

## YouGov / International Flagship Survey Results

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US

Fieldwork: 17th - 1st July 2026

|                   | Country |           |        |        |         |        |      |
|-------------------|---------|-----------|--------|--------|---------|--------|------|
|                   | UK      | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %       | %         | %      | %      | %       | %      | %    |

Which of the following do you think are the biggest global threats at the present time?

Please tick up to three.

|                                     |    |    |    |    |    |    |    |
|-------------------------------------|----|----|----|----|----|----|----|
| Climate change                      | 35 | 30 | 31 | 48 | 35 | 27 | 33 |
| Mass migration                      | 32 | 28 | 19 | 28 | 36 | 33 | 14 |
| Political extremism                 | 29 | 29 | 28 | 20 | 28 | 14 | 39 |
| Religious terrorism                 | 28 | 31 | 19 | 24 | 25 | 15 | 17 |
| Military attack from hostile states | 23 | 15 | 14 | 17 | 35 | 43 | 13 |
| Online misinformation               | 23 | 22 | 21 | 12 | 14 | 22 | 25 |
| Artificial intelligence             | 22 | 24 | 26 | 16 | 13 | 20 | 28 |
| Cyber attacks                       | 15 | 19 | 18 | 19 | 12 | 21 | 22 |
| Organised crime                     | 15 | 18 | 16 | 19 | 18 | 14 | 8  |
| Shortages of resources              | 13 | 14 | 15 | 19 | 8  | 9  | 14 |
| State sponsored terrorism           | 12 | 11 | 12 | 18 | 10 | 19 | 14 |
| Nuclear proliferation               | 6  | 8  | 10 | 7  | 14 | 18 | 13 |
| Pandemics                           | 5  | 10 | 14 | 13 | 4  | 8  | 12 |
| Something else [See Tab 1]          | 5  | 4  | 4  | 2  | 5  | 1  | 6  |
| Don't know                          | 5  | 3  | 7  | 4  | 4  | 4  | 6  |

And which, if any, of the following countries do you think poses the biggest threat to world peace at the present time?

|                                |    |    |    |    |    |    |    |
|--------------------------------|----|----|----|----|----|----|----|
| Russia                         | 39 | 14 | 15 | 33 | 42 | 59 | 16 |
| USA                            | 25 | 30 | 37 | 19 | 22 | 11 | 15 |
| Israel                         | 11 | 14 | 11 | 10 | 9  | 12 | 11 |
| Iran                           | 6  | 16 | 11 | 13 | 6  | 3  | 21 |
| China                          | 3  | 13 | 6  | 3  | 3  | 2  | 14 |
| North Korea                    | 1  | 3  | 5  | 4  | 2  | 2  | 6  |
| Some other country [See Tab 2] | 1  | 1  | 1  | 2  | 3  | 2  | 1  |
| Don't know                     | 13 | 10 | 14 | 16 | 13 | 9  | 16 |

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|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

Do you have a favourable or unfavourable view of...?

|                                 |           |           |           |           |           |           |           |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>NATO</b>                     |           |           |           |           |           |           |           |
| Very favourable                 | 22        | 14        | 17        | 12        | 18        | 19        | 21        |
| Fairly favourable               | 48        | 45        | 38        | 45        | 48        | 55        | 34        |
| <b>TOTAL FAVOURABLE</b>         | <b>70</b> | <b>59</b> | <b>55</b> | <b>57</b> | <b>66</b> | <b>74</b> | <b>55</b> |
| Fairly unfavourable             | 9         | 13        | 15        | 16        | 16        | 9         | 13        |
| Very unfavourable               | 5         | 9         | 9         | 8         | 7         | 3         | 12        |
| <b>TOTAL UNFAVOURABLE</b>       | <b>14</b> | <b>22</b> | <b>24</b> | <b>24</b> | <b>23</b> | <b>12</b> | <b>25</b> |
| Don't know                      | 17        | 19        | 20        | 20        | 12        | 14        | 20        |
| <b>The United Nations</b>       |           |           |           |           |           |           |           |
| Very favourable                 | 16        | 14        | 15        | 11        | 10        | 10        | 20        |
| Fairly favourable               | 45        | 45        | 38        | 42        | 44        | 49        | 36        |
| <b>TOTAL FAVOURABLE</b>         | <b>61</b> | <b>59</b> | <b>53</b> | <b>53</b> | <b>54</b> | <b>59</b> | <b>56</b> |
| Fairly unfavourable             | 15        | 15        | 17        | 21        | 20        | 17        | 12        |
| Very unfavourable               | 8         | 14        | 12        | 9         | 9         | 6         | 17        |
| <b>TOTAL UNFAVOURABLE</b>       | <b>23</b> | <b>29</b> | <b>29</b> | <b>30</b> | <b>29</b> | <b>23</b> | <b>29</b> |
| Don't know                      | 16        | 13        | 17        | 17        | 17        | 18        | 14        |
| <b>The European Union</b>       |           |           |           |           |           |           |           |
| Very favourable                 | 19        | 13        | 16        | 14        | 17        | 16        | 16        |
| Fairly favourable               | 39        | 43        | 38        | 42        | 43        | 41        | 36        |
| <b>TOTAL FAVOURABLE</b>         | <b>58</b> | <b>56</b> | <b>54</b> | <b>56</b> | <b>60</b> | <b>57</b> | <b>52</b> |
| Fairly unfavourable             | 15        | 13        | 15        | 19        | 19        | 16        | 13        |
| Very unfavourable               | 14        | 9         | 8         | 15        | 12        | 16        | 11        |
| <b>TOTAL UNFAVOURABLE</b>       | <b>29</b> | <b>22</b> | <b>23</b> | <b>34</b> | <b>31</b> | <b>32</b> | <b>24</b> |
| Don't know                      | 13        | 22        | 23        | 9         | 9         | 11        | 24        |
| <b>World Trade Organization</b> |           |           |           |           |           |           |           |
| Very favourable                 | 8         | 8         | 10        | 7         | 5         | 5         | 12        |
| Fairly favourable               | 37        | 42        | 37        | 31        | 41        | 37        | 35        |
| <b>TOTAL FAVOURABLE</b>         | <b>45</b> | <b>50</b> | <b>47</b> | <b>38</b> | <b>46</b> | <b>42</b> | <b>47</b> |
| Fairly unfavourable             | 12        | 13        | 18        | 22        | 20        | 17        | 12        |
| Very unfavourable               | 6         | 11        | 10        | 8         | 6         | 6         | 14        |
| <b>TOTAL UNFAVOURABLE</b>       | <b>18</b> | <b>24</b> | <b>28</b> | <b>30</b> | <b>26</b> | <b>23</b> | <b>26</b> |
| Don't know                      | 37        | 26        | 26        | 32        | 28        | 35        | 27        |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

Do you see the following countries and organisations as...?

|                                                   |           |           |           |           |           |           |           |
|---------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>China</b>                                      |           |           |           |           |           |           |           |
| ...generally a friend and ally to the COUNTRY     | 5         | 13        | 14        | 8         | 6         | 7         | 4         |
| ...generally a friendly rival to the COUNTRY      | 26        | 32        | 28        | 28        | 31        | 28        | 24        |
| <b>TOTAL FRIENDLY / ALLY</b>                      | <b>31</b> | <b>45</b> | <b>42</b> | <b>36</b> | <b>37</b> | <b>35</b> | <b>28</b> |
| ...generally unfriendly towards the COUNTRY       | 28        | 24        | 21        | 25        | 30        | 17        | 31        |
| ...generally a hostile threat towards the COUNTRY | 15        | 15        | 11        | 9         | 8         | 7         | 24        |
| <b>TOTAL UNFRIENDLY / THREAT</b>                  | <b>43</b> | <b>39</b> | <b>32</b> | <b>34</b> | <b>38</b> | <b>24</b> | <b>55</b> |
| None of these                                     | 6         | 4         | 5         | 7         | 9         | 11        | 2         |
| Don't know                                        | 20        | 12        | 21        | 22        | 16        | 30        | 15        |
| <b>USA</b>                                        |           |           |           |           |           |           |           |
| ...generally a friend and ally to the COUNTRY     | 27        | 42        | 18        | 22        | 14        | 31        | X         |
| ...generally a friendly rival to the COUNTRY      | 28        | 24        | 19        | 30        | 27        | 28        | X         |
| <b>TOTAL FRIENDLY / ALLY</b>                      | <b>55</b> | <b>66</b> | <b>37</b> | <b>52</b> | <b>41</b> | <b>59</b> | <b>X</b>  |
| ...generally unfriendly towards the COUNTRY       | 23        | 16        | 28        | 25        | 35        | 14        | X         |
| ...generally a hostile threat towards the COUNTRY | 7         | 8         | 21        | 8         | 9         | 4         | X         |
| <b>TOTAL UNFRIENDLY / THREAT</b>                  | <b>30</b> | <b>24</b> | <b>49</b> | <b>33</b> | <b>44</b> | <b>18</b> | <b>X</b>  |
| None of these                                     | 3         | 3         | 3         | 4         | 5         | 6         | X         |
| Don't know                                        | 11        | 7         | 12        | 11        | 10        | 16        | X         |
| <b>Russia</b>                                     |           |           |           |           |           |           |           |
| ...generally a friend and ally to the COUNTRY     | 1         | 4         | 6         | 6         | 5         | 2         | 2         |
| ...generally a friendly rival to the COUNTRY      | 4         | 14        | 15        | 12        | 12        | 4         | 12        |
| <b>TOTAL FRIENDLY / ALLY</b>                      | <b>5</b>  | <b>18</b> | <b>21</b> | <b>18</b> | <b>17</b> | <b>6</b>  | <b>14</b> |
| ...generally unfriendly towards the COUNTRY       | 24        | 35        | 27        | 30        | 24        | 21        | 32        |
| ...generally a hostile threat towards the COUNTRY | 58        | 23        | 24        | 34        | 43        | 58        | 37        |
| <b>TOTAL UNFRIENDLY / THREAT</b>                  | <b>82</b> | <b>58</b> | <b>51</b> | <b>64</b> | <b>67</b> | <b>79</b> | <b>69</b> |
| None of these                                     | 2         | 7         | 7         | 4         | 6         | 4         | 2         |
| Don't know                                        | 11        | 16        | 22        | 14        | 10        | 12        | 13        |

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|                                                   | Country     |             |             |             |             |             |             |
|---------------------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|                                                   | UK          | Australia   | Canada      | France      | Germany     | Poland      | US          |
| <b>Weighted Sample</b>                            | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
| <b>Unweighted Sample</b>                          | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
|                                                   | %           | %           | %           | %           | %           | %           | %           |
| <b>UK</b>                                         |             |             |             |             |             |             |             |
| ...generally a friend and ally to the COUNTRY     | X           | 70          | 52          | 46          | 41          | 32          | 55          |
| ...generally a friendly rival to the COUNTRY      | X           | 19          | 19          | 27          | 31          | 32          | 21          |
| <b>TOTAL FRIENDLY / ALLY</b>                      | <b>X</b>    | <b>89</b>   | <b>71</b>   | <b>73</b>   | <b>72</b>   | <b>64</b>   | <b>76</b>   |
| ...generally unfriendly towards the COUNTRY       | X           | 3           | 7           | 8           | 8           | 9           | 5           |
| ...generally a hostile threat towards the COUNTRY | X           | 1           | 2           | 2           | 2           | 2           | 1           |
| <b>TOTAL UNFRIENDLY / THREAT</b>                  | <b>X</b>    | <b>4</b>    | <b>9</b>    | <b>10</b>   | <b>10</b>   | <b>11</b>   | <b>6</b>    |
| None of these                                     | X           | 2           | 3           | 5           | 6           | 6           | 3           |
| Don't know                                        | X           | 5           | 16          | 13          | 13          | 19          | 14          |
| <b>European Union</b>                             |             |             |             |             |             |             |             |
| ...generally a friend and ally to the COUNTRY     | 39          | 47          | 46          | 51          | 53          | 37          | 39          |
| ...generally a friendly rival to the COUNTRY      | 25          | 24          | 19          | 13          | 14          | 19          | 23          |
| <b>TOTAL FRIENDLY / ALLY</b>                      | <b>64</b>   | <b>71</b>   | <b>65</b>   | <b>64</b>   | <b>67</b>   | <b>56</b>   | <b>62</b>   |
| ...generally unfriendly towards the COUNTRY       | 17          | 7           | 8           | 11          | 11          | 17          | 10          |
| ...generally a hostile threat towards the COUNTRY | 4           | 3           | 3           | 8           | 5           | 10          | 3           |
| <b>TOTAL UNFRIENDLY / THREAT</b>                  | <b>21</b>   | <b>10</b>   | <b>11</b>   | <b>19</b>   | <b>16</b>   | <b>27</b>   | <b>13</b>   |
| None of these                                     | 3           | 4           | 4           | 5           | 6           | 4           | 3           |
| Don't know                                        | 12          | 16          | 20          | 12          | 10          | 13          | 21          |
| <b>India</b>                                      |             |             |             |             |             |             |             |
| ...generally a friend and ally to the COUNTRY     | 27          | 31          | 17          | 16          | 14          | 10          | 24          |
| ...generally a friendly rival to the COUNTRY      | 30          | 35          | 24          | 25          | 35          | 28          | 32          |
| <b>TOTAL FRIENDLY / ALLY</b>                      | <b>57</b>   | <b>66</b>   | <b>41</b>   | <b>41</b>   | <b>49</b>   | <b>38</b>   | <b>56</b>   |
| ...generally unfriendly towards the COUNTRY       | 10          | 8           | 19          | 10          | 9           | 9           | 10          |
| ...generally a hostile threat towards the COUNTRY | 3           | 4           | 8           | 3           | 2           | 3           | 3           |
| <b>TOTAL UNFRIENDLY / THREAT</b>                  | <b>13</b>   | <b>12</b>   | <b>27</b>   | <b>13</b>   | <b>11</b>   | <b>12</b>   | <b>13</b>   |
| None of these                                     | 6           | 5           | 6           | 12          | 14          | 15          | 6           |

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|                          | Country     |             |             |             |             |             |             |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|                          | UK          | Australia   | Canada      | France      | Germany     | Poland      | US          |
| <b>Weighted Sample</b>   | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
| <b>Unweighted Sample</b> | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
|                          | %           | %           | %           | %           | %           | %           | %           |
| Don't know               | 24          | 17          | 26          | 33          | 26          | 35          | 26          |

Thinking about the USA under the leadership of President Donald Trump, do you think it has become...

more or less likely to get involved in military action abroad?

|               |    |    |    |    |    |    |    |
|---------------|----|----|----|----|----|----|----|
| More          | 73 | 67 | 55 | 55 | 46 | 44 | 60 |
| Less          | 8  | 13 | 17 | 18 | 27 | 20 | 14 |
| No difference | 9  | 14 | 15 | 13 | 13 | 14 | 16 |
| Don't know    | 9  | 7  | 13 | 14 | 14 | 21 | 11 |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
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|                          | Country     |             |             |             |             |             |             |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|                          | UK          | Australia   | Canada      | France      | Germany     | Poland      | US          |
| <b>Weighted Sample</b>   | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
| <b>Unweighted Sample</b> | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
|                          | %           | %           | %           | %           | %           | %           | %           |

a more or less trustworthy ally to other countries?

|               |    |    |    |    |    |    |    |
|---------------|----|----|----|----|----|----|----|
| More          | 6  | 12 | 11 | 9  | 7  | 13 | 20 |
| Less          | 72 | 64 | 62 | 59 | 69 | 52 | 52 |
| No difference | 12 | 15 | 14 | 16 | 13 | 15 | 16 |
| Don't know    | 10 | 9  | 13 | 16 | 11 | 20 | 12 |

more or less friendly towards the COUNTRY?

|               |    |    |    |    |    |    |   |
|---------------|----|----|----|----|----|----|---|
| More          | 5  | 11 | 10 | 8  | 6  | 24 | X |
| Less          | 71 | 60 | 68 | 64 | 72 | 35 | X |
| No difference | 16 | 22 | 13 | 17 | 13 | 23 | X |
| Don't know    | 8  | 7  | 10 | 11 | 9  | 18 | X |

more or less friendly towards Russia?

|               |    |    |    |    |    |    |    |
|---------------|----|----|----|----|----|----|----|
| More          | 41 | 36 | 33 | 25 | 34 | 32 | 39 |
| Less          | 25 | 33 | 29 | 35 | 29 | 27 | 24 |
| No difference | 21 | 22 | 22 | 24 | 23 | 21 | 25 |
| Don't know    | 13 | 10 | 16 | 16 | 15 | 21 | 12 |

more or less friendly towards China?

|               |    |    |    |    |    |    |    |
|---------------|----|----|----|----|----|----|----|
| More          | 21 | 14 | 15 | 18 | 16 | 14 | 19 |
| Less          | 37 | 53 | 49 | 39 | 44 | 38 | 41 |
| No difference | 24 | 22 | 20 | 24 | 23 | 21 | 25 |
| Don't know    | 18 | 11 | 16 | 19 | 17 | 27 | 14 |

more or less friendly towards the European Union?

|               |    |    |    |    |    |    |    |
|---------------|----|----|----|----|----|----|----|
| More          | 3  | 8  | 9  | 6  | 6  | 9  | 9  |
| Less          | 76 | 66 | 60 | 69 | 76 | 60 | 57 |
| No difference | 9  | 14 | 15 | 13 | 10 | 14 | 18 |
| Don't know    | 12 | 13 | 16 | 12 | 9  | 17 | 16 |

Do you think the USA under President Donald Trump has become more of a force for good, more of a force for bad, or no difference?

|                          |    |    |    |    |    |    |    |
|--------------------------|----|----|----|----|----|----|----|
| More of a force for good | 11 | 19 | 14 | 13 | 8  | 14 | 31 |
| More of a force for bad  | 74 | 64 | 68 | 66 | 74 | 58 | 52 |
| No difference            | 8  | 11 | 9  | 12 | 12 | 16 | 10 |
| Don't know               | 7  | 6  | 9  | 9  | 7  | 13 | 7  |

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|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

And thinking about the USA before Donald Trump was President, do you think the United States had a positive or negative impact on the rest of the world?

|                             |           |           |           |           |           |           |           |
|-----------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Entirely positive           | 4         | 6         | 10        | 11        | 6         | 8         | 10        |
| More positive than negative | 42        | 38        | 38        | 38        | 44        | 38        | 36        |
| <b>TOTAL MORE POSITIVE</b>  | <b>46</b> | <b>44</b> | <b>48</b> | <b>49</b> | <b>50</b> | <b>46</b> | <b>46</b> |
| Mixed                       | 34        | 31        | 26        | 31        | 28        | 28        | 25        |
| More negative than positive | 11        | 14        | 12        | 10        | 12        | 11        | 15        |
| Entirely negative           | 4         | 7         | 8         | 4         | 5         | 4         | 9         |
| <b>TOTAL MORE NEGATIVE</b>  | <b>15</b> | <b>21</b> | <b>20</b> | <b>14</b> | <b>17</b> | <b>15</b> | <b>24</b> |
| Don't know                  | 5         | 3         | 6         | 7         | 5         | 11        | 5         |

Which of the following best reflects your view?

|                                                                                                                                                 |    |    |    |    |    |    |    |
|-------------------------------------------------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| When Donald Trump stops being President things will go back to normal and the USA's relationships with other countries                          | 31 | 27 | 29 | 40 | 31 | 38 | 25 |
| The USA's relationship with other countries has been permanently changed, and things won't go back to normal just because Donald Trump has gone | 44 | 50 | 46 | 32 | 49 | 32 | 45 |
| Not sure                                                                                                                                        | 25 | 23 | 24 | 28 | 20 | 30 | 30 |

Looking ahead, which of the following do you think will be most powerful in 20 years time in terms of...  
...military power?

|                |    |    |    |    |    |    |    |
|----------------|----|----|----|----|----|----|----|
| China          | 34 | 46 | 28 | 27 | 30 | 26 | 20 |
| USA            | 30 | 30 | 34 | 36 | 40 | 38 | 50 |
| European Union | 4  | 4  | 7  | 10 | 4  | 9  | 2  |
| India          | 1  | 2  | 3  | 2  | 1  | 2  | 1  |
| Someone else   | 4  | 3  | 4  | 2  | 3  | 2  | 3  |
| Don't know     | 26 | 16 | 24 | 23 | 22 | 23 | 25 |

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|                                                                                                                                |                                                                           | Country |           |        |        |         |        |      |
|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------|-----------|--------|--------|---------|--------|------|
|                                                                                                                                |                                                                           | UK      | Australia | Canada | France | Germany | Poland | US   |
|                                                                                                                                | Weighted Sample                                                           | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                                                                                                                                | Unweighted Sample                                                         | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                                                                                                                                |                                                                           | %       | %         | %      | %      | %       | %      | %    |
| ...economic power?                                                                                                             |                                                                           |         |           |        |        |         |        |      |
|                                                                                                                                | China                                                                     | 47      | 50        | 38     | 46     | 57      | 43     | 34   |
|                                                                                                                                | USA                                                                       | 18      | 21        | 23     | 21     | 13      | 19     | 34   |
|                                                                                                                                | European Union                                                            | 6       | 5         | 10     | 6      | 8       | 11     | 3    |
|                                                                                                                                | India                                                                     | 3       | 5         | 4      | 5      | 4       | 2      | 1    |
|                                                                                                                                | Someone else                                                              | 1       | 2         | 3      | 1      | 1       | 2      | 2    |
|                                                                                                                                | Don't know                                                                | 25      | 17        | 23     | 20     | 17      | 23     | 24   |
| ...technology?                                                                                                                 |                                                                           |         |           |        |        |         |        |      |
|                                                                                                                                | China                                                                     | 61      | 60        | 52     | 59     | 60      | 51     | 43   |
|                                                                                                                                | USA                                                                       | 12      | 16        | 15     | 14     | 14      | 18     | 31   |
|                                                                                                                                | India                                                                     | 3       | 5         | 6      | 5      | 5       | 2      | 2    |
|                                                                                                                                | European Union                                                            | 2       | 2         | 4      | 5      | 4       | 7      | 1    |
|                                                                                                                                | Someone else                                                              | 2       | 2         | 3      | 2      | 2       | 2      | 3    |
|                                                                                                                                | Don't know                                                                | 19      | 15        | 21     | 16     | 14      | 20     | 21   |
| ...cultural influence?                                                                                                         |                                                                           |         |           |        |        |         |        |      |
|                                                                                                                                | USA                                                                       | 21      | 22        | 17     | 16     | 12      | 16     | 37   |
|                                                                                                                                | European Union                                                            | 16      | 20        | 17     | 29     | 23      | 21     | 9    |
|                                                                                                                                | China                                                                     | 13      | 13        | 16     | 13     | 12      | 14     | 12   |
|                                                                                                                                | India                                                                     | 3       | 9         | 9      | 3      | 3       | 5      | 2    |
|                                                                                                                                | Someone else                                                              | 6       | 5         | 6      | 4      | 10      | 6      | 5    |
|                                                                                                                                | Don't know                                                                | 40      | 31        | 35     | 34     | 39      | 38     | 34   |
| And looking at the same list, what stance do you think your country should be taking towards the following in the years ahead? |                                                                           |         |           |        |        |         |        |      |
| USA                                                                                                                            |                                                                           |         |           |        |        |         |        |      |
|                                                                                                                                | We should look to be their friend and ally                                | 26      | 34        | 20     | 24     | 19      | 35     | X    |
|                                                                                                                                | We should try to have a positive working relationship with them           | 42      | 38        | 32     | 36     | 42      | 33     | X    |
|                                                                                                                                | We should try to keep our distance and not risk getting too close to them | 17      | 16        | 19     | 17     | 21      | 12     | X    |
|                                                                                                                                | We should see them as a threat who we need to protect ourselves against   | 5       | 6         | 13     | 7      | 6       | 4      | X    |
|                                                                                                                                | None of these                                                             | 1       | 1         | 2      | 2      | 1       | 2      | X    |
|                                                                                                                                | Don't know                                                                | 10      | 6         | 14     | 14     | 10      | 15     | X    |



Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                                                                                                                                                                                      | Country   |           |           |           |           |           |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
|                                                                                                                                                                                      | UK        | Australia | Canada    | France    | Germany   | Poland    | US        |
|                                                                                                                                                                                      | 2340      | 2003      | 2057      | 2109      | 2079      | 2098      | 2039      |
| Weighted Sample                                                                                                                                                                      | 2340      | 2003      | 2057      | 2109      | 2079      | 2098      | 2039      |
| Unweighted Sample                                                                                                                                                                    | 2340      | 2003      | 2057      | 2109      | 2079      | 2098      | 2039      |
|                                                                                                                                                                                      | %         | %         | %         | %         | %         | %         | %         |
| <b>European Union</b>                                                                                                                                                                |           |           |           |           |           |           |           |
| We should look to be their friend and ally                                                                                                                                           | 51        | 46        | 41        | 42        | 50        | 40        | 43        |
| We should try to have a positive working relationship with them                                                                                                                      | 29        | 35        | 29        | 26        | 25        | 22        | 30        |
| We should try to keep our distance and not risk getting too close to them                                                                                                            | 7         | 6         | 8         | 9         | 9         | 12        | 8         |
| We should see them as a threat who we need to protect ourselves against                                                                                                              | 3         | 2         | 4         | 7         | 5         | 10        | 2         |
| None of these                                                                                                                                                                        | 1         | 2         | 2         | 3         | 3         | 2         | 2         |
| Don't know                                                                                                                                                                           | 9         | 8         | 15        | 14        | 9         | 14        | 16        |
| <b>China</b>                                                                                                                                                                         |           |           |           |           |           |           |           |
| We should look to be their friend and ally                                                                                                                                           | 11        | 18        | 17        | 18        | 15        | 19        | 13        |
| We should try to have a positive working relationship with them                                                                                                                      | 50        | 48        | 40        | 42        | 47        | 39        | 42        |
| We should try to keep our distance and not risk getting too close to them                                                                                                            | 16        | 14        | 16        | 15        | 20        | 15        | 14        |
| We should see them as a threat who we need to protect ourselves against                                                                                                              | 10        | 13        | 10        | 8         | 7         | 7         | 15        |
| None of these                                                                                                                                                                        | 1         | 0         | 2         | 2         | 2         | 2         | 2         |
| Don't know                                                                                                                                                                           | 12        | 7         | 14        | 15        | 10        | 18        | 14        |
| <b>India</b>                                                                                                                                                                         |           |           |           |           |           |           |           |
| We should look to be their friend and ally                                                                                                                                           | 23        | 25        | 14        | 20        | 20        | 15        | 26        |
| We should try to have a positive working relationship with them                                                                                                                      | 51        | 50        | 39        | 41        | 52        | 41        | 43        |
| We should try to keep our distance and not risk getting too close to them                                                                                                            | 8         | 11        | 17        | 12        | 9         | 12        | 9         |
| We should see them as a threat who we need to protect ourselves against                                                                                                              | 3         | 3         | 8         | 3         | 2         | 4         | 2         |
| None of these                                                                                                                                                                        | 2         | 1         | 4         | 3         | 4         | 5         | 2         |
| Don't know                                                                                                                                                                           | 14        | 10        | 18        | 20        | 13        | 24        | 18        |
| <b>Some people have spoken about countries being superpowers, great powers or middle powers. Thinking about the COUNTRY today and their place in the world, do you see it as...?</b> |           |           |           |           |           |           |           |
| A superpower                                                                                                                                                                         | 1         | 2         | 3         | 3         | 1         | 2         | 41        |
| A great power                                                                                                                                                                        | 14        | 9         | 19        | 26        | 14        | 4         | 29        |
| <b>TOTAL A SUPER/ GREAT POWER</b>                                                                                                                                                    | <b>15</b> | <b>11</b> | <b>22</b> | <b>29</b> | <b>15</b> | <b>6</b>  | <b>70</b> |
| A medium power                                                                                                                                                                       | 36        | 40        | 42        | 42        | 46        | 18        | 13        |
| A smaller power                                                                                                                                                                      | 34        | 36        | 21        | 18        | 20        | 21        | 5         |
| <b>TOTAL A MEDIUM/ SMALLER POWER</b>                                                                                                                                                 | <b>70</b> | <b>76</b> | <b>63</b> | <b>60</b> | <b>66</b> | <b>39</b> | <b>18</b> |
| None of these                                                                                                                                                                        | 6         | 7         | 6         | 3         | 12        | 42        | 3         |
| Don't know                                                                                                                                                                           | 8         | 6         | 10        | 7         | 7         | 13        | 10        |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |  | Country |           |        |        |         |        |      |
|-------------------|--|---------|-----------|--------|--------|---------|--------|------|
|                   |  | UK      | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   |  | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample |  | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   |  | %       | %         | %      | %      | %       | %      | %    |

How much power and influence do you think the COUNTRY has in the world today in terms of...

...military power?

|                                 |           |           |           |           |           |           |           |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| A lot                           | 3         | 2         | 5         | 10        | 3         | 3         | 55        |
| A fair amount                   | 22        | 18        | 22        | 39        | 20        | 22        | 28        |
| <b>TOTAL A LOT/FAIR AMOUNT</b>  | <b>25</b> | <b>20</b> | <b>27</b> | <b>49</b> | <b>23</b> | <b>25</b> | <b>83</b> |
| Not very much                   | 50        | 54        | 45        | 35        | 44        | 46        | 6         |
| None at all                     | 16        | 20        | 17        | 8         | 27        | 18        | 2         |
| <b>TOTAL NOT VERY MUCH/NONE</b> | <b>66</b> | <b>74</b> | <b>62</b> | <b>43</b> | <b>71</b> | <b>64</b> | <b>8</b>  |
| Don't know                      | 9         | 6         | 11        | 9         | 6         | 12        | 9         |

...economic power?

|                                 |           |           |           |           |           |           |           |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| A lot                           | 2         | 4         | 7         | 4         | 12        | 3         | 40        |
| A fair amount                   | 27        | 28        | 36        | 25        | 39        | 24        | 35        |
| <b>TOTAL A LOT/FAIR AMOUNT</b>  | <b>29</b> | <b>32</b> | <b>43</b> | <b>29</b> | <b>51</b> | <b>27</b> | <b>75</b> |
| Not very much                   | 51        | 51        | 35        | 48        | 32        | 46        | 12        |
| None at all                     | 10        | 12        | 10        | 15        | 11        | 15        | 3         |
| <b>TOTAL NOT VERY MUCH/NONE</b> | <b>61</b> | <b>63</b> | <b>45</b> | <b>63</b> | <b>43</b> | <b>61</b> | <b>15</b> |
| Don't know                      | 10        | 6         | 12        | 8         | 6         | 11        | 10        |

...diplomatic power?

|                                 |           |           |           |           |           |           |           |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| A lot                           | 6         | 4         | 12        | 10        | 8         | 4         | 30        |
| A fair amount                   | 36        | 28        | 39        | 36        | 36        | 20        | 32        |
| <b>TOTAL A LOT/FAIR AMOUNT</b>  | <b>42</b> | <b>32</b> | <b>51</b> | <b>46</b> | <b>44</b> | <b>24</b> | <b>62</b> |
| Not very much                   | 37        | 48        | 27        | 32        | 32        | 41        | 18        |
| None at all                     | 10        | 14        | 10        | 12        | 16        | 21        | 7         |
| <b>TOTAL NOT VERY MUCH/NONE</b> | <b>47</b> | <b>62</b> | <b>37</b> | <b>44</b> | <b>48</b> | <b>62</b> | <b>25</b> |
| Don't know                      | 11        | 7         | 13        | 10        | 7         | 13        | 12        |

...cultural influence?

|                                 |           |           |           |           |           |           |           |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| A lot                           | 12        | 4         | 9         | 22        | 6         | 5         | 32        |
| A fair amount                   | 37        | 26        | 35        | 41        | 32        | 25        | 35        |
| <b>TOTAL A LOT/FAIR AMOUNT</b>  | <b>49</b> | <b>30</b> | <b>44</b> | <b>63</b> | <b>38</b> | <b>30</b> | <b>67</b> |
| Not very much                   | 31        | 48        | 32        | 21        | 35        | 40        | 17        |
| None at all                     | 11        | 16        | 12        | 7         | 19        | 16        | 5         |
| <b>TOTAL NOT VERY MUCH/NONE</b> | <b>42</b> | <b>64</b> | <b>44</b> | <b>28</b> | <b>54</b> | <b>56</b> | <b>22</b> |
| Don't know                      | 9         | 7         | 12        | 9         | 7         | 14        | 12        |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

How much do you agree or disagree with the following statements?

How confident, if at all, are you that the COUNTRY's armed forces are strong enough to...

...defend the COUNTRY against possible attack?

|                            |           |           |           |           |           |           |           |
|----------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very confident             | 5         | 6         | 11        | 11        | 4         | 6         | 40        |
| Fairly confident           | 33        | 35        | 31        | 41        | 17        | 26        | 37        |
| <b>TOTAL CONFIDENT</b>     | <b>38</b> | <b>41</b> | <b>42</b> | <b>52</b> | <b>21</b> | <b>32</b> | <b>77</b> |
| Not very confident         | 34        | 33        | 32        | 28        | 43        | 43        | 11        |
| Not confident at all       | 19        | 20        | 16        | 11        | 27        | 14        | 3         |
| <b>TOTAL NOT CONFIDENT</b> | <b>53</b> | <b>53</b> | <b>48</b> | <b>39</b> | <b>70</b> | <b>57</b> | <b>14</b> |
| Don't know                 | 9         | 6         | 10        | 9         | 8         | 10        | 9         |

...defend the COUNTRY's interests elsewhere in the world?

|                            |           |           |           |           |           |           |           |
|----------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very confident             | 3         | 5         | 10        | 9         | 4         | 4         | 31        |
| Fairly confident           | 29        | 36        | 35        | 41        | 18        | 24        | 38        |
| <b>TOTAL CONFIDENT</b>     | <b>32</b> | <b>41</b> | <b>45</b> | <b>50</b> | <b>22</b> | <b>28</b> | <b>69</b> |
| Not very confident         | 37        | 35        | 31        | 29        | 45        | 41        | 16        |
| Not confident at all       | 20        | 17        | 12        | 11        | 23        | 17        | 5         |
| <b>TOTAL NOT CONFIDENT</b> | <b>57</b> | <b>52</b> | <b>43</b> | <b>40</b> | <b>68</b> | <b>58</b> | <b>21</b> |
| Don't know                 | 11        | 7         | 12        | 10        | 11        | 12        | 11        |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

Generally speaking, do you think the COUNTRY currently spends too much, too little, or about the right amount on defence and security?

|                        |    |    |    |    |    |    |    |
|------------------------|----|----|----|----|----|----|----|
| Too much               | 6  | 9  | 9  | 17 | 17 | 9  | 34 |
| Too little             | 57 | 44 | 45 | 42 | 40 | 29 | 15 |
| About the right amount | 17 | 31 | 28 | 24 | 24 | 47 | 34 |
| Don't know             | 21 | 15 | 18 | 17 | 19 | 16 | 16 |

Would you support or oppose the following?

Increasing taxes in order to spend more on defence

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 5         | 4         | 4         | 5         | 3         | 5         | 3         |
| Tend to support      | 24        | 20        | 20        | 13        | 13        | 22        | 11        |
| <b>TOTAL SUPPORT</b> | <b>29</b> | <b>24</b> | <b>24</b> | <b>18</b> | <b>16</b> | <b>27</b> | <b>14</b> |
| Tend to oppose       | 33        | 34        | 30        | 32        | 32        | 32        | 24        |
| Strongly oppose      | 26        | 33        | 33        | 41        | 45        | 22        | 50        |
| <b>TOTAL OPPOSE</b>  | <b>59</b> | <b>67</b> | <b>63</b> | <b>73</b> | <b>77</b> | <b>54</b> | <b>74</b> |
| Don't know           | 12        | 9         | 13        | 9         | 7         | 20        | 12        |

Reducing spending on public services in order to spend more on defence

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 10        | 14        | 8         | 19        | 7         | 7         | 7         |
| Tend to support      | 21        | 25        | 25        | 34        | 20        | 27        | 17        |
| <b>TOTAL SUPPORT</b> | <b>31</b> | <b>39</b> | <b>33</b> | <b>53</b> | <b>27</b> | <b>34</b> | <b>24</b> |
| Tend to oppose       | 31        | 27        | 29        | 19        | 32        | 28        | 22        |
| Strongly oppose      | 26        | 24        | 23        | 16        | 30        | 15        | 41        |
| <b>TOTAL OPPOSE</b>  | <b>57</b> | <b>51</b> | <b>52</b> | <b>35</b> | <b>62</b> | <b>43</b> | <b>63</b> |
| Don't know           | 13        | 10        | 16        | 12        | 11        | 22        | 13        |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

Increasing government borrowing in order to spend more on defence

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 6         | 6         | 6         | 4         | 6         | 6         | 4         |
| Tend to support      | 24        | 24        | 25        | 13        | 26        | 23        | 11        |
| <b>TOTAL SUPPORT</b> | <b>30</b> | <b>30</b> | <b>31</b> | <b>17</b> | <b>32</b> | <b>29</b> | <b>15</b> |
| Tend to oppose       | 33        | 33        | 27        | 35        | 28        | 31        | 25        |
| Strongly oppose      | 22        | 26        | 24        | 37        | 31        | 20        | 46        |
| <b>TOTAL OPPOSE</b>  | <b>55</b> | <b>59</b> | <b>51</b> | <b>72</b> | <b>59</b> | <b>51</b> | <b>71</b> |
| Don't know           | 16        | 12        | 17        | 11        | 10        | 20        | 14        |

How important, if at all, do you think military alliances such as NATO are to the COUNTRY's defence and security?

[such as NATO' not included in Australia question wording]

|                            |           |           |           |           |           |           |           |
|----------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very important             | 50        | 55        | 37        | 24        | 48        | 34        | 36        |
| Fairly important           | 32        | 36        | 34        | 47        | 33        | 45        | 29        |
| <b>TOTAL IMPORTANT</b>     | <b>82</b> | <b>91</b> | <b>71</b> | <b>71</b> | <b>81</b> | <b>79</b> | <b>65</b> |
| Not very important         | 4         | 4         | 10        | 9         | 7         | 9         | 13        |
| Not important at all       | 2         | 1         | 4         | 5         | 4         | 2         | 6         |
| <b>TOTAL NOT IMPORTANT</b> | <b>6</b>  | <b>5</b>  | <b>14</b> | <b>14</b> | <b>11</b> | <b>11</b> | <b>19</b> |
| Don't know                 | 12        | 4         | 15        | 15        | 8         | 10        | 15        |

How likely or unlikely do you think it is that the COUNTRY will come under a full scale military attack from a hostile country in the next ten years?

|                       |           |           |           |           |           |           |           |
|-----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very likely           | 5         | 6         | 7         | 7         | 6         | 8         | 9         |
| Fairly likely         | 24        | 23        | 20        | 29        | 28        | 30        | 24        |
| <b>TOTAL LIKELY</b>   | <b>29</b> | <b>29</b> | <b>27</b> | <b>36</b> | <b>34</b> | <b>38</b> | <b>33</b> |
| Fairly unlikely       | 37        | 35        | 35        | 34        | 34        | 28        | 24        |
| Very unlikely         | 14        | 22        | 19        | 10        | 12        | 11        | 21        |
| <b>TOTAL UNLIKELY</b> | <b>51</b> | <b>57</b> | <b>54</b> | <b>44</b> | <b>46</b> | <b>39</b> | <b>45</b> |
| Don't know            | 20        | 13        | 19        | 20        | 20        | 22        | 21        |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

If the COUNTRY were to come under military attack by a hostile country, do you think the following would or would not come to our aid?

The United States of America?

|                           |    |   |    |    |    |    |   |
|---------------------------|----|---|----|----|----|----|---|
| Would come to our aid     | 44 | X | 43 | 42 | 32 | 41 | X |
| Would not come to our aid | 29 | X | 30 | 25 | 39 | 29 | X |
| Don't know                | 27 | X | 27 | 33 | 29 | 29 | X |

Other NATO countries?

|                           |    |   |    |    |    |    |    |
|---------------------------|----|---|----|----|----|----|----|
| Would come to our aid     | 76 | X | 65 | 67 | 76 | 56 | 45 |
| Would not come to our aid | 8  | X | 14 | 11 | 9  | 17 | 23 |
| Don't know                | 16 | X | 20 | 22 | 16 | 26 | 32 |

If the Australia were to come under military attack by a hostile country, do you think the following would or would not come to our aid?

The United States of America?

|                           |   |    |   |   |   |   |   |
|---------------------------|---|----|---|---|---|---|---|
| Would come to our aid     | X | 57 | X | X | X | X | X |
| Would not come to our aid | X | 21 | X | X | X | X | X |
| Don't know                | X | 21 | X | X | X | X | X |

Other allied countries?

|                           |   |    |   |   |   |   |   |
|---------------------------|---|----|---|---|---|---|---|
| Would come to our aid     | X | 73 | X | X | X | X | X |
| Would not come to our aid | X | 9  | X | X | X | X | X |
| Don't know                | X | 17 | X | X | X | X | X |

If the United States came under military attack from a hostile country, do you think the COUNTRYs armed forces should or should not be willing to help defend them?

|                               |    |    |    |    |    |    |   |
|-------------------------------|----|----|----|----|----|----|---|
| Should be willing to help     | 56 | 63 | 54 | 50 | 49 | 55 | X |
| Should not be willing to help | 21 | 19 | 26 | 22 | 28 | 20 | X |
| Don't know                    | 22 | 18 | 20 | 29 | 23 | 24 | X |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                          | Country     |             |             |             |             |             |             |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|                          | UK          | Australia   | Canada      | France      | Germany     | Poland      | US          |
| <b>Weighted Sample</b>   | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
| <b>Unweighted Sample</b> | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
|                          | %           | %           | %           | %           | %           | %           | %           |

If the following came under military attack from a hostile country, do you think the US's armed forces should or should not be willing to help defend them?

|                               |   |   |   |   |   |   |    |
|-------------------------------|---|---|---|---|---|---|----|
| <b>UK</b>                     |   |   |   |   |   |   |    |
| Should be willing to help     | X | X | X | X | X | X | 73 |
| Should not be willing to help | X | X | X | X | X | X | 8  |
| Don't know                    | X | X | X | X | X | X | 20 |
| <b>Australia</b>              |   |   |   |   |   |   |    |
| Should be willing to help     | X | X | X | X | X | X | 70 |
| Should not be willing to help | X | X | X | X | X | X | 7  |
| Don't know                    | X | X | X | X | X | X | 23 |
| <b>Germany</b>                |   |   |   |   |   |   |    |
| Should be willing to help     | X | X | X | X | X | X | 65 |
| Should not be willing to help | X | X | X | X | X | X | 11 |
| Don't know                    | X | X | X | X | X | X | 24 |
| <b>Poland</b>                 |   |   |   |   |   |   |    |
| Should be willing to help     | X | X | X | X | X | X | 66 |
| Should not be willing to help | X | X | X | X | X | X | 9  |
| Don't know                    | X | X | X | X | X | X | 25 |
| <b>France</b>                 |   |   |   |   |   |   |    |
| Should be willing to help     | X | X | X | X | X | X | 66 |
| Should not be willing to help | X | X | X | X | X | X | 11 |
| Don't know                    | X | X | X | X | X | X | 23 |
| <b>NATO countries</b>         |   |   |   |   |   |   |    |
| Should be willing to help     | X | X | X | X | X | X | 64 |
| Should not be willing to help | X | X | X | X | X | X | 9  |
| Don't know                    | X | X | X | X | X | X | 27 |

If an allied democracy came under military attack from a hostile country, do you think Australia's armed forces should or should not be willing to help defend them?

|                               |   |    |   |   |   |   |   |
|-------------------------------|---|----|---|---|---|---|---|
| Should be willing to help     | X | 74 | X | X | X | X | X |
| Should not be willing to help | X | 8  | X | X | X | X | X |
| Don't know                    | X | 18 | X | X | X | X | X |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

If a European member of NATO came under military attack from a hostile country, do you think the COUNTRYs armed forces should or should not be willing to help defend them?

|                               |    |   |    |    |    |    |   |
|-------------------------------|----|---|----|----|----|----|---|
| Should be willing to help     | 80 | X | 67 | 67 | 76 | 70 | X |
| Should not be willing to help | 5  | X | 14 | 11 | 10 | 11 | X |
| Don't know                    | 15 | X | 19 | 22 | 14 | 20 | X |

If a war broke out and the COUNTRY was under imminent threat of invasion, which of the following would you do?

|                                                               |    |    |    |    |    |    |    |
|---------------------------------------------------------------|----|----|----|----|----|----|----|
| I would volunteer for military service                        | 6  | 13 | 11 | 8  | 5  | 9  | 9  |
| I would not volunteer, but would serve if called up           | 14 | 15 | 16 | 14 | 10 | 13 | 11 |
| I would not volunteer, and would refuse to serve if called up | 17 | 13 | 16 | 18 | 24 | 18 | 14 |
| Don't know                                                    | 11 | 10 | 14 | 13 | 8  | 19 | 10 |
| I wouldn't be eligible because of age or disability           | 52 | 48 | 44 | 46 | 53 | 41 | 56 |

Generally speaking, do you think tariffs on imported goods are a good or bad way of...?

The Government raising money for public spending

|                   |           |           |           |           |           |           |           |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very good         | 4         | 7         | 8         | 10        | 7         | 11        | 12        |
| Fairly good       | 29        | 34        | 25        | 34        | 32        | 36        | 24        |
| <b>TOTAL GOOD</b> | <b>33</b> | <b>41</b> | <b>33</b> | <b>44</b> | <b>39</b> | <b>47</b> | <b>36</b> |
| Fairly bad        | 24        | 22        | 23        | 20        | 28        | 20        | 16        |
| Very bad          | 12        | 15        | 22        | 12        | 12        | 8         | 29        |
| <b>TOTAL BAD</b>  | <b>36</b> | <b>37</b> | <b>45</b> | <b>32</b> | <b>40</b> | <b>28</b> | <b>45</b> |
| Don't know        | 31        | 22        | 22        | 24        | 21        | 26        | 19        |

Helping COUNTRY businesses

|                   |           |           |           |           |           |           |           |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very good         | 6         | 12        | 11        | 16        | 9         | 22        | 13        |
| Fairly good       | 27        | 35        | 24        | 38        | 33        | 42        | 26        |
| <b>TOTAL GOOD</b> | <b>33</b> | <b>47</b> | <b>35</b> | <b>54</b> | <b>42</b> | <b>64</b> | <b>39</b> |
| Fairly bad        | 24        | 20        | 24        | 17        | 28        | 13        | 16        |
| Very bad          | 16        | 16        | 24        | 11        | 13        | 3         | 29        |
| <b>TOTAL BAD</b>  | <b>40</b> | <b>36</b> | <b>48</b> | <b>28</b> | <b>41</b> | <b>16</b> | <b>45</b> |
| Don't know        | 27        | 18        | 18        | 18        | 17        | 20        | 15        |



Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   | Country |           |        |        |         |        |      |
|-------------------|---------|-----------|--------|--------|---------|--------|------|
|                   | UK      | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340    | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %       | %         | %      | %      | %       | %      | %    |

#### Keeping prices low in stores

|                   |           |           |           |           |           |           |           |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very good         | 5         | 9         | 11        | 13        | 7         | 15        | 11        |
| Fairly good       | 15        | 24        | 18        | 29        | 22        | 38        | 16        |
| <b>TOTAL GOOD</b> | <b>20</b> | <b>33</b> | <b>29</b> | <b>42</b> | <b>29</b> | <b>53</b> | <b>27</b> |
| Fairly bad        | 27        | 23        | 21        | 23        | 30        | 18        | 17        |
| Very bad          | 26        | 24        | 33        | 14        | 22        | 8         | 41        |
| <b>TOTAL BAD</b>  | <b>53</b> | <b>47</b> | <b>54</b> | <b>37</b> | <b>52</b> | <b>26</b> | <b>58</b> |
| Don't know        | 27        | 19        | 17        | 21        | 19        | 21        | 15        |

There are some resources and goods that governments think are strategically important for the country to make at home. There are others where governments think it is fine for the country to import, if imports bring down prices or are better quality.

For each of the following, please say if you think it is important we make it in Canada, or whether it is acceptable to rely on imports.

#### Steel

|                                                                                                         |    |    |    |    |    |    |    |
|---------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| This is something where it is more important we can make here in the COUNTRY                            | 63 | 73 | 62 | 51 | 60 | 62 | 57 |
| This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better | 19 | 16 | 20 | 27 | 29 | 20 | 25 |
| Don't know                                                                                              | 18 | 11 | 18 | 22 | 11 | 18 | 18 |

#### Energy

|                                                                                                         |    |    |    |    |    |    |    |
|---------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| This is something where it is more important we can make here in the COUNTRY                            | 81 | 87 | 75 | 77 | 75 | 77 | 73 |
| This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better | 9  | 7  | 12 | 10 | 19 | 10 | 15 |
| Don't know                                                                                              | 10 | 5  | 13 | 13 | 6  | 13 | 13 |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                          | Country     |             |             |             |             |             |             |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
|                          | UK          | Australia   | Canada      | France      | Germany     | Poland      | US          |
| <b>Weighted Sample</b>   | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
| <b>Unweighted Sample</b> | <b>2340</b> | <b>2003</b> | <b>2057</b> | <b>2109</b> | <b>2079</b> | <b>2098</b> | <b>2039</b> |
|                          | %           | %           | %           | %           | %           | %           | %           |

#### Medicines

|                                                                                                         |    |    |    |    |    |    |    |
|---------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| This is something where it is more important we can make here in the COUNTRY                            | 59 | 69 | 59 | 76 | 74 | 63 | 62 |
| This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better | 29 | 23 | 26 | 11 | 21 | 23 | 24 |
| Don't know                                                                                              | 11 | 8  | 15 | 13 | 6  | 14 | 14 |

#### Food

|                                                                                                         |    |    |    |    |    |    |    |
|---------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| This is something where it is more important we can make here in the COUNTRY                            | 76 | 89 | 66 | 79 | 71 | 78 | 70 |
| This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better | 14 | 7  | 21 | 11 | 23 | 10 | 20 |
| Don't know                                                                                              | 9  | 4  | 13 | 11 | 5  | 12 | 10 |

#### Technology

|                                                                                                         |    |    |    |    |    |    |    |
|---------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| This is something where it is more important we can make here in the COUNTRY                            | 47 | 49 | 51 | 59 | 61 | 54 | 61 |
| This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better | 40 | 43 | 33 | 25 | 31 | 30 | 25 |
| Don't know                                                                                              | 14 | 8  | 16 | 16 | 8  | 16 | 14 |

#### Manufactured goods

|                                                                                                         |    |    |    |    |    |    |    |
|---------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| This is something where it is more important we can make here in the COUNTRY                            | 48 | 58 | 55 | 50 | 56 | 61 | 52 |
| This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better | 37 | 34 | 30 | 27 | 35 | 21 | 34 |
| Don't know                                                                                              | 15 | 7  | 15 | 22 | 9  | 18 | 13 |

#### Green technologies

|                                                                                                         |    |    |    |    |    |    |    |
|---------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| This is something where it is more important we can make here in the COUNTRY                            | 52 | 58 | 53 | 62 | 57 | 52 | 48 |
| This is something where it is acceptable to rely upon imports from abroad if they are cheaper or better | 28 | 26 | 27 | 19 | 28 | 28 | 30 |
| Don't know                                                                                              | 20 | 16 | 20 | 19 | 15 | 20 | 22 |

Sample Size: 2340 adults in UK / 2003 adults in Australia / 2057 adults in Canada / 2109 adults in France / 2079 adults in Germany / 2098 adults in Poland / 2039 adults in US  
Fieldwork: 17th - 1st July 2026

|                   |      | Country   |        |        |         |        |      |
|-------------------|------|-----------|--------|--------|---------|--------|------|
|                   | UK   | Australia | Canada | France | Germany | Poland | US   |
| Weighted Sample   | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
| Unweighted Sample | 2340 | 2003      | 2057   | 2109   | 2079    | 2098   | 2039 |
|                   | %    | %         | %      | %      | %       | %      | %    |

Do you support or oppose the COUNTRY using economic sanctions against Russia over the invasion of Ukraine?

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 48        | 40        | 31        | 30        | 39        | 47        | 42        |
| Tend to support      | 27        | 29        | 27        | 29        | 21        | 25        | 25        |
| <b>TOTAL SUPPORT</b> | <b>75</b> | <b>69</b> | <b>58</b> | <b>59</b> | <b>60</b> | <b>72</b> | <b>67</b> |
| Tend to oppose       | 5         | 9         | 12        | 11        | 13        | 8         | 7         |
| Strongly oppose      | 3         | 6         | 8         | 11        | 16        | 5         | 5         |
| <b>TOTAL OPPOSE</b>  | <b>8</b>  | <b>15</b> | <b>20</b> | <b>22</b> | <b>29</b> | <b>13</b> | <b>12</b> |
| Don't know           | 17        | 17        | 22        | 18        | 12        | 15        | 21        |

Generally speaking, which of the following best reflects your view?

|                                                                                                                                                                                                          |    |    |    |    |    |    |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|
| It is more important that we use economic sanctions against countries who have behaved aggressively or committed war crimes, even if that hurts our economy or makes things more expensive               | 56 | 51 | 38 | 47 | 44 | 49 | 46 |
| It is more important that we do what is best for our own economy and what keeps costs down, even if that means continuing to trade with countries that have behaved aggressively or committed war crimes | 17 | 24 | 27 | 21 | 28 | 23 | 21 |
| Neither                                                                                                                                                                                                  | 12 | 13 | 16 | 19 | 19 | 10 | 15 |
| Don't know                                                                                                                                                                                               | 15 | 12 | 19 | 14 | 9  | 19 | 17 |

\*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.