UK18 Sample: 24th - 27th January 2025



| | Ger | nder | | | Age | | | Social | Grade |
|-------|------|--------|-------|-------|-------|-------|-----|--------|-------|
| Total | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | ABC1 | C2DE |
| | Α | В | С | D | Е | F | G | Н | ı |

VAA_Q1. Before taking this survey, were you aware that dairy cows are impregnated annually to enable milk production?

| Unweighted base | 2048 | 970 | 1078 | 200 | 317 | 361 | 342 | 828 | 1209 | 839 |
|---------------------|------|-----|------|-----|-----|-----|-----|-----|------|-----|
| Base: All UK adults | 2048 | 993 | 1055 | 227 | 319 | 363 | 344 | 795 | 1167 | 881 |
| Yes, I was aware | 48% | 49% | 48% | 47% | 50% | 48% | 49% | 48% | 49% | 48% |
| No, I wasn't aware | 52% | 51% | 52% | 53% | 50% | 52% | 51% | 52% | 51% | 52% |

| Unweighted base | 2048 | 970 | 1078 | 200 | 317 | 361 | 342 | 828 | 1209 | 839 |
|-------------------------|------|-----|---------|----------|----------------|----------|----------|------------|------|----------|
| Base: All UK adults | 2048 | 993 | 1055 | 227 | 319 | 363 | 344 | 795 | 1167 | 881 |
| Immediately after birth | 9% | 9% | 10% | 8% G | 18% C.E.F.G | 12% G | 12% G | 4% | 10% | 8% |
| Within 23 hours | 8% | 8% | 9% | 12% G | 9% | 8% | 9% | 7% | 9% | 7% |
| 24 hours - 48 hours | 12% | 12% | 12% | 15% G | 13% | 13% | 12% | 10% | 12% | 12% |
| 3 days - 7 days | 9% | 9% | 9% | 12% F | 7% | 9% | 6% | 10% F | 9% | 9% |
| 1 week - 2 weeks | 8% | 8% | 7% | 7% | 6% | 8% | 10% | 7% | 8% | 7% |
| 1 month | 9% | 8% | 9% | 9% | 5% | 8% | 6% | 11% D.F | 9% | 8% |
| 2 months - 3 months | 6% | 6% | 6% | 3% | 6% | 5% | 5% | 8% C | 6% | 6% |
| 4 months - 6 months | 4% | 3% | 5% A | 4% | 3% | 3% | 5% | 5% | 4% | 4% |
| 6 months - 12 months | 2% | 2% | 3% | 2% | 1% | 2% | 2% | 3% | 2% | 3% |
| After a year | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| Don't know | 31% | 33% | 29% | 26% | 30% | 31% | 33% | 33% | 28% | 35% H |

UK18 Sample: 24th - 27th January 2025



| | | | | | Region | | | | |
|-------|-------|----------|------|--------|--------|---------------|-------|----------|---------------------|
| Total | North | Midlands | East | London | South | England (NET) | Wales | Scotland | Northern Ireland |
| | J | K | L | М | N | 0 | Р | Q | R |

VAA_Q1. Before taking this survey, were you aware that dairy cows are impregnated annually to enable milk production?

| Unweighted base | 2048 | 483 | 333 | 194 | 274 | 455 | 1739 | 105 | 153 | 51 |
|---------------------|------|---------|-------|-----|-------|-------|------|-----|-----|-----|
| Base: All UK adults | 2048 | 477 | 330 | 194 | 268 | 453 | 1722 | 98 | 172 | 55 |
| Yes, I was aware | 48% | 43% | 53% | 46% | 43% | 53% | 48% | 56% | 49% | 49% |
| | | | J.M.O | | | J.M.O | J | J.M | | * |
| No, I wasn't aware | 52% | 57% | 47% | 54% | 57% | 47% | 52% | 44% | 51% | 51% |
| | | K.N.O.P | | | K.N.P | | K.N | | | * |

| 466 | | | | | | | | | | |
|-------------------------|------|----------|--------------|----------------|----------|----------------------|----------|------------|----------|-------------|
| Unweighted base | 2048 | 483 | 333 | 194 | 274 | 455 | 1739 | 105 | 153 | 51 |
| Base: All UK adults | 2048 | 477 | 330 | 194 | 268 | 453 | 1722 | 98 | 172 | 55 |
| Immediately after birth | 9% | 10% | 8% | 8% | 6% | 12% M.O.Q | 10% M | 12% M.Q | 5% | 16% M.Q* |
| Within 23 hours | 8% | 7% | 12% J.N.O | 9% | 10% N | 5% | 8% N | 9% | 11% N | 4% |
| 24 hours - 48 hours | 12% | 11% | 11% | 9% | 14% | 17% J.K.L.O.P.Q.R | 13% | 9% | 8% | 6% |
| 3 days - 7 days | 9% | 9% | 10% | 8% | 11% | 9% | 9% | 8% | 6% | 9% |
| 1 week - 2 weeks | 8% | 7% | 8% | 7% | 8% | 8% | 7% | 9% | 9% | 10% |
| 1 month | 9% | 8% | 7% | 7% | 8% | 10% | 8% | 11% | 12% | 11% |
| 2 months - 3 months | 6% | 8% | 6% | 5% | 5% | 5% | 6% | 5% | 8% | 6% * |
| 4 months - 6 months | 4% | 4% | 6% M.O | 3% | 2% | 4% | 4% M | 2% | 6% M | 4% |
| 6 months - 12 months | 2% | 3% | 2% | 2% | 1% | 3% | 2% | 4% | 1% | 4% |
| After a year | 1% | 1% | 1% | 0% | 0% | 2% | 1% | 2% | 1% | 2% |
| Don't know | 31% | 32% N | 28% | 42% J.K.N.O | 35% N | 26% | 31% N | 30% | 34% | 28% |

UK18 Sample: 24th - 27th January 2025



| | Total Working full | Working Status | | | | | | | | | | |
|-------|--------------------|-------------------|-------------------------|----------------------|---------|------------|-----------------------|--|--|--|--|--|
| Total | Working full time | Working part time | ALL WORKERS (NET) | Full time student | Retired | Unemployed | Not working/ Other | | | | | |
| | AF | AG | АН | Al | AJ | AK | AL | | | | | |

VAA_Q1. Before taking this survey, were you aware that dairy cows are impregnated annually to enable milk production?

| Unweighted base | 2048 | 879 | 323 | 1202 | 78 | 508 | 87 | 173 |
|---------------------|------|-----|-----|------|----------|-----|----------|-----|
| Base: All UK adults | 2048 | 888 | 326 | 1213 | 88 | 473 | 94 | 179 |
| Yes, I was aware | 48% | 47% | 53% | 48% | 42% * | 47% | 49% * | 55% |
| No, I wasn't aware | 52% | 53% | 47% | 52% | 58% * | 53% | 51% * | 45% |

| Unweighted base | 2048 | 879 | 323 | 1202 | 78 | 508 | 87 | 173 |
|-------------------------|------|-------|-------|------|--------|-------|-----|-----|
| Base: All UK adults | 2048 | 888 | 326 | 1213 | 88 | 473 | 94 | 179 |
| Immediately after birth | 9% | 12% | 9% | 11% | 13% | 4% | 11% | 9% |
| | | AJ | AJ | AJ | AJ* | | AJ* | AJ |
| Within 23 hours | 8% | 7% | 10% | 8% | 14% | 7% | 10% | 12% |
| | | | | | AF.AJ* | | * | AJ |
| 24 hours - 48 hours | 12% | 13% | 14% | 13% | 14% | 11% | 10% | 8% |
| | | | | | * | | * | |
| 3 days - 7 days | 9% | 7% | 12% | 9% | 7% | 8% | 12% | 13% |
| | | | AF.AH | AF | * | | * | AF |
| 1 week - 2 weeks | 8% | 9% | 7% | 8% | 6% | 8% | 1% | 8% |
| | | AK | AK | AK | * | AK | * | AK |
| 1 month | 9% | 8% | 8% | 8% | 13% | 10% | 7% | 6% |
| | | | | | * | | * | |
| 2 months - 3 months | 6% | 7% | 3% | 6% | 4% | 8% | 4% | 4% |
| | | AG.AH | | AG | * | AG | * | |
| 4 months - 6 months | 4% | 3% | 4% | 4% | 5% | 5% | 3% | 5% |
| | | | | | * | | * | |
| 6 months - 12 months | 2% | 2% | 2% | 2% | 1% | 4% | 4% | 4% |
| | | | | | * | AF.AH | * | AF |
| After a year | 1% | 1% | 0% | 1% | 1% | 1% | 2% | 2% |
| | | | | | * | | AG* | |
| Don't know | 31% | 31% | 30% | 31% | 22% | 34% | 35% | 30% |
| | | | | | * | Al | * | |

UK18 Sample: 24th - 27th January 2025



| | | | | Social Medi | a/ Messaging se | rvice (within the | last month) | | | |
|-------|----------|----|----------|-------------|-----------------|-------------------|-------------|-----------------------|----------|-------|
| Total | Facebook | x | LinkedIn | Pinterest | Instagram | Snapchat | TikTok | Facebook Messenger | WhatsApp | Skype |
| | BF | BG | ВН | ВІ | BJ | ВК | BL | ВМ | BN | во |

VAA_Q1. Before taking this survey, were you aware that dairy cows are impregnated annually to enable milk production?

| Unweighted base | 2048 | 1371 | 563 | 387 | 239 | 934 | 278 | 438 | 1154 | 1705 | 110 |
|---------------------|------|------|-----|-----|-----|-----|-----|-----|------|-------|------------------|
| Base: All UK adults | 2048 | 1368 | 574 | 380 | 237 | 947 | 296 | 450 | 1158 | 1703 | 108 |
| Yes, I was aware | 48% | 47% | 48% | 51% | 52% | 48% | 48% | 47% | 48% | 48% | 65% |
| | | | | | | | | | | BF.BG | .BH.BI.BJ.BK.BL. |
| No, I wasn't aware | 52% | 53% | 52% | 49% | 48% | 52% | 53% | 53% | 52% | 52% | 35% |
| | | ВО | ВО | ВО | ВО | ВО | ВО | ВО | ВО | ВО | |

| . аррисс, | | | | | | | | | | | |
|-------------------------|------|-----------------|------------------------|-----------------|-----------------|-----------------|-----------|--------------|--------------|--------------|-------------------------|
| Unweighted base | 2048 | 1371 | 563 | 387 | 239 | 934 | 278 | 438 | 1154 | 1705 | 110 |
| Base: All UK adults | 2048 | 1368 | 574 | 380 | 237 | 947 | 296 | 450 | 1158 | 1703 | 108 |
| Immediately after birth | 9% | 9% | 12% BF.BM | 14% BF.BM.BN | 15% BF.BM.BN | 12% BF.BM.BN | 11% | 11% | 9% | 10% BF | 12% |
| Within 23 hours | 8% | 8% | 8% | 11% | 11% | 9% | 10% | 10% | 9% | 8% E | 16% BF.BG.BJ.BL.BM.I |
| 24 hours - 48 hours | 12% | 13% | 12% | 15% | 13% | 13% | 16% | 16% BG.BN | 13% | 13% | 9% |
| 3 days - 7 days | 9% | 8% | 9% | 8% | 9% | 9% | 9% | 8% | 8% | 9% | 10% |
| 1 week - 2 weeks | 8% | 8% | 9% | 7% | 7% | 9% | 6% | 8% | 8% | 8% | 10% |
| 1 month | 9% | 8% | 7% | 8% | 9% | 8% | 10% | 10% BG | 9% BG | 9% BG | 6% |
| 2 months - 3 months | 6% | 7% BG.BK.BL | 5% | 7% | 5% | 6% | 4% | 5% | 7% BG | 6% | 9% BG.BK.BL |
| 4 months - 6 months | 4% | 5% BK.BL | 4% | 4% | 5% BK.BL | 4% | 2% | 3% | 4% BK.BL | 4% | 4% |
| 6 months - 12 months | 2% | 3% BG | 1% | 2% | 3% | 2% | 2% | 2% | 3% | 2% BG | 2% |
| After a year | 1% | 1% | 2% BJ | 2% | 1% | 1% | 1% | 1% | 1% | 1% | - |
| Don't know | 31% | 30% BH.BI.BO | 32% H.BI.BJ.BL.BN.B | 22% O | 22% | 28% BH.BI | 29% BH | 27% | 29% BH.BI | 29% BH.BI | 21% |

UK18 Sample: 24th - 27th January 2025



| | Ger | nder | | | Social Grade | | | | |
|-------|------|--------|-------|-------|--------------|-------|-----|------|------|
| Total | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | ABC1 | C2DE |
| | Α | В | С | D | E | F | G | Н | ı |

VAA_Q3. In general, cows can live up to 25 years old. At what age do you think dairy cows are typically sent for slaughter?

| Unweighted base | 2048 | 970 | 1078 | 200 | 317 | 361 | 342 | 828 | 1209 | 839 |
|----------------------|------|-----|------|-----|----------|----------|----------|------------|----------|----------|
| Base: All UK adults | 2048 | 993 | 1055 | 227 | 319 | 363 | 344 | 795 | 1167 | 881 |
| At 1 year or younger | 1% | 1% | 2% | 2% | 1% | 1% | 2% | 1% | 2% | 1% |
| 2-4 years | 13% | 13% | 13% | 15% | 17% G | 14% | 12% | 11% | 14% | 13% |
| 5-7 years | 18% | 18% | 17% | 21% | 18% | 17% | 17% | 17% | 18% | 17% |
| 8-10 years | 15% | 15% | 14% | 14% | 16% | 12% | 18% E | 14% | 16% I | 12% |
| 11-13 years | 5% | 6% | 5% | 6% | 5% | 6% | 4% | 5% | 6% | 5% |
| 14-16 years | 7% | 7% | 6% | 9% | 7% | 7% | 6% | 7% | 6% | 8% H |
| 17-19 years | 3% | 3% | 3% | 3% | 3% | 4% | 3% | 2% | 4% I | 2% |
| 20+ years | 5% | 4% | 5% | 6% | 5% | 4% | 3% | 5% | 5% | 4% |
| Don't know | 34% | 33% | 35% | 24% | 28% | 35% C | 35% C | 38% C.D | 31% | 37% H |

UK18 Sample: 24th - 27th January 2025



| | | | | | Region | | | | |
|-------|-------|----------|------|--------|--------|---------------|-------|----------|---------------------|
| Total | North | Midlands | East | London | South | England (NET) | Wales | Scotland | Northern Ireland |
| | J | К | L | М | N | 0 | P | Q | R |

VAA_Q3. In general, cows can live up to 25 years old. At what age do you think dairy cows are typically sent for slaughter?

| _ | | | | | | | | | | |
|----------------------|------|----------|--------------|------------------|------------|--------------|--------------|-------------|--------------|---------------|
| Unweighted base | 2048 | 483 | 333 | 194 | 274 | 455 | 1739 | 105 | 153 | 51 |
| Base: All UK adults | 2048 | 477 | 330 | 194 | 268 | 453 | 1722 | 98 | 172 | 55 |
| At 1 year or younger | 1% | 2% | 1% | 1% | 2% | 1% | 1% | 3% N | 1% | 4% N* |
| 2-4 years | 13% | 11% | 17% J.L.Q | 8% | 15% L.Q | 16% J.L.Q | 14% J.L.Q | 10% | 8% | 17% |
| 5-7 years | 18% | 16% | 16% | 16% | 17% | 20% | 17% | 19% | 24% J.K.O | 16% |
| 8-10 years | 15% | 16% Q | 17% Q | 14% | 12% | 15% | 15% Q | 11% | 9% | 25% M.P.Q* |
| 11-13 years | 5% | 7% | 5% | 4% | 4% | 5% | 5% | 3% | 5% | 6% * |
| 14-16 years | 7% | 6% | 6% | 9% | 6% | 7% | 7% | 11% | 8% | 2% |
| 17-19 years | 3% | 2% | 3% | 2% | 4% | 3% | 3% | 1% | 5% | 4% * |
| 20+ years | 5% | 6% | 4% | 3% | 5% | 4% | 5% | 9% K.L.Q | 3% | 2% |
| Don't know | 34% | 35% N | 32% | 44% J.K.N.O.R | 36% N | 29% | 34% N | 33% | 37% N | 24% |

UK18 Sample: 24th - 27th January 2025



| | | | | Working Status | | | |
|-------|-------------------|-------------------|-------------------------|----------------------|---------|------------|-----------------------|
| Total | Working full time | Working part time | ALL WORKERS (NET) | Full time student | Retired | Unemployed | Not working/ Other |
| | AF | AG | АН | Al | AJ | AK | AL |

VAA_Q3. In general, cows can live up to 25 years old. At what age do you think dairy cows are typically sent for slaughter?

| Unweighted base | 2048 | 879 | 323 | 1202 | 78 | 508 | 87 | 173 |
|----------------------|------|--------------|-----------------|-----------|---------------------|-----------------|------------|-----------|
| Base: All UK adults | 2048 | 888 | 326 | 1213 | 88 | 473 | 94 | 179 |
| At 1 year or younger | 1% | 2% | 1% | 1% | 3% | 1% | 1% * | 1% |
| 2-4 years | 13% | 14% AJ | 15% AJ | 15% AJ | 11% * | 10% | 16% * | 13% |
| 5-7 years | 18% | 17% | 22% AF.AH.AK | 18% AF | 20% | 17% | 11% * | 15% |
| 8-10 years | 15% | 16% AG.AH | 11% | 15% AG | 20% AG* | 13% | 11% * | 18% AG |
| 11-13 years | 5% | 5% | 5% | 5% | 3% * | 5% | 7% * | 5% |
| 14-16 years | 7% | 6% | 7% | 6% | 14% AF.AH.AJ.AL* | 7% | 10% | 6% |
| 17-19 years | 3% | 3% AG | 1% | 3% AG | 3% | 2% | 1% * | 4% AG |
| 20+ years | 5% | 4% | 4% | 4% | 8% | 5% | 7% * | 5% |
| Don't know | 34% | 32% Al | 34% AI | 33% AI | 20% | 40% AF.AH.AI | 35% AI* | 33% Al |

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UK18 Sample: 24th - 27th January 2025



| | | Social Media/ Messaging service (within the last month) | | | | | | | | | | | |
|-------|----------|---|----------|-----------|-----------|----------|--------|-----------------------|----------|-------|--|--|--|
| Total | Facebook | x | LinkedIn | Pinterest | Instagram | Snapchat | TikTok | Facebook Messenger | WhatsApp | Skype | | | |
| | BF | BG | ВН | ВІ | BJ | ВК | BL | ВМ | BN | во | | | |

VAA_Q3. In general, cows can live up to 25 years old. At what age do you think dairy cows are typically sent for slaughter?

| Unweighted base | 2048 | 1371 | 563 | 387 | 239 | 934 | 278 | 438 | 1154 | 1705 | 110 |
|---------------------|------|-----------------|-----|----------------|----------------|-----|-------|----------|-------|------|----------------|
| ase: All UK adults | 2048 | 1368 | 574 | 380 | 237 | 947 | 296 | 450 | 1158 | 1703 | 108 |
| t 1 year or younger | 1% | 1% | 2% | 1% | 3% | 2% | 2% | 2% | 1% | 1% | 5% |
| | | | | | | BN | | BN | | В | F.BG.BH.BJ.BM. |
| 2-4 years | 13% | 13% | 14% | 14% | 19% | 14% | 11% | 16% | 14% | 14% | 13% |
| | | | | В | F.BH.BJ.BK.BM. | 3N | | BK | | | |
| 5-7 years | 18% | 17% | 18% | 19% | 19% | 19% | 22% | 17% | 18% | 18% | 23% |
| | | | | | | | BF.BL | | | | |
| 8-10 years | 15% | 15% | 15% | 17% | 16% | 14% | 14% | 15% | 14% | 15% | 17% |
| | | | | | | | | | | | |
| 11-13 years | 5% | 5% | 7% | 8% | 5% | 5% | 5% | 5% | 6% | 5% | 4% |
| | | | | BF.BJ.BL.BM.BN | | | | | | | |
| 14-16 years | 7% | 7% | 7% | 6% | 6% | 8% | 9% | 9% | 7% | 7% | 5% |
| | | | | | | BF | | BF.BH.BM | | | |
| 17-19 years | 3% | 3% | 2% | 4% | 3% | 3% | 3% | 3% | 2% | 3% | 4% |
| | | | | BG | | | | | | | |
| 20+ years | 5% | 5% | 4% | 6% | 3% | 5% | 6% | 5% | 5% | 5% | 3% |
| | | | | BG | | | | | | | |
| Don't know | 34% | 34% | 32% | 25% | 26% | 30% | 28% | 29% | 33% | 32% | 25% |
| | | H.BI.BJ.BK.BL.B | BH | | | BH | | | BH.BI | BH | |

UK18 Sample: 24th - 27th January 2025



| | Ger | nder | | | Social Grade | | | | |
|-------|------|--------|-------|-------|--------------|-------|-----|------|------|
| Total | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | ABC1 | C2DE |
| | Α | A B | | D | Е | F | G | Н | ı |

VAA_Q4. To what extent do you agree or disagree with the following statement. Dairy companies provide consumers with enough information about how milk and dairy products are produced.

| Unweighted base | 2048 | 970 | 1078 | 200 | 317 | 361 | 342 | 828 | 1209 | 839 |
|----------------------------|------|-----|------|-------|-------|-----|-------|-------|------|-----|
| Base: All UK adults | 2048 | 993 | 1055 | 227 | 319 | 363 | 344 | 795 | 1167 | 881 |
| Strongly agree | 5% | 6% | 3% | 7% | 9% | 5% | 4% | 2% | 5% | 4% |
| | | В | | G | F.G | G | | | I | |
| Tend to agree | 13% | 16% | 10% | 19% | 19% | 11% | 11% | 9% | 12% | 13% |
| | | В | | E.F.G | E.F.G | | | | | |
| Neither agree nor disagree | 35% | 37% | 34% | 25% | 27% | 37% | 33% | 41% | 33% | 38% |
| | | | | | | C.D | С | C.D.F | | Н |
| Tend to disagree | 30% | 27% | 33% | 29% | 30% | 31% | 29% | 30% | 31% | 28% |
| | | | Α | | | | | | | |
| Strongly disagree | 18% | 15% | 21% | 20% | 15% | 15% | 23% | 18% | 19% | 17% |
| | | | Α | | | | D.E.G | | | |
| Net: Agree | 17% | 22% | 13% | 26% | 28% | 16% | 15% | 12% | 18% | 17% |
| | | В | | E.F.G | E.F.G | G | | | | |
| Net: Disagree | 48% | 41% | 54% | 49% | 45% | 47% | 51% | 47% | 50% | 45% |
| | | | Α | | | | | | | |

UK18 Sample: 24th - 27th January 2025



| | | | | | Region | | | | |
|-------|-------|----------|------|--------|--------|---------------|-------|----------|---------------------|
| Total | North | Midlands | East | London | South | England (NET) | Wales | Scotland | Northern Ireland |
| | J | К | L | M | N | 0 | Р | Q | R |

VAA_Q4. To what extent do you agree or disagree with the following statement. Dairy companies provide consumers with enough information about how milk and dairy products are produced.

| Unweighted base | 2048 | 483 | 333 | 194 | 274 | 455 | 1739 | 105 | 153 | 51 |
|----------------------------|------|-----|-----|-------|---------|-----|------|-------|-----|-----|
| Base: All UK adults | 2048 | 477 | 330 | 194 | 268 | 453 | 1722 | 98 | 172 | 55 |
| Strongly agree | 5% | 3% | 5% | 4% | 8% | 5% | 5% | 5% | 3% | 4% |
| | | | | | J.O | | | | | * |
| Tend to agree | 13% | 12% | 13% | 14% | 16% | 10% | 13% | 4% | 16% | 12% |
| | | Р | Р | Р | N.P | | N.P | | Р | * |
| Neither agree nor disagree | 35% | 37% | 33% | 42% | 30% | 35% | 35% | 38% | 36% | 36% |
| | | M | | K.M.O | | | | | | * |
| Tend to disagree | 30% | 32% | 31% | 30% | 27% | 30% | 30% | 28% | 26% | 25% |
| | | | | | | | | | | * |
| Strongly disagree | 18% | 16% | 18% | 11% | 19% | 20% | 17% | 25% | 18% | 24% |
| | | | L | | L | L | L | J.L.O | L | L* |
| Net: Agree | 17% | 16% | 19% | 18% | 24% | 15% | 18% | 9% | 19% | 16% |
| | | | Р | | J.N.O.P | | Р | | Р | * |
| Net: Disagree | 48% | 47% | 49% | 41% | 46% | 51% | 48% | 53% | 45% | 48% |
| | | | | | | L | L | L | | * |

UK18 Sample: 24th - 27th January 2025



| | Working Status | | | | | | | | | | | |
|-------|-------------------|-------------------|-------------------------|----------------------|---------|------------|-----------------------|--|--|--|--|--|
| Total | Working full time | Working part time | ALL WORKERS (NET) | Full time student | Retired | Unemployed | Not working/ Other | | | | | |
| | AF | AG | АН | Al | AJ | AK | AL | | | | | |

VAA_Q4. To what extent do you agree or disagree with the following statement. Dairy companies provide consumers with enough information about how milk and dairy products are produced.

| Harrishted hass | 2040 | 070 | 202 | 4000 | 70 | 500 | 07 | 470 |
|----------------------------|------|-----|-----|------|-----|----------------|-----------------|----------|
| Unweighted base | 2048 | 879 | 323 | 1202 | 78 | 508 | 87 | 173 |
| Base: All UK adults | 2048 | 888 | 326 | 1213 | 88 | 473 | 94 | 179 |
| Strongly agree | 5% | 6% | 4% | 6% | 6% | 2% | 5% | 5% |
| | | AJ | | AJ | AJ* | | * | |
| Tend to agree | 13% | 12% | 15% | 13% | 13% | 10% | 25% | 10% |
| | | | AJ | | * | A | AF.AG.AH.AJ.AL* | |
| Neither agree nor disagree | 35% | 35% | 29% | 34% | 22% | 43% | 25% | 38% |
| | | Al | | Al | * | AF.AG.AH.AI.AK | * | AG.AI.AK |
| Tend to disagree | 30% | 30% | 33% | 31% | 36% | 28% | 29% | 24% |
| | | | AL | | AL* | | * | |
| Strongly disagree | 18% | 17% | 19% | 17% | 22% | 18% | 16% | 23% |
| | | | | | * | | * | AF |
| Net: Agree | 17% | 18% | 19% | 19% | 20% | 12% | 30% | 15% |
| | | AJ | AJ | AJ | AJ* | A | AF.AG.AH.AJ.AL* | |
| Net: Disagree | 48% | 47% | 51% | 48% | 58% | 46% | 45% | 47% |
| | | | | | AJ* | | * | |

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UK18 Sample: 24th - 27th January 2025



| | | Social Media/ Messaging service (within the last month) | | | | | | | | | | | | | |
|-------|----------|---|----------|-----------|-----------|----------|--------|-----------------------|----------|-------|--|--|--|--|--|
| Total | Facebook | x | LinkedIn | Pinterest | Instagram | Snapchat | TikTok | Facebook Messenger | WhatsApp | Skype | | | | | |
| | BF | BG | ВН | ВІ | BJ | ВК | BL | ВМ | BN | во | | | | | |

VAA_Q4. To what extent do you agree or disagree with the following statement. Dairy companies provide consumers with enough information about how milk and dairy products are produced.

| | 0040 | 4074 | 500 | 007 | 000 | 004 | 070 | 400 | 4454 | 4705 | 440 |
|----------------------------|------|-----------------|-------------|----------------|-----------------|----------------|-----------------|-----------------|----------------|-------------|-----------------|
| Unweighted base | 2048 | 1371 | 563 | 387 | 239 | 934 | 278 | 438 | 1154 | 1705 | 110 |
| Base: All UK adults | 2048 | 1368 | 574 | 380 | 237 | 947 | 296 | 450 | 1158 | 1703 | 108 |
| Strongly agree | 5% | 5% | 7% | 7% | 7% | 6% | 10% | 8% | 5% | 5% | 17% |
| | | | BF.BM.BN | BF.BM.BN | | BF.BN | BF.BJ.BM.BN | BF.BM.BN | | BF.BG. | BH.BI.BJ.BK.BL. |
| Tend to agree | 13% | 12% | 15% | 12% | 11% | 13% | 15% | 17% | 13% | 13% | 15% |
| | | | BF | | | | В | F.BH.BI.BJ.BM.E | BN | | |
| Neither agree nor disagree | 35% | 36% | 30% | 28% | 24% | 29% | 32% | 29% | 34% | 33% | 30% |
| | | .BH.BI.BJ.BL.BM | BI | | | | BI | | BG.BH.BI.BJ.BL | BH.BI.BJ.BL | |
| Tend to disagree | 30% | 30% | 32% | 37% | 38% | 33% | 27% | 31% | 31% | 32% | 24% |
| | | | BF.I | BG.BK.BL.BM.BN | 3G.BK.BL.BM.BN | BF.BK | | | | BF | |
| Strongly disagree | 18% | 17% | 17% | 16% | 21% | 20% | 16% | 16% | 17% | 18% | 14% |
| | | | | | BL | F.BG.BH.BL.BM. | BN | | | | |
| Net: Agree | 17% | 17% | 22% | 19% | 17% | 19% | 26% | 25% | 18% | 17% | 32% |
| | | | BF.BJ.BM.BN | | | BF | F.BH.BI.BJ.BM.E | F.BH.BI.BJ.BM. | BN | BF. | BG.BH.BI.BJ.BM |
| Net: Disagree | 48% | 47% | 48% | 53% | 59% | 52% | 42% | 46% | 47% | 49% | 38% |
| | | | ВО | BF.BK.BL.BM.BC | 3.BJ.BK.BL.BM.E | 3G.BK.BL.BM.BI | N.BO | | | BF.BK.BM.BO | |

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UK18 Sample: 24th - 27th January 2025



| | Ger | nder | | | | Social Grade | | | |
|-------|------|--------|-------|-------|-------|--------------|-----|------|------|
| Total | Male | Female | 18-24 | 25-34 | 35-44 | 45-54 | 55+ | ABC1 | C2DE |
| | Α | В | С | D | E | F | G | Н | ı |

VAA_Q5. Many café chains use cow's milk as the default option for their beverages. If oat milk were made the default milk instead, how likely or unlikely would you be to try it?

| Unweighted base | 2048 | 970 | 1078 | 200 | 317 | 361 | 342 | 828 | 1209 | 839 |
|--|------|------|------|-------|-------|-----|------|---------|-------|-------|
| Base: All UK adults | 2048 | 993 | 1055 | 227 | 319 | 363 | 344 | 795 | 1167 | 881 |
| Very likely | 15% | 13% | 16% | 19% | 22% | 16% | 12% | 11% | 17% | 12% |
| very likery | 1370 | 1370 | 1070 | F.G | F.G | G | 1270 | 1170 | 17.70 | 12 /0 |
| Paint Blank | 17% | 16% | 18% | 24% | 21% | 17% | 18% | 13% | 19% | 15% |
| Fairly likely | 17% | 10% | 18% | | | 17% | | 13% | 19% | 15% |
| | | .==. | | E.G | G | | G | | 1 | |
| Neither likely nor unlikely | 15% | 17% | 14% | 18% | 14% | 18% | 16% | 14% | 15% | 16% |
| | | | | | | | | | | |
| Fairly unlikely | 10% | 12% | 9% | 11% | 9% | 8% | 9% | 12% | 10% | 10% |
| | | В | | | | | | E | | |
| Very unlikely | 28% | 31% | 26% | 15% | 13% | 26% | 30% | 39% | 26% | 31% |
| | | В | | | | C.D | C.D | C.D.E.F | | Н |
| Don't know | 5% | 5% | 4% | 3% | 8% | 6% | 4% | 4% | 5% | 5% |
| | | | | | C.F.G | | | | | |
| Not applicable - I currently always have 'alternative' milks | 8% | 5% | 10% | 6% | 12% | 9% | 8% | 5% | 7% | 8% |
| | | | Α | | C.G | G | | | | |
| Not applicable - I have an allergy to oat milk | 2% | 2% | 2% | 4% | 2% | 2% | 2% | 2% | 1% | 3% |
| | | | | G | | | | | | Н |
| Net: Likley | 32% | 29% | 34% | 44% | 43% | 33% | 31% | 24% | 36% | 27% |
| | | | Α | E.F.G | E.F.G | G | G | | 1 | |
| Net: Unlikely | 38% | 42% | 35% | 25% | 22% | 33% | 39% | 51% | 36% | 41% |
| 1 | | В | | | | C.D | C.D | C.D.E.F | | н |

Cell Contents (Column Percentages, Statistical Test Results), Statistics (Column Proportions, (95%): A/B, C/D/E/F/G, H/I, J/K/L/M/N/O/P/Q/R, S/T/U/V/W/X/Y/Z/AA/AB/AC/A

UK18 Sample: 24th - 27th January 2025



| | | | | | Region | | | | | | |
|-------|-------|----------|------|--------|--------|---------------|-------|----------|---------------------|--|--|
| Total | North | Midlands | East | London | South | England (NET) | Wales | Scotland | Northern Ireland | | |
| | J | К | L | М | N | 0 | Р | Q | R | | |

VAA_Q5. Many café chains use cow's milk as the default option for their beverages. If oat milk were made the default milk instead, how likely or unlikely would you be to try it?

| Unweighted base | 2048 | 483 | 333 | 194 | 274 | 455 | 1739 | 105 | 153 | 51 |
|--|------|----------|----------|----------|------------------------|--------------|----------|----------|----------|-----------|
| Base: All UK adults | 2048 | 477 | 330 | 194 | 268 | 453 | 1722 | 98 | 172 | 55 |
| Very likely | 15% | 14% | 13% | 17% Q | 22% J.K.N.O.Q | 13% | 15% | 14% | 9% | 14% |
| Fairly likely | 17% | 17% | 20% P | 15% | 22% P.Q | 17% | 18% | 11% | 13% | 15% * |
| Neither likely nor unlikely | 15% | 17% P | 15% | 19% P | 15% | 13% | 16% P | 8% | 19% P | 12% |
| Fairly unlikely | 10% | 10% | 10% | 7% | 10% | 11% | 10% | 15% L | 10% | 16% L* |
| Very unlikely | 28% | 30% M | 28% M | 27% | 20% | 29% M | 28% M | 35% M | 31% M | 24% |
| Don't know | 5% | 5% | 4% | 3% | 6% | 4% | 5% | 3% | 7% | 9% |
| lot applicable - I currently always have 'alternative' milks | 8% | 3% | 8% J | 9% J | 6% | 11% J.M.O | 7% J | 11% J | 8% J | 8% |
| Not applicable - I have an allergy to oat milk | 2% | 3% M | 3% M | 2% | 0% | 1% | 2% M | 3% M | 2% | 3% |
| Net: Likley | 32% | 31% Q | 32% Q | 33% Q | 44% J.K.L.N.O.P.Q.R | 30% | 33% Q | 25% | 22% | 29% |
| Net: Unlikely | 38% | 41% | 38% | 34% | 29% | 40% | 37% | 50% | 41% | 40% |
| | | M | M | | | M | M | K.L.M.O | M | * |

Cell Contents (CcD/AE, AF/AG/AH/AI/AJ/AK/AL, AM/AN/AO/AP/AQ, AR/AS/AT/AU/AV/AW, AX/AY/AZ/BA/BB/BC/BD/BE, BF/BG/BH/BI/BJ/BK/BL/BM/BN/BO, Minimum Bas

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UK18 Sample: 24th - 27th January 2025



| | Working Status | | | | | | | | | | | |
|-------|-------------------|-------------------|-------------------------|----------------------|---------|------------|-----------------------|--|--|--|--|--|
| Total | Working full time | Working part time | ALL WORKERS (NET) | Full time student | Retired | Unemployed | Not working/ Other | | | | | |
| | AF | AG | АН | Al | AJ | AK | AL | | | | | |

VAA_Q5. Many café chains use cow's milk as the default option for their beverages. If oat milk were made the default milk instead, how likely or unlikely would you be to try it?

| | | | | | , | | | |
|--|------|-------|-------|-------|--------------|-----------------|-----|----------|
| Unweighted base | 2048 | 879 | 323 | 1202 | 78 | 508 | 87 | 173 |
| Base: All UK adults | 2048 | 888 | 326 | 1213 | 88 | 473 | 94 | 179 |
| Very likely | 15% | 17% | 16% | 17% | 21% | 10% | 12% | 11% |
| | | AJ | AJ | AJ | AJ.AL* | | * | |
| Fairly likely | 17% | 17% | 20% | 18% | 26% | 15% | 22% | 11% |
| | | AL | AJ.AL | AL | AF.AJ.AL* | | AL* | |
| Neither likely nor unlikely | 15% | 16% | 14% | 16% | 10% | 12% | 19% | 21% |
| | | AJ | | | * | | * | AG.AI.AJ |
| Fairly unlikely | 10% | 9% | 12% | 10% | 12% | 13% | 5% | 8% |
| | | | | | * | AF | * | |
| Very unlikely | 28% | 24% | 25% | 24% | 17% | 40% | 22% | 31% |
| | | | | | * | F.AG.AH.AI.AK.A | * | Al |
| Don't know | 5% | 5% | 4% | 5% | 7% | 5% | 6% | 4% |
| | | | | | * | | * | |
| Not applicable - I currently always have 'alternative' milks | 8% | 8% | 8% | 8% | 2% | 5% | 10% | 11% |
| | | AJ | | AJ | * | | AI* | AI.AJ |
| Not applicable - I have an allergy to oat milk | 2% | 2% | 1% | 2% | 4% | 1% | 3% | 2% |
| | | | | | AJ* | | * | |
| Net: Likley | 32% | 34% | 36% | 35% | 48% | 24% | 34% | 22% |
| | | AJ.AL | AJ.AL | AJ.AL | AF.AH.AJ.AL* | | AL* | |
| Net: Unlikely | 38% | 33% | 37% | 34% | 30% | 53% | 27% | 39% |
| | | | | | * | F.AG.AH.AI.AK.A | * | В |

Cell Contents (Ce: 30 (**), Small Base: 100 (*))

UK18 Sample: 24th - 27th January 2025



| | Social Media/ Messaging service (within the last month) | | | | | | | | | | | | |
|-------|---|----|----------|-----------|-----------|----------|--------|-----------------------|----------|-------|--|--|--|
| Total | Facebook | x | LinkedIn | Pinterest | Instagram | Snapchat | TikTok | Facebook Messenger | WhatsApp | Skype | | | |
| | BF | BG | ВН | ВІ | BJ | ВК | BL | ВМ | BN | во | | | |

VAA_Q5. Many café chains use cow's milk as the default option for their beverages. If oat milk were made the default milk instead, how likely or unlikely would you be to try it?

| Unweighted base | 2048 | 1371 | 563 | 387 | 239 | 934 | 278 | 438 | 1154 | 1705 | 110 |
|--|------|-----------------|----------|----------|-----------------|--------------|-------------|----------------|-------------|----------------|--------------|
| Base: All UK adults | 2048 | 1368 | 574 | 380 | 237 | 947 | 296 | 450 | 1158 | 1703 | 108 |
| Very likely | 15% | 15% | 18% | 19% | 27% | 18% | 21% | 19% | 15% | 15% | 28% |
| | | | BF.BM.BN | BF.BM.BN | BG.BH.BJ.BL.BN | BF.BM.BN | BF.BM.BN | BF.BM.BN | | BF.E | G.BH.BJ.BL.E |
| Fairly likely | 17% | 18% | 21% | 19% | 20% | 19% | 22% | 23% | 18% | 19% | 15% |
| | | | BF | | | | | BF.BJ.BM.BN.BC |) | BF | |
| Neither likely nor unlikely | 15% | 15% | 16% | 17% | 12% | 16% | 17% | 16% | 16% | 15% | 16% |
| | | | | | | | BI | | | | |
| Fairly unlikely | 10% | 10% | 10% | 12% | 9% | 10% | 10% | 11% | 11% | 11% | 10% |
| | | | | | | | | | | | |
| Very unlikely | 28% | 28% | 24% | 22% | 17% | 21% | 18% | 19% | 26% | 27% | 19% |
| | | H.BI.BJ.BK.BL.B | BI.BK.BL | BI | | | | | BI.BJ.BK.BL | BH.BI.BJ.BK.BL | |
| Don't know | 5% | 5% | 3% | 2% | 2% | 4% | 4% | 4% | 5% | 4% | 4% |
| | | BH.BI | | | | BH | | | BG.BH.BI | BH | |
| Not applicable - I currently always have 'alternative' milks | 8% | 8% | 6% | 8% | 13% | 10% | 6% | 7% | 7% | 8% | 6% |
| | | | | BF.E | G.BH.BK.BL.BM.E | BG.BK.BL.BM. | BN | | | | |
| Not applicable - I have an allergy to oat milk | 2% | 2% | 2% | 1% | 1% | 2% | 2% | 1% | 2% | 2% | 2% |
| | | BH | | | | | | | BH | | |
| Net: Likley | 32% | 32% | 39% | 37% | 46% | 37% | 43% | 43% | 33% | 34% | 42% |
| | | | BF.BM.BN | BF.BM | F.BG.BH.BJ.BM.E | BF.BM.BN | BF.BJ.BM.BN | BF.BJ.BM.BN | | BF | BF.BM |
| Net: Unlikely | 38% | 38% | 34% | 35% | 26% | 31% | 28% | 29% | 37% | 37% | 29% |
| | | G.BI.BJ.BK.BL.B | BI.BK | BI.BK | | BI | | | BI.BJ.BK.BL | BI.BJ.BK.BL | |

Cell Contents (Co