

YouGov Survey Results

Sample Size: 1021 adults in France, 1001 adults in Germany, 1080 adults in Spain, 1030 adults in Italy, 1003 adults in Poland, 1029 adults in Denmark, 1053 adults in the Netherlands, 1033 adults in Romania, 1061 adults in Lithuania

Fieldwork: 23rd September - 7th October 2025

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	%	%	%	%	%	%	%	%	%

Which three of these problems are most important facing COUNTRY just now?

Health	30	15	28	50	31	23	31
Immigration & Asylum	32	48	34	22	27	28	15
Crime	26	18	16	27	6	15	4
The economy	27	34	17	19	18	13	22
Tax	11	11	10	7	10	15	33
Pensions	13	19	10	15	13	8	14
Education	16	10	7	9	8	6	24
Family life & childcare	2	4	2	3	4	6	4
Housing	8	18	53	3	10	3	7
The environment	17	16	8	14	9	30	4
France's relations with the EU	2	3	2	6	9	9	6
Transport	1	0	2	2	1	1	2
Welfare benefits	5	15	3	3	5	9	7
Poverty	14	7	6	22	6	6	17
Corruption	7	3	43	12	9	4	22
Defence and security	23	34	5	17	49	64	47
Cost of living	49	31	40	49	31	40	28
None of these	1	0	0	1	7	0	0
Don't know	1	1	1	1	3	2	1

If there was a referendum on COUNTRY's membership of the European Union, how would you vote?

[Excluding respondents who refused]

I would vote to stay in the European Union	49	66	67	49	60	76	69	64	58
I would vote to leave the European Union	27	17	14	27	26	13	11	20	20
I would not vote	6	5	6	9	5	2	6	3	8
Don't know	18	12	13	16	10	8	15	12	15

Do you think the European Union is generally heading in the right or wrong direction?

Right direction	18	33	38	22	36	52	50	37	36
Wrong direction	54	43	39	50	42	24	24	37	41
Don't know	28	24	23	28	21	23	26	26	23

Do you think COUNTRY is better or worse off for being a member of the European Union, or does it make no difference?

Better off	21	45	53	30	52	67	71	58	52
Worse off	35	22	21	39	26	13	12	18	23
Makes no difference	26	17	16	17	11	12	7	15	13
Don't know	17	16	11	13	12	8	10	8	12

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	%	%	%	%	%	%	%	%	%

Do you think each of the following European bodies are generally doing a good or bad job?

European Commission

Very good job	2	3	3	2	7	7	8	6	12
Fairly good job	17	21	26	16	27	32	29	28	23
TOTAL GOOD JOB	19	24	29	18	34	39	37	34	35
Neither good nor bad job	19	22	27	18	19	19	26	22	21
Fairly bad job	16	13	12	16	13	9	11	10	11
Very bad job	19	15	12	22	16	6	5	10	14
TOTAL BAD JOB	35	28	24	38	29	15	16	20	25
I'm not sure what this body is	4	7	7	7	2	5	2	12	3
Don't know	24	20	13	19	16	21	19	12	16

European Parliament

Very good job	3	2	3	2	8	5	7	5	9
Fairly good job	16	23	25	17	26	33	30	29	23
TOTAL GOOD JOB	19	25	28	19	34	38	37	34	32
Neither good nor bad job	23	23	28	19	18	23	28	24	25
Fairly bad job	16	14	16	17	13	8	11	13	11
Very bad job	18	16	12	20	17	9	7	10	14
TOTAL BAD JOB	34	30	28	37	30	17	18	23	25
I'm not sure what this body is	2	4	4	6	2	3	1	7	2
Don't know	22	18	11	18	17	19	16	11	16

European Court of Justice

Very good job	6	9	5	3	13	9	7	11	13
Fairly good job	17	29	27	18	23	29	31	33	22
TOTAL GOOD JOB	23	38	32	21	36	38	38	44	35
Neither good nor bad job	21	23	28	18	18	19	25	20	26
Fairly bad job	12	7	12	13	12	8	7	6	8
Very bad job	16	10	10	17	14	6	6	7	10
TOTAL BAD JOB	28	17	22	30	26	14	13	13	18
I'm not sure what this body is	4	3	5	8	3	6	2	10	3
Don't know	23	19	12	22	17	24	22	14	18

European Council

Very good job	3	2	3	2	6	4	5	5	10
Fairly good job	15	19	23	14	27	27	24	22	23
TOTAL GOOD JOB	18	21	26	16	33	31	29	27	33
Neither good nor bad job	22	24	29	19	20	23	27	21	26
Fairly bad job	14	13	12	16	12	7	8	8	10
Very bad job	15	11	11	20	15	5	6	8	11
TOTAL BAD JOB	29	24	23	36	27	12	14	16	21
I'm not sure what this body is	5	11	10	8	3	9	6	16	3
Don't know	26	21	13	21	17	26	24	19	17

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	%	%	%	%	%	%	%	%	%

Council of the European Union

Very good job	3	2	3	2	5	4	6	4	11
Fairly good job	15	18	23	15	27	23	26	22	23
TOTAL GOOD JOB	18	20	26	17	32	27	32	26	34
Neither good nor bad job	21	24	30	20	19	23	28	22	24
Fairly bad job	14	12	12	15	11	8	7	9	10
Very bad job	17	10	11	19	15	6	7	8	13
TOTAL BAD JOB	31	22	23	34	26	14	14	17	23
I'm not sure what this body is	5	11	9	7	4	10	3	18	4
Don't know	25	23	13	22	18	26	23	18	17

And do you generally have a favourable or unfavourable view of the following people?

Ursula von der Leyen

Very favourable	3	6	3	2	9	13	15	7	8
Somewhat favourable	13	19	19	15	19	36	25	26	13
TOTAL FAVOURABLE	16	25	22	17	28	49	40	33	21
Neither favourable nor unfavourable	17	21	24	20	17	20	24	18	20
Somewhat unfavourable	12	19	16	19	13	7	6	9	12
Very unfavourable	24	27	16	26	28	7	8	14	30
TOTAL UNFAVOURABLE	36	46	32	45	41	14	14	23	42
Don't know who this person is	18	4	13	6	5	9	9	17	5
Don't know	12	4	8	12	9	9	13	10	12

Roberta Metsola

Very favourable	1	1	1	2	3	1	3	2	7
Somewhat favourable	6	6	8	10	10	8	10	7	17
TOTAL FAVOURABLE	7	7	9	12	13	9	13	9	24
Neither favourable nor unfavourable	15	18	28	21	24	20	27	14	24
Somewhat unfavourable	3	4	6	9	6	4	4	4	7
Very unfavourable	7	5	6	12	7	3	3	3	9
TOTAL UNFAVOURABLE	10	9	12	21	13	7	7	7	16
Don't know who this person is	51	58	37	31	31	47	27	50	20
Don't know	16	8	14	15	18	18	26	20	16

António Costa

Very favourable	2	1	2	1	3	1	3	2	5
Somewhat favourable	6	6	12	7	12	9	10	7	11
TOTAL FAVOURABLE	8	7	14	8	15	10	13	9	16
Neither favourable nor unfavourable	15	19	29	22	24	21	29	15	28
Somewhat unfavourable	4	5	6	7	5	3	3	5	7
Very unfavourable	7	5	6	10	8	4	3	4	8
TOTAL UNFAVOURABLE	11	10	12	17	13	7	6	9	15
Don't know who this person is	50	55	33	34	30	44	27	49	25
Don't know	16	10	12	19	19	18	25	20	17

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	%	%	%	%	%	%	%	%	%

Generally speaking, do you think each of the following are doing a good or bad job of handling the economy?

COUNTRY Government's handling of the national economy

Very good job	1	2	5	3	6	8	2	3	3
Fairly good job	10	13	18	15	24	31	18	20	11
TOTAL GOOD JOB	11	15	23	18	30	39	20	23	14
Neither good nor bad job	14	22	17	22	24	28	29	28	17
Fairly bad job	26	31	24	25	20	18	27	25	27
Very bad job	38	23	30	25	16	9	18	13	33
TOTAL BAD JOB	64	54	54	50	36	27	45	38	60
Don't know	12	9	6	11	9	7	6	12	9

The EU's handling of the European economy

Very good job	1	2	1	2	5	4	5	3	7
Fairly good job	15	20	26	15	25	29	32	25	25
TOTAL GOOD JOB	16	22	27	17	30	33	37	28	32
Neither good nor bad job	24	28	33	26	24	30	34	32	23
Fairly bad job	20	24	18	24	17	15	12	16	17
Very bad job	22	14	11	18	18	7	7	10	16
TOTAL BAD JOB	42	38	29	42	35	22	19	26	33
Don't know	18	13	11	15	11	16	11	14	13

Who do you think would do a better job of...

Helping people get onto the housing ladder?

COUNTRY Government	39	29	38	26	38	37	52	56	29
The EU	5	3	19	11	10	4	9	6	9
Neither	28	43	23	27	23	33	10	23	37
Both equally	10	8	12	15	13	6	21	8	12
Don't know	18	17	7	21	16	20	7	6	13

Managing the economy?

COUNTRY Government	29	25	31	25	40	43	40	38	35
The EU	12	13	30	17	11	11	16	18	15
Neither	29	29	16	22	17	17	8	13	26
Both equally	19	20	17	23	19	15	30	23	12
Don't know	13	12	7	14	14	14	7	8	12

Providing more jobs?

COUNTRY Government	36	35	42	35	38	44	45	47	33
The EU	9	7	21	14	12	12	11	14	13
Neither	25	29	18	21	16	17	9	14	27
Both equally	17	17	12	19	21	16	29	17	16
Don't know	14	12	6	12	12	12	6	8	10

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	%	%	%	%	%	%	%	%	%
Keeping prices down?									
COUNTRY Government	25	22	25	23	36	27	42	34	32
The EU	11	16	27	18	10	20	16	22	12
Neither	30	35	23	25	23	29	9	21	28
Both equally	21	16	18	23	19	13	27	17	16
Don't know	13	11	7	11	12	10	5	6	12
Improving standards of living for people like you?									
COUNTRY Government	36	35	36	26	34	47	45	46	32
The EU	5	9	19	15	14	6	11	11	12
Neither	30	31	22	25	20	26	13	21	28
Both equally	15	14	16	22	19	10	27	15	16
Don't know	14	12	7	12	13	11	5	7	11
Keeping the cost of living down?									
COUNTRY Government	27	28	26	26	33	33	48	45	30
The EU	8	10	25	15	10	14	11	13	12
Neither	31	33	24	26	22	29	11	21	29
Both equally	20	16	17	22	20	13	24	14	16
Don't know	14	12	8	12	15	11	6	7	12
Reducing the number of people in poverty?									
COUNTRY Government	27	26	27	23	29	25	46	42	29
The EU	10	13	26	17	13	19	12	13	14
Neither	30	33	23	26	21	27	6	19	29
Both equally	19	16	17	23	23	15	31	17	16
Don't know	15	12	7	12	14	14	5	8	12
Generally speaking, do you think your country's economy would be in a better or worse position if your country was NOT a member of the European Union, or would it make no difference?									
Would be in a much better position	15	11	8	16	12	4	8	12	16
Would be in a slightly better position	14	12	11	14	11	12	7	15	12
TOTAL WOULD BE IN A BETTER POSITION	29	23	19	30	23	16	15	27	28
No difference - it is in a good position now and still would be	5	11	7	7	7	18	5	12	6
No difference - it is in a bad position now and still would be	22	13	14	15	11	7	9	6	20
Would be in a slightly worse position	9	18	20	11	16	24	20	26	11
Would be in a much worse position	15	18	26	18	29	20	38	18	24
TOTAL WOULD BE A WORSE POSITION	24	36	46	29	45	44	58	44	35
Don't know	20	17	14	18	14	16	13	13	12

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	%	%	%	%	%	%	%	%	%

And do you think each of the following should generally be doing more or less to manage the cost of living, or are they currently doing enough?

COUNTRY Government

Should be doing more	75	84	86	80	75	73	79	85	86
Currently doing enough	9	8	7	9	14	17	8	9	3
Should be doing less	5	1	3	2	2	3	4	1	2
Don't know	11	7	4	8	9	7	8	5	8

The EU

Should be doing more	59	72	79	74	56	54	58	61	68
Currently doing enough	12	13	12	10	18	22	24	19	15
Should be doing less	9	5	2	4	10	5	4	5	5
Don't know	20	10	7	13	16	19	14	14	13

Thinking about the cost of living, which of the following comes closest to your views?

I have already had to make cuts to my spending, and expect to have to make further cuts	44	42	43	46	40	31	39	33	58
I have already had to make cuts to my usual spending, but do not expect to make further cuts	22	18	20	17	19	18	14	14	14
I have been able to maintain my usual spending so far, but expect to have to make cuts soon	17	19	17	22	22	21	23	18	16
I have been able to maintain my usual spending so far, and expect to be able to continue to do so	13	19	18	10	13	26	19	32	5
Don't know	4	3	2	5	6	4	5	4	7

Which of the following statements comes closest to your view?

Prices in the shops are rising faster than my income	86	83	91	84	75	83	83	83	88
My income is keeping pace with prices in the shops	9	14	5	10	17	14	12	12	5
My income is rising faster than prices in the shops	1	1	1	2	2	1	2	2	1
Don't know	4	2	2	4	6	3	3	2	6

In 12 months' time, which one of the following, if any, do you think will most likely apply to COUNTRY's economy?

It will be in a depression/recession	64	54	43	48	38	23	54	43	66
It will remain stable	19	22	34	32	28	42	24	39	12
It will be growing/booming	2	7	7	4	10	6	4	4	5
Don't know	15	16	17	17	24	29	19	14	16

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	%	%	%	%	%	%	%	%	%

Thinking about all the different threats facing Europe at the moment, which of the following, if any, do you think are the biggest threats? Please choose up to three.

Russian aggression	31	36	22	20	51	62	57
Terror attacks	15	16	8	11	11	14	8
Spread of disinformation	11	13	10	12	16	12	20
Nuclear attacks	7	6	6	8	5	5	10
Harmful content online	2	3	2	4	3	2	5
Cyber attacks	9	15	11	11	10	36	19
Cyber surveillance	3	5	2	4	5	11	8
Immigration	35	34	38	25	30	19	22
Economic downturn	17	24	20	28	11	8	19
Pandemics	4	1	3	4	5	2	3
US foreign policy	12	18	19	17	10	25	15
China foreign policy	3	3	2	3	5	3	3
Corruption	13	7	30	11	11	5	16
Political extremism	16	18	23	13	6	13	8
Artificial intelligence (AI)	8	9	4	7	7	7	9
Climate change	24	19	19	24	13	25	12
Organised crime	13	15	8	9	8	6	4
Armed conflicts	22	17	28	32	31	12	23
Inflation	27	15	19	22	15	10	14
Other	1	1	2	1	0	1	1
None of these	1	0	0	1	5	0	1
Don't know	3	4	2	5	4	2	4

How would you describe the relationship between the European Union and each of the following countries?

USA

A friend and ally to the European Union	11	8	8	13	17	11	18
A friendly rival to the European Union	25	20	23	26	25	19	30
Generally unfriendly towards the European Union	24	39	31	22	21	35	25
A hostile threat to the European Union	17	12	26	16	11	19	4
None of these	5	7	1	5	5	3	8
Don't know	18	15	11	19	20	12	15

UK

A friend and ally to the European Union	31	27	24	27	30	46	36
A friendly rival to the European Union	29	32	35	28	28	27	31
Generally unfriendly towards the European Union	12	13	20	12	11	9	10
A hostile threat to the European Union	2	1	3	4	2	1	2
None of these	7	9	4	7	8	5	7
Don't know	20	18	14	21	22	12	15

Russia

A friend and ally to the European Union	2	1	1	3	2	0	1
A friendly rival to the European Union	5	4	4	10	2	1	3
Generally unfriendly towards the European Union	17	16	17	23	13	6	10
A hostile threat to the European Union	58	62	65	42	64	85	73
None of these	4	6	2	6	4	1	6
Don't know	14	11	10	17	15	7	7

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	%	%	%	%	%	%	%	%	%

China

A friend and ally to the European Union	2	1	6	4	2	1	1
A friendly rival to the European Union	17	14	30	29	14	15	11
Generally unfriendly towards the European Union	26	38	28	22	26	33	42
A hostile threat to the European Union	28	20	15	14	26	29	21
None of these	5	7	4	5	7	5	9
Don't know	21	19	17	26	24	17	16

Generally speaking, do you think the EU as a whole is currently spending too much or too little on defence, or is it currently spending about the right amount?

Spending too much	28	19	25	40	9	8	23
Currently spending about the right amount	23	22	36	26	30	31	30
Spending too little	25	42	22	12	39	41	34
Don't know	24	18	17	22	22	19	13

Do you have a favourable or unfavourable view of NATO?

Very favourable	10	18	10	9	29	48	29
Somewhat favourable	41	45	41	39	49	37	44
TOTAL FAVOURABLE	51	63	51	48	78	85	73
Somewhat unfavourable	13	15	18	17	6	4	10
Very unfavourable	7	7	9	14	4	2	6
TOTAL UNFAVOURABLE	20	22	27	31	10	6	16
Don't know	29	16	22	21	12	10	11

And do you support or oppose COUNTRY's membership of NATO?

Strongly support	21	42	15	18	56	66	62
Tend to support	34	31	38	37	28	21	20
TOTAL SUPPORT	55	73	53	55	84	87	82
Tend to oppose	10	7	18	15	4	3	6
Strongly oppose	9	6	9	12	2	2	4
TOTAL OPPOSE	19	13	27	27	6	5	10
Don't know	26	13	20	18	10	9	9

How important, if at all, do you think COUNTRY's membership of NATO is to COUNTRY's defence and security?

Very important	4	50	27	20	61	68	58
Fairly important	25	27	44	37	26	20	24
TOTAL IMPORTANT	29	77	71	57	87	88	82
Not very important	21	8	12	16	4	3	7
Not at all important	20	4	7	11	2	2	4
TOTAL NOT IMPORTANT	41	12	19	27	6	5	11
Don't know	30	10	10	17	7	7	7

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	%	%	%	%	%	%	%	%	%

Taking into account all of the spending priorities for the government, to what extent, if at all, would you support or oppose COUNTRY increasing their financial contribution to NATO?

Strongly support	4	15	15	5	25	31	21
Tend to support	23	33	31	22	40	43	33
TOTAL SUPPORT	27	48	46	27	65	74	54
Tend to oppose	23	20	23	25	11	9	20
Strongly oppose	22	13	16	28	3	4	12
TOTAL OPPOSE	45	33	39	53	14	13	32
Don't know	28	18	15	21	20	14	15

Would you support or oppose the creation of a European army?

[Shown to half the sample, randomly selected; n=518]

Strongly support	15	24	29	15	19	20	26
Tend to support	37	36	34	26	28	38	35
TOTAL SUPPORT	52	60	63	41	47	58	61
Tend to oppose	11	19	12	16	13	16	11
Strongly oppose	15	8	12	26	15	8	8
TOTAL OPPOSE	26	27	24	42	28	24	19
Don't know	21	13	13	17	25	18	20

Would you support or oppose the creation of a European army that included forces from your country?

[Shown to half the sample, randomly selected; n=512]

Strongly support	18	24	23	14	15	21	25
Tend to support	37	35	35	27	30	35	36
TOTAL SUPPORT	55	59	58	41	45	56	61
Tend to oppose	11	13	15	16	13	13	13
Strongly oppose	14	15	13	28	16	8	7
TOTAL OPPOSE	25	28	28	44	29	21	20
Don't know	20	14	13	16	25	23	18

Which of the following comes closest to your view?

The EU should make decisions about defence and security on behalf of all its member nations	39	34	57	31	36	39	44
Each nation's government should make decisions about defence and security, independently of the EU	41	45	32	48	48	42	41
Don't know	20	21	11	21	16	18	15

Do you think that the USA does or does not have a responsibility to militarily protect Europe?

The USA does have a responsibility to protect Europe militarily	24	41	29	34	34	52	61
The USA does not have a responsibility to protect Europe militarily	50	38	54	41	40	30	20
Don't know	26	21	17	25	26	18	19

Sample Size: 1021 adults in France, 1001 adults in Germany, 1080 adults in Spain, 1030 adults in Italy, 1003 adults in Poland, 1029 adults in Denmark, 1053 adults in the Netherlands, 1033 adults in Romania, 1061 adults in Lithuania

Fieldwork: 23rd September - 7th October 2025

Weighted Sample

Unweighted Sample

	France	Germany	Spain	Italy	Poland	Denmark	Lithuania	Netherlands	Romania
Weighted Sample	1021	1001	1080	1030	1003	1029	1061	1053	1033
Unweighted Sample	1021	1001	1080	1030	1003	1029	1061	1053	1033
	%	%	%	%	%	%	%	%	%

Would you support or oppose greater cooperation between the USA and the EU on issues of defence and security?

Strongly support	16	24	31	15	40	26	48
Tend to support	41	38	35	38	38	43	33
TOTAL SUPPORT	57	62	66	53	78	69	81
Tend to oppose	13	12	12	14	4	10	3
Strongly oppose	10	8	9	12	3	4	3
TOTAL OPPOSE	23	20	21	26	7	14	6
Don't know	20	19	13	21	16	17	12

How much of a threat, if at all, do you think Russia is to the rest of Europe outside of Ukraine?

A major threat	47	46	46	38	59	56	56
A moderate threat	26	27	33	26	23	28	21
TOTAL A MAJOR / MODERATE THREAT	73	73	79	64	82	84	77
A minor threat	10	13	11	15	6	10	8
Not a threat at all	7	8	4	12	4	2	7
TOTAL MINOR / NOT A THREAT	17	21	15	27	10	12	15
Don't know	10	7	6	10	7	4	8

How much, if at all, would you say you understand...

...what artificial intelligence (AI) is?

A great deal	17	33	11	14	18		9	17
A fair amount	49	50	44	47	58		41	46
TOTAL A GREAT DEAL / A FAIR AMOUNT	66	83	55	61	76		50	63
Not very much	22	15	37	28	17		43	25
Not at all	9	1	6	7	3		6	3
TOTAL NOT VERY MUCH / NOT AT ALL	31	16	43	35	20		49	28
Don't know	4	2	2	4	3		2	8

...the issues surrounding artificial intelligence?

A great deal	10	17	12	13	15		8	12
A fair amount	38	41	44	43	54		35	41
TOTAL A GREAT DEAL / A FAIR AMOUNT	48	58	56	56	69		43	53
Not very much	33	31	34	32	22		44	32
Not at all	12	6	6	7	4		8	5
TOTAL NOT VERY MUCH / NOT AT ALL	45	37	40	39	26		52	37
Don't know	6	4	3	5	5		4	10

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Fieldwork: 23rd September - 7th October 2025

	France	Germany	Spain	Italy	Poland	Denmark	Lithuania	Netherlands	Romania
Weighted Sample	1021	1001	1080	1030	1003	1029	1061	1053	1033
Unweighted Sample	1021	1001	1080	1030	1003	1029	1061	1053	1033
	%	%	%	%	%	%	%	%	%

In general, how positive or negative do you feel about artificial intelligence (AI)?

Very positive	3	6	5	5	6		4	11
Fairly positive	23	25	32	29	29		27	26
TOTAL POSITIVE	26	31	37	34	35		31	37
Neither positive nor negative	34	38	40	35	38		41	38
Fairly negative	20	19	15	19	18		18	13
Very negative	16	10	5	9	6		7	5
TOTAL NEGATIVE	36	29	20	28	24		25	18
Don't know	3	3	3	4	3		3	7

How often, if at all, do you use artificial intelligence (AI) for the following?

Work

Several times a day	3	4	8	4	5		7	7
Once or twice a day	3	4	4	4	4		6	4
Several times a week	8	9	10	6	9		11	10
Once or twice a week	5	5	7	5	7		9	6
Less often than once a week	10	12	14	8	12		16	18
Never	40	45	33	46	26		28	26
Not applicable - I do not do this	28	19	20	22	31		20	24
Don't know	3	3	2	4	7		4	5

Leisure/personal activities

Several times a day	2	4	6	5	4		5	6
Once or twice a day	6	5	4	6	6		7	6
Several times a week	10	14	18	14	13		16	13
Once or twice a week	9	10	13	10	7		15	10
Less often than once a week	19	17	20	19	19		21	20
Never	35	38	26	32	21		23	20
Not applicable - I do not do this	15	7	11	8	21		9	18
Don't know	5	4	3	6	8		5	6

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	France	Germany	Spain	Italy	Poland	Denmark	Lithuania	Netherlands	Romania
Weighted Sample	1021	1001	1080	1030	1003	1029	1061	1053	1033
Unweighted Sample	1021	1001	1080	1030	1003	1029	1061	1053	1033
	%	%	%	%	%	%	%	%	%

Overall, do you think that artificial intelligence (AI) has a positive or negative impact on society, or does it have no impact at all?

Very positive impact	2	4	6	3	6		3	10
Fairly positive impact	29	33	44	37	32		40	38
TOTAL POSITIVE IMPACT	31	37	50	40	38		43	48
No impact at all	9	7	7	9	9		5	7
Fairly negative impact	30	35	25	26	28		33	22
Very negative impact	14	7	5	11	9		8	9
TOTAL NEGATIVE IMPACT	44	42	30	37	37		41	31
Don't know	16	14	13	14	16		12	16

And generally speaking, do you think artificial intelligence (AI) will have a positive or negative impact on economic growth in Europe, or will it have no impact at all?

Very positive impact	2	3	5	4	5		3	8
Fairly positive impact	20	29	34	29	30		33	28
TOTAL POSITIVE IMPACT	22	32	39	33	35		36	36
No impact at all	16	16	15	16	14		14	17
Fairly negative impact	23	21	17	18	16		20	16
Very negative impact	13	6	4	10	9		6	8
TOTAL NEGATIVE IMPACT	36	27	21	28	25		26	24
Don't know	27	25	25	24	27		24	23

Thinking about the development of artificial intelligence (AI), which of the following comes closest to your view?

It is more important that governments put effective regulations in place, even if this slows down the development of AI	69	59	73	60	61		69	55
It is more important that new technology such as AI can be developed freely, even if this means that the industry is less regulated	11	19	16	17	17		15	20
Don't know	20	22	11	23	21		16	26

Generally speaking, do you think that current European Union regulations for social media companies are too relaxed or too tight, or is the current level of regulation about right?

Current regulations are too tight	6	7	8	6	11		6	18
Current level of regulation is about right	17	25	33	27	32		26	27
Current regulations are too relaxed	53	42	37	38	27		47	27
Don't know	23	26	22	29	30		21	28

To what extent, if at all, would you support or oppose banning political adverts from being shown on social media platforms?

Strongly support	31	26	39	18	27		14	23
Tend to support	26	24	27	23	26		24	20
TOTAL SUPPORT	57	50	66	41	53		38	43
Tend to oppose	16	23	13	22	13		30	23
Strongly oppose	14	11	10	17	14		10	18
TOTAL OPPOSE	30	34	23	39	27		40	41
Don't know	13	15	11	20	20		22	16

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Unweighted Sample	1021	1001	1080	1030	1003	1029	1061	1053	1033
	%	%	%	%	%	%	%	%	%

Thinking about European technology companies and how they compare to companies in the US and China, which of the following comes closest to your view?

USA

European companies are superior to tech companies from this country	5	7	10	11	11		13	12
European companies are competitive with tech companies from this country	34	41	43	39	39		43	33
European companies are inferior to tech companies from this country	34	29	32	25	23		22	27
Don't know	27	23	16	25	28		22	28

China

European companies are superior to tech companies from this country	6	6	7	8	10		10	12
European companies are competitive with tech companies from this country	24	26	30	25	33		32	24
European companies are inferior to tech companies from this country	43	45	49	44	27		35	38
Don't know	27	23	15	23	29		23	26