Fieldwork Dates: 15th - 20th November 2019

## Sample Size: 1,007 GB Adults

YouGov

| Total | Age |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Net: 18-34 | Net: 35-54 | Male | Female |
|  | A | B | C | D | E | F | G | H | 1 |

Towards the end of November many brands begin a period
of sales day's in-store and/or online, including specific
days such as Black Friday and Cyber Monday. Which of
the following statements closest reflects your behaviou during the Sales Day period?

I'm aware and I shopped during the sales day period last
I'm aware but I did not shop during the sales day period last year
I'm not aware of the sales day period

Don't know
Net: Aware
Do you plan to shop in-store or online during the sales
day period including Black Friday this year?

| Base | 1007 | 101 | 171 | 164 | 157 | 414 | 272 | 321 | 477 | 530 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Yes - l've already started | 9\% | 11\% | 12\% | $\begin{gathered} 12 \% \\ \mathrm{E} \end{gathered}$ | 8\% | 7\% | $\begin{gathered} 11 \% \\ \mathrm{E} \end{gathered}$ | 10\% | 7\% | $\begin{gathered} 11 \% \\ \mathrm{H} \end{gathered}$ |
| Yes - I plan to nearer the time | 32\% | $\begin{gathered} 45 \% \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 41 \% \\ E \end{gathered}$ | $\begin{gathered} 33 \% \\ E \end{gathered}$ | $\begin{gathered} 38 \% \\ E \end{gathered}$ | 22\% | $\begin{gathered} 42 \% \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 36 \% \\ E \end{gathered}$ | 31\% | 33\% |
| No | 43\% | 28\% | 36\% | 38\% | $\begin{gathered} 40 \% \\ \text { A } \end{gathered}$ | $\begin{gathered} 53 \% \\ \text { A.B.C.D.F.G } \end{gathered}$ | 33\% | $\begin{gathered} 39 \% \\ \text { A } \end{gathered}$ | $\begin{gathered} 47 \% \\ 1 \end{gathered}$ | 40\% |
| Don't know | 16\% | 17\% | 12\% | 16\% | 14\% | 18\% | 14\% | 15\% | 15\% | 17\% |
| Net: Yes | 41\% | $\begin{gathered} 55 \% \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 53 \% \\ \mathrm{E} \end{gathered}$ | $\begin{gathered} 45 \% \\ E \end{gathered}$ | $\begin{gathered} 46 \% \\ E \end{gathered}$ | 29\% | $\begin{gathered} 54 \% \\ \text { E.G } \end{gathered}$ | $\stackrel{45 \%}{\mathrm{E}}$ | 38\% | 44\% |

## Sample Size: 1,007 GB Adults

## YouGov

Using a scale, where 5 is strongly agree and 1 is strongly
disagree, how much do you agree or disagree with each of
disagree, how much do you agree or disagree with each of
these statements regarding the sales day period including
these statements regarding heck Friday and Cyber Monday?
It kicks me in
shopping

| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 - Strongly agree | 8\% | 7\% | $9 \%$ | $12 \%$ | 8\% | 5\% | 8\% | 10\% | 7\% | 9\% |
| 4 | 21\% | $\begin{gathered} 34 \% \\ \text { C.D.E.G* } \end{gathered}$ | $24 \%$ | $18 \%$ | 17\% | 18\% | $\begin{gathered} 28 \% \\ \text { G } \end{gathered}$ | 17\% | 16\% | $\begin{gathered} 25 \% \\ H \end{gathered}$ |
| 3 | 28\% | $21 \%$ | 29\% | 20\% | $29 \%$ | $\begin{gathered} 34 \% \\ c \end{gathered}$ | 26\% | 25\% | 30\% | 26\% |
| 2 | 19\% | 20\% | $11 \%$ | $\begin{gathered} 23 \% \\ \mathrm{~B}^{*} \end{gathered}$ | $\begin{gathered} 25 \% \\ \mathrm{~B}^{*} \end{gathered}$ | 19\% | 14\% | $\begin{gathered} 24 \% \\ \text { B.F } \end{gathered}$ | 20\% | 18\% |
| 1 - Strongly disagree | 21\% | 13\% | $21 \%$ | $\begin{gathered} 27 \% \\ \mathrm{~A}^{*} \end{gathered}$ | 18\% | 23\% | 18\% | 23\% | 24\% | 19\% |
| Don't know | $3 \%$ | $\begin{aligned} & 5 \% \\ & \mathrm{C}^{*} \end{aligned}$ | $\begin{aligned} & \text { 6\% } \\ & \text { C.E } \end{aligned}$ | - | $3 \%$ | 1\% | $\begin{aligned} & 5 \% \\ & c \end{aligned}$ | 1\% | $3 \%$ | $3 \%$ |
| Net: Agree (top 2) | 29\% | $\begin{gathered} 41 \% \\ \mathrm{E}^{*} \end{gathered}$ | $33 \%$ | $30 \%$ | 25\% | 23\% | $\begin{gathered} 36 \% \\ \mathrm{E} \end{gathered}$ | 27\% | 24\% | $\begin{gathered} 34 \% \\ H \end{gathered}$ |
| Net: Disagree (bottom 2) | 40\% | 32\% | $32 \%$ | $\begin{aligned} & 50 \% \\ & \text { A.B.F* } \end{aligned}$ | $43 \%$ | 42\% | 32\% | $\begin{gathered} 47 \% \\ \text { B.F } \end{gathered}$ | 44\% | 37\% |

## makes me feel more negative towards the brand

involved

| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 - Strongly agree | 3\% | $4 \%$ | $3 \%$ | $1 \%$ | $6 \%$ | 3\% | 3\% | 3\% | 4\% | 3\% |
| 4 | 7\% | $5 \%$ | $4 \%$ | $4 \%$ | 7\% | $\begin{gathered} 12 \% \\ \mathrm{~F} \end{gathered}$ | 5\% | 5\% | 8\% | 6\% |
| 3 | 27\% | 32\% | $21 \%$ | $30 \%$ | $24 \%$ | 30\% | 25\% | 27\% | 27\% | 27\% |
| 2 | 28\% | $21 \%$ | $\begin{gathered} 36 \% \\ \mathrm{C}^{*} \end{gathered}$ | $20 \%$ | $29 \%$ | 30\% | 30\% | 25\% | 26\% | 29\% |
| 1 - Strongly disagree | 28\% | 27\% | 27\% | $\begin{aligned} & 41 \% \\ & \text { E.F } \end{aligned}$ | $28 \%$ | 21\% | 27\% | $\begin{gathered} 34 \% \\ E \end{gathered}$ | 25\% | 30\% |
| Don't know | 7\% | $11 \%$ | $9 \%$ | $4 \%$ | $7 \%$ | 5\% | 10\% | 5\% | 9\% | 5\% |
| Net: Agree (top 2) | 10\% | $9 \%$ | $\stackrel{8 \%}{*}$ | $5 \%$ | $13 \%$ | $\begin{gathered} 15 \% \\ \mathrm{C} \end{gathered}$ | 8\% | 9\% | 13\% | 9\% |
| Net: Disagree (bottom 2) | 56\% | $48 \%$ | 62\% | $61 \%$ | $57 \%$ | 50\% | 57\% | 59\% | 51\% | 59\% |

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## Sample Size: 1,007 GB Adults

YouGov

| Total | Age |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Net: 18-34 | Net: 35-54 | Male | Female |
|  | A | B | C | D | E | F | G | H | 1 |


| It's just a way for brands to get rid of old stock |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Base5-Strongly agree | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
|  | 18\% | $16 \%$ | $16 \%$ | $\stackrel{\text { 22\% }}{*}$ | $14 \%$ | 20\% | 16\% | 18\% | $\begin{gathered} 23 \% \\ \text { I } \end{gathered}$ | 14\% |
| 4 | 34\% | 27\% | $36 \%$ | $\stackrel{34 \%}{*}$ | $38 \%$ | 36\% | 32\% | 36\% | 37\% | 32\% |
| 3 | 28\% | $34 \%$ | $26 \%$ | $19 \%$ | $29 \%$ | 31\% | 29\% | 24\% | 20\% | $\begin{gathered} 34 \% \\ H \end{gathered}$ |
| 2 | 11\% | $\begin{gathered} 16 \% \\ \mathrm{E}^{*} \end{gathered}$ | $10 \%$ | $15 \%$ | 10\% | 7\% | 12\% | 12\% | 12\% | 10\% |
| 1 - Strongly disagree | 5\% | 4\% | 8\% | 7\% | 1\% | 4\% | 6\% | 4\% | $3 \%$ | 6\% |
| Don't know | 5\% | 4\% | $6 \%$ | $4 \%$ | 8\% | 2\% | 5\% | 6\% | 4\% | 5\% |
| Net: Agree (top 2) | 52\% | $43 \%$ | $51 \%$ | $55 \%$ | $51 \%$ | 55\% | 48\% | 53\% | 60\% | 46\% |
| Net: Disagree (bottom 2) | 16\% | 20\% | 18\% | $\begin{gathered} 22 \% \\ \mathrm{E}^{*} \end{gathered}$ | 11\% | 11\% | 18\% | 16\% | 15\% | 16\% |
| The discounts help with my Christmas budget |  |  |  |  |  |  |  |  |  |  |
| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| 5 - Strongly agree | 19\% | $25 \%$ | $21 \%$ | $23 \%$ | $17 \%$ | 14\% | 23\% | 20\% | 15\% | $\begin{gathered} 23 \% \\ H \end{gathered}$ |
| 4 | 31\% | 32\% | $29 \%$ | $24 \%$ | $31 \%$ | 36\% | 30\% | 27\% | 30\% | 32\% |
| 3 | 31\% | 18\% | $\begin{aligned} & 33 \% \\ & \text { A.F } \end{aligned}$ | $\begin{gathered} 35 \% \\ \mathrm{~A}^{*} \end{gathered}$ | $\begin{gathered} 35 \% \\ \mathrm{~A}^{*} \end{gathered}$ | 31\% | $\begin{gathered} 27 \% \\ \text { A } \end{gathered}$ | $\begin{gathered} 35 \% \\ \mathrm{~A} \end{gathered}$ | 31\% | 31\% |
| 2 | 8\% | 7\% | 7\% | $\stackrel{8 \%}{*}$ | 8\% | 8\% | 7\% | 8\% | 10\% | 6\% |
| 1 - Strongly disagree | 8\% | $7 \%$ | 4\% | $9 \%$ | 6\% | 10\% | 5\% | 8\% | 12\% | 4\% |
| Don't know | 4\% | $\begin{gathered} 11 \% \\ \text { C.E.G* } \end{gathered}$ | $\begin{aligned} & 6 \% \\ & C^{*} \end{aligned}$ |  | $4 \%$ | 2\% | $\begin{aligned} & 8 \% \\ & \text { C.E.G } \end{aligned}$ | $\begin{gathered} 2 \% \\ c \end{gathered}$ | 3\% | 4\% |
| Net: Agree (top 2) | 50\% | 57\% | $50 \%$ | ${ }^{47 \%}$ | 47\% | 50\% | 53\% | 47\% | 45\% | 54\% |
| Net: Disagree (bottom 2) | 15\% | $14 \%$ | $11 \%$ | 18\% | $14 \%$ | 18\% | 12\% | 16\% | 21\% | 10\% |

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## Sample Size: 1,007 GB Adults

YouGov

| Total | Age |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Net: 18-34 | Net: 35-54 | Male | Female |
|  | A | B | c | D | E | F | G | H | 1 |

I research and bookmark the products I want to buy in the
sales

| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 - Strongly agree | 13\% | $5 \%$ | $14 \%$ | $12 \%$ | $15 \%$ | 15\% | 11\% | 14\% | 13\% | 13\% |
| 4 | 26\% | $\begin{aligned} & 36 \% \\ & \text { B.F } \end{aligned}$ | $20 \%$ | $28 \%$ | $21 \%$ | 28\% | $\begin{gathered} 26 \% \\ \text { B } \end{gathered}$ | 25\% | 24\% | 28\% |
| 3 | 25\% | $\begin{gathered} 34 \% \\ D^{*} \end{gathered}$ | $28 \%$ | $27 \%$ | $18 \%$ | 21\% | 30\% | 23\% | 25\% | 24\% |
| 2 | 13\% | $14 \%$ | $16 \%$ | $11 \%$ | $15 \%$ | 12\% | 15\% | 13\% | 15\% | 12\% |
| 1 - Strongly disagree | 18\% | $5 \%$ | $\begin{gathered} \text { 17\% } \\ \mathrm{A}^{*} \end{gathered}$ | $16 \%$ | $\begin{aligned} & 24 \% \\ & \text { A.F } \end{aligned}$ | $\begin{gathered} 23 \% \\ \text { A.F } \end{gathered}$ | $\begin{gathered} 12 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 20 \% \\ \text { A } \end{gathered}$ | 17\% | 19\% |
| Don't know | 5\% | $5 \%$ | 6\% | $5 \%$ | 7\% | 2\% | 5\% | 6\% | 5\% | 4\% |
| Net: Agree (top 2) | 39\% | $41 \%$ | $34 \%$ | $41 \%$ | $36 \%$ | 43\% | 37\% | 38\% | 37\% | 41\% |
| Net: Disagree (bottom 2) | 31\% | $20 \%$ | $32 \%$ | $27 \%$ | $\begin{gathered} 39 \% \\ A^{*} \end{gathered}$ | $\begin{gathered} 35 \% \\ \mathrm{~A} \end{gathered}$ | 27\% | 33\% | 32\% | 31\% |

I use these days to do the bulk of my Christmas shopping

| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 - Strongly agree | 7\% | $9 \%$ | $9 \%$ | $4 \%$ | $10 \%$ | 3\% | 9\% | 7\% | 6\% | 7\% |
| 4 | 11\% | $\begin{aligned} & 21 \% \\ & \text { B. }{ }^{*} \end{aligned}$ | 7\% | $12 \%$ | $10 \%$ | 11\% | $\begin{gathered} 12 \% \\ B \end{gathered}$ | 11\% | 7\% | $\begin{gathered} 15 \% \\ H \end{gathered}$ |
| 3 | 29\% | 27\% | $27 \%$ | $31 \%$ | $25 \%$ | 34\% | 27\% | 28\% | $31 \%$ | 28\% |
| 2 | 25\% | $14 \%$ | $\begin{aligned} & 30 \% \\ & \text { A. } F^{*} \end{aligned}$ | $26 \%$ | $\begin{gathered} 29 \% \\ \mathrm{~A}^{*} \end{gathered}$ | 23\% | $\begin{gathered} 24 \% \\ \text { A } \end{gathered}$ | 27\% | 25\% | 25\% |
| 1 - Strongly disagree | 23\% | $21 \%$ | $21 \%$ | $24 \%$ | 22\% | 26\% | 21\% | 23\% | 27\% | 21\% |
| Don't know | 4\% | 7\% | 7\% | 3\% | $4 \%$ | 2\% | 7\% | 3\% | 5\% | 4\% |
| Net: Agree (top 2) | 18\% | $\begin{aligned} & 30 \% \\ & \text { B.E.F* } \end{aligned}$ | 16\% | 16\% | 19\% | 14\% | $\begin{gathered} 21 \% \\ \text { B } \end{gathered}$ | 18\% | 13\% | $\begin{gathered} 22 \% \\ H \end{gathered}$ |
| Net: Disagree (bottom 2) | 48\% | $36 \%$ | $51 \%$ | $50 \%$ | $51 \%$ | 50\% | 45\% | 51\% | 52\% | 46\% |

Fieldwork Dates: 15th - 20th November 2019

## Sample Size: 1,007 GB Adults

YouGov

Itend to know which brands I will shop with before the
sales days have started

| Total | Age |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Net: 18-34 | Net: 35-54 | Male | Female |
|  | A | B | c | D | E | F | G | H | I |


| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 - Strongly agree | 15\% | $11 \%$ | $\begin{gathered} 24 \% \\ \text { A.C.E.G* } \end{gathered}$ | $11 \%$ | $17 \%$ | 12\% | $\begin{gathered} 19 \% \\ \mathrm{~A} \end{gathered}$ | 14\% | 12\% | 18\% |
| 4 | 28\% | $23 \%$ | $29 \%$ | $27 \%$ | $21 \%$ | 34\% | 27\% | 24\% | 28\% | 28\% |
| 3 | 26\% | $21 \%$ | $24 \%$ | $\begin{aligned} & 36 \% \\ & \text { E.F } \end{aligned}$ | 26\% | 22\% | 23\% | 32\% | 23\% | 29\% |
| 2 | 15\% | $\begin{gathered} 25 \% \\ \text { B.C.F.G* } \end{gathered}$ | 9\% | 9\% | 17\% | 18\% | $\begin{gathered} 15 \% \\ \text { B } \end{gathered}$ | 13\% | $\begin{gathered} \text { 20\% } \\ \text { I } \end{gathered}$ | 11\% |
| 1 - Strongly disagree | 12\% | $13 \%$ | 6\% | $14 \%$ | $15 \%$ | 12\% | 8\% | $\begin{gathered} 14 \% \\ \text { B } \end{gathered}$ | 13\% | 10\% |
| Don't know | 4\% | $\begin{gathered} 7 \% \\ \mathrm{E}^{*} \end{gathered}$ | $\begin{aligned} & 8 \% \\ & \mathrm{E}^{*} \end{aligned}$ | 3\% | $4 \%$ | 1\% | $\begin{gathered} 8 \% \\ E \end{gathered}$ | 3\% | 4\% | 4\% |
| Net: Agree (top 2) | 43\% | 34\% | $\begin{gathered} 53 \% \\ \text { A.C.D.F.G* } \end{gathered}$ | $38 \%$ | $38 \%$ | 46\% | $\begin{gathered} 46 \% \\ \text { A } \end{gathered}$ | 38\% | 40\% | 46\% |
| Net: Disagree (bottom 2) | 27\% | $\begin{aligned} & 38 \% \\ & \text { B.F } \end{aligned}$ | $14 \%$ | $23 \%$ | $\begin{gathered} 32 \% \\ \mathrm{~B}^{*} \end{gathered}$ | $\begin{gathered} 31 \% \\ B \end{gathered}$ | $\begin{gathered} 23 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 27 \% \\ \text { B } \end{gathered}$ | $\begin{gathered} 34 \% \\ \hline \end{gathered}$ | 22\% |

The discounts will be even more important for me this
year due to the uncertainty with Brexit and my finances

| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 - Strongly agree | 11\% | 2\% | $\begin{aligned} & 12 \% \\ & \text { A.F } \end{aligned}$ | $14 \%$ | $\begin{gathered} 15 \% \% \\ A^{*} \end{gathered}$ | $\begin{gathered} 12 \% \\ \mathrm{~A} \end{gathered}$ | $\begin{gathered} 8 \% \\ \text { A } \end{gathered}$ | $\begin{gathered} 14 \% \\ \mathrm{~A} \end{gathered}$ | 9\% | 13\% |
| 4 | 16\% | $14 \%$ | $20 \%$ | $14 \%$ | 17\% | 13\% | 18\% | 15\% | 10\% | $\begin{gathered} 19 \% \\ H \end{gathered}$ |
| 3 | 25\% | 23\% | $23 \%$ | $27 \%$ | $24 \%$ | 26\% | 23\% | 25\% | 25\% | 25\% |
| 2 | 16\% | 14\% | 12\% | 14\% | 18\% | 18\% | 13\% | 16\% | 17\% | 14\% |
| 1 - Strongly disagree | 26\% | $29 \%$ | 22\% | $28 \%$ | $22 \%$ | 27\% | 25\% | 25\% | $33 \%$ | 20\% |
| Don't know | 7\% | $\begin{aligned} & \text { 18\% } \\ & \text { C.D.E.G* } \end{aligned}$ | $10 \%$ | $4 \%$ | $4 \%$ | 4\% | $\begin{gathered} 13 \% \\ \text { C.D.E.G } \end{gathered}$ | 4\% | 6\% | $8 \%$ |
| Net: Agree (top 2) | 27\% | $16 \%$ | $\begin{aligned} & \text { 32\% } \\ & \text { A. }{ }^{*} \end{aligned}$ | $27 \%$ | $\begin{gathered} 32 \% \\ \mathrm{~A}^{*} \end{gathered}$ | 25\% | $\begin{gathered} 26 \% \\ \text { A } \end{gathered}$ | 29\% | 19\% | $\begin{gathered} 33 \% \\ H \end{gathered}$ |
| Net: Disagree (bottom 2) | 41\% | $43 \%$ | $34 \%$ | 42\% | $40 \%$ | 45\% | 38\% | 41\% | $50 \%$ | 34\% |

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## Sample Size: 1,007 GB Adults

YouGov

| Total | Age |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | Net: 18-34 | Net: 35-54 | Male | Female |
|  | A | B | c | D | E | F | G | H | 1 |

What are the reasons that you don't plan or are not sure of
shopping on or during the sales day period? Please

| Base | 594 | 45 | 81 | 90 | 85 | 293 | 126 | 175 | 295 | 299 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| I have to wait for a long time for delivery for products | 1\% | $\begin{aligned} & 7 \% \\ & \text { B.E } \end{aligned}$ |  | 2\% | 2\% | 0\% | $\begin{aligned} & \text { 2\% } \\ & \text { B.E } \end{aligned}$ | $\begin{gathered} 2 \% \\ \mathrm{E} \end{gathered}$ | 1\% | 1\% |
| The products sold during these sales are usually of poor quality | 9\% | $13 \%$ | $\begin{aligned} & \text { 15\% } \\ & \mathrm{E}^{*} \end{aligned}$ | 11\% | 8\% | 7\% | $\begin{gathered} 14 \% \\ \mathrm{E} \end{gathered}$ | 10\% | 10\% | 8\% |
| The discounts offered are actually not as good as at other times of the year | 30\% | 27\% | $35 \%$ | $30 \%$ | $28 \%$ | 29\% | 32\% | 29\% | 28\% | 31\% |
| I don't need to buy anything | 53\% | $53 \%$ | 57\% | $53 \%$ | $51 \%$ | 53\% | 56\% | 52\% | 57\% | 50\% |
| There are many of these similar events throughout the year, so, I have no hurry | 31\% | 29\% | 25\% | 28\% | $28 \%$ | 36\% | 26\% | 28\% | 29\% | 34\% |
| I am not interested in sales | 20\% | 9\% | 17\% | $17 \%$ | $\begin{aligned} & \text { 28\% } \\ & \text { A. } F^{*} \end{aligned}$ | 21\% | 14\% | $\begin{gathered} 22 \% \\ \text { A } \end{gathered}$ | $26 \%$ | 14\% |
| I am not aware of this event | 1\% | 2\% |  | 2\% |  | 2\% | 1\% | 1\% | 1\% | 2\% |
| Other | 10\% | 7\% | 12\% | $9 \%$ | 12\% | 10\% | 10\% | 10\% | 7\% | $\begin{gathered} 13 \% \\ \hline \end{gathered}$ |
| None of these | 5\% | $\begin{aligned} & 16 \% \\ & \text { D.E.G* } \end{aligned}$ | $\begin{gathered} 7 \% \\ \mathrm{E}^{*} \end{gathered}$ | $\begin{gathered} 7 \% \\ \mathrm{E}^{*} \end{gathered}$ | 2\% | 2\% | $\begin{gathered} 10 \% \\ \text { D.E } \end{gathered}$ | 5\% | 6\% | 3\% |

How do you think you will shop during the sales day
period. Please select all that apply.

| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Online | 87\% | $89 \%$ | 87\% | 88\% | 89\% | 85\% | 88\% | 88\% | 86\% | 88\% |
| Via a retailer app | 11\% | $11 \%$ | $\begin{gathered} 18 \% \\ \mathrm{E}^{*} \end{gathered}$ | $12 \%$ | 10\% | 6\% | $\begin{gathered} 15 \% \\ \mathrm{E} \end{gathered}$ | 11\% | 12\% | 10\% |
| In-store | 34\% | $29 \%$ | $33 \%$ | $38 \%$ | 28\% | 38\% | 32\% | 33\% | 37\% | 32\% |
| Don't know | 3\% | $4 \%$ | $3 \%$ | $4 \%$ | $3 \%$ | 2\% | 3\% | 3\% | 4\% | 2\% |
| Net: Online/ via App | 89\% | $91 \%$ | $\stackrel{88}{*}$ | 88\% | 93\% | 86\% | 89\% | 90\% | 87\% | 90\% |

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## Sample Size: 1,007 GB Adults

YouGov

| Total | Age |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 18-24 | 25-34 | 35-44 | 45-54 | $55+$ | Net: 18-34 | Net: 35-54 | Male | Female |
|  | A | B | c | D | E | F | G | H | 1 |

Which device(s) do you plan to use for purchasing item
on or during the sales day period? Please select all that
apply.
you visit different retailer's websites and compare
prices you find on the same product before making your purchase decision?

| Base | 366 | 51 | 79 | 65 | 67 | 104 | 130 | 132 | 158 | 208 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Yes | 85\% | 82\% | 82\% | $85 \%$ | 85\% | 88\% | 82\% | 85\% | 87\% | 83\% |
| No | 7\% | 10\% | $10 \%$ | 3\% | $9 \%$ | 6\% | 10\% | 6\% | 6\% | 9\% |
| Don't know | 8\% | 8\% | 8\% | $12 \%$ | $6 \%$ | 7\% | 8\% | 9\% | 8\% | 8\% |

Will you search online whilst shopping in-store to
compare prices you find on the same product before
making your purchase decision?

| Base | 140 | 16 | 30 | 28 | 20 | 46 | 46 | 48 | 67 | 73 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Yes | 66\% | 56\% | 70\% | 75\% | 75\% | 57\% | 65\% | 75\% | 69\% | 63\% |
|  |  | ** | * | ** | ** | * | * | * | * | * |
| No | 23\% | 25\% | $23 \%$ | 18\% | 10\% | 30\% | 24\% | $15 \%$ | 21\% | $25 \%$ |
| Don't know | 11\% | 19\% | 7\% | $7 \%$ | $15 \%$ | $13 \%$ | 11\% | $10 \%$ | 10\% | $12 \%$ |

Overall, compared with the sales day period of 2018 , do
you expect to spend more or less money this year (2019)?

| Base | 413 | 56 | 90 | 74 | 72 | 121 | 146 | 146 | 182 | 231 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| I expect to spend more money than at the 2018 sales days | 22\% | $30 \%$ | $\begin{gathered} \text { 29\% } \\ \mathrm{E}^{*} \end{gathered}$ | 22\% | $18 \%$ | 15\% | $\begin{gathered} 29 \% \\ \mathrm{E} \end{gathered}$ | 20\% | 25\% | 19\% |
| I expect to spend less money than at the 2018 sales days | 31\% | 29\% | 37\% | 28\% | $33 \%$ | 26\% | 34\% | $31 \%$ | 26\% | 34\% |
| I expect to spend the same as at the 2018 sales days | 28\% | 14\% | 16\% | $\begin{aligned} & 30 \% \\ & \text { A.B.F* } \end{aligned}$ | $\begin{gathered} 28 \% \\ \mathrm{~F}^{*} \end{gathered}$ | $\begin{aligned} & 42 \% \\ & \text { A.B.D.F.G } \end{aligned}$ | 15\% | $\begin{aligned} & 29 \% \\ & \text { A.B.F } \end{aligned}$ | 30\% | 26\% |
| Don't know/not applicable | 20\% | 27\% | $19 \%$ | 20\% | $21 \%$ | 17\% | 22\% | 21\% | 19\% | 20\% |

