

# YouGov Survey Results

Sample size: 815 European business leaders

Fieldwork: 23rd September - 2nd October 2020



Total	Country			
	France	Germany	Italy	Spain

## Country

Unweighted base	815	197	201	208	209
<b>Base</b>	815	197	201	208	209
France	24%	100%	-	-	-
Germany	25%	-	100%	-	-
Italy	26%	-	-	100%	-
Spain	26%	-	-	-	100%

## Business size (total)

Unweighted base	815	197	201	208	209
<b>Base</b>	815	197	201	208	209
Small (1-49 employees)	37%	37%	37%	37%	37%
Medium (50-249 employees)	15%	15%	15%	15%	15%

## Which of the following best describes what you think of your government's level of support for businesses during the Coronavirus crisis?

Unweighted base	815	197	201	208	209
<b>Base</b>	815	197	201	208	209
They have provided enough support	23%	24%	28%	28%	13%
They have provided some support but not enough	46%	47%	43%	41%	54%
They have not provided any support	21%	16%	17%	22%	27%
Don't know	10%	13%	12%	9%	6%

## Has your business received any direct financial support from the government such as grants and loans (including to cover workers' wages) because of the Coronavirus crisis?

Unweighted base	815	197	201	208	209
<b>Base</b>	815	197	201	208	209
It is currently receiving support	15%	15%	15%	14%	16%
It was previously receiving support, but it is not any longer	32%	35%	34%	34%	26%
It has never received any support	40%	37%	42%	33%	47%
Don't know	13%	13%	10%	19%	11%

## What proportion of your workforce, if any, do you expect to have to let go before the end of the year?

Unweighted base	815	197	201	208	209
<b>Base</b>	815	197	201	208	209
None [0]	40%	39%	46%	50%	26%
1-9% [5]	10%	6%	12%	13%	11%
10-19% [14.5]	10%	9%	6%	8%	16%
20-29% [24.5]	9%	11%	7%	5%	11%
30-39% [34.5]	6%	9%	6%	1%	9%
40-49% [44.5]	3%	4%	4%	0%	2%
50-59% [54.5]	3%	3%	4%	1%	5%
60%-69% [64.5]	1%	2%	0%	0%	1%
70%-79% [74.5]	1%	1%	0%	1%	2%
80-89% [84.5]	1%	0%	0%	0%	1%
90%-100% [94.5]	1%	-	2%	1%	1%
Don't know	15%	15%	11%	18%	14%
<b>Mean</b>	14.27	15.78	13.71	8.39	19.05
<b>Median</b>	5	5	-	-	15

# YouGov Survey Results

Sample size: 815 European business leaders

Fieldwork: 23rd September - 2nd October 2020



	Total	Business size (total)			Business size (France)			Busi
		Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)	Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)	
<b>Country</b>								
Unweighted base	815	304	135	376	83	36	78	69
Base	815	302	122	391	73	30	95	74
France	24%	24%	24%	24%	100%	100%	100%	-
Germany	25%	25%	25%	25%	-	-	-	100%
Italy	26%	26%	26%	26%	-	-	-	-
Spain	26%	26%	26%	26%	-	-	-	-
<b>Business size (total)</b>								
Unweighted base	815	304	135	376	83	36	78	69
Base	815	302	122	391	73	30	95	74
Small (1-49 employees)	37%	100%	-	-	100%	-	-	100%
Medium (50-249 employees)	15%	-	100%	-	-	100%	-	-
<b>Which of the following best describes what you think of your government's level of support for businesses during the Coronavirus crisis?</b>								
Unweighted base	815	304	135	376	83	36	78	69
Base	815	302	122	391	73	30	95	74
They have provided enough support	23%	20%	24%	25%	28%	22%	22%	23%
They have provided some support but not enough	46%	48%	47%	45%	46%	53%	46%	42%
They have not provided any support	21%	22%	19%	20%	17%	14%	15%	19%
Don't know	10%	10%	10%	10%	10%	11%	17%	16%
<b>Has your business received any direct financial support from the government such as grants and loans (including to cover workers' wages) because of the Coronavirus crisis?</b>								
Unweighted base	815	304	135	376	83	36	78	69
Base	815	302	122	391	73	30	95	74
It is currently receiving support	15%	10%	16%	18%	14%	8%	17%	7%
It was previously receiving support, but it is not any longer	32%	37%	37%	27%	40%	47%	27%	33%
It has never received any support	40%	44%	34%	38%	36%	36%	38%	48%
Don't know	13%	9%	13%	17%	10%	8%	18%	12%
<b>What proportion of your workforce, if any, do you expect to have to let go before the end of the year?</b>								
Unweighted base	815	304	135	376	83	36	78	69
Base	815	302	122	391	73	30	95	74
None [0]	40%	48%	27%	39%	41%	25%	42%	61%
1-9% [5]	10%	8%	11%	12%	10%	3%	4%	7%
10-19% [14.5]	10%	9%	5%	12%	8%	6%	12%	6%
20-29% [24.5]	9%	8%	12%	8%	14%	22%	5%	1%
30-39% [34.5]	6%	5%	10%	6%	10%	14%	6%	3%
40-49% [44.5]	3%	2%	6%	2%	4%	8%	3%	4%
50-59% [54.5]	3%	2%	5%	4%	1%	3%	5%	4%
60%-69% [64.5]	1%	1%	2%	1%	2%	-	3%	-
70%-79% [74.5]	1%	1%	2%	1%	-	3%	1%	-
80-89% [84.5]	1%	1%	1%	1%	1%	-	-	-
90%-100% [94.5]	1%	1%	2%	1%	-	-	-	1%
Don't know	15%	14%	16%	15%	8%	17%	19%	12%
Mean	14.27	11.79	22.15	13.80	14.64	22.17	14.71	9.31
Median	5	-	15	5	5	25	-	-

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Sample size: 815 European business leaders

Fieldwork: 23rd September - 2nd October 2020



Total	Business size (Germany)		Business size (Spain)			Business size (Italy)		
	Medium (50-249 employees)	Large (250+ employees)	Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)	Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)

## Country

Unweighted base	815	34	98	152	65	200	152	65	200
<b>Base</b>	815	30	96	154	63	200	154	63	200
France	24%	-	-	-	-	-	-	-	-
Germany	25%	100%	100%	-	-	-	-	-	-
Italy	26%	-	-	50%	50%	50%	50%	50%	50%
Spain	26%	-	-	50%	50%	50%	50%	50%	50%

## Business size (total)

Unweighted base	815	34	98	152	65	200	152	65	200
<b>Base</b>	815	30	96	154	63	200	154	63	200
Small (1-49 employees)	37%	-	-	100%	-	-	100%	-	-
Medium (50-249 employees)	15%	100%	-	-	100%	-	-	100%	-

## Which of the following best describes what you think of your government's level of support for businesses during the Coronavirus crisis?

Unweighted base	815	34	98	152	65	200	152	65	200
<b>Base</b>	815	30	96	154	63	200	154	63	200
They have provided enough support	23%	26%	33%	16%	24%	23%	16%	24%	23%
They have provided some support but not enough	46%	47%	43%	52%	43%	46%	52%	43%	46%
They have not provided any support	21%	15%	16%	25%	23%	24%	25%	23%	24%
Don't know	10%	12%	8%	7%	9%	7%	7%	9%	7%

## Has your business received any direct financial support from the government such as grants and loans (including to cover workers' wages) because of the Coronavirus crisis?

Unweighted base	815	34	98	152	65	200	152	65	200
<b>Base</b>	815	30	96	154	63	200	154	63	200
It is currently receiving support	15%	15%	21%	10%	20%	18%	10%	20%	18%
It was previously receiving support, but it is not any longer	32%	44%	31%	37%	29%	24%	37%	29%	24%
It has never received any support	40%	38%	38%	46%	31%	38%	46%	31%	38%
Don't know	13%	3%	10%	7%	20%	20%	7%	20%	20%

## What proportion of your workforce, if any, do you expect to have to let go before the end of the year?

Unweighted base	815	34	98	152	65	200	152	65	200
<b>Base</b>	815	30	96	154	63	200	154	63	200
None [0]	40%	32%	39%	45%	26%	37%	45%	26%	37%
1-9% [5]	10%	12%	16%	9%	14%	14%	9%	14%	14%
10-19% [14.5]	10%	3%	6%	11%	6%	15%	11%	6%	15%
20-29% [24.5]	9%	12%	10%	9%	8%	8%	9%	8%	8%
30-39% [34.5]	6%	12%	7%	5%	8%	5%	5%	8%	5%
40-49% [44.5]	3%	6%	3%	1%	5%	1%	1%	5%	1%
50-59% [54.5]	3%	6%	3%	2%	6%	3%	2%	6%	3%
60%-69% [64.5]	1%	3%	-	1%	3%	-	1%	3%	-
70%-79% [74.5]	1%	-	1%	1%	3%	1%	1%	3%	1%
80-89% [84.5]	1%	3%	-	1%	-	2%	1%	-	2%
90%-100% [94.5]	1%	3%	2%	1%	2%	1%	1%	2%	1%
Don't know	15%	9%	12%	17%	20%	14%	17%	20%	14%
<b>Mean</b>	14.27	22.97	14.12	11.58	21.69	13.23	11.58	21.69	13.23
<b>Median</b>	5	15	5	-	11	5	-	11	5

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Fieldwork: 23rd September - 2nd October 2020



	Total						
		Manufacturing	Construction	Retail	Financial services	Hospitality and leisure	Accountancy
<b>Country</b>							
Unweighted base	815	91	55	75	61	40	33
<b>Base</b>	815	90	56	75	61	40	32
France	24%	10%	23%	18%	17%	15%	22%
Germany	25%	32%	26%	27%	28%	21%	15%
Italy	26%	25%	36%	32%	34%	10%	35%
Spain	26%	32%	15%	23%	21%	53%	28%
<b>Business size (total)</b>							
Unweighted base	815	91	55	75	61	40	33
<b>Base</b>	815	90	56	75	61	40	32
Small (1-49 employees)	37%	26%	61%	50%	27%	66%	64%
Medium (50-249 employees)	15%	20%	10%	16%	15%	12%	17%
<b>Which of the following best describes what you think of your government's level of support for businesses during the Coronavirus crisis?</b>							
Unweighted base	815	91	55	75	61	40	33
<b>Base</b>	815	90	56	75	61	40	32
They have provided enough support	23%	20%	20%	22%	39%	19%	21%
They have provided some support but not enough	46%	43%	46%	49%	30%	54%	47%
They have not provided any support	21%	26%	23%	21%	19%	14%	25%
Don't know	10%	11%	12%	8%	12%	13%	6%
<b>Has your business received any direct financial support from the government such as grants and loans (including to cover workers' wages) because of the Coronavirus crisis?</b>							
Unweighted base	815	91	55	75	61	40	33
<b>Base</b>	815	90	56	75	61	40	32
It is currently receiving support	15%	15%	11%	17%	16%	17%	11%
It was previously receiving support, but it is not any longer	32%	28%	26%	36%	15%	31%	39%
It has never received any support	40%	46%	54%	39%	51%	37%	43%
Don't know	13%	11%	9%	8%	18%	15%	6%
<b>What proportion of your workforce, if any, do you expect to have to let go before the end of the year?</b>							
Unweighted base	815	91	55	75	61	40	33
<b>Base</b>	815	90	56	75	61	40	32
None [0]	40%	42%	49%	40%	40%	30%	35%
1-9% [5]	10%	17%	7%	8%	6%	5%	6%
10-19% [14.5]	10%	10%	12%	16%	5%	13%	12%
20-29% [24.5]	9%	5%	9%	10%	9%	12%	11%
30-39% [34.5]	6%	6%	7%	9%	9%	5%	6%
40-49% [44.5]	3%	-	-	1%	5%	5%	8%
50-59% [54.5]	3%	1%	4%	5%	3%	8%	3%
60%-69% [64.5]	1%	2%	-	3%	1%	-	-
70%-79% [74.5]	1%	-	4%	-	5%	3%	3%
80-89% [84.5]	1%	-	-	-	-	5%	-
90%-100% [94.5]	1%	2%	-	1%	-	2%	-
Don't know	15%	14%	9%	7%	17%	13%	16%
<b>Mean</b>	14.27	11.13	12.43	15.56	17.44	24.99	17.20
<b>Median</b>	5	5	-	5	5	15	15

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Fieldwork: 23rd September - 2nd October 2020



Total	Industry (total)						
	Legal	IT & telecoms	Media/ marketing/ advertising/ PR & sales	Medical & health services	Education	Transportation & distribution	Real estate

## Country

Unweighted base	815	31	92	30	75	77	58	22
<b>Base</b>	815	31	91	31	75	77	60	22
France	24%	12%	16%	18%	3%	17%	26%	32%
Germany	25%	26%	28%	23%	34%	23%	29%	27%
Italy	26%	23%	24%	30%	36%	28%	23%	18%
Spain	26%	40%	32%	29%	27%	31%	22%	23%

## Business size (total)

Unweighted base	815	31	92	30	75	77	58	22
<b>Base</b>	815	31	91	31	75	77	60	22
Small (1-49 employees)	37%	52%	15%	50%	29%	22%	35%	49%
Medium (50-249 employees)	15%	18%	19%	12%	7%	24%	6%	12%

## Which of the following best describes what you think of your government's level of support for businesses during the Coronavirus crisis?

Unweighted base	815	31	92	30	75	77	58	22
<b>Base</b>	815	31	91	31	75	77	60	22
They have provided enough support	23%	32%	24%	19%	28%	22%	18%	13%
They have provided some support but not enough	46%	52%	44%	53%	45%	46%	48%	54%
They have not provided any support	21%	13%	26%	21%	20%	18%	23%	27%
Don't know	10%	3%	6%	7%	7%	14%	10%	5%

## Has your business received any direct financial support from the government such as grants and loans (including to cover workers' wages) because of the Coronavirus crisis?

Unweighted base	815	31	92	30	75	77	58	22
<b>Base</b>	815	31	91	31	75	77	60	22
It is currently receiving support	15%	11%	19%	23%	12%	12%	20%	9%
It was previously receiving support, but it is not any longer	32%	37%	37%	39%	28%	31%	36%	27%
It has never received any support	40%	43%	32%	28%	44%	34%	35%	55%
Don't know	13%	9%	12%	10%	16%	24%	9%	9%

## What proportion of your workforce, if any, do you expect to have to let go before the end of the year?

Unweighted base	815	31	92	30	75	77	58	22
<b>Base</b>	815	31	91	31	75	77	60	22
None [0]	40%	56%	34%	34%	50%	47%	33%	51%
1-9% [5]	10%	6%	12%	23%	12%	8%	14%	18%
10-19% [14.5]	10%	3%	14%	3%	8%	5%	14%	4%
20-29% [24.5]	9%	3%	13%	3%	4%	11%	9%	4%
30-39% [34.5]	6%	13%	6%	6%	6%	1%	3%	-
40-49% [44.5]	3%	-	4%	3%	-	3%	-	-
50-59% [54.5]	3%	10%	2%	-	1%	-	7%	-
60%-69% [64.5]	1%	-	-	-	1%	-	-	4%
70%-79% [74.5]	1%	-	-	7%	-	-	-	-
80-89% [84.5]	1%	3%	-	-	-	-	3%	-
90%-100% [94.5]	1%	-	2%	3%	1%	-	-	-
Don't know	15%	6%	12%	17%	16%	25%	17%	18%
<b>Mean</b>	14.27	14.67	14.87	17.27	9.39	7.41	15.12	6.54
<b>Median</b>	5	-	5	5	-	-	5	-

# YouGov Survey Results

Sample size: 815 European business leaders

Fieldwork: 23rd September - 2nd October 2020



Total	Country			
	France	Germany	Italy	Spain

And if tomorrow the government suddenly stopped providing Coronavirus support to businesses (i.e. furlough pay, loans or grants), how many workers would you have to lay off before the end of the year?

	815	197	201	208	209
Unweighted base	815	197	201	208	209
<b>Base</b>	815	197	201	208	209
None [0]	35%	34%	44%	37%	25%
1-9% [5]	10%	8%	9%	11%	10%
10-19% [14.5]	11%	9%	11%	10%	14%
20-29% [24.5]	10%	11%	10%	7%	13%
30-39% [34.5]	7%	9%	5%	6%	7%
40-49% [44.5]	5%	6%	7%	1%	5%
50-59% [54.5]	3%	4%	2%	2%	3%
60%-69% [64.5]	2%	3%	1%	1%	3%
70%-79% [74.5]	1%	1%	-	1%	4%
80-89% [84.5]	1%	0%	-	0%	2%
90%-100% [94.5]	2%	0%	2%	2%	2%
Don't know	15%	15%	11%	22%	12%
<b>Mean</b>	<b>17.42</b>	<b>18.01</b>	<b>13.57</b>	<b>14.16</b>	<b>23.53</b>
<b>Median</b>	<b>5</b>	<b>15</b>	<b>5</b>	<b>5</b>	<b>15</b>

Approximately how long do you think it will take your business to recover financially from the Coronavirus crisis? If your business was not negatively affected financially by the Coronavirus crisis, please choose the N/A option

	815	197	201	208	209
Unweighted base	815	197	201	208	209
<b>Base</b>	815	197	201	208	209
My business has already recovered [0]	9%	6%	12%	14%	3%
Less than 3 months [1.5]	6%	3%	7%	8%	5%
3-6 months [4.5]	6%	4%	7%	5%	6%
6-9 months [7.5]	9%	12%	6%	9%	8%
9-12 months [10.5]	12%	15%	11%	7%	16%
1-2 years [18]	13%	11%	10%	16%	16%
2-3 years [30]	10%	15%	7%	5%	12%
3-4 years [42]	3%	3%	2%	3%	4%
4-5 years [54]	2%	3%	1%	1%	3%
5 years or more [60]	2%	1%	3%	2%	1%
I don't think my business will ever fully recover	4%	4%	5%	4%	3%
Don't know	6%	6%	3%	10%	5%
Not applicable – my business has not been negatively affected by the Coronavirus crisis [0]	18%	17%	26%	15%	16%
<b>Mean</b>	<b>12.31</b>	<b>14.16</b>	<b>9.74</b>	<b>10.49</b>	<b>14.80</b>
<b>Median</b>	<b>8</b>	<b>11</b>	<b>5</b>	<b>6</b>	<b>11</b>

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Total	Business size (total)			Business size (France)			Busi
	Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)	Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)	

And if tomorrow the government suddenly stopped providing Coronavirus support to businesses (i.e. furlough pay, loans or grants), how many workers would you have to lay off before the end of the year?

Unweighted base	815	304	135	376	83	36	78	69
<b>Base</b>	815	302	122	391	73	30	95	74
None [0]	35%	42%	26%	32%	37%	25%	35%	55%
1-9% [5]	10%	10%	9%	10%	10%	6%	8%	9%
10-19% [14.5]	11%	9%	7%	14%	12%	11%	6%	9%
20-29% [24.5]	10%	8%	15%	10%	14%	14%	6%	4%
30-39% [34.5]	7%	5%	9%	7%	4%	11%	12%	-
40-49% [44.5]	5%	3%	8%	5%	4%	14%	5%	3%
50-59% [54.5]	3%	3%	2%	3%	4%	-	6%	4%
60%-69% [64.5]	2%	2%	5%	1%	5%	3%	1%	-
70%-79% [74.5]	1%	1%	2%	1%	-	-	1%	-
80-89% [84.5]	1%	1%	1%	1%	-	3%	-	-
90%-100% [94.5]	2%	2%	1%	2%	1%	-	-	1%
Don't know	15%	14%	15%	15%	10%	14%	19%	14%
<b>Mean</b>	<b>17.42</b>	<b>15.41</b>	<b>23.06</b>	<b>17.22</b>	<b>16.43</b>	<b>22.58</b>	<b>17.86</b>	<b>9.11</b>
<b>Median</b>	<b>5</b>	<b>5</b>	<b>24</b>	<b>15</b>	<b>5</b>	<b>25</b>	<b>5</b>	<b>-</b>

Approximately how long do you think it will take your business to recover financially from the Coronavirus crisis? If your business was not negatively affected financially by the Coronavirus crisis, please choose the N/A option

Unweighted base	815	304	135	376	83	36	78	69
<b>Base</b>	815	302	122	391	73	30	95	74
My business has already recovered [0]	9%	10%	6%	9%	7%	3%	6%	13%
Less than 3 months [1.5]	6%	8%	4%	5%	5%	3%	3%	9%
3-6 months [4.5]	6%	6%	5%	6%	6%	-	4%	7%
6-9 months [7.5]	9%	9%	10%	8%	14%	17%	8%	1%
9-12 months [10.5]	12%	13%	10%	13%	14%	14%	15%	7%
1-2 years [18]	13%	14%	15%	13%	12%	19%	8%	9%
2-3 years [30]	10%	8%	13%	10%	14%	8%	17%	4%
3-4 years [42]	3%	2%	5%	3%	4%	6%	1%	-
4-5 years [54]	2%	2%	1%	3%	-	3%	6%	3%
5 years or more [60]	2%	1%	-	3%	1%	-	1%	4%
I don't think my business will ever fully recover	4%	5%	4%	4%	5%	6%	4%	7%
Don't know	6%	6%	7%	6%	5%	6%	6%	4%
Not applicable – my business has not been negatively affected by the Coronavirus crisis [0]	18%	17%	19%	19%	12%	17%	21%	30%
<b>Mean</b>	<b>12.31</b>	<b>11.20</b>	<b>13.06</b>	<b>12.93</b>	<b>12.94</b>	<b>14.16</b>	<b>15.11</b>	<b>9.47</b>
<b>Median</b>	<b>8</b>	<b>8</b>	<b>10</b>	<b>8</b>	<b>11</b>	<b>11</b>	<b>11</b>	<b>-</b>

# YouGov Survey Results

Sample size: 815 European business leaders

Fieldwork: 23rd September - 2nd October 2020



Total	Business size (Germany)		Business size (Spain)			Business size (Italy)		
	Medium (50-249 employees)	Large (250+ employees)	Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)	Small (1-49 employees)	Medium (50-249 employees)	Large (250+ employees)

And if tomorrow the government suddenly stopped providing Coronavirus support to businesses (i.e. furlough pay, loans or grants), how many workers would you have to lay off before the end of the year?

Unweighted base	815	34	98	152	65	200	152	65	200
<b>Base</b>	815	30	96	154	63	200	154	63	200
None [0]	35%	35%	39%	39%	21%	28%	39%	21%	28%
1-9% [5]	10%	9%	9%	11%	11%	11%	11%	11%	11%
10-19% [14.5]	11%	3%	14%	7%	8%	17%	7%	8%	17%
20-29% [24.5]	10%	21%	10%	7%	12%	11%	7%	12%	11%
30-39% [34.5]	7%	9%	7%	7%	8%	5%	7%	8%	5%
40-49% [44.5]	5%	15%	7%	2%	2%	4%	2%	2%	4%
50-59% [54.5]	3%	-	1%	2%	5%	2%	2%	5%	2%
60%-69% [64.5]	2%	3%	1%	2%	6%	1%	2%	6%	1%
70%-79% [74.5]	1%	-	-	3%	5%	1%	3%	5%	1%
80-89% [84.5]	1%	-	-	2%	2%	1%	2%	2%	1%
90%-100% [94.5]	2%	-	2%	3%	2%	2%	3%	2%	2%
Don't know	15%	6%	9%	16%	20%	16%	16%	20%	16%
<b>Mean</b>	<b>17.42</b>	<b>18.48</b>	<b>15.21</b>	<b>17.99</b>	<b>25.89</b>	<b>17.98</b>	<b>17.99</b>	<b>25.89</b>	<b>17.98</b>
<b>Median</b>	<b>5</b>	<b>20</b>	<b>5</b>	<b>5</b>	<b>20</b>	<b>15</b>	<b>5</b>	<b>20</b>	<b>15</b>

Approximately how long do you think it will take your business to recover financially from the Coronavirus crisis? If your business was not negatively affected financially by the Coronavirus crisis, please choose the N/A option

Unweighted base	815	34	98	152	65	200	152	65	200
<b>Base</b>	815	30	96	154	63	200	154	63	200
My business has already recovered [0]	9%	6%	13%	11%	8%	8%	11%	8%	8%
Less than 3 months [1.5]	6%	9%	6%	9%	3%	6%	9%	3%	6%
3-6 months [4.5]	6%	6%	7%	5%	6%	6%	5%	6%	6%
6-9 months [7.5]	9%	9%	9%	10%	8%	8%	10%	8%	8%
9-12 months [10.5]	12%	12%	13%	14%	8%	11%	14%	8%	11%
1-2 years [18]	13%	12%	11%	17%	15%	15%	17%	15%	15%
2-3 years [30]	10%	15%	7%	7%	14%	8%	7%	14%	8%
3-4 years [42]	3%	6%	2%	3%	5%	4%	3%	5%	4%
4-5 years [54]	2%	-	-	2%	2%	2%	2%	2%	2%
5 years or more [60]	2%	-	2%	-	-	4%	-	-	4%
I don't think my business will ever fully recover	4%	-	4%	4%	5%	3%	4%	5%	3%
Don't know	6%	-	3%	7%	11%	8%	7%	11%	8%
Not applicable – my business has not been negatively affected by the Coronavirus crisis [0]	18%	26%	21%	13%	17%	18%	13%	17%	18%
<b>Mean</b>	<b>12.31</b>	<b>11.29</b>	<b>9.41</b>	<b>11.20</b>	<b>13.53</b>	<b>13.67</b>	<b>11.20</b>	<b>13.53</b>	<b>13.67</b>
<b>Median</b>	<b>8</b>	<b>8</b>	<b>5</b>	<b>8</b>	<b>11</b>	<b>8</b>	<b>8</b>	<b>11</b>	<b>8</b>



# YouGov Survey Results

Sample size: 815 European business leaders

Fieldwork: 23rd September - 2nd October 2020



Total						
	Manufacturing	Construction	Retail	Financial services	Hospitality and leisure	Accountancy

And if tomorrow the government suddenly stopped providing Coronavirus support to businesses (i.e. furlough pay, loans or grants), how many workers would you have to lay off before the end of the year?

Unweighted base	815	91	55	75	61	40	33
<b>Base</b>	815	90	56	75	61	40	32
None [0]	35%	34%	43%	34%	40%	25%	28%
1-9% [5]	10%	17%	5%	9%	9%	8%	12%
10-19% [14.5]	11%	13%	7%	8%	13%	15%	12%
20-29% [24.5]	10%	10%	12%	7%	10%	12%	9%
30-39% [34.5]	7%	5%	11%	10%	8%	7%	12%
40-49% [44.5]	5%	4%	4%	12%	3%	3%	5%
50-59% [54.5]	3%	2%	-	4%	-	3%	-
60%-69% [64.5]	2%	2%	2%	4%	3%	-	3%
70%-79% [74.5]	1%	-	2%	1%	3%	3%	-
80-89% [84.5]	1%	-	-	-	1%	7%	3%
90%-100% [94.5]	2%	1%	2%	4%	2%	5%	-
Don't know	15%	12%	11%	8%	8%	13%	16%
<b>Mean</b>	<b>17.42</b>	<b>14.02</b>	<b>15.94</b>	<b>23.06</b>	<b>17.42</b>	<b>27.30</b>	<b>18.47</b>
<b>Median</b>	<b>5</b>	<b>5</b>	<b>5</b>	<b>15</b>	<b>5</b>	<b>15</b>	<b>15</b>

Approximately how long do you think it will take your business to recover financially from the Coronavirus crisis? If your business was not negatively affected financially by the Coronavirus crisis, please choose the N/A option

Unweighted base	815	91	55	75	61	40	33
<b>Base</b>	815	90	56	75	61	40	32
My business has already recovered [0]	9%	9%	16%	12%	7%	-	6%
Less than 3 months [1.5]	6%	7%	7%	5%	10%	3%	6%
3-6 months [4.5]	6%	8%	6%	8%	3%	-	6%
6-9 months [7.5]	9%	8%	7%	5%	11%	4%	12%
9-12 months [10.5]	12%	13%	15%	16%	2%	23%	16%
1-2 years [18]	13%	13%	12%	23%	13%	17%	12%
2-3 years [30]	10%	12%	4%	8%	16%	12%	21%
3-4 years [42]	3%	5%	2%	-	2%	2%	6%
4-5 years [54]	2%	1%	2%	1%	3%	5%	-
5 years or more [60]	2%	1%	-	4%	2%	-	-
I don't think my business will ever fully recover	4%	2%	4%	-	1%	12%	3%
Don't know	6%	7%	8%	3%	8%	10%	3%
Not applicable – my business has not been negatively affected by the Coronavirus crisis [0]	18%	14%	19%	15%	23%	10%	9%
<b>Mean</b>	<b>12.31</b>	<b>13.25</b>	<b>8.49</b>	<b>12.58</b>	<b>12.89</b>	<b>17.41</b>	<b>14.76</b>
<b>Median</b>	<b>8</b>	<b>11</b>	<b>5</b>	<b>11</b>	<b>8</b>	<b>11</b>	<b>11</b>

# YouGov Survey Results

Sample size: 815 European business leaders

Fieldwork: 23rd September - 2nd October 2020



Total	Industry (total)						
	Legal	IT & telecoms	Media/ marketing/ advertising/ PR & sales	Medical & health services	Education	Transportation & distribution	Real estate

And if tomorrow the government suddenly stopped providing Coronavirus support to businesses (i.e. furlough pay, loans or grants), how many workers would you have to lay off before the end of the year?

Unweighted base	815	31	92	30	75	77	58	22
<b>Base</b>	815	31	91	31	75	77	60	22
None [0]	35%	49%	27%	28%	47%	37%	28%	41%
1-9% [5]	10%	13%	8%	16%	4%	5%	16%	22%
10-19% [14.5]	11%	6%	20%	10%	13%	9%	12%	4%
20-29% [24.5]	10%	9%	10%	10%	7%	10%	12%	-
30-39% [34.5]	7%	10%	5%	3%	3%	3%	9%	-
40-49% [44.5]	5%	-	6%	3%	4%	3%	2%	-
50-59% [54.5]	3%	3%	2%	-	4%	2%	4%	4%
60%-69% [64.5]	2%	3%	1%	-	1%	-	2%	4%
70%-79% [74.5]	1%	-	3%	7%	1%	-	-	-
80-89% [84.5]	1%	-	1%	3%	-	-	-	-
90%-100% [94.5]	2%	-	2%	7%	-	-	2%	-
Don't know	15%	6%	14%	14%	16%	31%	16%	23%
<b>Mean</b>	<b>17.42</b>	<b>11.85</b>	<b>20.34</b>	<b>24.84</b>	<b>12.42</b>	<b>10.78</b>	<b>16.23</b>	<b>9.05</b>
<b>Median</b>	<b>5</b>	<b>-</b>	<b>15</b>	<b>10</b>	<b>-</b>	<b>-</b>	<b>5</b>	<b>-</b>

Approximately how long do you think it will take your business to recover financially from the Coronavirus crisis? If your business was not negatively affected financially by the Coronavirus crisis, please choose the N/A option

Unweighted base	815	31	92	30	75	77	58	22
<b>Base</b>	815	31	91	31	75	77	60	22
My business has already recovered [0]	9%	10%	6%	14%	17%	8%	4%	13%
Less than 3 months [1.5]	6%	7%	4%	7%	7%	5%	7%	10%
3-6 months [4.5]	6%	3%	4%	-	7%	7%	10%	4%
6-9 months [7.5]	9%	13%	17%	10%	1%	5%	12%	9%
9-12 months [10.5]	12%	13%	12%	14%	11%	4%	16%	9%
1-2 years [18]	13%	19%	11%	24%	10%	10%	12%	5%
2-3 years [30]	10%	-	7%	12%	9%	8%	8%	-
3-4 years [42]	3%	-	3%	7%	5%	3%	1%	8%
4-5 years [54]	2%	-	3%	-	-	1%	6%	-
5 years or more [60]	2%	3%	2%	7%	-	-	5%	-
I don't think my business will ever fully recover	4%	-	5%	-	8%	5%	5%	5%
Don't know	6%	3%	5%	6%	4%	9%	2%	9%
Not applicable – my business has not been negatively affected by the Coronavirus crisis [0]	18%	29%	19%	-	20%	36%	12%	28%
<b>Mean</b>	<b>12.31</b>	<b>8.16</b>	<b>12.76</b>	<b>17.99</b>	<b>9.64</b>	<b>8.37</b>	<b>15.60</b>	<b>7.12</b>
<b>Median</b>	<b>8</b>	<b>6</b>	<b>8</b>	<b>18</b>	<b>2</b>	<b>-</b>	<b>11</b>	<b>-</b>