

YouGov / CLEPA Survey Results

Sample Size: 1009 adults in Germany

Fieldwork: 7th - 14th July 2026

	Age (1)						Age (2)			Gender		Region		Past Vote 2025				
	Total	18-24	25-34	35-44	45-54	55-64	65+	18-34	35-54	55+	Male	Female	West	East	SPD	CDU/ CSU	Bündnis 90/ Die Grünen	AfD
Weighted Sample	1009	115	104	162	167	197	263	219	329	460	492	517	814	195	128	226	92	164
Unweighted Sample	1009	82	87	160	188	214	278	169	348	492	473	536	811	198	140	225	86	172
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about your next vehicle purchase, which of the following, if any, are you most likely to purchase? Please select up to two.

Petrol vehicle	34	28	39	38	37	37	28	33	38	32	35	33	34	36	31	34	11	48
Battery electric vehicle (BEV)	14	20	14	16	13	14	9	18	15	11	17	11	15	9	15	13	35	5
Hybrid vehicle (HEV)	13	17	19	15	12	13	10	18	13	11	15	12	15	8	14	17	14	12
Electric Plug-in hybrid vehicle (PHEV) or Electric Range extender vehicle (EREV)	12	16	15	11	17	9	9	16	14	9	15	9	12	13	16	12	15	11
Diesel vehicle	10	15	12	12	11	9	7	13	12	8	13	7	10	11	5	11	8	16
Vehicle running only with renewable fuels (e-fuels, advanced biofuels)	4	7	4	7	2	3	2	5	5	2	4	3	4	1	4	6	2	1
Hydrogen fuel cell vehicle	3	4	2	3	3	3	4	3	3	4	4	2	3	5	1	4	4	5
None of the above	0	1	0	1	1	0	0	0	1	0	0	0	0	1	0	0	1	0
Don't know	8	10	10	7	7	9	9	10	7	9	8	9	9	4	9	8	5	5
Not applicable - I will not be purchasing a vehicle	22	14	16	18	19	23	33	15	18	29	16	28	20	30	22	19	28	20

Thinking about carbon emissions in the EU, which of the following comes closest to your view?

The EU should ban high-emission vehicles completely	15	22	13	18	14	16	13	18	16	14	17	14	16	14	19	11	53	3
The EU should incentivise low-emission vehicles, but not ban high-emission vehicles	43	44	51	39	36	42	46	47	38	44	38	47	43	40	55	49	38	20
The EU should not have any involvement in the vehicle market	30	18	19	31	39	33	31	18	35	32	37	23	29	34	15	28	3	68
Don't know	12	17	16	12	11	10	10	16	12	10	9	15	12	12	11	11	5	8

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Generally speaking, how prepared, if at all, do you think each of the following is for all new personal vehicles to be fully electric?

You personally

Very prepared	9	17	9	13	8	7	4	13	10	5	11	6	10	5	8	6	21	3
Fairly prepared	13	21	21	10	13	11	10	21	12	10	14	12	14	8	15	14	23	9
TOTAL PREPARED	22	38	30	23	21	18	14	34	22	15	25	18	24	13	23	20	44	12
Not very prepared	28	33	31	33	22	28	27	32	27	27	29	28	29	24	28	37	32	17
Not at all prepared	38	22	26	34	43	43	44	24	39	43	37	39	35	47	35	32	13	63
TOTAL NOT PREPARED	66	55	57	67	65	71	71	56	66	70	66	67	64	71	63	69	45	80
Don't know	12	7	13	10	14	11	15	10	12	14	10	15	11	16	14	11	12	8

Germany

Very prepared	2	7	4	4	2	2	0	5	3	1	4	1	3	2	1	4	5	1
Fairly prepared	13	24	20	12	10	11	10	22	11	11	14	13	15	8	20	20	15	5
TOTAL PREPARED	15	31	24	16	12	13	10	27	14	12	18	14	18	10	21	24	20	6
Not very prepared	49	50	45	48	47	44	54	48	48	50	48	50	49	47	57	47	60	39
Not at all prepared	26	14	20	29	34	30	25	17	31	27	27	26	25	32	12	21	9	49
TOTAL NOT PREPARED	75	64	65	77	81	74	79	65	79	77	75	76	74	79	69	68	69	88
Don't know	9	6	11	7	7	12	10	8	7	11	7	11	9	11	10	8	11	6

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

You previously said that you think Germany is not prepared for all new personal vehicles to be fully electric. Which of the following, if any, do you think needs to be improved in order for Germany to be prepared? Please choose up to three.

[Shown only to respondents who said Germany is not prepared for all new personal vehicles to be fully electric:
N=768]

Availability of charging infrastructure	55	52	51	58	53	60	53	51	56	56	56	54	55	55	69	54	67	46
Range (distance that can be covered in a single charge)	40	32	42	37	41	39	42	37	39	41	38	41	40	39	45	36	32	40
Electricity prices generally	38	33	34	42	37	37	39	34	39	38	41	35	38	37	33	41	26	46
Affordability of vehicles	37	30	24	33	33	38	46	27	33	43	40	33	38	31	41	38	44	36
Electricity grid capacity	32	26	37	27	35	32	32	31	31	32	33	30	31	33	31	33	32	31
Charging times	26	31	30	31	22	25	22	31	26	23	25	26	26	24	23	32	21	27
Environmental impact of batteries	24	15	21	25	20	28	30	18	22	29	18	30	24	26	20	19	17	26
Battery production and supply chains	11	12	12	9	16	12	9	12	13	10	12	11	12	10	12	16	10	11
Availability of electric vehicles	5	12	0	8	5	4	3	6	6	3	5	5	4	7	3	5	6	2
Other	2	0	1	3	4	1	0	1	3	1	2	1	2	0	1	0	2	2
None of these	3	2	7	1	3	1	4	4	2	3	2	3	3	3	1	2	4	4
Don't know	3	11	4	2	2	3	0	7	2	2	2	3	3	4	1	2	6	2

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.