

# YouGov Survey Results

Sample Size: 1055 adults in Wales (16+)  
Fieldwork: 21st - 26th July 2023

	Vote in 2019 GE				EU Ref 2016		Gender		Age				Social Grade		Region					
Total	Con	Lab	Lib Dem	Plaid	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West	
<b>Weighted Sample</b>	<b>1055</b>	267	303	44	74	354	384	511	544	137	383	262	273	527	518	202	218	235	218	181
<b>Unweighted Sample</b>	<b>1055</b>	297	335	39	81	427	402	472	583	96	371	273	315	560	491	203	227	196	229	200
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

**Thinking about how NHS healthcare is PROVIDED, which of the following best reflects your view?**

The NHS should provide all its own treatment, there should be no role for private providers in the NHS	<b>29</b>	21	41	31	32	33	30	32	27	17	30	36	28	29	30	29	26	35	31	25
The NHS should be able to use private companies to provide treatment alongside its own services if they can provide it at NHS prices	<b>55</b>	69	47	66	51	58	59	53	57	58	47	55	65	61	50	55	52	58	53	58
All NHS provision should be privatised, with the NHS paying private companies to provide treatment	<b>3</b>	5	1	0	4	3	3	4	2	4	4	2	1	3	3	3	4	1	3	2
None of these	<b>1</b>	0	1	0	1	2	1	1	2	3	1	1	1	1	2	2	0	1	2	2
Don't know	<b>11</b>	5	10	3	12	5	7	9	13	18	17	6	5	6	15	12	18	5	10	13

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

What impact, if any, would each of the following have on the AVAILABILITY of healthcare from the NHS if the government were to implement them?

**Making greater use of the private sector**

Very positive	9	15	5	12	6	9	12	11	7	7	6	12	11	9	10	10	11	7	10	7
Somewhat positive	34	45	27	21	31	32	37	33	34	32	29	36	38	35	32	37	33	32	36	30
<b>TOTAL POSITIVE</b>	<b>43</b>	<b>60</b>	<b>32</b>	<b>33</b>	<b>37</b>	<b>41</b>	<b>49</b>	<b>44</b>	<b>41</b>	<b>39</b>	<b>35</b>	<b>48</b>	<b>49</b>	<b>44</b>	<b>42</b>	<b>47</b>	<b>44</b>	<b>39</b>	<b>46</b>	<b>37</b>
Somewhat negative	14	10	21	22	10	20	11	14	14	16	14	13	14	16	13	14	11	18	9	18
Very negative	14	10	20	23	26	19	17	15	14	7	16	18	13	16	13	12	16	16	14	15
<b>TOTAL NEGATIVE</b>	<b>28</b>	<b>20</b>	<b>41</b>	<b>45</b>	<b>36</b>	<b>39</b>	<b>28</b>	<b>29</b>	<b>28</b>	<b>23</b>	<b>30</b>	<b>31</b>	<b>27</b>	<b>32</b>	<b>26</b>	<b>26</b>	<b>27</b>	<b>34</b>	<b>23</b>	<b>33</b>
Don't know	26	15	25	10	22	17	21	24	28	39	31	17	21	22	30	24	28	22	27	30
No impact	3	4	2	11	4	3	3	4	2	0	3	4	3	3	2	3	2	5	3	1

**Giving staff a pay rise**

Very positive	37	24	45	51	47	44	33	35	38	44	36	39	32	35	38	36	32	43	36	36
Somewhat positive	37	43	39	32	37	39	36	37	36	36	34	40	37	42	32	36	36	39	38	35
<b>TOTAL POSITIVE</b>	<b>74</b>	<b>67</b>	<b>84</b>	<b>83</b>	<b>84</b>	<b>83</b>	<b>69</b>	<b>72</b>	<b>74</b>	<b>80</b>	<b>70</b>	<b>79</b>	<b>69</b>	<b>77</b>	<b>70</b>	<b>72</b>	<b>68</b>	<b>82</b>	<b>74</b>	<b>71</b>
Somewhat negative	4	8	1	4	3	2	8	6	3	3	4	3	7	4	5	6	6	4	4	3
Very negative	2	4	2	0	1	3	2	3	2	2	2	2	4	1	3	2	3	2	2	4
<b>TOTAL NEGATIVE</b>	<b>6</b>	<b>12</b>	<b>3</b>	<b>4</b>	<b>4</b>	<b>5</b>	<b>10</b>	<b>9</b>	<b>5</b>	<b>5</b>	<b>6</b>	<b>5</b>	<b>11</b>	<b>5</b>	<b>8</b>	<b>8</b>	<b>9</b>	<b>6</b>	<b>6</b>	<b>7</b>
Don't know	13	9	10	4	9	7	11	12	14	12	18	9	11	9	17	14	15	10	11	17
No impact	7	12	3	9	4	5	10	6	7	4	5	7	9	9	5	7	9	4	9	5

**Reducing the number of managers / non-clinical staff in the NHS**

Very positive	33	59	22	27	39	27	52	33	32	7	18	44	55	34	32	36	36	28	30	33
Somewhat positive	28	20	35	24	24	35	23	27	29	20	32	26	27	29	27	25	25	33	29	26
<b>TOTAL POSITIVE</b>	<b>61</b>	<b>79</b>	<b>57</b>	<b>51</b>	<b>63</b>	<b>62</b>	<b>75</b>	<b>60</b>	<b>61</b>	<b>27</b>	<b>50</b>	<b>70</b>	<b>82</b>	<b>63</b>	<b>59</b>	<b>61</b>	<b>61</b>	<b>61</b>	<b>59</b>	<b>59</b>
Somewhat negative	9	4	12	16	12	13	4	10	9	22	11	8	3	11	8	12	7	9	12	8
Very negative	5	2	6	9	8	6	3	5	6	12	7	3	2	6	4	4	6	8	3	7
<b>TOTAL NEGATIVE</b>	<b>14</b>	<b>6</b>	<b>18</b>	<b>25</b>	<b>20</b>	<b>19</b>	<b>7</b>	<b>15</b>	<b>15</b>	<b>34</b>	<b>18</b>	<b>11</b>	<b>5</b>	<b>17</b>	<b>12</b>	<b>16</b>	<b>13</b>	<b>17</b>	<b>15</b>	<b>15</b>
Don't know	22	10	25	22	14	17	15	22	23	35	30	15	11	18	26	20	25	20	22	24
No impact	3	4	1	2	3	2	2	4	1	4	2	3	2	2	3	3	1	3	4	2

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

**Increasing access to social care**

Very positive	34	34	44	45	38	42	34	30	38	31	29	43	34	37	31	36	32	36	34	32
Somewhat positive	37	40	32	48	38	38	40	39	35	38	35	38	39	40	35	33	38	43	38	33
<b>TOTAL POSITIVE</b>	<b>71</b>	<b>74</b>	<b>76</b>	<b>93</b>	<b>76</b>	<b>80</b>	<b>74</b>	<b>69</b>	<b>73</b>	<b>69</b>	<b>64</b>	<b>81</b>	<b>73</b>	<b>77</b>	<b>66</b>	<b>69</b>	<b>70</b>	<b>79</b>	<b>72</b>	<b>65</b>
Somewhat negative	4	5	3	0	1	3	4	5	3	6	4	1	5	3	5	5	4	1	4	6
Very negative	3	4	2	0	3	2	2	3	2	3	3	1	2	2	2	1	4	3	3	2
<b>TOTAL NEGATIVE</b>	<b>7</b>	<b>9</b>	<b>5</b>	<b>0</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>8</b>	<b>5</b>	<b>9</b>	<b>7</b>	<b>2</b>	<b>7</b>	<b>5</b>	<b>7</b>	<b>6</b>	<b>8</b>	<b>4</b>	<b>7</b>	<b>8</b>
Don't know	19	13	18	2	18	12	16	18	20	21	25	13	16	15	23	20	20	14	19	23
No impact	3	4	1	6	3	3	4	5	2	1	4	4	4	3	4	5	2	3	2	5

**What impact, if any, would each of the following have on the QUALITY of healthcare from the NHS if the government were to implement them?**

**Making greater use of the private sector**

Very positive	13	19	7	20	9	11	15	14	11	14	11	12	14	13	12	14	14	10	13	12
Somewhat positive	35	46	26	30	36	35	37	34	35	39	29	38	37	36	34	36	35	37	36	29
<b>TOTAL POSITIVE</b>	<b>48</b>	<b>65</b>	<b>33</b>	<b>50</b>	<b>45</b>	<b>46</b>	<b>52</b>	<b>48</b>	<b>46</b>	<b>53</b>	<b>40</b>	<b>50</b>	<b>51</b>	<b>49</b>	<b>46</b>	<b>50</b>	<b>49</b>	<b>47</b>	<b>49</b>	<b>41</b>
Somewhat negative	11	7	17	14	12	14	10	10	11	8	10	11	13	11	11	10	8	12	11	13
Very negative	13	10	20	14	17	18	14	14	11	6	14	17	11	14	12	12	12	14	13	13
<b>TOTAL NEGATIVE</b>	<b>24</b>	<b>17</b>	<b>37</b>	<b>28</b>	<b>29</b>	<b>32</b>	<b>24</b>	<b>24</b>	<b>22</b>	<b>14</b>	<b>24</b>	<b>28</b>	<b>24</b>	<b>25</b>	<b>23</b>	<b>22</b>	<b>20</b>	<b>26</b>	<b>24</b>	<b>26</b>
Don't know	23	13	24	6	19	16	19	20	27	31	28	16	19	21	25	21	27	20	23	27
No impact	6	5	6	16	7	6	5	7	4	3	7	6	6	5	7	7	4	7	4	6

**Giving staff a pay rise**

Very positive	35	22	46	46	57	46	32	34	36	40	34	40	32	36	35	32	31	41	35	38
Somewhat positive	36	41	34	38	24	35	35	36	35	40	35	36	34	38	33	41	30	37	37	33
<b>TOTAL POSITIVE</b>	<b>71</b>	<b>63</b>	<b>80</b>	<b>84</b>	<b>81</b>	<b>81</b>	<b>67</b>	<b>70</b>	<b>71</b>	<b>80</b>	<b>69</b>	<b>76</b>	<b>66</b>	<b>74</b>	<b>68</b>	<b>73</b>	<b>61</b>	<b>78</b>	<b>72</b>	<b>71</b>
Somewhat negative	3	5	1	0	1	1	4	3	3	3	3	2	4	2	4	3	5	3	3	1
Very negative	2	3	1	2	1	3	1	2	1	0	2	2	2	1	2	2	4	0	1	3
<b>TOTAL NEGATIVE</b>	<b>5</b>	<b>8</b>	<b>2</b>	<b>2</b>	<b>2</b>	<b>4</b>	<b>5</b>	<b>5</b>	<b>4</b>	<b>3</b>	<b>5</b>	<b>4</b>	<b>6</b>	<b>3</b>	<b>6</b>	<b>5</b>	<b>9</b>	<b>3</b>	<b>4</b>	<b>4</b>
Don't know	14	9	11	4	11	7	12	12	15	13	18	8	13	11	16	14	15	10	14	17
No impact	11	20	7	10	6	9	16	11	10	4	8	13	15	12	9	9	16	9	10	9

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

**Reducing the number of managers / non-clinical staff in the NHS**

Very positive	<b>30</b>	53	21	25	33	26	47	32	29	7	17	38	53	28	33	32	32	25	30	32
Somewhat positive	<b>27</b>	24	34	24	26	31	26	28	26	17	30	30	26	29	26	28	26	29	27	26
<b>TOTAL POSITIVE</b>	<b>57</b>	<b>77</b>	<b>55</b>	<b>49</b>	<b>59</b>	<b>57</b>	<b>73</b>	<b>60</b>	<b>55</b>	<b>24</b>	<b>47</b>	<b>68</b>	<b>79</b>	<b>57</b>	<b>59</b>	<b>60</b>	<b>58</b>	<b>54</b>	<b>57</b>	<b>58</b>
Somewhat negative	<b>11</b>	4	14	15	10	13	6	10	11	24	12	7	4	13	9	10	8	12	12	10
Very negative	<b>6</b>	1	6	8	8	6	2	4	7	18	7	3	1	7	5	5	7	9	3	5
<b>TOTAL NEGATIVE</b>	<b>17</b>	<b>5</b>	<b>20</b>	<b>23</b>	<b>18</b>	<b>19</b>	<b>8</b>	<b>14</b>	<b>18</b>	<b>42</b>	<b>19</b>	<b>10</b>	<b>5</b>	<b>20</b>	<b>14</b>	<b>15</b>	<b>15</b>	<b>21</b>	<b>15</b>	<b>15</b>
Don't know	<b>21</b>	9	22	22	16	18	14	19	23	29	30	14	12	18	24	20	23	21	21	21
No impact	<b>5</b>	8	3	5	6	6	5	6	4	5	4	7	5	6	4	5	4	3	7	7

**Increasing access to social care**

Very positive	<b>33</b>	32	44	36	36	42	33	33	34	28	31	38	35	35	32	30	29	34	36	38
Somewhat positive	<b>38</b>	40	33	59	34	39	38	38	37	44	34	42	36	38	37	36	42	41	33	34
<b>TOTAL POSITIVE</b>	<b>71</b>	<b>72</b>	<b>77</b>	<b>95</b>	<b>70</b>	<b>81</b>	<b>71</b>	<b>71</b>	<b>71</b>	<b>72</b>	<b>65</b>	<b>80</b>	<b>71</b>	<b>73</b>	<b>69</b>	<b>66</b>	<b>71</b>	<b>75</b>	<b>69</b>	<b>72</b>
Somewhat negative	<b>4</b>	3	3	0	6	4	4	5	3	3	5	3	4	5	4	6	5	2	3	4
Very negative	<b>1</b>	2	0	0	1	1	1	2	1	3	2	1	1	1	2	0	1	1	3	1
<b>TOTAL NEGATIVE</b>	<b>5</b>	<b>5</b>	<b>3</b>	<b>0</b>	<b>7</b>	<b>5</b>	<b>5</b>	<b>7</b>	<b>4</b>	<b>6</b>	<b>7</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>6</b>	<b>6</b>	<b>6</b>	<b>3</b>	<b>6</b>	<b>5</b>
Don't know	<b>20</b>	15	16	4	21	12	17	17	22	20	25	12	19	17	22	22	18	17	22	19
No impact	<b>4</b>	8	3	2	1	3	7	6	3	2	4	6	5	4	4	6	4	5	3	4

*\*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*