

YouGov / CLEPA Survey Results

Sample Size: 1063 adults in Spain

Fieldwork: 7th - 14th July 2026

		Age (1)						Age (2)			Gender		Region							Past Vote 2023			
	Total	18-24	25-34	35-44	45-54	55-64	65+	18-34	35-54	55+	Male	Female	North East	East	South	Madrid Metropolitan	North	North West	Centre	PP	PSOE	VOX	SUMAR
Weighted Sample	1063	89	147	203	207	170	247	236	410	417	517	546	228	154	242	149	112	56	122	285	271	108	105
Unweighted Sample	1063	64	145	215	226	199	214	209	441	413	498	565	242	152	242	162	98	50	117	237	288	109	121
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about your next vehicle purchase, which of the following, if any, are you most likely to purchase? Please select up to two.

Hybrid vehicle (HEV)	24	29	26	27	23	24	21	27	25	22	27	22	25	25	25	29	16	27	21	28	25	24	26
Petrol vehicle	24	37	29	32	21	17	18	32	27	18	27	22	27	24	22	24	30	18	23	24	21	36	15
Electric Plug-in hybrid vehicle (PHEV) or Electric Range extender vehicle (EREV)	17	14	17	14	22	20	13	16	18	16	21	13	20	18	15	21	13	7	15	17	21	11	20
Diesel vehicle	14	19	20	16	14	12	8	20	15	10	14	14	12	12	15	6	20	17	21	14	10	16	12
Battery electric vehicle (BEV)	8	13	7	8	10	10	3	9	9	6	11	4	6	7	6	8	12	15	8	7	9	4	10
Vehicle running only with renewable fuels (e-fuels, advanced biofuels)	3	0	4	3	3	2	3	3	3	3	3	3	2	3	4	2	1	2	3	1	3	2	3
Hydrogen fuel cell vehicle	2	0	2	2	2	3	1	1	2	2	3	1	3	2	1	3	0	5	0	2	2	1	2
None of the above	0	0	0	0	1	0	1	0	0	0	0	0	0	0	1	0	0	0	0	1	0	0	0
Don't know	10	6	12	10	12	13	8	10	11	10	7	14	8	13	9	10	13	7	14	10	7	7	20
Not applicable - I will not be purchasing a vehicle	18	16	12	11	13	17	32	13	12	26	13	23	20	16	19	17	18	20	13	12	23	16	19

Thinking about carbon emissions in the EU, which of the following comes closest to your view?

The EU should ban high-emission vehicles completely	21	24	19	17	21	22	24	21	19	23	22	20	26	25	20	20	18	27	9	15	26	5	33
The EU should incentivise low-emission vehicles, but not ban high-emission vehicles	56	58	59	53	57	56	53	59	55	54	53	58	57	50	54	58	53	52	65	61	59	52	51
The EU should not have any involvement in the vehicle market	13	12	10	19	13	10	12	11	16	11	16	10	7	15	12	13	22	17	14	12	9	33	3
Don't know	10	6	11	11	8	12	11	9	9	12	9	12	10	10	13	9	8	4	12	13	6	10	13

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		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Generally speaking, how prepared, if at all, do you think each of the following is for all new personal vehicles to be fully electric?

You personally

Very prepared	7	12	10	7	11	6	3	11	9	4	11	4	9	8	7	8	6	9	5	5	7	9	8
Fairly prepared	20	27	23	20	20	22	13	25	20	17	23	17	17	24	19	20	21	12	22	19	24	12	23
TOTAL PREPARED	27	39	33	27	31	28	16	36	29	21	34	21	26	32	26	28	27	21	27	24	31	21	31
Not very prepared	35	37	35	30	29	36	41	35	30	39	33	36	38	30	34	41	31	36	32	38	35	34	28
Not at all prepared	32	17	29	34	35	31	35	24	35	33	28	35	31	30	30	27	33	43	38	31	28	45	31
TOTAL NOT PREPARED	67	54	64	64	64	67	76	59	65	72	61	71	69	60	64	68	64	79	70	69	63	79	59
Don't know	6	8	4	8	5	5	8	5	7	7	5	8	6	8	9	4	9	0	4	6	6	1	9

Spain

Very prepared	3	4	1	5	6	2	1	2	5	1	4	2	3	1	4	3	3	3	3	3	4	2	1
Fairly prepared	16	26	21	14	13	15	13	23	14	14	17	15	15	17	20	12	13	12	16	16	20	11	17
TOTAL PREPARED	19	30	22	19	19	17	14	25	19	15	21	17	18	18	24	15	16	15	19	19	24	13	18
Not very prepared	46	56	50	38	45	50	47	52	41	48	45	47	47	45	37	59	51	52	45	42	51	41	49
Not at all prepared	29	12	25	36	32	30	29	20	34	29	29	29	30	31	29	24	29	33	29	33	22	43	23
TOTAL NOT PREPARED	75	68	75	74	77	80	76	72	75	77	74	76	77	76	66	83	80	85	74	75	73	84	72
Don't know	6	1	4	7	4	3	10	3	6	7	4	7	5	6	10	2	4	0	8	6	4	3	9

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

You previously said that you think Spain is not prepared for all new personal vehicles to be fully electric. Which of the following, if any, do you think needs to be improved in order for Spain to be prepared? Please choose up to three.

[Shown only to respondents who said Spain is not prepared for all new personal vehicles to be fully electric: N=805]

Availability of charging infrastructure	56	47	44	55	61	63	57	45	58	60	57	55	59	55	65	55	54	55	39	56	58	38	72
Range (distance that can be covered in a single charge)	44	34	43	41	44	49	46	40	42	47	40	47	45	38	36	46	50	51	50	44	45	43	46
Affordability of vehicles	36	40	41	34	36	38	33	40	35	35	37	35	33	34	36	36	42	41	39	32	37	33	52
Electricity prices generally	35	43	34	36	36	30	36	37	36	33	28	41	33	33	41	29	30	32	47	33	37	36	29
Charging times	32	37	28	30	35	37	26	31	33	31	36	28	35	31	26	34	33	22	35	35	29	32	31
Electricity grid capacity	27	9	25	30	30	30	26	19	30	27	28	25	29	28	24	25	30	27	26	28	27	24	16
Environmental impact of batteries	18	19	22	20	12	20	17	21	16	18	16	20	19	24	16	16	14	20	20	15	17	18	16
Availability of electric vehicles	6	6	8	8	7	3	5	7	7	4	4	8	8	5	5	8	7	3	3	5	9	5	6
Battery production and supply chains	6	15	6	5	3	4	9	9	4	7	6	7	9	3	6	10	3	6	4	7	3	3	8
Other	3	2	2	3	3	2	2	2	3	2	3	2	4	1	4	1	3	0	1	1	2	9	2
None of these	1	0	2	1	1	0	2	1	1	1	1	1	0	2	2	1	1	0	2	0	1	5	0
Don't know	2	2	3	2	2	1	3	3	2	2	2	2	0	1	2	2	4	6	3	3	1	1	1

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.