

## YouGov Cambridge Survey Results

Sample Size: [1948 GB Adults; 956 French Adults; 1049 German Adults; 1001 Swedish Adults; 1025 US Adults; 1008 Chinese Adults; 5485 MENA Adults; 530 Pakistan Adults]

Fieldwork: 17th - 29th August 2013

	GB	France	Germany	Sweden	US	China	MENA	Pakistan
<b>Weighted Sample</b>	<b>1948</b>	<b>954</b>	<b>1049</b>	<b>1001</b>	<b>1025</b>	<b>X</b>	<b>X</b>	<b>X</b>
Unweighted Sample	1948	956	1049	1001	1049	1008	5485	530
	%	%	%	%	%	%	%	%

### In general, which of these views comes closest to yours about private business in [COUNTRY]?\*

The government interferes too much in business. [COUNTRY] would be more prosperous if private companies had more freedom to take their own decisions	17	23	15	12	31		16	17
Left to themselves, private companies are liable to act irresponsibly and anti-socially; the government should do more to regulate them and ensure that they behave well	20	22	22	24	17		23	20
The current amount of regulation of business by the government is about right in [COUNTRY]	11	5	8	13	7		10	9
The issue is not whether there is too much or too little regulation, but whether it is done intelligently and effectively. What is needed is a practical, case-by-case approach	39	27	43	34	31		32	38
Don't know	13	23	13	18	13		20	16

\*This question was not asked in China

### Which of these do you think best describes the current relationship of [COUNTRY]'s government with each of the following industries?

#### Railway system

Complete government ownership of the whole industry	12	27	15	37	8	72	53	70
Partial government ownership	15	24	24	23	14	17	10	10
Wholly/mainly private ownership with Government financial support and regulation	21	10	19	6	21	3	5	5
Private ownership and funding with heavy government regulation	17	7	11	7	16	3	4	5
Private ownership with light government regulation	13	6	9	6	13	1	3	3
Private ownership, subject to the laws of the country but no specific industry regulation	4	5	4	4	6	1	2	3
Don't know	19	22	19	16	21	4	23	5

#### Major airlines

Complete government ownership of the whole industry	3	11	4	7	4	38	36	29
Partial government ownership	5	22	10	16	8	40	22	29
Wholly/mainly private ownership with Government financial support and regulation	9	12	16	11	15	10	8	11
Private ownership and funding with heavy government regulation	24	9	17	13	31	5	8	9
Private ownership with light government regulation	27	10	19	17	16	2	6	9
Private ownership, subject to the laws of the country but no specific industry regulation	12	11	12	15	5	1	4	8
Don't know	21	24	22	21	19	5	16	6

#### Electricity companies

Complete government ownership of the whole industry	9	24	9	18	6	68	46	38
Partial government ownership	6	25	15	19	9	18	19	27
Wholly/mainly private ownership with Government financial support and regulation	10	10	21	9	16	5	7	12
Private ownership and funding with heavy government regulation	20	8	14	13	24	3	6	9
Private ownership with light government regulation	28	7	13	14	15	1	4	5
Private ownership, subject to the laws of the country but no specific industry regulation	8	4	8	7	6	1	4	6
Don't know	20	22	20	19	20	4	14	4

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<b>Unweighted Sample</b>	<b>1948</b>	<b>956</b>	<b>1049</b>	<b>1001</b>	<b>1049</b>	<b>1008</b>	<b>5485</b>	<b>530</b>
	%	%	%	%	%	%	%	%
<b>Companies making consumer goods</b>								
Complete government ownership of the whole industry	2	7	2	2	4	4	8	6
Partial government ownership	2	13	6	3	4	19	18	9
Wholly/mainly private ownership with Government financial support and regulation	7	7	13	4	8	21	14	12
Private ownership and funding with heavy government regulation	13	9	15	8	22	23	16	12
Private ownership with light government regulation	31	12	23	24	29	19	15	28
Private ownership, subject to the laws of the country but no specific industry regulation	23	25	21	38	12	8	12	27
Don't know	23	27	21	21	19	5	19	7
<b>Major banks</b>								
Complete government ownership of the whole industry	4	17	8	11	7	43	19	13
Partial government ownership	21	19	18	13	10	40	26	22
Wholly/mainly private ownership with Government financial support and regulation	16	11	13	11	17	7	12	16
Private ownership and funding with heavy government regulation	18	9	15	21	22	4	13	20
Private ownership with light government regulation	16	10	15	16	16	2	8	14
Private ownership, subject to the laws of the country but no specific industry regulation	5	11	12	10	7	1	6	10
Don't know	20	22	19	19	18	4	16	6
<b>Hospitals</b>								
Complete government ownership of the whole industry	30	36	11	36	7	26	17	16
Partial government ownership	34	19	26	28	10	47	33	36
Wholly/mainly private ownership with Government financial support and regulation	8	9	18	8	15	11	11	11
Private ownership and funding with heavy government regulation	5	7	15	8	22	8	11	8
Private ownership with light government regulation	4	5	9	3	17	3	8	10
Private ownership, subject to the laws of the country but no specific industry regulation	1	4	4	2	8	2	6	13
Don't know	18	21	18	16	19	4	15	6
<b>Hotels and restaurants</b>								
Complete government ownership of the whole industry	1	4	2	1	2	3	4	4
Partial government ownership	2	10	3	1	2	16	14	4
Wholly/mainly private ownership with Government financial support and regulation	5	7	10	4	6	23	13	12
Private ownership and funding with heavy government regulation	10	8	14	8	16	24	18	12
Private ownership with light government regulation	34	13	24	24	33	19	20	28
Private ownership, subject to the laws of the country but no specific industry regulation	28	31	26	44	20	10	17	33
Don't know	21	27	20	18	19	5	16	7
<b>Car manufacturers</b>								
Complete government ownership of the whole industry	2	8	2	2	4	7	10	6
Partial government ownership	3	17	6	4	13	40	13	5
Wholly/mainly private ownership with Government financial support and regulation	10	12	15	6	17	19	11	13
Private ownership and funding with heavy government regulation	12	9	14	7	19	15	13	18
Private ownership with light government regulation	29	12	23	22	20	8	12	23
Private ownership, subject to the laws of the country but no specific industry regulation	22	17	20	38	7	5	12	25
Don't know	22	25	20	21	18	7	30	10

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Unweighted Sample	1948	956	1049	1001	1049	1008	5485	530
	%	%	%	%	%	%	%	%
<b>Newspapers</b>								
Complete government ownership of the whole industry	2	8	3	2	5	23	12	8
Partial government ownership	3	13	6	3	5	37	25	8
Wholly/mainly private ownership with Government financial support and regulation	6	9	10	8	8	14	12	14
Private ownership and funding with heavy government regulation	11	6	13	7	9	11	15	13
Private ownership with light government regulation	34	9	20	20	19	7	12	28
Private ownership, subject to the laws of the country but no specific industry regulation	23	29	26	40	33	4	8	23
Don't know	20	26	23	21	19	5	16	7
<b>And which form of relationship would you most like to see for each industry?</b>								
<b>Railway system</b>								
Complete government ownership of the whole industry	37	26	25	49	8	26	34	33
Partial government ownership	11	20	15	14	8	29	15	16
Wholly/mainly private ownership with Government financial support and regulation	10	10	9	7	12	17	11	14
Private ownership and funding with heavy government regulation	12	8	14	6	14	16	11	13
Private ownership with light government regulation	9	6	9	6	22	5	7	13
Private ownership, subject to the laws of the country but no specific industry regulation	3	7	7	5	14	3	5	6
Don't know	18	22	20	14	18	4	18	5
<b>Major airlines</b>								
Complete government ownership of the whole industry	4	15	7	9	4	17	24	20
Partial government ownership	6	21	10	13	6	30	18	17
Wholly/mainly private ownership with Government financial support and regulation	11	10	9	9	9	19	13	13
Private ownership and funding with heavy government regulation	27	10	17	14	24	19	14	20
Private ownership with light government regulation	25	9	19	18	23	6	9	16
Private ownership, subject to the laws of the country but no specific industry regulation	8	14	15	20	13	4	8	10
Don't know	20	22	22	17	16	4	15	5
<b>Electricity companies</b>								
Complete government ownership of the whole industry	28	28	22	29	7	24	38	29
Partial government ownership	10	19	16	15	8	30	16	16
Wholly/mainly private ownership with Government financial support and regulation	8	10	9	7	11	16	11	11
Private ownership and funding with heavy government regulation	21	9	17	14	18	18	10	18
Private ownership with light government regulation	11	7	9	11	22	5	7	13
Private ownership, subject to the laws of the country but no specific industry regulation	3	7	7	8	14	4	5	10
Don't know	18	21	21	15	17	4	14	5
<b>Companies making consumer goods</b>								
Complete government ownership of the whole industry	2	8	3	3	2	5	14	8
Partial government ownership	3	12	5	3	4	12	15	12
Wholly/mainly private ownership with Government financial support and regulation	7	9	8	4	6	20	14	12
Private ownership and funding with heavy government regulation	14	9	15	10	17	34	18	23
Private ownership with light government regulation	34	13	24	21	29	13	13	23
Private ownership, subject to the laws of the country but no specific industry regulation	21	26	23	41	22	12	10	16
Don't know	20	23	23	18	16	4	16	7
<b>Major banks</b>								
Complete government ownership of the whole industry	9	22	16	16	6	21	20	16
Partial government ownership	11	20	17	15	6	32	20	18
Wholly/mainly private ownership with Government financial support and regulation	13	8	9	6	9	17	13	13
Private ownership and funding with heavy government regulation	34	13	22	24	25	18	16	20
Private ownership with light government regulation	11	6	7	12	20	5	9	18
Private ownership, subject to the laws of the country but no specific industry regulation	3	10	8	10	12	4	7	10
Don't know	19	21	21	17	17	4	15	6

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	%	%	%	%	%	%	%	%
<b>Hospitals</b>								
Complete government ownership of the whole industry	47	34	21	48	9	19	25	29
Partial government ownership	16	18	19	18	6	30	20	19
Wholly/mainly private ownership with Government financial support and regulation	8	9	13	6	11	20	13	13
Private ownership and funding with heavy government regulation	4	7	13	8	17	20	13	14
Private ownership with light government regulation	5	6	9	4	22	4	8	10
Private ownership, subject to the laws of the country but no specific industry regulation	2	6	5	3	14	3	6	10
Don't know	18	21	20	14	17	4	14	5
<b>Hotels and restaurants</b>								
Complete government ownership of the whole industry	2	5	2	2	1	3	8	6
Partial government ownership	2	10	4	2	3	10	13	8
Wholly/mainly private ownership with Government financial support and regulation	6	9	6	3	7	20	14	13
Private ownership and funding with heavy government regulation	10	8	12	7	10	34	19	18
Private ownership with light government regulation	38	12	25	25	31	16	17	28
Private ownership, subject to the laws of the country but no specific industry regulation	23	33	30	44	28	12	14	20
Don't know	19	24	21	17	17	4	15	6
<b>Car manufacturers</b>								
Complete government ownership of the whole industry	2	9	3	3	2	6	13	9
Partial government ownership	4	17	5	5	4	17	14	13
Wholly/mainly private ownership with Government financial support and regulation	9	12	9	5	10	23	15	11
Private ownership and funding with heavy government regulation	15	9	15	8	21	31	15	19
Private ownership with light government regulation	32	12	23	20	27	11	13	24
Private ownership, subject to the laws of the country but no specific industry regulation	17	20	23	41	16	8	11	17
Don't know	20	23	23	18	16	4	20	7
<b>Newspapers</b>								
Complete government ownership of the whole industry	2	5	3	3	2	8	10	8
Partial government ownership	3	10	4	3	3	21	15	13
Wholly/mainly private ownership with Government financial support and regulation	6	8	7	5	6	17	12	13
Private ownership and funding with heavy government regulation	20	6	10	5	6	23	14	20
Private ownership with light government regulation	33	10	19	19	19	14	17	24
Private ownership, subject to the laws of the country but no specific industry regulation	16	37	34	47	43	13	16	16
Don't know	20	25	23	18	17	4	15	6

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Unweighted Sample	1948	956	1049	1001	1049	1008	5485	530
	%	%	%	%	%	%	%	%

**In general, when specific actions are taken by, or on behalf of, the government in relation to different industries (for example whether to approve a merger, or major investment, or planning proposal), how should the main decisions be taken?**

By government ministers / elected politicians, judging what is best at the time	<b>19</b>	18	10	15	16	46	33	28
By people appointed by the government but acting independently according to clear and objective rules	<b>63</b>	62	75	64	59	46	44	59
Don't know	<b>18</b>	20	16	21	24	8	23	13

**Different people have different views about the role of competition in different industries – whether, and how far, it is a good thing because it stimulates innovation, provides choice and keeps prices down – and whether, and how far, it leads to lower standards, worse employment conditions and the wrong kind of cost-cutting.**

**For each of the following industries, do you think there should be more competition, less competition, or is the current level of competition about right?**

**Railway system**

There should be more competition	<b>37</b>	42	54	31	41	37	55	69
There should be less competition	<b>27</b>	19	15	30	9	30	11	13
The current level of competition is about right	<b>21</b>	22	16	20	27	21	13	10
Don't know	<b>15</b>	17	15	18	20	12	22	7

**Major airlines**

There should be more competition	<b>33</b>	36	29	30	48	54	66	75
There should be less competition	<b>11</b>	20	17	13	10	25	10	13
The current level of competition is about right	<b>42</b>	28	38	39	27	13	12	6
Don't know	<b>14</b>	16	15	17	14	7	13	6

**Electricity companies**

There should be more competition	<b>47</b>	45	52	40	54	39	56	69
There should be less competition	<b>20</b>	20	19	21	9	29	13	16
The current level of competition is about right	<b>20</b>	20	15	23	20	20	15	9
Don't know	<b>13</b>	16	14	16	15	12	16	6

**Companies making consumer goods**

There should be more competition	<b>31</b>	38	29	35	43	60	63	69
There should be less competition	<b>7</b>	19	15	8	7	22	12	12
The current level of competition is about right	<b>48</b>	27	41	40	35	13	13	14
Don't know	<b>15</b>	16	16	16	12	5	12	5

**Major banks**

There should be more competition	<b>45</b>	41	42	50	47	59	56	56
There should be less competition	<b>11</b>	20	19	10	11	23	13	16
The current level of competition is about right	<b>30</b>	23	22	23	25	12	19	23
Don't know	<b>14</b>	16	17	17	14	7	13	5

**Hospitals**

There should be more competition	<b>20</b>	21	26	19	39	48	60	57
There should be less competition	<b>33</b>	29	30	40	12	30	14	22
The current level of competition is about right	<b>29</b>	30	26	22	30	14	13	14
Don't know	<b>17</b>	20	18	19	16	8	13	7

**Hotels and restaurants**

There should be more competition	<b>25</b>	31	26	29	30	59	59	63
There should be less competition	<b>7</b>	15	13	6	8	21	12	13
The current level of competition is about right	<b>55</b>	39	46	50	46	15	18	18
Don't know	<b>13</b>	16	15	15	13	5	12	6

**Car manufacturers**

There should be more competition	<b>28</b>	31	26	28	36	62	60	73
There should be less competition	<b>8</b>	20	15	9	10	23	11	11
The current level of competition is about right	<b>50</b>	33	45	45	39	10	12	10
Don't know	<b>14</b>	16	14	19	12	5	18	6

**Newspapers**

There should be more competition	<b>27</b>	27	24	31	38	40	47	44
There should be less competition	<b>9</b>	17	16	8	9	30	18	27
The current level of competition is about right	<b>50</b>	38	45	44	35	21	21	24
Don't know	<b>14</b>	18	15	17	16	9	13	6