

## YouGov / Eurotrack Survey Results

Sample Size: 1752 Adults in GB / 1024 Adults in France / 2075 Adults in Germany / 1012 Adults in Denmark / 1007 Adults in Sweden / 1016 Adults in Spain / 1016 Adults in Italy

Fieldwork: 5th - 21st December 2022

		Country													
		GB	GB	France	France	Germany	Germany	Denmark	Denmark	Sweden	Sweden	Spain	Spain	Italy	Italy
		1689	1752	1001	1024	2077	2075	1013	1012	1005	1007	1032	1016	1007	1016
		1689	1752	1001	1024	2077	2075	1013	1012	1005	1007	1032	1016	1007	1016
		%	%	%	%	%	%	%	%	%	%	%	%	%	%
		14-15 Nov	14-15 Dec	10-15 Nov	6-10 Dec	16-23 Nov	16-21 Dec	10-14 Nov	6-11 Dec	10-15 Nov	6-11 Dec	10-14 Nov	5-8 Dec	7-17 Nov	6-18 Dec
<b>How well or badly would you say the government is doing at managing the cost of living?</b>															
	Very well	1	0	3	1	2	2	5	3	2	2	2	2	3	2
	Fairly well	12	13	21	16	17	21	29	30	20	15	21	20	19	19
	<b>TOTAL WELL</b>	<b>13</b>	<b>13</b>	<b>24</b>	<b>17</b>	<b>19</b>	<b>23</b>	<b>34</b>	<b>33</b>	<b>22</b>	<b>17</b>	<b>23</b>	<b>22</b>	<b>22</b>	<b>21</b>
	Fairly badly	32	32	35	39	39	41	36	39	38	41	34	39	39	42
	Very badly	48	47	34	38	35	31	16	14	24	29	39	35	23	26
	<b>TOTAL BADLY</b>	<b>80</b>	<b>79</b>	<b>69</b>	<b>77</b>	<b>74</b>	<b>72</b>	<b>52</b>	<b>53</b>	<b>62</b>	<b>70</b>	<b>73</b>	<b>74</b>	<b>62</b>	<b>68</b>
	Don't know	7	7	7	6	8	5	14	14	16	12	3	4	16	12
<b>Thinking about the cost of living, which of the following comes closest to your view?</b>															
	I have already had to make cuts to my usual spending, and expect to have to make further cuts	49	47	57	57	44	40	32	30	38	42	42	41	53	50
	I have already had to make cuts to my usual spending, but do not expect to make further cuts	11	14	10	12	15	18	27	33	17	19	24	26	15	19
	<b>TOTAL MADE CUTS</b>	<b>60</b>	<b>61</b>	<b>67</b>	<b>69</b>	<b>59</b>	<b>58</b>	<b>59</b>	<b>63</b>	<b>55</b>	<b>61</b>	<b>66</b>	<b>67</b>	<b>68</b>	<b>69</b>
	I have been able to maintain my usual spending so far, but expect to have to make cuts soon	23	22	21	22	23	21	16	15	23	23	22	18	20	19
	I have been able to maintain my usual spending so far, and expect to be able to continue to do so	11	10	7	6	13	15	20	19	19	14	11	14	7	8
	<b>TOTAL MAINTAINED USUAL SPENDING</b>	<b>34</b>	<b>32</b>	<b>28</b>	<b>28</b>	<b>36</b>	<b>36</b>	<b>36</b>	<b>34</b>	<b>42</b>	<b>37</b>	<b>33</b>	<b>32</b>	<b>27</b>	<b>27</b>
	Don't know	6	6	4	4	5	6	4	3	4	2	1	2	4	4

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<b>Weighted Sample</b>		1689	1752	1001	1024	2077	2075	1013	1012	1005	1007	1032	1016	1007	1016
<b>Unweighted Sample</b>		1689	1752	1001	1024	2077	2075	1013	1012	1005	1007	1032	1016	1007	1016
		%	%	%	%	%	%	%	%	%	%	%	%	%	%
<b>Generally speaking, how often, if at all, have you struggled to afford the following in the past three months?</b>															
<b>Energy bills (e.g: home heating, electricity, etc)</b>															
	Always	5	7	10	12	9	9	5	5	5	7	4	6	16	13
	Most of the time	12	14	16	15	14	13	9	10	8	10	11	12	26	25
	Occasionally	25	23	26	27	24	25	21	21	13	19	28	26	26	31
	Never	48	46	43	40	47	46	58	58	67	56	52	50	25	24
	Not applicable – I do not spend money on this	6	7	3	2	2	3	2	2	4	6	4	4	4	3
	Don't know	4	3	2	3	4	4	4	4	2	2	1	2	2	4
<b>Food</b>															
	Always	4	5	11	11	9	9	5	4	7	8	4	4	8	7
	Most of the time	11	9	17	21	14	14	8	8	8	12	10	10	22	21
	Occasionally	28	28	32	30	29	26	23	21	23	23	27	27	35	33
	Never	52	53	38	35	45	46	60	63	60	55	57	56	32	33
	Not applicable – I do not spend money on this	1	2	1	1	1	1	1	0	1	1	1	1	1	1
	Don't know	3	3	1	2	3	3	3	3	1	1	1	1	2	4
<b>Fuel for my vehicle</b>															
	Always	4	4	9	11	7	8	3	3	6	6	5	6	10	8
	Most of the time	8	8	18	19	13	11	5	6	8	9	12	9	20	18
	Occasionally	24	23	28	28	20	23	17	16	17	20	26	27	29	31
	Never	38	39	31	30	35	36	51	51	44	39	42	42	27	29
	Not applicable – I do not spend money on this	23	24	13	10	22	20	21	20	23	24	14	14	11	10
	Don't know	3	3	2	2	3	3	2	3	2	2	1	2	2	4
<b>Rent/mortgage</b>															
	Always	3	3	8	7	7	8	4	4	6	6	3	6	9	8
	Most of the time	4	6	11	10	8	8	5	4	6	7	6	9	14	13
	Occasionally	11	11	15	16	16	15	13	13	12	17	17	16	17	15
	Never	43	43	44	44	54	52	65	67	71	64	43	43	22	22
	Not applicable – I do not spend money on this	34	34	19	20	13	15	9	9	3	3	30	25	35	37
	Don't know	3	3	2	3	3	3	4	3	2	2	1	1	3	5

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%
<b>Thinking about your finances, which of the following best reflects your position?</b>														
I cannot afford my essential costs, and often have to go without things like food and heating	4	5	7	11	8	8	2	2	4	4	5	6	7	7
I can only just afford my essential costs and often struggle to make ends meet	20	18	35	35	31	28	19	18	23	26	22	26	38	36
<b>TOTAL STRUGGLING</b>	<b>24</b>	<b>23</b>	<b>42</b>	<b>46</b>	<b>39</b>	<b>36</b>	<b>21</b>	<b>20</b>	<b>27</b>	<b>30</b>	<b>27</b>	<b>32</b>	<b>45</b>	<b>43</b>
I can normally comfortably cover the essentials, but I do not often have money for luxuries	43	43	41	36	36	38	33	36	36	38	52	50	38	41
I am relatively comfortable financially	26	27	13	13	18	17	34	35	28	25	17	15	13	11
I am very comfortable financially	3	3	1	2	3	5	9	7	6	4	2	2	2	1
<b>TOTAL COMFORTABLE</b>	<b>29</b>	<b>30</b>	<b>14</b>	<b>15</b>	<b>21</b>	<b>22</b>	<b>43</b>	<b>42</b>	<b>34</b>	<b>29</b>	<b>19</b>	<b>17</b>	<b>15</b>	<b>12</b>
Don't know	4	5	3	3	3	4	3	3	3	2	1	1	3	3
<b>In 12 months' time, which one of the following, if any, do you think will most likely apply to the UK economy?</b>														
It will be in a depression/recession	70	69	64	60	60	54	42	46	74	74	61	54	46	47
It will remain stable	15	15	19	23	20	28	28	28	12	16	26	32	29	29
It will be growing/booming	2	3	3	5	5	5	6	5	3	3	4	7	8	13
Don't know	12	13	14	12	15	14	24	21	12	8	9	7	17	12