

YouGov / International Flagship Survey Results

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US
Fieldwork: 17th - 1st July 2026

	Country						
	UK	Australia	Canada	France	Germany	Poland	US
	2340	2003	2057	2109	2079	2098	2039
	2340	2003	2057	2109	2079	2098	2039
	%	%	%	%	%	%	%

Which of the following do you think are the biggest global threats at the present time?
Please tick up to three.

Climate change	35	30	31	48	35	27	33
Mass migration	32	28	19	28	36	33	14
Political extremism	29	29	28	20	28	14	39
Religious terrorism	28	31	19	24	25	15	17
Military attack from hostile states	23	15	14	17	35	43	13
Online misinformation	23	22	21	12	14	22	25
Artificial intelligence	22	24	26	16	13	20	28
Cyber attacks	15	19	18	19	12	21	22
Organised crime	15	18	16	19	18	14	8
Shortages of resources	13	14	15	19	8	9	14
State sponsored terrorism	12	11	12	18	10	19	14
Nuclear proliferation	6	8	10	7	14	18	13
Pandemics	5	10	14	13	4	8	12
Something else [See Tab 1]	5	4	4	2	5	1	6
Don't know	5	3	7	4	4	4	6

And which, if any, of the following countries do you think poses the biggest threat to world peace at the present time?

Russia	39	14	15	33	42	59	16
USA	25	30	37	19	22	11	15
Israel	11	14	11	10	9	12	11
Iran	6	16	11	13	6	3	21
China	3	13	6	3	3	2	14
North Korea	1	3	5	4	2	2	6
Some other country [See Tab 2]	1	1	1	2	3	2	1
Don't know	13	10	14	16	13	9	16

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		%	%	%	%	%	%	%

Do you have a favourable or unfavourable view of...?

NATO

Very favourable	22	14	17	12	18	19	21
Fairly favourable	48	45	38	45	48	55	34
TOTAL FAVOURABLE	70	59	55	57	66	74	55
Fairly unfavourable	9	13	15	16	16	9	13
Very unfavourable	5	9	9	8	7	3	12
TOTAL UNFAVOURABLE	14	22	24	24	23	12	25
Don't know	17	19	20	20	12	14	20

The United Nations

Very favourable	16	14	15	11	10	10	20
Fairly favourable	45	45	38	42	44	49	36
TOTAL FAVOURABLE	61	59	53	53	54	59	56
Fairly unfavourable	15	15	17	21	20	17	12
Very unfavourable	8	14	12	9	9	6	17
TOTAL UNFAVOURABLE	23	29	29	30	29	23	29
Don't know	16	13	17	17	17	18	14

The European Union

Very favourable	19	13	16	14	17	16	16
Fairly favourable	39	43	38	42	43	41	36
TOTAL FAVOURABLE	58	56	54	56	60	57	52
Fairly unfavourable	15	13	15	19	19	16	13
Very unfavourable	14	9	8	15	12	16	11
TOTAL UNFAVOURABLE	29	22	23	34	31	32	24
Don't know	13	22	23	9	9	11	24

World Trade Organization

Very favourable	8	8	10	7	5	5	12
Fairly favourable	37	42	37	31	41	37	35
TOTAL FAVOURABLE	45	50	47	38	46	42	47
Fairly unfavourable	12	13	18	22	20	17	12
Very unfavourable	6	11	10	8	6	6	14
TOTAL UNFAVOURABLE	18	24	28	30	26	23	26
Don't know	37	26	26	32	28	35	27

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		%	%	%	%	%	%	%

Do you see the following countries and organisations as...?

China

...generally a friend and ally to the COUNTRY	5	13	14	8	6	7	4
...generally a friendly rival to the COUNTRY	26	32	28	28	31	28	24
TOTAL FRIENDLY / ALLY	31	45	42	36	37	35	28
...generally unfriendly towards the COUNTRY	28	24	21	25	30	17	31
...generally a hostile threat towards the COUNTRY	15	15	11	9	8	7	24
TOTAL UNFRIENDLY / THREAT	43	39	32	34	38	24	55
None of these	6	4	5	7	9	11	2
Don't know	20	12	21	22	16	30	15

USA

...generally a friend and ally to the COUNTRY	27	42	18	22	14	31	X
...generally a friendly rival to the COUNTRY	28	24	19	30	27	28	X
TOTAL FRIENDLY / ALLY	55	66	37	52	41	59	X
...generally unfriendly towards the COUNTRY	23	16	28	25	35	14	X
...generally a hostile threat towards the COUNTRY	7	8	21	8	9	4	X
TOTAL UNFRIENDLY / THREAT	30	24	49	33	44	18	X
None of these	3	3	3	4	5	6	X
Don't know	11	7	12	11	10	16	X

Russia

...generally a friend and ally to the COUNTRY	1	4	6	6	5	2	2
...generally a friendly rival to the COUNTRY	4	14	15	12	12	4	12
TOTAL FRIENDLY / ALLY	5	18	21	18	17	6	14
...generally unfriendly towards the COUNTRY	24	35	27	30	24	21	32
...generally a hostile threat towards the COUNTRY	58	23	24	34	43	58	37
TOTAL UNFRIENDLY / THREAT	82	58	51	64	67	79	69
None of these	2	7	7	4	6	4	2
Don't know	11	16	22	14	10	12	13

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Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%
UK								
...generally a friend and ally to the COUNTRY	X	70	52	46	41	32	55	
...generally a friendly rival to the COUNTRY	X	19	19	27	31	32	21	
TOTAL FRIENDLY / ALLY	X	89	71	73	72	64	76	
...generally unfriendly towards the COUNTRY	X	3	7	8	8	9	5	
...generally a hostile threat towards the COUNTRY	X	1	2	2	2	2	1	
TOTAL UNFRIENDLY / THREAT	X	4	9	10	10	11	6	
None of these	X	2	3	5	6	6	3	
Don't know	X	5	16	13	13	19	14	
European Union								
...generally a friend and ally to the COUNTRY	39	47	46	51	53	37	39	
...generally a friendly rival to the COUNTRY	25	24	19	13	14	19	23	
TOTAL FRIENDLY / ALLY	64	71	65	64	67	56	62	
...generally unfriendly towards the COUNTRY	17	7	8	11	11	17	10	
...generally a hostile threat towards the COUNTRY	4	3	3	8	5	10	3	
TOTAL UNFRIENDLY / THREAT	21	10	11	19	16	27	13	
None of these	3	4	4	5	6	4	3	
Don't know	12	16	20	12	10	13	21	
India								
...generally a friend and ally to the COUNTRY	27	31	17	16	14	10	24	
...generally a friendly rival to the COUNTRY	30	35	24	25	35	28	32	
TOTAL FRIENDLY / ALLY	57	66	41	41	49	38	56	
...generally unfriendly towards the COUNTRY	10	8	19	10	9	9	10	
...generally a hostile threat towards the COUNTRY	3	4	8	3	2	3	3	
TOTAL UNFRIENDLY / THREAT	13	12	27	13	11	12	13	
None of these	6	5	6	12	14	15	6	
Don't know	24	17	26	33	26	35	26	
Thinking about the USA under the leadership of President Donald Trump, do you think it has become...								
more or less likely to get involved in military action abroad?								
More	73	67	55	55	46	44	60	
Less	8	13	17	18	27	20	14	
No difference	9	14	15	13	13	14	16	
Don't know	9	7	13	14	14	21	11	

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Weighted Sample		2340	2003	2057	2109	2079	2098	2039
Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%
a more or less trustworthy ally to other countries?								
	More	6	12	11	9	7	13	20
	Less	72	64	62	59	69	52	52
	No difference	12	15	14	16	13	15	16
	Don't know	10	9	13	16	11	20	12
more or less friendly towards the COUNTRY?								
	More	5	11	10	8	6	24	X
	Less	71	60	68	64	72	35	X
	No difference	16	22	13	17	13	23	X
	Don't know	8	7	10	11	9	18	X
more or less friendly towards Russia?								
	More	41	36	33	25	34	32	39
	Less	25	33	29	35	29	27	24
	No difference	21	22	22	24	23	21	25
	Don't know	13	10	16	16	15	21	12
more or less friendly towards China?								
	More	21	14	15	18	16	14	19
	Less	37	53	49	39	44	38	41
	No difference	24	22	20	24	23	21	25
	Don't know	18	11	16	19	17	27	14
more or less friendly towards the European Union?								
	More	3	8	9	6	6	9	9
	Less	76	66	60	69	76	60	57
	No difference	9	14	15	13	10	14	18
	Don't know	12	13	16	12	9	17	16
Do you think the USA under President Donald Trump has become more of a force for good, more of a force for bad, or no difference?								
	More of a force for good	11	19	14	13	8	14	31
	More of a force for bad	74	64	68	66	74	58	52
	No difference	8	11	9	12	12	16	10
	Don't know	7	6	9	9	7	13	7

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		%	%	%	%	%	%	%

And thinking about the USA before Donald Trump was President, do you think the United States had a positive or negative impact on the rest of the world?

Entirely positive	4	6	10	11	6	8	10
More positive than negative	42	38	38	38	44	38	36
TOTAL MORE POSITIVE	46	44	48	49	50	46	46
Mixed	34	31	26	31	28	28	25
More negative than positive	11	14	12	10	12	11	15
Entirely negative	4	7	8	4	5	4	9
TOTAL MORE NEGATIVE	15	21	20	14	17	15	24
Don't know	5	3	6	7	5	11	5

Which of the following best reflects your view?

When Donald Trump stops being President things will go back to normal and the USA's relationships with other countries	31	50	46	40	31	38	45
The USA's relationship with other countries has been permanently changed, and things won't go back to normal just because Donald Trump has	44	27	29	32	49	32	25
Not sure	25	23	24	28	20	30	30

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		%	%	%	%	%	%	%

Looking ahead, which of the following do you think will be most powerful in 20 years time in terms of...

...military power?

China	34	46	28	27	30	26	20
USA	30	30	34	36	40	38	50
European Union	4	4	7	10	4	9	2
India	1	2	3	2	1	2	1
Someone else	4	3	4	2	3	2	3
Don't know	26	16	24	23	22	23	25

...economic power?

China	47	50	38	46	57	43	34
USA	18	21	23	21	13	19	34
European Union	6	5	10	6	8	11	3
India	3	5	4	5	4	2	1
Someone else	1	2	3	1	1	2	2
Don't know	25	17	23	20	17	23	24

...technology?

China	61	60	52	59	60	51	43
USA	12	16	15	14	14	18	31
India	3	5	6	5	5	2	2
European Union	2	2	4	5	4	7	1
Someone else	2	2	3	2	2	2	3
Don't know	19	15	21	16	14	20	21

...cultural influence?

USA	21	22	17	16	12	16	37
European Union	16	20	17	29	23	21	9
China	13	13	16	13	12	14	12
India	3	9	9	3	3	5	2
Someone else	6	5	6	4	10	6	5
Don't know	40	31	35	34	39	38	34

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Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

And looking at the same list, what stance do you think your country should be taking towards the following in the years ahead?

USA							
We should look to be their friend and ally	26	34	20	24	19	35	X
We should try to have a positive working relationship with them	42	38	32	36	42	33	X
We should try to keep our distance and not risk getting too close to them	17	16	19	17	21	12	X
We should see them as a threat who we need to protect ourselves against	5	6	13	7	6	4	X
None of these	1	1	2	2	1	2	X
Don't know	10	6	14	14	10	15	X
European Union							
We should look to be their friend and ally	51	46	41	42	50	40	43
We should try to have a positive working relationship with them	29	35	29	26	25	22	30
We should try to keep our distance and not risk getting too close to them	7	6	8	9	9	12	8
We should see them as a threat who we need to protect ourselves against	3	2	4	7	5	10	2
None of these	1	2	2	3	3	2	2
Don't know	9	8	15	14	9	14	16
China							
We should look to be their friend and ally	11	18	17	18	15	19	13
We should try to have a positive working relationship with them	50	48	40	42	47	39	42
We should try to keep our distance and not risk getting too close to them	16	14	16	15	20	15	14
We should see them as a threat who we need to protect ourselves against	10	13	10	8	7	7	15
None of these	1	0	2	2	2	2	2
Don't know	12	7	14	15	10	18	14

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		%	%	%	%	%	%	%
India								
We should look to be their friend and ally		23	25	14	20	20	15	26
We should try to have a positive working relationship with them		51	50	39	41	52	41	43
We should try to keep our distance and not risk getting too close to them		8	11	17	12	9	12	9
We should see them as a threat who we need to protect ourselves against		3	3	8	3	2	4	2
None of these		2	1	4	3	4	5	2
Don't know		14	10	18	20	13	24	18
Some people have spoken about countries being superpowers, great powers or middle powers. Thinking about the COUNTRY today and their place in the world, do you see it as...?								
A superpower		1	2	3	3	1	2	41
A great power		14	9	19	26	14	4	29
TOTAL A SUPER/ GREAT POWER		15	11	22	29	15	6	70
A medium power		36	40	42	42	46	18	13
A smaller power		34	36	21	18	20	21	5
TOTAL A MEDIUM/ SMALLER POWER		70	76	63	60	66	39	18
None of these		6	7	6	3	12	42	3
Don't know		8	6	10	7	7	13	10
How much power and influence do you think the COUNTRY has in the world today in terms of... military power?								
A lot		3	2	5	10	3	3	55
A fair amount		22	18	22	39	20	22	28
TOTAL A LOT/FAIR AMOUNT		25	20	27	49	23	25	83
Not very much		50	54	45	35	44	46	6
None at all		16	20	17	8	27	18	2
TOTAL NOT VERY MUCH/NONE		66	74	62	43	71	64	8
Don't know		9	6	11	9	6	12	9

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Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%
...economic power?								
	A lot	2	4	7	4	12	3	40
	A fair amount	27	28	36	25	39	24	35
TOTAL A LOT/FAIR AMOUNT		29	32	43	29	51	27	75
	Not very much	51	51	35	48	32	46	12
	None at all	10	12	10	15	11	15	3
TOTAL NOT VERY MUCH/NONE		61	63	45	63	43	61	15
	Don't know	10	6	12	8	6	11	10
...diplomatic power?								
	A lot	6	4	12	10	8	4	30
	A fair amount	36	28	39	36	36	20	32
TOTAL A LOT/FAIR AMOUNT		42	32	51	46	44	24	62
	Not very much	37	48	27	32	32	41	18
	None at all	10	14	10	12	16	21	7
TOTAL NOT VERY MUCH/NONE		47	62	37	44	48	62	25
	Don't know	11	7	13	10	7	13	12
...cultural influence?								
	A lot	12	4	9	22	6	5	32
	A fair amount	37	26	35	41	32	25	35
TOTAL A LOT/FAIR AMOUNT		49	30	44	63	38	30	67
	Not very much	31	48	32	21	35	40	17
	None at all	11	16	12	7	19	16	5
TOTAL NOT VERY MUCH/NONE		42	64	44	28	54	56	22
	Don't know	9	7	12	9	7	14	12
How much do you agree or disagree with the following statements?								
How confident, if at all, are you that the COUNTRY's armed forces are strong enough to...								
...defend the COUNTRY against possible attack?								
	Very confident	5	6	11	11	4	6	40
	Fairly confident	33	35	31	41	17	26	37
TOTAL CONFIDENT		38	41	42	52	21	32	77
	Not very confident	34	33	32	28	43	43	11
	Not confident at all	19	20	16	11	27	14	3
TOTAL NOT CONFIDENT		53	53	48	39	70	57	14
	Don't know	9	6	10	9	8	10	9

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Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

...defend the COUNTRY's interests elsewhere in the world?

Very confident	3	5	10	9	4	4	31
Fairly confident	29	36	35	41	18	24	38
TOTAL CONFIDENT	32	41	45	50	22	28	69
Not very confident	37	35	31	29	45	41	16
Not confident at all	20	17	12	11	23	17	5
TOTAL NOT CONFIDENT	57	52	43	40	68	58	21
Don't know	11	7	12	10	11	12	11

Generally speaking, do you think the COUNTRY currently spends too much, too little, or about the right amount on defence and security?

Too much	6	9	9	17	17	9	34
Too little	57	44	45	42	40	29	15
About the right amount	17	31	28	24	24	47	34
Don't know	21	15	18	17	19	16	16

Would you support or oppose the following?

Increasing taxes in order to spend more on defence

Strongly support	5	4	4	5	3	5	3
Tend to support	24	20	20	13	13	22	11
TOTAL SUPPORT	29	24	24	18	16	27	14
Tend to oppose	33	34	30	32	32	32	24
Strongly oppose	26	33	33	41	45	22	50
TOTAL OPPOSE	59	67	63	73	77	54	74
Don't know	12	9	13	9	7	20	12

Reducing spending on public services in order to spend more on defence

Strongly support	10	14	8	19	7	7	7
Tend to support	21	25	25	34	20	27	17
TOTAL SUPPORT	31	39	33	53	27	34	24
Tend to oppose	31	27	29	19	32	28	22
Strongly oppose	26	24	23	16	30	15	41
TOTAL OPPOSE	57	51	52	35	62	43	63
Don't know	13	10	16	12	11	22	13

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Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

Increasing government borrowing in order to spend more on defence

Strongly support	6	6	6	4	6	6	4
Tend to support	24	24	25	13	26	23	11
TOTAL SUPPORT	30	30	31	17	32	29	15
Tend to oppose	33	33	27	35	28	31	25
Strongly oppose	22	26	24	37	31	20	46
TOTAL OPPOSE	55	59	51	72	59	51	71
Don't know	16	12	17	11	10	20	14

How important, if at all, do you think military alliances such as NATO are to the COUNTRY's defence and security?

[such as NATO' not included in Australia question wording]

Very important	50	55	37	24	48	34	36
Fairly important	32	36	34	47	33	45	29
TOTAL IMPORTANT	82	91	71	71	81	79	65
Not very important	4	4	10	9	7	9	13
Not important at all	2	1	4	5	4	2	6
TOTAL NOT IMPORTANT	6	5	14	14	11	11	19
Don't know	12	4	15	15	8	10	15

How likely or unlikely do you think it is that the COUNTRY will come under a full scale military attack from a hostile country in the next ten years?

Very likely	5	6	7	7	6	8	9
Fairly likely	24	23	20	29	28	30	24
TOTAL LIKELY	29	29	27	36	34	38	33
Fairly unlikely	37	35	35	34	34	28	24
Very unlikely	14	22	19	10	12	11	21
TOTAL UNLIKELY	51	57	54	44	46	39	45
Don't know	20	13	19	20	20	22	21

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US
Fieldwork: 17th - 1st July 2026

		Country						
		UK	Australia	Canada	France	Germany	Poland	US
Weighted Sample		2340	2003	2057	2109	2079	2098	2039
Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

If the COUNTRY were to come under military attack by a hostile country, do you think the following would or would not come to our aid?

The United States of America?

Would come to our aid	44	X	43	42	32	41	X
Would not come to our aid	29	X	30	25	39	29	X
Don't know	27	X	27	33	29	29	X

Other NATO countries?

Would come to our aid	76	X	65	67	76	56	45
Would not come to our aid	8	X	14	11	9	17	23
Don't know	16	X	20	22	16	26	32

If the Australia were to come under military attack by a hostile country, do you think the following would or would not come to our aid?

The United States of America?

Would come to our aid	X	57	X	X	X	X	X
Would not come to our aid	X	21	X	X	X	X	X
Don't know	X	21	X	X	X	X	X

Other allied countries?

Would come to our aid	X	73	X	X	X	X	X
Would not come to our aid	X	9	X	X	X	X	X
Don't know	X	17	X	X	X	X	X

If the United States came under military attack from a hostile country, do you think the COUNTRYs armed forces should or should not be willing to help defend them?

Should be willing to help	56	63	54	50	49	55	X
Should not be willing to help	21	19	26	22	28	20	X
Don't know	22	18	20	29	23	24	X

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Fieldwork: 17th - 1st July 2026

		Country						
		UK	Australia	Canada	France	Germany	Poland	US
Weighted Sample		2340	2003	2057	2109	2079	2098	2039
Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

If the following came under military attack from a hostile country, do you think the US's armed forces should or should not be willing to help defend them?

UK								
Should be willing to help		X	X	X	X	X	X	73
Should not be willing to help		X	X	X	X	X	X	8
Don't know		X	X	X	X	X	X	20
Australia								
Should be willing to help		X	X	X	X	X	X	70
Should not be willing to help		X	X	X	X	X	X	7
Don't know		X	X	X	X	X	X	23
Germany								
Should be willing to help		X	X	X	X	X	X	65
Should not be willing to help		X	X	X	X	X	X	11
Don't know		X	X	X	X	X	X	24
Poland								
Should be willing to help		X	X	X	X	X	X	66
Should not be willing to help		X	X	X	X	X	X	9
Don't know		X	X	X	X	X	X	25
France								
Should be willing to help		X	X	X	X	X	X	66
Should not be willing to help		X	X	X	X	X	X	11
Don't know		X	X	X	X	X	X	23
NATO countries								
Should be willing to help		X	X	X	X	X	X	64
Should not be willing to help		X	X	X	X	X	X	9
Don't know		X	X	X	X	X	X	27

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		Country						
		UK	Australia	Canada	France	Germany	Poland	US
Weighted Sample		2340	2003	2057	2109	2079	2098	2039
Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

If an allied democracy came under military attack from a hostile country, do you think Australia's armed forces should or should not be willing to help defend them?

Should be willing to help	X	74	X	X	X	X	X
Should not be willing to help	X	8	X	X	X	X	X
Don't know	X	18	X	X	X	X	X

If a European member of NATO came under military attack from a hostile country, do you think the COUNTRY's armed forces should or should not be willing to help defend them?

Should be willing to help	80	X	67	67	76	70	X
Should not be willing to help	5	X	14	11	10	11	X
Don't know	15	X	19	22	14	20	X

If a war broke out and the COUNTRY was under imminent threat of invasion, which of the following would you do?

I would volunteer for military service	6	13	11	8	5	9	9
I would not volunteer, but would serve if called up	14	15	16	14	10	13	11
I would not volunteer, and would refuse to serve if called up	17	13	16	18	24	18	14
Don't know	11	10	14	13	8	19	10
I wouldn't be eligible because of age or disability	52	48	44	46	53	41	56

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		Country						
		UK	Australia	Canada	France	Germany	Poland	US
Weighted Sample		2340	2003	2057	2109	2079	2098	2039
Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

Generally speaking, do you think tariffs on imported goods are a good or bad way of...?
The Government raising money for public spending

Very good	4	7	8	10	7	11	12
Fairly good	29	34	25	34	32	36	24
TOTAL GOOD	33	41	33	44	39	47	36
Fairly bad	24	22	23	20	28	20	16
Very bad	12	15	22	12	12	8	29
TOTAL BAD	36	37	45	32	40	28	45
Don't know	31	22	22	24	21	26	19
Helping COUNTRY businesses							
Very good	6	12	11	16	9	22	13
Fairly good	27	35	24	38	33	42	26
TOTAL GOOD	33	47	35	54	42	64	39
Fairly bad	24	20	24	17	28	13	16
Very bad	16	16	24	11	13	3	29
TOTAL BAD	40	36	48	28	41	16	45
Don't know	27	18	18	18	17	20	15
Keeping prices low in stores							
Very good	5	9	11	13	7	15	11
Fairly good	15	24	18	29	22	38	16
TOTAL GOOD	20	33	29	42	29	53	27
Fairly bad	27	23	21	23	30	18	17
Very bad	26	24	33	14	22	8	41
TOTAL BAD	53	47	54	37	52	26	58
Don't know	27	19	17	21	19	21	15

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US

Fieldwork: 17th - 1st July 2026

Weighted Sample	Country						
	UK	Australia	Canada	France	Germany	Poland	US
	2340	2003	2057	2109	2079	2098	2039
	2340	2003	2057	2109	2079	2098	2039
	%	%	%	%	%	%	%
Unweighted Sample							

There are some resources and goods that governments think are strategically important for the country to make at home. There are others where governments think it is fine for the country to import, if imports bring down prices or are better quality.

For each of the following, please say if you think it is important we make it in Canada, or whether it is acceptable to rely on imports.

Steel

This is something where it is more important we can make here in the COUNTRY	63	73	62	51	60	62	57
This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better	19	16	20	27	29	20	25
Don't know	18	11	18	22	11	18	18

Energy

This is something where it is more important we can make here in the COUNTRY	81	87	75	77	75	77	73
This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better	9	7	12	10	19	10	15
Don't know	10	5	13	13	6	13	13

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		Country						
		UK	Australia	Canada	France	Germany	Poland	US
Weighted Sample		2340	2003	2057	2109	2079	2098	2039
Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%
Medicines								
This is something where it is more important we can make here in the COUNTRY		59	69	59	76	74	63	62
This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better		29	23	26	11	21	23	24
Don't know		11	8	15	13	6	14	14
Food								
This is something where it is more important we can make here in the COUNTRY		76	89	66	79	71	78	70
This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better		14	7	21	11	23	10	20
Don't know		9	4	13	11	5	12	10
Technology								
This is something where it is more important we can make here in the COUNTRY		47	49	51	59	61	54	61
This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better		40	43	33	25	31	30	25
Don't know		14	8	16	16	8	16	14
Manufactured goods								
This is something where it is more important we can make here in the COUNTRY		48	58	55	50	56	61	52
This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better		37	34	30	27	35	21	34
Don't know		15	7	15	22	9	18	13
Green technologies								
This is something where it is more important we can make here in the COUNTRY		52	58	53	62	57	52	48
This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better		28	26	27	19	28	28	30
Don't know		20	16	20	19	15	20	22

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Unweighted Sample		2340	2003	2057	2109	2079	2098	2039
		%	%	%	%	%	%	%

Do you support or oppose the COUNTRY using economic sanctions against Russia over the invasion of Ukraine?

Strongly support	48	40	31	30	39	47	42
Tend to support	27	29	27	29	21	25	25
TOTAL SUPPORT	75	69	58	59	60	72	67
Tend to oppose	5	9	12	11	13	8	7
Strongly oppose	3	6	8	11	16	5	5
TOTAL OPPOSE	8	15	20	22	29	13	12
Don't know	17	17	22	18	12	15	21

Generally speaking, which of the following best reflects your view?

It is more important that we use economic sanctions against countries who have behaved aggressively or committed war crimes, even if that hurts our economy or makes things more expensive	56	51	38	47	44	49	46
It is more important that we do what it best for our own economy and what keeps costs down, even if that means continuing to trade with countries that have behaved aggressively or committed war	17	24	27	21	28	23	21
Neither	12	13	16	19	19	10	15
Don't know	15	12	19	14	9	19	17

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.