

YouGov / CLEPA European Political Monthly Survey Results

Sample Size: 1067 adults in France, 1009 adults in Germany, 1063 adults in Spain, 1028 adults in Italy, 1054 adults in Poland

Fieldwork: 7th-16th July 2026

	France	Germany	Spain	Italy	Poland
Weighted Sample	1067	1009	1063	1028	1054
Unweighted Sample	1067	1009	1063	1028	1054
	%	%	%	%	%
	7-16 July	7-14 July	7-14 July	7-15 July	7-16 July

Thinking about your next vehicle purchase, which of the following, if any, are you most likely to purchase? Please select up to two.

Petrol vehicle	22	34	24	26	40
Diesel vehicle	19	10	14	11	16
Hybrid vehicle (HEV)	18	13	24	23	21
Electric Plug-in hybrid vehicle (PHEV) or Electric Range extender vehicle (EREV)	12	12	17	12	10
Battery electric vehicle (BEV)	8	14	8	6	4
Vehicle running only with renewable fuels (e-fuels, advanced biofuels)	4	4	3	4	3
Hydrogen fuel cell vehicle	2	3	2	5	2
None of the above	1	0	0	2	1
Don't know	12	8	10	16	9
Not applicable - I will not be purchasing a vehicle	21	22	18	15	16

Thinking about carbon emissions in the EU, which of the following comes closest to your view?

The EU should ban high-emission vehicles completely	16	15	21	22	10
The EU should incentivise low-emission vehicles, but not ban high-emission vehicles	42	43	56	47	47
The EU should not have any involvement in the vehicle market	26	30	13	13	26
Don't know	16	12	10	18	17

Generally speaking, how prepared, if at all, do you think each of the following is for all new personal vehicles to be fully electric?

You personally

Very prepared	7	9	7	4	4
Fairly prepared	16	13	20	21	12
TOTAL PREPARED	23	22	27	25	16
Not very prepared	31	28	35	37	30
Not at all prepared	40	38	32	30	40
TOTAL NOT PREPARED	71	66	67	67	70
Don't know	7	12	6	7	14

COUNTRY

Very prepared	4	2	3	2	3
Fairly prepared	16	13	16	15	10
TOTAL PREPARED	20	15	19	17	13
Not very prepared	44	49	46	48	39
Not at all prepared	29	26	29	29	37
TOTAL NOT PREPARED	73	75	75	77	76
Don't know	7	9	6	7	11

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You previously said that you think COUNTRY is not prepared for all new personal vehicles to be fully electric. Which of the following, if any, do you think needs to be improved in order for France to be prepared? Please choose up to three.

[Shown only to respondents who said COUNTRY is not prepared for all new personal vehicles to be fully electric: FR N=790, DE N=768, ES N=805, IT N=781]

Affordability of vehicles	63	37	36	47	48
Range (distance that can be covered in a single charge)	40	40	44	32	37
Environmental impact of batteries	33	24	18	21	20
Availability of charging infrastructure	31	55	56	40	47
Electricity prices generally	29	38	35	42	42
Charging times	23	26	32	25	25
Electricity grid capacity	19	32	27	23	13
Battery production and supply chains	15	11	6	10	3
Availability of electric vehicles	6	5	6	5	9
Other	1	2	3	1	1
None of these	3	3	1	2	3
Don't know	2	3	2	4	4