

YouGov / CLEPA Survey Results

Sample Size: 1067 adults in France

Fieldwork: 7th - 16th July 2026

	Age (1)						Age (2)			Gender		Region						Past Vote 2022	
	Total	18-24	25-34	35-44	45-54	55-64	65+	18-34	35-54	55+	Male	Female	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest	Macron	Le Pen
Weighted Sample	1067	109	157	168	180	168	285	266	348	453	508	559	276	201	197	270	123	450	318
Unweighted Sample	1067	86	129	168	163	188	333	215	331	521	462	605	286	245	110	266	160	351	351
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about your next vehicle purchase, which of the following, if any, are you most likely to purchase? Please select up to two.

Petrol vehicle	22	26	25	19	23	20	22	25	21	21	26	18	29	17	20	20	24	14	31
Diesel vehicle	19	21	21	31	20	13	13	21	25	13	23	15	19	23	11	18	26	17	23
Hybrid vehicle (HEV)	18	19	19	13	15	20	19	19	14	19	19	17	15	23	18	17	15	24	13
Electric Plug-in hybrid vehicle (PHEV) or Electric Range extender vehicle (EREV)	12	9	19	18	9	9	11	15	13	10	16	9	11	13	20	10	9	15	9
Battery electric vehicle (BEV)	8	2	10	12	7	8	7	7	9	7	11	5	7	6	6	10	10	11	6
Vehicle running only with renewable fuels (e-fuels, advanced biofuels)	4	5	6	3	3	3	4	6	3	4	4	3	2	5	6	4	4	5	3
Hydrogen fuel cell vehicle	2	4	0	1	2	1	2	2	2	1	3	1	2	1	2	1	3	2	1
None of the above	1	1	1	0	0	0	1	1	0	1	0	1	1	1	1	0	0	1	0
Don't know	12	10	8	12	16	12	12	9	14	12	10	13	12	14	6	14	10	13	9
Not applicable - I will not be purchasing a vehicle	21	27	15	14	21	25	23	20	18	24	10	30	17	15	32	22	17	18	20

Thinking about carbon emissions in the EU, which of the following comes closest to your view?

The EU should ban high-emission vehicles completely	16	28	21	21	13	11	11	24	17	11	19	13	12	16	24	16	11	22	6
The EU should incentivise low-emission vehicles, but not ban high-emission vehicles	42	49	40	43	34	40	46	43	38	44	41	43	42	40	43	41	45	49	34
The EU should not have any involvement in the vehicle market	26	8	26	21	33	30	28	19	27	29	29	22	32	27	16	27	23	16	42
Don't know	16	15	13	15	21	19	15	14	18	17	11	22	15	16	17	16	21	14	18

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Generally speaking, how prepared, if at all, do you think each of the following is for all new personal vehicles to be fully electric?

You personally

Very prepared	7	22	8	8	4	5	4	13	6	4	10	4	5	4	13	7	7	11	3
Fairly prepared	16	25	24	19	13	10	11	24	16	10	18	14	13	12	21	18	16	19	10
TOTAL PREPARED	23	47	32	27	17	15	15	37	22	14	28	18	18	16	34	25	23	30	13
Not very prepared	31	26	30	32	25	36	33	29	28	34	29	32	33	34	30	25	36	37	25
Not at all prepared	40	16	31	33	49	43	49	25	41	47	38	41	43	42	26	45	36	28	55
TOTAL NOT PREPARED	71	42	61	65	74	79	82	54	69	81	67	73	76	76	56	70	72	65	80
Don't know	7	11	7	8	9	5	4	9	9	5	4	9	7	9	10	4	6	4	7

France

Very prepared	4	13	9	2	4	3	1	11	3	2	6	3	3	1	8	6	3	8	2
Fairly prepared	16	21	16	16	12	12	17	18	14	16	18	14	12	13	24	16	15	22	10
TOTAL PREPARED	20	34	25	18	16	15	18	29	17	18	24	17	15	14	32	22	18	30	12
Not very prepared	44	46	44	39	38	49	48	44	39	49	42	47	45	48	39	43	48	45	39
Not at all prepared	29	11	24	36	37	26	30	19	37	29	30	27	34	32	19	28	29	21	42
TOTAL NOT PREPARED	73	57	68	75	75	75	78	63	76	78	72	74	79	80	58	71	77	66	81
Don't know	7	9	7	6	9	9	3	8	8	5	5	8	5	5	10	7	5	4	8

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

You previously said that you think France is not prepared for all new personal vehicles to be fully electric. Which of the following, if any, do you think needs to be improved in order for France to be prepared? Please choose up to three.

[Shown only to respondents who said France is not prepared for all new personal vehicles to be fully electric: N=790]

Affordability of vehicles	63	39	59	49	68	66	73	52	59	70	63	62	63	66	51	67	61	65	64
Range (distance that can be covered in a single charge)	40	38	31	34	35	39	50	33	35	46	39	40	40	39	25	46	44	39	44
Environmental impact of batteries	33	48	32	30	33	39	30	38	31	33	26	40	35	35	36	29	30	40	25
Availability of charging infrastructure	31	23	39	31	24	39	29	33	27	33	35	28	30	36	40	26	24	33	31
Electricity prices generally	29	26	28	30	40	19	27	27	35	24	29	28	26	27	24	38	23	23	28
Charging times	23	27	21	21	25	29	19	23	23	23	24	22	28	24	19	19	25	23	25
Electricity grid capacity	19	12	21	22	21	15	19	18	22	18	21	18	20	21	21	17	16	20	20
Battery production and supply chains	15	13	15	8	11	15	22	14	10	20	14	16	15	14	19	11	20	17	14
Availability of electric vehicles	6	17	3	9	5	8	3	8	7	4	8	5	6	3	11	3	11	6	3
Other	1	2	2	0	0	1	1	2	0	1	2	0	1	1	0	1	3	0	0
None of these	3	0	4	3	1	2	4	3	2	3	2	3	1	5	3	3	0	1	3
Don't know	2	9	1	3	0	0	0	4	2	0	1	2	1	0	5	1	3	0	2

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.