

YouGov / Eurotrack Survey Results

Sample Size: 2062 Adults in GB / 1032 Adults in France / 2170 Adults in Germany / 1024 Adults in Denmark / 1009 Adults in Sweden / 1028 Adults in Spain / 1021 Adults in Italy

Fieldwork: 8th - 22nd February 2023

	Country													
	GB	GB	France	France	Germany	Germany	Denmark	Denmark	Sweden	Sweden	Spain	Spain	Italy	Italy
	2024	2062	1027	1032	2025	2170	1012	1024	1009	1009	1013	1028	1020	1021
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
	17-18 Jan	14-15 Feb	12-19 Jan	8-10 Feb	13-18 Jan	16-22 Feb	12-18 Jan	10-15 Feb	12-17 Jan	10-15 Feb	11-14 Jan	10-13 Feb	11-20 Jan	9-17 Feb
How well or badly would you say the government is doing at managing the cost of living?														
Very well	1	1	1	1	1	2	3	2	2	3	3	3	2	2
Fairly well	13	13	16	17	15	16	28	29	16	17	27	22	17	22
TOTAL WELL	14	14	17	18	16	18	31	31	18	20	30	25	19	24
Fairly badly	31	30	36	34	40	40	36	37	40	39	33	36	39	39
Very badly	47	49	38	41	35	34	18	21	35	32	32	36	30	27
TOTAL BADLY	78	79	74	75	75	74	54	58	75	71	65	72	69	66
Don't know	8	7	8	7	9	8	15	11	7	9	6	4	12	9
Thinking about the cost of living, which of the following comes closest to your view?														
I have already had to make cuts to my usual spending, and expect to have to make further cuts	47	47	56	55	41	37	27	23	42	37	43	42	48	49
I have already had to make cuts to my usual spending, but do not expect to make further cuts	14	17	12	13	17	22	35	37	20	21	22	26	18	21
TOTAL MADE CUTS	61	64	68	68	58	59	62	60	62	58	65	68	66	70
I have been able to maintain my usual spending so far, but expect to have to make cuts soon	20	18	20	22	21	20	14	15	20	21	20	19	22	21
I have been able to maintain my usual spending so far, and expect to be able to continue to do so	13	12	7	8	15	15	19	22	15	18	12	12	7	7
TOTAL MAINTAINED USUAL SPENDING	33	30	27	30	36	35	33	37	35	39	32	31	29	28
Don't know	6	6	6	2	5	6	5	3	4	3	2	2	6	3

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		2024	2062	1027	1032	2025	2170	1012	1024	1009	1009	1013	1028	1020	1021
		%	%	%	%	%	%	%	%	%	%	%	%	%	%
Generally speaking, how often, if at all, have you struggled to afford the following in the past three months?															
Energy bills (e.g: home heating, electricity, etc)															
	Always	7	8	10	7	10	8	6	6	8	7	6	5	16	16
	Most of the time	12	15	19	16	13	13	9	10	8	8	11	11	22	23
	Occasionally	24	22	26	28	24	24	23	19	18	18	27	25	29	29
	Never	47	45	40	44	47	46	56	59	58	60	50	54	28	26
	Not applicable – I do not spend money on this	6	8	3	3	2	3	4	3	6	5	5	4	3	4
	Don't know	3	3	2	2	4	6	3	2	3	2	1	1	2	2
Food															
	Always	5	6	10	8	11	7	5	5	9	6	6	5	12	10
	Most of the time	10	12	20	19	13	15	8	8	8	8	12	10	17	22
	Occasionally	27	26	30	33	28	28	22	20	25	23	26	26	33	31
	Never	55	52	37	36	45	44	62	64	55	61	54	57	35	34
	Not applicable – I do not spend money on this	1	1	2	1	1	1	1	1	1	1	1	1	1	2
	Don't know	3	2	2	2	2	4	3	1	2	1	1	1	2	1
Fuel for my vehicle															
	Always	4	4	10	8	7	6	4	4	7	5	5	5	10	11
	Most of the time	8	8	18	17	11	10	6	5	7	8	10	10	22	21
	Occasionally	21	20	26	30	23	23	17	14	18	17	27	26	27	26
	Never	42	40	30	32	36	36	49	50	44	46	41	44	29	29
	Not applicable – I do not spend money on this	22	25	12	12	21	21	23	26	21	23	15	15	9	9
	Don't know	2	2	3	2	2	4	2	2	2	2	1	1	2	3
Rent/mortgage															
	Always	4	4	7	5	6	5	4	4	7	6	5	5	9	8
	Most of the time	5	7	12	11	8	8	6	5	6	5	9	7	14	15
	Occasionally	11	12	16	17	16	14	13	12	15	15	17	17	14	16
	Never	45	42	42	44	53	53	66	68	67	70	40	41	22	20
	Not applicable – I do not spend money on this	33	33	20	22	13	14	8	11	3	3	27	29	39	38
	Don't know	3	2	3	2	3	5	3	2	2	2	2	1	2	3

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		2024	2062	1027	1032	2025	2170	1012	1024	1009	1009	1013	1028	1020	1021
		%	%	%	%	%	%	%	%	%	%	%	%	%	%
Thinking about your finances, which of the following best reflects your position?															
	I am very comfortable financially	4	4	1	1	2	5	9	13	5	5	2	4	1	2
	I am relatively comfortable financially	33	32	15	19	18	23	35	46	27	33	17	20	15	13
	TOTAL COMFORTABLE	37	36	16	20	20	28	44	59	32	38	19	24	16	15
	I do not often have money for luxuries, but can normally comfortably cover the essentials	42	39	39	45	36	38	32	29	39	40	48	50	39	43
	I can only just afford my costs and often struggle to make ends meet	14	17	31	27	31	24	19	9	23	19	23	19	35	30
	I cannot afford my costs, and often have to go without essentials like food and heating	4	5	10	7	8	5	3	2	5	2	8	6	8	10
	TOTAL STRUGGLING	18	22	41	34	39	29	22	11	28	21	31	25	43	40
	Don't know	3	4	4	2	4	4	2	2	2	2	2	1	3	2
In 12 months' time, which one of the following, if any, do you think will most likely apply to the [COUNTRY] economy?															
	It will be in a depression/recession	59	57	59	60	49	47	41	31	75	75	49	47	49	41
	It will remain stable	23	25	21	23	31	32	29	39	13	15	36	36	29	36
	It will be growing/booming	5	4	5	4	8	6	9	8	5	3	7	8	9	9
	Don't know	13	15	15	13	12	15	21	22	7	8	8	9	14	14