

YouGov / Cycling UK Survey Results

Sample Size: 1092 adults in Wales (16+)
Fieldwork: 2nd - 9th February 2026

	Vote in 2024 GE					2016 EU Ref		Gender		Age				Age (2)	
	Total	Con	Lab	Lib Dem	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	16-30
Weighted Sample	1092	136	275	48	110	125	367	397	529	563	142	396	271	283	197
Unweighted Sample	1092	147	325	61	135	148	479	407	493	599	79	317	316	380	123
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

		21 - 25 Mar 2022	2 - 9 Feb 2026													
How safe or unsafe do you think the streets are for each of the following:																
Cyclists																
Very safe	6	5	11	4	5	3	9	2	7	7	3	3	5	6	4	3
Fairly safe	40	41	48	42	47	38	46	40	46	42	41	36	39	40	49	39
TOTAL SAFE	46	46	59	46	51	41	55	43	53	49	44	39	44	46	54	42
Fairly unsafe	33	35	27	39	35	41	27	41	27	33	36	45	32	33	34	44
Very unsafe	10	14	11	12	10	14	12	12	14	14	15	12	19	14	9	10
TOTAL UNSAFE	43	49	38	51	45	55	39	53	41	46	52	57	51	48	43	54
Don't know	10	5	2	3	4	4	5	4	6	5	5	4	5	7	4	4
Pedestrians																
Very safe	8	11	14	9	9	3	15	8	12	16	7	13	10	13	9	11
Fairly safe	61	59	57	63	77	64	50	68	55	59	59	54	61	54	64	62
TOTAL SAFE	69	70	71	72	86	67	66	76	67	75	66	68	72	67	72	72
Fairly unsafe	20	22	20	24	12	26	24	20	23	19	26	27	22	23	20	24
Very unsafe	6	5	6	3	2	6	10	4	7	5	6	1	5	8	6	1
TOTAL UNSAFE	26	28	27	27	14	32	34	23	30	24	31	28	27	31	25	25
Don't know	6	2	2	1	0	2	1	1	3	2	3	4	2	2	3	3

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Sample Size: 1092 adults in Wales (16+)
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	Socio-economic classification (NS-SEC)			Social Grade		Region					Welsh speaking ability			
	Total	Higher	Intermediate	Routine	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1092	324	237	355	620	472	209	226	244	226	188	105	288	698
Unweighted Sample	1092	399	253	286	651	441	217	240	231	215	189	85	281	726
	%	%	%	%	%	%	%	%	%	%	%	%	%	%

	21 - 25 Mar 2022	2 - 9 Feb 2026													
How safe or unsafe do you think the streets are for each of the following:															
Cyclists															
Very safe	6	5	5	4	7	5	5	7	4	4	2	9	1	6	5
Fairly safe	40	41	40	45	40	41	43	42	43	46	38	38	39	43	41
TOTAL SAFE	46	46	45	49	47	45	48	49	47	49	40	47	39	48	47
Fairly unsafe	33	35	38	29	35	38	29	29	34	36	39	34	30	36	35
Very unsafe	10	14	14	15	14	12	17	16	15	10	16	17	27	14	13
TOTAL UNSAFE	43	49	52	44	50	51	47	45	49	46	55	51	57	50	47
Don't know	10	5	4	7	4	4	6	6	4	5	5	3	4	2	6
Pedestrians															
Very safe	8	11	8	6	16	11	12	15	13	7	8	12	12	11	11
Fairly safe	61	59	61	63	56	62	55	52	62	63	58	61	58	63	58
TOTAL SAFE	69	70	69	69	72	73	67	67	75	70	66	73	70	74	69
Fairly unsafe	20	22	26	24	20	22	22	23	20	23	28	17	25	21	22
Very unsafe	6	5	4	5	7	3	8	6	4	5	4	7	4	4	6
TOTAL UNSAFE	26	28	30	29	26	26	30	29	23	29	32	25	29	25	29
Don't know	6	2	2	2	2	2	3	4	1	2	2	2	1	1	3

Sample Size: 1092 adults in Wales (16+)
Fieldwork: 2nd - 9th February 2026

	Vote in 2024 GE					2016 EU Ref		Gender		Age				Age (2)	
Total	Con	Lab	Lib Dem	Plaid	Reform UK	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	16-30	
Weighted Sample	1092	136	275	48	110	125	367	397	529	563	142	396	271	283	197
Unweighted Sample	1092	147	325	61	135	148	479	407	493	599	79	317	316	380	123
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

1 - 6
Apr
2021

2 - 9 Feb
2026

To what extent would you support or oppose the Welsh Government:

Pledging to spend at least 10% of the transport budget on active travel (cycling and walking)

Strongly support	20	13	6	16	8	19	2	13	7	13	12	32	13	10	6	25
Somewhat support	29	25	17	32	34	39	10	30	17	24	26	35	25	20	25	35
TOTAL SUPPORT	49	38	23	48	42	58	13	43	24	38	38	67	38	30	31	60
Neither support nor oppose	27	26	26	24	14	24	31	27	27	26	27	16	26	28	30	17
Somewhat oppose	9	15	22	15	31	14	18	17	21	14	16	7	17	15	17	10
Strongly oppose	6	14	29	10	13	2	32	9	24	16	13	4	9	23	18	6
TOTAL OPPOSE	15	29	50	25	44	16	50	26	45	30	29	11	26	37	35	15
Don't know	10	7	2	4	1	3	6	4	4	7	7	6	10	5	5	8

Improving people's access to the countryside

Strongly support	31	30	23	32	28	29	18	32	22	29	30	50	31	24	24	44
Somewhat support	38	37	34	39	37	49	44	41	39	39	36	28	42	39	34	35
TOTAL SUPPORT	69	67	57	70	65	77	61	73	61	68	67	78	73	63	58	78
Neither support nor oppose	20	23	32	24	29	17	28	21	30	21	25	13	16	30	32	12
Somewhat oppose	3	3	5	3	4	4	3	3	4	3	3	0	3	3	4	1
Strongly oppose	2	3	4	1	1	0	4	1	3	4	1	3	3	2	2	2
TOTAL OPPOSE	5	5	8	4	5	4	7	4	7	7	4	3	6	5	6	3
Don't know	7	4	3	2	1	2	4	2	2	4	5	7	5	2	4	7

Reducing speed limits on rural roads

Strongly support	X	10	4	16	10	13	3	13	7	8	12	9	10	12	10	8
Somewhat support	X	17	14	26	13	24	7	22	15	15	20	21	19	14	16	21
TOTAL SUPPORT	X	28	17	41	23	37	10	35	22	23	32	30	29	26	26	29
Neither support nor oppose	X	24	22	25	16	27	23	26	22	22	26	30	23	26	21	30
Somewhat oppose	X	19	22	18	32	26	16	24	17	20	18	13	17	20	24	15
Strongly oppose	X	25	38	14	27	8	50	14	36	33	18	19	26	27	26	18
TOTAL OPPOSE	X	44	60	32	59	34	66	38	54	52	36	32	43	47	49	34
Don't know	X	4	1	2	2	2	1	2	3	3	6	8	5	2	4	8

Sample Size: 1092 adults in Wales (16+)
Fieldwork: 2nd - 9th February 2026

	Socio-economic classification (NS-SEC)			Social Grade		Region					Welsh speaking ability			
	Total	Higher	Intermediate	Routine	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West	Yes, fluently	Yes, but not fluently	No
Weighted Sample	1092	324	237	355	620	472	209	226	244	226	188	105	288	698
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	%	%	%	%	%	%	%	%	%	%	%	%	%	%

1 - 6
Apr
2021

2 - 9 Feb
2026

To what extent would you support or oppose the Welsh Government:

Pledging to spend at least 10% of the transport budget on active travel (cycling and walking)

Strongly support	20	13	11	10	10	12	13	14	11	16	12	9	23	12	11
Somewhat support	29	25	27	27	22	26	25	24	27	22	25	30	31	30	22
TOTAL SUPPORT	49	38	37	37	32	38	38	38	38	38	37	39	55	42	34
Neither support nor oppose	27	26	29	25	28	26	27	26	34	24	19	29	24	26	27
Somewhat oppose	9	15	17	19	13	17	13	19	14	17	15	11	11	12	17
Strongly oppose	6	14	15	13	18	15	13	14	9	15	20	12	8	16	14
TOTAL OPPOSE	15	29	32	32	31	32	26	33	23	31	35	23	20	28	31
Don't know	10	7	2	7	9	5	9	4	6	6	9	9	2	4	9

Improving people's access to the countryside

Strongly support	31	30	28	25	29	31	28	28	33	32	27	28	44	35	26
Somewhat support	38	37	40	41	36	39	36	38	35	35	44	35	35	42	36
TOTAL SUPPORT	69	67	69	65	64	70	64	66	68	67	71	64	79	77	62
Neither support nor oppose	20	23	24	25	25	22	25	24	22	25	17	28	18	16	27
Somewhat oppose	3	3	3	4	3	3	3	6	3	1	2	2	1	3	3
Strongly oppose	2	3	2	2	3	2	3	2	1	1	4	5	1	2	3
TOTAL OPPOSE	5	5	5	6	6	5	6	8	4	2	6	6	2	5	6
Don't know	7	4	2	4	5	4	6	2	6	5	6	2	2	2	6

Reducing speed limits on rural roads

Strongly support	X	10	8	10	12	9	11	11	14	9	10	8	18	11	9
Somewhat support	X	17	21	17	14	19	15	17	20	19	17	13	27	22	14
TOTAL SUPPORT	X	28	29	27	26	28	27	28	34	28	27	21	46	33	23
Neither support nor oppose	X	24	21	26	22	23	26	22	23	29	23	24	21	23	25
Somewhat oppose	X	19	23	18	18	21	16	19	16	18	20	21	17	18	20
Strongly oppose	X	25	26	24	31	24	26	27	22	23	24	30	13	25	27
TOTAL OPPOSE	X	44	48	42	49	46	42	46	38	40	45	51	30	42	47
Don't know	X	4	2	5	3	3	6	4	5	3	5	4	4	2	5

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

21 - 25
Mar
2022

2 - 9 Feb
2026

To what extent do you support or oppose redesigning the streets to make them safer for pedestrians and cyclists?

Strongly support	19	19	12	23	21	27	11	23	10	18	19	38	18	14	15	33
Tend to support	40	40	31	50	45	45	29	47	35	37	42	37	43	37	39	41
TOTAL SUPPORT	59	58	43	72	66	71	40	70	45	55	61	75	60	51	54	74
Tend to oppose	16	17	26	14	20	12	31	13	26	17	18	11	16	17	23	12
Strongly oppose	9	12	22	5	6	5	20	8	17	15	9	6	11	17	9	5
TOTAL OPPOSE	25	29	48	19	27	17	51	21	43	32	26	16	27	34	33	16
Don't know	16	13	9	9	8	11	10	9	12	13	13	9	13	15	13	10

Imagine streets were redesigned to make them safer for pedestrians and cyclists.

What impact, if any, would this have on your driving habits?

I would drive much less frequently	6	2	0	2	1	4	1	3	0	2	2	5	2	1	1	4
I would drive slightly less frequently	15	11	11	10	19	16	8	12	7	10	11	24	10	9	7	21
TOTAL LESS FREQUENTLY	21	13	11	12	20	20	9	15	8	13	12	29	12	10	8	24
No impact	48	60	70	61	65	65	63	67	65	63	57	24	63	70	65	34
I would drive much more frequently	1	1	1	0	1	1	5	1	2	2	1	0	2	1	2	1
I would drive slightly more frequently	2	2	4	1	0	0	2	1	3	2	2	0	2	4	0	0
TOTAL MORE FREQUENTLY	3	3	5	1	1	1	8	1	5	3	3	0	3	4	2	1
Not applicable – I don't drive	18	18	12	21	12	12	13	13	16	16	21	39	14	12	19	35
Don't know	8	6	3	5	2	3	7	4	6	6	7	8	8	5	5	6

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%

	21 - 25 Mar 2022	2 - 9 Feb 2026													
To what extent do you support or oppose redesigning the streets to make them safer for pedestrians and cyclists?															
Strongly support	19	19	18	14	17	21	16	21	16	24	15	17	33	17	17
Tend to support	40	40	43	42	34	40	39	31	49	37	40	39	27	47	38
TOTAL SUPPORT	59	58	60	56	51	61	55	52	65	61	55	56	61	64	56
Tend to oppose	16	17	20	18	17	19	16	20	16	18	19	14	14	17	18
Strongly oppose	9	12	11	8	17	11	12	15	11	12	10	9	12	10	12
TOTAL OPPOSE	25	29	32	27	34	30	28	36	27	30	29	23	25	27	30
Don't know	16	13	8	17	15	10	17	12	8	9	16	21	14	9	14
Imagine streets were redesigned to make them safer for pedestrians and cyclists.															
What impact, if any, would this have on your driving habits?															
I would drive much less frequently	6	2	2	2	1	3	0	1	1	3	2	2	5	2	2
I would drive slightly less frequently	15	11	13	11	7	13	8	9	12	12	10	10	18	14	8
TOTAL LESS FREQUENTLY	21	13	15	12	9	16	8	11	13	15	12	12	22	15	10
No impact	48	60	67	64	64	61	59	66	64	48	59	66	52	59	62
I would drive much more frequently	1	1	2	2	1	2	1	1	1	2	2	1	1	1	1
I would drive slightly more frequently	2	2	2	1	2	1	3	3	1	3	0	1	5	2	1
TOTAL MORE FREQUENTLY	3	3	4	2	2	3	3	3	2	5	2	1	6	3	2
Not applicable – I don't drive	18	18	8	14	20	14	23	13	17	27	18	15	11	17	20
Don't know	8	6	6	8	5	6	7	7	5	5	9	7	9	6	6

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