

Recession November _ Canada Fieldwork Dates: 9th - 19th December 2019

Conducted by YouGov On behalf of YouGov RealTime

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BACKGROUND

This spreadsheet contains survey data collected and analysed by YouGov plc. No information contained within this spreadsheet may be published without the consent of YouGov Plc and the client named on the front cover.

Methodology: This survey has been conducted using an online interview administered to members of the YouGov Plc panel of individuals who have agreed Plc panel to take part in surveys. Emails are sent to panelists selected at random from the base sample. The e-mail invites them to take part in a survey and provides a of generic survey link. Once a panel member clicks on the link they are sent to the survey that they are most required for, according to the sample definition and quotas. (The sample definition could be "US adult population" or a subset such as "US adult females"). Invitations to surveys don't expire and respondents can be sent to any available survey. The responding sample is weighted to the profile of the sample definition to provide a representative reporting sample. The profile is normally derived from census data or, if not available from the census, from industry accepted data.

YouGov plc make every effort to provide representative information. All results are based on a sample and are therefore subject to statistical errors normally associated with sample-based information.

For further information about the results in this spreadsheet, please email realtime.us@yougov.com quoting the survey details

EDITOR'S NOTES - all press releases should contain the following information

BACKGR

This spreadshe

At Methodolo gy: This survey has been conducted using an online

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YouGov

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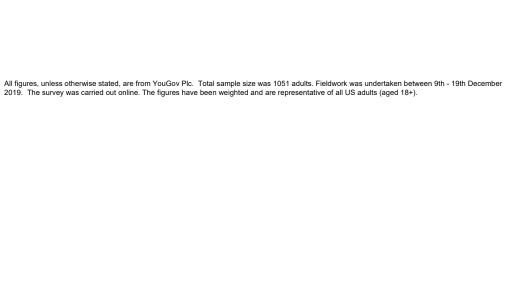
base sample. The e-mail invites them to YouGov

plc make

For further informatio

£₫h∩Utrs NOTES -

all press



NOTE: All press releases or other publications must be checked by YouGov Plc before use. YouGov requires 48hours to check a press release unless

otherwise agreed.

All figures, unless otherwise stated, are from YouGov Plc. Total sample size was 1051 adults. Fieldwork was undertake n between 9th - 19th December 2019. The survey was carried out online. The figures have been weighted and are represent ative of all US adults (aged

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- YouGov is registered with the Information Commissioner
 YouGov is a member of the British Polling Council

Any percentages calculated on bases fewer than 50 respondents must not be reported as they do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures will be italicised.

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Any percentag es calculated on bases fewer than responden ts must not be reported as they do represent a wide enough crosssection of the target population to be considere statisticall y reliable.

These figures will be italicised.

US_nat Sample: 9th - 19th December 2019

YouGov		Gender			Age				Region	
	Total	Male	Female	18-34	35-54	55+	British Columbia	Prairies	Atlantic	Norther
EF_Q1. When, if ever, do you think the next major										
conomic recession will happen? Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
Within the next 6 months	8%	9%	8%	8%	9%	8%	9%	19%	1%	-
In the next 7 to 12 months	16%	18%	14%	11%	17%	18%	17%	19%	17%	50%
In the next 1 to 2 years	26%	28% 14%	24% 13%	26%	22% 17%	29% 9%	32% 11%	23% 7%	28%	21%
In the next 3 to 4 years In the next 5 to 6 years	13% 5%	6%	5%	15% 5%	6%	5%	6%	1%	14% 6%	-
More than 6 years from now	4%	4%	4%	5%	4%	3%	2%	7%	9%	-
don't think there will ever be another major economic recession	6%	5%	6%	5%	5%	7%	5%	3%	8%	
·	22%	16%	27%	26%	20%	21%	19%	22%	18%	29%
Don't know/not sure EF_Q2. Regardless of whether or not you are expecting	2270	1076	2170	2070	20%	2170	1970	2270	1070	29%
ne, how prepared do you feel personally for a major conomic recession?										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
Very prepared	7%	8%	5%	8%	5%	7%	8%	6%	4%	-
Somewhat prepared	34%	38%	31%	26%	30%	43%	41%	33%	37%	29%
Not very prepared Not at all prepared	30% 22%	27% 21%	33% 23%	32% 24%	32% 26%	27% 17%	26% 20%	30% 27%	33% 17%	29% 42%
Don't know/not sure	7%	6%	8%	9%	7%	6%	6%	4%	9%	-
EF_Q3. Regardless of whether or not you are expecting ne, how prepared do you feel Canada is for a major										
conomic recession?	4054	540	F00	000	0.40	4.40	400	400	70	
Unweighted base Base: All Canadian adults	1051	512 517	539 534	269 279	340 335	442 437	129 137	193 191	72 71	3
Very prepared	3%	3%	2%	3%	335	2%	3%	191	1%	-
Somewhat prepared	25%	28%	23%	26%	23%	26%	24%	22%	24%	29%
Not very prepared	40%	40%	39%	42%	37%	41%	39%	37%	47%	50%
Not at all prepared	23%	22%	24%	19%	25%	24%	26%	34%	20%	21%
Don't know/not sure	10%	8%	11%	10%	12%	7%	8%	6%	8%	-
EF_Q8. To what extent do you believe US President rump's economic policies are making a recession more or iss likely?										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
Much more likely	33%	33%	33%	26%	31%	39%	42%	30%	36%	50%
Somewhat more likely	26%	27%	25%	25% 15%	24%	28%	20% 12%	27% 11%	33%	29%
Neither more nor less likely Somewhat less likely	13% 8%	16% 9%	11% 8%	11%	14% 9%	12% 6%	9%	8%	8% 10%	21%
Much less likely	7%	9%	5%	8%	7%	6%	7%	8%	5%	-
Don't know	12%	7%	18%	16%	14%	9%	11%	16%	8%	-
IYR_q10. To what extent do you believe Prime Minister rudeau's economic policies are making a recession more										
r less likely?										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults Much more likely	1051 22%	517 26%	534 18%	279 15%	335 21%	437 26%	137 26%	191 33%	71 13%	3 21%
Somewhat more likely	24%	22%	26%	24%	23%	25%	23%	23%	29%	29%
Neither more nor less likely	28%	30%	25%	29%	27%	27%	31%	21%	38%	29%
Somewhat less likely	11%	10%	11%	10%	10%	11%	10%	9%	8%	21%
Much less likely	3%	4%	3%	1%	5%	4%	1%	3%	2%	-
Don't know	13%	8%	17%	21%	14%	6%	9%	11%	11%	-
ow much influence, if any, will your outlook on the anadian economy have on your anticipated spending uring the 2019 holiday season in each of the following ategories? Please select one option on each row. r_q9_1. Gifts										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
A great deal of influence Some influence	19% 30%	19% 27%	18% 33%	16% 33%	20% 28%	19% 30%	17% 30%	23% 35%	20%	71%
Not much influence	26%	29%	23%	26%	26%	27%	27%	24%	20%	-
No influence at all	20%	21%	20%	18%	20%	22%	21%	13%	28%	29%
Don't know	5%	3%	7%	7%	7%	2%	5%	5%	5%	-
r_q9_2. Travel (e.g., flights, lodging, etc.)	4054	510	500	000	0.10	440	400	400	70	
Unweighted base Base: All Canadian adults	1051 1051	512 517	539 534	269 279	340 335	442 437	129 137	193 191	72 71	3
Base: All Canadian adults A great deal of influence	1051 25%	25%	24%	279	22%	437 28%	24%	191	24%	71%
Some influence	23%	23%	23%	26%	22%	22%	19%	24%	20%	-
Not much influence	20%	21%	19%	20%	24%	17%	25%	17%	16%	-
No influence at all	27%	27%	27%	25%	23%	30%	28%	22%	35%	29%
Don't know	6%	4%	8%	7%	9%	3%	4%	8%	5%	-
r_q9_3. Entertaining (e.g., food, drinks, etc.)	4054	F40	500	000	0.40	4.40	400	400	70	
Unweighted base Base: All Canadian adults	1051 1051	512 517	539 534	269 279	340 335	442 437	129 137	193 191	72 71	3
A great deal of influence	1051	17%	18%	16%	18%	19%	16%	25%	16%	71%
Some influence	30%	30%	30%	33%	28%	30%	29%	32%	21%	-
Not much influence	26%	26%	26%	23%	27%	27%	28%	23%	28%	-
No influence at all	21%	23%	20%	22%	20%	23%	22%	14%	30%	29%
Don't know	5%	4%	6%	7%	7%	2%	5%	6%	5%	_

Ontario	Quebec

404	249
405	244
6%	4%
17%	11%
28%	22%
14%	19%
7%	6%
3%	3%
4%	10%
21%	25%

404	249
405	244
7%	7%
33%	33%
30%	31%
22%	21%
8%	9%

404	249
405	244
2%	4%
27%	26%
41%	37%
20%	18%
10%	14%

404	249
405	244
30%	35%
27%	24%
15%	14%
9%	7%
8%	5%
11%	14%

404	249
405	244
23%	11%
22%	27%
28%	28%
11%	12%
4%	5%
12%	18%

404	249
405	244
22%	9%
30%	28%
24%	31%
19%	26%
4%	7%

404	249
405	244
27%	18%
24%	22%
21%	20%
23%	33%
5%	7%

404	249
405	244
18%	13%
33%	27%
25%	27%
20%	27%
4%	7%

Cell Contents (Column Percentages)

Recession November _ Canada

US_nat Sample: 9th - 19th December 2019

YouGov		Gender Age				Region				
	Total	Male	Female	18-34	35-54	55+	British Columbia	Prairies	Atlantic	Northerr
EF_Q1. When, if ever, do you think the next major										
conomic recession will happen?	4054	512	539	269	340	442	100	400	70	4
Unweighted base Base: All Canadian adults	1051 1051	517	534	279	335	437	129 137	193 191	72 71	3
Within the next 6 months	85	45	40	21	29	34	12	36	1	-
In the next 7 to 12 months	169	93	76	32	57	80	24	36	12	2
In the next 1 to 2 years	271	144	127	72	74	125	43	43	20	1
In the next 3 to 4 years	140	71	69	42	57	41	15	13	10	-
In the next 5 to 6 years	58	32	25	13	21	24	9	2	4	-
More than 6 years from now	41	22	19	15	14	13	2	13	6	-
I don't think there will ever be another major economic recession	59	28	31	14	17	29	6	7	5	-
Don't know/not sure	227	82	146	71	66	90	25	43	13	1
KEF_Q2. Regardless of whether or not you are expecting one, how prepared do you feel personally for a major occonomic recession?										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
Very prepared	72 361	197	28 164	23 74	17	32 187	11 56	11 63	3 26	1
Somewhat prepared Not very prepared	361	197 137	164	74 89	100 107	187 116	35	57	26	1
Not at all prepared	229	106	123	67	86	76	27	52	12	1
Don't know/not sure	76	33	43	26	25	25	9	8	6	-
KEF_Q3. Regardless of whether or not you are expecting one, how prepared do you feel Canada is for a major economic recession?										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
Very prepared	28	16	12	8	10	10	5	2	1	-
Somewhat prepared	265	142	122	74	78	113	33	42	17	1
Not very prepared Not at all prepared	416 241	206 111	210 130	116 52	122 83	178 105	53 35	70 66	33 14	2
Don't know/not sure	101	41	60	28	41	31	11	11	6	-
KEF_Q8. To what extent do you believe US President 'rump's economic policies are making a recession more or ess likely?										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
Much more likely	347	169	178	71	104	172	57	57	26	2
Somewhat more likely	272	137	134	68	82	121	27	52	24	1
Neither more nor less likely	140 89	81 47	58 42	40 30	48 31	51 28	16 12	21 15	6	1
Somewhat less likely Much less likely	74	47	27	23	25	26	10	16	4	
Don't know	130	36	94	45	46	39	15	30	5	-
IYR_q10. To what extent do you believe Prime Minister rudeau's economic policies are making a recession more or less likely?										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
Much more likely	228	132	95	43	69	116	35	63	9	1
Somewhat more likely	253	112	140	66	77	109	31	44	21	1
Neither more nor less likely	292	156	136	80	92	120	43	41	27	1
Somewhat less likely Much less likely	111 34	52 21	59 14	28 3	34 16	49 16	13	17 5	5	1
Don't know	133	43	90	58	47	28	12	21	8	
Now much influence, if any, will your outlook on the Canadian economy have on your anticipated spending during the 2019 holiday season in each of the following categories? Please select one option on each row. rr_q9_1. Gifts										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
A great deal of influence Some influence	196 314	100 138	96 176	45 91	67 93	85 129	24 42	44 67	14 14	-
Not much influence	274	152	122	72	86	116	36	45	20	-
No influence at all	215	111	104	51	67	97	29	25	20	1
Don't know	52	17	36	20	22	10	6	10	4	-
r_q9_2. Travel (e.g., flights, lodging, etc.)									,	
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534 127	279 62	335 75	437	137 33	191	71 17	3
A great deal of influence Some influence	258 239	131 117	127	71	75 72	122 95	26	55 46	17	-
Not much influence	211	111	100	56	79	76	34	33	12	-
No influence at all	279	137	142	70	78	132	39	43	25	1
Don't know	63	21	42	19	31	12	5	15	4	-
rr_q9_3. Entertaining (e.g., food, drinks, etc.)										
Unweighted base	1051	512	539	269	340	442	129	193	72	4
Base: All Canadian adults	1051	517	534	279	335	437	137	191	71	3
	187	89	98	44	61	82	22	48	12	2
A great deal of influence				0.4	00	400	40		4-	
A great deal of influence Some influence Not much influence	316 270	156 133	160 137	91 63	93 90	132 117	40 38	62 43	15 20	-

Recession November _ Canada

US_nat Sample: 9th - 19th December 2019



Total	Ontario	Quebec

KEF_Q1. When, if ever, do you think the next major economic recession will happen?

Unweighted base	1051	404	249
Base: All Canadian adults	1051	405	244
Within the next 6 months	85	26	11
In the next 7 to 12 months	169	68	28
In the next 1 to 2 years	271	112	52
In the next 3 to 4 years	140	56	47
In the next 5 to 6 years	58	29	14
More than 6 years from now	41	13	6
I don't think there will ever be another major economic recession	59	16	25
Don't know/not sure	227	85	61

KEF_Q2. Regardless of whether or not you are expecting one, how prepared do you feel personally for a major economic recession?

Unweighted base	1051	404	249
Base: All Canadian adults	1051	405	244
Very prepared	72	30	17
Somewhat prepared	361	134	81
Not very prepared	313	122	74
Not at all prepared	229	87	50
Don't know/not sure	76	31	21

KEF_Q3. Regardless of whether or not you are expecting one, how prepared do you feel Canada is for a major economic recession?

Unweighted base	1051	404	249
Base: All Canadian adults	1051	405	244
Very prepared	28	9	11
Somewhat prepared	265	108	63
Not very prepared	416	168	91
Not at all prepared	241	80	45
Don't know/not sure	101	39	35

KEF_Q8. To what extent do you believe US President Trump's economic policies are making a recession more or less likely?

Unweighted base	1051	404	249
Base: All Canadian adults	1051	405	244
Much more likely	347	120	85
Somewhat more likely	272	109	59
Neither more nor less likely	140	62	34
Somewhat less likely	89	37	18
Much less likely	74	32	12
Don't know	130	45	35

HYR_q10. To what extent do you believe Prime Minister Trudeau's economic policies are making a recession more or less likely?

Unweighted base	1051	404	249
Base: All Canadian adults	1051	405	244
Much more likely	228	94	26
Somewhat more likely	253	91	65
Neither more nor less likely	292	112	69
Somewhat less likely	111	45	30
Much less likely	34	15	11
Don't know	133	48	43

How much influence, if any, will your outlook on the Canadian economy have on your anticipated spending during the 2019 holiday season in each of the following categories? Please select one option on each row.

rrr_q9_1. Gifts

Unweighted base	1051	404	249
Base: All Canadian adults	1051	405	244
A great deal of influence	196	89	23
Some influence	314	123	68
Not much influence	274	98	75
No influence at all	215	78	62
Don't know	52	16	16

rrr_q9_2. Travel (e.g., flights, lodging, etc.)

Unweighted base	1051	404	249
Base: All Canadian adults	1051	405	244
A great deal of influence	258	108	43
Some influence	239	98	55
Not much influence	211	85	49
No influence at all	279	93	80
Don't know	63	21	18

rrr_q9_3. Entertaining (e.g., food, drinks, etc.)

1051	404	249
1051	405	244
187	72	31
316	134	65
270	102	66
226	82	65
	1051 187 316 270	1051 405 187 72 316 134 270 102

Recession November _ Canada

US_nat Sample: 9th - 19th December 2019

YouGov

		Gender		Age				Reg	jion	
	Total	Male	Female	18-34	35-54	55+	British Columbia	Prairies	Atlantic	Northern
Don't know	53	19	33	20	24	9	6	12	4	-

Cell Contents (Counts)

Recession November _ Canada

US_nat Sample: 9th - 19th December 2019



	Total	Ontario	Quebec
Don't know	53	14	17

Cell Contents (Co