Internal: Bitcoin

1st - 2nd November 2018

2,182 Adults (Online Sample)



| | Gender | | Age | | | | | | | |
|-------|--------|--------|-------|-------|-------|-------|-----|--|--|--|
| Total | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | | | |

For the following question, by "Bitcoin", we mean a specific type of digital currency (i.e. cryptocurrency), which operates independently of a central bank (e.g. Bank of England etc). This means that the value of the currency and how much of the currency exists is controlled exclusively by the people using it. Before taking this survey, had you heard of Bitcoin?

| Unweighted base | 2182 | 990 | 1192 | 159 | 294 | 420 | 383 | 926 |
|---------------------|------|------|------|-----|-----|-----|-----|-----|
| Base: All GB adults | 2182 | 1060 | 1122 | 245 | 301 | 418 | 360 | 858 |
| Yes, I had | 93% | 96% | 91% | 95% | 89% | 92% | 93% | 95% |
| No, I hadn't | 7% | 4% | 9% | 5% | 11% | 8% | 7% | 5% |

Previously you said you had heard of Bitcoin...Before taking this survey, how well, if at all, do you feel you understood how Bitcoin works?

| Unweighted base | 2032 | 952 | 1080 | 147 | 263 | 385 | 357 | 880 |
|--|------|------|------|-----|-----|-----|-----|-----|
| Base: All GB Adults who had heard of Bitcoin | 2036 | 1019 | 1017 | 232 | 268 | 383 | 336 | 816 |
| Very well | 4% | 7% | 2% | 3% | 9% | 6% | 4% | 2% |
| Fairly well | 23% | 33% | 12% | 43% | 25% | 23% | 22% | 16% |
| Not very well | 41% | 37% | 45% | 39% | 42% | 41% | 43% | 41% |
| Not at all well | 32% | 23% | 42% | 15% | 25% | 30% | 31% | 41% |

Have you EVER personally bought Bitcoin?

| Unweighted base | 2032 | 952 | 1080 | 147 | 263 | 385 | 357 | 880 |
|--|------|------|------|-----|-----|-----|-----|-----|
| Base: All GB Adults who had heard of Bitcoin | 2036 | 1019 | 1017 | 232 | 268 | 383 | 336 | 816 |
| Yes, I have | 4% | 6% | 1% | 9% | 6% | 5% | 4% | 1% |
| No, I haven't | 95% | 93% | 98% | 91% | 91% | 94% | 96% | 99% |
| Don't know/ can't recall | 1% | 1% | 1% | 0% | 3% | 1% | 1% | 0% |

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|-------|--------|--------|-------|-------|-------|-------|-----|--|--|--|
| Total | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | | | |

Do you personally know anyone (e.g. a family member, friend, work colleague etc.) who has EVER bought Bitcoin?

| Unweighted base | 2032 | 952 | 1080 | 147 | 263 | 385 | 357 | 880 |
|--|------|------|------|-----|-----|-----|-----|-----|
| Base: All GB Adults who had heard of Bitcoin | 2036 | 1019 | 1017 | 232 | 268 | 383 | 336 | 816 |
| Yes, I do | 17% | 20% | 14% | 36% | 27% | 22% | 13% | 7% |
| No, I don't | 83% | 80% | 86% | 64% | 73% | 78% | 87% | 93% |

As a reminder, by "cryptocurrencies", we mean digital currencies which operate independently of a central bank (e.g. Bank of England). This means that the value of the currency and how much of the currency exist is controlled exclusively by the people using it.Which ONE, if any, of the following statements do you MOST agree with?

| Unweighted base | 2032 | 952 | 1080 | 147 | 263 | 385 | 357 | 880 |
|---|------|------|------|-----|-----|-----|-----|-----|
| Base: All GB Adults who had heard of Bitcoin | 2036 | 1019 | 1017 | 232 | 268 | 383 | 336 | 816 |
| Cryptocurrencies are currently as commonly used as card or cash as a payment method | 2% | 2% | 2% | 4% | 4% | 2% | 2% | 1% |
| Cryptocurrencies are currently not as commonly used as card or cash as a payment method, but will be in the future | 21% | 22% | 19% | 30% | 23% | 25% | 20% | 15% |
| Cryptocurrencies are currently not as commonly used as card or cash as a payment method, and will not be in the future | 43% | 50% | 36% | 46% | 42% | 45% | 40% | 43% |
| Don't know | 34% | 25% | 43% | 19% | 31% | 29% | 38% | 40% |

Overall, how positive or negative do you feel about the idea of a type of currency that is controlled by the people using it, rather than by a central bank (e.g. Bank of England etc.)?

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|---------------------|------|------|------|-----|-----|-----|-----|-----|
| Unweighted base | 2032 | 952 | 1080 | 147 | 263 | 385 | 357 | 880 |
| Base: All GB adults | 2036 | 1019 | 1017 | 232 | 268 | 383 | 336 | 816 |
| Very positive | 3% | 5% | 1% | 5% | 6% | 5% | 2% | 1% |
| Fairly positive | 9% | 10% | 9% | 10% | 15% | 11% | 10% | 6% |
| Neutral | 25% | 26% | 25% | 27% | 26% | 29% | 30% | 21% |
| Fairly negative | 24% | 24% | 25% | 22% | 19% | 23% | 21% | 28% |
| Very negative | 20% | 22% | 18% | 12% | 11% | 13% | 18% | 29% |
| Don't know | 18% | 13% | 23% | 24% | 22% | 19% | 18% | 14% |