

YouGov Survey Results

Sample Size: 2021 adults in GB
Fieldwork: 15th - 16th February 2023

	Vote in 2019 GE			EU Ref 2016		Gender		Age				Social Grade		Country			Region in England					
	Total	Con	Lab	Lib Dem	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland	North	Midlands	London	South	
Weighted Sample	2021	661	489	172	712	753	978	1043	212	835	499	475	1152	869	1744	101	176	487	335	245	677	
Unweighted Sample	2021	668	493	188	796	777	887	1134	197	802	503	519	1201	820	1734	109	178	475	338	228	693	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

	17-18 Jan	15-16 Feb																			
In your opinion, how good or bad is the state of the British economy at the moment?																					
Very good	1	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	1	0	0	1	0
Fairly good	4	4	6	1	0	2	5	5	3	4	3	4	6	4	4	4	5	2	4	4	4
TOTAL GOOD	5	4	6	1	0	2	5	5	3	5	3	4	6	4	4	4	6	2	4	5	4
Neither good nor bad	11	13	19	6	5	6	18	15	10	13	11	14	14	11	14	12	13	15	10	14	17
Fairly bad	40	38	44	32	49	40	40	36	40	32	35	38	45	41	35	39	28	35	35	41	35
Very bad	40	40	28	57	44	49	35	38	41	34	44	42	32	40	39	39	43	43	43	36	41
TOTAL BAD	80	78	72	89	93	89	75	74	81	66	79	80	77	81	74	78	71	78	78	77	80
Don't know	4	6	2	4	2	3	2	5	6	16	7	2	2	4	8	5	9	5	7	5	4
How well or badly would you say the government is doing at managing the cost of living?																					
Very well	1	1	1	1	0	0	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Fairly well	13	12	25	3	8	8	19	12	12	7	8	14	19	11	13	12	9	10	11	15	13
TOTAL WELL	14	13	26	4	8	8	20	13	13	8	9	15	20	12	14	13	10	11	12	16	14
Fairly badly	31	32	41	20	35	30	36	30	34	34	28	34	37	33	31	33	29	29	29	34	34
Very badly	47	48	27	72	53	58	40	49	47	44	55	47	37	49	46	47	52	55	51	45	45
TOTAL BADLY	78	80	68	92	88	88	76	79	81	78	83	81	74	82	77	80	81	84	80	79	83
Don't know	8	7	6	4	4	5	5	8	7	14	8	3	6	6	8	7	8	5	8	6	5

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		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about the cost of living, which of the following comes closest to your view?

I have already had to make cuts to my usual spending, and expect to have to make further cuts	47	47	38	59	47	52	45	41	53	39	53	51	36	43	51	46	50	53	51	45	48	42
I have already had to make cuts to my usual spending, but do not expect to make further cuts	14	16	18	12	14	14	16	19	13	20	16	15	13	18	12	16	10	11	13	21	21	15
TOTAL MADE CUTS	61	63	56	71	61	66	61	60	66	59	69	66	49	61	63	62	60	64	64	66	69	57
I have been able to maintain my usual spending so far, but expect to have to make cuts soon	20	18	21	15	22	20	19	18	19	12	16	16	27	18	18	18	20	17	18	18	13	21
I have been able to maintain my usual spending so far, and expect to be able to continue to do so	13	14	21	10	15	11	18	17	11	12	8	16	22	16	12	14	10	12	14	13	11	17
TOTAL MAINTAINED SPENDING	33	32	42	25	37	31	37	35	30	24	24	32	49	34	30	32	30	29	32	31	24	38
Don't know	6	5	3	5	2	3	3	6	5	16	6	2	2	4	7	5	10	7	5	3	8	5

Generally speaking, how often, if at all, have you struggled to afford the following in the past three months?

Energy bills (e.g. home heating, electricity, etc)

Always	7	9	8	9	4	6	10	8	9	9	8	10	8	6	13	9	9	9	10	9	11	8
Most of the time	12	13	12	14	8	10	15	11	14	14	13	11	13	12	14	13	14	12	15	12	18	9
Occasionally	24	24	22	30	23	27	24	22	26	16	27	25	21	25	23	24	19	27	21	27	24	25
Never	47	45	54	40	60	51	49	48	43	17	44	51	54	49	41	45	44	47	45	47	37	48
Not applicable – I do not spend money on this	6	6	2	4	5	4	1	6	6	30	5	1	1	6	5	6	8	3	5	3	7	8
Don't know	3	3	2	3	0	2	2	5	2	13	3	1	2	2	5	3	7	1	4	2	4	3

Food

Always	5	7	6	9	6	4	8	7	8	10	7	8	5	5	10	7	8	5	8	6	11	6
Most of the time	10	10	8	11	5	8	11	9	12	12	12	8	10	9	13	11	5	9	12	11	14	9
Occasionally	27	28	24	33	27	30	27	26	30	29	32	29	22	28	29	29	37	22	29	33	27	27
Never	55	50	60	44	59	55	52	52	48	32	46	53	62	56	42	49	42	61	47	47	43	54
Not applicable – I do not spend money on this	1	1	1	1	2	1	1	2	1	6	1	0	1	1	2	1	2	1	1	1	2	2
Don't know	3	3	2	2	1	1	1	4	1	11	3	1	1	2	4	3	7	1	3	1	4	3

Fuel for my vehicle

Always	4	5	4	5	2	3	5	4	5	6	5	4	5	3	7	5	6	2	7	5	5	3
Most of the time	8	9	8	9	4	7	9	8	9	12	9	9	6	9	8	9	8	4	9	10	10	8
Occasionally	21	23	22	25	26	24	24	21	24	17	25	24	19	23	23	23	26	20	23	28	13	23
Never	42	39	51	29	50	43	44	41	37	14	34	47	50	43	33	38	37	45	33	39	24	46
Not applicable – I do not spend money on this	22	22	13	29	17	21	16	22	23	39	23	17	19	20	26	22	16	28	24	15	45	16
Don't know	2	3	2	3	0	1	1	4	2	12	3	0	2	2	4	3	7	1	4	2	3	3

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		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Rent/mortgage																						
Always	4	4	3	5	2	2	4	3	5	6	5	3	2	3	5	4	5	3	6	2	4	3
Most of the time	5	6	4	7	3	4	5	6	7	12	8	4	3	6	7	6	7	5	8	6	9	5
Occasionally	11	11	7	13	6	12	9	12	11	18	14	12	2	12	11	12	10	12	13	11	15	10
Never	45	44	42	48	51	51	40	47	42	28	56	44	30	48	39	44	37	50	39	47	37	48
Not applicable – I do not spend money on this	33	31	42	24	37	28	41	28	33	23	12	36	61	29	33	31	34	30	31	31	28	31
Don't know	3	3	2	4	1	2	1	5	3	12	3	1	2	2	5	4	7	0	4	3	6	3
Thinking about your finances, which of the following best reflects your position?																						
I am very comfortable financially	4	4	5	3	6	3	5	5	4	5	4	4	6	6	2	4	5	3	5	4	4	5
I am relatively comfortable financially	33	31	37	29	40	36	32	34	29	26	29	30	40	36	25	32	29	30	29	29	34	35
TOTAL COMFORTABLE	37	35	42	32	46	39	37	39	33	31	33	34	46	42	27	36	34	33	34	33	38	40
I do not often have money for luxuries, but can normally comfortably cover the essentials	42	40	40	41	39	40	39	38	42	39	42	38	39	42	38	40	40	41	41	42	39	38
I can only just afford my costs and often struggle to make ends meet	14	16	14	18	12	16	17	14	18	9	17	22	11	11	22	16	17	16	17	19	15	14
I cannot afford my costs, and often have to go without essentials like food and heating	4	5	4	5	2	3	5	4	5	6	5	6	2	3	7	5	3	5	5	4	5	5
TOTAL STRUGGLING	18	21	18	23	14	19	22	18	23	15	22	28	13	14	29	21	20	21	22	23	20	19
Don't know	3	4	1	3	1	1	1	5	3	15	4	1	2	3	5	3	7	5	3	3	3	3
In 12 months' time, which one of the following, if any, do you think will most likely apply to the UK's economy?																						
It will be in a depression/recession	59	52	35	71	60	64	43	49	55	43	59	53	42	52	51	51	56	59	52	50	51	50
It will remain stable	23	29	45	14	29	22	37	31	26	27	22	31	38	29	28	29	25	23	26	33	31	29
It will be growing/booming	5	5	9	2	3	3	8	6	3	5	4	5	6	5	4	5	7	5	4	3	5	6
Don't know	13	15	11	12	8	11	12	14	16	25	15	11	14	13	17	15	12	13	17	13	13	15
Which of the following statements comes closest to your view?																						
My income is currently rising faster than prices in the shops	1	2	1	3	2	2	1	2	2	4	3	1	0	2	1	2	4	1	1	1	4	2
Prices in the shops are rising faster than my income	85	84	84	89	87	89	86	81	87	68	86	89	85	86	83	85	77	86	87	89	82	82
My income is keeping pace with prices in the shops	7	7	10	5	6	5	8	9	5	9	5	6	10	7	7	7	10	6	6	6	6	8
Don't know	7	7	4	4	5	4	4	8	6	19	6	5	5	5	9	7	10	7	5	4	9	8

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		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about the next two or three years, how worried are you that people like you will...

...not have enough money to live comfortably?

Very worried	25	26	17	38	17	29	23	21	29	31	29	23	19	23	28	25	23	30	29	25	24	23
Fairly worried	41	38	37	38	44	40	37	37	39	30	42	42	31	40	36	38	38	37	39	41	36	37
TOTAL WORRIED	66	64	54	76	61	69	60	58	68	61	71	65	50	63	64	63	61	67	68	66	60	60
Not very worried	22	22	31	15	29	23	25	25	20	19	16	23	32	24	20	22	21	22	19	22	23	24
Not at all worried	7	7	10	5	7	5	10	9	5	3	5	7	12	8	6	7	9	5	7	5	8	8
TOTAL NOT WORRIED	29	29	41	20	36	28	35	34	25	22	21	30	44	32	26	29	30	27	26	27	31	32
Don't know	6	7	5	5	3	4	5	8	6	18	7	4	5	5	10	7	10	5	6	7	9	7

...be victims of burglary, robbery or mugging?

Very worried	11	12	12	15	8	10	14	11	14	12	12	14	11	11	14	13	14	7	16	14	16	8
Fairly worried	32	33	39	31	29	34	36	32	35	30	33	34	34	34	33	34	29	26	33	39	32	34
TOTAL WORRIED	43	45	51	46	37	44	50	43	49	42	45	48	45	45	47	47	43	33	49	53	48	42
Not very worried	34	34	33	36	46	41	32	35	33	29	33	35	36	38	28	33	29	41	34	28	31	37
Not at all worried	11	8	8	7	6	7	9	11	6	7	9	8	7	9	8	7	11	18	6	6	6	10
TOTAL NOT WORRIED	45	42	41	43	52	48	41	46	39	36	42	43	43	47	36	40	40	59	40	34	37	47
Don't know	12	12	9	12	10	8	9	12	12	22	12	8	11	8	17	12	17	8	12	13	15	11

...suffer directly from cuts in spending on public services such as health, education and welfare?

Very worried	29	27	18	41	28	33	22	22	31	31	28	24	24	27	27	26	33	28	28	23	27	26
Fairly worried	41	41	44	41	45	44	43	40	42	28	41	44	44	43	39	42	37	40	42	44	40	40
TOTAL WORRIED	70	68	62	82	73	77	65	62	73	59	69	68	68	70	66	68	70	68	70	67	67	66
Not very worried	15	17	24	8	18	14	20	20	14	16	14	19	20	19	14	17	12	14	16	16	17	19
Not at all worried	6	6	7	4	3	4	8	8	4	4	6	6	6	5	6	5	7	9	6	6	4	5
TOTAL NOT WORRIED	21	23	31	12	21	18	28	28	18	20	20	25	26	24	20	22	19	23	22	22	21	24
Don't know	8	10	7	6	6	5	8	10	10	21	11	7	6	6	15	10	12	9	9	11	12	10

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		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
...lose out because foreign factories and/or workers from abroad can do the same job more cheaply?																						
Very worried	10	10	11	11	3	7	13	10	10	9	10	11	10	8	13	10	16	9	12	8	12	9
Fairly worried	25	19	24	17	20	16	26	21	18	15	17	23	21	19	20	20	18	18	21	26	11	19
TOTAL WORRIED	35	29	35	28	23	23	39	31	28	24	27	34	31	27	33	30	34	27	33	34	23	28
Not very worried	27	28	30	28	33	32	26	28	28	28	30	32	22	31	25	28	29	28	28	27	26	30
Not at all worried	23	26	24	30	33	33	23	27	26	20	27	23	32	30	21	26	21	29	24	22	33	28
TOTAL NOT WORRIED	50	54	54	58	66	65	49	55	54	48	57	55	54	61	46	54	50	57	52	49	59	58
Don't know	16	16	12	14	11	12	12	14	17	27	16	11	15	12	21	16	16	15	15	17	18	14
...lose their job/have difficulty finding work?																						
Very worried	13	12	8	16	8	11	10	10	14	21	14	11	6	12	13	12	14	11	14	11	14	10
Fairly worried	31	29	26	31	35	33	27	29	29	32	35	32	16	31	27	29	27	31	30	30	30	28
TOTAL WORRIED	44	41	34	47	43	44	37	39	43	53	49	43	22	43	40	41	41	42	44	41	44	38
Not very worried	25	27	29	26	24	28	28	27	26	21	29	31	20	30	23	27	20	29	25	26	28	28
Not at all worried	17	19	27	16	23	19	23	20	18	6	11	19	40	19	19	19	20	17	19	20	15	21
TOTAL NOT WORRIED	42	46	56	42	47	47	51	47	44	27	40	50	60	49	42	46	40	46	44	46	43	49
Don't know	13	13	11	11	9	9	12	13	13	19	11	8	18	9	18	13	19	12	13	12	14	13
...lose their home?																						
Very worried	11	11	6	14	6	9	10	10	12	17	12	10	6	9	13	10	18	11	13	10	11	9
Fairly worried	26	25	22	29	24	28	25	23	27	20	30	27	19	26	25	25	23	25	28	24	29	22
TOTAL WORRIED	37	36	28	43	30	37	35	33	39	37	42	37	25	35	38	35	41	36	41	34	40	31
Not very worried	29	31	33	30	38	36	29	32	30	28	34	31	26	34	27	32	20	30	29	35	29	33
Not at all worried	23	22	32	15	25	20	28	25	20	12	14	26	38	24	20	22	24	28	20	18	20	25
TOTAL NOT WORRIED	52	53	65	45	63	56	57	57	50	40	48	57	64	58	47	54	44	58	49	53	49	58
Don't know	10	11	7	11	7	7	9	11	11	22	10	6	11	7	15	11	15	6	10	12	12	10
...suffer discrimination or unfair treatment by employers or landlords or local councils or public authorities?																						
Very worried	10	11	6	17	9	12	8	11	11	17	12	10	7	9	13	11	13	10	13	9	16	9
Fairly worried	22	19	16	19	16	17	21	19	20	19	23	19	14	19	20	19	17	22	21	21	16	18
TOTAL WORRIED	32	30	22	36	25	29	29	30	31	36	35	29	21	28	33	30	30	32	34	30	32	27
Not very worried	30	30	33	28	29	34	29	28	31	27	29	33	28	32	27	30	25	28	29	31	28	31
Not at all worried	24	25	32	21	36	27	28	27	22	12	20	27	35	27	21	25	23	25	22	25	24	27
TOTAL NOT WORRIED	54	55	65	49	65	61	57	55	53	39	49	60	63	59	48	55	48	53	51	56	52	58
Don't know	14	15	12	14	10	11	13	15	16	24	15	12	16	12	19	15	21	14	15	14	16	15

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		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	
...suffer ill-health?																						
Very worried	20	19	15	27	16	22	19	16	22	17	18	21	20	16	24	19	31	18	19	18	20	18
Fairly worried	38	40	44	39	41	40	45	37	43	30	37	41	49	41	38	41	28	41	38	43	37	42
TOTAL WORRIED	58	59	59	66	57	62	64	53	65	47	55	62	69	57	62	60	59	59	57	61	57	60
Not very worried	24	24	27	20	30	25	24	26	21	26	24	26	21	28	19	24	21	25	25	24	21	24
Not at all worried	6	7	7	5	6	5	5	9	4	10	8	6	4	8	5	7	7	7	5	5	9	7
TOTAL NOT WORRIED	30	31	34	25	36	30	29	35	25	36	32	32	25	36	24	31	28	32	30	29	30	31
Don't know	10	10	8	9	7	8	7	11	10	17	14	6	7	8	14	10	13	9	12	11	12	9
How do you think the financial situation of your household will change over the NEXT 12 months?																						
Get a lot better	1	1	1	1	0	1	1	2	1	4	1	0	1	1	1	1	3	1	2	2	2	1
Get a little better	10	9	11	6	6	8	8	9	8	12	11	6	6	10	7	8	10	9	9	9	6	9
TOTAL BETTER	11	10	12	7	6	9	9	11	9	16	12	6	7	11	8	9	13	10	11	11	8	10
Stay about the same	32	33	40	27	36	31	36	36	31	33	31	32	39	37	29	34	34	29	31	33	30	38
Get a little worse	35	31	30	36	37	37	31	31	32	20	31	35	33	33	30	32	22	36	27	35	32	33
Get a lot worse	15	16	12	22	15	17	18	14	18	10	16	21	16	13	21	16	20	15	21	14	20	13
TOTAL WORSE	50	47	42	58	52	54	49	45	50	30	47	56	49	46	51	48	42	51	48	49	52	46
Don't know	8	9	6	8	6	6	6	8	9	21	9	7	5	7	11	9	11	9	10	8	10	7
How do you think the financial situation of your household has changed over the LAST 12 months?																						
Got a lot better	2	2	2	2	0	1	2	2	1	2	2	1	1	2	1	1	2	2	2	2	2	1
Got a little better	6	7	7	8	3	7	6	7	7	11	9	6	4	8	7	8	3	4	8	8	10	7
TOTAL BETTER	8	9	9	10	3	8	8	9	8	13	11	7	5	10	8	9	5	6	10	10	12	8
Stayed about the same	28	28	34	20	30	24	33	29	26	23	25	26	36	30	24	27	32	26	26	25	27	30
Got a little worse	42	39	37	39	47	43	35	38	40	35	38	41	40	41	36	39	33	44	36	43	36	39
Got a lot worse	18	21	18	27	18	23	22	19	22	11	22	25	18	16	26	21	21	19	24	19	23	18
TOTAL WORSE	60	60	55	66	65	66	57	57	62	46	60	66	58	57	62	60	54	63	60	62	59	57
Don't know	5	4	2	3	1	2	2	5	4	18	4	1	1	4	5	4	8	5	4	4	3	5

Sample Size: 2021 adults in GB
Fieldwork: 15th - 16th February 2023

	Vote in 2019 GE			EU Ref 2016		Gender		Age				Social Grade		Country			Region in England					
	Total	Con	Lab	Lib Dem	Remain	Leave	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	England	Wales	Scotland	North	Midlands	London	South	
Weighted Sample	2021	661	489	172	712	753	978	1043	212	835	499	475	1152	869	1744	101	176	487	335	245	677	
Unweighted Sample	2021	668	493	188	796	777	887	1134	197	802	503	519	1201	820	1734	109	178	475	338	228	693	
		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

How do you think the UK economy has changed over the LAST 12 months?

Got a lot better	0	0	0	1	0	0	0	1	1	1	0	0	1	0	0	1	0	1	1	1	0	
Got a little better	2	3	4	2	2	3	3	2	6	2	3	3	3	2	3	1	3	4	3	3	3	
TOTAL BETTER	2	3	4	3	2	3	3	3	7	3	3	3	4	2	3	2	3	5	4	4	3	
Stayed about the same	6	9	12	5	7	5	11	13	6	10	9	9	10	9	10	8	7	8	7	13	11	
Got a little worse	31	28	39	19	26	25	35	29	28	22	24	30	28	28	28	31	29	28	30	21	30	
Got a lot worse	54	53	41	69	64	65	48	49	58	42	57	55	50	54	52	53	51	54	52	55	53	
TOTAL WORSE	85	81	80	88	90	90	83	78	86	64	81	85	86	82	80	81	82	85	82	82	76	83
Don't know	5	6	3	4	2	3	3	6	5	19	7	3	2	5	7	6	7	6	7	6	4	

How do you think the UK economy will change over the NEXT 12 months?

Get a lot better	1	1	1	2	0	1	0	1	1	2	1	1	0	1	0	1	2	0	1	1	2	1
Get a little better	13	13	24	7	7	8	20	15	11	13	9	14	18	14	11	13	10	15	12	12	11	15
TOTAL BETTER	14	14	25	9	7	9	20	16	12	15	10	15	18	15	11	14	12	15	13	13	13	16
Stay about the same	18	23	30	13	30	21	26	24	22	21	21	24	27	23	23	24	20	17	22	23	24	25
Get a little worse	30	28	24	31	30	32	25	27	28	23	30	26	27	29	26	27	32	29	26	31	29	26
Get a lot worse	28	26	14	39	28	31	23	25	27	18	29	29	21	24	29	26	26	28	30	23	28	24
TOTAL WORSE	58	54	38	70	58	63	48	52	55	41	59	55	48	53	55	53	58	57	56	54	57	50
Don't know	10	10	7	9	5	7	6	9	11	23	10	7	6	8	11	10	9	11	10	10	8	10