

# YouGov / Eurotrack Survey Results

Sample Size: 1961 Adults in GB / 1026 Adults in France / 2029 Adults in Germany / 1012 Adults in Denmark / 1006 Adults in Sweden / 1014 Adults in Spain / 1017 Adults in Italy  
 Fieldwork: 9th - 21st June 2023

		Country													
		GB	GB	France	France	Germany	Germany	Denmark	Denmark	Sweden	Sweden	Spain	Spain	Italy	Italy
		2037	1961	1004	1026	2054	2029	1022	1012	1008	1006	1019	1014	1018	1017
		2037	1961	1004	1026	2054	2029	1022	1012	1008	1006	1019	1014	1018	1017
		%	%	%	%	%	%	%	%	%	%	%	%	%	%
		15-16 May	17-19 Jun	12-16 May	12-15 Jun	19-23 May	16-20 Jun	10-17 May	9-16 Jun	10-15 May	9-16 Jun	12-15 May	12-21 Jun	11-23 May	9-20 Jun
<b>How well or badly would you say the government is doing at managing the cost of living?</b>															
	Very well	2	1	3	2	2	2	3	2	3	2	2	3	2	0
	Fairly well	13	12	16	16	14	13	28	28	18	19	21	20	18	14
	<b>TOTAL WELL</b>	<b>15</b>	<b>13</b>	<b>19</b>	<b>18</b>	<b>16</b>	<b>15</b>	<b>31</b>	<b>30</b>	<b>21</b>	<b>21</b>	<b>23</b>	<b>23</b>	<b>20</b>	<b>14</b>
	Fairly badly	31	36	35	39	40	44	37	39	40	44	36	38	38	43
	Very badly	47	43	39	38	38	37	22	18	32	26	37	35	34	33
	<b>TOTAL BADLY</b>	<b>78</b>	<b>79</b>	<b>74</b>	<b>77</b>	<b>78</b>	<b>81</b>	<b>59</b>	<b>57</b>	<b>72</b>	<b>70</b>	<b>73</b>	<b>73</b>	<b>72</b>	<b>76</b>
	Don't know	7	7	6	5	6	5	10	12	7	9	4	4	8	10
<b>Thinking about the cost of living, which of the following comes closest to your view?</b>															
	I have already had to make cuts to my usual spending, and expect to have to make further cuts	43	48	56	51	40	41	23	25	34	32	39	35	47	47
	I have already had to make cuts to my usual spending, but do not expect to make further cuts	18	18	13	18	20	22	35	33	22	26	26	29	24	22
	<b>TOTAL MADE CUTS</b>	<b>61</b>	<b>66</b>	<b>69</b>	<b>69</b>	<b>60</b>	<b>63</b>	<b>58</b>	<b>58</b>	<b>56</b>	<b>58</b>	<b>65</b>	<b>64</b>	<b>71</b>	<b>69</b>
	I have been able to maintain my usual spending so far, but expect to have to make cuts soon	18	15	19	18	19	17	13	14	19	18	20	19	18	19
	I have been able to maintain my usual spending so far, and expect to be able to continue to do so	16	14	7	8	15	16	25	23	21	19	12	15	7	7
	<b>TOTAL MAINTAINED USUAL SPENDING</b>	<b>34</b>	<b>29</b>	<b>26</b>	<b>26</b>	<b>34</b>	<b>33</b>	<b>38</b>	<b>37</b>	<b>40</b>	<b>37</b>	<b>32</b>	<b>34</b>	<b>25</b>	<b>26</b>
	Don't know	5	6	4	5	6	4	4	4	4	4	3	2	4	5

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Weighted Sample		2037	1961	1004	1026	2054	2029	1022	1012	1008	1006	1019	1014	1018	1017
Unweighted Sample		2037	1961	1004	1026	2054	2029	1022	1012	1008	1006	1019	1014	1018	1017
		%	%	%	%	%	%	%	%	%	%	%	%	%	%
		15-16 May	17-19 Jun	12-16 May	12-15 Jun	19-23 May	16-20 Jun	10-17 May	9-16 Jun	10-15 May	9-16 Jun	12-15 May	12-21 Jun	11-23 May	9-20 Jun
<b>Generally speaking, how often, if at all, have you struggled to afford the following in the past three months?</b>															
<b>Energy bills (e.g: home heating, electricity, etc)</b>															
	Always	9	8	10	10	10	9	6	4	7	6	5	5	17	14
	Most of the time	11	13	16	17	13	15	9	11	8	8	12	12	23	25
	Occasionally	24	25	27	30	24	27	21	20	17	18	28	25	27	30
	Never	48	43	42	37	45	42	58	58	61	61	50	53	26	25
	Not applicable – I do not spend money on this	5	7	4	3	4	3	3	4	5	5	4	4	5	4
	Don't know	3	3	2	2	3	4	3	4	1	3	1	1	1	2
<b>Food</b>															
	Always	6	6	11	12	10	10	5	5	8	6	5	5	12	9
	Most of the time	10	12	21	23	14	15	10	9	9	10	12	11	21	20
	Occasionally	29	29	33	32	30	33	22	22	23	24	24	26	31	33
	Never	50	47	33	31	41	38	59	60	57	55	57	56	33	33
	Not applicable – I do not spend money on this	1	2	1	1	2	1	1	1	2	1	2	1	2	2
	Don't know	3	3	2	1	2	2	3	3	2	3	1	1	2	2
<b>Fuel for my vehicle</b>															
	Always	5	5	9	11	6	6	4	3	6	4	7	3	11	8
	Most of the time	8	9	17	18	12	13	6	5	9	7	9	11	18	18
	Occasionally	23	21	28	29	22	25	16	17	15	17	28	29	29	31
	Never	41	39	29	28	36	32	48	48	46	44	41	43	28	29
	Not applicable – I do not spend money on this	21	23	15	12	22	21	24	25	23	24	15	13	12	11
	Don't know	3	3	2	2	2	3	2	3	2	3	1	1	2	3
<b>Rent/mortgage</b>															
	Always	5	5	8	7	7	8	3	3	6	7	5	5	9	8
	Most of the time	6	7	10	11	9	9	6	5	7	7	8	9	13	13
	Occasionally	11	14	18	19	15	17	13	14	15	15	15	16	16	16
	Never	43	38	41	41	51	48	65	66	67	65	41	42	20	20
	Not applicable – I do not spend money on this	31	33	21	20	14	14	9	9	3	4	28	27	39	38
	Don't know	3	3	2	2	3	3	3	3	1	3	2	1	2	5

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<b>Thinking about your finances, which of the following best reflects your position?</b>														
I am very comfortable financially	5	4	3	2	6	5	14	12	5	5	5	4	2	2
I am relatively comfortable financially	32	31	20	17	23	22	45	45	30	28	20	17	12	11
<b>TOTAL FINANCIALLY COMFORTABLE</b>	<b>37</b>	<b>35</b>	<b>23</b>	<b>19</b>	<b>29</b>	<b>27</b>	<b>59</b>	<b>57</b>	<b>35</b>	<b>33</b>	<b>25</b>	<b>21</b>	<b>14</b>	<b>13</b>
I do not often have money for luxuries, but can normally comfortably cover the essentials	40	41	43	43	35	36	28	30	40	42	49	53	42	42
I can only just afford my costs and often struggle to make ends meet	15	16	24	27	29	28	10	8	20	20	19	20	32	33
I cannot afford my costs, and often have to go without essentials like food and heating	4	4	8	9	5	6	1	2	3	3	5	6	10	8
<b>TOTAL FINANCIALLY STRUGGLING</b>	<b>19</b>	<b>20</b>	<b>32</b>	<b>36</b>	<b>34</b>	<b>34</b>	<b>11</b>	<b>10</b>	<b>23</b>	<b>23</b>	<b>24</b>	<b>26</b>	<b>42</b>	<b>41</b>
Don't know	4	4	2	3	3	3	3	3	2	3	1	1	2	3
<b>In 12 months' time, which one of the following, if any, do you think will most likely apply to the [COUNTRY] economy?</b>														
It will be in a depression/recession	47	45	55	45	46	52	22	20	70	62	41	36	40	35
It will remain stable	31	32	28	36	33	31	47	47	18	23	39	41	34	37
It will be growing/booming	6	5	5	6	6	6	8	8	4	4	9	12	12	12
Don't know	15	18	12	13	15	12	24	24	9	11	11	11	14	16