What the world thinks

## YouGov I SAB Miller Survey

## Results



Thinking about all the alcoholic drinks you usually
have, approximately what percentage would you say
have, approximately what percentage would you say
you have in each of the following places? (Pleas
write your answers, in numbers, into the boxes
below, ensuring your answer comes to 100)
At my home

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 49 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 84 | 119 | 168 | 292 | 61 |
| 0 | 5\% | 6\% | 4\% | 7\% | 6\% | 3\% | 6\% | 5\% | 5\% | 6\% | 5\% | 4\% | 7\% | 6\% | 5\% | - |
| 1-10\% | 10\% | 12\% | 8\% | 23\% | 16\% | 10\% | 6\% | 5\% | 9\% | 11\% | 9\% | 11\% | 6\% | 11\% | 10\% | 18\% |
| 11-20\% | 6\% | 6\% | 5\% | 11\% | 6\% | 5\% | 6\% | 4\% | 5\% | 6\% | 3\% | 7\% | 8\% | 7\% | 5\% | 11\% |
| 21-30\% | 6\% | 7\% | 5\% | 14\% | 12\% | 4\% | 3\% | 3\% | 6\% | 6\% | 9\% | 4\% | 7\% | 7\% | 3\% | 7\% |
| 31-40\% | 4\% | 4\% | 4\% | 9\% | 4\% | 4\% | 4\% | 2\% | 4\% | 4\% | 5\% | 4\% | 2\% | 6\% | 3\% | 2\% |
| 41-50\% | 8\% | 8\% | 9\% | 6\% | 11\% | 7\% | 6\% | 9\% | 9\% | 7\% | 9\% | 7\% | 10\% | 8\% | 8\% | 7\% |
| 51-60\% | 5\% | 5\% | 6\% | 3\% | 3\% | 7\% | 5\% | 6\% | 6\% | 4\% | 5\% | 6\% | 2\% | 10\% | 4\% | 4\% |
| 61-70\% | $8 \%$ | 10\% | 5\% | 5\% | 7\% | 8\% | 8\% | 8\% | 7\% | 9\% | 10\% | 6\% | 7\% | 5\% | 8\% | 2\% |
| 71-80\% | 14\% | 14\% | 14\% | 6\% | 11\% | 17\% | 18\% | 14\% | 14\% | 13\% | 13\% | 16\% | 10\% | 13\% | 18\% | 11\% |
| 81-90\% | 16\% | 12\% | 19\% | 4\% | 9\% | 16\% | 17\% | 21\% | 16\% | 15\% | 17\% | 19\% | 19\% | 13\% | 16\% | 8\% |
| 91-100\% | 19\% | 16\% | 22\% | 10\% | 14\% | 21\% | 20\% | 22\% | 18\% | 20\% | 17\% | 18\% | 22\% | 13\% | 21\% | 30\% |
| Mean | 58 | 54 | 62 | 36 | 47 | 62 | 62 | 65 | 58 | 57 | 58 | 60 | 59 | 52 | 61 | 55 |

What the world thinks

## YouGov I SAB Miller Survey

Results
Sample Size: 2115
Fieldwork: 7th-Oth January 2013


Thinking about all the alcoholic drinks you usually
have, approximately what percentage would you say
you have in each of the following places? (Pleas
write your answers, in numbers, into the boxes
below, ensuring your answer comes to 100)
At my home

| At my home |
| :--- |
| All GB Adults who have had an alcoholic drink in theUne <br> last wek |

YouGov / SAB Miller Survey

## Results

| Sample Size: 2115 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Fieldwork: 7th-9th January 2013 |  |  |  |  |  |  |  |  |
|  | Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any over at the end | I we are Keeping up with all our outgoings, but struggle from time to time | I/ we are constantly struggling to keep up with our outgoings | $\left\lvert\, \begin{array}{c\|} \text { II we are } \\ \text { falling behind } \\ \text { wath } \\ \text { payments } \end{array}\right.$ | I we are <br> constantly <br> struggling to <br> keep up with <br> our <br> outtorgs I II <br> we are falling <br> behind with <br> payments <br> (NET) | None of these |
| When did you last have an alcoholic drink? |  |  |  |  |  |  |  |  |
| Unweighted Base | 2115 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| All GB Adults | 2115 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Within the last week | 59\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| More than a week, up to a month ago | 22\% | - | - | - | - | - | - | - |
| More than a month, up to a year ago | 5\% | - | - | - | - | - | - | - |
| More than a year ago | 6\% | - | - | - | - | - | - | - |
| Can't recall | 3\% | - | - | - | - | - | - | - |
| Not applicable - I have never had an alcoholic drink | 6\% | . | - | - | - | . | . | - |

Thinking about all the alcoholic drinks you usually
have, approximately what percentage would
have, approximately what percentage would you say
you have in each of the following places? (Please
write your answers, in numbers, into the boxes
below, ensuring your answer comes to 100)
At my home

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| - 0 | 5\% | 5\% | 5\% | 6\% | 5\% | - | 4\% | 5\% |
| 1-10\% | 10\% | 9\% | 12\% | 11\% | 6\% | - | 5\% | 9\% |
| 11-20\% | 6\% | 5\% | 7\% | 6\% | 3\% | 11\% | 4\% | - |
| 21-30\% | 6\% | 5\% | 7\% | 6\% | 4\% | - | 3\% | 23\% |
| 31-40\% | 4\% | 4\% | 6\% | 2\% | 3\% | 17\% | 5\% | - |
| 41-50\% | 8\% | 7\% | 10\% | 10\% | 7\% | - | 6\% | 2\% |
| 51-60\% | 5\% | 5\% | 5\% | 5\% | 8\% | 3\% | 7\% | 5\% |
| 61-70\% | 8\% | 8\% | 6\% | 7\% | 12\% | 5\% | 11\% | 12\% |
| 71-80\% | 14\% | 18\% | 10\% | 15\% | 11\% | 17\% | 12\% | 11\% |
| 81-90\% | 16\% | 15\% | 19\% | 15\% | 14\% | 13\% | 14\% | 7\% |
| 91-100\% | 19\% | 20\% | 15\% | 16\% | 29\% | 35\% | 30\% | 25\% |
| Mean | 58 | 60 | 54 | 56 | 66 | 70 | 66 | 57 |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-9th
Fieldwork: 7th-Oth January 2013


| Unweighted Base | 1261 | 664 | 597 | ${ }^{136}$ | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| 0 | 40\% | 46\% | 33\% | 19\% | 37\% | 34\% | 47\% | 47\% | 39\% | 41\% | 48\% | 34\% | 39\% | 30\% | 40\% | 52\% |
| 1-10\% | 33\% | 31\% | 35\% | 36\% | 30\% | 40\% | 36\% | 30\% | 33\% | 34\% | 28\% | 43\% | 30\% | 37\% | 37\% | 24\% |
| 11-20\% | 11\% | 8\% | 13\% | 14\% | 14\% | 10\% | 7\% | 10\% | 11\% | 10\% | 10\% | 10\% | 12\% | 13\% | 11\% | 9\% |
| 21-30\% | 8\% | 8\% | 9\% | 13\% | 11\% | 9\% | 6\% | 7\% | 11\% | 5\% | 8\% | 8\% | 8\% | 10\% | 6\% | 10\% |
| 31-40\% | 2\% | 2\% | 3\% | 5\% | 3\% | 3\% | 2\% | 1\% | 2\% | 3\% | 3\% | 1\% | 3\% | 4\% | 1\% | 1\% |
| 41-50\% | 2\% | 2\% | 3\% | 4\% | 2\% | 1\% | 1\% | 3\% | 2\% | 3\% | 2\% | 1\% | 5\% | 1\% | $3 \%$ | 3\% |
| 51-60\% | 1\% | 0\% | 1\% | 2\% | 0\% | - | 1\% | 1\% | 1\% | 0\% | 1\% | 1\% | - | 1\% | 1\% | - |
| 61-70\% | 1\% | 1\% | 1\% | 1\% | 2\% | 1\% | 0\% | 1\% | 1\% | 1\% | 1\% | 1\% | 2\% | 1\% | 0\% | 1\% |
| 71-80\% | 1\% | 1\% | 0\% | 0\% | 1\% | 2\% | - | 0\% | 0\% | 1\% | 0\% | 0\% | - | 3\% | 0\% | 1\% |
| 81-90\% | 0\% | 0\% | 0\% | 3\% | - |  | 0\% | - | 0\% | 1\% | - | 1\% | - | 0\% | 1\% | - |
| 91-100\% | 1\% | 0\% | 1\% | 1\% | - | 1\% | 0\% | 1\% | 0\% | 1\% | 0\% | 1\% | 1\% | - | 0\% | $\cdot$ |


| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| 0 | 28\% | 21\% | 35\% | 19\% | 18\% | 26\% | 28\% | 35\% | 28\% | 27\% | 25\% | 25\% | 35\% | 20\% | 35\% | 24\% |
| 1-10\% | 32\% | 31\% | 33\% | 21\% | 24\% | 38\% | 30\% | 38\% | 31\% | 34\% | 29\% | 41\% | 32\% | 37\% | 32\% | 26\% |
| 11-20\% | 12\% | 14\% | 10\% | 18\% | 20\% | 10\% | 14\% | 7\% | 12\% | 12\% | 12\% | 8\% | 11\% | 13\% | 13\% | 12\% |
| 21-30\% | 9\% | 10\% | 9\% | 18\% | 13\% | 10\% | 9\% | 5\% | 9\% | 9\% | 12\% | 6\% | 7\% | 11\% | 8\% | 11\% |
| 31-40\% | 4\% | 4\% | 4\% | 12\% | 4\% | 5\% | 1\% | 3\% | 4\% | 5\% | 7\% | 5\% | 3\% | 3\% | 1\% | 7\% |
| 41-50\% | 4\% | 6\% | 2\% | 4\% | 8\% | 2\% | 5\% | 3\% | 4\% | 4\% | 5\% | 3\% | 5\% | 5\% | 2\% | 4\% |
| 51-60\% | 2\% | 2\% | 1\% | 1\% | 3\% | 1\% | 3\% | 1\% | 2\% | 1\% | 1\% | 1\% | 1\% | 2\% | 0\% | 7\% |
| 61-70\% | 2\% | 2\% | 1\% | 0\% | - | 3\% | 2\% | 2\% | 2\% | 1\% | 1\% | 4\% | 0\% | 2\% | 2\% | - |
| 71-80\% | 3\% | 4\% | 1\% | 5\% | 5\% | 4\% | 1\% | 2\% | 3\% | 3\% | 3\% | 2\% | 1\% | 3\% | 3\% | 8\% |
| 81-90\% | 1\% | 3\% | 0\% | 1\% | 1\% | 1\% | 2\% | 2\% | 2\% | 1\% | 2\% | 2\% | 1\% | 2\% | 2\% | - |
| 91-100\% | 3\% | ${ }^{3 \%}$ | 2\% |  | 3\% | 0\% | 5\% | 3\% | 3\% | 2\% | 4\% | 3\% | 4\% | 1\% | 2\% | 2\% |
| Mean | 17 | 21 | 13 | 20 | 22 | 16 | 19 | 14 | 18 | 16 | 19 | 17 | 15 | 18 | 15 | 22 |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-9th J
Fieldwork: 7th-9th January 2013


| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
| 0 | 40\% | 35\% | 50\% | 43\% | 55\% | 41\% | 29\% | 39\% | 30\% | 36\% | 48\% | 52\% | 35\% | - |
| 1-10\% | 33\% | 28\% | 29\% | 30\% | 25\% | 32\% | 51\% | 30\% | 37\% | 37\% | 36\% | 24\% | 28\% | - |
| 11-20\% | 11\% | 9\% | 12\% | 11\% | 6\% | 10\% | 9\% | 12\% | 13\% | 13\% | 7\% | 9\% | 9\% | - |
| 21-30\% | 8\% | 16\% | 4\% | 9\% | 7\% | 10\% | 6\% | $8 \%$ | 10\% | 7\% | $3 \%$ | 10\% | 16\% | - |
| 31-40\% | 2\% | $2 \%$ | 1\% | 2\% | 4\% | - | $2 \%$ | $3 \%$ | 4\% | 1\% | $2 \%$ | 1\% | 2\% | - |
| 41-50\% | 2\% | $3 \%$ | 4\% | 3\% | 0\% | - | 1\% | 5\% | 1\% | 3\% | 2\% | $3 \%$ | 3\% | - |
| 51-60\% | 1\% | - | - | 1\% | 0\% | 2\% | 1\% | - | 1\% | 0\% | 1\% | - | - | - |
| 61-70\% | 1\% | 3\% | - | 1\% | - | 1\% | - | 2\% | 1\% | - | 1\% | 1\% | 3\% | - |
| 71-80\% | 1\% | - | - | - | 1\% | 1\% | - | - | $3 \%$ | 0\% | - | 1\% | - |  |
| 81-90\% | 0\% | - | - | - | - | 3\% | - | - | 0\% | 1\% | - | - | - | - |
| 91-100\% | 1\% | 4\% | 1\% | - | - | - | 1\% | 1\% | - | 1\% | $\cdots$ | - | 4\% | . |
| Mean | 10 | 15 | 7 | 9 | 7 | 11 | 8 | 11 | 12 | 10 | 7 | 8 | 15 | - |
| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| Base | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
| 0 | 28\% | 30\% | 26\% | 22\% | 27\% | 22\% | 27\% | 35\% | 20\% | 35\% | 34\% | 24\% | 30\% |  |
| 1-10\% | 32\% | 25\% | 40\% | 26\% | 29\% | 41\% | 42\% | 32\% | 37\% | 29\% | 37\% | 26\% | 25\% | - |
| 11-20\% | 12\% | 16\% | 9\% | 13\% | 12\% | 11\% | 6\% | 11\% | 13\% | 17\% | 5\% | 12\% | 16\% |  |
| 21-30\% | 9\% | 9\% | 9\% | 16\% | 9\% | ${ }^{9 \%}$ | 4\% | 7\% | 11\% | ${ }^{8 \%}$ | 7\% | 11\% | 9\% |  |
| 31-40\% | 4\% | 5\% | 5\% | 9\% | 6\% | 7\% | 4\% | $3 \%$ | 3\% | 1\% | - | 7\% | 5\% | - |
| 41-50\% | 4\% | 4\% | 4\% | 5\% | 6\% | 2\% | 4\% | 5\% | 5\% | 1\% | 5\% | 4\% | 4\% | - |
| 51-60\% | 2\% | 5\% | - | 1\% | 1\% | 4\% | - | 1\% | 2\% | 1\% | - | 7\% | 5\% | - |
| 61-70\% | 2\% | 2\% | 1\% | 1\% | - | 3\% | 4\% | 0\% | 2\% | 0\% | 5\% | - | 2\% | - |
| 71-80\% | 3\% | 2\% | 2\% | 4\% | 3\% | - | $3 \%$ | 1\% | $3 \%$ | 3\% | 4\% | $8 \%$ | 2\% |  |
| 81-90\% | 1\% | $2 \%$ | - | 1\% | 3\% | 1\% | 2\% | 1\% | 2\% | 1\% | 2\% | - | 2\% |  |
| 91-100\% | ${ }^{3 \%}$ | 1\% | 3\% | ${ }^{3 \%}$ | 5\% | 2\% | 5\% | 4\% | 1\% | 3\% | 1\% | ${ }^{2 \%}$ | 1\% | - |
| Mean | 17 | 18 | 15 | 20 | 20 | 15 | 18 | 15 | 18 | 14 | 15 | 22 | 18 | - |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 71 the
Fieldwork: 7th-Oth January 2013

| Total | Thinking about your household budget and all your outgoings (e.g. rent/ mortgage, bills, loan/ credit |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | \\| we are keeping up with all our outgoings, but struggle from time to time | I/ we are constantly struggling to keep up with our outgoings | $\left\lvert\, \begin{array}{c\|} \text { II we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{array}\right.$ | I we are constantly struggling to keep up with our outtorgs 1 II we are falling behind with payments (NET) | None of these |

At a friend/ family members home

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
|  | 40\% | 43\% | 37\% | 38\% | 44\% | 40\% | 43\% | 34\% |
| 1-10\% | 33\% | 33\% | 33\% | 36\% | 30\% | 46\% | 32\% | 16\% |
| 11-20\% | 11\% | 11\% | 11\% | 10\% | 9\% | 2\% | 8\% | 22\% |
| 21-30\% | 8\% | 5\% | 11\% | 9\% | 10\% | 3\% | 9\% | 8\% |
| 31-40\% | 2\% | 3\% | 2\% | 1\% | 3\% | 3\% | 3\% | - |
| 41-50\% | 2\% | 1\% | 3\% | 2\% | 2\% | - | 2\% | 12\% |
| 51-60\% | 1\% | 1\% | 0\% | 0\% | 1\% | 6\% | 1\% | - |
| 61-70\% | 1\% | 1\% | 2\% | 1\% | 1\% | - | 1\% | - |
| 71-80\% | 1\% | 1\% | 1\% | - | 0\% | - | 0\% | 3\% |
| 81-90\% | 0\% | - | 1\% | 1\% | 0\% | - | 0\% | - |
| 91-100\% | 1\% | 1\% | - | 1\% | 0\% | - | 0\% | 5\% |
| Mean | 10 | 9 | 11 | 10 | 9 | 8 | 9 | 19 |

At a pub

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| 0 | 28\% | 25\% | 29\% | 26\% | 33\% | 42\% | 34\% | 41\% |
| 1-10\% | 32\% | 36\% | 29\% | 29\% | 39\% | 34\% | 38\% | 23\% |
| 11-20\% | 12\% | 13\% | 13\% | 11\% | 9\% | 5\% | $8 \%$ | 20\% |
| 21-30\% | 9\% | 6\% | 12\% | 11\% | 7\% | 17\% | 8\% | 10\% |
| 31-40\% | 4\% | 6\% | 5\% | 4\% | 1\% | - | 1\% |  |
| 41-50\% | 4\% | 5\% | 4\% | 4\% | 3\% | - | 3\% | 7\% |
| 51-60\% | 2\% | 2\% | 1\% | 2\% | 1\% | 2\% | 1\% | - |
| 61-70\% | 2\% | 2\% | 0\% | 3\% | 1\% | - | 1\% | - |
| 71-80\% | 3\% | 2\% | 4\% | 3\% | 4\% | - | 3\% | - |
| 81-90\% | 1\% | 2\% | 1\% | 2\% | 0\% | - | 0\% | - |
| 91-100\% | 3\% | 1\% | $3 \%$ | 4\% | ${ }^{3 \%}$ | - | 3\% | 10 |
| Mean | 17 | 16 | 18 | 20 | 14 | 8 | 14 | 10 |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-9th January 2013


At bars $/$ clubs

Other

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| 0 | 69\% | 63\% | 74\% | 30\% | 49\% | 71\% | 82\% | 80\% | 71\% | 65\% | 68\% | 75\% | 71\% | 60\% | 72\% | 67\% |
| 1-10\% | 16\% | 19\% | 13\% | 28\% | 28\% | 17\% | 9\% | 12\% | 16\% | 17\% | 17\% | 14\% | 14\% | 18\% | 15\% | 16\% |
| 11-20\% | 5\% | 6\% | 5\% | 15\% | 10\% | 2\% | 5\% | 2\% | 5\% | 6\% | 6\% | 4\% | 5\% | 8\% | 3\% | 4\% |
| 21-30\% | 5\% | 5\% | 4\% | 12\% | 7\% | 6\% | $3 \%$ | 2\% | 5\% | 4\% | 4\% | 4\% | 4\% | 9\% | 4\% | 5\% |
| 31-40\% | 1\% | 2\% | 1\% | 4\% | 2\% | 1\% | 1\% | 1\% | 1\% | 2\% | 2\% | 1\% | 1\% | 1\% | 1\% | 2\% |
| 41-50\% | 2\% | 3\% | 2\% | 6\% | 2\% | 4\% | 0\% | 1\% | 2\% | 3\% | 3\% | 1\% | 3\% | 2\% | 2\% | 5\% |
| 51-60\% | 0\% | 0\% | 0\% | 2\% | - | - | 0\% | - | - | 1\% | 0\% | 1\% | - | 0\% | 0\% | - |
| 61-70\% | 0\% | 0\% | 0\% | 1\% | 0\% | - | - | 0\% | 0\% | 0\% | - | 1\% | 0\% | - | 0\% | - |
| 71-80\% | 0\% | 1\% | 0\% | 2\% | 0\% | - | - | 0\% | 0\% | 1\% | 0\% | 1\% | - | - | 1\% | 1\% |
| 81-90\% | 1\% | 1\% | 1\% | - | 2\% | - | - | 1\% | 0\% | 2\% | - | - | 1\% | 1\% | 2\% | - |
| 91-100\% | 0\% | 0\% | - | - | 0\% | - | - | 0\% | 0\% | 0\% | - | - | . | 1\% | 0\% | - |
| Mean | 6 | 7 | 4 | 14 | 8 | 5 | 3 | 4 | 4 | 7 | 5 | 4 | 5 | 8 | 6 | 7 |
| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| Base | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
|  | 85\% | 86\% | 85\% | 85\% | 86\% | 91\% | 85\% | 82\% | 85\% | 85\% | 86\% | 83\% | 85\% | 78\% | 85\% | 95\% |
| 1-10\% | 9\% | 8\% | $9 \%$ | $8 \%$ | $8 \%$ | 5\% | $9 \%$ | 11\% | 9\% | 9\% | 7\% | 10\% | 7\% | 15\% | 10\% | 4\% |
| 11-20\% | 3\% | 3\% | 3\% | 2\% | 2\% | 1\% | 4\% | 4\% | 3\% | 3\% | 4\% | 3\% | 4\% | 6\% | 2\% | - |
| 21-30\% | 1\% | 0\% | 1\% | 1\% | 0\% | 1\% | 1\% | 1\% | 1\% | 1\% | 0\% | 1\% | 1\% | 1\% | 1\% | - |
| 31-40\% | 1\% | 1\% | 1\% | 1\% | 1\% | 2\% | - | 0\% | 1\% | 1\% | 1\% | 1\% | 2\% | . | 1\% | 1\% |
| 41-50\% | 1\% | 1\% | 1\% | 1\% | - | - | 1\% | 2\% | 1\% | 1\% | 1\% | 2\% | 1\% | - | 1\% | - |
| 51-60\% | 0\% | 0\% | 0\% | 1\% | - | - | - | - | - | 0\% | - | 1\% | - | - | - | - |
| 61-70\% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 71-80\% | 0\% | 0\% | 0\% | - | - | . | 1\% | - | 0\% | 0\% | 0\% | - | 0\% | - | - | - |
| 81-90\% | 0\% | 0\% | - | $\cdot$ | 2\% | - | - | - | 0\% | - | - | - | - | $\cdot$ | 1\% | - |
| 91-100\% | 0\% | 0\% | 0\% | 0\% | - | - | 0\% | 0\% | 0\% | 0\% | 0\% | - | - | 1\% | - | - |
| Mean | 2 | 2 | 2 | 3 | 3 | 1 | 2 | 2 | 2 | 2 | 2 | 3 | 3 | 2 | 2 | 1 |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-9th
Fieldwork: 7th-9th January 2013


At barsl clubs

Other

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
| 0 | 69\% | 65\% | ${ }^{62 \%}$ | 69\% | 68\% | 78\% | 73\% | 71\% | 60\% | 76\% | 63\% | 67\% | 65\% | - |
| 1-10\% | 16\% | 22\% | 18\% | 15\% | 19\% | 10\% | 17\% | 14\% | 18\% | 11\% | 22\% | 16\% | 22\% | - |
| 11-20\% | 5\% | 8\% | 2\% | 10\% | 1\% | 6\% | 1\% | 5\% | $8 \%$ | 4\% | 1\% | 4\% | 8\% | - |
| 21-30\% | 5\% | 4\% | 5\% | 3\% | 5\% | 4\% | 4\% | 4\% | 9\% | 4\% | 3\% | 5\% | 4\% | - |
| 31-40\% | 1\% | - | 4\% | - | 4\% | - | 1\% | 1\% | 1\% | 0\% | 2\% | 2\% | - | - |
| 41-50\% | 2\% | 1\% | 6\% | 2\% | 3\% | 1\% | 1\% | 3\% | 2\% | 1\% | 3\% | 5\% | 1\% | - |
| 51-60\% | 0\% | - | 3\% | - | - | - | 1\% | - | 0\% | 0\% | - | - | - | - |
| 61-70\% | 0\% | - | - | - | - | - | 1\% | 0\% | - | 1\% | - | - | - | - |
| 71-80\% | 0\% | - | - | 1\% | - | - | 1\% | - | - | - | 2\% | 1\% | - | - |
| 81-90\% | 1\% | - | - | - | - | - | - | 1\% | 1\% | 1\% | 3\% | - | - | - |
| 91-100\% | 0\% | - | - | - | - | - | - | - | 1\% | 0\% | - | - | - | - |
| Mean | 6 | 4 | 8 | 4 | 5 | 3 | 5 | 5 | 8 | 5 | 9 | 7 | 4 | - |
| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 | . |
| Base | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
|  | 85\% | 92\% | 92\% | 84\% | 86\% | 89\% | 79\% | 85\% | 78\% | 82\% | 90\% | 95\% | 92\% | - |
| 1-10\% | 9\% | 6\% | 6\% | 6\% | 7\% | 6\% | 13\% | 7\% | 15\% | 11\% | 9\% | 4\% | 6\% | - |
| 11-20\% | 3\% | 1\% | - | 8\% | 0\% | 4\% | 2\% | 4\% | 6\% | 2\% | 1\% | - | 1\% | - |
| 21-30\% | 1\% | 1\% | - | 1\% | 0\% | 1\% | - | 1\% | 1\% | 1\% | - | - | 1\% | - |
| 31-40\% | 1\% | - | - | 1\% | $3 \%$ | - | 2\% | 2\% | - | 1\% | 1\% | 1\% | - | - |
| 41-50\% | 1\% | - | - | - | $3 \%$ | - | 3\% | 1\% | - | 1\% | - | - | - | - |
| 51-60\% | 0\% | - | - | - | - | - | 1\% | - | - | - | - | - | - | - |
| 61-70\% | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 71-80\% | 0\% | - | 2\% | - | - | - | - | 0\% | - | - | - | - | - | - |
| 81-90\% | 0\% | - | - | - | - | - | - | - | - | 2\% | - | - | - | - |
| 91-100\% | 0\% | - | - | - | 0\% | - | - | - | 1\% | - | - | - | - | - |
| Mean | 2 | 1 | 2 | 2 | 3 | 1 | 4 | 3 | 2 | 3 | 1 | 1 | 1 | - |

What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-9th
Fieldwork: 7th-Oth January 2013

| Total | Thinking about your household budget and all your outgoings (e.g. rent/ mortgage, bills, loan/ credit |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | I/ we are keeping up with all our outgoings, but struggle from time to time | $\begin{gathered} \text { II we are } \\ \text { constantly } \\ \text { struggling to } \\ \text { keep up with } \\ \text { our outgoings } \end{gathered}$ | $\left\lvert\, \begin{array}{c\|} \text { II we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{array}\right.$ | I/ we are constantly struggling to keep up with our outgoings/ I/ we are falling behind with payments (NET) | None of these |

At barsl clubs

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| 0 | 69\% | 72\% | 64\% | 69\% | 75\% | 51\% | 72\% | 40\% |
| 1-10\% | 16\% | 15\% | 14\% | 17\% | 19\% | 30\% | 20\% | 45\% |
| 11-20\% | 5\% | 5\% | 8\% | 5\% | 3\% | 5\% | 3\% | - |
| 21-30\% | 5\% | 3\% | 8\% | 4\% | 2\% | 14\% | 3\% | 13\% |
| 31-40\% | 1\% | 2\% | 1\% | 1\% | 1\% | - | 1\% | - |
| 41-50\% | 2\% | 2\% | 3\% | 2\% | 1\% | - | 1\% | 2\% |
| 51-60\% | 0\% | 0\% | - | 1\% | - | - | - | - |
| 61-70\% | 0\% | 0\% | 0\% | 0\% | - | - | - | - |
| 71-80\% | 0\% | 0\% | 0\% | 1\% | - | - | - | - |
| 81-90\% | 1\% | 1\% | 1\% | 1\% | - | - | - | - |
| 91-100\% | 0\% | - | 1\% | - | - | - | - | $\cdot$ |
| Mean | 6 | 5 | 8 | 6 | 3 | 6 | 3 | 7 |
| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| Base | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
|  | 85\% | 83\% | 84\% | 89\% | 87\% | 78\% | 86\% | 82\% |
| 1-10\% | 9\% | 10\% | $8 \%$ | 7\% | 10\% | 19\% | 11\% | 15\% |
| 11-20\% | 3\% | 3\% | 4\% | 2\% | 2\% | 2\% | 2\% | - |
| 21-30\% | 1\% | 1\% | 1\% | 0\% | - | - | - | - |
| 31-40\% | 1\% | 1\% | 2\% | 0\% | - | - | - | - |
| 41-50\% | 1\% | 1\% | 1\% | 1\% | 0\% | - | 0\% | - |
| 51-60\% | 0\% | - | - | 0\% | - | - | - | 2\% |
| 61-70\% | - | $\cdot$ | - | - | - | - | - | - |
| 71-80\% | 0\% | 0\% | - | - | - | - | - | - |
| 81-90\% | 0\% | 1\% | - | - | - | - | - | - |
| 91-100\% | 0\% | 0\% | 0\% | - | 0\% | - | 0\% | ; |
| Mean | 2 | 3 | 3 | 1 | 1 | 1 | 1 | 2 |

## YouGov I SAB Miller Survey

## Results

## Sample Size: 2115 Fieldwork: 7 th-9th <br> Fieldwork: 7th-Oth January 2013

Thinking about times you
alconolic drink at home...
Which if
Which, if any, of the following are reasons for this?
(Please tick

| Unveighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| 1 like to relax in the comfort of my own home | 66\% | 67\% | $66 \%$ | 62\% | 62\% | 72\% | 70\% | 65\% | 68\% | 65\% | 64\% | 66\% | 67\% | 64\% | 69\% | 78\% |
| It's cheaper than drinking in the pub | 51\% | 52\% | 50\% | 54\% | 64\% | 60\% | 46\% | 44\% | 47\% | 57\% | 52\% | 57\% | 56\% | 45\% | 51\% | 43\% |
| It means I can entertain friends/ family | 30\% | 27\% | 34\% | 40\% | 39\% | 27\% | 25\% | 28\% | 31\% | 30\% | 27\% | 28\% | 37\% | 34\% | 30\% | 12\% |
| 1 l ike to have a drink with something $\mathrm{Im} /$ we're cooking | 29\% | 27\% | 31\% | 29\% | 35\% | 32\% | 26\% | 27\% | 31\% | 27\% | 30\% | 27\% | 39\% | 33\% | 29\% | 25\% |
| I like to have a drink while watching TV/ a film | 39\% | 41\% | 37\% | 34\% | 46\% | 42\% | 41\% | 36\% | 40\% | 38\% | 45\% | 41\% | 32\% | 37\% | 38\% | 36\% |
| It's convenient easy | 39\% | 40\% | 37\% | 31\% | 43\% | 36\% | 39\% | 40\% | 37\% | 40\% | 36\% | 48\% | 34\% | 43\% | 34\% | 39\% |
| I like to have a drink while playing computer games or $\begin{gathered}\text { using the internet }\end{gathered}$ | 9\% | 10\% | 7\% | 10\% | 10\% | 11\% | 8\% | 7\% | 6\% | 12\% | 8\% | 8\% | 5\% | 8\% | 11\% | 11\% |
| I would need to drive to the pub so couldn't have a drink | 15\% | 15\% | 15\% | 9\% | 12\% | 11\% | 15\% | 20\% | 15\% | 15\% | 13\% | 17\% | 18\% | 6\% | 19\% | 15\% |
| Other | 6\% | 6\% | 6\% | 7\% | 3\% | 5\% | 3\% | 10\% | 7\% | 6\% | 6\% | 10\% | 8\% | 3\% | 6\% | 10\% |
| Don't know | 1\% | 1\% | 1\% | 1\% | 1\% | 1\% | 0\% | 0\% | 1\% | 1\% | 1\% | 1\% | - | 1\% | 0\% | - |
| Not applicable - I never drink at home | 3\% | 4\% | 2\% | 2\% | 2\% | 2\% | 5\% | 4\% | 3\% | 4\% | 4\% | 2\% | 1\% | 3\% | 4\% |  |

Thinking about times you decide to have an
alcoholic drink at a
Which, if any, of the following are reasons for this?
(Please tick all that apply)
All GB Adults who have had an alcoholighted Base drink in the

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| last week | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| 1 like the atmosphere | 33\% | 39\% | 27\% | 49\% | 47\% | 26\% | 32\% | 26\% | 32\% | 34\% | 35\% | 31\% | \% | 37\% | 32\% | 29\% |
| I like the range of drinks that are available | 10\% | 13\% | 6\% | 21\% | 13\% | 7\% | 11\% | 6\% | 9\% | 11\% | 14\% | 10\% | 6\% | 12\% | 7\% | 1\% |
| 1 like the type of drinks that are available | 10\% | 14\% | 7\% | 21\% | 15\% | 8\% | 9\% | 7\% | 9\% | 12\% | 14\% | 11\% | 8\% | 8\% | 9\% | 3\% |
| It's a good place to meet friends/ family | 45\% | 49\% | 41\% | 58\% | 57\% | 50\% | 39\% | 37\% | 46\% | 43\% | 47\% | 42\% | 30\% | 58\% | 42\% | 33\% |
| 1 like to get out of the house | 2\% | 5\% | 29\% | 8\% | 50\% | 31\% | 30\% | 21\% | 32\% | 32\% | 38\% | 35\% | 25\% | 29\% | 27\% | 38\% |
| It feels like a treat | 27\% | 22\% | 33\% | 32\% | 31\% | 37\% | 27\% | 20\% | 28\% | 26\% | 30\% | 29\% | 27\% | 23\% | 26\% | 31\% |
| To socialise/ meet new people | 32\% | 37\% | 28\% | 45\% | 50\% | 30\% | 31\% | 24\% | 34\% | 30\% | 34\% | 29\% | 33\% | 36\% | 29\% | 38\% |
| 1 intend to eat in the pub | 38\% | 34\% | 41\% | 20\% | 28\% | 36\% | 43\% | 45\% | 41\% | 33\% | 37\% | 42\% | 38\% | 37\% | 36\% | 50\% |
| There is better access to sports coverage | 9\% | 13\% | 5\% | 16\% | 16\% | 12\% | 10\% | 3\% | 7\% | 12\% | 13\% | 6\% | 6\% | 11\% | 6\% | 7\% |
| Other | 3\% | 3\% | 2\% | 2\% | 2\% | 1\% | 3\% | 4\% | 2\% | 4\% | 3\% | 3\% | 4\% | 1\% | 4\% | 2\% |
| Don't know | 1\% | 2\% | 1\% | 0\% | 0\% | 4\% | 1\% | 1\% | 1\% | 3\% | 1\% | 2\% | 0\% | 3\% | 1\% | 1\% |
| Not applicable - I never drink in the pub | 11\% | 9\% | 14\% | 6\% | 5\% | 6\% | 10\% | 18\% | 10\% | 12\% | 10\% | 14\% | 9\% | 9\% | 11\% | 12\% |

What the world thinks

## YouGov I SAB Miller Survey

## Results



Thinking about times you decide to have an
alcoholic drink at home...
Thinking about times you
alcoholic drink at home...
Which, if any, of the following are reasons for this?
(Please tick all that apply)

| All GB Adults who have had an alcoholic drink in the last week | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
| 1 like to relax in the comfort of my own home | 66\% | 66\% | 56\% | 64\% | 67\% | 76\% | 59\% | 67\% | 64\% | 74\% | 58\% | 78\% | 66\% |  |
| It's cheaper than drinking in the pub | 51\% | 49\% | 46\% | 52\% | 54\% | 58\% | 55\% | 56\% | 45\% | 51\% | 53\% | 43\% | 49\% | - |
| It means I can entertain friends/ family | 30\% | 41\% | 25\% | 30\% | 24\% | 30\% | 27\% | 37\% | 34\% | 32\% | 28\% | 12\% | 41\% |  |
| 1 like to have a drink with something $\mathrm{Im} /$ we're cooking | 29\% | 18\% | 32\% | 34\% | 26\% | 31\% | 25\% | 39\% | 33\% | 30\% | 26\% | 25\% | 18\% |  |
| 1 l ike to have a drink while watching TV/ a film | 39\% | 34\% | 49\% | 47\% | 40\% | 47\% | 37\% | 32\% | 37\% | 36\% | 40\% | 36\% | 34\% |  |
| It's convenient easy | 39\% | 41\% | 31\% | 40\% | 33\% | 46\% | 49\% | 34\% | 43\% | 36\% | 30\% | 39\% | 41\% | - |
| I like to have a drink while playing computer games or $\begin{array}{r}\text { using the internet }\end{array}$ | 9\% | 10\% | 13\% | 9\% | 5\% | 13\% | 5\% | 5\% | 8\% | 9\% | 14\% | 11\% | 10\% |  |
| I would need to drive to the pub so couldn't have a drink | 15\% | 16\% | 12\% | 16\% | 11\% | 19\% | 16\% | 18\% | 6\% | 19\% | 19\% | 15\% | 16\% |  |
| Other | 6\% | 2\% | 8\% | 7\% | 5\% | 13\% | 7\% | 8\% | 3\% | 6\% | 8\% | 10\% | 2\% |  |
| Don't know | 1\% | 1\% | ${ }^{3 \%}$ | 0\% | ${ }^{1 \%}$ | 1\% | 0\% | - | 1\% | 1\% | - | - | 1\% | - |

Thinking abourt times you decide to have an
Which, if any, of the following are reasons for this?
(Please tick all that apply)
All GB Adults who have had an alcoholichtred Base

| Unweighted Base | 261 | 96 | 51 | 148 | 131 | 89 | 112 | 30 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Its who have had an alcoholic drink in the last week | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
| 1 like the atmosphere | 33\% | 40\% | 36\% | 38\% | 30\% | 32\% | 30\% | 22\% | 37\% | 32\% | 32\% | 29\% | 40\% | . |
| 1 like the range of drinks that are available | 10\% | 12\% | 23\% | 14\% | 9\% | 8\% | 11\% | 6\% | 12\% | 9\% | 3\% | 1\% | 12\% | - |
| I like the type of drinks that are available | 10\% | 13\% | 23\% | 16\% | 9\% | 13\% | 9\% | 8\% | 8\% | 9\% | 10\% | 3\% | 13\% | - |
| It's a good place to meet friends/ family | 45\% | 54\% | 37\% | 50\% | 46\% | 41\% | 43\% | 30\% | 58\% | 36\% | 53\% | 33\% | 54\% | - |
| 1 like to get out of the house | 32\% | 31\% | 47\% | 41\% | 31\% | 33\% | 37\% | 25\% | 29\% | 27\% | 27\% | 38\% | 31\% | - |
| It feels like a treat | 27\% | 24\% | 34\% | 29\% | 28\% | 30\% | 29\% | 27\% | 23\% | 29\% | 22\% | 31\% | 24\% | - |
| To socialise/ meet new people | 32\% | 33\% | 28\% | 34\% | 36\% | 26\% | 31\% | 33\% | 36\% | 30\% | 27\% | 38\% | 33\% | - |
| 1 intend to eat in the pub | 38\% | 29\% | 34\% | 44\% | 30\% | 50\% | 36\% | 38\% | 37\% | 43\% | 24\% | 50\% | 29\% | - |
| There is better access to sports coverage | 9\% | 12\% | 11\% | 12\% | 16\% | 7\% | 5\% | 6\% | 11\% | 6\% | 7\% | 7\% | 12\% | - |
| Other | 3\% | . |  | 4\% | 2\% | 2\% | 4\% | 4\% | 1\% | 3\% | 7\% | 2\% | - | - |
| Don't know | 1\% | 1\% | - | 0\% | $3 \%$ | 3\% | 1\% | 0\% | 3\% | 1\% | 2\% | 1\% | 1\% | - |
| Not applicable - I never drink in the pub | 11\% | 16\% | 16\% | $9 \%$ | 9\% | 10\% | 17\% | 9\% | 9\% | 10\% | 12\% | 12\% | 16\% | - |

What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-Oth January 2013


Thinking about times you decide to have an
alcoholic drink at home...
alcoholic drink at home...
Which, if any, of the foll
Which, If any, of the following are reasons for this
(Please tick all that apply)

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{array}{r}\text { last week }\end{array}$ | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| 1 like to rela in the comfort of my own homeIt's cheaper than drinking in the pub | 66\% | 66\% | 71\% | 65\% | 63\% | 62\% | 63\% | 48\% |
|  | 51\% | 43\% | 55\% | 56\% | 58\% | 69\% | 60\% | 17\% |
| It means I can entertain friends/ family | 30\% | 31\% | 32\% | 29\% | 29\% | 22\% | 28\% | 30\% |
| 1 like to have a drink with something Im/ we're cooking | 29\% | 32\% | 26\% | 32\% | 27\% | 20\% | 26\% | 16\% |
| 1 like to have a drink while watching TV/ a film | 39\% | 39\% | 46\% | 37\% | 30\% | 41\% | 32\% | 22\% |
| It's convenient easy | 39\% | 41\% | 42\% | 33\% | 39\% | 43\% | 40\% | 16\% |
| I like to have a drink while playing computer games or $\begin{gathered}\text { using the internet }\end{gathered}$ | 9\% | 7\% | 12\% | 5\% | 11\% | 25\% | 13\% | 3\% |
| I would need to drive to the pub so couldn't have a drink | 15\% | 16\% | 18\% | 12\% | 12\% | 14\% | 12\% | 7\% |
| Other | 6\% | 8\% | 3\% | 6\% | 5\% | 8\% | 5\% | 22\% |
| Don't know | 1\% | 0\% | 1\% | - | 1\% | - | 1\% | 10\% |

Thinking about times you decide to have an
alcoholic drink at a put
alcoholic drink at a pub....
Which, if any, of the following are reasons for this?
(Please tick all that apply)

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{aligned} & \text { last week }\end{aligned}$ | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| 1 like the atmosphere | 33\% | 31\% | 34\% | 35\% | 29\% | 33\% | 30\% | 29\% |
| 1 like the range of drinks that are available | 10\% | 8\% | 11\% | 10\% | 8\% | 5\% | 8\% | 7\% |
| l like the type of drinks that are available | 10\% | 8\% | 13\% | 13\% | 6\% | 11\% | 7\% | 2\% |
| It's a good place to meet friends/ family | 45\% | 43\% | 46\% | 47\% | 46\% | 38\% | 45\% | 30\% |
| 1 like to get out of the house | 32\% | 30\% | 34\% | 34\% | 28\% | 45\% | 30\% | 10\% |
| It feels like a treat | 27\% | 24\% | 28\% | 29\% | 33\% | 40\% | 34\% | 7\% |
| To socialise/ meet new people | 32\% | 35\% | 33\% | 30\% | 30\% | 15\% | 28\% | 36\% |
| 1 intend to eat in the pub | 38\% | 42\% | 39\% | 32\% | 36\% | 39\% | 36\% | 26\% |
| There is better access to sports coverage | 9\% | 7\% | 12\% | 10\% | 9\% | - | 8\% | 10\% |
| Other | 3\% | 2\% | 3\% | 4\% | 2\% | - | 2\% | - |
| Don't know | 1\% | 1\% | 2\% | 1\% | 2\% | - | 1\% | 13\% |
| Not applicable - I never drink in the pub | 11\% | 11\% | 10\% | 13\% | 7\% | 9\% | 8\% | 22\% |

What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-9th
Fieldwork: 7th-Oth January 2013


Thinking about occasions when you are deciding
whether to drink alcohol at home or in the pub and you decide to drink in the pub...
Which if the when you decide to do this? (Please tick all that

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 30 | 84 | 64 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Price of alcohol | 23\% | 23\% | 23\% | 37\% | 29\% | 25\% | 19\% | 19\% | 21\% | 27\% | 24\% | 27\% | 20\% | 21\% | 21\% | 23\% |
| Atmosphere | 36\% | 40\% | 32\% | 42\% | 37\% | 34\% | 41\% | 33\% | 36\% | 36\% | 39\% | 37\% | 26\% | 35\% | 35\% | 37\% |
| Good or bad weather | 20\% | 21\% | 19\% | 17\% | 28\% | 21\% | 18\% | 18\% | 20\% | 20\% | 21\% | 21\% | 16\% | 22\% | 16\% | 17\% |
| How convenient a distance it is to the pub (e.g. do I need $\begin{array}{r}\text { to drive) }\end{array}$ | 35\% | 37\% | 32\% | 48\% | 41\% | 35\% | 32\% | 31\% | 34\% | 36\% | 39\% | 43\% | 30\% | 30\% | 30\% | 32\% |
| Range of drink (e.g. if the pub sells it and I can't get it at $\begin{array}{r}\text { home }\end{array}$ | 11\% | 15\% | 6\% | 20\% | 10\% | 6\% | 11\% | 10\% | 10\% | 12\% | 10\% | 15\% | 7\% | 12\% | 8\% | \% |
| The entertainment $I$ can access at the same time (e.g. listening to music, watching sport) | 18\% | 22\% | 14\% | 29\% | 38\% | 21\% | 13\% | 9\% | 18\% | 18\% | 24\% | 13\% | 19\% | 17\% | 14\% | 17\% |
| Meeting new people and/or friends | 36\% | 38\% | 33\% | 48\% | 45\% | 35\% | 39\% | 28\% | 36\% | 35\% | 35\% | 36\% | 38\% | 39\% | 33\% | 27\% |
| Other | 6\% | 5\% | 7\% | 1\% | 4\% | 6\% | 4\% | \% | 7\% | 4\% | 6\% | 8\% | 4\% | 3\% | 7\% | 10\% |
| Not applicable - I never make this decision | 19\% | 14\% | 23\% | 11\% | 9\% | 16\% | 18\% | 27\% | 20\% | 17\% | \% | \% | 24\% | 15\% | 20\% | 22\% |

And which of these factors are the MOST important
influences on
three option your decision? (Please rank up to
three options in order
the most important)
Price of alcohol



| Ranked first | $13 \%$ | $14 \%$ | $12 \%$ | $13 \%$ | $12 \%$ | $10 \%$ | $21 \%$ | $12 \%$ | $13 \%$ | $14 \%$ | $14 \%$ | $15 \%$ | $10 \%$ | $18 \%$ | $14 \%$ | $4 \%$ |
| ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Ranked second | $14 \%$ | $15 \%$ | $13 \%$ | $15 \%$ | $13 \%$ | $16 \%$ | $16 \%$ | $12 \%$ | $15 \%$ | $12 \%$ | $16 \%$ | $13 \%$ | $12 \%$ | $11 \%$ | $16 \%$ | $20 \%$ |
| Ranked third | $5 \%$ | $6 \%$ | $5 \%$ | $8 \%$ | $6 \%$ | $5 \%$ | $2 \%$ | $6 \%$ | $5 \%$ | $6 \%$ | $6 \%$ | $6 \%$ | $2 \%$ | $2 \%$ | $3 \%$ | $7 \%$ |
| Not ranked | $67 \%$ | $65 \%$ | $70 \%$ | $64 \%$ | $69 \%$ | $70 \%$ | $61 \%$ | $70 \%$ | $67 \%$ | $68 \%$ | $64 \%$ | $66 \%$ | $76 \%$ | $69 \%$ | $67 \%$ | $68 \%$ |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7hh-9th J
Fieldwork: 7th-Oth January 2013

whether to drink alcohol at home or in the pub and you decide to drink in the pub...
Which if any of the following ... when you decide to do this? (Please tick all that

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 12 | 130 | 184 | 172 | 92 | 56 | 96 | . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 |  |
| Price of alcohol | 23\% | 29\% | 22\% | 29\% | 8\% | 34\% | 23\% | 20\% | 21\% | 22\% | 18\% | 23\% | 29\% |  |
| Atmosphere | 36\% | 41\% | 21\% | 43\% | 40\% | 38\% | 37\% | 26\% | 35\% | 36\% | 35\% | 37\% | 41\% |  |
| Good or bad weather | 20\% | 26\% | 12\% | 25\% | 20\% | 24\% | 18\% | 16\% | 22\% | 20\% | 9\% | 17\% | 26\% | - |
| How convenient a distance it is to the pub (e.g. do Io need | 35\% | 37\% | 20\% | 46\% | 37\% | 45\% | 41\% | 30\% | 30\% | 29\% | 33\% | 32\% | 37\% | - |
| Range of drink (e.g. if the pub sells it and I can't get it at home) | 11\% | 15\% | 13\% | 11\% | 8\% | 11\% | 18\% | 7\% | 12\% | 8\% | 9\% | 7\% | 15\% | - |
| The entertainment $I$ can access at the same time (e.g. listening to music, watching sport) | 18\% | 25\% | 16\% | 23\% | 27\% | 17\% | 10\% | 19\% | 17\% | 13\% | 16\% | 17\% | 25\% |  |
| Meeting new people and/or friends | 36\% | 42\% | 34\% | 36\% | 34\% | 26\% | 42\% | 38\% | 39\% | 35\% | 30\% | 27\% | 42\% |  |
| Other | 6\% | 4\% | 17\% | 5\% | 3\% | 12\% | 5\% | 4\% | 3\% | 6\% | 10\% | 10\% | 4\% |  |
| Not applicable - Inever make this decision | 19\% | 12\% | 20\% | 15\% | 20\% | 21\% | 20\% | 24\% | 15\% | 18\% | 23\% | 22\% | 12\% | - |

And which of these factors are the MOST important
influences
itheences on your decision? (Please rank up to
three options in order of importance, with 1 being
the most important)
Price of alcohol


What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-9th
Fieldwork: 7th-Oth January 2013

| Total | Thinking abou | ut your house | d budget an | l your outg | gs (e.g. rent/ | mortgage, bil | , loan/ cre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | I/ we are keeping up with all our outgoings, but struggle from time to time | ॥ we are constatty struggling to keep up with our outgoings | $\begin{array}{\|c\|} \text { I we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{array}$ | I/ we are constantly struggling to keep up with our outgoings/ II we are falling behind with payments (NET) | None of these |

Thinking about occasions when you are deciding
whether to drink alcohol at home or in the pub and you decide to drink in the pub...
Which, if any of the following fors when you decide to do this? (Please tick all that

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Price of alcohol | 23\% | 20\% | 24\% | 26\% | 30\% | 16\% | 28\% | 12\% |
| Atmosphere | 36\% | 37\% | 38\% | 35\% | 38\% | 22\% | 36\% | 17\% |
| Good or bad weather | 20\% | 22\% | 21\% | 17\% | 20\% | 19\% | 20\% | 7\% |
| How convenient a distance it is to the pub (e.g. do I need to drive) | 35\% | 36\% | 36\% | 36\% | 35\% | 12\% | 32\% | 5\% |
| Range of drink (e.g. if the pub sells it and I can't get it at home) | 11\% | 12\% | 11\% | 10\% | 9\% | 8\% | 9\% | - |
| The entertainment $I$ can access at the same time (e.g. listening to music, watching sport) | 18\% | 17\% | 22\% | 16\% | 19\% | 4\% | 17\% | 22\% |
| Meeting new people and/or friends | 36\% | 36\% | 36\% | 37\% | 36\% | 27\% | 35\% | 19\% |
| Other | 6\% | 7\% | 6\% | 6\% | 4\% | 3\% | 3\% | - |
| Not applicable - I never make this decision | 19\% | 19\% | 19\% | 20\% | 11\% | 30\% | 13\% | 41\% |

And which of these factors are the MOST important
threences on your decision? (Please rank up to
the most important)
Price of alcohol

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 11\% | 8\% | 12\% | 12\% | 13\% | 12\% | 13\% | 3\% |
| Ranked second | 6\% | 5\% | 7\% | 6\% | $8 \%$ | 2\% | 7\% | 10\% |
| Ranked third | 3\% | 3\% | 3\% | 5\% | 2\% | - | 1\% | - |
| Not ranked | 80\% | 84\% | 78\% | 77\% | 77\% | 87\% | 79\% | 88\% |
| Atmosphere |  |  |  |  |  |  |  |  |
| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| All GB Adults who have had an alcoholic drink in the $\begin{gathered}\text { last week }\end{gathered}$ | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 13\% | 13\% | 14\% | 13\% | 14\% | 12\% | 14\% | 10\% |
| Ranked second | 14\% | 14\% | 13\% | 14\% | 17\% | 10\% | 16\% | 5\% |
| Ranked third | 5\% | 5\% | 7\% | 5\% | 3\% | - | $3 \%$ | 2\% |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7thoth


Good or bad weather

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| alcoholic drink in the last week | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Ranked first | 4\% | 3\% | 6\% | 1\% | 3\% | 5\% | 3\% | 6\% | 3\% | 6\% | 5\% | 3\% | 5\% | \% | 5\% | 1\% |
| Ranked second | 5\% | 5\% | 5\% | 3\% | $8 \%$ | 6\% | $3 \%$ | 5\% | 6\% | $3 \%$ | 6\% | 5\% | 7\% | 6\% | 4\% | 5\% |
| Ranked third | 6\% | 7\% | 4\% | 7\% | 11\% | 5\% | 5\% | 4\% | 5\% | 6\% | 6\% | 7\% | 3\% | 4\% | 4\% | 7\% |
| Not ranked | 85\% | 85\% | 85\% | 89\% | 78\% | 83\% | 89\% | 85\% | 85\% | 85\% | 84\% | 85\% | 85\% | 86\% | 87\% | 88\% |

How convenient a distance it is to the pub

Range of drink (e.g. if the pub sells it and I can't get
it at home)

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Ranked first | 3\% | 4\% | 1\% | 5\% | 2\% | 2\% | 3\% | 3\% | 3\% | 3\% | 2\% | 4\% | 2\% | 6\% | 2\% | 1\% |
| Ranked second | 3\% | 4\% | 1\% | 5\% | 1\% | 2\% | 3\% | 3\% | 2\% | 4\% | 4\% | 5\% | 2\% | 1\% | 2\% | - |
| Ranked third | 3\% | 4\% | 1\% | 5\% | 3\% | 0\% | 3\% | 3\% | 3\% | 3\% | 2\% | 4\% | 2\% | 3\% | 4\% | 1\% |
| Not ranked | 92\% | 87\% | 96\% | 85\% | 94\% | 96\% | 91\% | 91\% | 93\% | 90\% | 93\% | 87\% | 94\% | 90\% | 93\% | 98\% |

The entertainment I can access at the same
(e.g. listening
(e.g. Iistening to music, watching spor)

All GB Adults who have had an alcoholicichted drink in the


What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7


Good or bad weather

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| alcoholic drink in the last week | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
| Ranked first | 4\% | 4\% | 7\% | 4\% | \% | 6\% | 2\% | 5\% | 4\% | 8\% | 1\% | 1\% | \% |  |
| Ranked second | 5\% | 5\% | - | 7\% | 6\% | 2\% | 7\% | 7\% | 6\% | 5\% | 1\% | 5\% | 5\% | - |
| Ranked third | 6\% | 12\% | 4\% | 7\% | 5\% | 11\% | 5\% | 3\% | 4\% | 4\% | 4\% | 7\% | 12\% | - |
| Not ranked | 85\% | 790 | 89\% | 82\% | 84\% | 82\% | 87\% | 85\% | 86\% | 84\% | 94\% | 88\% | 79\% | - |

How convenient a distance it is to the put ${ }^{\text {Not }}$ ra
need to drive
All GB Adults who have had an alcoh


Range of drink (e.g. if the pub sells it and I can't get
it at home)

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 |  |
| Ranked first | 3\% | 2\% | 1\% | 3\% | 1\% | 5\% | 4\% | 2\% | 6\% | 2\% | 1\% | 1\% | 2\% |  |
| Ranked second | 3\% | 5\% | 10\% | 3\% | 2\% | 1\% | 8\% | 2\% | 1\% | 1\% | 2\% | - | 5\% |  |
| Ranked third | 3\% | $3 \%$ | - | 1\% | 3\% | 1\% | 6\% | 2\% | 3\% | 3\% | 5\% | 1\% | 3\% |  |

The entertainment I can access at the same time
(e.g. listening to music, watching sport)'

All GB Adults who have had an alcoholicighted Bask in the


## YouGov I SAB Miller Survey

Results
Sample Size: 2115
Fieldwork: 7th-9th

| Total | Thinking about your household budget and all your outgoings (e.g. rent/ mortgage, bills, loan/ credit |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | I/ we are keeping up with all our outgoings, but struggle from time to time | I/ we are constantly struggling to keep up with our outgoings | $\underset{\substack{\text { I } \\ \text { falling behe behind } \\ \text { wayments } \\ \text { payments }}}{\text { for }}$ | I/ we are constantly struggling to keep up with our outgoings/ I/ we are falling behind with payments (NET) | None of these |

Good or bad weather

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 4\% | 6\% | 5\% | 2\% | 4\% | 13\% | 6\% | 5\% |
| Ranked second | 5\% | 6\% | 5\% | 4\% | 6\% | 4\% | 6\% | 2\% |
| Ranked third | 6\% | 7\% | 6\% | 6\% | 3\% | 2\% | 3\% | - |
| Not ranked | 85\% | 81\% | 85\% | 88\% | 87\% | 81\% | 86\% | 93\% |

How convenient a distance it is to the pub (e.g


Range of drink (e.g. if the pub sells it and I can't get
it at home)

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{array}{r}\text { last week }\end{array}$ | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 3\% | 4\% | 3\% | 2\% | 2\% | - | 2\% | - |
| Ranked second | 3\% | 3\% | $3 \%$ | 3\% | 1\% | 4\% | 2\% | - |
| Ranked third | 3\% | 3\% | 3\% | 2\% | 4\% | 2\% | 4\% | - |
| Not ranked | 92\% | 91\% | 92\% | 93\% | 92\% | 94\% | 92\% | 100\% |

The entertainment $I$ can access at the same time
(e.g. listening to music, watching sport)'

All GB Adults who have had an alcoholicighted drink in the


What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-
Fieldwork: 7th-9th January 2013


Thinking about occasions when you are deciding
whether to drink alcohol at home or in the pub and
you decide to drink at home.
you decide to drink at home...
Which, if any, of the following factors influence you
when you decide to do this? (Please tick all that
apply)

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 08 | 330 | 01 | 30 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| GB Adults who have had an alcoholic drink in the last week | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Price of alcohol | 46\% | 44\% | 47\% | 52\% | 48\% | 46\% | 48\% | 42\% | 41\% | 52\% | 43\% | 53\% | 46\% | 42\% | 45\% | 45\% |
| Atmosphere | 11\% | 11\% | 10\% | 11\% | 11\% | 12\% | 13\% | 9\% | 11\% | 11\% | 10\% | 8\% | 5\% | 14\% | 15\% | 14\% |
| Good or bad weather | 32\% | 29\% | 34\% | 37\% | 27\% | 33\% | 35\% | 30\% | 32\% | 31\% | 34\% | 33\% | 26\% | 31\% | 27\% | 35\% |
| (o) drive) | 27\% | 26\% | 27\% | 31\% | 28\% | 28\% | 23\% | 26\% | 28\% | 25\% | 24\% | 27\% | 22\% | 24\% | 30\% | 31\% |
| Range of drink (e.g. if the pub doesn't sell it and I can get it at home) | 10\% | 9\% | 10\% | 13\% | 12\% | 8\% | 11\% | 8\% | 11\% | 8\% | 7\% | 11\% | 14\% | 16\% | 9\% | 4\% |
| $\begin{array}{r}\text { The entertainment I can access at the same time (e.g. } \\ \text { listening to music, watching sport) } \\ \hline\end{array}$ | 28\% | 29\% | 27\% | 30\% | 24\% | 32\% | 28\% | 27\% | 28\% | 27\% | 27\% | 25\% | 22\% | 32\% | 28\% | 31\% |
| Meeting new people and/or friends | 8\% | 8\% | 8\% | 9\% | 13\% | 6\% | 10\% | 6\% | 7\% | 10\% | 9\% | 7\% | 5\% | 6\% | 10\% | 10\% |
| Other | 8\% | 7\% | 9\% | 6\% | $9 \%$ | 11\% | 6\% | 8\% | 9\% | 6\% | 6\% | 13\% | 9\% | 7\% | 6\% | 7\% |
| Not applicable - I never make this decision | 18\% | 17\% | 19\% | 8\% | 14\% | 16\% | 16\% | 25\% | 20\% | 16\% | 17\% | 17\% | 20\% | 21\% | 21\% | 14\% |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th- $-9 t h$
Fieldwork: 7th-Oth January 2013


Thinking about occasions when you are deciding
whether to drink alcohol at home or in the pub and
you decide to drink at home
you decide to drink at home..
Which, if any, of the following factors influence you
when you decide to do this? (Please tick all that
apply)

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 84 | 172 | 92 | 56 | 96 | . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 |  |
| Price of alcohol | 46\% | 48\% | 42\% | 41\% | 47\% | 57\% | 49\% | 46\% | 42\% | 48\% | 38\% | \% | 48\% |  |
| Atmosphere | 11\% | 6\% | 4\% | 13\% | 10\% | 10\% | 6\% | 5\% | 14 | 16\% | 14\% | 14\% | 6\% |  |
| Good or bad weather | 32\% | 42\% | 21\% | 41\% | 31\% | 34\% | 32\% | 26\% | 31\% | 29\% | 24\% | 35\% | 42\% |  |
| How convenient a distance it is to the pub (e.g. do I need | 27\% | 30\% | 16\% | 25\% | 26\% | 34\% | 22\% | 22\% | 24\% | 31\% | 28\% | 31\% | 30\% | - |
| Range of drink (e.g. if the pub doesn't sell it and I can get it at home) | 10\% | 5\% | 9\% | 7\% | 7\% | 20\% | 5\% | 14\% | 16\% | 13\% | 2\% | 4\% | 5\% |  |
| The entertainment I can access at the same time (e.g. listening to music, watching sport) | 28\% | 33\% | 25\% | 28\% | 27\% | 33\% | 19\% | 22\% | 32\% | 30\% | 26\% | 31\% | 33\% |  |
| Meeting new people and/or friends | 8\% | 10\% | 8\% | 8\% | 9\% | 10\% | 6\% | 5\% | 6\% | 8\% | 12\% | 10\% | 10\% |  |
| Other | 8\% | 9\% | 5\% | 6\% | 8\% | 12\% | 14\% | 9\% | 7\% | 4\% | 11\% | 7\% | 9\% |  |
| Not applicable - I never make this decision | 18\% | 11\% | 31\% | 14\% | 16\% | 14\% | 20\% | 20\% | 21\% | 19\% | 25\% | 14\% | 11\% |  |

What the world thinks

## YouGov I SAB Miller Survey

Results
Sample Size: 2115
Fieldwork: 7 th-9th January 2013

| Fieldwork: 7th-Sth January 2013 | Total | Thinking about your household budget and all your outgoings (e.g. rent/ mortgage, bills, loan/credit |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | (/ we are keeping up with all our but struggle from time to time | II we are constaty struggling to keep up with our outgoings | $\left\lvert\, \begin{array}{c\|} \text { II we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{array}\right.$ | " we are constantly struggling to keep up with our outgoings/ I/ we are falling behind with payments (NET) | None of these |


| Unweighted Base All GB Adults who have had an alcoholic drink in the last week | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 24\% | 25\% | 21\% | 24\% | 24\% | 27\% | 25\% | 12\% |
| Ranked second | 7\% | 5\% | 9\% | 8\% | 5\% | - | 5\% | 5\% |
| Ranked third | 3\% | 3\% | 4\% | 2\% | 2\% | - | 2\% | - |
| Not ranked | 67\% | 67\% | 66\% | 65\% | 68\% | 73\% | 69\% | 84\% |
| Other |  |  |  |  |  |  |  |  |
| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 4\% | 5\% | 5\% | 4\% | 3\% | 3\% | 3\% | - |
| Ranked second | 1\% | 1\% | 1\% | 0\% | - | - | - | - |
| Ranked third | 0\% | 0\% | - | - | 1\% | - | 1\% | - |
| Not ranked | 95\% | 94\% | 94\% | 96\% | 97\% | 97\% | 97\% | 100\% |

Thinking about occasions when you are deciding
whether to drink alcohol at home or in the pub and
you decide to drink at home..
Which, if any, of the following factors influence you
when you decide to do this? (Please tick all that
apply)

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{array}{r}\text { last week }\end{array}$ | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Price of alcohol | 46\% | 38\% | 45\% | 47\% | 64\% | $67 \%$ | 64\% | 35\% |
| Atmosphere | 11\% | 11\% | 9\% | 12\% | 12\% | 6\% | 11\% | 12\% |
| Good or bad weather | 32\% | 33\% | 33\% | 29\% | 34\% | 32\% | 33\% | 5\% |
| How convenient a distance it is to the pub (e.g. do Io need to drive) |  |  |  |  |  |  |  |  |
|  | 27\% | 27\% | 26\% | 24\% | 34\% | 25\% | 33\% | 23\% |
| Range of drink (e.g. if the pub doesn't sellit and I can get it at home) | 10\% | 10\% | 11\% | 9\% | 8\% | 6\% | 8\% | 12\% |
| The entertainment I can access at the same time (e.g. listening to music, watching sport) | 28\% | 27\% | 31\% | 27\% | 24\% | 35\% | 25\% | 17\% |
| Meeting new people and/or friends | 8\% | 8\% | 9\% | 7\% | 11\% | 6\% | 11\% | - |
| Not applicable - I never make this decision $\begin{array}{r}\text { Other } \\ \hline\end{array}$ | 8\% | 10\% | 9\% | 6\% | 6\% | 2\% | 5\% | 10\% |
|  | 18\% | 20\% | 16\% | 19\% | 13\% | 13\% | 13\% | 38\% |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-oth
Fieldwork: 7th-Oth January 2013


And which of these factors are the MOST importan
influences on your
influences on your decision? (Please rank up to
three options in order of importance, with 1 being
the most important)
Price of alcohol


| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Ranked first | $4 \%$ | 4\% | 3\% | 3\% | 5\% | 3\% | 6\% | 3\% | 4\% | 4\% | 4\% | 3\% | 2\% | 4\% | 7\% | - |
| Ranked second | 2\% | 2\% | 2\% | 4\% | 2\% | 2\% | 1\% | 2\% | 2\% | 2\% | 1\% | 1\% | 0\% | 5\% | 4\% | 1\% |
| Ranked third | 2\% | 3\% | 2\% | 3\% | 1\% | 2\% | 2\% | 3\% | 2\% | 3\% | 4\% | 1\% | 1\% | 2\% | 2\% | 1\% |


| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{array}{r}\text { last week }\end{array}$ | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Ranked first | 9\% | 11\% | 8\% | 11\% | 6\% | 7\% | 12\% | 9\% | 9\% | 10\% | 12\% | 8\% | 8\% | 12\% | 7\% | 1\% |
| Ranked second | 11\% | 10\% | 11\% | 10\% | 9\% | 12\% | 10\% | 11\% | 10\% | 12\% | 13\% | 12\% | 11\% | 11\% | 6\% | 13\% |
| Ranked third | 8\% | 6\% | 10\% | 8\% | 8\% | 12\% | 9\% | 5\% | 9\% | 6\% | 5\% | 11\% | 5\% | 4\% | 10\% | 8\% |
| Not ranked | 72\% | 74\% | 71\% | 70\% | 77\% | 69\% | 69\% | 74\% | 73\% | 72\% | 69\% | 69\% | 77\% | 73\% | 76\% | 78\% |

How convenient a distance it is to the pub (eg. do
need to drive)

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 9 | 753 | 508 | 0 | 201 | 130 | 184 | 4 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| last week | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Ranked first | 10\% | 11\% | 9\% | 10\% | 13\% | 11\% | 12\% | 7\% | 12\% | 7\% | 9\% | 8\% | 12\% | 10\% | 10\% | 20\% |
| Ranked second | 9\% | 8\% | 11\% | 9\% | 7\% | 14\% | 8\% | 9\% | 9\% | 10\% | 6\% | 9\% | 7\% | 6\% | 15\% | 7\% |
| Ranked third | 5\% | 5\% | 6\% | 6\% | 7\% | 2\% | 2\% | 8\% | 5\% | 6\% | 6\% | 8\% | 3\% | 8\% | 4\% | 1\% |
| Not ranked | 75\% | 75\% | 75\% | 75\% | 73\% | 74\% | 78\% | 76\% | 74\% | 77\% | 78\% | 76\% | 78\% | 77\% | 71\% | 71\% |

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-Oth January 2013


And which of these factors are the MOST importan
influences
influences on your decision? (Please rank up to
three options in ord
the most important)
Price of alcohol

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 | . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ranked first | 29\% | 19\% | \% | 27\% | 34\% | \% | 34\% | 35\% | \% | 33\% | 25\% | 11\% | 19\% |  |
| Ranked second | 9\% | 10\% | 4\% | 7\% | 11\% | 13\% | 11\% | 4\% | 14\% | 7\% | 8\% | 4\% | 10\% |  |
| Ranked third | 4\% | 5\% | - | 4\% | 2\% | 2\% | 4\% | 5\% | 2\% | 7\% | 2\% | 7\% | 5\% |  |
| Not ranked | 58\% | 66\% | 60\% | 61\% | 53\% | 44\% | 51\% | 55\% | 58\% | 54\% | 65\% | 78\% | 66\% |  |
| Atmosphere |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| All GB Adults who have had an alcoholic drink in the |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ranked firs | 4\% | . | 3\% | 5\% | 3\% | 4\% | 2\% | 2\% | 4\% | 8\% | 6\% | . | . |  |
| Ranked second | 2\% | 1\% | - | 1\% | 1\% | 1\% | 1\% | 0\% | 5\% | 4\% | 4\% | 1\% | 1\% |  |
| Ranked third | 2\% | 3\% | 1\% | 5\% | 3\% | 1\% | 1\% | 1\% | 2\% | 2\% | 3\% | 1\% | 3\% |  |
| Not ranked | 92\% | 96\% | 96\% | 90\% | 92\% | 94\% | 96\% | 97\% | 89\% | 86\% | 88\% | 99\% | 96\% |  |
| Good or bad weather |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| All GB Adults who have had an alcoholic drink in the $\begin{array}{r}\text { last week }\end{array}$ | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 |  |  |  |  |  |
| Ranked first | 9\% | 7\% | 5\% | 19\% | 6\% | 6\% | 10\% | 8\% | 12\% | 8\% | 7\% | 1\% | 7\% |  |
| Ranked second | 11\% | 15\% | 8\% | 13\% | 14\% | 12\% | 11\% | 11\% | 11\% | 5\% | 9\% | 13\% | 15\% |  |
| Ranked third | 8\% | 14\% | 5\% | 3\% | 8\% | 12\% | 10\% | 5\% | 4\% | 11\% | 7\% | 8\% | 14\% | - |

How convenient a distance it is to the pub (e.g do
need to drive)

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| GB Adults who have had an alcoholic drink in the last week | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 |  |
| Ranked first | 10\% | 8\% | 7\% | 8\% | 12\% | 7\% | 8\% | 12\% | 10\% | 9\% | 11\% | 20\% | 8\% |  |
| Ranked second | 9\% | 14\% | 6\% | 5\% | 8\% | 11\% | 8\% | 7\% | 6\% | 18\% | 10\% | 7\% | 14\% |  |
| Ranked third | 5\% | 3\% | - | ${ }^{8 \%}$ | 6\% | 11\% | 6\% | 3\% | 8\% | 2\% | 7\% | 1\% | 3\% |  |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-Oth January 2013

| Total | Thinking ab | tyour hous | budget | our out | gs (e.g. rent | ortgage, b | an/ cr |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | I/ we are keeping up with all our outgoings, but struggle from time to <br> time | I we are <br> constantly <br> struggling to <br> keep up with <br> our outgoings | $\begin{gathered} \text { Il we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{gathered}$ | I/ we are constantly struggling to keep up with our outgoings II we are falling behind with payments (NET) | None of these |

And which of these factors are the MOST important
influences on your
influences on your decision? (Please rank up to
three options in order of importance, with 1 being
the most important)
Price of alcohol

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 29\% | 22\% | 28\% | 33\% | 44\% | 65\% | 47\% | 7\% |
| Ranked second | 9\% | 8\% | 9\% | 9\% | 9\% | 2\% | 8\% | 28\% |
| Ranked third | 4\% | 6\% | 3\% | $3 \%$ | 6\% | - | 5\% | - |
| Not ranked | 58\% | 65\% | 60\% | 56\% | 41\% | 33\% | 40\% | 65\% |
| Atmosphere |  |  |  |  |  |  |  |  |
| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked | 4\% | 4\% | 4\% | 5\% | 3\% | . | 3\% | - |
| Ranked second | 2\% | 2\% | 2\% | 2\% | 3\% | - | 2\% | - |
| Ranked third | 2\% | 1\% | 2\% | 3\% | 3\% | 6\% | 3\% | 10\% |
| Not ranked | 92\% | 93\% | 93\% | 90\% | 91\% | 94\% | 91\% | 90\% |
| Good or bad weather |  |  |  |  |  |  |  |  |
| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| All GB Adults who have had an alcoholic drink in the $\begin{array}{r}\text { last week }\end{array}$ | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 9\% | 12\% | 10\% | 7\% | 6\% | 2\% | 6\% | 2\% |
| Ranked second | 11\% | 12\% | 10\% | 10\% | 11\% | 18\% | 12\% | - |
| Ranked third | 8\% | 6\% | 10\% | 8\% | 7\% | 2\% | 7\% | 2\% |
| Not ranked | 72\% | 69\% | 70\% | 76\% | 75\% | 78\% | 76\% | 95\% |

How convenient a distance it is to the pub (e.g. do I
need to drive)


|  | 1201 | 析 | 29 | , | 1 | 2 | , |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 10\% | 12\% | 8\% | 10\% | 10\% | 4\% | 9\% | 19\% |
| Ranked second | 9\% | 9\% | 10\% | 9\% | 13\% | 11\% | 13\% | 2\% |
| Ranked third | 5\% | 6\% | 5\% | 4\% | 10\% | 9\% | 10\% | 2\% |
| Not ranked | 75\% | 74\% | 78\% | 78\% | 68\% | 75\% | 69\% | 77\% |

What the world thinks

## YouGov I SAB Miller Survey

## Results



What the world thinks

## YouGov / SAB Miller Survey

## Results



What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115


What the world thinks

## YouGov I SAB Miller Survey

Results
Sample Size: 2115
Fieldwork: 7th-9th January 2013


Thinking about your household budget and all your
outgoings (e.g. rent/mortgage, bills,
payments, food, travel costs etc.)...
Which ONE of the following best describes your

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end | 33\% | 35\% | 29\% | 25\% | 38\% | 29\% | 27\% | 37\% | 37\% | 26\% | 30\% | 31\% | 30\% | 36\% | 34\% | 34\% |
| I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | 28\% | 27\% | 28\% | 28\% | 31\% | 27\% | 25\% | 28\% | 29\% | 26\% | 31\% | 32\% | 38\% | 19\% | 22\% | 23\% |
| / we are keeping up with all our outgoings, but struggle from time to to | 25\% | 24\% | 26\% | 30\% | 19\% | 25\% | 31\% | 23\% | 22\% | 30\% | 27\% | 23\% | 19\% | 21\% | 28\% | 29\% |
| / we are constantly struggling to keep up with our outgoings | 12\% | 11\% | 12\% | 7\% | 10\% | 15\% | 13\% | 11\% | 10\% | 14\% | 10\% | 10\% | 10\% | 17\% | 13\% | 12\% |
| / we are falling behind with payments | 2\% | 1\% | 3\% | 0\% | 2\% | 3\% | 4\% | 1\% | 1\% | 2\% | 2\% | 2\% | 1\% | 3\% | 2\% | - |
| None of these | 2\% | 1\% | 2\% | 10\% | 1\% | 1\% | 0\% | 1\% | 1\% | 3\% | 1\% | 2\% | 2\% | $3 \%$ | 0\% | $2 \%$ |

What the world thinks

## YouGov / SAB Miller Survey

Results
Sample Size: 2115
Fieldwork: 7th-Oth January 2013


Thinking about your household budget and all your
outgoings (e.g. rent/mortgage, bills,
payments, food, travel costs etc.)...
Which ONE of the following best describes your

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 30 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{aligned} & \text { last week }\end{aligned}$ | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 |  |
| 1/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | 33\% | 35\% | 24\% | 28\% | 34\% | 38\% | 26\% | 30\% | 36\% | 38\% | 28\% | 34\% | 35\% | - |
| 1/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | 28\% | 31\% | 15\% | 32\% | 35\% | 34\% | 31\% | 38\% | 19\% | 21\% | 23\% | 23\% | 31\% |  |
| I/ we are keeping up with all our outgoings, but struggle from time to time | 25\% | 24\% | 36\% | 31\% | 18\% | 15\% | 28\% | 19\% | 21\% | 29\% | 27\% | 29\% | 24\% |  |
| / we are constantly struggling to keep up with our outgoings | 12\% | 8\% | 15\% | 7\% | 11\% | 7\% | 12\% | 10\% | 17\% | 10\% | 19\% | 12\% | 8\% |  |
| // we are falling behind with payments | 2\% | - | 5\% | 2\% | 1\% | 2\% | 1\% | 1\% | 3\% | 2\% | 3\% | - | - |  |
| None of these | 2\% | 2\% | 4\% | 1\% | 1\% | 3\% | 2\% | 2\% | 3\% | 0\% | - | 2\% | 2\% |  |

What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 the

| Fieldwork: 7th-Oth January 2013 | Total | Thinking about your household budget and all your outgoings (e.g. rent/ mortgage, bills, loan/ credit |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | \|/ we are keeping up with all our outgoings, but struggle from time to time | I/ we are constantly struggling to keep up with our outgoings | $\left\lvert\, \begin{gathered} \text { I we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{gathered}\right.$ | I/ we are constantly struggting to keep up with our outgoings/II we are falling behind with payments (NET) | None of these |
| All GB Adults who have had an alcoholic drink in the last week | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
|  | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Ranked first | 6\% | 8\% | 8\% | 3\% | 5\% | 2\% | 4\% | 7\% |
| Ranked second | 0\% | 0\% | 1\% | 0\% | 0\% | - | 0\% | - |
| Ranked third | 0\% | 0\% | - | 0\% | - | - | - | - |
| Not ranked | 93\% | 91\% | 91\% | 96\% | 95\% | 98\% | 95\% | 93\% |

Thinking about your household budget and all your outgoings (e.g. rent/mortgage, bills,
payments, food, travel costs etc.)...
Which ONE of the following best describes your


What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-9th
k. 7th-Oth January 2013


There have been proposals to change the law so
that there is a minimum price for alcoholic drinks, according to how much alcohol they contain. If this
law is passed, some drinks sold in shops and law is passed, some drinks sold in shops and
supermarkets will increase in price. A minim
price of 45p per unit has been suggested, which
according to the Wine and Spirit Trade Association
would see $52 \%$ of prices in supermarkets and off
licences rise overnight.
Below are some examples of expected price rises: A 12-pack of lager ( $4 \%$ ABV) would rise in price from $£ 8$ to $£ 9.50$
$A$ bottle of
A bottle of wine ( $13 \%$ ABV) would rise in price from
$£ 3.69$ to $£ 4.39$ A bottle of vodka ( 3
Abotte of vooka ( $37.5 \%$ ABV) would rise in price
from $£ 9.00$ to $£ 11.81$ A bottle of whisky $40 \%$
A bottle of whisky ( $40 \% \mathrm{ABV}$ ) would rise in price A 2 litre bottle of cid
from $£ 3.20$ to $£ 4.50$
If prices were to rise as described above, do you
think you would drink les.
amount at home?
All GB Adults wneighted Base

$$
\begin{aligned}
& \text { ive had an alcoholic drink in the } \\
& \text { last week } \\
& \text { Drink less theme }
\end{aligned}
$$

$$
\begin{aligned}
& \text { Drink less at home } \\
& \text { Drink the same amount at home }
\end{aligned}
$$

$$
\begin{aligned}
& \text { ame amount a t tomee } \\
& \text { Drink more home }
\end{aligned}
$$

Don't know


What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-9th
Fieldwork: 7th-Oth January 2013


There have been proposals to change the law so
that there is a minimum price for alcoholic drinks, according to how much alcohol they contain. If this
law is passed, some drinks sold in shops and law is passed, some drinks sold in shops and
supermarkets will increase in price. A minim
price of 45p per unit has been suggested, which
according to the Wine and Spirit Trade Association
would see $52 \%$ of prices in supermarkets and
licences rise overnight.
Below are some examples of expected price rises: A 12-pack of lager ( $4 \% \mathrm{ABV}$ ) would rise in price from
$£ 8$ to $£ 9.50$ $£ 8$ to $£ 9.50$
$A$ bottle of
A bottle of wine ( $13 \%$ ABV) would rise in price from
$£ 3.69$ to $£ 4.39$ A bottle of vodka ( 3
A bottle of vodka (37.5\% ABV) would rise in price
from $£ 9.00$ to $£ 11.81$ A bottle of whisky $40 \%$

A 2 litre bottle of cid
from $£ 3.20$ to $£ 4.50$
If prices were to rise as described above, do you
think you would d
amount at home?

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{aligned} & \text { last week }\end{aligned}$ | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 |  |
| Drink less at home | 15\% | 11\% | 21\% | 17\% | 14\% | 10\% | 18\% | 13\% | 18\% | 15\% | 17\% | 13\% | 11 |  |
| Drink the same amount at home | 74\% | 73\% | 75\% | 75\% | 78\% | 83\% | 78\% | 79\% | 69\% | 70\% | 70\% | 78\% | 73\% |  |
| Drink more at home | 5\% | 10\% | 1\% | 5\% | 5\% | 2\% | ${ }^{2 \%}$ | ${ }^{3 \%}$ | 6\% | 10\% | 5\% | 3\% | 10\% |  |

What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 71 the
Fieldwork: 7th-oth January 2013

| Total |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left ond of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the | " we are keeping up with all our but struggle from time to time | I/ we are constantly struggling to keep up with our outgoings | $\begin{gathered} \text { I/ we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{gathered}$ | I/ we are <br> constantly <br> strugg ling to <br> keep up with <br> our <br> outgoings II <br> we are falling <br> behind with <br> payments <br> (NET) | None of the |

There have been proposals to change the law so
that there is a minimum price for alcoholic drinks, according to how much alcohol they contain. If this
law is passed, some drinks sold in shops and law is passed, some drinks sold in shops and
supermarkets will increase in price. A minim
price of 45p per unit has been suggested, which
according to the Wine and Spirit Trade Association
would see $52 \%$ of prices in supermarkets and
licences rise overnight.
Below are some examp
A 12-pack of lager (4\% AB of expected price rises: $£ 8$ to $£ 9.50$ ( A bottle of wine ( $13 \% \mathrm{ABV}$ ) would rise in price from
E3.69 to $£ 4.39$
Abotte of vocka ( $37.5 \%$ ABV) would rise in price
from $£ 9.00$ to $£ 11.81$ from $£ 9.00$ to $£ 11.81$
A bottle of whisky ( $40 \%$ ABV) would rise in price A 2 litre bottle of cid
A 2 litre bottle of cid
from $£ 3.20$ to $£ 4.50$
If prices were to rise as described above, do you
think you would drink les.
thount at home?

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Drink less at home | 15\% | 9\% | 18\% | 16\% | 25\% | 25\% | 25\% | 21\% |
| Drink the same amount at home | 74\% | 84\% | 73\% | 68\% | 69\% | 66\% | 68\% | 53\% |
| Drink more at home | 5\% | 4\% | $5 \%$ | 10\% | 2\% | 5\% | ${ }^{3 \%}$ | 2\% |
| Don't know | 5\% | 4\% | 4\% | 6\% | 4\% | 4\% | 4\% | 23\% |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th- -94
Fieldwork: 7thoth


And do you think you would drink less, more or the


And do you think you would drink less, more or the
same amount at the pub as a result?


And do you think you would drink less, more or the
same amount at the pub as a result?


What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th


And do you think you would drink less, more or the


And do you think you would drink less, more or the
same amount at the pub as a result

| Unweighted Base | 926 | 73 | 38 | 107 | 96 | 68 | 82 | 99 | 134 | 126 | 63 | 40 | 73 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week and would drink the sane anount at home | 928 | 75 | 35 | 115 | 94 | 64 | 83 | 94 | 115 | 134 | 71 | 48 | 75 | . |
| Drink less at the pub | 30\% | 19\% | 29\% | 22\% | 23\% | 43\% | 43\% | 24\% | 29\% | 33\% | 40\% | 40\% | 19\% |  |
| Drink the same amount at the pub | 61\% | 74\% | 62\% | 63\% | 72\% | 51\% | 46\% | 67\% | 65\% | 62\% | 51\% | 46\% | 74\% |  |
| Drink more at the pub | 1\% | 1\% | - | - | - | - | 1\% | 3\% | 1\% | 1\% | - | $\cdot$ | 1\% |  |
| Don't know | 8\% | 6\% | 9\% | 16\% | 6\% | 5\% | 10\% | 6\% | 6\% | 4\% | 9\% | 13\% | 6\% | - |

And do you think you would drink less, more or the
same amount at the pub as a result?


## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-9th January 2013

| Total | Thinking ab | your hous | dget | outg | (e.g. rent/ | rtgage, bil | an/ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the <br> end | " we are keeping up with all our but struggle from time to time | " we are constantly struggling to keep up with our outgoings | $\begin{array}{\|c\|} \text { II we are } \\ \text { falling behind } \\ \text { wath } \\ \text { payments } \end{array}$ | I/ we are constantly struggling to keep up with our outgoings/ II we are falling behind with payments (NET) | None of the |

And do you think you would drink less, more or the


And do you think you would drink less, more or the
same amount at the pub as a result?


And do you think you would drink less, more or the
same amount at the pub as a result?


What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork:
Fieldwork: 7th-Oth January 2013


And do you think you would drink less, more or the
same amount at the pub as a result?


What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-9th January 2013


And do you think you would drink less, more or the
same amount at the pub as a result?


What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-9th January 2013


And do you think you would drink less, more or the


Merged


Drink trink less at home and Drink less at the pub
Dink the same amount at home and Drink less at the
Drink more at home and Drink less at the pub Drink less at home and Drink the same amount at the

Drink the same amount at home and Drink the same
Drink more at home and Drink the amount at the pub
Drink less at home and Drink more at the pub Srink the same amount at home and Drink more at the

Drink more at home and Drink morer pub D. Donome and Drink more at the pub Don't know and Drink the and Drink less at the pub Don't know and Drink more at the pub Drink the same amount at home and Don't know

Drink more at home and Don't know


What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-9th
Fieldwork: 7th-9th January 2013


If prices were to rise as described above and
thinking supermarkets and off licences...
In which, if any, of the following ways do you think
you would change your $p$
(Pleas tick all that apply)

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the $\begin{array}{r}\text { last week }\end{array}$ | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Switch to lower strength, cheaper alcoholic drinks | 8\% | 6\% | 9\% | 14\% | 7\% | 7\% | 3\% | $8 \%$ | 7\% | 9\% | 11\% | 7\% | 7\% | 9\% | 4\% | 8\% |
| Buy more soft drinks and less alcoholic drinks Switch the type of drinks I buy (e.g. from cider to lager | 5\% | 5\% | 5\% | 10\% | 9\% | 4\% | 5\% | $3 \%$ | 6\% | 5\% | 4\% | 3\% | 4\% | 8\% | 8\% | 5\% |
| Stop tuying alcohlic drinks from supermarkets ent.) | 5\% | 4\% | 7\% | 16\% | 7\% | 6\% | 3\% | $2 \%$ | 5\% | 6\% | $8 \%$ | 6\% | 5\% | 7\% | $3 \%$ | 1\% |
| Stop buying alcoholic drinks from supermarkets and off licences altogether | 6\% | 7\% | 5\% | 10\% | 8\% | 4\% | 4\% | 5\% | 4\% | 9\% | 5\% | 8\% | 7\% | 8\% | 7\% | 2\% |
| Other | 5\% | 6\% | 5\% | 4\% | 2\% | 5\% | 5\% | 6\% | 6\% | 4\% | 5\% | 5\% | 3\% | 3\% | 5\% | 9\% |
| Not applicable - I don't think \| would change my | 9\% | 9\% | 10\% | 10\% | $8 \%$ | 8\% | 14\% | $8 \%$ | 9\% | 9\% | 13\% | 7\% | 8\% | 8\% | 10\% | 13\% |
| purchasing behaviour | 62\% | 63\% | 61\% | 41\% | 62\% | 68\% | 63\% | 65\% | 64\% | 59\% | 58\% | 65\% | 65\% | 60\% | 61\% | 62\% |
| Not applicable - I don't buy alconol in supermarkets and | 4\% | 4\% | 4\% | 6\% | 2\% | 1\% | 3\% | 5\% | 3\% | 4\% | 3\% | 2\% | 6\% | 3\% | 5\% | 1\% |

What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-9th J
Fieldwork: 7th-9th January 2013


If prices were to rise as described above and
thinking specifically about alcohol you buy in supermarkets and off licences...
In which, if any, of the following ways do you think
you would change your purchasing behaviour?
(Pleas tick al


What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 71 the
Fieldwork: 7th-9th January 2013

| Total | Thinking abour | your house | d budget a | ll your outg | gs (e.g. rent/ | ortgage, bil | , loan/ cred |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | I/ we are keeping up outgoings, but struggle from time to time | I/ we are constantly struggling to keep up with our outgoings | $\begin{array}{\|c} \text { II we are } \\ \text { falling behind } \\ \text { with } \\ \text { payments } \end{array}$ | I/ we are constantly struggling to keep up with our outgoings II we are falling behind with payments (NET) | None of these |

If prices were to rise as described above and
thinking specifically about alcohol you buy in supermarkets and off licences.
In which, if any, of the following ways do you think
you would change your pur
(Pleas tick all that apply)

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Switch to lower strength, cheaper alcoholic drinks | 8\% | 4\% | 9\% | 7\% | 14\% | 11\% | 14\% | - |
| Buy more soft drinks and less alconolic drinks | 5\% | 4\% | 5\% | 6\% | 9\% | - | 7\% | 12\% |
| Switch the type of drinks I buy (e.g. from cider to lager etc.) | 5\% | 3\% | 6\% | 8\% | 5\% | 6\% | 5\% | 12\% |
| Stop buying alcoholic drinks from supermarkets and off $\begin{array}{r}\text { licences altogether }\end{array}$ | 6\% | 3\% | 7\% | 7\% | 8\% | 10\% | 8\% | 7\% |
| Other | 5\% | 5\% | 4\% | 7\% | 4\% | 2\% | 4\% | 3\% |
| Don't know | 9\% | 5\% | 9\% | 13\% | 15\% | - | 13\% | 21\% |
| Not applicable - I don't think I would change my purchasing behaviour | 62\% | 75\% | 64\% | 51\% | 50\% | 64\% | 52\% | 28\% |
| Not applicable - I don't buy alcohol in supermarkets and $\begin{gathered}\text { off licences }\end{gathered}$ | 4\% | 3\% | 3\% | 5\% | 2\% | 6\% | 2\% | 27\% |

What the world thinks

## YouGov I SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-
Fieldwork: 7th-Oth January 2013


If alcohol prices rise as described.
How likely, if at all, are you to cut back on your
spending in areas other than alcohol spend in order
to cover the increased costs?

| Unweighted Base | 1261 | 664 | 597 | 136 | 175 | 213 | 248 | 489 | 753 | 508 | 330 | 201 | 130 | 184 | 264 | 56 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 634 | 615 | 134 | 190 | 219 | 232 | 473 | 740 | 509 | 322 | 184 | 119 | 168 | 292 | 61 |
| Very likely | 4\% | 5\% | 4\% | 9\% | 7\% | 3\% | 6\% | 1\% | 4\% | 5\% | 3\% | 3\% | 4\% | 6\% | 6\% | 1\% |
| Fairly likely | 11\% | 11\% | 12\% | 12\% | 15\% | 15\% | 11\% | 9\% | 10\% | 14\% | 13\% | 13\% | 7\% | 13\% | $8 \%$ | 20\% |
| Not very likely | 31\% | 34\% | 27\% | 30\% | 36\% | 31\% | 26\% | 31\% | 31\% | 30\% | 33\% | 260 | 34\% | 31\% | 32\% | 22\% |
| Not at all likely | 32\% | 30\% | 33\% | 26\% | 25\% | 29\% | $29 \%$ | 38 | 33\% | 29\% | 28\% | 31\% | 36\% | 32\% | 32\% | 30\% |
| Don't know | 4\% | 5\% | 4\% | 4\% | 3\% | 6\% | 5\% | 4\% | 4\% | 4\% | 3\% | 7\% | 3\% | 6\% | 5\% | 2\% |
| Not applicable - I don't think I will end up spending more $\begin{array}{r}\text { on alcohol }\end{array}$ | 18\% | 15\% | 21\% | 19\% | 15\% | 18\% | 22\% | 17\% | 18\% | 18\% | 20\% | 20\% | 16\% | 13\% | 17\% | 25\% |

If alcohol prices rise as described...Which, if any of
the following are you likely to do to cut back on your
spending in other areas? (Please tick all that apply)


What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7 th-
Fieldwork: 7th-Oth January 2013


If alcohol prices rise as described.
How likely, if at all, are you to cut back on your
spending in areas other than alcohol spend in order
to cover the increased costs?

| Unweighted Base | 1261 | 96 | 51 | 148 | 131 | 89 | 112 | 130 | 184 | 172 | 92 | 56 | 96 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week | 1249 | 102 | 47 | 154 | 121 | 77 | 107 | 119 | 168 | 191 | 101 | 61 | 102 | . |
| Very likely | 4\% | 1\% | 8\% | 3\% | 2\% | 2\% | 4\% | 4\% | 6\% | 5\% | 9\% | 1\% | 1\% |  |
| Fairly likely | 11\% | 13\% | 3\% | 19\% | 9\% | 18\% | 9\% | 7\% | 13\% | 7\% | $9 \%$ | 20\% | 13\% | - |
| Not very likely | 31\% | 33\% | 24\% | 34\% | 35\% | 32\% | 21\% | 34\% | 31\% | 35\% | 26\% | 22\% | 33\% |  |
| Not at all likely | 32\% | 34\% | 30\% | 25\% | 32\% | 24\% | 37\% | 36\% | 32\% | 33\% | 32\% | 30\% | 34\% | - |
| Don't know | 4\% | 3\% | 3\% | 3\% | $3 \%$ | 10\% | 5\% | $3 \%$ | 6\% | 5\% | 4\% | 2\% | 3\% | - |
| Not applicable - I don't think I will end up spending more $\begin{array}{r}\text { on alcohol }\end{array}$ | 18\% | 17\% | 31\% | 16\% | 20\% | 14\% | 24\% | 16\% | 13\% | 15\% | 20\% | 25\% | 17\% | . |

If alcohol prices rise as described...Which, if any of
the following are you likely to do to cut back on your
spending in other areas? (Please tick all that apply)

| Unweighted Base | 1030 | 78 | 31 | 128 | 102 | 77 | 85 | 107 | 157 | 145 | 77 | 43 | 78 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week and think they will end up spending more on alcoho Spend less on food | 1027 | 85 | 32 | 129 | 97 | 66 | 81 | 101 | 147 | 162 | 81 | 46 | 85 |  |
|  | ${ }^{8 \%}$ | 6\% | 16\% | 10\% | 4\% | 6\% | 5\% | 9\% | 5\% | 9\% | 12\% | 5\% | 6\% |  |
| Cut back on leisure activities (e.g. going to the cinema) | 17\% | 19\% | 23\% | 15\% | 5\% | 20\% | 12\% | 16\% | 20\% | 20\% | 15\% | 26\% | 19\% |  |
| Cut back on sports and fittess activities (e.g. sports. activities. gym membership etc.) | 7\% | 2\% | 10\% | 8\% | 13\% | 2\% | 10\% | 5\% | 10\% | 8\% | 4\% | 3\% | 2\% |  |
| Spend less on clothing | 16\% | 13\% | ${ }^{8 \%}$ | 21\% | 17\% | 18\% | 11\% | 27\% | 18\% | 14\% | 14\% | 5\% | 13\% |  |
| Spend less on entertainment (e.g. Paid TV subscription, DVD's, books etc.) | 15\% | 16\% | 11\% | 19\% | 17\% | 9\% | 21\% | 16\% | 10\% | 11\% | 18\% | 16\% | 16\% |  |
| Other | 11\% | 10\% | 28\% | 11\% | 7\% | 12\% | 14\% | 8\% | 7\% | 10\% | 15\% | 11\% | 10\% |  |
| Don't know | 50\% | 52\% | 39\% | 45\% | 58\% | 51\% | 49\% | 44\% | 50\% | 56\% | 44\% | 58\% | 52\% |  |

What the world thinks

## YouGov / SAB Miller Survey

## Results

Sample Size: 2115
Fieldwork: 7th-Oth January 2013

| Total | Thinking abou | your house | budget | your outg | gs (e.g. rent/ | ortgage, bil | oan/ cre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | I/ we are keeping up with all our outgoings without any difficulty and have additional money left over at the end of eac | I/ we are keeping up with all our outgoings without any difficulty but don't tend to have any money left over at the end | I/ we are keeping up outgoings, but struggle from time to time | I/ we are constantly struggling to keep up with our outgoings | $\left\lvert\, \begin{array}{c\|} \text { II we are } \\ \text { falling behind } \\ \text { wath } \\ \text { payments } \end{array}\right.$ | I/ we are <br> constantly <br> struggling to <br> keep up with <br> our <br> outgoings/ II <br> we are falling <br> behind with <br> payments <br> (NET) | None of these |

If alcohol prices rise as described..
How likely, if at all, are you to cut back on your
spending in areas other than alcohol spend in order
to cover the increased costs?

| Unweighted Base | 1261 | 437 | 329 | 302 | 145 | 23 | 168 | 25 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the | 1249 | 406 | 345 | 311 | 145 | 22 | 167 | 20 |
| Very likely | 4\% | 2\% | 5\% | 6\% | 6\% | 10\% | 7\% | 3\% |
| Fairly likely | 11\% | 6\% | 14\% | 14\% | 18\% | 11\% | 17\% | 9\% |
| Not very likely | 31\% | 36\% | 27\% | 33\% | 23\% | 34\% | 25\% | 12\% |
| Not at all likely | 32\% | 37\% | 35\% | 23\% | 28\% | 28\% | 28\% | 23\% |
| Don't know | 4\% | 3\% | 4\% | 5\% | 8\% | 3\% | 7\% | 13\% |
| on alcohol | 18\% | 17\% | 16\% | 20\% | 16\% | 15\% | 16\% | 40\% |

If alcohol prices rise as described...Which, if any of
the following are you likely to do to cut back on your
spending in other areas? (Please tick all that apply)

| Unweighted Base | 1030 | 366 | 269 | 239 | 20 | 19 | 139 | 17 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All GB Adults who have had an alcoholic drink in the last week and think they will end up spending more on alcoho | 1027 | 337 | 290 | 248 | 122 | 19 | 141 | 12 |
| Spend less on food | 8\% | 3\% | 6\% | 13\% | 13\% | 15 | 13\% | 8\% |
| Cut back on leisure activities (e.g. going to the cinema) Cut back on sports and fitness activities (e.g. sports activities. gym membership etc.) | 17\% | 9\% | $14 \%$ $6 \%$ | 25\% 10\% | 26\% $9 \%$ | $32 \%$ $19 \%$ | $26 \%$ $10 \%$ | 29\% |
| Spend less on clothing Spend less on entertainment (e.g. Paid TV subscription, | 16\% | 8\% | 22\% | 23\% | 13\% | 18\% | 14\% | 8\% |
| DVD's, books etc.) | 15\% | 8\% | 14\% | 23\% | 19\% | 18\% | 19\% | 4\% |
| Other | 11\% | 16\% | 10\% | 7\% | 6\% | 13\% | 7\% | 12\% |
| Don't know | 50\% | 61\% | 49\% | 40\% | 44\% | 44\% | 44\% | 50\% |

