

YouGov / CLEPA Survey Results

Sample Size: 1054 adults in Poland
Fieldwork: 7th - 16th July 2026

		Age (1)						Age (2)			Gender		Region					
Total		18-24	25-34	35-44	45-54	55-64	65+	18-34	35-54	55+	Male	Female	PL1 REGION CENTRALNY	PL2 REGION POŁUDNIOWY	PL3 REGION WSCHODNI	PL4 REGION PÓŁNOCNO- ZACHODNI	PL5 REGION POŁUDNIOWO- ZACHODNI	PL6 REGION PÓŁNOCNY
Weighted Sample	1054	67	184	207	178	160	257	251	386	417	503	551	227	214	184	167	106	156
Unweighted Sample	1054	60	160	226	175	186	247	220	401	433	456	598	220	235	183	160	114	142
		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about your next vehicle purchase, which of the following, if any, are you most likely to purchase? Please select up to two.

Petrol vehicle	40	50	42	48	45	35	28	44	47	31	44	36	40	38	43	39	41	40
Hybrid vehicle (HEV)	21	11	21	21	26	20	22	18	23	21	26	17	18	22	19	27	30	16
Diesel vehicle	16	15	31	18	10	12	10	26	14	11	16	16	16	15	16	17	11	20
Electric Plug-in hybrid vehicle (PHEV) or Electric Range extender vehicle (EREV)	10	2	5	12	13	9	15	4	12	13	15	6	13	10	15	9	7	7
Battery electric vehicle (BEV)	4	4	3	5	5	2	5	3	5	4	4	4	7	4	2	5	2	2
Vehicle running only with renewable fuels (e-fuels, advanced biofuels)	3	4	3	5	2	2	3	3	4	3	4	3	2	4	2	8	4	0
Hydrogen fuel cell vehicle	2	1	3	3	1	2	1	2	2	1	3	1	1	3	2	2	2	1
None of the above	1	0	2	2	2	1	1	1	2	1	2	1	2	3	0	0	1	1
Don't know	9	13	13	8	5	11	9	13	7	10	6	12	11	8	7	10	15	7
Not applicable - I will not be purchasing a vehicle	16	21	7	8	14	21	25	11	11	23	11	21	15	14	18	10	16	23

Thinking about carbon emissions in the EU, which of the following comes closest to your view?

The EU should ban high-emission vehicles completely	10	6	7	11	10	11	13	7	11	12	10	10	12	7	9	11	17	8
The EU should incentivise low-emission vehicles, but not ban high-emission vehicles	47	53	44	38	41	53	56	47	40	55	45	50	51	45	42	54	52	40
The EU should not have any involvement in the vehicle market	26	22	29	31	30	22	20	27	31	21	31	21	24	29	31	24	17	26
Don't know	17	18	20	19	19	14	12	19	19	13	14	19	13	18	19	11	14	26

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		Past Vote 2023			
	Total	Prawo i Sprawiedliwość / Zjednoczona Prawica	Koalicja Obywatelska	Lewica	Trzecia Droga (Polska 2050 i Polskie Stronnictwo Ludowe)
Weighted Sample	1054	308	260	72	124
Unweighted Sample	1054	242	318	94	111
	%	%	%	%	%

Thinking about your next vehicle purchase, which of the following, if any, are you most likely to purchase? Please select up to two.

Petrol vehicle	40	41	37	50	43
Hybrid vehicle (HEV)	21	16	24	27	31
Diesel vehicle	16	20	14	17	10
Electric Plug-in hybrid vehicle (PHEV) or Electric Range extender vehicle (EREV)	10	9	15	10	13
Battery electric vehicle (BEV)	4	3	5	4	5
Vehicle running only with renewable fuels (e-fuels, advanced biofuels)	3	4	2	2	5
Hydrogen fuel cell vehicle	2	2	1	1	1
None of the above	1	1	1	3	0
Don't know	9	8	9	10	8
Not applicable - I will not be purchasing a vehicle	16	16	17	7	10

Thinking about carbon emissions in the EU, which of the following comes closest to your view?

The EU should ban high-emission vehicles completely	10	9	12	8	12
The EU should incentivise low-emission vehicles, but not ban high-emission vehicles	47	40	59	66	51
The EU should not have any involvement in the vehicle market	26	35	17	12	19
Don't know	17	16	12	14	17

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Weighted Sample Unweighted Sample		Age (1)						Age (2)			Gender		Region					
	Total	18-24	25-34	35-44	45-54	55-64	65+	18-34	35-54	55+	Male	Female	PL1 REGION CENTRALNY	PL2 REGION POŁUDNIOWY	PL3 REGION WSCHODNI	PL4 REGION PÓŁNOCNO- ZACHODNI	PL5 REGION POŁUDNIOWO- ZACHODNI	PL6 REGION PÓŁNOCNY
	1054	67	184	207	178	160	257	251	386	417	503	551	227	214	184	167	106	156
	1054	60	160	226	175	186	247	220	401	433	456	598	220	235	183	160	114	142
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Generally speaking, how prepared, if at all, do you think
each of the following is for all new personal vehicles to be
fully electric?

You personally

Very prepared	4	2	4	6	5	4	2	4	6	3	4	4	6	4	2	3	6	5
Fairly prepared	12	11	10	17	11	11	10	10	14	10	14	9	9	16	13	15	5	8
TOTAL PREPARED	16	13	14	23	16	15	12	14	20	13	18	13	15	20	15	18	11	13
Not very prepared	30	38	34	22	31	29	32	35	26	31	30	30	30	32	25	33	29	33
Not at all prepared	40	33	38	44	42	36	39	37	43	38	39	40	40	37	44	38	44	36
TOTAL NOT PREPARED	70	71	72	66	73	65	71	72	69	69	69	70	70	69	69	71	73	69
Don't know	14	16	14	10	11	20	17	15	10	18	12	16	15	12	17	10	17	17

Poland

Very prepared	3	0	2	6	3	1	1	2	5	1	3	2	3	3	3	1	1	4
Fairly prepared	10	10	11	16	6	10	6	11	11	7	11	8	11	9	10	10	3	11
TOTAL PREPARED	13	10	13	22	9	11	7	13	16	8	14	10	14	12	13	11	4	15
Not very prepared	39	40	39	33	43	32	47	39	38	41	37	42	35	37	34	48	49	40
Not at all prepared	37	34	35	38	35	42	37	35	36	39	40	34	38	40	35	36	38	32
TOTAL NOT PREPARED	76	74	74	71	78	74	84	74	74	80	77	76	73	77	69	84	87	72
Don't know	11	16	13	7	13	15	10	14	10	12	9	13	12	11	17	4	10	13

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Weighted Sample	1054	308	260	72	124
Unweighted Sample	1054	242	318	94	111
		%	%	%	%

Generally speaking, how prepared, if at all, do you think
each of the following is for all new personal vehicles to be
fully electric?

You personally

Very prepared	4	5	4	3	6
Fairly prepared	12	14	11	8	15
TOTAL PREPARED	16	19	15	11	21
Not very prepared	30	25	33	42	32
Not at all prepared	40	46	33	41	30
TOTAL NOT PREPARED	70	71	66	83	62
Don't know	14	9	18	7	18

Poland

Very prepared	3	5	1	2	3
Fairly prepared	10	13	8	4	8
TOTAL PREPARED	13	18	9	6	11
Not very prepared	39	35	43	43	50
Not at all prepared	37	39	37	42	26
TOTAL NOT PREPARED	76	74	80	85	76
Don't know	11	8	10	10	13

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

You previously said that you think Poland is not prepared for all new personal vehicles to be fully electric. Which of the following, if any, do you think needs to be improved in order for Poland to be prepared? Please choose up to three.

[Shown only to respondents who said Poland is not prepared for all new personal vehicles to be fully electric: N=811]

Affordability of vehicles	48	36	49	41	47	53	53	46	44	53	48	48	50	53	47	43	45	49
Availability of charging infrastructure	47	32	50	40	44	46	56	45	42	53	50	44	47	48	49	52	42	41
Electricity prices generally	42	50	33	47	43	41	44	37	45	43	40	45	40	44	43	46	41	39
Range (distance that can be covered in a single charge)	37	38	36	38	35	38	38	36	37	38	35	39	40	31	41	38	44	30
Charging times	25	13	24	32	25	24	25	21	29	25	24	27	25	26	25	23	32	24
Environmental impact of batteries	20	22	27	16	19	19	20	26	17	20	20	20	16	22	13	24	25	24
Electricity grid capacity	13	14	11	14	12	12	15	12	13	14	14	13	14	12	12	15	17	8
Availability of electric vehicles	9	13	9	4	9	12	11	10	7	11	8	10	13	8	12	10	10	1
Battery production and supply chains	3	6	4	5	2	1	3	5	4	3	5	2	5	5	1	2	4	4
Other	1	1	2	2	0	0	0	1	1	0	1	1	2	0	0	2	0	0
None of these	3	6	3	5	1	1	3	4	3	2	3	3	3	3	1	4	0	5
Don't know	4	4	0	1	7	6	3	1	4	4	2	5	2	3	7	0	2	7

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.

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%		%	%	%	%

You previously said that you think Poland is not prepared for all new personal vehicles to be fully electric. Which of the following, if any, do you think needs to be improved in order for Poland to be prepared? Please choose up to three.

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Affordability of vehicles	48	44	52	54	54
Availability of charging infrastructure	47	41	56	47	51
Electricity prices generally	42	41	45	49	50
Range (distance that can be covered in a single charge)	37	38	41	41	33
Charging times	25	27	23	29	20
Environmental impact of batteries	20	23	22	14	16
Electricity grid capacity	13	16	11	9	17
Availability of electric vehicles	9	11	8	10	12
Battery production and supply chains	3	2	4	3	3
Other	1	0	1	0	1
None of these	3	6	1	3	1
Don't know	4	1	2	3	5

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