

# Wine

Fieldwork Dates: 24th - 25th October 2019

Conducted by YouGov On behalf of YouGov RealTime

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#### BACKGROUND

This spreadsheet contains survey data collected and analysed by YouGov plc. No information contained within this spreadsheet may be published without the consent of YouGov Plc and the client named on the front cover.

Methodology: This survey has been conducted using an online interview administered to members of the YouGov Plc panel of 1.2 million individuals who have agreed to take part in surveys. Emails are sent to panelists selected at random from the base sample. The e-mail invites them to take part in a survey and provides a generic survey link. Once a panel member clicks on the link they are sent to the survey that they are most required for, according to the sample definition and quotas. (The sample definition could be "US adult population" or a subset such as "US adult females"). Invitations to surveys don't expire and respondents can be sent to any available survey. The responding sample is weighted to the profile of the sample definition to provide a representative reporting sample. The profile is normally derived from census data or, if not available from the census, from industry accepted data.

YouGov plc make every effort to provide representative information. All results are based on a sample and are therefore subject to statistical errors normally associated with sample-based information.

For further information about the results in this spreadsheet, please contact YouGov Plc +1 888.729.0773 or email omnibus.us@yougov.com quoting the survey details

#### EDITOR'S NOTES - all press releases should contain the following information

All figures, unless otherwise stated, are from YouGov Plc. Total sample size was 1179 adults who are 21 or older. Fieldwork was undertaken between 24th - 25th October 2019. The survey was carried out online. The figures have been weighted and are representative of all US adults (aged 18+).

NOTE: All press releases or other publications must be checked by YouGov Plc before use. YouGov requires 48hours to check a press release unless otherwise agreed.

- YouGov is registered with the Information Commissioner
- YouGov is a member of the British Polling Council

Any percentages calculated on bases fewer than 50 respondents must not be reported as they do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures will be italicised.

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

rrw\_q1. How often, if ever, do you drink wine?



rrw\_q2\_2. White wine

		Gender		Generation								Reg		
	Total	Male	Female	Gen Z (2000 and later)	Millennial (1982- 1999)	Gen X (1965- 1981)	Baby Boomer (1946-1964)	Silent Generation (1928-1945)	Pre-Silent Generation (1927 and earlier)	Other	Northeast	Midwest		
		Α	В	С	D	E	F	G	Н	I	J	K		
Irink wine?														
Unweighted base	1179	537	642	-	359	300	434	85	1	-	208	277		
Base: All US Adults	1175	570	604	-	368	299	418	88	1	-	208	250		
Daily	4%	4%	4%	- **	6%	3%	3%	7% *	- **	- **	8% K.L	2%		
A few times a week	8%	9%	8%	- **	10% G	10% G	7%	2%	-	- **	8%	7%		
Once a week	7%	7%	6%	- **	10% E.F	4%	6%	6% *	-	- **	6%	5%		
Once every couple of weeks	8%	7%	8%	- **	11%	7%	7%	6% *	-	- **	10%	7%		
Once a month	7%	8%	6%	- **	10% E.G	5%	7%	2%	- **	- **	7%	10% L		
More often than once a month	2%	1%	2%	- **	3%	1%	1%	- *	- **	- **	-	1%		
Only on special occasions	24%	24%	24%	- **	24%	26%	24%	22%	100%	- **	23%	26%		
Never	39%	37%	40%	- **	24%	44% D	44% D	54% D*	- **	- **	37%	41%		
Don't know	2%	2%	2%	- **	3% E	1%	2%	1%	- **	- **	1%	1%		

Unweighted base	722	337	385	-	269	171	241	40	1	-	132	161
Base: All US Adults who drink wine	721	358	363	-	279	168	234	40	1	-	132	148
Like a lot	37%	43%	31%	-	30%	40%	42%	42%	100%	-	48%	32%
		В		**		D	D	*	**	**	K.L.M	
Somewhat like	32%	31%	34%	-	34%	34%	31%	23%	-	-	29%	30%
				**				*	**	**		
Neither like nor dislike	11%	9%	13%	-	12%	8%	11%	16%	-	-	9%	15%
				**				*	**	**		
Somewhat dislike	11%	9%	12%	-	12%	11%	10%	7%	-	-	8%	14%
				**				*	**	**		
Strongly dislike	6%	4%	7%	-	8%	5%	3%	9%	-	-	5%	7%
				**	F			*	**	**		
Don't know	2%	2%	1%	-	2%	1%	1%	3%	-	-	1%	2%
				**				*	**	**		
Not applicable - I've never had this type of wine	2%	1%	2%	-	2%	1%	2%	-	-	-	1%	2%
				**				*	**	**		
Unweighted base	722	337	385	-	269	171	241	40	1	-	132	161
Base: All US Adults who drink wine	721	358	363		279	168	234	40	1	-	132	148
Like a lot	29%	26%	32%	-	30%	26%	29%	34%	-	-	40%	28%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

rrw\_q1. How often, if ever, do you drink wine?



rrw\_q2\_2. White wine

		ion			R	ace						
	Total	South	West	White	Black	Hispanic	Other (NET)	No HS, High school graduate	Some college, 2- year	4-year	Post Grad	Married
		L	М	N	0	Р	Q	R	S	Т	U	V
drink wine?												
Unweighted base	1179	427	267	829	141	142	67	435	374	236	134	582
Base: All US Adults	1175	446	270	789	142	179	64	472	349	223	131	576
Daily	4%	4%	4%	4%	4%	6%	4%	4%	2%	5% S	11% R.S.T	4%
A few times a week	8%	8%	9%	8%	11%	7%	7% *	6%	7%	12% R.S	15% R.S	10% AB
Once a week	7%	5%	10% K.L	6%	4%	11%	7% *	7%	4%	11% R.S.U	5%	8%
Once every couple of weeks	8%	6%	10%	8%	5%	10%	7% *	7%	7%	9%	12%	8%
Once a month	7%	6%	7%	8%	6%	5%	6%	5%	9%	8%	7%	7%
More often than once a month	2%	2% J	2%	1%	2%	2%	5% N*	1%	2%	2%	2%	1%
Only on special occasions	24%	26%	21%	24%	28%	21%	29%	21%	28% R	24%	24%	24%
Never	39%	41%	34%	40%	38%	34%	34%	46% T.U	40% T.U	30%	24%	37%
Don't know	2%	2%	2%	1%	2%	4% N	-	3%	2%	-	1%	2%

Unweighted base	722	253	176	491	90	96	45	230	221	167	104	369
Base: All US Adults who drink wine	721	264	177	471	89	119	43	255	210	157	100	365
Like a lot	37%	35%	35%	37%	30%	42%	37%	41% S	31%	35%	40%	40%
Somewhat like	32%	31%	39%	34%	35%	25%	31%	28%	35%	38% R	30%	36% X.Z
Neither like nor dislike	11%	9%	12%	10%	13%	12%	14%	13%	11%	8%	12%	11%
Somewhat dislike	11%	13%	8%	11%	12%	11%	6%	11%	12%	11%	7% *	7%
Strongly dislike	6%	7%	4%	6%	3%	6%	8%	3%	8% R	6%	9% R*	4%
Don't know	2%	2%	1%	2%	3%	1%	2%	2%	2%	2%	1%	1%
Not applicable - I've never had this type of wine	2%	2%	1%	1%	4%	3%	2%	3%	1%	1%	- *	1%
e												
Unweighted base	722	253	176	491	90	96	45	230	221	167	104	369
Base: All US Adults who drink wine	721	264	177	471	89	119	43	255	210	157	100	365
Like a lot	29%	27%	26%	31%	29%	26%	21%	23%	29%	35%	35%	30%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

rrw\_q1. How often, if ever, do you drink wine?



rrw\_q2\_2. White wine

		Marital Status										
	Total	Civil Partnership		In a relationship, not living together	NET: In a relationship	Single	Divorced	Widowed	Separated	Other	Prefer not to say	Younger than 18
		w	X	Y	Z	AA	АВ	AC	AD	AE	AF	AG
Irink wine?												
Unweighted base	1179	30	79	24	715	271	110	49	18	5	11	305
Base: All US Adults	1175	32	74	26	708	280	103	49	19	5	10	312
Daily	4%	3%	4%	3%	4%	5%	2%	9%	-	20%	-	7%
		**	*	**				*	**	**	**	AH.AI
A few times a week	8%	16%	6%	-	10%	6%	4%	9%	4%	13%	-	12%
		**	*	**	AB			*	**	**	**	AH.AI.AJ
Once a week	7%	7%	7%	7%	8%	6%	4%	2%	5%	-	-	9%
		**	*	**				*	**	**	**	
Once every couple of weeks	8%	14%	9%	8%	8%	8%	8%	4%	5%	-	9%	7%
		**	*	**				*	**	**	**	
Once a month	7%	15%	9%	17%	8%	7%	3%	4%	4%	-	-	7%
		**	*	**				*	**	**	**	
More often than once a month	2%	-	4%	5%	1%	2%	2%	1%	4%	-	8%	1%
		**	V.Z*	**	V					**	**	
Only on special occasions	24%	20%	26%	15%	24%	21%	32%	21%	35%	49%	55%	24%
					000/	4007	AA					000/
Never	39%	24%	32%	46%	36%	43%	43%	51%	35%	**	17%	30%
Deal!	20/				20/	20/	40/	X.Z*				20/
Don't know	2%	- **	3%	**	2%	2%	1%	-	7%	18%	11%	2%

Unweighted base	722	22	54	14	459	150	61	25	13	5	9	215
Base: All US Adults who drink wine	721	25	51	14	454	159	58	24	12	5	9	220
Like a lot	37%	35%	34%	19%	39%	34%	38%	28%	42% **	- **	20%	37%
Somewhat like	32%	12%	20%	27%	32% X	32%	34%	38%	26%	33%	25%	37%
Neither like nor dislike	11%	8%	21% V.Z.AB*	9%	12%	11%	5% *	12%	13%	- **	11%	13%
Somewhat dislike	11%	36%	19% V.Z.AA*	26%	11% V	8%	17% V.AA*	11%	8%	24%	20%	9%
Strongly dislike	6%	9%	4% *	19%	5%	7%	6% *	10%	11%	- **	24%	3%
Don't know	2%	- **	0%	- **	1%	4%	-	- **	- **	18%	- **	1%
Not applicable - I've never had this type of wine	2%	- **	2%	-	1%	4%	:	- **	- **	25%	- **	1%
-												
Unweighted base	722	22	54	14	459	150	61	25	13	5	9	215
Base: All US Adults who drink wine	721	25	51	14	454	159	58	24	12	5	9	220
Like a lot	29%	36%	26%	31%	30%	29%	30%	36%	14%	20%	20%	30%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

rrw\_q1. How often, if ever, do you drink wine?



rrw\_q2\_2. White wine

	Parent or guardian of any children						Inco	ome		Type of Area Lived in			
	Total	18 or over	NET: Any age	Not a parent / guardian	Don't know / Prefer not to say	Under \$40k	\$40k to \$80k	\$80k+	Don't know / Prefer not to say	Urban	Suburban/ Town	Rural	
		АН	Al	AJ	AK	AL	АМ	AN	AO	AP	AQ	AR	
Irink wine?													
Unweighted base	1179	433	695	452	32	414	345	260	160	374	550	247	
Base: All US Adults	1175	420	690	454	31	424	346	251	154	377	542	247	
Daily	4%	2%	4% AH	4%	5% **	4%	4%	6%	4%	5%	3%	4%	
A few times a week	8%	6%	9% AH	8%	3%	5%	8%	15% AL.AM.AO	5%	11% AR	9% AR	3%	
Once a week	7%	7%	7%	6%	- **	7% AO	6%	9% AO	2%	11% AQ.AR	6% AR	2%	
Once every couple of weeks	8%	7%	7%	9%	12%	6%	9%	8%	10%	9%	8%	7%	
Once a month	7%	6%	7%	7%	5% **	5%	9%	8%	7%	7%	6%	10%	
More often than once a month	2%	1%	1%	2%	- **	2%	1%	1%	2%	2%	2%	1%	
Only on special occasions	24%	25%	24%	25%	11%	21%	28% AL	23%	26%	21%	26%	26%	
Never	39%	46% AG.AI.AJ	39% AG	37% AG	49%	48% AM.AN.AO	34%	29%	37%	32%	40% AP	46% AP	
Don't know	2%	0%	1% AH	2%	16%	1%	1%	1%	7% AL.AM.AN	3%	2%	1%	

Unweighted base	722	234	422	282	18	210	222	187	103	253	331	134
Base: All US Adults who drink wine	721	227	420	285	16	220	227	178	96	257	327	133
Like a lot	37%	39%	38%	37%	10%	42% AO	35% AO	44% AO	17%	39%	36%	34%
Somewhat like	32%	31%	33%	31%	24%	30%	33%	31%	40% *	34%	30%	37%
Neither like nor dislike	11%	10%	11%	11%	- **	13%	10%	11%	10%	13%	11%	9%
Somewhat dislike	11%	11%	11%	10%	28%	7%	13%	9%	16% AL*	8%	14% AP	9%
Strongly dislike	6%	8% AG.AI	5%	6%	22%	5%	6%	5%	7% *	5%	6%	6%
Don't know	2%	1%	1%	2%	11%	1%	1%	1%	5% AL.AM.AN*	2%	1%	4% AQ
Not applicable - I've never had this type of wine	2%	1%	1%	2%	6%	3% AN	1%	-	3% AN*	1%	3%	1%
Unweighted base	722	234	422	282	18	210	222	187	103	253	331	134
Base: All US Adults who drink wine	721	227	420	285	16	220	227	178	96	257	327	133
Like a lot	29%	31%	30%	28%	16%	26%	29%	37%	23%	28%	32%	26%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



Other
AS

rrw\_q1. How often, if ever, do you drink wine?

ink wine?		
Unweighted base	1179	8
Base: All US Adults	1175	8
Daily	4%	14%
A few times a week	8%	- **
Once a week	7%	-
Once every couple of weeks	8%	12%
Once a month	7%	-
More often than once a month	2%	- **
Only on special occasions	24%	11%
Never	39%	48%
Don't know	2%	16%

Thinking of drinking a glass of wine by itself, to what extent do you like or dislike each of the following types of wine? Please select one option on each row.

rrw\_q2\_1. Red wine

Unweighted base	722	4
Base: All US Adults who drink wine	721	4
Like a lot	37%	70%
Somewhat like	32%	- **
Neither like nor dislike	11%	-
Somewhat dislike	11%	-
Strongly dislike	6%	30%
Don't know	2%	- **
Not applicable - I've never had this type of wine	2%	-

rrw\_q2\_2. White wine

Unweighted base	722	4
Base: All US Adults who drink wine	721	4
Like a lot	29%	20%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

YouGov		Ge	nder				Generation					Reg
	Total	Male	Female	Gen Z (2000 and later)	Millennial (1982- 1999)	Gen X (1965- 1981)	Baby Boomer (1946-1964)	Silent Generation (1928-1945)	Pre-Silent Generation (1927 and earlier)	Other	Northeast	Midwest
				**				*	**	**	L.M	
Somewhat like	36%	38%	35%	**	33%	38%	40%	35% *	-	**	30%	30%
Neither like nor dislike	16%	16%	17%	- **	18%	15%	15%	16%	- **	-	18%	21% M
Somewhat dislike	9%	8%	9%	- **	9%	10%	8%	7% *	100%	-	7%	10%
Strongly dislike	4%	4%	3%	- **	3%	8% D.F	2%	3%	- **	-	4%	4%
Don't know	3%	4%	2%	- **	3%	2%	3%	5%	- **	-	0%	4% J
Not applicable - I've never had this type of wine	3%	4%	2%	- **	5%	1%	3%	- *	- **	-	1%	3%
rrw_q2_3. Rosé												
Unweighted base	722	337	385	-	269	171	241	40	1	-	132	161
Base: All US Adults who drink wine	721	358	363	-	279	168	234	40	1	-	132	148
Like a lot	22%	19%	26% A	- **	26%	22%	20%	12%	- **	-	27%	20%
Somewhat like	33%	31%	35%	- **	35%	30%	31%	42% *	100%	-	35%	34%
Neither like nor dislike	21%	21%	21%	- **	16%	20%	26% D	29%	- **	-	18%	21%
Somewhat dislike	10%	13% B	7%	- **	7%	14% D	11%	7% *	- **	-	8%	10%
Strongly dislike	5%	6%	4%	- **	5%	7% F	3%	4%	- **	-	5%	4%
Don't know	4%	5% B	2%	- **	5%	2%	3%	6% *	- **	-	4%	3%
Not applicable - I've never had this type of wine	5%	5%	5%	- **	6%	4%	5%	- *	- **	-	4%	7%
rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?												
Unweighted base	503	249	254	-	173	126	176	27	1	-	100	103
Base: All US Adults who drink wine	500	265	235	-	178	124	171	26	1	-	101	91
Pinot Noir	12%	16% B	9%	- **	11%	18%	10%	8% **	- **	-	12%	7% *
Cabernet sauvignon	18%	20%	14%	- **	12%	20%	19%	28%	100%	-	13%	14%
Cabernet franc	2%	3%	1%	- **	2%	2%	1%	-	-	-	4% *	1% *
Merlot	19%	16%	22%	- **	17%	23%	17%	26%	- **	-	14%	21%
Zinfandel	12%	10%	15%	- **	12%	10%	15%	15% **	- **	-	16%	13%
Malbec	5%	4%	5%	- **	8%	4%	3%	-	- **	-	2%	6%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

Malbec

YouGov		ion			R	ace			Educa	tion		
	Total	South	West	White	Black	Hispanic	Other (NET)	No HS, High school graduate	Some college, 2- year	4-year	Post Grad	Married
					*	*				R	R*	
Somewhat like	36%	36%	45% J.K	39% P	33%	27%	40%	33%	36%	40%	40%	38%
Neither like nor dislike	16%	16%	11%	15%	19%	16%	26%	20%	15%	13%	14%	16%
Somewhat dislike	9%	9%	8%	9%	6%	11%	8%	8%	12%	7%	7% *	7%
Strongly dislike	4%	4%	3%	3%	4%	8% N*	2%	5%	4%	2%	2%	5%
Don't know	3%	3%	3%	2%	2%	5% *	2%	5%	2%	1%	2%	3%
Not applicable - I've never had this type of wine	3%	4%	4%	1%	7% N*	8% N*	*	6% T.U	2%	2%	-	2%
rrw_q2_3. Rosé												
Unweighted base	722	253	176	491	90	96	45	230	221	167	104	369
Base: All US Adults who drink wine	721	264	177	471	89	119	43	255	210	157	100	365
Like a lot	22%	20%	23%	20%	33% N.Q*	28%	14%	20%	26%	24%	16%	21%
Somewhat like	33%	33%	32%	36% Q	29%	29%	21%	30%	31%	41% R.S	33%	33%
Neither like nor dislike	21%	22%	22%	21%	18%	17%	38% N.O.P*	23%	19%	16%	29% S.T*	24% AA
Somewhat dislike	10%	10%	11%	11%	5% *	9%	11%	9%	11%	9%	11%	9%
Strongly dislike	5%	6%	3%	5%	4% *	2%	7% *	4%	5%	4%	7% *	4%
Don't know	4%	4%	5%	3%	2%	7%	2%	6% T	3%	1%	2%	3%
Not applicable - I've never had this type of wine	5%	5%	4%	4%	7% *	8%	7% *	7% U	4%	5%	1%	5%
rw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?												
Unweighted base	503	169	131	350	57	66	30	157	146	122	78	281
Base: All US Adults who drink wine	500	177	131	333	58	80	29	175	140	114	70	277
Pinot Noir	12%	9%	21% K.L	12%	4%	22% O*	9%	16% S	6%	14% S	14%	15%
Cabernet sauvignon	18%	21%	19%	19%	13%	12%	29%	12%	19%	18%	28% R*	16%
Cabernet franc	2%	1%	1%	1%	- *	4%	6% **	1%	1%	2%	3%	2%
Merlot	19%	22%	18%	19%	23%	18%	12%	15%	24%	18%	20%	17%
Zinfandel	12%	12%	10%	10%	27%	14%	3%	15%	16%	7%	7%	12%
					NI*	*	**	т	т -			

9%

6%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

Somewhat like 36%  Neither like nor dislike 16%  Somewhat dislike 9%  Strongly dislike 4%  Don't know 3%  Not applicable - I've never had this type of wine 3%  Trw_q2_3. Rosé  Unweighted base 722  Base: All US Adults who drink wine 721  Like a lot 22%  Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike 10%  Strongly dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine 5%  Trw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base 503  Base: All US Adults who drink wine 500  Pinot Noir 12%  Cabernet sauvignon 18%	Partnership or civil  ** 16% ** 9% ** 29% ** 4% ** 6% **		n a relationship, not living together  **  45%  **  24%  **  -  **	NET: In a relationship  37%  16%  9%  V  4%	Single  32%  15%  10%	Divorced  * 39%  * 21%  *	** 49% ** 15%	** 47% ** 20%	** 24% **	Prefer not to say  ** 25%  **	Younger than 1
Neither like nor dislike  Somewhat dislike  Strongly dislike  Aw  Don't know  Not applicable - I've never had this type of wine  Trw_q2_3. Rosé  Unweighted base Base: All US Adults who drink wine Like a lot Like a lot Like a lot Like a lot Somewhat like Somewhat like Somewhat dislike Somewhat dislike Find thow  Not applicable - I've never had this type of wine  Trw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base Base: All US Adults who drink wine Pinot Noir  Don't know  Pinot Noir  Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine  Somewhat Don't know  Not applicable - I've never had this type of wine	16% ** 9% ** 29% ** 4% ** - ** 6% **	36%  * 20%  * 13%  * 5%  *	45%  ** 24%  **  -  **  **	16% 9% V	15%	39% * 21% *	49% ** 15%	47% **	24%	25%	37%
Neither like nor dislike  Somewhat dislike  Strongly dislike  Don't know  Not applicable - I've never had this type of wine  Trw_q2_3. Rosé  Unweighted base Base: All US Adults who drink wine Like a lot 22%  Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike 5%  Somewhat dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine 5%  Trw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base Base: All US Adults who drink wine Pinot Noir 12%	** 9% ** 29% ** 4% ** - ** 6% **	* 20% * 13% * 5% * 0%	** 24%  **  -  **  -  **	16% 9% V	15%	21%	** 15%	**	**	**	37%
Somewhat dislike  Strongly dislike  Don't know  Not applicable - I've never had this type of wine  Trw_q2_3. Rosé  Unweighted base Base: All US Adults who drink wine Like a lot 22%  Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike Somewhat dislike 10%  Strongly dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine  Trw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base Base: All US Adults who drink wine Pinot Noir 12%	** 29%  ** 4%  ** 6%  **	* 13%     * 5%     * 0%	** - ** - **	9% V		*		200/	4001		
Strongly dislike  Don't know 3%  Not applicable - I've never had this type of wine 3%  Inweighted base Base: All US Adults who drink wine Like a lot 22%  Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike 10%  Strongly dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine 5%  Inweighted base 503  Base: All US Adults who drink wine Pinot Noir 12%	**  4%  **  -  **  6%  **	* 5% * 0%	**	V	10%		**	**	13%	11%	17%
Not applicable - I've never had this type of wine 3%  Inweighted base 722  Base: All US Adults who drink wine Like a lot 22%  Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike 10%  Strongly dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine 5%  Inweighted base 503  Base: All US Adults who drink wine Pinot Noir 12%	** - ** 6% **	* 0%	**	4%		6%	-	11%	**	20%	7%
Not applicable - I've never had this type of wine 3%  Trw_q2_3. Rosé  Unweighted base 722  Base: All US Adults who drink wine 1 Like a lot 22%  Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike 10%  Strongly dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine 5%  Trw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base 503  Base: All US Adults who drink wine Pinot Noir 12%	** 6% **				3%	1%	-	8% **	-	11%	5%
rrw_q2_3. Rosé    Unweighted base   722	**		**	3%	4%	1%	-	- **	18% **	- **	2%
Unweighted base  Base: All US Adults who drink wine Like a lot Like a lot Like a lot Somewhat like Somewhat like Somewhat dislike Somewhat dislike Strongly dislike Strongly dislike Strongly dislike Fination  Not applicable - I've never had this type of wine  Trw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base Base: All US Adults who drink wine Pinot Noir 12%	22	*	**	2%	7% V.Z	1%	-	- **	25%	14%	2%
Base: All US Adults who drink wine Like a lot Like a lo	22										
Like a lot 22%  Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike 10%  Somewhat dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine 5%  rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base 503  Base: All US Adults who drink wine Pinot Noir 12%	22	54	14	459	150	61	25	13	5	9	215
Somewhat like 33%  Neither like nor dislike 21%  Somewhat dislike 10%  Strongly dislike 5%  Don't know 4%  Not applicable - I've never had this type of wine 5%  rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base 503  Base: All US Adults who drink wine Pinot Noir 12%	25	51	14	454	159	58	24	12	5	9	220
Neither like nor dislike  Somewhat dislike  Strongly dislike  Don't know  4%  Not applicable - I've never had this type of wine  Trw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base  Base: All US Adults who drink wine  Pinot Noir  12%	17%	16%	18%	20%	24%	29%	34%	22%	**	20%	32% AH.AI.AJ
Somewhat dislike  Strongly dislike  5%  Don't know  4%  Not applicable - I've never had this type of wine  5%  rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base  Base: All US Adults who drink wine Pinot Noir  12%	24%	36%	45%	33%	34%	31%	46%	8% **	13%	25%	29%
Strongly dislike  Don't know  4%  Not applicable - I've never had this type of wine  5%  rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base  Base: All US Adults who drink wine Pinot Noir  12%	19%	25%	9%	24% AA	14%	16%	14%	37%	44%	32%	18%
Don't know 4%  Not applicable - I've never had this type of wine 5%  rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base 503  Base: All US Adults who drink wine Pinot Noir 12%	24%	11%	13%	10%	9%	13%	3%	14%	25%	9%	6%
Not applicable - I've never had this type of wine 5%  rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base Base: All US Adults who drink wine Pinot Noir 12%	10%	4%	6%	5%	6%	4%	3%	11%	-	**	6%
rrw_q3. Which ONE, if any, of the following red wines do you prefer the MOST?  Unweighted base Base: All US Adults who drink wine Pinot Noir 12%	**	4% *	10%	3%	5%	3%	-	8% **	18% **	- **	3%
prefer the MOST?  Unweighted base Base: All US Adults who drink wine Pinot Noir  12%	6% **	4% *	**	4%	8%	4%	-	- **	- **	14%	5%
Base: All US Adults who drink wine Pinot Noir 12%											
Pinot Noir 12%	11	30	6	328	100	43	17	9	2	4	157
	12	27	6	322	106	42	16	8	2	4	161
Cabernet sauvignon 18%	**	14%	22%	14%	10%	8%	**	14%	61%	**	15%
	31%	16%	19%	17%	21%	12%	30%	10%	-	21%	10%
Cabernet franc 2%	**	3%	**	2%	*	- *	10%	- **	**	- **	4% AH
Merlot 19%	27%	23%	14%	18%	21%	21%	27%	12%	**	23%	21%
Zinfandel 12%	9%	7% **	- **	11%	13%	18%	22%	20%	39%	- **	13%
Malbec 5%	**	8%	-	6%	2%	6%	5%	-	-	-	9%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

Somewhall like   Some	YouGov		Parent	or guardian of any	children			Inco	me			Type of Are	ea Lived in
Semontral tills		Total	18 or over	NET: Any age			Under \$40k	\$40k to \$80k	\$80k+		Urban		Rural
Notifice like nor desilice  Notifice like nor desilice  Screen/order desilice  T/2						**			AL.AO	•			
Screewhat disline 9% 8% 8% 9% 8% 7% 2% 7% 13% 9% 7% 15% 9% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 7% 5% 5% 5% 5% 7% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5%	Somewhat like	36%	35%	36%	37%		35%	39%	35%		34%	38%	38%
Strongly dialake 4% 2% 4% 3% 10% 10% 10% 5% 3% 4% 3% 3% 3% 3% 3% 5% 2% 2% 2% 2% 5% 5% 3% 4% 3% 3% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5%	Neither like nor dislike	16%	18%	18%	14%		19%	16%	15%		18%	16%	13%
Not applicable - I've never had this type of wine   3%   3%   3%   3%   3%   3%   3%   3	Somewhat dislike	9%	9%	8%	9%		7%	9%	7%		9%	7%	11%
Not applicable – I've never had this type of wine	Strongly dislike	4%	2%	4%	3%		5%	3%	4%		4%	3%	3%
NATED NO. 18 AP 10	Don't know	3%	3%	3%	3%		2%	2%	2%	6%	3%	1%	7% AQ
No.   Samewhat dislike   10%   11%   8%   12%   12%   22%   18%   21%   22%   21%   22%   21%   22%   22%   21%   22%	Not applicable - I've never had this type of wine	3%	1%	2%				2%	-		4%	3%	1%
Description   Page	rw_q2_3. Rosé												
Like a lot 22% 22% 28% 18% 18% 10% 23% 22% 13% 28% 20% 20% 20% 20% 35% 35% 35% 35% 35% 35% 35% 35% 35% 35		722	234	422	282	18	210	222	187	103	253	331	134
AHAJ	Base: All US Adults who drink wine	721	227	420	285	16	220	227	178	96	257	327	133
Neither like nor dislike  21% 22% 21% 22% 26% 23% 21% 17% 24% 19% 23%  Somewhat dislike  10% 111% 8% 12% 19% 8% 10% 11% 11% 11% 7%  AG.Al AG.Al AG.  AG. AG. AG.  Strongly dislike  5% 5% 6% 3% 14% 4% 4% 4% 5% 7% 5% 4%  Not applicable - I've never had this type of wine  5% 2% 4% 6% 5% 3% 5% 5% 2% 6% 3% 4%  AH AH **  **  **  **  **  **  **  **  **  **	Like a lot	22%	21%		18%		23%		22%		26%	20%	20%
Somewhat dislike 10% 11% 8% 12% 18% 8% 10% 12% 11% 11% 7% 11% 7% AGAI AGAI AGAI AGAI AGAI AGAI AGAI AGA	Somewhatlike	33%	35%	32%	35%		32%	31%	39%	28%	31%	36%	31%
Strongly dislike   5%   5%   6%   3%   14%   4%   4%   5%   7%   5%   4%   4%   5%   7%   5%   4%   4%   5%   7%   5%   4%   4%   5%   7%   5%   4%   4%   5%   7%   5%   4%   5%   7%   5%   4%   5%   7%   5%   4%   5%   7%   5%   4%   5%   7%   5%   4%   5%   7%   5%   4%   5%   7%   5%   4%   5%   7%   5%   5%   4%   5%   7%   5%   5%   5%   5%   5%   5	Neither like nor dislike	21%	22%	21%	22%		23%	21%	17%		19%	23%	20%
Strongly dislike 5% 5% 6% 6% 3% 14% 4% 4% 5% 7% 5% 4% 5% A% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5%	Somewhat dislike	10%		8%			8%	10%	12%		11%	7%	16% AQ
Not applicable - I've never had this type of wine 5% 2% 4% 6% 13% 6% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 5% 2% 10% 5% 5% 2% 5% 5% 5% 2% 5% 5% 5% 2% 5% 5% 2% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5%	Strongly dislike	5%		6%			4%	4%	5%		5%	4%	4%
AH AH +	Don't know	4%	4%	4%	4%		3%	5%	2%		3%	4%	5%
rev_q3. Which ONE, if any, of the following red wines do you prefer the MOST?    Unweighted base   503   165   303   193   7   149   152   141   61   187   220	Not applicable - I've never had this type of wine	5%	2%				6%	5%	2%		5%	5%	5%
Unweighted base   503   165   303   193   7   149   152   141   61   187   220				All	All					Alv			
Base: All US Adults who drink wine   500   159   300   194   5   157   155   132   56   186   217		503	165	303	193	7	149	152	141	61	187	220	93
Pinot Noir 12% 12% 13% 11% 15% 8% 15% 13% 15% 15% 10% Cabernet sauvignon 18% 15% 13% 24% 9% 18% 14% 19% 23% 16% 20% AG.AH.AI **  Cabernet franc 2% - 2% 1% - 1% 2% 3% - 3% 1% Merlot 19% 20% 20% 18% - 21% 19% 16% 20% 20% 20% 20% 20% 20% 20% 20% 20% 20													94
AG.AH.AI ** Cabernet franc 2% - 2% 1% - 1% 2% 3% - 3% 1%  Merlot 19% 20% 20% 18% - 21% 19% 16% 20% 20% 20%  Zinfandel 12% 15% 14% 10% 9% 14% 16% 8% 9% 9% 14%  ** AN						15%				15%			14%
Cabernet franc 2% - 2% 1% - 1% 2% 3% - 3% 1%  Merlot 19% 20% 20% 18% - 21% 19% 16% 20% 20% 20%  Zinfandel 12% 15% 14% 10% 9% 14% 16% 8% 9% 9% 14%  ** AN	Cabernet sauvignon	18%	15%	13%			18%	14%	19%	23%	16%	20%	14%
Merlot 19% 20% 20% 18% - 21% 19% 16% 20% 20% 20% 20% 20% 20% 20% 20% 20% 20	Cabernet franc	2%	-				1%	2%	3%		3%	1%	2%
AN -	Merlot	19%	20%		18%	-	21%	19%	16%	20%	20%	20%	14%
AN	Zinfandel	12%	15%	14%	10%		14%		8%		9%	14%	17%
	Malbec	5%	4%	6%	2%	_	2%	5%	8%	6%	6%	5%	2%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



<i>i</i>		
	Total	Other
		**
Somewhat like	36%	- **
Neither like nor dislike	16%	27%
Somewhat dislike	9%	30%
Strongly dislike	4%	23%
Don't know	3%	- **
Not applicable - I've never had this type of wine	3%	- **

rrw\_q2\_3. Rosé

Unweighted base	722	4
Base: All US Adults who drink wine	721	4
Like a lot	22%	20%
Somewhat like	33%	- **
Neither like nor dislike	21%	23%
Somewhat dislike	10%	- **
Strongly dislike	5%	57% **
Don't know	4%	-
Not applicable - I've never had this type of wine	5%	-

 $rrw\_q3.$  Which ONE, if any, of the following red wines do you prefer the MOST?

Unweighted base	503	3
Base: All US Adults who drink wine	500	3
Pinot Noir	12%	-
		**
Cabernet sauvignon	18%	29%
		**
Cabernet franc	2%	-
		**
Merlot	19%	71%
		**
Zinfandel	12%	-
		**
Malbec	5%	-
		**

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

∕ouGov <sup>°</sup>		Ge	ender				Generation					
	Total	Male	Female	Gen Z (2000 and later)	Millennial (1982- 1999)	Gen X (1965- 1981)	Baby Boomer (1946-1964)	Silent Generation (1928-1945)	Pre-Silent Generation (1927 and earlier)	Other	Northeast	Midwest
Sangiovese	2%	1%	2%	- :	2%	2%	1%		-	-	1%	- *
Syrah/Shiraz	4%	4%	4%	**	4%	4%	5%	**	**	**	1%	6%
Syranonia.	470	470	470	**	470	470	370	**	**	**	*	*
Barbera	1%	1%	1%	-	3%	-	-	-	-	-	3%	-
	4007		100/	**	F		201	**	**	**	*	*
A red blend	10%	9%	10%	- **	13%	6%	9%	7% **	**	**	15% L*	11%
Other	4%	3%	5%		2%	4%	6%	3%	-	-	4%	3%
				**				**	**	**	*	*
Don't know	5%	5%	6%	-	9%	2%	5%	-	-	-	7%	7%
Net coolisable I dealthan a conference	70/	70/	70/	**	E	C0/	00/	**	**	**	*	*
Not applicable - I don't have a preference	7%	7%	7%	**	6%	6%	8%	12%	**	**	8%	11%
_q4. Which one, if any, of the following white wines do you												
fer the MOST?												
Unweighted base	482	223	259	-	173	112	169	28	-	-	93	96
Base: All US Adults who drink wine	472	229	243	-	175	108	161	28	-	-	92	86
Sauvignon blanc	11%	12%	10%	- **	11%	10%	10%	18%	- **	**	12% K*	3%
Chardonnay	17%	20%	13%		13%	14%	19%	34%	-	-	13%	18%
1				**				**	**	**		*
Riesling	14%	15%	13%	-	8%	11%	20%	20%	-	-	17%	20%
				**			D	**	**	**		L*
Moscato	23%	16%	31%	- **	29% F	31% F	16%	4%	**	-	18%	26%
Pinot Grigio/Gris	13%	11%	A 15%	-	11%	10%	18%	8%	-		16%	8%
1 ma drigid dris	1570	1170	1370	**	1170	1070	1070	**	**	**	*	*
Gewürztraminer	4%	6%	2%	-	4%	3%	5%	-	-	-	4%	8%
		В		**				**	**	**		L*
Viognier	2%	1%	2%	1 5	3%	1%	1%	-		-	2%	1%
A 19-11	50/	50/	00/	**	70/	201	00/	**	**	**	*	*
A white blend	5%	5%	6%	- **	7%	6%	3%	3%	**	**	6% K*	- *
Other	2%	2%	3%		2%	4%	2%	-	-	-	-	5%
Suid	2,0	2,0	0,0	**	2,0	.,,	270	**	**	**		J*
Don't know	4%	6%	1%	-	5%	3%	3%	-	-	-	1%	5%
		В		**				**	**	**		*
Not applicable - I don't have a preference	6%	7%	5%	- **	7%	4%	5%	14%	-	-	11%	7%
_q5. Which one, if any, of the following types of rosé do you				**				**	**	**	M*	M*
_qs. which one, it any, of the following types of rose do you fer the MOST?												
Unweighted base	407	168	239	-	164	94	126	22	1	-	82	89
Base: All US Adults who drink wine	400	178	222	-	170	87	120	22	1	-	81	81
Grenache Rosé	5%	6%	3%	-	6%	3%	5%	-	-	-	3%	6%

## Wine

US nat int Sample: 24th - 25th October 2019

YouGov <sup>*</sup>		lan.			_				Educat			
loudov		jion			K	ace			Educat	tion		
	Total	South	West	White	Black	Hispanic	Other (NET)	No HS, High school graduate	Some college, 2- year	4-year	Post Grad	Married
Sangiovese	2%	2%	3%	2%	- *	1%	- **	1%	1%	2%	3%	2%
Syrah/Shiraz	4%	5%	4%	5%	- *	1%	6% **	4%	7% U	4%	*	5%
Barbera	1%	1%	-	1%	0%	1%	- **	2%	-	1%	1%	1%
A red blend	10%	6%	10%	9%	14%	8%	6%	11%	8%	14% U	4% *	12%
Other	4%	4%	4%	5%	*	1%	7% **	4%	4%	3%	3%	4%
Don't know	5%	5%	3%	4%	6%	8%	7%	7%	3%	6%	4%	5%
Not applicable - I don't have a preference	7%	5%	6%	7%	11%	4%	7%	9%	7%	5%	4%	4%
/_q4. Which one, if any, of the following white wines do you fer the MOST?	400	404	400	044	50		07	400	445	407	77	055
Unweighted base	482	164	129	344	56	55	27	133	145	127	77	255
Base: All US Adults who drink wine	472	167	126	329	55	62	26	143	136	119	75	246
Sauvignon blanc	11%	11% K	17% K	10%	8%	18%	14%	13%	7%	14% S	11%	13%
Chardonnay	17%	17%	18%	17%	17%	13%	17%	16%	18%	15%	17%	16%
Riesling	14%	11%	11%	16% O	5%	7%	18%	10%	17%	17%	9%	15% AA
Moscato Pinot Grigio/Gris	23%	29%	19%	22%	35% N* 9%	23% *	14% ** 13%	24%	28% U 10%	23%	15% * 27%	24% 12%
Gewürztraminer	4%	2%	3%	4%	* 2%	* 5%	1370	5%	2%	5%	R.S.T*	3%
Viognier	2%	2%	3%	2%	*	* 2%	**	1%	1%	3%	* 3%	2%
A white blend	5%	3%	11%	3%	* 11%	13%	**	7%	6%	4%	* 4%	7%
Other	2%	2%	K.L 2%	2%	N* 1%	N* -	**	1%	2%	2%	* 4%	2%
Don't know	4%	5%	3%	3%	* 4%	* 5%	**	4%	3%	3%	* 4%	2%
Not applicable - I don't have a preference	6%	6% M	1%	6%	* 8% *	* 5% *	** 4% **	9%	6%	3%	* 4% *	4%
w_q5. Which one, if any, of the following types of rosé do you efer the MOST?												
Unweighted base	407	135	101	277	53	60	17	120	126	108	53	209
Base: All US Adults who drink wine	400	140	99	263	55	67	15	128	120	102	50	200
Grenache Rosé	5%	4%	7%	3%	5%	11%	-	6%	5%	4%	3%	6%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

YouGov						Marital Status						
	Total	Civil Partnership		In a relationship, not living together	NET: In a relationship	Single	Divorced	Widowed	Separated	Other	Prefer not to say	Younger than 18
Sangiovese	2%	7%	-	- **	2%	1%	-	- **	-	-	- **	3%
Syrah/Shiraz	4%	10%	-	-	5%	3%	7%	-	-	-	-	3%
Barbera	1%	**	**	13%	1%	1%	*	**	**	**	** 35%	1%
		**	**	**		*	*	**	**	**	**	
A red blend	10%	- **	12%	15%	12%	7% *	7%	- **	**	-	- **	12%
Other	4%	- **	4%	- **	4%	3%	3%	6%	21%	-	- **	1%
Don't know	5%	- **	9%	- **	5%	8%	-	-	9%	-	20%	4%
Not applicable - I don't have a preference	7%	10%	3%	18%	5%	10%	18%	_	12%	-	-	4%
	.,,	**	**	**		*	V.Z*	**	**	**	**	
rrw_q4. Which one, if any, of the following white wines do you												
prefer the MOST?  Unweighted base	482	13	33	11	312	94	41	21	8	2	4	145
Base: All US Adults who drink wine	472	13	31	11	301	97	40	21	7	2	4	148
Sauvignon blanc	11%	20%	12%	-	12%	8%	14%	9%	-	-	-	13%
		**	*	**		*	*	**	**	**	**	
Chardonnay	17%	16%	18%	7% **	15%	16%	18%	34%	12%	-	21%	18%
Riesling	14%	14%	15%	18%	15% AA	6% *	18% AA*	23%	14%	45% **	- **	11%
Moscato	23%	35%	27%	26%	25%	22%	17%	17%	23%	-	24%	26%
Pinot Grigio/Gris	13%	- **	10%	9%	11%	17%	14%	14%	11%	55% **	-	10%
Gewürztraminer	4%	- **	- *	-	3%	7%	2%	- **	26%	-	- **	5%
Viognier	2%	7%	-	8%	2%	1%	-	3%	- **	-	- **	2%
A white blend	5%	- **	-	19%	6%	3%	8%	- **	-	-	- **	8%
Other	2%	- **	- *	-	2%	5%	2%	-	-	-	- **	1%
Don't know	4%	-	12%	-	3%	8%	-	-	-	-	20%	1%
Not applicable - I don't have a preference	6%	9%	V.Z.AB* 7%	13%	V 5%	V.Z* 7%	* 9%	**	14%	**	** 35%	5%
and all Miliah and Manual Adapt III is a second of the		**	*	**		*	*	**	**	**	**	
rrw_q5. Which one, if any, of the following types of rosé do you prefer the MOST?												
Unweighted base	407	8	28	9	254	88	36	20	4	1	4	132
Base: All US Adults who drink wine	400	10	26	9	245	93	35	19	4	1	4	135
Grenache Rosé	5%	31%	**	**	6%	3%	*	**	**	**	**	9% AH.AJ

### Wine

US\_nat\_int Sample: 24th - 25th October 2019

YouGov		Parent	or guardian of any	children			Inco	ome			Type of Are	a Lived in
	Total	18 or over	NET: Any age	Not a parent / guardian	Don't know / Prefer not to say	Under \$40k	\$40k to \$80k	\$80k+	Don't know / Prefer not to say	Urban	Suburban/ Town	Rural
Sangiovese	2%	1%	2% AH	1%	- **	1%	1%	3%	2%	3% AQ	0%	1%
Syrah/Shiraz	4%	5%	5%	3%	- **	3%	2%	10% AL.AM.AO	1%	4%	5%	2%
Barbera	1%	-	1%	2%	- **	1%	3%	-	-	2%	0%	*
A red blend	10%	7%	10% AH	9%	17%	10%	11%	8%	8%	9%	10%	11%
Other	4%	6% AG	4% AG	3%	- **	4%	3%	4%	4% *	2%	4%	8% AP*
Don't know	5%	6%	4%	7%	15%	9% AM	3%	4%	4%	4%	5%	7% *
Not applicable - I don't have a preference	7%	9% AG	6% AG	7%	35%	8%	7%	5%	9%	7%	6%	9%
rw_q4. Which one, if any, of the following white wines do you prefer the MOST?												
Unweighted base	482	156	283	192	7	131	152	138	61	166	231	84
Base: All US Adults who drink wine	472	150	280	187	5	135	153	127	56	158	227	86
Sauvignon blanc	11%	8%	11%	11%	9%	14%	8%	12%	11%	13%	10%	11%
Chardonnay	17%	17%	17%	16%	- **	17%	17%	13%	22%	18%	14%	22%
Riesling	14%	20% AG.AI.AJ	16% AG	11%	15%	4%	17% AL	19% AL	14% AL*	8%	17% AP	13%
Moscato	23%	22%	23%	23%	32%	26%	22%	22%	24%	29% AR	23%	16%
Pinot Grigio/Gris	13%	14%	12%	14%	15%	11%	13%	15%	13%	10%	16%	12%
Gewürztraminer	4%	4%	5%	2%	- **	5%	4%	2%	3%	2%	4%	7% AP*
Viognier	2%	1%	2%	2%	- **	1%	2%	3%	1%	3%	2%	*
A white blend	5%	5%	6%	4%	- **	6%	6%	6%	*	7% AR	6%	1% *
Other	2%	2%	1%	4%	- **	2%	1%	2%	5%	1%	2%	4% *
Don't know	4%	2%	2%	6% AG.AH.AI	15%	6%	3%	4%	- *	5%	2%	5%
Not applicable - I don't have a preference	6%	6%	5%	7%	15%	7% AN	7% AN	2%	6%	5%	5%	10%
rw_q5. Which one, if any, of the following types of rosé do you												
orefer the MOST?	107	101		150		110	105	110		110	101	
Unweighted base	407	134	246	156	5	119	125	119	44	146	191	69
Base: All US Adults who drink wine Grenache Rosé	400 5%	127 2%	243 6%	153 2%	4 21%	122 3%	128 7%	110 5%	40 4%	148 8%	184 3%	67 1%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



	Total	Other
Sangiovese	2%	- **
Syrah/Shiraz	4%	- **
Barbera	1%	-
A red blend	10%	- **
Other	4%	-
Don't know	5%	- **
Not applicable - I don't have a preference	7%	-

 $\mbox{rrw\_q4}.$  Which one, if any, of the following white wines do you prefer the MOST?

Unweighted base	482	1
Base: All US Adults who drink wine	472	1
Sauvignon blanc	11%	-
		**
Chardonnay	17%	- **
D: II	4.407	
Riesling	14%	100%
Moscato	23%	-
		**
Pinot Grigio/Gris	13%	-
		**
Gewürztraminer	4%	- 1
		**
Viognier	2%	-
A white blend	5%	-
		**
Other	2%	-
		**
Don't know	4%	
		**
Not applicable - I don't have a preference	6%	ī
		**

 $rrw\_q5.$  Which one, if any, of the following types of rosé do you prefer the MOST?

Unweighted base	407	1
Base: All US Adults who drink wine	400	1
Grenache Rosé	5%	-
		**

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



		Ge	nder		Generation						Re			
	Total	Male	Female	Gen Z (2000 and later)	Millennial (1982- 1999)	Gen X (1965- 1981)	Baby Boomer (1946-1964)	Silent Generation (1928-1945)	Pre-Silent Generation (1927 and earlier)	Other	Northeast	Midwest		
Sangiovese Rosé	4%	4%	5%	- **	7%	3%	2%	-	- **	- **	4% *	3%		
Tempranillo Rosé	2%	1%	4%	- **	5% F	1% *	-	-	- **	- **	1%	- *		
Syrah Rosé	3%	3%	3%	- **	3%	3%	3%	-	- **	- **	7% L*	3%		
Cabernet Sauvignon Rosé	10%	14% B	7%	- **	10%	12%	10%	5% **	- **	-	13%	7% *		
Zinfandel Rosé	33%	33%	34%	- **	22%	33%	47% D.E	48% **	100%	- **	36%	38% M*		
Tavel Rosé	3%	3%	3%	- **	6% F	3%	1%	- **	- **	- **	5% *	-		
Provence Rosé	6%	6%	5%	- **	5%	8%	5%	5% **	-	-	7% *	2%		
Other	1%	1%	2%	- **	1%	- *	2%	-	-	-	1%	2%		
Don't know	13%	12%	14%	- **	16%	12%	10%	4% **	-	- **	10%	14%		
N/A - I don't have a preference	19%	17%	21%	- **	19%	22%	15%	38%	- **	- **	14%	24%		

rrw\_q6. If you were to do a blind taste test, how confident, if at all, are you that you could taste the difference between an inexpensive wine (\$5 bottle) and an expensive wine (\$100+bottle)?

Unweighted base	722	337	385	-	269	171	241	40	1	-	132	161
Base: All US Adults who drink wine	721	358	363	-	279	168	234	40	1	-	132	148
Very confident	12%	15%	9%	-	20%	10%	6%	-	-	-	17%	9%
		В		**	E.F.G	G		*	**	**		
Somewhat confident	24%	24%	24%	-	23%	19%	27%	35%	-	-	28%	17%
				**				E*	**	**	K	
Not very confident	23%	24%	21%	-	21%	28%	22%	16%	100%	-	20%	19%
				**				*	**	**		
Not at all confident	34%	30%	38%	-	29%	35%	38%	44%	-	-	31%	43%
			Α	**			D	*	**	**		J.L
Don't know	7%	6%	9%	-	8%	8%	7%	5%	-	-	4%	13%
				**				*	**	**		J.M

rrw\_q7. When purchasing a bottle of wine for your own enjoyment (not for a special occasion), what is the approximate amount you generally aim to spend?

Unweighted base Base: All US Adults who drink wine 721 358 363 279 168 234 40 132 148 \$1-10 24% 21% 26% 23% 20% 24% 38% 21% 27% D.E\* \$11-20 44% 39% 48% 52% 51% 100% 47% 50% 33% 44% \*\* Α D D \$21-30 14% 16% 11% 17% 14% 12% 7% 13% 13%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



	ion				R	ace						
	Total	South	West	White	Black	Hispanic	Other (NET)	No HS, High school graduate	Some college, 2- year	4-year	Post Grad	Married
Sangiovese Rosé	4%	4%	7%	3%	2%	6%	19%	1%	6% R	5%	6%	3%
Tempranillo Rosé	2%	4%	4% *	2%	1%	6%	6% **	3%	1%	2%	5% *	3%
Syrah Rosé	3%	1%	3%	3%	*	4%	11% **	3%	1%	3%	4% *	5% AA
Cabernet Sauvignon Rosé	10%	9%	12%	9%	21% N*	10%	-	10%	12%	10%	7% *	9%
Zinfandel Rosé	33%	36%	24%	36% P	36%	21%	35% **	35%	35%	35%	23%	39% AA
Tavel Rosé	3%	4%	3%	2%	5%	8% N*	- **	5%	2%	2%	4%	3%
Provence Rosé	6%	5%	8%	5%	2%	9%	5% **	7%	2%	7%	9%	7%
Other	1%	2%	1% *	2%	- *	- *	-	1%	1%	3%	- *	0%
Don't know	13%	10%	17%	13%	10%	13%	6% **	12%	13%	12%	16%	8%
N/A - I don't have a preference	19%	22%	16%	22%	17%	13%	19% **	18%	20%	18%	24%	15%

rrw\_q6. If you were to do a blind taste test, how confident, if at all, are you that you could taste the difference between an inexpensive wine (\$5 bottle) and an expensive wine (\$100+bottle)?

_												
Unweighted base	722	253	176	491	90	96	45	230	221	167	104	369
Base: All US Adults who drink wine	721	264	177	471	89	119	43	255	210	157	100	365
Very confident	12%	11%	13%	8%	21%	23%	9%	17%	9%	8%	13%	11%
					N*	N*	*	S.T			*	
Somewhat confident	24%	26%	24%	26%	20%	20%	20%	20%	21%	32%	27%	27%
					*	*	*			R.S	*	AA
Not very confident	23%	25%	24%	23%	13%	32%	16%	23%	27%	23%	14%	20%
					*	O*	*		U		*	
Not at all confident	34%	30%	35%	36%	34%	21%	49%	30%	36%	33%	41%	35%
				P	*	*	P*				*	
Don't know	7%	8%	4%	7%	12%	4%	6%	11%	7%	5%	5%	7%
					*	*	*	T			*	

rrw\_q7. When purchasing a bottle of wine for your own enjoyment (not for a special occasion), what is the approximate amount you generally aim to spend?

369 Unweighted base Base: All US Adults who drink wine 721 264 177 471 89 119 43 255 210 157 100 365 \$1-10 24% 23% 24% 24% 27% 21% 24% 24% 27% 23% 17% 22% \$11-20 44% 42% 39% 48% 34% 47% 45% 56% 45% 33% 37% O.P R\* X.Z \$21-30 14% 13% 17% 12% 17% 20% 12% 15% 13% 13% 13% 17%

#### Wine

US\_nat\_int Sample: 24th - 25th October 2019



			Marital Status									
	Total	Civil Partnership		In a relationship, not living together	NET: In a relationship	Single	Divorced	Widowed	Separated	Other	Prefer not to say	Younger than 18
Sangiovese Rosé	4%	- **	- **	- **	3%	7%	5%	4%	28%	- **	- **	6%
Tempranillo Rosé	2%	-	7% **	9%	4%	1%	-	-	-	-	- **	5% AH
Syrah Rosé	3%	- **	- **	-	4%	- *	5% AA*	-	-	-	- **	4%
Cabernet Sauvignon Rosé	10%	- **	11%	- **	9%	15%	3%	19%	- **	- **	21%	14% AH.AI
Zinfandel Rosé	33%	40%	33%	11%	37% AA	21%	37%	45% **	24%	- **	- **	28%
Tavel Rosé	3%	- **	4% **	-	3%	3%	6%	- **	- **	- **	- **	6%
Provence Rosé	6%	10%	5% **	- **	7%	3%	7% *	- **	- **	- **	- **	10% AJ
Other	1%	**	3% **	**	1%	3%	3%	-	-	-	- **	-
Don't know	13%	8%	13%	37% **	10%	22% V.Z.AB*	5% *	14%	21%	100%	20%	8%
N/A - I don't have a preference	19%	11%	23%	43%	17%	20%	29%	18%	27%	-	59% **	10%

rrw\_q6. If you were to do a blind taste test, how confident, if at all, are you that you could taste the difference between an inexpensive wine (\$5 bottle) and an expensive wine (\$100+bottle)?

_												
Unweighted base	722	22	54	14	459	150	61	25	13	5	9	215
Base: All US Adults who drink wine	721	25	51	14	454	159	58	24	12	5	9	220
Very confident	12%	22%	4%	6%	10%	18%	6%	6%	33%	-	9%	22%
		**	*	**		V.X.Z.AB	*	**	**	**	**	AH.AI.AJ
Somewhat confident	24%	34%	25%	7%	26%	14%	25%	29%	25%	37%	48%	27%
		**	*	**	AA		*	**	**	**	**	
Not very confident	23%	14%	36%	30%	22%	27%	25%	12%	14%	20%	-	18%
		**	V.Z*	**			*	**	**	**	**	
Not at all confident	34%	29%	29%	52%	35%	31%	39%	49%	23%	-	20%	27%
		**	*	**			*	**	**	**	**	
Don't know	7%	-	6%	6%	7%	9%	5%	3%	6%	42%	23%	6%
		**	*	**			*	**	**	**	**	

rrw\_q7. When purchasing a bottle of wine for your own enjoyment (not for a special occasion), what is the approximate amount you generally aim to spend?

Unweighted base Base: All US Adults who drink wine 721 25 51 14 454 159 58 24 12 5 220 \$1-10 24% 27% 33% 48% 24% 24% 27% 21% 19% 9% 15% V \$11-20 44% 50% 42% 42% 56% 46% 20% 42% 29% 58% 58% Х X.Z\* \$21-30 14% 16% 13% 12% 16% 12% 7% 11% 7% 18%

#### Wine

US\_nat\_int Sample: 24th - 25th October 2019



	Parent or guardian of any children						Inco	ome		Type of Area Lived in			
	Total	18 or over	NET: Any age	Not a parent / guardian	Don't know / Prefer not to say	Under \$40k	\$40k to \$80k	\$80k+	Don't know / Prefer not to say	Urban	Suburban/ Town	Rural	
Sangiovese Rosé	4%	2%	4%	5%	- **	4%	5%	3%	6%	6%	4%	1%	
Tempranillo Rosé	2%	1%	3% AH	2%	- **	-	5% AL	3% AL	1%	5%	2%	-	
Syrah Rosé	3%	2%	3%	3%	- **	1%	3%	5%	1%	3%	3%	2%	
Cabernet Sauvignon Rosé	10%	7%	10% AH	10%	22%	14%	10%	9%	4% *	13%	8%	11%	
Zinfandel Rosé	33%	45% AG.AI.AJ	37% AG	28%	35% **	35%	37%	27%	33%	25%	38% AP	39%	
Tavel Rosé	3%	2%	4% AH	2%	- **	5%	2%	3%	*	5%	3%	-	
Provence Rosé	6%	6%	8% AJ	2%	-	3%	4%	12% AL.AM	2%	9%	4%	2%	
Other	1%	1%	0%	3%	- **	1%	2%	-	4% AN*	1%	1%	3%	
Don't know	13%	11%	9%	18% AG.AI	22%	14% AM	6%	13% AM	29% AL.AM.AN*	12%	12%	16%	
I/A - I don't have a preference	19%	20% AG.AI	16% AG	25% AG.AI	- **	21%	19%	20%	15%	13%	21%	26% AP*	

rrw\_q6. If you were to do a blind taste test, how confident, if at all, are you that you could taste the difference between an inexpensive wine (\$5 bottle) and an expensive wine (\$100+bottle)?

Unweighted base	722	234	422	282	18	210	222	187	103	253	331	134
Base: All US Adults who drink wine	721	227	420	285	16	220	227	178	96	257	327	133
Very confident	12%	6%	14%	10%	11%	17%	8%	13%	7%	14%	12%	7%
			AH		**	AM.AO			*			
Somewhat confident	24%	24%	27%	21%	11%	21%	24%	31%	18%	28%	22%	21%
					**			AL.AO	*			
Not very confident	23%	22%	20%	27%	17%	25%	24%	17%	24%	22%	21%	29%
				AG.AI	**				*			
Not at all confident	34%	41%	34%	34%	22%	33%	37%	33%	31%	28%	38%	36%
		AG.AI	AG		**				*		AP	
Don't know	7%	6%	6%	8%	39%	4%	6%	6%	20%	8%	7%	7%
					**				AL.AM.AN*			

rrw\_q7. When purchasing a bottle of wine for your own enjoyment (not for a special occasion), what is the approximate amount you generally aim to spend?

134 Unweighted base Base: All US Adults who drink wine 721 227 420 285 16 220 227 178 96 257 327 133 \$1-10 24% 22% 19% 30% 28% 29% 21% 20% 24% 27% 20% 27% AG AG.AH.AI AN \$11-20 44% 50% 45% 39% 45% 49% 34% 50% 49% 42% 29% ΑI AP AP \$21-30 14% 12% 15% 12% 15% 15% 17% 5% 16% 14% 9% AO AH AO AO AR

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



	Total	Other
Sangiovese Rosé	4%	- **
Tempranillo Rosé	2%	-
Syrah Rosé	3%	- **
Cabernet Sauvignon Rosé	10%	- **
Zinfandel Rosé	33%	- **
Tavel Rosé	3%	- **
Provence Rosé	6%	- **
Other	1%	- **
Don't know	13%	- **
N/A - I don't have a preference	19%	100%

rrw\_q6. If you were to do a blind taste test, how confident, if at all, are you that you could taste the difference between an inexpensive wine (\$5 bottle) and an expensive wine (\$100+bottle)?

Unweighted base	722	4
Base: All US Adults who drink wine	721	4
Very confident	12%	30%
Somewhat confident	24%	27%
Not very confident	23%	23%
Not at all confident	34%	20%
Don't know	7%	- **

rrw\_q7. When purchasing a bottle of wine for your own enjoyment (not for a special occasion), what is the approximate amount you generally aim to spend?

Unweighted base	722	4
Base: All US Adults who drink wine	721	4
\$1-10	24%	50%
		**
\$11-20	44%	20%
		**
\$21-30	14%	-
		**

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



		Ger	nder				Generation					Reg
	Total	Male	Female	Gen Z (2000 and later)	Millennial (1982- 1999)	Gen X (1965- 1981)	Baby Boomer (1946-1964)	Silent Generation (1928-1945)	Pre-Silent Generation (1927 and earlier)	Other	Northeast	Midwest
\$31-40	4%	7%	2%	-	6%	4%	3%	3%	-	-	5%	2%
		В		**				*	**	**		
\$41-50	3%	2%	3%	-	5%	2%	1%	-	-	-	4%	2%
				**	F			*	**	**		
More than \$50	2%	4%	1%	-	4%	3%	1%	-	-	-	6%	-
		В		**	F			*	**	**	K.L	
Don't know	9%	10%	9%	-	12%	5%	9%	8%	-	-	3%	7%
				**	E			*	**	**		

rrw\_q8. When purchasing a bottle of wine, which THREE, if any, of the following factors are most important to you? Please select up to three options.

Unweighted base	722	337	385	-	269	171	241	40	1	-	132	161
Base: All US Adults who drink wine	721	358	363	-	279	168	234	40	1	-	132	148
Price	66%	62%	71% A	- **	57%	67% D	75% D	79% D*	100%	- **	64%	70%
Brand	36%	34%	39%	-	26%	38% D	45% D	50% D*	100%	- **	41%	37%
Alcohol percentage	24%	26%	22%	- **	30% F.G	29% F.G	16%	10%	- **	- **	20%	27%
Varietal	17%	15%	18%	- **	12%	19% D	22% D.G	8%	- **	- **	19%	17%
Region	20%	23%	18%	- **	17%	21%	23%	27%	- **	- **	23%	16%
Vintage/Year	17%	22% B	13%	- **	16%	22%	15%	17%	100%	- **	19%	11%
Organic	10%	11%	9%	- **	14% E	5%	8%	9%	- **	- **	11%	5%
Bottle or label design	16%	11%	21% A	-	20% E	12%	15%	9%	- **	- **	15%	16%
Reviews	21%	21%	20%	- **	22%	18%	20%	30%	- **	- **	22%	19%
Other	5%	3%	6%	-	3%	6%	5%	7%	- **	- **	4%	8%
Don't know	8%	8%	9%	- **	10%	7%	8%	3%	- **	- **	8%	7%

Unweighted base	722	337	385	-	269	171	241	40	1	-	132	161
Base: All US Adults who drink wine	721	358	363	-	279	168	234	40	1	-	132	148
Very interested	23%	24%	21%	-	30%	22%	15%	16%	-	-	32%	21%
				**	F			*	**	**	K.L	
Som ewhat interested	35%	33%	38%	-	35%	33%	39%	23%	-	-	30%	37%
				**				*	**	**		
Not very interested	19%	18%	21%	-	14%	22%	22%	28%	100%	-	22%	23%
				**			D	D*	**	**		M

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



		jion			Ra	ace			Educ	ation		
	Total	South	West	White	Black	Hispanic	Other (NET)	No HS, High school graduate	Some college, 2- year	4-year	Post Grad	Married
\$31-40	4%	6%	4%	4%	5%	7% *	2%	4%	5%	3%	4% *	4%
\$41-50	3%	3%	3%	1%	4% *	7% N*	4%	3%	2%	4%	1%	3%
More than \$50	2%	1%	3% K	2%	3% *	4% *	2%	3%	1%	2%	3%	3%
Don't know	9%	13% J.K	10% J	9%	10%	9%	10%	13% S	6%	9%	6% *	7%

rrw\_q8. When purchasing a bottle of wine, which THREE, if any, of the following factors are most important to you? Please select up to three options.

	722	0.50	470	404	00	00	45	000	004	407	404	000
Unweighted base		253	176	491	90	96	45	230	221	167	104	369
Base: All US Adults who drink wine	721	264	177	471	89	119	43	255	210	157	100	365
Price	66%	63%	70%	73%	57%	48%	63%	62%	67%	72%	69%	64%
				O.P	*	*	*			R	*	
Brand	36%	34%	35%	35%	49%	32%	35%	35%	38%	36%	36%	35%
					N.P*	*	*				*	
Alcohol percentage	24%	26%	22%	19%	45%	30%	21%	32%	23%	22%	9%	22%
					N.Q*	N*	*	S.T.U	U	U	*	
Varietal	17%	14%	18%	21%	5%	9%	13%	9%	13%	23%	31%	22%
				O.P	*	*	*			R.S	R.S*	X.AA
Region	20%	20%	22%	22%	10%	17%	30%	14%	20%	30%	21%	23%
				0	*	*	0*			R.S	*	
Vintage/Year	17%	20%	16%	13%	21%	28%	21%	17%	19%	16%	18%	20%
		K			*	N*	*				*	
Organic	10%	9%	14%	8%	16%	13%	11%	8%	11%	9%	12%	10%
			К		N*	*	*				*	
Bottle or label design	16%	14%	18%	17%	12%	13%	17%	14%	15%	15%	22%	14%
					*	*	*				*	
Reviews	21%	19%	24%	22%	20%	14%	21%	14%	23%	24%	26%	21%
					*	*			R	R	R*	
Other	5%	4%	4%	6%	3%	2%	7%	4%	7%	4%	4%	4%
					*	*	*				*	
Don't know	8%	11%	6%	8%	10%	8%	7%	12%	8%	5%	5%	7%
					*	*	*	Т			*	

Unweighted base	722	253	176	491	90	96	45	230	221	167	104	369
Base: All US Adults who drink wine	721	264	177	471	89	119	43	255	210	157	100	365
Very interested	23%	18%	24%	21%	26%	28%	13%	26%	18%	18%	30%	22%
					*	*	*				S.T*	
Somewhat interested	35%	36%	36%	34%	37%	37%	38%	36%	37%	40%	21%	35%
					*	*	*	U	U	U	*	
Not very interested	19%	20%	14%	23%	18%	11%	14%	13%	26%	19%	23%	20%
				Р	*	*	*		R		R*	

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



						Marital Status						
	Total	Civil Partnership		In a relationship, not living together	NET: In a relationship	Single	Divorced	Widowed	Separated	Other	Prefer not to say	Younger than 18
\$31-40	4%	-	8%	17%	4%	3%	1%	10%	11%	-	20%	7%
		**	*	**			*	**	**	**	**	AJ
\$41-50	3%	3%	2%	-	3%	3%	-	-	-	-	11%	7%
		**	*	**			*	**	**	**	**	AH.AI.AJ
More than \$50	2%	4%	1%	-	3%	1%	2%	-	-	-	16%	6%
		**	*	**			*	**	**	**	**	AH.AI.AJ
Don't know	9%	-	16%	15%	8%	14%	7%	-	17%	42%	25%	6%
		**	V.Z*	**		V.Z	*	**	**	**	**	

rrw\_q8. When purchasing a bottle of wine, which THREE, if any, of the following factors are most important to you? Please select up to three options.

Unweighted base	722	22	54	14	459	150	61	25	13	5	9	215
Base: All US Adults who drink wine	721	25	51	14	454	159	58	24	12	5	9	220
Price	66%	63%	57%	61%	63%	73%	74%	87%	67%	33%	39%	55%
		**	*	**		X	*	**	**	**	**	
Brand	36%	41%	41%	7%	35%	35%	38%	56%	44%	37%	22%	30%
		**	*	**			*	**	**	**	**	
Alcohol percentage	24%	37%	32%	26%	24%	28%	19%	20%	20%	13%	9%	34%
		**	*	**			*	**	**	**	**	AH.AI.AJ
Varietal	17%	14%	5%	15%	20%	8%	18%	3%	31%	44%	9%	16%
		**	*	**	X.AA		X.AA*	**	**	**	**	
Region	20%	8%	15%	6%	21%	20%	19%	21%	17%	-	20%	15%
		**	*	**			*	**	**	**	**	
Vintage/Year	17%	23%	13%	9%	19%	15%	15%	13%	24%	-	11%	23%
		**	*	**			*	**	**	**	**	AH.AI.AJ
Organic	10%	-	6%	6%	9%	12%	13%	3%	7%	-	11%	11%
		**	*	**			*	**	**	**	**	
Bottle or label design	16%	23%	21%	6%	15%	17%	21%	18%	7%	- **	- **	14%
				**						**		
Reviews	21%	12%	20%	**	20%	22%	27%	22%	16%	- **	11%	20%
	=0.				407				**			
Other	5%	4%	2%	27%	4%	5%	5%	8%	- **	20%	9%	3%
D #1	00/				00/	70/						70/
Don't know	8%	**	14%	19%	8%	7%	11%	3%	8%	42%	40%	7%
		**	*	**			*	**	**	**	**	

Unweighted base	722	22	54	14	459	150	61	25	13	5	9	215
Base: All US Adults who drink wine	721	25	51	14	454	159	58	24	12	5	9	220
Very interested	23%	28%	24%	26%	23%	24%	14%	30%	20%	-	20%	35%
		**	*	**			*	**	**	**	**	AH.AI.AJ
Somewhat interested	35%	31%	33%	25%	34%	36%	39%	40%	27%	24%	35%	33%
		**	*	**			*	**	**	**	**	
Not very interested	19%	10%	23%	43%	20%	16%	25%	18%	29%	25%	-	13%
		**	*	**			*	**	**	**	**	

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



		Parent o	or guardian of any	children			Inco	ome			Type of An	ea Lived in
	Total	18 or over	NET: Any age	Not a parent / guardian	Don't know / Prefer not to say	Under \$40k	\$40k to \$80k	\$80k+	Don't know / Prefer not to say	Urban	Suburban/ Town	Rural
\$31-40	4%	4%	5% AJ	2%	14%	4%	3%	7%	3%	6% AQ	2%	6%
\$41-50	3%	2%	4% AH.AJ	1%	6% **	2%	5%	1%	1%	4%	2%	2%
More than \$50	2%	2%	3% AH.AJ	1%	- **	2%	2%	4% AO	- *	4% AR	2%	-
Don't know	9%	9%	7%	11% AG	22%	10%	9%	5%	18% AM.AN*	8%	10%	9%

rrw\_q8. When purchasing a bottle of wine, which THREE, if any, of the following factors are most important to you? Please select up to three options.

Unweighted base	722	234	422	282	18	210	222	187	103	253	331	134
ase: All US Adults who drink wine	721	227	420	285	16	220	227	178	96	257	327	133
Price	66%	69%	63%	74%	41%	66%	69%	64%	67%	59%	70%	72%
		AG.AI	AG	AG.AI	**				*		AP	AP
Brand	36%	45% AG.AI	36% AG	37%	35% **	37%	36%	35%	38%	31%	39%	38%
Alcohol percentage	24%	18%	25% AH	24%	10%	29% AN	26%	18%	19%	30% AQ	20%	25%
Varietal	17%	20%	18%	14%	11%	10%	16%	24% AL	18%	14%	19%	16%
Region	20%	22% AG	19% AG	23% AG	6% **	13%	23% AL	25% AL	23% AL*	19%	21%	23%
Vintage/Year	17%	16%	19%	15%	17%	15%	19%	19%	17%	23% AQ	14%	16%
Organic	10%	8%	9%	9%	23%	11%	10%	7%	9%	11%	9%	7%
Bottle or label design	16%	14%	15%	18%	3% **	17%	15%	18%	11%	16%	17%	12%
Reviews	21%	24%	23%	18%	5% **	18%	19%	27% AL	20%	18%	24%	17%
Other	5%	3%	4%	6%	5% **	5%	4%	2%	9% AN*	4%	4%	8%
Don't know	8%	8%	8%	8%	24%	8%	8%	7%	13%	9%	8%	9%

Unweighted base	722	234	422	282	18	210	222	187	103	253	331	134
Base: All US Adults who drink wine	721	227	420	285	16	220	227	178	96	257	327	133
Very interested	23%	19%	25%	19%	16%	27%	21%	26%	9%	28%	21%	17%
			AH		**	AO	AO	AO	*	AQ.AR		
Som ewhat interested	35%	34%	34%	36%	30%	42%	35%	29%	31%	32%	35%	41%
					**	AN			*			
Not very interested	19%	24%	19%	20%	24%	14%	24%	20%	22%	15%	22%	20%
		AG.AI	AG		**		AL				AP	

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



	Total	Other
\$31-40	4%	30%
\$41-50	3%	-
More than \$50	2%	- **
Don't know	9%	- **

rrw\_q8. When purchasing a bottle of wine, which THREE, if any, of the following factors are most important to you? Please select up to three options.

Unweighted base	722	4
Base: All US Adults who drink wine	721	4
Price	66%	50%
Brand	36%	30%
Alcohol percentage	24%	-
Varietal	17%	- **
Region	20%	-
Vintage/Year	17%	- **
Organic	10%	20%
Bottle or label design	16%	- **
Reviews	21%	20%
Other	5%	- **
Don't know	8%	-

722	4
721	4
23%	-
	**
35%	30%
	**
19%	43%
	**
	721 23% 35%

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



rrw\_q9\_2. Canned

		Ger	nder				Reg					
	Total	Male	Female	Gen Z (2000 and later)	Millennial (1982- 1999)	Gen X (1965- 1981)	Baby Boomer (1946-1964)	Silent Generation (1928-1945)	Pre-Silent Generation (1927 and earlier)	Other	Northeast	Midwest
Not at all interested	16%	20%	12%	-	9%	19%	20%	29%	-	-	13%	12%
		В		**		D	D	D*	**	**		
Don't know	7%	5%	8%	-	11%	5%	5%	3%	-	-	4%	7%
				**	E.F			*	**	**		
Unweighted base	722	337	385	-	269	171	241	40	1	-	132	161
Base: All US Adults who drink wine	721	358	363	-	279	168	234	40	1	-	132	148
Very interested	12%	14%	10%	-	22%	10%	4%	-	-	-	18%	11%
				**	E.F.G	F.G		*	**	**	L	
Som ewhat interested	19%	20%	18%		28%	19%	11%	4%	-	-	20%	21%
				**	E.F.G	F.G		*	**	**		
Not very interested	24%	24%	25%		22%	22%	27%	29%	-	-	24%	22%
				**				*	**	**		
Not at all interested	37%	35%	38%	-	17%	44%	52%	60%	100%	-	32%	39%
				**		D	D	D*	**	**		
Don't know	8%	7%	8%	-	11%	5%	6%	7%	-	-	7%	7%
==				**				*	**	**		

Cell Contents (Column Percentages, Statistical Test Results), Statistics (Column Proportions, (95%): A/B, C/D/E/F/G/H/I, J/K/L/M, N/O/P/Q, R/S/T/U, V/W/X/Y/Z/AA/AB/AC/AD/AE/AF, AG/AH/AJ/AJ/AK, AL/AM/AN/AO, AP/AQ/AF

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



rrw\_q9\_2. Canned

		ion		Race				Education				
	Total	South	West	White	Black	Hispanic	Other (NET)	No HS, High school graduate	Some college, 2- year	4-year	Post Grad	Married
Not at all interested	16%	18%	19%	16%	11%	18%	25%	16%	13%	18%	20%	19% X
Don't know	7%	9%	7%	6%	9%	7% *	11%	9%	6%	6%	6%	4%
	700	050	470	404	00		45	000	004	407	101	000
Unweighted base	722	253	176	491	90	96	45	230	221	167	104	369
Base: All US Adults who drink wine	721	264	177	471	89	119	43	255	210	157	100	365
Very interested	12%	9%	14%	10%	14%	22% N.Q*	4% *	16% T	10%	8%	15%	12%
Somewhat interested	19%	19%	18%	18%	22%	21%	19%	18%	17%	26% S.U	15%	18%
Not very interested	24%	26%	23%	26%	21%	22%	20%	20%	31% R	25%	20%	23%
Not at all interested	37%	37%	38%	39%	33%	29%	49% P*	36%	36%	35%	43%	42% Z.AA
Don't know	8%	9%	7%	7%	9%	8%	9%	10%	6%	5%	7% *	5%

Cell Contents (CoR/AS, Minimum Base: 30 (\*\*), Small Base: 100 (\*))

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



rrw\_q9\_2. Canned

			Marital Status									
	Total	Civil Partnership		In a relationship, not living together	NET: In a relationship	Single	Divorced	Widowed	Separated	Other	Prefer not to say	Younger than 18
Not at all interested	16%	20%	8%	6%	17% X	12%	16%	12%	24%	33%	20%	13%
Don't know	7%	10%	13% V.Z*	-	5% V	13% V.Z	5%	- **	- **	18%	24%	5%
Unweighted base	722	22	54	14	459	150	61	25	13	5	9	215
Base: All US Adults who drink wine	721	25	51	14	454	159	58	24	12	5	9	220
Very interested	12%	21%	6%	27%	12%	15%	10%	3%	7% **	**	11%	23% AH.AI.AJ
Somewhat interested	19%	27%	23%	15%	19%	24%	15%	10%	- **	24%	9%	24% AH.AI
Not very interested	24%	23%	27%	43%	24%	22%	32%	24%	32% **	-	30%	21%
Not at all interested	37%	20%	31%	16%	39% AA	28%	36%	59% **	51% **	33%	20%	27%
Don't know	8%	9%	13% V.Z*	-	6% V	12% V.Z	7% *	3%	9%	42% **	29%	5%

Cell Contents (Col

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



rrw\_q9\_2. Canned

		Parent or guardian of any children				Income				Type of Area Lived in			
	Total	18 or over	NET: Any age	Not a parent / guardian	Don't know / Prefer not to say	Under \$40k	\$40k to \$80k	\$80k+	Don't know / Prefer not to say	Urban	Suburban/ Town	Rural	
Not at all interested	16%	18%	16%	17%	7% **	11%	16%	21% AL	19% AL*	16%	16%	17%	
Don't know	7%	5%	5%	8%	24%	6%	5%	4%	19% AL.AM.AN*	10%	6%	5%	
_													
Unweighted base	722	234	422	282	18	210	222	187	103	253	331	134	
Base: All US Adults who drink wine	721	227	420	285	16	220	227	178	96	257	327	133	
Very interested	12%	8%	14% AH	10%	5% **	14%	10%	16% AO	6% *	14%	11%	12%	
Somewhat interested	19%	10%	17% AH	22% AH	17%	25% AN.AO	19% AO	17%	9%	21% AR	21% AR	12%	
Not very interested	24%	25%	24%	24%	44%	23%	31% AN	19%	22%	26%	23%	24%	
Not at all interested	37%	49% AG.AI.AJ	38% AG	36% AG	21%	31%	33%	44% AL.AM	43% AL*	29%	39% AP	46% AP	
Don't know	8%	8%	7%	9%	13%	7%	7%	3%	20% AL.AM.AN*	10%	6%	7%	

Cell Contents (Col

### Wine

US\_nat\_int Sample: 24th - 25th October 2019



	Total	Other
Not at all interested	16%	27%
Don't know	7%	- **

rrw\_q9\_2. Canned

Unweighted base	722	4
Base: All US Adults who drink wine	721	4
Very interested	12%	-
		**
Som ewhat interested	19%	20%
		**
Not very interested	24%	30%
		**
Not at all interested	37%	50%
		**
Don't know	8%	-
		**

Cell Contents (Col