

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Total	Business size							
	1	2-9	10-19	20-49	50-99	100-249	250-499	500 or more
	A	B	C	D	E	F	G	H

climatechange_view. Thinking about the global environment... In general, which of the following statements, if any, best describes your view?

Unweighted base	502	53	90	43	57	35	28	25	171
Base	502	40	66	33	44	32	45	31	212
The climate is changing and human activity is mainly responsible	54%	63%	50%	47%	57%	50%	44%	48%	57%
	*	*	*	**	*	**	**	**	
The climate is changing and human activity is partly responsible, together with other factors	39%	29%	43%	43%	35%	38%	50%	31%	38%
	*	*	*	**	*	**	**	**	
The climate is changing but human activity is not responsible at all	4%	6%	3%	7%	4%	6%	-	12%	3%
	*	*	*	**	*	**	**	**	
The climate is not changing	2%	-	3%	-	1%	6%	3%	4%	1%
	*	*	*	**	*	**	**	**	
Don't know	1%	2%	1%	2%	2%	-	3%	4%	1%
	*	*	*	**	*	**	**	**	

When thinking about tackling man made climate change, how effective are the actions of each of the following likely to be?"

climatechange_ability_1. International bodies (e.g. the United Nations)

Unweighted base	463	49	84	39	51	31	26	20	163
Base	464	37	61	30	41	28	43	25	201
Very effective	15%	17%	7%	17%	12%	18%	27%	27%	13%
	*	*	*	**	**	**	**	**	
Fairly effective	33%	35%	34%	27%	41%	36%	37%	29%	30%
	*	*	*	**	**	**	**	**	
Fairly ineffective	33%	32%	36%	27%	31%	24%	24%	34%	37%
	*	*	*	**	**	**	**	**	
Not at all effective	16%	10%	22%	23%	11%	16%	12%	5%	19%
	*	*	*	**	**	**	**	**	
Don't know	3%	5%	2%	6%	4%	6%	-	4%	2%
	*	*	*	**	**	**	**	**	

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Total	Region											
	North East	North West	Yorkshire and the Humber	East Midlands	West Midlands	East of England	London	South East	South West	Wales	Scotland	Northern Ireland
	I	J	K	L	M	N	O	P	Q	R	S	T

climatechange_view. Thinking about the global environment... In general, which of the following statements, if any, best describes your view?

Unweighted base	502	11	49	35	40	44	42	79	98	48	25	30	1
Base	502	15	50	35	30	40	50	95	75	50	20	30	10
The climate is changing and human activity is mainly responsible	54%	54%	39%	66%	57%	50%	58%	57%	57%	49%	38%	41%	100%
	**	*	J*	*	*	*	*	*	*	*	**	**	**
The climate is changing and human activity is partly responsible, together with other factors	39%	39%	48%	19%	29%	41%	34%	36%	43%	46%	60%	48%	-
	**	K*	*	*	K*	*	*	K*	K*	**	**	**	**
The climate is changing but human activity is not responsible at all	4%	-	8%	13%	5%	8%	5%	3%	-	1%	-	6%	-
	**	P*	O.P.Q*	P*	P*	*	*	*	*	**	**	**	**
The climate is not changing	2%	7%	3%	2%	4%	-	3%	4%	-	2%	-	-	-
	**	*	*	P*	*	*	*	*	*	**	**	**	**
Don't know	1%	-	3%	-	4%	2%	-	-	1%	3%	2%	5%	-
	**	**	*	*	O*	*	*	*	*	*	**	**	**

When thinking about tackling man made climate change, how effective are the actions of each of the following likely to be?"

climatechange_ability_1. International bodies (e.g. the United Nations)

Unweighted base	463	10	43	29	36	39	39	74	97	45	24	26	1
Base	464	14	44	30	26	36	46	89	75	47	20	27	10
Very effective	15%	8%	14%	19%	14%	24%	18%	14%	7%	23%	5%	24%	-
	**	**	*	**	*	P*	*	*	*	P*	**	**	**
Fairly effective	33%	57%	40%	31%	33%	27%	32%	33%	30%	23%	20%	28%	100%
	**	**	*	**	*	*	*	*	*	*	**	**	**
Fairly ineffective	33%	22%	34%	35%	34%	31%	37%	25%	41%	29%	69%	26%	-
	**	**	*	**	*	*	*	*	O*	*	**	**	**
Not at all effective	16%	13%	12%	13%	17%	15%	12%	26%	14%	24%	6%	19%	-
	**	**	*	**	*	*	*	*	*	*	**	**	**
Don't know	3%	-	-	2%	2%	3%	2%	3%	7%	2%	-	3%	-
	**	**	*	**	*	*	*	*	*	*	**	**	**

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Total	Accounting	Agriculture (farming, livestock)	Airlines or air travel	Hotels or lodging	Tourism / tour operator / travel agency	Other travel services	Arts, entertainment, and recreation	Business services (e.g. accounting, consulting, advertising, business or market research)	Construction	Education	Engineering, design, or architecture	Financial Services: Banking
	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF

climatechange_view. Thinking about the global environment... In general, which of the following statements, if any, best describes your view?

Unweighted base	502	12	9	2	15	6	6	12	35	28	29	14	16
Base	502	10	8	2	16	5	7	10	33	27	29	15	20
The climate is changing and human activity is mainly responsible	54%	43%	42%	50%	47%	44%	26%	62%	42%	44%	81%	61%	52%
		**	**	**	**	**	**	**	*	**	**	**	**
The climate is changing and human activity is partly responsible, together with other factors	39%	47%	58%	50%	44%	56%	37%	39%	52%	43%	19%	39%	35%
		**	**	**	**	**	**	**	*	**	**	**	**
The climate is changing but human activity is not responsible at all	4%	-	-	-	9%	-	37%	-	3%	9%	-	-	7%
		**	**	**	**	**	**	**	*	**	**	**	**
The climate is not changing	2%	10%	-	-	-	-	-	-	3%	4%	-	-	-
		**	**	**	**	**	**	**	*	**	**	**	**
Don't know	1%	-	-	-	-	-	-	-	-	-	-	-	7%
		**	**	**	**	**	**	**	*	**	**	**	**

When thinking about tackling man made climate change, how effective are the actions of each of the following likely to be?"

climatechange_ability_1. International bodies (e.g. the United Nations)

Unweighted base	463	11	9	2	14	6	4	12	33	24	29	14	14
Base	464	9	8	2	15	5	4	10	31	23	29	15	17
Very effective	15%	32%	48%	50%	21%	58%	55%	21%	5%	17%	25%	15%	26%
		**	**	**	**	**	**	**	**	**	**	**	**
Fairly effective	33%	19%	42%	-	32%	12%	32%	34%	29%	36%	41%	26%	56%
		**	**	**	**	**	**	**	**	**	**	**	**
Fairly ineffective	33%	34%	10%	-	30%	29%	14%	36%	43%	17%	29%	36%	18%
		**	**	**	**	**	**	**	**	**	**	**	**
Not at all effective	16%	-	-	50%	14%	-	-	9%	18%	26%	2%	23%	-
		**	**	**	**	**	**	**	**	**	**	**	**
Don't know	3%	15%	-	-	4%	-	-	-	6%	4%	3%	-	-
		**	**	**	**	**	**	**	**	**	**	**	**

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Total	Regardless of the particular job that you do, in what industry does your company work?											
	Financial Services: Brokerage & Investment	Financial Services: Insurance	Financial Services: Other	Health or medical services	Law or legal services	Leisure (gyms, fitness, sports, leisure centres etc.)	Maintenance and repair	Manufacturing : Automobiles or automobile-related	Manufacturing : Heavy industry or machinery	Manufacturing : Technology, computers, electronics	Manufacturing : All other	Media and communications
	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR

climatechange_view. Thinking about the global environment... In general, which of the following statements, if any, best describes your view?

Unweighted base	502	18	5	9	25	22	-	2	6	9	12	39	19
Base	502	13	6	7	24	31	-	1	7	10	13	40	17
The climate is changing and human activity is mainly responsible	54%	37%	54%	48%	55%	76%	-	46%	41%	52%	34%	55%	57%
		**	**	**	**	**	**	**	**	**	**	*	**
The climate is changing and human activity is partly responsible, together with other factors	39%	54%	46%	24%	38%	18%	-	54%	59%	43%	41%	37%	38%
		**	**	**	**	**	**	**	**	**	**	*	**
The climate is changing but human activity is not responsible at all	4%	-	-	9%	-	3%	-	-	-	5%	14%	5%	5%
		**	**	**	**	**	**	**	**	**	**	*	**
The climate is not changing	2%	-	-	-	6%	2%	-	-	-	-	11%	3%	-
		**	**	**	**	**	**	**	**	**	**	*	**
Don't know	1%	9%	-	19%	-	2%	-	-	-	-	-	-	-
		**	**	**	**	**	**	**	**	**	**	*	**

When thinking about tackling man made climate change, how effective are the actions of each of the following likely to be?"

climatechange_ability_1. International bodies (e.g. the United Nations)

Unweighted base	463	16	5	7	24	19	-	2	6	8	9	36	18
Base	464	12	6	5	23	29	-	1	7	9	9	36	16
Very effective	15%	26%	-	-	6%	6%	-	-	-	-	24%	13%	17%
		**	**	**	**	**	**	**	**	**	**	*	**
Fairly effective	33%	14%	21%	43%	37%	64%	-	-	49%	45%	24%	21%	31%
		**	**	**	**	**	**	**	**	**	**	*	**
Fairly ineffective	33%	38%	56%	57%	32%	10%	-	54%	14%	15%	10%	44%	30%
		**	**	**	**	**	**	**	**	**	**	*	**
Not at all effective	16%	23%	23%	-	14%	18%	-	46%	37%	40%	30%	22%	19%
		**	**	**	**	**	**	**	**	**	**	*	**
Don't know	3%	-	-	-	11%	2%	-	-	-	-	12%	-	4%
		**	**	**	**	**	**	**	**	**	**	*	**

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Total	Natural resources (e.g. oil, mining, forestry)	Personal care and services	Real estate	Restaurant services	Retail	Scientific research	Technology services	Transportation	Wholesaling	Other	Not applicable
	AS	AT	AU	AV	AW	AX	AY	AZ	BA	BB	BC

climatechange_view. Thinking about the global environment... In general, which of the following statements, if any, best describes your view?

Unweighted base	502	4	4	14	6	52	5	35	25	7	-	-
Base	502	5	3	16	6	48	5	30	29	8	-	-
The climate is changing and human activity is mainly responsible	54%	41%	68%	60%	43%	61%	61%	46%	48%	59%	-	-
		**	**	**	**	*	**	*	**	**	**	**
The climate is changing and human activity is partly responsible, together with other factors	39%	59%	32%	40%	37%	32%	39%	38%	48%	41%	-	-
		**	**	**	**	*	**	*	**	**	**	**
The climate is changing but human activity is not responsible at all	4%	-	-	-	-	4%	-	12%	-	-	-	-
		**	**	**	**	*	**	*	**	**	**	**
The climate is not changing	2%	-	-	-	20%	-	-	5%	-	-	-	-
		**	**	**	**	*	**	*	**	**	**	**
Don't know	1%	-	-	-	-	3%	-	-	4%	-	-	-
		**	**	**	**	*	**	*	**	**	**	**

When thinking about tackling man made climate change, how effective are the actions of each of the following likely to be?"

climatechange_ability_1. International bodies (e.g. the United Nations)

Unweighted base	463	4	4	14	5	48	5	30	24	7	-	-
Base	464	5	3	16	5	45	5	25	28	8	-	-
Very effective	15%	-	59%	11%	-	22%	10%	9%	-	-	-	-
		**	**	**	**	*	**	**	**	**	**	**
Fairly effective	33%	41%	20%	32%	27%	35%	15%	22%	14%	56%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Fairly ineffective	33%	59%	22%	35%	60%	36%	51%	37%	59%	27%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Not at all effective	16%	-	-	22%	14%	6%	24%	32%	21%	17%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Don't know	3%	-	-	-	-	2%	-	-	7%	-	-	-
		**	**	**	**	*	**	**	**	**	**	**

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Total	What was the turnover of your company in the last financial year?											
	First year of trading	Less than £25,000	£25,000 to £49,999	£50,000 to £99,999	£100,000 to £249,999	£250,000 to £499,999	£500,000 to £999,999	£1 million to £1.9 million	£2 million to £2.9 million	£3 million to £4.9 million	£5 million to £9.9 million	£10 million to £19.9 million
	BD	BE	BF	BG	BH	BI	BJ	BK	BL	BM	BN	BO

climatechange_view. Thinking about the global environment... In general, which of the following statements, if any, best describes your view?

Unweighted base	502	10	24	26	34	43	26	39	26	21	12	23	26
Base	502	9	19	22	27	33	21	29	27	16	10	26	30
The climate is changing and human activity is mainly responsible	54%	86%	61%	48%	52%	58%	31%	50%	66%	42%	30%	40%	55%
	**	**	**	*	*	**	*	**	**	**	**	**	**
The climate is changing and human activity is partly responsible, together with other factors	39%	14%	28%	36%	45%	37%	61%	42%	27%	46%	39%	52%	38%
	**	**	**	*	*	**	*	**	**	**	**	**	**
The climate is changing but human activity is not responsible at all	4%	-	4%	7%	2%	5%	4%	5%	5%	8%	-	5%	3%
	**	**	**	**	*	*	**	*	**	**	**	**	**
The climate is not changing	2%	-	-	5%	-	-	-	2%	-	-	32%	4%	-
	**	**	**	**	*	*	**	*	**	**	**	**	**
Don't know	1%	-	7%	4%	-	-	3%	-	3%	3%	-	-	5%
	**	**	**	**	*	*	**	*	**	**	**	**	**

When thinking about tackling man made climate change, how effective are the actions of each of the following likely to be?"

climatechange_ability_1. International bodies (e.g. the United Nations)

Unweighted base	463	10	22	22	33	41	24	36	23	18	9	21	24
Base	464	9	17	18	26	31	19	27	25	14	7	24	28
Very effective	15%	27%	25%	37%	17%	20%	12%	-	9%	10%	36%	12%	20%
	**	**	**	**	BJ*	BJ*	**	*	**	**	**	**	**
Fairly effective	33%	42%	21%	25%	34%	27%	43%	39%	60%	31%	22%	38%	41%
	**	**	**	**	*	*	**	*	**	**	**	**	**
Fairly ineffective	33%	31%	34%	31%	26%	35%	18%	47%	17%	29%	10%	31%	28%
	**	**	**	**	*	*	**	*	**	**	**	**	**
Not at all effective	16%	-	20%	5%	16%	19%	15%	14%	11%	19%	20%	15%	11%
	**	**	**	**	*	*	**	*	**	**	**	**	**
Don't know	3%	-	-	3%	8%	-	12%	-	3%	10%	11%	4%	-
	**	**	**	**	*	*	**	*	**	**	**	**	**

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Please give your best estimate if you are unsure.											
Total	£20 million to £34.9 million	£35 million to £49.9 million	£50 million to £99.9 million	£100 million to £249.9 million	£250 million to £499.9 million	£500 million to £749.9 million	£750 million to £999.9 million	£1 billion or more	Don't know	Not applicable	Prefer not to answer
	BP	BQ	BR	BS	BT	BU	BV	BW	BX	BY	BZ

climatechange_view. Thinking about the global environment... In general, which of the following statements, if any, best describes your view?

Unweighted base	502	17	9	17	18	17	14	14	59	27	-	-
Base	502	21	11	21	21	20	18	17	75	29	-	-
The climate is changing and human activity is mainly responsible	54%	48%	53%	79%	49%	53%	61%	42%	62%	42%	-	-
		**	**	**	**	**	**	**	*	**	**	**
The climate is changing and human activity is partly responsible, together with other factors	39%	46%	35%	15%	51%	47%	31%	51%	37%	31%	-	-
		**	**	**	**	**	**	**	*	**	**	**
The climate is changing but human activity is not responsible at all	4%	5%	12%	7%	-	-	7%	7%	1%	5%	-	-
		**	**	**	**	**	**	**	*	**	**	**
The climate is not changing	2%	-	-	-	-	-	-	-	-	15%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Don't know	1%	-	-	-	-	-	-	-	-	6%	-	-
		**	**	**	**	**	**	**	*	**	**	**

When thinking about tackling man made climate change, how effective are the actions of each of the following likely to be?"

climatechange_ability_1. International bodies (e.g. the United Nations)

Unweighted base	463	16	8	16	18	17	13	13	58	21	-	-
Base	464	19	10	19	21	20	17	16	74	21	-	-
Very effective	15%	7%	22%	18%	13%	27%	7%	7%	9%	22%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Fairly effective	33%	44%	28%	34%	21%	25%	22%	22%	29%	30%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Fairly ineffective	33%	32%	38%	40%	34%	44%	39%	32%	39%	31%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Not at all effective	16%	14%	12%	7%	33%	5%	32%	33%	20%	18%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Don't know	3%	2%	-	-	-	-	-	6%	3%	-	-	-
		**	**	**	**	**	**	**	*	**	**	**

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Total	Business size							
	1	2-9	10-19	20-49	50-99	100-249	250-499	500 or more
	A	B	C	D	E	F	G	H

climatechange_ability_2. National governments of wealthy countries

Unweighted base	463	49	84	39	51	31	26	20	163
Base	464	37	61	30	41	28	43	25	201
Very effective	22%	21%	20%	20%	42%	16%	18%	25%	20%
		*	*	*	**	**	**	**	
Fairly effective	31%	35%	25%	28%	28%	36%	50%	36%	29%
		*	*	*	**	**	**	**	
Fairly ineffective	32%	26%	41%	35%	22%	20%	23%	29%	35%
		*	*	*	**	**	**	**	
Not at all effective	13%	15%	13%	14%	4%	22%	8%	5%	15%
		*	*	*	**	**	**	**	
Don't know	2%	3%	1%	3%	4%	6%	-	4%	2%
		*	*	*	**	**	**	**	

climatechange_ability_3. National governments of developing countries

Unweighted base	463	49	84	39	51	31	26	20	163
Base	464	37	61	30	41	28	43	25	201
Very effective	16%	15%	10%	16%	8%	13%	10%	26%	20%
		*	*	*	**	**	**	**	
Fairly effective	23%	25%	21%	15%	21%	24%	38%	34%	19%
		*	*	*	**	**	**	**	
Fairly ineffective	30%	32%	32%	32%	43%	18%	34%	27%	28%
		*	*	*	**	**	**	**	
Not at all effective	27%	21%	35%	26%	24%	36%	18%	4%	30%
		*	*	*	**	**	**	**	
Don't know	4%	7%	1%	11%	4%	9%	-	9%	2%
		*	*	B.H*	**	**	**	**	

climatechange_ability_4. Businesses and industry

Unweighted base	463	49	84	39	51	31	26	20	163
Base	464	37	61	30	41	28	43	25	201
Very effective	21%	26%	16%	21%	16%	16%	22%	31%	21%
		*	*	*	**	**	**	**	

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Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Total	Region											
	North East	North West	Yorkshire and the Humber	East Midlands	West Midlands	East of England	London	South East	South West	Wales	Scotland	Northern Ireland
	I	J	K	L	M	N	O	P	Q	R	S	T

climatechange_ability_2. National governments of wealthy countries

Unweighted base	463	10	43	29	36	39	39	74	97	45	24	26	1
Base	464	14	44	30	26	36	46	89	75	47	20	27	10
Very effective	22%	53%	15%	13%	14%	21%	20%	26%	16%	19%	21%	15%	100%
		**	*	**	*	*	*	*	*	*	**	**	**
Fairly effective	31%	27%	31%	31%	37%	32%	45%	27%	28%	34%	19%	42%	-
		**	*	**	*	*	*	*	*	*	**	**	**
Fairly ineffective	32%	19%	44%	55%	31%	23%	21%	26%	40%	23%	57%	31%	-
		**	N.O.Q*	**	*	*	*	*	N*	*	**	**	**
Not at all effective	13%	-	10%	-	15%	21%	12%	19%	9%	22%	3%	12%	-
		**	*	**	*	*	*	*	*	P*	**	**	**
Don't know	2%	-	-	2%	2%	3%	2%	2%	7%	2%	-	-	-
		**	*	**	*	*	*	*	*	*	**	**	**

climatechange_ability_3. National governments of developing countries

Unweighted base	463	10	43	29	36	39	39	74	97	45	24	26	1
Base	464	14	44	30	26	36	46	89	75	47	20	27	10
Very effective	16%	8%	20%	8%	15%	30%	9%	21%	13%	18%	5%	17%	-
		**	*	**	*	N,P*	*	*	*	*	**	**	**
Fairly effective	23%	36%	19%	28%	26%	17%	39%	22%	18%	20%	19%	21%	-
		**	*	**	*	*	M,P*	*	*	*	**	**	**
Fairly ineffective	30%	42%	39%	36%	32%	21%	31%	20%	27%	30%	52%	17%	100%
		**	O*	**	*	*	*	*	*	*	**	**	**
Not at all effective	27%	14%	22%	26%	20%	29%	19%	33%	33%	26%	21%	45%	-
		**	*	**	*	*	*	*	*	*	**	**	**
Don't know	4%	-	-	2%	7%	3%	2%	3%	9%	7%	3%	-	-
		**	*	**	*	*	*	*	J*	*	**	**	**

climatechange_ability_4. Businesses and industry

Unweighted base	463	10	43	29	36	39	39	74	97	45	24	26	1
Base	464	14	44	30	26	36	46	89	75	47	20	27	10
Very effective	21%	21%	15%	23%	20%	24%	21%	22%	19%	30%	10%	21%	-
		**	*	**	*	*	*	*	*	*	**	**	**

YouGov Survey Results
Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Total	Accounting	Agriculture (farming, livestock)	Airlines or air travel	Hotels or lodging	Tourism / tour operator / travel agency	Other travel services	Arts, entertainment, and recreation	Business services (e.g. accounting, consulting, advertising, business or market research)	Construction	Education	Engineering, design, or architecture	Financial Services: Banking
	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF

climatechange_ability_2. National governments of wealthy countries

Unweighted base	463	11	9	2	14	6	4	12	33	24	29	14	14
Base	464	9	8	2	15	5	4	10	31	23	29	15	17
Very effective	22%	-	46%	-	21%	29%	-	39%	7%	29%	31%	35%	27%
		**	**	**	**	**	**	**	**	**	**	**	**
Fairly effective	31%	39%	54%	50%	25%	60%	14%	-	40%	30%	43%	26%	41%
		**	**	**	**	**	**	**	**	**	**	**	**
Fairly ineffective	32%	46%	-	-	30%	11%	86%	43%	34%	28%	22%	39%	33%
		**	**	**	**	**	**	**	**	**	**	**	**
Not at all effective	13%	-	-	50%	20%	-	-	17%	15%	9%	5%	-	-
		**	**	**	**	**	**	**	**	**	**	**	**
Don't know	2%	15%	-	-	4%	-	-	-	4%	4%	-	-	-
		**	**	**	**	**	**	**	**	**	**	**	**

climatechange_ability_3. National governments of developing countries

Unweighted base	463	11	9	2	14	6	4	12	33	24	29	14	14
Base	464	9	8	2	15	5	4	10	31	23	29	15	17
Very effective	16%	-	48%	50%	-	44%	-	31%	10%	35%	23%	41%	14%
		**	**	**	**	**	**	**	**	**	**	**	**
Fairly effective	23%	39%	37%	-	34%	19%	55%	15%	23%	15%	16%	24%	49%
		**	**	**	**	**	**	**	**	**	**	**	**
Fairly ineffective	30%	46%	-	-	41%	12%	46%	30%	19%	27%	42%	20%	18%
		**	**	**	**	**	**	**	**	**	**	**	**
Not at all effective	27%	-	16%	50%	20%	25%	-	25%	41%	16%	18%	11%	14%
		**	**	**	**	**	**	**	**	**	**	**	**
Don't know	4%	15%	-	-	4%	-	-	-	8%	7%	2%	4%	6%
		**	**	**	**	**	**	**	**	**	**	**	**

climatechange_ability_4. Businesses and industry

Unweighted base	463	11	9	2	14	6	4	12	33	24	29	14	14
Base	464	9	8	2	15	5	4	10	31	23	29	15	17
Very effective	21%	-	39%	50%	14%	44%	-	31%	23%	31%	41%	35%	18%
		**	**	**	**	**	**	**	**	**	**	**	**

YouGov Survey Results
Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Total	Regardless of the particular job that you do, in what industry does your company work?											
	Financial Services: Brokerage & Investment	Financial Services: Insurance	Financial Services: Other	Health or medical services	Law or legal services	Leisure (gyms, fitness, sports, leisure centres etc.)	Maintenance and repair	Manufacturing : Automobiles or automobile-related	Manufacturing : Heavy industry or machinery	Manufacturing : Technology, computers, electronics	Manufacturing : All other	Media and communications
	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR

climatechange_ability_2. National governments of wealthy countries

Unweighted base	463	16	5	7	24	19	-	2	6	8	9	36	18
Base	464	12	6	5	23	29	-	1	7	9	9	36	16
Very effective	22%	50%	-	31%	17%	45%	-	-	39%	20%	26%	6%	6%
		**	**	**	**	**	**	**	**	**	**	*	**
Fairly effective	31%	17%	43%	23%	38%	32%	-	54%	14%	-	41%	25%	39%
		**	**	**	**	**	**	**	**	**	**	*	**
Fairly ineffective	32%	32%	17%	46%	32%	4%	-	-	47%	65%	9%	47%	43%
		**	**	**	**	**	**	**	**	**	**	*	**
Not at all effective	13%	-	40%	-	6%	18%	-	46%	-	16%	13%	22%	9%
		**	**	**	**	**	**	**	**	**	**	*	**
Don't know	2%	-	-	-	7%	2%	-	-	-	-	12%	-	4%
		**	**	**	**	**	**	**	**	**	**	*	**

climatechange_ability_3. National governments of developing countries

Unweighted base	463	16	5	7	24	19	-	2	6	8	9	36	18
Base	464	12	6	5	23	29	-	1	7	9	9	36	16
Very effective	16%	32%	23%	15%	11%	3%	-	-	19%	15%	31%	10%	-
		**	**	**	**	**	**	**	**	**	**	*	**
Fairly effective	23%	24%	23%	16%	16%	27%	-	-	19%	30%	27%	19%	39%
		**	**	**	**	**	**	**	**	**	**	*	**
Fairly ineffective	30%	29%	17%	19%	35%	47%	-	54%	25%	15%	-	35%	36%
		**	**	**	**	**	**	**	**	**	**	*	**
Not at all effective	27%	14%	38%	50%	26%	21%	-	46%	37%	40%	30%	33%	21%
		**	**	**	**	**	**	**	**	**	**	*	**
Don't know	4%	-	-	-	11%	2%	-	-	-	-	12%	2%	4%
		**	**	**	**	**	**	**	**	**	**	*	**

climatechange_ability_4. Businesses and industry

Unweighted base	463	16	5	7	24	19	-	2	6	8	9	36	18
Base	464	12	6	5	23	29	-	1	7	9	9	36	16
Very effective	21%	45%	23%	16%	24%	10%	-	-	19%	-	26%	10%	29%
		**	**	**	**	**	**	**	**	**	**	*	**

YouGov Survey Results
Sample size: 502 UK business people

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Total	Natural resources (e.g. oil, mining, forestry)	Personal care and services	Real estate	Restaurant services	Retail	Scientific research	Technology services	Transportation	Wholesaling	Other	Not applicable
	AS	AT	AU	AV	AW	AX	AY	AZ	BA	BB	BC

climatechange_ability_2. National governments of wealthy countries

Unweighted base	463	4	4	14	5	48	5	30	24	7	-	-
Base	464	5	3	16	5	45	5	25	28	8	-	-
Very effective	22%	-	27%	-	-	26%	10%	26%	16%	16%	-	-
		**	**	**	**	AQ*	**	**	**	**	**	**
Fairly effective	31%	48%	41%	25%	-	32%	36%	28%	28%	37%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Fairly ineffective	32%	52%	32%	25%	86%	27%	30%	28%	43%	16%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Not at all effective	13%	-	-	50%	14%	13%	24%	18%	6%	31%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Don't know	2%	-	-	-	-	2%	-	-	7%	-	-	-
		**	**	**	**	*	**	**	**	**	**	**

climatechange_ability_3. National governments of developing countries

Unweighted base	463	4	4	14	5	48	5	30	24	7	-	-
Base	464	5	3	16	5	45	5	25	28	8	-	-
Very effective	16%	-	-	9%	27%	25%	-	15%	4%	-	-	-
		**	**	**	**	*	**	**	**	**	**	**
Fairly effective	23%	14%	20%	23%	-	16%	36%	16%	19%	28%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Fairly ineffective	30%	60%	27%	23%	32%	25%	40%	33%	43%	28%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Not at all effective	27%	25%	54%	46%	42%	32%	24%	35%	28%	44%	-	-
		**	**	**	**	*	**	**	**	**	**	**
Don't know	4%	-	-	-	-	3%	-	-	7%	-	-	-
		**	**	**	**	*	**	**	**	**	**	**

climatechange_ability_4. Businesses and industry

Unweighted base	463	4	4	14	5	48	5	30	24	7	-	-
Base	464	5	3	16	5	45	5	25	28	8	-	-
Very effective	21%	14%	48%	-	-	24%	-	22%	6%	12%	-	-
		**	**	**	**	*	**	**	**	**	**	**

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Total	What was the turnover of your company in the last financial year?											
	First year of trading	Less than £25,000	£25,000 to £49,999	£50,000 to £99,999	£100,000 to £249,999	£250,000 to £499,999	£500,000 to £999,999	£1 million to £1.9 million	£2 million to £2.9 million	£3 million to £4.9 million	£5 million to £9.9 million	£10 million to £19.9 million
	BD	BE	BF	BG	BH	BI	BJ	BK	BL	BM	BN	BO

climatechange_ability_2. National governments of wealthy countries

Unweighted base	463	10	22	22	33	41	24	36	23	18	9	21	24
Base	464	9	17	18	26	31	19	27	25	14	7	24	28
Very effective	22%	46%	17%	26%	17%	28%	18%	16%	50%	22%	28%	11%	28%
		**	**	**	*	*	**	*	**	**	**	**	**
Fairly effective	31%	16%	29%	34%	41%	24%	49%	14%	22%	29%	18%	46%	24%
		**	**	**	BJ*	*	**	*	**	**	**	**	**
Fairly ineffective	32%	38%	33%	33%	22%	35%	18%	50%	26%	14%	33%	24%	37%
		**	**	**	*	*	**	BG*	**	**	**	**	**
Not at all effective	13%	-	22%	5%	15%	13%	7%	20%	2%	26%	10%	15%	11%
		**	**	**	*	*	**	*	**	**	**	**	**
Don't know	2%	-	-	3%	5%	-	8%	-	-	10%	11%	4%	-
		**	**	**	*	*	**	*	**	**	**	**	**

climatechange_ability_3. National governments of developing countries

Unweighted base	463	10	22	22	33	41	24	36	23	18	9	21	24
Base	464	9	17	18	26	31	19	27	25	14	7	24	28
Very effective	16%	27%	12%	33%	5%	16%	4%	5%	8%	18%	15%	12%	26%
		**	**	**	*	*	**	*	**	**	**	**	**
Fairly effective	23%	28%	27%	26%	24%	10%	41%	21%	12%	10%	36%	30%	21%
		**	**	**	*	*	**	*	**	**	**	**	**
Fairly ineffective	30%	24%	31%	28%	45%	43%	18%	29%	55%	13%	27%	31%	31%
		**	**	**	*	*	**	*	**	**	**	**	**
Not at all effective	27%	14%	30%	6%	21%	31%	29%	37%	17%	49%	10%	22%	23%
		**	**	**	*	*	**	*	**	**	**	**	**
Don't know	4%	6%	-	7%	5%	-	8%	8%	8%	10%	11%	4%	-
		**	**	**	*	*	**	*	**	**	**	**	**

climatechange_ability_4. Businesses and industry

Unweighted base	463	10	22	22	33	41	24	36	23	18	9	21	24
Base	464	9	17	18	26	31	19	27	25	14	7	24	28
Very effective	21%	53%	27%	36%	27%	21%	24%	12%	14%	15%	15%	8%	17%
		**	**	**	*	*	**	*	**	**	**	**	**

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Total	Please give your best estimate if you are unsure.										
	£20 million to £34.9 million	£35 million to £49.9 million	£50 million to £99.9 million	£100 million to £249.9 million	£250 million to £499.9 million	£500 million to £749.9 million	£750 million to £999.9 million	£1 billion or more	Don't know	Not applicable	Prefer not to answer
	BP	BQ	BR	BS	BT	BU	BV	BW	BX	BY	BZ

climatechange_ability_2. National governments of wealthy countries

Unweighted base	463	16	8	16	18	17	13	13	58	21	-	-
Base	464	19	10	19	21	20	17	16	74	21	-	-
Very effective	22%	24%	-	27%	7%	21%	29%	28%	17%	12%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Fairly effective	31%	33%	37%	29%	34%	39%	18%	35%	34%	40%	-	-
		**	**	**	**	**	**	**	BJ*	**	**	**
Fairly ineffective	32%	30%	48%	37%	24%	35%	37%	23%	37%	26%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Not at all effective	13%	11%	15%	7%	36%	5%	17%	8%	9%	21%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Don't know	2%	2%	-	-	-	-	-	6%	3%	-	-	-
		**	**	**	**	**	**	**	*	**	**	**

climatechange_ability_3. National governments of developing countries

Unweighted base	463	16	8	16	18	17	13	13	58	21	-	-
Base	464	19	10	19	21	20	17	16	74	21	-	-
Very effective	16%	7%	7%	30%	-	27%	29%	22%	16%	28%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Fairly effective	23%	42%	15%	32%	35%	23%	16%	17%	19%	12%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Fairly ineffective	30%	23%	41%	18%	20%	33%	31%	30%	30%	18%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Not at all effective	27%	26%	37%	19%	45%	17%	24%	25%	30%	42%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Don't know	4%	2%	-	-	-	-	-	6%	5%	-	-	-
		**	**	**	**	**	**	**	*	**	**	**

climatechange_ability_4. Businesses and industry

Unweighted base	463	16	8	16	18	17	13	13	58	21	-	-
Base	464	19	10	19	21	20	17	16	74	21	-	-
Very effective	21%	7%	15%	25%	7%	26%	21%	22%	23%	30%	-	-
		**	**	**	**	**	**	**	*	**	**	**

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total	Business size							
		1	2-9	10-19	20-49	50-99	100-249	250-499	500 or more
		A	B	C	D	E	F	G	H
Fairly effective	38%	35% *	34% *	33% *	51% **	44% **	34% **	33% **	39%
Fairly ineffective	26%	25% *	34% *	25% *	22% **	8% **	36% **	27% **	24%
Not at all effective	13%	11% *	16% *	15% *	9% **	27% **	8% **	- **	14%
Don't know	2%	3% *	- *	6% B*	2% **	6% **	- **	9% **	2%

climatechange_ability_5. Individuals

Unweighted base	463	49	84	39	51	31	26	20	163
Base	464	37	61	30	41	28	43	25	201
Very effective	15%	18% *	14% *	18% *	13% **	6% **	20% **	10% **	15%
Fairly effective	38%	32% *	38% *	40% *	54% **	44% **	40% **	55% **	32%
Fairly ineffective	34%	28% *	40% *	26% *	21% **	30% **	32% **	20% **	38%
Not at all effective	11%	14% *	8% *	12% *	9% **	13% **	8% **	5% **	13%
Don't know	3%	8% B,H*	- *	3% *	2% **	6% **	- **	9% **	2%

net_carbon_neutral. Is your business planning to be net carbon neutral?

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total	Region											
		North East	North West	Yorkshire and the Humber	East Midlands	West Midlands	East of England	London	South East	South West	Wales	Scotland	Northern Ireland
		I	J	K	L	M	N	O	P	Q	R	S	T
Fairly effective	38%	36% **	36% *	31% **	40% *	47% *	44% *	38% *	29% *	32% *	43% **	35% **	100% **
Fairly ineffective	26%	6% **	32% M*	41% **	24% *	9% *	21% *	23% *	34% M*	20% *	34% **	40% **	- **
Not at all effective	13%	37% **	16% *	5% **	16% *	18% *	12% *	15% *	11% *	12% *	13% **	5% **	- **
Don't know	2%	- **	- *	- **	- *	3% *	2% *	2% *	7% *	7% *	- **	- **	- **

climatechange_ability_5. Individuals

Unweighted base	463	10	43	29	36	39	39	74	97	45	24	26	1
Base	464	14	44	30	26	36	46	89	75	47	20	27	10
Very effective	15%	21% **	12% *	8% **	15% *	29% O,P*	14% *	12% *	11% *	25% *	8% **	20% **	- **
Fairly effective	38%	37% **	30% *	49% **	41% *	27% *	37% *	40% *	40% *	28% *	40% **	36% **	100% **
Fairly ineffective	34%	19% **	43% *	31% **	40% *	27% *	40% *	29% *	33% *	35% *	49% **	36% **	- **
Not at all effective	11%	23% **	10% *	13% **	4% *	12% *	7% *	18% *	9% *	11% *	3% **	7% **	- **
Don't know	3%	- **	5% *	- **	- *	5% *	2% *	2% *	7% *	2% *	- **	- **	- **

net_carbon_neutral. Is your business planning to be net carbon neutral?

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total	Accounting	Agriculture (farming, livestock)	Airlines or air travel	Hotels or lodging	Tourism / tour operator / travel agency	Other travel services	Arts, entertainment, and recreation	Business services (e.g. accounting, consulting, advertising, business or market research)	Construction	Education	Engineering, design, or architecture	Financial Services: Banking
		U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF
Fairly effective	38%	42% **	51% **	- **	38% **	43% **	55% **	23% **	38% **	35% **	28% **	48% **	51% **
Fairly ineffective	26%	24% **	10% **	- **	18% **	- **	46% **	21% **	21% **	27% **	25% **	17% **	24% **
Not at all effective	13%	19% **	- **	50% **	30% **	12% **	- **	25% **	10% **	3% **	6% **	- **	8% **
Don't know	2%	15% **	- **	- **	- **	- **	- **	- **	8% **	4% **	- **	- **	- **

climatechange_ability_5. Individuals

Unweighted base	463	11	9	2	14	6	4	12	33	24	29	14	14
Base	464	9	8	2	15	5	4	10	31	23	29	15	17
Very effective	15%	9% **	39% **	50% **	8% **	44% **	13% **	20% **	10% **	15% **	30% **	35% **	24% **
Fairly effective	38%	33% **	43% **	- **	60% **	31% **	56% **	24% **	39% **	40% **	32% **	22% **	50% **
Fairly ineffective	34%	43% **	18% **	- **	17% **	25% **	32% **	56% **	38% **	30% **	38% **	44% **	26% **
Not at all effective	11%	- **	- **	50% **	10% **	- **	- **	- **	9% **	11% **	- **	- **	- **
Don't know	3%	15% **	- **	- **	6% **	- **	- **	- **	4% **	4% **	- **	- **	- **

net_carbon_neutral. Is your business planning to be net carbon neutral?

YouGov Survey Results
Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Regardless of the particular job that you do, in what industry does your company work?													
Total	Financial Services: Brokerage & Investment	Financial Services: Insurance	Financial Services: Other	Health or medical services	Law or legal services	Leisure (gyms, fitness, sports, leisure centres etc.)	Maintenance and repair	Manufacturing : Automobiles or automobile-related	Manufacturing : Heavy industry or machinery	Manufacturing : Technology, computers, electronics	Manufacturing : All other	Media and communications	
	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	
Fairly effective	38%	28%	21%	27%	31%	65%	-	54%	56%	45%	24%	36%	28%
	**	**	**	**	**	**	**	**	**	**	*	**	
Fairly ineffective	26%	28%	56%	46%	27%	3%	-	-	25%	40%	26%	38%	36%
	**	**	**	**	**	**	**	**	**	**	**	*	**
Not at all effective	13%	-	-	11%	13%	21%	-	46%	-	16%	13%	13%	4%
	**	**	**	**	**	**	**	**	**	**	**	*	**
Don't know	2%	-	-	-	4%	2%	-	-	-	-	12%	2%	4%
	**	**	**	**	**	**	**	**	**	**	*	**	

climatechange_ability_5. Individuals

Unweighted base	463	16	5	7	24	19	-	2	6	8	9	36	18
Base	464	12	6	5	23	29	-	1	7	9	9	36	16
Very effective	15%	35%	-	-	13%	2%	-	-	-	-	9%	18%	14%
	**	**	**	**	**	**	**	**	**	**	**	*	**
Fairly effective	38%	34%	-	38%	38%	53%	-	54%	63%	53%	39%	42%	23%
	**	**	**	**	**	**	**	**	**	**	**	*	**
Fairly ineffective	34%	21%	37%	51%	36%	27%	-	-	14%	31%	30%	27%	39%
	**	**	**	**	**	**	**	**	**	**	**	*	**
Not at all effective	11%	10%	63%	11%	8%	13%	-	46%	22%	16%	10%	11%	20%
	**	**	**	**	**	**	**	**	**	**	**	*	**
Don't know	3%	-	-	-	4%	6%	-	-	-	-	12%	2%	4%
	**	**	**	**	**	**	**	**	**	**	**	*	**

net_carbon_neutral. Is your business planning to be net carbon neutral?

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total											
		Natural resources (e.g. oil, mining, forestry)	Personal care and services	Real estate	Restaurant services	Retail	Scientific research	Technology services	Transportation	Wholesaling	Other	Not applicable
		AS	AT	AU	AV	AW	AX	AY	AZ	BA	BB	BC
Fairly effective	38%	26% **	- **	34% **	- **	35% *	60% **	38% **	47% **	41% **	- **	- **
Fairly ineffective	26%	59% **	20% **	44% **	60% **	20% *	40% **	26% **	24% **	16% **	- **	- **
Not at all effective	13%	- **	32% **	22% **	40% **	19% *	- **	15% **	16% **	31% **	- **	- **
Don't know	2%	- **	- **	- **	- **	2% *	- **	- **	7% **	- **	- **	- **

climatechange_ability_5. Individuals

Unweighted base	463	4	4	14	5	48	5	30	24	7	-	-
Base	464	5	3	16	5	45	5	25	28	8	-	-
Very effective	15%	34% **	80% **	- **	- **	18% *	- **	14% **	- **	- **	- **	- **
Fairly effective	38%	41% **	20% **	32% **	- **	38% *	39% **	32% **	27% **	86% **	- **	- **
Fairly ineffective	34%	25% **	- **	53% **	86% **	37% *	51% **	34% **	39% **	- **	- **	- **
Not at all effective	11%	- **	- **	15% **	14% **	5% *	10% **	20% **	27% **	14% **	- **	- **
Don't know	3%	- **	- **	- **	- **	2% *	- **	- **	7% **	- **	- **	- **

net_carbon_neutral. Is your business planning to be net carbon neutral?

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



		What was the turnover of your company in the last financial year?											
Total		First year of trading	Less than £25,000	£25,000 to £49,999	£50,000 to £99,999	£100,000 to £249,999	£250,000 to £499,999	£500,000 to £999,999	£1 million to £1.9 million	£2 million to £2.9 million	£3 million to £4.9 million	£5 million to £9.9 million	£10 million to £19.9 million
		BD	BE	BF	BG	BH	BI	BJ	BK	BL	BM	BN	BO
Fairly effective	38%	18% **	20% **	24% **	23% *	34% *	45% **	24% *	62% **	42% **	46% **	48% **	48% **
Fairly ineffective	26%	29% **	33% **	25% **	34% *	28% *	21% **	39% *	16% **	13% **	18% **	24% **	15% **
Not at all effective	13%	- **	20% **	15% **	11% *	17% *	6% **	17% *	8% **	19% **	10% **	16% **	20% **
Don't know	2%	- **	- **	- **	5% *	- *	5% **	8% *	- **	10% **	11% **	4% **	- **
climatechange_ability_5. Individuals													
Unweighted base	463	10	22	22	33	41	24	36	23	18	9	21	24
Base	464	9	17	18	26	31	19	27	25	14	7	24	28
Very effective	15%	21% **	21% **	26% **	14% *	20% *	9% **	20% *	10% **	9% **	8% **	10% **	9% **
Fairly effective	38%	22% **	17% **	41% **	38% *	40% *	52% **	44% *	66% **	40% **	38% **	32% **	52% **
Fairly ineffective	34%	47% **	46% **	25% **	28% *	27% *	31% **	31% *	16% **	36% **	15% **	42% **	29% **
Not at all effective	11%	10% **	12% **	4% **	15% *	13% *	3% **	5% *	8% **	5% **	28% **	12% **	10% **
Don't know	3%	- **	4% **	5% **	5% *	- *	5% **	- *	- **	10% **	11% **	4% **	- **

net_carbon_neutral. Is your business planning to be net carbon neutral?

YouGov Survey Results
Sample size: 502 UK business people
 Fieldwork Dates: 27th June - 17th July 2019



Please give your best estimate if you are unsure.												
Total	£20 million to £34.9 million	£35 million to £49.9 million	£50 million to £99.9 million	£100 million to £249.9 million	£250 million to £499.9 million	£500 million to £749.9 million	£750 million to £999.9 million	£1 billion or more	Don't know	Not applicable	Prefer not to answer	
	BP	BQ	BR	BS	BT	BU	BV	BW	BX	BY	BZ	
Fairly effective	38%	49% **	22% **	49% **	27% **	51% **	52% **	30% **	38% *	33% **	- **	- **
Fairly ineffective	26%	30% **	48% **	19% **	30% **	18% **	20% **	42% **	25% *	21% **	- **	- **
Not at all effective	13%	11% **	15% **	7% **	37% **	5% **	8% **	- **	11% *	16% **	- **	- **
Don't know	2%	2% **	- **	- **	- **	- **	- **	6% **	3% *	- **	- **	- **

climatechange_ability_5. Individuals

Unweighted base	463	16	8	16	18	17	13	13	58	21	-	-
Base	464	19	10	19	21	20	17	16	74	21	-	-
Very effective	15%	20% **	15% **	18% **	7% **	17% **	7% **	18% **	13% *	23% **	- **	- **
Fairly effective	38%	39% **	73% **	38% **	24% **	41% **	53% **	33% **	25% *	23% **	- **	- **
Fairly ineffective	34%	33% **	12% **	30% **	42% **	37% **	23% **	43% **	43% *	39% **	- **	- **
Not at all effective	11%	6% **	- **	7% **	28% **	5% **	18% **	- **	15% *	15% **	- **	- **
Don't know	3%	2% **	- **	7% **	- **	- **	- **	6% **	3% *	- **	- **	- **

net_carbon_neutral. Is your business planning to be net carbon neutral?

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total	Business size							
		1	2-9	10-19	20-49	50-99	100-249	250-499	500 or more
		A	B	C	D	E	F	G	H
Unweighted base	502	53	90	43	57	35	28	25	171
Base	502	40	66	33	44	32	45	31	212
Yes- Within the next six months	6%	3%	1%	-	3%	6%	6%	4%	9%
		*	*	*	**	*	**	**	B
Yes- Within the next year	8%	2%	7%	10%	6%	16%	15%	19%	6%
		*	*	*	**	A.H*	**	**	
Yes- Within the next 2-3 years	14%	12%	4%	7%	6%	27%	11%	29%	18%
		*	*	*	**	B.C*	**	**	B
Yes- Within the next 5 years	11%	7%	5%	15%	5%	-	18%	13%	14%
		*	*	E*	**	*	**	**	B.E
Yes- Within the next 10 years	7%	3%	6%	4%	5%	12%	4%	-	10%
		*	*	*	**	*	**	**	
We have no plans to be net carbon neutral	31%	38%	53%	54%	59%	27%	25%	19%	18%
		H*	E.H*	E.H*	**	*	**	**	
We are already carbon neutral	8%	20%	14%	2%	4%	5%	10%	4%	7%
		C.H*	C*	*	**	*	**	**	
Don't know	14%	14%	10%	7%	12%	7%	11%	12%	19%
		*	*	*	**	*	**	**	

Four_day_week. A YouGov poll, recently commissioned by Indeed, found that 74 per cent of workers believe they could complete their week's work to the same standard in four days. Would you support your business adopting a four day week?

Unweighted base	502	53	90	43	57	35	28	25	171
Base	502	40	66	33	44	32	45	31	212
Yes	64%	72%	62%	40%	44%	51%	60%	63%	73%
		C*	C*	*	**	*	**	**	C.E
No	36%	28%	38%	60%	56%	49%	40%	37%	27%
		*	*	A.B.H*	**	H*	**	**	

Cell Contents (Column Percentages, Statistical Test Results), Statistics (Column Proportions, Means, (95%): A/B/C/D/E/F/G/H, I/J/K/L/M/N/O/P/Q/R/S/T,

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total	Region											
		North East	North West	Yorkshire and the Humber	East Midlands	West Midlands	East of England	London	South East	South West	Wales	Scotland	Northern Ireland
		I	J	K	L	M	N	O	P	Q	R	S	T
Unweighted base	502	11	49	35	40	44	42	79	98	48	25	30	1
Base	502	15	50	35	30	40	50	95	75	50	20	30	10
Yes- Within the next six months	6%	8% **	- *	- *	- *	8% J*	10% J*	10% J*	3% *	3% *	- **	16% **	- **
Yes- Within the next year	8%	7% **	14% M*	3% *	5% *	1% *	8% *	12% *	12% M*	8% *	5% **	5% **	- **
Yes- Within the next 2-3 years	14%	21% **	15% *	13% *	12% *	21% P*	16% *	15% *	6% *	12% *	22% **	26% **	- **
Yes- Within the next 5 years	11%	6% **	9% *	12% *	3% *	18% L*	20% L.O*	7% *	14% *	13% *	11% **	2% **	- **
Yes- Within the next 10 years	7%	36% **	9% *	14% O*	19% M.O.Q*	2% *	5% *	2% *	8% *	3% *	5% **	9% **	- **
We have no plans to be net carbon neutral	31%	22% **	25% *	44% *	40% *	27% *	25% *	30% *	27% *	37% *	39% **	20% **	100% **
We are already carbon neutral	8%	- **	7% *	9% *	3% *	10% *	7% *	11% *	10% *	12% *	3% **	6% **	- **
Don't know	14%	- **	21% *	5% *	19% *	12% *	8% *	14% *	22% K.N*	13% *	15% **	14% **	- **

Four_day_week. A YouGov poll, recently commissioned by Indeed, found that 74 per cent of workers believe they could complete their week's work to the same standard in four days. Would you support your business adopting a four day week?

Unweighted base	502	11	49	35	40	44	42	79	98	48	25	30	1
Base	502	15	50	35	30	40	50	95	75	50	20	30	10
Yes	64%	54% **	56% *	59% *	68% *	61% *	57% *	77% J.N*	67% *	67% *	43% **	74% **	- **
No	36%	46% **	44% O*	41% *	32% *	39% *	43% O*	23% *	33% *	33% *	57% **	26% **	100% **

Cell Contents (C/U/V/W/X/Y/Z/AA/AB/AC/AD/AE/AF/AG/AH/AI/AJ/AK/AL/AM/AN/AO/AP/AQ/AR/AS/AT/AU/AV/AW/AX/AY/AZ/BA/BB/BC, BD/BE/BF/BG/BH/BI/BJ/BK/BL/BM/BN/BO/BP/BQ/BR/BS/BT/BU/BV/BW/BX/BY/E

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total	Accounting	Agriculture (farming, livestock)	Airlines or air travel	Hotels or lodging	Tourism / tour operator / travel agency	Other travel services	Arts, entertainment, and recreation	Business services (e.g. accounting, consulting, advertising, business or market research)	Construction	Education	Engineering, design, or architecture	Financial Services: Banking
Unweighted base	502	12	9	2	15	6	6	12	35	28	29	14	16
Base	502	10	8	2	16	5	7	10	33	27	29	15	20
Yes- Within the next six months	6%	11%	30%	-	9%	30%	-	-	9%	4%	4%	-	8%
		**	**	**	**	**	**	**	*	**	**	**	**
Yes- Within the next year	8%	-	-	-	-	47%	8%	-	3%	20%	22%	-	15%
		**	**	**	**	**	**	**	*	**	**	**	**
Yes- Within the next 2-3 years	14%	29%	9%	100%	42%	-	20%	-	14%	18%	9%	30%	29%
		**	**	**	**	**	**	**	*	**	**	**	**
Yes- Within the next 5 years	11%	-	9%	-	12%	23%	9%	15%	6%	6%	14%	18%	15%
		**	**	**	**	**	**	**	*	**	**	**	**
Yes- Within the next 10 years	7%	6%	10%	-	9%	-	40%	-	5%	6%	2%	17%	9%
		**	**	**	**	**	**	**	*	**	**	**	**
We have no plans to be net carbon neutral	31%	40%	15%	-	20%	-	23%	50%	35%	29%	24%	15%	-
		**	**	**	**	**	**	**	*	**	**	**	**
We are already carbon neutral	8%	-	11%	-	-	-	-	15%	18%	11%	6%	9%	18%
		**	**	**	**	**	**	**	AQ*	**	**	**	**
Don't know	14%	14%	16%	-	9%	-	-	19%	11%	7%	18%	11%	5%
		**	**	**	**	**	**	**	*	**	**	**	**

Four_day_week. A YouGov poll, recently commissioned by Indeed, found that 74 per cent of workers believe they could complete their week's work to the same standard in four days. Would you support your business adopting a four day week?

Unweighted base	502	12	9	2	15	6	6	12	35	28	29	14	16
Base	502	10	8	2	16	5	7	10	33	27	29	15	20
Yes	64%	78%	63%	100%	37%	85%	43%	53%	56%	68%	67%	72%	73%
		**	**	**	**	**	**	**	*	**	**	**	**
No	36%	22%	37%	-	63%	15%	57%	47%	44%	32%	33%	28%	27%
		**	**	**	**	**	**	**	*	**	**	**	**

Cell Contents (CZ, Minimum Base: 30 (**), Small Base: 100 (*))

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Regardless of the particular job that you do, in what industry does your company work?													
Total	Financial Services: Brokerage & Investment	Financial Services: Insurance	Financial Services: Other	Health or medical services	Law or legal services	Leisure (gyms, fitness, sports, leisure centres etc.)	Maintenance and repair	Manufacturing : Automobiles or automobile-related	Manufacturing : Heavy industry or machinery	Manufacturing : Technology, computers, electronics	Manufacturing : All other	Media and communications	
	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	
Unweighted base	502	18	5	9	25	22	-	2	6	9	12	39	19
Base	502	13	6	7	24	31	-	1	7	10	13	40	17
Yes- Within the next six months	6%	5%	-	-	-	-	-	-	14%	5%	6%	9%	**
Yes- Within the next year	8%	4%	17%	-	4%	6%	-	-	-	13%	9%	12%	**
Yes- Within the next 2-3 years	14%	7%	-	8%	8%	8%	-	-	71%	20%	-	3%	**
Yes- Within the next 5 years	11%	15%	46%	11%	12%	3%	-	-	10%	-	9%	14%	**
Yes- Within the next 10 years	7%	-	-	-	14%	-	-	-	10%	28%	6%	-	**
We have no plans to be net carbon neutral	31%	49%	17%	48%	41%	53%	-	46%	29%	47%	33%	47%	42%
We are already carbon neutral	8%	6%	-	-	9%	2%	-	54%	-	21%	-	-	11%
Don't know	14%	13%	21%	32%	12%	28%	-	-	-	-	11%	10%	**

Four_day_week. A YouGov poll, recently commissioned by Indeed, found that 74 per cent of workers believe they could complete their week's work to the same standard in four days. Would you support your business adopting a four day week?

Unweighted base	502	18	5	9	25	22	-	2	6	9	12	39	19
Base	502	13	6	7	24	31	-	1	7	10	13	40	17
Yes	64%	51%	43%	71%	75%	53%	-	100%	63%	77%	59%	67%	63%
No	36%	49%	57%	29%	25%	47%	-	-	37%	23%	41%	33%	37%

Cell Contents (C)

YouGov Survey Results
Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



	Total	Natural resources (e.g. oil, mining, forestry)	Personal care and services	Real estate	Restaurant services	Retail	Scientific research	Technology services	Transportation	Wholesaling	Other	Not applicable
		AS	AT	AU	AV	AW	AX	AY	AZ	BA	BB	BC
		Unweighted base	502	4	4	14	6	52	5	35	25	7
Base	502	5	3	16	6	48	5	30	29	8	-	-
Yes- Within the next six months	6%	-	-	-	-	10%	-	3%	-	33%	-	-
		**	**	**	**	*	**	*	**	**	**	**
Yes- Within the next year	8%	14%	20%	15%	-	6%	-	5%	11%	-	-	-
		**	**	**	**	*	**	*	**	**	**	**
Yes- Within the next 2-3 years	14%	-	-	22%	-	15%	-	5%	22%	-	-	-
		**	**	**	**	*	**	*	**	**	**	**
Yes- Within the next 5 years	11%	-	27%	17%	25%	13%	-	3%	9%	55%	-	-
		**	**	**	**	*	**	*	**	**	**	**
Yes- Within the next 10 years	7%	-	-	15%	-	8%	46%	-	14%	-	-	-
		**	**	**	**	*	**	*	**	**	**	**
We have no plans to be net carbon neutral	31%	52%	54%	11%	54%	17%	-	47%	23%	-	-	-
		**	**	**	**	*	**	AW*	**	**	**	**
We are already carbon neutral	8%	-	-	-	-	9%	54%	18%	7%	-	-	-
		**	**	**	**	*	**	AQ*	**	**	**	**
Don't know	14%	34%	-	20%	21%	24%	-	18%	13%	12%	-	-
		**	**	**	**	*	**	*	**	**	**	**

Four_day_week. A YouGov poll, recently commissioned by Indeed, found that 74 per cent of workers believe they could complete their week's work to the same standard in four days. Would you support your business adopting a four day week?

Unweighted base	502	4	4	14	6	52	5	35	25	7	-	-
Base	502	5	3	16	6	48	5	30	29	8	-	-
Yes	64%	41%	41%	62%	70%	63%	90%	69%	55%	88%	-	-
		**	**	**	**	*	**	*	**	**	**	**
No	36%	59%	59%	38%	30%	37%	10%	31%	45%	12%	-	-
		**	**	**	**	*	**	*	**	**	**	**

Cell Contents (C)

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Total	What was the turnover of your company in the last financial year?												
	First year of trading	Less than £25,000	£25,000 to £49,999	£50,000 to £99,999	£100,000 to £249,999	£250,000 to £499,999	£500,000 to £999,999	£1 million to £1.9 million	£2 million to £2.9 million	£3 million to £4.9 million	£5 million to £9.9 million	£10 million to £19.9 million	
	BD	BE	BF	BG	BH	BI	BJ	BK	BL	BM	BN	BO	
Unweighted base	502	10	24	26	34	43	26	39	26	21	12	23	26
Base	502	9	19	22	27	33	21	29	27	16	10	26	30
Yes- Within the next six months	6%	12%	6%	6%	5%	-	4%	-	4%	14%	6%	14%	**
Yes- Within the next year	8%	15%	16%	5%	12%	9%	23%	4%	11%	16%	16%	5%	7%
Yes- Within the next 2-3 years	14%	-	-	24%	21%	6%	3%	10%	8%	7%	15%	28%	11%
Yes- Within the next 5 years	11%	-	4%	14%	15%	2%	6%	13%	2%	11%	-	7%	11%
Yes- Within the next 10 years	7%	18%	7%	6%	-	3%	2%	4%	3%	10%	5%	-	12%
We have no plans to be net carbon neutral	31%	22%	32%	35%	24%	46%	46%	57%	64%	45%	42%	44%	20%
We are already carbon neutral	8%	24%	11%	7%	16%	20%	4%	7%	2%	-	-	7%	-
Don't know	14%	9%	23%	3%	8%	14%	11%	5%	10%	6%	7%	3%	24%

Four_day_week. A YouGov poll, recently commissioned by Indeed, found that 74 per cent of workers believe they could complete their week's work to the same standard in four days. Would you support your business adopting a four day week?

Unweighted base	502	10	24	26	34	43	26	39	26	21	12	23	26
Base	502	9	19	22	27	33	21	29	27	16	10	26	30
Yes	64%	63%	67%	67%	66%	64%	64%	45%	39%	60%	57%	41%	61%
No	36%	37%	33%	33%	34%	36%	36%	55%	61%	40%	43%	59%	39%

Cell Contents (C)

YouGov Survey Results

Sample size: 502 UK business people

Fieldwork Dates: 27th June - 17th July 2019



Please give your best estimate if you are unsure.												
Total	£20 million to £34.9 million	£35 million to £49.9 million	£50 million to £99.9 million	£100 million to £249.9 million	£250 million to £499.9 million	£500 million to £749.9 million	£750 million to £999.9 million	£1 billion or more	Don't know	Not applicable	Prefer not to answer	
	BP	BQ	BR	BS	BT	BU	BV	BW	BX	BY	BZ	
Unweighted base	502	17	9	17	18	17	14	14	59	27	-	-
Base	502	21	11	21	21	20	18	17	75	29	-	-
Yes- Within the next six months	6%	-	13%	19%	7%	11%	-	-	6%	3%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Yes- Within the next year	8%	-	-	10%	5%	9%	21%	14%	3%	-	-	-
		**	**	**	**	**	**	**	*	**	**	**
Yes- Within the next 2-3 years	14%	-	42%	20%	28%	7%	43%	28%	14%	6%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Yes- Within the next 5 years	11%	41%	-	7%	12%	12%	7%	6%	17%	14%	-	-
		**	**	**	**	**	**	**	BH*	**	**	**
Yes- Within the next 10 years	7%	5%	-	15%	-	19%	-	-	18%	5%	-	-
		**	**	**	**	**	**	**	BG.BH*	**	**	**
We have no plans to be net carbon neutral	31%	31%	32%	14%	38%	23%	13%	15%	11%	32%	-	-
		**	**	**	**	**	**	**	*	**	**	**
We are already carbon neutral	8%	14%	13%	-	6%	-	7%	7%	12%	7%	-	-
		**	**	**	**	**	**	**	*	**	**	**
Don't know	14%	10%	-	17%	4%	19%	9%	30%	20%	32%	-	-
		**	**	**	**	**	**	**	BJ*	**	**	**

Four_day_week. A YouGov poll, recently commissioned by Indeed, found that 74 per cent of workers believe they could complete their week's work to the same standard in four days. Would you support your business adopting a four day week?

Unweighted base	502	17	9	17	18	17	14	14	59	27	-	-
Base	502	21	11	21	21	20	18	17	75	29	-	-
Yes	64%	61%	56%	83%	69%	72%	69%	76%	74%	68%	-	-
		**	**	**	**	**	**	**	BJ*	**	**	**
No	36%	39%	44%	17%	31%	28%	31%	24%	26%	32%	-	-
		**	**	**	**	**	**	**	*	**	**	**

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