

YouGov / Barn Cymru Survey Results

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Senedd VI					Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
Weighted Sample	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
Unweighted Sample	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

SENEDD HEADLINE VOTING INTENTION:

Headline Senedd Voting Intention

[Weighted by likelihood to vote, excluding those who would not vote, don't know or refused to answer]

N:		27 Jun - 1 Jul	25 Nov - 29 Nov																						
those who answer]																									
Con	18	19	100	0	0	0	79	1	3	11	11	30	18	19	6	12	17	31	20	17	20	29	12	17	15
Lab	27	23	0	100	0	0	1	61	6	0	37	11	22	24	19	30	23	17	22	24	19	18	32	23	23
Lib	6	5	0	0	0	0	0	5	1	1	8	4	4	5	1	5	6	5	5	5	6	3	7	3	7
Plaid	23	24	0	0	100	0	3	24	84	2	32	11	22	26	38	28	19	18	26	21	28	24	24	22	21
Reform UK	18	23	0	0	0	100	17	6	3	86	6	41	28	18	17	18	30	25	19	28	24	23	17	26	27
Green	5	6	0	0	0	0	1	4	3	0	6	2	5	6	17	7	3	3	7	4	3	3	7	8	8
Other	3	1	0	0	0	0	0	0	1	1	0	1	0	1	2	0	2	1	1	1	0	0	2	2	0

If there were a Senedd (Welsh Parliament) election tomorrow, which party would you vote for?

Conservative	12	12	100	0	0	0	71	0	2	9	9	22	13	11	4	7	12	24	15	10	15	17	8	12	10
Labour	18	16	0	100	0	0	1	48	5	0	28	8	16	15	13	19	15	13	17	15	14	12	21	15	15
Liberal Democrat	5	4	0	0	0	0	0	4	1	1	6	3	3	4	1	4	4	4	3	4	5	2	4	2	5
Plaid Cymru	16	16	0	0	100	0	2	19	73	1	24	8	17	16	24	17	13	14	19	14	21	16	17	15	13
Reform UK	13	16	0	0	0	100	15	5	3	77	5	31	21	11	13	12	20	20	14	18	20	15	12	17	18
Green	3	4	0	0	0	0	1	3	2	0	5	1	4	4	10	4	2	2	5	2	3	2	5	6	5
Some other party	2	1	0	0	0	0	0	0	0	1	0	1	1	1	2	0	2	1	1	1	0	0	1	2	0
Would not vote	13	15	0	0	0	0	2	5	1	5	5	12	14	15	19	14	17	11	10	19	9	17	12	17	18
Don't know	15	13	0	0	0	0	8	14	10	5	16	11	9	17	5	19	13	10	13	14	11	14	14	13	15
Refused	3	3	0	0	0	0	0	1	2	2	1	2	1	5	10	4	1	0	3	3	2	4	5	2	2

And which of these parties would you vote for?

[Asked only to those who said 'Some other party'; n=9]

UK Independence Party (UKIP)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Abolish the Welsh Assembly Party	37	13	0	0	0	0	0	0	100	100	42	15	27	0	0	0	0	71	23	0	0	0	26	0	0
Gwlad	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Propel	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Freedom Alliance	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Some other party or independent	54	75	0	0	0	0	0	0	0	0	58	85	48	100	100	0	79	29	56	100	100	0	49	100	0
Don't know	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Refused	0	12	0	0	0	0	0	0	0	0	0	0	25	0	0	0	21	0	21	0	0	0	25	0	0

YouGov / Barn Cymru Survey Results

Sample Size: 1121 adults in Wales (16+)

Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

SENEDD HEADLINE VOTING INTENTION:

Headline Senedd Voting Intention

[Weighted by likelihood to vote, excluding those who would not vote, don't know or refused to answer]

	27 Jun - 1 Jul	25 Nov - 29 Nov			
Con	18	19	5	17	22
Lab	27	23	10	26	24
Lib	6	5	1	4	6
Plaid	23	24	72	28	13
Reform UK	18	23	10	19	27
Green	5	6	2	5	6
Other	3	1	0	0	1

If there were a Senedd (Welsh Parliament) election tomorrow, which party would you vote for?

Conservative	12	12	4	12	14
Labour	18	16	8	20	16
Liberal Democrat	5	4	1	4	4
Plaid Cymru	16	16	55	22	8
Reform UK	13	16	9	16	17
Green	3	4	2	4	4
Some other party	2	1	0	0	1
Would not vote	13	15	11	7	18
Don't know	15	13	11	11	15
Refused	3	3	1	5	3

And which of these parties would you vote for?

[Asked only to those who said 'Some other party'; n=9]

UK Independence Party (UKIP)	0	0	0	0	0
Abolish the Welsh Assembly Party	37	13	0	0	14
Gwlad	0	0	0	0	0
Propel	0	0	0	0	0
Freedom Alliance	5	0	0	0	0
Some other party or independent	54	75	0	100	72
Don't know	4	0	0	0	0
Refused	0	12	0	0	13

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

Weighted Sample Unweighted Sample		Senedd VI				Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

On a scale of 0 (certain NOT to vote) to 10 (absolutely certain to vote), how likely would you be to vote in an election to the Senedd (Welsh Parliament) tomorrow?

0 - Certain NOT to vote	13	15	1	2	0	3	3	4	1	3	5	12	15	16	20	16	14	11	10	20	13	20	11	15	16
1	2	2	1	0	0	0	0	1	0	1	1	2	3	1	4	3	3	0	3	2	2	1	3	5	1
2	2	3	0	2	1	1	1	0	0	2	2	2	1	3	0	4	3	1	2	3	2	3	3	1	4
3	3	2	0	0	1	1	0	1	1	0	1	1	1	3	5	2	1	0	2	1	1	1	1	0	6
4	1	2	0	1	1	5	2	2	1	2	1	1	1	3	4	2	3	1	2	2	3	2	2	1	1
5	7	6	4	2	3	3	2	4	1	8	6	6	5	6	5	8	6	4	5	7	6	7	5	5	6
6	3	4	3	2	3	3	2	4	3	0	3	3	3	4	9	3	2	3	3	5	2	4	5	5	2
7	4	4	4	9	4	1	4	4	2	1	5	2	4	4	3	5	3	3	4	4	5	4	3	3	3
8	7	5	5	5	9	6	5	7	4	4	6	6	5	6	3	7	5	5	6	4	6	6	4	5	5
9	6	7	12	7	9	6	7	6	9	7	6	9	9	5	9	7	7	7	8	6	4	6	7	9	10
10 - Absolutely certain to vote	53	51	70	70	69	70	75	66	78	72	65	57	54	48	37	44	53	65	56	46	58	45	56	49	46

If there was a referendum tomorrow on Wales becoming an independent country and this was the question, how would you vote? Should Wales be an independent country?

Yes	23	21	6	21	63	11	1	28	54	11	29	11	25	18	36	24	17	14	24	19	23	15	23	24	22
No	56	56	88	61	27	81	93	55	32	77	55	73	59	54	29	50	61	73	56	56	60	62	53	56	50
Would not vote	6	8	1	1	2	2	1	2	3	4	2	5	6	9	15	6	9	5	5	10	4	13	7	6	8
Don't know	12	12	5	14	8	7	4	13	10	6	12	10	9	15	16	15	10	8	12	12	10	9	12	11	17
Refused	3	3	0	3	0	0	0	2	2	2	3	1	1	4	3	4	3	0	3	2	2	1	5	3	2

If there was a referendum tomorrow on abolishing the Senedd (Welsh Parliament) and this was the question, how would you vote? Should Wales abolish the Senedd (Welsh Parliament)?

Yes	31	32	69	12	7	68	74	17	10	62	21	56	38	26	10	24	39	48	32	32	38	31	25	37	29
No	41	43	17	71	85	17	16	66	79	19	60	26	45	40	53	47	40	34	48	38	40	40	50	40	43
Would not vote	7	8	1	1	0	2	2	2	1	2	2	5	5	10	13	7	8	5	6	10	5	12	7	6	8
Don't know	17	15	11	13	7	13	7	13	8	14	15	12	10	20	19	19	11	11	11	19	14	15	15	14	17
Refused	4	3	1	2	1	0	1	2	3	3	2	2	2	4	4	4	2	1	3	2	3	1	3	3	4

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	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

On a scale of 0 (certain NOT to vote) to 10 (absolutely certain to vote), how likely would you be to vote in an election to the Senedd (Welsh Parliament) tomorrow?

0 - Certain NOT to vote	13	15	9	8	19
1	2	2	0	1	3
2	2	3	0	2	3
3	3	2	4	2	1
4	1	2	2	1	2
5	7	6	4	6	6
6	3	4	3	5	3
7	4	4	3	5	3
8	7	5	7	7	4
9	6	7	8	7	7
10 - Absolutely certain to vote	53	51	60	55	48

If there was a referendum tomorrow on Wales becoming an independent country and this was the question, how would you vote? Should Wales be an independent country?

Yes	23	21	53	27	14
No	56	56	28	53	62
Would not vote	6	8	4	4	10
Don't know	12	12	13	12	12
Refused	3	3	2	3	3

If there was a referendum tomorrow on abolishing the Senedd (Welsh Parliament) and this was the question, how would you vote? Should Wales abolish the Senedd (Welsh Parliament)?

Yes	31	32	11	26	37
No	41	43	71	52	35
Would not vote	7	8	4	4	9
Don't know	17	15	12	16	15
Refused	4	3	2	2	3

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

Weighted Sample Unweighted Sample		Senedd VI				Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about the Senedd (Welsh Parliament), which of these statements comes closest to your view?

There should be no devolved government in Wales	24	23	55	9	3	49	61	11	5	53	15	41	28	18	4	15	31	36	23	22	30	24	18	27	15
The Senedd (Welsh Parliament) should have fewer powers	8	9	22	2	6	12	17	7	5	10	8	11	9	8	4	8	8	12	9	8	8	7	7	12	9
We should leave things as they are now	16	21	17	33	16	13	15	31	14	16	26	19	22	21	18	20	23	23	21	22	17	27	22	17	22
The Senedd (Welsh Parliament) should have more powers	21	17	2	33	29	9	4	22	29	6	23	10	15	18	26	20	13	11	19	14	14	16	19	17	17
Wales should become independent, separate from the UK	15	14	1	14	44	7	0	19	40	5	18	8	17	12	24	15	13	10	16	13	16	11	17	12	17
Don't know	13	13	4	8	2	11	2	9	5	8	9	9	8	18	16	18	10	9	8	19	13	13	12	12	17
Refused	2	3	0	0	0	0	0	1	1	2	1	1	1	4	7	4	2	0	3	3	1	1	5	3	3

Which of the following do you think the UK Government should prioritise? Please tick up to three options.

Health	56	50	72	58	42	56	67	61	42	66	52	48	64	46	53	55	68	55	57	58	56	62	55	50
The cost of living and inflation	39	29	37	42	28	30	41	35	37	40	34	35	43	39	50	42	23	39	40	36	40	36	41	45
Immigration & Asylum	38	60	19	18	81	61	23	21	83	21	63	42	34	20	23	51	55	33	42	42	35	32	43	37
The British economy	35	43	42	39	33	40	41	37	34	39	32	41	29	33	38	31	34	39	31	34	29	35	34	43
Crime	18	20	14	10	27	24	11	12	25	12	22	19	16	18	16	19	20	15	21	16	23	17	17	14
The environment & climate change	16	7	21	26	1	6	21	26	1	25	7	17	15	19	19	12	16	18	14	17	13	20	15	16
Housing	14	7	18	22	8	4	17	20	9	15	10	11	18	18	18	13	9	12	17	15	15	16	13	13
Defence and security	13	25	3	6	22	23	9	8	19	9	21	17	9	4	11	14	19	14	12	16	11	9	17	12
Education	10	7	11	14	4	5	11	15	6	13	4	9	12	21	9	8	8	13	7	10	12	12	7	10
Britain's relationship with the EU	10	3	19	18	2	2	20	18	1	19	3	12	8	17	10	10	8	12	8	9	8	14	10	10
Tax	9	14	7	7	14	11	6	8	12	7	10	11	6	8	12	8	5	7	10	5	11	7	10	10
Pensions	9	15	6	6	10	17	5	10	8	6	14	10	9	0	2	8	25	8	10	7	12	10	8	8
Welfare benefits	5	4	3	1	10	5	4	1	9	3	7	4	6	6	3	7	4	4	6	6	6	1	5	8
Family life & childcare	4	2	4	9	1	2	4	4	3	4	2	2	6	8	6	2	1	5	3	6	5	3	4	2
Transport	4	3	5	7	3	1	6	9	1	5	3	5	3	9	5	4	2	6	3	3	8	4	3	3
Welsh independence	2	0	1	6	0	0	1	7	0	3	0	2	1	4	1	2	1	2	1	1	2	1	1	2
None of these	0	0	0	1	0	1	0	1	0	0	1	0	1	0	1	0	0	0	1	0	0	0	1	0
Don't know	2	0	1	1	0	1	1	0	0	1	1	1	2	6	2	1	0	1	2	1	0	4	1	4

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Unweighted Sample	1121	92	267	762
	%	%	%	%

Thinking about the Senedd (Welsh Parliament), which of these statements comes closest to your view?

There should be no devolved government in Wales	24	23	2	17	28
The Senedd (Welsh Parliament) should have fewer powers	8	9	4	8	9
We should leave things as they are now	16	21	25	21	21
The Senedd (Welsh Parliament) should have more powers	21	17	25	19	14
Wales should become independent, separate from the UK	15	14	38	19	9
Don't know	13	13	6	12	15
Refused	2	3	1	3	3

Which of the following do you think the UK Government should prioritise? Please tick up to three options.

Health	56	53	53	58
The cost of living and inflation	39	38	38	40
Immigration & Asylum	38	19	33	42
The British economy	35	40	32	35
Crime	18	19	18	17
The environment & climate change	16	21	17	15
Housing	14	21	15	13
Defence and security	13	8	12	14
Education	10	22	12	8
Britain's relationship with the EU	10	16	13	8
Tax	9	4	9	10
Pensions	9	4	8	10
Welfare benefits	5	4	5	5
Family life & childcare	4	5	7	3
Transport	4	7	4	4
Welsh independence	2	5	2	1
None of these	0	0	0	1
Don't know	2	1	2	2

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	Senedd VI					Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
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Weighted Sample	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
Unweighted Sample	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

And which of the following do you think the Welsh Government should prioritise? Please tick up to three options.

Health	62	70	75	66	55	72	72	74	56	74	62	59	65	50	56	64	75	64	61	64	62	66	62	56
Immigration & Asylum	42	34	42	42	32	31	42	34	36	38	41	40	45	45	51	43	29	40	45	43	42	37	42	50
Crime	27	34	35	27	26	33	31	27	30	28	27	31	24	23	30	29	24	31	24	27	28	27	27	28
The economy	22	27	7	6	54	27	9	7	53	9	38	22	21	14	13	31	28	17	26	21	21	19	20	28
Tax	21	14	27	25	14	9	27	24	16	22	16	18	24	25	24	18	17	20	22	21	17	27	19	18
Pensions	17	16	10	11	32	23	10	10	25	13	22	18	16	11	13	20	23	15	19	14	20	15	17	19
Education	17	16	20	25	12	15	21	29	13	22	13	18	16	23	15	13	21	20	15	15	17	21	17	15
Family life & childcare	14	6	19	22	1	4	20	22	1	21	6	14	13	15	16	12	12	15	12	14	11	15	13	15
Housing	13	21	12	17	14	23	13	22	10	14	12	15	12	21	10	15	13	17	10	16	13	14	12	13
The environment & climate change	6	8	5	6	5	3	6	5	9	3	7	8	4	8	8	5	3	5	7	6	8	3	7	5
Britain's relationship with the EU	6	11	5	2	6	9	5	6	8	4	11	5	7	0	1	7	16	5	7	4	8	7	6	6
Transport	6	4	8	7	3	4	8	2	5	6	5	5	8	8	10	4	3	8	5	9	7	5	5	6
Welfare benefits	5	7	4	1	8	5	5	1	7	4	6	5	6	6	3	9	6	4	7	7	3	3	7	7
Defence and security	4	0	2	17	2	0	4	17	0	6	2	6	3	12	4	3	4	5	4	4	3	5	5	5
The cost of living and inflation	3	3	5	7	0	1	7	3	0	6	1	4	3	4	3	4	2	5	2	2	3	3	5	2
Welsh independence	3	7	1	0	4	5	2	0	4	1	5	2	3	0	3	2	4	2	3	5	2	1	2	3
None of these	3	2	1	1	0	4	1	2	1	2	1	2	4	9	3	2	1	2	4	1	2	5	3	3
Don't know	1	1	0	0	2	2	1	0	1	1	1	1	1	0	2	0	1	0	1	0	2	1	1	0

27 Jun - 1 Jul
25 Nov - 29 Nov

How well or badly do you think Keir Starmer is doing as the Prime Minister?

[Tracking data original question asked: How well or badly do you think Keir Starmer is doing as Leader of the Labour Party?]

Very well	5	3	0	13	6	0	0	11	3	0	6	1	5	2	6	3	5	2	4	3	2	3	5	3	4
Fairly well	32	22	3	57	35	1	4	46	30	2	35	12	22	21	23	25	20	18	25	18	19	19	29	20	21
TOTAL WELL	37	25	3	70	41	1	4	57	33	2	41	13	27	23	29	28	25	20	29	21	21	22	34	23	25
Fairly badly	25	22	23	16	31	12	25	23	26	12	28	21	25	20	18	23	21	24	22	22	24	23	21	23	20
Very badly	25	36	71	2	17	84	65	8	27	81	18	58	38	34	22	27	41	50	34	38	40	37	28	38	36
TOTAL BADLY	50	58	94	18	48	96	90	31	53	93	46	79	63	54	40	50	62	74	56	60	64	60	49	61	56
Don't know	15	17	3	12	11	3	6	12	14	6	13	9	11	23	31	22	13	7	14	20	15	19	18	16	18

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

And which of the following do you think the Welsh Government should prioritise? Please tick up to three options.

Health	62	60	62	63
Immigration & Asylum	42	42	42	43
Crime	27	29	26	28
The economy	22	8	20	24
Tax	21	22	25	19
Pensions	17	15	16	18
Education	17	30	21	14
Family life & childcare	14	16	14	13
Housing	13	17	13	13
The environment & climate change	6	8	2	7
Britain's relationship with the EU	6	2	3	8
Transport	6	4	9	6
Welfare benefits	5	3	6	6
Defence and security	4	14	7	2
The cost of living and inflation	3	5	2	3
Welsh independence	3	2	2	3
None of these	3	0	3	3
Don't know	1	1	1	1

27 Jun - 1 Jul
25 Nov - 29 Nov

How well or badly do you think Keir Starmer is doing as the Prime Minister?

[Tracking data original question asked: How well or badly do you think Keir Starmer is doing as Leader of the Labour Party?]

Very well	5	3	6	6	2
Fairly well	32	22	33	22	20
TOTAL WELL	37	25	39	28	22
Fairly badly	25	22	23	26	20
Very badly	25	36	18	31	40
TOTAL BADLY	50	58	41	57	60
Don't know	15	17	20	15	18

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Senedd VI					Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
Weighted Sample	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
Unweighted Sample	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

How well or badly do you think Kemi Badenoch is doing as Leader of the Conservative Party?

Very well	3	13	0	2	2	10	0	1	5	1	4	4	2	0	2	3	4	3	3	5	2	2	2	1
Fairly well	14	39	3	8	30	34	6	6	31	9	23	18	9	8	9	14	23	14	13	13	16	12	16	11
TOTAL WELL	17	52	3	10	32	44	6	7	36	10	27	22	11	8	11	17	27	17	16	18	18	14	18	12
Fairly badly	12	9	15	16	16	10	14	13	14	14	12	14	11	19	10	12	12	15	10	11	12	14	12	12
Very badly	20	5	31	27	16	7	31	25	12	24	17	26	15	29	23	20	14	21	20	21	16	23	20	24
TOTAL BADLY	32	14	46	43	32	17	45	38	26	38	29	40	26	48	33	32	26	36	30	32	28	37	32	36
Don't know	51	34	51	47	35	39	48	56	38	52	43	38	63	45	56	51	47	47	55	51	54	49	50	52

How well or badly do you think Ed Davey is doing as Leader of the Liberal Democrats?

Very well	4	4	4	11	1	4	6	9	0	6	3	6	3	7	4	3	5	6	3	4	2	6	5	4
Fairly well	21	24	30	27	14	20	28	28	18	28	17	23	20	32	15	20	25	26	16	20	24	20	20	21
TOTAL WELL	25	28	34	38	15	24	34	37	18	34	20	29	23	39	19	23	30	32	19	24	26	26	25	25
Fairly badly	11	22	12	8	22	23	12	9	20	12	17	17	7	2	10	12	19	12	11	14	10	11	10	12
Very badly	11	12	5	6	29	10	7	8	26	6	17	16	6	8	10	13	11	10	11	12	12	9	9	12
TOTAL BADLY	22	34	17	14	51	33	19	17	46	18	34	33	13	10	20	25	30	22	22	26	22	20	19	24
Don't know	52	39	50	48	34	43	47	46	36	49	47	39	65	51	61	52	41	46	59	49	53	53	55	52

How well or badly do you think Nigel Farage is doing as Leader of Reform UK?

Very well	13	18	2	4	52	14	4	5	59	5	25	18	9	12	8	17	18	13	14	13	13	13	13	16
Fairly well	21	36	12	20	36	36	14	19	32	15	30	22	21	20	17	23	25	21	21	22	26	15	23	21
TOTAL WELL	34	54	14	24	88	50	18	24	91	20	55	40	30	32	25	40	43	34	35	35	39	28	36	37
Fairly badly	7	13	7	9	5	12	7	10	1	8	7	8	7	8	6	7	9	8	7	5	9	8	8	6
Very badly	29	14	56	41	2	12	46	45	1	44	17	33	25	31	35	24	24	31	27	31	21	36	30	26
TOTAL BADLY	36	27	63	50	7	24	53	55	2	52	24	41	32	39	41	31	33	39	34	36	30	44	38	32
Don't know	29	20	22	26	5	27	29	22	6	29	21	20	38	29	34	28	24	27	31	29	31	29	27	32

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

How well or badly do you think Kemi Badenoch is doing as Leader of the Conservative Party?

Very well	3	0	3	3
Fairly well	14	8	13	15
TOTAL WELL	17	8	16	18
Fairly badly	12	19	12	11
Very badly	20	22	24	19
TOTAL BADLY	32	41	36	30
Don't know	51	51	49	52

How well or badly do you think Ed Davey is doing as Leader of the Liberal Democrats?

Very well	4	6	4	4
Fairly well	21	31	24	19
TOTAL WELL	25	37	28	23
Fairly badly	11	15	10	11
Very badly	11	10	12	10
TOTAL BADLY	22	25	22	21
Don't know	52	39	50	55

How well or badly do you think Nigel Farage is doing as Leader of Reform UK?

Very well	13	9	9	15
Fairly well	21	16	25	20
TOTAL WELL	34	25	34	35
Fairly badly	7	7	9	7
Very badly	29	36	30	28
TOTAL BADLY	36	43	39	35
Don't know	29	31	27	30

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Senedd VI					Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
Weighted Sample	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
Unweighted Sample	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

How well or badly do you think Eluned Morgan is doing as the First Minister of Wales?

Very well	3	1	11	6	1	1	7	3	1	5	1	3	3	7	2	2	3	4	2	4	3	5	1	1
Fairly well	20	7	43	40	5	6	38	29	4	32	15	19	20	14	19	20	23	21	18	13	19	25	18	23
TOTAL WELL	23	8	54	46	6	7	45	32	5	37	16	22	23	21	21	22	26	25	20	17	22	30	19	24
Fairly badly	19	32	13	19	25	28	17	26	22	19	24	22	17	21	15	20	23	22	17	23	14	19	19	22
Very badly	21	44	1	9	53	43	6	14	54	12	34	26	16	15	15	23	30	19	22	25	20	17	25	17
TOTAL BADLY	40	76	14	28	78	71	23	40	76	31	58	48	33	36	30	43	53	41	39	48	34	36	44	39
Don't know	37	17	32	26	15	22	32	28	19	33	27	30	44	43	49	34	20	33	41	35	44	34	37	36

27 Jun - 1 Jul
25 Nov - 29 Nov

How well or badly do you think Andrew RT Davies is doing as Leader of the Welsh Conservatives?

Very well	2	2	11	0	0	1	8	0	0	4	1	4	2	1	0	1	2	3	2	1	1	3	1	1
Fairly well	15	15	40	6	7	34	39	6	12	27	9	27	20	10	6	9	16	27	16	14	14	16	13	13
TOTAL WELL	17	17	51	6	7	35	47	6	12	31	10	31	22	11	6	10	18	30	18	15	15	19	14	14
Fairly badly	18	19	23	22	24	24	22	21	25	25	22	20	21	17	18	17	17	22	20	18	21	13	22	20
Very badly	25	22	2	39	38	14	4	37	39	15	30	18	30	14	18	24	25	19	23	21	23	18	25	21
TOTAL BADLY	43	41	25	61	62	38	26	58	64	40	52	38	51	31	36	41	42	41	43	39	44	31	47	41
Don't know	40	43	25	32	30	26	27	36	25	30	38	32	28	57	59	49	41	28	39	47	41	50	39	46

How well or badly do you think Rhun ap Iorwerth is doing as Leader of Plaid Cymru?

Very well	7	7	1	3	30	2	1	10	26	0	10	3	8	5	14	4	7	7	8	5	6	7	11	4
Fairly well	25	21	22	27	46	16	21	24	47	19	26	20	25	18	23	17	19	28	26	16	23	21	21	22
TOTAL WELL	32	28	23	30	76	18	22	34	73	19	36	23	33	23	37	21	26	35	34	21	29	28	32	26
Fairly badly	11	10	16	10	3	22	17	10	4	16	8	16	12	8	5	8	14	11	11	9	8	11	9	13
Very badly	14	15	25	13	2	29	22	10	3	30	9	22	21	9	10	14	15	18	13	16	19	13	16	11
TOTAL BADLY	25	25	41	23	5	51	39	20	7	46	17	38	33	17	15	22	29	29	24	25	27	24	22	25
Don't know	43	48	37	47	19	31	39	47	19	35	47	40	34	60	48	57	46	36	42	54	43	49	45	53

In general, would you say that the UK Government is doing a good job or a bad job?

Very good	2	0	8	1	0	0	6	2	0	4	1	2	2	3	2	2	1	2	2	2	2	4	1	1
Fairly good	13	2	40	23	2	1	31	13	1	21	7	14	12	16	13	13	12	18	8	14	11	18	9	11
TOTAL GOOD	15	2	48	24	2	1	37	15	1	25	8	16	14	19	15	15	13	20	10	16	13	22	10	12
Neither good nor bad	25	14	40	31	6	12	35	38	7	35	17	23	27	25	29	24	19	27	23	23	22	27	26	25
Fairly bad	21	29	8	25	18	31	15	22	16	21	21	19	22	17	20	22	22	20	21	23	21	17	24	19
Very bad	33	54	2	17	73	52	10	24	72	15	51	37	28	27	26	35	43	30	36	33	32	31	33	35
TOTAL BAD	54	83	10	42	91	83	25	46	88	36	72	56	50	44	46	57	65	50	57	56	53	48	57	54
Don't know	7	1	2	3	1	3	4	2	4	4	3	4	10	13	10	4	2	4	10	6	11	2	6	9

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

How well or badly do you think Eluned Morgan is doing as the First Minister of Wales?

Very well	3	8	4	2
Fairly well	20	25	28	16
TOTAL WELL	23	33	32	18
Fairly badly	19	27	16	19
Very badly	21	12	18	23
TOTAL BADLY	40	39	34	42
Don't know	37	28	34	40

27 Jun - 1 Jul
25 Nov - 29 Nov

How well or badly do you think Andrew RT Davies is doing as Leader of the Welsh Conservatives?

Very well	2	2	0	1	2
Fairly well	15	15	10	17	15
TOTAL WELL	17	17	10	18	17
Fairly badly	18	19	19	20	18
Very badly	25	22	35	25	19
TOTAL BADLY	43	41	54	45	37
Don't know	40	43	36	38	46

How well or badly do you think Rhun ap Iorwerth is doing as Leader of Plaid Cymru?

Very well	7	7	23	7	4
Fairly well	25	21	36	25	17
TOTAL WELL	32	28	59	32	21
Fairly badly	11	10	8	12	10
Very badly	14	15	10	14	16
TOTAL BADLY	25	25	18	26	26
Don't know	43	48	24	43	53

In general, would you say that the UK Government is doing a good job or a bad job?

Very good	2	1	4	1
Fairly good	13	18	13	12
TOTAL GOOD	15	19	17	13
Neither good nor bad	25	34	24	24
Fairly bad	21	19	23	20
Very bad	33	20	30	35
TOTAL BAD	54	39	53	55
Don't know	7	8	5	7

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Senedd VI					Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
Weighted Sample	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
Unweighted Sample	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

And how well or badly do you think the UK government is doing at...
Managing the economy?

Very well	1	0	5	2	0	0	5	0	0	2	0	2	1	3	1	1	1	2	1	1	2	1	0	2
Fairly well	14	2	41	24	0	2	30	22	1	24	8	15	12	13	16	14	11	17	10	12	10	23	10	12
TOTAL WELL	15	2	46	26	0	2	35	22	1	26	8	17	13	16	17	15	12	19	11	13	12	24	10	14
Neither well nor badly	21	7	32	26	6	4	30	30	7	24	15	21	21	28	20	20	19	21	21	19	19	26	19	20
Fairly badly	24	29	14	28	21	32	18	24	22	24	22	21	27	21	27	22	24	23	26	28	23	20	27	24
Very badly	34	61	3	15	72	60	10	17	69	18	51	36	31	26	26	40	43	32	36	34	37	28	36	35
TOTAL BADLY	58	90	17	43	93	92	28	41	91	42	73	57	58	47	53	62	67	55	62	62	60	48	63	59
Don't know	6	1	4	6	1	1	7	7	2	6	3	4	8	10	10	4	2	6	7	5	9	2	8	8

Tackling crime?

Very well	2	1	6	3	0	0	5	1	0	3	0	2	1	1	3	1	1	2	2	2	2	2	1	2
Fairly well	13	3	31	25	3	5	27	15	0	19	8	13	13	21	15	10	10	14	12	12	12	15	9	17
TOTAL WELL	15	4	37	28	3	5	32	16	0	22	8	15	14	22	18	11	11	16	14	14	14	17	10	19
Neither well nor badly	26	18	37	33	8	17	32	39	11	32	20	26	26	26	26	25	26	26	26	26	24	34	23	21
Fairly badly	22	31	15	16	21	31	15	18	17	17	25	19	24	23	20	21	23	23	20	24	21	17	27	18
Very badly	29	42	3	17	67	42	10	16	71	15	43	34	24	22	22	37	33	27	31	26	31	25	31	30
TOTAL BADLY	51	73	18	33	88	73	25	34	88	32	68	53	48	45	42	58	56	50	51	50	52	42	58	48
Don't know	9	5	8	7	1	5	11	10	2	13	5	6	12	7	14	5	7	9	10	9	10	7	8	11

Supporting businesses?

Very well	1	1	4	3	0	0	3	2	0	3	0	1	1	0	2	1	0	1	2	2	2	1	0	1
Fairly well	10	2	30	13	2	1	19	10	0	14	5	12	9	22	10	7	8	11	9	10	11	14	5	10
TOTAL WELL	11	3	34	16	2	1	22	12	0	17	5	13	10	22	12	8	8	12	11	12	13	15	5	11
Neither well nor badly	25	3	37	31	14	6	35	29	8	28	17	24	25	38	25	25	17	23	26	20	23	31	21	26
Fairly badly	20	23	13	26	14	21	18	30	18	26	20	18	22	8	23	21	22	20	21	21	17	17	26	21
Very badly	31	68	2	15	67	69	9	18	69	17	50	35	27	19	22	38	44	33	29	33	34	26	32	30
TOTAL BADLY	51	91	15	41	81	90	27	48	87	43	70	53	49	27	45	59	66	53	50	54	51	43	58	51
Don't know	13	3	14	12	3	3	16	11	5	13	8	10	16	13	18	8	9	11	14	14	13	10	15	12

How well or badly do you think the UK government has handled the the implementation of inheritance tax changes for farmers?

Very well	4	0	9	10	0	0	8	6	1	6	2	6	3	6	4	4	3	6	2	8	3	5	1	4
Fairly well	11	1	30	17	0	1	24	15	0	20	4	11	10	16	13	10	5	12	9	8	10	16	12	6
TOTAL WELL	15	1	39	27	0	1	32	21	1	26	6	17	13	22	17	14	8	18	11	16	13	21	13	10
Neither well nor badly	10	2	17	14	3	1	16	12	5	13	5	10	9	14	10	8	8	10	9	8	7	11	10	12
Fairly badly	23	22	29	22	9	18	24	25	9	24	21	22	23	19	27	21	21	23	22	16	29	21	21	26
Very badly	41	73	5	29	84	79	17	34	80	29	61	45	37	21	30	49	58	41	41	48	39	34	49	36
TOTAL BADLY	64	95	34	51	93	97	41	59	89	53	82	67	60	40	57	70	79	64	63	64	68	55	70	62
Don't know	12	3	10	7	5	1	10	9	6	9	7	6	18	25	17	7	4	8	16	13	13	13	6	17

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

And how well or badly do you think the UK government is doing at...
Managing the economy?

Very well	1	2	3	1
Fairly well	14	21	12	13
TOTAL WELL	15	23	15	14
Neither well nor badly	21	23	21	20
Fairly badly	24	29	24	23
Very badly	34	19	33	36
TOTAL BADLY	58	48	57	59
Don't know	6	5	6	7

Tackling crime?

Very well	2	3	3	1
Fairly well	13	17	17	11
TOTAL WELL	15	20	20	12
Neither well nor badly	26	35	22	26
Fairly badly	22	21	21	22
Very badly	29	16	30	30
TOTAL BADLY	51	37	51	52
Don't know	9	8	7	10

Supporting businesses?

Very well	1	1	2	1
Fairly well	10	17	12	8
TOTAL WELL	11	18	14	9
Neither well nor badly	25	24	25	24
Fairly badly	20	26	21	19
Very badly	31	18	29	34
TOTAL BADLY	51	44	50	53
Don't know	13	14	10	13

How well or badly do you think the UK government has handled the the implementation of inheritance tax changes for farmers?

Very well	4	8	5	3
Fairly well	11	18	11	9
TOTAL WELL	15	26	16	12
Neither well nor badly	10	8	8	10
Fairly badly	23	21	22	23
Very badly	41	33	42	42
TOTAL BADLY	64	54	64	65
Don't know	12	13	12	12

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

Weighted Sample Unweighted Sample		Senedd VI				Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

MPs are set to vote on a new law allowing assisted dying for terminally ill adults under the following circumstances:

The patient must have the mental capacity to make the choice and be deemed to have expressed a clear, settled and informed wish, free from coercion or pressure.

The patient must be expected to die within six months.

The patient must make two separate declarations, witnessed and signed, about their wish to die.

Two independent doctors must be satisfied the patient is eligible - and there must be at least seven days between the doctors' assessments.

A High Court judge must hear from at least one of the doctors and can also question the dying patient, or anyone else they consider appropriate. There must be a further 14 days after the judge has made the ruling.

The fatal substance must be self-administered by the patient themselves (rather than by a doctor).

Would you support or oppose legalising assisted dying under these conditions?

Strongly support	37	35	39	44	34	40	46	33	35	40	41	35	39	25	39	41	38	38	36	36	42	40	34	32
Somewhat support	35	32	42	41	30	25	34	52	31	38	30	34	36	51	33	33	32	34	37	38	34	34	34	38
TOTAL SUPPORT	72	67	81	85	64	65	80	85	66	78	71	69	75	76	72	74	70	72	73	74	76	74	68	70
Somewhat oppose	7	11	4	3	13	10	5	1	11	6	10	8	6	4	7	6	9	8	6	8	6	9	6	6
Strongly oppose	9	15	5	4	15	16	5	5	15	5	10	10	7	9	5	9	12	10	7	9	8	6	12	7
TOTAL OPPOSE	16	26	9	7	28	26	10	6	26	11	20	18	13	13	12	15	21	18	13	17	14	15	18	13
Don't know	12	7	11	8	7	8	10	9	8	11	10	12	12	11	15	11	10	10	14	9	10	11	14	16

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

MPs are set to vote on a new law allowing assisted dying for terminally ill adults under the following circumstances:

The patient must have the mental capacity to make the choice and be deemed to have expressed a clear, settled and informed wish, free from coercion or pressure.

The patient must be expected to die within six months.

The patient must make two separate declarations, witnessed and signed, about their wish to die.

Two independent doctors must be satisfied the patient is eligible - and there must be at least seven days between the doctors' assessments.

A High Court judge must hear from at least one of the doctors and can also question the dying patient, or anyone else they consider appropriate. There must be a further 14 days after the judge has made the ruling.

The fatal substance must be self-administered by the patient themselves (rather than by a doctor).

Would you support or oppose legalising assisted dying under these conditions?

Strongly support	37	37	41	36
Somewhat support	35	47	36	33
TOTAL SUPPORT	72	84	77	69
Somewhat oppose	7	5	6	8
Strongly oppose	9	5	9	9
TOTAL OPPOSE	16	10	15	17
Don't know	12	6	7	15

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

Weighted Sample
Unweighted Sample

	Senedd VI				Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

A coal spoil tip is a pile of waste material left behind by mining operations. Coal tips can spontaneously ignite and remain alight for many years. Rainfall can also cause subsidence and form hidden cavities that are prone to collapse and become hazardous. There are currently over 2,500 coal spoil tips in Wales. Which of the following, if any, should be the most responsible for funding the costs of keeping coal tips in Wales safe?

The UK government
The Welsh government
Landowners in Wales
Other [see Tab 1]
None of these
Don't know

46	36	47	69	45	36	55	60	48	54	43	51	41	41	43	52	48	50	42	43	38	49	50	50
22	35	14	15	27	40	14	20	24	16	28	21	24	25	20	20	27	21	24	20	27	20	26	18
9	13	12	6	10	10	10	4	9	11	10	10	8	6	8	10	11	9	9	10	12	8	8	7
6	8	9	3	8	8	7	3	8	7	7	5	7	2	7	7	7	7	6	8	7	6	6	5
1	1	1	0	2	1	1	3	2	0	2	1	2	3	1	1	2	1	1	1	1	2	1	2
15	7	16	8	8	6	13	10	9	13	11	11	18	22	21	11	6	12	18	17	15	14	10	19

To what extent, if at all, would you support or oppose phasing out the sale of tobacco products, herbal smoking products and cigarette papers to anyone born on or after 1st January 2009?

Strongly support
Tend to support
TOTAL SUPPORT
Tend to oppose
Strongly oppose
TOTAL OPPOSE
Don't know

42	43	48	52	32	49	46	54	26	47	40	41	43	43	42	40	45	44	41	44	39	45	44	40
26	27	31	27	24	27	29	31	20	30	23	26	26	27	26	21	30	30	22	29	25	25	26	24
68	70	79	79	56	76	75	85	46	77	63	67	69	70	68	61	75	74	63	73	64	70	70	64
11	16	6	11	16	16	8	10	17	10	15	12	11	9	8	17	13	11	12	10	14	12	10	11
9	10	8	5	18	7	8	0	25	7	12	12	7	6	11	13	5	7	11	11	11	9	10	7
20	26	14	16	34	23	16	10	42	17	27	24	18	15	19	30	18	18	23	21	25	21	20	18
11	4	7	5	9	2	10	5	13	7	10	9	13	14	13	10	7	8	14	8	10	8	10	19

Do you think that smoking should or should not be allowed in each of the following public spaces:

Children's playgrounds

Should be allowed
Should not be allowed
Don't know

3	4	2	2	8	4	1	0	9	3	5	4	2	1	4	4	3	3	4	5	2	3	3	3
95	94	97	97	90	95	97	98	89	96	93	94	95	96	93	93	97	96	93	93	95	96	94	93
2	2	1	1	2	1	2	2	2	1	2	2	3	3	3	3	0	2	3	2	3	1	3	3

Outside schools

Should be allowed
Should not be allowed
Don't know

6	6	6	4	13	4	3	2	15	5	9	8	3	3	5	9	5	5	7	7	5	4	6	8
91	93	93	95	84	96	95	96	81	94	88	89	93	93	90	88	95	93	90	91	93	94	90	88
3	2	1	1	4	0	2	2	3	2	2	2	3	4	4	3	0	2	3	2	2	2	4	4

Outside hospitals

Should be allowed
Should not be allowed
Don't know

17	13	19	13	27	14	11	10	32	14	20	20	14	9	18	21	14	13	21	16	15	16	19	18
79	85	79	85	68	85	84	87	65	83	76	78	80	86	76	75	83	83	75	79	80	80	78	77
5	2	2	2	5	1	4	3	3	3	4	3	6	5	6	4	3	4	5	5	6	4	4	5

Pub gardens

Should be allowed
Should not be allowed
Don't know

59	60	56	58	72	52	54	60	79	55	61	62	55	65	60	59	53	55	62	55	67	56	60	55
36	36	39	36	25	43	40	29	18	39	33	36	36	31	35	36	39	39	33	41	26	40	35	38
5	4	6	6	3	4	6	11	3	6	5	2	8	4	5	5	8	5	6	4	7	4	6	7

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

A coal spoil tip is a pile of waste material left behind by mining operations. Coal tips can spontaneously ignite and remain alight for many years. Rainfall can also cause subsidence and form hidden cavities that are prone to collapse and become hazardous. There are currently over 2,500 coal spoil tips in Wales. Which of the following, if any, should be the most responsible for funding the costs of keeping coal tips in Wales safe?

The UK government	46	60	50	43
The Welsh government	22	19	22	23
Landowners in Wales	9	8	11	9
Other [see Tab 1]	6	3	6	7
None of these	1	1	0	2
Don't know	15	8	12	17

To what extent, if at all, would you support or oppose phasing out the sale of tobacco products, herbal smoking products and cigarette papers to anyone born on or after 1st January 2009?

Strongly support	42	50	47	40
Tend to support	26	28	24	27
TOTAL SUPPORT	68	78	71	67
Tend to oppose	11	10	11	12
Strongly oppose	9	6	9	10
TOTAL OPPOSE	20	16	20	22
Don't know	11	7	8	12

Do you think that smoking should or should not be allowed in each of the following public spaces:

Children's playgrounds

Should be allowed	3	0	6	2
Should not be allowed	95	98	93	95
Don't know	2	2	1	3

Outside schools

Should be allowed	6	3	10	4
Should not be allowed	91	95	88	92
Don't know	3	1	1	4

Outside hospitals

Should be allowed	17	8	18	17
Should not be allowed	79	90	80	77
Don't know	5	3	2	6

Pub gardens

Should be allowed	59	67	60	57
Should not be allowed	36	30	36	37
Don't know	5	4	4	6

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

		Senedd VI					Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region					
		Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West	
Weighted Sample		1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190	
Unweighted Sample		1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198	
		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	
Beaches																										
	Should be allowed	39	49	32	39	53	43	33	40	60	39	43	44	35	34	38	48	37	35	44	36	44	36	42	39	
	Should not be allowed	53	46	63	56	41	50	59	52	36	56	49	51	55	59	55	45	54	59	47	55	46	59	53	50	
	Don't know	8	6	5	5	6	6	8	7	4	5	8	5	10	7	7	7	9	6	9	9	10	5	5	11	
Outdoor public parks																										
	Should be allowed	44	51	41	44	55	44	35	45	63	42	47	50	39	49	40	50	42	43	46	42	50	39	50	39	
	Should not be allowed	48	43	55	48	42	50	56	46	35	52	46	45	51	44	52	45	48	51	45	51	41	55	43	49	
	Don't know	8	7	4	8	3	6	8	8	2	6	7	5	10	7	8	5	10	6	9	7	8	6	6	12	
From 1st June 2025, the sale of single-use vapes will be banned. Do you think this ban will generally do a good or bad job of stopping under 18s from using single-use vapes?																										
	A very good job	20	21	26	27	17	19	25	27	16	20	18	21	18	30	17	22	16	22	17	15	22	20	19	22	
	A fairly good job	38	41	43	38	34	45	45	33	25	43	37	37	39	36	43	30	40	39	37	43	32	41	38	37	
TOTAL GOOD JOB		58	62	69	65	51	64	70	60	41	63	55	58	57	66	60	52	56	61	54	58	54	61	57	59	
	A fairly bad job	17	13	13	14	22	15	13	19	24	18	18	17	17	13	17	17	19	18	16	16	22	15	19	13	
	A very bad job	7	9	3	2	15	5	4	0	18	3	10	7	7	10	5	11	5	6	8	5	10	9	6	6	
TOTAL BAD JOB		24	22	16	16	37	20	17	19	42	21	28	24	24	23	22	28	24	24	24	21	32	24	25	19	
	Don't know	18	16	15	19	12	16	13	21	17	16	17	18	18	11	18	20	20	15	21	21	15	16	18	22	
In general, would you say that Wales is or is not a safe place for women?																										
	Is generally a safe place for women	68	73	75	75	53	64	74	67	59	77	65	70	66	60	69	70	69	70	66	70	67	70	69	63	
	Is generally not a safe place for women	16	14	13	9	33	18	12	10	25	11	18	15	18	24	17	13	14	13	20	15	17	17	15	18	
	Don't know	16	14	13	16	14	18	15	23	16	12	16	15	16	16	14	17	17	17	15	15	16	13	16	20	
4 - 7 Dec '23		25 Nov - 29 Nov																								
How easy or difficult do you think you will find it to cover costs this Christmas?																										
	Very easy	12	13	19	14	11	14	14	12	15	16	14	17	9	7	10	13	19	14	12	14	10	14	13	13	
	Fairly easy	42	37	45	34	39	37	47	37	46	33	38	40	38	35	35	30	36	47	42	31	41	36	38	32	
TOTAL EASY		54	50	64	48	50	49	61	51	58	48	54	54	55	44	42	40	49	66	56	43	55	46	52	49	45
	Fairly difficult	26	30	27	34	31	29	30	30	30	28	31	28	32	33	31	30	26	29	31	27	34	29	24	35	
	Very difficult	10	13	6	15	11	17	6	11	6	14	12	9	11	16	15	19	16	3	9	18	14	12	12	11	
TOTAL DIFFICULT		36	43	33	49	42	45	35	41	36	44	40	40	39	48	48	50	46	29	38	49	41	46	41	40	46
	Don't know	10	7	2	3	8	6	4	7	7	7	6	6	6	8	10	9	5	5	6	8	4	7	6	10	

Sample Size: 1121 adults in Wales (16+)

Fieldwork: 25th - 29th November 2024

		Welsh speaking ability			
		Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample		1121	112	280	730
Unweighted Sample		1121	92	267	762
		%	%	%	%
Beaches					
	Should be allowed	39	34	41	40
	Should not be allowed	53	60	52	52
	Don't know	8	6	7	8
Outdoor public parks					
	Should be allowed	44	42	43	45
	Should not be allowed	48	53	50	47
	Don't know	8	5	7	8
From 1st June 2025, the sale of single-use vapes will be banned. Do you think this ban will generally do a good or bad job of stopping under 18s from using single-use vapes?					
	A very good job	20	18	22	19
	A fairly good job	38	49	39	36
	TOTAL GOOD JOB	58	67	61	55
	A fairly bad job	17	18	18	17
	A very bad job	7	4	7	8
	TOTAL BAD JOB	24	22	25	25
	Don't know	18	12	14	21
In general, would you say that Wales is or is not a safe place for women?					
	Is generally a safe place for women	68	75	66	68
	Is generally not a safe place for women	16	14	21	15
	Don't know	16	11	13	17
		4 - 7 Dec '23	25 Nov - 29 Nov		
How easy or difficult do you think you will find it to cover costs this Christmas?					
	Very easy	12	13	9	12
	Fairly easy	42	37	47	34
	TOTAL EASY	54	50	56	46
	Fairly difficult	26	30	27	34
	Very difficult	10	13	14	13
	TOTAL DIFFICULT	36	43	41	47
	Don't know	10	7	3	8

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

Weighted Sample
Unweighted Sample

	Senedd VI				Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking specifically about your spending at Christmas, which of the following comes closest to your view?

I have never been in debt due to my Christmas spending	59	71	61	60	58	77	60	69	56	60	61	64	55	59	52	53	76	63	56	60	57	66	59	53
I have been in debt several times due to my Christmas spending	9	9	8	10	6	9	8	9	6	9	8	7	10	8	9	12	5	8	9	6	10	7	10	11
I am in debt every year due to my Christmas spending	12	6	18	11	14	5	16	10	19	15	13	10	14	2	14	16	10	13	11	13	13	12	8	13
Not applicable – I do not celebrate Christmas	8	6	8	7	8	5	8	5	8	8	8	8	8	3	13	9	2	5	10	5	10	6	10	8
Don't know	3	1	1	1	5	1	1	1	4	2	3	4	2	4	3	3	4	2	4	2	5	2	4	3
Prefer not to say	5	2	3	5	4	2	4	5	4	4	4	5	6	13	6	4	2	6	5	8	2	3	4	10
	4	4	1	6	5	0	2	2	4	2	3	3	5	11	4	3	2	3	5	7	3	4	5	1

Thinking about Christmas this year and your current financial situation, which of the following, if any, applies to you?

I expect to be able to afford Christmas spending without making cuts elsewhere	47	59	48	39	47	59	48	47	49	49	52	53	41	39	38	45	66	52	42	46	44	49	50	43
I expect to be able to afford Christmas spending, but only if I make cuts elsewhere	34	33	35	40	34	33	37	37	34	36	34	31	37	33	38	37	28	33	35	35	35	35	29	37
I don't expect to be able to afford Christmas spending, even if I make cuts elsewhere	12	6	13	12	15	7	10	6	13	11	9	9	15	16	17	14	3	9	16	13	16	10	13	11
Don't know	6	2	4	9	4	1	4	11	4	3	5	6	7	12	8	5	4	6	7	6	5	6	8	9

When did you last have an appointment with a NHS dentist in Wales?

Within the last month	8	9	8	10	7	9	8	6	8	7	9	8	8	10	5	10	8	8	7	6	5	12	7	8
Within the last three months	11	8	14	13	11	8	14	13	10	11	9	10	13	23	8	9	13	12	11	11	13	10	12	12
Within the last six months	11	13	15	8	12	12	15	8	11	13	10	11	11	11	12	11	11	13	10	8	7	12	17	13
Within the last year	14	12	17	14	12	18	17	9	10	19	11	14	14	7	17	13	15	13	15	15	13	12	15	15
Within the last two years	7	4	6	12	7	5	8	12	5	9	8	7	7	2	8	7	7	5	8	6	8	6	5	9
Longer than two years ago	35	44	25	31	39	40	26	36	42	31	42	36	33	20	37	37	36	34	35	35	36	35	37	28
Never	12	11	13	10	11	8	11	14	12	10	9	12	11	21	12	10	9	13	11	15	17	12	6	6
Don't know	2	0	1	1	1	0	0	2	2	1	2	3	2	7	2	3	1	2	3	3	1	2	0	8

Wales currently has an “opt-out” organ donation system, which means that all citizens over the age of 18, who are not in an excluded group, are automatically considered to be an organ donor. To what extent, if at all, do you support or oppose being automatically put on the organ donor list?

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Welsh speaking ability			
	Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1121	112	280	730
Unweighted Sample	1121	92	267	762
	%	%	%	%

Thinking specifically about your spending at Christmas, which of the following comes closest to your view?

I have never been in debt due to my Christmas spending	59	61	57	60
I have been in debt several times due to my Christmas spending	9	9	11	8
I am in debt every year due to my Christmas spending	12	14	11	12
Not applicable – I do not celebrate Christmas	8	4	6	9
Don't know	3	0	4	3
Prefer not to say	5	10	4	5
	4	4	7	3

Thinking about Christmas this year and your current financial situation, which of the following, if any, applies to you?

I expect to be able to afford Christmas spending without making cuts elsewhere	47	45	45	48
I expect to be able to afford Christmas spending, but only if I make cuts elsewhere	34	32	35	34
I don't expect to be able to afford Christmas spending, even if I make cuts elsewhere	12	18	13	11
Don't know	6	5	8	6

When did you last have an appointment with a NHS dentist in Wales?

Within the last month	8	7	6	8
Within the last three months	11	14	17	9
Within the last six months	11	10	11	12
Within the last year	14	18	13	14
Within the last two years	7	10	8	6
Longer than two years ago	35	33	35	35
Never	12	9	9	13
Don't know	2	1	1	3

Wales currently has an “opt-out” organ donation system, which means that all citizens over the age of 18, who are not in an excluded group, are automatically considered to be an organ donor. To what extent, if at all, do you support or oppose being automatically put on the organ donor list?

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

	Senedd VI					Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Plaid	Reform UK	Con	Lab	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
Weighted Sample	1121	139	177	184	181	139	282	113	128	377	408	543	578	146	407	278	290	560	561	217	232	250	232	190
Unweighted Sample	1121	149	194	185	203	148	322	124	174	480	415	500	621	77	371	311	362	612	508	233	216	242	232	198
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Strongly support	46	38	65	56	38	40	61	55	38	58	40	42	50	42	48	43	49	50	43	47	46	55	41	44
Tend to support	23	23	17	30	21	25	22	30	22	25	24	22	24	22	20	31	22	23	23	26	21	19	26	26
TOTAL SUPPORT	69	61	82	86	59	65	83	85	60	83	64	64	74	64	68	74	71	73	66	73	67	74	67	70
Tend to oppose	8	9	4	7	12	12	6	5	8	6	8	10	6	10	5	7	12	7	9	8	7	7	9	8
Strongly oppose	12	27	5	2	23	19	4	5	24	5	19	15	10	11	14	11	12	13	12	12	15	11	14	9
TOTAL OPPOSE	20	36	9	9	35	31	10	10	32	11	27	25	16	21	19	18	24	20	21	20	22	18	23	17
Don't know	10	3	8	7	6	3	7	5	8	5	9	11	9	14	13	8	5	6	13	7	11	8	10	13
Brain drain is the emigration of highly trained or qualified people away from a particular country. To what extent, if at all, do you think brain drain is a problem for Wales?																								
A serious problem	25	36	19	28	34	32	24	30	37	23	28	26	23	23	21	29	27	28	22	33	26	21	24	19
A moderate problem	28	31	33	32	32	34	31	29	26	37	26	29	28	25	26	30	32	32	25	26	24	31	30	32
TOTAL SERIOUS / MODERATE PROBLEM	53	67	52	60	66	66	55	59	63	60	54	55	51	48	47	59	59	60	47	59	50	52	54	51
A minor problem	12	10	13	17	10	14	12	15	9	10	14	13	11	20	10	12	11	13	11	12	14	13	10	10
Not a problem at all	4	3	7	2	5	4	5	3	5	4	3	6	3	4	6	5	3	5	4	3	3	5	4	7
TOTAL MINOR / NO PROBLEM AT ALL	16	13	20	19	15	18	17	18	14	14	17	19	14	24	16	17	14	18	15	15	17	18	14	17
Don't know	31	20	29	20	19	16	28	23	24	26	29	25	36	28	38	25	27	22	39	26	33	30	32	32

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.

Sample Size: 1121 adults in Wales (16+)
Fieldwork: 25th - 29th November 2024

		Welsh speaking ability			
		Total	Yes, fluently	Yes, but not fluently	No
Weighted Sample		1121	112	280	730
Unweighted Sample		1121	92	267	762
		%	%	%	%
Strongly support		46	46	54	44
Tend to support		23	35	18	24
TOTAL SUPPORT		69	81	72	68
Tend to oppose		8	3	8	9
Strongly oppose		12	4	11	14
TOTAL OPPOSE		20	7	19	23
Don't know		10	12	8	10
Brain drain is the emigration of highly trained or qualified people away from a particular country. To what extent, if at all, do you think brain drain is a problem for Wales?					
A serious problem		25	30	31	21
A moderate problem		28	25	32	27
TOTAL SERIOUS / MODERATE PROBLEM		53	55	63	48
A minor problem		12	16	11	12
Not a problem at all		4	1	4	5
TOTAL MINOR / NO PROBLEM AT ALL		16	17	15	17
Don't know		31	28	22	34

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.