## YouGov - Voice notes

Sample: 2,149 UK adults 18+
Fieldwork: 5th - 6th May 2022

| Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |

What kind of mobile phone do you have? If you have more than one mobile phone, then please think
about the one you use most often.

| Unweighted base | 2149 | 986 | 1163 | 186 | 315 | 362 | 363 | 923 | 286 | 696 | 422 | 495 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 2149 | 1042 | 1107 | 239 | 326 | 372 | 358 | 855 | 300 | 716 | 441 | 499 |
| Smartphone | 91\% | 91\% | 92\% | 89\% | 97\% | 96\% | 96\% | 86\% | 100\% | 100\% | 100\% | 100\% |
| Feature phone (a mobile phone that performs basic functions such as calls and texts, and can offer limited web browsing but cannot download apps) | 6\% | 6\% | 6\% | 7\% | 1\% | 1\% | 2\% | 11\% | - | - | - | - |
| Don't know | 1\% | 2\% | 1\% | 2\% | 2\% | 1\% | 1\% | 2\% | - | - | - | - |
| Not applicable | 2\% | 2\% | 1\% | 2\% | 1\% | 1\% | 2\% | 2\% | - | - | - | - |

Roughly how often, if at all, do you do each of the following using your smartphone? (Please select one option on each row)
Make a phone call

| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Multiple times a day | 23\% | 23\% | 22\% | 14\% | 22\% | 29\% | 20\% | 24\% | 31\% | 20\% | 26\% | 23\% |
| Once a day | 15\% | 15\% | 15\% | 16\% | 15\% | 16\% | 15\% | 15\% | 20\% | 16\% | 20\% | 15\% |
| 2-3 times a week | 30\% | 29\% | 31\% | 25\% | 31\% | 30\% | 31\% | 31\% | 29\% | 27\% | 29\% | 27\% |
| Once a week | 11\% | 11\% | 11\% | 15\% | 13\% | 7\% | 11\% | 11\% | 9\% | 12\% | 11\% | 11\% |
| 2-3 times a month | 9\% | 8\% | 10\% | 9\% | 9\% | 8\% | 10\% | 9\% | 5\% | 10\% | 7\% | 10\% |
| Once a month | 3\% | 3\% | 3\% | 1\% | 3\% | 3\% | 3\% | 3\% | 1\% | 3\% | 2\% | 4\% |
| Less often than once a month | 7\% | 7\% | 7\% | 13\% | 5\% | 6\% | 9\% | 5\% | 4\% | 9\% | 5\% | 8\% |
| Never | 2\% | 2\% | 1\% | 5\% | 0\% | 1\% | 1\% | 2\% | 1\% | 2\% | 1\% | 2\% |
| Don't know | 1\% | 1\% | 0\% | 2\% | 1\% | 2\% | 0\% | 0\% | - | 1\% | 0\% | 1\% |

## YouGov - Voice notes

Sample: 2,149 UK adults 18+
Fieldwork: 5th - 6th May 2022

|  | Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |
| Send a text or instant message |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Multiple times a day | 62\% | 57\% | 66\% | 76\% | 79\% | 69\% | 65\% | 45\% | 79\% | 62\% | 77\% | 62\% |
| Once a day | 10\% | 10\% | 10\% | 8\% | 6\% | 9\% | 10\% | 13\% | 6\% | 10\% | 6\% | 10\% |
| 2-3 times a week | 15\% | 15\% | 15\% | 6\% | 7\% | 11\% | 17\% | 23\% | 9\% | 14\% | 10\% | 14\% |
| Once a week | 3\% | 5\% | 2\% | 2\% | 2\% | 2\% | 2\% | 6\% | 2\% | 4\% | 3\% | 3\% |
| 2-3 times a month | 4\% | 5\% | 2\% | 2\% | 3\% | 5\% | 3\% | 5\% | 3\% | 4\% | 3\% | 4\% |
| Once a month | 1\% | 1\% | 0\% | - | 1\% | 0\% | 0\% | 1\% | 1\% | 1\% | 0\% | 1\% |
| Less often than once a month | 2\% | 3\% | 2\% | 2\% | 1\% | 2\% | 2\% | 3\% | 0\% | 3\% | 1\% | 3\% |
| Never | 2\% | 3\% | 1\% | 2\% | 1\% | 1\% | 1\% | 3\% | - | 2\% | - | 2\% |
| Don't know | 1\% | 1\% | 0\% | 1\% | 1\% | 1\% | 0\% | 0\% | - | 0\% | 0\% | - |
| Send a voice note |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Multiple times a day | 3\% | 3\% | 3\% | 7\% | 4\% | 6\% | 1\% | 1\% | 16\% | 0\% | 11\% | 0\% |
| Once a day | 2\% | 2\% | 2\% | 5\% | 3\% | 3\% | 1\% | 1\% | 9\% | 1\% | 5\% | 1\% |
| 2-3 times a week | 5\% | 4\% | 6\% | 12\% | 6\% | 6\% | 5\% | 2\% | 21\% | 2\% | 15\% | 2\% |
| Once a week | 4\% | 3\% | 4\% | 8\% | 6\% | 4\% | 3\% | 1\% | 14\% | 2\% | 12\% | 2\% |
| 2-3 times a month | 4\% | 3\% | 5\% | 8\% | 5\% | 6\% | 2\% | 2\% | 10\% | 3\% | 11\% | 2\% |
| Once a month | 3\% | 4\% | 3\% | 3\% | 5\% | 3\% | 5\% | 2\% | 8\% | 3\% | 6\% | 3\% |
| Less often than once a month | 15\% | 15\% | 15\% | 15\% | 18\% | 16\% | 15\% | 13\% | 13\% | 18\% | 19\% | 15\% |
| Never | 63\% | 66\% | 60\% | 40\% | 51\% | 56\% | 67\% | 76\% | 9\% | 70\% | 21\% | 75\% |
| Don't know | 2\% | 1\% | 2\% | 3\% | 1\% | 1\% | 2\% | 1\% | - | 1\% | 1\% | 0\% |

## YouGov - Voice notes

Sample: 2,149 UK adults 18+
Fieldwork: 5th - 6th May 2022

|  | Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |
| Make a video call |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Multiple times a day | 4\% | 4\% | 4\% | 7\% | 5\% | 5\% | 3\% | 3\% | 11\% | 3\% | 9\% | 2\% |
| Once a day | 5\% | 4\% | 6\% | 7\% | 8\% | 7\% | 3\% | 3\% | 8\% | 4\% | 8\% | 6\% |
| 2-3 times a week | 11\% | 10\% | 13\% | 16\% | 15\% | 13\% | 11\% | 8\% | 21\% | 10\% | 18\% | 10\% |
| Once a week | 10\% | 10\% | 9\% | 15\% | 11\% | 12\% | 8\% | 7\% | 11\% | 9\% | 12\% | 9\% |
| 2-3 times a month | 11\% | 11\% | 11\% | 10\% | 14\% | 13\% | 10\% | 9\% | 17\% | 9\% | 14\% | 11\% |
| Once a month | 8\% | 8\% | 8\% | 11\% | 8\% | 5\% | 8\% | 8\% | 8\% | 7\% | 7\% | 8\% |
| Less often than once a month | 22\% | 21\% | 23\% | 19\% | 21\% | 27\% | 24\% | 21\% | 15\% | 24\% | 20\% | 21\% |
| Never | 28\% | 31\% | 25\% | 13\% | 16\% | 18\% | 33\% | 40\% | 8\% | 32\% | 12\% | 33\% |
| Don't know | 1\% | 1\% | 0\% | 3\% | 1\% | 1\% | 0\% | 0\% | - | 1\% | 0\% | 0\% |
| Receive a voice note |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Multiple times a day | 4\% | 3\% | 4\% | 11\% | 6\% | 6\% | 2\% | 1\% | 19\% | 1\% | 13\% | 1\% |
| Once a day | 3\% | 2\% | 3\% | 7\% | 5\% | 2\% | 1\% | 1\% | 8\% | 2\% | 7\% | 2\% |
| 2-3 times a week | 8\% | 7\% | 8\% | 13\% | 13\% | 8\% | 6\% | 5\% | 22\% | 7\% | 17\% | 7\% |
| Once a week | 6\% | 5\% | 6\% | 13\% | 8\% | 5\% | 4\% | 3\% | 13\% | 5\% | 13\% | 4\% |
| 2-3 times a month | 7\% | 6\% | 8\% | 6\% | 8\% | 10\% | 8\% | 5\% | 12\% | 7\% | 13\% | 6\% |
| Once a month | 5\% | 4\% | 5\% | 6\% | 7\% | 6\% | 6\% | 2\% | 7\% | 6\% | 9\% | 4\% |
| Less often than once a month | 19\% | 20\% | 18\% | 20\% | 21\% | 25\% | 21\% | 15\% | 13\% | 25\% | 18\% | 22\% |
| Never | 47\% | 49\% | 45\% | 20\% | 31\% | 36\% | 50\% | 66\% | 6\% | 44\% | 8\% | 52\% |
| Don't know | 2\% | 2\% | 3\% | 4\% | 1\% | 2\% | 2\% | 3\% | 0\% | 2\% | 1\% | 1\% |

## YouGov - Voice notes

Sample: 2,149 UK adults 18+

## Fieldwork: 5th - 6th May 2022

To what extent, if at all, do you like or dislike the following forms of communication? (Please select one option on each row)

## Making phone calls

| Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |


| Making phone calls |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 19\% | 19\% | 20\% | 20\% | 15\% | 16\% | 15\% | 25\% | 32\% | 14\% | 28\% | 15\% |
| Like a little | 26\% | 26\% | 27\% | 15\% | 24\% | 23\% | 27\% | 31\% | 37\% | 22\% | 31\% | 23\% |
| Neither like nor dislike | 27\% | 30\% | 24\% | 22\% | 22\% | 26\% | 31\% | 29\% | 12\% | 23\% | 12\% | 25\% |
| Dislike a little | 16\% | 15\% | 17\% | 19\% | 22\% | 21\% | 15\% | 10\% | 10\% | 23\% | 15\% | 22\% |
| Dislike a lot | 11\% | 9\% | 12\% | 21\% | 14\% | 13\% | 11\% | 4\% | 9\% | 17\% | 13\% | 16\% |
| Don't know | 1\% | 2\% | 1\% | 2\% | 2\% | 0\% | 1\% | 1\% | - | 0\% | 0\% | 0\% |
| Receiving phone calls |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 20\% | 17\% | 22\% | 13\% | 13\% | 14\% | 16\% | 28\% | 32\% | 13\% | 29\% | 13\% |
| Like a little | 26\% | 26\% | 27\% | 26\% | 24\% | 25\% | 26\% | 28\% | 36\% | 25\% | 35\% | 25\% |
| Neither like nor dislike | 28\% | 32\% | 23\% | 20\% | 24\% | 26\% | 31\% | 30\% | 14\% | 24\% | 13\% | 25\% |
| Dislike a little | 16\% | 14\% | 17\% | 20\% | 24\% | 21\% | 16\% | 9\% | 11\% | 22\% | 14\% | 23\% |
| Dislike a lot | 9\% | 9\% | 10\% | 18\% | 12\% | 13\% | 9\% | 3\% | 7\% | 16\% | 10\% | 15\% |
| Don't know | 1\% | 2\% | 0\% | 3\% | 2\% | 0\% | 1\% | 1\% | - | 1\% | 0\% | 0\% |
| Sending texts or instant messages |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 46\% | 35\% | 56\% | 51\% | 53\% | 44\% | 48\% | 42\% | 65\% | 44\% | 66\% | 42\% |
| Like a little | 31\% | 34\% | 27\% | 32\% | 28\% | 34\% | 29\% | 30\% | 28\% | 33\% | 26\% | 33\% |
| Neither like nor dislike | 19\% | 24\% | 13\% | 9\% | 13\% | 19\% | 19\% | 23\% | 5\% | 16\% | 5\% | 18\% |
| Dislike a little | 3\% | 3\% | 2\% | 6\% | 3\% | 2\% | 1\% | 3\% | 2\% | 4\% | 3\% | 4\% |
| Dislike a lot | 1\% | 2\% | 1\% | 1\% | 0\% | 0\% | 2\% | 2\% | 0\% | 2\% | 0\% | 2\% |
| Don't know | 1\% | 2\% | 0\% | 2\% | 2\% | 0\% | 1\% | 1\% | - | 0\% | - | - |

## YouGov - Voice notes

Sample: 2,149 UK adults 18+
Fieldwork: 5th - 6th May 2022

|  | Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |
| Receiving texts or instant messages |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 46\% | 34\% | 57\% | 49\% | 51\% | 45\% | 47\% | 41\% | 66\% | 43\% | 68\% | 42\% |
| Like a little | 29\% | 32\% | 27\% | 33\% | 28\% | 30\% | 26\% | 30\% | 26\% | 33\% | 25\% | 32\% |
| Neither like nor dislike | 20\% | 28\% | 13\% | 8\% | 15\% | 21\% | 22\% | 25\% | 5\% | 17\% | 4\% | 19\% |
| Dislike a little | 3\% | 3\% | 2\% | 6\% | 3\% | 3\% | 2\% | 2\% | 2\% | 5\% | 3\% | 5\% |
| Dislike a lot | 1\% | 1\% | 0\% | 1\% | 1\% | 0\% | 1\% | 1\% | 0\% | 2\% | 1\% | 2\% |
| Don't know | 1\% | 2\% | 1\% | 2\% | 2\% | 0\% | 1\% | 1\% | - | 0\% | - | - |
| Sending voice notes |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 6\% | 5\% | 6\% | 14\% | 7\% | 9\% | 3\% | 2\% | 37\% | - | 25\% | - |
| Like a little | 10\% | 9\% | 11\% | 16\% | 13\% | 11\% | 11\% | 5\% | 63\% | - | 34\% | 2\% |
| Neither like nor dislike | 24\% | 24\% | 24\% | 15\% | 19\% | 25\% | 29\% | 27\% | - | - | 16\% | 5\% |
| Dislike a little | 14\% | 15\% | 13\% | 24\% | 16\% | 17\% | 13\% | 9\% | - | 38\% | 16\% | 24\% |
| Dislike a lot | 23\% | 23\% | 22\% | 25\% | 34\% | 27\% | 20\% | 16\% | - | 62\% | 8\% | 64\% |
| Don't know | 24\% | 24\% | 24\% | 6\% | 10\% | 12\% | 24\% | 41\% | - | - | 2\% | 4\% |
| Receiving voice notes |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 8\% | 7\% | 10\% | 17\% | 12\% | 13\% | 6\% | 3\% | 43\% | 2\% | 37\% | - |
| Like a little | 14\% | 12\% | 16\% | 26\% | 20\% | 16\% | 14\% | 8\% | 43\% | 12\% | 63\% | - |
| Neither like nor dislike | 29\% | 29\% | 28\% | 22\% | 22\% | 32\% | 33\% | 30\% | 10\% | 19\% | - | - |
| Dislike a little | 12\% | 12\% | 11\% | 18\% | 17\% | 12\% | 10\% | 8\% | 3\% | 26\% | - | 45\% |
| Dislike a lot | 14\% | 15\% | 12\% | 10\% | 19\% | 15\% | 15\% | 11\% | 1\% | 36\% | - | 55\% |
| Don't know | 23\% | 25\% | 22\% | 7\% | 10\% | 12\% | 21\% | 41\% | - | 5\% | - | - |

## YouGov - Voice notes

Sample: 2,149 UK adults 18+
Fieldwork: 5th - 6th May 2022

|  | Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |
| Making video calls |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 14\% | 13\% | 15\% | 16\% | 16\% | 11\% | 10\% | 15\% | 30\% | 8\% | 26\% | 7\% |
| Like a little | 20\% | 19\% | 21\% | 26\% | 22\% | 23\% | 17\% | 17\% | 34\% | 16\% | 30\% | 17\% |
| Neither like nor dislike | 23\% | 26\% | 20\% | 20\% | 19\% | 24\% | 27\% | 24\% | 12\% | 15\% | 14\% | 16\% |
| Dislike a little | 17\% | 16\% | 18\% | 16\% | 21\% | 20\% | 16\% | 14\% | 12\% | 23\% | 14\% | 21\% |
| Dislike a lot | 21\% | 19\% | 23\% | 18\% | 20\% | 21\% | 26\% | 21\% | 11\% | 36\% | 15\% | 39\% |
| Don't know | 5\% | 7\% | 3\% | 4\% | 3\% | 1\% | 3\% | 9\% | 0\% | 1\% | 1\% | 1\% |
| Receiving video calls |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Like a lot | 15\% | 12\% | 17\% | 14\% | 17\% | 13\% | 11\% | 17\% | 29\% | 9\% | 26\% | 7\% |
| Like a little | 21\% | 21\% | 21\% | 30\% | 21\% | 23\% | 18\% | 18\% | 34\% | 19\% | 33\% | 17\% |
| Neither like nor dislike | 23\% | 26\% | 21\% | 21\% | 19\% | 21\% | 28\% | 25\% | 14\% | 16\% | 12\% | 16\% |
| Dislike a little | 18\% | 16\% | 20\% | 19\% | 20\% | 22\% | 17\% | 15\% | 15\% | 23\% | 17\% | 22\% |
| Dislike a lot | 19\% | 18\% | 19\% | 13\% | 20\% | 21\% | 22\% | 17\% | 7\% | 32\% | 11\% | 37\% |
| Don't know | 5\% | 7\% | 3\% | 3\% | 3\% | 1\% | 3\% | 9\% | 1\% | 1\% | 0\% | 1\% |

## YouGov - Voice notes

Sample: 2,149 UK adults 18+

## Fieldwork: 5th - 6th May 2022

For each of the following scenarios, would you prefer to send or receive either a text/instant message, or a voice note?

## When sending a short message

| Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |


| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Text/instant message | 93\% | 92\% | 95\% | 91\% | 94\% | 93\% | 94\% | 94\% | 86\% | 97\% | 90\% | 98\% |
| Voice note | 3\% | 3\% | 3\% | 6\% | 3\% | 5\% | 3\% | 1\% | 13\% | 1\% | 8\% | 1\% |
| Don't know | 4\% | 5\% | 3\% | 3\% | 3\% | 2\% | 3\% | 5\% | 1\% | 2\% | 2\% | 1\% |

When receiving a short message

| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Text/instant message | 93\% | 91\% | 95\% | 91\% | 95\% | 92\% | 92\% | 94\% | 89\% | 96\% | 91\% | 97\% |
| Voice note | 3\% | 3\% | 2\% | 6\% | 3\% | 4\% | 3\% | 1\% | 10\% | 1\% | 7\% | 1\% |
| Don't know | 4\% | 6\% | 3\% | 3\% | 3\% | 4\% | 5\% | 5\% | 1\% | 3\% | 2\% | 2\% |

## When sending a long message

| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Text/instant message | 78\% | 80\% | 76\% | 71\% | 82\% | 76\% | 80\% | 78\% | 48\% | 89\% | 59\% | 92\% |
| Voice note | 14\% | 10\% | 17\% | 24\% | 15\% | 18\% | 12\% | 8\% | 48\% | 6\% | 38\% | 4\% |
| Don't know | 9\% | 10\% | 8\% | 5\% | 3\% | 6\% | 8\% | 14\% | 3\% | 5\% | 3\% | 5\% |

## When receiving a long message

| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| Text/instant message | 78\% | 79\% | 77\% | 73\% | 79\% | 76\% | 79\% | 79\% | 49\% | 88\% | 57\% | 92\% |
| Voice note | 14\% | 11\% | 16\% | 23\% | 18\% | 20\% | 12\% | 7\% | 48\% | 7\% | 41\% | 4\% |
| Don't know | 8\% | 10\% | 7\% | 4\% | 4\% | 4\% | 9\% | 13\% | 3\% | 5\% | 3\% | 4\% |

## YouGov - Voice notes

Sample: 2,149 UK adults 18+
Fieldwork: 5th - 6th May 2022

| Total | Gender |  | Age |  |  |  |  | Sending voice notes |  | Receiving voice notes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Like | Dislike | Like | Dislike |

Thinking about voice notes...In general, how long do you think is too long for a voice note?

| Unweighted base | 1956 | 888 | 1068 | 165 | 307 | 348 | 349 | 787 | 286 | 696 | 422 | 495 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base: All smartphone users | 1964 | 946 | 1017 | 212 | 317 | 358 | 344 | 732 | 300 | 716 | 441 | 499 |
| 5 seconds | 4\% | 4\% | 4\% | 1\% | 6\% | 4\% | 4\% | 3\% | 0\% | 8\% | 0\% | 10\% |
| 10 seconds | 5\% | 6\% | 4\% | 3\% | 5\% | 5\% | 7\% | 5\% | 4\% | 8\% | 4\% | 9\% |
| 20 seconds | 9\% | 10\% | 7\% | 7\% | 10\% | 8\% | 12\% | 8\% | 9\% | 11\% | 7\% | 13\% |
| 30 seconds | 11\% | 12\% | 11\% | 13\% | 9\% | 12\% | 13\% | 11\% | 12\% | 13\% | 12\% | 14\% |
| 45 seconds | 6\% | 6\% | 6\% | 7\% | 5\% | 6\% | 5\% | 6\% | 9\% | 6\% | 8\% | 5\% |
| 1 minute | 12\% | 11\% | 14\% | 15\% | 15\% | 12\% | 10\% | 11\% | 12\% | 14\% | 15\% | 12\% |
| 1 minute 30 seconds | 6\% | 4\% | 7\% | 7\% | 7\% | 7\% | 4\% | 4\% | 10\% | 4\% | 11\% | 5\% |
| 2 minutes | 5\% | 4\% | 6\% | 8\% | 11\% | 6\% | 3\% | 2\% | 12\% | 5\% | 11\% | 3\% |
| 3 minutes | 3\% | 2\% | 4\% | 4\% | 5\% | 5\% | 3\% | 1\% | 9\% | 2\% | 7\% | 1\% |
| 4 minutes | 1\% | 0\% | 1\% | 1\% | 1\% | 1\% | 0\% | 0\% | 1\% | 0\% | 1\% | 0\% |
| 5 minutes | 3\% | 2\% | 3\% | 3\% | 3\% | 4\% | 2\% | 1\% | 5\% | 2\% | 5\% | 1\% |
| Sometime longer than 5 minutes | 2\% | 2\% | 3\% | 4\% | 4\% | 3\% | 3\% | 1\% | 6\% | 2\% | 6\% | 1\% |
| Not applicable- No length of time is too long | 6\% | 7\% | 6\% | 10\% | 7\% | 6\% | 5\% | 5\% | 8\% | 6\% | 8\% | 7\% |
| Don't know | 27\% | 30\% | 25\% | 15\% | 13\% | 21\% | 27\% | 40\% | 2\% | 19\% | 5\% | 19\% |

