YouGov / NEA Survey Results

Sample Size: 2443 GB Adults
Fieldwork: 25th - 26th September 2025

	Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
							EU Ref 2016		Gender		Age				Social Grade		Country		
Weighted Sample	2443	440	628	225	264	145	857	872	1182	1261	256	1009	603	574	1391	1040	2113	117	213
Unweighted Sample	2443	388	684	245	287	157	967	858	1085	1358	197	933	642	671	1468	966	2109	126	208
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about the coming three winter, how worried are you, if at all, about energy costs?

	Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Very worried	**22**	17	21	19	25	22	17	26	19	24	10	23	26	20	18	27	21	26	22
Fairly worried	**41**	42	41	45	42	44	44	41	38	44	39	40	40	45	41	42	41	40	43
TOTAL WORRIED	**63**	**59**	**62**	**64**	**67**	**66**	**61**	**67**	**57**	**68**	**49**	**63**	**66**	**65**	**59**	**69**	**62**	**66**	**65**
Not very worried	**27**	33	30	28	25	24	30	26	30	23	27	26	26	28	30	23	27	30	25
Not worried at all	**7**	6	7	7	6	3	7	6	10	5	11	7	7	6	8	6	7	2	9
TOTAL NOT WORRIED	**34**	**39**	**37**	**35**	**31**	**27**	**37**	**32**	**40**	**28**	**38**	**33**	**33**	**34**	**38**	**29**	**34**	**32**	**34**
Don't know	**3**	2	2	1	2	6	2	1	3	4	14	4	1	0	4	3	4	2	1

Which, if any, of these payment methods do you use to pay for the energy bill in your household? Please tick all that apply.

	15 - 16 Jan	25 - 26 Sep	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Direct debit	77	**76**	86	81	79	76	78	84	84	76	76	38	77	82	86	80	72	77	69	75
On receipt of bill	9	**10**	9	9	10	13	9	8	9	10	9	9	10	10	10	9	10	10	11	7
Prepayment meter (card, key or token)	6	**7**	3	7	3	6	4	6	7	7	7	8	7	9	5	4	11	6	14	13
Through my landlord/included in my rent	3	**3**	2	3	6	1	0	1	1	3	2	10	3	1	1	3	2	3	6	1
Don't know	6	**6**	2	4	4	4	10	2	2	6	6	33	5	1	1	6	5	6	2	5
N/A - My household doesn't have to pay energy bills	2	**1**	0	1	1	2	3	1	1	1	1	6	1	1	0	1	1	1	0	1

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YouGov / NEA Survey Results

Sample Size: 2443 GB Adults
Fieldwork: 25th - 26th September 2025

	Total	Region in England				Arthritis	Asthma	Cancer	Chronic Pain	Chronic obstructive pulmonary disease (COPD), or chronic bronchitis, or emphysema	Diabetes	Digestive condition	Hearing impairment	Heart condition (coronary artery disease, angina, heart failure, etc.)
		North	Midlands	London	Rest of South									
Weighted Sample	2443	579	401	296	838	372	250	84	148	55	183	210	145	112
Unweighted Sample	2443	589	390	235	895	408	257	93	161	61	197	226	167	125
	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about the coming three winter, how worried are you, if at all, about energy costs?

	Total	North	Midlands	London	Rest of South	Arthritis	Asthma	Cancer	Chronic Pain	COPD	Diabetes	Digestive condition	Hearing impairment	Heart condition
Very worried	22	24	21	22	19	32	29	13	40	38	32	31	26	31
Fairly worried	41	42	38	43	41	42	39	41	43	36	37	45	46	49
TOTAL WORRIED	**63**	**66**	**59**	**65**	**60**	**74**	**68**	**54**	**83**	**74**	**69**	**76**	**72**	**80**
Not very worried	27	24	27	24	29	19	20	38	13	17	26	18	24	17
Not worried at all	7	8	7	9	7	6	8	6	2	8	4	3	3	2
TOTAL NOT WORRIED	**34**	**32**	**34**	**33**	**36**	**25**	**28**	**44**	**15**	**25**	**30**	**21**	**27**	**19**
Don't know	3	2	6	2	4	1	4	2	2	0	1	2	0	0

Which, if any, of these payment methods do you use to pay for the energy bill in your household? Please tick all that apply.

	15 - 16 Jan	25 - 26 Sep	North	Midlands	London	Rest of South	Arthritis	Asthma	Cancer	Chronic Pain	COPD	Diabetes	Digestive condition	Hearing impairment	Heart condition
Direct debit	77	76	79	80	68	76	80	74	88	82	73	76	82	83	81
On receipt of bill	9	10	6	10	15	11	11	9	4	7	13	12	7	8	10
Prepayment meter (card, key or token)	6	7	7	4	9	6	10	13	4	9	15	10	7	11	8
Through my landlord/included in my rent	3	3	2	2	5	3	1	1	1	1	2	1	2	1	1
Don't know	6	6	6	6	7	6	0	4	2	4	0	3	4	0	2
N/A - My household doesn't have to pay energy bills	2	1	1	1	2	2	0	1	3	0	0	1	1	0	0

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YouGov / NEA Survey Results

Sample Size: 2443 GB Adults
Fieldwork: 25th - 26th September 2025

		agnosed									
	Total	High Blood Pressure	High Cholesterol	Kidney disease	Mental Health condition	Migraines	Osteoporosis or osteopenia	Skin condition (acne, eczema, psoriasis, etc.)	Sleep disorder (insomnia, sleep apnea, etc.)	Visual impairment	NET: Has one or more health condition
Weighted Sample	**2443**	413	298	39	379	145	72	195	119	94	1337
Unweighted Sample	**2443**	442	324	42	382	154	84	207	127	104	1400
	%	%	%	%	%	%	%	%	%	%	%

Thinking about the coming three winter, how worried are you, if at all, about energy costs?

	Total	HBP	HC	KD	MH	Mig	Ost	Skin	Sleep	VI	NET
Very worried	**22**	28	29	47	32	34	25	33	43	27	25
Fairly worried	**41**	42	40	32	40	40	46	47	36	46	42
TOTAL WORRIED	**63**	**70**	**69**	**79**	**72**	**74**	**71**	**80**	**79**	**73**	**67**
Not very worried	**27**	25	24	20	16	18	26	15	16	24	24
Not worried at all	**7**	6	7	2	5	6	2	2	3	2	6
TOTAL NOT WORRIED	**34**	**31**	**31**	**22**	**21**	**24**	**28**	**17**	**19**	**26**	**30**
Don't know	**3**	0	0	0	6	1	0	3	2	1	3

	15 - 16 Jan	25 - 26 Sep										
Which, if any, of these payment methods do you use to pay for the energy bill in your household? Please tick all that apply.												
Direct debit	77	**76**	80	80	75	68	81	79	74	74	81	78
On receipt of bill	9	**10**	10	10	7	11	6	11	13	10	11	10
Prepayment meter (card, key or token)	6	**7**	9	9	14	11	10	8	11	13	10	9
Through my landlord/included in my rent	3	**3**	1	1	2	4	4	1	2	2	0	2
Don't know	6	**6**	2	2	5	7	1	0	4	2	1	3
N/A - My household doesn't have to pay energy bills	2	**1**	0	0	0	2	0	0	0	1	0	1

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Sample Size: 2443 GB Adults
Fieldwork: 25th - 26th September 2025

			Vote in 2024 GE					EU Ref 2016		Gender		Age				Social Grade		Country		
		Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Weighted Sample		2443	440	628	225	264	145	857	872	1182	1261	256	1009	603	574	1391	1040	2113	117	213
Unweighted Sample		2443	388	684	245	287	157	967	858	1085	1358	197	933	642	671	1468	966	2109	126	208
		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

In the last 12 months, how often, if at all, have you found yourself without credit on your prepayment meter and unable to access any heating or power when you needed it?
[Asked only to those who pay for the energy bill in their household with a prepayment meter; n=164]

Daily	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weekly	6	6	0	4	0	0	22	6	4	5	7	0	11	5	0	4	7	7	7	0
Monthly	9	12	7	15	0	4	46	12	12	13	10	13	12	11	11	12	10	10	25	9
Less often than monthly	10	20	19	29	24	11	0	20	15	20	19	22	18	24	14	21	20	21	17	13
Never	69	59	74	52	76	85	32	60	66	55	62	46	57	58	75	60	58	56	52	78
Don't know	4	4	0	0	0	0	0	2	2	7	1	19	3	2	0	4	4	5	0	0

Thinking specifically about your heating bill in the last three months, which of the following comes closest to your view?

I have been able to comfortably afford my heating bill	42	45	55	47	55	37	41	52	44	51	40	39	43	45	52	51	38	45	40	50
I have been able to afford my heating bill, but only by reducing my use of heating and/or making cuts elsewhere	38	36	37	36	35	42	35	36	40	30	41	22	35	39	39	35	37	36	39	34
I have struggled to afford my heating bill, even when reducing my use of heating and/or making cuts elsewhere	11	10	5	8	4	13	10	7	11	10	10	8	11	11	7	6	14	10	12	8
I have not been able to afford my heating bill	2	3	0	3	1	3	2	2	2	3	3	2	3	3	1	2	4	3	4	2
Don't know	6	7	3	5	5	4	12	3	3	6	8	29	7	2	2	6	7	7	5	5

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			Region in England				Health conditions di								
		Total	**North**	**Midlands**	**London**	**Rest of South**	**Arthritis**	**Asthma**	**Cancer**	**Chronic Pain**	**Chronic obstructive pulmonary disease (COPD), or chronic bronchitis, or emphysema**	**Diabetes**	**Digestive condition**	**Hearing impairment**	**Heart condition (coronary artery disease, angina, heart failure, etc.)**
Weighted Sample		2443	579	401	296	838	372	250	84	148	55	183	210	145	112
Unweighted Sample		2443	589	390	235	895	408	257	93	161	61	197	226	167	125
		%	%	%	%	%	%	%	%	%	%	%	%	%	%
In the last 12 months, how often, if at all, have you found yourself without credit on your prepayment meter and unable to access any heating or power when you needed it? *[Asked only to those who pay for the energy bill in their household with a prepayment meter; n=164]*															
Daily	2	**0**	0	0	0	0	0	0	0	0	0	0	0	0	0
Weekly	6	**6**	4	8	11	7	10	8	0	21	17	0	18	0	0
Monthly	9	**12**	11	0	22	8	14	13	0	8	13	14	16	6	0
Less often than monthly	10	**20**	13	45	15	24	15	8	0	16	36	17	6	13	16
Never	69	**59**	69	30	53	55	60	65	100	55	34	69	61	81	84
Don't know	4	**4**	3	17	0	6	0	6	0	0	0	0	0	0	0
Thinking specifically about your heating bill in the last three months, which of the following comes closest to your view?															
I have been able to comfortably afford my heating bill	42	**45**	43	45	44	46	39	40	50	28	31	42	34	37	43
I have been able to afford my heating bill, but only by reducing my use of heating and/or making cuts elsewhere	38	**36**	37	33	37	35	43	35	41	47	26	38	41	51	37
I have struggled to afford my heating bill, even when reducing my use of heating and/or making cuts elsewhere	11	**10**	12	10	9	9	13	15	4	17	33	14	15	10	12
I have not been able to afford my heating bill	2	**3**	2	5	2	2	4	4	0	6	9	3	3	2	6
Don't know	6	**7**	6	8	8	7	1	6	5	2	2	3	7	0	2

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	Total	High Blood Pressure	High Cholesterol	Kidney disease	Mental Health condition	Migraines	Osteoporosis or osteopenia	Skin condition (acne, eczema, psoriasis, etc.)	Sleep disorder (insomnia, sleep apnea, etc.)	Visual impairment	NET: Has one or more health condition
Weighted Sample	2443	413	298	39	379	145	72	195	119	94	1337
Unweighted Sample	2443	442	324	42	382	154	84	207	127	104	1400
	%	%	%	%	%	%	%	%	%	%	%

In the last 12 months, how often, if at all, have you found yourself without credit on your prepayment meter and unable to access any heating or power when you needed it?
[Asked only to those who pay for the energy bill in their household with a prepayment meter; n=164]

	Total	High Blood Pressure	High Cholesterol	Kidney disease	Mental Health condition	Migraines	Osteoporosis or osteopenia	Skin condition	Sleep disorder	Visual impairment	NET
Daily	2	0	0	0	0	0	0	0	0	0	0
Weekly	6	6	4	0	26	12	9	24	27	17	0	6
Monthly	9	12	11	10	14	11	18	11	13	18	0	12
Less often than monthly	10	20	25	13	15	11	7	16	10	17	12	17
Never	69	59	60	73	44	66	66	49	50	48	88	63
Don't know	4	4	0	4	0	0	0	0	0	0	0	2

Thinking specifically about your heating bill in the last three months, which of the following comes closest to your view?

	Total	High Blood Pressure	High Cholesterol	Kidney disease	Mental Health condition	Migraines	Osteoporosis or osteopenia	Skin condition	Sleep disorder	Visual impairment	NET
I have been able to comfortably afford my heating bill	42	45	47	47	39	31	38	47	34	23	32	43
I have been able to afford my heating bill, but only by reducing my use of heating and/or making cuts elsewhere	38	36	38	40	35	39	39	36	38	40	46	38
I have struggled to afford my heating bill, even when reducing my use of heating and/or making cuts elsewhere	11	10	9	9	16	16	14	8	17	27	12	11
I have not been able to afford my heating bill	2	3	3	2	7	5	5	6	5	6	4	3
Don't know	6	7	2	1	2	10	4	3	6	4	5	5

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![YouGov - What the world thinks]

		Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
				Vote in 2024 GE				EU Ref 2016		Gender		Age				Social Grade		Country		
Weighted Sample		2443	440	628	225	264	145	857	872	1182	1261	256	1009	603	574	1391	1040	2113	117	213
Unweighted Sample		2443	388	684	245	287	157	967	858	1085	1358	197	933	642	671	1468	966	2109	126	208
		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about the coming three months, how likely do you think it is, if at all, that you will do any of the following?
Ration your energy

		Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Very likely	17	23	20	22	23	27	30	21	26	19	27	15	24	25	22	20	27	23	22	22
Fairly likely	32	35	35	37	40	33	31	38	37	31	39	31	33	39	38	35	35	35	36	35
TOTAL LIKELY	49	58	55	59	63	60	61	59	63	50	66	46	57	64	60	55	62	58	58	57
Not very likely	24	19	21	21	18	17	18	21	16	20	18	23	20	16	19	20	17	19	23	21
Not at all likely	20	17	20	16	16	19	14	17	18	23	11	15	15	18	18	19	13	17	11	16
TOTAL NOT LIKELY	44	36	41	37	34	36	32	38	34	43	29	38	35	34	37	39	30	36	34	37
Don't know	7	6	4	4	3	3	8	3	3	6	6	17	8	2	2	5	7	6	8	5

Go into debt to pay your energy bills

		Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Very likely	3	5	3	4	2	6	3	4	5	5	5	3	6	5	2	3	7	4	6	6
Fairly likely	7	9	4	10	4	12	13	7	9	8	9	9	11	9	4	7	11	9	7	7
TOTAL LIKELY	10	14	7	14	6	18	16	11	14	13	14	12	17	14	6	10	18	13	13	13
Not very likely	32	30	28	30	37	32	30	33	30	28	33	25	31	31	31	31	30	30	35	29
Not at all likely	50	49	59	50	53	42	43	52	50	52	46	45	43	49	59	53	43	48	43	54
TOTAL NOT LIKELY	82	79	87	80	90	74	73	85	80	80	79	70	74	80	90	84	73	78	78	83
Don't know	7	8	6	7	4	8	11	4	6	7	8	19	8	5	4	6	9	8	8	4

Use your savings to pay energy bills

		Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Very likely	x	8	7	6	7	9	10	7	8	8	8	7	8	9	7	6	10	8	7	10
Fairly likely	x	18	16	17	19	19	22	16	19	15	20	16	17	21	17	15	21	17	21	19
TOTAL LIKELY	x	26	23	23	26	28	32	23	27	23	28	23	25	30	24	21	31	25	28	29
Not very likely	x	28	31	30	29	29	26	31	26	26	29	28	27	25	31	30	25	28	27	27
Not at all likely	x	37	42	38	38	34	30	40	40	42	33	26	37	39	41	40	34	38	31	37
TOTAL NOT LIKELY	x	65	73	68	67	63	56	71	66	68	62	54	64	64	72	70	59	66	58	64
Don't know	x	9	3	8	7	9	11	5	6	9	10	23	10	7	5	8	10	9	13	8

Thinking ahead to the coming winter, how worried are you, if at all, about each of the following?
How I will keep my household warm over the winter

	Total	Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Very worried	12	9	11	9	18	16	9	15	10	14	5	11	16	10	8	16	12	14	11
Fairly worried	29	28	29	25	26	25	29	30	24	33	20	29	31	29	27	31	29	27	23
TOTAL WORRIED	41	37	40	34	44	41	38	45	34	47	25	40	47	39	35	47	41	41	34
Not very worried	34	36	35	40	30	35	37	32	35	32	39	33	29	36	37	29	33	38	40
Not worried at all	22	26	22	24	25	17	23	22	27	17	25	21	23	23	24	20	22	17	24
TOTAL NOT WORRIED	56	62	57	64	55	52	60	54	62	49	64	54	52	59	61	49	55	55	64
Don't know	4	1	4	3	1	7	2	2	4	4	11	6	1	1	4	4	4	4	3

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Fieldwork: 25th - 26th September 2025

	Total	Region in England				Arthritis	Asthma	Cancer	Chronic Pain	Chronic obstructive pulmonary disease (COPD), or chronic bronchitis, or emphysema	Diabetes	Digestive condition	Hearing impairment	Heart condition (coronary artery disease, angina, heart failure, etc.)
		North	Midlands	London	Rest of South									
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Unweighted Sample	2443	589	390	235	895	408	257	93	161	61	197	226	167	125
	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about the coming three months, how likely do you think it is, if at all, that you will do any of the following?
Ration your energy

Very likely	*17*	**23**	26	22	20	23	33	25	16	37	35	22	32	32	28
Fairly likely	*32*	**35**	36	35	36	35	39	39	40	43	29	40	37	38	43
TOTAL LIKELY	*49*	**58**	62	57	56	58	72	64	56	80	64	62	69	70	71
Not very likely	*24*	**19**	16	19	23	18	12	13	13	10	17	18	13	14	16
Not at all likely	*20*	**17**	17	16	16	18	14	16	25	10	14	17	13	15	12
TOTAL NOT LIKELY	*44*	**36**	33	35	39	36	26	29	38	20	31	35	26	29	28
Don't know	*7*	**6**	4	8	5	7	2	8	6	1	5	2	5	2	0

Go into debt to pay your energy bills

Very likely	*3*	**5**	6	5	3	4	5	6	0	9	15	4	8	5	5
Fairly likely	*7*	**9**	8	11	8	9	9	14	7	17	19	14	13	8	11
TOTAL LIKELY	*10*	**14**	14	16	11	13	14	20	7	26	34	18	21	13	16
Not very likely	*32*	**30**	30	29	33	30	35	26	26	26	26	30	29	33	34
Not at all likely	*50*	**49**	47	47	47	50	45	45	60	39	36	47	41	51	45
TOTAL NOT LIKELY	*82*	**79**	77	76	80	80	80	71	86	65	62	77	70	84	79
Don't know	*7*	**8**	9	8	9	7	7	9	7	9	4	6	9	3	5

Use your savings to pay energy bills

Very likely	*x*	**8**	8	9	8	7	11	10	6	11	15	8	15	8	13
Fairly likely	*x*	**18**	14	17	20	19	22	15	23	22	26	18	18	28	22
TOTAL LIKELY	*x*	**26**	22	26	28	26	33	25	29	33	41	26	33	36	35
Not very likely	*x*	**28**	30	26	27	27	26	28	22	23	15	25	24	23	27
Not at all likely	*x*	**37**	39	39	33	38	33	36	44	36	31	41	30	37	34
TOTAL NOT LIKELY	*x*	**65**	69	65	60	65	59	64	66	59	46	66	54	60	61
Don't know	*x*	**9**	9	9	11	9	8	11	5	8	14	8	12	4	4

Thinking ahead to the coming winter, how worried are you, if at all, about each of the following?
How I will keep my household warm over the winter

Very worried	**12**	13	13	11	10	18	15	9	26	29	15	20	16	16
Fairly worried	**29**	32	31	32	26	32	29	25	29	24	28	34	33	32
TOTAL WORRIED	**41**	45	44	43	36	50	44	34	55	53	43	54	49	48
Not very worried	**34**	31	27	35	35	30	36	38	29	35	30	26	33	37
Not worried at all	**22**	21	22	19	24	18	17	26	14	10	25	16	18	15
TOTAL NOT WORRIED	**56**	52	49	54	59	48	53	64	43	45	55	42	51	52
Don't know	**4**	3	7	3	4	2	3	3	2	1	2	4	1	1

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		Total	High Blood Pressure	High Cholesterol	Kidney disease	Mental Health condition	Migraines	Osteoporosis or osteopenia	Skin condition (acne, eczema, psoriasis, etc.)	Sleep disorder (insomnia, sleep apnea, etc.)	Visual impairment	NET: Has one or more health condition
Weighted Sample		2443	413	298	39	379	145	72	195	119	94	1337
Unweighted Sample		2443	442	324	42	382	154	84	207	127	104	1400
		%	%	%	%	%	%	%	%	%	%	%

Thinking about the coming three months, how likely do you think it is, if at all, that you will do any of the following?
Ration your energy

		Total	HBP	HC	Kidney	Mental	Migraines	Osteo	Skin	Sleep	Visual	NET
Very likely	17	23	24	27	24	31	29	21	32	37	31	25
Fairly likely	32	35	41	38	53	38	39	34	37	41	40	38
TOTAL LIKELY	49	58	65	65	77	69	68	55	69	78	71	63
Not very likely	24	19	17	16	11	15	19	21	15	15	14	17
Not at all likely	20	17	17	18	9	9	8	19	12	4	13	16
TOTAL NOT LIKELY	44	36	34	34	20	24	27	40	27	19	27	33
Don't know	7	6	1	1	3	7	5	5	4	2	2	4

Go into debt to pay your energy bills

		Total	HBP	HC	Kidney	Mental	Migraines	Osteo	Skin	Sleep	Visual	NET
Very likely	3	5	5	4	9	8	7	6	8	12	2	5
Fairly likely	7	9	8	8	8	14	9	8	14	19	14	10
TOTAL LIKELY	10	14	13	12	17	22	16	14	22	31	16	15
Not very likely	32	30	32	33	41	30	31	26	25	27	35	30
Not at all likely	50	49	50	50	38	39	44	57	43	30	45	49
TOTAL NOT LIKELY	82	79	82	83	79	69	75	83	68	57	80	79
Don't know	7	8	5	5	5	9	9	3	11	12	4	7

Use your savings to pay energy bills

		Total	HBP	HC	Kidney	Mental	Migraines	Osteo	Skin	Sleep	Visual	NET
Very likely	x	8	11	10	14	11	10	9	12	18	6	9
Fairly likely	x	18	18	15	17	18	21	16	22	16	25	18
TOTAL LIKELY	x	26	29	25	31	29	31	25	34	34	31	27
Not very likely	x	28	27	31	26	24	30	33	25	26	31	27
Not at all likely	x	37	38	37	33	31	31	35	29	30	29	37
TOTAL NOT LIKELY	x	65	65	68	59	55	61	68	54	56	60	64
Don't know	x	9	6	8	10	15	8	6	12	10	10	8

Thinking ahead to the coming winter, how worried are you, if at all, about each of the following?
How I will keep my household warm over the winter

	Total	HBP	HC	Kidney	Mental	Migraines	Osteo	Skin	Sleep	Visual	NET
Very worried	12	14	17	22	20	23	12	21	28	14	13
Fairly worried	29	32	29	33	37	34	32	30	35	46	31
TOTAL WORRIED	41	46	46	55	57	57	44	51	63	60	44
Not very worried	34	31	30	41	24	28	38	32	23	29	31
Not worried at all	22	23	23	5	12	14	18	14	12	12	20
TOTAL NOT WORRIED	56	54	53	46	36	42	56	46	35	41	51
Don't know	4	1	1	0	7	1	0	3	3	0	4

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Sample Size: 2443 GB Adults
Fieldwork: 25th - 26th September 2025

	Total	Vote in 2024 GE					EU Ref 2016		Gender		Age				Social Grade		Country		
		Con	Lab	Lib Dem	Reform UK	Green	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland
Weighted Sample	2443	440	628	225	264	145	857	872	1182	1261	256	1009	603	574	1391	1040	2113	117	213
Unweighted Sample	2443	388	684	245	287	157	967	858	1085	1358	197	933	642	671	1468	966	2109	126	208
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
The environmental impact of my energy usage																			
Very worried	3	2	4	3	2	8	4	3	3	4	6	4	4	2	3	4	3	4	3
Fairly worried	18	11	22	21	8	30	22	12	16	20	25	20	15	14	20	15	18	26	16
TOTAL WORRIED	**21**	**13**	**26**	**24**	**10**	**38**	**26**	**15**	**19**	**24**	**31**	**24**	**19**	**16**	**23**	**19**	**21**	**30**	**19**
Not very worried	37	38	39	44	28	35	43	34	34	40	35	36	37	41	38	36	37	36	36
Not worried at all	34	41	27	28	59	17	26	46	42	26	22	31	38	37	32	36	34	26	37
TOTAL NOT WORRIED	**71**	**79**	**66**	**72**	**87**	**52**	**69**	**80**	**76**	**66**	**57**	**67**	**75**	**78**	**70**	**72**	**71**	**62**	**73**
Don't know	8	8	8	4	3	9	5	6	5	10	12	9	6	6	7	9	8	9	8
The reliability of my heating system																			
Very worried	5	4	4	5	6	5	4	4	4	5	6	5	6	3	5	5	5	3	2
Fairly worried	21	20	21	20	19	25	20	21	20	22	23	22	20	19	19	23	21	21	19
TOTAL WORRIED	**26**	**24**	**25**	**25**	**25**	**30**	**24**	**25**	**24**	**27**	**29**	**27**	**26**	**22**	**24**	**28**	**26**	**24**	**21**
Not very worried	43	43	43	48	41	40	47	41	43	43	36	43	43	45	45	39	43	41	44
Not worried at all	27	31	27	25	32	23	26	31	29	25	25	25	28	32	26	28	27	28	33
TOTAL NOT WORRIED	**70**	**74**	**70**	**73**	**73**	**63**	**73**	**72**	**72**	**68**	**61**	**68**	**71**	**77**	**71**	**67**	**70**	**69**	**77**
Don't know	5	2	5	2	1	6	2	2	4	5	11	6	3	2	4	5	5	7	2
My heating system breaking down or deteriorating																			
Very worried	7	6	8	6	7	5	7	7	5	9	8	7	8	6	6	8	7	6	5
Fairly worried	24	24	22	23	21	30	24	23	23	24	20	27	20	23	23	24	24	20	21
TOTAL WORRIED	**31**	**30**	**30**	**29**	**28**	**35**	**31**	**30**	**28**	**33**	**28**	**34**	**28**	**29**	**29**	**32**	**31**	**26**	**26**
Not very worried	42	42	43	48	45	36	46	42	43	40	34	40	44	45	44	38	41	44	43
Not worried at all	23	26	22	21	25	23	21	25	25	21	26	20	25	25	22	23	22	22	30
TOTAL NOT WORRIED	**65**	**68**	**65**	**69**	**70**	**59**	**67**	**67**	**68**	**61**	**60**	**60**	**69**	**70**	**66**	**61**	**63**	**66**	**73**
Don't know	5	2	5	2	2	6	2	2	4	5	13	6	3	2	4	5	5	8	2

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	Total	Region in England				Arthritis	Asthma	Cancer	Chronic Pain	Chronic obstructive pulmonary disease (COPD), or chronic bronchitis, or emphysema	Diabetes	Digestive condition	Hearing impairment	Heart condition (coronary artery disease, angina, heart failure, etc.)
		North	Midlands	London	Rest of South									
Weighted Sample	2443	579	401	296	838	372	250	84	148	55	183	210	145	112
Unweighted Sample	2443	589	390	235	895	408	257	93	161	61	197	226	167	125
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
The environmental impact of my energy usage														
Very worried	3	4	4	5	3	4	6	0	4	8	5	4	6	2
Fairly worried	18	18	21	20	16	14	23	18	20	20	15	22	16	21
TOTAL WORRIED	**21**	**22**	**25**	**25**	**19**	**18**	**29**	**18**	**24**	**28**	**20**	**26**	**22**	**23**
Not very worried	37	33	36	38	41	40	33	38	32	35	36	32	36	35
Not worried at all	34	38	31	30	33	34	31	35	36	33	35	31	36	36
TOTAL NOT WORRIED	**71**	**71**	**67**	**68**	**74**	**74**	**64**	**73**	**68**	**68**	**71**	**63**	**72**	**71**
Don't know	8	7	9	7	8	8	7	9	7	5	9	11	6	6
The reliability of my heating system														
Very worried	5	4	8	9	4	5	4	1	7	7	5	5	4	2
Fairly worried	21	22	22	22	19	21	23	14	21	24	19	23	23	29
TOTAL WORRIED	**26**	**26**	**30**	**31**	**23**	**26**	**27**	**15**	**28**	**31**	**24**	**28**	**27**	**31**
Not very worried	43	41	39	44	45	44	40	53	44	43	46	39	45	36
Not worried at all	27	29	25	21	28	26	30	27	24	25	29	27	26	29
TOTAL NOT WORRIED	**70**	**70**	**64**	**65**	**73**	**70**	**70**	**80**	**68**	**68**	**75**	**66**	**71**	**65**
Don't know	5	4	6	5	4	4	4	6	4	1	1	5	2	4
My heating system breaking down or deteriorating														
Very worried	7	5	11	12	6	10	8	5	11	9	10	8	8	9
Fairly worried	24	28	24	27	20	21	24	12	24	25	16	24	23	24
TOTAL WORRIED	**31**	**33**	**35**	**39**	**26**	**31**	**32**	**17**	**35**	**34**	**26**	**32**	**31**	**33**
Not very worried	42	39	35	40	45	41	39	49	36	43	43	37	43	38
Not worried at all	23	23	23	16	24	25	25	29	23	21	29	26	22	25
TOTAL NOT WORRIED	**65**	**62**	**58**	**56**	**69**	**66**	**64**	**78**	**59**	**64**	**72**	**63**	**65**	**63**
Don't know	5	5	6	5	4	4	4	6	7	1	1	4	4	4

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	Total	High Blood Pressure	High Cholesterol	Kidney disease	Mental Health condition	Migraines	Osteoporosis or osteopenia	Skin condition (acne, eczema, psoriasis, etc.)	Sleep disorder (insomnia, sleep apnea, etc.)	Visual impairment	NET: Has one or more health condition
		agnosed									
Weighted Sample	2443	413	298	39	379	145	72	195	119	94	1337
Unweighted Sample	2443	442	324	42	382	154	84	207	127	104	1400
	%	%	%	%	%	%	%	%	%	%	%
The environmental impact of my energy usage											
Very worried	3	3	3	3	4	5	5	5	7	3	4
Fairly worried	18	13	15	21	23	20	14	21	22	21	18
TOTAL WORRIED	21	16	18	24	27	25	19	26	29	24	22
Not very worried	37	41	38	45	32	38	42	33	34	36	37
Not worried at all	34	38	38	28	27	29	34	34	29	33	33
TOTAL NOT WORRIED	71	79	76	73	59	67	76	67	63	69	70
Don't know	8	5	6	2	13	8	5	7	7	8	8
The reliability of my heating system											
Very worried	5	4	4	4	5	5	6	6	7	3	4
Fairly worried	21	20	19	35	30	26	14	23	32	25	23
TOTAL WORRIED	26	24	23	39	35	31	20	29	39	28	27
Not very worried	43	47	43	35	36	42	47	42	41	50	43
Not worried at all	27	27	31	23	21	24	28	24	18	20	26
TOTAL NOT WORRIED	70	74	74	58	57	66	75	66	59	70	69
Don't know	5	2	3	3	7	3	5	5	3	1	4
My heating system breaking down or deteriorating											
Very worried	7	7	6	11	11	10	12	10	13	5	8
Fairly worried	24	22	20	36	27	28	13	22	31	29	23
TOTAL WORRIED	31	29	26	47	38	38	25	32	44	34	31
Not very worried	42	44	43	32	36	37	48	39	38	45	42
Not worried at all	23	25	28	18	20	22	25	23	16	19	23
TOTAL NOT WORRIED	65	69	71	50	56	59	73	62	54	64	65
Don't know	5	2	2	3	6	2	2	6	2	1	4

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