Which of the following pieces of technology could you not live without? (Please select one option on each row)

| Headphones |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
|  | Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
|  | Could live without | 75\% | 72\% | 77\% | 37\% | 62\% | 76\% | 79\% | 87\% | 89\% | 74\% | 76\% |
|  | Could not live without | 21\% | 24\% | 19\% | 57\% | 32\% | 22\% | 19\% | 10\% | 7\% | 23\% | 19\% |
|  | Don't know | 4\% | 3\% | 4\% | 6\% | 6\% | 2\% | 2\% | 3\% | 4\% | 3\% | 5\% |
| Watch |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
|  | Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
|  | Could live without | 65\% | 67\% | 62\% | 72\% | 79\% | 71\% | 69\% | 56\% | 50\% | 62\% | 68\% |
|  | Could not live without | 31\% | 29\% | 33\% | 21\% | 19\% | 25\% | 29\% | 39\% | 46\% | 34\% | 28\% |
|  | Don't know | 4\% | 4\% | 4\% | 7\% | 3\% | 4\% | 3\% | 5\% | 4\% | 4\% | 4\% |
| Smartphone |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
|  | Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
|  | Could live without | 45\% | 50\% | 40\% | 26\% | 32\% | 33\% | 45\% | 52\% | 66\% | 43\% | 47\% |
|  | Could not live without | 50\% | 46\% | 54\% | 70\% | 65\% | 62\% | 50\% | 41\% | 29\% | 52\% | 47\% |
|  | Don't know | 5\% | 4\% | 6\% | 4\% | 3\% | 5\% | 5\% | 7\% | 6\% | 5\% | 6\% |
| Computer |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
|  | Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
|  | Could live without | 36\% | 35\% | 37\% | 28\% | 41\% | 42\% | 40\% | 33\% | 31\% | 33\% | 40\% |
|  | Could not live without | 58\% | 60\% | 56\% | 65\% | 53\% | 54\% | 54\% | 61\% | 62\% | 61\% | 54\% |
|  | Don't know | 6\% | 5\% | 7\% | 7\% | 7\% | 5\% | 6\% | 6\% | 7\% | 6\% | 7\% |

Which of the following pieces of technology could you not live without? (Please select one option on each row)

| Glasses/contact lenses |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
| Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
| Could live without | 29\% | 32\% | 27\% | 46\% | 46\% | 43\% | 30\% | 13\% | 10\% | 29\% | 30\% |
| Could not live without | 66\% | 63\% | 70\% | 46\% | 46\% | 51\% | 65\% | 86\% | 89\% | 67\% | 66\% |
| Don't know | 4\% | 5\% | 4\% | 8\% | 8\% | 6\% | 4\% | 1\% | 1\% | 4\% | 5\% |
| Television |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
| Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
| Could live without | 46\% | 51\% | 41\% | 66\% | 54\% | 44\% | 49\% | 37\% | 36\% | 48\% | 44\% |
| Could not live without | 49\% | 45\% | 53\% | 28\% | 41\% | 52\% | 46\% | 57\% | 57\% | 47\% | 51\% |
| Don't know | 5\% | 5\% | 6\% | 5\% | 5\% | 4\% | 5\% | 5\% | 7\% | 5\% | 6\% |
| Car |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
| Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
| Could live without | 44\% | 46\% | 42\% | 62\% | 50\% | 46\% | 43\% | 33\% | 37\% | 45\% | 42\% |
| Could not live without | 51\% | 49\% | 52\% | 28\% | 45\% | 49\% | 54\% | 63\% | 57\% | 50\% | 51\% |
|  | 6\% | 5\% | 6\% | 11\% | 6\% | 5\% | 3\% | 5\% | 6\% | 5\% | 6\% |
| The internet |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 2012 | 939 | 1073 | 168 | 295 | 370 | 382 | 309 | 488 | 1201 | 811 |
| Base | 2012 | 977 | 1035 | 226 | 292 | 357 | 357 | 290 | 490 | 1147 | 865 |
| Could live without | 21\% | 25\% | 18\% | 11\% | 17\% | 18\% | 25\% | 25\% | 26\% | 19\% | 24\% |
| Could not live without | 73\% | 70\% | 75\% | 85\% | 76\% | 78\% | 69\% | 69\% | 66\% | 75\% | 69\% |
| Don't know | 6\% | 5\% | 7\% | 5\% | 7\% | 4\% | 6\% | 6\% | 8\% | 6\% | 7\% |

Which of the following pieces of technology could you not live without? (Please select one option on each row)

| Headphones |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Unweighted base | 2012 | 496 | 249 | 350 | 468 | 228 | 192 |
|  |  | 2012 | 495 | 245 | 348 | 467 | 230 | 195 |
|  | Could live without | 75\% | 77\% | 80\% | 81\% | 75\% | 65\% | 67\% |
|  | Could not live without | 21\% | 20\% | 17\% | 15\% | 22\% | 28\% | 30\% |
|  | Don't know | 4\% | 3\% | 2\% | 4\% | 3\% | 7\% | 3\% |
| Watch |  |  |  |  |  |  |  |  |
|  | Unweighted base | 2012 | 496 | 249 | 350 | 468 | 228 | 192 |
|  | Base | 2012 | 495 | 245 | 348 | 467 | 230 | 195 |
|  | Could live without | 65\% | 67\% | 66\% | 56\% | 65\% | 64\% | 71\% |
|  | Could not live without | 31\% | 29\% | 31\% | 39\% | 33\% | 31\% | 25\% |
|  | Don't know | 4\% | 4\% | 4\% | 5\% | 2\% | 5\% | 4\% |
| Smartphone |  |  |  |  |  |  |  |  |
|  | Unweighted base | 2012 | 496 | 249 | 350 | 468 | 228 | 192 |
|  | Base | 2012 | 495 | 245 | 348 | 467 | 230 | 195 |
|  | Could live without | 45\% | 42\% | 59\% | 54\% | 44\% | 31\% | 39\% |
|  | Could not live without | 50\% | 52\% | 37\% | 40\% | 52\% | 62\% | 61\% |
|  |  | 5\% | 6\% | 4\% | 6\% | 3\% | 8\% | 0\% |
| Computer |  |  |  |  |  |  |  |  |
|  | Unweighted base | 2012 | 496 | 249 | 350 | 468 | 228 | 192 |
|  | Base | 2012 | 495 | 245 | 348 | 467 | 230 | 195 |
|  | Could live without | $36 \%$ | 36\% | 44\% | 38\% | 33\% | 36\% | 28\% |
|  | Could not live without | 58\% | 58\% | 49\% | 55\% | 61\% | 55\% | 70\% |
|  | Don't know | 6\% | 5\% | 8\% | 7\% | 6\% | 8\% | 2\% |

Which of the following pieces of technology could you not live without? (Please select one option on each row)

Glasses/contact lenses

| YouGov Future Segments |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Excluded <br> Pessimists | Well-informed <br> Worriers | Insulated <br> Stragglers | All-round <br> Optimists | Empowered <br> Hopefuls | Tech <br> Disciples |


| Unweighted base | 2012 | 496 | 249 | 350 | 468 | 228 | 192 |
| ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 2012 | 495 | 245 | 348 | 467 | 230 | 195 |
| Could live without | $29 \%$ | $31 \%$ | $27 \%$ | $23 \%$ | $27 \%$ | $38 \%$ | $34 \%$ |
| Could not live without | $66 \%$ | $66 \%$ | $68 \%$ | $73 \%$ | $70 \%$ | $55 \%$ | $61 \%$ |
| Don't know | $4 \%$ | $3 \%$ | $5 \%$ | $4 \%$ | $3 \%$ | $8 \%$ | $6 \%$ |

Television

Car

| Unweighted base | 2012 | 496 | 249 | 350 | 468 | 228 | 192 |
| ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 2012 | 495 | 245 | 348 | 467 | 230 | 195 |
| Could live without | $44 \%$ | $42 \%$ | $45 \%$ | $42 \%$ | $45 \%$ | $41 \%$ | $52 \%$ |
| Could not live without | $51 \%$ | $53 \%$ | $48 \%$ | $52 \%$ | $49 \%$ | $54 \%$ | $44 \%$ |
| Don't know | $6 \%$ | $5 \%$ | $7 \%$ | $6 \%$ | $6 \%$ | $5 \%$ | $4 \%$ |

The internet

| Unweighted base | 2012 | 496 | 249 | 350 | 468 | 228 | 192 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 2012 | 495 | 245 | 348 | 467 | 230 | 195 |
| Could live without | $21 \%$ | $19 \%$ | $35 \%$ | $23 \%$ | $19 \%$ | $16 \%$ | $17 \%$ |
| Could not live without | $73 \%$ | $75 \%$ | $58 \%$ | $69 \%$ | $76 \%$ | $76 \%$ | $80 \%$ |
| Don't know | $6 \%$ | $6 \%$ | $7 \%$ | $8 \%$ | $5 \%$ | $9 \%$ | $3 \%$ |

