# YouGov Survey: Canadians' Opinions on Politics

**YouGov**

| | |
|---|---|
| Sample | 993 Canadian adults |
| Conducted | March 27 - April 2, 2025 |
| Margin of Error | ±3.1% |

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**1. Do you think the following measures are effective or ineffective in responding to U.S. tariffs?**

| | Effective | Ineffective | Not sure |
|---|---|---|---|
| Diversifying trade partners | 71% | 11% | 18% |
| Stop selling US Liquor | 65% | 21% | 14% |
| Stop selling oil | 64% | 19% | 17% |
| Stop selling electricity | 64% | 20% | 16% |
| Retaliatory tariffs | 64% | 19% | 17% |
| Border security | 57% | 24% | 19% |
| Targeted tariffs | 51% | 25% | 24% |
| Fentanyl czar | 24% | 38% | 38% |

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**2. Have you already started any form of boycotting American companies?**

| | |
|---|---|
| Yes | 61% |
| No | 32% |
| Not sure | 7% |

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**3. Which, if any, of the following categories of American-made or-owned goods and services have you started boycotting? Please select all that apply.**

| | |
|---|---|
| Food grown in the U.S. and sold in Canada | 78% |
| Alcohol distilled in the U.S. and sold in Canada | 65% |
| Personal care products (e.g., skincare, haircare) manufactured in the U.S. | 52% |
| American-manufactured household goods | 50% |
| American-owned restaurant chains (e.g., McDonald's, Starbucks, KFC) | 49% |
| Clothing manufactured in U.S. | 49% |
| American-owned automobile brands | 36% |
| American-owned retailers (e.g., Walmart, Costco) | 36% |
| American-manufactured furniture brands | 36% |
| American-owned appliance brands | 32% |
| Canadian-founded companies that are now American-owned (e.g., Hudson's Bay, Molson) | 28% |
| Other | 10% |
| Not sure | 2% |

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**4. Do you consider the following to be an ally or an enemy of Canada?**

| | Ally | Friendly | Unfriendly | Enemy | Not sure |
|---|---|---|---|---|---|
| United States | 15% | 10% | 44% | 20% | 11% |
| Mexico | 36% | 44% | 4% | 2% | 15% |

5. Would you support or oppose Canada becoming a part of the United States?

Strongly support . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 5%

Somewhat support . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 6%

Somewhat oppose . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 6%

Strongly oppose . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 78%

Not sure . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 5%

6. If you had to say, who do you trust most to handle the following issue?

|  | Mark Carney | Pierre Poilievre | Jagmeet Singh | Jonathan Pedneault | Elizabeth May | Not sure |
|---|---|---|---|---|---|---|
| U.S.-Canada tariffs | 41% | 26% | 4% | 2% | 3% | 24% |
| The economy | 39% | 28% | 6% | 1% | 4% | 23% |
| Foreign policy | 37% | 26% | 6% | 2% | 2% | 27% |
| Inflation | 37% | 28% | 6% | 1% | 3% | 26% |
| Border security | 30% | 30% | 5% | 1% | 3% | 30% |
| Immigration | 29% | 30% | 8% | 2% | 3% | 29% |
| Education | 28% | 26% | 10% | 1% | 5% | 30% |
| Housing | 27% | 29% | 11% | 1% | 4% | 29% |
| The environment | 24% | 24% | 9% | 2% | 11% | 29% |
| Indigenous issues | 23% | 22% | 11% | 2% | 5% | 37% |
| 2SLGBTQIA+ issues | 21% | 19% | 10% | 1% | 6% | 42% |

**7. What are the top issues facing Canada today? Select up to 3.**

| | |
|---|---:|
| U.S.-Canada relations | 50% |
| Housing | 37% |
| Inflation | 33% |
| Healthcare | 33% |
| Jobs and the economy | 27% |
| The budget, taxes, and the federal deficit | 19% |
| Immigration policy | 14% |
| Climate change and the environment | 14% |
| Foreign trade | 10% |
| Crime | 9% |
| Canada Pension Plan (CPP) and Old Age Security (OAS) | 8% |
| Income inequality | 8% |
| Education | 5% |
| Preserving the French language | 3% |
| Indigenous rights and reparations | 3% |
| Democracy | 3% |
| Criminal justice reform | 3% |
| Infrastructure and transportation | 2% |
| Racism and race relations | 2% |
| The conflict between Israel and Palestine | 1% |
| Terrorism | 1% |
| Gun policy | 1% |
| 2SLGBTQIA+ rights | 1% |
| Voting rights | 1% |
| Other | 2% |

**8. If you had been able to vote in the 2024 U.S. election, who would you have voted for?**

| | |
|---|---:|
| Kamala Harris | 57% |
| Donald Trump | 18% |
| Other | 11% |
| Not sure | 13% |

**9. If you were able to vote in U.S. elections, would you mostly vote for...?**

| | |
|---|---:|
| Democrats | 41% |
| Republicans | 13% |
| Neither | 24% |
| Not sure | 21% |

# YouGov Survey: Canadians' Opinions on Politics

**YouGov**

| | |
|---|---|
| **Interviewing Dates** | March 27 - April 2, 2025 |
| **Target population** | Canadians, aged 18 and over. |
| **Sampling method** | Respondents were selected from YouGov's opt-in panel to be representative of adult Canadians. |
| **Weighting** | Respondents were selected from YouGov's opt-in panel to be representative of adult Canadians. The sample was weighted according to gender, age, education, region, and 2021 federal election vote. Demographic weighting targets come from the 2021 Canadian Census. The weights range from 0.59 to 1.527, with a mean of one and a standard deviation of 0.08. |
| **Number of respondents** | 993 |
| **Margin of error** | $\pm$ 3.1% (adjusted for weighting) |
| **Survey mode** | Web-based interviews |
| **Questions not reported** | 27 questions not reported. |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

YouGov

**1A. Effective Ineffective Canada Tariff Response — Diversifying trade partners**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 71% | 74% | 68% | 64% | 67% | 72% | 79% | 65% | 72% | 83% |
| Ineffective | 11% | 13% | 9% | 12% | 12% | 11% | 8% | 15% | 11% | 7% |
| Not sure | 18% | 14% | 23% | 24% | 20% | 17% | 14% | 21% | 17% | 10% |
| Totals | 100% | 101% | 100% | 100% | 99% | 100% | 101% | 101% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 71% | 77% | 71% | 82% | 75% | 74% | 71% | 64% |
| Ineffective | 11% | 9% | 13% | 8% | 5% | 10% | 11% | 18% |
| Not sure | 18% | 14% | 16% | 10% | 20% | 15% | 18% | 18% |
| Totals | 100% | 100% | 100% | 100% | 100% | 99% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

**1B. Effective Ineffective Canada Tariff Response — Stop selling US Liquor**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 65% | 62% | 68% | 56% | 65% | 64% | 75% | 61% | 66% | 72% |
| Ineffective | 21% | 25% | 17% | 25% | 21% | 21% | 17% | 24% | 19% | 19% |
| Not sure | 14% | 12% | 16% | 19% | 14% | 15% | 7% | 15% | 15% | 9% |
| Totals | 100% | 99% | 101% | 100% | 100% | 100% | 99% | 100% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 65% | 73% | 62% | 77% | 68% | 61% | 67% | 60% |
| Ineffective | 21% | 15% | 27% | 17% | 20% | 20% | 20% | 24% |
| Not sure | 14% | 12% | 11% | 6% | 12% | 20% | 12% | 15% |
| Totals | 100% | 100% | 100% | 100% | 100% | 101% | 99% | 99% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

**1C. Effective Ineffective Canada Tariff Response — Stop selling oil**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 64% | 63% | 65% | 59% | 65% | 64% | 68% | 59% | 65% | 71% |
| Ineffective | 19% | 24% | 15% | 20% | 18% | 19% | 20% | 22% | 16% | 21% |
| Not sure | 17% | 14% | 20% | 21% | 17% | 17% | 11% | 19% | 19% | 7% |
| Totals | 100% | 101% | 100% | 100% | 100% | 100% | 99% | 100% | 100% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 64% | 73% | 59% | 77% | 60% | 66% | 64% | 65% |
| Ineffective | 19% | 14% | 26% | 14% | 22% | 17% | 19% | 21% |
| Not sure | 17% | 13% | 14% | 9% | 18% | 17% | 17% | 15% |
| Totals | 100% | 100% | 99% | 100% | 100% | 100% | 100% | 101% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

**YouGov**

**1D. Effective Ineffective Canada Tariff Response — Stop selling electricity**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 64% | 61% | 67% | 55% | 67% | 63% | 69% | 61% | 63% | 70% |
| Ineffective | 20% | 25% | 15% | 20% | 18% | 21% | 21% | 23% | 19% | 18% |
| Not sure | 16% | 14% | 18% | 24% | 15% | 16% | 10% | 16% | 18% | 12% |
| Totals | 100% | 100% | 100% | 99% | 100% | 100% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 64% | 72% | 61% | 74% | 64% | 64% | 64% | 61% |
| Ineffective | 20% | 15% | 26% | 16% | 19% | 20% | 20% | 24% |
| Not sure | 16% | 12% | 13% | 11% | 17% | 17% | 17% | 15% |
| Totals | 100% | 99% | 100% | 101% | 100% | 101% | 101% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**1E. Effective Ineffective Canada Tariff Response — Retaliatory tariffs**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 64% | 63% | 65% | 58% | 62% | 64% | 71% | 62% | 66% | 67% |
| Ineffective | 19% | 23% | 16% | 20% | 19% | 21% | 17% | 21% | 17% | 22% |
| Not sure | 17% | 14% | 19% | 23% | 19% | 15% | 12% | 17% | 17% | 10% |
| Totals | 100% | 100% | 100% | 101% | 100% | 100% | 100% | 100% | 100% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 64% | 74% | 60% | 76% | 61% | 59% | 69% | 60% |
| Ineffective | 19% | 13% | 28% | 10% | 21% | 16% | 18% | 23% |
| Not sure | 17% | 13% | 12% | 14% | 18% | 25% | 13% | 17% |
| Totals | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

**1F. Effective Ineffective Canada Tariff Response — Border security**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

|  |  | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
|  | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 57% | 58% | 56% | 57% | 53% | 57% | 61% | 55% | 55% | 59% |
| Ineffective | 24% | 28% | 21% | 19% | 25% | 28% | 23% | 26% | 26% | 28% |
| Not sure | 19% | 14% | 23% | 24% | 22% | 15% | 15% | 19% | 19% | 13% |
| Totals | 100% | 100% | 100% | 100% | 100% | 100% | 99% | 100% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

|  |  | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
|  | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 57% | 59% | 66% | 51% | 58% | 55% | 57% | 58% |
| Ineffective | 24% | 23% | 24% | 32% | 27% | 23% | 22% | 28% |
| Not sure | 19% | 18% | 10% | 16% | 15% | 22% | 21% | 14% |
| Totals | 100% | 100% | 100% | 99% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

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**1G. Effective Ineffective Canada Tariff Response — Targeted tariffs**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 51% | 54% | 48% | 48% | 52% | 50% | 55% | 44% | 52% | 65% |
| Ineffective | 25% | 27% | 23% | 27% | 23% | 26% | 25% | 28% | 26% | 20% |
| Not sure | 24% | 18% | 29% | 25% | 25% | 24% | 21% | 27% | 22% | 15% |
| Totals | 100% | 99% | 100% | 100% | 100% | 100% | 101% | 99% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 51% | 63% | 48% | 63% | 44% | 45% | 56% | 53% |
| Ineffective | 25% | 19% | 30% | 17% | 27% | 25% | 25% | 26% |
| Not sure | 24% | 18% | 21% | 20% | 28% | 30% | 19% | 21% |
| Totals | 100% | 100% | 99% | 100% | 99% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**1H. Effective Ineffective Canada Tariff Response — Fentanyl czar**
Do you think the following measures are effective or ineffective in responding to U.S. tariffs?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Effective | 24% | 27% | 21% | 24% | 25% | 23% | 24% | 25% | 24% | 26% |
| Ineffective | 38% | 44% | 33% | 26% | 37% | 43% | 42% | 35% | 40% | 44% |
| Not sure | 38% | 29% | 46% | 50% | 38% | 34% | 34% | 40% | 36% | 31% |
| Totals | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 101% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Effective | 24% | 26% | 36% | 17% | 28% | 21% | 28% | 17% |
| Ineffective | 38% | 41% | 36% | 49% | 33% | 39% | 37% | 43% |
| Not sure | 38% | 33% | 28% | 34% | 39% | 40% | 35% | 40% |
| Totals | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

**YouGov**

### 2. Boycott U.S. Company
Have you already started any form of boycotting American companies?

| | Total | Gender | | Age | | | | Family Income | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Yes | 61% | 58% | 65% | 45% | 53% | 68% | 76% | 54% | 65% | 69% |
| No | 32% | 37% | 27% | 44% | 37% | 27% | 21% | 39% | 29% | 27% |
| Not sure | 7% | 6% | 8% | 10% | 10% | 5% | 3% | 8% | 6% | 4% |
| Totals | 100% | 101% | 100% | 99% | 100% | 100% | 100% | 101% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Yes | 61% | 71% | 57% | 76% | 50% | 67% | 58% | 71% |
| No | 32% | 25% | 40% | 18% | 41% | 27% | 33% | 27% |
| Not sure | 7% | 4% | 4% | 5% | 9% | 6% | 10% | 2% |
| Totals | 100% | 100% | 101% | 99% | 100% | 100% | 101% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**YouGov**

### 3. Boycott Categories
Which, if any, of the following categories of American-made or-owned goods and services have you started boycotting? Please select all that apply.

| | Total | Gender | | Age | | | | Family Income | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Food grown in the U.S. and sold in Canada | 78% | 75% | 81% | * | 75% | 81% | 84% | 78% | 79% | 76% |
| Alcohol distilled in the U.S. and sold in Canada | 65% | 66% | 64% | * | 58% | 68% | 69% | 63% | 63% | 69% |
| Personal care products (e.g., skincare, haircare) manufactured in the U.S. | 52% | 50% | 54% | * | 49% | 55% | 57% | 50% | 55% | 56% |
| American-manufactured household goods | 50% | 52% | 49% | * | 42% | 55% | 55% | 50% | 49% | 56% |
| American-owned restaurant chains (e.g., McDonald's, Starbucks, KFC) | 49% | 49% | 49% | * | 46% | 49% | 55% | 54% | 52% | 41% |
| Clothing manufactured in U.S. | 49% | 48% | 49% | * | 40% | 51% | 56% | 52% | 47% | 48% |
| American-owned automobile brands | 36% | 37% | 36% | * | 32% | 33% | 47% | 34% | 39% | 39% |
| American-owned retailers (e.g., Walmart, Costco) | 36% | 38% | 34% | * | 37% | 36% | 40% | 38% | 39% | 31% |
| American-manufactured furniture brands | 36% | 39% | 33% | * | 32% | 37% | 39% | 34% | 39% | 37% |
| American-owned appliance brands | 32% | 34% | 30% | * | 27% | 33% | 35% | 31% | 36% | 29% |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Canadian-founded companies that are now American-owned (e.g., Hudson's Bay, Molson) | 28% | 31% | 27% | * | 30% | 29% | 24% | 30% | 28% | 27% |
| Other | 10% | 13% | 8% | * | 10% | 10% | 9% | 8% | 13% | 9% |
| Not sure | 2% | 2% | 2% | * | 1% | 2% | 2% | 4% | 0% | 3% |
| Unweighted N | (612) | (279) | (333) | (84) | (131) | (245) | (152) | (193) | (191) | (150) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Food grown in the U.S. and sold in Canada | 78% | 85% | 76% | 82% | * | * | 82% | 75% |
| Alcohol distilled in the U.S. and sold in Canada | 65% | 71% | 58% | 70% | * | * | 66% | 58% |
| Personal care products (e.g., skincare, haircare) manufactured in the U.S. | 52% | 54% | 52% | 58% | * | * | 53% | 51% |
| American-manufactured household goods | 50% | 57% | 45% | 54% | * | * | 52% | 40% |
| American-owned restaurant chains (e.g., McDonald's, Starbucks, KFC) | 49% | 53% | 46% | 48% | * | * | 48% | 41% |
| Clothing manufactured in U.S. | 49% | 55% | 42% | 48% | * | * | 46% | 51% |

# YouGov Survey: Canadians' Opinions on Politics
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| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| American-owned automobile brands | 36% | 40% | 31% | 33% | * | * | 36% | 45% |
| American-owned retailers (e.g., Walmart, Costco) | 36% | 38% | 36% | 39% | * | * | 39% | 32% |
| American-manufactured furniture brands | 36% | 44% | 32% | 37% | * | * | 37% | 37% |
| American-owned appliance brands | 32% | 38% | 27% | 31% | * | * | 31% | 34% |
| Canadian-founded companies that are now American-owned (e.g., Hudson's Bay, Molson) | 28% | 31% | 25% | 31% | * | * | 32% | 21% |
| Other | 10% | 10% | 7% | 15% | * | * | 10% | 8% |
| Not sure | 2% | 2% | 2% | 1% | * | * | 2% | 2% |
| Unweighted N | (612) | (173) | (145) | (102) | (90) | (84) | (226) | (164) |

# YouGov Survey: Canadians' Opinions on Politics
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**YouGov**

**4A. Friend or Enemy — United States**
Do you consider the following to be an ally or an enemy of Canada?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Ally | 15% | 18% | 12% | 13% | 16% | 16% | 13% | 15% | 17% | 14% |
| Friendly | 10% | 13% | 8% | 13% | 12% | 10% | 6% | 10% | 9% | 11% |
| Unfriendly | 44% | 46% | 42% | 41% | 45% | 42% | 50% | 43% | 45% | 47% |
| Enemy | 20% | 15% | 24% | 14% | 16% | 22% | 24% | 20% | 19% | 21% |
| Not sure | 11% | 8% | 14% | 18% | 11% | 10% | 6% | 12% | 10% | 7% |
| Totals | 100% | 100% | 100% | 99% | 100% | 100% | 99% | 100% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Ally | 15% | 9% | 26% | 5% | 19% | 16% | 17% | 8% |
| Friendly | 10% | 10% | 13% | 5% | 15% | 9% | 10% | 12% |
| Unfriendly | 44% | 53% | 36% | 55% | 37% | 45% | 46% | 43% |
| Enemy | 20% | 21% | 16% | 27% | 18% | 20% | 17% | 26% |
| Not sure | 11% | 7% | 8% | 8% | 12% | 10% | 10% | 12% |
| Totals | 100% | 100% | 99% | 100% | 101% | 100% | 100% | 101% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**4B. Friend or Enemy — Mexico**

Do you consider the following to be an ally or an enemy of Canada?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Ally | 36% | 37% | 35% | 28% | 29% | 39% | 49% | 32% | 37% | 41% |
| Friendly | 44% | 47% | 40% | 38% | 47% | 46% | 40% | 48% | 41% | 44% |
| Unfriendly | 4% | 4% | 3% | 5% | 6% | 2% | 1% | 4% | 4% | 3% |
| Enemy | 2% | 2% | 2% | 3% | 4% | 1% | 0% | 1% | 3% | 3% |
| Not sure | 15% | 10% | 20% | 25% | 15% | 12% | 10% | 15% | 15% | 8% |
| Totals | 101% | 100% | 100% | 99% | 101% | 100% | 100% | 100% | 100% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Ally | 36% | 41% | 37% | 43% | 32% | 37% | 36% | 38% |
| Friendly | 44% | 46% | 44% | 45% | 51% | 44% | 41% | 43% |
| Unfriendly | 4% | 3% | 7% | 2% | 3% | 2% | 5% | 2% |
| Enemy | 2% | 2% | 2% | 1% | 1% | 2% | 2% | 3% |
| Not sure | 15% | 8% | 11% | 9% | 14% | 14% | 15% | 14% |
| Totals | 101% | 100% | 101% | 100% | 101% | 99% | 99% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**YouGov**

**5. Support for Canada Joining the U.S.**
Would you support or oppose Canada becoming a part of the United States?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Strongly support | 5% | 6% | 4% | 5% | 9% | 3% | 3% | 5% | 5% | 6% |
| Somewhat support | 6% | 9% | 3% | 10% | 7% | 5% | 3% | 7% | 6% | 8% |
| Somewhat oppose | 6% | 6% | 5% | 12% | 6% | 3% | 3% | 7% | 5% | 5% |
| Strongly oppose | 78% | 74% | 82% | 63% | 71% | 85% | 89% | 75% | 79% | 79% |
| Not sure | 5% | 5% | 6% | 9% | 7% | 5% | 2% | 7% | 4% | 3% |
| Totals | 100% | 100% | 100% | 99% | 100% | 101% | 100% | 101% | 99% | 101% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Strongly support | 5% | 6% | 6% | 1% | 6% | 3% | 6% | 5% |
| Somewhat support | 6% | 4% | 11% | 4% | 11% | 3% | 7% | 4% |
| Somewhat oppose | 6% | 3% | 5% | 6% | 2% | 4% | 7% | 6% |
| Strongly oppose | 78% | 87% | 71% | 88% | 74% | 85% | 75% | 81% |
| Not sure | 5% | 1% | 6% | 1% | 8% | 5% | 5% | 4% |
| Totals | 100% | 101% | 99% | 100% | 101% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

**6A. Trust More for Issues — U.S.-Canada tariffs**
If you had to say, who do you trust most to handle the following issue?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 41% | 43% | 40% | 31% | 34% | 45% | 55% | 39% | 43% | 51% |
| Pierre Poilievre | 26% | 32% | 20% | 23% | 31% | 25% | 24% | 24% | 29% | 26% |
| Jagmeet Singh | 4% | 3% | 4% | 6% | 5% | 3% | 2% | 6% | 3% | 2% |
| Jonathan Pedneault | 2% | 1% | 2% | 5% | 2% | 1% | 0% | 3% | 1% | 1% |
| Elizabeth May | 3% | 4% | 3% | 6% | 5% | 2% | 1% | 3% | 4% | 4% |
| Not sure | 24% | 17% | 31% | 29% | 23% | 25% | 18% | 26% | 20% | 16% |
| Totals | 100% | 100% | 100% | 100% | 100% | 101% | 100% | 101% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 41% | 72% | 20% | 60% | 32% | 46% | 43% | 44% |
| Pierre Poilievre | 26% | 9% | 59% | 8% | 37% | 16% | 27% | 19% |
| Jagmeet Singh | 4% | 4% | 1% | 15% | 4% | 7% | 3% | 3% |
| Jonathan Pedneault | 2% | 2% | 2% | 1% | 1% | 1% | 2% | 2% |
| Elizabeth May | 3% | 1% | 5% | 2% | 1% | 7% | 4% | 2% |
| Not sure | 24% | 12% | 13% | 14% | 25% | 23% | 20% | 30% |
| Totals | 100% | 100% | 100% | 100% | 100% | 100% | 99% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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YouGov

**6B. Trust More for Issues — The economy**
If you had to say, who do you trust most to handle the following issue?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 39% | 40% | 38% | 28% | 32% | 43% | 52% | 38% | 40% | 45% |
| Pierre Poilievre | 28% | 35% | 22% | 24% | 34% | 28% | 26% | 25% | 30% | 33% |
| Jagmeet Singh | 6% | 5% | 7% | 9% | 6% | 4% | 4% | 6% | 6% | 5% |
| Jonathan Pedneault | 1% | 0% | 1% | 2% | 1% | 0% | 0% | 1% | 1% | 0% |
| Elizabeth May | 4% | 5% | 3% | 9% | 6% | 1% | 0% | 5% | 4% | 3% |
| Not sure | 23% | 15% | 29% | 28% | 22% | 23% | 18% | 24% | 20% | 14% |
| Totals | 101% | 100% | 100% | 100% | 101% | 99% | 100% | 99% | 101% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 39% | 72% | 18% | 55% | 27% | 43% | 41% | 44% |
| Pierre Poilievre | 28% | 9% | 64% | 9% | 42% | 22% | 29% | 19% |
| Jagmeet Singh | 6% | 4% | 2% | 18% | 5% | 10% | 5% | 4% |
| Jonathan Pedneault | 1% | 1% | 0% | 1% | 1% | 1% | 1% | 1% |
| Elizabeth May | 4% | 3% | 4% | 3% | 3% | 4% | 4% | 2% |
| Not sure | 23% | 11% | 12% | 14% | 21% | 21% | 20% | 30% |
| Totals | 101% | 100% | 100% | 100% | 99% | 101% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**6C. Trust More for Issues — Foreign policy**
If you had to say, who do you trust most to handle the following issue?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 37% | 38% | 36% | 25% | 30% | 41% | 50% | 35% | 38% | 44% |
| Pierre Poilievre | 26% | 34% | 19% | 25% | 31% | 25% | 24% | 25% | 28% | 27% |
| Jagmeet Singh | 6% | 5% | 7% | 9% | 8% | 4% | 3% | 7% | 6% | 5% |
| Jonathan Pedneault | 2% | 2% | 2% | 4% | 3% | 0% | 1% | 2% | 2% | 3% |
| Elizabeth May | 2% | 3% | 2% | 4% | 3% | 2% | 0% | 3% | 2% | 1% |
| Not sure | 27% | 19% | 35% | 34% | 25% | 27% | 22% | 28% | 23% | 19% |
| Totals | 100% | 101% | 101% | 101% | 100% | 99% | 100% | 100% | 99% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 37% | 67% | 17% | 54% | 26% | 43% | 37% | 40% |
| Pierre Poilievre | 26% | 8% | 61% | 7% | 39% | 18% | 28% | 17% |
| Jagmeet Singh | 6% | 4% | 2% | 21% | 7% | 9% | 5% | 4% |
| Jonathan Pedneault | 2% | 2% | 2% | 2% | 1% | 0% | 2% | 3% |
| Elizabeth May | 2% | 2% | 3% | 1% | 3% | 3% | 3% | 1% |
| Not sure | 27% | 17% | 15% | 16% | 23% | 27% | 24% | 35% |
| Totals | 100% | 100% | 100% | 101% | 99% | 100% | 99% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**YouGov**

**6D. Trust More for Issues — Inflation**
If you had to say, who do you trust most to handle the following issue?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 37% | 38% | 36% | 26% | 33% | 40% | 45% | 33% | 39% | 44% |
| Pierre Poilievre | 28% | 34% | 21% | 24% | 31% | 27% | 28% | 26% | 28% | 32% |
| Jagmeet Singh | 6% | 5% | 7% | 11% | 5% | 5% | 4% | 8% | 5% | 4% |
| Jonathan Pedneault | 1% | 2% | 1% | 4% | 2% | 0% | 1% | 2% | 0% | 1% |
| Elizabeth May | 3% | 3% | 3% | 6% | 4% | 2% | 0% | 3% | 3% | 2% |
| Not sure | 26% | 18% | 33% | 30% | 25% | 25% | 22% | 28% | 23% | 16% |
| Totals | 101% | 100% | 101% | 101% | 100% | 99% | 100% | 100% | 98% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 37% | 68% | 14% | 51% | 27% | 38% | 39% | 38% |
| Pierre Poilievre | 28% | 7% | 65% | 8% | 39% | 21% | 28% | 21% |
| Jagmeet Singh | 6% | 7% | 2% | 20% | 8% | 8% | 6% | 4% |
| Jonathan Pedneault | 1% | 1% | 1% | 2% | 1% | 3% | 2% | 1% |
| Elizabeth May | 3% | 2% | 4% | 4% | 1% | 4% | 3% | 3% |
| Not sure | 26% | 15% | 14% | 15% | 25% | 27% | 22% | 32% |
| Totals | 101% | 100% | 100% | 100% | 101% | 101% | 100% | 99% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**6E. Trust More for Issues — Border security**
If you had to say, who do you trust most to handle the following issue?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 30% | 28% | 32% | 19% | 27% | 32% | 40% | 29% | 30% | 34% |
| Pierre Poilievre | 30% | 38% | 23% | 27% | 33% | 31% | 30% | 28% | 33% | 35% |
| Jagmeet Singh | 5% | 4% | 5% | 8% | 4% | 4% | 3% | 8% | 3% | 3% |
| Jonathan Pedneault | 1% | 1% | 1% | 5% | 0% | 0% | 1% | 2% | 1% | 0% |
| Elizabeth May | 3% | 4% | 2% | 5% | 5% | 2% | 1% | 3% | 4% | 3% |
| Not sure | 30% | 25% | 36% | 35% | 30% | 31% | 26% | 31% | 28% | 24% |
| Totals | 99% | 100% | 99% | 99% | 99% | 100% | 101% | 101% | 99% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 30% | 61% | 11% | 40% | 24% | 33% | 32% | 30% |
| Pierre Poilievre | 30% | 11% | 65% | 13% | 44% | 20% | 31% | 24% |
| Jagmeet Singh | 5% | 5% | 0% | 17% | 3% | 8% | 5% | 4% |
| Jonathan Pedneault | 1% | 1% | 2% | 1% | 2% | 0% | 1% | 2% |
| Elizabeth May | 3% | 2% | 4% | 2% | 1% | 4% | 4% | 4% |
| Not sure | 30% | 19% | 18% | 28% | 27% | 34% | 27% | 37% |
| Totals | 99% | 99% | 100% | 101% | 101% | 99% | 100% | 101% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**6F. Trust More for Issues — Immigration**
If you had to say, who do you trust most to handle the following issue?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 29% | 29% | 29% | 22% | 22% | 31% | 40% | 27% | 30% | 35% |
| Pierre Poilievre | 30% | 36% | 24% | 27% | 34% | 30% | 30% | 29% | 32% | 35% |
| Jagmeet Singh | 8% | 6% | 9% | 12% | 8% | 7% | 4% | 9% | 7% | 7% |
| Jonathan Pedneault | 2% | 2% | 2% | 4% | 3% | 0% | 1% | 3% | 1% | 1% |
| Elizabeth May | 3% | 3% | 2% | 5% | 4% | 2% | 1% | 2% | 3% | 3% |
| Not sure | 29% | 23% | 34% | 31% | 28% | 31% | 24% | 30% | 27% | 19% |
| Totals | 101% | 99% | 100% | 101% | 99% | 101% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 29% | 59% | 11% | 35% | 20% | 35% | 31% | 28% |
| Pierre Poilievre | 30% | 11% | 65% | 13% | 38% | 22% | 33% | 25% |
| Jagmeet Singh | 8% | 7% | 4% | 24% | 11% | 13% | 5% | 7% |
| Jonathan Pedneault | 2% | 1% | 2% | 2% | 2% | 2% | 2% | 3% |
| Elizabeth May | 3% | 2% | 2% | 4% | 1% | 5% | 3% | 1% |
| Not sure | 29% | 19% | 17% | 23% | 29% | 23% | 26% | 36% |
| Totals | 101% | 99% | 101% | 101% | 101% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**YouGov**

**6G. Trust More for Issues — Education**
If you had to say, who do you trust most to handle the following issue?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 28% | 27% | 28% | 21% | 22% | 30% | 37% | 27% | 31% | 31% |
| Pierre Poilievre | 26% | 32% | 20% | 25% | 27% | 25% | 27% | 25% | 27% | 27% |
| Jagmeet Singh | 10% | 10% | 9% | 12% | 14% | 8% | 6% | 10% | 8% | 14% |
| Jonathan Pedneault | 1% | 1% | 2% | 2% | 2% | 1% | 0% | 2% | 0% | 1% |
| Elizabeth May | 5% | 6% | 4% | 7% | 6% | 5% | 1% | 4% | 7% | 5% |
| Not sure | 30% | 23% | 37% | 32% | 28% | 31% | 29% | 32% | 27% | 22% |
| Totals | 100% | 99% | 100% | 99% | 99% | 100% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 28% | 59% | 11% | 32% | 20% | 27% | 31% | 27% |
| Pierre Poilievre | 26% | 8% | 60% | 8% | 39% | 17% | 27% | 19% |
| Jagmeet Singh | 10% | 8% | 4% | 32% | 11% | 14% | 9% | 8% |
| Jonathan Pedneault | 1% | 2% | 0% | 2% | 0% | 1% | 3% | 1% |
| Elizabeth May | 5% | 4% | 5% | 7% | 3% | 11% | 5% | 2% |
| Not sure | 30% | 19% | 20% | 19% | 28% | 30% | 25% | 43% |
| Totals | 100% | 100% | 100% | 100% | 101% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
**March 27 - April 2, 2025 - 993 Canadian adults**

**YouGov**

**6H. Trust More for Issues — Housing**
If you had to say, who do you trust most to handle the following issue?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 27% | 26% | 28% | 20% | 24% | 29% | 35% | 25% | 28% | 32% |
| Pierre Poilievre | 29% | 34% | 23% | 25% | 32% | 27% | 29% | 28% | 32% | 29% |
| Jagmeet Singh | 11% | 11% | 10% | 12% | 11% | 10% | 9% | 13% | 9% | 11% |
| Jonathan Pedneault | 1% | 1% | 2% | 4% | 2% | 0% | 0% | 1% | 1% | 1% |
| Elizabeth May | 4% | 4% | 4% | 6% | 4% | 3% | 3% | 5% | 3% | 5% |
| Not sure | 29% | 24% | 34% | 33% | 27% | 30% | 24% | 28% | 26% | 22% |
| Totals | 101% | 100% | 101% | 100% | 100% | 99% | 100% | 100% | 99% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 27% | 59% | 9% | 33% | 23% | 30% | 29% | 25% |
| Pierre Poilievre | 29% | 10% | 63% | 10% | 40% | 20% | 29% | 24% |
| Jagmeet Singh | 11% | 9% | 2% | 36% | 8% | 14% | 11% | 11% |
| Jonathan Pedneault | 1% | 2% | 1% | 2% | 1% | 0% | 2% | 3% |
| Elizabeth May | 4% | 3% | 5% | 3% | 2% | 5% | 5% | 3% |
| Not sure | 29% | 17% | 19% | 17% | 27% | 30% | 25% | 35% |
| Totals | 101% | 100% | 99% | 101% | 101% | 99% | 101% | 101% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**6I. Trust More for Issues — The environment**

If you had to say, who do you trust most to handle the following issue?

| | Total | Gender | | Age | | | | Family Income | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 24% | 23% | 26% | 16% | 21% | 27% | 32% | 24% | 25% | 28% |
| Pierre Poilievre | 24% | 32% | 17% | 24% | 27% | 23% | 23% | 25% | 26% | 24% |
| Jagmeet Singh | 9% | 9% | 10% | 13% | 12% | 7% | 7% | 9% | 10% | 12% |
| Jonathan Pedneault | 2% | 2% | 2% | 5% | 2% | 1% | 0% | 2% | 2% | 1% |
| Elizabeth May | 11% | 13% | 10% | 11% | 13% | 11% | 12% | 12% | 11% | 14% |
| Not sure | 29% | 21% | 35% | 31% | 25% | 31% | 25% | 29% | 26% | 20% |
| Totals | 99% | 100% | 100% | 100% | 100% | 100% | 99% | 101% | 100% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 24% | 53% | 11% | 26% | 17% | 25% | 27% | 25% |
| Pierre Poilievre | 24% | 9% | 56% | 7% | 34% | 16% | 26% | 17% |
| Jagmeet Singh | 9% | 10% | 2% | 31% | 10% | 12% | 9% | 9% |
| Jonathan Pedneault | 2% | 2% | 2% | 1% | 1% | 2% | 3% | 1% |
| Elizabeth May | 11% | 10% | 10% | 18% | 11% | 18% | 11% | 10% |
| Not sure | 29% | 16% | 19% | 17% | 26% | 27% | 24% | 38% |
| Totals | 99% | 100% | 100% | 100% | 99% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**6J. Trust More for Issues — Indigenous issues**
If you had to say, who do you trust most to handle the following issue?

| | Total | Gender | | Age | | | | Family Income | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 23% | 21% | 26% | 17% | 19% | 25% | 31% | 24% | 23% | 26% |
| Pierre Poilievre | 22% | 28% | 16% | 21% | 23% | 21% | 22% | 21% | 24% | 23% |
| Jagmeet Singh | 11% | 11% | 10% | 12% | 13% | 10% | 7% | 11% | 11% | 10% |
| Jonathan Pedneault | 2% | 2% | 2% | 4% | 3% | 1% | 0% | 1% | 2% | 2% |
| Elizabeth May | 5% | 7% | 4% | 7% | 6% | 3% | 4% | 6% | 6% | 5% |
| Not sure | 37% | 32% | 42% | 39% | 36% | 39% | 35% | 37% | 34% | 35% |
| Totals | 100% | 101% | 100% | 100% | 100% | 99% | 99% | 100% | 100% | 101% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 23% | 51% | 8% | 26% | 16% | 27% | 26% | 21% |
| Pierre Poilievre | 22% | 7% | 51% | 7% | 33% | 13% | 23% | 16% |
| Jagmeet Singh | 11% | 10% | 3% | 31% | 10% | 14% | 9% | 11% |
| Jonathan Pedneault | 2% | 1% | 2% | 2% | 2% | 2% | 2% | 2% |
| Elizabeth May | 5% | 4% | 4% | 8% | 4% | 6% | 6% | 3% |
| Not sure | 37% | 27% | 31% | 26% | 35% | 38% | 33% | 47% |
| Totals | 100% | 100% | 99% | 100% | 100% | 100% | 99% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**YouGov**

**6K. Trust More for Issues — 2SLGBTQIA+ issues**
If you had to say, who do you trust most to handle the following issue?

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Mark Carney | 21% | 20% | 23% | 15% | 17% | 24% | 28% | 21% | 21% | 26% |
| Pierre Poilievre | 19% | 24% | 15% | 20% | 24% | 17% | 17% | 19% | 23% | 18% |
| Jagmeet Singh | 10% | 10% | 11% | 13% | 12% | 10% | 7% | 11% | 10% | 11% |
| Jonathan Pedneault | 1% | 1% | 1% | 2% | 1% | 1% | 1% | 1% | 2% | 1% |
| Elizabeth May | 6% | 7% | 4% | 6% | 8% | 4% | 5% | 6% | 5% | 8% |
| Not sure | 42% | 36% | 47% | 44% | 38% | 44% | 42% | 42% | 40% | 36% |
| Totals | 99% | 98% | 101% | 100% | 100% | 100% | 100% | 100% | 101% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | Total | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Mark Carney | 21% | 48% | 8% | 22% | 14% | 26% | 24% | 20% |
| Pierre Poilievre | 19% | 8% | 44% | 6% | 28% | 15% | 19% | 16% |
| Jagmeet Singh | 10% | 9% | 4% | 32% | 13% | 11% | 11% | 7% |
| Jonathan Pedneault | 1% | 0% | 2% | 1% | 0% | 1% | 1% | 2% |
| Elizabeth May | 6% | 6% | 4% | 8% | 4% | 7% | 8% | 3% |
| Not sure | 42% | 28% | 39% | 31% | 42% | 40% | 37% | 52% |
| Totals | 99% | 99% | 101% | 100% | 101% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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**7. Top 3 Issues in Canada**
What are the top issues facing Canada today? Select up to 3.

| | Total | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| U.S.-Canada relations | 50% | 51% | 48% | 32% | 44% | 55% | 64% | 44% | 55% | 53% |
| Housing | 37% | 33% | 41% | 41% | 45% | 34% | 30% | 40% | 37% | 31% |
| Inflation | 33% | 31% | 35% | 37% | 38% | 32% | 25% | 36% | 33% | 32% |
| Healthcare | 33% | 28% | 37% | 22% | 31% | 35% | 42% | 30% | 37% | 31% |
| Jobs and the economy | 27% | 27% | 27% | 30% | 31% | 27% | 20% | 24% | 27% | 34% |
| The budget, taxes, and the federal deficit | 19% | 22% | 16% | 19% | 14% | 23% | 17% | 16% | 20% | 20% |
| Immigration policy | 14% | 17% | 11% | 17% | 16% | 14% | 9% | 11% | 14% | 18% |
| Climate change and the environment | 14% | 14% | 15% | 14% | 13% | 13% | 17% | 16% | 11% | 17% |
| Foreign trade | 10% | 12% | 8% | 7% | 6% | 11% | 14% | 11% | 7% | 12% |
| Crime | 9% | 8% | 10% | 9% | 10% | 9% | 7% | 9% | 10% | 8% |
| Canada Pension Plan (CPP) and Old Age Security (OAS) | 8% | 6% | 10% | 1% | 3% | 9% | 20% | 10% | 7% | 4% |
| Income inequality | 8% | 10% | 6% | 9% | 8% | 8% | 6% | 9% | 6% | 9% |
| Education | 5% | 3% | 6% | 7% | 4% | 5% | 3% | 3% | 5% | 6% |
| Preserving the French language | 3% | 2% | 4% | 3% | 2% | 2% | 4% | 3% | 3% | 3% |
| Indigenous rights and reparations | 3% | 2% | 3% | 6% | 3% | 2% | 2% | 3% | 2% | 4% |
| Democracy | 3% | 4% | 2% | 2% | 4% | 2% | 3% | 4% | 3% | 2% |
| Criminal justice reform | 3% | 4% | 2% | 3% | 3% | 3% | 1% | 4% | 2% | 4% |
| Infrastructure and transportation | 2% | 3% | 2% | 4% | 3% | 1% | 3% | 3% | 3% | 3% |

# YouGov Survey: Canadians' Opinions on Politics
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| | | **Gender** | | **Age** | | | | **Family Income** | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Racism and race relations | 2% | 2% | 1% | 4% | 1% | 2% | 1% | 2% | 2% | 0% |
| The conflict between Israel and Palestine | 1% | 2% | 1% | 4% | 1% | 1% | 0% | 2% | 1% | 1% |
| Terrorism | 1% | 1% | 1% | 1% | 0% | 3% | 1% | 2% | 1% | 1% |
| Gun policy | 1% | 2% | 1% | 0% | 2% | 1% | 2% | 1% | 2% | 0% |
| 2SLGBTQIA+ rights | 1% | 1% | 1% | 4% | 1% | 1% | 0% | 1% | 1% | 1% |
| Voting rights | 1% | 1% | 1% | 3% | 1% | 0% | 0% | 1% | 1% | 1% |
| Other | 2% | 2% | 1% | 4% | 3% | 1% | 0% | 2% | 1% | 1% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | **2021 vote** | | | **Region** | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| U.S.-Canada relations | 50% | 61% | 45% | 52% | 49% | 44% | 49% | 57% |
| Housing | 37% | 36% | 27% | 52% | 26% | 45% | 38% | 39% |
| Inflation | 33% | 31% | 35% | 30% | 37% | 30% | 30% | 38% |
| Healthcare | 33% | 39% | 31% | 27% | 26% | 31% | 32% | 35% |
| Jobs and the economy | 27% | 26% | 34% | 21% | 32% | 24% | 31% | 17% |
| The budget, taxes, and the federal deficit | 19% | 14% | 33% | 11% | 26% | 14% | 18% | 17% |
| Immigration policy | 14% | 11% | 18% | 6% | 13% | 12% | 16% | 15% |
| Climate change and the environment | 14% | 20% | 7% | 23% | 8% | 19% | 13% | 18% |
| Foreign trade | 10% | 12% | 8% | 13% | 12% | 10% | 9% | 10% |
| Crime | 9% | 5% | 15% | 4% | 13% | 10% | 11% | 3% |

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| | Total | 2021 vote | | | Region | | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| | | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Canada Pension Plan (CPP) and Old Age Security (OAS) | 8% | 8% | 9% | 7% | 12% | 9% | 7% | 6% |
| Income inequality | 8% | 8% | 5% | 17% | 6% | 8% | 10% | 6% |
| Education | 5% | 3% | 5% | 5% | 3% | 7% | 5% | 5% |
| Preserving the French language | 3% | 2% | 2% | 1% | 1% | 1% | 1% | 10% |
| Indigenous rights and reparations | 3% | 2% | 2% | 7% | 4% | 7% | 3% | 1% |
| Democracy | 3% | 3% | 3% | 4% | 4% | 1% | 3% | 3% |
| Criminal justice reform | 3% | 3% | 5% | 1% | 4% | 2% | 3% | 1% |
| Infrastructure and transportation | 2% | 2% | 2% | 3% | 3% | 3% | 3% | 1% |
| Racism and race relations | 2% | 2% | 0% | 3% | 2% | 2% | 2% | 2% |
| The conflict between Israel and Palestine | 1% | 1% | 1% | 4% | 2% | 1% | 1% | 2% |
| Terrorism | 1% | 1% | 1% | 0% | 1% | 2% | 1% | 1% |
| Gun policy | 1% | 0% | 2% | 1% | 1% | 4% | 2% | 0% |
| 2SLGBTQIA+ rights | 1% | 1% | 1% | 2% | 1% | 4% | 1% | 0% |
| Voting rights | 1% | 0% | 2% | 1% | 1% | 1% | 2% | 0% |
| Other | 2% | 0% | 1% | 1% | 4% | 2% | 2% | 0% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

# YouGov Survey: Canadians' Opinions on Politics
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YouGov

**8. Vote U.S. 2024 Election Hypothetically**
If you had been able to vote in the 2024 U.S. election, who would you have voted for?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Kamala Harris | 57% | 54% | 61% | 46% | 47% | 63% | 69% | 57% | 56% | 63% |
| Donald Trump | 18% | 25% | 12% | 26% | 22% | 15% | 13% | 17% | 19% | 18% |
| Other | 11% | 12% | 10% | 11% | 11% | 12% | 10% | 11% | 12% | 10% |
| Not sure | 13% | 10% | 17% | 16% | 20% | 10% | 9% | 15% | 13% | 9% |
| Totals | 99% | 101% | 100% | 99% | 100% | 100% | 101% | 100% | 100% | 100% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Kamala Harris | 57% | 75% | 42% | 78% | 48% | 64% | 52% | 68% |
| Donald Trump | 18% | 11% | 31% | 10% | 23% | 14% | 23% | 10% |
| Other | 11% | 6% | 13% | 10% | 12% | 9% | 12% | 10% |
| Not sure | 13% | 8% | 15% | 2% | 17% | 13% | 13% | 12% |
| Totals | 99% | 100% | 101% | 100% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**YouGov**

**9. US Vote Hypothetically**
If you were able to vote in U.S. elections, would you mostly vote for...?

| | | Gender | | Age | | | | Family Income | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Total | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | < $50K | $50-100K | $100K+ |
| Democrats | 41% | 44% | 39% | 35% | 41% | 41% | 48% | 36% | 46% | 51% |
| Republicans | 13% | 20% | 7% | 19% | 14% | 12% | 10% | 13% | 15% | 13% |
| Neither | 24% | 23% | 25% | 24% | 23% | 25% | 23% | 28% | 22% | 19% |
| Not sure | 21% | 13% | 30% | 22% | 22% | 21% | 19% | 23% | 17% | 16% |
| Totals | 99% | 100% | 101% | 100% | 100% | 99% | 100% | 100% | 100% | 99% |
| Unweighted N | (993) | (480) | (513) | (185) | (249) | (360) | (199) | (357) | (293) | (218) |

| | | 2021 vote | | | Region | | | |
|---|---|---|---|---|---|---|---|---|
| | Total | Liberal | Conservative | NDP | Alberta, Manitoba or Saskatchewan | British Columbia | Ontario | Quebec |
| Democrats | 41% | 62% | 26% | 63% | 31% | 45% | 45% | 42% |
| Republicans | 13% | 7% | 26% | 6% | 18% | 13% | 14% | 9% |
| Neither | 24% | 18% | 25% | 20% | 21% | 21% | 23% | 28% |
| Not sure | 21% | 13% | 23% | 11% | 30% | 21% | 18% | 21% |
| Totals | 99% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Unweighted N | (993) | (244) | (256) | (134) | (179) | (126) | (388) | (230) |

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**YouGov**

| | |
|---|---|
| **Interviewing Dates** | March 27 - April 2, 2025 |
| **Target population** | Canadians, aged 18 and over. |
| **Sampling method** | Respondents were selected from YouGov's opt-in panel to be representative of adult Canadians. |
| **Weighting** | Respondents were selected from YouGov's opt-in panel to be representative of adult Canadians. The sample was weighted according to gender, age, education, region, and 2021 federal election vote. Demographic weighting targets come from the 2021 Canadian Census. The weights range from 0.59 to 1.527, with a mean of one and a standard deviation of 0.08. |
| **Number of respondents** | 993 |
| **Margin of error** | ± 3.1% (adjusted for weighting) |
| **Survey mode** | Web-based interviews |
| **Questions not reported** | 27 questions not reported. |