

YouGov / Cycling UK Survey Results

Sample Size: 1092 adults in Wales (16+)

Fieldwork: 2nd - 9th February 2026

	Vote in 2024 GE					EU Ref 2016		Gender		Age				Age (2)	Socio-economic classification (NS-SEC)			Social Grade			
	Total	Con	Lab	Lib Dem	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	16-30	Higher	Intermediate	Routine	ABC1	C2DE	
Weighted Sample	1092	136	275	48	110	125	367	397	529	563	142	396	271	283	197	324	237	355	620	472	
Unweighted Sample	1092	147	325	61	135	148	479	407	493	599	79	317	316	380	123	399	253	286	651	441	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

	21 - 25 Mar 2022	2 - 9 Feb 2026																			
How safe or unsafe do you think the streets are for each of the following:																					
Cyclists																					
Very safe	6	5	11	4	5	3	9	2	7	7	3	3	5	6	4	3	5	4	7	5	5
Fairly safe	40	41	48	42	47	38	46	40	46	42	41	36	39	40	49	39	40	45	40	41	43
TOTAL SAFE	46	46	59	46	51	41	55	43	53	49	44	39	44	46	54	42	45	49	47	45	48
Fairly unsafe	33	35	27	39	35	41	27	41	27	33	36	45	32	33	34	44	38	29	35	38	29
Very unsafe	10	14	11	12	10	14	12	12	14	14	15	12	19	14	9	10	14	15	14	12	17
TOTAL UNSAFE	43	49	38	51	45	55	39	53	41	46	52	57	51	48	43	54	52	44	50	51	47
Don't know	10	5	2	3	4	4	5	4	6	5	5	4	5	7	4	4	4	7	4	4	6
Pedestrians																					
Very safe	8	11	14	9	9	3	15	8	12	16	7	13	10	13	9	11	8	6	16	11	12
Fairly safe	61	59	57	63	77	64	50	68	55	59	59	54	61	54	64	62	61	63	56	62	55
TOTAL SAFE	69	70	71	72	86	67	66	76	67	75	66	68	72	67	72	72	69	69	72	73	67
Fairly unsafe	20	22	20	24	12	26	24	20	23	19	26	27	22	23	20	24	26	24	20	22	22
Very unsafe	6	5	6	3	2	6	10	4	7	5	6	1	5	8	6	1	4	5	7	3	8
TOTAL UNSAFE	26	28	27	27	14	32	34	23	30	24	31	28	27	31	25	25	30	29	26	26	30
Don't know	6	2	2	1	0	2	1	1	3	2	3	4	2	2	3	3	2	2	2	2	3

	1 - 6 Apr 2021	2 - 9 Feb 2026																			
To what extent would you support or oppose the Welsh Government:																					
Pledging to spend at least 10% of the transport budget on active travel (cycling and walking)																					
Strongly support	20	13	6	16	8	19	2	13	7	13	12	32	13	10	6	25	11	10	10	12	13
Somewhat support	29	25	17	32	34	39	10	30	17	24	26	35	25	20	25	35	27	27	22	26	25
TOTAL SUPPORT	49	38	23	48	42	58	13	43	24	38	38	67	38	30	31	60	37	37	32	38	38
Neither support nor oppose	27	26	26	24	14	24	31	27	27	26	27	16	26	28	30	17	29	25	28	26	27
Somewhat oppose	9	15	22	15	31	14	18	17	21	14	16	7	17	15	17	10	17	19	13	17	13
Strongly oppose	6	14	29	10	13	2	32	9	24	16	13	4	9	23	18	6	15	13	18	15	13
TOTAL OPPOSE	15	29	50	25	44	16	50	26	45	30	29	11	26	37	35	15	32	32	31	32	26
Don't know	10	7	2	4	1	3	6	4	4	7	7	6	10	5	5	8	2	7	9	5	9

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Sample Size: 1092 adults in Wales (16+)

Fieldwork: 2nd - 9th February 2026

	Region						Welsh speaking ability			Urban/Rural		
	Mid and West	North	Cardiff and South Central	South East	South West		Yes, fluently	Yes, but not fluently	No	Urban	Town and Fringe	Rural
Weighted Sample	1092	209	226	244	226	188	105	288	698	739	147	206
Unweighted Sample	1092	217	240	231	215	189	85	281	726	726	149	217
	%	%	%	%	%	%	%	%	%	%	%	%

	21 - 25 Mar 2022	2 - 9 Feb 2026											
How safe or unsafe do you think the streets are for each of the following:													
Cyclists													
Very safe	6	5	7	4	4	2	9	1	6	5	5	4	6
Fairly safe	40	41	42	43	46	38	38	39	43	41	41	44	41
TOTAL SAFE	46	46	49	47	49	40	47	39	48	47	46	48	47
Fairly unsafe	33	35	29	34	36	39	34	30	36	35	35	33	35
Very unsafe	10	14	16	15	10	16	17	27	14	13	15	16	13
TOTAL UNSAFE	43	49	45	49	46	55	51	57	50	47	49	49	48
Don't know	10	5	6	4	5	5	3	4	2	6	5	3	6
Pedestrians													
Very safe	8	11	15	13	7	8	12	12	11	11	12	11	9
Fairly safe	61	59	52	62	63	58	61	58	63	58	58	68	57
TOTAL SAFE	69	70	67	75	70	66	73	70	74	69	70	79	65
Fairly unsafe	20	22	23	20	23	28	17	25	21	22	22	17	27
Very unsafe	6	5	6	4	5	4	7	4	4	6	6	3	6
TOTAL UNSAFE	26	28	29	23	29	32	25	29	25	29	28	20	33
Don't know	6	2	4	1	2	2	2	1	1	3	3	1	2

	1 - 6 Apr 2021	2 - 9 Feb 2026											
To what extent would you support or oppose the Welsh Government:													
Pledging to spend at least 10% of the transport budget on active travel (cycling and walking)													
Strongly support	20	13	14	11	16	12	9	23	12	11	15	7	8
Somewhat support	29	25	24	27	22	25	30	31	30	22	25	31	22
TOTAL SUPPORT	49	38	38	38	38	37	39	55	42	34	40	37	30
Neither support nor oppose	27	26	26	34	24	19	29	24	26	27	26	27	27
Somewhat oppose	9	15	19	14	17	15	11	11	12	17	13	14	25
Strongly oppose	6	14	14	9	15	20	12	8	16	14	13	18	16
TOTAL OPPOSE	15	29	33	23	31	35	23	20	28	31	25	32	41
Don't know	10	7	4	6	6	9	9	2	4	9	9	3	3

Sample Size: 1092 adults in Wales (16+)
Fieldwork: 2nd - 9th February 2026

	Vote in 2024 GE					EU Ref 2016		Gender		Age				Age (2)	Socio-economic classification (NS-SEC)			Social Grade			
	Total	Con	Lab	Lib Dem	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	16-30	Higher	Intermediate	Routine	ABC1	C2DE	
Weighted Sample	1092	136	275	48	110	125	367	397	529	563	142	396	271	283	197	324	237	355	620	472	
Unweighted Sample	1092	147	325	61	135	148	479	407	493	599	79	317	316	380	123	399	253	286	651	441	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	
Improving people's access to the countryside																					
Strongly support	31	30	23	32	28	29	18	32	22	29	30	50	31	24	24	44	28	25	29	31	28
Somewhat support	38	37	34	39	37	49	44	41	39	39	36	28	42	39	34	35	40	41	36	39	36
TOTAL SUPPORT	69	67	57	70	65	77	61	73	61	68	67	78	73	63	58	78	69	65	64	70	64
Neither support nor oppose	20	23	32	24	29	17	28	21	30	21	25	13	16	30	32	12	24	25	25	22	25
Somewhat oppose	3	3	5	3	4	4	3	3	4	3	3	0	3	3	4	1	3	4	3	3	3
Strongly oppose	2	3	4	1	1	0	4	1	3	4	1	3	3	2	2	2	2	3	2	2	3
TOTAL OPPOSE	5	5	8	4	5	4	7	4	7	7	4	3	6	5	6	3	5	6	6	5	6
Don't know	7	4	3	2	1	2	4	2	2	4	5	7	5	2	4	7	2	4	5	4	6
Reducing speed limits on rural roads																					
Strongly support	X	10	4	16	10	13	3	13	7	8	12	9	10	12	10	8	8	10	12	9	11
Somewhat support	X	17	14	26	13	24	7	22	15	15	20	21	19	14	16	21	21	17	14	19	15
TOTAL SUPPORT	X	28	17	41	23	37	10	35	22	23	32	30	29	26	26	29	29	27	26	28	27
Neither support nor oppose	X	24	22	25	16	27	23	26	22	22	26	30	23	26	21	30	21	26	22	23	26
Somewhat oppose	X	19	22	18	32	26	16	24	17	20	18	13	17	20	24	15	23	18	18	21	16
Strongly oppose	X	25	38	14	27	8	50	14	36	33	18	19	26	27	26	18	26	24	31	24	26
TOTAL OPPOSE	X	44	60	32	59	34	66	38	54	52	36	32	43	47	49	34	48	42	49	46	42
Don't know	X	4	1	2	2	2	1	2	3	3	6	8	5	2	4	8	2	5	3	3	6
		21 - 25	2 - 9																		
		Mar	Feb																		
		2022	2026																		
To what extent do you support or oppose redesigning the streets to make them safer for pedestrians and cyclists?																					
Strongly support	19	19	12	23	21	27	11	23	10	18	19	38	18	14	15	33	18	14	17	21	16
Tend to support	40	40	31	50	45	45	29	47	35	37	42	37	43	37	39	41	43	42	34	40	39
TOTAL SUPPORT	59	58	43	72	66	71	40	70	45	55	61	75	60	51	54	74	60	56	51	61	55
Tend to oppose	16	17	26	14	20	12	31	13	26	17	18	11	16	17	23	12	20	18	17	19	16
Strongly oppose	9	12	22	5	6	5	20	8	17	15	9	6	11	17	9	5	11	8	17	11	12
TOTAL OPPOSE	25	29	48	19	27	17	51	21	43	32	26	16	27	34	33	16	32	27	34	30	28
Don't know	16	13	9	9	8	11	10	9	12	13	13	9	13	15	13	10	8	17	15	10	17

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	Total	Region					Welsh speaking ability			Urban/Rural			
		Mid and West	North	Cardiff and South Central	South East	South West	Yes, fluently	Yes, but not fluently	No	Urban	Town and Fringe	Rural	
Weighted Sample	1092	209	226	244	226	188	105	288	698	739	147	206	
Unweighted Sample	1092	217	240	231	215	189	85	281	726	726	149	217	
	%	%	%	%	%	%	%	%	%	%	%	%	
Improving people's access to the countryside													
Strongly support	31	30	28	33	32	27	28	44	35	26	31	25	29
Somewhat support	38	37	38	35	35	44	35	35	42	36	38	45	32
TOTAL SUPPORT	69	67	66	68	67	71	64	79	77	62	69	69	61
Neither support nor oppose	20	23	24	22	25	17	28	18	16	27	22	22	28
Somewhat oppose	3	3	6	3	1	2	2	1	3	3	2	3	7
Strongly oppose	2	3	2	1	1	4	5	1	2	3	2	3	3
TOTAL OPPOSE	5	5	8	4	2	6	6	2	5	6	4	5	10
Don't know	7	4	2	6	5	6	2	2	2	6	6	4	1
Reducing speed limits on rural roads													
Strongly support	X	10	11	14	9	10	8	18	11	9	11	13	7
Somewhat support	X	17	17	20	19	17	13	27	22	14	18	15	18
TOTAL SUPPORT	X	28	28	34	28	27	21	46	33	23	28	27	25
Neither support nor oppose	X	24	22	23	29	23	24	21	23	25	24	27	22
Somewhat oppose	X	19	19	16	18	20	21	17	18	20	19	21	18
Strongly oppose	X	25	27	22	23	24	30	13	25	27	23	24	32
TOTAL OPPOSE	X	44	46	38	40	45	51	30	42	47	42	45	51
Don't know	X	4	4	5	3	5	4	4	2	5	6	1	3
		21 - 25	2 - 9										
		Mar	Feb										
		2022	2026										
To what extent do you support or oppose redesigning the streets to make them safer for pedestrians and cyclists?													
Strongly support	19	19	21	16	24	15	17	33	17	17	20	16	15
Tend to support	40	40	31	49	37	40	39	27	47	38	42	40	31
TOTAL SUPPORT	59	58	52	65	61	55	56	61	64	56	62	55	46
Tend to oppose	16	17	20	16	18	19	14	14	17	18	15	23	23
Strongly oppose	9	12	15	11	12	10	9	12	10	12	10	12	17
TOTAL OPPOSE	25	29	36	27	30	29	23	25	27	30	25	35	40
Don't know	16	13	12	8	9	16	21	14	9	14	13	10	14

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Unweighted Sample	1092	147	325	61	135	148	479	407	493	599	79	317	316	380	123	399	253	286	651	441
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Imagine streets were redesigned to make them safer for pedestrians and cyclists.
What impact, if any, would this have on your driving habits?

I would drive much less frequently	6	2	0	2	1	4	1	3	0	2	2	5	2	1	1	4	2	2	1	3	0
I would drive slightly less frequently	15	11	11	10	19	16	8	12	7	10	11	24	10	9	7	21	13	11	7	13	8
TOTAL LESS FREQUENTLY	21	13	11	12	20	20	9	15	8	13	12	29	12	10	8	24	15	12	9	16	8
No impact	48	60	70	61	65	65	63	67	65	63	57	24	63	70	65	34	67	64	64	61	59
I would drive much more frequently	1	1	1	0	1	1	5	1	2	2	1	0	2	1	2	1	2	2	1	2	1
I would drive slightly more frequently	2	2	4	1	0	0	2	1	3	2	2	0	2	4	0	0	2	1	2	1	3
TOTAL MORE FREQUENTLY	3	3	5	1	1	1	8	1	5	3	3	0	3	4	2	1	4	2	2	3	3
Not applicable – I don't drive	18	18	12	21	12	12	13	13	16	16	21	39	14	12	19	35	8	14	20	14	23
Don't know	8	6	3	5	2	3	7	4	6	6	7	8	8	5	5	6	6	8	5	6	7

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.

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	%	%	%	%	%	%	%	%	%	%	%	%

Imagine streets were redesigned to make them safer for pedestrians and cyclists.
What impact, if any, would this have on your driving habits?

I would drive much less frequently	6	2	1	1	3	2	2	5	2	2	2	1	1
I would drive slightly less frequently	15	11	9	12	12	10	10	18	14	8	11	11	9
TOTAL LESS FREQUENTLY	21	13	11	13	15	12	12	22	15	10	13	12	10
No impact	48	60	66	64	48	59	66	52	59	62	56	66	72
I would drive much more frequently	1	1	1	1	2	2	1	1	1	1	1	1	1
I would drive slightly more frequently	2	2	3	1	3	0	1	5	2	1	1	1	3
TOTAL MORE FREQUENTLY	3	3	3	2	5	2	1	6	3	2	3	2	4
Not applicable – I don't drive	18	18	13	17	27	18	15	11	17	20	22	16	8
Don't know	8	6	7	5	5	9	7	9	6	6	7	5	7

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