Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very well protected [4]	5%	8% B.C	4%	2%	5%	3%	8% G	3%	10% J.K	7% J.K	2%	2%
Fairly well protected [3]	30%	42% B.C	20%	28%	39% E	19%	36% G	25%	48% I.J.K	28%	24%	28%
Not very well protected [2]	42%	39%	46%	49%	41%	44%	37%	46% F	31%	40%	45% H	48% H.I
Not at all protected [1]	18%	8%	29% A.C	14%	9%	32% D	16%	20% F	9%	19% H	24% H.K	17% H
Don't know	5%	3%	1%	7% B	6% E	2%	3%	6%	3%	6%	4%	5%
Net: Protected	35%	50% B.C	24%	30%	44% E	22%	43% G	28%	57% I.J.K	36% J	27%	29%
Net: Not protected	60%	47%	76% A.C	63% A	50%	76% D	53%	67% F	40%	59% H	70% H.I	65% H
Mean	2.23	2.51 B.C	1.98	2.20 B	2.42 E	1.93	2.37 G	2.10	2.60 I.J.K	2.26 J	2.05	2.14
Std. dev	0.82	0.77	0.80	0.71	0.73	0.80	0.85	0.76	0.79	0.87	0.78	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very well protected [4]	8%	14% B.C	4%	3%	9% E	4%	11% G	4%	12% J.K	9%	5%	6%
Fairly well protected [3]	41%	50% B	30%	42% B	50% E	31%	49% G	34%	54% I.J.K	40%	35%	41%
Not very well protected [2]	32%	25%	38% A	39% A	29%	37% D	26%	37% F	19%	33% H	35% H	35% H
Not at all protected [1]	15%	9%	25% A.C	11%	6%	26% D	12%	18% F	11%	14%	20% H.I.K	14%
Don't know	5%	3%	3%	4%	6%	3%	3%	6%	5%	5%	5%	4%
Net: Protected	49%	63% B.C	34%	45%	59% E	34%	59% G	39%	66% I.J.K	49% J	40%	47% J
Net: Not protected	47%	33%	63% A.C	50% A	35%	63% D	38%	55% F	30%	46% H	55% H.I.K	48% H
Mean	2.43	2.71 B.C	2.14	2.39 B	2.66 E	2.13	2.61 G	2.27	2.70 I.J.K	2.46 J	2.26	2.41 J
Std. dev	0.85	0.82	0.85	0.74	0.74	0.85	0.84	0.83	0.83	0.85	0.85	0.81

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very well protected [4]	3%	6% B.C	1%	2%	4%	1%	6% G	1%	8% J.K	4% K	2%	1%
Fairly well protected [3]	15%	24% B.C	11%	13%	20% E	10%	18% G	13%	30% I.J.K	18% J.K	9%	9%
Not very well protected [2]	43%	46%	42%	42%	47% E	39%	43%	43%	33%	43%	43% H	49% H
Not at all protected [1]	34%	20%	43% A	40% A	24%	47% D	30%	37% F	22%	31%	40% H.I	37% H
Don't know	5%	4%	2%	4%	6% E	3%	3%	6% F	7%	4%	5%	4%
Net: Protected	19%	30% B.C	12%	14%	23% E	11%	24% G	14%	39% I.J.K	22% J.K	12%	10%
Net: Not protected	76%	66%	86% A	81% A	70%	86% D	73%	79% F	55%	74% H	84% H.I	86% H.I
Mean	1.88	2.16 B.C	1.69	1.75	2.03 E	1.65	1.99 G	1.78	2.27 I.J.K	1.95 J.K	1.72	1.72
Std. dev	0.80	0.83	0.71	0.74	0.78	0.72	0.86	0.74	0.92	0.83	0.73	0.66

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick2_3. Acts of sabotage (e.g. against infrastructure)												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very well protected [4]	5%	8% B	2%	7% B	7% E	2%	8% G	2%	9% J.K	6% K	4% K	2%
Fairly well protected [3]	28%	42% B.C	17%	28% B	35% E	18%	34% G	23%	43% I.J.K	31% J.K	21%	23%
Not very well protected [2]	43%	35%	47% A	48% A	41%	47%	39%	47% F	35%	40%	45% H	50% H.I
Not at all protected [1]	16%	9%	27% A.C	13%	8%	28% D	14%	19% F	8%	15% H	22% H.I	17% H
Don't know	8%	6%	7%	5%	9%	5%	5%	10% F	6%	8%	8%	8%
Net: Protected	33%	49% B.C	19%	34% B	42% E	20%	42% G	25%	52% I.J.K	37% J.K	25%	24%
Net: Not protected	59%	45%	74% A.C	61% A	49%	75% D	53%	65% F	42%	55% H	67% H.I	68% H.I
Mean	2.23	2.51 B.C	1.94	2.30 B	2.46 E	1.93	2.38 G	2.09	2.56 I.J.K	2.30 J.K	2.08	2.09
Std. dev	0.80	0.78	0.74	0.79	0.76	0.75	0.84	0.73	0.78	0.82	0.80	0.71

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick2_4. Military threats / armed conflict												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very well protected [4]	11%	17% B	10%	10%	13% E	7%	16% G	7%	16% J.K	13% J	8%	9%
Fairly well protected [3]	41%	51% B	29%	42% B	47% E	34%	45% G	38%	54% I.J.K	38%	39%	40%
Not very well protected [2]	28%	22%	37% A	30%	25%	34% D	22%	33% F	17%	28% H	31% H	32% H
Not at all protected [1]	12%	5%	18% A	12% A	5%	21% D	11%	12%	6%	12% H	14% H	11%
Don't know	8%	6%	5%	7%	10% E	5%	5%	11% F	6%	8%	8%	8%
Net: Protected	52%	68% B.C	39%	52% B	60% E	41%	61% G	44%	70% I.J.K	51%	47%	49%
Net: Not protected	40%	26%	55% A.C	41% A	30%	55% D	34%	45% F	23%	41% H	45% H	43% H
Mean	2.57	2.85 B.C	2.33	2.54 B	2.76 E	2.28	2.69 G	2.44	2.86 I.J.K	2.56	2.43	2.51
Std. dev	0.86	0.76	0.91	0.84	0.76	0.89	0.89	0.81	0.77	0.90	0.85	0.83

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick2_5. Disinformation campaigns												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very well protected [4]	5%	10% B	1%	5%	6% E	2%	8% G	2%	13% I.J.K	6% J.K	2%	2%
Fairly well protected [3]	20%	26% B	17%	17%	23% E	16%	24% G	16%	27% J.K	24% J.K	15%	16%
Not very well protected [2]	43%	44%	46%	43%	47%	40%	41%	45%	35%	41%	47% H	47% H
Not at all protected [1]	22%	12%	26% A	27% A	13%	32% D	21%	23%	18%	19%	24%	26% I
Don't know	10%	9%	10%	9%	10%	10%	6%	14% F	7%	11%	11%	9%
Net: Protected	25%	36% B.C	18%	21%	30% E	18%	33% G	18%	39% J.K	30% J.K	18%	18%
Net: Not protected	65%	56%	72% A	70% A	60%	72% D	61%	68% F	53%	59%	71% H.I	73% H.I
Mean	2.10	2.37 B.C	1.92	1.99	2.25 E	1.87	2.22 G	1.97	2.36 J.K	2.20 J.K	1.96	1.93
Std. dev	0.83	0.84	0.73	0.82	0.79	0.78	0.89	0.74	0.95	0.85	0.74	0.73

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very well informed [4]	6%	6%	6%	3%	4%	6%	9% G	2%	11% J.K	6% J	3%	4%
Fairly well informed [3]	26%	37% B.C	14%	24% B	33% E	19%	34% G	20%	43% I.J.K	27% J	19%	23%
Not very well informed [2]	48%	47%	52%	57%	50%	46%	41%	54% F	37%	46%	53% H	52% H
Not at all informed [1]	17%	8%	25% A.C	14%	10%	26% D	13%	21% F	7%	16% H	22% H	19% H
Don't know	3%	2%	3%	2%	3%	4%	3%	3%	1%	4%	3%	3%
Net: Informed	32%	43% B.C	20%	27%	37% E	25%	43% G	22%	55% I.J.K	34% J.K	22%	26%
Net: Not informed	65%	55%	77% A	71% A	60%	72% D	54%	75% F	44%	63% H	75% H.I	71% H.I
Mean	2.21	2.41 B.C	2.01	2.16	2.32 E	2.05	2.40 G	2.04	2.59 I.J.K	2.24 J.K	2.03	2.11
Std. dev	0.80	0.73	0.80	0.69	0.72	0.84	0.83	0.72	0.79	0.81	0.74	0.75

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Strongly support [5]	3%	4%	4%	3%	3%	3%	5% G	2%	6% K	4%	3%	2%
Tend to support [4]	11%	17% B.C	4%	8%	15% E	4%	14% G	8%	22% I.J.K	8%	6%	12% J
Neither support nor oppose [3]	27%	29%	24%	28%	31% E	21%	26%	28%	28%	28%	25%	27%
Tend to oppose [2]	22%	21%	22%	26%	22%	23%	21%	23%	18%	24%	22%	22%
Strongly oppose [1]	32%	23%	43% A	34% A	23%	47% D	29%	36% F	21%	31% H	39% H.I	34% H
Don't know	5%	6%	3%	2%	6% E	2%	5%	4%	5%	6%	4%	3%
Net: Support	14%	21% B.C	8%	11%	18% E	8%	19% G	10%	28% I.J.K	12%	9%	14% J
Net: Oppose	54%	44%	66% A	59% A	45%	70% D	50%	58% F	39%	54% H	62% H	56% H
Mean	2.28	2.56 B.C	2.01	2.18	2.50 E	1.92	2.43 G	2.14	2.74 I.J.K	2.27 J	2.06	2.23 J
Std. dev	1.15	1.17	1.11	1.08	1.13	1.07	1.21	1.07	1.22	1.12	1.09	1.12

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Higher taxes	10%	19% B.C	3%	9% B	14% E	3%	14% G	7%	18% J.K	12% J	6%	8%
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	33% C	32% C	16%	25%	36% D	34% G	22%	26%	28%	29%	27%
Increased government borrowing	11%	13% B	6%	15% B	13% E	7%	17% G	6%	19% I.J.K	11%	7%	10%
I would not be willing to accept any of these	39%	26%	48% A	45% A	32%	47% D	28%	48% F	22%	37% H	45% H.I	44% H
Don't know	18%	19%	13%	16%	22% E	10%	15%	21% F	26% J.K	19%	15%	16%
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?												
Unweighted base: : respondents in full-time or part-time employment only	971	184	228	96	319	321	398	573	79	424	428	*40*
Base: : respondents in full-time or part-time employment only	1085	222	207	205	470	350	544	541	126	545	382	*32*
Very well prepared [4]	6%	9% C	12% C	1% *	5%	9%	9% G	3%	4% *	7%	6%	*7%* **
Fairly well prepared [3]	28%	45% B.C	27%	17% *	31%	25%	33% G	22%	37% J*	30%	22%	*20%* **
Not very well prepared [2]	29%	19%	23%	40% A.B*	31%	25%	29%	30%	26% *	30%	30%	*21%* **
Not at all prepared [1]	18%	9%	17%	26% A*	16%	20%	13%	24% F	18% *	20%	16%	*11%* **
Don't know	19%	17%	21%	16% *	17%	21%	16%	22%	14% *	14%	26% I	*40%* **
Net: Prepared	34%	54% B.C	39% C	18% *	35%	33%	42% G	25%	42% *	36% J	27%	*28%* **
Net: Not prepared	48%	29%	40%	65% A.B*	47%	46%	42%	53% F	44% *	50%	47%	*32%* **
Mean	2.26	2.65 C*	2.42 C	1.93 *	2.29	2.27	2.45 G	2.05	2.32 *	2.27	2.22	*2.40* **
Std. dev	0.89	0.82	0.99	0.75	0.84	0.97	0.88	0.86	0.86	0.90	0.87	*0.95*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?												
Unweighted base: : respondents in full-time or part-time employment only	971	184	228	96	319	321	398	573	79	424	428	*40*
Base: : respondents in full-time or part-time employment only	1085	222	207	205	470	350	544	541	126	545	382	*32*
Very well informed [4]	9%	10%	11%	5% *	7%	11%	15% G	4%	12% *	10%	8%	*9%* **
Fairly well informed [3]	27%	43% B.C	25%	21% *	34% E	20%	32% G	23%	35% *	27%	25%	*33%* **
Not very well informed [2]	34%	24%	31%	46% A*	35%	33%	32%	36%	34% *	37%	31%	*26%* **
Not at all informed [1]	19%	12%	21%	22% *	13%	27% D	14%	23% F	15% *	17%	23%	*10%* **
Don't know	11%	10%	11%	7% *	10%	10%	7%	14% F	4% *	9%	14%	*22%* **
Net: Informed	37%	54% B.C	36%	25% *	41% E	30%	46% G	27%	47% *	37%	33%	*42%* **
Net: Not informed	53%	36%	52% A	68% A.B*	48%	60% D	46%	59% F	49% *	54%	53%	*37%* **
Mean	2.30	2.58 B.C*	2.30	2.08 *	2.39 E	2.15	2.51 G	2.08	2.45 *	2.32	2.21	*2.51* **
Std. dev	0.91	0.86	0.97	0.81	0.84	0.98	0.93	0.84	0.91	0.89	0.94	*0.88*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
Unweighted base: : respondents in full-time or part-time employment only	971	184	228	96	319	321	398	573	79	424	428	*40*
Base: : respondents in full-time or part-time employment only	1085	222	207	205	470	350	544	541	126	545	382	*32*
Very confident [4]	10%	13% C	18% C	3% *	6%	14% D	15% G	5%	11% *	11%	7%	*10%* **
Fairly confident [3]	34%	47% B	26%	34% *	42% E	25%	39% G	29%	42% *	34%	32%	*38%* **
Not very confident [2]	24%	18%	25%	30% *	22%	26%	23%	26%	17% *	26%	24%	*22%* **
Not at all confident [1]	14%	5%	14% A	19% A*	12%	16%	11%	16%	9% *	15%	13%	*12%* **
Don't know	18%	16%	17%	13% *	17%	19%	12%	24% F	21% *	14%	23% I	*18%* **
Net: Confident	44%	61% B.C	44% *	37% *	49%	39%	54% G	35%	53% *	45%	39%	*48%* **
Net: Not confident	38%	24%	39% A	50% A*	35%	42%	34%	42%	26% *	41%	38%	*34%* **
Mean	2.49	2.81 C*	2.58 C	2.24 *	2.52	2.45	2.65 G	2.31	2.70 *	2.48	2.44	*2.57* **
Std. dev	0.91	0.77	1.01	0.84	0.84	1.00	0.91	0.87	0.85	0.93	0.88	*0.90*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Geopolitical tensions	37%	35%	36%	48% A.B	41% E	34%	40% G	33%	39%	33%	39%	38%
Political instability in France	41%	46% C	44%	33%	41%	47%	44% G	38%	38%	32%	45% I	51% H.I
Artificial Intelligence (AI)	36%	32%	36%	41%	36%	35%	34%	37%	35%	38%	32%	37%
An ageing workforce	12%	13%	9%	11%	12%	11%	15% G	10%	17% I	11%	12%	12%
Economic or financial shock	44%	48%	45%	44%	44%	46%	44%	43%	40%	40%	45%	50% H.I
Climate change and extreme weather	31%	38% B	18%	36% B	38% E	19%	30%	32%	29%	30%	29%	35%
Supply-chain disruptio	16%	21%	15%	18%	18%	16%	19% G	14%	12%	17%	17%	18%
Other [see Sheet1]	1%	1%	3%	1%	1%	3% D	2% G	1%	1%	2%	1%	1%
None of the above	2%	1%	2%	-	1%	2%	2%	3%	3% K	4% K	2% K	0%
Don't know	10%	6%	12% A	8%	9%	10%	6%	14% F	13% K	10% K	12% K	6%

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Energy	35%	42% B	31%	38%	39%	33%	43% G	28%	33%	32%	35%	40% I
Defence	29%	37% C	29%	22%	33%	29%	32%	27%	24%	28%	27%	36% H.I.J
Healthcare	25%	28%	21%	30% B	26%	21%	20%	30% F	24%	25%	24%	26%
Financial services	14%	14%	17%	16%	14%	15%	13%	15%	19% J	15%	11%	13%
Technology (e.g. software and electronic devices)	16%	15%	16%	20%	17%	16%	19% G	14%	22% I.J	13%	14%	18%
Telecommunications	7%	7%	5%	13% B	9% E	4%	9%	6%	7%	7%	6%	8%
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	23% B.C	15%	12%	18%	14%	17%	16%	14%	17%	14%	19%
Transport	8%	10% B	4%	10% B	9%	7%	10% G	6%	10% K	10% K	7%	5%
Physical infrastructure and construction	6%	7%	5%	3%	5%	4%	6%	6%	9%	6%	5%	6%
Manufacturing	12%	10%	14%	14%	11%	14%	15% G	9%	7%	13%	13%	12%
Food and agriculture	29%	30%	24%	31%	28%	28%	29%	28%	29%	22%	33% I	33% I
Media and communications	9%	10%	9%	9%	10%	7%	9%	9%	15% I.J	8%	7%	10%
Retail and luxury	2%	1%	3%	2%	2%	1%	3%	1%	5% K	2%	2%	1%
Other [see Sheet2]	1%	1%	0%	0%	0%	1%	0%	1%	1%	0%	1%	1%
None of the above	2%	1%	3%	0%	1%	3%	2%	3%	1%	4% K	2%	1%
Don't know	18%	14%	22% A	16%	17%	20%	13%	23% F	15%	17%	24% H.I.K	16%
To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?												

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_1_France. Energy												
Unweighted base: Respondents who selected that sector	731	168	140	69	266	222	391	340	63	153	226	289
Base: Respondents who selected that sector	706	175	108	125	330	198	410	297	104	217	186	199
To a great extent [4]	22%	19% *	24%	28% *	24%	24%	30% G	10%	18% *	28% *	19%	19%
To some extent [3]	40%	49% *	38%	32% *	42%	33%	40%	41%	46% *	42% *	37%	38%
To a small extent [2]	25%	24% *	21%	31% *	25%	24%	19%	33% F	24% *	22% *	28%	27%
Not at all [1]	11%	7% *	14%	4% *	6%	18% D	10%	12%	12% *	7% *	13%	13%
Don't know	2%	1% *	2%	4% *	3%	2%	1%	4% F	- *	1% *	3%	4%
Net: Higher autonomy	62%	68% *	63%	60% *	66%	57%	70% G	51%	64% *	70% J,K*	56%	57%
Net: Lower autonomy	36%	31% *	35%	35% *	31%	41%	30%	45% F	36% *	29% *	41%	39%
Mean	2.74	2.81 *	2.75	2.88 *	2.87 E	2.64	2.90 G	2.52	2.71 *	2.93 J,K*	2.63	2.66
Std. dev	0.93	0.82	0.99	0.89	0.86	1.04	0.95	0.84	0.90	0.88	0.95	0.94

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_2_France. Defence												
Unweighted base: Respondents who selected that sector	632	160	122	*39*	255	194	302	330	51	136	182	263
Base: Respondents who selected that sector	587	155	100	*72*	278	175	304	283	77	189	143	179
To a great extent [4]	20%	23% *	18% *	*17%* **	24%	16%	25% G	14%	20% *	18% *	20%	21%
To some extent [3]	48%	47% *	41% *	*48%* **	52%	40%	41%	56% F	58% *	40% *	50%	52%
To a small extent [2]	23%	23% *	28% *	*28%* **	18%	31% D	25%	20%	18% *	30% K*	21%	18%
Not at all [1]	5%	3% *	9% *	*4%* **	3%	8%	4%	5%	- *	4% *	6%	6%
Don't know	5%	4% *	5% *	*2%* **	3%	6%	5%	4%	5% *	8% *	2%	4%
Net: Higher autonomy	68%	70% *	58% *	*66%* **	76% E	56%	66%	70%	77% *	58% *	70%	73% I
Net: Lower autonomy	27%	26% *	37% *	*33%* **	21%	38% D	29%	25%	18% *	35% *	27%	23%
Mean	2.87	2.93 *	2.70 *	*2.80* **	3.00 E	2.68	2.91	2.83	3.02 *	2.77 *	2.87	2.91
Std. dev	0.79	0.77	0.89	*0.78*	0.74	0.85	0.83	0.74	0.63	0.81	0.80	0.80

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_3_France. Healthcare												
Unweighted base: Respondents who selected that sector	503	100	95	59	174	137	201	302	*50*	128	146	179
Base: Respondents who selected that sector	506	116	71	99	222	127	189	317	*78*	168	129	132
To a great extent [4]	23%	27% *	17% *	23% *	24%	21% *	28%	21%	*40%* *I.J.K**	21% *	21%	20%
To some extent [3]	39%	41% *	37% *	32% *	42%	38% *	42%	38%	*41%* *	37% *	39%	42%
To a small extent [2]	23%	25% *	25% *	27% *	23%	18% *	20%	25%	*13%* *	29% *	20%	24%
Not at all [1]	9%	4% *	13% *	6% *	4%	18% D*	9%	9%	*2%* *	11% *	15% H.K	6%
Don't know	5%	2% *	7% *	12% *	6%	5% *	2%	7%	*4%* *	3% *	5%	8%
Net: Higher autonomy	63%	68% *	54% *	55% *	67%	59% *	69%	59%	*81%* *I.J.K**	58% *	60%	61%
Net: Lower autonomy	32%	29% *	39% *	33% *	27%	36% *	29%	34%	*15%* *	40% H*	35% H	30%
Mean	2.81	2.93 B*	2.62 *	2.81 *	2.93 E	2.65 *	2.89	2.76	*3.24* *I.J.K**	2.70 *	2.69 *	2.81
Std. dev	0.92	0.85	0.95	0.90	0.82	1.03	0.92	0.92	*0.76*	0.93	0.99	0.85

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_4_France. Financial services												
Unweighted base: Respondents who selected that sector	265	56	64	*24*	92	82	107	158	*35*	68	73	89
Base: Respondents who selected that sector	280	58	58	*51*	120	87	124	155	*60*	100	57	63
To a great extent [4]	14%	27% *	10% *	*5%* **	18% *	9% *	23% G*	7% *	*20%* **	20% J*	3% *	9% *
To some extent [3]	39%	46% *	37% *	*42%* **	43% *	32% *	42% *	37% *	*54%* **	34% *	46% *	27% *
To a small extent [2]	30%	17% *	25% *	*40%* **	28% *	32% *	27% *	33% *	*24%* **	33% *	22% *	40% *
Not at all [1]	13%	9% *	25% *	*7%* **	9% *	23% D*	6% *	18% F*	*2%* **	10% *	21% *	20% *
Don't know	3%	1% *	3% *	*6%* **	2% *	4% *	2% *	5% *	- **	2% *	8% *	4% *
Net: Higher autonomy	54%	73% B*	47% *	*47%* **	61% E*	41% *	66% G*	44% *	*74%* **	55% *	49% *	36% *
Net: Lower autonomy	43%	26% *	50% A*	*47%* **	37% *	55% *	33% *	51% F*	*26%* **	43% *	43% *	60% *
Mean	2.57	2.92 B*	2.33 *	*2.48* **	2.72 E*	2.28 *	2.84 G*	2.34 *	*2.93* **	2.67 K*	2.33 *	2.27 *
Std. dev	0.90	0.90	0.98	*0.72*	0.87	0.94	0.86	0.87	*0.72*	0.92	0.87	0.90

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_5_France. Technology (e.g. software and electronic devices)												
Unweighted base: Respondents who selected that sector	328	74	53	*35*	132	85	170	158	*49*	67	88	124
Base: Respondents who selected that sector	326	63	54	*65*	144	96	179	148	*71*	90	77	89
To a great extent [4]	12%	15% *	6% **	*13%* **	13% *	6% *	14% *	9% *	*18%* *	7% *	18% K*	6% *
To some extent [3]	34%	43% *	37% **	*30%* **	33% *	33% *	31% *	38% *	*42%* *	34% *	24% *	36% *
To a small extent [2]	37%	27% *	48% **	*35%* **	32% *	47% *	36% *	38% *	*29%* *	41% *	35% *	42% *
Not at all [1]	14%	15% *	7% **	*22%* **	20% *	11% *	17% *	11% *	*11%* *	15% *	18% *	13% *
Don't know	3%	0% *	2% **	- **	2% *	4% *	2% *	4% *	- *	4% *	4% *	3% *
Net: Higher autonomy	46%	57% *	43% **	*42%* **	46% *	38% *	45% *	47% *	*60%* *	41% *	43% *	42% *
Net: Lower autonomy	51%	42% *	55% **	*58%* **	52% *	58% *	53% *	49% *	*40%* *	55% *	53% *	55% *
Mean	2.45	2.57 *	2.43 **	*2.33* **	2.40 *	2.34 *	2.43 *	2.47 *	*2.66* *	2.35 *	2.45 *	2.37 *
Std. dev	0.89	0.92	0.71	*0.97*	0.96	0.77	0.94	0.81	*0.90*	0.83	1.01	0.80

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_6_France. Telecommunications												
Unweighted base: Respondents who selected that sector	133	*27*	*21*	*20*	52	*33*	62	71	*17*	*30*	*35*	51
Base: Respondents who selected that sector	142	*29*	*16*	*41*	75	*26*	82	60	*23*	*49*	*30*	41
To a great extent [4]	17%	*18%* **	*18%* **	*9%* **	15% **	*11%* **	20% *	14% *	*22%* **	*31%* **	*3%* **	9% *
To some extent [3]	45%	*47%* **	*42%* **	*38%* **	43% **	*54%* **	31% *	63% F*	*74%* **	*17%* **	*54%* **	55% *
To a small extent [2]	29%	*28%* **	*37%* **	*50%* **	34% **	*33%* **	40% G*	13% *	- **	*35%* **	*39%* **	29% *
Not at all [1]	2%	- **	*4%* **	*3%* **	- **	*2%* **	1% *	3% *	*2%* **	*4%* **	*1%* **	1% *
Don't know	7%	*7%* **	- **	- **	8% **	- **	7% *	8% *	*2%* **	*14%* **	*4%* **	5% *
Net: Higher autonomy	62%	*65%* **	*60%* **	*47%* **	58% **	*65%* **	51% *	76% F*	*96%* **	*48%* **	*56%* **	64% *
Net: Lower autonomy	31%	*28%* **	*40%* **	*53%* **	34% **	*35%* **	42% G*	16% *	*2%* **	*39%* **	*40%* **	30% *
Mean	2.83	*2.89* **	*2.74* **	*2.54* **	2.79 **	*2.73* **	2.75 **	2.94 *	*3.18* **	*2.86* **	*2.61* **	2.77 *
Std. dev	0.75	*0.71*	*0.82*	*0.71*	0.70	*0.69*	0.81	0.65	*0.55*	*0.97*	*0.56*	0.64

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)												
Unweighted base: Respondents who selected that sector	367	97	66	*28*	151	99	167	200	*34*	89	99	145
Base: Respondents who selected that sector	331	94	52	*38*	157	83	167	165	*46*	114	76	96
To a great extent [4]	13%	23% B*	3% *	*3%* **	17% E*	4% *	15%	11%	*17%* **	21% J.K*	7% *	5%
To some extent [3]	33%	38% *	43% *	*22%* **	33% *	37% *	37%	29%	*31%* **	31% *	27% *	42%
To a small extent [2]	34%	21% *	39% *	*38%* **	29% *	41% *	32%	37%	*34%* **	31% *	43% *	32%
Not at all [1]	15%	14% *	15% *	*29%* **	16% *	15% *	16%	14%	*19%* **	10% *	17% *	17%
Don't know	5%	3% *	- *	*8%* **	5% *	3% *	0%	9% F	- **	6% *	5% *	4%
Net: Higher autonomy	46%	61% *	46% *	*25%* **	50% *	41% *	52%	40%	*48%* **	53% J*	34% *	47%
Net: Lower autonomy	49%	35% *	54% *	*67%* **	45% *	56% *	48%	51%	*52%* **	41% *	61% I*	49%
Mean	2.46	2.73 B*	2.35 *	*1.98* **	2.53 *	2.31 *	2.51	2.40	*2.46* **	2.68 J.K*	2.25 *	2.36
Std. dev	0.91	0.99	0.77	*0.83*	0.98	0.77	0.93	0.89	*0.99*	0.95	0.85	0.84

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_8_France. Transport												
Unweighted base: Respondents who selected that sector	133	*31*	*16*	*15*	53	*30*	64	69	*22*	*42*	*35*	*34*
Base: Respondents who selected that sector	159	*42*	*12*	*33*	79	*41*	95	64	*31*	*67*	*37*	*24*
To a great extent [4]	24%	*31%* **	*27%* **	*31%* **	23% *	*30%* **	30% *	15% *	*47%* **	*25%* **	*8%* **	*12%* **
To some extent [3]	44%	*58%* **	*23%* **	*27%* **	49% *	*32%* **	44% *	45% *	*30%* **	*45%* **	*50%* **	*53%* **
To a small extent [2]	19%	*11%* **	*47%* **	*18%* **	20% *	*15%* **	10% *	32% F*	*16%* **	*17%* **	*17%* **	*33%* **
Not at all [1]	8%	- **	*3%* **	*20%* **	1% *	*23%* **	10% *	5% *	*7%* **	*1%* **	*25%* **	*2%* **
Don't know	5%	- **	- **	*4%* **	7% *	- **	6% *	4% *	- **	*12%* **	- **	- **
Net: Higher autonomy	68%	*89%* **	*50%* **	*58%* **	72% *	*63%* **	74% *	59% *	*77%* **	*70%* **	*58%* **	*66%* **
Net: Lower autonomy	27%	*11%* **	*50%* **	*38%* **	21% *	*38%* **	20% *	37% *	*23%* **	*18%* **	*42%* **	*34%* **
Mean	2.88	*3.19* **	*2.73* **	*2.71* **	3.00 **	*2.70* **	3.00 *	2.71 *	*3.17* **	*3.08* **	*2.40* **	*2.76* **
Std. dev	0.88	*0.63*	*0.93*	*1.14*	0.71	*1.14*	0.92	0.79	*0.96*	*0.72*	*0.96*	*0.69*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_9_France. Physical infrastructure and construction												
Unweighted base: Respondents who selected that sector	133	*25*	*22*	*9*	*44*	*27*	59	74	*18*	*35*	*40*	*40*
Base: Respondents who selected that sector	121	*27*	*17*	*9*	*46*	*24*	59	62	*29*	*38*	*25*	*29*
To a great extent [4]	20%	*21%* **	*12%* **	*45%* **	*20%* **	*21%* **	16% *	23% *	*32%* **	*6%* **	*29%* *	*16%* **
To some extent [3]	53%	*68%* **	*52%* **	*55%* **	*49%* **	*46%* **	55% *	52% *	*48%* **	*57%* **	*51%* *	*56%* **
To a small extent [2]	19%	*7%* **	*30%* **	- **	*18%* **	*26%* **	24% *	14% *	*20%* **	*22%* **	*16%* *	*16%* **
Not at all [1]	4%	*2%* **	*6%* **	- **	*8%* **	*4%* **	2% *	6% *	- **	*2%* **	*4%* *	*10%* **
Don't know	4%	*2%* **	- **	- **	*5%* **	*3%* **	3% *	5% *	- **	*12%* **	- *	*2%* **
Net: Higher autonomy	73%	*89%* **	*64%* **	*100%* **	*69%* **	*67%* **	71% *	75% *	*81%* **	*63%* **	*80%* *	*72%* **
Net: Lower autonomy	23%	*9%* **	*36%* **	- **	*26%* **	*30%* **	26% *	20% *	*20%* **	*24%* **	*20%* *	*27%* **
Mean	2.92	*3.10* **	*2.71* **	*3.45* **	*2.85* **	*2.86* **	2.88 *	2.97 *	*3.13* **	*2.77* **	*3.05* *	*2.79* **
Std. dev	0.75	*0.61*	*0.78*	*0.53*	*0.85*	*0.82*	0.69	0.82	*0.72*	*0.62*	*0.80*	*0.85*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_10_France. Manufacturing												
Unweighted base: Respondents who selected that sector	223	*45*	*49*	*17*	73	82	121	102	*17*	52	65	89
Base: Respondents who selected that sector	237	*42*	*47*	*47*	94	86	142	95	*22*	88	67	60
To a great extent [4]	15%	*28%* **	*17%* **	*10%* **	18% **	11% *	15% *	15% *	*30%* **	21% **	11% *	4% *
To some extent [3]	26%	*22%* **	*38%* **	*10%* **	19% **	28% *	29% *	21% *	*44%* **	23% **	19% *	32% *
To a small extent [2]	34%	*33%* **	*15%* **	*63%* **	37% **	27% *	32% *	37% *	*15%* **	35% **	39% *	35% *
Not at all [1]	20%	*13%* **	*24%* **	*18%* **	20% **	27% *	19% *	21% *	*11%* **	13% **	28% *	24% *
Don't know	5%	*4%* **	*7%* **	- **	6% **	6% *	5% *	6% *	- **	8% **	3% *	4% *
Net: Higher autonomy	41%	*50%* **	*54%* **	*19%* **	37% **	39% *	44% *	36% *	*75%* **	44% **	31% *	36% *
Net: Lower autonomy	54%	*45%* **	*39%* **	*81%* **	56% **	55% *	51% *	58% *	*25%* **	48% **	66% *	60% *
Mean	2.38	*2.69* **	*2.50* **	*2.11* **	2.38 **	2.25 *	2.43 *	2.32 *	*2.94* **	2.57 **	2.15 *	2.17 *
Std. dev	0.99	*1.05*	*1.07*	*0.81*	1.03	1.01	0.98	0.99	*0.96*	1.00	0.97	0.87

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_11_France. Food and agriculture												
Unweighted base: Respondents who selected that sector	635	125	117	70	212	192	298	337	55	134	207	239
Base: Respondents who selected that sector	578	126	82	102	235	169	281	298	91	147	175	166
To a great extent [4]	16%	13% *	14% *	21% *	13%	20%	18%	14%	17% K*	22% K*	19% K	6%
To some extent [3]	40%	47% B*	28% *	40% *	46% E	29%	41%	40%	55% I.J*	35% *	36%	42%
To a small extent [2]	32%	34% *	37% *	37% *	34%	27%	28%	34%	26% *	31% *	28%	38%
Not at all [1]	9%	5% *	18% A.C*	3% *	4%	19% D	9%	10%	1% *	8% *	15% H	9%
Don't know	3%	1% *	3% *	- *	2%	5%	4%	2%	1% *	4% *	1%	4%
Net: Higher autonomy	56%	60% B*	42% *	60% *	59%	49%	59%	53%	72% K*	57% *	55%	48%
Net: Lower autonomy	41%	39% *	55% A*	40% *	39%	46%	37%	45%	26% *	40% *	44%	48% H
Mean	2.64	2.68 B*	2.40 *	2.78 B*	2.70	2.52	2.72	2.58	2.90 K*	2.74 K*	2.60	2.47
Std. dev	0.87	0.77	0.96	0.81	0.76	1.04	0.87	0.86	0.68	0.91	0.97	0.75

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_12_France. Media and communications												
Unweighted base: Respondents who selected that sector	180	*40*	*32*	*16*	66	*46*	82	98	*35*	*44*	*48*	53
Base: Respondents who selected that sector	189	*42*	*30*	*29*	82	*45*	90	99	*46*	*54*	*37*	51
To a great extent [4]	26%	*37%* **	*9%* **	*10%* **	32% *	*17%* *	35% G*	17% *	*30%* **	*28%* *	*18%* *	24% **
To some extent [3]	39%	*37%* **	*44%* **	*43%* **	39% *	*41%* *	32% *	46% *	*36%* **	*45%* *	*38%* *	37% **
To a small extent [2]	21%	*20%* **	*32%* **	*22%* **	16% *	*28%* *	23% *	19% *	*17%* **	*20%* *	*31%* *	17% **
Not at all [1]	6%	*7%* **	*8%* **	*6%* **	5% *	*7%* *	7% *	5% *	*6%* **	*2%* *	*9%* *	9% **
Don't know	8%	- **	*7%* **	*20%* **	9% *	*7%* *	2% *	13% F*	*11%* **	*4%* *	*4%* *	13% **
Net: Higher autonomy	65%	*74%* **	*53%* **	*53%* **	70% *	*58%* *	67% *	63% *	*66%* **	*74%* *	*57%* *	61% **
Net: Lower autonomy	27%	*26%* **	*40%* **	*27%* **	21% *	*35%* *	31% *	24% *	*23%* **	*23%* *	*39%* *	26% **
Mean	2.92	*3.04* **	*2.58* **	*2.72* **	3.07 *	*2.73* *	2.97 *	2.87 *	*3.02* **	*3.03* *	*2.69* *	2.87 *
Std. dev	0.88	*0.92*	*0.79*	*0.80*	0.86	*0.85*	0.96	0.79	*0.90*	*0.78*	*0.89*	0.94

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_13_France. Retail and luxury												
Unweighted base: Respondents who selected that sector	*45*	*6*	*16*	*4*	*15*	*13*	*24*	*21*	*12*	*10*	*13*	*10*
Base: Respondents who selected that sector	*44*	*4*	*9*	*6*	*18*	*8*	*28*	*16*	*15*	*12*	*10*	*7*
To a great extent [4]	*24%*	*-* **	*25%* **	*65%* **	*31%* **	*43%* **	*23%* **	*26%* **	*13%* **	*10%* **	*45%* **	*40%* **
To some extent [3]	*60%*	*90%* **	*40%* **	*35%* **	*57%* **	*32%* **	*69%* **	*44%* **	*76%* **	*81%* **	*34%* **	*31%* **
To a small extent [2]	*12%*	*-* **	*21%* **	*-* **	*9%* **	*9%* **	*7%* **	*19%* **	*10%* **	*5%* **	*9%* **	*29%* **
Not at all [1]	*1%*	*10%* **	*-* **	*-* **	*3%* **	*-* **	*-* **	*3%* **	*-* **	*4%* **	*-* **	*-* **
Don't know	*3%*	*-* **	*14%* **	*-* **	*-* **	*16%* **	*-* **	*8%* **	*-* **	*-* **	*12%* **	*-* **
Net: Higher autonomy	*85%*	*90%* **	*65%* **	*100%* **	*88%* **	*76%* **	*93%* **	*70%* **	*90%* **	*91%* **	*79%* **	*71%* **
Net: Lower autonomy	*13%*	*10%* **	*21%* **	*-* **	*12%* **	*9%* **	*7%* **	*22%* **	*10%* **	*9%* **	*9%* **	*29%* **
Mean	*3.11*	*2.79* **	*3.04* **	*3.65* **	*3.17* **	*3.41* **	*3.16* **	*3.01* **	*3.03* **	*2.98* **	*3.41* **	*3.12* **
Std. dev	*0.64*	*0.69*	*0.78*	*0.52*	*0.71*	*0.73*	*0.54*	*0.82*	*0.50*	*0.58*	*0.71*	*0.88*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick11_14_France. $brunswick10Franceother												
Unweighted base: Respondents who selected that sector	*14*	*3*	*2*	*1*	*4*	*5*	*4*	*10*	*2*	*3*	*4*	*5*
Base: Respondents who selected that sector	*10*	*3*	*1*	*0*	*4*	*4*	*3*	*7*	*2*	*3*	*3*	*3*
To a great extent [4]	*41%*	*45%* **	*34%* **	*100%* **	*31%* **	*60%* **	*92%* **	*16%* **	*81%* **	*47%* **	*9%* **	*38%* **
To some extent [3]	*10%*	*-* **	*66%* **	*-* **	*-* **	*11%* **	*-* **	*15%* **	*19%* **	*-* **	*18%* **	*4%* **
To a small extent [2]	*21%*	*31%* **	*-* **	*-* **	*55%* **	*-* **	*-* **	*32%* **	*-* **	*32%* **	*-* **	*47%* **
Not at all [1]	*18%*	*-* **	*-* **	*-* **	*14%* **	*29%* **	*-* **	*28%* **	*-* **	*22%* **	*48%* **	*-* **
Don't know	*9%*	*25%* **	*-* **	*-* **	*-* **	*-* **	*8%* **	*10%* **	*-* **	*-* **	*24%* **	*10%* **
Net: Higher autonomy	*51%*	*45%* **	*100%* **	*100%* **	*31%* **	*71%* **	*92%* **	*31%* **	*100%* **	*47%* **	*28%* **	*42%* **
Net: Lower autonomy	*39%*	*31%* **	*-* **	*-* **	*69%* **	*29%* **	*-* **	*59%* **	*-* **	*53%* **	*48%* **	*47%* **
Mean	*2.82*	*3.19* **	*3.34* **	*4.00* **	*2.47* **	*3.01* **	*4.00* **	*2.21* **	*3.81* **	*2.72* **	*1.86* **	*2.90* **
Std. dev	*1.28*	*1.40*	*-*	*-*	*1.25*	*1.51*	*-*	*1.16*	*0.55*	*1.61*	*1.62*	*1.26*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
A very positive impact [5]	5%	6%	4%	8%	5%	6%	7% G	3%	9%	5%	5%	4%
A fairly positive impact [4]	21%	21%	21%	23%	21%	21%	27% G	16%	22%	21%	20%	20%
No impact [3]	25%	27%	24%	25%	26%	21%	25%	24%	23%	25%	24%	26%
A fairly negative impact [2]	19%	22% C	16%	13%	21%	16%	17%	22% F	24% I.J	15%	16%	25% I.J
A very negative impact [1]	8%	8%	13% A.C	4%	5%	14% D	8%	8%	5%	9%	9%	7%
Don't know	22%	17%	21%	27% A	22%	22%	17%	27% F	18%	24% K	25% K	18%
Net: Positive impact	26%	27%	25%	31%	27%	27%	34% G	19%	30%	26%	25%	24%
Net: Negative impact	27%	29% C	29% C	17%	26%	30%	24%	30% F	29%	25%	26%	32% I.J
Mean	2.95	2.95	2.83	3.25 A.B*	3.01	2.86	3.11 G	2.78	3.06	2.96	2.94	2.87
Std. dev	1.09	1.08	1.15	1.06	1.03	1.22	1.11	1.05	1.10	1.10	1.12	1.05

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick12_France_2. France's attractiveness as a place to invest and do business												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
A very positive impact [5]	7%	10%	5%	7%	8%	6%	11% G	3%	9%	8%	6%	6%
A fairly positive impact [4]	22%	22%	23%	25%	23%	23%	26% G	18%	27%	21%	22%	22%
No impact [3]	27%	24%	29%	29%	25%	26%	25%	28%	25%	29%	26%	25%
A fairly negative impact [2]	17%	18%	16%	11%	17%	17%	15%	19%	15%	15%	16%	21% I.J
A very negative impact [1]	7%	8%	8%	5%	6%	10% D	8%	7%	6%	8%	8%	8%
Don't know	20%	18%	18%	23%	21%	18%	14%	25% F	18%	20%	23%	18%
Net: Positive impact	29%	32%	28%	32%	31%	29%	37% G	22%	36%	28%	27%	28%
Net: Negative impact	24%	26% C	25%	16%	23%	27%	23%	26%	21%	23%	23%	29%
Mean	3.05	3.09	2.99	3.23 *	3.13	2.98	3.21 G	2.90	3.21 K	3.07	3.02	2.97
Std. dev	1.09	1.17	1.07	1.03	1.10	1.12	1.15	1.01	1.09	1.10	1.09	1.09

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Vote in 2022 (round 1) (France)			Vote in 2022 (round 2) (France)		Gender		Age			
		Macron	Le Pen	Melenchon	Macron	Le Pen	Male	Female	18-29	30-49	50-64	65+
		A	B	C	D	E	F	G	H	I	J	K
brunswick13_France. How worried are you, if at all, about the level of France's national debt?												
Unweighted base	2017	397	413	177	687	613	878	1139	205	510	622	680
Base	2017	414	344	326	851	601	960	1057	319	670	530	499
Very worried	31%	29%	37% C	23%	29%	40% D	30%	31%	23%	26%	31%	40% H.I.J
Fairly worried	45%	50%	47%	45%	48%	42%	45%	46%	50%	44%	47%	43%
Not very worried	15%	14% B	8%	20% B	18% E	10%	16%	15%	16%	18% K	15%	12%
Not at all worried	5%	3%	5%	9%	3%	5%	6%	5%	6% K	8% J.K	4%	2%
Don't know	4%	3%	3%	4%	2%	4%	3%	4%	4%	4%	2%	3%
Net: Worried	76%	79% C	84% C	68%	76%	82% E	75%	77%	74%	70%	79% I	83% H.I
Net: Not worried	20%	18%	13%	28% A.B	22% E	15%	22%	19%	23% K	25% K	19%	14%
Mean	3.05	3.09 C	3.19 C	2.85	3.04	3.21 D	3.03	3.07	2.95	2.93	3.09 I	3.25 H.I.J
Std. dev	0.83	0.76	0.80	0.88	0.78	0.82	0.84	0.81	0.81	0.88	0.79	0.75

Cell Contents (Column Percentages, Statistical Test Results), Statistics (Column Proportions, Means, (95%): A/B/C, D/E, F/G, H/I/J/K, L/M/N/O/P/Q, R/S/T/U/V, W/X, Y/Z/AA, AB/AC/AD, AE/AF/AG/AH/

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very well protected [4]	5%	10% O.P.Q	11% N.O.P.Q	4%	2%	2%	2%	4%	3%	12% R.S.U.V	3%	5%
Fairly well protected [3]	30%	48% M.N.O.P.Q	29%	27%	27%	21%	31% P	31%	28%	38% S.U	27%	28%
Not very well protected [2]	42%	31%	36%	44% L	45% L	51% L.M	43% L	42% T	45% T	32%	47% T	44% T
Not at all protected [1]	18%	9%	20% L	18% L	24% L	21% L	17% L	19%	22%	15%	17%	16%
Don't know	5%	3%	4%	7% O	3%	5%	6%	4%	2%	3%	6% S	7% S
Net: Protected	35%	57% M.N.O.P.Q	40% O.P	31%	28%	23%	34% P	35%	31%	50% R.S.U.V	30%	33%
Net: Not protected	60%	40%	56% L	61% L	69% L.M.Q	72% L.M.N.Q	60% L	61% T	67% T	47%	64% T	60% T
Mean	2.23	2.60 M.N.O.P.Q	2.32 O.P	2.19 P	2.07	2.04	2.20 O.P	2.20	2.11	2.48 R.S.U.V	2.16	2.23
Std. dev	0.82	0.79	0.93	0.79	0.77	0.72	0.76	0.80	0.79	0.91	0.75	0.79

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
How well, if at all, do you think France is protected by the government from each of the following types of security threat?												
brunswick2_1. Terrorism												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very well protected [4]	8%	12% O.P	10% P	7%	6%	4%	8% P	4%	5%	20% R.S.U.V	5%	5%
Fairly well protected [3]	41%	54% M.N.O.P.Q	40%	40%	36%	36%	42%	36%	41%	46%	42%	43%
Not very well protected [2]	32%	19%	29%	36% L	34% L	38% L	32% L	36% T	33% T	19%	35% T	33% T
Not at all protected [1]	15%	11%	16%	12%	20% L.N	17%	15%	18%	16%	12%	14%	15%
Don't know	5%	5%	5%	5%	4%	6%	3%	6%	5%	4%	4%	5%
Net: Protected	49%	66% M.N.O.P.Q	50% P	47%	42%	40%	50% P	41%	46%	66% R.S.U.V	47%	47%
Net: Not protected	47%	30%	45% L	48% L	54% L	55% L	47% L	54% T	49% T	31%	49% T	48% T
Mean	2.43	2.70 M.N.O.P.Q	2.47	2.44 P	2.29	2.28	2.44 P	2.29	2.38	2.77 R.S.U.V	2.39	2.39
Std. dev	0.85	0.83	0.89	0.81	0.86	0.80	0.85	0.82	0.82	0.91	0.80	0.81

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very well protected [4]	3%	8% N.O.P.Q	7% N.O.P.Q	2%	2%	1%	1%	0%	2% R	13% R.S.U.V	2%	1%
Fairly well protected [3]	15%	30% N.O.P.Q	21% O.P.Q	14% P	10%	7%	11%	18%	13%	19%	13%	12%
Not very well protected [2]	43%	33%	35%	50% L.M	45% L	42%	52% L.M.P	41%	47% T	34%	46% T	47% T
Not at all protected [1]	34%	22%	33% L	29%	39% L.N	45% L.M.N.Q	31%	35%	33%	29%	35%	35%
Don't know	5%	7%	4%	5%	4%	5%	5%	6%	4%	5%	5%	5%
Net: Protected	19%	39% N.O.P.Q	28% N.O.P.Q	16% P	12%	8%	12%	18%	16%	32% R.S.U.V	15%	13%
Net: Not protected	76%	55%	68% L	79% L.M	84% L.M	87% L.M.N	83% L.M	76% T	81% T	63%	80% T	82% T
Mean	1.88	2.27 M.N.O.P.Q	2.02 O.P.Q	1.87 P	1.74	1.63	1.82 P	1.82	1.84	2.16 R.S.U.V	1.81	1.78
Std. dev	0.80	0.92	0.92	0.72	0.73	0.67	0.68	0.74	0.75	1.01	0.74	0.71

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick2_3. Acts of sabotage (e.g. against infrastructure)												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very well protected [4]	5%	9% P.Q	7% P.Q	5% P	5% P	2%	2%	3%	5%	13% R.S.U.V	3%	2%
Fairly well protected [3]	28%	43% N.O.P.Q	36% O.P.Q	26%	21%	20%	26%	26%	26%	38% R.S.U.V	27%	24%
Not very well protected [2]	43%	35%	34%	45%	47% L.M	48% L.M	47% L.M	44% T	46% T	30%	45% T	52% T
Not at all protected [1]	16%	8%	15%	16% L	20% L	22% L	17% L	20%	17%	13%	16%	14%
Don't know	8%	6%	7%	8%	7%	8%	8%	8%	7%	6%	9%	8%
Net: Protected	33%	52% N.O.P.Q	43% N.O.P.Q	31% P	26%	21%	28%	29%	31%	51% R.S.U.V	30%	26%
Net: Not protected	59%	42%	49%	61% L	67% L.M	70% L.M.N	64% L.M	64% T	63% T	43%	61% T	66% T
Mean	2.23	2.56 N.O.P.Q	2.38 O.P.Q	2.22 P	2.11	2.01	2.14 P	2.13	2.19	2.53 R.S.U.V	2.18	2.15
Std. dev	0.80	0.78	0.85	0.79	0.81	0.72	0.73	0.77	0.79	0.90	0.75	0.70

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick2_4. Military threats / armed conflict												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very well protected [4]	11%	16% O.P	16% P	11%	9%	6%	11%	9%	9%	18% R.S.U.V	11%	10%
Fairly well protected [3]	41%	54% M.N.O.P.Q	41%	35%	40%	36%	42%	40%	41%	46%	39%	42%
Not very well protected [2]	28%	17%	24%	33% L	29% L	36% L.M.Q	28% L	29%	33% T	21%	27%	33% T
Not at all protected [1]	12%	6%	13%	12%	14% L	14% L	11%	14% V	11%	8%	13%	7%
Don't know	8%	6%	7%	10%	8%	8%	9%	8%	6%	6%	11%	8%
Net: Protected	52%	70% M.N.O.P.Q	56% P	46%	49%	43%	53% P	48%	50%	65% R.S.U.V	50%	52%
Net: Not protected	40%	23%	37% L	45% L	43% L	49% L.M.Q	38% L	43% T	44% T	30%	40% T	40% T
Mean	2.57	2.86 M.N.O.P.Q	2.63 P	2.49	2.48	2.38	2.58 P	2.47	2.51	2.79 R.S.U.V	2.54	2.59
Std. dev	0.86	0.77	0.92	0.87	0.86	0.82	0.84	0.87	0.83	0.86	0.89	0.78

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick2_5. Disinformation campaigns												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very well protected [4]	5%	13% N.O.P.Q	9% O.P.Q	4% P	3% P	1%	3%	3%	3%	15% R.S.U.V	3%	3%
Fairly well protected [3]	20%	27% O.P.Q	23% O	24% O	13%	17%	17%	22%	19%	21%	20%	15%
Not very well protected [2]	43%	35%	38%	43%	50% L.M	44%	49% L	40%	43%	36%	46% T	57% R.S.T.U
Not at all protected [1]	22%	18%	20%	18%	24%	27% N	22%	24%	24%	21%	20%	18%
Don't know	10%	7%	10%	11%	9%	12%	10%	11%	11%	7%	12%	7%
Net: Protected	25%	39% N.O.P.Q	32% O.P.Q	28% O.P.Q	16%	18%	19%	25%	22%	36% R.S.U.V	23%	18%
Net: Not protected	65%	53%	58%	61%	74% L.M.N	71% L.M.N	71% L.M.N	64%	67% T	57%	65%	75% R.T.U
Mean	2.10	2.36 N.O.P.Q	2.23 O.P.Q	2.16 O.P.Q	1.95	1.90	1.99	2.04	2.01	2.32 R.S.U.V	2.07	2.04
Std. dev	0.83	0.95	0.91	0.78	0.74	0.72	0.74	0.81	0.78	1.00	0.76	0.69

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very well informed [4]	6%	11% N.O.P.Q	9% O.Q	4%	2%	5%	3%	3%	4%	12% R.S.U	4%	6%
Fairly well informed [3]	26%	43% N.O.P.Q	34% N.O.P.Q	20%	18%	21%	23%	25%	24%	36% R.S.U.V	26%	20%
Not very well informed [2]	48%	37%	40%	52% L.M	54% L.M	51% L.M	52% L.M	47%	50% T	40%	51% T	52% T
Not at all informed [1]	17%	7%	13%	19% L	23% L.M	19% L	20% L	20% T	19% T	12%	16%	18%
Don't know	3%	1%	3%	4%	3%	4%	2%	4%	3%	1%	3%	4%
Net: Informed	32%	55% N.O.P.Q	43% N.O.P.Q	24%	20%	26%	26%	29%	28%	47% R.S.U.V	30%	26%
Net: Not informed	65%	44%	54%	71% L.M	77% L.M	70% L.M	72% L.M	67% T	69% T	52%	67% T	70% T
Mean	2.21	2.59 N.O.P.Q	2.40 N.O.P.Q	2.09	1.98	2.12 O	2.09	2.13	2.12	2.48 R.S.U.V	2.19	2.14
Std. dev	0.80	0.79	0.84	0.75	0.71	0.77	0.75	0.78	0.76	0.85	0.76	0.79

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Strongly support [5]	3%	6% O.Q	4%	3%	2%	3%	2%	4%	2%	4%	3%	4%
Tend to support [4]	11%	22% M.N.O.P.Q	12% N.O	5%	5%	9%	13% N.O	8%	9%	20% R.S.U.V	8%	11%
Neither support nor oppose [3]	27%	28%	26%	30%	24%	26%	28%	25%	29%	25%	32%	23%
Tend to oppose [2]	22%	18%	25%	22%	24%	22%	20%	23%	22%	23%	20%	22%
Strongly oppose [1]	32%	21%	27%	34%	39%	37%	34%	36%	34%	24%	32%	35%
Don't know	5%	5%	6%	6% L	5% L.M	4% L	2% L	4% T	4% T	4%	5%	5% T
Net: Support	14%	28% M.N.O.P.Q	16% N.O	8%	7%	12%	15% N.O	12%	11%	24% R.S.U.V	11%	15%
Net: Oppose	54%	39%	52% L	56% L	64% L.M.Q	59% L	55% L	59% T	56%	47%	52%	57%
Mean	2.28	2.74 M.N.O.P.Q	2.38 O	2.16	2.01	2.17	2.26 O	2.18	2.20	2.55 R.S.U.V	2.26	2.23
Std. dev	1.15	1.22	1.16	1.08	1.04	1.13	1.13	1.15	1.10	1.20	1.10	1.19

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Higher taxes	10%	18% O.P.Q	14% O.P	10%	6%	6%	8%	10%	7%	16% R.S.U	9%	10%
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	26%	29%	26%	32%	25%	27%	25%	23%	30%	32% S	26%
Increased government borrowing	11%	19% N.O.P.Q	17% N.O.P.Q	6%	8%	8%	10%	12%	10%	13%	11%	9%
I would not be willing to accept any of these	39%	22%	34% L	40% L	41% L	49% L.M	44% L.M	44% T	44% T	29%	37%	37%
Don't know	18%	26% O.P.Q	16%	21%	15%	15%	16%	13%	19% T	22% R	17%	23% R
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?												
Unweighted base: : respondents in full-time or part-time employment only	971	79	172	252	321	137	*10*	277	223	126	228	117
Base: : respondents in full-time or part-time employment only	1085	126	268	277	288	118	*7*	307	197	212	251	118
Very well prepared [4]	6%	4% *	8% *	6%	5%	7% *	*13%* **	4%	8%	9% *	5%	7% *
Fairly well prepared [3]	28%	37% N.O*	39% N.O.P*	21%	21%	24% *	*7%* **	23%	29%	38% R.V*	26%	22% *
Not very well prepared [2]	29%	26% *	26% *	34%	30%	30% *	*5%* **	25%	34%	31% *	33%	23% *
Not at all prepared [1]	18%	18% *	15% *	25% P	18%	11% *	*11%* **	23% T	19% T	6% *	19% T	25% T*
Don't know	19%	14% *	13% *	15%	26% M.N	28% M.N*	*64%* **	25% S	12%	16% *	17%	23% S*
Net: Prepared	34%	42% O*	47% N.O.P*	27%	26%	31% *	*20%* **	27%	36%	47% R.U.V*	31%	29% *
Net: Not prepared	48%	44% *	41% *	59% M.P	48%	41% *	*16%* **	48%	52% T	38% *	52%	49% *
Mean	2.26	2.32 *	2.45 N.O*	2.09	2.18	2.37 N*	*2.59* **	2.09	2.29	2.58 R.S.U.V*	2.21 *	2.13 *
Std. dev	0.89	0.86	0.87	0.90	0.88	0.85	*1.60*	0.90	0.90	0.78	0.86	0.98

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?												
Unweighted base: : respondents in full-time or part-time employment only	971	79	172	252	321	137	*10*	277	223	126	228	117
Base: : respondents in full-time or part-time employment only	1085	126	268	277	288	118	7	307	197	212	251	118
Very well informed [4]	9%	12% *	9% *	10%	7%	10% *	*22%* **	6%	15% R.U	11% *	7%	11% *
Fairly well informed [3]	27%	35% N*	36% N*	19%	25%	27% *	*7%* **	26%	24%	35% *	26%	24% *
Not very well informed [2]	34%	34% *	36% *	38%	31%	28% *	*16%* **	27%	36%	37% *	41% R	31% *
Not at all informed [1]	19%	15% *	12% *	21%	23% M	20% *	- **	25% T	19% T	8% *	17% T	23% T*
Don't know	11%	4% *	7% *	11%	13%	15% L*	*55%* **	16% S	6%	9% *	9%	11% *
Net: Informed	37%	47% N*	45% N.O*	29%	32%	37% *	*29%* **	32%	39%	46% R.U*	32%	36% *
Net: Not informed	53%	49% *	48% *	60%	55%	48% *	*16%* **	52%	55%	45% *	58%	54% *
Mean	2.30	2.45 *	2.45 O*	2.20	2.18	2.32 *	*3.13* **	2.15	2.37	2.55 R.U*	2.24	2.27 *
Std. dev	0.91	0.91	0.84	0.94	0.92	0.96	*1.09*	0.93	0.98	0.81	0.85	0.98

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?												
Unweighted base: : respondents in full-time or part-time employment only	971	79	172	252	321	137	*10*	277	223	126	228	117
Base: : respondents in full-time or part-time employment only	1085	126	268	277	288	118	7	307	197	212	251	118
Very confident [4]	10%	11% *	15% O*	8%	7%	7% *	*27%* **	10%	10%	14% *	8%	8% *
Fairly confident [3]	34%	42% *	33% *	34%	32%	35% *	*7%* **	25%	40% R	42% R*	34%	32% *
Not very confident [2]	24%	17% *	28% *	24%	24%	24% *	*16%* **	25%	27%	21% *	22%	30% *
Not at all confident [1]	14%	9% *	11% *	20%	15%	9% *	- **	18% T	11%	5% *	19% T	13% *
Don't know	18%	21% *	13% *	14%	22%	24% M*	*50%* **	22% S	13%	18% *	17%	17% *
Net: Confident	44%	53% *	48% *	42%	39%	42% *	*34%* **	35%	50% R	56% R.U.V*	42% *	40% *
Net: Not confident	38%	26% *	39% *	44% L	39%	34% *	*16%* **	42% T	37%	26% *	41% T	43% T*
Mean	2.49	2.70 N*	2.60 *	2.35	2.40	2.52 *	*3.21* **	2.35	2.56	2.79 R.U.V*	2.37 *	2.43 *
Std. dev	0.91	0.85	0.92	0.93	0.90	0.84	*1.06*	0.97	0.85	0.80	0.93	0.86

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Geopolitical tensions	37%	39%	30%	35%	39%	37%	39%	37%	35%	36%	38%	36%
Political instability in France	41%	38%	28%	36%	47% M.N	46% M.N	52% L.M.N	42%	41%	44%	38%	41%
Artificial Intelligence (AI)	36%	35%	40%	35%	33%	35%	36%	41%	35%	31%	35%	33%
An ageing workforce	12%	17% P	10%	11%	13%	10%	12%	12%	11%	15% V	13%	8%
Economic or financial shock	44%	40%	45%	34%	44% N	49% N	48% N	46%	43%	38%	44%	47%
Climate change and extreme weather	31%	29%	32%	28%	27%	35% O	35% O	27%	28%	35%	33%	34%
Supply-chain disruptio	16%	12%	19%	14%	13%	19%	20% L.O	14%	17%	21%	17%	14%
Other [see Sheet1]	1%	1%	2%	3%	1%	1%	1%	1%	1%	1%	1%	1%
None of the above	2%	3% Q	5% P.Q	3% Q	3% Q	1%	-	3%	1%	2%	4% S	2%
Don't know	10%	13% Q	10%	11% Q	11% Q	10% Q	5%	9%	13%	10%	8%	12%

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Energy	35%	33%	32%	33%	34%	38%	41%	33%	37%	36%	35%	35%
Defence	29%	24%	26%	31%	29%	29%	36% L.M	32% S	24%	32%	28%	31%
Healthcare	25%	24%	22%	28%	23%	28%	24%	22%	22%	29%	27%	26%
Financial services	14%	19% O	16%	14%	11%	12%	12%	16% U.V	17% U.V	16% V	10%	8%
Technology (e.g. software and electronic devices)	16%	22% N.P	17%	10%	15%	13%	20% N.P	17%	14%	17%	15%	18%
Telecommunications	7%	7%	6%	9%	6%	6%	9%	6%	8%	7%	8%	7%
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	14%	22% N	13%	15%	14%	22% N.P	13%	16%	22% R.U	14%	20%
Transport	8%	10% Q	10% Q	10% Q	9% Q	6%	3%	7%	9%	11%	6%	7%
Physical infrastructure and construction	6%	9%	6%	5%	5%	5%	6%	5%	6%	9%	5%	7%
Manufacturing	12%	7%	13%	13%	16% L.P	8%	13% L	14% T	10% T	5%	17% S.T.V	9%
Food and agriculture	29%	29%	25%	19%	32% N	34% M.N	32% N	27%	28%	25%	34%	28%
Media and communications	9%	15% N.O	11%	5%	7%	9%	9%	9%	8%	12%	8%	14% S.U
Retail and luxury	2%	5% P	2%	2%	3% P	0%	2%	2%	2%	3%	2%	2%
Other [see Sheet2]	1%	1%	0%	1%	1%	1%	0%	1%	0%	0%	1%	1%
None of the above	2%	1%	7% L.N.O.P.Q	1%	2%	2%	1%	2%	2%	2%	4% V	0%
Don't know	18%	15%	13%	22%	21%	22% M.Q	16%	20%	20%	16%	16%	19%
To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?												

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_1_France. Energy												
Unweighted base: Respondents who selected that sector	731	63	64	89	136	201	178	182	181	92	179	97
Base: Respondents who selected that sector	706	104	106	111	117	143	125	171	142	134	178	82
To a great extent [4]	22%	18% *	29% *	28% *	20% *	18%	18%	21% *	21%	25% *	23% *	15% *
To some extent [3]	40%	46% *	45% *	39% *	37% *	38%	39%	37% *	34%	41% *	49% S*	37% *
To a small extent [2]	25%	24% *	18% *	26% *	27% *	28%	26%	26% *	31% U	25% *	16% *	35% U*
Not at all [1]	11%	12% *	7% *	7% *	14% *	10%	15%	12% *	13%	10% *	9% *	11% *
Don't know	2%	- *	1% *	1% *	2% *	6%	2%	4% *	1%	- *	3% *	2% *
Net: Higher autonomy	62%	64% *	75% P*	66% *	57% *	56%	57%	58% *	56%	65% *	72% S,V*	52% *
Net: Lower autonomy	36%	36% *	25% *	33% *	41% *	38%	41%	38% *	44% U	35% *	25% *	46% U*
Mean	2.74	2.71 *	2.97 Q*	2.88 *	2.64 *	2.68	2.61	2.69 *	2.65	2.80 *	2.90 V*	2.58 *
Std. dev	0.93	0.90	0.87	0.90	0.96	0.91	0.96	0.95	0.96	0.93	0.87	0.89

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_2_France. Defence												
Unweighted base: Respondents who selected that sector	632	51	*46*	90	118	168	159	172	138	76	164	82
Base: Respondents who selected that sector	587	77	*85*	104	100	110	111	165	90	120	140	71
To a great extent [4]	20%	20% *	*22%* **	15% *	24% *	17%	21%	15% *	16% *	33% R.S.U*	18% *	16% *
To some extent [3]	48%	58% *	*38%* **	41% *	53% *	45%	56%	41% *	60% R.T*	43% *	47% *	62% R*
To a small extent [2]	23%	18% *	*30%* **	30% Q*	18% *	27% Q	13%	31% S.T*	16% *	15% *	26% *	18% *
Not at all [1]	5%	- *	- **	8% *	5% *	8% L	4%	6% *	6% *	2% *	4% *	4% *
Don't know	5%	5% *	*9%* **	6% *	1% *	3%	5%	7% *	2% *	6% *	5% *	- *
Net: Higher autonomy	68%	77% N*	*60%* **	55% *	77% N.P*	62%	77% N.P	56% *	76% R*	76% R*	65% *	78% R*
Net: Lower autonomy	27%	18% *	*30%* **	38% Q*	22% *	35% Q	18%	37% S.T*	22% *	18% *	30% *	22% *
Mean	2.87	3.02 N*	*2.91* **	2.66 *	2.97 *	2.72	2.99 N.P	2.70 *	2.87 *	3.14 R.U*	2.83 *	2.90 *
Std. dev	0.79	0.63	*0.76*	0.84	0.79	0.86	0.74	0.81	0.75	0.78	0.78	0.70

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_3_France. Healthcare												
Unweighted base: Respondents who selected that sector	503	*50*	*48*	80	88	129	108	116	115	60	140	72
Base: Respondents who selected that sector	506	*78*	*74*	94	79	107	74	115	85	109	137	60
To a great extent [4]	23%	*40%* *M.P**	*8%* *	31% M*	24% *	16% *	21% *	26% *	17% *	27% *	23% *	22% *
To some extent [3]	39%	*41%* *	*48%* *	28% *	36% *	44% *	41% *	36% *	49% *	38% *	35% *	45% *
To a small extent [2]	23%	*13%* *	*26%* *	31% *	18% *	20% *	29% *	17% *	27% *	20% *	30% *	18% *
Not at all [1]	9%	*2%* *	*14%* *	8% *	17% L*	8% *	8% *	9% *	7% *	11% *	8% *	14% *
Don't know	5%	*4%* *	*3%* *	3% *	5% *	12% Q*	1% *	13% S.U.V*	1% *	4% *	4% *	1% *
Net: Higher autonomy	63%	*81%* *M.N.O.P**	*56%* *	59% *	60% *	60% *	62% *	61% *	66% *	65% *	58% *	68% *
Net: Lower autonomy	32%	*15%* *	*41%* *L**	39% L*	35% L*	28% *	37% L*	26% *	33% *	31% *	39% *	31% *
Mean	2.81	*3.24* *O.P.Q**	*2.52* **	2.84 *	2.71 *	2.78 *	2.77 *	2.90 *	2.77 *	2.85 *	2.75 *	2.77 *
Std. dev	0.92	*0.76*	*0.86*	0.97	1.04	0.86	0.88	0.95	0.82	0.96	0.92	0.96

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_4_France. Financial services												
Unweighted base: Respondents who selected that sector	265	*35*	*34*	*34*	*41*	71	*50*	72	75	*36*	54	*28*
Base: Respondents who selected that sector	280	*60*	*53*	*47*	*37*	46	*37*	85	65	*60*	51	*19*
To a great extent [4]	14%	*20%* **	*17%* **	*24%* **	*4%* **	7% *	*8%* *	6% *	13% *	*32%* **	13% *	*7%* **
To some extent [3]	39%	*54%* **	*37%* **	*32%* **	*43%* **	33% *	*33%* *	39% *	43% *	*32%* **	41% *	*46%* **
To a small extent [2]	30%	*24%* **	*34%* **	*32%* **	*20%* **	30% *	*44%* *	37% *	26% *	*25%* **	34% *	*26%* **
Not at all [1]	13%	*2%* **	*9%* **	*10%* **	*27%* **	20% *	*15%* *	13% *	17% *	*8%* **	9% *	*19%* **
Don't know	3%	- **	*3%* **	*2%* **	*6%* **	10% Q*	- *	5% *	2% *	*3%* **	3% *	*2%* **
Net: Higher autonomy	54%	*74%* **	*54%* **	*56%* **	*47%* **	40% *	*41%* *	45% *	55% *	*64%* **	54% *	*53%* **
Net: Lower autonomy	43%	*26%* **	*44%* **	*42%* **	*47%* **	50% *	*59%* *	50% *	43% *	*33%* **	43% *	*45%* **
Mean	2.57	*2.93* **	*2.63* **	*2.71* **	*2.25* **	2.29 *	*2.33* *	2.39 *	2.52 *	*2.90* **	2.60 *	*2.42* **
Std. dev	0.90	*0.72*	*0.89*	*0.96*	*0.94*	0.91	*0.83*	0.80	0.93	*0.96*	0.84	*0.90*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_5_France. Technology (e.g. software and electronic devices)												
Unweighted base: Respondents who selected that sector	328	*49*	*34*	*33*	53	70	89	75	69	*50*	80	54
Base: Respondents who selected that sector	326	*71*	*58*	*32*	52	51	62	89	54	*64*	77	43
To a great extent [4]	12%	*18%* *	*3%* **	*15%* **	23% **	4% *	9% *	7% *	3% *	*32%* *R.S.U.V**	10% *	7% *
To some extent [3]	34%	*42%* *	*44%* **	*16%* **	25% **	28% *	37% *	31% *	36% *	*27%* *	42% *	34% *
To a small extent [2]	37%	*29%* *	*44%* **	*34%* **	33% **	46% *	37% *	40% *	43% *	*31%* *	35% *	37% *
Not at all [1]	14%	*11%* *	*8%* **	*27%* **	17% **	17% *	12% *	20% *	15% *	*10%* *	12% *	12% *
Don't know	3%	- *	*1%* **	*8%* **	2% **	4% *	5% *	3% *	2% *	*1%* *	2% *	9% *
Net: Higher autonomy	46%	*60%* *P**	*47%* **	*31%* **	48% **	32% *	46% *	38% *	40% *	*59%* *	51% *	41% *
Net: Lower autonomy	51%	*40%* *	*52%* **	*61%* **	50% **	64% L*	49% *	60% *	59% *	*40%* *	47% *	50% *
Mean	2.45	*2.66* *P**	*2.42* **	*2.21* **	2.55 **	2.20 *	2.45 *	2.25 *	2.28 *	*2.82* *R.S**	2.50 *	2.40 **
Std. dev	0.89	*0.90*	*0.69*	*1.05*	1.04	0.79	0.83	0.86	0.77	*1.00*	0.84	0.83

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_6_France. Telecommunications												
Unweighted base: Respondents who selected that sector	133	*17*	*11*	*19*	*24*	*32*	*30*	*30*	*33*	*18*	*34*	*18*
Base: Respondents who selected that sector	142	*23*	*19*	*30*	*20*	*24*	*27*	*32*	*30*	*24*	*39*	*17*
To a great extent [4]	17%	*22%* **	*54%* **	*16%* **	*4%* **	*8%* **	*7%* **	*7%* **	*7%* **	*57%* **	*5%* **	*23%* **
To some extent [3]	45%	*74%* **	*12%* **	*21%* **	*62%* **	*40%* **	*62%* **	*54%* **	*45%* **	*33%* **	*38%* **	*60%* **
To a small extent [2]	29%	- **	*24%* **	*42%* **	*28%* **	*50%* **	*23%* **	*18%* **	*43%* **	*9%* **	*46%* **	*12%* **
Not at all [1]	2%	*2%* **	- **	*6%* **	*1%* **	*2%* **	- **	- **	*1%* **	- **	*5%* **	*4%* **
Don't know	7%	*2%* **	*10%* **	*16%* **	*5%* **	*1%* **	*8%* **	*21%* **	*3%* **	- **	*7%* **	- **
Net: Higher autonomy	62%	*96%* **	*65%* **	*37%* **	*66%* **	*47%* **	*69%* **	*61%* **	*52%* **	*91%* **	*43%* **	*83%* **
Net: Lower autonomy	31%	*2%* **	*24%* **	*48%* **	*29%* **	*52%* **	*23%* **	*18%* **	*45%* **	*9%* **	*50%* **	*17%* **
Mean	2.83	*3.18* **	*3.33* **	*2.55* **	*2.73* **	*2.54* **	*2.83* **	*2.86* **	*2.59* **	*3.48* **	*2.47* **	*3.02* **
Std. dev	0.75	*0.55*	*0.90*	*0.90*	*0.57*	*0.68*	*0.55*	*0.56*	*0.65*	*0.67*	*0.69*	*0.76*

Brunswick Group

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Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)												
Unweighted base: Respondents who selected that sector	367	*34*	*43*	*46*	63	85	96	76	90	62	86	53
Base: Respondents who selected that sector	331	*46*	*71*	*43*	53	52	67	68	62	83	72	46
To a great extent [4]	13%	*17%* **	*27%* **	*12%* *	4% *	8% *	6% *	9% *	7% *	27% R.S.U*	8% *	9% *
To some extent [3]	33%	*31%* **	*26%* **	*40%* *	25% *	36% *	43% *	36% *	36% *	30% *	38% *	23% *
To a small extent [2]	34%	*34%* **	*32%* **	*29%* *	44% *	41% *	28% *	34% *	40% *	24% *	39% *	38% *
Not at all [1]	15%	*19%* **	*13%* **	*6%* *	19% *	14% *	18% *	11% *	14% *	17% *	12% *	23% *
Don't know	5%	- **	*2%* **	*13%* *P**	7% *	1% *	6% *	10% *	2% *	2% *	3% *	8% *
Net: Higher autonomy	46%	*48%* **	*53%* **	*52%* *O**	29% *	44% *	48% O*	45% *	44% *	57% V*	46% *	31% *
Net: Lower autonomy	49%	*52%* **	*45%* **	*35%* *	64% N*	56% *	46% *	45% *	55% *	41% *	51% *	61% *
Mean	2.46	*2.46* **	*2.68* **	*2.67* *O**	2.15 *	2.37 *	2.38 *	2.47 *	2.37 *	2.68 *	2.43 *	2.18 **
Std. dev	0.91	*0.99*	*1.02*	*0.81*	0.81	0.83	0.87	0.84	0.82	1.06	0.82	0.92

Brunswick Group

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Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_8_France. Transport												
Unweighted base: Respondents who selected that sector	133	*22*	*18*	*24*	*24*	*28*	*17*	*29*	*35*	*21*	*30*	*18*
Base: Respondents who selected that sector	159	*31*	*34*	*33*	*29*	*22*	*10*	*37*	*34*	*40*	*32*	*16*
To a great extent [4]	24%	*47%* **	*30%* **	*21%* **	*8%* **	*5%* **	*24%* **	*18%* **	*20%* **	*22%* **	*29%* **	*38%* **
To some extent [3]	44%	*30%* **	*54%* **	*35%* **	*47%* **	*59%* **	*47%* **	*32%* **	*48%* **	*64%* **	*29%* **	*49%* **
To a small extent [2]	19%	*16%* **	*7%* **	*27%* **	*15%* **	*30%* **	*30%* **	*19%* **	*17%* **	*8%* **	*40%* **	*9%* **
Not at all [1]	8%	*7%* **	- **	*2%* **	*30%* **	*5%* **	- **	*21%* **	*7%* **	*5%* **	- **	*5%* **
Don't know	5%	- **	*9%* **	*15%* **	- **	- **	- **	*11%* **	*8%* **	- **	*2%* **	- **
Net: Higher autonomy	68%	*77%* **	*84%* **	*57%* **	*55%* **	*64%* **	*70%* **	*49%* **	*68%* **	*86%* **	*57%* **	*87%* **
Net: Lower autonomy	27%	*23%* **	*7%* **	*29%* **	*45%* **	*36%* **	*30%* **	*39%* **	*23%* **	*14%* **	*40%* **	*13%* **
Mean	2.88	*3.17* **	*3.24* **	*2.89* **	*2.34* **	*2.64* **	*2.94* **	*2.53* **	*2.89* **	*3.03* **	*2.88* **	*3.19* **
Std. dev	0.88	*0.96*	*0.60*	*0.81*	*1.01*	*0.68*	*0.77*	*1.07*	*0.83*	*0.73*	*0.84*	*0.81*

Brunswick Group

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Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_9_France. Physical infrastructure and construction												
Unweighted base: Respondents who selected that sector	133	*18*	*19*	*16*	*26*	*29*	*25*	*34*	*27*	*17*	*34*	*21*
Base: Respondents who selected that sector	121	*29*	*21*	*17*	*17*	*19*	*18*	*25*	*23*	*32*	*25*	*15*
To a great extent [4]	20%	*32%* **	*7%* **	*6%* **	*19%* **	*33%* **	*13%* **	*15%* **	*32%* **	*9%* **	*29%* **	*15%* **
To some extent [3]	53%	*48%* **	*79%* **	*30%* **	*59%* **	*54%* **	*48%* **	*62%* **	*47%* **	*59%* **	*48%* **	*45%* **
To a small extent [2]	19%	*20%* **	- **	*49%* **	*16%* **	*13%* **	*20%* **	*19%* **	*15%* **	*15%* **	*16%* **	*36%* **
Not at all [1]	4%	- **	*2%* **	*3%* **	*6%* **	- **	*17%* **	- **	- **	*14%* **	*2%* **	- **
Don't know	4%	- **	*12%* **	*12%* **	- **	- **	*3%* **	*3%* **	*6%* **	*4%* **	*4%* **	*4%* **
Net: Higher autonomy	73%	*81%* **	*86%* **	*36%* **	*78%* **	*87%* **	*61%* **	*78%* **	*79%* **	*68%* **	*77%* **	*60%* **
Net: Lower autonomy	23%	*20%* **	*2%* **	*52%* **	*22%* **	*13%* **	*36%* **	*19%* **	*15%* **	*28%* **	*18%* **	*36%* **
Mean	2.92	*3.13* **	*3.04* **	*2.44* **	*2.91* **	*3.20* **	*2.58* **	*2.96* **	*3.18* **	*2.65* **	*3.09* **	*2.78* **
Std. dev	0.75	*0.72*	*0.40*	*0.69*	*0.79*	*0.67*	*0.95*	*0.61*	*0.70*	*0.84*	*0.76*	*0.72*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_10_France. Manufacturing												
Unweighted base: Respondents who selected that sector	223	*17*	*21*	*31*	*48*	52	54	65	*45*	*18*	66	*29*
Base: Respondents who selected that sector	237	*22*	*45*	*43*	*54*	32	40	75	*36*	*17*	88	*20*
To a great extent [4]	15%	*30%* **	*25%* **	*17%* **	*14%* **	4% *	4% *	26% **	*15%* **	*6%* **	9% **	*7%* **
To some extent [3]	26%	*44%* **	*32%* **	*13%* **	*19%* **	22% *	35% *	21% **	*29%* **	*53%* **	28% **	*8%* **
To a small extent [2]	34%	*15%* **	*22%* **	*48%* **	*38%* **	36% *	36% *	27% **	*33%* **	*16%* **	36% **	*69%* **
Not at all [1]	20%	*11%* **	*19%* **	*7%* **	*26%* **	35% *	19% *	17% **	*22%* **	*25%* **	23% **	*11%* **
Don't know	5%	- **	*2%* **	*15%* **	*3%* **	3% *	6% *	10% **	*1%* **	- **	4% **	*6%* **
Net: Higher autonomy	41%	*75%* **	*57%* **	*31%* **	*33%* **	26% *	40% *	47% **	*44%* **	*59%* **	38% **	*15%* **
Net: Lower autonomy	54%	*25%* **	*41%* **	*55%* **	*65%* **	71% *	54% *	44% **	*55%* **	*41%* **	58% **	*80%* **
Mean	2.38	*2.94* **	*2.64* **	*2.48* **	*2.21* **	1.95 *	2.27 *	2.62 **	*2.38* **	*2.40* **	2.25 **	*2.11* **
Std. dev	0.99	*0.96*	*1.08*	*0.91*	*1.00*	0.88	0.84	1.10	*1.01*	*0.95*	0.93	*0.70*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_11_France. Food and agriculture												
Unweighted base: Respondents who selected that sector	635	55	63	71	117	183	146	153	145	59	185	93
Base: Respondents who selected that sector	578	91	82	65	111	131	98	143	106	92	172	65
To a great extent [4]	16%	17% Q*	20% Q*	25% P.Q*	22% Q*	11%	5% *	17% *	12% *	19% *	17%	13% *
To some extent [3]	40%	55% N*	39% *	30% *	39% *	38%	40% *	43% *	43% *	39% *	37%	42% *
To a small extent [2]	32%	26% *	33% *	30% *	23% *	34%	43% O*	29% *	34% *	27% *	32%	37% *
Not at all [1]	9%	1% *	7% *	10% L*	16% L*	11% L	10% L*	9% *	8% *	13% *	10%	6% *
Don't know	3%	1% *	2% *	6% O*	0% *	5%	3% *	3% *	2% *	2% *	4%	2% *
Net: Higher autonomy	56%	72% P.Q*	58% *	55% *	60% Q*	50%	45% *	59% *	55% *	58% *	54%	55% *
Net: Lower autonomy	41%	26% *	40% *	39% *	39% *	46% L	52% L*	38% *	43% *	41% *	42%	43% *
Mean	2.64	2.90 P.Q*	2.72 Q*	2.75 Q*	2.66 *	2.52	2.41 *	2.69 *	2.60 *	2.64 *	2.63	2.64 *
Std. dev	0.87	0.68	0.87	0.97	0.99	0.85	0.74	0.86	0.82	0.94	0.89	0.79

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_12_France. Media and communications												
Unweighted base: Respondents who selected that sector	180	*35*	*24*	*20*	*31*	*37*	*33*	*43*	*36*	*27*	*44*	*30*
Base: Respondents who selected that sector	189	*46*	*37*	*17*	*25*	*35*	*29*	*46*	*29*	*43*	*40*	*32*
To a great extent [4]	26%	*30%* **	*34%* **	*16%* **	*16%* **	*29%* **	*18%* **	*26%* **	*24%* **	*48%* **	*19%* **	*6%* **
To some extent [3]	39%	*36%* **	*35%* **	*68%* **	*48%* **	*32%* **	*35%* **	*31%* **	*38%* **	*30%* **	*46%* **	*58%* **
To a small extent [2]	21%	*17%* **	*26%* **	*10%* **	*18%* **	*23%* **	*27%* **	*18%* **	*35%* **	*11%* **	*27%* **	*20%* **
Not at all [1]	6%	*6%* **	*-* **	*7%* **	*12%* **	*1%* **	*16%* **	*9%* **	*2%* **	*5%* **	*8%* **	*4%* **
Don't know	8%	*11%* **	*6%* **	*-* **	*6%* **	*16%* **	*4%* **	*17%* **	*1%* **	*7%* **	*-* **	*13%* **
Net: Higher autonomy	65%	*66%* **	*69%* **	*83%* **	*64%* **	*60%* **	*53%* **	*57%* **	*62%* **	*77%* **	*64%* **	*64%* **
Net: Lower autonomy	27%	*23%* **	*26%* **	*17%* **	*30%* **	*24%* **	*43%* **	*27%* **	*37%* **	*15%* **	*36%* **	*23%* **
Mean	2.92	*3.02* **	*3.09* **	*2.92* **	*2.73* **	*3.05* **	*2.58* **	*2.88* **	*2.86* **	*3.29* **	*2.74* **	*2.75* **
Std. dev	0.88	*0.90*	*0.80*	*0.75*	*0.91*	*0.82*	*0.99*	*0.98*	*0.83*	*0.88*	*0.87*	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_13_France. Retail and luxury												
Unweighted base: Respondents who selected that sector	45	12	5	5	12	3	8	14	7	8	11	5
Base: Respondents who selected that sector	44	15	5	7	10	1	6	12	6	12	9	5
To a great extent [4]	24%	13% **	20% **	3% **	46% **	39% **	39% **	23% **	62% **	- **	45% **	4% **
To some extent [3]	60%	76% **	80% **	82% **	32% **	61% **	28% **	59% **	6% **	78% **	55% **	96% **
To a small extent [2]	12%	10% **	- **	8% **	9% **	- **	33% **	4% **	32% **	22% **	- **	- **
Not at all [1]	1%	- **	- **	7% **	- **	- **	- **	4% **	- **	- **	- **	- **
Don't know	3%	- **	- **	- **	13% **	- **	- **	11% **	- **	- **	- **	- **
Net: Higher autonomy	85%	90% **	100% **	85% **	78% **	100% **	67% **	82% **	68% **	78% **	100% **	100% **
Net: Lower autonomy	13%	10% **	- **	15% **	9% **	- **	33% **	8% **	32% **	22% **	- **	- **
Mean	3.11	3.03 **	3.20 **	2.81 **	3.42 **	3.39 **	3.05 **	3.13 **	3.30 **	2.78 **	3.45 **	3.04 **
Std. dev	0.64	0.50	0.45	0.64	0.72	0.97	0.92	0.71	1.01	0.43	0.53	0.21

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick11_14_France. $brunswick10Franceother												
Unweighted base: Respondents who selected that sector	*14*	*2*	*1*	*2*	*2*	*5*	*2*	*5*	*1*	*1*	*5*	*2*
Base: Respondents who selected that sector	*10*	*2*	*1*	*2*	*2*	*3*	*1*	*4*	*1*	*1*	*3*	*2*
To a great extent [4]	*41%*	*81%* **	- **	*59%* **	- **	*10%* **	*100%* **	*30%* **	- **	*100%* **	*69%* **	- **
To some extent [3]	*10%*	*19%* **	- **	- **	*28%* **	*4%* **	- **	*3%* **	*100%* **	- **	*12%* **	- **
To a small extent [2]	*21%*	- **	- **	*41%* **	- **	*50%* **	- **	*54%* **	- **	- **	- **	- **
Not at all [1]	*18%*	- **	*100%* **	- **	*72%* **	- **	- **	*14%* **	- **	- **	- **	*82%* **
Don't know	*9%*	- **	- **	- **	- **	*36%* **	- **	- **	- **	- **	*20%* **	*18%* **
Net: Higher autonomy	*51%*	*100%* **	- **	*59%* **	*28%* **	*14%* **	*100%* **	*33%* **	*100%* **	*100%* **	*80%* **	- **
Net: Lower autonomy	*39%*	- **	*100%* **	*41%* **	*72%* **	*50%* **	- **	*67%* **	- **	- **	- **	*82%* **
Mean	*2.82*	*3.81* **	*1.00* **	*3.19* **	*1.55* **	*2.37* **	*4.00* **	*2.49* **	*3.00* **	*4.00* **	*3.85* **	*1.00* **
Std. dev	*1.28*	*0.55*	-	*1.40*	*1.34*	*1.16*	-	*1.23*	-	-	*0.45*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
A very positive impact [5]	5%	9%	6%	4%	5%	5%	4%	5%	4%	10% R.S.U.V	4%	4%
A fairly positive impact [4]	21%	22%	27% N	16%	20%	19%	22%	22%	17%	23%	21%	18%
No impact [3]	25%	23%	25%	25%	24%	23%	28%	23%	26%	24%	25%	27%
A fairly negative impact [2]	19%	24% O	16%	15%	15%	22% O	24% N.O	18%	21%	22%	19%	16%
A very negative impact [1]	8%	5%	8%	10%	11% L	7%	6%	8%	10%	5%	8%	10%
Don't know	22%	18%	19%	29% L.M.Q	24% Q	24% Q	16%	24% T	21%	16%	24% T	25% T
Net: Positive impact	26%	30% N	32% N	20%	25%	24%	26%	27%	22%	34% S.V	25%	21%
Net: Negative impact	27%	29%	24%	25%	27%	29%	30%	26%	31%	27%	26%	26%
Mean	2.95	3.06	3.08 *	2.83	2.89	2.90	2.92	2.96	2.81	3.13 S.V	2.93	2.85
Std. dev	1.09	1.10	1.10	1.09	1.15	1.08	1.02	1.10	1.09	1.12	1.06	1.08

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick12_France_2. France's attractiveness as a place to invest and do business												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
A very positive impact [5]	7%	9%	10%	5%	6%	5%	6%	6%	4%	12% R.S.U	6%	6%
A fairly positive impact [4]	22%	27%	24%	17%	23%	18%	25%	22%	23%	24%	21%	19%
No impact [3]	27%	25%	29%	30%	26%	26%	24%	25%	29%	22%	30%	26%
A fairly negative impact [2]	17%	15%	12%	18%	14%	21% M	21% M	16%	18%	19%	16%	16%
A very negative impact [1]	7%	6%	7%	8%	8%	7%	7%	7%	9%	7%	6%	7%
Don't know	20%	18%	17%	22%	22%	23%	16%	23%	17%	16%	20%	25% S.T
Net: Positive impact	29%	36% N.P	34% N.P	22%	29%	23%	31% N.P	28%	27%	36%	28%	26%
Net: Negative impact	24%	21%	20%	26%	23%	28%	28%	23%	27%	27%	22%	23%
Mean	3.05	3.21 N.P	3.21 N.P*	2.92	3.05	2.92	3.03	3.05	2.95	3.16	3.07	3.03
Std. dev	1.09	1.09	1.12	1.05	1.10	1.07	1.10	1.09	1.07	1.18	1.04	1.09

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Age 2						Région (France)				
		18-29	30-39	40-49	50-59	60-69	70+	Nord-Est	Nord-Ouest	Region Parisienne	Sud-Est	Sud-Ouest
		L	M	N	O	P	Q	R	S	T	U	V
brunswick13_France. How worried are you, if at all, about the level of France's national debt?												
Unweighted base	2017	205	207	303	395	491	416	518	476	239	514	270
Base	2017	319	331	339	343	380	305	522	381	373	510	232
Very worried	31%	23%	24%	29%	33% L	35% L.M	40% L.M.N	33%	32%	27%	31%	29%
Fairly worried	45%	50%	41%	47%	44%	47%	43%	44%	50% U	48%	41%	47%
Not very worried	15%	16%	21% P	15%	17%	11%	13%	14%	10%	16%	21% R.S	15%
Not at all worried	5%	6%	9% P.Q	6% Q	4%	3%	2%	5%	5%	6%	4%	6%
Don't know	4%	4%	6%	3%	2%	4%	2%	4%	2%	4%	4%	3%
Net: Worried	76%	74%	65%	76%	77% M	81% M	83% L.M	76%	82% U	75%	72%	77%
Net: Not worried	20%	23% P	29% P.Q	21%	20%	14%	15%	19%	15%	21%	25% S	21%
Mean	3.05	2.95	2.85	3.01	3.09 M	3.18 L.M.N	3.23 L.M.N.O	3.09	3.12	3.00	3.02	3.02
Std. dev	0.83	0.81	0.91	0.84	0.81	0.76	0.76	0.83	0.78	0.82	0.84	0.84

Cell Contents (CAI, AJ/AK/AL, AM/AN/AO/AP/AQ, AR/AS/AT, AU/AV/AW/AX/AY, AZ/BA/BB, BC/BD/BE/BF/BG, BH/BI/BJ, BK/BL/BM/BN/BO, BP/BQ/BR, BS/BT/BU, BV/BW/BX, BY/BZ/CA/CB/CC, CD/

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very well protected [4]	5%	6%	4%	7%	4%	5% *	14% AC.AD	-	- *
Fairly well protected [3]	30%	29%	31%	32%	30%	25% *	86% AC.AD	-	- *
Not very well protected [2]	42%	43%	41%	42%	42%	53% *	-	70% AB.AD	- *
Not at all protected [1]	18%	18%	19%	14%	21% Y	10% *	-	30% AB.AD	- *
Don't know	5%	4%	5%	5%	2%	7% *	-	-	100% AB.AC*
Net: Protected	35%	35%	35%	39%	34%	30% *	100% AC.AD	-	- *
Net: Not protected	60%	61%	60%	56%	64%	63% *	-	100% AB.AD	- *
Mean	2.23	2.25	2.21	2.33 Z	2.17	2.28 **	3.14 AC	1.70	-
Std. dev	0.82	0.83	0.80	0.82	0.81	0.73	0.35	0.46	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	W	W	X	Y	Z	AA	AB	AC	AD
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very well protected [4]	8%	7%	8%	9%	5%	4% *	18% AC.AD	2%	- *
Fairly well protected [3]	41%	41%	42%	44%	43%	26% *	68% AC.AD	27%	25% *
Not very well protected [2]	32%	34%	29%	33%	32%	49% *	10%	45% AB.AD	21% *
Not at all protected [1]	15%	14%	17%	11%	15%	11% *	1%	24% AB.AD	3% *
Don't know	5%	5%	5%	3%	4%	10% *	3%	2%	51% AB.AC*
Net: Protected	49%	48%	50%	53% AA	48%	30% *	86% AC.AD	29%	25% *
Net: Not protected	47%	48%	45%	44%	47%	60% *	11%	69% AB.AD	24% AB*
Mean	2.43	2.43	2.43	2.52	2.40	2.26 **	3.06 AC	2.06	2.45 **
Std. dev	0.85	0.83	0.87	0.81	0.82	0.73	0.58	0.77	0.61

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very well protected [4]	3%	3%	4%	4%	3%	1% *	10% AC.AD	0%	- *
Fairly well protected [3]	15%	16%	14%	20% Z	12%	7% *	38% AC.AD	3%	5% *
Not very well protected [2]	43%	44%	42%	45%	44%	48% *	42%	44%	29% *
Not at all protected [1]	34%	33%	35%	28%	38% Y	34% *	7%	50% AB.AD	17% AB*
Don't know	5%	4%	6%	3%	3%	9% *	3%	2%	50% AB.AC*
Net: Protected	19%	19%	18%	24% Z	15%	8% *	47% AC.AD	3%	5% *
Net: Not protected	76%	76%	76%	73%	82% Y	82% *	49%	95% AB.AD	46% *
Mean	1.88	1.89	1.87	2.00 Z	1.79	1.73 **	2.51 AC	1.52	1.76 **
Std. dev	0.80	0.79	0.82	0.82	0.77	0.66	0.78	0.57	0.61

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very well protected [4]	5%	5%	5%	5%	8%	2% *	12% AC.AD	1%	0% *
Fairly well protected [3]	28%	30%	27%	32%	29%	22% *	56% AC.AD	13%	12% *
Not very well protected [2]	43%	42%	44%	43%	39%	50% *	25%	55% AB.AD	27% *
Not at all protected [1]	16%	17%	16%	15%	17%	9% *	2%	26% AB.AD	3% *
Don't know	8%	7%	8%	5%	6%	17% Y.Z*	5%	5%	58% AB.AC*
Net: Protected	33%	35%	31%	37%	37%	24% *	68% AC.AD	14%	12% *
Net: Not protected	59%	58%	61%	58%	57%	59% *	27%	81% AB.AD	30% *
Mean	2.23	2.25	2.21	2.28	2.30	2.21 **	2.83 AC	1.89	2.23 **
Std. dev	0.80	0.81	0.79	0.79	0.87	0.66	0.66	0.67	0.56

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very well protected [4]	11%	11%	11%	13%	10%	3% *	24% AC.AD	4%	0% *
Fairly well protected [3]	41%	42%	40%	44%	44%	38% *	59% AC.AD	32%	19% *
Not very well protected [2]	28%	27%	29%	26%	29%	39% *	11%	40% AB.AD	8% *
Not at all protected [1]	12%	12%	11%	10%	12%	6% *	2%	18% AB.AD	1% *
Don't know	8%	8%	8%	7%	6%	14% *	4%	6%	72% AB.AC*
Net: Protected	52%	53%	51%	58%	54%	41% *	84% AC.AD	36% AD	20% *
Net: Not protected	40%	39%	40%	35%	40%	45% *	12%	58% AB.AD	9% *
Mean	2.57	2.57	2.56	2.66	2.56	2.44 **	3.11 AC	2.24	2.68 **
Std. dev	0.86	0.86	0.86	0.85	0.85	0.69	0.65	0.81	0.54

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very well protected [4]	5%	5%	5%	6%	5%	1% *	11% AC.AD	2%	- *
Fairly well protected [3]	20%	21%	19%	27% Z	16%	15% *	40% AC.AD	10%	5% *
Not very well protected [2]	43%	46%	40%	44%	47%	63% *	34% AD	51% AB.AD	17% *
Not at all protected [1]	22%	19%	25% W	15%	24% Y	9% *	8%	31% AB.AD	13% *
Don't know	10%	9%	11%	8%	8%	11% *	8%	7%	65% AB.AC*
Net: Protected	25%	26%	24%	32% Z	21%	16% *	50% AC.AD	12%	5% *
Net: Not protected	65%	65%	65%	59%	71% Y	72% *	42%	81% AB.AD	31% *
Mean	2.10	2.13	2.05	2.25 Z	2.02	2.09 **	2.58 AC	1.83	1.75 **
Std. dev	0.83	0.80	0.85	0.80	0.81	0.57	0.80	0.71	0.68

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very well informed [4]	6%	6%	5%	7%	6%	4% *	10% AC	3%	4% *
Fairly well informed [3]	26%	27%	26%	32% Z	21%	21% *	45% AC.AD	17%	7% *
Not very well informed [2]	48%	48%	48%	44%	54% Y	51% *	37%	54% AB	49% *
Not at all informed [1]	17%	17%	17%	14%	18%	23% *	5%	24% AB	20% AB*
Don't know	3%	3%	4%	3%	2%	2% *	2%	2%	21% AB.AC*
Net: Informed	32%	33%	31%	39% Z	27%	25% *	55% AC.AD	20%	10% *
Net: Not informed	65%	65%	65%	58%	72% Y	74% *	43%	77% AB	68% AB*
Mean	2.21	2.21	2.20	2.32 Z	2.15	2.05 **	2.61 AC	1.99	1.93 **
Std. dev	0.80	0.80	0.79	0.81	0.77	0.77	0.75	0.74	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Strongly support [5]	3%	3%	3%	4%	3%	4% *	6% AC	2%	- *
Tend to support [4]	11%	9%	13% W	11%	9%	3% *	17% AC.AD	8%	2% *
Neither support nor oppose [3]	27%	26%	29%	25%	25%	26% *	29%	25%	33% *
Tend to oppose [2]	22%	24%	20%	27%	24%	22% *	24% AD	22%	10% *
Strongly oppose [1]	32%	33%	31%	29%	37%	32% *	19%	40% AB.AD	24% *
Don't know	5%	5%	4%	5%	3%	14% Y.Z*	5%	3%	30% AB.AC*
Net: Support	14%	12%	17% W	15%	11%	7% *	23% AC.AD	10%	2% *
Net: Oppose	54%	57% X	51%	55%	61%	53% *	44%	62% AB.AD	34% *
Mean	2.28	2.21	2.35 W	2.32	2.14	2.14 **	2.64 AC	2.08	2.20 **
Std. dev	1.15	1.13	1.17	1.14	1.11	1.10	1.16	1.10	0.96

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Higher taxes	10%	9%	11%	11%	9%	8% *	18% AC	6%	6% *
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	32% X	23%	37%	31%	27% *	27% AD	30% AD	8% *
Increased government borrowing	11%	11%	11%	13%	10%	3% *	18% AC.AD	8%	0% *
I would not be willing to accept any of these	39%	38%	39%	33%	40%	29% *	27%	46% AB	33% *
Don't know	18%	15%	21% W	14%	13%	34% Y.Z*	20% AC	14%	52% AB.AC*
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	966	*5*	505	299	62	294	643	*34*
Base: : respondents in full-time or part-time employment only	1085	1083	*2*	578	320	70	386	656	*43*
Very well prepared [4]	6%	6%	- **	8%	4%	1% *	11% AC	4%	*1%* **
Fairly well prepared [3]	28%	28%	*41%* **	31%	28%	19% *	45% AC	19%	*4%* **
Not very well prepared [2]	29%	29%	*41%* **	27%	37% Y	24% *	25%	32%	*32%* **
Not at all prepared [1]	18%	18%	*12%* **	15%	19%	36% Y.Z*	8%	25% AB	*17%* **
Don't know	19%	19%	*6%* **	19%	12%	19% *	12%	21% AB	*45%* **
Net: Prepared	34%	34%	*41%* **	39%	32%	21% *	56% AC	22%	*6%* **
Net: Not prepared	48%	48%	*53%* **	42%	56% Y	60% *	33%	56% AB	*49%* **
Mean	2.26	2.26	*2.31* **	2.40 Z	2.19	1.83 **	2.66 AC	2.02	*1.82* **
Std. dev	0.89	0.89	*0.95*	0.89	0.83	0.85	0.80	0.86	*0.69*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	966	*5*	505	299	62	294	643	*34*
Base: : respondents in full-time or part-time employment only	1085	1083	*2*	578	320	70	386	656	*43*
Very well informed [4]	9%	9%	*22%* **	10%	9%	8% *	15% AC	6%	*0%* **
Fairly well informed [3]	27%	27%	*20%* **	32%	26%	16% *	39% AC	21%	*10%* **
Not very well informed [2]	34%	34%	*41%* **	31%	38%	37% *	30%	36%	*42%* **
Not at all informed [1]	19%	19%	*18%* **	18%	18%	25% *	8%	25% AB	*17%* **
Don't know	11%	11%	- **	9%	8%	14% *	7%	12%	*30%* **
Net: Informed	37%	37%	*41%* **	42%	36%	24% *	55% AC	28%	*10%* **
Net: Not informed	53%	53%	*59%* **	49%	56%	62% *	38%	61% AB	*60%* **
Mean	2.30	2.30	*2.45* **	2.38	2.30	2.08 **	2.66 AC	2.10	*1.91* **
Std. dev	0.91	0.91	*1.38*	0.93	0.89	0.93	0.85	0.89	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
Unweighted base: : respondents in full-time or part-time employment only	971	966	*5*	505	299	62	294	643	*34*
Base: : respondents in full-time or part-time employment only	1085	1083	*2*	578	320	70	386	656	*43*
Very confident [4]	10%	10%	- **	12%	9%	2% *	17% AC	6%	*5%* **
Fairly confident [3]	34%	34%	*41%* **	39%	33%	25% *	45% AC	27%	*41%* **
Not very confident [2]	24%	24%	*41%* **	20%	32% Y	23% *	21%	27%	*21%* **
Not at all confident [1]	14%	14%	*12%* **	10%	14%	32% Y.Z*	6%	19% AB	*4%* **
Don't know	18%	18%	*6%* **	19% Z	11%	18% *	10%	22% AB	*30%* **
Net: Confident	44%	44%	*41%* **	51% AA	43%	27% *	63% AC	33%	*45%* **
Net: Not confident	38%	38%	*53%* **	30%	46% Y	55% Y*	27%	45% AB	*24%* **
Mean	2.49	2.49	*2.31* **	2.65 Z	2.43	1.97 **	2.83 AC	2.25	*2.66* **
Std. dev	0.91	0.91	*0.95*	0.89	0.88	0.91	0.81	0.91	*0.70*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	W	X	Y	Z	AA	AB	AC	AD
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Geopolitical tensions	37%	38%	35%	39%	38%	49% *	36%	38%	22% *
Political instability in France	41%	38%	44% W	46% Z.AA	31%	23% *	39%	43% AD	24% *
Artificial Intelligence (AI)	36%	36%	35%	33%	36%	38% *	32%	38%	25% *
An ageing workforce	12%	12%	13%	13%	9%	7% *	15%	11%	15% *
Economic or financial shock	44%	43%	44%	49% Z	37%	35% *	42%	45%	39% *
Climate change and extreme weather	31%	29%	33%	27%	35%	33% *	34%	29%	28% *
Supply-chain disruptio	16%	17%	16%	18%	16%	27% *	21% AC	14%	11% *
Other [see Sheet1]	1%	2%	1%	2%	2%	- *	1%	2%	0% *
None of the above	2%	3%	2%	1%	6% Y	- *	1%	3%	5% *
Don't know	10%	10%	10%	7%	10%	20% Y*	9%	9%	28% AB.AC*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Energy	35%	34%	36%	37%	32%	39% *	38%	34%	23% *
Defence	29%	28%	30%	29%	29%	29% *	34% AC.AD	28% AD	8% *
Healthcare	25%	22%	28% W	20%	25%	26% *	24%	27% AD	12% *
Financial services	14%	14%	14%	14%	16%	11% *	17% AC.AD	13%	4% *
Technology (e.g. software and electronic devices)	16%	15%	17%	16%	14%	15% *	18% AD	16% AD	3% *
Telecommunications	7%	7%	7%	8%	7%	5% *	8%	6%	13% *
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	18%	15%	20%	16%	11% *	17%	17%	10% *
Transport	8%	10% X	6%	10%	8%	10% *	9%	7%	12% *
Physical infrastructure and construction	6%	6%	6%	7%	5%	5% *	7%	6%	1% *
Manufacturing	12%	13%	10%	16% Z	5%	27% Z*	12%	11%	16% *
Food and agriculture	29%	25%	33% W	26%	25%	27% *	27%	30%	22% *
Media and communications	9%	8%	11%	9%	9%	6% *	12%	8%	5% *
Retail and luxury	2%	2%	2%	2%	1%	6% *	3%	2%	6% AC*
Other [see Sheet2]	1%	0%	1%	1%	-	- *	0%	1%	2% AB*
None of the above	2%	2%	3%	2%	2%	0% *	1%	3% AB	4% AB*
Don't know	18%	19%	17%	15%	21%	18% *	15%	18%	45% AB.AC*

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	318	413	182	102	*23*	243	473	*15*
Base: Respondents who selected that sector	706	370	336	218	112	*27*	269	416	*21*
To a great extent [4]	22%	24%	19%	24% *	37% *	*6%* **	27%	19%	- **
To some extent [3]	40%	44%	36%	45% *	33% *	*62%* **	46%	36%	*56%* **
To a small extent [2]	25%	22%	28%	21% *	22% *	*19%* **	19%	29% AB	*32%* **
Not at all [1]	11%	9%	13%	8% *	8% *	*10%* **	7%	13%	*7%* **
Don't know	2%	2%	3%	2% *	- *	*2%* **	1%	3%	*5%* **
Net: Higher autonomy	62%	68% X	55%	69% *	70% *	*69%* **	73% AC	55%	*56%* **
Net: Lower autonomy	36%	31%	42% W	29% *	30% *	*29%* **	26%	42% AB	*39%* **
Mean	2.74	2.84 X	2.63	2.87 *	2.99 *	*2.67* **	2.94 AC	2.62	*2.51* **
Std. dev	0.93	0.89	0.95	0.89	0.96	*0.76*	0.87	0.95	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	284	348	151	94	*20*	207	417	*8*
Base: Respondents who selected that sector	587	307	280	171	100	*20*	243	336	*7*
To a great extent [4]	20%	20%	20%	21% *	21% *	*9%* **	25%	16%	*8%* **
To some extent [3]	48%	46%	51%	46% *	42% *	*68%* **	50%	47%	*56%* **
To a small extent [2]	23%	26%	19%	27% *	23% *	*18%* **	18%	27%	- **
Not at all [1]	5%	4%	5%	2% *	5% *	*2%* **	2%	7% AB	- **
Don't know	5%	5%	5%	3% *	8% *	*3%* **	5%	4%	*37%* **
Net: Higher autonomy	68%	66%	71%	68% *	63% *	*77%* **	75% AC	63%	*63%* **
Net: Lower autonomy	27%	30%	25%	29% *	28% *	*20%* **	20%	33% AB	- **
Mean	2.87	2.86	2.89	2.89 *	2.87 *	*2.86* **	3.04 AC*	2.75	*3.12* **
Std. dev	0.79	0.79	0.79	0.77	0.84	*0.61*	0.73	0.81	*0.37*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	220	283	112	80	*13*	144	346	*13*
Base: Respondents who selected that sector	506	243	263	117	87	*18*	170	324	*11*
To a great extent [4]	23%	22%	25%	23% *	18% *	*14%* **	29% *	21%	*13%* **
To some extent [3]	39%	41%	38%	43% *	48% *	*30%* **	48% *	36%	- **
To a small extent [2]	23%	21%	24%	17% *	25% *	*42%* **	19% *	23%	*61%* **
Not at all [1]	9%	11%	7%	14% *	6% *	*2%* **	2% *	13% AB	*25%* **
Don't know	5%	4%	6%	3% *	3% *	*11%* **	1% *	7% AB	*1%* **
Net: Higher autonomy	63%	63%	63%	66% *	66% *	*44%* **	77% AC*	57%	*13%* **
Net: Lower autonomy	32%	33%	32%	31% *	31% *	*44%* **	21% *	36% AB	*86%* **
Mean	2.81	2.77	2.85	2.78 *	2.81 *	*2.63* **	3.06 AC*	2.70	*2.01* **
Std. dev	0.92	0.94	0.90	0.97	0.81	*0.80*	0.76	0.97	*0.92*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	129	136	68	*44*	*5*	88	173	*4*
Base: Respondents who selected that sector	280	151	128	80	*54*	*8*	124	153	*3*
To a great extent [4]	14%	16% *	12% *	21% *	*6%* **	*28%* **	24% AC*	6%	*46%* **
To some extent [3]	39%	43% *	35% *	42% *	*47%* **	*22%* **	45% *	34%	*38%* **
To a small extent [2]	30%	28% *	33% *	28% *	*31%* **	*24%* **	25% *	35%	- **
Not at all [1]	13%	10% *	16% *	7% *	*16%* **	- **	6% *	19% AB	- **
Don't know	3%	3% *	4% *	2% *	- **	*26%* **	- *	6%	*16%* **
Net: Higher autonomy	54%	59% *	47% *	63% *	*53%* **	*50%* **	69% AC*	40%	*84%* **
Net: Lower autonomy	43%	38% *	49% *	35% *	*47%* **	*24%* **	31% *	54% AB	- **
Mean	2.57	2.66 *	2.46 *	2.79 *	*2.44* **	*3.05* **	2.87 AC*	2.29 *	*3.55* **
Std. dev	0.90	0.87	0.92	0.86	*0.83*	*0.92*	0.84	0.86	*0.62*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	146	182	80	*46*	*11*	110	214	*4*
Base: Respondents who selected that sector	326	165	162	91	*50*	*10*	125	199	*3*
To a great extent [4]	12%	11% *	13%	9% *	*18%* **	*5%* **	22% AC*	5%	- **
To some extent [3]	34%	36% *	32%	39% *	*30%* **	*2%* **	44% AC*	28%	- **
To a small extent [2]	37%	36% *	38%	38% *	*22%* **	*82%* **	22% *	46% AB	*59%* **
Not at all [1]	14%	16% *	13%	12% *	*26%* **	*11%* **	11% *	17%	- **
Don't know	3%	2% *	4%	2% *	*4%* **	- **	1% *	3%	*41%* **
Net: Higher autonomy	46%	47% *	45%	47% *	*48%* **	*7%* **	66% AC*	34%	- **
Net: Lower autonomy	51%	51% *	51%	50% *	*48%* **	*93%* **	33% *	63% AB	*59%* **
Mean	2.45	2.42 *	2.47 *	2.45 *	*2.42* **	*2.01* **	2.78 AC*	2.23	*2.00* **
Std. dev	0.89	0.88	0.89	0.83	*1.09*	*0.60*	0.92	0.80	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	62	71	*32*	*24*	*4*	*43*	87	*3*
Base: Respondents who selected that sector	142	76	66	*47*	*25*	*3*	*55*	75	*12*
To a great extent [4]	17%	19% **	15% *	*17%* **	*30%* **	- **	*36%* **	6% *	- **
To some extent [3]	45%	42% **	47% *	*46%* **	*34%* **	*52%* **	*48%* **	48% *	*4%* **
To a small extent [2]	29%	31% **	26% *	*33%* **	*23%* **	*23%* **	*6%* **	38% *	*78%* **
Not at all [1]	2%	3% **	1% *	*1%* **	*5%* **	- **	*1%* **	3% *	- **
Don't know	7%	5% **	10% *	*2%* **	*6%* **	*25%* **	*9%* **	4% *	*18%* **
Net: Higher autonomy	62%	61% **	62% *	*63%* **	*65%* **	*52%* **	*84%* **	55% *	*4%* **
Net: Lower autonomy	31%	34% **	27% *	*35%* **	*29%* **	*23%* **	*7%* **	41% *	*78%* **
Mean	2.83	2.82 **	2.85 *	*2.81* **	*2.96* **	*2.70* **	*3.31* **	2.60 *	*2.05* **
Std. dev	0.75	0.78	0.71	*0.74*	*0.92*	*0.59*	*0.64*	0.67	*0.24*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	189	178	109	57	*10*	116	242	*9*
Base: Respondents who selected that sector	331	195	137	113	57	*8*	119	203	*9*
To a great extent [4]	13%	16%	9%	17% *	8% *	- **	26% AC*	6%	- **
To some extent [3]	33%	30%	37%	34% *	27% *	*18%* **	42% AC*	29%	*18%* **
To a small extent [2]	34%	34%	35%	28% *	47% Y*	*42%* **	22% *	41% AB	*44%* **
Not at all [1]	15%	15%	16%	16% *	14% *	*13%* **	8% *	20% AB	*11%* **
Don't know	5%	6%	3%	5% *	4% *	*26%* **	2% *	5%	*26%* **
Net: Higher autonomy	46%	46%	46%	51% *	35% *	*18%* **	68% AC*	34%	*18%* **
Net: Lower autonomy	49%	48%	51%	44% *	61% *	*56%* **	29% *	61% AB	*55%* **
Mean	2.46	2.50	2.40	2.55 *	2.29 *	*2.07* **	2.89 AC*	2.21	*2.10* **
Std. dev	0.91	0.95	0.87	0.98	0.82	*0.72*	0.89	0.84	*0.68*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	80	53	*46*	*24*	*4*	*47*	79	*7*
Base: Respondents who selected that sector	159	105	54	*58*	*28*	*7*	*63*	85	*11*
To a great extent [4]	24%	25% *	20% **	*22%* **	*38%* **	*7%* **	*41%* **	14% *	- **
To some extent [3]	44%	44% *	45% **	*48%* **	*35%* **	*4%* **	*50%* **	46% *	*4%* **
To a small extent [2]	19%	12% *	33% **	*10%* **	*19%* **	- **	*4%* **	28% *	*34%* **
Not at all [1]	8%	11% *	2% **	*16%* **	*3%* **	*32%* **	*5%* **	11% *	- **
Don't know	5%	7% *	- **	*4%* **	*5%* **	*58%* **	- **	1% *	*61%* **
Net: Higher autonomy	68%	70% *	65% **	*70%* **	*73%* **	*11%* **	*91%* **	59% *	*4%* **
Net: Lower autonomy	27%	23% *	35% **	*26%* **	*22%* **	*32%* **	*9%* **	40% *	*34%* **
Mean	2.88	2.91 *	2.83 **	*2.79* **	*3.14* **	*1.67* **	*3.28* **	2.62 *	*2.11* **
Std. dev	0.88	0.94	0.78	*0.99*	*0.85*	*1.44*	*0.76*	0.87	*0.36*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	65	68	*39*	*15*	*7*	*47*	85	*1*
Base: Respondents who selected that sector	121	62	59	*39*	*17*	*4*	*49*	71	*1*
To a great extent [4]	20%	24% *	15% *	*23%* **	*23%* **	*18%* **	*12%* **	25% *	- **
To some extent [3]	53%	47% *	60% *	*49%* **	*45%* **	*49%* **	*76%* **	37% *	*100%* **
To a small extent [2]	19%	20% *	17% *	*25%* **	*14%* **	*33%* **	*8%* **	26% *	- **
Not at all [1]	4%	2% *	6% *	- **	*9%* **	- **	- **	7% *	- **
Don't know	4%	6% *	2% *	*4%* **	*8%* **	- **	*4%* **	5% *	- **
Net: Higher autonomy	73%	71%	75%	*71%*	*69%*	*67%*	*88%*	62%	*100%*
		*	*	**	**	**	**	*	**
Net: Lower autonomy	23%	23% *	23% *	*25%* **	*24%* **	*33%* **	*8%* **	33% *	- **
Mean	2.92	2.99 *	2.86 *	*2.97* **	*2.90* **	*2.85* **	*3.04* **	2.84 *	*3.00* **
Std. dev	0.75	0.77	0.74	*0.71*	*0.92*	*0.81*	*0.46*	0.90	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	98	125	67	*17*	*8*	70	148	*5*
Base: Respondents who selected that sector	237	139	97	95	*17*	*19*	84	138	*15*
To a great extent [4]	15%	22% X*	6% *	22% **	*29%* **	- **	17% *	16% *	- **
To some extent [3]	26%	20% *	35% *	23% **	*25%* **	*7%* **	45% AC*	17% *	- **
To a small extent [2]	34%	33% *	35% *	39% **	*14%* **	*24%* **	25% *	36% *	*70%* **
Not at all [1]	20%	19% *	21% *	13% **	*31%* **	*43%* **	12% *	26% *	*2%* **
Don't know	5%	7% *	3% *	2% **	- **	*26%* **	1% *	5% *	*28%* **
Net: Higher autonomy	41%	41% *	41% *	46% **	*55%* **	*7%* **	62% AC*	33% *	- **
Net: Lower autonomy	54%	52% *	56% *	52% **	*45%* **	*67%* **	37% *	62% AB*	*72%* **
Mean	2.38	2.47 *	2.26 *	2.56 **	*2.53* **	*1.52* **	2.67 AC*	2.24 *	*1.97* **
Std. dev	0.99	1.06	0.87	0.99	*1.25*	*0.69*	0.90	1.03	*0.17*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	262	373	143	88	*19*	191	421	*23*
Base: Respondents who selected that sector	578	273	306	151	88	*19*	194	363	*21*
To a great extent [4]	16%	18%	14%	20% *	18% *	*21%* **	18%	15%	*2%* **
To some extent [3]	40%	42%	39%	45% *	34% *	*45%* **	53% AC	35%	*26%* **
To a small extent [2]	32%	27%	35%	21% *	42% Y*	*24%* **	21%	35% AB	*63%* **
Not at all [1]	9%	11%	8%	13% *	5% *	*2%* **	5%	12% AB	*6%* **
Don't know	3%	1%	4%	1% *	- *	*8%* **	3%	3%	*3%* **
Net: Higher autonomy	56%	61%	52%	65% *	52% *	*66%* **	71% AC	50%	*28%* **
Net: Lower autonomy	41%	38%	43%	34% *	48% *	*27%* **	26%	47% AB	*69%* **
Mean	2.64	2.68	2.61	2.74 *	2.64 *	*2.91* **	2.87 AC	2.54	*2.26* **
Std. dev	0.87	0.90	0.83	0.93	0.84	*0.78*	0.77	0.90	*0.61*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	89	91	*43*	*32*	*6*	63	111	*6*
Base: Respondents who selected that sector	189	90	100	*49*	*33*	*4*	82	103	*5*
To a great extent [4]	26%	22% *	29% *	*25%* **	*24%* **	*12%* **	35% *	19% *	*11%* **
To some extent [3]	39%	47% *	32% *	*50%* **	*27%* **	*88%* **	37% *	41% *	*39%* **
To a small extent [2]	21%	22% *	20% *	*21%* **	*23%* **	- **	18% *	25% *	- **
Not at all [1]	6%	3% *	9% *	*3%* **	*9%* **	- **	6% *	6% *	*9%* **
Don't know	8%	6% *	10% *	- **	*16%* **	- **	4% *	10% *	*41%* **
Net: Higher autonomy	65%	69% *	62% *	*75%* **	*51%* **	*100%* **	72% *	60% *	*50%* **
Net: Lower autonomy	27%	25% *	29% *	*25%* **	*33%* **	- **	24% *	30% *	*9%* **
Mean	2.92	2.93 *	2.91 *	*2.97* **	*2.78* **	*3.12* **	3.05 *	2.81 *	*2.89* **
Std. dev	0.88	0.77	0.97	*0.78*	*1.00*	*0.37*	0.90	0.84	*1.08*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*25*	*20*	*12*	*7*	*1*	*18*	*25*	*2*
Base: Respondents who selected that sector	*44*	*24*	*20*	*10*	*5*	*4*	*20*	*18*	*6*
To a great extent [4]	*24%*	*26%* **	*23%* **	*41%* **	*23%* **	*-* **	*28%* **	*29%* **	*-* **
To some extent [3]	*60%*	*62%* **	*58%* **	*39%* **	*57%* **	*100%* **	*73%* **	*44%* **	*71%* **
To a small extent [2]	*12%*	*10%* **	*13%* **	*20%* **	*11%* **	*-* **	*-* **	*19%* **	*29%* **
Not at all [1]	*1%*	*2%* **	*-* **	*-* **	*10%* **	*-* **	*-* **	*2%* **	*-* **
Don't know	*3%*	*-* **	*6%* **	*-* **	*-* **	*-* **	*-* **	*7%* **	*-* **
Net: Higher autonomy	*85%*	*88%* **	*80%* **	*80%* **	*79%* **	*100%* **	*100%* **	*72%* **	*71%* **
Net: Lower autonomy	*13%*	*12%* **	*13%* **	*20%* **	*21%* **	*-* **	*-* **	*21%* **	*29%* **
Mean	*3.11*	*3.12* **	*3.10* **	*3.20* **	*2.92* **	*3.00* **	*3.27* **	*3.05* **	*2.71* **
Std. dev	*0.64*	*0.66*	*0.63*	*0.80*	*0.97*	*-*	*0.46*	*0.80*	*0.50*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	*5*	*9*	*5*	*-*	*-*	*2*	*10*	*2*
Base: Respondents who selected that sector	*10*	*5*	*5*	*5*	*-*	*-*	*1*	*8*	*2*
To a great extent [4]	*41%*	*55%* **	*27%* **	*55%* **	-	-	*39%* **	*52%* **	- **
To some extent [3]	*10%*	*10%* **	*11%* **	*10%* **	-	-	*61%* **	*8%* **	- **
To a small extent [2]	*21%*	- **	*43%* **	- **	-	-	- **	*11%* **	*71%* **
Not at all [1]	*18%*	*35%* **	- **	*35%* **	-	-	- **	*17%* **	*29%* **
Don't know	*9%*	- **	*19%* **	- **	-	-	- **	*12%* **	- **
Net: Higher autonomy	*51%*	*65%* **	*37%* **	*65%* **	-	-	*100%* **	*60%* **	- **
Net: Lower autonomy	*39%*	*35%* **	*43%* **	*35%* **	-	-	- **	*28%* **	*100%* **
Mean	*2.82*	*2.84* **	*2.80* **	*2.84* **	-	-	*3.39* **	*3.08* **	*1.71* **
Std. dev	*1.28*	*1.55*	*1.05*	*1.55*	-	-	-	*1.32*	*0.67*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.									
Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow? brunswick12_France_1. The resilience of the French economy as a whole									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
A very positive impact [5]	5%	5%	5%	5%	5%	2% *	6%	5%	1% *
A fairly positive impact [4]	21%	20%	22%	24%	18%	21% *	28% AC.AD	18%	9% *
No impact [3]	25%	25%	24%	25%	27%	15% *	27%	24%	13% *
A fairly negative impact [2]	19%	17%	22% W	16%	18%	17% *	18%	21%	13% *
A very negative impact [1]	8%	9%	7%	8%	8%	12% *	4%	11% AB	3% *
Don't know	22%	24%	20%	20%	24%	33% *	17%	22%	61% AB.AC*
Net: Positive impact	26%	25%	27%	30%	23%	23% *	34% AC.AD	23%	10% *
Net: Negative impact	27%	26%	29%	25%	26%	29% *	22%	32% AB.AD	15% *
Mean	2.95	2.95	2.95	3.03	2.91	2.77 **	3.18 AC	2.81	2.82 **
Std. dev	1.09	1.10	1.09	1.10	1.06	1.17	1.01	1.12	0.97

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
A very positive impact [5]	7%	7%	7%	9%	7%	2% *	10% AC	5%	1% *
A fairly positive impact [4]	22%	21%	23%	23%	19%	25% *	30% AC.AD	19% AD	6% *
No impact [3]	27%	26%	27%	27%	25%	22% *	27%	27%	24% *
A fairly negative impact [2]	17%	17%	17%	18%	18%	11% *	14%	19% AB	12% *
A very negative impact [1]	7%	7%	7%	6%	9%	11% *	4%	9% AB	5% *
Don't know	20%	21%	18%	17%	22%	29% *	15%	21% AB	52% AB.AC*
Net: Positive impact	29%	28%	30%	32%	26%	27% *	41% AC.AD	24% AD	6% *
Net: Negative impact	24%	25%	24%	24%	27%	22% *	18%	28% AB	17% *
Mean	3.05	3.04	3.07	3.13	2.97	2.96 **	3.32 AC	2.90	2.67 **
Std. dev	1.09	1.10	1.09	1.09	1.14	1.12	1.05	1.10	0.90

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Work status		Work sector (public/ private)			Overall protection by govt from security threats		
		Working	Not Working	Private sector	Public sector	Third/voluntary sector	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		W	X	Y	Z	AA	AB	AC	AD
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	970	1047	507	323	62	609	1327	81
Base	2017	1086	931	580	348	70	710	1214	93
Very worried	31%	29%	33%	27%	29%	31% *	24%	36% AB.AD	19% *
Fairly worried	45%	46%	44%	52% Z	41%	35% *	48%	45%	32% *
Not very worried	15%	16%	15%	15%	17%	26% *	19% AC	13%	20% *
Not at all worried	5%	6%	4%	3%	11% Y	6% *	6%	4%	9% *
Don't know	4%	3%	4%	2%	1%	0% *	4%	2%	20% AB.AC*
Net: Worried	76%	75%	77%	80% Z	71%	67% *	71% AD	81% AB.AD	51% *
Net: Not worried	20%	22%	19%	18%	28% Y	33% *	25% AC	17%	29% *
Mean	3.05	3.02	3.10	3.06 Z	2.90	2.92 **	2.93	3.14 AB.AD	2.76 *
Std. dev	0.83	0.83	0.81	0.75	0.95	0.92	0.82	0.81	0.95

Cell Contents (CCE/CF, CG/CH/CI/CJ/CK, CL/CM/CN, CO/CP/CQ/CR/CS, CT/CU/CV, CW/CX/CY/CZ/DA, DB/DC/DD, DE/DF/DG/DH/DI, DJ/DK/DL, D

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very well protected [4]	5% 	42% AF.AG.AH.AI*	3% AG.AH	1% 	1% 	0% *	9% AK.AL	1% 	0% *
Fairly well protected [3]	30% 	44% AG.AH.AI*	54% AG.AH.AI	11% AH	2% 	20% AG.AH*	53% AK.AL	8% 	20% AK*
Not very well protected [2]	42% 	12% *	34% AE.AH.AI	71% AE.AF.AH.AI	25% AE	20% *	30% 	56% AJ.AL	20% *
Not at all protected [1]	18% 	3% *	6% 	14% AE.AF	72% AE.AF.AG.AI	10% *	5% 	33% AJ.AL	10% *
Don't know	5% 	- *	3% 	3% 	1% 	50% AE.AF.AG.AH*	2% 	2% 	50% AJ.AK*
Net: Protected	35% 	86% AF.AG.AH.AI*	58% AG.AH.AI	12% AH	2% 	20% AH*	62% AK.AL	9% 	20% AK*
Net: Not protected	60% 	14% *	39% AE	85% AE.AF.AI	97% AE.AF.AG.AI	30% AE*	35% 	89% AJ.AL	30% *
Mean	2.23 	3.25 AF.AG.AH*	2.57 AG.AH	1.99 AH	1.30 	2.21 **	2.68 AK	1.76 	2.21 **
Std. dev	0.82 	0.76 	0.66 	0.55 	0.53 	0.77 	0.72 	0.63 	0.77

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very well protected [4]	8% 	100% AF.AG.AH.AI*	- 	- 	- 	- *	15% AK.AL	- 	- *
Fairly well protected [3]	41% 	- *	100% AE.AG.AH.AI	- 	- 	- *	85% AK.AL	- 	- *
Not very well protected [2]	32% 	- *	- 	100% AE.AF.AH.AI	- 	- *	- 	68% AJ.AL	- *
Not at all protected [1]	15% 	- *	- 	- 	100% AE.AF.AG.AI	- *	- 	32% AJ.AL	- *
Don't know	5% 	- *	- 	- 	- 	100% AE.AF.AG.AH*	- 	- 	100% AJ.AK*
Net: Protected	49% 	100% AG.AH.AI*	100% AG.AH.AI	- 	- 	- *	100% AK.AL	- 	- *
Net: Not protected	47% 	- *	- 	100% AE.AF.AI	100% AE.AF.AI	- *	- 	100% AJ.AL	- *
Mean	2.43	4.00 AF*	3.00 AG.AH	2.00	1.00	-	3.15 AK	1.68	-
Std. dev	0.85	-	0.00	-	-	-	0.36	0.47	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very well protected [4]	3%	32% AF.AG.AH.AI*	2% AG.AH	0%	-	- *	7% AK.AL	0%	- *
Fairly well protected [3]	15%	32% AG.AH.AI*	26% AG.AH.AI	6% AH	1%	1% *	27% AK.AL	4%	1% *
Not very well protected [2]	43%	27% AH*	50% AE.AH.AI	55% AE.AH.AI	13%	16% *	46% AL	42% AL	16% *
Not at all protected [1]	34%	8% *	20% AE.AI	37% AE.AF.AI	84% AE.AF.AG.AI	8% *	18%	52% AJ.AL	8% *
Don't know	5%	1% *	2%	1%	2%	74% AE.AF.AG.AH*	2%	1%	74% AJ.AK*
Net: Protected	19%	64% AF.AG.AH.AI*	29% AG.AH.AI	6% AH	1%	1% *	34% AK.AL	4%	1% *
Net: Not protected	76%	35% *	70% AE.AI	93% AE.AF.AI	97% AE.AF.AG.AI	24% *	64% AL	94% AJ.AL	24% *
Mean	1.88	2.89 AF.AG.AH*	2.11 AG.AH	1.69 AH	1.15	1.73 **	2.23 AK	1.52	1.73 **
Std. dev	0.80	0.95	0.74	0.60	0.38	0.57	0.83	0.59	0.57

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very well protected [4]	5%	41% AF.AG.AH.AI*	4% AG	0%	1%	2% *	9% AK	1%	2% *
Fairly well protected [3]	28%	44% AG.AH.AI*	51% AG.AH.AI	11% AH.AI	1%	2% *	50% AK.AL	8%	2% *
Not very well protected [2]	43%	9% *	36% AE.AH.AI	74% AE.AF.AH.AI	24% AE	13% *	32% AL	57% AJ.AL	13% *
Not at all protected [1]	16%	2% *	5%	12% AE.AF.AI	71% AE.AF.AG.AI	1% *	4%	31% AJ.AL	1% *
Don't know	8%	4% *	4%	3%	3%	81% AE.AF.AG.AH*	4%	3%	81% AJ.AK*
Net: Protected	33%	85% AF.AG.AH.AI*	55% AG.AH.AI	11% AH	2%	5% *	59% AK.AL	8%	5% *
Net: Not protected	59%	11% *	41% AE.AI	85% AE.AF.AI	94% AE.AF.AG.AI	14% *	36% AL	88% AJ.AL	14% *
Mean	2.23	3.29 AF.AG.AH*	2.56 AG.AH	2.00 AH	1.30	2.31 **	2.67 AK	1.78	2.31 **
Std. dev	0.80	0.73	0.65	0.50	0.54	0.79	0.71	0.61	0.79

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very well protected [4]	11%	63% AF.AG.AH.AI*	13% AG.AH.AI	3%	1%	1% *	21% AK.AL	2%	1% *
Fairly well protected [3]	41%	31% AH.AI*	65% AE.AG.AH.AI	32% AH.AI	10%	10% *	60% AK.AL	25% AL	10% *
Not very well protected [2]	28%	3% *	16% AE.AI	54% AE.AF.AH.AI	27% AE.AF.AI	6% *	14%	45% AJ.AL	6% *
Not at all protected [1]	12%	0% *	2%	5% AF	59% AE.AF.AG.AI	- *	2%	23% AJ.AL	- *
Don't know	8%	2% *	4%	6%	4%	83% AE.AF.AG.AH*	3%	5%	83% AJ.AK*
Net: Protected	52%	95% AF.AG.AH.AI*	78% AG.AH.AI	34% AH.AI	11%	11% *	81% AK.AL	27% AL	11% *
Net: Not protected	40%	3% *	18% AE.AI	60% AE.AF.AI	85% AE.AF.AG.AI	6% *	16% AL	68% AJ.AL	6% *
Mean	2.57	3.61 AF.AG.AH*	2.92 AG.AH	2.34 AH	1.52	2.71 **	3.03 AK	2.07	2.71 **
Std. dev	0.86	0.57	0.63	0.63	0.72	0.58	0.67	0.76	0.58

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very well protected [4]	5%	32% AF.AG.AH.AI*	4% AH	3%	1%	3% *	8% AK	2%	3% *
Fairly well protected [3]	20%	44% AF.AG.AH.AI*	30% AG.AH.AI	12% AH	3%	3% *	32% AK.AL	9%	3% *
Not very well protected [2]	43%	15% *	48% AE.AH.AI	59% AE.AF.AH.AI	23% AI	9% *	43% AL	47% AL	9% *
Not at all protected [1]	22%	6% *	12%	19% AE.AF	65% AE.AF.AG.AI	10% *	11%	34% AJ.AL	10% *
Don't know	10%	3% *	6%	8%	8%	75% AE.AF.AG.AH*	6%	8%	75% AJ.AK*
Net: Protected	25%	76% AF.AG.AH.AI*	34% AG.AH.AI	14% AH	4%	6% *	41% AK.AL	11%	6% *
Net: Not protected	65%	20% *	60% AE.AI	78% AE.AF.AI	88% AE.AF.AG.AI	19% *	54% AL	81% AJ.AL	19% *
Mean	2.10	3.06 AF.AG.AH*	2.28 AG.AH	1.97 AH	1.34	1.99 **	2.40 AK	1.77	1.99 **
Std. dev	0.83	0.85	0.74	0.67	0.59	1.02	0.81	0.71	1.02

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very well informed [4]	6%	23% AF.AG.AH.AI*	5% 	3% 	6% 	4% *	7% AK	4% 	4% *
Fairly well informed [3]	26%	48% AG.AH.AI*	38% AG.AH.AI	14% 	13% 	14% *	40% AK.AL	14% 	14% *
Not very well informed [2]	48%	27% *	47% AE.AH	62% AE.AF.AH.AI	32% 	34% *	44% 	53% AJ.AL	34% *
Not at all informed [1]	17%	2% *	8% 	18% AE.AF	45% AE.AF.AG.AI	24% AE.AF*	7% 	27% AJ	24% AJ*
Don't know	3%	- *	2% 	2% 	3% 	25% AE.AF.AG.AH*	2% 	2% 	25% AJ.AK*
Net: Informed	32%	72% AF.AG.AH.AI*	43% AG.AH.AI	17% 	19% 	17% *	47% AK.AL	18% 	17% *
Net: Not informed	65%	28% *	56% AE	81% AE.AF.AI	78% AE.AF.AI	58% AE*	51% 	80% AJ.AL	58% *
Mean	2.21	2.93 AF.AG.AH.AI*	2.40 AG.AH.AI	2.02 AH	1.78 	1.96 *	2.48 AK.AL	1.94 	1.96 *
Std. dev	0.80	0.75	0.70	0.67	0.89	0.84	0.74	0.76	0.84

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Strongly support [5]	3%	11% AF.AG.AH.AI*	3%	3%	2%	1% *	5%	2%	1% *
Tend to support [4]	11%	26% AF.AG.AH.AI*	13% AG.AH	8% AH	3%	10% AH*	15% AK	6%	10% *
Neither support nor oppose [3]	27%	27% *	30% AH	28% AH	19%	22% *	30%	25%	22% *
Tend to oppose [2]	22%	14% *	27% AE.AH.AI	24% AH.AI	13%	10% *	25% AL	20%	10% *
Strongly oppose [1]	32%	20% *	22%	36% AE.AF	59% AE.AF.AG.AI	28% *	22%	43% AJ.AL	28% *
Don't know	5%	1% *	4%	3%	3%	29% AE.AF.AG.AH*	4%	3%	29% AJ.AK*
Net: Support	14%	38% AF.AG.AH.AI*	17% AG.AH	10% AH	5%	11% *	20% AK	9%	11% *
Net: Oppose	54%	34% *	49% AE	60% AE.AF.AI	72% AE.AF.AG.AI	38% *	47%	64% AJ.AL	38% *
Mean	2.28	2.95 AF.AG.AH.AI*	2.46 AG.AH	2.15 AH	1.72	2.24 AH*	2.54 AK	2.01	2.24 *
Std. dev	1.15	1.29	1.10	1.09	1.02	1.16	1.14	1.09	1.16

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Higher taxes	10%	28% AF.AG.AH.AI*	14% AG.AH.AI	6% AH	2%	2% *	16% AK.AL	5%	2% *
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	41% AF.AG.AH.AI*	29% AI	26% AI	26% AI	9% *	31% AL	26% AL	9% *
Increased government borrowing	11%	16% AG.AH.AI*	16% AG.AH.AI	7%	6%	1% *	16% AK.AL	7%	1% *
I would not be willing to accept any of these	39%	16% *	31% AE	45% AE.AF	56% AE.AF.AG.AI	38% AE*	29%	48% AJ	38% *
Don't know	18%	17% *	16%	19%	13%	49% AE.AF.AG.AH*	16%	17%	49% AJ.AK*
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	62	350	353	158	*48*	412	511	*48*
Base: : respondents in full-time or part-time employment only	1085	77	443	366	150	*49*	519	516	*49*
Very well prepared [4]	6%	25% AF.AG.AH*	7% AG	1%	9% AG*	*0%* **	9% AK	3%	*0%* **
Fairly well prepared [3]	28%	58% AF.AG.AH*	37% AG.AH	19%	13% *	*2%* **	40% AK	17%	*2%* **
Not very well prepared [2]	29%	9% *	32% AE.AH	37% AE.AH	17% *	*22%* **	29%	31%	*22%* **
Not at all prepared [1]	18%	5% *	9%	22% AE.AF	46% AE.AF.AG*	*15%* **	8%	28% AJ	*15%* **
Don't know	19%	3% *	15%	22% AE	16% *	*61%* **	13%	20% AJ	*61%* **
Net: Prepared	34%	83% AF.AG.AH*	44% AG.AH	20%	22% *	*2%* **	50% AK	20%	*2%* **
Net: Not prepared	48%	14% *	41% AE	58% AE.AF	62% AE.AF*	*36%* **	37%	59% AJ	*36%* **
Mean	2.26	3.06 AF.AG.AH*	2.49 AG.AH	1.99	1.83 *	*1.68* **	2.58 AK	1.94	*1.68* **
Std. dev	0.89	0.75	0.79	0.76	1.05	*0.61*	0.81	0.86	*0.61*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base: : respondents in full-time or part-time employment only	971	62	350	353	158	*48*	412	511	*48*
Base: : respondents in full-time or part-time employment only	1085	77	443	366	150	*49*	519	516	*49*
Very well informed [4]	9%	32% AF.AG.AH*	10% AG	4%	10% *	*2%* **	13% AK	6%	*2%* **
Fairly well informed [3]	27%	48% AG.AH*	32% AH	24%	15% *	*15%* **	35% AK	21%	*15%* **
Not very well informed [2]	34%	12% *	38% AE.AH	39% AE.AH	24% *	*27%* **	34%	35%	*27%* **
Not at all informed [1]	19%	7% *	13%	20%	42% AE.AF.AG*	*13%* **	12%	26% AJ	*13%* **
Don't know	11%	1% *	7% AE	13% AE	10% *	*42%* **	6%	12% AJ	*42%* **
Net: Informed	37%	80% AF.AG.AH*	42% AG.AH	28%	24% *	*17%* **	48% AK	27%	*17%* **
Net: Not informed	53%	19% *	51% AE	59% AE	65% AE.AF*	*41%* **	46%	61% AJ	*41%* **
Mean	2.30	3.05 AF.AG.AH*	2.43 AG.AH	2.15	1.92 *	*2.10* **	2.52 AK	2.08	*2.10* **
Std. dev	0.91	0.86	0.85	0.82	1.03	*0.81*	0.88	0.90	*0.81*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base: : respondents in full-time or part-time employment only	971	62	350	353	158	*48*	412	511	*48*
Base: : respondents in full-time or part-time employment only	1085	77	443	366	150	*49*	519	516	*49*
Very confident [4]	10%	44% AF.AG.AH*	10% AG	3%	11% AG*	*3%* **	15% AK	5%	*3%* **
Fairly confident [3]	34%	45% AH*	42% AG.AH	31% AH	17% *	*26%* **	42% AK	27%	*26%* **
Not very confident [2]	24%	8% *	25% AE.AH	32% AE.AH	13% *	*21%* **	22%	27%	*21%* **
Not at all confident [1]	14%	- *	8%	14% AE.AF	41% AE.AF.AG*	*2%* **	6%	22% AJ	*2%* **
Don't know	18%	3% *	15%	20% AE	17% AE*	*49%* **	14%	19%	*49%* **
Net: Confident	44%	88% AF.AG.AH*	52% AG.AH	33%	29% *	*29%* **	58% AK	32%	*29%* **
Net: Not confident	38%	8% *	32% AE	47% AE.AF	54% AE.AF*	*22%* **	29%	49% AJ	*22%* **
Mean	2.49	3.37 AF.AG.AH*	2.65 AG.AH	2.27 AH	1.99 *	*2.59* **	2.77 AK	2.18	*2.59* **
Std. dev	0.91	0.64	0.81	0.79	1.12	*0.67*	0.83	0.91	*0.67*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AE	AF	AG	AH	AI	AJ	AK	AL	
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Geopolitical tensions	37%	36% *	40% AH.AI	37% AH	28%	24% *	40% AL	34%	24% *
Political instability in France	41%	39% AI*	41% AI	44% AI	42% AI	20% *	41% AL	44% AL	20% *
Artificial Intelligence (AI)	36%	37% *	29%	42% AF	40% AF	37% *	30%	41% AJ	37% *
An ageing workforce	12%	16% *	13%	11%	12%	8% *	14%	11%	8% *
Economic or financial shock	44%	33% *	47% AE.AI	44% AI	42%	28% *	45% AL	43% AL	28% *
Climate change and extreme weather	31%	36% AH*	36% AG.AH.AI	29%	22%	22% *	36% AK.AL	26%	22% *
Supply-chain disruptio	16%	18% *	22% AG.AH.AI	12%	11%	10% *	21% AK.AL	12%	10% *
Other [see Sheet1]	1%	3% *	1%	2%	2%	1% *	1%	2%	1% *
None of the above	2%	1% *	1%	2%	6% AF.AG	7% AF.AG*	1%	3%	7% AJ*
Don't know	10%	9% *	8%	9%	10%	33% AE.AF.AG.AH*	8%	9%	33% AJ.AK*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Energy	35%	38% AH.AI*	42% AH.AI	36% AH.AI	22%	10% *	41% AK.AL	31% AL	10% *
Defence	29%	45% AF.AG.AH.AI*	32% AI	27% AI	25% AI	9% *	34% AK.AL	26% AL	9% *
Healthcare	25%	26% *	24%	28%	26%	16% *	24%	27%	16% *
Financial services	14%	16% AI*	16% AI	14% AI	11%	3% *	16% AL	13% AL	3% *
Technology (e.g. software and electronic devices)	16%	18% *	19% AI	15%	14%	6% *	19% AK.AL	14%	6% *
Telecommunications	7%	13% AF.AH*	6%	8%	5%	3% *	7%	7%	3% *
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	18% *	20% AG.AH.AI	14%	13%	8% *	20% AK.AL	14%	8% *
Transport	8%	10% *	9%	7%	5%	12% *	9%	6%	12% *
Physical infrastructure and construction	6%	13% AG.AI*	7%	4%	6%	1% *	8% AK.AL	5%	1% *
Manufacturing	12%	12% *	12%	12%	10%	7% *	12%	12%	7% *
Food and agriculture	29%	26% *	31% AI	30% AI	27% AI	12% *	30% AL	29% AL	12% *
Media and communications	9%	11% *	10% AI	9%	9%	2% *	10% AL	9%	2% *
Retail and luxury	2%	5% AH*	2%	2%	1%	5% AH*	3%	1%	5% AK*
Other [see Sheet2]	1%	- *	0%	1%	1%	1% *	0%	1%	1% *
None of the above	2%	- *	1%	3%	7% AE.AF.AG	3% *	1%	4% AJ	3% *
Don't know	18%	9% *	14%	17%	22% AE.AF	61% AE.AF.AG.AH*	14%	19% AJ	61% AJ.AK*

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	51	339	240	86	*15*	390	326	*15*
Base: Respondents who selected that sector	706	57	344	230	66	*10*	402	295	*10*
To a great extent [4]	22%	29% *	25%	17%	18% *	*11%* **	25% AK	17%	*11%* **
To some extent [3]	40%	51% AH*	43% AH	37%	26% *	*46%* **	44%	35%	*46%* **
To a small extent [2]	25%	18% *	23%	33% AF.AH	18% *	*19%* **	22%	30%	*19%* **
Not at all [1]	11%	1% *	10%	8%	35% AE.AF.AG*	*23%* **	8%	14%	*23%* **
Don't know	2%	- *	0%	5% AF	3% *	- **	0%	5% AJ	- **
Net: Higher autonomy	62%	81% AG.AH*	67% AG.AH	54%	44% *	*57%* **	69% AK	52%	*57%* **
Net: Lower autonomy	36%	19% *	32%	41% AE	53% AE.AF*	*43%* **	30%	44% AJ	*43%* **
Mean	2.74	3.09 AG.AH*	2.83 AH	2.66 AH	2.28 *	*2.44* **	2.87 AK	2.57	*2.44* **
Std. dev	0.93	0.72	0.91	0.86	1.14	*1.02*	0.89	0.94	*1.02*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*45*	272	207	99	*9*	317	306	*9*
Base: Respondents who selected that sector	587	*68*	263	173	75	*9*	331	248	*9*
To a great extent [4]	20%	*36%* **	24% AG	10%	13% *	- **	27% AK	11%	- **
To some extent [3]	48%	*46%* **	53%	47%	39% *	*43%* **	51%	45%	*43%* **
To a small extent [2]	23%	*12%* **	16%	34% AF	28% *	*15%* **	15%	32% AJ	*15%* **
Not at all [1]	5%	*1%* **	2%	5%	15% AF.AG*	- **	2%	8% AJ	- **
Don't know	5%	*7%* **	4%	3%	5% *	*42%* **	5%	4%	*42%* **
Net: Higher autonomy	68%	*81%* **	77% AG.AH	58%	52% *	*43%* **	78% AK	56%	*43%* **
Net: Lower autonomy	27%	*12%* **	19%	40% AF	43% AF*	*15%* **	17%	41% AJ	*15%* **
Mean	2.87	*3.24* **	3.03 AG.AH	2.65	2.53 *	*2.73* **	3.07 AK	2.61	*2.73* **
Std. dev	0.79	*0.69*	0.72	0.74	0.93	*0.49*	0.72	0.80	*0.49*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*28*	187	186	86	*16*	215	272	*16*
Base: Respondents who selected that sector	506	*39*	195	177	79	*15*	235	256	*15*
To a great extent [4]	23%	*57%* **	22%	16%	30% *	*8%* **	28%	20%	*8%* **
To some extent [3]	39%	*31%* **	49% AH	44% AH	14% *	*22%* **	46%	35%	*22%* **
To a small extent [2]	23%	*12%* **	24%	23%	23% *	*24%* **	22%	23%	*24%* **
Not at all [1]	9%	- **	4%	9%	26% AF.AG*	*16%* **	3%	14% AJ	*16%* **
Don't know	5%	- **	1%	8% AF	7% AF*	*29%* **	1%	8% AJ	*29%* **
Net: Higher autonomy	63%	*88%* **	71% AH	60%	44% *	*30%* **	74% AK	55%	*30%* **
Net: Lower autonomy	32%	*12%* **	28%	32%	50% AF.AG*	*40%* **	26%	38% AJ	*40%* **
Mean	2.81	*3.45* **	2.89 AH	2.73	2.50 *	*2.31* **	2.99 AK	2.66	*2.31* **
Std. dev	0.92	*0.71*	0.79	0.87	1.21	*0.99*	0.80	0.99	*0.99*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*19*	98	104	*40*	*4*	117	144	*4*
Base: Respondents who selected that sector	280	*24*	132	87	*34*	*3*	156	121	*3*
To a great extent [4]	14%	*52%* **	15% *	7% *	*3%* **	- **	21% AK*	6% *	- **
To some extent [3]	39%	*32%* **	49% *	37% *	*10%* **	*69%* **	47% AK*	29% *	*69%* **
To a small extent [2]	30%	*14%* **	29% *	38% *	*31%* **	- **	27% *	36% *	- **
Not at all [1]	13%	*1%* **	5% *	15% AF*	*44%* **	*31%* **	4% *	23% AJ*	*31%* **
Don't know	3%	- **	1% *	4% *	*13%* **	- **	1% *	6% *	- **
Net: Higher autonomy	54%	*85%* **	65% AG*	43% *	*13%* **	*69%* **	68% AK*	35% *	*69%* **
Net: Lower autonomy	43%	*15%* **	34% *	53% AF*	*74%* **	*31%* **	31% *	59% AJ*	*31%* **
Mean	2.57	*3.36* **	2.77 AG*	2.36 *	*1.69* **	*2.38* **	2.86 AK*	2.18 *	*2.38* **
Std. dev	0.90	*0.78*	0.77	0.83	*0.83*	*1.15*	0.80	0.88	*1.15*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*22*	153	102	*43*	*8*	175	145	*8*
Base: Respondents who selected that sector	326	*28*	158	93	*42*	*6*	186	135	*6*
To a great extent [4]	12%	*30%* **	14% *	6% *	*3%* **	*15%* **	16% AK*	5% *	*15%* **
To some extent [3]	34%	*36%* **	35% *	35% *	*30%* **	*8%* **	35% *	34% *	*8%* **
To a small extent [2]	37%	*33%* **	37% *	38% *	*38%* **	*41%* **	36% *	38% *	*41%* **
Not at all [1]	14%	- **	13% *	19% *	*17%* **	*20%* **	11% *	19% *	*20%* **
Don't know	3%	*2%* **	1% *	1% *	*11%* **	*15%* **	1% *	4% *	*15%* **
Net: Higher autonomy	46%	*66%* **	49% *	41% *	*33%* **	*23%* **	52% *	39% *	*23%* **
Net: Lower autonomy	51%	*33%* **	50% *	57% *	*55%* **	*62%* **	47% *	57% *	*62%* **
Mean	2.45	*2.97* **	2.51 *	2.29 *	*2.21* **	*2.21* **	2.58 AK*	2.27 *	*2.21* **
Std. dev	0.89	*0.81*	0.90	0.85	*0.80*	*1.12*	0.90	0.84	*1.12*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*14*	*50*	*47*	*20*	*2*	64	67	*2*
Base: Respondents who selected that sector	142	*20*	*49*	*54*	*16*	*3*	70	69	*3*
To a great extent [4]	17%	*54%* **	*14%* **	*12%* **	- **	- **	25% *	10% **	- **
To some extent [3]	45%	*26%* **	*58%* **	*40%* **	*52%* **	- **	49% *	42% **	- **
To a small extent [2]	29%	*3%* **	*22%* **	*45%* **	*31%* **	- **	17% *	42% **	- **
Not at all [1]	2%	- **	*4%* **	*1%* **	*3%* **	- **	3% *	1% **	- **
Don't know	7%	*18%* **	*1%* **	*2%* **	*14%* **	*100%* **	6% *	5% **	*100%* **
Net: Higher autonomy	62%	*79%* **	*72%* **	*52%* **	*52%* **	- **	74% *	52% **	- **
Net: Lower autonomy	31%	*3%* **	*26%* **	*46%* **	*34%* **	- **	19% *	43% **	- **
Mean	2.83	*3.62* **	*2.84* **	*2.65* **	*2.57* **	-	3.03 *	2.63 **	-
Std. dev	0.75	*0.57*	*0.72*	*0.72*	*0.58*	-	0.76	0.69	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*25*	170	112	52	*8*	195	164	*8*
Base: Respondents who selected that sector	331	*27*	166	91	40	*8*	193	131	*8*
To a great extent [4]	13%	*39%* **	13%	11% *	1% *	- **	17%	8%	- **
To some extent [3]	33%	*31%* **	42% AG	25% *	24% *	*6%* **	40% AK	25%	*6%* **
To a small extent [2]	34%	*24%* **	30%	45% AF*	38% *	*21%* **	29%	43% AJ	*21%* **
Not at all [1]	15%	*2%* **	14%	19% *	18% *	*29%* **	12%	19%	*29%* **
Don't know	5%	*5%* **	2%	- *	19% AF.AG*	*44%* **	2%	6%	*44%* **
Net: Higher autonomy	46%	*70%* **	55% AG.AH	36% *	25% *	*6%* **	57% AK	32%	*6%* **
Net: Lower autonomy	49%	*26%* **	44%	64% AF*	56% *	*50%* **	41%	62% AJ	*50%* **
Mean	2.46	*3.12* **	2.55 AG*	2.27 *	2.11 **	*1.59* **	2.63 AK	2.23 *	*1.59* **
Std. dev	0.91	*0.87*	0.89	0.90	0.76	*0.77*	0.91	0.86	*0.77*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*11*	56	*41*	*17*	*8*	67	58	*8*
Base: Respondents who selected that sector	159	*15*	75	*42*	*15*	*11*	90	58	*11*
To a great extent [4]	24%	*24%* **	37% **	*6%* **	*24%* **	- **	35% *	10% **	- **
To some extent [3]	44%	*66%* **	42% **	*50%* **	*39%* **	*16%* **	46% *	47% **	*16%* **
To a small extent [2]	19%	*7%* **	14% **	*22%* **	*37%* **	*34%* **	13% *	26% **	*34%* **
Not at all [1]	8%	*4%* **	3% **	*23%* **	- **	- **	4% *	17% **	- **
Don't know	5%	- **	3% **	- **	- **	*50%* **	2% *	- **	*50%* **
Net: Higher autonomy	68%	*89%* **	79% **	*56%* **	*63%* **	*16%* **	81% *	58% **	*16%* **
Net: Lower autonomy	27%	*11%* **	18% **	*44%* **	*37%* **	*34%* **	16% *	42% **	*34%* **
Mean	2.88	*3.09* **	3.17 **	*2.39* **	*2.87* **	*2.31* **	3.15 *	2.52 **	*2.31* **
Std. dev	0.88	*0.69*	0.81	*0.90*	*0.80*	*0.51*	0.79	0.90	*0.51*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*13*	64	*33*	*22*	*1*	77	55	*1*
Base: Respondents who selected that sector	121	*19*	58	*25*	*18*	*1*	77	43	*1*
To a great extent [4]	20%	*15%* **	20% *	*9%* **	*36%* **	- **	19% *	21% *	- **
To some extent [3]	53%	*72%* **	53% *	*62%* **	*19%* **	*100%* **	58% *	44% *	*100%* **
To a small extent [2]	19%	*6%* **	24% *	*14%* **	*22%* **	- **	20% *	17% *	- **
Not at all [1]	4%	- **	- *	*14%* **	*8%* **	- **	- *	11% AJ*	- **
Don't know	4%	*7%* **	2% *	- **	*15%* **	- **	3% *	6% *	- **
Net: Higher autonomy	73%	*88%* **	74% *	*71%* **	*56%* **	*100%* **	77% *	65% *	*100%* **
Net: Lower autonomy	23%	*6%* **	24% *	*29%* **	*29%* **	- **	20% *	29% *	- **
Mean	2.92	*3.11* **	2.96 *	*2.67* **	*3.00* **	*3.00* **	3.00 *	2.79 *	*3.00* **
Std. dev	0.75	*0.48*	0.68	*0.85*	*1.06*	-	0.64	0.93	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*12*	106	69	*32*	*4*	118	101	*4*
Base: Respondents who selected that sector	237	*18*	102	79	*30*	*7*	120	109	*7*
To a great extent [4]	15%	*17%* **	18% *	10% **	*18%* **	- **	18% *	12% *	- **
To some extent [3]	26%	*63%* **	30% *	23% **	*6%* **	- **	35% *	18% *	- **
To a small extent [2]	34%	*13%* **	32% *	42% **	*41%* **	*8%* **	29% *	42% *	*8%* **
Not at all [1]	20%	*7%* **	17% *	22% **	*32%* **	*13%* **	15% *	25% *	*13%* **
Don't know	5%	- **	3% *	3% **	*3%* **	*79%* **	3% *	3% *	*79%* **
Net: Higher autonomy	41%	*80%* **	48% *	33% **	*24%* **	- **	53% *	31% *	- **
Net: Lower autonomy	54%	*20%* **	48% *	64% **	*73%* **	*21%* **	44% *	67% AJ*	*21%* **
Mean	2.38	*2.90* **	2.52 *	2.22 **	*2.10* **	*1.37* **	2.58 *	2.18 *	*1.37* **
Std. dev	0.99	*0.77*	0.99	0.92	*1.08*	*0.88*	0.97	0.97	*0.88*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*35*	266	218	102	*14*	301	320	*14*
Base: Respondents who selected that sector	578	*39*	253	194	81	*11*	292	275	*11*
To a great extent [4]	16%	*38%* **	14%	14%	17% *	*7%* **	17%	15%	*7%* **
To some extent [3]	40%	*37%* **	51% AG.AH	38% AH	19% *	*19%* **	49% AK	32%	*19%* **
To a small extent [2]	32%	*17%* **	27%	40% AF	28% *	*65%* **	26%	36% AJ	*65%* **
Not at all [1]	9%	*1%* **	6%	6%	32% AF.AG*	*8%* **	6%	14% AJ	*8%* **
Don't know	3%	*8%* **	2%	2%	5% *	- **	3%	3%	- **
Net: Higher autonomy	56%	*74%* **	65% AG.AH	52% AH	35% *	*26%* **	66% AK	47%	*26%* **
Net: Lower autonomy	41%	*18%* **	33%	46% AF	60% AF*	*74%* **	31%	50% AJ	*74%* **
Mean	2.64	*3.20* **	2.74 AH	2.61 AH	2.21 *	*2.26* **	2.80 AK	2.49	*2.26* **
Std. dev	0.87	*0.79*	0.78	0.80	1.10	*0.75*	0.79	0.91	*0.75*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*13*	80	53	*31*	*3*	93	84	*3*
Base: Respondents who selected that sector	189	*17*	85	58	*28*	*2*	102	86	*2*
To a great extent [4]	26%	*44%* **	36% *	4% **	*25%* **	*68%* **	38% AK*	11% *	*68%* **
To some extent [3]	39%	*37%* **	38% *	41% **	*41%* **	- **	38% *	41% *	- **
To a small extent [2]	21%	- **	15% *	36% **	*22%* **	- **	12% *	32% AJ*	- **
Not at all [1]	6%	- **	9% *	4% **	*4%* **	*25%* **	7% *	4% *	*25%* **
Don't know	8%	*19%* **	2% *	14% **	*7%* **	*7%* **	5% *	12% *	*7%* **
Net: Higher autonomy	65%	*81%* **	75% *	46% **	*66%* **	*68%* **	76% AK*	52% *	*68%* **
Net: Lower autonomy	27%	- **	23% *	41% **	*27%* **	*25%* **	19% *	36% AJ*	*25%* **
Mean	2.92	*3.54* **	3.05 AG*	2.52 *	*2.93* **	*3.18* **	3.12 AK*	2.66 *	*3.18* **
Std. dev	0.88	*0.52*	0.94	0.68	*0.85*	*2.16*	0.90	0.76	*2.16*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*6*	*18*	*17*	*2*	*2*	*24*	*19*	*2*
Base: Respondents who selected that sector	*44*	*8*	*18*	*11*	*2*	*5*	*26*	*13*	*5*
To a great extent [4]	*24%*	*42%* **	*18%* **	*23%* **	*34%* **	*18%* **	*25%* **	*25%* **	*18%* **
To some extent [3]	*60%*	*58%* **	*66%* **	*54%* **	*-* **	*82%* **	*63%* **	*46%* **	*82%* **
To a small extent [2]	*12%*	*-* **	*16%* **	*19%* **	*-* **	*-* **	*11%* **	*16%* **	*-* **
Not at all [1]	*1%*	*-* **	*-* **	*4%* **	*-* **	*-* **	*-* **	*3%* **	*-* **
Don't know	*3%*	*-* **	*-* **	*-* **	*66%* **	*-* **	*-* **	*10%* **	*-* **
Net: Higher autonomy	*85%*	*100%* **	*84%* **	*77%* **	*34%* **	*100%* **	*89%* **	*71%* **	*100%* **
Net: Lower autonomy	*13%*	*-* **	*16%* **	*23%* **	*-* **	*-* **	*11%* **	*20%* **	*-* **
Mean	*3.11*	*3.42* **	*3.02* **	*2.96* **	*4.00* **	*3.18* **	*3.14* **	*3.02* **	*3.18* **
Std. dev	*0.64*	*0.53*	*0.60*	*0.80*	*-*	*0.43*	*0.60*	*0.81*	*0.43*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	*-*	*3*	*5*	*4*	*2*	*3*	*9*	*2*
Base: Respondents who selected that sector	*10*	*-*	*2*	*4*	*3*	*1*	*2*	*7*	*1*
To a great extent [4]	*41%*	-	- **	*27%* **	*91%* **	*32%* **	- **	*53%* **	*32%* **
To some extent [3]	*10%*	-	*32%* **	*9%* **	- **	- **	*32%* **	*5%* **	- **
To a small extent [2]	*21%*	-	*68%* **	*19%* **	- **	- **	*68%* **	*11%* **	- **
Not at all [1]	*18%*	-	- **	*30%* **	- **	*68%* **	- **	*18%* **	*68%* **
Don't know	*9%*	-	- **	*15%* **	*9%* **	- **	- **	*13%* **	- **
Net: Higher autonomy	*51%*	-	*32%* **	*36%* **	*91%* **	*32%* **	*32%* **	*59%* **	*32%* **
Net: Lower autonomy	*39%*	-	*68%* **	*49%* **	- **	*68%* **	*68%* **	*29%* **	*68%* **
Mean	*2.82*	-	*2.32* **	*2.40* **	*4.00* **	*1.95* **	*2.32* **	*3.08* **	*1.95* **
Std. dev	*1.28*	-	*0.68*	*1.47*	-	-	*0.68*	*1.35*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
A very positive impact [5]	5%	13% AF.AG.AI*	5%	4%	6%	1% *	6%	5%	1% *
A fairly positive impact [4]	21%	36% AF.AG.AH.AI*	24% AG.AH.AI	17%	15%	10% *	26% AK.AL	16%	10% *
No impact [3]	25%	23% *	27% AH.AI	26% AI	19%	14% *	27% AL	24%	14% *
A fairly negative impact [2]	19%	10% *	22% AE.AI	22% AE.AI	15%	10% *	20%	20%	10% *
A very negative impact [1]	8%	5% *	3%	7% AF	25% AE.AF.AG.AI	4% *	4%	13% AJ	4% *
Don't know	22%	13% *	19%	23%	20%	61% AE.AF.AG.AH*	18%	22%	61% AJ.AK*
Net: Positive impact	26%	49% AF.AG.AH.AI*	29% AG.AH.AI	22%	21%	11% *	32% AK.AL	21%	11% *
Net: Negative impact	27%	15% *	25%	29% AE.AI	40% AE.AF.AG.AI	14% *	23%	33% AJ.AL	14% *
Mean	2.95	3.48 AF.AG.AH*	3.06 AG.AH	2.86 AH	2.53	2.84 **	3.13 AK	2.75	2.84 **
Std. dev	1.09	1.06	0.98	1.05	1.31	1.04	1.01	1.15	1.04

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
A very positive impact [5]	7%	22% AF.AG.AH.AI*	8% AG	4%	5%	4% *	10% AK	4%	4% *
A fairly positive impact [4]	22%	37% AF.AG.AH.AI*	25% AH.AI	20%	16%	9% *	27% AK.AL	19%	9% *
No impact [3]	27%	19% *	29% AI	29% AI	23%	13% *	27% AL	27% AL	13% *
A fairly negative impact [2]	17%	9% *	17%	21% AE.AI	16%	7% *	16%	19% AL	7% *
A very negative impact [1]	7%	1% *	5%	5%	21% AE.AF.AG.AI	7% *	4%	10% AJ	7% *
Don't know	20%	11% *	17%	21%	20%	60% AE.AF.AG.AH*	16%	21% AJ	60% AJ.AK*
Net: Positive impact	29%	59% AF.AG.AH.AI*	33% AG.AH.AI	23%	21%	13% *	37% AK.AL	23%	13% *
Net: Negative impact	24%	10% *	22% AE	26% AE.AI	36% AE.AF.AG.AI	14% *	20%	30% AJ.AL	14% *
Mean	3.05	3.79 AF.AG.AH*	3.16 AG.AH	2.94 AH	2.61	2.90 **	3.26 AK	2.83	2.90 **
Std. dev	1.09	0.98	1.04	0.98	1.23	1.23	1.06	1.08	1.23

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Terrorism					Protection by govt from: Terrorism (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AE	AF	AG	AH	AI	AJ	AK	AL
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	124	781	676	340	96	905	1016	96
Base	2017	152	830	637	304	94	982	941	94
Very worried	31%	28% *	26%	28%	51% AE.AF.AG.AI	21% *	27%	36% AJ.AL	21% *
Fairly worried	45%	45% AH*	47% AH	53% AH.AI	30%	33% *	47%	45%	33% *
Not very worried	15%	18% AH*	19% AH	14% AH	6%	17% AH*	19% AK	12%	17% *
Not at all worried	5%	7% *	4%	3%	9% AF.AG	8% *	5%	5%	8% *
Don't know	4%	2% *	3%	2%	3%	21% AE.AF.AG.AH*	3%	2%	21% AJ.AK*
Net: Worried	76%	73% AI*	73% AI	81% AF.AI	81% AF.AI	54% *	73% AL	81% AJ.AL	54% *
Net: Not worried	20%	25% *	24% AG.AH	17%	15%	25% *	24% AK	17%	25% *
Mean	3.05	2.96 *	2.98	3.08 AI	3.28 AE.AF.AG.AI	2.84 *	2.98	3.15 AJ.AL	2.84 *
Std. dev	0.83	0.88	0.81	0.74	0.94	0.94	0.82	0.81	0.94

Cell Contents (CM/DN/DO/DP/DQ, DR/DS/DT, DU/DV/DW/DX/DY, DZ/EA/EB, EC/ED/EE/EF/EG, EH/EI/EJ, EK/EL/EM/EN/EO, EP/EQ/ER, ES/ET/EU/

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AM	AN	AO	AP	AQ	AR	AS	AT
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Very well protected [4]	5%	*50%* **	13% AO.AP.AQ	2% AP	1%	- *	20% AS.AT	2%	- *
Fairly well protected [3]	30%	*46%* **	74% AO.AP.AQ	32% AP	7%	25% AP*	69% AS.AT	21%	25% *
Not very well protected [2]	42%	*2%* **	11%	57% AN.AP.AQ	45% AN.AQ	18% *	9%	52% AR.AT	18% *
Not at all protected [1]	18%	*2%* **	0%	6% AN	45% AN.AO.AQ	10% AN*	1%	23% AR.AT	10% AR*
Don't know	5%	- **	1%	3%	2%	47% AN.AO.AP*	1%	3%	47% AR.AS*
Net: Protected	35%	*97%* **	87% AO.AP.AQ	34% AP	8%	25% AP*	89% AS.AT	23%	25% *
Net: Not protected	60%	*3%* **	11%	63% AN.AQ	90% AN.AO.AQ	28% AN*	10%	75% AR.AT	28% AR*
Mean	2.23	*3.45* **	3.02 AO.AP	2.32 AP	1.62	2.29 **	3.10 AS	2.01	2.29 **
Std. dev	0.82	*0.63*	0.51	0.62	0.65	0.77	0.56	0.72	0.77

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	47	230	892	759	89	277	1651	89
Base	2017	70	308	861	679	98	378	1540	98
Very well protected [4]	8%	69% **	16% AO.AP.AQ	5% AP	2%	2% *	26% AS.AT	3%	2% *
Fairly well protected [3]	41%	27% **	71% AO.AP.AQ	48% AP.AQ	24%	14% *	63% AS.AT	38% AT	14% *
Not very well protected [2]	32%	4% **	12%	41% AN.AQ	35% AN.AQ	8% *	10%	38% AR.AT	8% *
Not at all protected [1]	15%	- **	1%	5% AN	38% AN.AO.AQ	6% AN*	1%	19% AR.AT	6% AR*
Don't know	5%	- **	0%	2%	1%	71% AN.AO.AP*	0%	1%	71% AR.AS*
Net: Protected	49%	96% **	87% AO.AP.AQ	53% AP.AQ	26%	15% *	89% AS.AT	41% AT	15% *
Net: Not protected	47%	4% **	13%	46% AN.AQ	73% AN.AO.AQ	14% *	11%	58% AR.AT	14% *
Mean	2.43	3.65 **	3.03 AO.AP	2.54 AP	1.90	2.39 **	3.14 AS	2.26	2.39 **
Std. dev	0.85	0.56	0.56	0.66	0.83	0.88	0.61	0.81	0.88

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Very well protected [4]	3% 	*100%* **	- 	- 	- 	- *	19% AS.AT	- 	- *
Fairly well protected [3]	15% 	- **	100% AO.AP.AQ	- 	- 	- *	82% AS.AT	- 	- *
Not very well protected [2]	43% 	- **	- 	100% AN.AP.AQ	- 	- *	- 	56% AR.AT	- *
Not at all protected [1]	34% 	- **	- 	- 	100% AN.AO.AQ	- *	- 	44% AR.AT	- *
Don't know	5% 	- **	- 	- 	- 	100% AN.AO.AP*	- 	- 	100% AR.AS*
Net: Protected	19% 	*100%* **	100% AO.AP.AQ	-	-	- *	100% AS.AT	-	- *
Net: Not protected	76% 	- **	- 	100% AN.AQ	100% AN.AQ	- *	- 	100% AR.AT	- *
Mean	1.88 	*4.00* **	3.00 AO.AP	2.00 	1.00 	-	3.19 AS	1.56 	-
Std. dev	0.80 	-	0.00 	-	-	-	0.39 	0.50 	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick2_3. Acts of sabotage (e.g. against infrastructure)									
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Very well protected [4]	5%	*50%* **	10% AO.AP	2%	2%	4% *	17% AS.AT	2%	4% *
Fairly well protected [3]	28%	*48%* **	69% AO.AP.AQ	28% AP.AQ	11%	9% *	65% AS.AT	20% AT	9% *
Not very well protected [2]	43%	*1%* **	16%	60% AN.AP.AQ	42% AN.AQ	10% *	13%	52% AR.AT	10% *
Not at all protected [1]	16%	- **	2%	6%	40% AN.AO.AQ	2% *	2%	21% AR.AT	2% *
Don't know	8%	*1%* **	3%	4%	4%	75% AN.AO.AP*	3%	4%	75% AR.AS*
Net: Protected	33%	*98%* **	79% AO.AP.AQ	29% AP.AQ	13%	13% *	82% AS.AT	22%	13% *
Net: Not protected	59%	*1%* **	18%	66% AN.AQ	83% AN.AO.AQ	12% *	15%	73% AR.AT	12% *
Mean	2.23	*3.50* **	2.90 AO.AP	2.26 AP	1.74	2.57 **	3.01 AS	2.03	2.57 **
Std. dev	0.80	*0.52*	0.58	0.59	0.75	0.87	0.62	0.72	0.87

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Very well protected [4]	11%	*51%* **	26% AO.AP.AQ	8%	6%	2% *	30% AS.AT	7%	2% *
Fairly well protected [3]	41%	*45%* **	59% AO.AP.AQ	48% AP.AQ	27%	17% *	56% AS.AT	39% AT	17% *
Not very well protected [2]	28%	*1%* **	12%	33% AN.AQ	34% AN.AQ	7% *	10%	34% AR.AT	7% *
Not at all protected [1]	12%	- **	1%	3%	29% AN.AO.AQ	2% *	1%	15% AR.AT	2% *
Don't know	8%	*3%* **	2%	7% AN.AP	3%	72% AN.AO.AP*	2%	5%	72% AR.AS*
Net: Protected	52%	*96%* **	84% AO.AP.AQ	56% AP.AQ	33% AQ	19% *	87% AS.AT	46% AT	19% *
Net: Not protected	40%	*1%* **	14%	37% AN.AQ	63% AN.AO.AQ	9% *	11%	49% AR.AT	9% *
Mean	2.57	*3.52* **	3.11 AO.AP	2.65 AP	2.11	2.67 **	3.18 AS	2.41	2.67 **
Std. dev	0.86	*0.52*	0.66	0.69	0.91	0.75	0.66	0.84	0.75

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Very well protected [4]	5%	*57%* **	8% AO.AP	2%	2%	6% *	17% AS.AT	2%	6% *
Fairly well protected [3]	20%	*40%* **	57% AO.AP.AQ	18% AP.AQ	5%	7% *	54% AS.AT	13%	7% *
Not very well protected [2]	43%	- **	24% AQ	61% AN.AP.AQ	39% AN.AQ	6% *	20% AT	51% AR.AT	6% *
Not at all protected [1]	22%	*1%* **	5%	11% AN	47% AN.AO.AQ	6% *	4%	27% AR.AT	6% *
Don't know	10%	*2%* **	6%	8%	6%	76% AN.AO.AP*	5%	7%	76% AR.AS*
Net: Protected	25%	*97%* **	65% AO.AP.AQ	20% AP	8%	12% *	71% AS.AT	15%	12% *
Net: Not protected	65%	*1%* **	29% AQ	72% AN.AQ	86% AN.AO.AQ	12% *	24%	78% AR.AT	12% *
Mean	2.10	*3.57* **	2.72 AO.AP	2.12 AP	1.61	2.50 **	2.88 AS	1.89	2.50 **
Std. dev	0.83	*0.54*	0.69	0.62	0.72	1.12	0.74	0.71	1.12

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	47	230	892	759	89	277	1651	89
Base	2017	70	308	861	679	98	378	1540	98
Very well informed [4]	6%	*31%* **	10% AO.AP	4%	3%	5% *	14% AS	4%	5% *
Fairly well informed [3]	26%	*52%* **	52% AO.AP.AQ	24% AP	16%	19% *	52% AS.AT	21%	19% *
Not very well informed [2]	48%	*14%* **	31%	59% AN.AP.AQ	47% AN.AQ	31% *	28%	54% AR.AT	31% *
Not at all informed [1]	17%	*1%* **	7%	11%	31% AN.AO	21% AN.AO*	6%	20% AR	21% AR*
Don't know	3%	*2%* **	0%	3%	2%	24% AN.AO.AP*	1%	2%	24% AR.AS*
Net: Informed	32%	*83%* **	62% AO.AP.AQ	28% AP	19%	24% *	66% AS.AT	24%	24% *
Net: Not informed	65%	*15%* **	38%	69% AN.AQ	79% AN.AO.AQ	52% *	34%	73% AR.AT	52% AR*
Mean	2.21	*3.15* **	2.65 AO.AP.AQ	2.22 AP	1.90	2.10 *	2.74 AS.AT	2.08	2.10 *
Std. dev	0.80	*0.70*	0.75	0.69	0.77	0.88	0.76	0.74	0.88

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	47	230	892	759	89	277	1651	89
Base	2017	70	308	861	679	98	378	1540	98
Strongly support [5]	3%	12% **	8% AO.AP	2%	2%	1% *	9% AS.AT	2%	1% *
Tend to support [4]	11%	38% **	14% AP	10%	8%	14% *	18% AS	9%	14% *
Neither support nor oppose [3]	27%	35% **	29% AP	32% AP	19%	25% *	30%	27%	25% *
Tend to oppose [2]	22%	3% **	27% AP.AQ	26% AP.AQ	19%	8% *	23% AT	23% AT	8% *
Strongly oppose [1]	32%	8%	18%	26%	51% AN.AO.AQ	24% *	16%	37% AR	24% *
Don't know	5%	4% **	4%	4%	2%	28% AN.AO.AP*	4%	3%	28% AR.AS*
Net: Support	14%	50% **	22% AO.AP	12%	10%	14% *	27% AS	11%	14% *
Net: Oppose	54%	11% **	45%	51% AQ	69% AN.AO.AQ	32% *	39%	59% AR.AT	32% *
Mean	2.28	3.44 **	2.65 AO.AP	2.34 AP	1.90	2.42 AP*	2.80 AS	2.15	2.42 *
Std. dev	1.15	1.04	1.18	1.05	1.11	1.17	1.19	1.10	1.17

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AM	AN	AO	AP	AQ	AR	AS	AT
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Higher taxes	10%	*38%* **	24% AO.AP.AQ	7%	6%	3% *	26% AS.AT	7%	3% *
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*47%* **	27% AQ	27% AQ	30% AQ	7% *	31% AT	28% AT	7% *
Increased government borrowing	11%	*18%* **	22% AO.AP.AQ	11% AP	6%	3% *	21% AS.AT	9%	3% *
I would not be willing to accept any of these	39%	*1%* **	27%	37% AN	50% AN.AO	41% *	22%	42% AR	41% AR*
Don't know	18%	*27%* **	14%	21% AP	11%	48% AN.AO.AP*	16%	17%	48% AR.AS*
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*25*	117	435	354	*40*	142	789	*40*
Base: : respondents in full-time or part-time employment only	1085	*31*	180	474	353	*46*	211	827	*46*
Very well prepared [4]	6%	*40%* **	11% AO*	3%	5%	*1%* **	15% AS*	4%	*1%* **
Fairly well prepared [3]	28%	*37%* **	57% AO.AP*	26% AP	17%	- **	54% AS*	22%	- **
Not very well prepared [2]	29%	*13%* **	19% *	37% AN.AP	26%	*25%* **	19% *	32% AR	*25%* **
Not at all prepared [1]	18%	*7%* **	6% *	14%	32% AN.AO	*12%* **	6% *	22% AR	*12%* **
Don't know	19%	*3%* **	7% *	19% AN	20% AN	*61%* **	7% *	19% AR	*61%* **
Net: Prepared	34%	*77%* **	67% AO.AP*	30%	22%	*1%* **	69% AS*	26%	*1%* **
Net: Not prepared	48%	*20%* **	25% *	51% AN	58% AN	*37%* **	25% *	54% AR	*37%* **
Mean	2.26	*3.13* **	2.77 AO.AP*	2.23 AP	1.95	*1.75* **	2.83 AS*	2.11	*1.75* **
Std. dev	0.89	*0.92*	0.73	0.78	0.93	*0.64*	0.77	0.86	*0.64*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base: : respondents in full-time or part-time employment only	971	*25*	117	435	354	*40*	142	789	*40*
Base: : respondents in full-time or part-time employment only	1085	*31*	180	474	353	*46*	211	827	*46*
Very well informed [4]	9%	*51%* **	12% *	9%	5%	*2%* **	18% AS*	7%	*2%* **
Fairly well informed [3]	27%	*34%* **	48% AO.AP*	24%	23%	*13%* **	46% AS*	24%	*13%* **
Not very well informed [2]	34%	*8%* **	30% *	42% AP	29%	*33%* **	27% *	36%	*33%* **
Not at all informed [1]	19%	*1%* **	7% *	16%	31% AN.AO	*11%* **	6% *	22% AR	*11%* **
Don't know	11%	*5%* **	3% *	10%	12% AN	*42%* **	4% *	11% AR	*42%* **
Net: Informed	37%	*85%* **	60% AO.AP*	33%	29%	*14%* **	64% AS*	31%	*14%* **
Net: Not informed	53%	*10%* **	37% *	57% AN	60% AN	*44%* **	33% *	58% AR	*44%* **
Mean	2.30	*3.42* **	2.67 AO.AP*	2.29 AP	2.03	*2.08* **	2.78 AS*	2.18	*2.08* **
Std. dev	0.91	*0.72*	0.78	0.87	0.92	*0.72*	0.82	0.90	*0.72*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base: : respondents in full-time or part-time employment only	971	*25*	117	435	354	*40*	142	789	*40*
Base: : respondents in full-time or part-time employment only	1085	*31*	180	474	353	*46*	211	827	*46*
Very confident [4]	10%	*39%* **	19% AO.AP*	7%	7%	*3%* **	22% AS*	7%	*3%* **
Fairly confident [3]	34%	*40%* **	51% AO.AP*	35% AP	25%	*29%* **	50% AS*	31%	*29%* **
Not very confident [2]	24%	*16%* **	15% *	31% AN.AP	21%	*23%* **	15% *	27% AR	*23%* **
Not at all confident [1]	14%	- **	4% *	9%	27% AN.AO	*1%* **	3% *	17% AR	*1%* **
Don't know	18%	*5%* **	11% *	18%	19%	*44%* **	10% *	18%	*44%* **
Net: Confident	44%	*78%* **	70% AO.AP*	42% AP	32%	*32%* **	71% AS*	38%	*32%* **
Net: Not confident	38%	*16%* **	19% *	40% AN	49% AN	*24%* **	18% *	44% AR	*24%* **
Mean	2.49	*3.23* **	2.96 AO.AP*	2.49 AP	2.15	*2.61* **	3.00 AS*	2.34	*2.61* **
Std. dev	0.91	*0.74*	0.75	0.81	0.99	*0.62*	0.75	0.91	*0.62*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	47	230	892	759	89	277	1651	89
Base	2017	70	308	861	679	98	378	1540	98
Geopolitical tensions	37%	20% **	36%	39% AQ	37%	25% *	33%	38%	25% *
Political instability in France	41%	23% **	38% AQ	43% AQ	45% AQ	18% *	35% AT	44% AT	18% *
Artificial Intelligence (AI)	36%	24% **	35%	33%	40% AO	35% *	33%	36%	35% *
An ageing workforce	12%	21% **	12%	13%	11%	10% *	13%	12%	10% *
Economic or financial shock	44%	30% **	41%	45% AQ	47% AQ	27% *	39%	46% AT	27% *
Climate change and extreme weather	31%	43% **	30%	33%	28%	26% *	32%	31%	26% *
Supply-chain disruptio	16%	27% **	20%	16%	15%	11% *	21%	16%	11% *
Other [see Sheet1]	1%	5% **	0%	1%	2%	- *	1%	2%	- *
None of the above	2%	1% **	3%	2%	3%	6% AO*	2%	2%	6% *
Don't know	10%	13% **	8%	10% AP	7%	34% AN.AO.AP*	9%	9%	34% AR.AS*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Energy	35%	*22%* **	38% AQ	39% AP.AQ	32% AQ	18% *	35% AT	36% AT	18% *
Defence	29%	*31%* **	32% AQ	32% AQ	27% AQ	12% *	32% AT	30% AT	12% *
Healthcare	25%	*37%* **	22%	25%	26%	17% *	25%	26%	17% *
Financial services	14%	*22%* **	16% AQ	14% AQ	13%	4% *	17% AT	14%	4% *
Technology (e.g. software and electronic devices)	16%	*16%* **	18% AQ	16% AQ	17% AQ	4% *	18% AT	17% AT	4% *
Telecommunications	7%	*14%* **	6%	9% AP	5%	7% *	7%	7%	7% *
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*13%* **	16%	17%	17%	7% *	16%	17%	7% *
Transport	8%	*20%* **	9%	8%	5%	13% AP*	11%	7%	13% *
Physical infrastructure and construction	6%	*19%* **	5%	6%	6%	- *	8% AT	6%	- *
Manufacturing	12%	*8%* **	15%	12%	11%	9% *	13%	11%	9% *
Food and agriculture	29%	*23%* **	24%	29%	32% AQ	17% *	23%	31% AT	17% *
Media and communications	9%	*16%* **	12% AQ	9%	9%	2% *	13% AT	9%	2% *
Retail and luxury	2%	*14%* **	1%	1%	2%	5% *	4%	2%	5% *
Other [see Sheet2]	1%	- **	0%	0%	1%	1% *	0%	1%	1% *
None of the above	2%	- **	1%	2%	3%	4% *	1%	3%	4% *
Don't know	18%	*8%* **	16%	16%	19%	52% AN.AO.AP*	14%	17%	52% AR.AS*
To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?									

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*11*	86	349	265	*20*	97	614	*20*
Base: Respondents who selected that sector	706	*16*	117	340	216	*17*	133	556	*17*
To a great extent [4]	22%	*66%* **	20% *	21%	22%	*11%* **	25% *	21%	*11%* **
To some extent [3]	40%	*34%* **	51% *	41%	35%	*23%* **	49% *	39%	*23%* **
To a small extent [2]	25%	- **	24% *	27%	24%	*30%* **	22% *	26%	*30%* **
Not at all [1]	11%	- **	4% *	11%	15% AN	*27%* **	3% *	12%	*27%* **
Don't know	2%	- **	1% *	1%	4%	*10%* **	1% *	2%	*10%* **
Net: Higher autonomy	62%	*100%* **	71% *	61%	58%	*33%* **	74% AS*	60%	*33%* **
Net: Lower autonomy	36%	- **	28% *	38%	39%	*57%* **	25% *	38%	*57%* **
Mean	2.74	*3.66* **	2.88 *	2.72	2.67	*2.18* **	2.97 *	2.70	*2.18* **
Std. dev	0.93	*0.49*	0.77	0.91	1.00	*1.03*	0.78	0.94	*1.03*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*11*	77	306	229	*9*	88	535	*9*
Base: Respondents who selected that sector	587	*22*	99	274	181	*11*	121	455	*11*
To a great extent [4]	20%	*38%* **	22% *	20%	15%	*17%* **	25% *	18%	*17%* **
To some extent [3]	48%	*60%* **	40% *	53%	47%	*11%* **	44% *	50%	*11%* **
To a small extent [2]	23%	- **	31% *	21%	23%	*34%* **	26% *	22%	*34%* **
Not at all [1]	5%	*2%* **	2% *	3%	9% AO	- **	2% *	5%	- **
Don't know	5%	- **	4% *	3%	6%	*38%* **	3% *	4%	*38%* **
Net: Higher autonomy	68%	*98%* **	63% *	73% AP	62%	*28%* **	69% *	69%	*28%* **
Net: Lower autonomy	27%	*2%* **	34% *	24%	32%	*34%* **	28% *	27%	*34%* **
Mean	2.87	*3.34* **	2.86 *	2.94 AP	2.73	*2.73* **	2.95 *	2.85	*2.73* **
Std. dev	0.79	*0.61*	0.80	0.73	0.85	*0.93*	0.79	0.79	*0.93*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*14*	52	221	199	*17*	66	420	*17*
Base: Respondents who selected that sector	506	*26*	69	215	179	*17*	95	394	*17*
To a great extent [4]	23%	*70%* **	29% *	19%	21%	*6%* **	40% AS*	20%	*6%* **
To some extent [3]	39%	*28%* **	40% *	48% AP	32%	*23%* **	37% *	41%	*23%* **
To a small extent [2]	23%	*2%* **	27% *	23%	24%	*26%* **	20% *	23%	*26%* **
Not at all [1]	9%	- **	3% *	6%	17% AN.AO	*12%* **	2% *	11%	*12%* **
Don't know	5%	- **	1% *	4%	6%	*32%* **	1% *	5%	*32%* **
Net: Higher autonomy	63%	*98%* **	69% *	67% AP	53%	*29%* **	77% *	61%	*29%* **
Net: Lower autonomy	32%	*2%* **	30% *	29%	41%	*38%* **	22% *	34%	*38%* **
Mean	2.81	*3.68* **	2.97 *	2.84 AP	2.60	*2.34* **	3.17 AS*	2.73	*2.34* **
Std. dev	0.92	*0.51*	0.83	0.81	1.03	*0.92*	0.82	0.92	*0.92*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*9*	*28*	122	102	*4*	*37*	224	*4*
Base: Respondents who selected that sector	280	*16*	*50*	125	85	*4*	*66*	210	*4*
To a great extent [4]	14%	*64%* **	*21%* **	10% *	8% *	- **	*31%* **	9%	- **
To some extent [3]	39%	*34%* **	*33%* **	44% *	35% *	*79%* **	*33%* **	40%	*79%* **
To a small extent [2]	30%	- **	*43%* **	37% *	21% *	- **	*33%* **	30%	- **
Not at all [1]	13%	*2%* **	*3%* **	5% *	31% AO*	*21%* **	*3%* **	16%	*21%* **
Don't know	3%	- **	- **	4% *	5% *	- **	- **	4%	- **
Net: Higher autonomy	54%	*98%* **	*54%* **	54% *	43% *	*79%* **	*64%* **	50%	*79%* **
Net: Lower autonomy	43%	*2%* **	*46%* **	42% *	52% *	*21%* **	*36%* **	46%	*21%* **
Mean	2.57	*3.60* **	*2.72* **	2.62 AP*	2.20 *	*2.57* **	*2.93* **	2.45	*2.57* **
Std. dev	0.90	*0.61*	*0.83*	0.75	1.00	*0.94*	*0.87*	0.88	*0.94*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*10*	*40*	153	119	*6*	*50*	272	*6*
Base: Respondents who selected that sector	326	*11*	*57*	140	115	*4*	*68*	255	*4*
To a great extent [4]	12%	*64%* **	*10%* **	10% *	10% *	*21%* **	*19%* **	10%	*21%* **
To some extent [3]	34%	*24%* **	*55%* **	36% *	23% *	*11%* **	*50%* **	30%	*11%* **
To a small extent [2]	37%	*12%* **	*22%* **	43% *	40% *	*40%* **	*20%* **	42%	*40%* **
Not at all [1]	14%	- **	*12%* **	10% *	23% AO*	- **	*10%* **	16%	- **
Don't know	3%	- **	*2%* **	1% *	4% *	*28%* **	*2%* **	3%	*28%* **
Net: Higher autonomy	46%	*88%* **	*64%* **	46% *	33% *	*32%* **	*68%* **	40%	*32%* **
Net: Lower autonomy	51%	*12%* **	*34%* **	53% *	63% *	*40%* **	*30%* **	57%	*40%* **
Mean	2.45	*3.53* **	*2.63* **	2.47 *	2.21 *	*2.73* **	*2.78* **	2.35	*2.73* **
Std. dev	0.89	*0.73*	*0.83*	0.80	0.93	*1.07*	*0.87*	0.87	*1.07*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*6*	*17*	64	*41*	*5*	*23*	105	*5*
Base: Respondents who selected that sector	142	*10*	*19*	76	*31*	*7*	*28*	107	*7*
To a great extent [4]	17%	*53%* **	*29%* **	13% **	*12%* *	- **	*37%* **	13% *	- **
To some extent [3]	45%	*42%* **	*55%* **	42% **	*46%* *	*47%* **	*51%* **	43% *	*47%* **
To a small extent [2]	29%	- **	*8%* **	39% **	*28%* *	*9%* **	*5%* **	36% *	*9%* **
Not at all [1]	2%	*6%* **	- **	1% **	*6%* *	- **	*2%* **	2% *	- **
Don't know	7%	- **	*8%* **	5% **	*7%* *	*44%* **	*5%* **	6% *	*44%* **
Net: Higher autonomy	62%	*94%* **	*85%* **	55% **	*59%* *	*47%* **	*88%* **	56% *	*47%* **
Net: Lower autonomy	31%	*6%* **	*8%* **	40% **	*34%* *	*9%* **	*7%* **	38% *	*9%* **
Mean	2.83	*3.41* **	*3.24* **	2.71 **	*2.70* *	*2.84* **	*3.30* **	2.71 *	*2.84* **
Std. dev	0.75	*0.80*	*0.61*	0.71	*0.79*	*0.43*	*0.67*	0.73	*0.43*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*6*	*43*	170	142	*6*	*49*	312	*6*
Base: Respondents who selected that sector	331	*9*	*51*	150	115	*7*	*59*	265	*7*
To a great extent [4]	13%	*86%* **	*25%* **	12% AP	4% *	- **	*34%* *AS**	8%	- **
To some extent [3]	33%	*5%* **	*47%* **	38% AP	23% *	*33%* **	*41%* *	31%	*33%* **
To a small extent [2]	34%	*9%* **	*23%* **	33%	43% *	*24%* **	*21%* *	38%	*24%* **
Not at all [1]	15%	- **	*4%* **	15%	22% *	- **	*4%* *	18% AR	- **
Don't know	5%	- **	- **	2%	8% *	*43%* **	- *	5%	*43%* **
Net: Higher autonomy	46%	*91%* **	*73%* **	50% AP	26% *	*33%* **	*75%* *AS**	40%	*33%* **
Net: Lower autonomy	49%	*9%* **	*27%* **	48%	66% AO*	*24%* **	*25%* *	56% AR	*24%* **
Mean	2.46	*3.76* **	*2.94* **	2.48 AP	2.08 *	*2.58* **	*3.06* *AS**	2.31	*2.58* **
Std. dev	0.91	*0.64*	*0.81*	0.89	0.81	*0.57*	*0.84*	0.88	*0.57*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*10*	*17*	60	*37*	*9*	*27*	97	*9*
Base: Respondents who selected that sector	159	*14*	*27*	71	*34*	*13*	*41*	105	*13*
To a great extent [4]	24%	*52%* **	*33%* **	20% **	*21%* **	- **	*39%* **	20% *	- **
To some extent [3]	44%	*43%* **	*34%* **	53% **	*44%* **	*19%* **	*37%* **	50% *	*19%* **
To a small extent [2]	19%	- **	*25%* **	13% **	*28%* **	*37%* **	*16%* **	18% *	*37%* **
Not at all [1]	8%	*4%* **	*8%* **	11% **	*6%* **	- **	*7%* **	9% *	- **
Don't know	5%	- **	- **	3% **	- **	*44%* **	- **	2% *	*44%* **
Net: Higher autonomy	68%	*96%* **	*67%* **	73% **	*65%* **	*19%* **	*77%* **	71% *	*19%* **
Net: Lower autonomy	27%	*4%* **	*33%* **	24% **	*35%* **	*37%* **	*23%* **	27% *	*37%* **
Mean	2.88	*3.44* **	*2.92* **	2.85 **	*2.80* **	*2.34* **	*3.09* **	2.83 *	*2.34* **
Std. dev	0.88	*0.73*	*0.96*	0.88	*0.86*	*0.51*	*0.92*	0.87	*0.51*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*7*	*15*	61	*50*	-	*22*	111	-
Base: Respondents who selected that sector	121	*13*	*16*	51	*41*	-	*29*	92	-
To a great extent [4]	20%	*26%* **	*12%* **	10% *	*33%* *AO**	-	*18%* **	20% *	-
To some extent [3]	53%	*68%* **	*74%* **	60% AP*	*32%* *	-	*72%* **	48% *	-
To a small extent [2]	19%	*6%* **	*14%* **	29% *	*12%* *	-	*10%* **	21% *	-
Not at all [1]	4%	- **	- **	- *	*12%* *AO**	-	- **	5% *	-
Don't know	4%	- **	- **	1% *	*11%* *	-	- **	6% *	-
Net: Higher autonomy	73%	*94%* **	*86%* **	70% *	*65%* *	-	*90%* **	68% *	-
Net: Lower autonomy	23%	*6%* **	*14%* **	29% *	*24%* *	-	*10%* **	27% *	-
Mean	2.92	*3.19* **	*2.98* **	2.81 *	*2.96* **	-	*3.08* **	2.87 *	-
Std. dev	0.75	*0.55*	*0.52*	0.60	*1.04*	-	*0.54*	0.81	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*6*	*29*	102	80	*6*	*35*	182	*6*
Base: Respondents who selected that sector	237	*5*	*45*	101	76	*9*	*51*	177	*9*
To a great extent [4]	15%	*56%* **	*33%* **	11% *	9% *	- **	*36%* **	10% *	- **
To some extent [3]	26%	*26%* **	*44%* **	24% *	22% *	- **	*42%* **	23% *	- **
To a small extent [2]	34%	*18%* **	*18%* **	50% AP*	25% *	*19%* **	*18%* **	39% *	*19%* **
Not at all [1]	20%	- **	*4%* **	14% *	40% AO*	*10%* **	*3%* **	25% *	*10%* **
Don't know	5%	- **	*2%* **	1% *	5% *	*71%* **	*2%* **	3% *	*71%* **
Net: Higher autonomy	41%	*82%* **	*77%* **	35% *	30% *	- **	*77%* **	33% *	- **
Net: Lower autonomy	54%	*18%* **	*21%* **	64% *	65% *	*29%* **	*21%* **	64% *	*29%* **
Mean	2.38	*3.38* **	*3.08* **	2.32 *	1.99 *	*1.66* **	*3.12* **	2.18 *	*1.66* **
Std. dev	0.99	*0.86*	*0.82*	0.85	1.01	*0.60*	*0.82*	0.93	*0.60*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*11*	69	276	264	*15*	80	540	*15*
Base: Respondents who selected that sector	578	*16*	73	253	220	*16*	89	473	*16*
To a great extent [4]	16%	*57%* **	13% *	16%	13%	*15%* **	21% *	15%	*15%* **
To some extent [3]	40%	*37%* **	58% AP*	48% AP	28%	*16%* **	54% AS*	39%	*16%* **
To a small extent [2]	32%	*3%* **	23% *	28%	38%	*62%* **	19% *	33%	*62%* **
Not at all [1]	9%	*3%* **	4% *	5%	17% AN.AO	*3%* **	4% *	11%	*3%* **
Don't know	3%	- **	2% *	2%	3%	*4%* **	1% *	3%	*4%* **
Net: Higher autonomy	56%	*94%* **	71% AP*	64% AP	41%	*31%* **	76% AS*	54%	*31%* **
Net: Lower autonomy	41%	*6%* **	27% *	33%	56% AN.AO	*65%* **	23% *	44% AR	*65%* **
Mean	2.64	*3.48* **	2.82 AP*	2.78 AP	2.38	*2.44* **	2.94 AS*	2.59	*2.44* **
Std. dev	0.87	*0.72*	0.72	0.78	0.94	*0.82*	0.76	0.88	*0.82*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_12_France. Media and communications

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base: Respondents who selected that sector	180	*6*	*32*	79	60	*3*	*38*	139	*3*
Base: Respondents who selected that sector	189	*11*	*38*	77	61	*2*	*49*	138	*2*
To a great extent [4]	26%	*78%* **	*32%* **	18% *	21% *	*70%* **	*43%* **	19% *	*70%* **
To some extent [3]	39%	- **	*46%* **	42% *	41% *	- **	*35%* **	41% *	- **
To a small extent [2]	21%	*22%* **	*18%* **	26% *	16% *	- **	*19%* **	22% *	- **
Not at all [1]	6%	- **	*4%* **	5% *	10% *	*24%* **	*3%* **	7% *	*24%* **
Don't know	8%	- **	- **	10% *	13% *	*7%* **	- **	11% *	*7%* **
Net: Higher autonomy	65%	*78%* **	*78%* **	59% *	62% *	*70%* **	*78%* **	60% *	*70%* **
Net: Lower autonomy	27%	*22%* **	*22%* **	31% *	26% *	*24%* **	*22%* **	29% *	*24%* **
Mean	2.92	*3.56* **	*3.06* **	2.80 *	2.83 *	*3.23* **	*3.18* **	2.81 *	*3.23* **
Std. dev	0.88	*0.86*	*0.82*	0.82	0.92	*2.01*	*0.85*	0.86	*2.01*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*5*	*7*	*15*	*16*	*2*	*12*	*31*	*2*
Base: Respondents who selected that sector	*44*	*10*	*5*	*12*	*13*	*5*	*14*	*25*	*5*
To a great extent [4]	*24%*	*29%* **	*40%* **	*5%* **	*35%* **	*18%* **	*33%* **	*21%* **	*18%* **
To some extent [3]	*60%*	*71%* **	*60%* **	*71%* **	*33%* **	*82%* **	*67%* **	*52%* **	*82%* **
To a small extent [2]	*12%*	- **	- **	*19%* **	*21%* **	- **	- **	*20%* **	- **
Not at all [1]	*1%*	- **	- **	*4%* **	- **	- **	- **	*2%* **	- **
Don't know	*3%*	- **	- **	- **	*10%* **	- **	- **	*5%* **	- **
Net: Higher autonomy	*85%*	*100%* **	*100%* **	*77%* **	*69%* **	*100%* **	*100%* **	*73%* **	*100%* **
Net: Lower autonomy	*13%*	- **	- **	*23%* **	*21%* **	- **	- **	*22%* **	- **
Mean	*3.11*	*3.29* **	*3.40* **	*2.78* **	*3.16* **	*3.18* **	*3.33* **	*2.97* **	*3.18* **
Std. dev	*0.64*	*0.48*	*0.55*	*0.62*	*0.81*	*0.43*	*0.49*	*0.73*	*0.43*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	*-*	*1*	*6*	*6*	*1*	*1*	*12*	*1*
Base: Respondents who selected that sector	*10*	*-*	*0*	*4*	*5*	*1*	*0*	*9*	*1*
To a great extent [4]	*41%*	*-*	*100%* **	*9%* **	*68%* **	*-* **	*100%* **	*42%* **	*-* **
To some extent [3]	*10%*	*-*	*-* **	*22%* **	*2%* **	*-* **	*-* **	*11%* **	*-* **
To a small extent [2]	*21%*	*-*	*-* **	*52%* **	*-* **	*-* **	*-* **	*23%* **	*-* **
Not at all [1]	*18%*	*-*	*-* **	*-* **	*25%* **	*100%* **	*-* **	*14%* **	*100%* **
Don't know	*9%*	*-*	*-* **	*16%* **	*5%* **	*-* **	*-* **	*10%* **	*-* **
Net: Higher autonomy	*51%*	*-*	*100%* **	*31%* **	*70%* **	*-* **	*100%* **	*53%* **	*-* **
Net: Lower autonomy	*39%*	*-*	*-* **	*52%* **	*25%* **	*100%* **	*-* **	*37%* **	*100%* **
Mean	*2.82*	*-*	*4.00* **	*2.48* **	*3.19* **	*1.00* **	*4.00* **	*2.91* **	*1.00* **
Std. dev	*1.28*	*-*	*-*	*0.81*	*1.47*	*-*	*-*	*1.23*	*-*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AM	AN	AO	AP	AQ	AR	AS	AT
Unweighted base	2017	47	230	892	759	89	277	1651	89
Base	2017	70	308	861	679	98	378	1540	98
A very positive impact [5]	5%	*26%* **	7% AO	3%	6%	1% *	11% AS.AT	4%	1% *
A fairly positive impact [4]	21%	*44%* **	32% AO.AP.AQ	16%	20%	9% *	34% AS.AT	18%	9% *
No impact [3]	25%	*13%* **	28%	29% AP.AQ	20%	14% *	25%	25%	14% *
A fairly negative impact [2]	19%	*5%* **	15%	24% AN.AP	18%	16% *	13%	21% AR	16% *
A very negative impact [1]	8%	*1%* **	4%	6%	15% AN.AO.AQ	4% *	3%	9% AR	4% *
Don't know	22%	*11%* **	14%	22% AN	22%	55% AN.AO.AP*	13%	22% AR	55% AR.AS*
Net: Positive impact	26%	*70%* **	40% AO.AP.AQ	20%	26% AO.AQ	11% *	45% AS.AT	22% AT	11% *
Net: Negative impact	27%	*6%* **	19%	29% AN	32% AN	20% *	16%	31% AR	20% *
Mean	2.95	*4.00* *AN.AO.AP**	3.28 AO.AP	2.84	2.80	2.72 **	3.42 AS	2.83	2.72 **
Std. dev	1.09	*0.87*	0.99	0.97	1.21	1.01	1.01	1.08	1.01

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
A very positive impact [5]	7%	*41%* **	9% AO	4%	6%	4% *	15% AS	5%	4% *
A fairly positive impact [4]	22%	*32%* **	34% AO.AP.AQ	22% AQ	19% AQ	6% *	34% AS.AT	20% AT	6% *
No impact [3]	27%	*10%* **	33% AQ	29% AQ	24%	15% *	29%	27%	15% *
A fairly negative impact [2]	17%	*6%* **	11%	20% AN	18%	11% *	10%	19% AR	11% *
A very negative impact [1]	7%	*3%* **	2%	4%	14% AN.AO	11% AN.AO*	2%	8% AR	11% AR*
Don't know	20%	*9%* **	11%	21% AN	19% AN	53% AN.AO.AP*	10%	20% AR	53% AR.AS*
Net: Positive impact	29%	*73%* **	43% AO.AP.AQ	26% AQ	25% AQ	10% *	49% AS.AT	25% AT	10% *
Net: Negative impact	24%	*8%* **	13%	24% AN	31% AN.AO	22% *	12%	27% AR	22% *
Mean	3.05	*4.13* *AN.AO.AP**	3.41 AO.AP	3.02 AP	2.83	2.62 **	3.54 AS	2.94	2.62 **
Std. dev	1.09	*1.03*	0.92	0.97	1.19	1.23	0.98	1.08	1.23

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Cyberattacks					Protection by govt from: Cyberattacks (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AM	AN	AO	AP	AQ	AR	AS	AT
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*47*	230	892	759	89	277	1651	89
Base	2017	*70*	308	861	679	98	378	1540	98
Very worried	31%	*22%* **	19%	27%	42% AN.AO.AQ	24% *	19%	34% AR	24% *
Fairly worried	45%	*41%* **	55% AP.AQ	51% AP.AQ	36%	31% *	52% AT	45% AT	31% *
Not very worried	15%	*19%* **	17%	15%	14%	19% *	17%	15%	19% *
Not at all worried	5%	*14%* **	5%	4%	5%	8% *	7%	4%	8% *
Don't know	4%	*4%* **	4%	2%	2%	19% AN.AO.AP*	4%	2%	19% AR.AS*
Net: Worried	76%	*63%* **	73% AQ	79% AQ	79% AQ	55% *	71% AT	79% AT	55% *
Net: Not worried	20%	*33%* **	22%	19%	19%	27% *	24%	19%	27% *
Mean	3.05	*2.74* **	2.91	3.05	3.18 AN.AO.AQ	2.87 *	2.88	3.11 AR	2.87 *
Std. dev	0.83	*0.97*	0.77	0.76	0.87	0.96	0.81	0.82	0.96

Cell Contents (CEV/EW, EX/EY/EZ, FA/FB/FC/FD/FE, FF/FG/FH, FI/FJ/FK/FL/FM, FN/FO/FP, FQ/FR/FS/FT/FU, FV/FW/FX, FY/FZ/GA/GB/GC, GD/G

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB	
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very well protected [4]	5%	36% AV.AW.AX.AY*	9% AW.AX.AY	2%	0%	- *	13% BA.BB	1%	- *
Fairly well protected [3]	30%	51% AW.AX.AY*	60% AW.AX.AY	19% AX	4%	26% AX*	59% BA.BB	15%	26% BA*
Not very well protected [2]	42%	9% *	25% AU	65% AU.AV.AX.AY	28% AU	28% AU*	22%	55% AZ.BB	28% *
Not at all protected [1]	18%	4% *	4%	12% AV	67% AU.AV.AW.AY	10% AV*	4%	27% AZ.BB	10% AZ*
Don't know	5%	0% *	2%	3%	1%	36% AU.AV.AW.AX*	2%	2%	36% AZ.BA*
Net: Protected	35%	88% AV.AW.AX.AY*	69% AW.AX.AY	20% AX	4%	26% AX*	72% BA.BB	16%	26% BA*
Net: Not protected	60%	12% *	29% AU	77% AU.AV.AY	96% AU.AV.AW.AY	38% AU*	26%	82% AZ.BB	38% AZ*
Mean	2.23	3.21 AV.AW.AX.AY*	2.76 AW.AX.AY	2.10 AX	1.36	2.24 AX*	2.83 BA.BB	1.89	2.24 BA*
Std. dev	0.82	0.75	0.66	0.61	0.55	0.71	0.70	0.68	0.71

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very well protected [4]	8%	62% AV.AW.AX.AY*	12% AW.AX.AY	2%	1%	4% *	19% BA.BB	1%	4% *
Fairly well protected [3]	41%	30% AX*	75% AU.AW.AX.AY	35% AX	12%	24% AX*	68% BA.BB	28%	24% *
Not very well protected [2]	32%	3% *	12% AU	54% AU.AV.AX.AY	22% AU.AV	14% AU*	11%	45% AZ.BB	14% *
Not at all protected [1]	15%	2% *	1%	8% AV	65% AU.AV.AW.AY	7% AV*	1%	24% AZ.BB	7% AZ*
Don't know	5%	2% *	0%	1%	0%	50% AU.AV.AW.AX*	1%	1%	50% AZ.BA*
Net: Protected	49%	92% AW.AX.AY*	87% AW.AX.AY	36% AX	13%	28% AX*	87% BA.BB	30%	28% *
Net: Not protected	47%	5% *	13%	62% AU.AV.AY	87% AU.AV.AW.AY	21% AU*	12%	69% AZ.BB	21% AZ*
Mean	2.43	3.56 AV.AW.AX.AY*	2.98 AW.AX.AY	2.30 AX	1.49	2.51 AW.AX*	3.07 BA.BB	2.07	2.51 BA*
Std. dev	0.85	0.68	0.52	0.64	0.74	0.84	0.58	0.76	0.84

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very well protected [4]	3% 	35% AV.AW.AX.AY*	6% AW.AX.AY	0% 	- 	0% *	10% BA.BB	0% 	0% *
Fairly well protected [3]	15% 	31% AW.AX.AY*	37% AW.AX.AY	6% AX	2% 	7% AX*	36% BA.BB	5% 	7% *
Not very well protected [2]	43% 	15% *	42% AU.AX.AY	60% AU.AV.AX.AY	15% 	25% AX*	38% BB	48% AZ.BB	25% *
Not at all protected [1]	34% 	15% *	13% 	33% AU.AV.AY	82% AU.AV.AW.AY	19% *	13% 	47% AZ.BB	19% *
Don't know	5% 	4% *	2% 	1% 	1% 	49% AU.AV.AW.AX*	2% 	1% 	49% AZ.BA*
Net: Protected	19% 	66% AV.AW.AX.AY*	43% AW.AX.AY	6% AX	2% 	7% AX*	47% BA.BB	5% 	7% *
Net: Not protected	76% 	30% *	55% AU	93% AU.AV.AY	97% AU.AV.AW.AY	44% *	51% 	94% AZ.BB	44% *
Mean	1.88 	2.89 AV.AW.AX.AY*	2.37 AW.AX.AY	1.72 AX	1.19 	1.79 AX*	2.44 BA.BB	1.57 	1.79 BA*
Std. dev	0.80 	1.08 	0.79 	0.56 	0.44 	0.70 	0.86 	0.58 	0.70

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very well protected [4]	5% AU	100% AV.AW.AX.AY*	- *	- *	- *	- *	15% BA.BB	- *	- *
Fairly well protected [3]	28% AV	- *	100% AU.AW.AX.AY	- *	- *	- *	85% BA.BB	- *	- *
Not very well protected [2]	43% AW	- *	- *	100% AU.AV.AX.AY	- *	- *	- *	72% AZ.BB	- *
Not at all protected [1]	16% AX	- *	- *	- *	100% AU.AV.AW.AY	- *	- *	28% AZ.BB	- *
Don't know	8% AY	- *	- *	- *	- *	100% AU.AV.AW.AX*	- *	- *	100% AZ.BA*
Net: Protected	33% AZ	100% AW.AX.AY*	100% AW.AX.AY	- *	- *	- *	100% BA.BB	- *	- *
Net: Not protected	59% BA	- *	- *	100% AU.AV.AY	100% AU.AV.AY	- *	- *	100% AZ.BB	- *
Mean	2.23 BB	4.00 AV*	3.00 AW.AX	2.00 *	1.00 *	- *	3.15 BA	1.72 *	- *
Std. dev	0.80 *	-	0.00 *	-	-	-	0.36 *	0.45 *	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very well protected [4]	11%	56% AV.AW.AX.AY*	21% AW.AX.AY	4%	3%	6% *	26% BA.BB	4%	6% *
Fairly well protected [3]	41%	33% AX.AY*	66% AU.AW.AX.AY	40% AX.AY	15%	15% *	61% BA.BB	33% BB	15% *
Not very well protected [2]	28%	9% *	11%	46% AU.AV.AX.AY	25% AU.AV.AY	9% *	11%	40% AZ.BB	9% *
Not at all protected [1]	12%	2% *	1%	5% AV.AY	55% AU.AV.AW.AY	0% *	1%	19% AZ.BB	0% *
Don't know	8%	1% *	1%	5% AV	2%	71% AU.AV.AW.AX*	1%	4% AZ	71% AZ.BA*
Net: Protected	52%	89% AW.AX.AY*	87% AW.AX.AY	44% AX.AY	18%	21% *	87% BA.BB	37% BB	21% *
Net: Not protected	40%	10% *	12%	51% AU.AV.AY	80% AU.AV.AW.AY	9% *	11%	59% AZ.BB	9% *
Mean	2.57	3.44 AV.AW.AX.AY*	3.08 AW.AX	2.45 AX	1.66	2.90 AW.AX*	3.14 BA.BB	2.22	2.90 BA*
Std. dev	0.86	0.72	0.59	0.66	0.85	0.71	0.62	0.80	0.71

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very well protected [4]	5%	36% AV.AW.AX.AY*	9% AW.AX	1%	0%	3% AX*	13% BA.BB	1%	3% *
Fairly well protected [3]	20%	37% AW.AX.AY*	40% AW.AX.AY	14% AX.AY	3%	6% *	40% BA.BB	11%	6% *
Not very well protected [2]	43%	21% *	38% AU.AX.AY	61% AU.AV.AX.AY	25%	15% *	36% BB	51% AZ.BB	15% *
Not at all protected [1]	22%	3% *	8%	18% AU.AV.AY	65% AU.AV.AW.AY	10% *	7%	31% AZ.BB	10% *
Don't know	10%	2% *	5%	6%	7%	66% AU.AV.AW.AX*	4%	6%	66% AZ.BA*
Net: Protected	25%	74% AV.AW.AX.AY*	49% AW.AX.AY	15% AX	4%	9% AX*	53% BA.BB	12%	9% *
Net: Not protected	65%	24% *	46% AU.AY	79% AU.AV.AY	90% AU.AV.AW.AY	25% *	43% BB	82% AZ.BB	25% *
Mean	2.10	3.10 AV.AW.AX.AY*	2.52 AW.AX.AY	1.98 AX	1.34	2.08 AX*	2.61 BA.BB	1.80	2.08 BA*
Std. dev	0.83	0.84	0.78	0.63	0.56	0.92	0.82	0.67	0.92

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB	
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very well informed [4]	6%	23% AV.AW.AX.AY*	7%	4%	5%	2% *	9% BA.BB	4%	2% *
Fairly well informed [3]	26%	50% AW.AX.AY*	47% AW.AX.AY	17%	15%	12% *	47% BA.BB	17%	12% *
Not very well informed [2]	48%	12% *	41% AU	61% AU.AV.AX.AY	38% AU	42% AU*	37%	55% AZ.BB	42% *
Not at all informed [1]	17%	13% AV*	4%	16% AV	40% AU.AV.AW.AY	23% AV*	5%	23% AZ	23% AZ*
Don't know	3%	1% *	2%	2%	2%	20% AU.AV.AW.AX*	1%	2%	20% AZ.BA*
Net: Informed	32%	73% AV.AW.AX.AY*	54% AW.AX.AY	21%	20%	14% *	57% BA.BB	21%	14% *
Net: Not informed	65%	26% *	45% AU	77% AU.AV.AY	78% AU.AV.AY	66% AU.AV*	42%	78% AZ.BB	66% AZ*
Mean	2.21	2.84 AV.AW.AX.AY*	2.57 AW.AX.AY	2.08 AX.AY	1.84	1.91 *	2.61 BA.BB	2.01	1.91 *
Std. dev	0.80	0.94	0.68	0.69	0.86	0.74	0.73	0.75	0.74

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB	
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Strongly support [5]	3%	6% *	5%	3%	4%	1% *	5%	3%	1% *
Tend to support [4]	11%	29% AV.AW.AX.AY*	15% AW.AX	9%	5%	8% *	17% BA.BB	8%	8% *
Neither support nor oppose [3]	27%	26% *	32% AX.AY	29% AX.AY	17%	18% *	31% BB	26%	18% *
Tend to oppose [2]	22%	18% *	26% AX.AY	24% AX	13%	16% *	25%	21%	16% *
Strongly oppose [1]	32%	19% *	19%	32% AV	60% AU.AV.AW.AY	31% AV*	19%	40% AZ	31% AZ*
Don't know	5%	1% *	3%	3%	1%	26% AU.AV.AW.AX*	3%	3%	26% AZ.BA*
Net: Support	14%	36% AV.AW.AX.AY*	20% AW.AX.AY	11%	9%	9% *	22% BA.BB	11%	9% *
Net: Oppose	54%	37% *	45%	56% AU.AV	73% AU.AV.AW.AY	46% *	44%	61% AZ.BB	46% *
Mean	2.28	2.86 AW.AX.AY*	2.58 AW.AX.AY	2.23 AX	1.79	2.09 AX*	2.62 BA.BB	2.11	2.09 *
Std. dev	1.15	1.23	1.11	1.09	1.13	1.10	1.13	1.12	1.10

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB	
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Higher taxes	10%	30% AV.AW.AX.AY*	17% AW.AX.AY	7%	5%	2% *	19% BA.BB	6%	2% *
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	29% AY*	30% AY	28% AY	30% AY	10% *	30% BB	29% BB	10% *
Increased government borrowing	11%	20% AW.AX.AY*	18% AW.AX.AY	9% AY	7%	2% *	18% BA.BB	8% BB	2% *
I would not be willing to accept any of these	39%	21% *	28%	39% AU.AV	54% AU.AV.AW	48% AU.AV*	27%	44% AZ	48% AZ*
Don't know	18%	19% AX*	16% AX	20% AX	8%	37% AU.AV.AW.AX*	17%	16%	37% AZ.BA*
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*43*	245	424	189	70	288	613	70
Base: : respondents in full-time or part-time employment only	1085	*56*	321	451	181	75	377	632	75
Very well prepared [4]	6%	*19%* **	9% AW	2%	8% AW	2% *	11% BA	4%	2% *
Fairly well prepared [3]	28%	*38%* **	44% AW.AX.AY	23% AX.AY	14%	6% *	43% BA.BB	21% BB	6% *
Not very well prepared [2]	29%	*24%* **	27% AX	40% AV.AX.AY	15%	16% *	27%	33% BB	16% *
Not at all prepared [1]	18%	*15%* **	8%	18% AV	39% AV.AW.AY	15% *	9%	24% AZ	15% *
Don't know	19%	*4%* **	11%	17%	24% AV	61% AV.AW.AX*	10%	19% AZ	61% AZ.BA*
Net: Prepared	34%	*57%* **	54% AW.AX.AY	26% AY	22% AY	8% *	54% BA.BB	24% BB	8% *
Net: Not prepared	48%	*39%* **	35%	58% AV.AY	54% AV.AY	31% *	36%	57% AZ.BB	31% *
Mean	2.26	*2.63* **	2.61 AW.AX	2.12 AX	1.87 *	1.86 **	2.62 BA	2.05	1.86 **
Std. dev	0.89	*0.97*	0.79	0.77	1.05	0.86	0.82	0.86	0.86

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB	
Unweighted base: : respondents in full-time or part-time employment only	971	*43*	245	424	189	70	288	613	70
Base: : respondents in full-time or part-time employment only	1085	*56*	321	451	181	75	377	632	75
Very well informed [4]	9%	*31%* **	11%	6%	8%	4% *	14% BA	7%	4% *
Fairly well informed [3]	27%	*33%* **	41% AW.AX.AY	24%	17%	11% *	39% BA.BB	22%	11% *
Not very well informed [2]	34%	*23%* **	32%	41% AX	27%	27% *	31%	37%	27% *
Not at all informed [1]	19%	*12%* **	8%	20% AV	35% AV.AW	20% AV*	9%	24% AZ	20% AZ*
Don't know	11%	*1%* **	8%	8%	13% AV.AW.AX*	38% AV.AW.AX*	7%	10% AZ.BA*	38% AZ.BA*
Net: Informed	37%	*64%* **	52% AW.AX.AY	31% AY	25%	15% *	53% BA.BB	29%	15% *
Net: Not informed	53%	*36%* **	40%	61% AV	62% AV	47% *	39%	61% AZ	47% *
Mean	2.30	*2.83* **	2.59 AW.AX	2.19	1.98 *	1.99 **	2.63 BA	2.13	1.99 **
Std. dev	0.91	*1.01*	0.81	0.86	0.99	0.88	0.85	0.90	0.88

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB
Unweighted base: : respondents in full-time or part-time employment only	971	*43*	245	424	189	70	288	613	70
Base: : respondents in full-time or part-time employment only	1085	*56*	321	451	181	75	377	632	75
Very confident [4]	10%	*33%* **	15% AW	4%	11% AW	5% *	17% BA.BB	6%	5% *
Fairly confident [3]	34%	*37%* **	47% AW.AX.AY	34% AX	16%	24% *	46% BA.BB	29%	24% *
Not very confident [2]	24%	*17%* **	22%	31% AX.AY	17%	16% *	21%	27%	16% *
Not at all confident [1]	14%	*12%* **	4%	15% AV	32% AV.AW.AY	4% *	5%	20% AZ.BB	4% *
Don't know	18%	*2%* **	12%	16%	24% AV	51% AV.AW.AX*	10%	19% AZ	51% AZ.BA*
Net: Confident	44%	*69%* **	62% AW.AX.AY	38%	27%	29% *	63% BA.BB	35%	29% *
Net: Not confident	38%	*28%* **	26%	46% AV.AY	49% AV.AY	20% *	27%	47% AZ.BB	20% *
Mean	2.49	*2.93* **	2.82 AW.AX	2.32 AX	2.08 *	2.61 **	2.84 BA	2.26	2.61 **
Std. dev	0.91	*1.00*	0.76	0.82	1.10	0.80	0.80	0.91	0.80

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB	
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Geopolitical tensions	37%	31% *	40% AY	38% AY	35% AY	23% *	38% BB	37% BB	23% *
Political instability in France	41%	29% *	44% AY	43% AU.AY	44% AY	21% *	41% BB	43% BB	21% *
Artificial Intelligence (AI)	36%	32% *	31% AV	37% AV	43% AV	34% *	31% AZ	38% AZ	34% *
An ageing workforce	12%	20% *	12%	12%	12%	9% *	13%	12%	9% *
Economic or financial shock	44%	35% *	43%	45% AY	48% AY	32% *	42%	46% BB	32% *
Climate change and extreme weather	31%	40% AX*	33% AX	31%	25%	30% *	34%	29%	30% *
Supply-chain disruptio	16%	14% *	23% AW.AX.AY	15%	13%	9% *	22% BA.BB	14%	9% *
Other [see Sheet1]	1%	4% AV*	0%	1%	2% AV	1% *	1%	2%	1% *
None of the above	2%	3% *	1%	2%	5% AV.AW	5% AV.AW*	1%	3%	5% AZ*
Don't know	10%	4% *	10%	9%	5%	29% AU.AV.AW.AX*	9%	8%	29% AZ.BA*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Energy	35%	29% AY*	43% AX.AY	38% AX.AY	27% AY	11% *	41% BB	35% BB	11% *
Defence	29%	29% AY*	34% AY	29% AY	28% AY	13% *	33% BB	29% BB	13% *
Healthcare	25%	27% *	23%	27%	26%	18% *	24%	27%	18% *
Financial services	14%	30% AV.AW.AX.AY*	14% AY	14% AY	14% AY	4% *	16% BB	14% BB	4% *
Technology (e.g. software and electronic devices)	16%	14% *	19%	16%	16%	10% *	19%	16%	10% *
Telecommunications	7%	6% *	7%	8%	5%	4% *	7%	7%	4% *
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	8% *	20% AU	16%	16%	12% *	18%	16%	12% *
Transport	8%	13% *	9%	8%	6%	6% *	9%	7%	6% *
Physical infrastructure and construction	6%	8% *	9% AW.AX.AY	5%	4%	3% *	9% BA.BB	5%	3% *
Manufacturing	12%	8% *	11%	13%	12%	12% *	10%	13%	12% *
Food and agriculture	29%	31% AY*	29% AY	31% AY	27% AY	15% *	30% BB	30% BB	15% *
Media and communications	9%	14% AY*	10% AY	10% AY	7%	3% *	11% BB	9% BB	3% *
Retail and luxury	2%	7% AV.AW.AX*	2%	2%	2%	4% *	3%	2%	4% *
Other [see Sheet2]	1%	0% *	0%	1%	1%	1% *	0%	1%	1% *
None of the above	2%	- *	1%	2%	5% AV.AW	5% AV*	1%	3% AZ	5% AZ*
Don't know	18%	13% *	15%	15%	20%	50% AU.AV.AW.AX*	15%	16%	50% AZ.BA*

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*24*	214	351	117	*25*	238	468	*25*
Base: Respondents who selected that sector	706	*29*	243	330	89	*17*	271	418	*17*
To a great extent [4]	22%	*69%* **	24%	16%	22% *	*22%* **	28% BA	17%	*22%* **
To some extent [3]	40%	*22%* **	42%	43%	34% *	*40%* **	39%	41%	*40%* **
To a small extent [2]	25%	*8%* **	27%	28% AX	16% *	*23%* **	25%	25%	*23%* **
Not at all [1]	11%	*2%* **	7%	10%	25% AV.AW*	*9%* **	7%	14%	*9%* **
Don't know	2%	- **	0%	3%	3% *	*6%* **	0%	3%	*6%* **
Net: Higher autonomy	62%	*90%* **	65%	58%	56% *	*62%* **	68%	58%	*62%* **
Net: Lower autonomy	36%	*10%* **	34%	39%	41% *	*32%* **	32%	39%	*32%* **
Mean	2.74	*3.57* **	2.82	2.66	2.55 *	*2.80* **	2.90 BA	2.63	*2.80* **
Std. dev	0.93	*0.73*	0.88	0.88	1.12	*0.94*	0.90	0.93	*0.94*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*21*	185	279	129	*18*	206	408	*18*
Base: Respondents who selected that sector	587	*29*	194	252	93	*20*	223	345	*20*
To a great extent [4]	20%	*61%* **	22% *	17%	15% *	*1%* **	27% BA	16%	*1%* **
To some extent [3]	48%	*22%* **	55% *	48%	40% *	*72%* **	51%	46%	*72%* **
To a small extent [2]	23%	*4%* **	18% *	28%	27% *	*3%* **	16%	28% AZ	*3%* **
Not at all [1]	5%	*2%* **	2% *	4%	13% AV.AW*	*5%* **	2%	6%	*5%* **
Don't know	5%	*11%* **	4% *	4%	5% *	*18%* **	5%	4%	*18%* **
Net: Higher autonomy	68%	*83%* **	76% AX*	64%	55% *	*73%* **	77% BA	62%	*73%* **
Net: Lower autonomy	27%	*6%* **	20% *	32% AV	40% AV*	*8%* **	18%	34% AZ	*8%* **
Mean	2.87	*3.59* **	2.99 AX*	2.80	2.60 *	*2.85* **	3.07 BA*	2.75	*2.85* **
Std. dev	0.79	*0.68*	0.71	0.76	0.92	*0.56*	0.73	0.81	*0.56*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*21*	119	239	99	*25*	140	338	*25*
Base: Respondents who selected that sector	506	*27*	131	234	86	*27*	158	320	*27*
To a great extent [4]	23%	*61%* **	28% *	18%	25% *	*6%* **	34% BA*	20%	*6%* **
To some extent [3]	39%	*35%* **	43% AX*	44% AX	22% *	*40%* **	42% *	38%	*40%* **
To a small extent [2]	23%	*3%* **	27% *	24%	23% *	*13%* **	23% *	24%	*13%* **
Not at all [1]	9%	- **	1% *	9% AV	22% AV.AW*	*21%* **	1% *	13% AZ	*21%* **
Don't know	5%	- **	1% *	6%	7% *	*20%* **	1% *	6% AZ	*20%* **
Net: Higher autonomy	63%	*97%* **	71% AX*	62%	48% *	*46%* **	76% BA*	58%	*46%* **
Net: Lower autonomy	32%	*3%* **	28% *	33%	46% AV*	*34%* **	24% *	36%	*34%* **
Mean	2.81	*3.58* **	2.99 AX*	2.75	2.54 *	*2.39* **	3.09 BA*	2.69	*2.39* **
Std. dev	0.92	*0.57*	0.77	0.87	1.13	*0.98*	0.77	0.95	*0.98*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*16*	59	126	57	*7*	75	183	*7*
Base: Respondents who selected that sector	280	*30*	79	119	45	*6*	109	164	*6*
To a great extent [4]	14%	*28%* **	27% AW*	4% *	10% *	*18%* **	27% BA*	5%	*18%* **
To some extent [3]	39%	*44%* **	49% AX*	40% AX*	20% *	*29%* **	47% *	34%	*29%* **
To a small extent [2]	30%	*18%* **	21% *	39% *	32% *	*37%* **	20% *	37% AZ	*37%* **
Not at all [1]	13%	*10%* **	3% *	14% *	27% AV*	*15%* **	5% *	18% AZ	*15%* **
Don't know	3%	- **	0% *	4% *	11% AV*	- **	0% *	6%	- **
Net: Higher autonomy	54%	*72%* **	75% AW,AX*	44% *	30% *	*48%* **	75% BA*	40%	*48%* **
Net: Lower autonomy	43%	*28%* **	24% *	53% AV*	60% AV*	*52%* **	25% *	55% AZ	*52%* **
Mean	2.57	*2.90* **	2.99 AW*	2.34 *	2.14 **	*2.51* **	2.97 BA*	2.29 *	*2.51* **
Std. dev	0.90	*0.94*	0.78	0.78	0.99	*1.05*	0.83	0.84	*1.05*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*12*	112	128	56	*20*	124	184	*20*
Base: Respondents who selected that sector	326	*14*	110	134	52	*16*	124	186	*16*
To a great extent [4]	12%	*65%* **	12% *	9% *	6% **	*3%* **	18% *	9%	*3%* **
To some extent [3]	34%	*11%* **	44% AW*	27% *	40% **	*28%* **	40% *	30%	*28%* **
To a small extent [2]	37%	*13%* **	32% *	45% *	30% **	*50%* **	30% *	41%	*50%* **
Not at all [1]	14%	*11%* **	10% *	17% *	15% **	*14%* **	10% *	17%	*14%* **
Don't know	3%	- **	1% *	2% *	9% **	*5%* **	1% *	4%	*5%* **
Net: Higher autonomy	46%	*76%* **	56% AW*	36% *	46% **	*31%* **	58% BA*	39%	*31%* **
Net: Lower autonomy	51%	*24%* **	43% *	62% AV*	45% **	*64%* **	41% *	57% AZ	*64%* **
Mean	2.45	*3.31* **	2.58 *	2.29 *	2.40 **	*2.21* **	2.66 BA*	2.32 *	*2.21* **
Std. dev	0.89	*1.10*	0.84	0.87	0.86	*0.74*	0.90	0.87	*0.74*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*4*	*35*	62	*26*	*6*	*39*	88	*6*
Base: Respondents who selected that sector	142	*6*	*42*	71	*17*	*6*	*48*	88	*6*
To a great extent [4]	17%	*36%* **	*34%* **	10% **	*6%* **	- **	*34%* **	9% *	- **
To some extent [3]	45%	*10%* **	*50%* **	45% **	*51%* **	*23%* **	*45%* **	46% *	*23%* **
To a small extent [2]	29%	- **	*10%* **	43% **	*33%* **	*10%* **	*9%* **	41% *	*10%* **
Not at all [1]	2%	- **	*4%* **	1% **	*4%* **	- **	*3%* **	2% *	- **
Don't know	7%	*54%* **	*3%* **	1% **	*6%* **	*67%* **	*9%* **	2% *	*67%* **
Net: Higher autonomy	62%	*46%* **	*84%* **	55% **	*57%* **	*23%* **	*79%* **	55% *	*23%* **
Net: Lower autonomy	31%	- **	*14%* **	44% **	*37%* **	*10%* **	*12%* **	42% *	*10%* **
Mean	2.83	*3.79* **	*3.17* **	2.65 **	*2.63* **	*2.70* **	*3.21* **	2.65 *	*2.70* **
Std. dev	0.75	*0.52*	*0.77*	0.68	*0.68*	*0.65*	*0.77*	0.68	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*10*	106	166	66	*19*	116	232	*19*
Base: Respondents who selected that sector	331	*8*	113	138	54	*19*	121	192	*19*
To a great extent [4]	13%	*19%* **	25% AW.AX*	7%	7% *	- **	24% BA*	7%	- **
To some extent [3]	33%	*28%* **	37% *	35%	20% *	*35%* **	37% *	31%	*35%* **
To a small extent [2]	34%	*53%* **	26% *	41% AV	33% *	*31%* **	27% *	39%	*31%* **
Not at all [1]	15%	- **	11% *	15%	28% AV*	*14%* **	10% *	19%	*14%* **
Don't know	5%	- **	2% *	2%	12% AV.AW*	*20%* **	1% *	5%	*20%* **
Net: Higher autonomy	46%	*47%* **	62% AW.AX*	41%	27% *	*35%* **	61% BA*	37%	*35%* **
Net: Lower autonomy	49%	*53%* **	36% *	56% AV	61% AV*	*44%* **	38% *	57% AZ	*44%* **
Mean	2.46	*2.66* **	2.77 AW.AX*	2.34	2.07 *	*2.27* **	2.76 BA*	2.27	*2.27* **
Std. dev	0.91	*0.83*	0.95	0.82	0.94	*0.76*	0.94	0.86	*0.76*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*8*	*34*	64	*18*	*9*	*42*	82	*9*
Base: Respondents who selected that sector	159	*12*	*50*	67	*20*	*10*	*62*	87	*10*
To a great extent [4]	24%	*56%* **	*41%* **	10% *	*16%* **	- **	*44%* **	11% *	- **
To some extent [3]	44%	*44%* **	*34%* **	53% *	*50%* **	*28%* **	*36%* **	52% *	*28%* **
To a small extent [2]	19%	- **	*17%* **	24% *	*23%* **	*8%* **	*14%* **	24% *	*8%* **
Not at all [1]	8%	- **	*4%* **	12% *	*11%* **	*6%* **	*4%* **	11% *	*6%* **
Don't know	5%	- **	*3%* **	1% *	- **	*57%* **	*2%* **	1% *	*57%* **
Net: Higher autonomy	68%	*100%* **	*75%* **	63% *	*66%* **	*28%* **	*80%* **	64% *	*28%* **
Net: Lower autonomy	27%	- **	*22%* **	36% *	*34%* **	*14%* **	*17%* **	35% *	*14%* **
Mean	2.88	*3.56* **	*3.16* **	2.62 **	*2.71* **	*2.53* **	*3.24* **	2.64 *	*2.53* **
Std. dev	0.88	*0.52*	*0.88*	0.83	*0.89*	*0.83*	*0.83*	0.84	*0.83*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*9*	*48*	*50*	*20*	*6*	57	70	*6*
Base: Respondents who selected that sector	121	*8*	*52*	*44*	*13*	*4*	60	57	*4*
To a great extent [4]	20%	*66%* **	*8%* **	*27%* *	*20%* **	- **	16% *	25% *	- **
To some extent [3]	53%	*11%* **	*74%* **	*41%* *	*38%* **	*59%* **	65% BA*	41% *	*59%* **
To a small extent [2]	19%	*23%* **	*15%* **	*22%* *	*21%* **	*14%* **	16% *	22% *	*14%* **
Not at all [1]	4%	- **	- **	*9%* *	*8%* **	- **	- *	9% *	- **
Don't know	4%	- **	*4%* **	*1%* *	*13%* **	*28%* **	3% *	4% *	*28%* **
Net: Higher autonomy	73%	*77%* **	*81%* **	*68%* *	*58%* **	*59%* **	81% *	66% *	*59%* **
Net: Lower autonomy	23%	*23%* **	*15%* **	*31%* *	*29%* **	*14%* **	16% *	30% *	*14%* **
Mean	2.92	*3.43* **	*2.92* **	*2.87* *	*2.80* **	*2.81* **	2.99 **	2.85 *	*2.81* **
Std. dev	0.75	*0.90*	*0.49*	*0.92*	*0.94*	*0.49*	0.58	0.92	*0.49*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*8*	54	102	*42*	*17*	62	144	*17*
Base: Respondents who selected that sector	237	*8*	60	112	*39*	*18*	68	151	*18*
To a great extent [4]	15%	*33%* **	23% **	8% *	*22%* **	*8%* **	24% **	12% *	*8%* **
To some extent [3]	26%	*18%* **	36% **	28% *	*14%* **	*6%* **	34% **	25% *	*6%* **
To a small extent [2]	34%	*33%* **	30% **	39% *	*33%* **	*18%* **	31% **	38% *	*18%* **
Not at all [1]	20%	*16%* **	9% **	22% *	*31%* **	*21%* **	10% **	24% *	*21%* **
Don't know	5%	- **	1% **	2% *	- **	*46%* **	1% **	2% *	*46%* **
Net: Higher autonomy	41%	*51%* **	59% **	37% *	*36%* **	*14%* **	58% **	37% *	*14%* **
Net: Lower autonomy	54%	*49%* **	39% **	61% *	*64%* **	*40%* **	40% **	62% *	*40%* **
Mean	2.38	*2.69* **	2.74 **	2.24 *	*2.27* **	*2.01* **	2.74 **	2.25 *	*2.01* **
Std. dev	0.99	*1.17*	0.92	0.90	*1.14*	*1.11*	0.95	0.96	*1.11*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*22*	167	308	113	*25*	189	421	*25*
Base: Respondents who selected that sector	578	*31*	167	270	88	*23*	198	358	*23*
To a great extent [4]	16%	*55%* **	10% *	14%	18% *	*14%* **	17%	15%	*14%* **
To some extent [3]	40%	*28%* **	55% AW.AX*	39% AX	24% *	*26%* **	51% BA	35%	*26%* **
To a small extent [2]	32%	*4%* **	30% *	37% AX	24% *	*46%* **	26%	34%	*46%* **
Not at all [1]	9%	*2%* **	4% *	7%	29% AV.AW*	*11%* **	4%	13% AZ	*11%* **
Don't know	3%	*10%* **	1% *	2%	5% *	*4%* **	2%	3%	*4%* **
Net: Higher autonomy	56%	*84%* **	65% AX*	53%	43% *	*40%* **	68% BA	51%	*40%* **
Net: Lower autonomy	41%	*6%* **	34% *	44%	53% AV*	*57%* **	30%	46% AZ	*57%* **
Mean	2.64	*3.53* **	2.71 AX*	2.62 AX	2.33 *	*2.45* **	2.83 BA	2.55	*2.45* **
Std. dev	0.87	*0.68*	0.70	0.82	1.11	*0.89*	0.75	0.91	*0.89*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*10*	53	84	*28*	*5*	63	112	*5*
Base: Respondents who selected that sector	189	*14*	58	90	*23*	*5*	*72*	112	*5*
To a great extent [4]	26%	*68%* **	26% *	21% *	*19%* **	*23%* **	34% *	20% *	*23%* **
To some extent [3]	39%	*32%* **	43% *	40% *	*33%* **	*37%* **	41% *	38% *	*37%* **
To a small extent [2]	21%	- **	17% *	27% *	*24%* **	- **	14% *	26% *	- **
Not at all [1]	6%	- **	8% *	4% *	*14%* **	- **	7% *	6% *	- **
Don't know	8%	- **	5% *	8% *	*10%* **	*40%* **	4% *	9% *	*40%* **
Net: Higher autonomy	65%	*100%* **	69% *	61% *	*52%* **	*60%* **	75% *	59% *	*60%* **
Net: Lower autonomy	27%	- **	26% *	31% *	*38%* **	- **	21% *	32% *	- **
Mean	2.92	*3.68* **	2.91 *	2.84 *	*2.64* **	*3.39* **	3.07 *	2.80 *	*3.39* **
Std. dev	0.88	*0.48*	0.90	0.82	*1.01*	*0.59*	0.89	0.86	*0.59*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	45	4	11	19	7	4	15	26	4
Base: Respondents who selected that sector	44	7	10	15	5	6	17	20	6
To a great extent [4]	24%	36% **	20% **	29% **	- **	27% **	27% **	22% **	27% **
To some extent [3]	60%	64% **	72% **	37% **	80% **	73% **	69% **	49% **	73% **
To a small extent [2]	12%	- **	8% **	25% **	12% **	- **	5% **	21% **	- **
Not at all [1]	1%	- **	- **	- **	9% **	- **	- **	2% **	- **
Don't know	3%	- **	- **	9% **	- **	- **	- **	6% **	- **
Net: Higher autonomy	85%	100% **	92% **	67% **	80% **	100% **	95% **	70% **	100% **
Net: Lower autonomy	13%	- **	8% **	25% **	20% **	- **	5% **	23% **	- **
Mean	3.11	3.36 **	3.12 **	3.05 **	2.71 **	3.27 **	3.22 **	2.96 **	3.27 **
Std. dev	0.64	0.52	0.54	0.80	0.68	0.48	0.53	0.76	0.48

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AU	AV	AW	AX	AY	AZ	BA	BB
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	14	1	1	6	4	2	2	10	2
Base: Respondents who selected that sector	10	0	1	5	3	1	2	8	1
To a great extent [4]	41%	100% **	- **	32% **	86% **	- **	16% **	52% **	- **
To some extent [3]	10%	- **	- **	10% **	4% **	43% **	- **	8% **	43% **
To a small extent [2]	21%	- **	100% **	17% **	- **	- **	84% **	11% **	- **
Not at all [1]	18%	- **	- **	27% **	- **	57% **	- **	17% **	57% **
Don't know	9%	- **	- **	14% **	10% **	- **	- **	12% **	- **
Net: Higher autonomy	51%	100% **	- **	42% **	90% **	43% **	16% **	60% **	43% **
Net: Lower autonomy	39%	- **	100% **	44% **	- **	57% **	84% **	28% **	57% **
Mean	2.82	4.00 **	2.00 **	2.55 **	3.96 **	1.85 **	2.33 **	3.08 **	1.85 **
Std. dev	1.28	-	-	1.46	0.27	-	1.24	1.32	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	AU	AV	AW	AX	AY	AZ	BA	BB	
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
A very positive impact [5]	5%	20% AV.AW.AX.AY*	6%	4%	6%	1% *	8% BA.BB	4%	1% *
A fairly positive impact [4]	21%	34% AW.AX.AY*	27% AW.AX.AY	19% AY	17%	9% *	28% BA.BB	19% BB	9% *
No impact [3]	25%	27% *	24% AX	29% AX.AY	16%	16% *	25%	26% BB	16% *
A fairly negative impact [2]	19%	2% *	23% AU.AX.AY	22% AU.AX.AY	15% AU	12% AU*	20%	20%	12% *
A very negative impact [1]	8%	8% AV*	2%	6% AV	25% AU.AV.AW.AY	3% *	3%	11% AZ.BB	3% *
Don't know	22%	9% *	18%	20%	20%	59% AU.AV.AW.AX*	17%	20%	59% AZ.BA*
Net: Positive impact	26%	53% AV.AW.AX.AY*	32% AW.AX.AY	23% AY	23% AY	10% *	36% BA.BB	23% BB	10% *
Net: Negative impact	27%	10% *	25% AU.AY	28% AU.AY	40% AU.AV.AW.AY	15% *	23%	32% AZ.BB	15% *
Mean	2.95	3.61 AV.AW.AX.AY*	3.13 AW.AX	2.90 AX	2.55	2.85 *	3.21 BA.BB	2.80	2.85 *
Std. dev	1.09	1.12	0.99	1.00	1.33	0.96	1.03	1.11	0.96

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
A very positive impact [5]	7%	34% AV.AW.AX.AY*	8%	4%	6%	4% *	11% BA.BB	5%	4% *
A fairly positive impact [4]	22%	31% AX.AY*	29% AW.AX.AY	21% AY	18% AY	7% *	29% BA.BB	20% BB	7% *
No impact [3]	27%	21% *	27% AY	31% AX.AY	20%	17% *	26%	28% BB	17% *
A fairly negative impact [2]	17%	12% *	15%	21% AY	16% AY	8% *	15%	19% BB	8% *
A very negative impact [1]	7%	1% *	4%	5%	20% AU.AV.AW.AY	7% *	4%	9% AZ	7% *
Don't know	20%	1% *	17% AU	18% AU	21% AU	57% AU.AV.AW.AX*	14%	19%	57% AZ.BA*
Net: Positive impact	29%	65% AV.AW.AX.AY*	36% AW.AX.AY	25% AY	24% AY	11% *	41% BA.BB	25% BB	11% *
Net: Negative impact	24%	13% *	20%	26% AU.AY	36% AU.AV.AW.AY	15% *	19%	29% AZ.BB	15% *
Mean	3.05	3.87 AV.AW.AX.AY*	3.24 AW.AX.AY	2.98 AX	2.68	2.85 *	3.34 BA.BB	2.90	2.85 *
Std. dev	1.09	1.05	1.02	0.98	1.28	1.17	1.06	1.08	1.17

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Acts of sabotage					Protection by govt from: Acts of sabotage (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		AU	AV	AW	AX	AY	AZ	BA	BB
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	78	506	888	394	151	584	1282	151
Base	2017	100	568	865	333	151	668	1198	151
Very worried	31%	32% *	21%	29% AV	55% AU.AV.AW.AY	21% *	23%	36% AZ.BB	21% *
Fairly worried	45%	38% *	50% AX.AY	52% AX.AY	28%	37% *	48%	45%	37% *
Not very worried	15%	19% AX*	21% AW.AX	14% AX	8%	17% AX*	20% BA	12%	17% *
Not at all worried	5%	10% AW*	6% AW	3%	6% AW	7% AW*	7% BA	4%	7% *
Don't know	4%	1% *	2%	2%	3%	18% AU.AV.AW.AX*	2%	3%	18% AZ.BA*
Net: Worried	76%	69% *	71% AY	81% AV.AY	83% AU.AV.AY	59% *	71% BB	81% AZ.BB	59% *
Net: Not worried	20%	29% AW.AX*	27% AW.AX	17%	14%	24% AX*	27% BA	16%	24% *
Mean	3.05	2.92 *	2.87	3.10 AV.AY	3.35 AU.AV.AW.AY	2.89 *	2.88	3.17 AZ.BB	2.89 *
Std. dev	0.83	0.97	0.82	0.74	0.88	0.89	0.84	0.79	0.89

Cell Contents (CE/GF, GG/GH/GI/GJ/GK/GL, GM/GN/GO/GP, GQ/GR/GS/GT/GU/GV, GW/GX/GY/GZ, HA/HB/HC/HD/HE, HF/HG/HH, Minimum Base

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very well protected [4]	5%	29% BD.BE.BF.BG	4% BE	1%	1%	- *	9% BI.BJ	1%	- *
Fairly well protected [3]	30%	48% BE.BF.BG	47% BE.BF.BG	13% BF	4%	16% BF*	48% BI.BJ	10%	16% *
Not very well protected [2]	42%	19%	39% BC.BF	67% BC.BD.BF.BG	22%	31% *	35%	54% BH.BJ	31% *
Not at all protected [1]	18%	4%	8%	18% BC.BD	73% BC.BD.BE.BG	12% BC*	7%	34% BH.BJ	12% *
Don't know	5%	0%	2%	1%	0%	41% BC.BD.BE.BF*	2%	1%	41% BH.BI*
Net: Protected	35%	77% BD.BE.BF.BG	51% BE.BF.BG	14% BF	5%	16% BF*	56% BI.BJ	11%	16% *
Net: Not protected	60%	23%	47% BC	85% BC.BD.BG	95% BC.BD.BE.BG	43% BC*	42%	88% BH.BJ	43% *
Mean	2.23	3.02 BD.BE.BF.BG	2.47 BE.BF.BG	1.97 BF	1.32	2.08 BF*	2.59 BI.BJ	1.78	2.08 BI*
Std. dev	0.82	0.80	0.70	0.59	0.59	0.69	0.76	0.66	0.69

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very well protected [4]	8%	43% BD.BE.BF.BG	6% BE.BF	1%	0%	2% *	14% BI.BJ	1%	2% *
Fairly well protected [3]	41%	48% BE.BF.BG	65% BC.BE.BF.BG	23% BF	9%	18% BF*	62% BI.BJ	19%	18% *
Not very well protected [2]	32%	8%	24% BC.BF	61% BC.BD.BF.BG	15%	24% BC*	21%	48% BH.BJ	24% *
Not at all protected [1]	15%	1%	4%	14% BC.BD	76% BC.BD.BE.BG	7% BC*	3%	32% BH.BJ	7% *
Don't know	5%	0%	1%	1%	-	48% BC.BD.BE.BF*	1%	1%	48% BH.BI*
Net: Protected	49%	91% BD.BE.BF.BG	71% BE.BF.BG	24% BF	9%	20% BF*	75% BI.BJ	19%	20% *
Net: Not protected	47%	9%	28% BC	75% BC.BD.BG	91% BC.BD.BE.BG	31% BC*	24%	80% BH.BJ	31% *
Mean	2.43	3.33 BD.BE.BF.BG	2.74 BE.BF.BG	2.10 BF	1.33	2.30 BF*	2.86 BI.BJ	1.88	2.30 BI*
Std. dev	0.85	0.67	0.62	0.63	0.64	0.75	0.68	0.73	0.75

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very well protected [4]	3%	16% BD.BE.BF.BG	4% BE.BF	0%	-	1% *	6% BI	0%	1% BI*
Fairly well protected [3]	15%	35% BD.BE.BF.BG	22% BE.BF.BG	7% BF	2%	3% *	25% BI.BJ	5%	3% *
Not very well protected [2]	43%	30% BF	50% BC.BF.BG	51% BC.BF.BG	13%	37% BF*	46% BI	40%	37% *
Not at all protected [1]	34%	18%	22%	41% BC.BD.BG	84% BC.BD.BE.BG	14% *	21%	54% BH.BJ	14% *
Don't know	5%	1%	2%	1%	1%	44% BC.BD.BE.BF*	2%	1%	44% BH.BI*
Net: Protected	19%	51% BD.BE.BF.BG	26% BE.BF.BG	7% BF	2%	5% *	31% BI.BJ	5%	5% *
Net: Not protected	76%	48%	72% BC.BG	92% BC.BD.BG	97% BC.BD.BE.BG	52% *	67% BJ	94% BH.BJ	52% *
Mean	1.88	2.49 BD.BE.BF.BG	2.07 BE.BF	1.65 BF	1.17	1.86 BE.BF*	2.16 BI.BJ	1.51	1.86 BI*
Std. dev	0.80	0.97	0.77	0.61	0.42	0.63	0.84	0.60	0.63

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick2_3. Acts of sabotage (e.g. against infrastructure)									
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very well protected [4]	5%	25% BD.BE.BF.BG	4% BE.BF	2%	1%	0% *	8% BI.BJ	1%	0% *
Fairly well protected [3]	28%	52% BE.BF.BG	45% BE.BF.BG	11% BF	2%	5% *	47% BI.BJ	8%	5% *
Not very well protected [2]	43%	15%	42% BC.BF.BG	70% BC.BD.BF.BG	20%	25% *	36% BJ	55% BH.BJ	25% *
Not at all protected [1]	16%	5%	6%	15% BC.BD.BG	78% BC.BD.BE.BG	5% *	6%	33% BH.BJ	5% *
Don't know	8%	4% BF	3%	2%	0%	66% BC.BD.BE.BF*	3%	2%	66% BH.BI*
Net: Protected	33%	77% BD.BE.BF.BG	49% BE.BF.BG	12% BF	3%	5% *	55% BI.BJ	10%	5% *
Net: Not protected	59%	19%	48% BC.BG	85% BC.BD.BG	97% BC.BD.BE.BG	29% *	42% BJ	89% BH.BJ	29% *
Mean	2.23	3.01 BD.BE.BF	2.49 BE.BF	1.99 BF	1.26	2.02 **	2.60 BI	1.77	2.02 **
Std. dev	0.80	0.78	0.67	0.57	0.52	0.57	0.73	0.65	0.57

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very well protected [4]	11%	100% BD.BE.BF.BG	-	-	-	- *	21% BI.BJ	-	- *
Fairly well protected [3]	41%	-	100% BC.BE.BF.BG	-	-	- *	79% BI.BJ	-	- *
Not very well protected [2]	28%	-	-	100% BC.BD.BF.BG	-	- *	-	71% BH.BJ	- *
Not at all protected [1]	12%	-	-	-	100% BC.BD.BE.BG	- *	-	29% BH.BJ	- *
Don't know	8%	-	-	-	-	100% BC.BD.BE.BF*	-	-	100% BH.BI*
Net: Protected	52%	100% BE.BF.BG	100% BE.BF.BG	-	-	- *	100% BI.BJ	-	- *
Net: Not protected	40%	-	-	100% BC.BD.BG	100% BC.BD.BG	- *	-	100% BH.BJ	- *
Mean	2.57	4.00 BD	3.00 BE.BF	2.00	1.00	-	3.21 BI	1.71	-
Std. dev	0.86	-	0.00	-	-	-	0.41	0.45	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very well protected [4]	5%	22% BD.BE.BF.BG	5% BE.BF	2%	-	1% *	9% BI.BJ	1%	1% *
Fairly well protected [3]	20%	35% BE.BF.BG	29% BE.BF.BG	12% BF	2%	6% *	30% BI.BJ	9%	6% *
Not very well protected [2]	43%	27% BF	48% BC.BF.BG	60% BC.BD.BF.BG	17%	22% *	43% BJ	47% BJ	22% *
Not at all protected [1]	22%	10%	12%	22% BC.BD.BG	77% BC.BD.BE.BG	6% *	12%	38% BH.BJ	6% *
Don't know	10%	7%	6%	4%	4%	65% BC.BD.BE.BF*	6%	4%	65% BH.BI*
Net: Protected	25%	56% BD.BE.BF.BG	35% BE.BF.BG	14% BF	2%	7% *	39% BI.BJ	11%	7% *
Net: Not protected	65%	37%	60% BC.BG	82% BC.BD.BG	94% BC.BD.BE.BG	28% *	55% BJ	86% BH.BJ	28% *
Mean	2.10	2.73 BD.BE.BF.BG	2.29 BE.BF.BG	1.93 BF	1.23	2.03 BF*	2.38 BI.BJ	1.73	2.03 BI*
Std. dev	0.83	0.93	0.76	0.65	0.47	0.66	0.82	0.68	0.66

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	BC	BD	BE	BF	BG	BH	BI	BJ	
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very well informed [4]	6%	15% BD.BE.BF.BG	5%	4%	6%	3% *	7%	4%	3% *
Fairly well informed [3]	26%	44% BE.BF.BG	36% BE.BF.BG	15%	16%	9% *	38% BI.BJ	15%	9% *
Not very well informed [2]	48%	35%	48% BC.BF	60% BC.BD.BF.BG	33%	45% *	45%	52% BH	45% *
Not at all informed [1]	17%	5%	10%	20% BC.BD	44% BC.BD.BE.BG	21% BC.BD*	9%	27% BH	21% BH*
Don't know	3%	1%	2%	1%	1%	22% BC.BD.BE.BF*	2%	1%	22% BH.BI*
Net: Informed	32%	59% BD.BE.BF.BG	40% BE.BF.BG	19%	22%	12% *	44% BI.BJ	20%	12% *
Net: Not informed	65%	40%	58% BC	80% BC.BD.BG	77% BC.BD	66% BC*	54%	79% BH.BJ	66% BH*
Mean	2.21	2.70 BD.BE.BF.BG	2.36 BE.BF.BG	2.02 BF	1.84	1.92 *	2.43 BI.BJ	1.97	1.92 *
Std. dev	0.80	0.80	0.73	0.71	0.91	0.72	0.75	0.78	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Strongly support [5]	3%	11% BD.BE.BF.BG	1%	4% BD	3%	1% *	3%	4%	1% *
Tend to support [4]	11%	17% BE.BF	12% BF	10% BF	4%	8% *	13% BI	8%	8% *
Neither support nor oppose [3]	27%	30% BF	30% BF	26% BF	17%	24% *	30% BI	23%	24% *
Tend to oppose [2]	22%	21% BF	25% BF	24% BF	12%	17% *	24%	20%	17% *
Strongly oppose [1]	32%	18%	28% BC	33% BC	64% BC.BD.BE.BG	27% *	26%	42% BH.BJ	27% *
Don't know	5%	2%	4% BF	3%	0%	23% BC.BD.BE.BF*	3%	2%	23% BH.BI*
Net: Support	14%	28% BD.BE.BF.BG	14% BF	14% BF	7%	8% *	17% BI	12%	8% *
Net: Oppose	54%	40%	52% BC	57% BC.BG	76% BC.BD.BE.BG	44% *	50%	62% BH.BJ	44% *
Mean	2.28	2.81 BD.BE.BF.BG	2.33 BF	2.26 BF	1.70	2.18 BF*	2.43 BI	2.09	2.18 *
Std. dev	1.15	1.25	1.06	1.16	1.07	1.06	1.12	1.16	1.06

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Higher taxes	10%	28% BD.BE.BF.BG	10%	8%	5%	3% *	14% BI.BJ	7%	3% *
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	34% BE.BG	31% BE.BG	24% BG	30% BG	11% *	32% BI.BJ	26% BJ	11% *
Increased government borrowing	11%	17% BE.BF.BG	15% BE.BF.BG	8%	5%	2% *	16% BI.BJ	7%	2% *
I would not be willing to accept any of these	39%	25%	32%	46% BC.BD	58% BC.BD.BE.BG	39% BC*	30%	49% BH	39% *
Don't know	18%	12%	18%	18%	8%	45%	16%	15%	45%
			BF	BF		BC.BD.BE.BF*			BH.BI*
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	96	384	289	122	80	480	411	80
Base: : respondents in full-time or part-time employment only	1085	122	454	296	126	86	576	423	86
Very well prepared [4]	6%	18% BD.BE.BG*	6% BE	1%	7% BE*	2% *	9% BI	3%	2% *
Fairly well prepared [3]	28%	44% BE.BF.BG*	39% BE.BF.BG	17% BG	11% *	3% *	40% BI.BJ	15%	3% *
Not very well prepared [2]	29%	21% *	27%	42% BC.BD.BF	21% *	27% *	25%	35% BH	27% *
Not at all prepared [1]	18%	9% *	12%	21% BD	45% BC.BD.BE.BG*	17% *	11%	28% BH	17% *
Don't know	19%	7% *	16%	19% BC	16% *	51% BC.BD.BE.BF*	14%	18%	51% BH.BI*
Net: Prepared	34%	63% BD.BE.BF.BG*	45% BE.BF.BG	18% BG	18% *	5% *	49% BI.BJ	18% BJ	5% *
Net: Not prepared	48%	31% *	38%	62% BC.BD	66% BC.BD.BG*	44% *	37%	63% BH.BJ	44% *
Mean	2.26	2.77 BD.BE.BF*	2.48 BE.BF	1.99	1.76 *	1.78 **	2.54 BI	1.92	1.78 **
Std. dev	0.89	0.88	0.82	0.74	0.98	0.72	0.85	0.83	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base: : respondents in full-time or part-time employment only	971	96	384	289	122	80	480	411	80
Base: : respondents in full-time or part-time employment only	1085	122	454	296	126	86	576	423	86
Very well informed [4]	9%	24% BD.BE.BF.BG*	9%	6%	7% *	3% *	12% BI	6%	3% *
Fairly well informed [3]	27%	46% BE.BF.BG*	33% BE.BF.BG	21%	14% *	11% *	36% BI.BJ	19%	11% *
Not very well informed [2]	34%	15% *	36% BC	41% BC	30% BC*	31% *	32%	38%	31% *
Not at all informed [1]	19%	11% *	13%	20%	41% BC.BD.BE*	23% *	13%	26% BH	23% *
Don't know	11%	4% *	8%	12%	8% *	32% BC.BD.BE.BF*	7%	11%	32% BH.BI*
Net: Informed	37%	70% BD.BE.BF.BG*	42% BE.BF.BG	27%	21% *	14% *	48% BI.BJ	25%	14% *
Net: Not informed	53%	26% *	49% BC	61% BC.BD	71% BC.BD*	54% BC*	44%	64% BH	54% *
Mean	2.30	2.87 BD.BE.BF*	2.42 BE.BF	2.16 BF	1.86 *	1.91 **	2.52 BI	2.07	1.91 **
Std. dev	0.91	0.92	0.85	0.85	0.94	0.82	0.89	0.89	0.82

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base: : respondents in full-time or part-time employment only	971	96	384	289	122	80	480	411	80
Base: : respondents in full-time or part-time employment only	1085	122	454	296	126	86	576	423	86
Very confident [4]	10%	33% BD.BE.BF.BG*	10% BE	3%	8% *	5% *	15% BI	4%	5% *
Fairly confident [3]	34%	42% BE.BF*	43% BE.BF	27%	15% *	31% *	43% BI	23%	31% *
Not very confident [2]	24%	16% *	23%	35% BC.BD.BF.BG	19% *	15% *	21%	31% BH	15% *
Not at all confident [1]	14%	3% *	8%	17% BC.BD	42% BC.BD.BE.BG*	8% *	7%	25% BH.BJ	8% *
Don't know	18%	7% *	17% BC	18% BC	16% *	41% BC.BD.BE.BF*	15%	17%	41% BH.BI*
Net: Confident	44%	75% BD.BE.BF.BG*	53% BE.BF	30%	23%	36%	57% BI.BJ	28%	36% *
Net: Not confident	38%	19% *	30%	53% BC.BD.BG	61% BC.BD.BG*	23% *	28%	55% BH.BJ	23% *
Mean	2.49	3.12 BD.BE.BF*	2.66 BE.BF	2.18 BF	1.87 *	2.56 **	2.77 BI	2.09	2.56 **
Std. dev	0.91	0.80	0.80	0.79	1.03	0.83	0.82	0.88	0.83

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
	BC	BD	BE	BF	BG	BH	BI	BJ	
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Geopolitical tensions	37%	39%	38% BG	39% BG	31%	26% *	38% BJ	36%	26% *
Political instability in France	41%	37%	42%	44% BG	40%	31% *	41%	43% BJ	31% *
Artificial Intelligence (AI)	36%	33%	30%	43% BD	41% BD	34% *	31%	42% BH	34% *
An ageing workforce	12%	17% BE	12%	9%	16% BE	15% *	13%	11%	15% *
Economic or financial shock	44%	51% BE.BG	46%	40%	44%	35% *	47%	41%	35% *
Climate change and extreme weather	31%	34% BF	35% BF	28%	21%	31% *	34% BI	26%	31% *
Supply-chain disruptio	16%	20% BF	20% BE.BF.BG	14%	11%	10% *	20% BI.BJ	13%	10% *
Other [see Sheet1]	1%	2%	1%	2%	1%	0% *	1%	2%	0% *
None of the above	2%	2%	1%	1%	7% BD.BE	5% BD.BE*	2%	3%	5% BH*
Don't know	10%	6%	9%	10%	7%	24% BC.BD.BE.BF*	9%	9%	24% BH.BI*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Energy	35%	33% BG	42% BE.BF.BG	34% BF.BG	25%	20% *	40% BI.BJ	32% BJ	20% *
Defence	29%	34% BG	31% BG	30% BG	29% BG	13% *	31% BJ	30% BJ	13% *
Healthcare	25%	26%	24%	28%	29%	18% *	24%	28%	18% *
Financial services	14%	22% BD.BF.BG	13%	17% BF.BG	9%	6% *	15% BJ	14% BJ	6% *
Technology (e.g. software and electronic devices)	16%	27% BD.BE.BF.BG	16% BG	16% BG	15%	7% *	18% BJ	15% BJ	7% *
Telecommunications	7%	10%	7%	6%	5%	9% *	7%	6%	9% *
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	21% BG	18%	15%	12%	10% *	19% BJ	14%	10% *
Transport	8%	7%	9%	7%	7%	8% *	9%	7%	8% *
Physical infrastructure and construction	6%	9% BE	7%	4%	4%	3% *	8% BI	4%	3% *
Manufacturing	12%	12%	12%	10%	10%	18% BE*	12%	10%	18% BI*
Food and agriculture	29%	32%	31% BG	28%	28%	20% *	31% BJ	28%	20% *
Media and communications	9%	14% BF.BG	9%	11% BG	7%	3% *	10% BJ	9%	3% *
Retail and luxury	2%	5% BD	2%	2%	1%	5% *	2%	1%	5% BI*
Other [see Sheet2]	1%	-	0%	0%	1%	2% BD*	0%	1%	2% BH*
None of the above	2%	1%	1%	3%	6% BC.BD	5% BD*	1%	4% BH	5% BH*
Don't know	18%	10%	16%	17%	19% BC	41% BC.BD.BE.BF*	15%	18%	41% BH.BI*

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	77	320	226	73	*35*	397	299	*35*
Base: Respondents who selected that sector	706	74	348	193	58	*32*	422	252	*32*
To a great extent [4]	22%	36% BE*	23%	16%	21% *	*9%* **	25%	17%	*9%* **
To some extent [3]	40%	35% *	41%	39%	34% *	*60%* **	40%	38%	*60%* **
To a small extent [2]	25%	26% *	28% BF	26%	12% *	*14%* **	27%	23%	*14%* **
Not at all [1]	11%	2% *	8%	14% BC	32% BC.BD.BE*	*8%* **	7%	18% BH	*8%* **
Don't know	2%	1% *	0%	5% BD	1% *	*8%* **	0%	4% BH	*8%* **
Net: Higher autonomy	62%	71% *	64%	55%	55% *	*70%* **	65% BI	55%	*70%* **
Net: Lower autonomy	36%	28% *	36%	40%	44% *	*23%* **	34%	41%	*23%* **
Mean	2.74	3.06 BE.BF*	2.79 BF	2.61	2.44 *	2.77 **	2.84 BI	2.57	2.77 **
Std. dev	0.93	0.85	0.88	0.93	1.15	*0.76*	0.88	0.99	*0.76*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	62	263	199	84	*24*	325	283	*24*
Base: Respondents who selected that sector	587	77	253	169	67	*21*	330	236	*21*
To a great extent [4]	20%	43% BD.BE.BF*	21%	13% *	10% *	- **	26% BI	12%	- **
To some extent [3]	48%	38% *	58% BC.BE.BF	41% *	35% *	*67%* **	54% BI	39%	*67%* **
To a small extent [2]	23%	10% *	15%	39% BC.BD*	32% BC.BD*	*7%* **	13%	37% BH	*7%* **
Not at all [1]	5%	1% *	2%	4% *	19% BC.BD.BE*	*5%* **	2%	8% BH	*5%* **
Don't know	5%	8% *	4%	3% *	4% *	*21%* **	5%	3%	*21%* **
Net: Higher autonomy	68%	81% BE.BF*	80% BE.BF	54% *	46% *	*67%* **	80% BI	51%	*67%* **
Net: Lower autonomy	27%	11% *	16%	43% BC.BD*	51% BC.BD*	*13%* **	15%	45% BH	*13%* **
Mean	2.87	3.33 BD.BE.BF*	3.03 BE.BF	2.64 *	2.38 *	*2.78* **	3.10 BI	2.57	*2.78* **
Std. dev	0.79	0.73	0.67	0.76	0.93	*0.57*	0.70	0.82	*0.57*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	51	187	162	72	*31*	238	234	*31*
Base: Respondents who selected that sector	506	58	195	157	67	*29*	253	224	*29*
To a great extent [4]	23%	38% BE*	28% BE	13% *	31% BE*	*4%* **	30% BI	18%	*4%* **
To some extent [3]	39%	47% BF*	43% BF	45% BF*	13% *	*31%* **	44%	35%	*31%* **
To a small extent [2]	23%	10% *	24%	26% *	21% *	*27%* **	21%	24%	*27%* **
Not at all [1]	9%	4% *	2%	12% BD*	27% BC.BD.BE*	*16%* **	2%	16% BH	*16%* **
Don't know	5%	1% *	3%	5% *	8% *	*22%* **	2%	6%	*22%* **
Net: Higher autonomy	63%	85% BE.BF*	71% BF	58% *	44% *	*35%* **	74% BI	54%	*35%* **
Net: Lower autonomy	32%	14% *	26%	37% BC*	48% BC.BD*	*43%* **	24%	40% BH	*43%* **
Mean	2.81	3.20 BE.BF*	2.99 BE.BF*	2.62 *	2.53 *	*2.29* **	3.04 BI	2.59	*2.29* **
Std. dev	0.92	0.78	0.79	0.87	1.24	*0.87*	0.79	0.99	*0.87*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*38*	94	91	*31*	*11*	132	122	*11*
Base: Respondents who selected that sector	280	*49*	106	95	*20*	*10*	155	115	*10*
To a great extent [4]	14%	*36%* **	7% *	11% *	*10%* **	*11%* **	17% *	11% *	*11%* **
To some extent [3]	39%	*40%* **	52% BE*	27% *	*26%* **	*36%* **	48% BI*	27% *	*36%* **
To a small extent [2]	30%	*17%* **	29% *	41% *	*16%* **	*40%* **	26% *	36% *	*40%* **
Not at all [1]	13%	*5%* **	9% *	17% *	*28%* **	*13%* **	8% *	19% *	*13%* **
Don't know	3%	*1%* **	1% *	4% *	*19%* **	- **	1% *	6% *	- **
Net: Higher autonomy	54%	*76%* **	60% BE*	39% *	*37%* **	*47%* **	65% BI*	38% *	*47%* **
Net: Lower autonomy	43%	*22%* **	39% *	58% *	*44%* **	*53%* **	34% *	55% BH*	*53%* **
Mean	2.57	*3.09* **	2.59 *	2.34 *	*2.24* **	*2.46* **	2.75 BI*	2.32 *	*2.46* **
Std. dev	0.90	*0.87*	0.77	0.91	*1.10*	*0.90*	0.83	0.93	*0.90*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*50*	142	93	*29*	*14*	192	122	*14*
Base: Respondents who selected that sector	326	*60*	133	88	*34*	*11*	193	122	*11*
To a great extent [4]	12%	*30%* **	13% BE*	2% *	*2%* **	- **	18% BI	2% *	- **
To some extent [3]	34%	*37%* **	37% *	29% *	*38%* **	*14%* **	37%	31% *	*14%* **
To a small extent [2]	37%	*26%* **	38% *	43% *	*37%* **	*49%* **	34%	41% *	*49%* **
Not at all [1]	14%	*5%* **	11% *	22% *	*14%* **	*37%* **	10%	20% *	*37%* **
Don't know	3%	*2%* **	1% *	4% *	*9%* **	- **	1%	5% *	- **
Net: Higher autonomy	46%	*67%* **	50% BE*	31% *	*40%* **	*14%* **	55% BI	34% *	*14%* **
Net: Lower autonomy	51%	*31%* **	49% *	65% *	*51%* **	*86%* **	43%	61% BH*	*86%* **
Mean	2.45	*2.94* **	2.52 BE*	2.12 *	*2.32* **	*1.77* **	2.65 BI	2.18 *	*1.77* **
Std. dev	0.89	*0.89*	0.87	0.79	*0.77*	*0.71*	0.89	0.78	*0.71*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*16*	60	*33*	*18*	*6*	76	51	*6*
Base: Respondents who selected that sector	142	*23*	55	*37*	*13*	*15*	78	49	*15*
To a great extent [4]	17%	*52%* **	13% *	*16%* **	- **	- **	24% *	11% *	- **
To some extent [3]	45%	*23%* **	57% *	*57%* **	*39%* **	*6%* **	47% *	52% *	*6%* **
To a small extent [2]	29%	*5%* **	28% *	*27%* **	*40%* **	*63%* **	21% *	30% *	*63%* **
Not at all [1]	2%	- **	1% *	*1%* **	*12%* **	*4%* **	1% *	4% *	*4%* **
Don't know	7%	*20%* **	1% *	*0%* **	*9%* **	*28%* **	6% *	3% *	*28%* **
Net: Higher autonomy	62%	*75%* **	70% *	*72%* **	*39%* **	*6%* **	71% *	64% *	*6%* **
Net: Lower autonomy	31%	*5%* **	29% *	*27%* **	*52%* **	*67%* **	22% *	34% *	*67%* **
Mean	2.83	*3.60* **	2.82 *	*2.88* **	*2.29* **	*2.03* **	3.01 *	2.74 *	*2.03* **
Std. dev	0.75	*0.61*	0.66	*0.66*	*0.72*	*0.38*	0.73	0.72	*0.38*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*41*	162	109	*38*	*17*	203	147	*17*
Base: Respondents who selected that sector	331	*47*	153	87	*28*	*16*	200	116	*16*
To a great extent [4]	13%	*26%* **	18% BE	2% *	*5%* **	- **	20% BI	3% *	- **
To some extent [3]	33%	*43%* **	38%	25% *	*20%* **	*25%* **	39% BI	24% *	*25%* **
To a small extent [2]	34%	*17%* **	32%	50% BD*	*30%* **	*25%* **	29%	45% BH*	*25%* **
Not at all [1]	15%	*14%* **	10%	20% *	*27%* **	*16%* **	11%	22% BH*	*16%* **
Don't know	5%	- **	2%	3% *	*18%* **	*34%* **	1%	6% BH*	*34%* **
Net: Higher autonomy	46%	*69%* **	56% BE	27% *	*25%* **	*25%* **	59% BI	27% *	*25%* **
Net: Lower autonomy	49%	*31%* **	43%	70% BD*	*57%* **	*41%* **	40%	67% BH*	*41%* **
Mean	2.46	*2.81* **	2.64 BE	2.10 *	*2.04* **	*2.14* **	2.68 BI	2.08 *	*2.14* **
Std. dev	0.91	*0.99*	0.90	0.74	*0.92*	*0.81*	0.92	0.78	*0.81*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*12*	52	*41*	*15*	*13*	64	56	*13*
Base: Respondents who selected that sector	159	*15*	76	*38*	*17*	*13*	91	55	*13*
To a great extent [4]	24%	*41%* **	31% **	*2%* **	*39%* **	*2%* **	33% *	13% *	*2%* **
To some extent [3]	44%	*56%* **	41% **	*61%* **	*32%* **	*20%* **	44% *	52% *	*20%* **
To a small extent [2]	19%	*3%* **	18% **	*23%* **	*16%* **	*37%* **	16% *	21% *	*37%* **
Not at all [1]	8%	- **	9% **	*9%* **	*12%* **	- **	8% *	10% *	- **
Don't know	5%	- **	- **	*6%* **	- **	*42%* **	- *	4% *	*42%* **
Net: Higher autonomy	68%	*97%* **	72% **	*63%* **	*71%* **	*21%* **	77% *	65% *	*21%* **
Net: Lower autonomy	27%	*3%* **	28% **	*32%* **	*29%* **	*37%* **	23% *	31% *	*37%* **
Mean	2.88	*3.38* **	2.94 **	*2.58* **	*2.98* **	*2.39* **	3.02 *	2.71 *	*2.39* **
Std. dev	0.88	*0.56*	0.94	*0.69*	*1.06*	*0.58*	0.90	0.84	*0.58*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*20*	63	*30*	*12*	*8*	83	*42*	*8*
Base: Respondents who selected that sector	121	*21*	62	*23*	*9*	*5*	83	*33*	*5*
To a great extent [4]	20%	*23%* **	16% *	*21%* **	*32%* **	*17%* **	18% *	*24%* **	*17%* **
To some extent [3]	53%	*52%* **	54% *	*62%* **	*29%* **	*53%* **	54% *	*52%* **	*53%* **
To a small extent [2]	19%	*25%* **	20% *	*11%* **	*22%* **	*10%* **	21% *	*14%* **	*10%* **
Not at all [1]	4%	- **	5% *	*7%* **	- **	- **	4% *	*5%* **	- **
Don't know	4%	- **	4% *	- **	*17%* **	*20%* **	3% *	*5%* **	*20%* **
Net: Higher autonomy	73%	*75%*	71%	*83%*	*61%*	*70%*	72%	*76%*	*70%*
Net: Lower autonomy	23%	*25%* **	25% *	*17%* **	*22%* **	*10%* **	25% *	*19%* **	*10%* **
Mean	2.92	*2.98* **	2.85 *	*2.97* **	*3.12* **	*3.09* **	2.88 *	*3.00* **	*3.09* **
Std. dev	0.75	*0.71*	0.77	*0.78*	*0.85*	*0.65*	0.75	*0.79*	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*23*	94	61	*25*	*20*	117	86	*20*
Base: Respondents who selected that sector	237	*27*	103	54	*24*	*28*	130	78	*28*
To a great extent [4]	15%	*25%* **	14% *	8% **	*26%* **	*11%* **	17% *	14% *	*11%* **
To some extent [3]	26%	*37%* **	33% *	30% **	*5%* **	*2%* **	34% *	22% *	*2%* **
To a small extent [2]	34%	*33%* **	32% *	27% **	*39%* **	*53%* **	32% *	31% *	*53%* **
Not at all [1]	20%	*5%* **	17% *	34% **	*30%* **	*7%* **	15% *	32% BH*	*7%* **
Don't know	5%	- **	4% *	2% **	- **	*26%* **	3% *	1% *	*26%* **
Net: Higher autonomy	41%	*62%* **	47% *	38% **	*31%* **	*13%* **	50% *	36% *	*13%* **
Net: Lower autonomy	54%	*38%* **	49% *	60% **	*69%* **	*61%* **	47% *	63% *	*61%* **
Mean	2.38	*2.81* **	2.46 *	2.13 **	*2.27* **	*2.22* **	2.54 *	2.17 *	*2.22* **
Std. dev	0.99	*0.89*	0.96	0.99	*1.17*	*0.84*	0.95	1.05	*0.84*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	63	260	190	83	*39*	323	273	*39*
Base: Respondents who selected that sector	578	71	253	156	66	*32*	324	222	*32*
To a great extent [4]	16%	38% BD.BE*	13%	10%	21% *	*10%* **	18%	13%	*10%* **
To some extent [3]	40%	37% BF*	50% BF	40% BF	13% *	*28%* **	47% BI	32%	*28%* **
To a small extent [2]	32%	20% *	30%	37% BC	28% *	*51%* **	28%	34%	*51%* **
Not at all [1]	9%	1% *	5%	12% BC.BD	32% BC.BD.BE*	*3%* **	4%	18% BH	*3%* **
Don't know	3%	4% *	1%	1%	6% *	*9%* **	2%	3%	*9%* **
Net: Higher autonomy	56%	75% BE.BF*	63% BE.BF	50%	34% *	*38%* **	66% BI	45%	*38%* **
Net: Lower autonomy	41%	21% *	36%	49% BC.BD	60% BC.BD*	*53%* **	32%	52% BH	*53%* **
Mean	2.64	3.17 BD.BE.BF*	2.72 BE.BF	2.48	2.24 *	*2.49* **	2.81 BI	2.41	*2.49* **
Std. dev	0.87	0.79	0.76	0.83	1.15	*0.73*	0.79	0.94	*0.73*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*25*	80	53	*16*	*6*	105	69	*6*
Base: Respondents who selected that sector	189	*32*	76	60	*15*	*5*	109	76	*5*
To a great extent [4]	26%	*41%* **	31% *	12% **	*23%* **	*22%* **	34% BI*	14% *	*22%* **
To some extent [3]	39%	*35%* **	41% *	38% **	*46%* **	*35%* **	39% *	40% *	*35%* **
To a small extent [2]	21%	*8%* **	21% *	33% **	*10%* **	- **	17% *	28% *	- **
Not at all [1]	6%	*7%* **	7% *	4% **	*8%* **	- **	7% *	5% *	- **
Don't know	8%	*10%* **	- *	13% **	*14%* **	*43%* **	3% *	13% *	*43%* **
Net: Higher autonomy	65%	*76%* **	72% *	50% **	*68%* **	*57%* **	73% BI*	54% *	*57%* **
Net: Lower autonomy	27%	*14%* **	28% *	37% **	*18%* **	- **	24% *	33% *	- **
Mean	2.92	*3.22* **	2.96 *	2.66 *	*2.96* **	*3.39* **	3.03 *	2.72 *	*3.39* **
Std. dev	0.88	*0.90*	0.90	0.78	*0.91*	*0.59*	0.91	0.81	*0.59*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*10*	*15*	*13*	*2*	*5*	*25*	*15*	*5*
Base: Respondents who selected that sector	*44*	*11*	*13*	*9*	*2*	*8*	*24*	*12*	*8*
To a great extent [4]	*24%*	*47%* **	*16%* **	*23%* **	*-* **	*15%* **	*30%* **	*18%* **	*15%* **
To some extent [3]	*60%*	*53%* **	*62%* **	*65%* **	*100%* **	*51%* **	*57%* **	*72%* **	*51%* **
To a small extent [2]	*12%*	*-* **	*10%* **	*12%* **	*-* **	*34%* **	*5%* **	*10%* **	*34%* **
Not at all [1]	*1%*	*-* **	*4%* **	*-* **	*-* **	*-* **	*2%* **	*-* **	*-* **
Don't know	*3%*	*-* **	*10%* **	*-* **	*-* **	*-* **	*5%* **	*-* **	*-* **
Net: Higher autonomy	*85%*	*100%* **	*77%* **	*88%* **	*100%* **	*66%* **	*88%* **	*90%* **	*66%* **
Net: Lower autonomy	*13%*	*-* **	*13%* **	*12%* **	*-* **	*34%* **	*7%* **	*10%* **	*34%* **
Mean	*3.11*	*3.47* **	*2.99* **	*3.11* **	*3.00* **	*2.81* **	*3.23* **	*3.09* **	*2.81* **
Std. dev	*0.64*	*0.52*	*0.69*	*0.62*	*0.00*	*0.72*	*0.65*	*0.55*	*0.72*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	*-*	*3*	*5*	*3*	*3*	*3*	*8*	*3*
Base: Respondents who selected that sector	*10*	*-*	*2*	*2*	*3*	*3*	*2*	*5*	*3*
To a great extent [4]	*41%*	-	*66%* **	*25%* **	*89%* **	- **	*66%* **	*58%* **	- **
To some extent [3]	*10%*	-	*34%* **	*16%* **	- **	- **	*34%* **	*8%* **	- **
To a small extent [2]	*21%*	-	- **	*33%* **	- **	*41%* **	- **	*16%* **	*41%* **
Not at all [1]	*18%*	-	- **	- **	- **	*59%* **	- **	- **	*59%* **
Don't know	*9%*	-	- **	*26%* **	*11%* **	- **	- **	*18%* **	- **
Net: Higher autonomy	*51%*	-	*100%* **	*41%* **	*89%* **	- **	*100%* **	*66%* **	- **
Net: Lower autonomy	*39%*	-	- **	*33%* **	- **	*100%* **	- **	*16%* **	*100%* **
Mean	*2.82*	-	*3.66* **	*2.89* **	*4.00* **	*1.41* **	*3.66* **	*3.52* **	*1.41* **
Std. dev	*1.28*	-	*0.71*	*1.31*	-	*0.60*	*0.71*	*0.91*	*0.60*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
A very positive impact [5]	5%	10% BD.BE.BG	5%	3%	10% BD.BE.BG	1% *	6% BJ	5%	1% *
A fairly positive impact [4]	21%	34% BD.BE.BF.BG	24% BE.BF.BG	17%	13%	9% *	27% BI.BJ	16%	9% *
No impact [3]	25%	22%	29% BF.BG	23%	20%	16% *	28% BI.BJ	22%	16% *
A fairly negative impact [2]	19%	14%	19%	27% BC.BD.BF.BG	12%	13% *	18%	22%	13% *
A very negative impact [1]	8%	4%	5%	9% BD	26% BC.BD.BE.BG	4% *	4%	14% BH.BJ	4% *
Don't know	22%	16%	18%	21%	19%	57% BC.BD.BE.BF*	17%	21%	57% BH.BI*
Net: Positive impact	26%	44% BD.BE.BF.BG	29% BE.BG	20% BG	23% BG	9% *	33% BI.BJ	21% BJ	9% *
Net: Negative impact	27%	18%	24%	35% BC.BD.BG	38% BC.BD.BG	17% *	22%	36% BH.BJ	17% *
Mean	2.95	3.39 BD.BE.BF.BG	3.07 BE.BF.BG	2.74	2.63	2.74 *	3.14 BI.BJ	2.71	2.74 *
Std. dev	1.09	1.04	1.00	1.04	1.40	0.94	1.01	1.16	0.94

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
A very positive impact [5]	7%	18% BD.BE.BF.BG	8% BE	4%	4%	3% *	10% BI.BJ	4%	3% *
A fairly positive impact [4]	22%	34% BD.BE.BF.BG	25% BE.BG	19% BG	19%	9% *	27% BI.BJ	19% BJ	9% *
No impact [3]	27%	22%	30%	27%	22%	22% *	28%	25%	22% *
A fairly negative impact [2]	17%	11%	16%	25% BC.BD.BF.BG	13%	9% *	15%	21% BH.BJ	9% *
A very negative impact [1]	7%	1%	5%	6%	26% BC.BD.BE.BG	4% *	4%	12% BH.BJ	4% *
Don't know	20%	13%	16%	21%	17%	53% BC.BD.BE.BF*	15%	20%	53% BH.BI*
Net: Positive impact	29%	52% BD.BE.BF.BG	33% BE.BF.BG	23% BG	22% BG	12% *	37% BI.BJ	22% BJ	12% *
Net: Negative impact	24%	12%	22% BC	30% BC.BD.BG	39% BC.BD.BG	13% *	20%	33% BH.BJ	13% *
Mean	3.05	3.65 BD.BE.BF.BG	3.16 BE.BF	2.88 BF	2.53	2.92 *	3.27 BI	2.78	2.92 *
Std. dev	1.09	1.00	1.04	1.01	1.27	0.99	1.05	1.10	0.99

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick13_France. How worried are you, if at all, about the level of France's national debt?

	Total	Protection by govt from: Military threats					Protection by govt from: Military threats (regrouped)		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know
		BC	BD	BE	BF	BG	BH	BI	BJ
Unweighted base	2017	202	780	610	261	164	982	871	164
Base	2017	226	830	566	233	162	1056	799	162
Very worried	31%	28%	23%	37% BD.BG	51% BC.BD.BE.BG	21% *	24%	41% BH.BJ	21% *
Fairly worried	45%	45% BF	52% BF.BG	46% BF	28%	37% *	50% BI.BJ	41%	37% *
Not very worried	15%	19% BE	18% BE	11%	12%	18% *	18% BI	11%	18% *
Not at all worried	5%	5%	5%	4%	7%	7% *	5%	5%	7% *
Don't know	4%	1%	3%	2%	3%	17% BC.BD.BE.BF*	2%	2%	17% BH.BI*
Net: Worried	76%	74% BG	75% BG	83% BC.BD.BG	79% BG	58% *	74% BJ	82% BH.BJ	58% *
Net: Not worried	20%	25% BE	23% BE	15%	19%	25% BE*	23% BI	16%	25% *
Mean	3.05	2.98	2.95	3.19 BC.BD.BG	3.26 BC.BD.BG	2.87 *	2.96	3.21 BH.BJ	2.87 *
Std. dev	0.83	0.84	0.78	0.79	0.93	0.89	0.79	0.83	0.89

Cell Contents (C: 30 (**), Small Base: 100 (*))

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
	BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very well protected [4]	5%	33% BL.BM.BN.BO*	11% BM.BN.BO	2%	1%	- *	15% BQ.BR	2%	- *	13% BT.BU	3%	2%
Fairly well protected [3]	30%	39% BN*	59% BK.BM.BN.BO	26% BN	11%	29% BN*	55% BQ.BR	21%	29% *	46% BT.BU	22%	20%
Not very well protected [2]	42%	21% *	25%	59% BK.BL.BN.BO	36% BL	26% *	24%	51% BP.BR	26% *	29%	49% BS	49% BS
Not at all protected [1]	18%	7% *	4%	12% BL	48% BK.BL.BM.BO	15% BL*	4%	24% BP	15% BP*	11%	22% BS	19%
Don't know	5%	- *	1%	2%	3%	30% BK.BL.BM.BN*	1%	2%	30% BP.BQ*	1%	4% BS	10% BS.BT
Net: Protected	35%	72% BM.BN.BO*	70% BM.BN.BO	28% BN	12%	29% BN*	70% BQ.BR	23%	29% *	59% BT.BU	25%	22%
Net: Not protected	60%	28% *	29%	70% BK.BL.BO	85% BK.BL.BM.BO	41% BL*	29%	75% BP.BR	41% BP*	40%	71% BS	68% BS
Mean	2.23	2.98 BM.BN.BO*	2.78 BM.BN.BO	2.18 BN	1.64	2.19 BN*	2.82 BQ.BR	2.00	2.19 BQ*	2.61 BT.BU	2.05	2.05
Std. dev	0.82	0.90	0.69	0.66	0.73	0.78	0.74	0.73	0.78	0.86	0.75	0.73

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very well protected [4]	8%	47% BL.BM.BN.BO*	17% BM.BN.BO	3%	2%	3% *	23% BQ.BR	2%	3% *	17% BT.BU	2%	1%
Fairly well protected [3]	41%	32% *	62% BK.BM.BN.BO	46% BN.BO	23%	25% *	56% BQ.BR	38% BR	25% *	53% BT.BU	35%	32%
Not very well protected [2]	32%	16% *	19%	43% BK.BL.BN.BO	28% BL	24% *	18%	38% BP.BR	24% *	20%	41% BS	40% BS
Not at all protected [1]	15%	3% *	2%	8% BL	45% BK.BL.BM.BO	12% BL*	2%	20% BP	12% BP*	9%	18% BS	12%
Don't know	5%	3% *	1%	1%	2%	35% BK.BL.BM.BN*	1%	1%	35% BP.BQ*	0%	3% BS	15% BS.BT
Net: Protected	49%	79% BM.BN.BO*	78% BM.BN.BO	48% BN.BO	25%	28% *	79% BQ.BR	40% BR	28% *	71% BT.BU	37%	34%
Net: Not protected	47%	18% *	21%	51% BK.BL.BO	73% BK.BL.BM.BO	37% BK.BL*	20%	58% BP.BR	37% BP*	29%	59% BS	52% BS
Mean	2.43	3.26 BL.BM.BN.BO*	2.94 BM.BN.BO	2.43 BN	1.81	2.28 BN*	3.00 BQ.BR	2.22	2.28 *	2.79 BT.BU	2.22	2.27
Std. dev	0.85	0.83	0.66	0.68	0.86	0.82	0.71	0.80	0.82	0.84	0.77	0.71

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very well protected [4]	3%	38% BL.BM.BN.BO*	7% BM.BN.BO	-	0%	1% *	13% BQ.BR	0%	1% BQ*	7% BT.BU	1%	0%
Fairly well protected [3]	15%	24% BM.BN.BO*	44% BK.BM.BN.BO	9% BN	4%	9% *	40% BQ.BR	7%	9% *	33% BT.BU	9%	6%
Not very well protected [2]	43%	16% *	39% BK.BN	60% BK.BL.BN.BO	22%	33% BK.BN*	34%	47% BP.BR	33% *	38%	47%	45%
Not at all protected [1]	34%	16% *	9%	30% BK.BL.BO	73% BK.BL.BM.BO	20% BL*	11%	45% BP.BR	20% BP*	22%	40% BS	34% BS
Don't know	5%	5% BM*	2%	1%	1%	37% BK.BL.BM.BN*	2%	1%	37% BP.BQ*	0%	3% BS	14% BS.BT
Net: Protected	19%	63% BM.BN.BO*	50% BM.BN.BO	9% BN	4%	9% BN*	53% BQ.BR	7%	9% *	40% BT.BU	10%	7%
Net: Not protected	76%	32% *	48%	91% BK.BL.BO	95% BK.BL.BM.BO	53% BK*	45%	92% BP.BR	53% *	60%	87% BS	79% BS
Mean	1.88	2.90 BL.BM.BN.BO*	2.49 BM.BN.BO	1.78 BN	1.30	1.85 BN*	2.57 BQ.BR	1.62	1.85 BQ*	2.25 BT.BU	1.71	1.68
Std. dev	0.80	1.12	0.76	0.59	0.54	0.70	0.86	0.61	0.70	0.87	0.68	0.63

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very well protected [4]	5%	35% BL.BM.BN.BO*	9% BM.BN.BO	2%	1%	1% *	14% BQ.BR	2%	1% *	9% BU	4%	1%
Fairly well protected [3]	28%	49% BM.BN.BO*	56% BM.BN.BO	25% BN.BO	11%	14% *	55% BQ.BR	20%	14% *	47% BT.BU	22%	18%
Not very well protected [2]	43%	11% *	30% BK	61% BK.BL.BN.BO	36% BK.BO	24% *	26%	52% BP.BR	24% *	32%	50% BS.BU	37%
Not at all protected [1]	16%	1% *	3%	9% BK.BL	49% BK.BL.BM.BO	11% BK.BL*	2%	23% BP.BR	11% BP*	11%	19% BS	22% BS
Don't know	8%	5% *	2%	3%	3%	50% BK.BL.BM.BN*	3%	3%	50% BP.BQ*	2%	4%	23% BS.BT
Net: Protected	33%	84% BL.BM.BN.BO*	65% BM.BN.BO	27% BN.BO	11%	15% *	69% BQ.BR	22%	15% *	56% BT.BU	26%	19%
Net: Not protected	59%	11% *	32% BK	70% BK.BL.BO	85% BK.BL.BM.BO	35% BK*	28%	75% BP.BR	35% *	42%	69% BS.BU	59% BS
Mean	2.23	3.24 BL.BM.BN.BO*	2.73 BM.BN.BO	2.21 BN	1.61	2.09 BN*	2.84 BQ.BR	2.01	2.09 *	2.55 BT.BU	2.12	1.98 *
Std. dev	0.80	0.67	0.67	0.64	0.71	0.76	0.70	0.72	0.76	0.80	0.77	0.75

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick2_4. Military threats / armed conflict												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very well protected [4]	11%	47% BL.BM.BN.BO*	19% BM.BN.BO	7%	5%	8% *	25% BQ.BR	6%	8% *	21% BT.BU	7%	4%
Fairly well protected [3]	41%	43% BN.BO*	60% BK.BM.BN.BO	45% BN.BO	23%	23% *	56% BQ.BR	38% BR	23% *	57% BT.BU	34%	37%
Not very well protected [2]	28%	9% *	17%	39% BK.BL.BN.BO	28% BK.BL.BO	12% *	15%	35% BP.BR	12% *	15%	36% BS	28% BS
Not at all protected [1]	12%	- *	1%	5% BL	41% BK.BL.BM.BO	4% *	1%	17% BP.BR	4% *	6%	16% BS	10%
Don't know	8%	1% *	2%	4%	2%	53% BK.BL.BM.BN*	2%	3%	53% BP.BQ*	1%	7% BS	22% BS.BT
Net: Protected	52%	90% BM.BN.BO*	79% BM.BN.BO	52% BN.BO	28%	31% *	81% BQ.BR	44% BR	31% *	77% BT.BU	41%	41%
Net: Not protected	40%	9% *	18%	43% BK.BL.BO	69% BK.BL.BM.BO	16% *	17%	52% BP.BR	16% *	21%	52% BS.BU	38% BS
Mean	2.57	3.38 BL.BM.BN.BO*	3.00 BM.BN.BO	2.57 BN	1.92	2.74 BN*	3.08 BQ.BR	2.35	2.74 BQ*	2.93 BT.BU	2.34	2.44 *
Std. dev	0.86	0.65	0.65	0.70	0.93	0.84	0.67	0.84	0.84	0.79	0.85	0.78

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick2_5. Disinformation campaigns												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very well protected [4]	5%	100% BL.BM.BN.BO*	-	-	-	- *	20% BQ.BR	-	- *	11% BT.BU	3%	1%
Fairly well protected [3]	20%	- *	100% BK.BM.BN.BO	-	-	- *	80% BQ.BR	-	- *	34% BT.BU	15%	13%
Not very well protected [2]	43%	- *	-	100% BK.BL.BN.BO	-	- *	-	67% BP.BR	- *	39%	50% BS	48%
Not at all protected [1]	22%	- *	-	-	100% BK.BL.BM.BO	- *	-	34% BP.BR	- *	13%	24% BS	18%
Don't know	10%	- *	-	-	-	100% BK.BL.BM.BN*	-	-	100% BP.BQ*	2%	8% BS	21% BS.BT
Net: Protected	25%	100% BM.BN.BO*	100% BM.BN.BO	-	-	- *	100% BQ.BR	-	- *	45% BT.BU	18%	13%
Net: Not protected	65%	- *	-	100% BK.BL.BO	100% BK.BL.BO	- *	-	100% BP.BR	- *	53%	73% BS	65% BS
Mean	2.10	4.00 BL*	3.00 BM.BN	2.00	1.00	-	3.20 BQ	1.66	-	2.43 BT.BU	1.97	1.95 *
Std. dev	0.83	-	0.00	-	-	-	0.40	0.47	-	0.86	0.74	0.64

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very well informed [4]	6%	20% BM.BN.BO*	10% BM.BN	3%	4%	3% *	12% BQ.BR	3%	3% *	10% BT.BU	4%	1%
Fairly well informed [3]	26%	54% BM.BN.BO*	43% BM.BN.BO	24% BN.BO	17%	14% *	45% BQ.BR	21%	14% *	41% BT.BU	22%	16%
Not very well informed [2]	48%	21% *	42% BK	58% BK.BL.BN.BO	42% BK	43% BK*	38%	52% BP	43% *	40%	51% BS	50%
Not at all informed [1]	17%	5% *	4%	14% BL	36% BK.BL.BM.BO	21% BK.BL*	4%	22% BP	21% BP*	8%	22% BS	24% BS
Don't know	3%	-	1%	2%	2%	18% BK.BL.BM.BN*	1%	2%	18% BP.BQ*	1%	1%	9% BS.BT
Net: Informed	32%	74% BL.BM.BN.BO*	52% BM.BN.BO	27%	20%	17% *	57% BQ.BR	25%	17% *	52% BT.BU	25%	17%
Net: Not informed	65%	26% *	46% BK	72% BK.BL	78% BK.BL.BO	64% BK.BL*	42%	74% BP.BR	64% BP*	48%	73% BS	74% BS
Mean	2.21	2.89 BL.BM.BN.BO*	2.59 BM.BN.BO	2.16 BN	1.88	1.99 *	2.65 BQ.BR	2.07	1.99 *	2.55 BT.BU	2.08	1.93
Std. dev	0.80	0.78	0.72	0.70	0.83	0.78	0.75	0.75	0.78	0.78	0.77	0.69

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Strongly support [5]	3%	7% BM*	7% BM.BN	2%	2%	2% *	7% BQ	2%	2% *	6% BT	2%	3%
Tend to support [4]	11%	39% BL.BM.BN.BO*	14% BN.BO	10% BN	5%	6% *	19% BQ.BR	8%	6% *	12%	8%	6%
Neither support nor oppose [3]	27%	24% *	32% BN	29% BN	22%	23% *	31%	26%	23% *	28%	26%	20%
Tend to oppose [2]	22%	7% *	24% BK.BN	27% BK.BN.BO	15%	17% *	20%	23%	17% *	24%	25%	21%
Strongly oppose [1]	32%	21% *	19%	29% BL	53% BK.BL.BM.BO	34% BL*	20%	37% BP	34% BP*	26%	36% BS	39% BS
Don't know	5%	1% *	4%	3%	3%	17% BK.BL.BM.BN*	3%	3%	17% BP.BQ*	4%	3%	11% BS.BT
Net: Support	14%	47% BL.BM.BN.BO*	21% BM.BN.BO	12%	8%	8% *	26% BQ.BR	11%	8% *	18% BT.BU	10%	9%
Net: Oppose	54%	28% *	43%	56% BK.BL	68% BK.BL.BM.BO	52% BK*	40%	60% BP	52% *	50%	61% BS	60%
Mean	2.28	3.05 BL.BM.BN.BO*	2.64 BM.BN.BO	2.27 BN	1.87	2.08 *	2.73 BQ.BR	2.13	2.08 *	2.46 BT.BU	2.12	2.01
Std. dev	1.15	1.28	1.16	1.06	1.10	1.09	1.20	1.09	1.09	1.18	1.06	1.11

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Higher taxes	10%	36% BL.BM.BN.BO*	18% BM.BN.BO	7%	6%	3% *	22% BQ.BR	7%	3% *	17% BT.BU	5%	6%
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	38% BO*	31% BO	29% BO	27% BO	11% *	32% BR	28% BR	11% *	42% BT.BU	30% BU	17%
Increased government borrowing	11%	13% *	19% BM.BN.BO	9%	10%	5% *	18% BQ.BR	9%	5% *	20% BT.BU	9%	4%
I would not be willing to accept any of these	39%	9% *	30% BK	38% BK.BL	50% BK.BL.BM	45% BK.BL*	26%	42% BP	45% BP*	23%	43% BS	50% BS
Don't know	18%	28% BL.BN*	12%	19% BL.BN	11%	35% BL.BM.BN*	16%	17%	35% BP.BQ*	9%	16% BS	24% BS
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?												
Unweighted base: : respondents in full-time or part-time employment only	971	*38*	180	459	210	84	218	669	84	306	479	186
Base: : respondents in full-time or part-time employment only	1085	*54*	231	497	207	96	285	704	96	364	517	203
Very well prepared [4]	6%	*21%* **	7% *	4%	7%	3% *	10% BQ	5%	3% *	18% BT.BU	-	-
Fairly well prepared [3]	28%	*50%* **	47% BM.BN.BO*	25% BO	16%	6% *	48% BQ.BR	22% BR	6% *	82% BT.BU	-	-
Not very well prepared [2]	29%	*16%* **	28% *	35% BN	21%	30% *	26%	31%	30% *	-	62% BS.BU	-
Not at all prepared [1]	18%	*10%* **	7% *	17% BL	38% BL.BM.BO	15% *	8%	23% BP	15% *	-	38% BS.BU	-
Don't know	19%	*2%* **	11% *	19%	18%	45% BL.BM.BN*	9%	19% BP	45% BP.BQ*	-	-	100% BS.BT
Net: Prepared	34%	*71%* **	54% BM.BN.BO*	29% BO	23%	9% *	58% BQ.BR	27% BR	9% *	100% BT.BU	-	-
Net: Not prepared	48%	*27%* **	35% *	52% BL	59% BL	45% *	33%	54% BP	45% *	-	100% BS.BU	-
Mean	2.26	*2.84* **	2.61 BM.BN*	2.20 BN	1.90 *	1.95 **	2.66 BQ	2.11	1.95 **	3.18 BT	1.62	-
Std. dev	0.89	*0.89*	0.75	0.83	0.99	0.79	0.78	0.89	0.79	0.38	0.49	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
	BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?												
Unweighted base: : respondents in full-time or part-time employment only	971	*38*	180	459	210	84	218	669	84	306	479	186
Base: : respondents in full-time or part-time employment only	1085	*54*	231	497	207	96	285	704	96	364	517	203
Very well informed [4]	9%	*31%* **	11% *	7%	9%	2% *	15% BQ.BR	8%	2% *	22% BT.BU	3%	2%
Fairly well informed [3]	27%	*43%* **	45% BM.BN.BO*	24%	17%	18% *	45% BQ.BR	22%	18% *	54% BT.BU	15%	11%
Not very well informed [2]	34%	*17%* **	29% *	41% BL.BN	29%	33% *	27%	37% BP	33% *	22%	50% BS.BU	17%
Not at all informed [1]	19%	*5%* **	7% *	19% BL	35% BL.BM.BO	14% *	7%	24% BP	14% *	2%	29% BS	22% BS
Don't know	11%	*3%* **	8% *	9%	10%	33% BL.BM.BN*	7%	9%	33% BP.BQ*	1%	3%	48% BS.BT
Net: Informed	37%	*74%* **	56% BM.BN.BO*	31%	26%	20% *	60% BQ.BR	29%	20% *	76% BT.BU	18%	13%
Net: Not informed	53%	*23%* **	35% *	60% BL	64% BL	47% *	33%	62% BP	47% *	24%	79% BS.BU	39% BS
Mean	2.30	*3.03* **	2.66 BM.BN*	2.21 BN	1.99	2.13 **	2.74 BQ	2.14	2.13 **	2.96 BT.BU	1.92	1.88 *
Std. dev	0.91	*0.86*	0.79	0.87	0.99	0.78	0.81	0.91	0.78	0.72	0.76	0.88

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?												
Unweighted base: : respondents in full-time or part-time employment only	971	*38*	180	459	210	84	218	669	84	306	479	186
Base: : respondents in full-time or part-time employment only	1085	*54*	231	497	207	96	285	704	96	364	517	203
Very confident [4]	10%	*38%* **	16% BM*	5%	8%	7% *	20% BQ	6%	7% *	25% BT.BU	3%	2%
Fairly confident [3]	34%	*48%* **	48% BM.BN*	32%	22%	32% *	48% BQ	29%	32% *	61% BT.BU	20%	20%
Not very confident [2]	24%	*10%* **	19% *	31% BL	21%	20% *	17%	28% BP	20% *	8%	41% BS.BU	10%
Not at all confident [1]	14%	*1%* **	5% *	14% BL	30% BL.BM.BO	6% *	5%	18% BP	6% *	1%	27% BS.BU	2%
Don't know	18%	*3%* **	11% *	19%	19%	35% BL.BM.BN*	10%	19% BP	35% BP.BQ*	5%	9%	65% BS.BT
Net: Confident	44%	*86%* **	64% BM.BN.BO*	37%	30%	39% *	68% BQ.BR	35%	39% *	86% BT.BU	23%	22%
Net: Not confident	38%	*11%* **	24% *	44% BL.BO	51% BL.BO	26% *	22%	46% BP.BR	26% *	9%	68% BS.BU	12%
Mean	2.49	*3.27* **	2.85 BM.BN*	2.35 BN	2.10 *	2.62 **	2.93 BQ	2.28	2.62 **	3.15 BT.BU	1.98	2.64 BT*
Std. dev	0.91	*0.69*	0.78	0.83	1.02	0.80	0.78	0.90	0.80	0.60	0.80	0.68

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
	BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Geopolitical tensions	37%	25% *	39% BO	39% BO	36%	27% *	36%	38% BR	27% *	40%	35%	40%
Political instability in France	41%	43% *	37%	44% BO	42%	32% *	39%	43% BR	32% *	40%	37%	40%
Artificial Intelligence (AI)	36%	44% *	31%	37%	38%	31%	33%	37%	31%	30%	41% BS	37%
An ageing workforce	12%	17% *	12%	11%	13%	13% *	13%	12%	13% *	11%	14%	10%
Economic or financial shock	44%	28% *	48% BK.BO	44% BK	47% BK.BO	35% *	44%	45%	35% *	43%	43%	42%
Climate change and extreme weather	31%	39% BO*	36% BO	30%	29%	23% *	37% BR	30%	23% *	37% BU	29% BU	18%
Supply-chain disruptio	16%	12% *	20% BN.BO	18% BN	13%	11% *	19%	16%	11% *	21%	15%	13%
Other [see Sheet1]	1%	5% BM*	1%	1%	1%	2% *	2%	1%	2% *	1%	2%	3%
None of the above	2%	2% *	2%	1%	4% BM	5% BM*	2%	2%	5% *	2%	4%	3%
Don't know	10%	10% *	7%	9%	7%	26% BK.BL.BM.BN*	7%	9%	26% BP.BQ*	7%	8%	18% BS.BT

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Energy	35%	35% *	37% BO	39% BN.BO	30%	24% *	36% BR	36% BR	24% *	42% BU	34% BU	20%
Defence	29%	26% *	33% BO	32% BO	27% BO	15% *	31% BR	30% BR	15% *	31%	29%	23%
Healthcare	25%	24% *	27% BO	26% BO	27% BO	15% *	26% BR	26% BR	15% *	19%	25%	21%
Financial services	14%	19% BN*	19% BN	14% BN	9%	12% *	19% BQ	12%	12% *	12%	18% BU	8%
Technology (e.g. software and electronic devices)	16%	20% BO*	19% BO	16% BO	17% BO	7% *	19% BR	16% BR	7% *	15%	17% BU	9%
Telecommunications	7%	8% *	7%	8%	5%	8% *	7%	7%	8% *	8% BU	8% BU	2%
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	20% BO*	16% BO	18% BO	18% BO	7% *	17% BR	18% BR	7% *	24% BU	16%	13%
Transport	8%	20% BL.BM.BN.BO*	9%	7%	7%	6% *	11% BQ	7%	6% *	13%	8%	9%
Physical infrastructure and construction	6%	12% *	6%	6%	6%	3% *	8%	6%	3% *	8%	5%	3%
Manufacturing	12%	10% *	13%	11%	12%	14% *	13%	11%	14% *	13%	12%	16%
Food and agriculture	29%	29% *	26% BO	32% BO	30% BO	15% *	27% BR	32% BR	15% *	22%	28%	24%
Media and communications	9%	11% *	12% BO	10%	8%	4% *	12% BR	9%	4% *	10% BU	9% BU	3%
Retail and luxury	2%	12% BL.BM.BN*	2%	1%	1%	4% BM.BN*	4% BQ	1%	4% BQ*	2%	2%	3%
Other [see Sheet2]	1%	1% *	0%	1%	1%	0% *	0%	1%	0% *	0%	0%	1%
None of the above	2%	2% *	1%	3%	3%	3% *	1%	3%	3% *	2%	2%	2%
Don't know	18%	11% *	11%	16%	19% BL	44% BK.BL.BM.BN*	11%	17% BP	44% BP.BQ*	13%	15%	41% BS.BT

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_1_France. Energy												
Unweighted base: Respondents who selected that sector	731	*18*	136	370	161	*46*	154	531	*46*	122	150	*46*
Base: Respondents who selected that sector	706	*36*	148	342	132	*48*	184	474	*48*	152	177	*40*
To a great extent [4]	22%	*43%* **	27% *	19%	19% *	*17%* **	30% BQ*	19%	*17%* **	24% *	28% BU*	*8%* *
To some extent [3]	40%	*35%* **	46% BN*	43% BN	28% *	*45%* **	44% *	38%	*45%* **	46% *	44% *	*38%* *
To a small extent [2]	25%	*20%* **	17% *	27%	32% BL*	*24%* **	18% *	28%	*24%* **	25% *	18% *	*27%* *
Not at all [1]	11%	*2%* **	9% *	9%	21% BL.BM*	*10%* **	8% *	12%	*10%* **	5% *	9% *	*17%* *BS**
Don't know	2%	- **	1% *	3%	0% *	*4%* **	1% *	2%	*4%* **	- *	1% *	*10%* *BS.BT**
Net: Higher autonomy	62%	*78%* **	72% BN*	61% BN	47% *	*62%* **	73% BQ*	57%	*62%* **	70% BU*	72% BU*	*46%* *
Net: Lower autonomy	36%	*22%* **	26% *	36%	53% BL.BM*	*34%* **	26% *	40% BP	*34%* **	30% *	28% *	*44%* *
Mean	2.74	*3.19* **	2.91 BN*	2.74 BN	2.46 *	*2.71* **	2.96 BQ*	2.66	*2.71* **	2.88 BU*	2.91 BU*	*2.41* *
Std. dev	0.93	*0.84*	0.90	0.87	1.03	*0.89*	0.89	0.93	*0.89*	0.83	0.91	*0.91*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_2_France. Defence												
Unweighted base: Respondents who selected that sector	632	*16*	115	329	147	*25*	131	476	*25*	93	141	51
Base: Respondents who selected that sector	587	*27*	131	282	117	*30*	159	399	*30*	111	148	47
To a great extent [4]	20%	*22%* **	25% BN*	21% BN	8% *	*26%* **	24% *	17%	*26%* **	27% *	17% *	10% *
To some extent [3]	48%	*64%* **	42% *	49%	50% *	*49%* **	46% *	49%	*49%* **	44% *	51% *	38% *
To a small extent [2]	23%	*2%* **	29% *	23%	25% *	*2%* **	24% *	23%	*2%* **	21% *	28% *	29% *
Not at all [1]	5%	- **	2% *	3%	11% BL.BM*	*9%* **	1% *	6%	*9%* **	3% *	4% *	6% *
Don't know	5%	*11%* **	3% *	3%	7% *	*14%* **	4% *	4%	*14%* **	5% *	1% *	17% BT*
Net: Higher autonomy	68%	*87%* **	67% *	71% BN	58% *	*75%* **	70% *	67%	*75%* **	71% BU*	68% BU*	47% *
Net: Lower autonomy	27%	*2%* **	31% *	26%	36% *	*11%* **	26% *	29%	*11%* **	24% *	32% *	35% *
Mean	2.87	*3.23* **	2.92 BN*	2.92 BN	2.58 *	*3.07* **	2.97 *	2.82	*3.07* **	3.01 BU*	2.81 *	2.61 *
Std. dev	0.79	*0.48*	0.78	0.77	0.81	*0.87*	0.75	0.79	*0.87*	0.79	0.76	0.80

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_3_France. Healthcare												
Unweighted base: Respondents who selected that sector	503	*12*	95	229	137	*30*	107	366	*30*	65	112	*42*
Base: Respondents who selected that sector	506	*25*	108	224	117	*31*	133	342	*31*	69	130	*43*
To a great extent [4]	23%	*55%* **	34% BM*	15%	25% *	*15%* **	38% BQ*	19%	*15%* **	23% *	24% *	*15%* *
To some extent [3]	39%	*33%* **	39% *	47% BN	27% *	*41%* **	37% *	40%	*41%* **	45% *	43% *	*31%* *
To a small extent [2]	23%	*12%* **	24% *	24%	25% *	*11%* **	22% *	24%	*11%* **	29% *	18% *	*15%* *
Not at all [1]	9%	- **	2% *	10%	16% BL*	*12%* **	2% *	12% BP	*12%* **	3% *	12% *	*24%* *BS**
Don't know	5%	- **	2% *	4%	7% *	*21%* **	1% *	5%	*21%* **	- *	3% *	*16%* *BS.BT**
Net: Higher autonomy	63%	*88%* **	72% BN*	62%	52% *	*56%* **	75% BQ*	58%	*56%* **	68% *	67% BU*	*46%* *
Net: Lower autonomy	32%	*12%* **	26% *	34%	41% *	*23%* **	23% *	36%	*23%* **	32% *	30% *	*38%* *
Mean	2.81	*3.43* **	3.06 BM.BN*	2.70	2.65 *	*2.74* **	3.13 BQ*	2.68	*2.74* **	2.87 *	2.81 *	*2.44* **
Std. dev	0.92	*0.71*	0.82	0.86	1.05	*0.95*	0.81	0.93	*0.95*	0.80	0.95	*1.09*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_4_France. Financial services												
Unweighted base: Respondents who selected that sector	265	*12*	60	120	55	*18*	*72*	175	*18*	*42*	71	*17*
Base: Respondents who selected that sector	280	*20*	79	119	39	*23*	99	158	*23*	*44*	91	*16*
To a great extent [4]	14%	*48%* **	20% *	7% *	11% *	*7%* **	26% BQ*	8% *	*7%* **	*21%* **	10% *	*31%* **
To some extent [3]	39%	*45%* **	47% *	39% *	27% *	*29%* **	47% *	36% *	*29%* **	*54%* **	41% *	*22%* **
To a small extent [2]	30%	*5%* **	31% *	30% *	34% *	*46%* **	26% *	31% *	*46%* **	*16%* **	34% *	*31%* **
Not at all [1]	13%	*1%* **	2% *	20% BL*	17% BL*	*14%* **	2% *	20% BP*	*14%* **	*8%* **	11% *	*16%* **
Don't know	3%	- **	0% *	3% *	11% BL*	*5%* **	0% *	5% *	*5%* **	*1%* **	4% *	- **
Net: Higher autonomy	54%	*93%* **	67% BM.BN*	46% *	38% *	*36%* **	72% BQ*	44% *	*36%* **	*75%* **	52% *	*54%* **
Net: Lower autonomy	43%	*7%* **	33% *	50% *	51% *	*60%* **	27% *	51% BP*	*60%* **	*24%* **	45% *	*46%* **
Mean	2.57	*3.40* **	2.86 BM.BN*	2.35 *	2.36 *	*2.30* **	2.97 BQ*	2.35 *	*2.30* **	*2.90* **	2.54 *	*2.70* **
Std. dev	0.90	*0.67*	0.75	0.90	0.94	*0.81*	0.76	0.90	*0.81*	*0.84*	0.83	*1.11*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_5_France. Technology (e.g. software and electronic devices)												
Unweighted base: Respondents who selected that sector	328	*16*	66	153	77	*16*	82	230	*16*	*50*	80	*15*
Base: Respondents who selected that sector	326	*20*	76	141	75	*14*	97	216	*14*	*56*	90	*18*
To a great extent [4]	12%	*45%* **	9% *	12% *	4% *	*22%* **	16% *	9%	*22%* **	*3%* **	14% *	*9%* **
To some extent [3]	34%	*27%* **	49% BM*	25% *	38% *	*30%* **	44% *	30%	*30%* **	*41%* **	31% *	*46%* **
To a small extent [2]	37%	*4%* **	28% *	50% BL*	33% *	*34%* **	23% *	44% BP	*34%* **	*38%* **	38% *	*23%* **
Not at all [1]	14%	*25%* **	13% *	11% *	20% *	*6%* **	16% *	14%	*6%* **	*17%* **	14% *	*21%* **
Don't know	3%	- **	2% *	3% *	4% *	*9%* **	1% *	3%	*9%* **	*1%* **	3% *	- **
Net: Higher autonomy	46%	*71%* **	57% BM*	37% *	43% *	*52%* **	60% BQ*	39%	*52%* **	*44%* **	46% *	*56%* **
Net: Lower autonomy	51%	*29%* **	41% *	61% *	53% *	*39%* **	38% *	58% BP	*39%* **	*55%* **	51% *	*44%* **
Mean	2.45	*2.91* **	2.54 *	2.39 *	2.28 *	*2.75* **	2.62 *	2.35	*2.75* **	*2.30* **	2.48 *	*2.44* **
Std. dev	0.89	*1.24*	0.84	0.84	0.85	*0.93*	0.95	0.84	*0.93*	*0.79*	0.92	*0.95*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_6_France. Telecommunications												
Unweighted base: Respondents who selected that sector	133	*5*	*25*	66	*30*	*7*	*30*	96	*7*	*23*	*33*	*6*
Base: Respondents who selected that sector	142	*8*	*29*	67	*22*	*17*	*37*	88	*17*	*28*	*44*	*4*
To a great extent [4]	17%	*13%* **	*21%* **	18% *	*12%* **	*16%* **	*19%* **	17% *	*16%* **	*32%* **	*12%* **	*8%* **
To some extent [3]	45%	*50%* **	*63%* **	46% *	*45%* **	*5%* **	*60%* **	46% *	*5%* **	*36%* **	*49%* **	*9%* **
To a small extent [2]	29%	- **	*8%* **	34% *	*25%* **	*61%* **	*6%* **	32% *	*61%* **	*32%* **	*31%* **	*34%* **
Not at all [1]	2%	- **	*2%* **	1% *	*8%* **	- **	*1%* **	3% *	- **	- **	*5%* **	- **
Don't know	7%	*37%* **	*6%* **	1% *	*10%* **	*18%* **	*13%* **	3% *	*18%* **	- **	*3%* **	*48%* **
Net: Higher autonomy	62%	*63%* **	*84%* **	64% *	*57%* **	*21%* **	*79%* **	62% *	*21%* **	*68%* **	*62%* **	*17%* **
Net: Lower autonomy	31%	- **	*10%* **	35% *	*33%* **	*61%* **	*8%* **	35% *	*61%* **	*32%* **	*35%* **	*34%* **
Mean	2.83	*3.20* **	*3.09* **	2.82 *	*2.67* **	*2.45* **	*3.11* **	2.79 *	*2.45* **	*3.00* **	*2.72* **	*2.50* **
Std. dev	0.75	*0.45*	*0.63*	0.74	*0.84*	*0.83*	*0.60*	0.76	*0.83*	*0.81*	*0.75*	*1.03*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)												
Unweighted base: Respondents who selected that sector	367	*16*	58	181	97	*15*	74	278	*15*	78	85	*26*
Base: Respondents who selected that sector	331	*21*	65	152	79	*15*	86	231	*15*	86	83	*25*
To a great extent [4]	13%	*56%* **	30% BM.BN*	5%	3% *	*12%* **	36% BQ*	4%	*12%* **	25% BT*	8% *	*8%* **
To some extent [3]	33%	*29%* **	46% BN*	35%	22% *	*25%* **	42% *	30%	*25%* **	37% *	29% *	*14%* **
To a small extent [2]	34%	*14%* **	19% *	43% BL	37% *	*27%* **	18% *	41% BP	*27%* **	30% *	41% *	*23%* **
Not at all [1]	15%	*2%* **	4% *	13%	31% BL.BM*	*18%* **	4% *	19% BP	*18%* **	6% *	13% *	*48%* **
Don't know	5%	- **	0% *	4%	8% *	*18%* **	0% *	5%	*18%* **	2% *	9% *	*7%* **
Net: Higher autonomy	46%	*84%* **	76% BM.BN*	40% BN	24% *	*37%* **	78% BQ*	35% BP	*37%* **	62% BT*	37% *	*22%* **
Net: Lower autonomy	49%	*16%* **	24% *	56% BL	68% BL*	*45%* **	22% *	60% BP	*45%* **	36% *	54% *	*71%* **
Mean	2.46	*3.38* **	3.02 BM.BN*	2.33 BN	1.96 *	*2.37* **	3.11 BQ*	2.21	*2.37* **	2.82 BT*	2.35 *	*1.81* **
Std. dev	0.91	*0.81*	0.82	0.77	0.84	*1.02*	0.83	0.81	*1.02*	0.89	0.84	*1.01*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_8_France. Transport												
Unweighted base: Respondents who selected that sector	133	*12*	*26*	52	*32*	*11*	*38*	84	*11*	*31*	*37*	*12*
Base: Respondents who selected that sector	159	*21*	*36*	59	*30*	*12*	*57*	90	*12*	*47*	*39*	*19*
To a great extent [4]	24%	*46%* **	*16%* **	21% **	*31%* **	- **	*27%* **	24% *	- **	*42%* **	*16%* **	*2%* **
To some extent [3]	44%	*51%* **	*60%* **	33% **	*50%* **	*29%* **	*56%* **	39% *	*29%* **	*50%* **	*49%* **	*18%* **
To a small extent [2]	19%	- **	*18%* **	26% **	*18%* **	*25%* **	*11%* **	23% *	*25%* **	*8%* **	*21%* **	*4%* **
Not at all [1]	8%	*3%* **	*6%* **	16% **	*1%* **	- **	*5%* **	11% *	- **	- **	*7%* **	*46%* **
Don't know	5%	- **	- **	4% **	- **	*47%* **	- **	2% *	*47%* **	- **	*6%* **	*30%* **
Net: Higher autonomy	68%	*97%* **	*76%* **	54% **	*81%* **	*29%* **	*84%* **	63% *	*29%* **	*92%* **	*66%* **	*20%* **
Net: Lower autonomy	27%	*3%* **	*24%* **	42% **	*19%* **	*25%* **	*16%* **	34% *	*25%* **	*8%* **	*29%* **	*50%* **
Mean	2.88	*3.41* **	*2.86* **	2.62 **	*3.10* **	*2.54* **	*3.06* **	2.79 *	*2.54* **	*3.35* **	*2.79* **	*1.65* **
Std. dev	0.88	*0.65*	*0.77*	1.01	*0.74*	*0.54*	*0.77*	0.95	*0.54*	*0.62*	*0.83*	*0.99*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_9_France. Physical infrastructure and construction												
Unweighted base: Respondents who selected that sector	133	*7*	*27*	63	*28*	*8*	*34*	91	*8*	*24*	*32*	*9*
Base: Respondents who selected that sector	121	*13*	*26*	50	*25*	*7*	*39*	75	*7*	*29*	*28*	*6*
To a great extent [4]	20%	*45%* **	*14%* **	15% *	*21%* **	*20%* **	*24%* **	17% *	*20%* **	*24%* **	*27%* **	*16%* **
To some extent [3]	53%	*48%* **	*57%* **	61% *	*33%* **	*67%* **	*54%* **	52% *	*67%* **	*51%* **	*43%* **	*45%* **
To a small extent [2]	19%	*6%* **	*27%* **	17% *	*22%* **	*13%* **	*20%* **	19% *	*13%* **	*17%* **	*25%* **	*9%* **
Not at all [1]	4%	- **	- **	3% *	*13%* **	- **	- **	7% *	- **	*4%* **	*2%* **	- **
Don't know	4%	- **	*2%* **	4% *	*11%* **	- **	*1%* **	6% *	- **	*5%* **	*3%* **	*30%* **
Net: Higher autonomy	73%	*94%* **	*71%* **	76% *	*54%* **	*87%* **	*78%* **	69% *	*87%* **	*75%* **	*70%* **	*61%* **
Net: Lower autonomy	23%	*6%* **	*27%* **	20% *	*35%* **	*13%* **	*20%* **	25% *	*13%* **	*21%* **	*27%* **	*9%* **
Mean	2.92	*3.39* **	*2.87* **	2.91 *	*2.70* **	*3.08* **	*3.04* **	2.85 *	*3.08* **	*2.99* **	*2.97* **	*3.10* **
Std. dev	0.75	*0.63*	*0.64*	0.68	*1.02*	*0.62*	*0.68*	0.80	*0.62*	*0.78*	*0.80*	*0.68*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_10_France. Manufacturing												
Unweighted base: Respondents who selected that sector	223	*7*	*41*	102	54	*19*	*48*	156	*19*	*30*	*44*	*23*
Base: Respondents who selected that sector	237	*10*	*54*	94	50	*29*	*64*	144	*29*	*47*	*60*	*32*
To a great extent [4]	15%	*44%* **	*25%* **	10% *	13% *	*6%* **	*28%* **	11% *	*6%* **	*33%* **	*18%* **	*12%* **
To some extent [3]	26%	*53%* **	*42%* **	20% *	24% *	*9%* **	*44%* **	22% *	*9%* **	*35%* **	*13%* **	*9%* **
To a small extent [2]	34%	*3%* **	*19%* **	42% *	34% *	*47%* **	*16%* **	39% *	*47%* **	*26%* **	*35%* **	*39%* **
Not at all [1]	20%	- **	*13%* **	27% *	22% *	*12%* **	*11%* **	25% *	*12%* **	*6%* **	*32%* **	*12%* **
Don't know	5%	- **	*2%* **	1% *	6% *	*25%* **	*1%* **	3% *	*25%* **	- **	*1%* **	*27%* **
Net: Higher autonomy	41%	*97%* **	*67%* **	30% *	37% *	*16%* **	*72%* **	33% *	*16%* **	*67%* **	*32%* **	*22%* **
Net: Lower autonomy	54%	*3%* **	*31%* **	69% *	56% *	*59%* **	*27%* **	65% *	*59%* **	*33%* **	*67%* **	*52%* **
Mean	2.38	*3.40* **	*2.80* **	2.14 *	2.30 *	*2.13* **	*2.90* **	2.19 *	*2.13* **	*2.94* **	*2.19* **	*2.29* **
Std. dev	0.99	*0.58*	*0.97*	0.93	0.99	*0.80*	*0.94*	0.95	*0.80*	*0.93*	*1.09*	*0.96*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_11_France. Food and agriculture												
Unweighted base: Respondents who selected that sector	635	*16*	108	308	172	*31*	124	480	*31*	77	138	*45*
Base: Respondents who selected that sector	578	*30*	104	281	131	*31*	135	413	*31*	79	143	*49*
To a great extent [4]	16%	*29%* **	15% *	17%	13%	*11%* **	18% *	16%	*11%* **	18% *	19% *	*19%* **
To some extent [3]	40%	*41%* **	53% BN*	45% BN	21%	*42%* **	50% BQ*	37%	*42%* **	54% *	38% *	*36%* **
To a small extent [2]	32%	*20%* **	27% *	30%	39%	*40%* **	25% *	33%	*40%* **	23% *	30% *	*24%* **
Not at all [1]	9%	- **	3% *	7%	22% BL.BM	*6%* **	3% *	12% BP	*6%* **	6% *	12% *	*17%* **
Don't know	3%	*10%* **	2% *	1%	5% BM	*2%* **	4% *	2%	*2%* **	- *	1% *	*4%* **
Net: Higher autonomy	56%	*70%* **	68% BN*	61% BN	34%	*52%* **	68% BQ*	53%	*52%* **	71% *	57% *	*55%* **
Net: Lower autonomy	41%	*20%* **	30% *	37%	61% BL.BM	*46%* **	28% *	45% BP	*46%* **	29% *	42% *	*41%* **
Mean	2.64	*3.10* **	2.80 BN*	2.72 BN	2.26 *	*2.57* **	2.87 BQ*	2.58	*2.57* **	2.83 *	2.64 *	*2.59* **
Std. dev	0.87	*0.74*	0.73	0.83	0.96	*0.78*	0.74	0.90	*0.78*	0.78	0.93	*1.01*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
brunswick11_12_France. Media and communications		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
Unweighted base: Respondents who selected that sector	180	*7*	*40*	87	*40*	*6*	*47*	127	*6*	*38*	*46*	*6*
Base: Respondents who selected that sector	189	*11*	*48*	86	*35*	*9*	*59*	122	*9*	*37*	*47*	*6*
To a great extent [4]	26%	*81%* **	*30%* **	18% *	*12%* **	*58%* **	*40%* *BQ**	16% *	*58%* **	*28%* **	*20%* *	- **
To some extent [3]	39%	*19%* **	*39%* **	46% *	*30%* **	*36%* **	*35%* *	41% *	*36%* **	*54%* **	*45%* *	*29%* **
To a small extent [2]	21%	- **	*24%* **	22% *	*25%* **	*6%* **	*19%* *	23% *	*6%* **	*18%* **	*26%* *	*18%* **
Not at all [1]	6%	- **	*6%* **	5% *	*12%* **	- **	*5%* *	7% *	- **	*1%* **	*2%* *	*21%* **
Don't know	8%	- **	*0%* **	9% *	*21%* **	- **	*0%* *	12% BP*	- **	- **	*7%* *	*32%* **
Net: Higher autonomy	65%	*100%* **	*70%* **	64% *	*42%* **	*94%* **	*76%* *	58% *	*94%* **	*81%* **	*65%* *	*29%* **
Net: Lower autonomy	27%	- **	*30%* **	27% *	*37%* **	*6%* **	*24%* *	30% *	*6%* **	*19%* **	*28%* *	*39%* **
Mean	2.92	*3.81* **	*2.94* **	2.85 *	*2.54* **	*3.52* **	*3.11* *	2.77 *	*3.52* **	*3.08* **	*2.89* **	*2.11* **
Std. dev	0.88	*0.41*	*0.90*	0.81	*0.94*	*0.65*	*0.89*	0.85	*0.65*	*0.70*	*0.77*	*0.97*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_13_France. Retail and luxury												
Unweighted base: Respondents who selected that sector	*45*	*8*	*10*	*16*	*6*	*5*	*18*	*22*	*5*	*10*	*11*	*3*
Base: Respondents who selected that sector	*44*	*12*	*9*	*11*	*4*	*9*	*21*	*15*	*9*	*9*	*9*	*6*
To a great extent [4]	*24%*	*44%* **	*14%* **	*17%* **	*30%* **	*14%* **	*32%* **	*20%* **	*14%* **	*40%* **	*12%* **	*11%* **
To some extent [3]	*60%*	*56%* **	*80%* **	*60%* **	*60%* **	*47%* **	*66%* **	*60%* **	*47%* **	*46%* **	*69%* **	*89%* **
To a small extent [2]	*12%*	- **	*6%* **	*18%* **	*10%* **	*25%* **	*3%* **	*16%* **	*25%* **	*15%* **	*14%* **	- **
Not at all [1]	*1%*	- **	- **	*4%* **	- **	- **	- **	*3%* **	- **	- **	*5%* **	- **
Don't know	*3%*	- **	- **	- **	- **	*15%* **	- **	- **	*15%* **	- **	- **	- **
Net: Higher autonomy	*85%*	*100%* **	*94%* **	*77%* **	*90%* **	*61%* **	*97%* **	*81%* **	*61%* **	*85%* **	*81%* **	*100%* **
Net: Lower autonomy	*13%*	- **	*6%* **	*23%* **	*10%* **	*25%* **	*3%* **	*19%* **	*25%* **	*15%* **	*19%* **	- **
Mean	*3.11*	*3.44* **	*3.08* **	*2.90* **	*3.19* **	*2.87* **	*3.29* **	*2.98* **	*2.87* **	*3.25* **	*2.87* **	*3.11* **
Std. dev	*0.64*	*0.52*	*0.47*	*0.75*	*0.69*	*0.71*	*0.52*	*0.72*	*0.71*	*0.74*	*0.72*	*0.34*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick11_14_France. $brunswick10Franceother												
Unweighted base: Respondents who selected that sector	*14*	*1*	*1*	*6*	*5*	*1*	*2*	*11*	*1*	*1*	*2*	*2*
Base: Respondents who selected that sector	*10*	*1*	*0*	*5*	*3*	*1*	*1*	*8*	*1*	*1*	*2*	*2*
To a great extent [4]	*41%*	*100%* **	*100%* **	- **	*80%* **	- **	*100%* **	*34%* **	- **	*100%* **	*77%* **	- **
To some extent [3]	*10%*	- **	- **	*13%* **	*12%* **	- **	- **	*12%* **	- **	- **	*23%* **	- **
To a small extent [2]	*21%*	- **	- **	*45%* **	- **	- **	- **	*26%* **	- **	- **	- **	- **
Not at all [1]	*18%*	- **	- **	*28%* **	- **	*100%* **	- **	*16%* **	*100%* **	- **	- **	*100%* **
Don't know	*9%*	- **	- **	*14%* **	*8%* **	- **	- **	*12%* **	- **	- **	- **	- **
Net: Higher autonomy	*51%*	*100%* **	*100%* **	*13%* **	*92%* **	- **	*100%* **	*46%* **	- **	*100%* **	*100%* **	- **
Net: Lower autonomy	*39%*	- **	- **	*73%* **	- **	*100%* **	- **	*42%* **	*100%* **	- **	- **	*100%* **
Mean	*2.82*	*4.00* **	*4.00* **	*1.83* **	*3.87* **	*1.00* **	*4.00* **	*2.73* **	*1.00* **	*4.00* **	*3.77* **	*1.00* **
Std. dev	*1.28*	-	-	*0.77*	*0.40*	-	-	*1.24*	-	-	*0.57*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
	BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
A very positive impact [5]	5%	16% BL.BM.BO*	6% BM	3%	8% BM	3% *	8% BQ	5%	3% *	7% BU	5%	1%
A fairly positive impact [4]	21%	36% BM.BN.BO*	31% BM.BN.BO	20% BO	16% BO	7% *	32% BQ.BR	19% BR	7% *	30% BT.BU	16%	13%
No impact [3]	25%	20% *	30% BN.BO	27% BN.BO	20%	16% *	28% BR	25%	16% *	27% BU	28% BU	17%
A fairly negative impact [2]	19%	13% *	18%	23%	18%	17% *	17%	21%	17% *	16%	19%	14%
A very negative impact [1]	8%	4% *	5%	6%	18% BK.BL.BM.BO	5% *	5%	10% BP	5% *	9%	8%	10%
Don't know	22%	11% *	11%	22% BL	20% BL	53% BK.BL.BM.BN*	11%	21% BP	53% BP.BQ*	11%	24% BS	46% BS.BT
Net: Positive impact	26%	52% BM.BN.BO*	37% BM.BN.BO	22% BO	25% BO	10% *	40% BQ.BR	23% BR	10% *	37% BT.BU	21%	14%
Net: Negative impact	27%	17% *	22%	28%	36% BK.BL.BM.BO	21% *	21%	31% BP	21% *	25%	27%	23%
Mean	2.95	3.54 BL.BM.BN.BO*	3.18 BM.BN.BO	2.88	2.74	2.72 *	3.25 BQ.BR	2.83	2.72 *	3.13 BT.BU	2.88	2.65 *
Std. dev	1.09	1.09	1.01	0.98	1.30	1.03	1.03	1.10	1.03	1.11	1.07	1.08

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick12_France_2. France's attractiveness as a place to invest and do business												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
A very positive impact [5]	7%	36% BL.BM.BN.BO*	7%	5%	5%	4% *	13% BQ.BR	5%	4% *	10% BU	6%	3%
A fairly positive impact [4]	22%	25% BO*	34% BM.BN.BO	20% BO	20% BO	10% *	32% BQ.BR	20% BR	10% *	33% BT.BU	17%	13%
No impact [3]	27%	10% *	31% BK.BN	29% BK.BN	22%	23% *	27%	27%	23% *	26%	28%	19%
A fairly negative impact [2]	17%	9% *	15%	20%	17%	13% *	14%	19%	13% *	15%	20%	15%
A very negative impact [1]	7%	11% BL*	3%	5%	17% BL.BM.BO	5% *	5%	9% BP	5% *	7%	10% BU	3%
Don't know	20%	9% *	11% BL	21% BL	19% BL	45% BK.BL.BM.BN*	10%	20% BP	45% BP.BQ*	9%	20% BS	47% BS.BT
Net: Positive impact	29%	60% BL.BM.BN.BO*	40% BM.BN.BO	25% BO	25% BO	14% *	44% BQ.BR	25% BR	14% *	43% BT.BU	22%	16%
Net: Negative impact	24%	20% *	18%	25% BL	33% BL.BM.BO	18% *	18%	28% BP.BR	18% *	22%	29% BU	18%
Mean	3.05	3.71 BL.BM.BN.BO*	3.30 BM.BN.BO	3.01 BN	2.76	2.94 *	3.38 BQ.BR	2.92	2.94 *	3.27 BT	2.86	2.96 *
Std. dev	1.09	1.39	0.94	1.00	1.22	1.03	1.06	1.08	1.03	1.09	1.10	1.01

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Protection by govt from: Disinformation campaigns					Protection by govt from: Disinformation campaigns (regrouped)			Preparedness of employer to protect from security threats		
		Very well protected [4]	Fairly well protected [3]	Not very well protected [2]	Not at all protected [1]	Don't know	Protected = Very well protected + Fairly well protected	Not protected = Not very well protected + Not at all protected	Don't know	Prepared = Very well prepared + Fairly well prepared	Not prepared = Not very well prepared + Not at all prepared	Don't know
		BK	BL	BM	BN	BO	BP	BQ	BR	BS	BT	BU
brunswick13_France. How worried are you, if at all, about the level of France's national debt?												
Unweighted base	2017	68	351	919	496	183	419	1415	183	306	479	186
Base	2017	104	404	871	439	200	508	1310	200	364	517	203
Very worried	31%	32% *	21%	31% BL	42% BL.BM.BO	24% *	23%	35% BP.BR	24% *	27%	30%	30%
Fairly worried	45%	44% *	57% BM.BN.BO	46% BN	35%	41% *	55% BQ.BR	43%	41% *	50%	45%	44%
Not very worried	15%	11% *	16%	17%	13%	15% *	15%	16%	15% *	13%	19%	14%
Not at all worried	5%	12% BL.BM*	4%	3%	7% BM	7% *	5%	5%	7% *	7%	5%	4%
Don't know	4%	1% *	2%	3%	2%	13% BK.BL.BM.BN*	2%	3%	13% BP.BQ*	3%	1%	7% BT
Net: Worried	76%	76% *	78% BO	77% BO	77% BO	65% *	78% BR	77% BR	65% *	77%	75%	74%
Net: Not worried	20%	23% *	20%	20%	20%	21% *	21%	20%	21% *	20%	24%	19%
Mean	3.05	2.97 *	2.97	3.07	3.15 BL	2.95 *	2.97	3.10 BP	2.95 *	2.99	3.01	3.08
Std. dev	0.83	0.95	0.73	0.79	0.92	0.87	0.78	0.83	0.87	0.85	0.84	0.81

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very well protected [4]	5%	14% BW.BX	2%	- *	8% *	6%	6%	3% *	- **	7%	5%	- **
Fairly well protected [3]	30%	39% BW.BX	24%	23% *	41% CA.CB*	37% CA	22%	23% *	*11%* **	38% CE	23%	*11%* **
Not very well protected [2]	42%	31%	50% BV	46% BV*	35% *	43%	59% BY.BZ.CB	42% *	*65%* **	40%	54% CD	*65%* **
Not at all protected [1]	18%	15%	20%	20% *	17% *	10%	9%	30% BZ.CA*	*17%* **	12%	16%	*17%* **
Don't know	5%	1%	4% BV	11% BV.BW*	- *	4%	4%	2% *	*7%* **	3%	3%	*7%* **
Net: Protected	35%	53% BW.BX	26%	23% *	48% CA.CB*	44% CA.CB	28%	26% *	*11%* **	45% CE	27%	*11%* **
Net: Not protected	60%	46%	70% BV	66% BV*	52% *	52%	68% BY.BZ	72% BY.BZ*	*81%* **	52%	69% CD	*81%* **
Mean	2.23	2.53 BW.BX	2.08	2.04 *	2.39 CB*	2.42 CB	2.25 CB	1.99 *	*1.94* **	2.41 CE	2.17	*1.94* **
Std. dev	0.82	0.92	0.73	0.70	0.85	0.76	0.71	0.82	*0.57*	0.79	0.75	*0.57*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very well protected [4]	8%	15% BW.BX	3%	1% *	11% CB*	10% CB	6%	1% *	- **	11% CE	4%	- **
Fairly well protected [3]	41%	47% BX	39%	27% *	56% *	52%	44%	43% *	*9%* **	53%	43%	*9%* **
Not very well protected [2]	32%	26%	38% BV	41% BV*	25% *	30%	43% BY.BZ.CB	24% *	*77%* **	28%	37%	*77%* **
Not at all protected [1]	15%	9%	17% BV	13% *	8% *	6%	7%	30% BY.BZ.CA*	*13%* **	7%	14% CD	*13%* **
Don't know	5%	2%	3%	18% BV.BW*	1% *	2%	1%	3% *	- **	1%	2%	- **
Net: Protected	49%	63% BW.BX	42% BX	28% *	67% CA.CB*	62% CB	50%	44% *	*9%* **	64% CE	48%	*9%* **
Net: Not protected	47%	35%	55% BV	55% BV*	32% *	36%	49% BY.BZ	53% BY.BZ*	*91%* **	35%	51% CD	*91%* **
Mean	2.43	2.70 BW.BX	2.28	2.18 *	2.71 CB*	2.67 CB	2.49 CB	2.15 *	*1.96* **	2.69 CE	2.39	*1.96* **
Std. dev	0.85	0.84	0.78	0.70	0.76	0.75	0.71	0.88	*0.49*	0.75	0.78	*0.49*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very well protected [4]	3%	7% BW	1%	1% *	7% CA*	2%	-	- *	- **	4% CE	-	- **
Fairly well protected [3]	15%	27% BW.BX	12%	5% *	15% *	21% CB	16%	6% *	*6%* **	19%	13%	*6%* **
Not very well protected [2]	43%	39%	47%	41% *	46% *	49%	52%	47% *	*28%* **	48%	50%	*28%* **
Not at all protected [1]	34%	25%	37% BV	36% *	31% *	27%	29%	42% BZ*	*54%* **	28%	33%	*54%* **
Don't know	5%	2%	4%	17% BV.BW*	1% *	1%	3%	6% BZ*	*11%* **	1%	4%	*11%* **
Net: Protected	19%	34% BW.BX	12%	6% *	22% CB*	23% CB	16%	6% *	*6%* **	23% CE	13%	*6%* **
Net: Not protected	76%	65%	84% BV	77% *	77% *	76%	81%	88% BZ*	*82%* **	76%	83%	*82%* **
Mean	1.88	2.15 BW.BX	1.75	1.66 *	1.97 CB*	1.98 CB	1.87 CB	1.62 *	*1.46* **	1.98 CE	1.79	*1.46* **
Std. dev	0.80	0.89	0.68	0.67	0.87	0.75	0.67	0.60	*0.65*	0.79	0.66	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very well protected [4]	5%	9% BW.BX	3%	0% *	13% BZ.CA.CB*	2%	1%	1% *	- **	6% CE	1%	- **
Fairly well protected [3]	28%	42% BW.BX	23%	23% *	38% *	36%	37%	23% *	*7%* **	36%	33%	*7%* **
Not very well protected [2]	43%	35%	48% BV.BX	32% *	34% *	49% BY	52% BY	45% *	*69%* **	44%	50%	*69%* **
Not at all protected [1]	16%	12%	20% BV	20% *	13% *	11%	8%	29% BY.BZ.CA*	*17%* **	11%	14%	*17%* **
Don't know	8%	3%	6%	25% BV.BW*	2% *	2%	2%	2% *	*7%* **	2%	2%	*7%* **
Net: Protected	33%	51% BW.BX	26%	24% *	51% CB*	38%	38%	24% *	*7%* **	42% CE	34%	*7%* **
Net: Not protected	59%	46%	68% BV.BX	52% *	47% *	60%	60%	74% BY*	*86%* **	55%	64%	*86%* **
Mean	2.23	2.49 BW.BX	2.10	2.06 *	2.52 CB*	2.30 CB	2.32 CB	1.95 *	*1.90* **	2.38 CE	2.21	*1.90* **
Std. dev	0.80	0.82	0.77	0.77	0.89	0.69	0.64	0.76	*0.52*	0.77	0.69	*0.52*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick2_4. Military threats / armed conflict												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very well protected [4]	11%	22% BW.BX	6%	4% *	18% CB*	9%	11%	2% *	*6%* **	12%	8%	*6%* **
Fairly well protected [3]	41%	48% BW.BX	39%	33% *	52% *	50%	54% CB	36% *	*5%* **	51%	49%	*5%* **
Not very well protected [2]	28%	20%	31% BV	30% *	20% *	27%	28%	34% *	*68%* **	24%	30%	*68%* **
Not at all protected [1]	12%	7%	16% BV	9% *	8% *	7%	4%	24% BY.BZ.CA*	*3%* **	7%	10%	*3%* **
Don't know	8%	3%	8% BV	24% BV.BW*	2% *	7%	3%	4% *	*17%* **	5%	3%	*17%* **
Net: Protected	52%	70% BW.BX	45%	37% *	70% CB*	60% CB	65% CB	38% *	*11%* **	63%	57%	*11%* **
Net: Not protected	40%	27%	47% BV	39% *	28% *	34%	32%	59% BY.BZ.CA*	*72%* **	32%	40%	*72%* **
Mean	2.57	2.88 BW.BX	2.37	2.43 *	2.81 CB*	2.66 CB	2.74 CB	2.16 *	*2.17* **	2.72	2.56	*2.17* **
Std. dev	0.86	0.83	0.84	0.77	0.82	0.76	0.71	0.83	*0.64*	0.78	0.79	*0.64*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick2_5. Disinformation campaigns												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very well protected [4]	5%	10% BW.BX	2%	1% *	10% CB*	4%	4%	1% *	- **	6%	3%	- **
Fairly well protected [3]	20%	33% BW.BX	14%	17% *	26% *	24%	14%	18% *	*12%* **	25% CE	15%	*12%* **
Not very well protected [2]	43%	39%	53% BV.BX	37% *	42% *	51%	52%	38% *	*73%* **	48%	48%	*73%* **
Not at all protected [1]	22%	14%	23% BV	18% *	17% *	13%	23% BZ	36% BY.BZ*	*1%* **	14%	27% CD	*1%* **
Don't know	10%	5%	8%	27% BV.BW*	5% *	8%	6%	6% *	*13%* **	7%	6%	*13%* **
Net: Protected	25%	43% BW.BX	16%	18% *	36% CA.CB*	28%	18%	19% *	*12%* **	31% CE	19%	*12%* **
Net: Not protected	65%	52%	76% BV.BX	55% *	59% *	64%	75% BY	75% *	*74%* **	62%	75% CD	*74%* **
Mean	2.10	2.41 BW.BX	1.95	2.02 *	2.31 CA.CB*	2.21 CA.CB	1.99	1.82 *	*2.13* **	2.25 CE	1.94	*2.13* **
Std. dev	0.83	0.86	0.71	0.75	0.89	0.74	0.76	0.77	*0.38*	0.80	0.77	*0.38*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very well informed [4]	6%	13% BW.BX	1%	3% *	13% BZ.CA*	5%	4%	4% *	- **	7%	4%	- **
Fairly well informed [3]	26%	42% BW.BX	20% BX	9% *	34% CB*	41% CB	29% CB	13% *	- **	38% CE	24%	- **
Not very well informed [2]	48%	36%	54% BV	54% BV*	43% *	45%	55%	56% *	*47%* **	44%	55% CD	*47%* **
Not at all informed [1]	17%	9%	23% BV	21% BV*	10% *	9%	11%	24% BY.BZ.CA*	*47%* **	9%	15%	*47%* **
Don't know	3%	1%	1%	13% BV.BW*	1% *	1%	2%	3% *	*6%* **	1%	2%	*6%* **
Net: Informed	32%	54% BW.BX	22%	12% *	47% CB*	45% CA.CB	33% CB	18% *	- **	46% CE	28%	- **
Net: Not informed	65%	44%	77% BV	75% BV*	52% *	53%	66% BZ	80% BY.BZ*	*94%* **	53%	70% CD	*94%* **
Mean	2.21	2.59 BW.BX	2.00	1.93 *	2.50 CA.CB*	2.42 CB	2.26 CB	1.98 *	*1.50* **	2.45 CE	2.17	*1.50* **
Std. dev	0.80	0.82	0.70	0.68	0.84	0.72	0.70	0.76	*0.52*	0.76	0.73	*0.52*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Strongly support [5]	3%	7% BW	1%	1% *	5% *	2%	1%	8% BZ.CA*	- **	3%	3%	- **
Tend to support [4]	11%	13% BX	7%	3% *	17% CB*	12% CB	13% CB	3% *	*4%* **	14%	10%	*4%* **
Neither support nor oppose [3]	27%	25%	27%	21% *	21% *	32% CB	27%	18% *	*27%* **	28%	24%	*27%* **
Tend to oppose [2]	22%	27% BX	23%	16% *	28% *	21%	25%	17% *	*56%* **	23%	22%	*56%* **
Strongly oppose [1]	32%	25%	36% BV	44% BV*	29% *	27%	31%	52% BY.BZ.CA*	*13%* **	28%	38% CD	*13%* **
Don't know	5%	3%	4%	15% BV.BW*	0% *	5%	3%	2% *	- **	3%	3%	- **
Net: Support	14%	19% BW.BX	9%	5% *	22% *	15%	14%	11% *	*4%* **	17%	13%	*4%* **
Net: Oppose	54%	53%	60%	60% *	57% *	48%	56%	69% BZ*	*69%* **	51%	60%	*69%* **
Mean	2.28	2.46 BW.BX	2.11	1.85 *	2.40 CB*	2.40 CB	2.26	1.97 *	*2.22* **	2.40	2.17	*2.22* **
Std. dev	1.15	1.21	1.05	1.02	1.21	1.11	1.09	1.28	*0.74*	1.15	1.15	*0.74*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Higher taxes	10%	17% BW.BX	5%	6% *	15% *	13%	15% CB	4% *	*4%* **	14%	12%	*4%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	44% BW.BX	28% BX	8% *	36% *	30%	36%	22% *	*3%* **	32%	32%	*3%* **
Increased government borrowing	11%	17% BW.BX	9%	4% *	24% CA.CB*	14%	6%	9% *	- **	18% CE	7%	- **
I would not be willing to accept any of these	39%	23%	45% BV	53% BV*	22% *	32%	34%	51% BY.BZ.CA*	*76%* **	29%	39% CD	*76%* **
Don't know	18%	10%	16%	29%	16%	19%	14%	16%	*17%*	18%	15%	*17%*
				BV.BW*	*			*	**			**
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?												
Unweighted base: : respondents in full-time or part-time employment only	971	342	514	115	60	135	79	*38*	*6*	195	117	*6*
Base: : respondents in full-time or part-time employment only	1085	397	572	116	89	163	81	*32*	*6*	251	113	*6*
Very well prepared [4]	6%	15% BW.BX	0%	2% *	16% *	7% *	8% *	*7%* **	- **	10% *	8% *	- **
Fairly well prepared [3]	28%	54% BW.BX	15% BX	0% *	25% *	36% *	39% *	*19%* **	- **	32% *	33% *	- **
Not very well prepared [2]	29%	18% BX	42% BV.BX	6% *	46% *	31% *	26% *	*18%* **	- **	36% *	24% *	- **
Not at all prepared [1]	18%	6%	29% BV.BX	7% *	9% *	17% *	14% *	*34%* **	*27%* **	14% *	20% *	*27%* **
Don't know	19%	7%	14% BV	84% BV.BW*	4% *	9% *	13% *	*22%* **	*73%* **	7% *	16% *	*73%* **
Net: Prepared	34%	70% BW.BX	15% BX	2% *	41% *	43% *	47% *	*26%* **	- **	42% *	41% *	- **
Net: Not prepared	48%	24%	71% BV.BX	14% *	56% *	48% *	40% *	*52%* **	*27%* **	51% *	43% *	*27%* **
Mean	2.26	2.85 BW	1.84	1.79 **	2.49 *	2.37 *	2.47 *	*1.99* **	*1.00* **	2.41 *	2.34 *	*1.00* **
Std. dev	0.89	0.76	0.71	0.99	0.88	0.88	0.88	*1.04*	-	0.88	0.94	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base: : respondents in full-time or part-time employment only	971	342	514	115	60	135	79	*38*	*6*	195	117	*6*
Base: : respondents in full-time or part-time employment only	1085	397	572	116	89	163	81	*32*	*6*	251	113	*6*
Very well informed [4]	9%	25% BW.BX	-	- *	18% *	8% *	11% *	*17%* **	- **	11% *	13% *	- **
Fairly well informed [3]	27%	75% BW.BX	-	- *	33% *	37% *	38% *	*20%* **	- **	36% *	33% *	- **
Not very well informed [2]	34%	-	65% BV.BX	- *	31% *	39% *	30% *	*42%* **	- **	36% *	33% *	- **
Not at all informed [1]	19%	-	35% BV.BX	- *	15% *	12% *	16% *	*11%* **	*37%* **	13% *	15% *	*37%* **
Don't know	11%	-	-	100% BV.BW*	2% *	5% *	5% *	*9%* **	*63%* **	4% *	6% *	*63%* **
Net: Informed	37%	100% BW.BX	-	- *	51% *	44% *	49% *	*37%* **	- **	47% *	46% *	- **
Net: Not informed	53%	-	100% BV.BX	- *	47% *	51% *	46% *	*54%* **	*37%* **	49% *	48% *	*37%* **
Mean	2.30	3.25 BW	1.65	-	2.55 *	2.42 *	2.47 *	*2.47* **	*1.00* **	2.47 *	2.47 *	*1.00* **
Std. dev	0.91	0.43	0.48	-	0.97	0.81	0.91	*0.95*	-	0.87	0.92	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base: : respondents in full-time or part-time employment only	971	342	514	115	60	135	79	*38*	*6*	195	117	*6*
Base: : respondents in full-time or part-time employment only	1085	397	572	116	89	163	81	*32*	*6*	251	113	*6*
Very confident [4]	10%	23% BW.BX	2%	2% *	20% CA*	11% *	5% *	*5%* **	- **	14% *	5% *	- **
Fairly confident [3]	34%	60% BW.BX	21% BX	9% *	43% *	46% *	49% *	*36%* **	*30%* **	45% *	46% *	*30%* **
Not very confident [2]	24%	12%	36% BV.BX	9% *	27% *	23% *	27% *	*23%* **	- **	24% *	26% *	- **
Not at all confident [1]	14%	2%	23% BV.BX	6% *	7% *	15% *	9% *	*20%* **	*27%* **	13% *	12% *	*27%* **
Don't know	18%	3%	17% BV	75% BV.BW*	3% *	6% *	9% *	*17%* **	*44%* **	5% *	11% *	*44%* **
Net: Confident	44%	83% BW.BX	24% BX	11% *	63% *	56% *	55% *	*40%* **	*30%* **	58% *	51% *	*30%* **
Net: Not confident	38%	14%	59% BV.BX	14% *	35% *	38% *	36% *	*43%* **	*27%* **	37% *	38% *	*27%* **
Mean	2.49	3.07 BW	2.04	2.29 **	2.77 *	2.54 *	2.56 *	*2.29* **	*2.05* **	2.63 *	2.49 *	*2.05* **
Std. dev	0.91	0.67	0.81	0.90	0.86	0.89	0.75	*0.92*	*1.21*	0.89	0.80	*1.21*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Geopolitical tensions	37%	42%	37%	29% *	58% BZ.CB*	36%	52% BZ.CB	35% *	*44%* **	44%	47%	*44%* **
Political instability in France	41%	44% BX	36%	30% *	44% *	47%	45%	48% *	*80%* **	46%	46%	*80%* **
Artificial Intelligence (AI)	36%	34%	39%	32% *	29% *	40%	32%	44% *	*64%* **	36%	36%	*64%* **
An ageing workforce	12%	12%	12%	11% *	14% *	21%	13%	20% *	*3%* **	19%	15%	*3%* **
Economic or financial shock	44%	43%	44%	33% *	51% *	53%	46%	52% *	*75%* **	52%	48%	*75%* **
Climate change and extreme weather	31%	34% BX	28%	20% *	34% CB*	37% CB	41% CB	16% *	*29%* **	36%	34%	*29%* **
Supply-chain disruptio	16%	23% BW	13%	16% *	28% *	24%	19%	19% *	*1%* **	25%	19%	*1%* **
Other [see Sheet1]	1%	2%	1%	3% *	3% *	1%	0%	2% *	- **	2%	1%	- **
None of the above	2%	2%	3%	7% BV*	1% *	0%	0%	1% *	- **	0%	1%	- **
Don't know	10%	3%	12% BV	24% BV.BW*	2% *	1%	5%	2% *	- **	1%	4%	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Energy	35%	43% BW.BX	31% BX	17% *	100% *	100%	100%	100% *	*100%* **	100%	100%	*100%* **
Defence	29%	32%	27%	21% *	28% *	33%	28%	29% *	*17%* **	31%	28%	*17%* **
Healthcare	25%	22%	23%	21% *	29% *	26%	34%	35% *	*66%* **	27%	34%	*66%* **
Financial services	14%	13%	15%	10% *	10% *	10%	12%	17% *	*3%* **	10%	13%	*3%* **
Technology (e.g. software and electronic devices)	16%	20% BX	13%	8% *	15% *	14%	13%	17% *	*21%* **	14%	14%	*21%* **
Telecommunications	7%	7%	7%	3% *	8% *	10% CB	7%	1% *	*6%* **	9%	5%	*6%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	21% BX	17%	9% *	21% *	14%	19%	10% *	*14%* **	16%	16%	*14%* **
Transport	8%	10%	10%	5% *	9% *	7%	11%	9% *	- **	8%	10%	- **
Physical infrastructure and construction	6%	8%	5%	4% *	3% *	5%	6%	8% *	- **	4%	6%	- **
Manufacturing	12%	14%	13%	10% *	16% *	18%	11%	13% *	*7%* **	17%	11%	*7%* **
Food and agriculture	29%	25%	27%	16% *	32% *	37%	42%	47% *	*24%* **	35%	43%	*24%* **
Media and communications	9%	9%	9%	4% *	6% *	4%	6%	1% *	*38%* **	5%	5%	*38%* **
Retail and luxury	2%	4% BW	1%	4% BW*	1% *	3%	-	- *	- **	2%	-	- **
Other [see Sheet2]	1%	0%	1%	0% *	- *	0%	0%	- *	- **	0%	0%	- **
None of the above	2%	2%	2%	5% *	- *	-	-	- *	- **	-	-	- **
Don't know	18%	12%	19% BV	46% BV.BW*	- *	-	-	- *	- **	-	-	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_1_France. Energy												
Unweighted base: Respondents who selected that sector	731	136	157	*25*	139	296	185	98	*13*	435	283	*13*
Base: Respondents who selected that sector	706	170	180	*20*	153	284	178	77	*15*	437	255	*15*
To a great extent [4]	22%	27% *	23% *	*9%* **	100% BZ.CA.CB*	-	-	- *	- **	35% CE	-	- **
To some extent [3]	40%	43% *	46% *	*40%* **	- *	100% BY.CA.CB	-	- *	- **	65% CE	-	- **
To a small extent [2]	25%	24% *	21% *	*19%* **	- *	-	100% BY.BZ.CB	- *	- **	-	70% CD	- **
Not at all [1]	11%	7% *	9% *	*15%* **	- *	-	-	100% BY.BZ.CA*	- **	-	30% CD	- **
Don't know	2%	- *	1% *	*17%* **	- *	-	-	- *	*100%* **	-	-	*100%* **
Net: Higher autonomy	62%	69% *	69% *	*49%* **	100% CA.CB*	100% CA.CB	-	- *	- **	100% CE	-	- **
Net: Lower autonomy	36%	31% *	30% *	*34%* **	- *	-	100% BY.BZ	100% BY.BZ*	- **	-	100% CD	- **
Mean	2.74	2.89 *	2.83 *	*2.52* **	4.00 BZ*	3.00 CA.CB	2.00	1.00 *	-	3.35 CE	1.70	-
Std. dev	0.93	0.88	0.89	*0.93*	-	0.00	-	-	-	0.48	0.46	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_2_France. Defence

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base: Respondents who selected that sector	632	106	153	*26*	*47*	117	58	*29*	*4*	164	87	*4*
Base: Respondents who selected that sector	587	126	157	*25*	*42*	95	49	*22*	*3*	137	72	*3*
To a great extent [4]	20%	27% *	16% *	*7%* **	*60%* **	20% *	11% *	*11%* **	- **	32% CE*	11% *	- **
To some extent [3]	48%	46% *	47% *	*44%* **	*29%* **	53% *	49% *	*32%* **	- **	46% *	44% *	- **
To a small extent [2]	23%	21% *	27% *	*36%* **	*11%* **	25% *	37% *	*28%* **	- **	21% *	34% *	- **
Not at all [1]	5%	2% *	5% *	*4%* **	- **	2% *	1% *	*28%* **	- **	1% *	10% CD*	- **
Don't know	5%	4% *	4% *	*9%* **	- **	- *	2% *	- **	*100%* **	- *	2% *	*100%* **
Net: Higher autonomy	68%	72% *	63% *	*51%* **	*89%* **	73% *	60% *	*44%* **	- **	78% CE*	55% *	- **
Net: Lower autonomy	27%	23% *	33% *	*41%* **	*11%* **	27% *	38% *	*56%* **	- **	22% *	44% CD*	- **
Mean	2.87	3.01 *	2.77 *	*2.59* **	*3.50* **	2.91 *	2.71 *	*2.27* **	-	3.09 CE*	2.57 *	-
Std. dev	0.79	0.77	0.79	*0.72*	*0.69*	0.72	0.68	*1.02*	-	0.76	0.82	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_3_France. Healthcare												
Unweighted base: Respondents who selected that sector	503	76	119	*24*	*40*	79	61	*33*	*6*	119	94	*6*
Base: Respondents who selected that sector	506	89	129	*24*	*44*	73	61	*27*	*10*	118	88	*10*
To a great extent [4]	23%	19% *	23% *	*28%* **	*59%* **	17% *	6% *	*7%* **	*10%* **	33% CE*	7% *	*10%* **
To some extent [3]	39%	44% *	45% *	*13%* **	*38%* **	59% CA*	33% *	*13%* **	- **	51% CE*	27% *	- **
To a small extent [2]	23%	25% *	18% *	*23%* **	*1%* **	21% *	50% BZ*	*12%* **	- **	13% *	38% CD*	- **
Not at all [1]	9%	11% *	12% *	*13%* **	*1%* **	3% *	5% *	*68%* **	- **	3% *	24% CD*	- **
Don't know	5%	1% *	3% *	*23%* **	- **	0% *	5% *	- **	*90%* **	0% *	4% *	*90%* **
Net: Higher autonomy	63%	63% *	67% *	*41%* **	*98%* **	76% CA*	40% *	*20%* **	*10%* **	84% CE*	34% *	*10%* **
Net: Lower autonomy	32%	35% *	29% *	*36%* **	*2%* **	24% *	55% BZ*	*80%* **	- **	16% *	62% CD*	- **
Mean	2.81	2.73 *	2.81 *	*2.73* **	*3.56* **	2.90 CA*	2.44 *	*1.59* **	*4.00* **	3.15 CE*	2.17 *	*4.00* **
Std. dev	0.92	0.90	0.93	*1.15*	*0.59*	0.72	0.70	*0.98*	-	0.74	0.89	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_4_France. Financial services												
Unweighted base: Respondents who selected that sector	265	*46*	73	*11*	*10*	*30*	*22*	*15*	*1*	*40*	*37*	*1*
Base: Respondents who selected that sector	280	*53*	87	*12*	*16*	*29*	*21*	*13*	*1*	*45*	*33*	*1*
To a great extent [4]	14%	*22%* **	11% *	*23%* **	*59%* **	*7%* **	- **	*18%* **	- **	*25%* **	*7%* **	- **
To some extent [3]	39%	*53%* **	40% *	*25%* **	*34%* **	*65%* **	*37%* **	*14%* **	- **	*54%* **	*28%* **	- **
To a small extent [2]	30%	*13%* **	35% *	*49%* **	*3%* **	*27%* **	*60%* **	*24%* **	- **	*18%* **	*46%* **	- **
Not at all [1]	13%	*13%* **	10% *	*4%* **	*4%* **	*1%* **	- **	*45%* **	- **	*2%* **	*17%* **	- **
Don't know	3%	- **	5% *	- **	- **	- **	*3%* **	- **	*100%* **	- **	*2%* **	*100%* **
Net: Higher autonomy	54%	*75%* **	51% *	*47%* **	*93%* **	*72%* **	*37%* **	*31%* **	- **	*79%* **	*35%* **	- **
Net: Lower autonomy	43%	*25%* **	45% *	*53%* **	*7%* **	*28%* **	*60%* **	*69%* **	- **	*21%* **	*63%* **	- **
Mean	2.57	*2.84* **	2.55 *	*2.66* **	*3.48* **	*2.77* **	*2.38* **	*2.04* **	-	*3.02* **	*2.25* **	-
Std. dev	0.90	*0.92*	0.83	*0.91*	*0.78*	*0.59*	*0.50*	*1.18*	-	*0.74*	*0.83*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_5_France. Technology (e.g. software and electronic devices)												
Unweighted base: Respondents who selected that sector	328	63	73	*9*	*23*	*47*	*29*	*13*	*3*	70	*42*	*3*
Base: Respondents who selected that sector	326	77	77	*10*	*22*	*39*	*24*	*13*	*3*	61	*37*	*3*
To a great extent [4]	12%	13% *	6% *	*17%* **	*24%* **	*8%* **	- **	- **	- **	14% *	- **	- **
To some extent [3]	34%	39% *	35% *	*27%* **	*17%* **	*30%* **	*16%* **	- **	*16%* **	25% *	*11%* **	*16%* **
To a small extent [2]	37%	27% *	44% *	*49%* **	*27%* **	*48%* **	*61%* **	*71%* **	- **	40% *	*64%* **	- **
Not at all [1]	14%	21% *	11% *	*7%* **	*32%* **	*9%* **	*23%* **	*29%* **	- **	18% *	*25%* **	- **
Don't know	3%	- *	4% *	- **	- **	*4%* **	- **	- **	*84%* **	3% *	- **	*84%* **
Net: Higher autonomy	46%	52% *	41% *	*44%* **	*41%* **	*38%* **	*16%* **	-	*16%* **	39% *	*11%* **	*16%* **
Net: Lower autonomy	51%	48% *	55% *	*56%* **	*59%* **	*57%* **	*84%* **	*100%* **	- **	58% *	*89%* **	- **
Mean	2.45	2.44 *	2.37 *	*2.54* **	*2.33* **	*2.39* **	*1.94* **	*1.71* **	*3.00* **	2.37 *	*1.86* **	*3.00* **
Std. dev	0.89	0.97	0.77	*0.90*	*1.19*	*0.79*	*0.63*	*0.47*	-	0.95	*0.59*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_6_France. Telecommunications												
Unweighted base: Respondents who selected that sector	133	*24*	*33*	*5*	*9*	*21*	*10*	*2*	*1*	*30*	*12*	*1*
Base: Respondents who selected that sector	142	*29*	*43*	*4*	*12*	*27*	*12*	*1*	*1*	*39*	*13*	*1*
To a great extent [4]	17%	*33%* **	*10%* **	*9%* **	*25%* **	*10%* **	*10%* **	- **	- **	*15%* **	*9%* **	- **
To some extent [3]	45%	*33%* **	*49%* **	*38%* **	*60%* **	*29%* **	*26%* **	*57%* **	- **	*39%* **	*29%* **	- **
To a small extent [2]	29%	*31%* **	*34%* **	- **	*15%* **	*57%* **	*64%* **	*43%* **	- **	*44%* **	*63%* **	- **
Not at all [1]	2%	- **	*5%* **	- **	- **	- **	- **	- **	- **	- **	- **	- **
Don't know	7%	*2%* **	*2%* **	*53%* **	- **	*3%* **	- **	- **	*100%* **	*2%* **	- **	*100%* **
Net: Higher autonomy	62%	*67%* **	*59%* **	*47%* **	*85%* **	*40%* **	*36%* **	*57%* **	- **	*53%* **	*37%* **	- **
Net: Lower autonomy	31%	*31%* **	*39%* **	- **	*15%* **	*57%* **	*64%* **	*43%* **	- **	*44%* **	*63%* **	- **
Mean	2.83	*3.02* **	*2.66* **	*3.19* **	*3.11* **	*2.51* **	*2.45* **	*2.57* **	-	*2.70* **	*2.46* **	-
Std. dev	0.75	*0.83*	*0.74*	*0.59*	*0.65*	*0.69*	*0.69*	*4.97*	-	*0.72*	*0.68*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)												
Unweighted base: Respondents who selected that sector	367	77	99	*13*	*29*	*49*	*28*	*13*	*2*	78	*41*	*2*
Base: Respondents who selected that sector	331	85	100	*10*	*33*	*38*	*33*	*8*	*2*	71	*41*	*2*
To a great extent [4]	13%	25% BW*	8% *	*17%* **	*33%* **	*7%* *	*22%* **	- **	- **	19% *	*17%* **	- **
To some extent [3]	33%	29% *	31% *	*36%* **	*31%* **	*43%* *	*9%* **	*6%* **	- **	37% *	*8%* **	- **
To a small extent [2]	34%	31% *	38% *	*10%* **	*22%* **	*36%* *	*34%* **	*81%* **	- **	30% *	*43%* **	- **
Not at all [1]	15%	13% *	16% *	*19%* **	*14%* **	*10%* *	*35%* **	*13%* **	- **	12% *	*31%* **	- **
Don't know	5%	2% *	7% *	*18%* **	- **	*3%* *	- **	- **	*100%* **	2% *	- **	*100%* **
Net: Higher autonomy	46%	54% *	39% *	*53%* **	*64%* **	*50%* *	*30%* **	*6%* **	- **	56% *	*26%* **	- **
Net: Lower autonomy	49%	44% *	54% *	*29%* **	*36%* **	*47%* *	*70%* **	*94%* **	- **	42% *	*74%* **	- **
Mean	2.46	2.67 *	2.33 *	*2.62* **	*2.83* **	*2.49* *	*2.17* **	*1.93* **	-	2.65 *	*2.12* **	-
Std. dev	0.91	1.00	0.86	*1.12*	*1.06*	*0.79*	*1.15*	*0.46*	-	0.94	*1.05*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_8_France. Transport												
Unweighted base: Respondents who selected that sector	133	*34*	*41*	*5*	*8*	*20*	*10*	*8*	-	*28*	*18*	-
Base: Respondents who selected that sector	159	*41*	*58*	*6*	*14*	*21*	*20*	*7*	-	*35*	*26*	-
To a great extent [4]	24%	*28%* **	*25%* **	*6%* **	*68%* **	*43%* **	- **	- **	-	*53%* **	- **	-
To some extent [3]	44%	*54%* **	*40%* **	*11%* **	*23%* **	*30%* **	*49%* **	*18%* **	-	*27%* **	*41%* **	-
To a small extent [2]	19%	*11%* **	*14%* **	- **	*9%* **	*18%* **	*51%* **	*15%* **	-	*15%* **	*42%* **	-
Not at all [1]	8%	*5%* **	*15%* **	*10%* **	- **	*2%* **	- **	*45%* **	-	*1%* **	*11%* **	-
Don't know	5%	*2%* **	*5%* **	*73%* **	- **	*7%* **	- **	*22%* **	-	*4%* **	*6%* **	-
Net: Higher autonomy	68%	*82%* **	*66%* **	*17%* **	*91%* **	*73%* **	*49%* **	*18%* **	-	*80%* **	*41%* **	-
Net: Lower autonomy	27%	*16%* **	*29%* **	*10%* **	*9%* **	*20%* **	*51%* **	*60%* **	-	*16%* **	*54%* **	-
Mean	2.88	*3.07* **	*2.80* **	*2.47* **	*3.59* **	*3.23* **	*2.49* **	*1.66* **	-	*3.38* **	*2.31* **	-
Std. dev	0.88	*0.79*	*1.01*	*2.04*	*0.67*	*0.85*	*0.51*	*0.93*	-	*0.79*	*0.69*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_9_France. Physical infrastructure and construction												
Unweighted base: Respondents who selected that sector	133	25	32	8	6	18	7	6	-	24	13	-
Base: Respondents who selected that sector	121	30	28	4	4	14	10	6	-	18	16	-
To a great extent [4]	20%	20% **	29% **	27% **	61% **	3% **	- **	- **	-	17% **	- **	-
To some extent [3]	53%	59% **	36% **	35% **	39% **	75% **	35% **	22% **	-	66% **	30% **	-
To a small extent [2]	19%	14% **	28% **	12% **	- **	22% **	35% **	61% **	-	17% **	45% **	-
Not at all [1]	4%	3% **	2% **	- **	- **	- **	30% **	17% **	-	- **	25% **	-
Don't know	4%	4% **	5% **	26% **	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	73%	78% **	65% **	62% **	100% **	78% **	35% **	22% **	-	83% **	30% **	-
Net: Lower autonomy	23%	17% **	30% **	12% **	- **	22% **	65% **	78% **	-	17% **	70% **	-
Mean	2.92	2.99 **	2.97 **	3.19 **	3.61 **	2.82 **	2.05 **	2.05 **	-	3.00 **	2.05 **	-
Std. dev	0.75	0.71	0.84	0.85	0.56	0.49	0.85	0.68	-	0.60	0.77	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_10_France. Manufacturing												
Unweighted base: Respondents who selected that sector	223	*35*	52	*10*	*26*	*35*	*25*	*13*	*1*	61	*38*	*1*
Base: Respondents who selected that sector	237	*54*	72	*12*	*24*	*52*	*19*	*10*	*1*	76	*29*	*1*
To a great extent [4]	15%	*31%* **	16% **	*12%* **	*32%* **	*21%* **	- **	- **	- **	25% **	- **	- **
To some extent [3]	26%	*38%* **	9% **	*4%* **	*39%* **	*22%* **	*26%* **	- **	- **	27% **	*17%* **	- **
To a small extent [2]	34%	*24%* **	43% **	*11%* **	*9%* **	*35%* **	*54%* **	*24%* **	- **	27% **	*43%* **	- **
Not at all [1]	20%	*7%* **	28% **	*18%* **	*21%* **	*22%* **	*19%* **	*76%* **	- **	22% **	*39%* **	- **
Don't know	5%	*1%* **	4% **	*54%* **	- **	- **	*1%* **	- **	*100%* **	- **	*1%* **	*100%* **
Net: Higher autonomy	41%	*69%* **	25% **	*17%* **	*71%* **	*43%* **	*26%* **	- **	- **	52% **	*17%* **	- **
Net: Lower autonomy	54%	*31%* **	71% **	*29%* **	*29%* **	*57%* **	*73%* **	*100%* **	- **	48% **	*82%* **	- **
Mean	2.38	*2.94* **	2.14 **	*2.25* **	*2.82* **	*2.42* **	*2.07* **	*1.24* **	-	2.55 **	*1.78* **	-
Std. dev	0.99	*0.92*	1.03	*1.36*	*1.12*	*1.07*	*0.69*	*0.45*	-	1.09	*0.73*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_11_France. Food and agriculture												
Unweighted base: Respondents who selected that sector	635	90	151	*19*	*46*	122	79	*46*	*6*	168	125	*6*
Base: Respondents who selected that sector	578	100	153	*18*	*49*	104	74	*36*	*4*	153	110	*4*
To a great extent [4]	16%	17% *	20% *	*6%* **	*24%* **	26% CA*	3% *	- **	- **	25% CE	2% *	- **
To some extent [3]	40%	45% *	42% *	*35%* **	*41%* **	52% *	42% *	*15%* **	- **	49% CE	33% *	- **
To a small extent [2]	32%	27% *	26% *	*32%* **	*36%* **	19% *	48% BZ*	*41%* **	*15%* **	24%	45% CD*	*15%* **
Not at all [1]	9%	10% *	11% *	*23%* **	- **	3% *	7% *	*44%* **	- **	2%	19% CD*	- **
Don't know	3%	0% *	1% *	*5%* **	- **	- *	- *	- **	*85%* **	-	- *	*85%* **
Net: Higher autonomy	56%	63% *	62% *	*40%* **	*65%* **	78% CA*	45% *	*15%* **	- **	74% CE	35% *	- **
Net: Lower autonomy	41%	37% *	37% *	*55%* **	*36%* **	22% *	55% BZ*	*85%* **	*15%* **	26%	65% CD*	*15%* **
Mean	2.64	2.71 *	2.73 *	*2.24* **	*2.88* **	3.02 CA*	2.40 *	*1.71* **	*2.00* **	2.97 CE	2.17 *	*2.00* **
Std. dev	0.87	0.87	0.91	*0.91*	*0.77*	0.75	0.67	*0.72*	-	0.75	0.76	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_12_France. Media and communications												
Unweighted base: Respondents who selected that sector	180	*33*	51	*6*	*8*	*11*	*12*	*1*	*1*	*19*	*13*	*1*
Base: Respondents who selected that sector	189	*36*	49	*5*	*9*	*12*	*11*	*1*	*6*	*21*	*12*	*6*
To a great extent [4]	26%	*33%* **	12% *	*39%* **	*72%* **	*20%* **	*19%* **	*100%* **	- **	*43%* **	*23%* **	- **
To some extent [3]	39%	*44%* **	51% *	*37%* **	*10%* **	*70%* **	*42%* **	- **	- **	*43%* **	*40%* **	- **
To a small extent [2]	21%	*20%* **	23% *	*23%* **	*18%* **	*9%* **	*34%* **	- **	- **	*13%* **	*33%* **	- **
Not at all [1]	6%	*3%* **	3% *	- **	- **	- **	*4%* **	- **	- **	- **	*4%* **	- **
Don't know	8%	- **	11% *	- **	- **	*1%* **	- **	- **	*100%* **	*1%* **	- **	*100%* **
Net: Higher autonomy	65%	*77%* **	62% *	*77%* **	*82%* **	*90%* **	*62%* **	*100%* **	- **	*86%* **	*63%* **	- **
Net: Lower autonomy	27%	*23%* **	27% *	*23%* **	*18%* **	*9%* **	*38%* **	- **	- **	*13%* **	*37%* **	- **
Mean	2.92	*3.07* **	2.79 *	*3.16* **	*3.53* **	*3.11* **	*2.77* **	*4.00* **	-	*3.30* **	*2.82* **	-
Std. dev	0.88	*0.81*	0.72	*0.87*	*0.83*	*0.56*	*0.85*	-	-	*0.71*	*0.87*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_13_France. Retail and luxury												
Unweighted base: Respondents who selected that sector	45	17	5	2	2	7	-	-	-	9	-	-
Base: Respondents who selected that sector	44	14	4	5	1	8	-	-	-	9	-	-
To a great extent [4]	24%	24% **	24% **	14% **	100% **	37% **	-	-	-	44% **	-	-
To some extent [3]	60%	59% **	64% **	86% **	- **	57% **	-	-	-	51% **	-	-
To a small extent [2]	12%	14% **	12% **	- **	- **	6% **	-	-	-	6% **	-	-
Not at all [1]	1%	3% **	- **	- **	- **	- **	-	-	-	- **	-	-
Don't know	3%	- **	- **	- **	- **	- **	-	-	-	- **	-	-
Net: Higher autonomy	85%	83% **	88% **	100% **	100% **	94% **	-	-	-	94% **	-	-
Net: Lower autonomy	13%	17% **	12% **	- **	- **	6% **	-	-	-	6% **	-	-
Mean	3.11	3.04 **	3.11 **	3.14 **	4.00 **	3.30 **	-	-	-	3.38 **	-	-
Std. dev	0.64	0.74	0.67	0.39	-	0.62	-	-	-	0.63	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick11_14_France. $brunswick10Franceother												
Unweighted base: Respondents who selected that sector	*14*	*1*	*3*	*1*	-	*1*	*1*	-	-	*1*	*1*	-
Base: Respondents who selected that sector	*10*	*1*	*3*	*1*	-	*0*	*1*	-	-	*0*	*1*	-
To a great extent [4]	*41%*	*100%* **	*48%* **	- **	-	- **	- **	-	-	- **	- **	-
To some extent [3]	*10%*	- **	*14%* **	- **	-	*100%* **	- **	-	-	*100%* **	- **	-
To a small extent [2]	*21%*	- **	- **	- **	-	- **	- **	-	-	- **	- **	-
Not at all [1]	*18%*	- **	*37%* **	*100%* **	-	- **	- **	-	-	- **	- **	-
Don't know	*9%*	- **	- **	- **	-	- **	*100%* **	-	-	- **	*100%* **	-
Net: Higher autonomy	*51%*	*100%* **	*63%* **	- **	-	*100%* **	- **	-	-	*100%* **	- **	-
Net: Lower autonomy	*39%*	- **	*37%* **	*100%* **	-	- **	- **	-	-	- **	- **	-
Mean	*2.82*	*4.00* **	*2.74* **	*1.00* **	-	*3.00* **	-	-	-	*3.00* **	-	-
Std. dev	*1.28*	-	*1.63*	-	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	BV	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
A very positive impact [5]	5%	7%	4%	1% *	11% BZ*	3%	5%	3% *	- **	6%	4%	- **
A fairly positive impact [4]	21%	27% BW.BX	17%	11% *	21% *	26%	22%	29% *	- **	24%	24%	- **
No impact [3]	25%	24%	29% BX	14% *	31% *	25%	31%	17% *	*6%* **	27%	26%	*6%* **
A fairly negative impact [2]	19%	17%	17%	14% *	19% *	23%	24%	19% *	*45%* **	21%	23%	*45%* **
A very negative impact [1]	8%	10%	8%	11% *	6% *	5%	2%	20% BY.BZ.CA*	- **	5%	7%	- **
Don't know	22%	15%	25% BV	49% BV.BW*	12% *	18%	16%	13% *	*49%* **	16%	15%	*49%* **
Net: Positive impact	26%	34% BW.BX	21%	12% *	32% *	29%	27%	31% *	- **	30%	28%	- **
Net: Negative impact	27%	26%	25%	25% *	25% *	28%	26%	39% *	*45%* **	27%	30%	*45%* **
Mean	2.95	3.07 BX	2.90	2.57 *	3.14 CB*	3.00	3.05 *	2.71 *	*2.12* **	3.05	2.95	*2.12* **
Std. dev	1.09	1.15	1.04	1.13	1.12	1.00	0.94	1.23	*0.35*	1.04	1.05	*0.35*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick12_France_2. France's attractiveness as a place to invest and do business												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
A very positive impact [5]	7%	10% BW	5%	3% *	20% BZ.CA.CB*	7%	6%	5% *	- **	11%	6%	- **
A fairly positive impact [4]	22%	27% BX	20% BX	10% *	22% *	28%	21%	22% *	- **	26%	21%	- **
No impact [3]	27%	28% BX	27% BX	13% *	25% *	24%	32%	21% *	*13%* **	24%	29%	*13%* **
A fairly negative impact [2]	17%	14%	20%	15% *	14% *	19%	25%	19% *	*45%* **	17%	23%	*45%* **
A very negative impact [1]	7%	9%	7%	4% *	8% *	6%	2%	19% BY.BZ.CA*	- **	7%	7%	- **
Don't know	20%	13%	21% BV	54% BV.BW*	12% *	16%	14%	14% *	*41%* **	14%	14%	*41%* **
Net: Positive impact	29%	37% BW.BX	25% BX	14% *	41% CA*	35%	27%	27% *	- **	37% CE	27%	- **
Net: Negative impact	24%	23%	27%	20% *	22% *	25%	27%	38% BY*	*45%* **	24%	30%	*45%* **
Mean	3.05	3.17	2.95	2.84 *	3.36 CB*	3.12 CB	3.06 *	2.70 *	*2.23* **	3.21 CE	2.96	*2.23* **
Std. dev	1.09	1.15	1.05	1.10	1.23	1.08	0.95	1.24	*0.45*	1.14	1.06	*0.45*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Informed of employer security measures			Ability of this business sector to operate without other countries: Energy					Ability of this business sector to operate without other countries: Energy (regrouped)		
		Informed = Very well informed + Fairly well informed	Not informed = Not very well informed + Not at all informed	Don't know	To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF
brunswick13_France. How worried are you, if at all, about the level of France's national debt?												
Unweighted base	2017	342	514	115	139	296	185	98	*13*	435	283	*13*
Base	2017	397	572	116	153	284	178	77	*15*	437	255	*15*
Very worried	31%	28%	30%	29% *	42% CA*	30%	26%	46% BZ.CA*	*69%* **	34%	32%	*69%* **
Fairly worried	45%	50%	45%	41% *	36% *	45%	56% BY	45% *	*15%* **	42%	53% CD	*15%* **
Not very worried	15%	16%	17%	12% *	15% *	20% CB	13%	6% *	*10%* **	19% CE	11%	*10%* **
Not at all worried	5%	4%	6%	10% *	7% *	2%	2%	3% *	*6%* **	4%	3%	*6%* **
Don't know	4%	2%	3%	8% BV*	0% *	2%	2%	- *	- **	1%	2%	- **
Net: Worried	76%	78%	74%	70% *	78% *	75%	82%	91% BZ*	*84%* **	76%	85% CD	*84%* **
Net: Not worried	20%	20%	23%	22% *	22% *	23% CB	15%	9% *	*16%* **	23% CE	14%	*16%* **
Mean	3.05	3.04	3.01	2.97 *	3.13 *	3.05	3.09	3.34 BZ.CA*	*3.46* **	3.08	3.16	*3.46* **
Std. dev	0.83	0.78	0.85	0.93	0.92	0.78	0.70	0.73	*0.95*	0.83	0.72	*0.95*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very well protected [4]	5%	11% *	6%	6% *	- *	*5%* **	8%	5% *	*5%* **
Fairly well protected [3]	30%	42% CJ*	36% CJ	27% *	*16%* *	*40%* **	38% CM	25% *	*40%* **
Not very well protected [2]	42%	34% *	44%	48% *	*31%* *	*30%* **	42%	45% *	*30%* **
Not at all protected [1]	18%	12% *	11%	19% *	*52%* *CG.CH.CI**	*15%* **	12%	25% CL*	*15%* **
Don't know	5%	1% *	1%	- *	- *	*10%* **	1%	- *	*10%* **
Net: Protected	35%	53% CI.CJ*	43% CJ	33% *	*16%* *	*45%* **	46% CM	30% *	*45%* **
Net: Not protected	60%	47% *	56%	67% CG*	*84%* *CG.CH**	*45%* **	53%	70% CL*	*45%* **
Mean	2.23	2.52 CI.CJ*	2.39 CJ	2.20 CJ*	*1.64* *	*2.38* **	2.42 CM	2.10 *	*2.38* **
Std. dev	0.82	0.85	0.77	0.82	*0.76*	*0.84*	0.80	0.83	*0.84*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very well protected [4]	8%	21% CI.CJ*	11%	6% *	*2%* *	*16%* **	14% CM	5% *	*16%* **
Fairly well protected [3]	41%	55% CI.CJ*	49% CI.CJ	33% *	*23%* *	*40%* **	51% CM	31% *	*40%* **
Not very well protected [2]	32%	15% *	29% CG	45% CG.CH*	*33%* *CG**	*18%* **	25%	43% CL*	*18%* **
Not at all protected [1]	15%	9% *	10%	16% *	*43%* *CG.CH.CI**	*14%* **	10%	20% CL*	*14%* **
Don't know	5%	- *	1%	1% *	- *	*13%* **	1%	1% *	*13%* **
Net: Protected	49%	76% CH.CI.CJ*	60% CI.CJ	39% *	*24%* *	*56%* **	64% CM	36% *	*56%* **
Net: Not protected	47%	24% *	39% CG	60% CG.CH*	*76%* *CG.CH**	*32%* **	35%	63% CL*	*32%* **
Mean	2.43	2.88 CH.CI.CJ*	2.61 CI.CJ	2.29 CJ*	*1.83* *	*2.66* **	2.69 CM	2.21 *	*2.66* **
Std. dev	0.85	0.84	0.82	0.80	*0.85*	*0.97*	0.83	0.83	*0.97*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very well protected [4]	3%	7% CI*	5%	- *	*2%* *	- **	5% CM	0% *	- **
Fairly well protected [3]	15%	19% *	14%	23% *	*8%* *	*13%* **	16%	21% *	*13%* **
Not very well protected [2]	43%	48% *	51% CJ	43% *	*29%* *	*33%* **	50%	40% *	*33%* **
Not at all protected [1]	34%	24% *	30%	31% *	*62%* *CG.CH.CI**	*39%* **	28%	36% *	*39%* **
Don't know	5%	2% *	0%	3% *	- *	*15%* **	1%	2% *	*15%* **
Net: Protected	19%	26% *	19%	23% *	*10%* *	*13%* **	21%	21% *	*13%* **
Net: Not protected	76%	72% *	81%	74% *	*90%* *CG**	*72%* **	78%	76% *	*72%* **
Mean	1.88	2.10 CJ*	1.94 CJ	1.92 CJ*	*1.50* *	*1.70* **	1.98	1.85 *	*1.70* **
Std. dev	0.80	0.85	0.79	0.75	*0.73*	*0.74*	0.81	0.76	*0.74*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very well protected [4]	5%	15% CH.CI*	2%	1% *	*2%* *	*11%* **	6%	1% *	*11%* **
Fairly well protected [3]	28%	36% CJ*	37% CJ	26% *	*16%* *	*26%* **	37% CM	24% *	*26%* **
Not very well protected [2]	43%	36% *	42%	54% *	*33%* *	*34%* **	41%	50% *	*34%* **
Not at all protected [1]	16%	12% *	13%	19% *	*46%* *CG.CH.CI**	*16%* **	13%	23% CL*	*16%* **
Don't know	8%	0% *	5%	0% *	*4%* *	*13%* **	4%	1% *	*13%* **
Net: Protected	33%	51% CI.CJ*	40% CJ	27% *	*18%* *	*37%* **	43% CM	25% *	*37%* **
Net: Not protected	59%	49% *	55%	73% CG.CH*	*79%* *CG.CH**	*50%* **	53%	74% CL*	*50%* **
Mean	2.23	2.54 CH.CI.CJ*	2.30 CJ	2.09 CJ*	*1.73* *	*2.37* **	2.37 CM	2.03 *	*2.37* **
Std. dev	0.80	0.89	0.73	0.69	*0.81*	*0.94*	0.79	0.72	*0.94*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very well protected [4]	11%	29% CH.CI.CJ*	10%	6% *	*4%* *	*21%* **	16% CM	5% *	*21%* **
Fairly well protected [3]	41%	47% CI.CJ*	52% CI.CJ	28% *	*18%* *	*34%* **	51% CM	26% *	*34%* **
Not very well protected [2]	28%	19% *	24%	49% CG.CH.CJ*	*26%* *	*21%* **	23%	45% CL*	*21%* **
Not at all protected [1]	12%	6% *	8%	16% *	*47%* *CG.CH.CI**	*9%* **	8%	21% CL*	*9%* **
Don't know	8%	- *	5%	1% *	*4%* *CG**	*15%* **	3%	2% *	*15%* **
Net: Protected	52%	75% CI.CJ*	62% CI.CJ	34% *	*22%* *	*55%* **	66% CM	32% *	*55%* **
Net: Not protected	40%	25% *	33%	65% CG.CH*	*74%* *CG.CH**	*30%* **	30%	67% CL*	*30%* **
Mean	2.57	2.98 CH.CI.CJ*	2.68 CI.CJ	2.23 CJ*	*1.78* *	*2.80* **	2.77 CM	2.16 *	*2.80* **
Std. dev	0.86	0.85	0.78	0.79	*0.91*	*0.94*	0.81	0.83	*0.94*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very well protected [4]	5%	5% *	6%	0% *	- *	*11%* **	6% CM	0% *	*11%* **
Fairly well protected [3]	20%	28% CJ*	19%	29% CJ*	*8%* *	*13%* **	22%	25% *	*13%* **
Not very well protected [2]	43%	52% *	49%	49% *	*35%* *	*32%* **	50%	46% *	*32%* **
Not at all protected [1]	22%	8% *	21% CG	22% CG*	*47%* *CG.CH.CI**	*29%* **	17%	26% *	*29%* **
Don't know	10%	7% *	5%	0% *	*10%* *CI**	*15%* **	6%	2% *	*15%* **
Net: Protected	25%	33% CJ*	26% CJ	29% CJ*	*8%* *	*24%* **	28%	26% *	*24%* **
Net: Not protected	65%	60% *	69%	70% *	*82%* *CG**	*61%* **	67%	72% *	*61%* **
Mean	2.10	2.33 CJ*	2.12 CJ	2.08 CJ*	*1.56* *	*2.08* **	2.18	2.00 *	*2.08* **
Std. dev	0.83	0.71	0.82	0.72	*0.66*	*1.03*	0.79	0.73	*1.03*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very well informed [4]	6%	8% *	6%	5% *	*1%* *	*5%* **	7%	5% *	*5%* **
Fairly well informed [3]	26%	28% *	26%	26% *	*12%* *	*39%* **	27%	24% *	*39%* **
Not very well informed [2]	48%	51% *	54%	54% *	*51%* *	*31%* **	53%	53% *	*31%* **
Not at all informed [1]	17%	13% *	12%	14% *	*36%* *CG.CH.CI**	*24%* **	12%	18% *	*24%* **
Don't know	3%	- *	1%	1% *	- *	- **	1%	0% *	- **
Net: Informed	32%	36% CJ*	32% CJ	31% *	*13%* *	*44%* **	33%	28% *	*44%* **
Net: Not informed	65%	64% *	66%	68% *	*87%* *CG.CH**	*56%* **	66%	71% *	*56%* **
Mean	2.21	2.31 CJ*	2.27 CJ	2.22 CJ*	*1.78* *	*2.25* **	2.28	2.15 *	*2.25* **
Std. dev	0.80	0.80	0.75	0.75	*0.71*	*0.90*	0.77	0.76	*0.90*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Strongly support [5]	3%	3% *	3%	11% CH*	*8%* *	*5%* **	3%	10% CL*	*5%* **
Tend to support [4]	11%	17% CJ*	16% CJ	10% *	- *	*7%* **	16%	9% *	*7%* **
Neither support nor oppose [3]	27%	33% *	30%	23% *	*20%* *	*45%* **	31%	22% *	*45%* **
Tend to oppose [2]	22%	27% *	23%	25% *	*16%* *	*12%* **	24%	23% *	*12%* **
Strongly oppose [1]	32%	17% *	26%	29%	*53%* *CG.CH.CI**	*16%* **	23%	33% *	*16%* **
Don't know	5%	4% *	3%	2% *	*3%* *	*14%* **	3%	2% *	*14%* **
Net: Support	14%	20% *	19%	21% *	*8%* *	*13%* **	19%	19% *	*13%* **
Net: Oppose	54%	43% *	49%	54% *	*69%* *CG.CH**	*28%* **	47%	57% *	*28%* **
Mean	2.28	2.61 CJ*	2.46 CJ	2.47 *	*1.91* *	*2.70* **	2.50	2.38 *	*2.70* **
Std. dev	1.15	1.07	1.13	1.31	*1.25*	*1.09*	1.12	1.32	*1.09*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Higher taxes	10%	16% *	11%	20% *	*8%* *	*4%* **	12%	18% *	*4%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	34% *	32%	37% *	*27%* *	*17%* **	33%	35% *	*17%* **
Increased government borrowing	11%	22% CJ*	12%	21% CJ*	*4%* *	*10%* **	15%	18% *	*10%* **
I would not be willing to accept any of these	39%	26% *	37%	27% *	*58%* *CG.CH.CI**	*39%* **	34%	33% *	*39%* **
Don't know	18%	14% *	16%	7%	*6%*	*29%*	15%	7%	*29%*

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*46*	143	64	*21*	*11*	189	85	*11*
Base: : respondents in full-time or part-time employment only	1085	*60*	142	78	*12*	*15*	202	90	*15*
Very well prepared [4]	6%	*9%* **	5% *	3% **	*11%* **	- **	6%	4% *	- **
Fairly well prepared [3]	28%	*42%* **	29% *	27% **	*14%* **	*39%* **	33%	25% *	*39%* **
Not very well prepared [2]	29%	*35%* **	30% *	38% **	*25%* **	- **	32%	36% *	- **
Not at all prepared [1]	18%	*7%* **	23% *	14% **	*26%* **	*6%* **	18%	16% *	*6%* **
Don't know	19%	*8%* **	12% *	18% **	*24%* **	*56%* **	11%	18% *	*56%* **
Net: Prepared	34%	*51%* **	34% *	30% **	*25%* **	*39%* **	39%	29% *	*39%* **
Net: Not prepared	48%	*42%* **	53% *	52% **	*51%* **	*6%* **	50%	52% *	*6%* **
Mean	2.26	*2.57* **	2.19 *	2.23 **	*2.12* **	*2.75* **	2.31 *	2.21 **	*2.75* **
Std. dev	0.89	*0.77*	0.90	0.77	*1.10*	*0.72*	0.87	0.81	*0.72*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base: : respondents in full-time or part-time employment only	971	*46*	143	64	*21*	*11*	189	85	*11*
Base: : respondents in full-time or part-time employment only	1085	*60*	142	78	*12*	*15*	202	90	*15*
Very well informed [4]	9%	*8%* **	12% *	2% **	*8%* **	- **	11%	3% *	- **
Fairly well informed [3]	27%	*48%* **	28% *	32% **	*14%* **	*39%* **	34%	29% *	*39%* **
Not very well informed [2]	34%	*40%* **	30% *	36% **	*27%* **	*27%* **	33%	35% *	*27%* **
Not at all informed [1]	19%	*1%* **	22% *	19% **	*41%* **	*19%* **	16%	22% *	*19%* **
Don't know	11%	*3%* **	8% *	11% **	*9%* **	*15%* **	6%	11% *	*15%* **
Net: Informed	37%	*56%* **	41% *	34% **	*22%* **	*39%* **	45%	32% *	*39%* **
Net: Not informed	53%	*41%* **	52% *	55% **	*69%* **	*47%* **	49%	57% *	*47%* **
Mean	2.30	*2.64* **	2.33 *	2.19 **	*1.88* **	*2.23* **	2.42	2.15 **	*2.23* **
Std. dev	0.91	*0.65*	0.99	0.79	*1.03*	*0.83*	0.91	0.83	*0.83*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base: : respondents in full-time or part-time employment only	971	*46*	143	64	*21*	*11*	189	85	*11*
Base: : respondents in full-time or part-time employment only	1085	*60*	142	78	*12*	*15*	202	90	*15*
Very confident [4]	10%	*15%* **	9% *	12% **	*8%* **	*19%* **	11%	11% *	*19%* **
Fairly confident [3]	34%	*45%* **	34% *	40% **	*31%* **	*15%* **	37%	39% *	*15%* **
Not very confident [2]	24%	*36%* **	28% *	23% **	*26%* **	*29%* **	30%	24% *	*29%* **
Not at all confident [1]	14%	*1%* **	17% *	15% **	*32%* **	- **	12%	17% *	- **
Don't know	18%	*3%* **	12% *	10% **	*3%* **	*37%* **	9%	9% *	*37%* **
Net: Confident	44%	*60%* **	43% *	52% **	*39%* **	*34%* **	48%	50% *	*34%* **
Net: Not confident	38%	*37%* **	45% *	38% **	*58%* **	*29%* **	43%	41% *	*29%* **
Mean	2.49	*2.76* **	2.40 *	2.54 **	*2.16* **	*2.85* **	2.51 *	2.49 **	*2.85* **
Std. dev	0.91	*0.73*	0.92	0.92	*1.02*	*0.91*	0.88	0.94	*0.91*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Geopolitical tensions	37%	42% *	44%	39% *	*46%* *	*52%* **	44%	40% *	*52%* **
Political instability in France	41%	63% CH*	48%	47% *	*50%* *	*53%* **	53%	47% *	*53%* **
Artificial Intelligence (AI)	36%	25% *	40%	37% *	*55%* *CG**	*14%* **	35%	40% *	*14%* **
An ageing workforce	12%	19% CH*	9%	15% *	*17%* *	- **	12%	16% *	- **
Economic or financial shock	44%	50% *	45%	50% *	*44%* *	*45%* **	46%	49% *	*45%* **
Climate change and extreme weather	31%	33% *	35%	34% *	*20%* *	*44%* **	35%	32% *	*44%* **
Supply-chain disruptio	16%	22% *	18%	18% *	*10%* *	*11%* **	19%	17% *	*11%* **
Other [see Sheet1]	1%	2% *	2%	1% *	*1%* *	- **	2%	1% *	- **
None of the above	2%	- *	2%	4% *	- *	- **	2%	3% *	- **
Don't know	10%	3% *	5%	4% *	- *	*12%* **	5%	3% *	*12%* **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Energy	35%	45% *	33%	40% *	*32%* *	*14%* **	37%	39% *	*14%* **
Defence	29%	100% *	100%	100% *	*100%* *	*100%* **	100%	100% *	*100%* **
Healthcare	25%	27% *	27%	29% *	*30%* *	*15%* **	27%	29% *	*15%* **
Financial services	14%	18% *	11%	16% *	*12%* *	*8%* **	13%	15% *	*8%* **
Technology (e.g. software and electronic devices)	16%	25% *	18%	17% *	*10%* *	*22%* **	20%	16% *	*22%* **
Telecommunications	7%	4% *	6%	5% *	*10%* *	*19%* **	5%	6% *	*19%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	19% *	22%	12% *	*11%* *	*28%* **	21%	12% *	*28%* **
Transport	8%	5% *	3%	4% *	*2%* *	- **	4%	4% *	- **
Physical infrastructure and construction	6%	4% *	7%	6% *	*8%* *	*8%* **	6%	7% *	*8%* **
Manufacturing	12%	7% *	10%	18% *	*5%* *	*17%* **	9%	16% *	*17%* **
Food and agriculture	29%	27% *	28%	22% *	*41%* *CI**	*32%* **	28%	25% *	*32%* **
Media and communications	9%	5% *	11%	7% *	*11%* *	*15%* **	9%	8% *	*15%* **
Retail and luxury	2%	1% *	2%	- *	- *	- **	1%	- *	- **
Other [see Sheet2]	1%	- *	0%	1% *	- *	- **	0%	1% *	- **
None of the above	2%	- *	-	- *	- *	- **	-	- *	- **
Don't know	18%	- *	-	- *	- *	- **	-	- *	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	53	124	58	*15*	*5*	177	73	*5*
Base: Respondents who selected that sector	706	52	94	53	*9*	*4*	146	62	*4*
To a great extent [4]	22%	49% **	13% *	8% **	- **	- **	26%	7% **	- **
To some extent [3]	40%	36% **	54% *	46% **	*20%* **	- **	47%	42% **	- **
To a small extent [2]	25%	10% **	25% *	34% **	*7%* **	*32%* **	20%	30% **	*32%* **
Not at all [1]	11%	5% **	8% *	12% **	*73%* **	- **	7%	21% **	- **
Don't know	2%	- **	- *	- **	- **	*68%* **	-	- **	*68%* **
Net: Higher autonomy	62%	85% **	67% *	54% **	*20%* **	- **	73%	49% **	- **
Net: Lower autonomy	36%	15% **	33% *	46% **	*80%* **	*32%* **	27%	51% **	*32%* **
Mean	2.74	3.29 **	2.72 *	2.50 **	*1.47* **	*2.00* **	2.92	2.36 **	*2.00* **
Std. dev	0.93	0.85	0.79	0.82	*0.86*	-	0.85	0.89	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	112	318	136	*46*	*20*	430	182	*20*
Base: Respondents who selected that sector	587	116	284	133	*27*	*28*	400	160	*28*
To a great extent [4]	20%	100% CH.CI.CJ*	-	- *	- *	- **	29% CM	- *	- **
To some extent [3]	48%	- *	100% CG.CI.CJ	- *	- *	- **	71% CM	- *	- **
To a small extent [2]	23%	- *	-	100% CG.CH.CJ*	- *	- **	-	83% CL*	- **
Not at all [1]	5%	- *	-	- *	*100%* *CG.CH.CI**	- **	-	17% CL*	- **
Don't know	5%	- *	-	- *	- *	*100%* **	-	- *	*100%* **
Net: Higher autonomy	68%	100% CI.CJ*	100% CI.CJ	- *	- *	- **	100% CM	- *	- **
Net: Lower autonomy	27%	- *	-	100% CG.CH*	*100%* *CG.CH**	- **	-	100% CL*	- **
Mean	2.87	4.00 CH*	3.00 CI.CJ	2.00 *	*1.00* *	-	3.29 CM	1.83 *	-
Std. dev	0.79	-	0.00	-	-	-	0.45	0.38	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_3_France. Healthcare

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base: Respondents who selected that sector	503	*30*	70	*40*	*9*	*4*	100	*49*	*4*
Base: Respondents who selected that sector	506	*31*	76	*39*	*8*	*4*	107	*47*	*4*
To a great extent [4]	23%	*59%* **	26% *	*24%* **	- **	- **	35% *	*20%* **	- **
To some extent [3]	39%	*40%* **	47% *	*22%* **	*12%* **	*33%* **	45% *	*20%* **	*33%* **
To a small extent [2]	23%	*1%* **	24% *	*51%* **	*6%* **	- **	17% *	*43%* **	- **
Not at all [1]	9%	- **	3% *	*3%* **	*82%* **	- **	2% *	*17%* **	- **
Don't know	5%	- **	- *	- **	- **	*67%* **	- *	- **	*67%* **
Net: Higher autonomy	63%	*99%* **	73% *	*45%* **	*12%* **	*33%* **	81% *	*40%* **	*33%* **
Net: Lower autonomy	32%	*1%* **	27% *	*55%* **	*88%* **	- **	19% *	*60%* **	- **
Mean	2.81	*3.57* **	2.96 *	*2.66* **	*1.30* **	*3.00* **	3.14 *	*2.42* **	*3.00* **
Std. dev	0.92	*0.53*	0.79	*0.89*	*0.72*	-	0.78	*1.00*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*11*	*29*	*19*	*7*	*2*	*40*	*26*	*2*
Base: Respondents who selected that sector	280	*21*	*30*	*21*	*3*	*2*	*51*	*24*	*2*
To a great extent [4]	14%	*26%* **	*7%* **	- **	- **	- **	*15%* **	- **	- **
To some extent [3]	39%	*61%* **	*44%* **	*15%* **	- **	*72%* **	*51%* **	*13%* **	*72%* **
To a small extent [2]	30%	*13%* **	*44%* **	*80%* **	- **	- **	*32%* **	*69%* **	- **
Not at all [1]	13%	- **	*4%* **	*5%* **	*100%* **	- **	*3%* **	*18%* **	- **
Don't know	3%	- **	- **	- **	- **	*28%* **	- **	- **	*28%* **
Net: Higher autonomy	54%	*87%* **	*51%* **	*15%* **	- **	*72%* **	*66%* **	*13%* **	*72%* **
Net: Lower autonomy	43%	*13%* **	*49%* **	*85%* **	*100%* **	- **	*34%* **	*87%* **	- **
Mean	2.57	*3.13* **	*2.54* **	*2.10* **	*1.00* **	*3.00* **	*2.78* **	*1.95* **	*3.00* **
Std. dev	0.90	*0.63*	*0.70*	*0.44*	-	-	*0.73*	*0.56*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*28*	56	*18*	*8*	*3*	84	*26*	*3*
Base: Respondents who selected that sector	326	*29*	52	*23*	*3*	*6*	81	*26*	*6*
To a great extent [4]	12%	*38%* **	12% *	- **	- **	- **	21% *	- **	- **
To some extent [3]	34%	*39%* **	51% *	*17%* **	- **	*80%* **	46% *	*15%* **	*80%* **
To a small extent [2]	37%	*23%* **	31% *	*44%* **	*45%* **	- **	28% *	*44%* **	- **
Not at all [1]	14%	- **	6% *	*39%* **	*55%* **	- **	4% *	*41%* **	- **
Don't know	3%	*1%* **	- *	- **	- **	*20%* **	0% *	- **	*20%* **
Net: Higher autonomy	46%	*76%*	62%	*17%*	-	*80%*	67%	*15%*	*80%*
Net: Lower autonomy	51%	*23%* **	38% *	*83%* **	*100%* **	- **	32% *	*85%* **	- **
Mean	2.45	*3.15* **	2.67 *	*1.78* **	*1.45* **	*3.00* **	2.84 *	*1.74* **	*3.00* **
Std. dev	0.89	*0.78*	0.77	*0.73*	*0.63*	*0.00*	0.80	*0.71*	*0.00*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*6*	*19*	*9*	*5*	*2*	*25*	*14*	*2*
Base: Respondents who selected that sector	142	*4*	*17*	*7*	*3*	*5*	*22*	*9*	*5*
To a great extent [4]	17%	*19%* **	*25%* **	- **	- **	- **	*24%* **	- **	- **
To some extent [3]	45%	*68%* **	*66%* **	*63%* **	*19%* **	- **	*66%* **	*50%* **	- **
To a small extent [2]	29%	*13%* **	*9%* **	*31%* **	*23%* **	- **	*10%* **	*29%* **	- **
Not at all [1]	2%	- **	- **	*6%* **	*58%* **	- **	- **	*21%* **	- **
Don't know	7%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	62%	*87%* **	*91%* **	*63%* **	*19%* **	- **	*90%* **	*50%* **	- **
Net: Lower autonomy	31%	*13%* **	*9%* **	*37%* **	*82%* **	- **	*10%* **	*50%* **	- **
Mean	2.83	*3.05* **	*3.17* **	*2.57* **	*1.60* **	-	*3.14* **	*2.29* **	-
Std. dev	0.75	*0.64*	*0.57*	*0.66*	*0.98*	-	*0.57*	*0.84*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*24*	80	*26*	*5*	*5*	104	*31*	*5*
Base: Respondents who selected that sector	331	*22*	62	*16*	*3*	*8*	84	*19*	*8*
To a great extent [4]	13%	*35%* **	2% *	- **	- **	- **	11% *	- **	- **
To some extent [3]	33%	*47%* **	39% *	*13%* **	- **	*36%* **	41% *	*11%* **	*36%* **
To a small extent [2]	34%	*15%* **	53% *	*42%* **	*17%* **	- **	43% *	*38%* **	- **
Not at all [1]	15%	*2%* **	5% *	*41%* **	*83%* **	- **	5% *	*48%* **	- **
Don't know	5%	*1%* **	- *	*5%* **	- **	*64%* **	0% *	*4%* **	*64%* **
Net: Higher autonomy	46%	*82%* **	42% *	*13%* **	- **	*36%* **	52% *	*11%* **	*36%* **
Net: Lower autonomy	49%	*17%* **	58% *	*83%* **	*100%* **	- **	47% *	*85%* **	- **
Mean	2.46	*3.16* **	2.38 *	*1.70* **	*1.17* **	*3.00* **	2.59 *	*1.62* **	*3.00* **
Std. dev	0.91	*0.77*	0.63	*0.71*	*0.47*	-	0.75	*0.70*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*2*	*8*	*8*	*1*	-	*10*	*9*	-
Base: Respondents who selected that sector	159	*6*	*9*	*5*	*1*	-	*14*	*6*	-
To a great extent [4]	24%	- **	*17%* **	*4%* **	- **	-	*10%* **	*4%* **	-
To some extent [3]	44%	*100%* **	*78%* **	*71%* **	- **	-	*86%* **	*65%* **	-
To a small extent [2]	19%	- **	*5%* **	*25%* **	*100%* **	-	*3%* **	*32%* **	-
Not at all [1]	8%	- **	- **	- **	- **	-	- **	- **	-
Don't know	5%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	68%	*100%* **	*95%* **	*75%* **	- **	-	*97%* **	*68%* **	-
Net: Lower autonomy	27%	- **	*5%* **	*25%* **	*100%* **	-	*3%* **	*32%* **	-
Mean	2.88	*3.00* **	*3.12* **	*2.79* **	*2.00* **	-	*3.07* **	*2.72* **	-
Std. dev	0.88	-	*0.49*	*0.55*	-	-	*0.37*	*0.58*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*4*	*19*	*10*	*3*	*2*	*23*	*13*	*2*
Base: Respondents who selected that sector	121	*4*	*20*	*9*	*2*	*2*	*25*	*11*	*2*
To a great extent [4]	20%	- **	*22%* **	- **	- **	- **	*18%* **	- **	- **
To some extent [3]	53%	*92%* **	*70%* **	*66%* **	- **	- **	*74%* **	*52%* **	- **
To a small extent [2]	19%	*8%* **	*5%* **	*34%* **	*100%* **	- **	*6%* **	*48%* **	- **
Not at all [1]	4%	- **	*3%* **	- **	- **	- **	*2%* **	- **	- **
Don't know	4%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	73%	*92%* **	*92%* **	*66%* **	- **	- **	*92%* **	*52%* **	- **
Net: Lower autonomy	23%	*8%* **	*8%* **	*34%* **	*100%* **	- **	*8%* **	*48%* **	- **
Mean	2.92	*2.92* **	*3.11* **	*2.66* **	*2.00* **	-	*3.08* **	*2.52* **	-
Std. dev	0.75	*0.30*	*0.62*	*0.51*	-	-	*0.57*	*0.52*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*12*	*28*	*13*	*3*	*3*	*40*	*16*	*3*
Base: Respondents who selected that sector	237	*8*	*28*	*23*	*1*	*5*	*36*	*25*	*5*
To a great extent [4]	15%	*24%* **	*8%* **	*36%* **	- **	- **	*11%* **	*34%* **	- **
To some extent [3]	26%	*15%* **	*30%* **	*37%* **	- **	- **	*26%* **	*35%* **	- **
To a small extent [2]	34%	*47%* **	*37%* **	*22%* **	- **	- **	*39%* **	*21%* **	- **
Not at all [1]	20%	*14%* **	*26%* **	*6%* **	*100%* **	- **	*24%* **	*11%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	41%	*39%* **	*37%* **	*72%* **	- **	- **	*38%* **	*68%* **	- **
Net: Lower autonomy	54%	*61%* **	*63%* **	*28%* **	*100%* **	- **	*62%* **	*32%* **	- **
Mean	2.38	*2.48* **	*2.19* **	*3.02* **	*1.00* **	-	*2.25* **	*2.92* **	-
Std. dev	0.99	*1.08*	*0.93*	*0.92*	-	-	*0.95*	*1.00*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*30*	97	*34*	*17*	*6*	127	51	*6*
Base: Respondents who selected that sector	578	*31*	81	*29*	*11*	*9*	112	40	*9*
To a great extent [4]	16%	*21%* **	14% *	*6%* **	- **	- **	16% *	5% **	- **
To some extent [3]	40%	*60%* **	43% *	*32%* **	*10%* **	*16%* **	47% *	26% **	*16%* **
To a small extent [2]	32%	*20%* **	40% *	*45%* **	*39%* **	*14%* **	34% *	43% **	*14%* **
Not at all [1]	9%	- **	2% *	*17%* **	*51%* **	- **	2% *	27% **	- **
Don't know	3%	- **	1% *	- **	- **	*70%* **	1% *	- **	*70%* **
Net: Higher autonomy	56%	*80%* **	56% *	*38%* **	*10%* **	*16%* **	63% *	30% **	*16%* **
Net: Lower autonomy	41%	*20%* **	42% *	*62%* **	*90%* **	*14%* **	36% *	70% **	*14%* **
Mean	2.64	*3.01* **	2.68 *	*2.28* **	*1.59* **	*2.54* **	2.78 *	2.09 **	*2.54* **
Std. dev	0.87	*0.65*	0.74	*0.83*	*0.70*	*0.63*	0.73	0.85	*0.63*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_12_France. Media and communications		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base: Respondents who selected that sector	180	*9*	*28*	*13*	*5*	*2*	*37*	*18*	*2*
Base: Respondents who selected that sector	189	*6*	*31*	*10*	*3*	*4*	*38*	*13*	*4*
To a great extent [4]	26%	*48%* **	*27%* **	*37%* **	- **	- **	*31%* **	*28%* **	- **
To some extent [3]	39%	*35%* **	*58%* **	*28%* **	*40%* **	- **	*54%* **	*31%* **	- **
To a small extent [2]	21%	*17%* **	*9%* **	*22%* **	- **	- **	*11%* **	*17%* **	- **
Not at all [1]	6%	- **	- **	*14%* **	*60%* **	*51%* **	- **	*24%* **	*51%* **
Don't know	8%	- **	*6%* **	- **	- **	*49%* **	*5%* **	- **	*49%* **
Net: Higher autonomy	65%	*83%* **	*85%* **	*64%* **	*40%* **	- **	*84%* **	*59%* **	- **
Net: Lower autonomy	27%	*17%* **	*9%* **	*36%* **	*60%* **	*51%* **	*11%* **	*41%* **	*51%* **
Mean	2.92	*3.31* **	*3.19* **	*2.87* **	*1.81* **	*1.00* **	*3.21* **	*2.63* **	*1.00* **
Std. dev	0.88	*0.82*	*0.60*	*1.12*	*1.21*	-	*0.63*	*1.18*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*2*	*5*	-	-	-	*7*	-	-
Base: Respondents who selected that sector	*44*	*1*	*4*	-	-	-	*6*	-	-
To a great extent [4]	*24%*	*46%* **	*28%* **	-	-	-	*32%* **	-	-
To some extent [3]	*60%*	*54%* **	*72%* **	-	-	-	*68%* **	-	-
To a small extent [2]	*12%*	- **	- **	-	-	-	- **	-	-
Not at all [1]	*1%*	- **	- **	-	-	-	- **	-	-
Don't know	*3%*	- **	- **	-	-	-	- **	-	-
Net: Higher autonomy	*85%*	*100%* **	*100%* **	-	-	-	*100%* **	-	-
Net: Lower autonomy	*13%*	- **	- **	-	-	-	- **	-	-
Mean	*3.11*	*3.46* **	*3.28* **	-	-	-	*3.32* **	-	-
Std. dev	*0.64*	*0.91*	*0.51*	-	-	-	*0.51*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base: Respondents who selected that sector	*14*	-	*1*	*1*	-	-	*1*	*1*	-
Base: Respondents who selected that sector	*10*	-	*0*	*1*	-	-	*0*	*1*	-
To a great extent [4]	*41%*	-	- **	- **	-	-	- **	- **	-
To some extent [3]	*10%*	-	*100%* **	- **	-	-	*100%* **	- **	-
To a small extent [2]	*21%*	-	- **	*100%* **	-	-	- **	*100%* **	-
Not at all [1]	*18%*	-	- **	- **	-	-	- **	- **	-
Don't know	*9%*	-	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	*51%*	-	*100%* **	- **	-	-	*100%* **	- **	-
Net: Lower autonomy	*39%*	-	- **	*100%* **	-	-	- **	*100%* **	-
Mean	*2.82*	-	*3.00* **	*2.00* **	-	-	*3.00* **	*2.00* **	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CG	CH	CI	CJ	CK	CL	CM	CN
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
A very positive impact [5]	5%	11% CH*	2%	3% *	*8%* *	*13%* **	5%	4% *	*13%* **
A fairly positive impact [4]	21%	25% CJ*	21%	29% CJ*	*7%* *	*10%* **	22%	25% *	*10%* **
No impact [3]	25%	25% *	34%	21% *	*18%* *	*28%* **	31%	21% *	*28%* **
A fairly negative impact [2]	19%	23% *	23%	25% *	*13%* *	*10%* **	23%	23% *	*10%* **
A very negative impact [1]	8%	10% *	5%	10% *	*23%* *CG.CH**	- **	6%	12% *	- **
Don't know	22%	7% *	16%	12% *	*31%* *CG.CH.CI**	*39%* **	13%	15% *	*39%* **
Net: Positive impact	26%	36% CJ*	23%	32% *	*15%* *	*23%* **	27%	29% *	*23%* **
Net: Negative impact	27%	32% *	27%	35% *	*36%* *	*10%* **	29%	35% *	*10%* **
Mean	2.95	3.05 *	2.92	2.89 *	*2.48* **	*3.42* **	2.96	2.83 *	*3.42* **
Std. dev	1.09	1.19	0.92	1.09	*1.38*	*1.03*	1.01	1.14	*1.03*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
A very positive impact [5]	7%	15% CI*	9%	2% *	*10%* *	*9%* **	11%	3% *	*9%* **
A fairly positive impact [4]	22%	25% *	24%	36% CJ*	*10%* *	*26%* **	24%	32% *	*26%* **
No impact [3]	27%	24% *	29%	18% *	*19%* *	*27%* **	27%	19% *	*27%* **
A fairly negative impact [2]	17%	21% *	16%	26% *	*15%* *	*10%* **	18%	24% *	*10%* **
A very negative impact [1]	7%	7% *	7%	6% *	*20%* *CG.CH.CI**	*8%* **	7%	9% *	*8%* **
Don't know	20%	8% *	16% *	11% *	*27%* *CG.CI**	*21%* **	14%	14% *	*21%* **
Net: Positive impact	29%	40% CJ*	32%	38% *	*19%* *	*34%* **	35%	35% *	*34%* **
Net: Negative impact	24%	28% *	23%	32% *	*35%* *	*18%* **	24%	33% *	*18%* **
Mean	3.05	3.22 *	3.14	3.02 *	*2.63* **	*3.22* **	3.16	2.97 *	*3.22* **
Std. dev	1.09	1.19	1.10	1.04	*1.39*	*1.13*	1.12	1.10	*1.13*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Defence					Ability of this business sector to operate without other countries: Defence (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CG	CH	CI	CJ	CK	CL	CM	CN
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	112	318	136	*46*	*20*	430	182	*20*
Base	2017	116	284	133	*27*	*28*	400	160	*28*
Very worried	31%	40% *	32%	36% *	*55%* *CH**	*38%* **	34%	39% *	*38%* **
Fairly worried	45%	38% *	51% CJ	47% *	*27%* *	*28%* **	47%	44% *	*28%* **
Not very worried	15%	21% CJ*	14%	11% *	*3%* *	*13%* **	16%	10% *	*13%* **
Not at all worried	5%	1% *	4%	5% *	*15%* *CG.CH**	- **	3%	7% *	- **
Don't know	4%	- *	0%	1% *	- *	*21%* **	0%	1% *	*21%* **
Net: Worried	76%	78%	83%	83%	*81%*	*66%*	81%	83%	*66%*
		*		*	*	**		*	**
Net: Not worried	20%	22% *	17%	16% *	*19%* *	*13%* **	19%	17% *	*13%* **
Mean	3.05	3.17 *	3.11	3.15 *	*3.21* *	*3.32* **	3.13	3.16 *	*3.32* **
Std. dev	0.83	0.79	0.77	0.81	*1.09*	*0.75*	0.77	0.86	*0.75*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very well protected [4]	5%	15% CP.CQ.CR*	5%	3% *	- *	- **	9% CU	2% *	- **
Fairly well protected [3]	30%	27% CR*	36% CR	25% CR*	8% *	*9%* **	33% CU	20% *	*9%* **
Not very well protected [2]	42%	34% *	48%	48% *	30% *	*55%* **	43%	43% *	*55%* **
Not at all protected [1]	18%	23% CP*	11%	18% *	57% CO.CP.CQ*	*36%* **	15%	29% CT*	*36%* **
Don't know	5%	1% *	-	6% CP*	6% CP*	*0%* **	0%	6% CT*	*0%* **
Net: Protected	35%	42% CR*	41% CR	28% CR*	8% *	*9%* **	41% CU	22% *	*9%* **
Net: Not protected	60%	57% *	59%	66% *	87% CO.CP.CQ*	*91%* **	58%	72% CT*	*91%* **
Mean	2.23	2.34 CR*	2.36 CR	2.15 CR*	1.48 *	*1.73* **	2.35 CU	1.95 *	*1.73* **
Std. dev	0.82	1.00	0.74	0.75	0.65	*0.63*	0.84	0.78	*0.63*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
How well, if at all, do you think France is protected by the government from each of the following types of security threat?									
brunswick2_1. Terrorism									
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very well protected [4]	8%	19% CP.CQ.CR*	6%	4% *	- *	- **	11% CU	3% *	- **
Fairly well protected [3]	41%	36% *	48% CR	41% CR*	17% *	*8%* **	43%	34% *	*8%* **
Not very well protected [2]	32%	24% *	39% CO	36% *	34% *	*54%* **	33%	35% *	*54%* **
Not at all protected [1]	15%	20% CP*	6%	16% CP*	44% CO.CP.CQ*	*21%* **	11%	24% CT*	*21%* **
Don't know	5%	1% *	2%	3% *	5% *	*17%* **	1%	4% *	*17%* **
Net: Protected	49%	55% CR*	54% CR	45% CR*	17% *	*8%* **	54% CU	37% *	*8%* **
Net: Not protected	47%	44% *	44%	52% *	78% CO.CP.CQ*	*75%* **	44%	59% CT*	*75%* **
Mean	2.43	2.55 CR*	2.55 CR	2.34 CR*	1.71 *	*1.84* **	2.55 CU	2.16 *	*1.84* **
Std. dev	0.85	1.02	0.70	0.80	0.76	*0.58*	0.83	0.84	*0.58*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very well protected [4]	3%	15% CP.CQ.CR*	4%	0% *	- *	- **	8% CU	0% *	- **
Fairly well protected [3]	15%	17% *	14%	16% *	4% *	*3%* **	15%	13% *	*3%* **
Not very well protected [2]	43%	35% *	52% CO.CR	43% *	26% *	*32%* **	46%	38% *	*32%* **
Not at all protected [1]	34%	32% *	29%	37% *	66% CO.CP.CQ*	*44%* **	30%	45% CT*	*44%* **
Don't know	5%	1% *	2%	4% *	4% *	*21%* **	2%	4% *	*21%* **
Net: Protected	19%	32% CP.CQ.CR*	17% CR	17% *	4% *	*3%* **	23% CU	13% *	*3%* **
Net: Not protected	76%	67% *	81% CO	80% *	92% CO*	*75%* **	75%	83% *	*75%* **
Mean	1.88	2.16 CQ.CR*	1.92 CR	1.80 CR*	1.35 *	*1.49* **	2.01 CU	1.67 *	*1.49* **
Std. dev	0.80	1.04	0.76	0.73	0.56	*0.60*	0.88	0.71	*0.60*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very well protected [4]	5%	14% CP.CQ.CR*	5%	1% *	- *	- **	8% CU	1% *	- **
Fairly well protected [3]	28%	31% CR*	29% CR	31% CR*	2% *	*3%* **	30%	23% *	*3%* **
Not very well protected [2]	43%	35% *	51% CO	48% *	45% *	*52%* **	45%	47% *	*52%* **
Not at all protected [1]	16%	18% *	10%	17% *	41% CO.CP.CQ*	*23%* **	13%	24% CT*	*23%* **
Don't know	8%	1% *	5%	3% *	12% CO*	*21%* **	4%	6% *	*21%* **
Net: Protected	33%	45% CR*	33% CR	32% CR*	2% *	*3%* **	38% CU	23% *	*3%* **
Net: Not protected	59%	54% *	61%	65% *	86% CO.CP.CQ*	*75%* **	58%	71% CT*	*75%* **
Mean	2.23	2.41 CR*	2.30 CR	2.15 CR*	1.56 *	*1.75* **	2.34 CU	1.99 *	*1.75* **
Std. dev	0.80	0.95	0.72	0.71	0.55	*0.54*	0.82	0.72	*0.54*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very well protected [4]	11%	18% CQ*	14%	5% *	5% *	*2%* **	15% CU	5% *	*2%* **
Fairly well protected [3]	41%	46% CR*	42% CR	41% CR*	8% *	*22%* **	43%	32% *	*22%* **
Not very well protected [2]	28%	17% *	35% CO	35% CO*	39% CO*	*31%* **	29%	36% *	*31%* **
Not at all protected [1]	12%	18% CP*	4%	12% CP*	38% CO.CP.CQ*	*21%* **	9%	20% CT*	*21%* **
Don't know	8%	1% *	5%	7% *	10% CO*	*25%* **	3%	8% *	*25%* **
Net: Protected	52%	64% CQ.CR*	56% CR	46% CR*	13% *	*24%* **	59% CU	37% *	*24%* **
Net: Not protected	40%	35% *	40%	47% *	77% CO.CP.CQ*	*51%* **	38%	56% CT*	*51%* **
Mean	2.57	2.66 CR*	2.68 CQ.CR	2.42 CR*	1.77 *	*2.08* **	2.67 CU	2.24 *	*2.08* **
Std. dev	0.86	0.98	0.77	0.79	0.83	*0.85*	0.86	0.85	*0.85*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very well protected [4]	5%	12% CQ.CR*	4%	3% *	- *	- **	7%	2% *	- **
Fairly well protected [3]	20%	31% CR*	21% CR	22% CR*	4% *	*7%* **	25%	17% *	*7%* **
Not very well protected [2]	43%	29% *	53% CO	46% *	48% *	*36%* **	44%	47% *	*36%* **
Not at all protected [1]	22%	24% *	16%	26% *	40% CP*	*31%* **	19%	30% CT*	*31%* **
Don't know	10%	4% *	6%	3% *	8% *	*25%* **	5%	4% *	*25%* **
Net: Protected	25%	43% CP.CQ.CR*	25% CR	25% CR*	4% *	*7%* **	32% CU	19% *	*7%* **
Net: Not protected	65%	53% *	69% CO	72% CO*	88% CO.CP*	*68%* **	63%	77% CT*	*68%* **
Mean	2.10	2.32 CR*	2.14 CR	2.02 CR*	1.61 *	*1.68* **	2.21 CU	1.91 *	*1.68* **
Std. dev	0.83	0.99	0.75	0.78	0.58	*0.66*	0.85	0.75	*0.66*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CO	CP	CQ	CR	CS	CT	CU	CV
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very well informed [4]	6%	15% CP.CQ*	2% 	3% *	3% *	*15%* **	7% 	3% *	*15%* **
Fairly well informed [3]	26%	16% *	30% CO.CR	27% *	12% *	*5%* **	25% 	23% *	*5%* **
Not very well informed [2]	48%	49% *	54% 	53% *	50% *	*38%* **	52% 	52% *	*38%* **
Not at all informed [1]	17%	20% *	10% 	14% *	28% CP*	*39%* **	14% 	18% *	*39%* **
Don't know	3%	0% *	3% 	3% *	6% *	*4%* **	2% 	4% *	*4%* **
Net: Informed	32%	31% *	33% 	30% *	16% *	*20%* **	32% 	26% *	*20%* **
Net: Not informed	65%	69% *	64% 	67% *	78% *	*77%* **	66% 	70% *	*77%* **
Mean	2.21	2.25 *	2.25 CR	2.18 *	1.90 *	*1.96* **	2.25 	2.10 *	*1.96* **
Std. dev	0.80	0.95	0.67	0.71	0.76	*1.06*	0.79	0.74	*1.06*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Strongly support [5]	3%	7% *	3%	1% *	4% *	- **	4%	2% *	- **
Tend to support [4]	11%	22% CQ.CR*	11%	8% *	4% *	*6%* **	15%	7% *	*6%* **
Neither support nor oppose [3]	27%	20% *	28%	35% *	16% *	*23%* **	25%	29% *	*23%* **
Tend to oppose [2]	22%	19% *	23%	15% *	25% *	*27%* **	21%	18% *	*27%* **
Strongly oppose [1]	32%	32% *	31%	37% *	48% *	*33%* **	31%	40% *	*33%* **
Don't know	5%	1% *	4%	4% *	3% *	*11%* **	3%	4% *	*11%* **
Net: Support	14%	29% CP.CQ.CR*	14%	9% *	8% *	*6%* **	19% CU	9% *	*6%* **
Net: Oppose	54%	51% *	54%	52% *	73% CO*	*60%* **	53%	58% *	*60%* **
Mean	2.28	2.53 CR*	2.29	2.17 *	1.89 *	*2.02* **	2.38	2.09 *	*2.02* **
Std. dev	1.15	1.33	1.13	1.07	1.11	*0.96*	1.21	1.08	*0.96*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Higher taxes	10%	18% *	10%	9% *	4% *	*2%* **	13%	7% *	*2%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	19% *	25%	25% *	24% *	*3%* **	23%	25% *	*3%* **
Increased government borrowing	11%	17% CP*	7%	7% *	6% *	- **	11%	7% *	- **
I would not be willing to accept any of these	39%	38% *	44%	48% *	54% *	*60%* **	42%	50% *	*60%* **
Don't know	18%	20% *	16%	13% *	16% *	*34%* **	17%	14% *	*34%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*43*	89	51	27	*9*	132	78	*9*
Base: : respondents in full-time or part-time employment only	1085	*53*	100	50	*28*	*11*	153	78	*11*
Very well prepared [4]	6%	*4%* **	2% *	1% **	*1%* **	- **	3% *	1% *	- **
Fairly well prepared [3]	28%	*25%* **	29% *	39% **	*7%* **	- **	28% *	27% *	- **
Not very well prepared [2]	29%	*24%* **	37% *	31% **	*23%* **	*10%* **	33% *	28% *	*10%* **
Not at all prepared [1]	18%	*34%* **	18% *	17% **	*32%* **	*25%* **	24% *	22% *	*25%* **
Don't know	19%	*12%* **	13% *	13% **	*37%* **	*65%* **	13% *	21% *	*65%* **
Net: Prepared	34%	*30%* **	31% *	40% **	*8%* **	- **	31% *	29% *	- **
Net: Not prepared	48%	*58%* **	56% *	47% **	*55%* **	*35%* **	57% *	50% *	*35%* **
Mean	2.26	*2.00* **	2.16 *	2.29 **	*1.64* **	*1.29* **	2.11 *	2.10 *	*1.29* **
Std. dev	0.89	*0.94*	0.78	0.79	*0.77*	*0.53*	0.84	0.83	*0.53*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted Base: : respondents in full-time or part-time employment only	971	*43*	89	51	*27*	*9*	132	78	*9*
Base: : respondents in full-time or part-time employment only	1085	*53*	100	50	*28*	*11*	153	78	*11*
Very well informed [4]	9%	*4%* **	9% *	14% **	*4%* **	*9%* **	7% *	10% *	*9%* **
Fairly well informed [3]	27%	*29%* **	30% *	30% **	*31%* **	- **	30% *	30% *	- **
Not very well informed [2]	34%	*28%* **	33% *	33% **	*27%* **	*18%* **	31% *	30% *	*18%* **
Not at all informed [1]	19%	*27%* **	25% *	13% **	*28%* **	*20%* **	26% *	18% *	*20%* **
Don't know	11%	*13%* **	3% *	11% **	*11%* **	*53%* **	6% *	11% *	*53%* **
Net: Informed	37%	*32%* **	39% *	44% **	*34%* **	*9%* **	37% *	40% *	*9%* **
Net: Not informed	53%	*55%* **	58% *	45% **	*55%* **	*38%* **	57% *	49% *	*38%* **
Mean	2.30	*2.10* **	2.24 *	2.50 **	*2.11* **	*1.95* **	2.19 *	2.36 *	*1.95* **
Std. dev	0.91	*0.90*	0.95	0.92	*0.92*	*1.20*	0.93	0.93	*1.20*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?									
Unweighted base: : respondents in full-time or part-time employment only	971	*43*	89	51	*27*	*9*	132	78	*9*
Base: : respondents in full-time or part-time employment only	1085	*53*	100	50	*28*	*11*	153	78	*11*
Very confident [4]	10%	*4%* **	11% *	11% **	*7%* **	*9%* **	9% *	10% *	*9%* **
Fairly confident [3]	34%	*38%* **	33% *	43% **	*33%* **	*19%* **	35% *	40% *	*19%* **
Not very confident [2]	24%	*18%* **	29% *	24% **	*8%* **	- **	25% *	18% *	- **
Not at all confident [1]	14%	*31%* **	19% *	15% **	*37%* **	*20%* **	23% *	23% *	*20%* **
Don't know	18%	*9%* **	8% *	7% **	*15%* **	*53%* **	8% *	10% *	*53%* **
Net: Confident	44%	*42%*	44%	55%	*40%*	*28%*	44%	50%	*28%*
Net: Not confident	38%	*49%* **	48% *	39% **	*44%* **	*20%* **	48% *	41% *	*20%* **
Mean	2.49	*2.17* **	2.40 *	2.55 **	*2.13* **	*2.35* **	2.32 *	2.41 *	*2.35* **
Std. dev	0.91	*0.97*	0.95	0.91	*1.10*	*1.33*	0.96	0.99	*1.33*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Geopolitical tensions	37%	46% *	37%	39% *	43% *	*35%* **	40%	41% *	*35%* **
Political instability in France	41%	44% *	44%	45% *	43% *	*44%* **	44%	45% *	*44%* **
Artificial Intelligence (AI)	36%	29% *	39%	39%	61% CO.CP.CQ*	*55%* **	35%	45% *	*55%* **
An ageing workforce	12%	15% *	17%	13% *	12% *	- **	16%	13% *	- **
Economic or financial shock	44%	47% *	55% CQ	39% *	42% *	*68%* **	52%	40% *	*68%* **
Climate change and extreme weather	31%	29% *	41% CR	48% CO.CR*	22% *	*24%* **	37%	40% *	*24%* **
Supply-chain disruptio	16%	17% *	17%	29% CR*	11% *	*8%* **	17%	23% *	*8%* **
Other [see Sheet1]	1%	3% *	2%	- *	1% *	*1%* **	3%	0% *	*1%* **
None of the above	2%	2% *	-	- *	1% *	*9%* **	1%	0% *	*9%* **
Don't know	10%	7% *	2%	4% *	2% *	*6%* **	4%	3% *	*6%* **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Energy	35%	39% *	42%	43% *	51% *	*48%* **	41%	45% *	*48%* **
Defence	29%	40% *	30%	34% *	22% *	*11%* **	34%	30% *	*11%* **
Healthcare	25%	100% *	100%	100% *	100% *	*100%* **	100%	100% *	*100%* **
Financial services	14%	12% *	12%	10% *	11% *	*20%* **	12%	10% *	*20%* **
Technology (e.g. software and electronic devices)	16%	6% *	10%	6% *	11% *	- **	9%	8% *	- **
Telecommunications	7%	3% *	2%	6% *	- *	- **	3%	4% *	- **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	9% *	9%	6% *	4% *	*25%* **	9%	5% *	*25%* **
Transport	8%	7% *	5%	15% CP*	12% *	- **	6%	14% CT*	- **
Physical infrastructure and construction	6%	15% CP*	3%	4% *	2% *	- **	7%	4% *	- **
Manufacturing	12%	8% *	8%	10% *	1% *	*14%* **	8%	7% *	*14%* **
Food and agriculture	29%	33% *	52% CO	48% *	60% CO*	*26%* **	45%	51% *	*26%* **
Media and communications	9%	2% *	9%	5% *	7% *	*22%* **	6%	6% *	*22%* **
Retail and luxury	2%	1% *	0%	2% *	1% *	- **	1%	2% *	- **
Other [see Sheet2]	1%	- *	0%	- *	2% *	*1%* **	0%	1% *	*1%* **
None of the above	2%	- *	-	- *	- *	- **	-	- *	- **
Don't know	18%	- *	-	- *	- *	- **	-	- *	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*45*	85	54	*28*	*7*	130	82	*7*
Base: Respondents who selected that sector	706	*46*	84	49	*24*	*12*	130	73	*12*
To a great extent [4]	22%	*58%* **	20% *	1% **	*2%* **	- **	33% CU*	1% *	- **
To some extent [3]	40%	*28%* **	51% *	31% **	*10%* **	*1%* **	43% CU*	24% *	*1%* **
To a small extent [2]	25%	*9%* **	24% *	62% **	*12%* **	*27%* **	19% *	46% CT*	*27%* **
Not at all [1]	11%	*4%* **	4% *	6% **	*76%* **	- **	4% *	29% CT*	- **
Don't know	2%	*2%* **	- *	- **	- **	*72%* **	1% *	- *	*72%* **
Net: Higher autonomy	62%	*85%* **	71% *	32% **	*12%* **	*1%* **	76% CU*	25% *	*1%* **
Net: Lower autonomy	36%	*13%* **	29% *	68% **	*88%* **	*27%* **	23% *	75% CT*	*27%* **
Mean	2.74	*3.42* **	2.88 *	2.27 **	*1.38* **	*2.04* **	3.06 CU*	1.98 *	*2.04* **
Std. dev	0.93	*0.83*	0.78	0.59	*0.77*	*0.22*	0.83	0.77	*0.22*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*38*	63	*38*	*11*	*3*	101	*49*	*3*
Base: Respondents who selected that sector	587	*47*	59	*39*	*10*	*3*	107	*49*	*3*
To a great extent [4]	20%	*39%* **	21% *	*1%* **	- **	- **	29% *	*1%* **	- **
To some extent [3]	48%	*42%* **	61% *	*46%* **	*23%* **	- **	53% *	*42%* **	- **
To a small extent [2]	23%	*20%* **	14% *	*51%* **	*12%* **	- **	17% *	*43%* **	- **
Not at all [1]	5%	- **	2% *	*1%* **	*65%* **	- **	1% *	*15%* **	- **
Don't know	5%	- **	2% *	- **	- **	*100%* **	1% *	- **	*100%* **
Net: Higher autonomy	68%	*80%* **	82% *	*48%* **	*23%* **	- **	81% *	*42%* **	- **
Net: Lower autonomy	27%	*20%* **	16% *	*52%* **	*77%* **	- **	18% *	*58%* **	- **
Mean	2.87	*3.19* **	3.03 *	*2.48* **	*1.58* **	-	3.10 *	*2.29* **	-
Std. dev	0.79	*0.75*	0.66	*0.55*	*0.88*	-	0.70	*0.72*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	107	204	122	52	*18*	311	174	*18*
Base: Respondents who selected that sector	506	118	199	115	47	*26*	317	163	*26*
To a great extent [4]	23%	100% CP.CQ.CR*	-	- *	- *	- **	37% CU	- *	- **
To some extent [3]	39%	- *	100% CO.CQ.CR	- *	- *	- **	63% CU	- *	- **
To a small extent [2]	23%	- *	-	100% CO.CP.CR*	- *	- **	-	71% CT*	- **
Not at all [1]	9%	- *	-	- *	100% CO.CP.CQ*	- **	-	29% CT*	- **
Don't know	5%	- *	-	- *	- *	*100%* **	-	- *	*100%* **
Net: Higher autonomy	63%	100% CQ.CR*	100% CQ.CR	- *	- *	- **	100% CU	- *	- **
Net: Lower autonomy	32%	- *	-	100% CO.CP*	100% CO.CP*	- **	-	100% CT*	- **
Mean	2.81	4.00 CP*	3.00 CQ.CR	2.00 *	1.00 *	-	3.37 CU	1.71 *	-
Std. dev	0.92	-	0.00	-	-	-	0.48	0.45	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*9*	*22*	*13*	*5*	*4*	*31*	*18*	*4*
Base: Respondents who selected that sector	280	*14*	*24*	*12*	*5*	*5*	*38*	*17*	*5*
To a great extent [4]	14%	*36%* **	*9%* **	- **	- **	- **	*19%* **	- **	- **
To some extent [3]	39%	*23%* **	*43%* **	*11%* **	- **	- **	*36%* **	*8%* **	- **
To a small extent [2]	30%	*21%* **	*40%* **	*89%* **	*5%* **	- **	*33%* **	*64%* **	- **
Not at all [1]	13%	*20%* **	*7%* **	- **	*95%* **	- **	*12%* **	*28%* **	- **
Don't know	3%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	54%	*58%* **	*52%* **	*11%* **	- **	- **	*55%* **	*8%* **	- **
Net: Lower autonomy	43%	*42%* **	*48%* **	*89%* **	*100%* **	- **	*45%* **	*92%* **	- **
Mean	2.57	*2.74* **	*2.54* **	*2.11* **	*1.05* **	-	*2.61* **	*1.79* **	-
Std. dev	0.90	*1.19*	*0.78*	*0.32*	*0.24*	-	*0.94*	*0.58*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*7*	*18*	*11*	*3*	-	*25*	*14*	-
Base: Respondents who selected that sector	326	*7*	*21*	*7*	*5*	-	*28*	*13*	-
To a great extent [4]	12%	*55%* **	*9%* **	- **	- **	-	*21%* **	- **	-
To some extent [3]	34%	*45%* **	*40%* **	*21%* **	- **	-	*41%* **	*12%* **	-
To a small extent [2]	37%	- **	*41%* **	*47%* **	*86%* **	-	*30%* **	*63%* **	-
Not at all [1]	14%	- **	*10%* **	*32%* **	*14%* **	-	*7%* **	*25%* **	-
Don't know	3%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	46%	*100%*	*49%*	*21%*	-	-	*62%*	*12%*	-
Net: Lower autonomy	51%	- **	*51%* **	*79%* **	*100%* **	-	*38%* **	*88%* **	-
Mean	2.45	*3.55* **	*2.48* **	*1.88* **	*1.86* **	-	*2.76* **	*1.88* **	-
Std. dev	0.89	*0.54*	*0.81*	*0.77*	*0.38*	-	*0.88*	*0.62*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*5*	*6*	*7*	-	-	*11*	*7*	-
Base: Respondents who selected that sector	142	*4*	*5*	*6*	-	-	*9*	*6*	-
To a great extent [4]	17%	*9%* **	- **	- **	-	-	*4%* **	- **	-
To some extent [3]	45%	*67%* **	*35%* **	*30%* **	-	-	*50%* **	*30%* **	-
To a small extent [2]	29%	- **	*55%* **	*70%* **	-	-	*29%* **	*70%* **	-
Not at all [1]	2%	- **	- **	- **	-	-	- **	- **	-
Don't know	7%	*24%* **	*10%* **	- **	-	-	*17%* **	- **	-
Net: Higher autonomy	62%	*76%* **	*35%* **	*30%* **	-	-	*54%* **	*30%* **	-
Net: Lower autonomy	31%	- **	*55%* **	*70%* **	-	-	*29%* **	*70%* **	-
Mean	2.83	*3.11* **	*2.39* **	*2.30* **	-	-	*2.70* **	*2.30* **	-
Std. dev	0.75	*0.39*	*0.56*	*0.50*	-	-	*0.60*	*0.50*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*7*	*21*	*9*	*4*	*3*	*28*	*13*	*3*
Base: Respondents who selected that sector	331	*11*	*19*	*7*	*2*	*6*	*29*	*8*	*6*
To a great extent [4]	13%	*64%* **	*1%* **	- **	- **	- **	*24%* **	- **	- **
To some extent [3]	33%	*33%* **	*35%* **	*19%* **	- **	- **	*34%* **	*15%* **	- **
To a small extent [2]	34%	*3%* **	*64%* **	*52%* **	*53%* **	- **	*42%* **	*52%* **	- **
Not at all [1]	15%	- **	- **	*29%* **	*47%* **	*51%* **	- **	*32%* **	*51%* **
Don't know	5%	- **	- **	- **	- **	*49%* **	- **	- **	*49%* **
Net: Higher autonomy	46%	*97%*	*36%*	*19%*	-	-	*58%*	*15%*	-
Net: Lower autonomy	49%	*3%* **	*64%* **	*81%* **	*100%* **	*51%* **	*42%* **	*85%* **	*51%* **
Mean	2.46	*3.61* **	*2.36* **	*1.91* **	*1.53* **	*1.00* **	*2.81* **	*1.83* **	*1.00* **
Std. dev	0.91	*0.57*	*0.51*	*0.75*	*0.77*	-	*0.80*	*0.71*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*10*	*12*	*14*	*4*	-	*22*	*18*	-
Base: Respondents who selected that sector	159	*8*	*9*	*18*	*5*	-	*18*	*23*	-
To a great extent [4]	24%	*61%* **	*45%* **	- **	- **	-	*53%* **	- **	-
To some extent [3]	44%	*28%* **	*47%* **	*33%* **	*12%* **	-	*38%* **	*28%* **	-
To a small extent [2]	19%	*11%* **	*4%* **	*67%* **	*21%* **	-	*7%* **	*56%* **	-
Not at all [1]	8%	- **	*4%* **	- **	*40%* **	-	*2%* **	*9%* **	-
Don't know	5%	- **	- **	- **	*28%* **	-	- **	*6%* **	-
Net: Higher autonomy	68%	*89%* **	*92%* **	*33%* **	*12%* **	-	*91%* **	*28%* **	-
Net: Lower autonomy	27%	*11%* **	*8%* **	*67%* **	*61%* **	-	*9%* **	*66%* **	-
Mean	2.88	*3.50* **	*3.33* **	*2.33* **	*1.61* **	-	*3.41* **	*2.20* **	-
Std. dev	0.88	*0.73*	*0.79*	*0.48*	*0.87*	-	*0.74*	*0.61*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*12*	*7*	*8*	*1*	-	*19*	*9*	-
Base: Respondents who selected that sector	121	*17*	*5*	*5*	*1*	-	*23*	*6*	-
To a great extent [4]	20%	*43%* **	*8%* **	- **	- **	-	*35%* **	- **	-
To some extent [3]	53%	*43%* **	*88%* **	*45%* **	*100%* **	-	*53%* **	*52%* **	-
To a small extent [2]	19%	*14%* **	*3%* **	*43%* **	- **	-	*12%* **	*38%* **	-
Not at all [1]	4%	- **	- **	- **	- **	-	- **	- **	-
Don't know	4%	- **	- **	*12%* **	- **	-	- **	*10%* **	-
Net: Higher autonomy	73%	*86%* **	*97%* **	*45%* **	*100%* **	-	*88%* **	*52%* **	-
Net: Lower autonomy	23%	*14%* **	*3%* **	*43%* **	- **	-	*12%* **	*38%* **	-
Mean	2.92	*3.29* **	*3.05* **	*2.51* **	*3.00* **	-	*3.23* **	*2.58* **	-
Std. dev	0.75	*0.72*	*0.38*	*0.57*	-	-	*0.66*	*0.55*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*10*	*19*	*12*	*1*	*4*	*29*	*13*	*4*
Base: Respondents who selected that sector	237	*9*	*16*	*11*	*1*	*4*	*25*	*12*	*4*
To a great extent [4]	15%	*68%* **	*10%* **	- **	- **	- **	*31%* **	- **	- **
To some extent [3]	26%	*26%* **	*29%* **	*8%* **	- **	- **	*28%* **	*8%* **	- **
To a small extent [2]	34%	*6%* **	*40%* **	*80%* **	- **	- **	*27%* **	*76%* **	- **
Not at all [1]	20%	- **	*21%* **	*12%* **	*100%* **	- **	*13%* **	*17%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	41%	*94%* **	*39%* **	*8%* **	- **	- **	*59%* **	*8%* **	- **
Net: Lower autonomy	54%	*6%* **	*61%* **	*92%* **	*100%* **	- **	*41%* **	*92%* **	- **
Mean	2.38	*3.63* **	*2.27* **	*1.97* **	*1.00* **	-	*2.77* **	*1.91* **	-
Std. dev	0.99	*0.62*	*0.94*	*0.46*	-	-	*1.06*	*0.51*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*40*	109	57	*30*	*7*	149	87	*7*
Base: Respondents who selected that sector	578	*39*	103	55	*28*	*7*	142	83	*7*
To a great extent [4]	16%	*49%* **	16% *	6% *	*2%* **	- **	25% CU*	4% *	- **
To some extent [3]	40%	*36%* **	51% CQ*	24% *	*3%* **	- **	47% CU*	17% *	- **
To a small extent [2]	32%	*14%* **	29% *	60% CP*	*24%* **	- **	25% *	48% CT*	- **
Not at all [1]	9%	*1%* **	4% *	10% *	*72%* **	- **	3% *	31% CT*	- **
Don't know	3%	- **	- *	- *	- **	*100%* **	- *	- *	*100%* **
Net: Higher autonomy	56%	*84%* **	67% CQ*	30% *	*4%* **	- **	72% CU*	21% *	- **
Net: Lower autonomy	41%	*16%* **	33% *	70% CP*	*96%* **	- **	28% *	79% CT*	- **
Mean	2.64	*3.32* **	2.79 CQ*	2.25 *	*1.34* **	-	2.93 CU*	1.94 *	-
Std. dev	0.87	*0.77*	0.76	0.71	*0.62*	-	0.80	0.81	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*5*	*14*	*5*	*4*	*2*	*19*	*9*	*2*
Base: Respondents who selected that sector	189	*2*	*17*	*6*	*3*	*6*	*20*	*9*	*6*
To a great extent [4]	26%	*44%* **	*25%* **	- **	- **	- **	*27%* **	- **	- **
To some extent [3]	39%	*56%* **	*38%* **	*10%* **	*24%* **	- **	*40%* **	*15%* **	- **
To a small extent [2]	21%	- **	*19%* **	*59%* **	*36%* **	- **	*17%* **	*51%* **	- **
Not at all [1]	6%	- **	- **	*27%* **	*41%* **	- **	- **	*32%* **	- **
Don't know	8%	- **	*18%* **	*4%* **	- **	*100%* **	*16%* **	*2%* **	*100%* **
Net: Higher autonomy	65%	*100%* **	*63%* **	*10%* **	*24%* **	- **	*67%* **	*15%* **	- **
Net: Lower autonomy	27%	- **	*19%* **	*86%* **	*76%* **	- **	*17%* **	*83%* **	- **
Mean	2.92	*3.44* **	*3.07* **	*1.83* **	*1.83* **	-	*3.12* **	*1.83* **	-
Std. dev	0.88	*0.64*	*0.75*	*0.65*	*0.95*	-	*0.73*	*0.71*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	45	2	1	3	1	-	3	4	-
Base: Respondents who selected that sector	44	2	1	3	0	-	2	3	-
To a great extent [4]	24%	- **	100% **	43% **	- **	-	35% **	37% **	-
To some extent [3]	60%	100% **	- **	42% **	- **	-	65% **	36% **	-
To a small extent [2]	12%	- **	- **	15% **	- **	-	- **	13% **	-
Not at all [1]	1%	- **	- **	- **	100% **	-	- **	14% **	-
Don't know	3%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	85%	100% **	100% **	85% **	- **	-	100% **	73% **	-
Net: Lower autonomy	13%	- **	- **	15% **	100% **	-	- **	27% **	-
Mean	3.11	3.00 **	4.00 **	3.27 **	1.00 **	-	3.35 **	2.96 **	-
Std. dev	0.64	0.00	-	0.88	-	-	0.62	1.23	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base: Respondents who selected that sector	*14*	-	*1*	-	*2*	*1*	*1*	*2*	*1*
Base: Respondents who selected that sector	*10*	-	*1*	-	*1*	*0*	*1*	*1*	*0*
To a great extent [4]	*41%*	-	- **	-	*40%* **	- **	- **	*40%* **	- **
To some extent [3]	*10%*	-	- **	-	- **	- **	- **	- **	- **
To a small extent [2]	*21%*	-	*100%* **	-	- **	- **	*100%* **	- **	- **
Not at all [1]	*18%*	-	- **	-	*60%* **	- **	- **	*60%* **	- **
Don't know	*9%*	-	- **	-	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	*51%*	-	- **	-	*40%* **	- **	- **	*40%* **	- **
Net: Lower autonomy	*39%*	-	*100%* **	-	*60%* **	- **	*100%* **	*60%* **	- **
Mean	*2.82*	-	*2.00* **	-	*2.19* **	-	*2.00* **	*2.19* **	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CO	CP	CQ	CR	CS	CT	CU	CV
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
A very positive impact [5]	5%	11% CP*	2% 	4% *	5% *	*9%* **	5% 	4% *	*9%* **
A fairly positive impact [4]	21%	14% *	24% 	19% *	16% *	- **	21% 	18% *	- **
No impact [3]	25%	31% *	28% 	28% *	22% *	*7%* **	29% 	26% *	*7%* **
A fairly negative impact [2]	19%	15% *	27% 	28% *	13% *	*33%* **	23% 	24% *	*33%* **
A very negative impact [1]	8%	14% CP*	4% 	8% *	25% CP.CQ*	- **	7% 	13% *	- **
Don't know	22%	15% *	15% 	13% *	19% *	*50%* **	15% 	15% *	*50%* **
Net: Positive impact	26%	25% *	26% 	23% *	22% *	*9%* **	26% 	23% *	*9%* **
Net: Negative impact	27%	29% *	31% 	36% *	38% *	*33%* **	30% 	36% *	*33%* **
Mean	2.95	2.92 *	2.91 *	2.81 *	2.55 **	*2.72* **	2.92 	2.73 *	*2.72* **
Std. dev	1.09	1.23	0.92	1.02	1.30	*1.21*	1.05	1.11	*1.21*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
A very positive impact [5]	7%	15% CQ*	7%	3% *	5% *	- **	10%	3% *	- **
A fairly positive impact [4]	22%	18% *	20%	23% *	9% *	- **	19%	19% *	- **
No impact [3]	27%	26% *	29%	29% *	30% *	*16%* **	28%	30% *	*16%* **
A fairly negative impact [2]	17%	15% *	21%	24% *	17% *	*33%* **	19%	22% *	*33%* **
A very negative impact [1]	7%	11% *	5%	7% *	22% CP.CQ*	- **	7%	11% *	- **
Don't know	20%	15% *	18%	14% *	17% *	*51%* **	17%	15% *	*51%* **
Net: Positive impact	29%	33% *	27%	26% *	15% *	- **	29%	23% *	- **
Net: Negative impact	24%	27% *	26%	31% *	38% *	*33%* **	26%	33% *	*33%* **
Mean	3.05	3.12 *	3.04 *	2.89 *	2.52 **	*2.33* **	3.07	2.79 *	*2.33* **
Std. dev	1.09	1.27	1.04	1.00	1.19	*0.49*	1.13	1.06	*0.49*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Healthcare					Ability of this business sector to operate without other countries: Healthcare (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CO	CP	CQ	CR	CS	CT	CU	CV
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	107	204	122	52	*18*	311	174	*18*
Base	2017	118	199	115	47	*26*	317	163	*26*
Very worried	31%	30% *	30%	30% *	47% *	*62%* **	30%	35% *	*62%* **
Fairly worried	45%	46% *	48%	47% *	34% *	*21%* **	47%	43% *	*21%* **
Not very worried	15%	17% *	15%	13% *	4% *	*16%* **	16%	10% *	*16%* **
Not at all worried	5%	7% *	4%	6% *	9% *	*1%* **	5%	7% *	*1%* **
Don't know	4%	- *	3%	4% *	7% CO*	- **	2%	5% *	- **
Net: Worried	76%	76%	78%	77%	80%	*83%*	77%	78%	*83%*
Net: Not worried	20%	24% *	19%	19% *	13% *	*17%* **	21%	17% *	*17%* **
Mean	3.05	3.00 *	3.08	3.06 *	3.26 *	*3.43* **	3.05	3.12 *	*3.43* **
Std. dev	0.83	0.87	0.79	0.83	0.94	*0.81*	0.82	0.87	*0.81*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very well protected [4]	5%	*38%* **	8% *	3% *	*1%* **	- **	16% DC*	2% *	- **
Fairly well protected [3]	30%	*36%* **	44% *	34% *	*19%* **	- **	41% *	29% *	- **
Not very well protected [2]	42%	*14%* **	39% *	48% *	*23%* **	*48%* **	32% *	41% *	*48%* **
Not at all protected [1]	18%	*9%* **	9% *	15% *	*57%* **	*47%* **	9% *	27% DB*	*47%* **
Don't know	5%	*4%* **	1% *	- *	- **	*5%* **	2% *	- *	*5%* **
Net: Protected	35%	*73%* **	51% *	37% *	*20%* **	- **	57% DC*	32% *	- **
Net: Not protected	60%	*23%* **	48% *	63% *	*80%* **	*95%* **	41% *	68% DB*	*95%* **
Mean	2.23	*3.06* **	2.51 *	2.25 *	*1.63* **	*1.51* **	2.65 DC*	2.07 *	*1.51* **
Std. dev	0.82	*0.97*	0.77	0.75	*0.82*	*0.53*	0.86	0.82	*0.53*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very well protected [4]	8%	*31%* **	7% *	4% *	*1%* **	- **	13% DC*	3% *	- **
Fairly well protected [3]	41%	*51%* **	59% *	45% *	*17%* **	*20%* **	57% DC*	37% *	*20%* **
Not very well protected [2]	32%	*15%* **	29% *	38% *	*38%* **	*34%* **	25% *	38% *	*34%* **
Not at all protected [1]	15%	*3%* **	3% *	12% *	*42%* **	*47%* **	3% *	21% DB*	*47%* **
Don't know	5%	- **	2% *	- *	*3%* **	- **	1% *	1% *	- **
Net: Protected	49%	*82%* **	66% *	49% *	*18%* **	*20%* **	70% DC*	40% *	*20%* **
Net: Not protected	47%	*18%* **	32% *	51% *	*80%* **	*80%* **	28% *	59% DB*	*80%* **
Mean	2.43	*3.11* **	2.71 CY*	2.41 *	*1.76* **	*1.73* **	2.82 DC*	2.22 *	*1.73* **
Std. dev	0.85	*0.76*	0.64	0.76	*0.77*	*0.81*	0.70	0.81	*0.81*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very well protected [4]	3%	*25%* **	5% *	- *	*1%* **	- **	10% DC*	0% *	- **
Fairly well protected [3]	15%	*27%* **	15% *	25% *	*4%* **	- **	18% *	19% *	- **
Not very well protected [2]	43%	*32%* **	50% *	54% *	*18%* **	*53%* **	45% *	43% *	*53%* **
Not at all protected [1]	34%	*16%* **	27% *	21% *	*74%* **	*47%* **	24% *	37% *	*47%* **
Don't know	5%	- **	3% *	- *	*3%* **	- **	2% *	1% *	- **
Net: Protected	19%	*52%* **	20% *	25% *	*5%* **	- **	28% *	19% *	- **
Net: Not protected	76%	*48%* **	77% *	75% *	*93%* **	*100%* **	69% *	80% *	*100%* **
Mean	1.88	*2.61* **	1.97 *	2.05 *	*1.29* **	*1.53* **	2.15 DC*	1.83 *	*1.53* **
Std. dev	0.80	*1.05*	0.80	0.68	*0.59*	*0.53*	0.92	0.74	*0.53*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very well protected [4]	5%	*22%* **	12% *	6% *	*9%* **	- **	15% *	7% *	- **
Fairly well protected [3]	28%	*53%* **	35% *	20% *	*7%* **	*2%* **	40% DC*	16% *	*2%* **
Not very well protected [2]	43%	*11%* **	43% *	54% *	*47%* **	*45%* **	35% *	52% DB*	*45%* **
Not at all protected [1]	16%	*11%* **	8% *	17% *	*35%* **	*53%* **	9% *	22% DB*	*53%* **
Don't know	8%	*3%* **	2% *	3% *	*3%* **	- **	2% *	3% *	- **
Net: Protected	33%	*75%* **	47% CY*	26% *	*16%* **	*2%* **	55% DC*	23% *	*2%* **
Net: Not protected	59%	*22%* **	51% *	71% CX*	*82%* **	*98%* **	44% *	74% DB*	*98%* **
Mean	2.23	*2.87* **	2.52 CY*	2.15 *	*1.90* **	*1.49* **	2.61 DC*	2.08 *	*1.49* **
Std. dev	0.80	*0.90*	0.82	0.79	*0.89*	*0.57*	0.85	0.82	*0.57*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very well protected [4]	11%	*45%* **	18% *	10% *	*7%* **	*6%* **	25% DC*	9% *	*6%* **
Fairly well protected [3]	41%	*20%* **	50% *	36% *	*28%* **	*16%* **	42% *	34% *	*16%* **
Not very well protected [2]	28%	*27%* **	24% *	45% CX*	*46%* **	*36%* **	25% *	45% DB*	*36%* **
Not at all protected [1]	12%	*5%* **	5% *	4% *	*16%* **	*42%* **	5% *	7% *	*42%* **
Don't know	8%	*3%* **	3% *	5% *	*3%* **	- **	3% *	4% *	- **
Net: Protected	52%	*65%* **	68% CY*	46% *	*35%* **	*22%* **	67% DC*	43% *	*22%* **
Net: Not protected	40%	*32%* **	29% *	49% CX*	*62%* **	*78%* **	30% *	53% DB*	*78%* **
Mean	2.57	*3.08* **	2.84 *	2.55 *	*2.27* **	*1.86* **	2.90 DC*	2.47 *	*1.86* **
Std. dev	0.86	*0.99*	0.78	0.74	*0.83*	*0.95*	0.85	0.78	*0.95*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very well protected [4]	5%	*24%* **	8% *	1% *	*1%* **	- **	12% DC*	1% *	- **
Fairly well protected [3]	20%	*39%* **	34% *	29% *	*3%* **	*2%* **	35% *	21% *	*2%* **
Not very well protected [2]	43%	*22%* **	43% *	42% *	*68%* **	*40%* **	37% *	50% *	*40%* **
Not at all protected [1]	22%	*11%* **	9% *	15% *	*19%* **	*47%* **	10% *	16% *	*47%* **
Don't know	10%	*4%* **	6% *	13% *	*9%* **	*12%* **	6% *	11% *	*12%* **
Net: Protected	25%	*64%* **	42% *	30% *	*4%* **	*2%* **	48% DC*	22% *	*2%* **
Net: Not protected	65%	*33%* **	52% *	58% *	*87%* **	*86%* **	47% *	66% DB*	*86%* **
Mean	2.10	*2.80* **	2.43 *	2.18 *	*1.85* **	*1.49* **	2.53 DC*	2.08 *	*1.49* **
Std. dev	0.83	*0.95*	0.79	0.73	*0.51*	*0.58*	0.85	0.69	*0.58*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very well informed [4]	6%	*22%* **	4% *	2% *	*3%* **	- **	9% *	2% *	- **
Fairly well informed [3]	26%	*37%* **	45% CY*	21% *	*12%* **	- **	43% DC*	18% *	- **
Not very well informed [2]	48%	*31%* **	40% *	58% *	*55%* **	*44%* **	38% *	57% DB*	*44%* **
Not at all informed [1]	17%	*10%* **	10% *	14% *	*31%* **	*56%* **	10% *	19% *	*56%* **
Don't know	3%	- **	0% *	5% *	- **	- **	0% *	4% *	- **
Net: Informed	32%	*59%* **	49% CY*	23% *	*14%* **	- **	52% DC*	20% *	- **
Net: Not informed	65%	*41%* **	51% *	72% CX*	*86%* **	*100%* **	48% *	76% DB*	*100%* **
Mean	2.21	*2.71* **	2.42 CY*	2.11 *	*1.86* **	*1.44* **	2.50 DC*	2.03 *	*1.44* **
Std. dev	0.80	*0.93*	0.73	0.66	*0.73*	*0.53*	0.80	0.69	*0.53*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Strongly support [5]	3%	*16%* **	4% *	8% *	*4%* **	- **	7% *	7% *	- **
Tend to support [4]	11%	*18%* **	21% CY* *	5% *	*5%* **	*6%* **	20% DC* *	5% *	*6%* **
Neither support nor oppose [3]	27%	*34%* **	29% *	28% *	*18%* **	*41%* **	30% *	25% *	*41%* **
Tend to oppose [2]	22%	*14%* **	25% *	25% *	*28%* **	*14%* **	22% *	26% *	*14%* **
Strongly oppose [1]	32%	*18%* **	19% *	32% *	*46%* **	*38%* **	19% *	36% DB* *	*38%* **
Don't know	5%	- **	2% *	2% *	- **	- **	1% *	1% *	- **
Net: Support	14%	*34%* **	25% *	13% *	*9%* **	*6%* **	27% DC* *	12% *	*6%* **
Net: Oppose	54%	*32%* **	44% *	57% *	*73%* **	*52%* **	41% *	62% DB* *	*52%* **
Mean	2.28	*2.99* **	2.66 *	2.31 *	*1.94* **	*2.16* **	2.75 DC* *	2.20 *	*2.16* **
Std. dev	1.15	*1.31*	1.14	1.21	*1.10*	*1.07*	1.19	1.19	*1.07*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Higher taxes	10%	*31%* **	17% *	12% *	*4%* **	*6%* **	21% *	9% *	*6%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*22%* **	27% *	28% *	*23%* **	*4%* **	26% *	27% *	*4%* **
Increased government borrowing	11%	*10%* **	13% *	8% *	*2%* **	- **	12% *	6% *	- **
I would not be willing to accept any of these	39%	*23%* **	35% *	34% *	*66%* **	*63%* **	32% *	44% *	*63%* **
Don't know	18%	*21%* **	12% *	20% *	*7%* **	*26%* **	15% *	16% *	*26%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*14*	57	*39*	*16*	*4*	71	55	*4*
Base: : respondents in full-time or part-time employment only	1085	*24*	65	*43*	*16*	*4*	89	58	*4*
Very well prepared [4]	6%	*28%* **	4% *	*0%* **	*11%* **	- **	11% *	3% *	- **
Fairly well prepared [3]	28%	*11%* **	32% *	*16%* **	*11%* **	*15%* **	27% *	15% *	*15%* **
Not very well prepared [2]	29%	*26%* **	43% *	*44%* **	*26%* **	*32%* **	38% *	39% *	*32%* **
Not at all prepared [1]	18%	*13%* **	15% *	*28%* **	*35%* **	*53%* **	15% *	30% *	*53%* **
Don't know	19%	*21%* **	5% *	*11%* **	*16%* **	- **	10% *	13% *	- **
Net: Prepared	34%	*39%* **	37% *	*16%* **	*22%* **	*15%* **	37% *	18% *	*15%* **
Net: Not prepared	48%	*40%* **	58% *	*72%* **	*62%* **	*85%* **	53% *	70% *	*85%* **
Mean	2.26	*2.68* **	2.27 *	*1.87* **	*1.98* **	*1.62* **	2.37 *	1.90 **	*1.62* **
Std. dev	0.89	*1.16*	0.79	*0.71*	*1.09*	*0.85*	0.90	0.82	*0.85*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted Base: : respondents in full-time or part-time employment only	971	*14*	57	*39*	*16*	*4*	71	55	*4*
Base: : respondents in full-time or part-time employment only	1085	*24*	65	*43*	*16*	*4*	89	58	*4*
Very well informed [4]	9%	*37%* **	10% *	- **	*18%* **	- **	18% *	5% *	- **
Fairly well informed [3]	27%	*11%* **	32% *	*16%* **	*26%* **	- **	27% *	18% *	- **
Not very well informed [2]	34%	*36%* **	37% *	*49%* **	*29%* **	*47%* **	37% *	44% *	*47%* **
Not at all informed [1]	19%	*4%* **	15% *	*22%* **	*24%* **	*53%* **	12% *	22% *	*53%* **
Don't know	11%	*11%* **	4% *	*13%* **	*3%* **	- **	6% *	10% *	- **
Net: Informed	37%	*49%* **	43% *	*16%* **	*43%* **	- **	44% *	23% *	- **
Net: Not informed	53%	*40%* **	53% *	*71%* **	*54%* **	*100%* **	49% *	67% *	*100%* **
Mean	2.30	*2.92* **	2.40 *	*1.93* **	*2.38* **	*1.47* **	2.53 *	2.06 **	*1.47* **
Std. dev	0.91	*1.03*	0.89	*0.66*	*1.08*	*0.58*	0.95	0.82	*0.58*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base: : respondents in full-time or part-time employment only	971	*14*	57	*39*	*16*	*4*	71	55	*4*
Base: : respondents in full-time or part-time employment only	1085	*24*	65	*43*	*16*	*4*	89	58	*4*
Very confident [4]	10%	*12%* **	9% *	*8%* **	*14%* **	- **	10% *	10% *	- **
Fairly confident [3]	34%	*50%* **	40% *	*13%* **	*39%* **	*27%* **	43% DC*	20% *	*27%* **
Not very confident [2]	24%	*23%* **	36% *	*53%* **	*11%* **	*4%* **	32% *	41% *	*4%* **
Not at all confident [1]	14%	*9%* **	9% *	*16%* **	*33%* **	*53%* **	9% *	21% *	*53%* **
Don't know	18%	*6%* **	7% *	*11%* **	*3%* **	*15%* **	7% *	8% *	*15%* **
Net: Confident	44%	*62%* **	49% *	*21%* **	*53%* **	*27%* **	52% *	29% *	*27%* **
Net: Not confident	38%	*32%* **	44% *	*69%* **	*44%* **	*57%* **	41% *	62% *	*57%* **
Mean	2.49	*2.69* **	2.53 *	*2.14* **	*2.35* **	*1.69* **	2.57 *	2.20 **	*1.69* **
Std. dev	0.91	*0.83*	0.80	*0.82*	*1.14*	*1.11*	0.80	0.92	*1.11*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CW	CX	CY	CZ	DA	DB	DC	DD	
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Geopolitical tensions	37%	*44%* **	38% *	54% *	*33%* **	*45%* **	39% *	48% *	*45%* **
Political instability in France	41%	*37%* **	40% *	46% *	*60%* **	*54%* **	39% *	50% *	*54%* **
Artificial Intelligence (AI)	36%	*25%* **	41% *	47% *	*51%* **	*33%* **	36% *	48% *	*33%* **
An ageing workforce	12%	*6%* **	19% *	7% *	- **	- **	16% DC*	5% *	- **
Economic or financial shock	44%	*55%* **	62% *	60% *	*43%* **	*64%* **	61% *	55% *	*64%* **
Climate change and extreme weather	31%	*22%* **	26% *	34% *	*33%* **	*56%* **	25% *	34% *	*56%* **
Supply-chain disruptio	16%	*39%* **	23% *	13% *	*19%* **	*21%* **	27% *	15% *	*21%* **
Other [see Sheet1]	1%	*9%* **	0% *	- *	*1%* **	- **	3% *	0% *	- **
None of the above	2%	*3%* **	- *	- *	- **	- **	1% *	- *	- **
Don't know	10%	*7%* **	4% *	1% *	- **	- **	5% *	1% *	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Energy	35%	*34%* **	31% *	28% *	*19%* **	*12%* **	32% *	25% *	*12%* **
Defence	29%	*19%* **	28% *	38% *	*16%* **	*6%* **	25% *	32% *	*6%* **
Healthcare	25%	*18%* **	14% *	28% *	*26%* **	*55%* **	15% *	27% *	*55%* **
Financial services	14%	*100%* **	100% *	100% *	*100%* **	*100%* **	100% *	100% *	*100%* **
Technology (e.g. software and electronic devices)	16%	*10%* **	17% *	19% *	*19%* **	*11%* **	15% *	19% *	*11%* **
Telecommunications	7%	*12%* **	7% *	5% *	*4%* **	*2%* **	8% *	5% *	*2%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*19%* **	17% *	21% *	*22%* **	*46%* **	17% *	21% *	*46%* **
Transport	8%	*8%* **	11% *	4% *	*4%* **	- **	10% *	4% *	- **
Physical infrastructure and construction	6%	*10%* **	5% *	3% *	*4%* **	*9%* **	6% *	3% *	*9%* **
Manufacturing	12%	*10%* **	7% *	4% *	*11%* **	- **	8% *	6% *	- **
Food and agriculture	29%	*30%* **	30% *	17% *	*24%* **	*29%* **	30% *	19% *	*29%* **
Media and communications	9%	*2%* **	11% *	9% *	*6%* **	- **	9% *	8% *	- **
Retail and luxury	2%	*1%* **	3% *	- *	*6%* **	- **	3% *	2% *	- **
Other [see Sheet2]	1%	- **	0% *	- *	- **	*7%* **	0% *	- *	*7%* **
None of the above	2%	- **	- *	- *	- **	- **	- *	- *	- **
Don't know	18%	- **	- *	- *	- **	- **	- *	- *	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*8*	*33*	*26*	*9*	*2*	*41*	*35*	*2*
Base: Respondents who selected that sector	706	*13*	*34*	*24*	*7*	*1*	*47*	*30*	*1*
To a great extent [4]	22%	*69%* **	*16%* **	*2%* **	*10%* **	- **	*31%* **	*4%* **	- **
To some extent [3]	40%	*15%* **	*57%* **	*33%* **	*6%* **	- **	*45%* **	*27%* **	- **
To a small extent [2]	25%	- **	*22%* **	*52%* **	- **	*56%* **	*16%* **	*40%* **	*56%* **
Not at all [1]	11%	*17%* **	*5%* **	*13%* **	*84%* **	- **	*8%* **	*29%* **	- **
Don't know	2%	- **	- **	- **	- **	*44%* **	- **	- **	*44%* **
Net: Higher autonomy	62%	*83%* **	*72%* **	*35%* **	*16%* **	- **	*75%* **	*31%* **	- **
Net: Lower autonomy	36%	*17%* **	*28%* **	*65%* **	*84%* **	*56%* **	*25%* **	*69%* **	*56%* **
Mean	2.74	*3.36* **	*2.83* **	*2.24* **	*1.42* **	*2.00* **	*2.98* **	*2.06* **	*2.00* **
Std. dev	0.93	*1.15*	*0.76*	*0.70*	*1.07*	-	*0.91*	*0.85*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*3*	*27*	*26*	*11*	*1*	*30*	*37*	*1*
Base: Respondents who selected that sector	587	*7*	*31*	*33*	*6*	*1*	*38*	*38*	*1*
To a great extent [4]	20%	*72%* **	*42%* **	*8%* **	- **	- **	*48%* **	*7%* **	- **
To some extent [3]	48%	*28%* **	*43%* **	*41%* **	*23%* **	- **	*40%* **	*38%* **	- **
To a small extent [2]	23%	- **	*10%* **	*51%* **	*18%* **	- **	*8%* **	*46%* **	- **
Not at all [1]	5%	- **	- **	- **	*58%* **	- **	- **	*8%* **	- **
Don't know	5%	- **	*5%* **	- **	- **	*100%* **	*4%* **	- **	*100%* **
Net: Higher autonomy	68%	*100%* **	*85%* **	*49%* **	*23%* **	- **	*88%* **	*46%* **	- **
Net: Lower autonomy	27%	- **	*10%* **	*51%* **	*77%* **	- **	*8%* **	*54%* **	- **
Mean	2.87	*3.72* **	*3.33* **	*2.58* **	*1.65* **	-	*3.41* **	*2.44* **	-
Std. dev	0.79	*0.48*	*0.67*	*0.65*	*0.92*	-	*0.65*	*0.76*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*3*	*15*	*23*	*8*	*4*	*18*	*31*	*4*
Base: Respondents who selected that sector	506	*7*	*15*	*23*	*9*	*5*	*22*	*33*	*5*
To a great extent [4]	23%	*69%* **	*21%* **	*13%* **	*30%* **	- **	*37%* **	*18%* **	- **
To some extent [3]	39%	*31%* **	*70%* **	*42%* **	*19%* **	- **	*58%* **	*35%* **	- **
To a small extent [2]	23%	- **	*9%* **	*45%* **	- **	- **	*6%* **	*32%* **	- **
Not at all [1]	9%	- **	- **	*1%* **	*51%* **	- **	- **	*15%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	63%	*100%* **	*91%* **	*54%* **	*49%* **	- **	*94%* **	*53%* **	- **
Net: Lower autonomy	32%	- **	*9%* **	*46%* **	*51%* **	- **	*6%* **	*47%* **	- **
Mean	2.81	*3.69* **	*3.12* **	*2.66* **	*2.28* **	-	*3.31* **	*2.55* **	-
Std. dev	0.92	*0.50*	*0.55*	*0.72*	*1.43*	-	*0.59*	*0.97*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*25*	103	84	*42*	*11*	128	126	*11*
Base: Respondents who selected that sector	280	*40*	110	85	*36*	*9*	150	121	*9*
To a great extent [4]	14%	*100%* **	- *	- *	- **	- **	27% DC*	- *	- **
To some extent [3]	39%	- **	100% CY*	- *	- **	- **	73% DC*	- *	- **
To a small extent [2]	30%	- **	- *	100% CX*	- **	- **	- *	71% DB*	- **
Not at all [1]	13%	- **	- *	- *	*100%* **	- **	- *	29% DB*	- **
Don't know	3%	- **	- *	- *	- **	*100%* **	- *	- *	*100%* **
Net: Higher autonomy	54%	*100%* **	100% CY*	- *	- **	- **	100% DC*	- *	- **
Net: Lower autonomy	43%	- **	- *	100% CX*	*100%* **	- **	- *	100% DB*	- **
Mean	2.57	*4.00* **	3.00 CY*	2.00 *	*1.00* **	-	3.27 DC*	1.71 *	-
Std. dev	0.90	-	0.00	-	-	-	0.44	0.46	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*3*	*16*	*12*	*5*	*2*	*19*	*17*	*2*
Base: Respondents who selected that sector	326	*4*	*18*	*16*	*7*	*1*	*22*	*23*	*1*
To a great extent [4]	12%	- **	*41%* **	- **	- **	- **	*34%* **	- **	- **
To some extent [3]	34%	*86%* **	*39%* **	*22%* **	*15%* **	- **	*48%* **	*20%* **	- **
To a small extent [2]	37%	- **	*14%* **	*40%* **	*81%* **	- **	*12%* **	*52%* **	- **
Not at all [1]	14%	*14%* **	*5%* **	*37%* **	*4%* **	*40%* **	*7%* **	*27%* **	*40%* **
Don't know	3%	- **	- **	- **	- **	*60%* **	- **	- **	*60%* **
Net: Higher autonomy	46%	*86%* **	*80%* **	*22%* **	*15%* **	-	*81%* **	*20%* **	-
Net: Lower autonomy	51%	*14%* **	*20%* **	*78%* **	*85%* **	*40%* **	*19%* **	*80%* **	*40%* **
Mean	2.45	*2.72* **	*3.16* **	*1.85* **	*2.11* **	*1.00* **	*3.08* **	*1.93* **	*1.00* **
Std. dev	0.89	*0.80*	*0.89*	*0.78*	*0.46*	-	*0.87*	*0.70*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*3*	*6*	*4*	*3*	*1*	*9*	*7*	*1*
Base: Respondents who selected that sector	142	*5*	*7*	*4*	*2*	*0*	*12*	*6*	*0*
To a great extent [4]	17%	*85%* **	*5%* **	- **	*44%* **	- **	*36%* **	*12%* **	- **
To some extent [3]	45%	*15%* **	*92%* **	*30%* **	- **	- **	*62%* **	*22%* **	- **
To a small extent [2]	29%	- **	- **	*70%* **	*29%* **	- **	- **	*59%* **	- **
Not at all [1]	2%	- **	*3%* **	- **	*27%* **	- **	*2%* **	*8%* **	- **
Don't know	7%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	62%	*100%* **	*97%* **	*30%* **	*44%* **	- **	*98%* **	*34%* **	- **
Net: Lower autonomy	31%	- **	*3%* **	*70%* **	*56%* **	- **	*2%* **	*66%* **	- **
Mean	2.83	*3.85* **	*2.98* **	*2.30* **	*2.61* **	-	*3.33* **	*2.38* **	-
Std. dev	0.75	*0.40*	*0.45*	*0.53*	*2.12*	-	*0.61*	*0.88*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	5	20	22	6	5	25	28	5
Base: Respondents who selected that sector	331	7	19	18	8	4	26	26	4
To a great extent [4]	13%	42% **	21% **	6% **	- **	- **	27% **	4% **	- **
To some extent [3]	33%	50% **	51% **	27% **	13% **	- **	51% **	23% **	- **
To a small extent [2]	34%	- **	18% **	43% **	56% **	- **	13% **	47% **	- **
Not at all [1]	15%	8% **	10% **	24% **	31% **	9% **	10% **	26% **	9% **
Don't know	5%	- **	- **	- **	- **	91% **	- **	- **	91% **
Net: Higher autonomy	46%	92% **	72% **	33% **	13% **	- **	77% **	27% **	- **
Net: Lower autonomy	49%	8% **	28% **	67% **	87% **	9% **	23% **	73% **	9% **
Mean	2.46	3.27 **	2.82 **	2.15 **	1.83 **	1.00 **	2.95 **	2.05 **	1.00 **
Std. dev	0.91	0.87	0.90	0.88	0.69	-	0.90	0.83	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*2*	*8*	*6*	*2*	-	*10*	*8*	-
Base: Respondents who selected that sector	159	*3*	*12*	*4*	*2*	-	*15*	*5*	-
To a great extent [4]	24%	- **	*84%* **	*9%* **	- **	-	*66%* **	*6%* **	-
To some extent [3]	44%	*27%* **	*16%* **	*68%* **	*100%* **	-	*19%* **	*78%* **	-
To a small extent [2]	19%	- **	- **	*24%* **	- **	-	- **	*16%* **	-
Not at all [1]	8%	*73%* **	- **	- **	- **	-	*15%* **	- **	-
Don't know	5%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	68%	*27%* **	*100%* **	*76%* **	*100%* **	-	*85%* **	*84%* **	-
Net: Lower autonomy	27%	*73%* **	- **	*24%* **	- **	-	*15%* **	*16%* **	-
Mean	2.88	*1.54* **	*3.84* **	*2.85* **	*3.00* **	-	*3.36* **	*2.90* **	-
Std. dev	0.88	*1.08*	*0.39*	*0.64*	-	-	*1.11*	*0.51*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*2*	*6*	*2*	*2*	*1*	*8*	*4*	*1*
Base: Respondents who selected that sector	121	*4*	*6*	*3*	*1*	*1*	*10*	*4*	*1*
To a great extent [4]	20%	*37%* **	- **	*100%* **	- **	- **	*15%* **	*67%* **	- **
To some extent [3]	53%	*63%* **	*97%* **	- **	*21%* **	- **	*83%* **	*7%* **	- **
To a small extent [2]	19%	- **	*3%* **	- **	- **	- **	*2%* **	- **	- **
Not at all [1]	4%	- **	- **	- **	*79%* **	- **	- **	*26%* **	- **
Don't know	4%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	73%	*100%* **	*97%* **	*100%* **	*21%* **	- **	*98%* **	*74%* **	- **
Net: Lower autonomy	23%	- **	*3%* **	- **	*79%* **	- **	*2%* **	*26%* **	- **
Mean	2.92	*3.37* **	*2.97* **	*4.00* **	*1.43* **	-	*3.13* **	*3.14* **	-
Std. dev	0.75	*0.56*	*0.18*	-	*1.72*	-	*0.41*	*1.51*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*4*	*9*	*5*	*4*	-	*13*	*9*	-
Base: Respondents who selected that sector	237	*4*	*8*	*4*	*4*	-	*12*	*8*	-
To a great extent [4]	15%	*79%* **	*7%* **	- **	- **	-	*32%* **	- **	-
To some extent [3]	26%	*21%* **	*50%* **	*36%* **	- **	-	*40%* **	*17%* **	-
To a small extent [2]	34%	- **	*26%* **	*42%* **	- **	-	*17%* **	*20%* **	-
Not at all [1]	20%	- **	*17%* **	- **	*100%* **	-	*11%* **	*52%* **	-
Don't know	5%	- **	- **	*22%* **	- **	-	- **	*11%* **	-
Net: Higher autonomy	41%	*100%* **	*57%* **	*36%* **	- **	-	*72%* **	*17%* **	-
Net: Lower autonomy	54%	- **	*43%* **	*42%* **	*100%* **	-	*28%* **	*72%* **	-
Mean	2.38	*3.79* **	*2.47* **	*2.46* **	*1.00* **	-	*2.93* **	*1.61* **	-
Std. dev	0.99	*0.47*	*0.92*	*0.61*	-	-	*1.01*	*0.85*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*7*	*26*	*15*	*9*	*3*	*33*	*24*	*3*
Base: Respondents who selected that sector	578	*12*	*32*	*14*	*8*	*3*	*44*	*23*	*3*
To a great extent [4]	16%	*61%* **	*7%* **	*10%* **	- **	- **	*21%* **	*6%* **	- **
To some extent [3]	40%	*19%* **	*73%* **	*68%* **	*12%* **	- **	*58%* **	*47%* **	- **
To a small extent [2]	32%	*20%* **	*14%* **	*20%* **	*13%* **	*19%* **	*16%* **	*17%* **	*19%* **
Not at all [1]	9%	- **	*3%* **	*2%* **	*75%* **	- **	*2%* **	*30%* **	- **
Don't know	3%	- **	*3%* **	- **	- **	*81%* **	*3%* **	- **	*81%* **
Net: Higher autonomy	56%	*80%* **	*79%* **	*78%* **	*12%* **	- **	*79%* **	*53%* **	- **
Net: Lower autonomy	41%	*20%* **	*17%* **	*22%* **	*88%* **	*19%* **	*18%* **	*47%* **	*19%* **
Mean	2.64	*3.41* **	*2.86* **	*2.86* **	*1.36* **	*2.00* **	*3.01* **	*2.30* **	*2.00* **
Std. dev	0.87	*0.84*	*0.57*	*0.62*	*0.73*	-	*0.69*	*0.98*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*1*	*12*	*9*	*4*	-	*13*	*13*	-
Base: Respondents who selected that sector	189	*1*	*12*	*8*	*2*	-	*13*	*10*	-
To a great extent [4]	26%	- **	*43%* **	*29%* **	- **	-	*40%* **	*23%* **	-
To some extent [3]	39%	- **	*32%* **	*44%* **	- **	-	*30%* **	*34%* **	-
To a small extent [2]	21%	*100%* **	*25%* **	*27%* **	*31%* **	-	*30%* **	*28%* **	-
Not at all [1]	6%	- **	- **	- **	*69%* **	-	- **	*15%* **	-
Don't know	8%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	65%	- **	*75%* **	*73%* **	- **	-	*70%* **	*57%* **	-
Net: Lower autonomy	27%	*100%* **	*25%* **	*27%* **	*100%* **	-	*30%* **	*43%* **	-
Mean	2.92	*2.00* **	*3.18* **	*3.02* **	*1.31* **	-	*3.09* **	*2.65* **	-
Std. dev	0.88	-	*0.84*	*0.80*	*0.62*	-	*0.87*	*1.04*	-

Brunswick Group

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Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*1*	*2*	-	*3*	-	*3*	*3*	-
Base: Respondents who selected that sector	*44*	*0*	*4*	-	*2*	-	*4*	*2*	-
To a great extent [4]	*24%*	- **	- **	-	- **	-	- **	- **	-
To some extent [3]	*60%*	*100%* **	*100%* **	-	*39%* **	-	*100%* **	*39%* **	-
To a small extent [2]	*12%*	- **	- **	-	- **	-	- **	- **	-
Not at all [1]	*1%*	- **	- **	-	- **	-	- **	- **	-
Don't know	*3%*	- **	- **	-	*61%* **	-	- **	*61%* **	-
Net: Higher autonomy	*85%*	*100%* **	*100%* **	-	*39%* **	-	*100%* **	*39%* **	-
Net: Lower autonomy	*13%*	- **	- **	-	- **	-	- **	- **	-
Mean	*3.11*	*3.00* **	*3.00* **	-	*3.00* **	-	*3.00* **	*3.00* **	-
Std. dev	*0.64*	-	-	-	-	-	*0.00*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	-	*1*	-	-	*1*	*1*	-	*1*
Base: Respondents who selected that sector	*10*	-	*0*	-	-	*1*	*0*	-	*1*
To a great extent [4]	*41%*	-	*100%* **	-	-	- **	*100%* **	-	- **
To some extent [3]	*10%*	-	- **	-	-	- **	- **	-	- **
To a small extent [2]	*21%*	-	- **	-	-	- **	- **	-	- **
Not at all [1]	*18%*	-	- **	-	-	- **	- **	-	- **
Don't know	*9%*	-	- **	-	-	*100%* **	- **	-	*100%* **
Net: Higher autonomy	*51%*	-	*100%* **	-	-	- **	*100%* **	-	- **
Net: Lower autonomy	*39%*	-	- **	-	-	- **	- **	-	- **
Mean	*2.82*	-	*4.00* **	-	-	-	*4.00* **	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	CW	CX	CY	CZ	DA	DB	DC	DD
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
A very positive impact [5]	5%	*19%* **	9% *	3% *	*4%* **	- **	12% *	3% *	- **
A fairly positive impact [4]	21%	*35%* **	20% *	27% *	*6%* **	*7%* **	24% *	21% *	*7%* **
No impact [3]	25%	*11%* **	30% *	21% *	*16%* **	*9%* **	25% *	20% *	*9%* **
A fairly negative impact [2]	19%	*21%* **	22% *	28% *	*10%* **	*12%* **	22% *	23% *	*12%* **
A very negative impact [1]	8%	*14%* **	9% *	3% *	*45%* **	*11%* **	10% *	15% *	*11%* **
Don't know	22%	- **	9% *	18% *	*19%* **	*61%* **	7% *	18% DB*	*61%* **
Net: Positive impact	26%	*54%* **	30% *	30% *	*10%* **	*7%* **	36% *	24% *	*7%* **
Net: Negative impact	27%	*36%* **	31% *	31% *	*55%* **	*23%* **	32% *	38% *	*23%* **
Mean	2.95	*3.23* **	2.98 *	2.99 *	*1.94* **	*2.29* **	3.05 *	2.68 *	*2.29* **
Std. dev	1.09	*1.38*	1.13	0.99	*1.24*	*1.26*	1.20	1.16	*1.26*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
A very positive impact [5]	7%	*31%* **	9% *	8% *	*8%* **	- **	15% *	8% *	- **
A fairly positive impact [4]	22%	*28%* **	28% *	23% *	*7%* **	*7%* **	28% *	18% *	*7%* **
No impact [3]	27%	*5%* **	31% *	35% *	*25%* **	*14%* **	24% *	32% *	*14%* **
A fairly negative impact [2]	17%	*25%* **	11% *	19% *	*24%* **	*6%* **	14% *	21% *	*6%* **
A very negative impact [1]	7%	*12%* **	5% *	1% *	*17%* **	*11%* **	7% *	6% *	*11%* **
Don't know	20%	- **	17% *	13% *	*20%* **	*61%* **	12% *	15% *	*61%* **
Net: Positive impact	29%	*58%* **	37% *	31% *	*15%* **	*7%* **	43% DC*	26% *	*7%* **
Net: Negative impact	24%	*37%* **	15% *	21% *	*41%* **	*18%* **	21% *	26% *	*18%* **
Mean	3.05	*3.40* **	3.32 *	3.20 *	*2.56* **	*2.43* **	3.34 *	3.03 *	*2.43* **
Std. dev	1.09	*1.46*	1.02	0.94	*1.21*	*1.28*	1.16	1.06	*1.28*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Financial services					Ability of this business sector to operate without other countries: Financial services (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		CW	CX	CY	CZ	DA	DB	DC	DD
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*25*	103	84	*42*	*11*	128	126	*11*
Base	2017	*40*	110	85	*36*	*9*	150	121	*9*
Very worried	31%	*35%* **	28% *	40% *	*56%* **	*46%* **	30% *	44% *	*46%* **
Fairly worried	45%	*37%* **	46% *	49% *	*35%* **	*47%* **	43% *	45% *	*47%* **
Not very worried	15%	*18%* **	24% *	11% *	*6%* **	- **	23% DC*	9% *	- **
Not at all worried	5%	*6%* **	2% *	0% *	- **	- **	3% *	0% *	- **
Don't know	4%	*4%* **	- *	- *	*4%* **	*7%* **	1% *	1% *	*7%* **
Net: Worried	76%	*72%* **	74% *	89% *	*91%* **	*93%* **	73% *	89% DB*	*93%* **
Net: Not worried	20%	*24%* **	26% *	11% *	*6%* **	- **	26% DC*	10% *	- **
Mean	3.05	*3.04* **	3.01 *	3.28 *	*3.52* **	*3.49* **	3.02 *	3.35 DB*	*3.49* **
Std. dev	0.83	*0.91*	0.77	0.67	*0.61*	*0.53*	0.81	0.66	*0.53*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very well protected [4]	5%	*11%* **	5% *	7% *	1% **	- **	7% *	5% *	- **
Fairly well protected [3]	30%	*62%* **	44% DG*	16% *	29% **	*13%* **	48% DK*	19% *	*13%* **
Not very well protected [2]	42%	*16%* **	40% *	60% DF*	44% **	*24%* **	34% *	56% DJ*	*24%* **
Not at all protected [1]	18%	*11%* **	11% *	16% *	26% **	*50%* **	11% *	19% *	*50%* **
Don't know	5%	- **	- *	1% *	- **	*12%* **	- *	1% *	*12%* **
Net: Protected	35%	*73%* **	49% DG*	23% *	29% **	*13%* **	55% DK*	24% *	*13%* **
Net: Not protected	60%	*27%* **	51% *	76% DF*	71% **	*74%* **	45% *	75% DJ*	*74%* **
Mean	2.23	*2.72* **	2.44 DG*	2.14 *	2.04 **	*1.58* **	2.51 DK*	2.11 *	*1.58* **
Std. dev	0.82	*0.81*	0.76	0.77	0.77	*0.79*	0.78	0.77	*0.79*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
How well, if at all, do you think France is protected by the government from each of the following types of security threat?									
brunswick2_1. Terrorism									
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very well protected [4]	8%	*22%* **	9% *	8% *	- **	*5%* **	12% *	5% *	*5%* **
Fairly well protected [3]	41%	*58%* **	50% *	48% *	44% **	*23%* **	52% *	47% *	*23%* **
Not very well protected [2]	32%	*15%* **	29% *	29% *	38% **	*13%* **	26% *	32% *	*13%* **
Not at all protected [1]	15%	*3%* **	11% *	13% *	16% **	*50%* **	9% *	14% *	*50%* **
Don't know	5%	*2%* **	0% *	2% *	3% **	*9%* **	1% *	2% *	*9%* **
Net: Protected	49%	*79%* **	59% *	55% *	44% **	*28%* **	64% *	52% *	*28%* **
Net: Not protected	47%	*18%* **	41% *	43% *	54% **	*63%* **	35% *	46% *	*63%* **
Mean	2.43	*3.00* **	2.56 *	2.51 *	2.29 **	*1.81* **	2.68 *	2.45 *	*1.81* **
Std. dev	0.85	*0.72*	0.81	0.82	0.73	*1.05*	0.81	0.80	*1.05*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very well protected [4]	3%	*18%* **	2% *	1% *	- **	- **	7% DK*	1% *	- **
Fairly well protected [3]	15%	*14%* **	28% DG*	10% *	14% **	*13%* **	24% DK*	11% *	*13%* **
Not very well protected [2]	43%	*35%* **	46% *	50% *	29% **	*19%* **	43% *	44% *	*19%* **
Not at all protected [1]	34%	*30%* **	23% *	38% *	56% **	*55%* **	25% *	43% DJ*	*55%* **
Don't know	5%	*2%* **	0% *	1% *	- **	*12%* **	1% *	1% *	*12%* **
Net: Protected	19%	*32%* **	30% DG*	11% *	14% **	*13%* **	31% DK*	12% *	*13%* **
Net: Not protected	76%	*65%* **	69% *	87% DF*	86% **	*74%* **	68% *	87% DJ*	*74%* **
Mean	1.88	*2.21* **	2.09 DG*	1.74 *	1.58 **	*1.52* **	2.12 DK*	1.70 *	*1.52* **
Std. dev	0.80	*1.09*	0.78	0.68	0.74	*0.79*	0.87	0.70	*0.79*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very well protected [4]	5%	*24%* **	1% *	1% *	3% **	- **	7% *	2% *	- **
Fairly well protected [3]	28%	*34%* **	44% *	29% *	24% **	*16%* **	41% *	28% *	*16%* **
Not very well protected [2]	43%	*33%* **	32% *	50% DF*	50% **	*24%* **	33% *	50% DJ*	*24%* **
Not at all protected [1]	16%	*9%* **	19% *	13% *	17% **	*50%* **	16% *	14% *	*50%* **
Don't know	8%	*1%* **	4% *	7% *	5% **	*9%* **	3% *	6% *	*9%* **
Net: Protected	33%	*57%* **	45% *	31% *	28% **	*16%* **	48% DK*	30% *	*16%* **
Net: Not protected	59%	*42%* **	51% *	63% *	68% **	*74%* **	48% *	64% DJ*	*74%* **
Mean	2.23	*2.73* **	2.29 *	2.21 *	2.14 **	*1.63* **	2.41 *	2.19 *	*1.63* **
Std. dev	0.80	*0.93*	0.79	0.69	0.75	*0.82*	0.85	0.71	*0.82*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very well protected [4]	11%	*47%* **	20% *	13% *	7% **	*13%* **	27% DK*	11% *	*13%* **
Fairly well protected [3]	41%	*45%* **	44% *	41% *	33% **	*17%* **	44% *	39% *	*17%* **
Not very well protected [2]	28%	*5%* **	23% *	31% *	42% **	*35%* **	18% *	34% DJ*	*35%* **
Not at all protected [1]	12%	*2%* **	12% *	10% *	10% **	*34%* **	9% *	10% *	*34%* **
Don't know	8%	- **	1% *	4% *	9% **	- **	1% *	6% *	- **
Net: Protected	52%	*92%* **	64% *	54% *	39% **	*30%* **	71% DK*	50% *	*30%* **
Net: Not protected	40%	*8%* **	35% *	42% *	52% **	*70%* **	28% *	44% DJ*	*70%* **
Mean	2.57	*3.37* **	2.73 *	2.59 *	2.40 **	*2.09* **	2.90 DK*	2.54 *	*2.09* **
Std. dev	0.86	*0.70*	0.92	0.86	0.79	*1.08*	0.91	0.84	*1.08*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very well protected [4]	5%	*24%* **	5% *	1% *	11% **	- **	10% *	4% *	- **
Fairly well protected [3]	20%	*17%* **	33% DG*	17% *	22% **	*13%* **	29% *	19% *	*13%* **
Not very well protected [2]	43%	*43%* **	32% *	58% DF*	33% **	*39%* **	35% *	51% DJ*	*39%* **
Not at all protected [1]	22%	*9%* **	26% *	20% *	32% **	*34%* **	21% *	24% *	*34%* **
Don't know	10%	*8%* **	4% *	4% *	2% **	*14%* **	5% *	3% *	*14%* **
Net: Protected	25%	*41%* **	38% DG*	18% *	33% **	*13%* **	39% DK*	22% *	*13%* **
Net: Not protected	65%	*51%* **	58% *	78% DF*	66% **	*73%* **	56% *	75% DJ*	*73%* **
Mean	2.10	*2.61* **	2.18 *	1.98 *	2.12 **	*1.75* **	2.29 DK*	2.02 *	*1.75* **
Std. dev	0.83	*0.98*	0.89	0.65	1.00	*0.75*	0.93	0.77	*0.75*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very well informed [4]	6%	*9%* **	4% *	8% *	5% **	- **	5% *	7% *	- **
Fairly well informed [3]	26%	*36%* **	37% *	23% *	18% **	*18%* **	37% DK*	22% *	*18%* **
Not very well informed [2]	48%	*36%* **	49% *	50% *	63% **	*32%* **	46% *	54% *	*32%* **
Not at all informed [1]	17%	*19%* **	8% *	19% *	10% **	*50%* **	11% *	16% *	*50%* **
Don't know	3%	- **	1% *	- *	3% **	- **	1% *	1% *	- **
Net: Informed	32%	*45%* **	41% *	31% *	23% **	*18%* **	42% *	29% *	*18%* **
Net: Not informed	65%	*55%* **	58% *	69% *	73% **	*82%* **	57% *	70% *	*82%* **
Mean	2.21	*2.35* **	2.37 *	2.20 *	2.19 **	*1.68* **	2.37 *	2.20 *	*1.68* **
Std. dev	0.80	*0.90*	0.70	0.83	0.69	*0.81*	0.75	0.79	*0.81*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Strongly support [5]	3%	*2%* **	6% *	7% *	18% **	- **	5% *	10% *	- **
Tend to support [4]	11%	*28%* **	6% *	7% *	9% **	*3%* **	12% *	8% *	*3%* **
Neither support nor oppose [3]	27%	*17%* **	34% *	29% *	17% **	*45%* **	29% *	26% *	*45%* **
Tend to oppose [2]	22%	*37%* **	23% *	25% *	15% **	- **	27% *	22% *	- **
Strongly oppose [1]	32%	*17%* **	30% *	28% *	39% **	*52%* **	26% *	31% *	*52%* **
Don't know	5%	- **	1% *	5% *	2% **	- **	0% *	4% *	- **
Net: Support	14%	*29%* **	12% *	14% *	28% **	*3%* **	17% *	18% *	*3%* **
Net: Oppose	54%	*54%* **	53% *	53% *	54% **	*52%* **	53% *	53% *	*52%* **
Mean	2.28	*2.61* **	2.35 *	2.37 *	2.51 **	*2.00* **	2.42 *	2.41 *	*2.00* **
Std. dev	1.15	*1.12*	1.16	1.18	1.55	*1.11*	1.15	1.29	*1.11*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Higher taxes	10%	*20%* **	9% *	7% *	20% **	*3%* **	12% *	11% *	*3%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*38%* **	36% *	36% *	52% **	*14%* **	36% *	40% *	*14%* **
Increased government borrowing	11%	*19%* **	14% *	8% *	7% **	*16%* **	15% *	8% *	*16%* **
I would not be willing to accept any of these	39%	*35%* **	43% *	36% *	13% **	*39%* **	41% *	29% *	*39%* **
Don't know	18%	*5%* **	6% *	15% *	13% **	*31%* **	6% *	14% *	*31%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*16*	*49*	*49*	*28*	*3*	65	77	*3*
Base: : respondents in full-time or part-time employment only	1085	*16*	*59*	*59*	*26*	*3*	76	85	*3*
Very well prepared [4]	6%	- **	*4%* **	*2%* **	*7%* **	- **	3% *	4% *	- **
Fairly well prepared [3]	28%	*10%* **	*35%* **	*34%* **	*30%* **	*19%* **	29% *	33% *	*19%* **
Not very well prepared [2]	29%	*69%* **	*37%* **	*24%* **	*38%* **	*36%* **	44% *	28% *	*36%* **
Not at all prepared [1]	18%	*11%* **	*10%* **	*33%* **	*11%* **	*46%* **	10% *	26% *	*46%* **
Don't know	19%	*10%* **	*14%* **	*7%* **	*15%* **	- **	13% *	9% *	- **
Net: Prepared	34%	*10%* **	*39%* **	*36%* **	*37%* **	*19%* **	33% *	36% *	*19%* **
Net: Not prepared	48%	*80%* **	*47%* **	*57%* **	*49%* **	*81%* **	54% *	54% *	*81%* **
Mean	2.26	*1.99* **	*2.38* **	*2.06* **	*2.39* **	*1.73* **	2.30 *	2.15 *	*1.73* **
Std. dev	0.89	*0.49*	*0.76*	*0.91*	*0.83*	*0.91*	0.73	0.89	*0.91*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted Base: : respondents in full-time or part-time employment only	971	*16*	*49*	*49*	*28*	*3*	65	77	*3*
Base: : respondents in full-time or part-time employment only	1085	*16*	*59*	*59*	*26*	*3*	76	85	*3*
Very well informed [4]	9%	- **	*3%* **	*5%* **	*26%* **	- **	2% *	11% *	- **
Fairly well informed [3]	27%	*63%* **	*47%* **	*30%* **	*38%* **	- **	51% *	33% *	- **
Not very well informed [2]	34%	*15%* **	*33%* **	*23%* **	*14%* **	*19%* **	29% *	20% *	*19%* **
Not at all informed [1]	19%	*12%* **	*12%* **	*34%* **	*19%* **	*81%* **	12% *	29% *	*81%* **
Don't know	11%	*10%* **	*4%* **	*8%* **	*3%* **	- **	6% *	6% *	- **
Net: Informed	37%	*63%* **	*50%* **	*35%* **	*65%* **	- **	53% *	44% *	- **
Net: Not informed	53%	*27%* **	*45%* **	*57%* **	*33%* **	*100%* **	41% *	50% *	*100%* **
Mean	2.30	*2.57* **	*2.43* **	*2.07* **	*2.75* **	*1.19* **	2.46 *	2.28 *	*1.19* **
Std. dev	0.91	*0.74*	*0.76*	*0.96*	*1.08*	*0.47*	0.75	1.04	*0.47*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base: : respondents in full-time or part-time employment only	971	*16*	*49*	*49*	*28*	*3*	65	77	*3*
Base: : respondents in full-time or part-time employment only	1085	*16*	*59*	*59*	*26*	*3*	76	85	*3*
Very confident [4]	10%	*18%* **	*16%* **	*15%* **	*12%* **	- **	16% *	14% *	- **
Fairly confident [3]	34%	*19%* **	*32%* **	*27%* **	*53%* **	- **	29% *	35% *	- **
Not very confident [2]	24%	*44%* **	*30%* **	*19%* **	*16%* **	*36%* **	33% *	18% *	*36%* **
Not at all confident [1]	14%	*4%* **	*9%* **	*25%* **	*6%* **	*46%* **	8% *	19% *	*46%* **
Don't know	18%	*15%* **	*13%* **	*14%* **	*13%* **	*19%* **	13% *	13% *	*19%* **
Net: Confident	44%	*37%* **	*48%* **	*42%* **	*66%* **	- **	46% *	49% *	- **
Net: Not confident	38%	*49%* **	*39%* **	*44%* **	*22%* **	*81%* **	41% *	37% *	*81%* **
Mean	2.49	*2.59* **	*2.63* **	*2.38* **	*2.82* **	*1.44* **	2.62 *	2.51 *	*1.44* **
Std. dev	0.91	*0.91*	*0.91*	*1.09*	*0.77*	*0.63*	0.90	1.02	*0.63*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	DE	DF	DG	DH	DI	DJ	DK	DL	
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Geopolitical tensions	37%	*48%* **	34% *	40% *	56% **	*49%* **	38% *	45% *	*49%* **
Political instability in France	41%	*45%* **	47% *	53% *	43% **	*49%* **	47% *	50% *	*49%* **
Artificial Intelligence (AI)	36%	*25%* **	43% *	37% *	53% **	*35%* **	39% *	41% *	*35%* **
An ageing workforce	12%	*24%* **	22% *	10% *	13% **	- **	23% DK*	11% *	- **
Economic or financial shock	44%	*44%* **	51% *	55% *	32% **	*64%* **	49% *	48% *	*64%* **
Climate change and extreme weather	31%	*22%* **	30% *	34% *	34% **	*7%* **	28% *	34% *	*7%* **
Supply-chain disruptio	16%	*13%* **	16% *	20% *	26% **	*8%* **	15% *	22% *	*8%* **
Other [see Sheet1]	1%	- **	1% *	1% *	3% **	- **	1% *	2% *	- **
None of the above	2%	*5%* **	- *	- *	2% **	- **	1% *	1% *	- **
Don't know	10%	- **	1% *	5% *	3% **	*21%* **	1% *	4% *	*21%* **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Energy	35%	*22%* **	18% *	40% DF*	43% **	*47%* **	19% *	41% DJ*	*47%* **
Defence	29%	*44%* **	42% *	28% *	30% **	*16%* **	42% *	29% *	*16%* **
Healthcare	25%	*15%* **	12% *	14% *	11% **	- **	13% *	13% *	- **
Financial services	14%	*19%* **	14% *	12% *	18% **	*7%* **	15% *	14% *	*7%* **
Technology (e.g. software and electronic devices)	16%	*100%* **	100% *	100% *	100% **	*100%* **	100% *	100% *	*100%* **
Telecommunications	7%	*12%* **	6% *	5% *	3% **	*12%* **	8% *	4% *	*12%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*19%* **	32% *	30% *	25% **	*53%* **	29% *	28% *	*53%* **
Transport	8%	- **	6% *	3% *	7% **	- **	4% *	4% *	- **
Physical infrastructure and construction	6%	*1%* **	4% *	8% *	3% **	- **	3% *	7% *	- **
Manufacturing	12%	*5%* **	5% *	16% DF*	11% **	- **	5% *	15% DJ*	- **
Food and agriculture	29%	*25%* **	10% *	17% *	28% **	*13%* **	14% *	20% *	*13%* **
Media and communications	9%	*4%* **	15% *	13% *	3% **	*23%* **	12% *	10% *	*23%* **
Retail and luxury	2%	*5%* **	0% *	1% *	4% **	- **	2% *	2% *	- **
Other [see Sheet2]	1%	- **	0% *	1% *	- **	- **	0% *	0% *	- **
None of the above	2%	- **	- *	- *	- **	- **	- *	- *	- **
Don't know	18%	- **	- *	- *	- **	- **	- *	- *	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*8*	*25*	56	*22*	*4*	*33*	78	*4*
Base: Respondents who selected that sector	706	*9*	*20*	48	*20*	*4*	*29*	68	*4*
To a great extent [4]	22%	*63%* **	*20%* **	12% *	*36%* **	- **	*33%* **	19% *	- **
To some extent [3]	40%	*37%* **	*58%* **	39% *	*18%* **	*39%* **	*52%* **	33% *	*39%* **
To a small extent [2]	25%	- **	*19%* **	30% *	*27%* **	- **	*14%* **	29% *	- **
Not at all [1]	11%	- **	- **	19% *	*19%* **	- **	- **	19% *	- **
Don't know	2%	- **	*3%* **	- *	- **	*61%* **	*2%* **	- *	*61%* **
Net: Higher autonomy	62%	*100%* **	*78%* **	51% *	*54%* **	*39%* **	*85%* **	52% *	*39%* **
Net: Lower autonomy	36%	- **	*19%* **	49% *	*46%* **	- **	*14%* **	48% *	- **
Mean	2.74	*3.63* **	*3.00* **	2.45 *	*2.71* **	*3.00* **	*3.19* **	2.52 *	*3.00* **
Std. dev	0.93	*0.51*	*0.65*	0.94	*1.17*	-	*0.67*	1.01	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*13*	*44*	*37*	*17*	*2*	57	54	*2*
Base: Respondents who selected that sector	587	*17*	*46*	*34*	*14*	*2*	63	48	*2*
To a great extent [4]	20%	*64%* **	*24%* **	*19%* **	- **	*20%* **	35% *	14% **	*20%* **
To some extent [3]	48%	*36%* **	*57%* **	*48%* **	*25%* **	- **	52% *	41% **	- **
To a small extent [2]	23%	- **	*8%* **	*30%* **	*65%* **	- **	6% *	40% **	- **
Not at all [1]	5%	- **	- **	*4%* **	*11%* **	- **	- *	6% **	- **
Don't know	5%	- **	*11%* **	- **	- **	*80%* **	8% *	- **	*80%* **
Net: Higher autonomy	68%	*100%* **	*81%* **	*67%* **	*25%* **	*20%* **	86% *	55% **	*20%* **
Net: Lower autonomy	27%	- **	*8%* **	*33%* **	*75%* **	- **	6% *	45% **	- **
Mean	2.87	*3.64* **	*3.17* **	*2.82* **	*2.14* **	*4.00* **	3.31 *	2.63 **	*4.00* **
Std. dev	0.79	*0.49*	*0.58*	*0.78*	*0.60*	-	0.59	0.79	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*5*	*12*	*14*	*8*	-	*17*	*22*	-
Base: Respondents who selected that sector	506	*6*	*13*	*16*	*5*	-	*19*	*22*	-
To a great extent [4]	23%	*68%* **	*24%* **	- **	- **	-	*38%* **	- **	-
To some extent [3]	39%	*32%* **	*64%* **	*52%* **	*40%* **	-	*54%* **	*49%* **	-
To a small extent [2]	23%	- **	*12%* **	*21%* **	*46%* **	-	*8%* **	*27%* **	-
Not at all [1]	9%	- **	- **	*27%* **	*14%* **	-	- **	*24%* **	-
Don't know	5%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	63%	*100%* **	*88%* **	*52%* **	*40%* **	-	*92%* **	*49%* **	-
Net: Lower autonomy	32%	- **	*12%* **	*49%* **	*60%* **	-	*8%* **	*51%* **	-
Mean	2.81	*3.68* **	*3.13* **	*2.24* **	*2.26* **	-	*3.30* **	*2.25* **	-
Std. dev	0.92	*0.51*	*0.61*	*0.88*	*0.76*	-	*0.63*	*0.83*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*5*	*15*	*12*	*5*	*1*	*20*	*17*	*1*
Base: Respondents who selected that sector	280	*7*	*15*	*15*	*8*	*1*	*23*	*23*	*1*
To a great extent [4]	14%	- **	*23%* **	- **	*7%* **	- **	*15%* **	*2%* **	- **
To some extent [3]	39%	*100%* **	*47%* **	*18%* **	*12%* **	- **	*64%* **	*16%* **	- **
To a small extent [2]	30%	- **	*24%* **	*44%* **	*73%* **	- **	*16%* **	*55%* **	- **
Not at all [1]	13%	- **	*7%* **	*38%* **	*4%* **	- **	*5%* **	*26%* **	- **
Don't know	3%	- **	- **	- **	*5%* **	*100%* **	- **	*2%* **	*100%* **
Net: Higher autonomy	54%	*100%* **	*69%* **	*18%* **	*19%* **	- **	*80%* **	*18%* **	- **
Net: Lower autonomy	43%	- **	*31%* **	*82%* **	*76%* **	- **	*20%* **	*80%* **	- **
Mean	2.57	*3.00* **	*2.85* **	*1.80* **	*2.23* **	-	*2.90* **	*1.95* **	-
Std. dev	0.90	*0.00*	*0.87*	*0.74*	*0.67*	-	*0.71*	*0.74*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_5_France. Technology (e.g. software and electronic devices)		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base: Respondents who selected that sector	328	*35*	103	124	56	*10*	138	180	*10*
Base: Respondents who selected that sector	326	*39*	111	121	46	*9*	149	168	*9*
To a great extent [4]	12%	*100%* **	- *	- *	- **	- **	26% DK*	- *	- **
To some extent [3]	34%	- **	100% DG*	- *	- **	- **	74% DK*	- *	- **
To a small extent [2]	37%	- **	- *	100% DF*	- **	- **	- *	72% DJ*	- **
Not at all [1]	14%	- **	- *	- *	100% **	- **	- *	28% DJ*	- **
Don't know	3%	- **	- *	- *	- **	*100%* **	- *	- *	*100%* **
Net: Higher autonomy	46%	*100%* **	100% DG*	- *	- **	- **	100% DK*	- *	- **
Net: Lower autonomy	51%	- **	- *	100% DF*	100% **	- **	- *	100% DJ*	- **
Mean	2.45	*4.00* **	3.00 DG*	2.00 *	1.00 **	-	3.26 DK*	1.72 *	-
Std. dev	0.89	-	0.00	-	-	-	0.44	0.45	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_6_France. Telecommunications

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base: Respondents who selected that sector	133	*3*	*6*	*7*	*3*	*1*	*9*	*10*	*1*
Base: Respondents who selected that sector	142	*5*	*7*	*6*	*2*	*1*	*11*	*7*	*1*
To a great extent [4]	17%	- **	*34%* **	- **	- **	- **	*20%* **	- **	- **
To some extent [3]	45%	*100%* **	*66%* **	*27%* **	*25%* **	- **	*80%* **	*26%* **	- **
To a small extent [2]	29%	- **	- **	*73%* **	*63%* **	- **	- **	*71%* **	- **
Not at all [1]	2%	- **	- **	- **	*12%* **	- **	- **	*3%* **	- **
Don't know	7%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	62%	*100%* **	*100%* **	*27%* **	*25%* **	- **	*100%* **	*26%* **	- **
Net: Lower autonomy	31%	- **	- **	*73%* **	*75%* **	- **	- **	*74%* **	- **
Mean	2.83	*3.00* **	*3.34* **	*2.27* **	*2.13* **	-	*3.20* **	*2.24* **	-
Std. dev	0.75	-	*0.51*	*0.49*	*0.99*	-	*0.42*	*0.52*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*8*	*34*	*36*	*20*	*6*	*42*	56	*6*
Base: Respondents who selected that sector	331	*7*	*36*	*36*	*12*	*5*	*43*	48	*5*
To a great extent [4]	13%	*50%* **	*11%* **	- **	- **	- **	*18%* **	- *	- **
To some extent [3]	33%	*50%* **	*64%* **	*16%* **	- **	- **	*62%* **	12% *	- **
To a small extent [2]	34%	- **	*12%* **	*80%* **	*23%* **	*9%* **	*10%* **	66% *	*9%* **
Not at all [1]	15%	- **	*12%* **	*5%* **	*77%* **	- **	*10%* **	22% *	- **
Don't know	5%	- **	- **	- **	- **	*91%* **	- **	- *	*91%* **
Net: Higher autonomy	46%	*100%* **	*76%* **	*16%* **	- **	- **	*80%* **	12% *	- **
Net: Lower autonomy	49%	- **	*24%* **	*84%* **	*100%* **	*9%* **	*20%* **	88% *	*9%* **
Mean	2.46	*3.50* **	*2.75* **	*2.11* **	*1.23* **	*2.00* **	*2.87* **	1.90 *	*2.00* **
Std. dev	0.91	*0.54*	*0.82*	*0.44*	*0.44*	-	*0.83*	0.58	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	-	*4*	*4*	*3*	-	*4*	*7*	-
Base: Respondents who selected that sector	159	-	*6*	*4*	*3*	-	*6*	*7*	-
To a great extent [4]	24%	-	*17%* **	- **	*47%* **	-	*17%* **	*21%* **	-
To some extent [3]	44%	-	*83%* **	*89%* **	- **	-	*83%* **	*49%* **	-
To a small extent [2]	19%	-	- **	*11%* **	*29%* **	-	- **	*19%* **	-
Not at all [1]	8%	-	- **	- **	*24%* **	-	- **	*11%* **	-
Don't know	5%	-	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	68%	-	*100%* **	*89%* **	*47%* **	-	*100%* **	*70%* **	-
Net: Lower autonomy	27%	-	- **	*11%* **	*53%* **	-	- **	*30%* **	-
Mean	2.88	-	*3.17* **	*2.89* **	*2.71* **	-	*3.17* **	*2.80* **	-
Std. dev	0.88	-	*0.41*	*0.37*	*1.54*	-	*0.41*	*0.96*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_9_France. Physical infrastructure and construction		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base: Respondents who selected that sector	133	*2*	*6*	*9*	*3*	-	*8*	*12*	-
Base: Respondents who selected that sector	121	*0*	*4*	*10*	*2*	-	*5*	*11*	-
To a great extent [4]	20%	*62%* **	- **	*26%* **	*53%* **	-	*6%* **	*29%* **	-
To some extent [3]	53%	- **	*100%* **	*27%* **	*47%* **	-	*91%* **	*29%* **	-
To a small extent [2]	19%	*38%* **	- **	*48%* **	- **	-	*4%* **	*41%* **	-
Not at all [1]	4%	- **	- **	- **	- **	-	- **	- **	-
Don't know	4%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	73%	*62%* **	*100%* **	*52%* **	*100%* **	-	*96%* **	*59%* **	-
Net: Lower autonomy	23%	*38%* **	- **	*48%* **	- **	-	*4%* **	*41%* **	-
Mean	2.92	*3.25* **	*3.00* **	*2.78* **	*3.53* **	-	*3.02* **	*2.88* **	-
Std. dev	0.75	-	-	*0.87*	*0.86*	-	*0.34*	*0.87*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*3*	*7*	*12*	*6*	-	*10*	*18*	-
Base: Respondents who selected that sector	237	*2*	*5*	*19*	*5*	-	*7*	*25*	-
To a great extent [4]	15%	*49%* **	*15%* **	- **	- **	-	*24%* **	- **	-
To some extent [3]	26%	*51%* **	*65%* **	*44%* **	- **	-	*61%* **	*34%* **	-
To a small extent [2]	34%	- **	*20%* **	*33%* **	*30%* **	-	*15%* **	*33%* **	-
Not at all [1]	20%	- **	- **	*19%* **	*70%* **	-	- **	*30%* **	-
Don't know	5%	- **	- **	*4%* **	- **	-	- **	*3%* **	-
Net: Higher autonomy	41%	*100%* **	*80%* **	*44%* **	- **	-	*85%* **	*34%* **	-
Net: Lower autonomy	54%	- **	*20%* **	*52%* **	*100%* **	-	*15%* **	*62%* **	-
Mean	2.38	*3.49* **	*2.95* **	*2.26* **	*1.30* **	-	*3.09* **	*2.04* **	-
Std. dev	0.99	*0.76*	*0.66*	*0.79*	*0.51*	-	*0.67*	*0.83*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*10*	*11*	*26*	*14*	*1*	*21*	*40*	*1*
Base: Respondents who selected that sector	578	*10*	*11*	*21*	*13*	*1*	*21*	*34*	*1*
To a great extent [4]	16%	*46%* **	*13%* **	*3%* **	*6%* **	- **	*29%* **	*4%* **	- **
To some extent [3]	40%	*45%* **	*69%* **	*50%* **	*28%* **	*100%* **	*57%* **	*42%* **	*100%* **
To a small extent [2]	32%	*9%* **	*19%* **	*47%* **	*52%* **	- **	*14%* **	*49%* **	- **
Not at all [1]	9%	- **	- **	- **	*14%* **	- **	- **	*5%* **	- **
Don't know	3%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	56%	*91%* **	*81%* **	*53%* **	*34%* **	*100%* **	*86%* **	*46%* **	*100%* **
Net: Lower autonomy	41%	*9%* **	*19%* **	*47%* **	*66%* **	- **	*14%* **	*54%* **	- **
Mean	2.64	*3.38* **	*2.94* **	*2.56* **	*2.26* **	*3.00* **	*3.15* **	*2.44* **	*3.00* **
Std. dev	0.87	*0.68*	*0.58*	*0.56*	*0.79*	-	*0.65*	*0.66*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_12_France. Media and communications		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base: Respondents who selected that sector	180	*3*	*14*	*15*	*2*	*2*	*17*	*17*	*2*
Base: Respondents who selected that sector	189	*2*	*16*	*16*	*2*	*2*	*18*	*17*	*2*
To a great extent [4]	26%	*49%* **	*21%* **	*5%* **	*74%* **	- **	*24%* **	*12%* **	- **
To some extent [3]	39%	- **	*39%* **	*81%* **	- **	- **	*35%* **	*73%* **	- **
To a small extent [2]	21%	*51%* **	*27%* **	*14%* **	*26%* **	- **	*29%* **	*15%* **	- **
Not at all [1]	6%	- **	*13%* **	- **	- **	- **	*12%* **	- **	- **
Don't know	8%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	65%	*49%* **	*60%* **	*86%* **	*74%* **	- **	*59%* **	*85%* **	- **
Net: Lower autonomy	27%	*51%* **	*40%* **	*14%* **	*26%* **	- **	*41%* **	*15%* **	- **
Mean	2.92	*2.98* **	*2.68* **	*2.91* **	*3.48* **	-	*2.71* **	*2.96* **	-
Std. dev	0.88	*1.56*	*0.98*	*0.45*	*1.44*	-	*0.99*	*0.53*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_13_France. Retail and luxury		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base: Respondents who selected that sector	45	2	2	2	2	-	4	4	-
Base: Respondents who selected that sector	44	2	0	2	2	-	2	4	-
To a great extent [4]	24%	100% **	43% **	- **	- **	-	91% **	- **	-
To some extent [3]	60%	- **	57% **	100% **	76% **	-	9% **	87% **	-
To a small extent [2]	12%	- **	- **	- **	24% **	-	- **	13% **	-
Not at all [1]	1%	- **	- **	- **	- **	-	- **	- **	-
Don't know	3%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	85%	100% **	100% **	100% **	76% **	-	100% **	87% **	-
Net: Lower autonomy	13%	- **	- **	- **	24% **	-	- **	13% **	-
Mean	3.11	4.00 **	3.43 **	3.00 **	2.76 **	-	3.91 **	2.87 **	-
Std. dev	0.64	-	-	-	0.60	-	0.38	0.40	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base: Respondents who selected that sector	*14*	-	*1*	*2*	-	-	*1*	*2*	-
Base: Respondents who selected that sector	*10*	-	*1*	*1*	-	-	*1*	*1*	-
To a great extent [4]	*41%*	-	- **	*39%* **	-	-	- **	*39%* **	-
To some extent [3]	*10%*	-	*100%* **	*61%* **	-	-	*100%* **	*61%* **	-
To a small extent [2]	*21%*	-	- **	- **	-	-	- **	- **	-
Not at all [1]	*18%*	-	- **	- **	-	-	- **	- **	-
Don't know	*9%*	-	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	*51%*	-	*100%* **	*100%* **	-	-	*100%* **	*100%* **	-
Net: Lower autonomy	*39%*	-	- **	- **	-	-	- **	- **	-
Mean	*2.82*	-	*3.00* **	*3.39* **	-	-	*3.00* **	*3.39* **	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DE	DF	DG	DH	DI	DJ	DK	DL
As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions. **Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?** **brunswick12_France_1. The resilience of the French economy as a whole**									
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
A very positive impact [5]	5%	*17%* **	9% *	2% *	8% **	*3%* **	11% *	3% *	*3%* **
A fairly positive impact [4]	21%	*31%* **	33% *	25% *	23% **	- **	33% *	24% *	- **
No impact [3]	25%	*27%* **	20% *	25% *	13% **	*18%* **	22% *	22% *	*18%* **
A fairly negative impact [2]	19%	*13%* **	19% *	28% *	33% **	*7%* **	17% *	29% *	*7%* **
A very negative impact [1]	8%	*2%* **	11% *	8% *	6% **	*12%* **	9% *	8% *	*12%* **
Don't know	22%	*10%* **	8% *	13% *	16% **	*60%* **	9% *	14% *	*60%* **
Net: Positive impact	26%	*48%* **	42% *	26% *	31% **	*3%* **	44% DK*	28% *	*3%* **
Net: Negative impact	27%	*14%* **	30% *	36% *	39% **	*19%* **	26% *	37% *	*19%* **
Mean	2.95	*3.56* **	3.11 *	2.82 *	2.92 **	*2.39* **	3.22 DK*	2.85 *	*2.39* **
Std. dev	1.09	*1.03*	1.20	1.02	1.17	*1.35*	1.17	1.06	*1.35*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick12_France_2. France's attractiveness as a place to invest and do business		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
A very positive impact [5]	7%	*15%* **	15% *	5% *	3% **	*3%* **	15% DK*	4% *	*3%* **
A fairly positive impact [4]	22%	*35%* **	33% *	23% *	25% **	*13%* **	33% *	24% *	*13%* **
No impact [3]	27%	*31%* **	21% *	31% *	21% **	*5%* **	23% *	28% *	*5%* **
A fairly negative impact [2]	17%	*6%* **	16% *	21% *	20% **	*7%* **	14% *	20% *	*7%* **
A very negative impact [1]	7%	*2%* **	7% *	8% *	15% **	*12%* **	5% *	10% *	*12%* **
Don't know	20%	*11%* **	9% *	12% *	16% **	*60%* **	9% *	13% *	*60%* **
Net: Positive impact	29%	*51%* **	48% DG*	28% *	29% **	*16%* **	48% DK*	28% *	*16%* **
Net: Negative impact	24%	*7%* **	23% *	29% *	35% **	*19%* **	19% *	30% *	*19%* **
Mean	3.05	*3.64* **	3.37 *	2.96 *	2.78 **	*2.72* **	3.44 DK*	2.91 *	*2.72* **
Std. dev	1.09	*0.92*	1.17	1.05	1.18	*1.64*	1.11	1.08	*1.64*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices)					Ability of this business sector to operate without other countries: Technology (e.g. software and electronic devices) (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick13_France. How worried are you, if at all, about the level of France's national debt?		DE	DF	DG	DH	DI	DJ	DK	DL
Unweighted base	2017	*35*	103	124	56	*10*	138	180	*10*
Base	2017	*39*	111	121	46	*9*	149	168	*9*
Very worried	31%	*30%* **	30% *	29% *	39% **	*44%* **	30% *	32% *	*44%* **
Fairly worried	45%	*37%* **	43% *	53% *	45% **	*16%* **	41% *	51% *	*16%* **
Not very worried	15%	*28%* **	15% *	13% *	12% **	*13%* **	18% *	13% *	*13%* **
Not at all worried	5%	*4%* **	7% *	2% *	2% **	*16%* **	6% *	2% *	*16%* **
Don't know	4%	- **	5% *	3% *	2% **	*12%* **	4% *	3% *	*12%* **
Net: Worried	76%	*68%* **	72% *	82% *	84% **	*59%* **	71% *	82% *	*59%* **
Net: Not worried	20%	*32%* **	22% *	15% *	14% **	*29%* **	25% *	15% *	*29%* **
Mean	3.05	*2.94* **	3.00 *	3.12 *	3.24 **	*2.99* **	2.99 *	3.15 *	*2.99* **
Std. dev	0.83	*0.88*	0.89	0.72	0.74	*1.24*	0.88	0.72	*1.24*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very well protected [4]	5%	*41%* **	1% *	- **	- **	*4%* **	13% *	- **	*4%* **
Fairly well protected [3]	30%	*40%* **	40% *	*8%* **	*18%* **	*43%* **	40% *	*9%* **	*43%* **
Not very well protected [2]	42%	*12%* **	46% *	*42%* **	*28%* **	*21%* **	36% *	*41%* **	*21%* **
Not at all protected [1]	18%	*8%* **	12% *	*28%* **	*54%* **	*11%* **	11% *	*30%* **	*11%* **
Don't know	5%	- **	1% *	*23%* **	- **	*21%* **	1% *	*21%* **	*21%* **
Net: Protected	35%	*81%* **	42% *	*8%* **	*18%* **	*47%* **	53% *	*9%* **	*47%* **
Net: Not protected	60%	*19%* **	57% *	*70%* **	*82%* **	*32%* **	47% *	*70%* **	*32%* **
Mean	2.23	*3.15* **	2.32 *	*1.74* **	*1.64* **	*2.52* **	2.55 *	*1.73* **	*2.52* **
Std. dev	0.82	*0.92*	0.70	*0.64*	*0.95*	*0.84*	0.85	*0.65*	*0.84*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
How well, if at all, do you think France is protected by the government from each of the following types of security threat?									
brunswick2_1. Terrorism									
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very well protected [4]	8%	*44%* **	8% *	*1%* **	- **	*35%* **	18% *	*1%* **	*35%* **
Fairly well protected [3]	41%	*28%* **	45% *	*27%* **	*67%* **	*6%* **	41% *	*30%* **	*6%* **
Not very well protected [2]	32%	*28%* **	34% *	*60%* **	*18%* **	*9%* **	32% *	*57%* **	*9%* **
Not at all protected [1]	15%	- **	13% *	*12%* **	*15%* **	*21%* **	9% *	*12%* **	*21%* **
Don't know	5%	-	-	-	-	*29%*	-	-	*29%*
Net: Protected	49%	*72%* **	54% *	*28%* **	*67%* **	*41%* **	59% *	*31%* **	*41%* **
Net: Not protected	47%	*28%* **	46% *	*72%* **	*33%* **	*30%* **	41% *	*69%* **	*30%* **
Mean	2.43	*3.17* **	2.49 *	*2.18* **	*2.52* **	*2.76* **	2.68 *	*2.20* **	*2.76* **
Std. dev	0.85	*0.85*	0.82	*0.65*	*0.91*	*1.42*	0.88	*0.66*	*1.42*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very well protected [4]	3%	*20%* **	6% *	- **	*18%* **	- **	10% *	*1%* **	- **
Fairly well protected [3]	15%	*23%* **	16% *	*4%* **	- **	*14%* **	18% *	*3%* **	*14%* **
Not very well protected [2]	43%	*41%* **	50% *	*73%* **	*22%* **	*37%* **	47% *	*70%* **	*37%* **
Not at all protected [1]	34%	*16%* **	23% *	*22%* **	*60%* **	*21%* **	21% *	*24%* **	*21%* **
Don't know	5%	- **	5% *	*1%* **	- **	*29%* **	4% *	*1%* **	*29%* **
Net: Protected	19%	*43%* **	23% *	*4%* **	*18%* **	*14%* **	28% *	*5%* **	*14%* **
Net: Not protected	76%	*57%* **	72% *	*95%* **	*82%* **	*58%* **	68% *	*94%* **	*58%* **
Mean	1.88	*2.48* **	2.07 *	*1.82* **	*1.76* **	*1.90* **	2.18 *	*1.81* **	*1.90* **
Std. dev	0.80	*1.01*	0.83	*0.48*	*1.39*	*0.74*	0.90	*0.55*	*0.74*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very well protected [4]	5%	*9%* **	1% *	- **	- **	*30%* **	3% *	- **	*30%* **
Fairly well protected [3]	28%	*58%* **	33% *	*10%* **	*53%* **	*11%* **	40% *	*13%* **	*11%* **
Not very well protected [2]	43%	*30%* **	50% *	*74%* **	*26%* **	*9%* **	45% *	*71%* **	*9%* **
Not at all protected [1]	16%	*4%* **	14% *	*14%* **	*21%* **	*11%* **	11% *	*14%* **	*11%* **
Don't know	8%	- **	2% *	*1%* **	- **	*39%* **	2% *	*1%* **	*39%* **
Net: Protected	33%	*66%* **	34% *	*10%* **	*53%* **	*41%* **	43% *	*13%* **	*41%* **
Net: Not protected	59%	*34%* **	64% *	*88%* **	*47%* **	*20%* **	56% *	*86%* **	*20%* **
Mean	2.23	*2.71* **	2.21 *	*1.96* **	*2.32* **	*3.00* **	2.35 *	*1.99* **	*3.00* **
Std. dev	0.80	*0.69*	0.69	*0.50*	*0.98*	*1.26*	0.72	*0.53*	*1.26*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very well protected [4]	11%	*48%* **	8% *	*3%* **	- **	*44%* **	19% *	*2%* **	*44%* **
Fairly well protected [3]	41%	*28%* **	50% *	*38%* **	*22%* **	*5%* **	44% *	*37%* **	*5%* **
Not very well protected [2]	28%	*23%* **	33% *	*24%* **	*6%* **	*2%* **	30% *	*23%* **	*2%* **
Not at all protected [1]	12%	- **	8% *	*12%* **	*54%* **	*11%* **	6% *	*15%* **	*11%* **
Don't know	8%	- **	1% *	*23%* **	*18%* **	*39%* **	1% *	*22%* **	*39%* **
Net: Protected	52%	*77%* **	58% *	*41%* **	*22%* **	*49%* **	63% *	*40%* **	*49%* **
Net: Not protected	40%	*23%* **	41% *	*36%* **	*60%* **	*12%* **	36% *	*38%* **	*12%* **
Mean	2.57	*3.25* **	2.59 *	*2.40* **	*1.61* **	*3.34* **	2.78 *	*2.35* **	*3.34* **
Std. dev	0.86	*0.82*	0.76	*0.81*	*1.15*	*1.26*	0.83	*0.84*	*1.26*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very well protected [4]	5%	*4%* **	7% *	- **	- **	*30%* **	6% *	- **	*30%* **
Fairly well protected [3]	20%	*24%* **	29% *	*6%* **	*18%* **	*15%* **	27% *	*7%* **	*15%* **
Not very well protected [2]	43%	*50%* **	48% *	*56%* **	*22%* **	*5%* **	49% *	*53%* **	*5%* **
Not at all protected [1]	22%	*11%* **	15% *	*13%* **	*60%* **	*21%* **	14% *	*16%* **	*21%* **
Don't know	10%	*11%* **	1% *	*25%* **	- **	*29%* **	4% *	*24%* **	*29%* **
Net: Protected	25%	*29%* **	35% *	*6%* **	*18%* **	*46%* **	33% *	*7%* **	*46%* **
Net: Not protected	65%	*60%* **	63% *	*69%* **	*82%* **	*26%* **	63% *	*70%* **	*26%* **
Mean	2.10	*2.25* **	2.27 *	*1.90* **	*1.58* **	*2.77* **	2.27 *	*1.87* **	*2.77* **
Std. dev	0.83	*0.74*	0.81	*0.50*	*0.96*	*1.37*	0.79	*0.54*	*1.37*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very well informed [4]	6%	*24%* **	9% *	*1%* **	- **	*4%* **	13% *	*1%* **	*4%* **
Fairly well informed [3]	26%	*44%* **	32% *	*28%* **	*57%* **	*38%* **	36% *	*30%* **	*38%* **
Not very well informed [2]	48%	*30%* **	46% *	*53%* **	*20%* **	*26%* **	42% *	*51%* **	*26%* **
Not at all informed [1]	17%	*1%* **	9% *	*18%* **	*23%* **	*31%* **	7% *	*18%* **	*31%* **
Don't know	3%	- **	4% *	- **	- **	- **	3% *	- **	- **
Net: Informed	32%	*68%* **	41% *	*29%* **	*57%* **	*43%* **	49% *	*31%* **	*43%* **
Net: Not informed	65%	*32%* **	55% *	*71%* **	*43%* **	*57%* **	49% *	*69%* **	*57%* **
Mean	2.21	*2.91* **	2.42 *	*2.12* **	*2.34* **	*2.16* **	2.56 *	*2.13* **	*2.16* **
Std. dev	0.80	*0.79*	0.79	*0.70*	*1.02*	*0.97*	0.82	*0.71*	*0.97*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	DM	DN	DO	DP	DQ	DR	DS	DT	
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Strongly support [5]	3%	*4%* **	1% *	- **	*8%* **	- **	2% *	*1%* **	- **
Tend to support [4]	11%	*32%* **	28% *	*2%* **	*18%* **	- **	29% *	*3%* **	- **
Neither support nor oppose [3]	27%	*22%* **	23% *	*50%* **	*15%* **	*44%* **	23% *	*47%* **	*44%* **
Tend to oppose [2]	22%	*17%* **	26% *	*12%* **	*20%* **	*6%* **	24% *	*12%* **	*6%* **
Strongly oppose [1]	32%	*25%* **	21% *	*35%* **	*39%* **	*42%* **	22% *	*36%* **	*42%* **
Don't know	5%	- **	- *	*1%* **	- **	*8%* **	- *	*1%* **	*8%* **
Net: Support	14%	*36%* **	29% *	*2%* **	*26%* **	- **	31% *	*3%* **	- **
Net: Oppose	54%	*42%* **	48% *	*47%* **	*59%* **	*48%* **	46% *	*48%* **	*48%* **
Mean	2.28	*2.73* **	2.62 *	*2.18* **	*2.36* **	*2.02* **	2.65 *	*2.19* **	*2.02* **
Std. dev	1.15	*1.28*	1.15	*0.96*	*1.67*	*1.02*	1.18	*0.99*	*1.02*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Higher taxes	10%	*26%* **	14% *	- **	*26%* **	- **	17% *	*2%* **	- **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*30%* **	25% *	*25%* **	*18%* **	*4%* **	26% *	*25%* **	*4%* **
Increased government borrowing	11%	*22%* **	24% *	*7%* **	*8%* **	- **	24% *	*7%* **	- **
I would not be willing to accept any of these	39%	*17%* **	37% *	*35%* **	*68%* **	*42%* **	32% *	*37%* **	*42%* **
Don't know	18%	*8%* **	7% *	*34%* **	*6%* **	*54%* **	8% *	*32%* **	*54%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*9*	*29*	*15*	*4*	*5*	*38*	*19*	*5*
Base: : respondents in full-time or part-time employment only	1085	*15*	*32*	*24*	*2*	*4*	*47*	*26*	*4*
Very well prepared [4]	6%	*44%* **	*8%* **	- **	- **	- **	*19%* **	- **	- **
Fairly well prepared [3]	28%	*17%* **	*24%* **	*37%* **	- **	- **	*21%* **	*35%* **	- **
Not very well prepared [2]	29%	*37%* **	*47%* **	*51%* **	*21%* **	*29%* **	*44%* **	*49%* **	*29%* **
Not at all prepared [1]	18%	- **	*20%* **	*5%* **	*79%* **	*14%* **	*14%* **	*11%* **	*14%* **
Don't know	19%	*2%* **	*1%* **	*6%* **	- **	*58%* **	*2%* **	*6%* **	*58%* **
Net: Prepared	34%	*61%* **	*31%* **	*37%* **	- **	- **	*41%* **	*35%* **	- **
Net: Not prepared	48%	*37%* **	*67%* **	*56%* **	*100%* **	*42%* **	*58%* **	*60%* **	*42%* **
Mean	2.26	*3.07* **	*2.19* **	*2.34* **	*1.21* **	*1.67* **	*2.47* **	*2.25* **	*1.67* **
Std. dev	0.89	*0.94*	*0.86*	*0.59*	*0.58*	*0.81*	*0.97*	*0.66*	*0.81*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base: : respondents in full-time or part-time employment only	971	9	29	15	4	5	38	19	5
Base: : respondents in full-time or part-time employment only	1085	15	32	24	2	4	47	26	4
Very well informed [4]	9%	25% **	9% **	20% **	- **	14% **	14% **	19% **	14% **
Fairly well informed [3]	27%	42% **	22% **	19% **	- **	- **	28% **	17% **	- **
Not very well informed [2]	34%	30% **	61% **	56% **	21% **	29% **	51% **	53% **	29% **
Not at all informed [1]	19%	- **	4% **	5% **	79% **	- **	3% **	11% **	- **
Don't know	11%	2% **	5% **	- **	- **	58% **	4% **	- **	58% **
Net: Informed	37%	68% **	31% **	39% **	- **	14% **	42% **	36% **	14% **
Net: Not informed	53%	30% **	65% **	61% **	100% **	29% **	54% **	64% **	29% **
Mean	2.30	2.95 **	2.37 **	2.54 **	1.21 **	2.66 **	2.56 **	2.44 **	2.66 **
Std. dev	0.91	0.78	0.71	0.89	0.58	1.62	0.77	0.93	1.62

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base: : respondents in full-time or part-time employment only	971	9	29	15	4	5	38	19	5
Base: : respondents in full-time or part-time employment only	1085	15	32	24	2	4	47	26	4
Very confident [4]	10%	46% **	4% **	- **	- **	- **	17% **	- **	- **
Fairly confident [3]	34%	36% **	28% **	76% **	58% **	- **	30% **	75% **	- **
Not very confident [2]	24%	18% **	55% **	17% **	33% **	29% **	44% **	18% **	29% **
Not at all confident [1]	14%	- **	3% **	5% **	9% **	14% **	2% **	5% **	14% **
Don't know	18%	- **	9% **	2% **	- **	58% **	7% **	2% **	58% **
Net: Confident	44%	82% **	32% **	76% **	58% **	-	48% **	75% **	-
Net: Not confident	38%	18% **	58% **	22% **	42% **	42% **	46% **	24% **	42% **
Mean	2.49	3.28 **	2.38 **	2.72 **	2.49 **	1.67 **	2.68 **	2.70 **	1.67 **
Std. dev	0.91	0.78	0.63	0.57	0.94	0.81	0.80	0.58	0.81

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	DM	DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base	2017	17	65	36	6	9	82	42	9
Base	2017	24	63	41	3	10	88	44	10
Geopolitical tensions	37%	30% **	58% *	38% **	67% **	30% **	51% *	40% **	30% **
Political instability in France	41%	36% **	51% *	53% **	43% **	69% **	47% *	52% **	69% **
Artificial Intelligence (AI)	36%	42% **	37% *	35% **	15% **	40% **	38% *	34% **	40% **
An ageing workforce	12%	9% **	8% *	27% **	18% **	8% **	8% *	26% **	8% **
Economic or financial shock	44%	60% **	44% *	62% **	68% **	27% **	48% *	62% **	27% **
Climate change and extreme weather	31%	21% **	36% *	14% **	57% **	42% **	32% *	17% **	42% **
Supply-chain disruptio	16%	14% **	16% *	12% **	14% **	5% **	15% *	12% **	5% **
Other [see Sheet1]	1%	- **	2% *	- **	- **	- **	1% *	- **	- **
None of the above	2%	4% **	3% *	- **	- **	- **	3% *	- **	- **
Don't know	10%	5% **	3% *	8% **	- **	- **	3% *	8% **	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Energy	35%	*28%* **	30% *	*62%* **	- **	*17%* **	29% *	*58%* **	*17%* **
Defence	29%	*21%* **	30% *	*12%* **	*68%* **	*51%* **	28% *	*15%* **	*51%* **
Healthcare	25%	*1%* **	10% *	*17%* **	- **	*14%* **	8% *	*16%* **	*14%* **
Financial services	14%	*21%* **	14% *	*8%* **	*23%* **	*2%* **	16% *	*9%* **	*2%* **
Technology (e.g. software and electronic devices)	16%	*9%* **	17% *	*13%* **	*6%* **	*11%* **	15% *	*12%* **	*11%* **
Telecommunications	7%	*100%* **	100% *	*100%* **	*100%* **	*100%* **	100% *	*100%* **	*100%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*26%* **	21% *	*11%* **	*67%* **	*33%* **	22% *	*15%* **	*33%* **
Transport	8%	*8%* **	2% *	*8%* **	- **	- **	4% *	*7%* **	- **
Physical infrastructure and construction	6%	*29%* **	3% *	*3%* **	- **	*10%* **	10% *	*3%* **	*10%* **
Manufacturing	12%	- **	6% *	*25%* **	*18%* **	- **	4% *	*24%* **	- **
Food and agriculture	29%	*11%* **	19% *	*10%* **	*18%* **	*43%* **	17% *	*11%* **	*43%* **
Media and communications	9%	*19%* **	23% *	*14%* **	- **	*4%* **	22% *	*13%* **	*4%* **
Retail and luxury	2%	*9%* **	4% *	- **	- **	- **	5% *	- **	- **
Other [see Sheet2]	1%	- **	- *	- **	- **	- **	- *	- **	- **
None of the above	2%	- **	- *	- **	- **	- **	- *	- **	- **
Don't know	18%	- **	- *	- **	- **	- **	- *	- **	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*5*	*20*	*16*	*-*	*2*	*25*	*16*	*2*
Base: Respondents who selected that sector	706	*7*	*19*	*25*	*-*	*2*	*26*	*25*	*2*
To a great extent [4]	22%	*43%* **	*37%* **	*7%* **	-	- **	*39%* **	*7%* **	- **
To some extent [3]	40%	*40%* **	*42%* **	*61%* **	-	*46%* **	*42%* **	*61%* **	*46%* **
To a small extent [2]	25%	*17%* **	*17%* **	*31%* **	-	- **	*17%* **	*31%* **	- **
Not at all [1]	11%	- **	*3%* **	*2%* **	-	- **	*2%* **	*2%* **	- **
Don't know	2%	- **	- **	- **	-	*54%* **	- **	- **	*54%* **
Net: Higher autonomy	62%	*83%* **	*80%* **	*68%* **	-	*46%* **	*81%* **	*68%* **	*46%* **
Net: Lower autonomy	36%	*17%* **	*20%* **	*32%* **	-	- **	*19%* **	*32%* **	- **
Mean	2.74	*3.26* **	*3.14* **	*2.73* **	-	*3.00* **	*3.18* **	*2.73* **	*3.00* **
Std. dev	0.93	*0.79*	*0.83*	*0.62*	-	-	*0.80*	*0.62*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*4*	*23*	*9*	*3*	*2*	*27*	*12*	*2*
Base: Respondents who selected that sector	587	*5*	*19*	*5*	*2*	*5*	*24*	*7*	*5*
To a great extent [4]	20%	*16%* **	*15%* **	*12%* **	- **	- **	*15%* **	*9%* **	- **
To some extent [3]	48%	*84%* **	*60%* **	*31%* **	- **	- **	*65%* **	*22%* **	- **
To a small extent [2]	23%	- **	*22%* **	*44%* **	*21%* **	- **	*18%* **	*37%* **	- **
Not at all [1]	5%	- **	*3%* **	*13%* **	*79%* **	- **	*2%* **	*33%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	68%	*100%* **	*75%* **	*43%* **	- **	- **	*80%* **	*30%* **	- **
Net: Lower autonomy	27%	- **	*25%* **	*57%* **	*100%* **	- **	*20%* **	*70%* **	- **
Mean	2.87	*3.16* **	*2.88* **	*2.42* **	*1.21* **	-	*2.94* **	*2.06* **	-
Std. dev	0.79	*0.41*	*0.70*	*0.98*	*0.57*	-	*0.65*	*1.02*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_3_France. Healthcare

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base: Respondents who selected that sector	503	*1*	*8*	*7*	*-*	*2*	*9*	*7*	*2*
Base: Respondents who selected that sector	506	*0*	*6*	*7*	*-*	*1*	*7*	*7*	*1*
To a great extent [4]	23%	*100%* **	*43%* **	*-* **	*-*	*66%* **	*47%* **	*-* **	*66%* **
To some extent [3]	39%	*-* **	*26%* **	*36%* **	*-*	*34%* **	*25%* **	*36%* **	*34%* **
To a small extent [2]	23%	*-* **	*30%* **	*64%* **	*-*	*-* **	*29%* **	*64%* **	*-* **
Not at all [1]	9%	*-* **	*-* **	*-* **	*-*	*-* **	*-* **	*-* **	*-* **
Don't know	5%	*-* **	*-* **	*-* **	*-*	*-* **	*-* **	*-* **	*-* **
Net: Higher autonomy	63%	*100%* **	*70%* **	*36%* **	*-*	*100%* **	*71%* **	*36%* **	*100%* **
Net: Lower autonomy	32%	*-* **	*30%* **	*64%* **	*-*	*-* **	*29%* **	*64%* **	*-* **
Mean	2.81	*4.00* **	*3.13* **	*2.36* **	*-*	*3.66* **	*3.18* **	*2.36* **	*3.66* **
Std. dev	0.92	*-*	*0.93*	*0.52*	*-*	*0.85*	*0.92*	*0.52*	*0.85*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*4*	*6*	*4*	*2*	*1*	*10*	*6*	*1*
Base: Respondents who selected that sector	280	*5*	*9*	*3*	*1*	*0*	*14*	*4*	*0*
To a great extent [4]	14%	*79%* **	*8%* **	- **	- **	- **	*35%* **	- **	- **
To some extent [3]	39%	*7%* **	*77%* **	- **	*35%* **	- **	*51%* **	*6%* **	- **
To a small extent [2]	30%	- **	*14%* **	*86%* **	- **	- **	*9%* **	*72%* **	- **
Not at all [1]	13%	*14%* **	- **	*14%* **	*65%* **	- **	*5%* **	*22%* **	- **
Don't know	3%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	54%	*86%* **	*86%* **	- **	*35%* **	- **	*86%* **	*6%* **	- **
Net: Lower autonomy	43%	*14%* **	*14%* **	*100%* **	*65%* **	- **	*14%* **	*94%* **	- **
Mean	2.57	*3.52* **	*2.94* **	*1.86* **	*1.70* **	-	*3.15* **	*1.84* **	-
Std. dev	0.90	*1.16*	*0.50*	*0.41*	-	-	*0.81*	*0.58*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*2*	*12*	*4*	*1*	*1*	*14*	*5*	*1*
Base: Respondents who selected that sector	326	*2*	*11*	*5*	*0*	*1*	*13*	*5*	*1*
To a great extent [4]	12%	- **	*42%* **	- **	- **	- **	*35%* **	- **	- **
To some extent [3]	34%	*100%* **	*40%* **	- **	- **	- **	*51%* **	- **	- **
To a small extent [2]	37%	- **	*14%* **	*81%* **	- **	- **	*12%* **	*78%* **	- **
Not at all [1]	14%	- **	*4%* **	*19%* **	*100%* **	- **	*3%* **	*22%* **	- **
Don't know	3%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	46%	*100%* **	*83%* **	- **	- **	- **	*86%* **	- **	- **
Net: Lower autonomy	51%	- **	*17%* **	*100%* **	*100%* **	- **	*14%* **	*100%* **	- **
Mean	2.45	*3.00* **	*3.21* **	*1.81* **	*1.00* **	-	*3.17* **	*1.78* **	-
Std. dev	0.89	*0.00*	*0.85*	*0.44*	-	-	*0.77*	*0.46*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base: Respondents who selected that sector	142	*24*	63	*41*	*3*	*10*	88	*44*	*10*
To a great extent [4]	17%	*100%* **	- *	- **	- **	- **	28% *	- **	- **
To some extent [3]	45%	- **	100% *	- **	- **	- **	72% *	- **	- **
To a small extent [2]	29%	- **	- *	*100%* **	- **	- **	- *	*93%* **	- **
Not at all [1]	2%	- **	- *	- **	*100%* **	- **	- *	*7%* **	- **
Don't know	7%	- **	- *	- **	- **	*100%* **	- *	- **	*100%* **
Net: Higher autonomy	62%	*100%* **	100% *	- **	- **	- **	100% *	- **	- **
Net: Lower autonomy	31%	- **	- *	*100%* **	*100%* **	- **	- *	*100%* **	- **
Mean	2.83	*4.00* **	3.00 *	*2.00* **	*1.00* **	-	3.28 *	*1.93* **	-
Std. dev	0.75	-	0.00	-	-	-	0.45	*0.25*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*5*	*16*	*7*	*4*	*3*	*21*	*11*	*3*
Base: Respondents who selected that sector	331	*6*	*13*	*5*	*2*	*3*	*20*	*7*	*3*
To a great extent [4]	13%	*89%* **	*5%* **	- **	- **	- **	*31%* **	- **	- **
To some extent [3]	33%	- **	*60%* **	*13%* **	- **	- **	*41%* **	*9%* **	- **
To a small extent [2]	34%	- **	*28%* **	*65%* **	*12%* **	- **	*19%* **	*49%* **	- **
Not at all [1]	15%	*11%* **	*7%* **	*23%* **	*88%* **	- **	*9%* **	*42%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	46%	*89%* **	*65%* **	*13%* **	- **	- **	*73%* **	*9%* **	- **
Net: Lower autonomy	49%	*11%* **	*35%* **	*87%* **	*100%* **	- **	*27%* **	*91%* **	- **
Mean	2.46	*3.66* **	*2.62* **	*1.90* **	*1.12* **	-	*2.95* **	*1.66* **	-
Std. dev	0.91	*1.03*	*0.72*	*0.66*	*0.46*	-	*0.94*	*0.69*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*1*	*2*	*4*	-	-	*3*	*4*	-
Base: Respondents who selected that sector	159	*2*	*1*	*3*	-	-	*3*	*3*	-
To a great extent [4]	24%	- **	*45%* **	- **	-	-	*18%* **	- **	-
To some extent [3]	44%	*100%* **	*55%* **	*85%* **	-	-	*82%* **	*85%* **	-
To a small extent [2]	19%	- **	- **	*15%* **	-	-	- **	*15%* **	-
Not at all [1]	8%	- **	- **	- **	-	-	- **	- **	-
Don't know	5%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	68%	*100%* **	*100%* **	*85%* **	-	-	*100%* **	*85%* **	-
Net: Lower autonomy	27%	- **	- **	*15%* **	-	-	- **	*15%* **	-
Mean	2.88	*3.00* **	*3.45* **	*2.85* **	-	-	*3.18* **	*2.85* **	-
Std. dev	0.88	-	*0.96*	*0.43*	-	-	*0.46*	*0.43*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_9_France. Physical infrastructure and construction		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base: Respondents who selected that sector	133	*3*	*2*	*2*	*-*	*1*	*5*	*2*	*1*
Base: Respondents who selected that sector	121	*7*	*2*	*1*	*-*	*1*	*9*	*1*	*1*
To a great extent [4]	20%	- **	*100%* **	- **	-	- **	*22%* **	- **	- **
To some extent [3]	53%	*100%* **	- **	*23%* **	-	- **	*78%* **	*23%* **	- **
To a small extent [2]	19%	- **	- **	*77%* **	-	- **	- **	*77%* **	- **
Not at all [1]	4%	- **	- **	- **	-	- **	- **	- **	- **
Don't know	4%	- **	- **	- **	-	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	73%	*100%* **	*100%* **	*23%* **	-	-	*100%* **	*23%* **	-
Net: Lower autonomy	23%	- **	- **	*77%* **	-	- **	- **	*77%* **	- **
Mean	2.92	*3.00* **	*4.00* **	*2.23* **	-	-	*3.22* **	*2.23* **	-
Std. dev	0.75	*0.00*	-	*0.78*	-	-	*0.44*	*0.78*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	-	*1*	*3*	*1*	-	*1*	*4*	-
Base: Respondents who selected that sector	237	-	*4*	*10*	*1*	-	*4*	*11*	-
To a great extent [4]	15%	-	- **	- **	- **	-	- **	- **	-
To some extent [3]	26%	-	*100%* **	- **	- **	-	*100%* **	- **	-
To a small extent [2]	34%	-	- **	*96%* **	*100%* **	-	- **	*96%* **	-
Not at all [1]	20%	-	- **	*4%* **	- **	-	- **	*4%* **	-
Don't know	5%	-	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	41%	-	*100%* **	- **	- **	-	*100%* **	- **	-
Net: Lower autonomy	54%	-	- **	*100%* **	*100%* **	-	- **	*100%* **	-
Mean	2.38	-	*3.00* **	*1.96* **	*2.00* **	-	*3.00* **	*1.96* **	-
Std. dev	0.99	-	-	*0.21*	-	-	-	*0.21*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*2*	*12*	*7*	*1*	*3*	*14*	*8*	*3*
Base: Respondents who selected that sector	578	*3*	*12*	*4*	*1*	*4*	*15*	*5*	*4*
To a great extent [4]	16%	*100%* **	*4%* **	- **	- **	*19%* **	*23%* **	- **	*19%* **
To some extent [3]	40%	- **	*75%* **	*21%* **	*100%* **	*11%* **	*61%* **	*30%* **	*11%* **
To a small extent [2]	32%	- **	*20%* **	*79%* **	- **	- **	*16%* **	*70%* **	- **
Not at all [1]	9%	- **	- **	- **	- **	- **	- **	- **	- **
Don't know	3%	- **	- **	- **	- **	*70%* **	- **	- **	*70%* **
Net: Higher autonomy	56%	*100%* **	*80%* **	*21%* **	*100%* **	*30%* **	*84%* **	*30%* **	*30%* **
Net: Lower autonomy	41%	- **	*20%* **	*79%* **	- **	- **	*16%* **	*70%* **	- **
Mean	2.64	*4.00* **	*2.84* **	*2.21* **	*3.00* **	*3.63* **	*3.06* **	*2.30* **	*3.63* **
Std. dev	0.87	-	*0.49*	*0.47*	-	*0.97*	*0.64*	*0.52*	*0.97*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_12_France. Media and communications		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base: Respondents who selected that sector	180	*3*	*12*	*4*	*-*	*1*	*15*	*4*	*1*
Base: Respondents who selected that sector	189	*5*	*14*	*6*	*-*	*0*	*19*	*6*	*0*
To a great extent [4]	26%	*100%* **	*23%* **	*-* **	*-*	*100%* **	*42%* **	*-* **	*100%* **
To some extent [3]	39%	*-* **	*70%* **	*3%* **	*-*	*-* **	*53%* **	*3%* **	*-* **
To a small extent [2]	21%	*-* **	*7%* **	*97%* **	*-*	*-* **	*5%* **	*97%* **	*-* **
Not at all [1]	6%	*-* **	*-* **	*-* **	*-*	*-* **	*-* **	*-* **	*-* **
Don't know	8%	*-* **	*-* **	*-* **	*-*	*-* **	*-* **	*-* **	*-* **
Net: Higher autonomy	65%	*100%* **	*93%* **	*3%* **	*-*	*100%* **	*95%* **	*3%* **	*100%* **
Net: Lower autonomy	27%	*-* **	*7%* **	*97%* **	*-*	*-* **	*5%* **	*97%* **	*-* **
Mean	2.92	*4.00* **	*3.16* **	*2.03* **	*-*	*4.00* **	*3.36* **	*2.03* **	*4.00* **
Std. dev	0.88	*-*	*0.54*	*0.19*	*-*	*-*	*0.60*	*0.19*	*-*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*1*	*3*	-	-	-	*4*	-	-
Base: Respondents who selected that sector	*44*	*2*	*2*	-	-	-	*5*	-	-
To a great extent [4]	*24%*	- **	*20%* **	-	-	-	*10%* **	-	-
To some extent [3]	*60%*	*100%* **	*39%* **	-	-	-	*69%* **	-	-
To a small extent [2]	*12%*	- **	*42%* **	-	-	-	*21%* **	-	-
Not at all [1]	*1%*	- **	- **	-	-	-	- **	-	-
Don't know	*3%*	- **	- **	-	-	-	- **	-	-
Net: Higher autonomy	*85%*	*100%* **	*58%* **	-	-	-	*79%* **	-	-
Net: Lower autonomy	*13%*	- **	*42%* **	-	-	-	*21%* **	-	-
Mean	*3.11*	*3.00* **	*2.78* **	-	-	-	*2.89* **	-	-
Std. dev	*0.64*	-	*1.00*	-	-	-	*0.62*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base: Respondents who selected that sector	*14*	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	*10*	-	-	-	-	-	-	-	-
To a great extent [4]	*41%*	-	-	-	-	-	-	-	-
To some extent [3]	*10%*	-	-	-	-	-	-	-	-
To a small extent [2]	*21%*	-	-	-	-	-	-	-	-
Not at all [1]	*18%*	-	-	-	-	-	-	-	-
Don't know	*9%*	-	-	-	-	-	-	-	-
Net: Higher autonomy	*51%*	-	-	-	-	-	-	-	-
Net: Lower autonomy	*39%*	-	-	-	-	-	-	-	-
Mean	*2.82*	-	-	-	-	-	-	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
A very positive impact [5]	5%	*24%* **	7% *	*1%* **	- **	- **	12% *	*1%* **	- **
A fairly positive impact [4]	21%	*16%* **	33% *	*14%* **	- **	- **	29% *	*13%* **	- **
No impact [3]	25%	*11%* **	22% *	*12%* **	*46%* **	- **	19% *	*14%* **	- **
A fairly negative impact [2]	19%	*20%* **	10% *	*27%* **	- **	*30%* **	13% *	*25%* **	*30%* **
A very negative impact [1]	8%	- **	5% *	*4%* **	- **	*10%* **	3% *	*4%* **	*10%* **
Don't know	22%	*29%* **	22% *	*43%* **	*54%* **	*60%* **	24% *	*43%* **	*60%* **
Net: Positive impact	26%	*40%* **	41% *	*14%* **	- **	- **	41% *	*14%* **	- **
Net: Negative impact	27%	*20%* **	15% *	*31%* **	- **	*40%* **	16% *	*29%* **	*40%* **
Mean	2.95	*3.63* **	3.37 *	*2.66* **	*3.00* **	*1.74* **	3.44 *	*2.67* **	*1.74* **
Std. dev	1.09	*1.25*	1.03	*0.97*	-	*0.50*	1.09	*0.95*	*0.50*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick12_France_2. France's attractiveness as a place to invest and do business		DM	DN	DO	DP	DQ	DR	DS	DT
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
A very positive impact [5]	7%	*21%* **	2% *	*3%* **	- **	- **	8% *	*3%* **	- **
A fairly positive impact [4]	22%	*21%* **	33% *	*11%* **	- **	*30%* **	30% *	*11%* **	*30%* **
No impact [3]	27%	*15%* **	26% *	*40%* **	*20%* **	*4%* **	23% *	*38%* **	*4%* **
A fairly negative impact [2]	17%	*11%* **	13% *	*28%* **	- **	*5%* **	12% *	*26%* **	*5%* **
A very negative impact [1]	7%	*2%* **	3% *	*4%* **	*26%* **	*21%* **	3% *	*5%* **	*21%* **
Don't know	20%	*29%* **	23% *	*14%* **	*54%* **	*40%* **	25% *	*17%* **	*40%* **
Net: Positive impact	29%	*42%* **	36% *	*14%* **	- **	*30%* **	37% *	*14%* **	*30%* **
Net: Negative impact	24%	*14%* **	16% *	*32%* **	*26%* **	*25%* **	15% *	*32%* **	*25%* **
Mean	3.05	*3.67* **	3.25 *	*2.79* **	*1.87* **	*2.74* **	3.36 *	*2.75* **	*2.74* **
Std. dev	1.09	*1.20*	0.91	*0.87*	*1.92*	*1.50*	1.00	*0.89*	*1.50*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Telecommunications					Ability of this business sector to operate without other countries: Telecommunications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DM	DN	DO	DP	DQ	DR	DS	DT
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*17*	65	*36*	*6*	*9*	82	*42*	*9*
Base	2017	*24*	63	*41*	*3*	*10*	88	*44*	*10*
Very worried	31%	*6%* **	15% *	*15%* **	*14%* **	*41%* **	12% *	*15%* **	*41%* **
Fairly worried	45%	*54%* **	53% *	*75%* **	*47%* **	*11%* **	53% *	*73%* **	*11%* **
Not very worried	15%	*28%* **	28% *	*7%* **	- **	*8%* **	28% *	*7%* **	*8%* **
Not at all worried	5%	*13%* **	4% *	*2%* **	*39%* **	*9%* **	7% *	*5%* **	*9%* **
Don't know	4%	- **	- *	- **	- **	*31%* **	- *	- **	*31%* **
Net: Worried	76%	*60%* **	68% *	*91%* **	*61%* **	*51%* **	66% *	*89%* **	*51%* **
Net: Not worried	20%	*40%* **	32% *	*9%* **	*39%* **	*17%* **	34% *	*11%* **	*17%* **
Mean	3.05	*2.52* **	2.79 *	*3.04* **	*2.37* **	*3.20* **	2.71 *	*2.99* **	*3.20* **
Std. dev	0.83	*0.81*	0.75	*0.57*	*1.40*	*1.19*	0.77	*0.65*	*1.19*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very well protected [4]	5%	*30%* **	3% *	0% *	- *	*9%* **	11% EA*	0%	*9%* **
Fairly well protected [3]	30%	*43%* **	42% DW.DX*	22% *	18% *	*8%* **	42% EA*	21%	*8%* **
Not very well protected [2]	42%	*16%* **	43% *	57% *	45% *	*25%* **	36% *	54% DZ	*25%* **
Not at all protected [1]	18%	*11%* **	9% *	16% *	34% DV.DW*	*42%* **	10% *	22% DZ	*42%* **
Don't know	5%	- **	2% *	4% *	2% *	*16%* **	1% *	3%	*16%* **
Net: Protected	35%	*73%* **	46% DW.DX*	23% *	18% *	*17%* **	53% EA*	21%	*17%* **
Net: Not protected	60%	*27%* **	53% *	74% DV*	80% DV*	*67%* **	46% *	75% DZ	*67%* **
Mean	2.23	*2.93* **	2.40 DW.DX*	2.07 *	1.84 *	*1.79* **	2.55 EA*	2.00	*1.79* **
Std. dev	0.82	*0.95*	0.71	0.65	0.72	*1.02*	0.82	0.68	*1.02*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
How well, if at all, do you think France is protected by the government from each of the following types of security threat? **brunswick2_1. Terrorism**									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very well protected [4]	8%	*25%* **	8% *	6% *	1% *	*9%* **	12% EA*	4%	*9%* **
Fairly well protected [3]	41%	*51%* **	63% DW*	43% *	46% *	*19%* **	60% EA*	44%	*19%* **
Not very well protected [2]	32%	*23%* **	21% *	36% DV*	35% *	- **	21% *	36% DZ	- **
Not at all protected [1]	15%	*1%* **	9% *	13% *	14% *	*49%* **	7% *	14%	*49%* **
Don't know	5%	-	0%	1%	4%	*23%*	0%	2%	*23%*
		**	*	*	*	**	*		**
Net: Protected	49%	*76%* **	70% DW.DX*	49% *	47% *	*28%* **	72% EA*	48%	*28%* **
Net: Not protected	47%	*24%* **	29% *	50% DV*	49% DV*	*49%* **	28% *	49% DZ	*49%* **
Mean	2.43	*2.99* **	2.69 DW.DX*	2.42 *	2.35 *	*1.83* **	2.78 EA*	2.40	*1.83* **
Std. dev	0.85	*0.73*	0.74	0.79	0.75	*1.19*	0.75	0.78	*1.19*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very well protected [4]	3%	*18%* **	0% *	1% *	- *	- **	5% EA*	1%	- **
Fairly well protected [3]	15%	*30%* **	22% DW.DX*	10% *	4% *	- **	24% EA*	8%	- **
Not very well protected [2]	43%	*42%* **	52% *	44% *	44% *	*21%* **	49% *	44%	*21%* **
Not at all protected [1]	34%	*10%* **	24% *	44% DV*	51% DV*	*59%* **	20% *	46% DZ	*59%* **
Don't know	5%	- **	2% *	1% *	- *	*20%* **	2% *	1%	*20%* **
Net: Protected	19%	*48%* **	22% DW.DX*	11% *	4% *	- **	29% EA*	9%	- **
Net: Not protected	76%	*52%* **	76% *	88% DV*	96% DV*	*80%* **	69% *	90% DZ	*80%* **
Mean	1.88	*2.56* **	1.99 DW.DX*	1.67 *	1.53 *	*1.27* **	2.15 EA*	1.63	*1.27* **
Std. dev	0.80	*0.91*	0.70	0.69	0.58	*0.46*	0.80	0.66	*0.46*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick2_3. Acts of sabotage (e.g. against infrastructure)		DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very well protected [4]	5%	*4%* **	2% *	4% *	- *	- **	2% *	3%	- **
Fairly well protected [3]	28%	*66%* **	38% *	26% *	24% *	*12%* **	46% EA*	25%	*12%* **
Not very well protected [2]	43%	*22%* **	44% *	50% *	41% *	*21%* **	38% *	47%	*21%* **
Not at all protected [1]	16%	*9%* **	10% *	15% *	30% DV*	*42%* **	10% *	20% DZ	*42%* **
Don't know	8%	- **	6% *	5% *	5% *	*25%* **	4% *	5%	*25%* **
Net: Protected	33%	*70%* **	40% *	29% *	24% *	*12%* **	49% EA*	28%	*12%* **
Net: Not protected	59%	*30%* **	54% *	66% *	71% *	*64%* **	47% *	67% DZ	*64%* **
Mean	2.23	*2.64* **	2.35 DX*	2.18 *	1.94 *	*1.59* **	2.43 EA*	2.11	*1.59* **
Std. dev	0.80	*0.70*	0.70	0.75	0.76	*0.78*	0.71	0.76	*0.78*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very well protected [4]	11%	*29%* **	18% DW*	7% *	13% *	- **	21% EA*	9%	- **
Fairly well protected [3]	41%	*63%* **	53% DX*	44% *	32% *	*18%* **	56% EA*	40%	*18%* **
Not very well protected [2]	28%	*4%* **	20% *	39% DV*	35% *	*15%* **	16% *	37% DZ	*15%* **
Not at all protected [1]	12%	*3%* **	5% *	8% *	15% *	*33%* **	5% *	10%	*33%* **
Don't know	8%	- **	4% *	4% *	5% *	*35%* **	3% *	4%	*35%* **
Net: Protected	52%	*92%* **	71% DW.DX*	50% *	45% *	*18%* **	77% EA*	49%	*18%* **
Net: Not protected	40%	*8%* **	25% *	46% DV*	50% DV*	*47%* **	20% *	47% DZ	*47%* **
Mean	2.57	*3.18* **	2.87 DW.DX*	2.51 *	2.45 *	*1.77* **	2.96 EA*	2.50	*1.77* **
Std. dev	0.86	*0.67*	0.78	0.74	0.93	*0.89*	0.76	0.80	*0.89*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very well protected [4]	5%	*27%* **	5% *	2% *	1% *	- **	12% EA*	2%	- **
Fairly well protected [3]	20%	*46%* **	27% DW.DX*	11% *	6% *	*1%* **	32% EA*	9%	*1%* **
Not very well protected [2]	43%	*18%* **	48% *	58% *	39% *	*41%* **	40% *	52%	*41%* **
Not at all protected [1]	22%	*5%* **	16% *	25% *	49% DV.DW*	*40%* **	13% *	33% DZ	*40%* **
Don't know	10%	*4%* **	3% *	3% *	5% *	*18%* **	4% *	4%	*18%* **
Net: Protected	25%	*73%* **	33% DW.DX*	13% *	7% *	*1%* **	44% EA*	11%	*1%* **
Net: Not protected	65%	*23%* **	64% *	83% DV*	88% DV*	*81%* **	52% *	85% DZ	*81%* **
Mean	2.10	*3.00* **	2.23 DW.DX*	1.90 DX*	1.56 *	*1.53* **	2.45 EA*	1.80	*1.53* **
Std. dev	0.83	*0.83*	0.79	0.69	0.65	*0.55*	0.87	0.69	*0.55*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very well informed [4]	6%	*20%* **	4% *	2% *	2% *	- **	8% EA*	2%	- **
Fairly well informed [3]	26%	*47%* **	40% DW.DX*	23% *	19% *	- **	42% EA*	22%	- **
Not very well informed [2]	48%	*28%* **	44% *	60% DV*	57% *	*34%* **	40% *	59% DZ	*34%* **
Not at all informed [1]	17%	*5%* **	12% *	15% *	19% *	*57%* **	10% *	16%	*57%* **
Don't know	3%	- **	- *	0% *	2% *	*8%* **	- *	1%	*8%* **
Net: Informed	32%	*67%* **	44% DW.DX*	25% *	22% *	- **	50% EA*	24%	- **
Net: Not informed	65%	*33%* **	56% *	75% DV*	76% DV*	*92%* **	50% *	75% DZ	*92%* **
Mean	2.21	*2.83* **	2.36 DW.DX*	2.11 *	2.05 *	*1.37* **	2.49 EA*	2.09	*1.37* **
Std. dev	0.80	*0.80*	0.75	0.66	0.70	*0.50*	0.79	0.67	*0.50*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Strongly support [5]	3%	*9%* **	3% *	3% *	14% DV.DW*	*1%* **	5% *	6%	*1%* **
Tend to support [4]	11%	*40%* **	9% *	9% *	9% *	*2%* **	17% *	9%	*2%* **
Neither support nor oppose [3]	27%	*13%* **	29% DX*	27% DX*	7% *	*24%* **	25% *	21%	*24%* **
Tend to oppose [2]	22%	*5%* **	34% *	25% *	27% *	*6%* **	26% *	26%	*6%* **
Strongly oppose [1]	32%	*22%* **	24% *	34% *	41% *	*68%* **	24% *	36%	*68%* **
Don't know	5%	*10%* **	1% *	2% *	2% *	- **	4% *	2%	- **
Net: Support	14%	*49%* **	11% *	12% *	23% *	*3%* **	22% *	15%	*3%* **
Net: Oppose	54%	*27%* **	58% *	59% *	68% *	*73%* **	50% *	62%	*73%* **
Mean	2.28	*3.10* **	2.31 *	2.20 *	2.28 *	*1.63* **	2.51 *	2.22	*1.63* **
Std. dev	1.15	*1.39*	1.03	1.10	1.46	*1.01*	1.18	1.22	*1.01*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Higher taxes	10%	*50%* **	7% *	7% *	10% *	*2%* **	19% EA*	8%	*2%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*34%* **	33% *	41% *	40% *	*1%* **	33% *	40%	*1%* **
Increased government borrowing	11%	*35%* **	16% *	12% *	4% *	*2%* **	21% EA*	9%	*2%* **
I would not be willing to accept any of these	39%	*9%* **	40% *	35% *	35% *	*68%* **	31% *	35%	*68%* **
Don't know	18%	*11%* **	8% *	12% *	13% *	*29%* **	9% *	13%	*29%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*21*	54	73	*30*	*11*	75	103	*11*
Base: : respondents in full-time or part-time employment only	1085	*30*	59	65	*29*	*11*	89	94	*11*
Very well prepared [4]	6%	*19%* **	8% *	4% *	- **	- **	12% *	3% *	- **
Fairly well prepared [3]	28%	*52%* **	46% *	36% *	*19%* **	*17%* **	48% *	31% *	*17%* **
Not very well prepared [2]	29%	*22%* **	33% *	25% *	*20%* **	*28%* **	29% *	24% *	*28%* **
Not at all prepared [1]	18%	- **	7% *	27% DV*	*18%* **	*39%* **	5% *	24% DZ*	*39%* **
Don't know	19%	*7%* **	6% *	9% *	*43%* **	*16%* **	6% *	19% DZ*	*16%* **
Net: Prepared	34%	*71%* **	54% *	39% *	*19%* **	*17%* **	60% EA*	33% *	*17%* **
Net: Not prepared	48%	*22%* **	40% *	52% *	*39%* **	*67%* **	34% *	48% *	*67%* **
Mean	2.26	*2.97* **	2.58 DW*	2.18 *	*2.01* **	*1.74* **	2.71 EA*	2.15 *	*1.74* **
Std. dev	0.89	*0.68*	0.76	0.91	*0.83*	*0.82*	0.75	0.89	*0.82*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*21*	54	73	*30*	*11*	75	103	*11*
Base: : respondents in full-time or part-time employment only	1085	*30*	59	65	*29*	*11*	89	94	*11*
Very well informed [4]	9%	*20%* **	7% *	11% *	*13%* **	- **	11% *	11% *	- **
Fairly well informed [3]	27%	*48%* **	35% *	29% *	*25%* **	*18%* **	39% *	28% *	*18%* **
Not very well informed [2]	34%	*23%* **	40% *	35% *	*34%* **	*17%* **	34% *	35% *	*17%* **
Not at all informed [1]	19%	*4%* **	12% *	23% *	*21%* **	*49%* **	9% *	22% *	*49%* **
Don't know	11%	*5%* **	6% *	2% *	*6%* **	*16%* **	6% *	3% *	*16%* **
Net: Informed	37%	*68%* **	42% *	41% *	*38%* **	*18%* **	51% *	40% *	*18%* **
Net: Not informed	53%	*26%* **	52% *	58% *	*56%* **	*66%* **	43% *	57% *	*66%* **
Mean	2.30	*2.90* **	2.38 *	2.29 *	*2.31* **	*1.63* **	2.56 *	2.30 *	*1.63* **
Std. dev	0.91	*0.78*	0.81	0.95	*0.99*	*0.87*	0.83	0.96	*0.87*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	DU	DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base: : respondents in full-time or part-time employment only	971	*21*	54	73	*30*	*11*	75	103	*11*
Base: : respondents in full-time or part-time employment only	1085	*30*	59	65	*29*	*11*	89	94	*11*
Very confident [4]	10%	*10%* **	14% *	4% *	- **	- **	13% *	3% *	- **
Fairly confident [3]	34%	*63%* **	45% *	46% *	*42%* **	*16%* **	51% *	45% *	*16%* **
Not very confident [2]	24%	*17%* **	24% *	29% *	*24%* **	*38%* **	22% *	27% *	*38%* **
Not at all confident [1]	14%	*1%* **	5% *	16% *	*6%* **	*32%* **	4% *	13% *	*32%* **
Don't know	18%	*9%* **	12% *	5% *	*28%* **	*15%* **	11% *	12% *	*15%* **
Net: Confident	44%	*73%*	58%	50%	*42%*	*16%*	63%	47%	*16%*
Net: Not confident	38%	*18%* **	29% *	45% *	*30%* **	*69%* **	25% *	41% *	*69%* **
Mean	2.49	*2.91* **	2.77 DW*	2.40 *	*2.49* **	*1.81* **	2.82 EA*	2.42 *	*1.81* **
Std. dev	0.91	*0.58*	0.79	0.82	*0.67*	*0.76*	0.72	0.79	*0.76*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	DU	DV	DW	DX	DY	DZ	EA	EB	
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Geopolitical tensions	37%	*36%* **	44% *	43% *	55% *	*49%* **	41% *	47%	*49%* **
Political instability in France	41%	*46%* **	46% *	56% *	49% *	*52%* **	46% *	54%	*52%* **
Artificial Intelligence (AI)	36%	*38%* **	36% *	45% *	53% *	*27%* **	37% *	47%	*27%* **
An ageing workforce	12%	*5%* **	13% *	7% *	3% *	*5%* **	10% *	6%	*5%* **
Economic or financial shock	44%	*64%* **	54% *	58% *	54% *	*58%* **	57% *	57%	*58%* **
Climate change and extreme weather	31%	*43%* **	35% *	36% *	34% *	*37%* **	37% *	35%	*37%* **
Supply-chain disruptio	16%	*36%* **	21% *	23% *	22% *	*7%* **	25% *	23%	*7%* **
Other [see Sheet1]	1%	- **	- *	1% *	4% *	- **	- *	2%	- **
None of the above	2%	*6%* **	0% *	2% *	- *	- **	2% *	1%	- **
Don't know	10%	- **	3% *	1% *	4% *	*8%* **	2% *	2%	*8%* **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Energy	35%	*49%* **	27% *	34% *	42% *	*23%* **	33% *	37%	*23%* **
Defence	29%	*21%* **	36% *	38% *	26% *	*39%* **	32% *	34%	*39%* **
Healthcare	25%	*16%* **	10% *	15% *	12% *	*21%* **	12% *	14%	*21%* **
Financial services	14%	*19%* **	17% *	13% *	19% *	*26%* **	18% *	15%	*26%* **
Technology (e.g. software and electronic devices)	16%	*18%* **	29% *	32% *	30% *	*29%* **	26% *	31%	*29%* **
Telecommunications	7%	*15%* **	8% *	6% *	9% *	*22%* **	10% *	7%	*22%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*100%* **	100% *	100% *	100% *	*100%* **	100% *	100%	*100%* **
Transport	8%	*32%* **	1% *	1% *	2% *	*1%* **	10% EA*	2%	*1%* **
Physical infrastructure and construction	6%	- **	6% *	6% *	3% *	*21%* **	4% *	5%	*21%* **
Manufacturing	12%	- **	9% *	6% *	1% *	- **	7% *	5%	- **
Food and agriculture	29%	*9%* **	17% *	21% *	27% *	*5%* **	15% *	23%	*5%* **
Media and communications	9%	*15%* **	12% *	19% *	10% *	*14%* **	13% *	16%	*14%* **
Retail and luxury	2%	*1%* **	1% *	0% *	- *	- **	1% *	0%	- **
Other [see Sheet2]	1%	- **	0% *	- *	- *	- **	0% *	-	- **
None of the above	2%	- **	- *	- *	- *	- **	- *	-	- **
Don't know	18%	- **	- *	- *	- *	- **	- *	-	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*12*	*36*	*49*	*20*	*4*	*48*	69	*4*
Base: Respondents who selected that sector	706	*21*	*30*	*39*	*21*	*3*	*51*	60	*3*
To a great extent [4]	22%	*52%* **	*33%* **	*18%* *	*22%* **	- **	*41%* **	20% *	- **
To some extent [3]	40%	*13%* **	*55%* **	*36%* *	*18%* **	*38%* **	*38%* **	30% *	*38%* **
To a small extent [2]	25%	*34%* **	*10%* **	*29%* *	*55%* **	- **	*20%* **	38% *	- **
Not at all [1]	11%	- **	*2%* **	*16%* *	*5%* **	- **	*1%* **	12% *	- **
Don't know	2%	- **	- **	- *	- **	*62%* **	- **	- *	*62%* **
Net: Higher autonomy	62%	*66%* **	*89%* **	*54%* *	*40%* **	*38%* **	*79%* **	49% *	*38%* **
Net: Lower autonomy	36%	*34%* **	*11%* **	*46%* *	*60%* **	- **	*21%* **	51% *	- **
Mean	2.74	*3.18* **	*3.20* **	*2.56* *	*2.58* **	*3.00* **	*3.20* **	2.57 *	*3.00* **
Std. dev	0.93	*0.94*	*0.68*	*0.98*	*0.90*	*0.00*	*0.79*	0.95	*0.00*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*9*	*48*	56	*21*	*6*	57	77	*6*
Base: Respondents who selected that sector	587	*9*	*40*	43	*13*	*6*	49	56	*6*
To a great extent [4]	20%	*85%* **	*26%* *DW**	8% *	*4%* **	*5%* **	37% EA*	7% *	*5%* **
To some extent [3]	48%	*15%* **	*62%* *	76% *	*26%* **	- **	53% *	64% *	- **
To a small extent [2]	23%	- **	*5%* *	16% *	*52%* **	*13%* **	4% *	24% DZ*	*13%* **
Not at all [1]	5%	- **	- *	1% *	*19%* **	- **	- *	5% *	- **
Don't know	5%	- **	*7%* *	- *	- **	*82%* **	6% *	- *	*82%* **
Net: Higher autonomy	68%	*100%* **	*88%* *	83% *	*29%* **	*5%* **	90% EA*	71% *	*5%* **
Net: Lower autonomy	27%	- **	*5%* *	17% *	*71%* **	*13%* **	4% *	29% DZ*	*13%* **
Mean	2.87	*3.85* **	*3.23* *DW**	2.90 *	*2.14* **	*2.58* **	3.35 EA*	2.72 *	*2.58* **
Std. dev	0.79	*0.38*	*0.54*	0.52	*0.78*	*4.12*	0.57	0.67	*4.12*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*3*	*13*	*20*	*6*	*2*	*16*	*26*	*2*
Base: Respondents who selected that sector	506	*7*	*11*	*17*	*6*	*3*	*18*	*23*	*3*
To a great extent [4]	23%	*97%* **	*31%* **	*2%* **	- **	- **	*56%* **	*1%* **	- **
To some extent [3]	39%	*3%* **	*57%* **	*72%* **	- **	- **	*37%* **	*53%* **	- **
To a small extent [2]	23%	- **	*11%* **	*20%* **	*32%* **	- **	*7%* **	*23%* **	- **
Not at all [1]	9%	- **	- **	*6%* **	*14%* **	- **	- **	*8%* **	- **
Don't know	5%	- **	- **	- **	*55%* **	*100%* **	- **	*14%* **	*100%* **
Net: Higher autonomy	63%	*100%* **	*89%* **	*74%* **	- **	- **	*93%* **	*55%* **	- **
Net: Lower autonomy	32%	- **	*11%* **	*26%* **	*45%* **	- **	*7%* **	*31%* **	- **
Mean	2.81	*3.97* **	*3.20* **	*2.70* **	*1.70* **	-	*3.49* **	*2.56* **	-
Std. dev	0.92	*0.17*	*0.65*	*0.62*	*0.58*	-	*0.64*	*0.69*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*7*	*16*	*17*	*14*	*4*	*23*	*31*	*4*
Base: Respondents who selected that sector	280	*8*	*19*	*15*	*10*	*4*	*27*	*25*	*4*
To a great extent [4]	14%	*39%* **	*20%* **	- **	*6%* **	- **	*25%* **	*2%* **	- **
To some extent [3]	39%	*48%* **	*50%* **	*22%* **	*20%* **	- **	*49%* **	*21%* **	- **
To a small extent [2]	30%	*13%* **	*25%* **	*49%* **	*45%* **	- **	*22%* **	*48%* **	- **
Not at all [1]	13%	- **	*6%* **	*29%* **	*25%* **	- **	*4%* **	*27%* **	- **
Don't know	3%	- **	- **	- **	*4%* **	*100%* **	- **	*2%* **	*100%* **
Net: Higher autonomy	54%	*87%* **	*69%* **	*22%* **	*26%* **	- **	*74%* **	*23%* **	- **
Net: Lower autonomy	43%	*13%* **	*31%* **	*78%* **	*70%* **	- **	*26%* **	*75%* **	- **
Mean	2.57	*3.25* **	*2.83* **	*1.93* **	*2.07* **	-	*2.96* **	*1.98* **	-
Std. dev	0.90	*0.72*	*0.82*	*0.73*	*0.89*	-	*0.80*	*0.78*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*9*	*34*	*37*	*19*	*5*	*43*	56	*5*
Base: Respondents who selected that sector	326	*8*	*32*	*36*	*15*	*4*	*40*	51	*4*
To a great extent [4]	12%	*47%* **	*11%* **	- **	- **	- **	*18%* **	- *	- **
To some extent [3]	34%	*53%* **	*71%* **	*12%* **	*29%* **	- **	*68%* **	17% *	- **
To a small extent [2]	37%	- **	*17%* **	*79%* **	*11%* **	- **	*14%* **	59% *	- **
Not at all [1]	14%	- **	- **	*7%* **	*60%* **	- **	- **	23% *	- **
Don't know	3%	- **	- **	*1%* **	- **	*100%* **	- **	1% *	*100%* **
Net: Higher autonomy	46%	*100%* **	*83%* **	*12%* **	*29%* **	- **	*86%* **	17% *	- **
Net: Lower autonomy	51%	- **	*17%* **	*87%* **	*71%* **	- **	*14%* **	82% *	- **
Mean	2.45	*3.47* **	*2.94* **	*2.05* **	*1.69* **	-	*3.04* **	1.94 **	-
Std. dev	0.89	*0.54*	*0.54*	*0.45*	*0.92*	-	*0.57*	0.64	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*5*	*9*	*11*	*7*	*3*	*14*	*18*	*3*
Base: Respondents who selected that sector	142	*6*	*9*	*7*	*4*	*3*	*15*	*11*	*3*
To a great extent [4]	17%	*90%* **	- **	- **	*16%* **	- **	*37%* **	*6%* **	- **
To some extent [3]	45%	*10%* **	*93%* **	*54%* **	*22%* **	- **	*59%* **	*41%* **	- **
To a small extent [2]	29%	- **	*7%* **	*43%* **	*23%* **	- **	*4%* **	*35%* **	- **
Not at all [1]	2%	- **	- **	*3%* **	*39%* **	- **	- **	*17%* **	- **
Don't know	7%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	62%	*100%* **	*93%* **	*54%* **	*38%* **	- **	*96%* **	*47%* **	- **
Net: Lower autonomy	31%	- **	*7%* **	*46%* **	*62%* **	- **	*4%* **	*53%* **	- **
Mean	2.83	*3.90* **	*2.93* **	*2.50* **	*2.15* **	-	*3.33* **	*2.36* **	-
Std. dev	0.75	*0.33*	*0.27*	*0.61*	*1.25*	-	*0.57*	*0.88*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base: Respondents who selected that sector	367	*30*	122	138	61	*16*	152	199	*16*
Base: Respondents who selected that sector	331	*42*	110	114	50	*15*	152	164	*15*
To a great extent [4]	13%	*100%* **	- *	- *	- *	- **	28% EA*	-	- **
To some extent [3]	33%	- **	100% DW.DX*	- *	- *	- **	72% EA*	-	- **
To a small extent [2]	34%	- **	- *	100% DV.DX*	- *	- **	- *	69% DZ	- **
Not at all [1]	15%	- **	- *	- *	100% DV.DW*	- **	- *	31% DZ	- **
Don't know	5%	- **	- *	- *	- *	*100%* **	- *	-	*100%* **
Net: Higher autonomy	46%	*100%* **	100% DW.DX*	- *	- *	- **	100% EA*	-	- **
Net: Lower autonomy	49%	- **	- *	100% DV*	100% DV*	- **	- *	100% DZ	- **
Mean	2.46	*4.00* **	3.00 DW.DX*	2.00 *	1.00 *	-	3.28 EA*	1.69	-
Std. dev	0.91	-	0.00	-	-	-	0.45	0.46	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*4*	*2*	*3*	*2*	*1*	*6*	*5*	*1*
Base: Respondents who selected that sector	159	*14*	*1*	*2*	*1*	*0*	*15*	*3*	*0*
To a great extent [4]	24%	*16%* **	*42%* **	- **	- **	- **	*18%* **	- **	- **
To some extent [3]	44%	*84%* **	- **	*100%* **	*70%* **	- **	*78%* **	*88%* **	- **
To a small extent [2]	19%	- **	*58%* **	- **	*30%* **	*100%* **	*4%* **	*12%* **	*100%* **
Not at all [1]	8%	- **	- **	- **	- **	- **	- **	- **	- **
Don't know	5%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	68%	*100%* **	*42%* **	*100%* **	*70%* **	- **	*96%* **	*88%* **	- **
Net: Lower autonomy	27%	- **	*58%* **	- **	*30%* **	*100%* **	*4%* **	*12%* **	*100%* **
Mean	2.88	*3.16* **	*2.83* **	*3.00* **	*2.70* **	*2.00* **	*3.14* **	*2.88* **	*2.00* **
Std. dev	0.88	*0.38*	*4.12*	*0.00*	*1.36*	-	*0.46*	*0.41*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_9_France. Physical infrastructure and construction		DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base: Respondents who selected that sector	133	-	*7*	*10*	*3*	*3*	*7*	*13*	*3*
Base: Respondents who selected that sector	121	-	*6*	*7*	*2*	*3*	*6*	*8*	*3*
To a great extent [4]	20%	-	*17%* **	*49%* **	- **	- **	*17%* **	*41%* **	- **
To some extent [3]	53%	-	*83%* **	*31%* **	*100%* **	- **	*83%* **	*43%* **	- **
To a small extent [2]	19%	-	- **	*12%* **	- **	- **	- **	*10%* **	- **
Not at all [1]	4%	-	- **	- **	- **	- **	- **	- **	- **
Don't know	4%	-	- **	*8%* **	- **	*100%* **	- **	*7%* **	*100%* **
Net: Higher autonomy	73%	-	*100%* **	*80%* **	*100%* **	- **	*100%* **	*84%* **	- **
Net: Lower autonomy	23%	-	- **	*12%* **	- **	- **	- **	*10%* **	- **
Mean	2.92	-	*3.17* **	*3.41* **	*3.00* **	-	*3.17* **	*3.33* **	-
Std. dev	0.75	-	*0.41*	*0.77*	-	-	*0.41*	*0.70*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	-	*11*	*9*	*2*	-	*11*	*11*	-
Base: Respondents who selected that sector	237	-	*10*	*7*	*1*	-	*10*	*8*	-
To a great extent [4]	15%	-	*24%* **	- **	- **	-	*24%* **	- **	-
To some extent [3]	26%	-	*24%* **	*31%* **	- **	-	*24%* **	*28%* **	-
To a small extent [2]	34%	-	*52%* **	*55%* **	*64%* **	-	*52%* **	*56%* **	-
Not at all [1]	20%	-	- **	*14%* **	*36%* **	-	- **	*16%* **	-
Don't know	5%	-	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	41%	-	*48%* **	*31%* **	- **	-	*48%* **	*28%* **	-
Net: Lower autonomy	54%	-	*52%* **	*69%* **	*100%* **	-	*52%* **	*72%* **	-
Mean	2.38	-	*2.71* **	*2.16* **	*1.64* **	-	*2.71* **	*2.11* **	-
Std. dev	0.99	-	*0.87*	*0.70*	-	-	*0.87*	*0.70*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*3*	*22*	*32*	*15*	*2*	*25*	*47*	*2*
Base: Respondents who selected that sector	578	*4*	*18*	*24*	*14*	*1*	*22*	*38*	*1*
To a great extent [4]	16%	*9%* **	*23%* **	*3%* **	*4%* **	- **	*20%* **	*4%* **	- **
To some extent [3]	40%	*91%* **	*30%* **	*65%* **	*18%* **	- **	*40%* **	*48%* **	- **
To a small extent [2]	32%	- **	*45%* **	*31%* **	*45%* **	*100%* **	*37%* **	*36%* **	*100%* **
Not at all [1]	9%	- **	*3%* **	*1%* **	*34%* **	- **	*3%* **	*13%* **	- **
Don't know	3%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	56%	*100%* **	*52%* **	*68%* **	*22%* **	- **	*61%* **	*51%* **	- **
Net: Lower autonomy	41%	- **	*48%* **	*32%* **	*78%* **	*100%* **	*39%* **	*49%* **	*100%* **
Mean	2.64	*3.09* **	*2.72* **	*2.70* **	*1.92* **	*2.00* **	*2.78* **	*2.42* **	*2.00* **
Std. dev	0.87	*0.34*	*0.87*	*0.55*	*0.85*	-	*0.81*	*0.76*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_12_France. Media and communications

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base: Respondents who selected that sector	180	5	15	21	4	2	20	25	2
Base: Respondents who selected that sector	189	7	13	21	5	2	20	26	2
To a great extent [4]	26%	63% **	8% **	13% **	25% **	- **	26% **	15% **	- **
To some extent [3]	39%	- **	72% **	45% **	21% **	- **	49% **	40% **	- **
To a small extent [2]	21%	37% **	20% **	31% **	26% **	- **	26% **	30% **	- **
Not at all [1]	6%	- **	- **	2% **	28% **	- **	- **	7% **	- **
Don't know	8%	- **	- **	9% **	- **	100% **	- **	7% **	100% **
Net: Higher autonomy	65%	63% **	80% **	58% **	46% **	- **	74% **	55% **	- **
Net: Lower autonomy	27%	37% **	20% **	33% **	54% **	- **	26% **	37% **	- **
Mean	2.92	3.25 **	2.88 **	2.75 **	2.42 **	-	3.00 **	2.69 **	-
Std. dev	0.88	1.05	0.53	0.74	1.28	-	0.74	0.85	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	45	2	1	1	-	-	3	1	-
Base: Respondents who selected that sector	44	1	1	0	-	-	1	0	-
To a great extent [4]	24%	32% **	- **	100% **	-	-	12% **	100% **	-
To some extent [3]	60%	68% **	100% **	- **	-	-	88% **	- **	-
To a small extent [2]	12%	- **	- **	- **	-	-	- **	- **	-
Not at all [1]	1%	- **	- **	- **	-	-	- **	- **	-
Don't know	3%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	85%	100% **	100% **	100% **	-	-	100% **	100% **	-
Net: Lower autonomy	13%	- **	- **	- **	-	-	- **	- **	-
Mean	3.11	3.32 **	3.00 **	4.00 **	-	-	3.12 **	4.00 **	-
Std. dev	0.64	-	-	-	-	-	0.56	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother	DU	DV	DW	DX	DY	DZ	EA	EB
Unweighted base: Respondents who selected that sector	*14*	-	*1*	-	-	-	*1*	-	-
Base: Respondents who selected that sector	*10*	-	*1*	-	-	-	*1*	-	-
To a great extent [4]	*41%*	-	- **	-	-	-	- **	-	-
To some extent [3]	*10%*	-	*100%* **	-	-	-	*100%* **	-	-
To a small extent [2]	*21%*	-	- **	-	-	-	- **	-	-
Not at all [1]	*18%*	-	- **	-	-	-	- **	-	-
Don't know	*9%*	-	- **	-	-	-	- **	-	-
Net: Higher autonomy	*51%*	-	*100%* **	-	-	-	*100%* **	-	-
Net: Lower autonomy	*39%*	-	- **	-	-	-	- **	-	-
Mean	*2.82*	-	*3.00* **	-	-	-	*3.00* **	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	DU	DV	DW	DX	DY	DZ	EA	EB	
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
A very positive impact [5]	5%	*12%* **	8% DW*	2% *	4% *	*2%* **	9% EA*	2%	*2%* **
A fairly positive impact [4]	21%	*28%* **	27% *	22% *	12% *	*1%* **	27% *	19%	*1%* **
No impact [3]	25%	*38%* **	32% DX*	27% *	14% *	*5%* **	34% *	23%	*5%* **
A fairly negative impact [2]	19%	*13%* **	17% *	23% *	20% *	*22%* **	15% *	22%	*22%* **
A very negative impact [1]	8%	*4%* **	4% *	9% *	22% DV*	*15%* **	4% *	13% DZ	*15%* **
Don't know	22%	*6%* **	12% *	17% *	29% DV*	*55%* **	10% *	21% DZ	*55%* **
Net: Positive impact	26%	*40%* **	35% DX*	24% *	15% *	*3%* **	36% EA*	21%	*3%* **
Net: Negative impact	27%	*17%* **	21% *	32% *	42% DV*	*37%* **	20% *	35% DZ	*37%* **
Mean	2.95	*3.33* **	3.20 DW*	2.81 *	2.37 **	*1.97* **	3.24 EA*	2.69	*1.97* **
Std. dev	1.09	*1.01*	1.02	1.02	1.23	*1.04*	1.01	1.10	*1.04*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
A very positive impact [5]	7%	*23%* **	10% *	6% *	11% *	*2%* **	13% *	8%	*2%* **
A fairly positive impact [4]	22%	*18%* **	32% DX*	24% *	14% *	*1%* **	28% *	21%	*1%* **
No impact [3]	27%	*38%* **	33% DX*	29% *	14% *	*14%* **	34% *	24%	*14%* **
A fairly negative impact [2]	17%	*14%* **	13% *	21% *	22% *	*8%* **	13% *	21%	*8%* **
A very negative impact [1]	7%	*1%* **	3% *	8% *	9% *	*22%* **	3% *	8%	*22%* **
Don't know	20%	*6%* **	10% *	13% *	30% DV.DW*	*53%* **	9% *	18% DZ	*53%* **
Net: Positive impact	29%	*40%* **	42% *	30% *	25% *	*3%* **	41% EA*	28%	*3%* **
Net: Negative impact	24%	*16%* **	16% *	28% *	31% *	*30%* **	16% *	29% DZ	*30%* **
Mean	3.05	*3.49* **	3.36 DW*	3.00 *	2.97 **	*2.01* **	3.39 EA*	2.99	*2.01* **
Std. dev	1.09	*1.07*	0.97	1.07	1.30	*1.20*	1.00	1.13	*1.20*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Digital infrastructure					Ability of this business sector to operate without other countries: Digital infrastructure (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		DU	DV	DW	DX	DY	DZ	EA	EB
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*30*	122	138	61	*16*	152	199	*16*
Base	2017	*42*	110	114	50	*15*	152	164	*15*
Very worried	31%	*20%* **	29% *	40% *	41% *	*40%* **	27% *	40% DZ	*40%* **
Fairly worried	45%	*65%* **	51% *	39% *	40% *	*31%* **	55% EA*	39%	*31%* **
Not very worried	15%	*15%* **	13% *	18% *	13% *	*5%* **	14% *	16%	*5%* **
Not at all worried	5%	- **	2% *	3% *	6% *	*10%* **	2% *	4%	*10%* **
Don't know	4%	- **	4% *	0% *	- *	*14%* **	3% *	0%	*14%* **
Net: Worried	76%	*85%* **	80% *	79% *	81% *	*71%* **	82% *	80%	*71%* **
Net: Not worried	20%	*15%* **	16% *	21% *	19% *	*15%* **	15% *	20%	*15%* **
Mean	3.05	*3.06* **	3.12 *	3.17 *	3.16 *	*3.18* **	3.10 *	3.17	*3.18* **
Std. dev	0.83	*0.60*	0.73	0.82	0.88	*1.01*	0.69	0.84	*1.01*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very well protected [4]	5%	*13%* **	10% *	- **	*18%* **	- **	11% *	*5%* **	- **
Fairly well protected [3]	30%	*55%* **	34% *	*8%* **	*6%* **	- **	42% *	*7%* **	- **
Not very well protected [2]	42%	*23%* **	43% *	*58%* **	*56%* **	*10%* **	36% *	*57%* **	*10%* **
Not at all protected [1]	18%	*8%* **	12% *	*21%* **	*20%* **	- **	11% *	*21%* **	- **
Don't know	5%	- **	1% *	*13%* **	- **	*90%* **	0% *	*9%* **	*90%* **
Net: Protected	35%	*69%* **	44% *	*8%* **	*24%* **	- **	53% *	*13%* **	- **
Net: Not protected	60%	*31%* **	55% *	*79%* **	*76%* **	*10%* **	47% *	*78%* **	*10%* **
Mean	2.23	*2.74* **	2.43 *	*1.85* **	*2.21* **	*2.00* **	2.54 *	*1.97* **	*2.00* **
Std. dev	0.82	*0.80*	0.83	*0.57*	*1.00*	-	0.83	*0.74*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very well protected [4]	8%	*10%* **	14% *	*3%* **	*5%* **	- **	13% *	*4%* **	- **
Fairly well protected [3]	41%	*74%* **	45% *	*35%* **	*20%* **	*28%* **	55% *	*31%* **	*28%* **
Not very well protected [2]	32%	*6%* **	30% *	*30%* **	*75%* **	- **	22% *	*43%* **	- **
Not at all protected [1]	15%	*10%* **	8% *	*19%* **	- **	- **	9% *	*13%* **	- **
Don't know	5%	- **	3% *	*13%* **	- **	*72%* **	2% *	*9%* **	*72%* **
Net: Protected	49%	*84%* **	59% *	*39%* **	*25%* **	*28%* **	68% *	*34%* **	*28%* **
Net: Not protected	47%	*16%* **	39% *	*49%* **	*75%* **	- **	31% *	*57%* **	- **
Mean	2.43	*2.84* **	2.66 *	*2.27* **	*2.29* **	*3.00* **	2.72 *	*2.28* **	*3.00* **
Std. dev	0.85	*0.73*	0.84	*0.85*	*0.57*	-	0.80	*0.77*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very well protected [4]	3%	*19%* **	9% *	- **	*5%* **	- **	12% *	*1%* **	- **
Fairly well protected [3]	15%	*24%* **	13% *	*22%* **	*18%* **	- **	17% *	*21%* **	- **
Not very well protected [2]	43%	*37%* **	53% *	*30%* **	*61%* **	*28%* **	48% *	*39%* **	*28%* **
Not at all protected [1]	34%	*20%* **	21% *	*32%* **	*17%* **	- **	21% *	*28%* **	- **
Don't know	5%	- **	3% *	*15%* **	- **	*72%* **	2% *	*11%* **	*72%* **
Net: Protected	19%	*43%* **	22% *	*22%* **	*22%* **	- **	29% *	*22%* **	- **
Net: Not protected	76%	*57%* **	75% *	*62%* **	*78%* **	*28%* **	69% *	*67%* **	*28%* **
Mean	1.88	*2.43* **	2.09 *	*1.88* **	*2.10* **	*2.00* **	2.21 *	*1.96* **	*2.00* **
Std. dev	0.80	*1.03*	0.85	*0.81*	*0.75*	-	0.92	*0.79*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick2_3. Acts of sabotage (e.g. against infrastructure)		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very well protected [4]	5%	*19%* **	8% *	- **	- **	- **	12% *	- **	- **
Fairly well protected [3]	28%	*55%* **	24% *	*29%* **	*18%* **	*18%* **	35% *	*25%* **	*18%* **
Not very well protected [2]	43%	*18%* **	50% *	*54%* **	*61%* **	*10%* **	39% *	*56%* **	*10%* **
Not at all protected [1]	16%	*8%* **	14% *	*15%* **	*17%* **	- **	12% *	*15%* **	- **
Don't know	8%	- **	4% *	*3%* **	*5%* **	*72%* **	3% *	*3%* **	*72%* **
Net: Protected	33%	*74%*	32%	*29%*	*18%*	*18%*	46%	*25%*	*18%*
Net: Not protected	59%	*26%* **	64% *	*69%* **	*78%* **	*10%* **	51% *	*71%* **	*10%* **
Mean	2.23	*2.84* **	2.27 *	*2.14* **	*2.01* **	*2.64* **	2.47 *	*2.10* **	*2.64* **
Std. dev	0.80	*0.83*	0.81	*0.66*	*0.63*	*0.65*	0.86	*0.65*	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very well protected [4]	11%	*17%* **	12% *	*1%* **	- **	- **	14% *	*1%* **	- **
Fairly well protected [3]	41%	*63%* **	44% *	*45%* **	*56%* **	- **	51% *	*48%* **	- **
Not very well protected [2]	28%	*2%* **	33% *	*28%* **	*27%* **	*28%* **	22% *	*28%* **	*28%* **
Not at all protected [1]	12%	*18%* **	8% *	*9%* **	*17%* **	- **	11% *	*12%* **	- **
Don't know	8%	*1%* **	4% *	*16%* **	- **	*72%* **	3% *	*11%* **	*72%* **
Net: Protected	52%	*80%* **	56% *	*47%* **	*56%* **	- **	64% *	*49%* **	- **
Net: Not protected	40%	*20%* **	40% *	*37%* **	*44%* **	*28%* **	33% *	*39%* **	*28%* **
Mean	2.57	*2.79* **	2.63 *	*2.46* **	*2.39* **	*2.00* **	2.68 *	*2.44* **	*2.00* **
Std. dev	0.86	*0.94*	0.81	*0.73*	*0.79*	-	0.86	*0.74*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very well protected [4]	5%	*26%* **	15% *	- **	*5%* **	- **	19% *	*1%* **	- **
Fairly well protected [3]	20%	*16%* **	31% *	*21%* **	*18%* **	- **	25% *	*20%* **	- **
Not very well protected [2]	43%	*34%* **	28% *	*51%* **	*75%* **	*28%* **	30% *	*58%* **	*28%* **
Not at all protected [1]	22%	*25%* **	22% *	*18%* **	*3%* **	- **	23% *	*14%* **	- **
Don't know	10%	- **	5% *	*10%* **	- **	*72%* **	3% *	*7%* **	*72%* **
Net: Protected	25%	*42%* **	46% *	*21%* **	*22%* **	- **	44% *	*22%* **	- **
Net: Not protected	65%	*58%* **	49% *	*69%* **	*78%* **	*28%* **	52% *	*72%* **	*28%* **
Mean	2.10	*2.43* **	2.42 *	*2.04* **	*2.24* **	*2.00* **	2.42 *	*2.10* **	*2.00* **
Std. dev	0.83	*1.14*	1.02	*0.67*	*0.61*	-	1.06	*0.65*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very well informed [4]	6%	*8%* **	9% *	- **	*24%* **	- **	9% *	*7%* **	- **
Fairly well informed [3]	26%	*59%* **	34% *	*37%* **	*3%* **	*18%* **	43% *	*27%* **	*18%* **
Not very well informed [2]	48%	*22%* **	50% *	*44%* **	*22%* **	*10%* **	41% *	*37%* **	*10%* **
Not at all informed [1]	17%	*10%* **	6% *	*16%* **	*51%* **	*53%* **	8% *	*27%* **	*53%* **
Don't know	3%	- **	0% *	*3%* **	- **	*19%* **	0% *	*2%* **	*19%* **
Net: Informed	32%	*67%* **	43% *	*37%* **	*27%* **	*18%* **	52% *	*34%* **	*18%* **
Net: Not informed	65%	*33%* **	56% *	*60%* **	*73%* **	*63%* **	48% *	*64%* **	*63%* **
Mean	2.21	*2.65* **	2.46 *	*2.21* **	*1.99* **	*1.57* **	2.53 *	*2.15* **	*1.57* **
Std. dev	0.80	*0.79*	0.75	*0.72*	*1.27*	*0.90*	0.76	*0.91*	*0.90*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Strongly support [5]	3%	*2%* **	2% *	*2%* **	*18%* **	- **	2% *	*7%* **	- **
Tend to support [4]	11%	*10%* **	16% *	*8%* **	- **	*10%* **	14% *	*6%* **	*10%* **
Neither support nor oppose [3]	27%	*25%* **	29% *	*59%* **	*9%* **	- **	28% *	*44%* **	- **
Tend to oppose [2]	22%	*26%* **	12% *	*18%* **	*56%* **	*18%* **	17% *	*30%* **	*18%* **
Strongly oppose [1]	32%	*28%* **	35% *	*12%* **	*17%* **	- **	32% *	*13%* **	- **
Don't know	5%	*9%* **	6% *	*1%* **	- **	*72%* **	7% *	*1%* **	*72%* **
Net: Support	14%	*12%* **	18% *	*10%* **	*18%* **	*10%* **	16% *	*12%* **	*10%* **
Net: Oppose	54%	*54%* **	46% *	*30%* **	*73%* **	*18%* **	49% *	*43%* **	*18%* **
Mean	2.28	*2.26* **	2.35 *	*2.71* **	*2.45* **	*2.73* **	2.32 *	*2.63* **	*2.73* **
Std. dev	1.15	*1.10*	1.21	*0.87*	*1.34*	*1.31*	1.17	*1.02*	*1.31*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Higher taxes	10%	*35%* **	17% *	*12%* **	*21%* **	*10%* **	23% *	*15%* **	*10%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*44%* **	31% *	*57%* **	*68%* **	- **	35% *	*60%* **	- **
Increased government borrowing	11%	*22%* **	12% *	- **	*5%* **	*10%* **	16% *	*1%* **	*10%* **
I would not be willing to accept any of these	39%	*11%* **	29% *	*23%* **	- **	*18%* **	23% *	*16%* **	*18%* **
Don't know	18%	*9%* **	21% *	*14%* **	*6%* **	*72%* **	17% *	*12%* **	*72%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*16*	*38*	*18*	*4*	*4*	54	*22*	*4*
Base: : respondents in full-time or part-time employment only	1085	*27*	*47*	*13*	*12*	*8*	73	*24*	*8*
Very well prepared [4]	6%	*29%* **	*3%* **	*12%* **	- **	- **	12% **	*6%* **	- **
Fairly well prepared [3]	28%	*46%* **	*48%* **	*16%* **	- **	- **	47% **	*9%* **	- **
Not very well prepared [2]	29%	*4%* **	*21%* **	*41%* **	- **	*10%* **	15% **	*22%* **	*10%* **
Not at all prepared [1]	18%	*20%* **	*21%* **	*24%* **	*24%* **	*18%* **	20% **	*24%* **	*18%* **
Don't know	19%	*1%* **	*7%* **	*6%* **	*76%* **	*72%* **	5% **	*39%* **	*72%* **
Net: Prepared	34%	*75%* **	*51%* **	*28%* **	- **	- **	60% **	*15%* **	- **
Net: Not prepared	48%	*24%* **	*42%* **	*66%* **	*24%* **	*28%* **	35% **	*46%* **	*28%* **
Mean	2.26	*2.84* **	*2.36* **	*2.16* **	*1.00* **	*1.36* **	2.54 **	*1.94* **	*1.36* **
Std. dev	0.89	*1.08*	*0.87*	*0.99*	-	*0.65*	0.98	*1.01*	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base: : respondents in full-time or part-time employment only	971	*16*	*38*	*18*	*4*	*4*	54	*22*	*4*
Base: : respondents in full-time or part-time employment only	1085	*27*	*47*	*13*	*12*	*8*	73	*24*	*8*
Very well informed [4]	9%	*32%* **	*15%* **	*3%* **	*19%* **	- **	21% **	*11%* **	- **
Fairly well informed [3]	27%	*12%* **	*33%* **	*32%* **	- **	*10%* **	25% **	*17%* **	*10%* **
Not very well informed [2]	34%	*45%* **	*34%* **	*48%* **	- **	*19%* **	38% **	*25%* **	*19%* **
Not at all informed [1]	19%	*11%* **	*16%* **	*18%* **	*76%* **	*18%* **	14% **	*45%* **	*18%* **
Don't know	11%	*1%* **	*1%* **	- **	*5%* **	*53%* **	1% **	*2%* **	*53%* **
Net: Informed	37%	*43%* **	*48%* **	*34%* **	*19%* **	*10%* **	46% **	*27%* **	*10%* **
Net: Not informed	53%	*55%* **	*50%* **	*66%* **	*76%* **	*37%* **	52% **	*70%* **	*37%* **
Mean	2.30	*2.65* **	*2.48* **	*2.19* **	*1.61* **	*1.84* **	2.54 **	*1.93* **	*1.84* **
Std. dev	0.91	*1.06*	*0.95*	*0.78*	*1.27*	*0.88*	0.99	*1.05*	*0.88*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base: : respondents in full-time or part-time employment only	971	*16*	*38*	*18*	*4*	*4*	*54*	*22*	*4*
Base: : respondents in full-time or part-time employment only	1085	*27*	*47*	*13*	*12*	*8*	*73*	*24*	*8*
Very confident [4]	10%	*40%* **	*5%* **	*18%* **	- **	- **	18% **	*9%* **	- **
Fairly confident [3]	34%	*36%* **	*53%* **	*21%* **	*19%* **	*19%* **	47% **	*20%* **	*19%* **
Not very confident [2]	24%	*4%* **	*24%* **	*37%* **	- **	*63%* **	17% **	*20%* **	*63%* **
Not at all confident [1]	14%	*20%* **	*15%* **	*12%* **	- **	*18%* **	17% **	*6%* **	*18%* **
Don't know	18%	- **	*3%* **	*12%* **	*81%* **	- **	2% **	*44%* **	- **
Net: Confident	44%	*76%*	*58%*	*39%*	*19%*	*19%*	65%	*30%*	*19%*
Net: Not confident	38%	*24%* **	*38%* **	*49%* **	- **	*81%* **	33% **	*26%* **	*81%* **
Mean	2.49	*2.96* **	*2.50* **	*2.51* **	*3.00* **	*2.01* **	2.67 **	*2.59* **	*2.01* **
Std. dev	0.91	*1.14*	*0.82*	*1.01*	-	*0.65*	0.97	*0.93*	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	EC	ED	EE	EF	EG	EH	EI	EJ	
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Geopolitical tensions	37%	*45%* **	43% *	*49%* **	*92%* **	*63%* **	44% *	*62%* **	*63%* **
Political instability in France	41%	*30%* **	39% *	*35%* **	*72%* **	*28%* **	36% *	*46%* **	*28%* **
Artificial Intelligence (AI)	36%	*41%* **	45% *	*41%* **	*9%* **	- **	44% *	*32%* **	- **
An ageing workforce	12%	*20%* **	5% *	*8%* **	- **	- **	10% *	*6%* **	- **
Economic or financial shock	44%	*51%* **	45% *	*42%* **	*68%* **	*100%* **	47% *	*50%* **	*100%* **
Climate change and extreme weather	31%	*64%* **	52% *	*56%* **	*9%* **	*18%* **	56% *	*42%* **	*18%* **
Supply-chain disruptio	16%	*27%* **	14% *	*17%* **	*18%* **	*53%* **	19% *	*17%* **	*53%* **
Other [see Sheet1]	1%	- **	- *	*1%* **	- **	- **	- *	*1%* **	- **
None of the above	2%	- **	- *	*2%* **	- **	- **	- *	*1%* **	- **
Don't know	10%	- **	1% *	*5%* **	*5%* **	- **	1% *	*5%* **	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Energy	35%	*50%* **	29% *	*54%* **	*27%* **	*37%* **	36% *	*46%* **	*37%* **
Defence	29%	*4%* **	22% *	*7%* **	- **	- **	16% *	*5%* **	- **
Healthcare	25%	*25%* **	19% *	*47%* **	*20%* **	*19%* **	21% *	*39%* **	*19%* **
Financial services	14%	*27%* **	10% *	*3%* **	*18%* **	- **	16% *	*7%* **	- **
Technology (e.g. software and electronic devices)	16%	*7%* **	12% *	*5%* **	*6%* **	- **	11% *	*5%* **	- **
Telecommunications	7%	*2%* **	8% *	*2%* **	- **	- **	6% *	*1%* **	- **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*7%* **	20% *	*4%* **	- **	- **	15% *	*3%* **	- **
Transport	8%	*100%* **	100% *	*100%* **	*100%* **	*100%* **	100% *	*100%* **	*100%* **
Physical infrastructure and construction	6%	*2%* **	7% *	*9%* **	- **	- **	5% *	*7%* **	- **
Manufacturing	12%	*15%* **	10% *	- **	*51%* **	*63%* **	12% *	*15%* **	*63%* **
Food and agriculture	29%	*32%* **	8% *	*48%* **	*68%* **	*18%* **	17% *	*54%* **	*18%* **
Media and communications	9%	*3%* **	12% *	*9%* **	- **	- **	9% *	*6%* **	- **
Retail and luxury	2%	*10%* **	8% *	*2%* **	- **	*53%* **	9% *	*1%* **	*53%* **
Other [see Sheet2]	1%	- **	- *	- **	- **	- **	- *	- **	- **
None of the above	2%	- **	- *	- **	- **	- **	- *	- **	- **
Don't know	18%	- **	- *	- **	- **	- **	- *	- **	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*9*	*18*	*14*	*3*	*2*	*27*	*17*	*2*
Base: Respondents who selected that sector	706	*19*	*20*	*16*	*3*	*3*	*39*	*20*	*3*
To a great extent [4]	22%	*51%* **	*16%* **	*8%* **	- **	- **	*32%* **	*6%* **	- **
To some extent [3]	40%	*49%* **	*31%* **	*24%* **	*12%* **	*48%* **	*40%* **	*22%* **	*48%* **
To a small extent [2]	25%	- **	*47%* **	*62%* **	- **	- **	*24%* **	*51%* **	- **
Not at all [1]	11%	- **	*6%* **	*6%* **	*88%* **	*52%* **	*3%* **	*20%* **	*52%* **
Don't know	2%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	62%	*100%* **	*47%* **	*31%* **	*12%* **	*48%* **	*72%* **	*28%* **	*48%* **
Net: Lower autonomy	36%	- **	*53%* **	*69%* **	*88%* **	*52%* **	*28%* **	*72%* **	*52%* **
Mean	2.74	*3.51* **	*2.57* **	*2.33* **	*1.24* **	*1.96* **	*3.02* **	*2.14* **	*1.96* **
Std. dev	0.93	*0.51*	*0.85*	*0.73*	*0.78*	*1.24*	*0.85*	*0.83*	*1.24*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*3*	*12*	*4*	-	-	*15*	*4*	-
Base: Respondents who selected that sector	587	*2*	*16*	*2*	-	-	*18*	*2*	-
To a great extent [4]	20%	- **	*35%* **	- **	-	-	*32%* **	- **	-
To some extent [3]	48%	*88%* **	*42%* **	*20%* **	-	-	*47%* **	*20%* **	-
To a small extent [2]	23%	*12%* **	*23%* **	*57%* **	-	-	*22%* **	*57%* **	-
Not at all [1]	5%	- **	- **	*23%* **	-	-	- **	*23%* **	-
Don't know	5%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	68%	*88%* **	*77%* **	*20%* **	-	-	*78%* **	*20%* **	-
Net: Lower autonomy	27%	*12%* **	*23%* **	*80%* **	-	-	*22%* **	*80%* **	-
Mean	2.87	*2.88* **	*3.12* **	*1.97* **	-	-	*3.10* **	*1.97* **	-
Std. dev	0.79	*0.52*	*0.78*	*0.88*	-	-	*0.75*	*0.88*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*8*	*18*	*11*	*2*	*1*	*26*	*13*	*1*
Base: Respondents who selected that sector	506	*9*	*13*	*14*	*3*	*2*	*23*	*17*	*2*
To a great extent [4]	23%	*54%* **	*18%* **	*6%* **	- **	- **	*33%* **	*5%* **	- **
To some extent [3]	39%	*46%* **	*33%* **	*2%* **	*16%* **	- **	*38%* **	*5%* **	- **
To a small extent [2]	23%	- **	*44%* **	*84%* **	- **	- **	*26%* **	*71%* **	- **
Not at all [1]	9%	- **	*5%* **	*8%* **	*84%* **	*100%* **	*3%* **	*19%* **	*100%* **
Don't know	5%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	63%	*100%* **	*51%* **	*9%* **	*16%* **	- **	*71%* **	*10%* **	- **
Net: Lower autonomy	32%	- **	*49%* **	*91%* **	*84%* **	*100%* **	*29%* **	*90%* **	*100%* **
Mean	2.81	*3.54* **	*2.64* **	*2.07* **	*1.32* **	*1.00* **	*3.01* **	*1.96* **	*1.00* **
Std. dev	0.92	*0.53*	*0.86*	*0.61*	*0.94*	-	*0.86*	*0.69*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*7*	*8*	*2*	*1*	-	*15*	*3*	-
Base: Respondents who selected that sector	280	*10*	*7*	*1*	*2*	-	*17*	*3*	-
To a great extent [4]	14%	- **	*12%* **	- **	*100%* **	-	*5%* **	*72%* **	-
To some extent [3]	39%	*97%* **	*28%* **	- **	- **	-	*69%* **	- **	-
To a small extent [2]	30%	*3%* **	*36%* **	*100%* **	- **	-	*16%* **	*28%* **	-
Not at all [1]	13%	- **	*23%* **	- **	- **	-	*9%* **	- **	-
Don't know	3%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	54%	*97%* **	*41%* **	- **	*100%* **	-	*74%* **	*72%* **	-
Net: Lower autonomy	43%	*3%* **	*59%* **	*100%* **	- **	-	*26%* **	*28%* **	-
Mean	2.57	*2.97* **	*2.30* **	*2.00* **	*4.00* **	-	*2.70* **	*3.45* **	-
Std. dev	0.90	*0.18*	*1.04*	-	-	-	*0.73*	*1.09*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*2*	*6*	*2*	*1*	-	*8*	*3*	-
Base: Respondents who selected that sector	326	*3*	*9*	*1*	*1*	-	*11*	*2*	-
To a great extent [4]	12%	- **	- **	- **	- **	-	- **	- **	-
To some extent [3]	34%	*42%* **	*60%* **	- **	- **	-	*56%* **	- **	-
To a small extent [2]	37%	- **	*40%* **	*33%* **	- **	-	*31%* **	*21%* **	-
Not at all [1]	14%	*58%* **	- **	*67%* **	*100%* **	-	*13%* **	*79%* **	-
Don't know	3%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	46%	*42%* **	*60%* **	- **	- **	-	*56%* **	- **	-
Net: Lower autonomy	51%	*58%* **	*40%* **	*100%* **	*100%* **	-	*44%* **	*100%* **	-
Mean	2.45	*1.84* **	*2.60* **	*1.33* **	*1.00* **	-	*2.43* **	*1.21* **	-
Std. dev	0.89	*1.25*	*0.52*	*0.89*	-	-	*0.75*	*0.56*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*1*	*5*	*1*	-	-	*6*	*1*	-
Base: Respondents who selected that sector	142	*1*	*6*	*1*	-	-	*6*	*1*	-
To a great extent [4]	17%	- **	*37%* **	- **	-	-	*33%* **	- **	-
To some extent [3]	45%	*100%* **	*14%* **	- **	-	-	*22%* **	- **	-
To a small extent [2]	29%	- **	*50%* **	*100%* **	-	-	*45%* **	*100%* **	-
Not at all [1]	2%	- **	- **	- **	-	-	- **	- **	-
Don't know	7%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	62%	*100%* **	*50%* **	- **	-	-	*55%* **	- **	-
Net: Lower autonomy	31%	- **	*50%* **	*100%* **	-	-	*45%* **	*100%* **	-
Mean	2.83	*3.00* **	*2.87* **	*2.00* **	-	-	*2.89* **	*2.00* **	-
Std. dev	0.75	-	*1.02*	-	-	-	*0.96*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*2*	*7*	*3*	-	-	*9*	*3*	-
Base: Respondents who selected that sector	331	*3*	*14*	*1*	-	-	*17*	*1*	-
To a great extent [4]	13%	*83%* **	*82%* **	- **	-	-	*83%* **	- **	-
To some extent [3]	33%	*17%* **	- **	*55%* **	-	-	*3%* **	*55%* **	-
To a small extent [2]	34%	- **	*12%* **	- **	-	-	*10%* **	- **	-
Not at all [1]	15%	- **	*6%* **	*30%* **	-	-	*5%* **	*30%* **	-
Don't know	5%	- **	- **	*14%* **	-	-	- **	*14%* **	-
Net: Higher autonomy	46%	*100%* **	*82%* **	*55%* **	-	-	*85%* **	*55%* **	-
Net: Lower autonomy	49%	- **	*18%* **	*30%* **	-	-	*15%* **	*30%* **	-
Mean	2.46	*3.83* **	*3.59* **	*2.29* **	-	-	*3.63* **	*2.29* **	-
Std. dev	0.91	*0.48*	*0.94*	-	-	-	*0.88*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base: Respondents who selected that sector	159	*38*	71	*30*	*13*	*8*	108	*43*	*8*
To a great extent [4]	24%	*100%* **	- *	- **	- **	- **	35% *	- **	- **
To some extent [3]	44%	- **	100% *	- **	- **	- **	65% *	- **	- **
To a small extent [2]	19%	- **	- *	*100%* **	- **	- **	- *	*70%* **	- **
Not at all [1]	8%	- **	- *	- **	*100%* **	- **	- *	*30%* **	- **
Don't know	5%	- **	- *	- **	- **	*100%* **	- *	- **	*100%* **
Net: Higher autonomy	68%	*100%* **	100% *	- **	- **	- **	100% *	- **	- **
Net: Lower autonomy	27%	- **	- *	*100%* **	*100%* **	- **	- *	*100%* **	- **
Mean	2.88	*4.00* **	3.00 *	*2.00* **	*1.00* **	-	3.35 *	*1.70* **	-
Std. dev	0.88	-	0.00	-	-	-	0.48	*0.46*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*1*	*6*	*4*	-	-	*7*	*4*	-
Base: Respondents who selected that sector	121	*1*	*5*	*3*	-	-	*6*	*3*	-
To a great extent [4]	20%	*100%* **	- **	- **	-	-	*14%* **	- **	-
To some extent [3]	53%	- **	*100%* **	*23%* **	-	-	*86%* **	*23%* **	-
To a small extent [2]	19%	- **	- **	*77%* **	-	-	- **	*77%* **	-
Not at all [1]	4%	- **	- **	- **	-	-	- **	- **	-
Don't know	4%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	73%	*100%* **	*100%* **	*23%* **	-	-	*100%* **	*23%* **	-
Net: Lower autonomy	23%	- **	- **	*77%* **	-	-	- **	*77%* **	-
Mean	2.92	*4.00* **	*3.00* **	*2.23* **	-	-	*3.14* **	*2.23* **	-
Std. dev	0.75	-	-	*0.52*	-	-	*0.38*	*0.52*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*5*	*8*	*-*	*1*	*2*	*13*	*1*	*2*
Base: Respondents who selected that sector	237	*6*	*7*	*-*	*7*	*5*	*13*	*7*	*5*
To a great extent [4]	15%	*84%* **	*18%* **	-	- **	- **	*48%* **	- **	- **
To some extent [3]	26%	*8%* **	*60%* **	-	- **	- **	*36%* **	- **	- **
To a small extent [2]	34%	*8%* **	*8%* **	-	*100%* **	*16%* **	*8%* **	*100%* **	*16%* **
Not at all [1]	20%	- **	*14%* **	-	- **	- **	*8%* **	- **	- **
Don't know	5%	- **	- **	-	- **	*84%* **	- **	- **	*84%* **
Net: Higher autonomy	41%	*92%* **	*78%* **	-	- **	- **	*85%* **	- **	- **
Net: Lower autonomy	54%	*8%* **	*22%* **	-	*100%* **	*16%* **	*15%* **	*100%* **	*16%* **
Mean	2.38	*3.76* **	*2.81* **	-	*2.00* **	*2.00* **	*3.25* **	*2.00* **	*2.00* **
Std. dev	0.99	*0.63*	*0.96*	-	-	-	*0.94*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*8*	*9*	*17*	*2*	*1*	*17*	*19*	*1*
Base: Respondents who selected that sector	578	*12*	*6*	*15*	*9*	*1*	*18*	*23*	*1*
To a great extent [4]	16%	*23%* **	- **	- **	*75%* **	- **	*15%* **	*28%* **	- **
To some extent [3]	40%	*67%* **	*44%* **	*17%* **	- **	- **	*60%* **	*11%* **	- **
To a small extent [2]	32%	*9%* **	*56%* **	*69%* **	- **	*100%* **	*25%* **	*43%* **	*100%* **
Not at all [1]	9%	- **	- **	*14%* **	*25%* **	- **	- **	*18%* **	- **
Don't know	3%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	56%	*91%* **	*44%* **	*17%* **	*75%* **	- **	*75%* **	*39%* **	- **
Net: Lower autonomy	41%	*9%* **	*56%* **	*83%* **	*25%* **	*100%* **	*25%* **	*61%* **	*100%* **
Mean	2.64	*3.14* **	*2.44* **	*2.03* **	*3.25* **	*2.00* **	*2.90* **	*2.49* **	*2.00* **
Std. dev	0.87	*0.58*	*0.54*	*0.58*	*1.38*	-	*0.65*	*1.11*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*2*	*7*	*4*	-	-	*9*	*4*	-
Base: Respondents who selected that sector	189	*1*	*8*	*3*	-	-	*10*	*3*	-
To a great extent [4]	26%	*55%* **	*48%* **	*20%* **	-	-	*49%* **	*20%* **	-
To some extent [3]	39%	*45%* **	*35%* **	*15%* **	-	-	*36%* **	*15%* **	-
To a small extent [2]	21%	- **	- **	*65%* **	-	-	- **	*65%* **	-
Not at all [1]	6%	- **	*15%* **	- **	-	-	*13%* **	- **	-
Don't know	8%	- **	*3%* **	- **	-	-	*2%* **	- **	-
Net: Higher autonomy	65%	*100%* **	*83%* **	*35%* **	-	-	*85%* **	*35%* **	-
Net: Lower autonomy	27%	- **	*15%* **	*65%* **	-	-	*13%* **	*65%* **	-
Mean	2.92	*3.55* **	*3.19* **	*2.56* **	-	-	*3.24* **	*2.56* **	-
Std. dev	0.88	*1.64*	*1.10*	*1.02*	-	-	*1.04*	*1.02*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*2*	*4*	*1*	*-*	*1*	*6*	*1*	*1*
Base: Respondents who selected that sector	*44*	*4*	*6*	*1*	*-*	*4*	*10*	*1*	*4*
To a great extent [4]	*24%*	- **	- **	- **	-	- **	- **	- **	- **
To some extent [3]	*60%*	*100%* **	*100%* **	- **	-	*100%* **	*100%* **	- **	*100%* **
To a small extent [2]	*12%*	- **	- **	*100%* **	-	- **	- **	*100%* **	- **
Not at all [1]	*1%*	- **	- **	- **	-	- **	- **	- **	- **
Don't know	*3%*	- **	- **	- **	-	- **	- **	- **	- **
Net: Higher autonomy	*85%*	*100%* **	*100%* **	- **	-	*100%* **	*100%* **	- **	*100%* **
Net: Lower autonomy	*13%*	- **	- **	*100%* **	-	- **	- **	*100%* **	- **
Mean	*3.11*	*3.00* **	*3.00* **	*2.00* **	-	*3.00* **	*3.00* **	*2.00* **	*3.00* **
Std. dev	*0.64*	-	*0.00*	-	-	-	*0.00*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base: Respondents who selected that sector	*14*	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	*10*	-	-	-	-	-	-	-	-
To a great extent [4]	*41%*	-	-	-	-	-	-	-	-
To some extent [3]	*10%*	-	-	-	-	-	-	-	-
To a small extent [2]	*21%*	-	-	-	-	-	-	-	-
Not at all [1]	*18%*	-	-	-	-	-	-	-	-
Don't know	*9%*	-	-	-	-	-	-	-	-
Net: Higher autonomy	*51%*	-	-	-	-	-	-	-	-
Net: Lower autonomy	*39%*	-	-	-	-	-	-	-	-
Mean	*2.82*	-	-	-	-	-	-	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
A very positive impact [5]	5%	*30%* **	11% *	*2%* **	- **	- **	18% *	*1%* **	- **
A fairly positive impact [4]	21%	*6%* **	24% *	*22%* **	*56%* **	*18%* **	18% *	*32%* **	*18%* **
No impact [3]	25%	*34%* **	33% *	*35%* **	*20%* **	- **	33% *	*31%* **	- **
A fairly negative impact [2]	19%	*11%* **	19% *	*33%* **	- **	- **	16% *	*23%* **	- **
A very negative impact [1]	8%	*11%* **	2% *	*1%* **	*24%* **	- **	5% *	*8%* **	- **
Don't know	22%	*8%* **	11% *	*7%* **	- **	*82%* **	10% *	*5%* **	*82%* **
Net: Positive impact	26%	*36%* **	35% *	*24%* **	*56%* **	*18%* **	35% *	*33%* **	*18%* **
Net: Negative impact	27%	*23%* **	21% *	*34%* **	*24%* **	- **	21% *	*31%* **	- **
Mean	2.95	*3.34* **	3.27 **	*2.89* **	*3.09* **	*4.00* **	3.30 *	*2.95* **	*4.00* **
Std. dev	1.09	*1.38*	1.01	*0.86*	*1.28*	-	1.15	*0.99*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
A very positive impact [5]	7%	*20%* **	15% *	*5%* **	*5%* **	- **	17% *	*5%* **	- **
A fairly positive impact [4]	22%	*23%* **	27% *	*16%* **	*51%* **	- **	25% *	*26%* **	- **
No impact [3]	27%	*23%* **	22% *	*47%* **	*17%* **	- **	22% *	*38%* **	- **
A fairly negative impact [2]	17%	*11%* **	24% *	*20%* **	*3%* **	*18%* **	19% *	*15%* **	*18%* **
A very negative impact [1]	7%	*15%* **	5% *	*5%* **	*24%* **	- **	8% *	*10%* **	- **
Don't know	20%	*9%* **	8% *	*7%* **	- **	*82%* **	8% *	*5%* **	*82%* **
Net: Positive impact	29%	*42%* **	42% *	*21%* **	*56%* **	- **	42% *	*32%* **	- **
Net: Negative impact	24%	*26%* **	28% *	*25%* **	*27%* **	*18%* **	28% *	*25%* **	*18%* **
Mean	3.05	*3.24* **	3.26 *	*2.97* **	*3.10* **	*2.00* **	3.25 *	*3.01* **	*2.00* **
Std. dev	1.09	*1.37*	1.16	*0.91*	*1.35*	-	1.23	*1.05*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Transport					Ability of this business sector to operate without other countries: Transport (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EC	ED	EE	EF	EG	EH	EI	EJ
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*26*	62	*35*	*6*	*4*	88	*41*	*4*
Base	2017	*38*	71	*30*	*13*	*8*	108	*43*	*8*
Very worried	31%	*32%* **	20% *	*26%* **	*20%* **	*19%* **	24% *	*25%* **	*19%* **
Fairly worried	45%	*38%* **	69% *	*58%* **	*75%* **	- **	58% *	*63%* **	- **
Not very worried	15%	*13%* **	9% *	*2%* **	- **	*28%* **	10% *	*1%* **	*28%* **
Not at all worried	5%	*17%* **	2% *	*5%* **	*5%* **	*53%* **	7% *	*5%* **	*53%* **
Don't know	4%	- **	0% *	*9%* **	- **	- **	0% *	*6%* **	- **
Net: Worried	76%	*70%* **	89% *	*84%* **	*95%* **	*19%* **	82% *	*87%* **	*19%* **
Net: Not worried	20%	*30%* **	11% *	*7%* **	*5%* **	*81%* **	18% *	*6%* **	*81%* **
Mean	3.05	*2.84* **	3.08 *	*3.15* **	*3.11* **	*1.86* **	2.99 *	*3.14* **	*1.86* **
Std. dev	0.83	*1.07*	0.60	*0.73*	*0.64*	*1.21*	0.80	*0.69*	*1.21*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very well protected [4]	5%	*16%* **	13% *	*4%* **	- **	*25%* **	14% *	*3%* **	*25%* **
Fairly well protected [3]	30%	*9%* **	45% *	*14%* **	- **	*11%* **	35% *	*11%* **	*11%* **
Not very well protected [2]	42%	*66%* **	33% *	*60%* **	*79%* **	*32%* **	42% *	*63%* **	*32%* **
Not at all protected [1]	18%	*9%* **	8% *	*22%* **	*21%* **	*31%* **	8% *	*22%* **	*31%* **
Don't know	5%	- **	1% *	- **	- **	- **	1% *	- **	- **
Net: Protected	35%	*25%* **	58% *	*18%* **	- **	*36%* **	49% *	*15%* **	*36%* **
Net: Not protected	60%	*75%* **	41% *	*82%* **	*100%* **	*64%* **	50% *	*85%* **	*64%* **
Mean	2.23	*2.32* **	2.64 *	*2.00* **	*1.79* **	*2.30* **	2.55 *	*1.96* **	*2.30* **
Std. dev	0.82	*0.87*	0.82	*0.74*	*0.45*	*1.29*	0.84	*0.70*	*1.29*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very well protected [4]	8%	*13%* **	22% *	*5%* **	- **	*25%* **	19% *	*4%* **	*25%* **
Fairly well protected [3]	41%	*50%* **	48% *	*62%* **	- **	*22%* **	48% *	*51%* **	*22%* **
Not very well protected [2]	32%	*10%* **	24% *	*16%* **	*73%* **	- **	20% *	*26%* **	- **
Not at all protected [1]	15%	*27%* **	5% *	*17%* **	*27%* **	*52%* **	11% *	*19%* **	*52%* **
Don't know	5%	- **	1% *	- **	- **	- **	1% *	- **	- **
Net: Protected	49%	*63%* **	70% *	*67%* **	- **	*48%* **	68% *	*55%* **	*48%* **
Net: Not protected	47%	*37%* **	30% *	*33%* **	*100%* **	*52%* **	32% *	*45%* **	*52%* **
Mean	2.43	*2.48* **	2.87 *	*2.55* **	*1.73* **	*2.21* **	2.77 *	*2.41* **	*2.21* **
Std. dev	0.85	*1.04*	0.82	*0.84*	*0.50*	*1.46*	0.90	*0.85*	*1.46*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very well protected [4]	3%	*14%* **	14% *	*4%* **	- **	- **	14% *	*3%* **	- **
Fairly well protected [3]	15%	*8%* **	18% *	*10%* **	- **	- **	16% *	*8%* **	- **
Not very well protected [2]	43%	*21%* **	48% *	*65%* **	- **	*11%* **	40% *	*53%* **	*11%* **
Not at all protected [1]	34%	*57%* **	20% *	*22%* **	*100%* **	*89%* **	30% *	*36%* **	*89%* **
Don't know	5%	- **	- *	- **	- **	- **	- *	- **	- **
Net: Protected	19%	*22%* **	32% *	*13%* **	- **	- **	30% *	*11%* **	- **
Net: Not protected	76%	*78%* **	68% *	*87%* **	*100%* **	*100%* **	70% *	*89%* **	*100%* **
Mean	1.88	*1.80* **	2.26 *	*1.95* **	*1.00* **	*1.11* **	2.13 *	*1.78* **	*1.11* **
Std. dev	0.80	*1.11*	0.94	*0.69*	-	*0.35*	1.00	*0.73*	*0.35*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick2_3. Acts of sabotage (e.g. against infrastructure)		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very well protected [4]	5%	*23%* **	1% *	*8%* **	- **	- **	7% *	*7%* **	- **
Fairly well protected [3]	28%	*17%* **	59% *	*35%* **	- **	*37%* **	48% *	*29%* **	*37%* **
Not very well protected [2]	43%	*50%* **	28% *	*43%* **	*79%* **	*11%* **	34% *	*49%* **	*11%* **
Not at all protected [1]	16%	*10%* **	7% *	*12%* **	*21%* **	*31%* **	8% *	*13%* **	*31%* **
Don't know	8%	- **	4% *	*2%* **	- **	*21%* **	3% *	*2%* **	*21%* **
Net: Protected	33%	*40%* **	61% *	*43%* **	- **	*37%* **	55% *	*35%* **	*37%* **
Net: Not protected	59%	*60%* **	36% *	*55%* **	*100%* **	*42%* **	42% *	*63%* **	*42%* **
Mean	2.23	*2.53* **	2.57 *	*2.41* **	*1.79* **	*2.07* **	2.56 *	*2.30* **	*2.07* **
Std. dev	0.80	*0.98*	0.66	*0.83*	*0.45*	*1.07*	0.75	*0.80*	*1.07*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very well protected [4]	11%	*20%* **	17% *	*23%* **	- **	- **	18% *	*19%* **	- **
Fairly well protected [3]	41%	*43%* **	52% *	*54%* **	*69%* **	*48%* **	50% *	*57%* **	*48%* **
Not very well protected [2]	28%	*20%* **	22% *	*11%* **	*31%* **	- **	22% *	*15%* **	- **
Not at all protected [1]	12%	*12%* **	4% *	*9%* **	- **	*31%* **	6% *	*7%* **	*31%* **
Don't know	8%	*4%* **	4% *	*2%* **	- **	*21%* **	4% *	*2%* **	*21%* **
Net: Protected	52%	*63%* **	69% *	*77%* **	*69%* **	*48%* **	68% *	*76%* **	*48%* **
Net: Not protected	40%	*33%* **	27% *	*20%* **	*31%* **	*31%* **	28% *	*22%* **	*31%* **
Mean	2.57	*2.74* **	2.85 *	*2.94* **	*2.69* **	*2.21* **	2.82 *	*2.89* **	*2.21* **
Std. dev	0.86	*0.96*	0.76	*0.87*	*0.52*	*1.13*	0.81	*0.81*	*1.13*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very well protected [4]	5%	*25%* **	10% *	*4%* **	- **	- **	14% *	*3%* **	- **
Fairly well protected [3]	20%	*15%* **	23% *	*31%* **	- **	*11%* **	21% *	*25%* **	*11%* **
Not very well protected [2]	43%	*32%* **	48% *	*38%* **	*31%* **	*37%* **	43% *	*37%* **	*37%* **
Not at all protected [1]	22%	*23%* **	13% *	*24%* **	*69%* **	*52%* **	15% *	*32%* **	*52%* **
Don't know	10%	*6%* **	7% *	*4%* **	- **	- **	7% *	*3%* **	- **
Net: Protected	25%	*40%* **	33% *	*34%* **	- **	*11%* **	34% *	*28%* **	*11%* **
Net: Not protected	65%	*55%* **	60% *	*62%* **	*100%* **	*89%* **	59% *	*69%* **	*89%* **
Mean	2.10	*2.44* **	2.32 *	*2.15* **	*1.31* **	*1.59* **	2.35 *	*1.99* **	*1.59* **
Std. dev	0.83	*1.14*	0.84	*0.85*	*0.52*	*0.76*	0.93	*0.86*	*0.76*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very well informed [4]	6%	*19%* **	7% *	- **	- **	- **	10% *	- **	- **
Fairly well informed [3]	26%	*16%* **	30% *	*7%* **	*11%* **	- **	26% *	*7%* **	- **
Not very well informed [2]	48%	*39%* **	57% *	*68%* **	*21%* **	*73%* **	52% *	*60%* **	*73%* **
Not at all informed [1]	17%	*26%* **	6% *	*24%* **	*69%* **	*16%* **	11% *	*32%* **	*16%* **
Don't know	3%	- **	0% *	*1%* **	- **	*11%* **	0% *	*1%* **	*11%* **
Net: Informed	32%	*35%* **	37% *	*7%* **	*11%* **	- **	36% *	*7%* **	- **
Net: Not informed	65%	*65%* **	63% *	*92%* **	*89%* **	*89%* **	64% *	*92%* **	*89%* **
Mean	2.21	*2.27* **	2.38 *	*1.82* **	*1.42* **	*1.82* **	2.35 *	*1.75* **	*1.82* **
Std. dev	0.80	*1.07*	0.71	*0.54*	*0.76*	*0.43*	0.82	*0.59*	*0.43*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	22	75	26	4	6	97	30	6
Base	2017	24	64	23	5	5	88	28	5
Strongly support [5]	3%	11% **	0% *	- **	- **	- **	3% *	- **	- **
Tend to support [4]	11%	6% **	17% *	7% **	- **	- **	14% *	5% **	- **
Neither support nor oppose [3]	27%	27% **	24% *	60% **	62% **	43% **	25% *	60% **	43% **
Tend to oppose [2]	22%	12% **	37% *	8% **	- **	11% **	30% *	6% **	11% **
Strongly oppose [1]	32%	43% **	22% *	26% **	27% **	46% **	28% *	26% **	46% **
Don't know	5%	- **	- *	- **	11% **	- **	- *	2% **	- **
Net: Support	14%	17% **	17% *	7% **	- **	- **	17% *	5% **	- **
Net: Oppose	54%	56% **	59% *	33% **	27% **	57% **	58% *	32% **	57% **
Mean	2.28	2.30 **	2.37 *	2.47 **	2.39 **	1.96 **	2.35 *	2.46 **	1.96 **
Std. dev	1.15	1.40	1.03	0.97	1.05	1.05	1.13	0.96	1.05

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Higher taxes	10%	*25%* **	8% *	*18%* **	- **	- **	12% *	*15%* **	- **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*34%* **	29% *	*46%* **	*62%* **	- **	30% *	*49%* **	- **
Increased government borrowing	11%	*28%* **	18% *	*17%* **	- **	- **	21% *	*14%* **	- **
I would not be willing to accept any of these	39%	*34%* **	29% *	*21%* **	*27%* **	*57%* **	30% *	*22%* **	*57%* **
Don't know	18%	- **	20% *	*3%* **	*11%* **	*43%* **	14% *	*4%* **	*43%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*13*	*33*	*13*	*2*	*4*	*46*	*15*	*4*
Base: : respondents in full-time or part-time employment only	1085	*15*	*29*	*13*	*2*	*4*	*44*	*14*	*4*
Very well prepared [4]	6%	*22%* **	*9%* **	- **	*66%* **	- **	*14%* *	*7%* **	- **
Fairly well prepared [3]	28%	*23%* **	*41%* **	*40%* **	- **	*35%* **	*35%* *	*35%* **	*35%* **
Not very well prepared [2]	29%	*16%* **	*32%* **	*42%* **	- **	- **	*27%* *	*38%* **	- **
Not at all prepared [1]	18%	*33%* **	*9%* **	*14%* **	*34%* **	*21%* **	*17%* *	*16%* **	*21%* **
Don't know	19%	*6%* **	*9%* **	*4%* **	- **	*44%* **	*8%* *	*4%* **	*44%* **
Net: Prepared	34%	*45%* **	*50%* **	*40%* **	*66%* **	*35%* **	*48%* *	*42%* **	*35%* **
Net: Not prepared	48%	*49%* **	*41%* **	*56%* **	*34%* **	*21%* **	*44%* *	*54%* **	*21%* **
Mean	2.26	*2.37* **	*2.55* **	*2.27* **	*2.98* **	*2.24* **	*2.49* **	*2.35* **	*2.24* **
Std. dev	0.89	*1.23*	*0.82*	*0.73*	*2.40*	*1.34*	*0.97*	*0.88*	*1.34*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base: : respondents in full-time or part-time employment only	971	*13*	*33*	*13*	*2*	*4*	*46*	*15*	*4*
Base: : respondents in full-time or part-time employment only	1085	*15*	*29*	*13*	*2*	*4*	*44*	*14*	*4*
Very well informed [4]	9%	*26%* **	*5%* **	*-* **	*66%* **	*-* **	*12%* *	*7%* **	*-* **
Fairly well informed [3]	27%	*13%* **	*55%* **	*33%* **	*-* **	*35%* **	*41%* *	*30%* **	*35%* **
Not very well informed [2]	34%	*28%* **	*26%* **	*35%* **	*-* **	*16%* **	*27%* *	*31%* **	*16%* **
Not at all informed [1]	19%	*25%* **	*8%* **	*28%* **	*34%* **	*21%* **	*14%* *	*29%* **	*21%* **
Don't know	11%	*7%* **	*5%* **	*4%* **	*-* **	*29%* **	*6%* *	*4%* **	*29%* **
Net: Informed	37%	*39%* **	*61%* **	*33%* **	*66%* **	*35%* **	*53%* *	*37%* **	*35%* **
Net: Not informed	53%	*54%* **	*34%* **	*63%* **	*34%* **	*37%* **	*41%* *	*60%* **	*37%* **
Mean	2.30	*2.43* **	*2.61* **	*2.05* **	*2.98* **	*2.18* **	*2.55* **	*2.16* **	*2.18* **
Std. dev	0.91	*1.21*	*0.73*	*0.83*	*2.40*	*1.09*	*0.91*	*0.97*	*1.09*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base: : respondents in full-time or part-time employment only	971	*13*	*33*	*13*	*2*	*4*	*46*	*15*	*4*
Base: : respondents in full-time or part-time employment only	1085	*15*	*29*	*13*	*2*	*4*	*44*	*14*	*4*
Very confident [4]	10%	*26%* **	*34%* **	*5%* **	- **	- **	*31%* *	*5%* **	- **
Fairly confident [3]	34%	*25%* **	*42%* **	*58%* **	*66%* **	- **	*37%* *	*59%* **	- **
Not very confident [2]	24%	- **	*14%* **	*25%* **	- **	*56%* **	*9%* *	*22%* **	*56%* **
Not at all confident [1]	14%	*18%* **	*3%* **	*7%* **	*34%* **	- **	*8%* *	*10%* **	- **
Don't know	18%	*30%* **	*7%* **	*4%* **	- **	*44%* **	*15%* *	*4%* **	*44%* **
Net: Confident	44%	*51%* **	*76%* **	*63%* **	*66%* **	- **	*68%* *	*64%* **	- **
Net: Not confident	38%	*18%* **	*17%* **	*33%* **	*34%* **	*56%* **	*17%* *	*33%* **	*56%* **
Mean	2.49	*2.85* **	*3.15* **	*2.64* **	*2.32* **	*2.00* **	*3.06* **	*2.60* **	*2.00* **
Std. dev	0.91	*1.25*	*0.80*	*0.74*	*1.60*	-	*0.94*	*0.77*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Geopolitical tensions	37%	*37%* **	31% *	*39%* **	*11%* **	*57%* **	33% *	*34%* **	*57%* **
Political instability in France	41%	*70%* **	36% *	*63%* **	*31%* **	*11%* **	45% *	*57%* **	*11%* **
Artificial Intelligence (AI)	36%	*37%* **	25% *	*37%* **	*69%* **	*64%* **	28% *	*43%* **	*64%* **
An ageing workforce	12%	*15%* **	11% *	*23%* **	- **	*11%* **	12% *	*19%* **	*11%* **
Economic or financial shock	44%	*36%* **	54% *	*32%* **	*100%* **	*26%* **	49% *	*44%* **	*26%* **
Climate change and extreme weather	31%	*27%* **	37% *	*50%* **	*89%* **	*52%* **	34% *	*57%* **	*52%* **
Supply-chain disruptio	16%	*17%* **	23% *	*21%* **	- **	*11%* **	21% *	*18%* **	*11%* **
Other [see Sheet1]	1%	*2%* **	0% *	- **	- **	- **	1% *	- **	- **
None of the above	2%	- **	- *	- **	- **	- **	- *	- **	- **
Don't know	10%	- **	12% *	- **	- **	- **	9% *	- **	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Energy	35%	*13%* **	26% *	*45%* **	*83%* **	- **	22% *	*52%* **	- **
Defence	29%	*19%* **	37% *	*29%* **	*11%* **	*41%* **	32% *	*26%* **	*41%* **
Healthcare	25%	*33%* **	23% *	*21%* **	- **	*11%* **	26% *	*17%* **	*11%* **
Financial services	14%	*17%* **	13% *	*1%* **	*21%* **	*16%* **	14% *	*4%* **	*16%* **
Technology (e.g. software and electronic devices)	16%	*15%* **	12% *	*21%* **	- **	- **	12% *	*17%* **	- **
Telecommunications	7%	*9%* **	12% *	*5%* **	- **	*21%* **	11% *	*4%* **	*21%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*19%* **	14% *	*4%* **	- **	*73%* **	15% *	*3%* **	*73%* **
Transport	8%	*3%* **	9% *	*10%* **	- **	- **	7% *	*8%* **	- **
Physical infrastructure and construction	6%	*100%* **	100% *	*100%* **	*100%* **	*100%* **	100% *	*100%* **	*100%* **
Manufacturing	12%	*2%* **	7% *	*18%* **	- **	- **	6% *	*15%* **	- **
Food and agriculture	29%	*15%* **	29% *	*18%* **	*69%* **	*38%* **	25% *	*27%* **	*38%* **
Media and communications	9%	*21%* **	9% *	*15%* **	- **	- **	12% *	*12%* **	- **
Retail and luxury	2%	*4%* **	- *	- **	- **	- **	1% *	- **	- **
Other [see Sheet2]	1%	- **	- *	- **	- **	- **	- *	- **	- **
None of the above	2%	- **	- *	- **	- **	- **	- *	- **	- **
Don't know	18%	- **	- *	- **	- **	- **	- *	- **	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*4*	*23*	*8*	*2*	-	*27*	*10*	-
Base: Respondents who selected that sector	706	*3*	*17*	*10*	*4*	-	*20*	*14*	-
To a great extent [4]	22%	*84%* **	*9%* **	- **	- **	-	*21%* **	- **	-
To some extent [3]	40%	*16%* **	*62%* **	*30%* **	- **	-	*55%* **	*21%* **	-
To a small extent [2]	25%	- **	*21%* **	*34%* **	*75%* **	-	*18%* **	*46%* **	-
Not at all [1]	11%	- **	*8%* **	*36%* **	*25%* **	-	*7%* **	*33%* **	-
Don't know	2%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	62%	*100%* **	*71%* **	*30%* **	- **	-	*75%* **	*21%* **	-
Net: Lower autonomy	36%	- **	*29%* **	*70%* **	*100%* **	-	*25%* **	*79%* **	-
Mean	2.74	*3.84* **	*2.73* **	*1.94* **	*1.75* **	-	*2.89* **	*1.89* **	-
Std. dev	0.93	*0.45*	*0.76*	*0.85*	*0.50*	-	*0.82*	*0.75*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*3*	*23*	*9*	*1*	*2*	*26*	*10*	*2*
Base: Respondents who selected that sector	587	*4*	*24*	*7*	*1*	*2*	*28*	*7*	*2*
To a great extent [4]	20%	- **	*17%* **	*5%* **	- **	- **	*14%* **	*5%* **	- **
To some extent [3]	48%	*100%* **	*59%* **	*17%* **	*100%* **	- **	*66%* **	*23%* **	- **
To a small extent [2]	23%	- **	*23%* **	*45%* **	- **	- **	*20%* **	*41%* **	- **
Not at all [1]	5%	- **	- **	*34%* **	- **	- **	- **	*31%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	68%	*100%* **	*77%* **	*22%* **	*100%* **	- **	*80%* **	*27%* **	- **
Net: Lower autonomy	27%	- **	*23%* **	*78%* **	- **	- **	*20%* **	*73%* **	- **
Mean	2.87	*3.00* **	*2.94* **	*1.93* **	*3.00* **	-	*2.95* **	*2.01* **	-
Std. dev	0.79	-	*0.65*	*0.91*	-	-	*0.59*	*0.92*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*7*	*14*	*6*	*-*	*1*	*21*	*6*	*1*
Base: Respondents who selected that sector	506	*8*	*15*	*5*	*-*	*1*	*23*	*5*	*1*
To a great extent [4]	23%	*95%* **	*50%* **	*52%* **	-	- **	*65%* **	*52%* **	- **
To some extent [3]	39%	*5%* **	*30%* **	*4%* **	-	- **	*22%* **	*4%* **	- **
To a small extent [2]	23%	- **	*15%* **	*45%* **	-	*100%* **	*10%* **	*45%* **	*100%* **
Not at all [1]	9%	- **	*5%* **	- **	-	- **	*3%* **	- **	- **
Don't know	5%	- **	- **	- **	-	- **	- **	- **	- **
Net: Higher autonomy	63%	*100%* **	*80%* **	*55%* **	-	- **	*87%* **	*55%* **	- **
Net: Lower autonomy	32%	- **	*20%* **	*45%* **	-	*100%* **	*13%* **	*45%* **	*100%* **
Mean	2.81	*3.95* **	*3.25* **	*3.07* **	-	*2.00* **	*3.49* **	*3.07* **	*2.00* **
Std. dev	0.92	*0.24*	*0.91*	*1.10*	-	-	*0.81*	*1.10*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*3*	*7*	*1*	*1*	*1*	*10*	*2*	*1*
Base: Respondents who selected that sector	280	*4*	*8*	*0*	*1*	*1*	*12*	*1*	*1*
To a great extent [4]	14%	*36%* **	*30%* **	- **	- **	- **	*32%* **	- **	- **
To some extent [3]	39%	- **	*67%* **	*100%* **	- **	- **	*45%* **	*14%* **	- **
To a small extent [2]	30%	*64%* **	- **	- **	- **	- **	*21%* **	- **	- **
Not at all [1]	13%	- **	*3%* **	- **	*100%* **	- **	*2%* **	*86%* **	- **
Don't know	3%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	54%	*36%* **	*97%* **	*100%* **	- **	- **	*77%* **	*14%* **	- **
Net: Lower autonomy	43%	*64%* **	*3%* **	- **	*100%* **	- **	*23%* **	*86%* **	- **
Mean	2.57	*2.72* **	*3.23* **	*3.00* **	*1.00* **	-	*3.06* **	*1.27* **	-
Std. dev	0.90	*1.11*	*0.66*	-	-	-	*0.82*	*1.77*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*4*	*11*	*5*	-	-	*15*	*5*	-
Base: Respondents who selected that sector	326	*4*	*7*	*5*	-	-	*11*	*5*	-
To a great extent [4]	12%	*8%* **	- **	*3%* **	-	-	*2%* **	*3%* **	-
To some extent [3]	34%	- **	*56%* **	- **	-	-	*38%* **	- **	-
To a small extent [2]	37%	*70%* **	*34%* **	*97%* **	-	-	*46%* **	*97%* **	-
Not at all [1]	14%	*22%* **	*10%* **	- **	-	-	*14%* **	- **	-
Don't know	3%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	46%	*8%* **	*56%* **	*3%* **	-	-	*40%* **	*3%* **	-
Net: Lower autonomy	51%	*92%* **	*44%* **	*97%* **	-	-	*60%* **	*97%* **	-
Mean	2.45	*1.93* **	*2.47* **	*2.07* **	-	-	*2.29* **	*2.07* **	-
Std. dev	0.89	*0.85*	*0.71*	*0.41*	-	-	*0.76*	*0.41*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*2*	*4*	*1*	-	*1*	*6*	*1*	*1*
Base: Respondents who selected that sector	142	*2*	*7*	*1*	-	*1*	*10*	*1*	*1*
To a great extent [4]	17%	- **	*96%* **	- **	-	- **	*75%* **	- **	- **
To some extent [3]	45%	*100%* **	- **	- **	-	- **	*22%* **	- **	- **
To a small extent [2]	29%	- **	*4%* **	*100%* **	-	- **	*3%* **	*100%* **	- **
Not at all [1]	2%	- **	- **	- **	-	- **	- **	- **	- **
Don't know	7%	- **	- **	- **	-	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	62%	*100%* **	*96%* **	- **	-	- **	*97%* **	- **	- **
Net: Lower autonomy	31%	- **	*4%* **	*100%* **	-	- **	*3%* **	*100%* **	- **
Mean	2.83	*3.00* **	*3.91* **	*2.00* **	-	-	*3.72* **	*2.00* **	-
Std. dev	0.75	-	*0.44*	-	-	-	*0.55*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*6*	*12*	*1*	*-*	*4*	*18*	*1*	*4*
Base: Respondents who selected that sector	331	*4*	*9*	*1*	*-*	*4*	*13*	*1*	*4*
To a great extent [4]	13%	- **	- **	- **	-	- **	- **	- **	- **
To some extent [3]	33%	*23%* **	*59%* **	- **	-	- **	*47%* **	- **	- **
To a small extent [2]	34%	*77%* **	*24%* **	*100%* **	-	*15%* **	*42%* **	*100%* **	*15%* **
Not at all [1]	15%	- **	*17%* **	- **	-	- **	*11%* **	- **	- **
Don't know	5%	- **	- **	- **	-	*85%* **	- **	- **	*85%* **
Net: Higher autonomy	46%	*23%* **	*59%* **	-	-	-	*47%* **	-	-
Net: Lower autonomy	49%	*77%* **	*41%* **	*100%* **	-	*15%* **	*53%* **	*100%* **	*15%* **
Mean	2.46	*2.23* **	*2.41* **	*2.00* **	-	*2.00* **	*2.35* **	*2.00* **	*2.00* **
Std. dev	0.91	*0.48*	*0.81*	-	-	-	*0.70*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_8_France. Transport		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base: Respondents who selected that sector	133	*1*	*7*	*3*	-	-	*8*	*3*	-
Base: Respondents who selected that sector	159	*1*	*6*	*2*	-	-	*6*	*2*	-
To a great extent [4]	24%	*100%* **	- **	- **	-	-	*13%* **	- **	-
To some extent [3]	44%	- **	*88%* **	- **	-	-	*77%* **	- **	-
To a small extent [2]	19%	- **	*12%* **	*100%* **	-	-	*10%* **	*100%* **	-
Not at all [1]	8%	- **	- **	- **	-	-	- **	- **	-
Don't know	5%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	68%	*100%* **	*88%* **	- **	-	-	*90%* **	- **	-
Net: Lower autonomy	27%	- **	*12%* **	*100%* **	-	-	*10%* **	*100%* **	-
Mean	2.88	*4.00* **	*2.88* **	*2.00* **	-	-	*3.02* **	*2.00* **	-
Std. dev	0.88	-	*0.35*	-	-	-	*0.52*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base: Respondents who selected that sector	121	*24*	64	*23*	*5*	*5*	88	*28*	*5*
To a great extent [4]	20%	*100%* **	- *	- **	- **	- **	27% *	- **	- **
To some extent [3]	53%	- **	100% *	- **	- **	- **	73% *	- **	- **
To a small extent [2]	19%	- **	- *	*100%* **	- **	- **	- *	*82%* **	- **
Not at all [1]	4%	- **	- *	- **	*100%* **	- **	- *	*18%* **	- **
Don't know	4%	- **	- *	- **	- **	*100%* **	- *	- **	*100%* **
Net: Higher autonomy	73%	*100%* **	100% *	- **	- **	- **	100% *	- **	- **
Net: Lower autonomy	23%	- **	- *	*100%* **	*100%* **	- **	- *	*100%* **	- **
Mean	2.92	*4.00* **	3.00 *	*2.00* **	*1.00* **	-	3.27 *	*1.82* **	-
Std. dev	0.75	-	0.00	-	-	-	0.45	*0.39*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*1*	*9*	*3*	-	-	*10*	*3*	-
Base: Respondents who selected that sector	237	*0*	*5*	*4*	-	-	*5*	*4*	-
To a great extent [4]	15%	- **	- **	- **	-	-	- **	- **	-
To some extent [3]	26%	- **	*40%* **	- **	-	-	*36%* **	- **	-
To a small extent [2]	34%	*100%* **	*36%* **	*94%* **	-	-	*41%* **	*94%* **	-
Not at all [1]	20%	- **	*24%* **	*6%* **	-	-	*22%* **	*6%* **	-
Don't know	5%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	41%	- **	*40%* **	- **	-	-	*36%* **	- **	-
Net: Lower autonomy	54%	*100%* **	*60%* **	*100%* **	-	-	*64%* **	*100%* **	-
Mean	2.38	*2.00* **	*2.15* **	*1.94* **	-	-	*2.14* **	*1.94* **	-
Std. dev	0.99	-	*0.88*	*0.27*	-	-	*0.84*	*0.27*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*4*	*27*	*7*	*2*	*3*	*31*	*9*	*3*
Base: Respondents who selected that sector	578	*4*	*18*	*4*	*3*	*2*	*22*	*7*	*2*
To a great extent [4]	16%	*79%* **	*26%* **	*4%* **	- **	- **	*35%* **	*2%* **	- **
To some extent [3]	40%	*21%* **	*47%* **	*11%* **	- **	*29%* **	*42%* **	*6%* **	*29%* **
To a small extent [2]	32%	- **	*27%* **	*75%* **	*90%* **	- **	*23%* **	*82%* **	- **
Not at all [1]	9%	- **	- **	*10%* **	*10%* **	*30%* **	- **	*10%* **	*30%* **
Don't know	3%	- **	- **	- **	- **	*41%* **	- **	- **	*41%* **
Net: Higher autonomy	56%	*100%* **	*73%* **	*15%* **	- **	*29%* **	*77%* **	*8%* **	*29%* **
Net: Lower autonomy	41%	- **	*27%* **	*85%* **	*100%* **	*30%* **	*23%* **	*92%* **	*30%* **
Mean	2.64	*3.79* **	*2.98* **	*2.09* **	*1.90* **	*1.97* **	*3.12* **	*2.01* **	*1.97* **
Std. dev	0.87	*0.48*	*0.75*	*0.70*	*0.35*	*2.79*	*0.77*	*0.54*	*2.79*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_12_France. Media and communications		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base: Respondents who selected that sector	180	*5*	*5*	*4*	-	-	*10*	*4*	-
Base: Respondents who selected that sector	189	*5*	*6*	*3*	-	-	*11*	*3*	-
To a great extent [4]	26%	*73%* **	*48%* **	- **	-	-	*60%* **	- **	-
To some extent [3]	39%	*27%* **	*30%* **	*16%* **	-	-	*28%* **	*16%* **	-
To a small extent [2]	21%	- **	- **	*49%* **	-	-	- **	*49%* **	-
Not at all [1]	6%	- **	*22%* **	*35%* **	-	-	*12%* **	*35%* **	-
Don't know	8%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	65%	*100%* **	*78%* **	*16%* **	-	-	*88%* **	*16%* **	-
Net: Lower autonomy	27%	- **	*22%* **	*84%* **	-	-	*12%* **	*84%* **	-
Mean	2.92	*3.73* **	*3.04* **	*1.80* **	-	-	*3.37* **	*1.80* **	-
Std. dev	0.88	*0.50*	*1.29*	*0.82*	-	-	*1.02*	*0.82*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*1*	-	-	-	-	*1*	-	-
Base: Respondents who selected that sector	*44*	*1*	-	-	-	-	*1*	-	-
To a great extent [4]	*24%*	- **	-	-	-	-	- **	-	-
To some extent [3]	*60%*	- **	-	-	-	-	- **	-	-
To a small extent [2]	*12%*	*100%* **	-	-	-	-	*100%* **	-	-
Not at all [1]	*1%*	- **	-	-	-	-	- **	-	-
Don't know	*3%*	- **	-	-	-	-	- **	-	-
Net: Higher autonomy	*85%*	- **	-	-	-	-	- **	-	-
Net: Lower autonomy	*13%*	*100%* **	-	-	-	-	*100%* **	-	-
Mean	*3.11*	*2.00* **	-	-	-	-	*2.00* **	-	-
Std. dev	*0.64*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base: Respondents who selected that sector	*14*	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	*10*	-	-	-	-	-	-	-	-
To a great extent [4]	*41%*	-	-	-	-	-	-	-	-
To some extent [3]	*10%*	-	-	-	-	-	-	-	-
To a small extent [2]	*21%*	-	-	-	-	-	-	-	-
Not at all [1]	*18%*	-	-	-	-	-	-	-	-
Don't know	*9%*	-	-	-	-	-	-	-	-
Net: Higher autonomy	*51%*	-	-	-	-	-	-	-	-
Net: Lower autonomy	*39%*	-	-	-	-	-	-	-	-
Mean	*2.82*	-	-	-	-	-	-	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
A very positive impact [5]	5%	*9%* **	4% *	- **	- **	- **	5% *	- **	- **
A fairly positive impact [4]	21%	*22%* **	27% *	*39%* **	- **	- **	26% *	*32%* **	- **
No impact [3]	25%	*37%* **	19% *	*35%* **	- **	*31%* **	24% *	*29%* **	*31%* **
A fairly negative impact [2]	19%	*20%* **	16% *	*12%* **	*73%* **	*22%* **	18% *	*23%* **	*22%* **
A very negative impact [1]	8%	*4%* **	3% *	*5%* **	*7%* **	*21%* **	3% *	*5%* **	*21%* **
Don't know	22%	*7%* **	30% *	*9%* **	*21%* **	*25%* **	24% *	*11%* **	*25%* **
Net: Positive impact	26%	*32%* **	31% *	*39%* **	- **	- **	31% *	*32%* **	- **
Net: Negative impact	27%	*24%* **	20% *	*17%* **	*79%* **	*43%* **	21% *	*28%* **	*43%* **
Mean	2.95	*3.14* **	3.18 *	*3.18* **	*1.92* **	*2.14* **	3.17 *	*2.98* **	*2.14* **
Std. dev	1.09	*1.03*	1.01	*0.89*	*0.32*	*0.96*	1.01	*0.95*	*0.96*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
A very positive impact [5]	7%	*14%* **	3% *	*1%* **	- **	- **	6% *	*1%* **	- **
A fairly positive impact [4]	22%	*39%* **	32% *	*24%* **	- **	- **	34% *	*19%* **	- **
No impact [3]	27%	*20%* **	25% *	*54%* **	- **	*79%* **	24% *	*45%* **	*79%* **
A fairly negative impact [2]	17%	*17%* **	12% *	*7%* **	*62%* **	- **	14% *	*17%* **	- **
A very negative impact [1]	7%	*9%* **	4% *	*9%* **	*7%* **	- **	5% *	*8%* **	- **
Don't know	20%	*2%* **	24% *	*6%* **	*31%* **	*21%* **	18% *	*10%* **	*21%* **
Net: Positive impact	29%	*53%* **	35% *	*24%* **	- **	- **	39% *	*20%* **	- **
Net: Negative impact	24%	*26%* **	16% *	*16%* **	*69%* **	- **	19% *	*25%* **	- **
Mean	3.05	*3.33* **	3.23 *	*3.00* **	*1.90* **	*3.00* **	3.26 *	*2.85* **	*3.00* **
Std. dev	1.09	*1.20*	0.95	*0.87*	*0.35*	-	1.03	*0.90*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Physical infrastructure and construction					Ability of this business sector to operate without other countries: Physical infrastructure and construction (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		EK	EL	EM	EN	EO	EP	EQ	ER
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*22*	75	*26*	*4*	*6*	97	*30*	*6*
Base	2017	*24*	64	*23*	*5*	*5*	88	*28*	*5*
Very worried	31%	*32%* **	21% *	*27%* **	*83%* **	*73%* **	24% *	*37%* **	*73%* **
Fairly worried	45%	*38%* **	48% *	*68%* **	- **	- **	46% *	*56%* **	- **
Not very worried	15%	*20%* **	21% *	- **	*11%* **	*16%* **	21% *	*2%* **	*16%* **
Not at all worried	5%	*10%* **	10% *	*5%* **	*7%* **	- **	10% *	*5%* **	- **
Don't know	4%	- **	- *	- **	- **	*11%* **	- *	- **	*11%* **
Net: Worried	76%	*69%* **	69% *	*95%* **	*83%* **	*73%* **	69% *	*93%* **	*73%* **
Net: Not worried	20%	*31%* **	31% *	*5%* **	*17%* **	*16%* **	31% *	*7%* **	*16%* **
Mean	3.05	*2.91* **	2.80 *	*3.18* **	*3.59* **	*3.65* **	2.83 *	*3.25* **	*3.65* **
Std. dev	0.83	*0.98*	0.89	*0.67*	*1.03*	*0.86*	0.91	*0.74*	*0.86*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very well protected [4]	5%	*5%* **	19% **	1% **	- **	- **	14% EY*	1% *	- **
Fairly well protected [3]	30%	*34%* **	43% **	25% **	*22%* **	*7%* **	40% *	24% *	*7%* **
Not very well protected [2]	42%	*36%* **	28% **	51% **	*49%* **	*44%* **	31% *	50% *	*44%* **
Not at all protected [1]	18%	*24%* **	11% **	11% **	*28%* **	*15%* **	16% *	17% *	*15%* **
Don't know	5%	- **	- **	13% **	*1%* **	*34%* **	- *	8% *	*34%* **
Net: Protected	35%	*39%* **	61% **	26% **	*22%* **	*7%* **	53% EY*	25% *	*7%* **
Net: Not protected	60%	*61%* **	39% **	61% **	*77%* **	*59%* **	47% *	67% *	*59%* **
Mean	2.23	*2.20* **	2.69 **	2.19 *	*1.94* **	*1.88* **	2.51 EY*	2.09 *	*1.88* **
Std. dev	0.82	*0.88*	0.90	0.65	*0.71*	*0.61*	0.92	0.68	*0.61*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
How well, if at all, do you think France is protected by the government from each of the following types of security threat?									
brunswick2_1. Terrorism									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very well protected [4]	8%	*8%* **	18% **	3% **	*3%* **	- **	15% EY*	3% *	- **
Fairly well protected [3]	41%	*53%* **	50% **	40% **	*37%* **	*29%* **	51% *	39% *	*29%* **
Not very well protected [2]	32%	*23%* **	29% **	41% **	*38%* **	*18%* **	27% *	40% *	*18%* **
Not at all protected [1]	15%	*15%* **	3% **	15% **	*21%* **	*7%* **	7% *	17% *	*7%* **
Don't know	5%	- **	- **	1% **	*2%* **	*46%* **	- *	1% *	*46%* **
Net: Protected	49%	*62%* **	68% **	43% **	*39%* **	*29%* **	66% EY*	42% *	*29%* **
Net: Not protected	47%	*38%* **	32% **	56% **	*59%* **	*25%* **	34% *	57% EX*	*25%* **
Mean	2.43	*2.55* **	2.83 **	2.31 **	*2.21* **	*2.41* **	2.73 EY*	2.27 *	*2.41* **
Std. dev	0.85	*0.86*	0.76	0.76	*0.81*	*0.77*	0.81	0.78	*0.77*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very well protected [4]	3% 	*8%* **	2% **	1% **	- **	- **	5% *	1% *	- **
Fairly well protected [3]	15% 	*42%* **	32% **	10% **	*3%* **	*7%* **	36% EY*	8% *	*7%* **
Not very well protected [2]	43% 	*31%* **	39% **	63% **	*30%* **	*8%* **	36% *	51% *	*8%* **
Not at all protected [1]	34% 	*19%* **	27% **	24% **	*65%* **	*30%* **	24% *	39% *	*30%* **
Don't know	5% 	- **	- **	2% **	*2%* **	*54%* **	- *	2% *	*54%* **
Net: Protected	19% 	*51%* **	34% **	11% **	*3%* **	*7%* **	40% EY*	8% *	*7%* **
Net: Not protected	76% 	*49%* **	66% **	87% **	*95%* **	*38%* **	60% *	90% EX*	*38%* **
Mean	1.88 	*2.40* **	2.10 **	1.88 **	*1.37* **	*1.51* **	2.21 EY*	1.70 *	*1.51* **
Std. dev	0.80 	*0.90*	0.82	0.62	*0.56*	*0.84*	0.86	0.65	*0.84*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very well protected [4]	5%	*7%* **	2% **	3% **	*3%* **	- **	4% *	3% *	- **
Fairly well protected [3]	28%	*39%* **	35% **	22% **	*12%* **	*7%* **	37% *	18% *	*7%* **
Not very well protected [2]	43%	*26%* **	52% **	55% **	*52%* **	*23%* **	42% *	54% *	*23%* **
Not at all protected [1]	16%	*24%* **	9% **	16% **	*26%* **	- **	14% *	19% *	- **
Don't know	8%	*4%* **	2% **	4% **	*8%* **	*69%* **	3% *	6% *	*69%* **
Net: Protected	33%	*46%* **	38% **	26% **	*14%* **	*7%* **	41% *	21% *	*7%* **
Net: Not protected	59%	*50%* **	61% **	70% **	*78%* **	*23%* **	57% *	73% *	*23%* **
Mean	2.23	*2.31* **	2.31 **	2.14 **	*1.90* **	*2.24* **	2.31 *	2.05 *	*2.24* **
Std. dev	0.80	*0.94*	0.67	0.72	*0.72*	*0.50*	0.78	0.73	*0.50*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very well protected [4]	11%	*19%* **	16% **	11% **	*3%* **	- **	17% *	8% *	- **
Fairly well protected [3]	41%	*42%* **	55% **	41% **	*38%* **	*31%* **	50% *	40% *	*31%* **
Not very well protected [2]	28%	*13%* **	26% **	18% **	*39%* **	*7%* **	21% *	26% *	*7%* **
Not at all protected [1]	12%	*18%* **	2% **	12% **	*15%* **	- **	8% *	13% *	- **
Don't know	8%	*9%* **	1% **	19% **	*5%* **	*63%* **	4% *	14% *	*63%* **
Net: Protected	52%	*61%* **	71% **	52% **	*41%* **	*31%* **	68% *	48% *	*31%* **
Net: Not protected	40%	*30%* **	28% **	30% **	*54%* **	*7%* **	29% *	39% *	*7%* **
Mean	2.57	*2.68* **	2.86 **	2.63 *	*2.31* **	*2.81* **	2.80 *	2.50 *	*2.81* **
Std. dev	0.86	*1.03*	0.70	0.90	*0.78*	*0.44*	0.83	0.86	*0.44*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick2_5. Disinformation campaigns									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very well protected [4]	5%	*12%* **	9% **	0% **	- **	- **	10% EY*	0% *	- **
Fairly well protected [3]	20%	*38%* **	37% **	12% **	*15%* **	*7%* **	37% EY*	13% *	*7%* **
Not very well protected [2]	43%	*27%* **	30% **	49% **	*54%* **	*5%* **	29% *	51% EX*	*5%* **
Not at all protected [1]	22%	*18%* **	20% **	21% **	*24%* **	*27%* **	19% *	22% *	*27%* **
Don't know	10%	*5%* **	4% **	17% **	*7%* **	*61%* **	5% *	13% *	*61%* **
Net: Protected	25%	*50%* **	45% **	13% **	*15%* **	*7%* **	47% EY*	14% *	*7%* **
Net: Not protected	65%	*45%* **	50% **	70% **	*78%* **	*32%* **	48% *	73% EX*	*32%* **
Mean	2.10	*2.46* **	2.35 **	1.90 *	*1.90* **	*1.50* **	2.39 EY*	1.90 *	*1.50* **
Std. dev	0.83	*0.96*	0.92	0.65	*0.65*	*0.89*	0.93	0.65	*0.89*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very well informed [4]	6%	*2%* **	20% **	1% **	- **	*12%* **	13% EY*	0% *	*12%* **
Fairly well informed [3]	26%	*51%* **	20% **	23% **	*14%* **	*7%* **	31% *	20% *	*7%* **
Not very well informed [2]	48%	*20%* **	54% **	55% **	*61%* **	*23%* **	42% *	58% *	*23%* **
Not at all informed [1]	17%	*22%* **	7% **	20% **	*20%* **	*57%* **	12% *	20% *	*57%* **
Don't know	3%	*5%* **	- **	2% **	*5%* **	- **	2% *	3% *	- **
Net: Informed	32%	*53%* **	39% **	23% **	*14%* **	*19%* **	44% EY*	20% *	*19%* **
Net: Not informed	65%	*42%* **	61% **	75% **	*81%* **	*81%* **	54% *	77% EX*	*81%* **
Mean	2.21	*2.34* **	2.52 **	2.04 **	*1.94* **	*1.74* **	2.46 EY*	2.01 *	*1.74* **
Std. dev	0.80	*0.86*	0.89	0.68	*0.60*	*1.08*	0.88	0.65	*1.08*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	ES	ET	EU	EV	EW	EX	EY	EZ	
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Strongly support [5]	3%	*1%* **	12% **	1% **	*4%* **	- **	8% *	2% *	- **
Tend to support [4]	11%	*3%* **	12% **	7% **	*7%* **	*7%* **	9% *	7% *	*7%* **
Neither support nor oppose [3]	27%	*22%* **	30% **	36% **	*30%* **	*22%* **	27% *	34% *	*22%* **
Tend to oppose [2]	22%	*43%* **	30% **	18% **	*14%* **	- **	35% *	16% *	- **
Strongly oppose [1]	32%	*30%* **	17% **	29% **	*45%* **	*17%* **	22% *	35% *	*17%* **
Don't know	5%	- **	- **	9% **	- **	*54%* **	- *	6% *	*54%* **
Net: Support	14%	*4%* **	24% **	9% **	*11%* **	*7%* **	17% *	9% *	*7%* **
Net: Oppose	54%	*74%* **	46% **	47% **	*59%* **	*17%* **	56% *	51% *	*17%* **
Mean	2.28	*2.01* **	2.73 **	2.28 **	*2.10* **	*2.43* **	2.46 *	2.21 *	*2.43* **
Std. dev	1.15	*0.88*	1.23	1.04	*1.19*	*1.26*	1.16	1.10	*1.26*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Higher taxes	10%	*27%* **	13% **	8% **	*1%* **	- **	18% *	6% *	- **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*29%* **	29% **	30% **	*31%* **	*29%* **	29% *	30% *	*29%* **
Increased government borrowing	11%	*36%* **	14% **	6% **	*6%* **	- **	22% EY*	6% *	- **
I would not be willing to accept any of these	39%	*26%* **	29% **	33% **	*47%* **	*17%* **	28% *	39% *	*17%* **
Don't know	18%	*8%* **	19% **	26% **	*20%* **	*54%* **	15% *	24% *	*54%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*17*	*23*	*32*	*18*	*7*	*40*	*50*	*7*
Base: : respondents in full-time or part-time employment only	1085	*30*	*27*	*46*	*26*	*9*	*57*	*72*	*9*
Very well prepared [4]	6%	*8%* **	*10%* **	*7%* **	*6%* **	- **	*9%* **	*6%* **	- **
Fairly well prepared [3]	28%	*42%* **	*49%* **	*20%* **	*6%* **	- **	*46%* **	*15%* **	- **
Not very well prepared [2]	29%	*14%* **	*25%* **	*37%* **	*22%* **	- **	*19%* **	*31%* **	- **
Not at all prepared [1]	18%	*23%* **	*5%* **	*8%* **	*52%* **	*9%* **	*14%* **	*24%* **	*9%* **
Don't know	19%	*13%* **	*11%* **	*28%* **	*15%* **	*91%* **	*12%* **	*23%* **	*91%* **
Net: Prepared	34%	*50%* **	*59%* **	*27%* **	*11%* **	- **	*55%* **	*21%* **	- **
Net: Not prepared	48%	*37%* **	*30%* **	*46%* **	*73%* **	*9%* **	*33%* **	*56%* **	*9%* **
Mean	2.26	*2.41* **	*2.73* **	*2.35* **	*1.58* **	*1.00* **	*2.56* **	*2.04* **	*1.00* **
Std. dev	0.89	*1.00*	*0.74*	*0.81*	*0.90*	-	*0.89*	*0.92*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	ES	ET	EU	EV	EW	EX	EY	EZ	
Unweighted base: : respondents in full-time or part-time employment only	971	*17*	*23*	*32*	*18*	*7*	*40*	*50*	*7*
Base: : respondents in full-time or part-time employment only	1085	*30*	*27*	*46*	*26*	*9*	*57*	*72*	*9*
Very well informed [4]	9%	*14%* **	*10%* **	*5%* **	*9%* **	*4%* **	*12%* **	*7%* **	*4%* **
Fairly well informed [3]	27%	*42%* **	*65%* **	*23%* **	*6%* **	*-* **	*53%* **	*17%* **	*-* **
Not very well informed [2]	34%	*26%* **	*15%* **	*33%* **	*60%* **	*18%* **	*21%* **	*43%* **	*18%* **
Not at all informed [1]	19%	*13%* **	*9%* **	*36%* **	*17%* **	*9%* **	*11%* **	*29%* **	*9%* **
Don't know	11%	*5%* **	*2%* **	*3%* **	*8%* **	*69%* **	*4%* **	*5%* **	*69%* **
Net: Informed	37%	*56%* **	*75%* **	*28%* **	*15%* **	*4%* **	*65%* **	*23%* **	*4%* **
Net: Not informed	53%	*39%* **	*23%* **	*69%* **	*77%* **	*27%* **	*32%* **	*72%* **	*27%* **
Mean	2.30	*2.60* **	*2.77* **	*1.97* **	*2.07* **	*1.97* **	*2.69* **	*2.01* **	*1.97* **
Std. dev	0.91	*0.92*	*0.76*	*0.91*	*0.81*	*1.10*	*0.84*	*0.88*	*1.10*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base: : respondents in full-time or part-time employment only	971	17	23	32	18	7	40	50	7
Base: : respondents in full-time or part-time employment only	1085	30	27	46	26	9	57	72	9
Very confident [4]	10%	11% **	38% **	7% **	9% **	4% **	24% **	8% **	4% **
Fairly confident [3]	34%	49% **	37% **	45% **	4% **	10% **	43% **	30% **	10% **
Not very confident [2]	24%	13% **	17% **	11% **	16% **	43% **	15% **	13% **	43% **
Not at all confident [1]	14%	16% **	5% **	8% **	52% **	- **	11% **	24% **	- **
Don't know	18%	11% **	3% **	29% **	19% **	42% **	7% **	25% **	42% **
Net: Confident	44%	60% **	75% **	52% **	13% **	14% **	67% **	38% **	14% **
Net: Not confident	38%	29% **	22% **	19% **	68% **	43% **	26% **	37% **	43% **
Mean	2.49	2.61 **	3.12 **	2.71 **	1.63 **	2.32 **	2.86 **	2.28 **	2.32 **
Std. dev	0.91	0.93	0.89	0.81	1.03	0.66	0.94	1.04	0.66

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	ES	ET	EU	EV	EW	EX	EY	EZ	
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Geopolitical tensions	37%	*16%* **	44% **	47% **	*52%* **	*78%* **	34% *	49% *	*78%* **
Political instability in France	41%	*62%* **	46% **	61% **	*56%* **	*45%* **	52% *	59% *	*45%* **
Artificial Intelligence (AI)	36%	*22%* **	28% **	18% **	*40%* **	*10%* **	26% *	26% *	*10%* **
An ageing workforce	12%	*12%* **	13% **	20% **	*13%* **	- **	13% *	17% *	- **
Economic or financial shock	44%	*63%* **	53% **	61% **	*42%* **	*58%* **	57% *	54% *	*58%* **
Climate change and extreme weather	31%	*31%* **	37% **	31% **	*20%* **	*16%* **	35% *	27% *	*16%* **
Supply-chain disruptio	16%	*29%* **	14% **	25% **	*15%* **	*54%* **	20% *	21% *	*54%* **
Other [see Sheet1]	1%	*2%* **	6% **	3% **	*3%* **	- **	5% *	3% *	- **
None of the above	2%	- **	1% **	- **	*2%* **	- **	1% *	1% *	- **
Don't know	10%	- **	- **	5% **	*2%* **	*12%* **	- *	4% *	*12%* **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Energy	35%	*53%* **	41% **	41% **	*60%* **	*10%* **	46% *	48% *	*10%* **
Defence	29%	*35%* **	29% **	24% **	*24%* **	*39%* **	31% *	24% *	*39%* **
Healthcare	25%	*22%* **	13% **	19% **	*11%* **	*31%* **	16% *	16% *	*31%* **
Financial services	14%	*10%* **	10% **	4% **	*11%* **	*7%* **	10% *	7% *	*7%* **
Technology (e.g. software and electronic devices)	16%	*5%* **	21% **	11% **	*16%* **	*7%* **	15% *	13% *	*7%* **
Telecommunications	7%	- **	6% **	13% **	*1%* **	- **	4% *	8% *	- **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*7%* **	7% **	12% **	*3%* **	- **	7% *	8% *	- **
Transport	8%	*17%* **	7% **	10% **	*2%* **	*34%* **	11% *	7% *	*34%* **
Physical infrastructure and construction	6%	- **	3% **	7% **	*3%* **	- **	2% *	6% *	- **
Manufacturing	12%	*100%* **	100% **	100% **	*100%* **	*100%* **	100% *	100% *	*100%* **
Food and agriculture	29%	*33%* **	22% **	46% **	*45%* **	*32%* **	26% *	45% *	*32%* **
Media and communications	9%	- **	9% **	3% **	*3%* **	- **	6% *	3% *	- **
Retail and luxury	2%	*12%* **	- **	- **	*3%* **	*34%* **	4% *	1% *	*34%* **
Other [see Sheet2]	1%	- **	- **	- **	- **	- **	- *	- *	- **
None of the above	2%	- **	- **	- **	- **	- **	- *	- *	- **
Don't know	18%	- **	- **	- **	- **	- **	- *	- *	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*13*	*25*	*33*	*27*	*2*	*38*	60	*2*
Base: Respondents who selected that sector	706	*19*	*26*	*33*	*28*	*1*	*44*	61	*1*
To a great extent [4]	22%	*41%* **	*36%* **	*6%* **	*18%* **	- **	*38%* **	11% **	- **
To some extent [3]	40%	*59%* **	*45%* **	*56%* **	*42%* **	- **	*51%* **	49% **	- **
To a small extent [2]	25%	- **	*19%* **	*31%* **	*13%* **	*16%* **	*11%* **	23% **	*16%* **
Not at all [1]	11%	- **	- **	*7%* **	*28%* **	- **	- **	17% **	- **
Don't know	2%	- **	- **	- **	- **	*84%* **	- **	- **	*84%* **
Net: Higher autonomy	62%	*100%* **	*81%* **	*62%* **	*59%* **	- **	*89%* **	61% **	- **
Net: Lower autonomy	36%	- **	*19%* **	*38%* **	*41%* **	*16%* **	*11%* **	39% **	*16%* **
Mean	2.74	*3.41* **	*3.17* **	*2.61* **	*2.49* **	*2.00* **	*3.27* **	2.55 **	*2.00* **
Std. dev	0.93	*0.50*	*0.74*	*0.73*	*1.10*	-	*0.65*	0.91	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_2_France. Defence

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base: Respondents who selected that sector	632	*6*	*13*	*25*	*12*	*3*	*19*	*37*	*3*
Base: Respondents who selected that sector	587	*12*	*18*	*19*	*11*	*5*	*31*	*30*	*5*
To a great extent [4]	20%	*15%* **	*7%* **	*19%* **	*10%* **	- **	*10%* **	*16%* **	- **
To some extent [3]	48%	*17%* **	*46%* **	*54%* **	*66%* **	- **	*34%* **	*58%* **	- **
To a small extent [2]	23%	*67%* **	*48%* **	*27%* **	*12%* **	- **	*56%* **	*21%* **	- **
Not at all [1]	5%	- **	- **	- **	*12%* **	- **	- **	*4%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	68%	*33%* **	*52%* **	*73%* **	*76%* **	- **	*44%* **	*74%* **	- **
Net: Lower autonomy	27%	*67%* **	*48%* **	*27%* **	*24%* **	- **	*56%* **	*26%* **	- **
Mean	2.87	*2.48* **	*2.59* **	*2.93* **	*2.75* **	-	*2.55* **	*2.86* **	-
Std. dev	0.79	*0.78*	*0.63*	*0.69*	*0.83*	-	*0.68*	*0.74*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*6*	*11*	*18*	*7*	*4*	*17*	*25*	*4*
Base: Respondents who selected that sector	506	*8*	*8*	*16*	*5*	*4*	*16*	*21*	*4*
To a great extent [4]	23%	*81%* **	*31%* **	*3%* **	- **	- **	*56%* **	*2%* **	- **
To some extent [3]	39%	*19%* **	*58%* **	*40%* **	*63%* **	- **	*39%* **	*46%* **	- **
To a small extent [2]	23%	- **	*11%* **	*57%* **	*24%* **	- **	*6%* **	*48%* **	- **
Not at all [1]	9%	- **	- **	- **	*13%* **	- **	- **	*3%* **	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	63%	*100%* **	*89%* **	*43%* **	*63%* **	- **	*94%* **	*48%* **	- **
Net: Lower autonomy	32%	- **	*11%* **	*57%* **	*37%* **	- **	*6%* **	*52%* **	- **
Mean	2.81	*3.81* **	*3.19* **	*2.47* **	*2.51* **	-	*3.50* **	*2.48* **	-
Std. dev	0.92	*0.42*	*0.66*	*0.58*	*0.79*	-	*0.62*	*0.62*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*4*	*7*	*5*	*5*	*1*	*11*	*10*	*1*
Base: Respondents who selected that sector	280	*4*	*6*	*4*	*5*	*1*	*10*	*9*	*1*
To a great extent [4]	14%	*86%* **	*14%* **	- **	- **	- **	*42%* **	- **	- **
To some extent [3]	39%	*14%* **	*63%* **	*56%* **	*24%* **	- **	*45%* **	*37%* **	- **
To a small extent [2]	30%	- **	*22%* **	*44%* **	- **	*100%* **	*14%* **	*18%* **	*100%* **
Not at all [1]	13%	- **	- **	- **	*76%* **	- **	- **	*46%* **	- **
Don't know	3%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	54%	*100%* **	*78%* **	*56%* **	*24%* **	- **	*86%* **	*37%* **	- **
Net: Lower autonomy	43%	- **	*22%* **	*44%* **	*76%* **	*100%* **	*14%* **	*63%* **	*100%* **
Mean	2.57	*3.86* **	*2.92* **	*2.56* **	*1.49* **	*2.00* **	*3.28* **	*1.91* **	*2.00* **
Std. dev	0.90	*0.41*	*0.66*	*0.59*	*0.95*	-	*0.73*	*0.96*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_5_France. Technology (e.g. software and electronic devices)	ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base: Respondents who selected that sector	328	*3*	*8*	*10*	*6*	*1*	*11*	*16*	*1*
Base: Respondents who selected that sector	326	*2*	*13*	*9*	*7*	*1*	*14*	*16*	*1*
To a great extent [4]	12%	*51%* **	*7%* **	- **	- **	- **	*12%* **	- **	- **
To some extent [3]	34%	*49%* **	*27%* **	*12%* **	- **	- **	*30%* **	*7%* **	- **
To a small extent [2]	37%	- **	*66%* **	*70%* **	*49%* **	*100%* **	*58%* **	*61%* **	*100%* **
Not at all [1]	14%	- **	- **	*18%* **	*51%* **	- **	- **	*33%* **	- **
Don't know	3%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	46%	*100%* **	*34%* **	*12%* **	- **	- **	*42%* **	*7%* **	- **
Net: Lower autonomy	51%	- **	*66%* **	*88%* **	*100%* **	*100%* **	*58%* **	*93%* **	*100%* **
Mean	2.45	*3.51* **	*2.41* **	*1.94* **	*1.49* **	*2.00* **	*2.54* **	*1.74* **	*2.00* **
Std. dev	0.89	*0.78*	*0.65*	*0.57*	*0.54*	-	*0.73*	*0.59*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	-	*1*	*3*	*1*	-	*1*	*4*	-
Base: Respondents who selected that sector	142	-	*4*	*10*	*0*	-	*4*	*11*	-
To a great extent [4]	17%	-	- **	- **	- **	-	- **	- **	-
To some extent [3]	45%	-	*100%* **	- **	- **	-	*100%* **	- **	-
To a small extent [2]	29%	-	- **	*95%* **	*100%* **	-	- **	*95%* **	-
Not at all [1]	2%	-	- **	*5%* **	- **	-	- **	*5%* **	-
Don't know	7%	-	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	62%	-	*100%* **	- **	- **	-	*100%* **	- **	-
Net: Lower autonomy	31%	-	- **	*100%* **	*100%* **	-	- **	*100%* **	-
Mean	2.83	-	*3.00* **	*1.95* **	*2.00* **	-	*3.00* **	*1.95* **	-
Std. dev	0.75	-	-	*0.23*	-	-	-	*0.23*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*2*	*6*	*11*	*3*	-	*8*	*14*	-
Base: Respondents who selected that sector	331	*2*	*4*	*10*	*1*	-	*7*	*11*	-
To a great extent [4]	13%	- **	- **	- **	- **	-	- **	- **	-
To some extent [3]	33%	*100%* **	*53%* **	*55%* **	- **	-	*69%* **	*49%* **	-
To a small extent [2]	34%	- **	*47%* **	*40%* **	*80%* **	-	*31%* **	*45%* **	-
Not at all [1]	15%	- **	- **	*5%* **	*20%* **	-	- **	*7%* **	-
Don't know	5%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	46%	*100%* **	*53%* **	*55%* **	- **	-	*69%* **	*49%* **	-
Net: Lower autonomy	49%	- **	*47%* **	*45%* **	*100%* **	-	*31%* **	*51%* **	-
Mean	2.46	*3.00* **	*2.53* **	*2.50* **	*1.80* **	-	*2.69* **	*2.42* **	-
Std. dev	0.91	-	*0.57*	*0.62*	*0.89*	-	*0.50*	*0.64*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*4*	*6*	*4*	*1*	*1*	*10*	*5*	*1*
Base: Respondents who selected that sector	159	*6*	*5*	*8*	*1*	*4*	*11*	*9*	*4*
To a great extent [4]	24%	*80%* **	*11%* **	*5%* **	- **	- **	*50%* **	*5%* **	- **
To some extent [3]	44%	*20%* **	*89%* **	*6%* **	*100%* **	- **	*50%* **	*16%* **	- **
To a small extent [2]	19%	- **	- **	- **	- **	- **	- **	- **	- **
Not at all [1]	8%	- **	- **	*79%* **	- **	- **	- **	*70%* **	- **
Don't know	5%	- **	- **	*9%* **	- **	*100%* **	- **	*8%* **	*100%* **
Net: Higher autonomy	68%	*100%* **	*100%* **	*12%* **	*100%* **	- **	*100%* **	*21%* **	- **
Net: Lower autonomy	27%	- **	- **	*79%* **	- **	- **	- **	*70%* **	- **
Mean	2.88	*3.80* **	*3.11* **	*1.32* **	*3.00* **	-	*3.50* **	*1.51* **	-
Std. dev	0.88	*0.44*	*0.35*	*0.91*	-	-	*0.53*	*1.02*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_9_France. Physical infrastructure and construction		ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base: Respondents who selected that sector	133	-	*2*	*7*	*4*	-	*2*	*11*	-
Base: Respondents who selected that sector	121	-	*2*	*6*	*1*	-	*2*	*7*	-
To a great extent [4]	20%	-	- **	*7%* **	- **	-	- **	*6%* **	-
To some extent [3]	53%	-	*100%* **	*29%* **	*82%* **	-	*100%* **	*39%* **	-
To a small extent [2]	19%	-	- **	*64%* **	*18%* **	-	- **	*55%* **	-
Not at all [1]	4%	-	- **	- **	- **	-	- **	- **	-
Don't know	4%	-	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	73%	-	*100%* **	*36%* **	*82%* **	-	*100%* **	*45%* **	-
Net: Lower autonomy	23%	-	- **	*64%* **	*18%* **	-	- **	*55%* **	-
Mean	2.92	-	*3.00* **	*2.43* **	*2.82* **	-	*3.00* **	*2.50* **	-
Std. dev	0.75	-	*0.00*	*0.68*	*0.71*	-	*0.00*	*0.65*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*26*	58	84	*46*	*9*	84	130	*9*
Base: Respondents who selected that sector	237	*36*	62	81	*47*	*12*	97	127	*12*
To a great extent [4]	15%	*100%* **	- **	- **	- **	- **	37% EY*	- *	- **
To some extent [3]	26%	- **	100% **	- **	- **	- **	63% EY*	- *	- **
To a small extent [2]	34%	- **	- **	100% **	- **	- **	- *	63% EX*	- **
Not at all [1]	20%	- **	- **	- **	*100%* **	- **	- *	37% EX*	- **
Don't know	5%	- **	- **	- **	- **	*100%* **	- *	- *	*100%* **
Net: Higher autonomy	41%	*100%* **	100% **	- **	- **	- **	100% EY*	- *	- **
Net: Lower autonomy	54%	- **	- **	100% **	*100%* **	- **	- *	100% EX*	- **
Mean	2.38	*4.00* **	3.00 **	2.00 **	*1.00* **	-	3.37 EY*	1.63 *	-
Std. dev	0.99	-	0.00	-	-	-	0.48	0.48	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*9*	*17*	*43*	*20*	*4*	*26*	63	*4*
Base: Respondents who selected that sector	578	*12*	*13*	*37*	*21*	*4*	*25*	58	*4*
To a great extent [4]	16%	*83%* **	*11%* **	*24%* **	*6%* **	- **	*45%* **	18% **	- **
To some extent [3]	40%	*10%* **	*60%* **	*50%* **	*24%* **	- **	*37%* **	40% **	- **
To a small extent [2]	32%	*7%* **	*19%* **	*24%* **	*34%* **	*5%* **	*13%* **	28% **	*5%* **
Not at all [1]	9%	- **	*10%* **	*2%* **	*37%* **	- **	*5%* **	14% **	- **
Don't know	3%	- **	- **	- **	- **	*95%* **	- **	- **	*95%* **
Net: Higher autonomy	56%	*93%* **	*71%* **	*74%* **	*29%* **	- **	*81%* **	58% **	- **
Net: Lower autonomy	41%	*7%* **	*29%* **	*26%* **	*71%* **	*5%* **	*19%* **	42% **	*5%* **
Mean	2.64	*3.76* **	*2.72* **	*2.97* **	*1.98* **	*2.00* **	*3.21* **	2.61 **	*2.00* **
Std. dev	0.87	*0.59*	*0.82*	*0.75*	*0.93*	-	*0.89*	0.94	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	-	*5*	*3*	*2*	-	*5*	*5*	-
Base: Respondents who selected that sector	189	-	*5*	*3*	*1*	-	*5*	*4*	-
To a great extent [4]	26%	-	*48%* **	*57%* **	- **	-	*48%* **	*38%* **	-
To some extent [3]	39%	-	*52%* **	*43%* **	*80%* **	-	*52%* **	*55%* **	-
To a small extent [2]	21%	-	- **	- **	- **	-	- **	- **	-
Not at all [1]	6%	-	- **	- **	*20%* **	-	- **	*6%* **	-
Don't know	8%	-	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	65%	-	*100%* **	*100%* **	*80%* **	-	*100%* **	*94%* **	-
Net: Lower autonomy	27%	-	- **	- **	*20%* **	-	- **	*6%* **	-
Mean	2.92	-	*3.48* **	*3.57* **	*2.61* **	-	*3.48* **	*3.25* **	-
Std. dev	0.88	-	*0.55*	*0.64*	*1.81*	-	*0.55*	*0.88*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*3*	*-*	*-*	*1*	*1*	*3*	*1*	*1*
Base: Respondents who selected that sector	*44*	*4*	*-*	*-*	*1*	*4*	*4*	*1*	*4*
To a great extent [4]	*24%*	*60%* **	-	-	- **	- **	*60%* **	- **	- **
To some extent [3]	*60%*	*28%* **	-	-	- **	*100%* **	*28%* **	- **	*100%* **
To a small extent [2]	*12%*	*13%* **	-	-	- **	- **	*13%* **	- **	- **
Not at all [1]	*1%*	- **	-	-	- **	- **	- **	- **	- **
Don't know	*3%*	- **	-	-	*100%* **	- **	- **	*100%* **	- **
Net: Higher autonomy	*85%*	*87%* **	-	-	- **	*100%* **	*87%* **	- **	*100%* **
Net: Lower autonomy	*13%*	*13%* **	-	-	- **	- **	*13%* **	- **	- **
Mean	*3.11*	*3.47* **	-	-	-	*3.00* **	*3.47* **	-	*3.00* **
Std. dev	*0.64*	*0.81*	-	-	-	-	*0.81*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		ES	ET	EU	EV	EW	EX	EY	EZ
Unweighted base: Respondents who selected that sector	*14*	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	*10*	-	-	-	-	-	-	-	-
To a great extent [4]	*41%*	-	-	-	-	-	-	-	-
To some extent [3]	*10%*	-	-	-	-	-	-	-	-
To a small extent [2]	*21%*	-	-	-	-	-	-	-	-
Not at all [1]	*18%*	-	-	-	-	-	-	-	-
Don't know	*9%*	-	-	-	-	-	-	-	-
Net: Higher autonomy	*51%*	-	-	-	-	-	-	-	-
Net: Lower autonomy	*39%*	-	-	-	-	-	-	-	-
Mean	*2.82*	-	-	-	-	-	-	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	ES	ET	EU	EV	EW	EX	EY	EZ	
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
A very positive impact [5]	5%	*11%* **	4% **	2% **	*4%* **	*20%* **	7% *	3% *	*20%* **
A fairly positive impact [4]	21%	*37%* **	38% **	26% **	*27%* **	- **	38% *	26% *	- **
No impact [3]	25%	*24%* **	24% **	29% **	*23%* **	*7%* **	24% *	27% *	*7%* **
A fairly negative impact [2]	19%	*13%* **	17% **	14% **	*18%* **	- **	15% *	16% *	- **
A very negative impact [1]	8%	*15%* **	5% **	4% **	*16%* **	- **	8% *	8% *	- **
Don't know	22%	- **	12% **	25% **	*13%* **	*73%* **	8% *	21% *	*73%* **
Net: Positive impact	26%	*48%* **	43% **	28% **	*31%* **	*20%* **	45% *	29% *	*20%* **
Net: Negative impact	27%	*28%* **	21% **	18% **	*33%* **	- **	24% *	24% *	- **
Mean	2.95	*3.16* **	3.24 **	3.12 **	*2.84* **	*4.46* **	3.21 *	3.01 *	*4.46* **
Std. dev	1.09	*1.25*	1.00	0.92	*1.19*	*1.06*	1.10	1.04	*1.06*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
A very positive impact [5]	7%	*11%* **	3% **	3% **	*1%* **	*20%* **	6% *	2% *	*20%* **
A fairly positive impact [4]	22%	*34%* **	44% **	27% **	*30%* **	- **	40% *	28% *	- **
No impact [3]	27%	*23%* **	35% **	42% **	*24%* **	*7%* **	31% *	36% *	*7%* **
A fairly negative impact [2]	17%	*15%* **	9% **	11% **	*20%* **	- **	11% *	15% *	- **
A very negative impact [1]	7%	*17%* **	4% **	3% **	*13%* **	- **	9% *	6% *	- **
Don't know	20%	- **	5% **	14% **	*12%* **	*73%* **	3% *	13% *	*73%* **
Net: Positive impact	29%	*45%* **	47% **	30% **	*31%* **	*20%* **	46% *	30% *	*20%* **
Net: Negative impact	24%	*32%* **	13% **	14% **	*33%* **	- **	20% *	21% *	- **
Mean	3.05	*3.07* **	3.35 **	3.18 **	*2.85* **	*4.46* **	3.24 *	3.06 *	*4.46* **
Std. dev	1.09	*1.28*	0.87	0.83	*1.10*	*1.06*	1.04	0.95	*1.06*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Manufacturing					Ability of this business sector to operate without other countries: Manufacturing (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		ES	ET	EU	EV	EW	EX	EY	EZ
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*26*	58	84	*46*	*9*	84	130	*9*
Base	2017	*36*	62	81	*47*	*12*	97	127	*12*
Very worried	31%	*25%* **	28% **	25% **	*38%* **	*20%* **	27% *	29% *	*20%* **
Fairly worried	45%	*57%* **	60% **	59% **	*23%* **	*46%* **	59% *	46% *	*46%* **
Not very worried	15%	*12%* **	11% **	16% **	*24%* **	- **	11% *	19% *	- **
Not at all worried	5%	*2%* **	- **	- **	*8%* **	*34%* **	1% *	3% *	*34%* **
Don't know	4%	*4%* **	1% **	- **	*8%* **	- **	2% *	3% *	- **
Net: Worried	76%	*82%* **	88% **	84% **	*60%* **	*66%* **	86% *	75% *	*66%* **
Net: Not worried	20%	*14%* **	11% **	16% **	*32%* **	*34%* **	12% *	22% *	*34%* **
Mean	3.05	*3.10* **	3.17 **	3.09 **	*2.98* **	*2.52* **	3.15 *	3.05 *	*2.52* **
Std. dev	0.83	*0.67*	0.61	0.63	*1.01*	*1.21*	0.63	0.79	*1.21*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very well protected [4]	5%	11% FB.FC.FD*	3%	2%	- *	- **	6% FG	1%	- **
Fairly well protected [3]	30%	27% *	41% FC.FD	21%	18% *	*33%* **	37% FG	20%	*33%* **
Not very well protected [2]	42%	43% *	44%	57% FB.FD	31% *	*37%* **	44%	51%	*37%* **
Not at all protected [1]	18%	17% *	10%	14%	49% FA.FB.FC*	*26%* **	12%	22% FF	*26%* **
Don't know	5%	1% *	2%	7%	2% *	*4%* **	2%	6% FF	*4%* **
Net: Protected	35%	39% FC.FD*	44% FC.FD	22%	18% *	*33%* **	43% FG	21%	*33%* **
Net: Not protected	60%	61% *	54%	71% FB	80% FB*	*63%* **	56%	73% FF	*63%* **
Mean	2.23	2.33 FD*	2.38 FC.FD	2.11 FD	1.68 *	*2.08* **	2.37 FG	2.00	*2.08* **
Std. dev	0.82	0.90	0.72	0.66	0.77	*0.81*	0.77	0.71	*0.81*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very well protected [4]	8%	16% FB.FC.FD*	6%	4%	1% *	*20%* **	9% FG	3%	*20%* **
Fairly well protected [3]	41%	39% *	55% FC.FD	38%	29% *	*27%* **	51% FG	36%	*27%* **
Not very well protected [2]	32%	29% *	32%	43% FD	22% *	*28%* **	31%	38%	*28%* **
Not at all protected [1]	15%	15% *	6%	12%	47% FA.FB.FC*	*25%* **	9%	20% FF	*25%* **
Don't know	5%	1% *	1%	4%	2% *	- **	1%	3%	- **
Net: Protected	49%	55% FD*	61% FC.FD	41%	30% *	*47%* **	60% FG	39%	*47%* **
Net: Not protected	47%	44% *	38%	55% FB	68% FA.FB*	*53%* **	40%	58% FF	*53%* **
Mean	2.43	2.57 FD*	2.61 FC.FD	2.34 FD	1.84 *	*2.41* **	2.60 FG	2.22	*2.41* **
Std. dev	0.85	0.94	0.70	0.75	0.89	*1.11*	0.77	0.81	*1.11*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very well protected [4]	3%	10% FB.FC*	3%	0%	1% *	- **	5% FG	0%	- **
Fairly well protected [3]	15%	11% *	18% FC.FD	9%	6% *	*7%* **	16% FG	8%	*7%* **
Not very well protected [2]	43%	44% FD*	52% FC.FD	39% FD	22% *	*40%* **	50% FG	35%	*40%* **
Not at all protected [1]	34%	32% *	26%	46% FB	70% FA.FB.FC*	*48%* **	28%	52% FF	*48%* **
Don't know	5%	3% *	1%	6% FB	1% *	*5%* **	2%	4%	*5%* **
Net: Protected	19%	21% *	21% FC.FD	9%	7% *	*7%* **	21% FG	9%	*7%* **
Net: Not protected	76%	77% *	78%	85%	92% FA.FB*	*88%* **	78%	87% FF	*88%* **
Mean	1.88	1.98 FC.FD*	1.97 FC.FD	1.61 FD	1.37 *	*1.57* **	1.97 FG	1.56	*1.57* **
Std. dev	0.80	0.93	0.74	0.67	0.64	*0.65*	0.80	0.67	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very well protected [4]	5%	19% FB.FC.FD*	4%	1%	1% *	*20%* **	8% FG	1%	*20%* **
Fairly well protected [3]	28%	18% *	40% FA.FC.FD	27%	13% *	*8%* **	34% FG	24%	*8%* **
Not very well protected [2]	43%	43% *	45%	55% FD	35% *	*41%* **	44%	50%	*41%* **
Not at all protected [1]	16%	18% *	9%	11%	47% FA.FB.FC*	*25%* **	12%	20% FF	*25%* **
Don't know	8%	3% *	3%	6%	4% *	*5%* **	3%	5%	*5%* **
Net: Protected	33%	36% FD*	43% FC.FD	28%	14% *	*28%* **	41% FG	25%	*28%* **
Net: Not protected	59%	60% *	54%	66% FB	82% FA.FB*	*67%* **	56%	70% FF	*67%* **
Mean	2.23	2.39 FD*	2.39 FC.FD	2.18 FD	1.66 *	*2.23* **	2.39 FG	2.06	*2.23* **
Std. dev	0.80	1.00	0.71	0.64	0.75	*1.10*	0.80	0.70	*1.10*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very well protected [4]	11%	29% FB.FC.FD*	11% FD	8%	1% *	*20%* **	16% FG	6%	*20%* **
Fairly well protected [3]	41%	36% *	54% FA.FC.FD	42% FD	24% *	*22%* **	49% FG	38%	*22%* **
Not very well protected [2]	28%	16% *	27%	31% FA	35% FA*	*14%* **	24%	32%	*14%* **
Not at all protected [1]	12%	15% FB*	4%	10% FB	38% FA.FB.FC*	*25%* **	7%	17% FF	*25%* **
Don't know	8%	3% *	4%	9%	2% *	*18%* **	4%	7%	*18%* **
Net: Protected	52%	66% FD*	65% FC.FD	50% FD	26% *	*42%* **	65% FG	44%	*42%* **
Net: Not protected	40%	31% *	31%	41%	73% FA.FB.FC*	*40%* **	31%	49% FF	*40%* **
Mean	2.57	2.83 FD*	2.76 FC.FD	2.52 FD	1.88 *	*2.45* **	2.78 FG	2.36	*2.45* **
Std. dev	0.86	1.03	0.71	0.80	0.83	*1.21*	0.81	0.85	*1.21*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very well protected [4]	5%	10% *	5%	3%	- *	*20%* **	7%	3%	*20%* **
Fairly well protected [3]	20%	17% *	24% FD	15%	6% *	*13%* **	22% FG	13%	*13%* **
Not very well protected [2]	43%	52% *	54%	46%	38% *	*21%* **	53%	44%	*21%* **
Not at all protected [1]	22%	18% *	12%	28% FB	52% FA.FB.FC*	*44%* **	14%	34% FF	*44%* **
Don't know	10%	4% *	6%	7%	4% *	*3%* **	5%	6%	*3%* **
Net: Protected	25%	26% FD*	29% FD	19%	6% *	*33%* **	28% FG	16%	*33%* **
Net: Not protected	65%	70% *	66%	74%	90% FA.FB.FC*	*64%* **	67%	78% FF	*64%* **
Mean	2.10	2.19 FD*	2.24 FC.FD	1.93 FD	1.53 *	*2.09* **	2.22 FG	1.84	*2.09* **
Std. dev	0.83	0.86	0.74	0.78	0.63	*1.22*	0.77	0.77	*1.22*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very well informed [4]	6%	11% FC.FD*	4%	2%	0% *	*15%* **	6%	2%	*15%* **
Fairly well informed [3]	26%	31% FC*	37% FC.FD	15%	14% *	*29%* **	35% FG	15%	*29%* **
Not very well informed [2]	48%	35% *	49%	65% FA.FB	49% *	*24%* **	45%	62% FF	*24%* **
Not at all informed [1]	17%	20% FB*	8%	14%	35% FB.FC*	*26%* **	11%	19% FF	*26%* **
Don't know	3%	4% *	2%	3%	2% *	*6%* **	2%	3%	*6%* **
Net: Informed	32%	42% FC.FD*	41% FC.FD	18%	14% *	*44%* **	41% FG	17%	*44%* **
Net: Not informed	65%	54% *	57%	80% FA.FB	84% FA.FB*	*50%* **	56%	81% FF	*50%* **
Mean	2.21	2.34 FC.FD*	2.38 FC.FD	2.06 FD	1.79 *	*2.35* **	2.37 FG	2.00	*2.35* **
Std. dev	0.80	0.93	0.69	0.63	0.69	*1.09*	0.76	0.65	*1.09*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Strongly support [5]	3%	7% FC*	2%	1%	3% *	- **	3%	1%	- **
Tend to support [4]	11%	19% FC*	16% FC	7%	6% *	*4%* **	17% FG	7%	*4%* **
Neither support nor oppose [3]	27%	15% *	28% FD	28% FD	11% *	*39%* **	24%	24%	*39%* **
Tend to oppose [2]	22%	26% *	27%	26%	15% *	*10%* **	27%	24%	*10%* **
Strongly oppose [1]	32%	33% *	22%	35% FB	64% FA.FB.FC*	*32%* **	25%	42% FF	*32%* **
Don't know	5%	1% *	5%	3%	- *	*15%* **	4%	2%	*15%* **
Net: Support	14%	25% FC.FD*	18% FC	8%	9% *	*4%* **	20% FG	8%	*4%* **
Net: Oppose	54%	59% *	50%	61%	80% FA.FB.FC*	*42%* **	52%	66% FF	*42%* **
Mean	2.28	2.40 FD*	2.45 FC.FD	2.10 FD	1.68 *	*2.18* **	2.44 FG	2.00	*2.18* **
Std. dev	1.15	1.30	1.08	1.01	1.08	*1.03*	1.15	1.04	*1.03*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Higher taxes	10%	19% FC*	13%	8%	5% *	*4%* **	14% FG	7%	*4%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	36% *	33%	24%	30% *	*15%* **	34%	25%	*15%* **
Increased government borrowing	11%	12% *	17% FC.FD	6%	3% *	- **	15% FG	5%	- **
I would not be willing to accept any of these	39%	39% *	26%	52% FB	54% FB*	*39%* **	30%	53% FF	*39%* **
Don't know	18%	6% *	18%	13%	11%	*42%* **	14%	13%	*42%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*38*	114	77	*27*	*4*	152	104	*4*
Base: : respondents in full-time or part-time employment only	1085	*50*	115	73	*30*	*3*	165	103	*3*
Very well prepared [4]	6%	*4%* **	9% *	2% *	*8%* **	- **	8% *	4% *	- **
Fairly well prepared [3]	28%	*23%* **	28% *	23% *	*7%* **	- **	26% *	18% *	- **
Not very well prepared [2]	29%	*38%* **	33% *	43% *	*31%* **	- **	35% *	40% *	- **
Not at all prepared [1]	18%	*15%* **	14% *	16% *	*26%* **	*31%* **	15% *	19% *	*31%* **
Don't know	19%	*19%* **	16% *	16% *	*28%* **	*69%* **	16% *	20% *	*69%* **
Net: Prepared	34%	*28%* **	37% *	25% *	*15%* **	- **	34% *	22% *	- **
Net: Not prepared	48%	*54%* **	48% *	59% *	*57%* **	*31%* **	49% *	59% *	*31%* **
Mean	2.26	*2.21* **	2.37 *	2.13 *	*1.96* **	*1.00* **	2.33 *	2.09 *	*1.00* **
Std. dev	0.89	*0.82*	0.89	0.75	*0.97*	-	0.87	0.81	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base: : respondents in full-time or part-time employment only	971	*38*	114	77	*27*	*4*	152	104	*4*
Base: : respondents in full-time or part-time employment only	1085	*50*	115	73	*30*	*3*	165	103	*3*
Very well informed [4]	9%	*7%* **	11% *	8% *	*3%* **	*14%* **	10% *	6% *	*14%* **
Fairly well informed [3]	27%	*28%* **	28% *	29% *	*29%* **	- **	28% *	29% *	- **
Not very well informed [2]	34%	*30%* **	35% *	37% *	*28%* **	- **	34% *	35% *	- **
Not at all informed [1]	19%	*33%* **	20% *	17% *	*26%* **	*53%* **	24% *	20% *	*53%* **
Don't know	11%	*2%* **	5% *	8% *	*14%* **	*33%* **	4% *	10% *	*33%* **
Net: Informed	37%	*35%* **	39% *	37% *	*32%* **	*14%* **	38% *	36% *	*14%* **
Net: Not informed	53%	*63%* **	55% *	55% *	*54%* **	*53%* **	58% *	55% *	*53%* **
Mean	2.30	*2.10* **	2.32 *	2.30 *	*2.11* **	*1.63* **	2.25 *	2.25 *	*1.63* **
Std. dev	0.91	*0.95*	0.94	0.88	*0.89*	*1.85*	0.95	0.88	*1.85*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base: : respondents in full-time or part-time employment only	971	*38*	114	77	*27*	*4*	152	104	*4*
Base: : respondents in full-time or part-time employment only	1085	*50*	115	73	*30*	*3*	165	103	*3*
Very confident [4]	10%	*7%* **	11% *	7% *	*10%* **	*14%* **	10% *	8% *	*14%* **
Fairly confident [3]	34%	*40%* **	36% *	41% *	*21%* **	- **	37% *	35% *	- **
Not very confident [2]	24%	*13%* **	31% *	32% *	*12%* **	- **	25% *	26% *	- **
Not at all confident [1]	14%	*18%* **	10% *	15% *	*31%* **	- **	12% *	20% *	- **
Don't know	18%	*22%* **	12% *	5% *	*26%* **	*86%* **	15% *	11% *	*86%* **
Net: Confident	44%	*46%*	48%	48%	*31%*	*14%*	47%	43%	*14%*
Net: Not confident	38%	*31%* **	40% *	47% *	*43%* **	- **	37% *	46% *	- **
Mean	2.49	*2.45* **	2.56 *	2.43 *	*2.13* **	*4.00* **	2.53 *	2.35 *	*4.00* **
Std. dev	0.91	*0.96*	0.86	0.85	*1.13*	-	0.88	0.93	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Geopolitical tensions	37%	38% *	48%	49%	37% *	*34%* **	45%	46%	*34%* **
Political instability in France	41%	38% *	44%	48%	66% FA.FB.FC*	*71%* **	42%	52%	*71%* **
Artificial Intelligence (AI)	36%	32% *	34%	40%	38% *	*32%* **	33%	40%	*32%* **
An ageing workforce	12%	22% *	13%	14%	17% *	- **	15%	15%	- **
Economic or financial shock	44%	58% *	56%	49%	46% *	*43%* **	56%	48%	*43%* **
Climate change and extreme weather	31%	46% FD*	46% FD	47% FD	18% *	*47%* **	46%	40%	*47%* **
Supply-chain disruptio	16%	21% *	19%	19%	10% *	*25%* **	20%	17%	*25%* **
Other [see Sheet1]	1%	6% *	1%	2%	0% *	*2%* **	2%	1%	*2%* **
None of the above	2%	2% *	0%	1%	2% *	- **	1%	1%	- **
Don't know	10%	2% *	2%	1%	2% *	- **	2%	2%	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Energy	35%	44% *	47%	48%	44% *	*19%* **	47%	47%	*19%* **
Defence	29%	21% *	28%	31%	23% *	*47%* **	26%	29%	*47%* **
Healthcare	25%	42% *	34%	41%	56% FB*	*43%* **	37%	44%	*43%* **
Financial services	14%	12% *	16% FC	6%	14% *	*21%* **	14%	8%	*21%* **
Technology (e.g. software and electronic devices)	16%	8% *	12%	11%	3% *	- **	11%	9%	- **
Telecommunications	7%	5% *	5%	3%	- *	*20%* **	5%	2%	*20%* **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	6% *	12%	12%	10% *	- **	10%	12%	- **
Transport	8%	10% *	6%	9%	8% *	- **	7%	8%	- **
Physical infrastructure and construction	6%	8% *	4%	6%	2% *	*5%* **	6%	5%	*5%* **
Manufacturing	12%	23% FC*	14%	11%	18% *	*23%* **	17%	12%	*23%* **
Food and agriculture	29%	100% *	100%	100%	100% *	*100%* **	100%	100%	*100%* **
Media and communications	9%	7% *	5%	5%	7% *	- **	6%	6%	- **
Retail and luxury	2%	5% *	3%	1%	- *	- **	3%	1%	- **
Other [see Sheet2]	1%	- *	-	-	2% *	*2%* **	-	0%	*2%* **
None of the above	2%	- *	-	-	- *	- **	-	-	- **
Don't know	18%	- *	-	-	- *	- **	-	-	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*41*	121	103	*29*	*5*	162	132	*5*
Base: Respondents who selected that sector	706	*40*	111	87	*24*	*3*	151	112	*3*
To a great extent [4]	22%	*29%* **	18% *	20% *	- **	- **	21%	16% *	- **
To some extent [3]	40%	*66%* **	49% FC*	23% *	*12%* **	- **	54% FG	20% *	- **
To a small extent [2]	25%	*5%* **	28% *	40% *	*23%* **	- **	22%	36% FF*	- **
Not at all [1]	11%	- **	5% *	17% FB*	*66%* **	- **	4%	27% FF*	- **
Don't know	2%	- **	- *	1% *	- **	*100%* **	-	0% *	*100%* **
Net: Higher autonomy	62%	*95%* **	67% FC*	42% *	*12%* **	- **	75% FG	36% *	- **
Net: Lower autonomy	36%	*5%* **	33% *	57% FB*	*89%* **	- **	25%	64% FF*	- **
Mean	2.74	*3.24* **	2.80 FC*	2.46 *	*1.46* **	-	2.92 FG	2.24 *	-
Std. dev	0.93	*0.53*	0.79	1.00	*0.71*	-	0.75	1.03	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*22*	67	71	*19*	*5*	89	90	*5*
Base: Respondents who selected that sector	587	*19*	64	57	*12*	*7*	84	69	*7*
To a great extent [4]	20%	*33%* **	29% *	11% *	- **	- **	30% FG*	9% *	- **
To some extent [3]	48%	*57%* **	53% *	57% *	*15%* **	*15%* **	54% *	49% *	*15%* **
To a small extent [2]	23%	*10%* **	14% *	23% *	*39%* **	- **	13% *	26% *	- **
Not at all [1]	5%	- **	2% *	8% *	*46%* **	- **	1% *	14% FF*	- **
Don't know	5%	- **	2% *	2% *	- **	*85%* **	2% *	2% *	*85%* **
Net: Higher autonomy	68%	*90%* **	82% *	68% *	*15%* **	*15%* **	84% FG*	58% *	*15%* **
Net: Lower autonomy	27%	*10%* **	16% *	30% *	*85%* **	- **	14% *	40% FF*	- **
Mean	2.87	*3.24* **	3.12 FC*	2.73 *	*1.70* **	*3.00* **	3.14 FG*	2.54 *	*3.00* **
Std. dev	0.79	*0.63*	0.71	0.77	*0.75*	-	0.69	0.86	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*33*	91	78	*34*	*7*	124	112	*7*
Base: Respondents who selected that sector	506	*39*	80	75	*30*	*7*	119	105	*7*
To a great extent [4]	23%	*48%* **	17% *	7% *	*2%* **	- **	27% FG*	6% *	- **
To some extent [3]	39%	*43%* **	65% FC*	40% *	*14%* **	- **	58% FG*	32% *	- **
To a small extent [2]	23%	*8%* **	17% *	44% FB*	*18%* **	- **	14% *	37% FF*	- **
Not at all [1]	9%	*1%* **	1% *	9% *	*66%* **	- **	1% *	25% FF*	- **
Don't know	5%	- **	- *	- *	- **	*100%* **	- *	- *	*100%* **
Net: Higher autonomy	63%	*91%* **	82% FC*	47% *	*16%* **	- **	85% FG*	38% *	- **
Net: Lower autonomy	32%	*9%* **	18% *	53% FB*	*84%* **	- **	15% *	62% FF*	- **
Mean	2.81	*3.38* **	2.99 FC*	2.45 *	*1.52* **	-	3.12 FG*	2.18 *	-
Std. dev	0.92	*0.69*	0.62	0.76	*0.81*	-	0.66	0.88	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_4_France. Financial services

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base: Respondents who selected that sector	265	*8*	*25*	*16*	*8*	*3*	*33*	*24*	*3*
Base: Respondents who selected that sector	280	*11*	*36*	*11*	*8*	*3*	*47*	*19*	*3*
To a great extent [4]	14%	*67%* **	*6%* **	*21%* **	*-* **	*-* **	*20%* **	*12%* **	*-* **
To some extent [3]	39%	*20%* **	*65%* **	*41%* **	*12%* **	*34%* **	*55%* **	*29%* **	*34%* **
To a small extent [2]	30%	*13%* **	*26%* **	*24%* **	*4%* **	*-* **	*23%* **	*16%* **	*-* **
Not at all [1]	13%	*-* **	*3%* **	*10%* **	*84%* **	*-* **	*2%* **	*39%* **	*-* **
Don't know	3%	*-* **	*-* **	*4%* **	*-* **	*66%* **	*-* **	*3%* **	*66%* **
Net: Higher autonomy	54%	*87%* **	*71%* **	*62%* **	*12%* **	*34%* **	*75%* **	*42%* **	*34%* **
Net: Lower autonomy	43%	*13%* **	*29%* **	*34%* **	*88%* **	*-* **	*25%* **	*55%* **	*-* **
Mean	2.57	*3.54* **	*2.74* **	*2.76* **	*1.28* **	*3.00* **	*2.92* **	*2.15* **	*3.00* **
Std. dev	0.90	*0.75*	*0.62*	*0.95*	*0.71*	*-*	*0.72*	*1.12*	*-*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*8*	*31*	*20*	*3*	-	*39*	*23*	-
Base: Respondents who selected that sector	326	*7*	*27*	*19*	*2*	-	*34*	*21*	-
To a great extent [4]	12%	*63%* **	*16%* **	*4%* **	- **	-	*26%* **	*4%* **	-
To some extent [3]	34%	*19%* **	*27%* **	*10%* **	- **	-	*26%* **	*10%* **	-
To a small extent [2]	37%	*7%* **	*38%* **	*50%* **	- **	-	*32%* **	*46%* **	-
Not at all [1]	14%	*10%* **	*14%* **	*35%* **	*100%* **	-	*13%* **	*41%* **	-
Don't know	3%	- **	*5%* **	- **	- **	-	*4%* **	- **	-
Net: Higher autonomy	46%	*83%* **	*44%* **	*15%* **	- **	-	*52%* **	*14%* **	-
Net: Lower autonomy	51%	*17%* **	*52%* **	*85%* **	*100%* **	-	*45%* **	*86%* **	-
Mean	2.45	*3.36* **	*2.48* **	*1.84* **	*1.00* **	-	*2.67* **	*1.77* **	-
Std. dev	0.89	*1.07*	*0.95*	*0.80*	-	-	*1.03*	*0.80*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_6_France. Telecommunications

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base: Respondents who selected that sector	133	*4*	*14*	*6*	*-*	*1*	*18*	*6*	*1*
Base: Respondents who selected that sector	142	*4*	*11*	*6*	*-*	*3*	*15*	*6*	*3*
To a great extent [4]	17%	*67%* **	*-* **	*-* **	*-*	*-* **	*19%* **	*-* **	*-* **
To some extent [3]	45%	*12%* **	*82%* **	*42%* **	*-*	*-* **	*63%* **	*42%* **	*-* **
To a small extent [2]	29%	*-* **	*8%* **	*58%* **	*-*	*-* **	*6%* **	*58%* **	*-* **
Not at all [1]	2%	*-* **	*5%* **	*-* **	*-*	*-* **	*4%* **	*-* **	*-* **
Don't know	7%	*20%* **	*5%* **	*-* **	*-*	*100%* **	*9%* **	*-* **	*100%* **
Net: Higher autonomy	62%	*80%* **	*82%* **	*42%* **	*-*	*-* **	*82%* **	*42%* **	*-* **
Net: Lower autonomy	31%	*-* **	*13%* **	*58%* **	*-*	*-* **	*10%* **	*58%* **	*-* **
Mean	2.83	*3.84* **	*2.81* **	*2.42* **	*-*	*-*	*3.06* **	*2.42* **	*-*
Std. dev	0.75	*0.43*	*0.53*	*0.54*	*-*	*-*	*0.68*	*0.54*	*-*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*7*	*30*	*29*	*8*	-	*37*	*37*	-
Base: Respondents who selected that sector	331	*6*	*27*	*22*	*5*	-	*33*	*28*	-
To a great extent [4]	13%	*6%* **	*13%* **	- **	- **	-	*12%* **	- **	-
To some extent [3]	33%	*71%* **	*20%* **	*36%* **	*10%* **	-	*29%* **	*31%* **	-
To a small extent [2]	34%	*13%* **	*58%* **	*33%* **	*5%* **	-	*50%* **	*28%* **	-
Not at all [1]	15%	*9%* **	*9%* **	*27%* **	*85%* **	-	*9%* **	*38%* **	-
Don't know	5%	- **	- **	*3%* **	- **	-	- **	*3%* **	-
Net: Higher autonomy	46%	*77%* **	*33%* **	*36%* **	*10%* **	-	*41%* **	*31%* **	-
Net: Lower autonomy	49%	*23%* **	*67%* **	*60%* **	*90%* **	-	*59%* **	*66%* **	-
Mean	2.46	*2.74* **	*2.37* **	*2.10* **	*1.25* **	-	*2.44* **	*1.93* **	-
Std. dev	0.91	*0.78*	*0.84*	*0.82*	*0.70*	-	*0.83*	*0.86*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*3*	*11*	*20*	*3*	-	*14*	*23*	-
Base: Respondents who selected that sector	159	*9*	*13*	*16*	*4*	-	*23*	*20*	-
To a great extent [4]	24%	*30%* **	*61%* **	*7%* **	- **	-	*48%* **	*6%* **	-
To some extent [3]	44%	- **	*20%* **	*21%* **	- **	-	*12%* **	*17%* **	-
To a small extent [2]	19%	- **	*19%* **	*63%* **	*48%* **	-	*11%* **	*60%* **	-
Not at all [1]	8%	*70%* **	- **	- **	*52%* **	-	*29%* **	*11%* **	-
Don't know	5%	- **	- **	*9%* **	- **	-	- **	*7%* **	-
Net: Higher autonomy	68%	*30%* **	*81%* **	*28%* **	- **	-	*60%* **	*22%* **	-
Net: Lower autonomy	27%	*70%* **	*19%* **	*63%* **	*100%* **	-	*40%* **	*71%* **	-
Mean	2.88	*1.89* **	*3.42* **	*2.39* **	*1.48* **	-	*2.79* **	*2.18* **	-
Std. dev	0.88	*1.45*	*0.82*	*0.65*	*0.57*	-	*1.34*	*0.73*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*9*	*18*	*12*	*3*	*1*	*27*	*15*	*1*
Base: Respondents who selected that sector	121	*8*	*10*	*11*	*1*	*1*	*18*	*12*	*1*
To a great extent [4]	20%	*36%* **	*7%* **	- **	- **	- **	*20%* **	- **	- **
To some extent [3]	53%	*62%* **	*83%* **	*45%* **	- **	- **	*74%* **	*41%* **	- **
To a small extent [2]	19%	*2%* **	*4%* **	*27%* **	*31%* **	- **	*3%* **	*28%* **	- **
Not at all [1]	4%	- **	- **	*27%* **	*24%* **	- **	- **	*27%* **	- **
Don't know	4%	- **	*5%* **	- **	*45%* **	*100%* **	*3%* **	*5%* **	*100%* **
Net: Higher autonomy	73%	*98%* **	*90%* **	*45%* **	- **	- **	*93%* **	*41%* **	- **
Net: Lower autonomy	23%	*2%* **	*4%* **	*55%* **	*55%* **	- **	*3%* **	*55%* **	- **
Mean	2.92	*3.34* **	*3.03* **	*2.18* **	*1.56* **	-	*3.17* **	*2.14* **	-
Std. dev	0.75	*0.56*	*0.37*	*0.87*	-	-	*0.47*	*0.87*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*14*	*45*	*21*	*10*	*3*	59	*31*	*3*
Base: Respondents who selected that sector	237	*21*	*32*	*20*	*10*	*4*	54	*29*	*4*
To a great extent [4]	15%	*46%* **	*4%* *	*4%* **	- **	- **	20% **	*3%* **	- **
To some extent [3]	26%	*7%* **	*25%* *	*13%* **	*14%* **	- **	18% **	*13%* **	- **
To a small extent [2]	34%	*42%* **	*57%* *	*46%* **	*6%* **	- **	51% **	*33%* **	- **
Not at all [1]	20%	*6%* **	*15%* *	*36%* **	*80%* **	- **	11% **	*51%* **	- **
Don't know	5%	- **	- *	*1%* **	- **	*100%* **	- **	*1%* **	*100%* **
Net: Higher autonomy	41%	*52%* **	*28%* *	*17%* **	*14%* **	- **	38% **	*16%* **	- **
Net: Lower autonomy	54%	*48%* **	*72%* *	*82%* **	*86%* **	- **	62% **	*83%* **	- **
Mean	2.38	*2.92* **	*2.17* *	*1.85* **	*1.35* **	-	2.47 **	*1.68* **	-
Std. dev	0.99	*1.07*	*0.73*	*0.82*	*0.75*	-	0.95	*0.82*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	83	258	213	67	*14*	341	280	*14*
Base: Respondents who selected that sector	578	91	234	182	55	*16*	325	237	*16*
To a great extent [4]	16%	100% FB.FC.FD*	-	-	- *	- **	28% FG	-	- **
To some extent [3]	40%	- *	100% FA.FC.FD	-	- *	- **	72% FG	-	- **
To a small extent [2]	32%	- *	-	100% FA.FB.FD	- *	- **	-	77% FF	- **
Not at all [1]	9%	- *	-	-	100% FA.FB.FC*	- **	-	23% FF	- **
Don't know	3%	- *	-	-	- *	*100%* **	-	-	*100%* **
Net: Higher autonomy	56%	100% FC.FD*	100% FC.FD	-	- *	- **	100% FG	-	- **
Net: Lower autonomy	41%	- *	-	100% FA.FB	100% FA.FB*	- **	-	100% FF	- **
Mean	2.64	4.00 FB*	3.00 FC.FD	2.00	1.00 *	-	3.28 FG	1.77	-
Std. dev	0.87	-	0.00	-	-	-	0.45	0.42	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*4*	*15*	*10*	*4*	-	*19*	*14*	-
Base: Respondents who selected that sector	189	*6*	*12*	*10*	*4*	-	*19*	*14*	-
To a great extent [4]	26%	*69%* **	*29%* **	*9%* **	*14%* **	-	*43%* **	*10%* **	-
To some extent [3]	39%	*31%* **	*41%* **	*21%* **	- **	-	*38%* **	*15%* **	-
To a small extent [2]	21%	- **	*30%* **	*61%* **	*62%* **	-	*19%* **	*61%* **	-
Not at all [1]	6%	- **	- **	*9%* **	*24%* **	-	- **	*14%* **	-
Don't know	8%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	65%	*100%* **	*70%* **	*30%* **	*14%* **	-	*81%* **	*25%* **	-
Net: Lower autonomy	27%	- **	*30%* **	*70%* **	*86%* **	-	*19%* **	*75%* **	-
Mean	2.92	*3.69* **	*2.99* **	*2.29* **	*2.03* **	-	*3.23* **	*2.22* **	-
Std. dev	0.88	*0.50*	*0.80*	*0.80*	*1.04*	-	*0.77*	*0.84*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*3*	*8*	*3*	-	-	*11*	*3*	-
Base: Respondents who selected that sector	*44*	*4*	*6*	*2*	-	-	*10*	*2*	-
To a great extent [4]	*24%*	*100%* **	*33%* **	- **	-	-	*60%* **	- **	-
To some extent [3]	*60%*	- **	*58%* **	*75%* **	-	-	*35%* **	*75%* **	-
To a small extent [2]	*12%*	- **	*9%* **	*26%* **	-	-	*5%* **	*26%* **	-
Not at all [1]	*1%*	- **	- **	- **	-	-	- **	- **	-
Don't know	*3%*	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	*85%*	*100%* **	*91%* **	*75%* **	-	-	*95%* **	*75%* **	-
Net: Lower autonomy	*13%*	- **	*9%* **	*26%* **	-	-	*5%* **	*26%* **	-
Mean	*3.11*	*4.00* **	*3.25* **	*2.75* **	-	-	*3.54* **	*2.75* **	-
Std. dev	*0.64*	-	*0.65*	*0.68*	-	-	*0.62*	*0.68*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	-	-	-	*2*	*1*	-	*2*	*1*
Base: Respondents who selected that sector	*10*	-	-	-	*1*	*0*	-	*1*	*0*
To a great extent [4]	*41%*	-	-	-	*40%* **	- **	-	*40%* **	- **
To some extent [3]	*10%*	-	-	-	- **	- **	-	- **	- **
To a small extent [2]	*21%*	-	-	-	- **	- **	-	- **	- **
Not at all [1]	*18%*	-	-	-	*60%* **	- **	-	*60%* **	- **
Don't know	*9%*	-	-	-	- **	*100%* **	-	- **	*100%* **
Net: Higher autonomy	*51%*	-	-	-	*40%* **	- **	-	*40%* **	- **
Net: Lower autonomy	*39%*	-	-	-	*60%* **	- **	-	*60%* **	- **
Mean	*2.82*	-	-	-	*2.19* **	-	-	*2.19* **	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
A very positive impact [5]	5%	7% *	5%	2%	8% *	*31%* **	5%	3%	*31%* **
A fairly positive impact [4]	21%	32% *	20%	23%	15% *	- **	23%	21%	- **
No impact [3]	25%	19% *	25%	23%	11% *	*11%* **	24%	20%	*11%* **
A fairly negative impact [2]	19%	22% *	25%	33%	23% *	*7%* **	24%	31%	*7%* **
A very negative impact [1]	8%	7% *	4%	5%	24% FA.FB.FC*	- **	5%	10%	- **
Don't know	22%	14% *	21%	14%	19% *	*51%* **	19%	15%	*51%* **
Net: Positive impact	26%	39% *	25%	25%	22% *	*31%* **	29%	24%	*31%* **
Net: Negative impact	27%	28% *	29%	39%	47% FB*	*7%* **	29%	41% FF	*7%* **
Mean	2.95	3.12 FD*	2.95 FD	2.80	2.49 *	*4.12* **	3.00 FG	2.73	*4.12* **
Std. dev	1.09	1.12	1.01	0.98	1.35	*1.28*	1.05	1.07	*1.28*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick12_France_2. France's attractiveness as a place to invest and do business

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
A very positive impact [5]	7%	20% FB.FC*	8%	2%	8% *	*15%* **	11% FG	4%	*15%* **
A fairly positive impact [4]	22%	21% *	20%	25%	16% *	*27%* **	20%	23%	*27%* **
No impact [3]	27%	22% *	26%	23%	17% *	*30%* **	25%	22%	*30%* **
A fairly negative impact [2]	17%	15% *	18%	30% FB.FD	14% *	- **	17%	26% FF	- **
A very negative impact [1]	7%	9% *	6%	7%	25% FA.FB.FC*	- **	7%	12%	- **
Don't know	20%	13% *	22% FC	13%	18% *	*28%* **	20%	14%	*28%* **
Net: Positive impact	29%	41% *	27%	27%	25% *	*42%* **	31%	27%	*42%* **
Net: Negative impact	24%	24% *	24%	37% FB	40% FB*	- **	24%	38% FF	- **
Mean	3.05	3.30 FC.FD*	3.06 FD	2.83	2.61 *	*3.80* **	3.14 FG	2.78	*3.80* **
Std. dev	1.09	1.29	1.08	1.03	1.38	*0.80*	1.15	1.11	*0.80*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick13_France. How worried are you, if at all, about the level of France's national debt?

	Total	Ability of this business sector to operate without other countries: Food and agriculture					Ability of this business sector to operate without other countries: Food and agriculture (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FA	FB	FC	FD	FE	FF	FG	FH
Unweighted base	2017	83	258	213	67	*14*	341	280	*14*
Base	2017	91	234	182	55	*16*	325	237	*16*
Very worried	31%	26% *	31%	32%	58% FA.FB.FC*	*59%* **	29%	38%	*59%* **
Fairly worried	45%	41% *	52% FD	49% FD	31% *	*29%* **	49%	45%	*29%* **
Not very worried	15%	26% FC.FD*	14%	12%	6% *	*9%* **	17%	11%	*9%* **
Not at all worried	5%	6% *	2%	3%	2% *	*2%* **	3%	3%	*2%* **
Don't know	4%	1% *	1%	4%	3% *	- **	1%	4%	- **
Net: Worried	76%	67% *	83% FA	81%	89% FA*	*89%* **	79%	82%	*89%* **
Net: Not worried	20%	32% FB.FC.FD*	16%	15%	8% *	*11%* **	20%	14%	*11%* **
Mean	3.05	2.88 *	3.13	3.14	3.48 FA.FB.FC*	*3.46* **	3.06	3.22	*3.46* **
Std. dev	0.83	0.87	0.72	0.76	0.73	*0.76*	0.78	0.77	*0.76*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very well protected [4]	5%	*14%* *FJ**	- *	*5%* **	- **	- **	6% *	*4%* *	- **
Fairly well protected [3]	30%	*44%* *	41% *	*32%* **	*45%* **	*21%* **	42% *	*35%* *	*21%* **
Not very well protected [2]	42%	*30%* *	45% *	*35%* **	*20%* **	*52%* **	39% *	*31%* *	*52%* **
Not at all protected [1]	18%	*10%* *	11% *	*29%* **	*31%* **	*14%* **	11% *	*30%* *FN**	*14%* **
Don't know	5%	*1%* *	3% *	- **	*4%* **	*13%* **	2% *	*1%* *	*13%* **
Net: Protected	35%	*59%* *	41% *	*36%* **	*45%* **	*21%* **	48% *	*38%* *	*21%* **
Net: Not protected	60%	*40%* *	56% *	*64%* **	*51%* **	*66%* **	50% *	*61%* *	*66%* **
Mean	2.23	*2.63* **	2.31 *	*2.12* **	*2.15* **	*2.08* **	2.44 *	*2.12* *	*2.08* **
Std. dev	0.82	*0.86*	0.67	*0.89*	*0.92*	*0.65*	0.77	*0.89*	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
How well, if at all, do you think France is protected by the government from each of the following types of security threat?									
brunswick2_1. Terrorism									
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very well protected [4]	8%	*15%* *	8% *	- **	- **	*21%* **	11% FO*	- *	*21%* **
Fairly well protected [3]	41%	*63%* *	44% *	*31%* **	*63%* **	*13%* **	51% *	*38%* *	*13%* **
Not very well protected [2]	32%	*5%* *	32% FI*	*53%* **	*22%* **	*52%* **	21% *	*46%* *FN**	*52%* **
Not at all protected [1]	15%	*14%* *	16% *	*16%* **	*11%* **	*14%* **	15% *	*15%* *	*14%* **
Don't know	5%	*2%* *	-	-	*4%* **	*1%* **	1% *	*1%* *	*1%* **
Net: Protected	49%	*78%* *FJ**	52% *	*31%* **	*63%* **	*34%* **	62% FO*	*38%* *	*34%* **
Net: Not protected	47%	*19%* *	48% FI*	*69%* **	*33%* **	*66%* **	37% *	*61%* *FN**	*66%* **
Mean	2.43	*2.81* **	2.45 *	*2.15* **	*2.54* **	*2.41* **	2.59 FO*	*2.24* *	*2.41* **
Std. dev	0.85	*0.88*	0.86	*0.67*	*0.72*	*1.00*	0.88	*0.70*	*1.00*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very well protected [4]	3%	*18%* *FJ**	- *	*6%* **	- **	- **	7% *	*5%* *	- **
Fairly well protected [3]	15%	*25%* *	23% *	*18%* **	*13%* **	- **	24% *	*17%* *	- **
Not very well protected [2]	43%	*28%* *	43% *	*51%* **	*32%* **	*48%* **	37% *	*47%* *	*48%* **
Not at all protected [1]	34%	*26%* *	34% *	*25%* **	*52%* **	*51%* **	31% *	*31%* *	*51%* **
Don't know	5%	*3%* *	- *	- **	*4%* **	*1%* **	1% *	*1%* *	*1%* **
Net: Protected	19%	*43%* *	23% *	*24%* **	*13%* **	- **	31% *	*21%* *	- **
Net: Not protected	76%	*54%* *	77% FI*	*76%* **	*84%* **	*99%* **	68% *	*78%* *	*99%* **
Mean	1.88	*2.36* **	1.90 *	*2.05* **	*1.59* **	*1.49* **	2.08 *	*1.95* *	*1.49* **
Std. dev	0.80	*1.08*	0.75	*0.83*	*0.74*	*0.52*	0.92	*0.83*	*0.52*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very well protected [4]	5%	*20%* *	6% *	- **	- **	- **	12% FO*	- *	- **
Fairly well protected [3]	28%	*31%* *	33% *	*25%* **	*42%* **	*21%* **	32% *	*29%* *	*21%* **
Not very well protected [2]	43%	*38%* *	48% *	*61%* **	*31%* **	*50%* **	44% *	*54%* *	*50%* **
Not at all protected [1]	16%	*9%* *	10% *	*14%* **	*27%* **	*15%* **	10% *	*17%* *	*15%* **
Don't know	8%	*2%* *	3% *	- **	- **	*13%* **	2% *	- *	*13%* **
Net: Protected	33%	*51%* *	39% *	*25%* **	*42%* **	*21%* **	44% *	*29%* *	*21%* **
Net: Not protected	59%	*47%* *	58% *	*75%* **	*58%* **	*66%* **	54% *	*71%* *	*66%* **
Mean	2.23	*2.63* **	2.36 *	*2.12* **	*2.15* **	*2.06* **	2.47 FO*	*2.12* *	*2.06* **
Std. dev	0.80	*0.92*	0.75	*0.62*	*0.85*	*0.67*	0.83	*0.67*	*0.67*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very well protected [4]	11%	*27%* *	15% *	*6%* **	*18%* **	*21%* **	20% *	*9%* *	*21%* **
Fairly well protected [3]	41%	*48%* *	42% *	*40%* **	*48%* **	- **	44% *	*42%* *	- **
Not very well protected [2]	28%	*15%* *	31% *	*50%* **	*22%* **	*50%* **	25% *	*44%* *FN**	*50%* **
Not at all protected [1]	12%	*7%* *	9% *	*4%* **	*11%* **	*14%* **	8% *	*5%* *	*14%* **
Don't know	8%	*2%* *	3% *	- **	- **	*15%* **	2% *	- *	*15%* **
Net: Protected	52%	*76%* *	57% *	*46%* **	*67%* **	*21%* **	64% *	*51%* *	*21%* **
Net: Not protected	40%	*22%* *	41% *	*54%* **	*33%* **	*64%* **	33% *	*49%* *	*64%* **
Mean	2.57	*2.98* **	2.64 *	*2.49* **	*2.74* **	*2.33* **	2.78 *	*2.55* *	*2.33* **
Std. dev	0.86	*0.86*	0.86	*0.68*	*0.92*	*1.06*	0.87	*0.74*	*1.06*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick2_5. Disinformation campaigns									
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very well protected [4]	5%	*19%* *FJ**	3% *	- **	- **	- **	9% *	- *	- **
Fairly well protected [3]	20%	*30%* *	25% *	*29%* **	*25%* **	*1%* **	27% *	*28%* *	*1%* **
Not very well protected [2]	43%	*32%* *	54% *	*47%* **	*39%* **	*50%* **	45% *	*45%* *	*50%* **
Not at all protected [1]	22%	*9%* *	14% *	*23%* **	*36%* **	*49%* **	12% *	*26%* *	*49%* **
Don't know	10%	*10%* *	4% *	*1%* **	- **	- **	7% *	*1%* *	- **
Net: Protected	25%	*49%* *	28% *	*29%* **	*25%* **	*1%* **	36% *	*28%* *	*1%* **
Net: Not protected	65%	*41%* *	68% FI*	*70%* **	*75%* **	*99%* **	57% *	*71%* *	*99%* **
Mean	2.10	*2.66* **	2.17 *	*2.06* **	*1.89* **	*1.52* **	2.36 FO*	*2.02* *	*1.52* **
Std. dev	0.83	*0.93*	0.71	*0.73*	*0.81*	*0.53*	0.83	*0.74*	*0.53*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very well informed [4]	6%	*16%* *	4% *	- **	*9%* **	- **	9% *	*2%* *	- **
Fairly well informed [3]	26%	*42%* *	34% *	*31%* **	*32%* **	*21%* **	37% *	*31%* *	*21%* **
Not very well informed [2]	48%	*37%* *	51% *	*62%* **	*31%* **	*28%* **	45% *	*55%* *	*28%* **
Not at all informed [1]	17%	*5%* *	9% *	*6%* **	*29%* **	*51%* **	8% *	*11%* *	*51%* **
Don't know	3%	- *	1% *	- **	- **	- **	1% *	- *	- **
Net: Informed	32%	*58%* *	38% *	*31%* **	*40%* **	*21%* **	46% *	*33%* *	*21%* **
Net: Not informed	65%	*42%* *	60% *	*69%* **	*60%* **	*79%* **	53% *	*67%* *	*79%* **
Mean	2.21	*2.70* *FJ**	2.34 *	*2.25* **	*2.20* **	*1.70* **	2.48 *	*2.24* *	*1.70* **
Std. dev	0.80	*0.81*	0.71	*0.57*	*1.00*	*0.82*	0.77	*0.68*	*0.82*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Strongly support [5]	3%	*7%* *	1% *	*6%* **	*2%* **	- **	4% *	*5%* *	- **
Tend to support [4]	11%	*29%* *	15% *	*14%* **	*13%* **	- **	21% *	*14%* *	- **
Neither support nor oppose [3]	27%	*21%* *	37% *	*32%* **	*17%* **	*23%* **	31% *	*29%* *	*23%* **
Tend to oppose [2]	22%	*24%* *	32% *	*14%* **	*33%* **	*58%* **	29% *	*18%* *	*58%* **
Strongly oppose [1]	32%	*18%* *	15% *	*34%* **	*34%* **	*6%* **	16% *	*34%* *FN**	*6%* **
Don't know	5%	- *	- *	- **	- **	*13%* **	- *	- *	*13%* **
Net: Support	14%	*36%* *FJ**	16% *	*20%* **	*16%* **	- **	24% *	*19%* *	- **
Net: Oppose	54%	*43%* *	46% *	*48%* **	*67%* **	*64%* **	45% *	*53%* *	*64%* **
Mean	2.28	*2.82* *	2.57 *	*2.43* **	*2.16* **	*2.19* **	2.67 *	*2.37* *	*2.19* **
Std. dev	1.15	*1.25*	0.97	*1.26*	*1.16*	*0.57*	1.09	*1.24*	*0.57*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Higher taxes	10%	*27%* *FJ**	5% *	*12%* **	*2%* **	*21%* **	14% *	*10%* *	*21%* **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	*28%* *	31% *	*30%* **	*30%* **	*2%* **	30% *	*30%* *	*2%* **
Increased government borrowing	11%	*30%* *	14% *	*24%* **	- **	- **	20% *	*18%* *	- **
I would not be willing to accept any of these	39%	*22%* *	41% *	*41%* **	*56%* **	*57%* **	33% *	*45%* *	*57%* **
Don't know	18%	*7%* *	15% *	*3%* **	*15%* **	*20%* **	12% *	*5%* *	*20%* **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	*18*	*43*	*22*	*3*	*4*	61	*25*	*4*
Base: : respondents in full-time or part-time employment only	1085	*20*	*43*	*20*	*3*	*5*	62	*23*	*5*
Very well prepared [4]	6%	*17%* **	*1%* **	*2%* **	*12%* **	- **	6% *	*3%* **	- **
Fairly well prepared [3]	28%	*36%* **	*45%* **	*30%* **	- **	- **	42% *	*27%* **	- **
Not very well prepared [2]	29%	*34%* **	*18%* **	*41%* **	- **	*26%* **	23% *	*36%* **	*26%* **
Not at all prepared [1]	18%	*14%* **	*32%* **	*21%* **	*37%* **	*36%* **	26% *	*22%* **	*36%* **
Don't know	19%	- **	*4%* **	*6%* **	*51%* **	*38%* **	3% *	*11%* **	*38%* **
Net: Prepared	34%	*52%* **	*46%* **	*33%* **	*12%* **	- **	48% *	*30%* **	- **
Net: Not prepared	48%	*48%* **	*49%* **	*62%* **	*37%* **	*62%* **	49% *	*59%* **	*62%* **
Mean	2.26	*2.55* **	*2.17* **	*2.15* **	*1.74* **	*1.42* **	2.29 *	*2.12* **	*1.42* **
Std. dev	0.89	*0.95*	*0.92*	*0.80*	*2.69*	*0.59*	0.94	*0.85*	*0.59*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted Base: : respondents in full-time or part-time employment only	971	*18*	*43*	*22*	*3*	*4*	61	*25*	*4*
Base: : respondents in full-time or part-time employment only	1085	*20*	*43*	*20*	*3*	*5*	62	*23*	*5*
Very well informed [4]	9%	*10%* **	*11%* **	*7%* **	*37%* **	- **	11% *	*10%* **	- **
Fairly well informed [3]	27%	*50%* **	*27%* **	*30%* **	- **	- **	34% *	*27%* **	- **
Not very well informed [2]	34%	*16%* **	*44%* **	*45%* **	- **	*42%* **	35% *	*40%* **	*42%* **
Not at all informed [1]	19%	*14%* **	*15%* **	*13%* **	*63%* **	*58%* **	14% *	*19%* **	*58%* **
Don't know	11%	*10%* **	*4%* **	*6%* **	- **	- **	6% *	*5%* **	- **
Net: Informed	37%	*61%* **	*37%* **	*37%* **	*37%* **	- **	45% *	*37%* **	- **
Net: Not informed	53%	*30%* **	*59%* **	*58%* **	*63%* **	*100%* **	49% *	*58%* **	*100%* **
Mean	2.30	*2.63* **	*2.35* **	*2.33* **	*2.11* **	*1.42* **	2.43 *	*2.30* **	*1.42* **
Std. dev	0.91	*0.90*	*0.88*	*0.82*	*1.84*	*0.55*	0.89	*0.92*	*0.55*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base: : respondents in full-time or part-time employment only	971	*18*	*43*	*22*	*3*	*4*	61	*25*	*4*
Base: : respondents in full-time or part-time employment only	1085	*20*	*43*	*20*	*3*	*5*	62	*23*	*5*
Very confident [4]	10%	*26%* **	*5%* **	*4%* **	*37%* **	*4%* **	12% *	*8%* **	*4%* **
Fairly confident [3]	34%	*38%* **	*37%* **	*32%* **	*51%* **	- **	37% *	*34%* **	- **
Not very confident [2]	24%	*11%* **	*35%* **	*43%* **	- **	*96%* **	27% *	*38%* **	*96%* **
Not at all confident [1]	14%	*10%* **	*14%* **	*8%* **	*12%* **	- **	12% *	*8%* **	- **
Don't know	18%	*16%* **	*10%* **	*13%* **	- **	- **	12% *	*11%* **	- **
Net: Confident	44%	*64%* **	*42%* **	*37%* **	*88%* **	*4%* **	49% *	*43%* **	*4%* **
Net: Not confident	38%	*20%* **	*48%* **	*51%* **	*12%* **	*96%* **	39% *	*46%* **	*96%* **
Mean	2.49	*2.96* **	*2.37* **	*2.38* **	*3.13* **	*2.09* **	2.55 *	*2.48* **	*2.09* **
Std. dev	0.91	*0.97*	*0.82*	*0.73*	*1.16*	*0.45*	0.90	*0.80*	*0.45*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Geopolitical tensions	37%	*25%* *	49% FI*	*41%* **	*35%* **	*1%* **	40% *	*40%* *	*1%* **
Political instability in France	41%	*40%* *	47% *	*41%* **	*60%* **	*45%* **	44% *	*45%* *	*45%* **
Artificial Intelligence (AI)	36%	*34%* *	48% *	*41%* **	*36%* **	*44%* **	43% *	*40%* *	*44%* **
An ageing workforce	12%	*26%* *	15% *	*3%* **	- **	*2%* **	19% FO*	*2%* *	*2%* **
Economic or financial shock	44%	*50%* *	45% *	*50%* **	*35%* **	*43%* **	47% *	*47%* *	*43%* **
Climate change and extreme weather	31%	*30%* *	33% *	*26%* **	*33%* **	*2%* **	32% *	*27%* *	*2%* **
Supply-chain disruptio	16%	*16%* *	17% *	*34%* **	*17%* **	- **	17% *	*30%* *	- **
Other [see Sheet1]	1%	- *	- *	- **	*12%* **	- **	- *	*3%* *	- **
None of the above	2%	*6%* *	- *	- **	- **	*13%* **	2% *	- *	*13%* **
Don't know	10%	*3%* *	5% *	*12%* **	- **	*42%* **	5% *	*9%* *	*42%* **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Energy	35%	*24%* *	19% *	*17%* **	*4%* **	*38%* **	21% *	*14%* *	*38%* **
Defence	29%	*31%* *	32% *	*15%* **	*45%* **	*26%* **	32% *	*22%* *	*26%* **
Healthcare	25%	*11%* *	13% *	*20%* **	*26%* **	*60%* **	12% *	*22%* *	*60%* **
Financial services	14%	*16%* *	10% *	*17%* **	*13%* **	- **	12% *	*16%* *	- **
Technology (e.g. software and electronic devices)	16%	*13%* *	25% *	*20%* **	*18%* **	*14%* **	20% *	*19%* *	*14%* **
Telecommunications	7%	*17%* *	14% *	*17%* **	- **	- **	15% *	*13%* *	- **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*19%* *	27% *	*33%* **	*16%* **	*26%* **	24% *	*29%* *	*26%* **
Transport	8%	*11%* *	5% *	*4%* **	*11%* **	*2%* **	7% *	*6%* *	*2%* **
Physical infrastructure and construction	6%	*13%* *	5% *	*4%* **	*21%* **	- **	8% *	*8%* *	- **
Manufacturing	12%	*8%* *	7% *	- **	*2%* **	- **	7% *	*0%* *	- **
Food and agriculture	29%	*19%* *	12% *	*30%* **	*16%* **	- **	15% *	*27%* *	- **
Media and communications	9%	*100%* *	100% *	*100%* **	*100%* **	*100%* **	100% *	*100%* *	*100%* **
Retail and luxury	2%	*2%* *	4% *	*1%* **	*2%* **	- **	3% *	*2%* *	- **
Other [see Sheet2]	1%	- *	- *	- **	- **	- **	- *	- *	- **
None of the above	2%	- *	- *	- **	- **	- **	- *	- *	- **
Don't know	18%	- *	- *	- **	- **	- **	- *	- *	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*10*	*15*	*5*	*1*	*2*	*25*	*6*	*2*
Base: Respondents who selected that sector	706	*12*	*14*	*7*	*0*	*6*	*26*	*7*	*6*
To a great extent [4]	22%	*57%* **	*7%* **	*26%* **	- **	- **	*29%* **	*24%* **	- **
To some extent [3]	40%	*20%* **	*59%* **	*16%* **	- **	*2%* **	*41%* **	*15%* **	*2%* **
To a small extent [2]	25%	*19%* **	*34%* **	*58%* **	*100%* **	- **	*27%* **	*61%* **	- **
Not at all [1]	11%	*4%* **	- **	- **	- **	- **	*2%* **	- **	- **
Don't know	2%	- **	- **	- **	- **	*98%* **	- **	- **	*98%* **
Net: Higher autonomy	62%	*77%* **	*66%* **	*42%* **	- **	*2%* **	*71%* **	*39%* **	*2%* **
Net: Lower autonomy	36%	*23%* **	*34%* **	*58%* **	*100%* **	- **	*29%* **	*61%* **	- **
Mean	2.74	*3.29* **	*2.72* **	*2.68* **	*2.00* **	*3.00* **	*2.98* **	*2.63* **	*3.00* **
Std. dev	0.93	*0.96*	*0.60*	*0.93*	-	-	*0.82*	*0.91*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_2_France. Defence

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base: Respondents who selected that sector	632	*14*	*27*	*9*	*5*	*2*	*41*	*14*	*2*
Base: Respondents who selected that sector	587	*15*	*24*	*6*	*5*	*4*	*39*	*11*	*4*
To a great extent [4]	20%	*20%* **	*9%* **	*18%* **	*-* **	*-* **	*13%* **	*10%* **	*-* **
To some extent [3]	48%	*57%* **	*75%* **	*48%* **	*-* **	*49%* **	*68%* **	*26%* **	*49%* **
To a small extent [2]	23%	*23%* **	*11%* **	*35%* **	*26%* **	*-* **	*16%* **	*31%* **	*-* **
Not at all [1]	5%	*-* **	*5%* **	*-* **	*33%* **	*-* **	*3%* **	*15%* **	*-* **
Don't know	5%	*-* **	*-* **	*-* **	*41%* **	*51%* **	*-* **	*19%* **	*51%* **
Net: Higher autonomy	68%	*77%* **	*84%* **	*66%* **	*-* **	*49%* **	*81%* **	*35%* **	*49%* **
Net: Lower autonomy	27%	*23%* **	*16%* **	*35%* **	*59%* **	*-* **	*19%* **	*46%* **	*-* **
Mean	2.87	*2.97* **	*2.88* **	*2.83* **	*1.44* **	*3.00* **	*2.91* **	*2.36* **	*3.00* **
Std. dev	0.79	*0.68*	*0.63*	*0.77*	*0.60*	*-*	*0.64*	*0.98*	*-*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_3_France. Healthcare

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base: Respondents who selected that sector	503	*5*	*12*	*6*	*3*	*4*	*17*	*9*	*4*
Base: Respondents who selected that sector	506	*5*	*9*	*8*	*3*	*9*	*15*	*11*	*9*
To a great extent [4]	23%	*20%* **	*15%* **	- **	- **	- **	*17%* **	- **	- **
To some extent [3]	39%	*80%* **	*70%* **	*41%* **	- **	*35%* **	*74%* **	*30%* **	*35%* **
To a small extent [2]	23%	- **	*7%* **	*45%* **	*56%* **	*3%* **	*4%* **	*48%* **	*3%* **
Not at all [1]	9%	- **	*8%* **	*14%* **	*44%* **	- **	*5%* **	*22%* **	- **
Don't know	5%	- **	- **	- **	- **	*63%* **	- **	- **	*63%* **
Net: Higher autonomy	63%	*100%* **	*85%* **	*41%* **	- **	*35%* **	*91%* **	*30%* **	*35%* **
Net: Lower autonomy	32%	- **	*15%* **	*59%* **	*100%* **	*3%* **	*9%* **	*70%* **	*3%* **
Mean	2.81	*3.20* **	*2.92* **	*2.27* **	*1.56* **	*2.93* **	*3.02* **	*2.08* **	*2.93* **
Std. dev	0.92	*0.45*	*0.77*	*0.74*	*0.61*	*0.30*	*0.67*	*0.75*	*0.30*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*7*	*8*	*8*	*3*	-	*15*	*11*	-
Base: Respondents who selected that sector	280	*8*	*7*	*7*	*2*	-	*15*	*8*	-
To a great extent [4]	14%	- **	- **	*14%* **	- **	-	- **	*12%* **	-
To some extent [3]	39%	*69%* **	*53%* **	*44%* **	- **	-	*61%* **	*36%* **	-
To a small extent [2]	30%	*31%* **	*47%* **	*31%* **	- **	-	*39%* **	*26%* **	-
Not at all [1]	13%	- **	- **	*10%* **	*100%* **	-	- **	*27%* **	-
Don't know	3%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	54%	*69%* **	*53%* **	*59%* **	- **	-	*61%* **	*48%* **	-
Net: Lower autonomy	43%	*31%* **	*47%* **	*41%* **	*100%* **	-	*39%* **	*52%* **	-
Mean	2.57	*2.69* **	*2.53* **	*2.63* **	*1.00* **	-	*2.61* **	*2.33* **	-
Std. dev	0.90	*0.49*	*0.54*	*0.92*	-	-	*0.50*	*1.06*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*6*	*17*	*10*	*1*	*2*	*23*	*11*	*2*
Base: Respondents who selected that sector	326	*6*	*19*	*8*	*2*	*2*	*25*	*10*	*2*
To a great extent [4]	12%	*13%* **	- **	*11%* **	- **	- **	*3%* **	*9%* **	- **
To some extent [3]	34%	*55%* **	*33%* **	*55%* **	*100%* **	- **	*38%* **	*65%* **	- **
To a small extent [2]	37%	*13%* **	*67%* **	*28%* **	- **	- **	*54%* **	*22%* **	- **
Not at all [1]	14%	*19%* **	- **	*5%* **	- **	- **	*5%* **	*4%* **	- **
Don't know	3%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	46%	*68%* **	*33%* **	*66%* **	*100%* **	- **	*42%* **	*73%* **	- **
Net: Lower autonomy	51%	*32%* **	*67%* **	*34%* **	- **	- **	*58%* **	*27%* **	- **
Mean	2.45	*2.63* **	*2.33* **	*2.72* **	*3.00* **	-	*2.40* **	*2.78* **	-
Std. dev	0.89	*1.02*	*0.48*	*0.78*	-	-	*0.65*	*0.69*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*7*	*9*	*4*	-	-	*16*	*4*	-
Base: Respondents who selected that sector	142	*8*	*10*	*7*	-	-	*19*	*7*	-
To a great extent [4]	17%	*55%* **	- **	- **	-	-	*24%* **	- **	-
To some extent [3]	45%	*40%* **	*98%* **	*15%* **	-	-	*72%* **	*15%* **	-
To a small extent [2]	29%	- **	*2%* **	*85%* **	-	-	*1%* **	*85%* **	-
Not at all [1]	2%	- **	- **	- **	-	-	- **	- **	-
Don't know	7%	*5%* **	- **	- **	-	-	*2%* **	- **	-
Net: Higher autonomy	62%	*95%* **	*98%* **	*15%* **	-	-	*97%* **	*15%* **	-
Net: Lower autonomy	31%	- **	*2%* **	*85%* **	-	-	*1%* **	*85%* **	-
Mean	2.83	*3.58* **	*2.98* **	*2.15* **	-	-	*3.24* **	*2.15* **	-
Std. dev	0.75	*0.53*	*0.14*	*0.39*	-	-	*0.46*	*0.39*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*8*	*22*	*12*	*2*	*3*	*30*	*14*	*3*
Base: Respondents who selected that sector	331	*9*	*20*	*13*	*2*	*4*	*29*	*15*	*4*
To a great extent [4]	13%	*45%* **	- **	*19%* **	- **	- **	*14%* **	*17%* **	- **
To some extent [3]	33%	*11%* **	*48%* **	*20%* **	- **	- **	*36%* **	*18%* **	- **
To a small extent [2]	34%	*31%* **	*47%* **	*52%* **	*25%* **	*48%* **	*42%* **	*48%* **	*48%* **
Not at all [1]	15%	*13%* **	*5%* **	*10%* **	*75%* **	- **	*7%* **	*17%* **	- **
Don't know	5%	- **	- **	- **	- **	*52%* **	- **	- **	*52%* **
Net: Higher autonomy	46%	*56%* **	*48%* **	*39%* **	- **	- **	*50%* **	*34%* **	- **
Net: Lower autonomy	49%	*44%* **	*52%* **	*61%* **	*100%* **	*48%* **	*50%* **	*66%* **	*48%* **
Mean	2.46	*2.88* **	*2.43* **	*2.48* **	*1.25* **	*2.00* **	*2.57* **	*2.33* **	*2.00* **
Std. dev	0.91	*1.19*	*0.60*	*0.94*	*0.65*	-	*0.84*	*0.98*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_8_France. Transport

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base: Respondents who selected that sector	133	*4*	*5*	*2*	*1*	*1*	*9*	*3*	*1*
Base: Respondents who selected that sector	159	*5*	*4*	*2*	*1*	*0*	*9*	*3*	*0*
To a great extent [4]	24%	*12%* **	*13%* **	- **	- **	- **	*12%* **	- **	- **
To some extent [3]	44%	*78%* **	*77%* **	- **	*100%* **	*100%* **	*78%* **	*42%* **	*100%* **
To a small extent [2]	19%	*10%* **	*10%* **	*100%* **	- **	- **	*10%* **	*58%* **	- **
Not at all [1]	8%	- **	- **	- **	- **	- **	- **	- **	- **
Don't know	5%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Higher autonomy	68%	*90%* **	*90%* **	- **	*100%* **	*100%* **	*90%* **	*42%* **	*100%* **
Net: Lower autonomy	27%	*10%* **	*10%* **	*100%* **	- **	- **	*10%* **	*58%* **	- **
Mean	2.88	*3.02* **	*3.02* **	*2.00* **	*3.00* **	*3.00* **	*3.02* **	*2.42* **	*3.00* **
Std. dev	0.88	*0.52*	*0.56*	-	-	-	*0.50*	*0.61*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*4*	*6*	*2*	*2*	-	*10*	*4*	-
Base: Respondents who selected that sector	121	*6*	*3*	*2*	*2*	-	*10*	*4*	-
To a great extent [4]	20%	*57%* **	*38%* **	- **	- **	-	*50%* **	- **	-
To some extent [3]	53%	*43%* **	*47%* **	- **	*51%* **	-	*44%* **	*31%* **	-
To a small extent [2]	19%	- **	*15%* **	*100%* **	*49%* **	-	*5%* **	*69%* **	-
Not at all [1]	4%	- **	- **	- **	- **	-	- **	- **	-
Don't know	4%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	73%	*100%* **	*85%* **	- **	*51%* **	-	*95%* **	*31%* **	-
Net: Lower autonomy	23%	- **	*15%* **	*100%* **	*49%* **	-	*5%* **	*69%* **	-
Mean	2.92	*3.57* **	*3.23* **	*2.00* **	*2.51* **	-	*3.45* **	*2.31* **	-
Std. dev	0.75	*0.54*	*0.82*	-	*0.65*	-	*0.63*	*0.53*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*4*	*5*	-	*1*	-	*9*	*1*	-
Base: Respondents who selected that sector	237	*4*	*5*	-	*0*	-	*9*	*0*	-
To a great extent [4]	15%	- **	- **	-	- **	-	- **	- **	-
To some extent [3]	26%	*65%* **	*58%* **	-	- **	-	*61%* **	- **	-
To a small extent [2]	34%	*35%* **	*22%* **	-	- **	-	*28%* **	- **	-
Not at all [1]	20%	- **	*20%* **	-	*100%* **	-	*11%* **	*100%* **	-
Don't know	5%	- **	- **	-	- **	-	- **	- **	-
Net: Higher autonomy	41%	*65%* **	*58%* **	-	- **	-	*61%* **	- **	-
Net: Lower autonomy	54%	*35%* **	*42%* **	-	*100%* **	-	*39%* **	*100%* **	-
Mean	2.38	*2.65* **	*2.37* **	-	*1.00* **	-	*2.50* **	*1.00* **	-
Std. dev	0.99	*0.55*	*0.89*	-	-	-	*0.73*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*9*	*12*	*9*	*3*	-	*21*	*12*	-
Base: Respondents who selected that sector	578	*9*	*9*	*12*	*2*	-	*18*	*14*	-
To a great extent [4]	16%	*47%* **	*22%* **	- **	- **	-	*35%* **	- **	-
To some extent [3]	40%	*38%* **	*55%* **	*30%* **	- **	-	*46%* **	*26%* **	-
To a small extent [2]	32%	*9%* **	*23%* **	*50%* **	*50%* **	-	*16%* **	*50%* **	-
Not at all [1]	9%	*6%* **	- **	*20%* **	*50%* **	-	*3%* **	*24%* **	-
Don't know	3%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	56%	*85%* **	*77%* **	*30%* **	- **	-	*81%* **	*26%* **	-
Net: Lower autonomy	41%	*15%* **	*23%* **	*70%* **	*100%* **	-	*19%* **	*74%* **	-
Mean	2.64	*3.27* **	*2.99* **	*2.10* **	*1.50* **	-	*3.13* **	*2.02* **	-
Std. dev	0.87	*0.90*	*0.71*	*0.73*	*0.73*	-	*0.80*	*0.73*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_12_France. Media and communications

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base: Respondents who selected that sector	180	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base: Respondents who selected that sector	189	*49*	74	*40*	*12*	*15*	123	*51*	*15*
To a great extent [4]	26%	*100%* *FJ**	- *	- **	- **	- **	40% FO*	- *	- **
To some extent [3]	39%	- *	100% FI*	- **	- **	- **	60% FO*	- *	- **
To a small extent [2]	21%	- *	- *	*100%* **	- **	- **	- *	*78%* *FN**	- **
Not at all [1]	6%	- *	- *	- **	*100%* **	- **	- *	*22%* *FN**	- **
Don't know	8%	- *	- *	- **	- **	*100%* **	- *	- *	*100%* **
Net: Higher autonomy	65%	*100%* *	100% *	- **	- **	- **	100% FO*	- *	- **
Net: Lower autonomy	27%	- *	- *	*100%* **	*100%* **	- **	- *	*100%* *FN**	- **
Mean	2.92	*4.00* *	3.00 *	*2.00* **	*1.00* **	-	3.40 FO*	*1.78* *	-
Std. dev	0.88	-	-	-	-	-	0.49	*0.42*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*1*	*2*	*1*	*1*	-	*3*	*2*	-
Base: Respondents who selected that sector	*44*	*1*	*3*	*1*	*0*	-	*4*	*1*	-
To a great extent [4]	*24%*	*100%* **	- **	- **	- **	-	*25%* **	- **	-
To some extent [3]	*60%*	- **	*100%* **	- **	*100%* **	-	*75%* **	*35%* **	-
To a small extent [2]	*12%*	- **	- **	*100%* **	- **	-	- **	*65%* **	-
Not at all [1]	*1%*	- **	- **	- **	- **	-	- **	- **	-
Don't know	*3%*	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	*85%*	*100%* **	*100%* **	- **	*100%* **	-	*100%* **	*35%* **	-
Net: Lower autonomy	*13%*	- **	- **	*100%* **	- **	-	- **	*65%* **	-
Mean	*3.11*	*4.00* **	*3.00* **	*2.00* **	*3.00* **	-	*3.25* **	*2.35* **	-
Std. dev	*0.64*	-	*0.00*	-	-	-	*0.50*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	*10*	-	-	-	-	-	-	-	-
To a great extent [4]	*41%*	-	-	-	-	-	-	-	-
To some extent [3]	*10%*	-	-	-	-	-	-	-	-
To a small extent [2]	*21%*	-	-	-	-	-	-	-	-
Not at all [1]	*18%*	-	-	-	-	-	-	-	-
Don't know	*9%*	-	-	-	-	-	-	-	-
Net: Higher autonomy	*51%*	-	-	-	-	-	-	-	-
Net: Lower autonomy	*39%*	-	-	-	-	-	-	-	-
Mean	*2.82*	-	-	-	-	-	-	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
A very positive impact [5]	5%	*21%* *	9% *	- **	*7%* **	- **	14% FO*	*1%* *	- **
A fairly positive impact [4]	21%	*29%* *	20% *	*18%* **	*26%* **	*2%* **	23% *	*20%* *	*2%* **
No impact [3]	25%	*16%* *	36% *	*25%* **	*33%* **	*14%* **	28% *	*27%* *	*14%* **
A fairly negative impact [2]	19%	*26%* *	13% *	*31%* **	*13%* **	*58%* **	18% *	*27%* *	*58%* **
A very negative impact [1]	8%	*6%* *	7% *	*11%* **	*18%* **	*8%* **	6% *	*12%* *	*8%* **
Don't know	22%	*2%* *	16% *	*15%* **	*3%* **	*19%* **	11% *	*12%* *	*19%* **
Net: Positive impact	26%	*50%* *	29% *	*18%* **	*33%* **	*2%* **	37% *	*22%* *	*2%* **
Net: Negative impact	27%	*32%* *	19% *	*41%* **	*31%* **	*65%* **	24% *	*39%* *	*65%* **
Mean	2.95	*3.34* **	3.15 *	*2.61* **	*2.89* **	*2.12* **	3.23 FO*	*2.68* *	*2.12* **
Std. dev	1.09	*1.25*	1.07	*0.97*	*1.25*	*0.60*	1.15	*1.04*	*0.60*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick12_France_2. France's attractiveness as a place to invest and do business	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
A very positive impact [5]	7%	*29%* *FJ**	7% *	*1%* **	*17%* **	- **	16% *	*5%* *	- **
A fairly positive impact [4]	22%	*26%* *	35% *	*28%* **	*16%* **	*21%* **	32% *	*25%* *	*21%* **
No impact [3]	27%	*20%* *	26% *	*28%* **	*14%* **	*13%* **	24% *	*25%* *	*13%* **
A fairly negative impact [2]	17%	*14%* *	16% *	*21%* **	*31%* **	*38%* **	15% *	*23%* *	*38%* **
A very negative impact [1]	7%	*7%* *	3% *	*8%* **	*18%* **	*8%* **	4% *	*10%* *	*8%* **
Don't know	20%	*4%* *	13% *	*15%* **	*3%* **	*20%* **	9% *	*12%* *	*20%* **
Net: Positive impact	29%	*55%* *	42% *	*28%* **	*33%* **	*21%* **	48% *	*29%* *	*21%* **
Net: Negative impact	24%	*21%* *	18% *	*29%* **	*50%* **	*46%* **	19% *	*33%* *	*46%* **
Mean	3.05	*3.59* **	3.32 *	*2.91* **	*2.82* **	*2.59* **	3.44 FO*	*2.89* *	*2.59* **
Std. dev	1.09	*1.27*	0.98	*1.00*	*1.45*	*1.02*	1.11	*1.11*	*1.02*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick13_France. How worried are you, if at all, about the level of France's national debt?

	Total	Ability of this business sector to operate without other countries: Media and communications					Ability of this business sector to operate without other countries: Media and communications (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FI	FJ	FK	FL	FM	FN	FO	FP
Unweighted base	2017	*44*	78	*37*	*13*	*8*	122	*50*	*8*
Base	2017	*49*	74	*40*	*12*	*15*	123	*51*	*15*
Very worried	31%	*31%* *	26% *	*29%* **	*31%* **	*43%* **	28% *	*30%* *	*43%* **
Fairly worried	45%	*36%* *	46% *	*63%* **	*25%* **	*48%* **	42% *	*54%* *	*48%* **
Not very worried	15%	*25%* *	21% *	*4%* **	*44%* **	- **	22% *	*13%* *	- **
Not at all worried	5%	*8%* *	7% *	*4%* **	- **	*9%* **	7% *	*3%* *	*9%* **
Don't know	4%	- *	- *	- **	- **	- **	- *	- *	- **
Net: Worried	76%	*68%*	72%	*92%*	*56%*	*91%*	70%	*84%*	*91%*
		*	*	**	**	**	*	*	**
Net: Not worried	20%	*32%* *	28% *	*8%* **	*44%* **	*9%* **	30% *	*16%* *	*9%* **
Mean	3.05	*2.91* *	2.90 *	*3.18* **	*2.88* **	*3.25* **	2.91 *	*3.11* *	*3.25* **
Std. dev	0.83	*0.94*	0.87	*0.68*	*0.90*	*0.89*	0.89	*0.74*	*0.89*

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Very well protected [4]	5%	*6%* **	*11%* **	- **	- **	- **	*10%* **	- **	- **
Fairly well protected [3]	30%	*45%* **	*43%* **	- **	- **	- **	*44%* **	- **	- **
Not very well protected [2]	42%	*40%* **	*17%* **	*67%* **	*100%* **	*100%* **	*24%* **	*70%* **	*100%* **
Not at all protected [1]	18%	*9%* **	*13%* **	- **	- **	- **	*12%* **	- **	- **
Don't know	5%	- **	*15%* **	*33%* **	- **	- **	*11%* **	*30%* **	- **
Net: Protected	35%	*51%* **	*54%* **	- **	- **	- **	*53%* **	- **	- **
Net: Not protected	60%	*49%* **	*30%* **	*67%* **	*100%* **	*100%* **	*36%* **	*70%* **	*100%* **
Mean	2.23	*2.48* **	*2.62* **	*2.00* **	*2.00* **	*2.00* **	*2.57* **	*2.00* **	*2.00* **
Std. dev	0.82	*0.78*	*0.92*	-	-	-	*0.87*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Very well protected [4]	8%	*30%* **	*16%* **	- **	- **	- **	*20%* **	- **	- **
Fairly well protected [3]	41%	*31%* **	*45%* **	*58%* **	- **	- **	*41%* **	*53%* **	- **
Not very well protected [2]	32%	*25%* **	*23%* **	*42%* **	*100%* **	- **	*23%* **	*47%* **	- **
Not at all protected [1]	15%	*6%* **	- **	- **	- **	*100%* **	*2%* **	- **	*100%* **
Don't know	5%	*8%* **	*15%* **	- **	- **	- **	*13%* **	- **	- **
Net: Protected	49%	*61%* **	*62%* **	*58%* **	- **	- **	*61%* **	*53%* **	- **
Net: Not protected	47%	*31%* **	*23%* **	*42%* **	*100%* **	*100%* **	*25%* **	*47%* **	*100%* **
Mean	2.43	*2.92* **	*2.92* **	*2.58* **	*2.00* **	*1.00* **	*2.92* **	*2.53* **	*1.00* **
Std. dev	0.85	*0.98*	*0.69*	*0.55*	-	-	*0.77*	*0.55*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Very well protected [4]	3%	*26%* **	*26%* **	- **	- **	- **	*26%* **	- **	- **
Fairly well protected [3]	15%	*17%* **	*10%* **	- **	- **	- **	*12%* **	- **	- **
Not very well protected [2]	43%	*6%* **	*32%* **	*46%* **	*100%* **	- **	*25%* **	*50%* **	- **
Not at all protected [1]	34%	*43%* **	*16%* **	*54%* **	- **	*100%* **	*24%* **	*50%* **	*100%* **
Don't know	5%	*8%* **	*15%* **	- **	- **	- **	*13%* **	- **	- **
Net: Protected	19%	*43%* **	*36%* **	- **	- **	- **	*38%* **	- **	- **
Net: Not protected	76%	*49%* **	*49%* **	*100%* **	*100%* **	*100%* **	*49%* **	*100%* **	*100%* **
Mean	1.88	*2.28* **	*2.53* **	*1.46* **	*2.00* **	*1.00* **	*2.46* **	*1.50* **	*1.00* **
Std. dev	0.80	*1.37*	*1.14*	*0.56*	-	-	*1.20*	*0.55*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Very well protected [4]	5%	*24%* **	*17%* **	- **	- **	- **	*19%* **	- **	- **
Fairly well protected [3]	28%	*19%* **	*28%* **	*16%* **	- **	- **	*26%* **	*15%* **	- **
Not very well protected [2]	43%	*41%* **	*21%* **	*71%* **	- **	*100%* **	*27%* **	*65%* **	*100%* **
Not at all protected [1]	16%	- **	*16%* **	*13%* **	*100%* **	- **	*11%* **	*20%* **	- **
Don't know	8%	*16%* **	*18%* **	- **	- **	- **	*17%* **	- **	- **
Net: Protected	33%	*43%* **	*45%* **	*16%* **	- **	- **	*45%* **	*15%* **	- **
Net: Not protected	59%	*41%* **	*37%* **	*84%* **	*100%* **	*100%* **	*38%* **	*85%* **	*100%* **
Mean	2.23	*2.80* **	*2.56* **	*2.04* **	*1.00* **	*2.00* **	*2.63* **	*1.95* **	*2.00* **
Std. dev	0.80	*0.91*	*1.05*	*0.60*	-	-	*1.00*	*0.65*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Very well protected [4]	11%	*49%* **	*22%* **	- **	- **	- **	*30%* **	- **	- **
Fairly well protected [3]	41%	*19%* **	*30%* **	*24%* **	*100%* **	*100%* **	*27%* **	*31%* **	*100%* **
Not very well protected [2]	28%	*20%* **	*23%* **	*22%* **	- **	- **	*22%* **	*21%* **	- **
Not at all protected [1]	12%	- **	*9%* **	- **	- **	- **	*7%* **	- **	- **
Don't know	8%	*11%* **	*15%* **	*53%* **	- **	- **	*14%* **	*49%* **	- **
Net: Protected	52%	*68%* **	*53%* **	*24%* **	*100%* **	*100%* **	*57%* **	*31%* **	*100%* **
Net: Not protected	40%	*20%* **	*32%* **	*22%* **	- **	- **	*29%* **	*21%* **	- **
Mean	2.57	*3.33* **	*2.77* **	*2.52* **	*3.00* **	*3.00* **	*2.94* **	*2.60* **	*3.00* **
Std. dev	0.86	*0.87*	*0.98*	*0.66*	-	-	*0.97*	*0.61*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	13	22	8	1	1	35	9	1
Base	2017	11	26	5	0	1	37	6	1
Very well protected [4]	5%	49% **	25% **	- **	- **	- **	32% **	- **	- **
Fairly well protected [3]	20%	11% **	26% **	11% **	- **	- **	22% **	10% **	- **
Not very well protected [2]	43%	16% **	24% **	38% **	100% **	- **	22% **	43% **	- **
Not at all protected [1]	22%	12% **	10% **	9% **	- **	- **	10% **	8% **	- **
Don't know	10%	11% **	15% **	42% **	- **	100% **	14% **	39% **	100% **
Net: Protected	25%	61% **	51% **	11% **	- **	- **	54% **	10% **	- **
Net: Not protected	65%	28% **	34% **	47% **	100% **	- **	32% **	51% **	- **
Mean	2.10	3.11 **	2.79 **	2.04 **	2.00 **	-	2.88 **	2.03 **	-
Std. dev	0.83	1.18	1.02	0.71	-	-	1.06	0.64	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FQ	FR	FS	FT	FU	FV	FW	FX	
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Very well informed [4]	6%	*6%* **	*28%* **	*11%* **	- **	- **	*22%* **	*10%* **	- **
Fairly well informed [3]	26%	*49%* **	*38%* **	*9%* **	- **	- **	*42%* **	*8%* **	- **
Not very well informed [2]	48%	*34%* **	*11%* **	*81%* **	- **	*100%* **	*18%* **	*74%* **	*100%* **
Not at all informed [1]	17%	*11%* **	*22%* **	- **	*100%* **	- **	*19%* **	*8%* **	- **
Don't know	3%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Informed	32%	*55%* **	*67%* **	*19%* **	- **	- **	*63%* **	*18%* **	- **
Net: Not informed	65%	*45%* **	*33%* **	*81%* **	*100%* **	*100%* **	*37%* **	*82%* **	*100%* **
Mean	2.21	*2.50* **	*2.73* **	*2.30* **	*1.00* **	*2.00* **	*2.66* **	*2.19* **	*2.00* **
Std. dev	0.80	*0.81*	*1.12*	*0.73*	-	-	*1.03*	*0.80*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	13	22	8	1	1	35	9	1
Base	2017	11	26	5	0	1	37	6	1
Strongly support [5]	3%	9% **	- **	- **	- **	- **	3% **	- **	- **
Tend to support [4]	11%	17% **	6% **	9% **	- **	- **	9% **	9% **	- **
Neither support nor oppose [3]	27%	41% **	51% **	5% **	- **	100% **	48% **	5% **	100% **
Tend to oppose [2]	22%	2% **	6% **	47% **	- **	- **	4% **	43% **	- **
Strongly oppose [1]	32%	32% **	23% **	38% **	100% **	- **	25% **	43% **	- **
Don't know	5%	- **	15% **	- **	- **	- **	11% **	- **	- **
Net: Support	14%	26% **	6% **	9% **	- **	- **	12% **	9% **	- **
Net: Oppose	54%	33% **	28% **	85% **	100% **	- **	30% **	86% **	- **
Mean	2.28	2.71 **	2.47 **	1.86 **	1.00 **	3.00 **	2.55 **	1.79 **	3.00 **
Std. dev	1.15	1.39	0.98	0.99	-	-	1.11	0.98	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	13	22	8	1	1	35	9	1
Base	2017	11	26	5	0	1	37	6	1
Higher taxes	10%	6% **	16% **	- **	- **	- **	13% **	- **	- **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	38% **	28% **	56% **	100% **	- **	31% **	60% **	- **
Increased government borrowing	11%	37% **	21% **	16% **	- **	- **	26% **	15% **	- **
I would not be willing to accept any of these	39%	22% **	12% **	28% **	- **	100% **	15% **	25% **	100% **
Don't know	18%	14% **	34% **	- **	- **	- **	29% **	- **	- **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	6	12	5	1	-	18	6	-
Base: : respondents in full-time or part-time employment only	1085	5	15	2	0	-	20	3	-
Very well prepared [4]	6%	12% **	- **	- **	- **	-	3% **	- **	-
Fairly well prepared [3]	28%	54% **	26% **	51% **	- **	-	33% **	43% **	-
Not very well prepared [2]	29%	20% **	14% **	49% **	100% **	-	15% **	57% **	-
Not at all prepared [1]	18%	- **	25% **	- **	- **	-	19% **	- **	-
Don't know	19%	13% **	35% **	- **	- **	-	29% **	- **	-
Net: Prepared	34%	67% **	26% **	51% **	- **	-	36% **	43% **	-
Net: Not prepared	48%	20% **	39% **	49% **	100% **	-	34% **	57% **	-
Mean	2.26	2.91 **	2.01 **	2.51 **	2.00 **	-	2.29 **	2.43 **	-
Std. dev	0.89	0.69	0.94	0.65	-	-	0.95	0.61	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted Base: : respondents in full-time or part-time employment only	971	*6*	*12*	*5*	*1*	-	*18*	*6*	-
Base: : respondents in full-time or part-time employment only	1085	*5*	*15*	*2*	*0*	-	*20*	*3*	-
Very well informed [4]	9%	*9%* **	*38%* **	*40%* **	- **	-	*31%* **	*34%* **	-
Fairly well informed [3]	27%	*58%* **	*17%* **	*38%* **	*100%* **	-	*27%* **	*48%* **	-
Not very well informed [2]	34%	*20%* **	*9%* **	*22%* **	- **	-	*12%* **	*19%* **	-
Not at all informed [1]	19%	- **	*9%* **	- **	- **	-	*7%* **	- **	-
Don't know	11%	*13%* **	*27%* **	- **	- **	-	*24%* **	- **	-
Net: Informed	37%	*67%* **	*55%* **	*78%* **	*100%* **	-	*58%* **	*81%* **	-
Net: Not informed	53%	*20%* **	*18%* **	*22%* **	- **	-	*19%* **	*19%* **	-
Mean	2.30	*2.87* **	*3.15* **	*3.18* **	*3.00* **	-	*3.07* **	*3.15* **	-
Std. dev	0.91	*0.64*	*1.11*	*1.00*	-	-	*0.98*	*0.88*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base: : respondents in full-time or part-time employment only	971	6	12	5	1	-	18	6	-
Base: : respondents in full-time or part-time employment only	1085	5	15	2	0	-	20	3	-
Very confident [4]	10%	9% **	13% **	- **	- **	-	12% **	- **	-
Fairly confident [3]	34%	51% **	26% **	80% **	- **	-	33% **	68% **	-
Not very confident [2]	24%	3% **	60% **	- **	- **	-	46% **	- **	-
Not at all confident [1]	14%	24% **	- **	- **	100% **	-	6% **	16% **	-
Don't know	18%	13% **	- **	20% **	- **	-	3% **	17% **	-
Net: Confident	44%	60% **	40% **	80% **	-	-	45% **	68% **	-
Net: Not confident	38%	27% **	60% **	- **	100% **	-	52% **	16% **	-
Mean	2.49	2.52 **	2.53 **	3.00 **	1.00 **	-	2.53 **	2.62 **	-
Std. dev	0.91	1.14	0.74	0.00	-	-	0.81	1.03	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FQ	FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	13	22	8	1	1	35	9	1
Base	2017	11	26	5	0	1	37	6	1
Geopolitical tensions	37%	26% **	35% **	- **	- **	- **	33% **	- **	- **
Political instability in France	41%	34% **	46% **	19% **	- **	100% **	43% **	18% **	100% **
Artificial Intelligence (AI)	36%	38% **	46% **	29% **	- **	100% **	43% **	26% **	100% **
An ageing workforce	12%	9% **	28% **	30% **	- **	- **	23% **	27% **	- **
Economic or financial shock	44%	34% **	32% **	53% **	- **	- **	33% **	49% **	- **
Climate change and extreme weather	31%	8% **	29% **	32% **	- **	100% **	23% **	29% **	100% **
Supply-chain disruptio	16%	17% **	36% **	11% **	- **	- **	30% **	10% **	- **
Other [see Sheet1]	1%	11% **	- **	- **	- **	- **	3% **	- **	- **
None of the above	2%	- **	- **	- **	100% **	- **	- **	8% **	- **
Don't know	10%	9% **	- **	33% **	- **	- **	3% **	30% **	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Energy	35%	*35%* **	*16%* **	*9%* **	- **	- **	*22%* **	*9%* **	- **
Defence	29%	*18%* **	*15%* **	- **	- **	- **	*16%* **	- **	- **
Healthcare	25%	*19%* **	*10%* **	*9%* **	*100%* **	- **	*13%* **	*16%* **	- **
Financial services	14%	- **	*18%* **	- **	- **	*100%* **	*13%* **	- **	*100%* **
Technology (e.g. software and electronic devices)	16%	*21%* **	*12%* **	*9%* **	- **	- **	*15%* **	*9%* **	- **
Telecommunications	7%	*4%* **	*12%* **	*19%* **	- **	- **	*10%* **	*17%* **	- **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	*3%* **	*5%* **	- **	- **	- **	*4%* **	- **	- **
Transport	8%	- **	*52%* **	*11%* **	- **	- **	*37%* **	*10%* **	- **
Physical infrastructure and construction	6%	- **	- **	*19%* **	- **	- **	- **	*17%* **	- **
Manufacturing	12%	*24%* **	*20%* **	*11%* **	- **	*100%* **	*21%* **	*10%* **	*100%* **
Food and agriculture	29%	*58%* **	*19%* **	*19%* **	- **	- **	*30%* **	*18%* **	- **
Media and communications	9%	*9%* **	*12%* **	*11%* **	- **	- **	*12%* **	*10%* **	- **
Retail and luxury	2%	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **
Other [see Sheet2]	1%	- **	- **	- **	- **	- **	- **	- **	- **
None of the above	2%	- **	- **	- **	- **	- **	- **	- **	- **
Don't know	18%	- **	- **	- **	- **	- **	- **	- **	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	*5*	*3*	*1*	-	-	*8*	*1*	-
Base: Respondents who selected that sector	706	*4*	*4*	*0*	-	-	*8*	*0*	-
To a great extent [4]	22%	*26%* **	- **	- **	-	-	*12%* **	- **	-
To some extent [3]	40%	*74%* **	*100%* **	*100%* **	-	-	*88%* **	*100%* **	-
To a small extent [2]	25%	- **	- **	- **	-	-	- **	- **	-
Not at all [1]	11%	- **	- **	- **	-	-	- **	- **	-
Don't know	2%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	62%	*100%* **	*100%* **	*100%* **	-	-	*100%* **	*100%* **	-
Net: Lower autonomy	36%	- **	- **	- **	-	-	- **	- **	-
Mean	2.74	*3.26* **	*3.00* **	*3.00* **	-	-	*3.12* **	*3.00* **	-
Std. dev	0.93	*0.51*	-	-	-	-	*0.35*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	*3*	*4*	-	-	-	*7*	-	-
Base: Respondents who selected that sector	587	*2*	*4*	-	-	-	*6*	-	-
To a great extent [4]	20%	*35%* **	*19%* **	-	-	-	*24%* **	-	-
To some extent [3]	48%	*65%* **	*81%* **	-	-	-	*76%* **	-	-
To a small extent [2]	23%	- **	- **	-	-	-	- **	-	-
Not at all [1]	5%	- **	- **	-	-	-	- **	-	-
Don't know	5%	- **	- **	-	-	-	- **	-	-
Net: Higher autonomy	68%	*100%* **	*100%* **	-	-	-	*100%* **	-	-
Net: Lower autonomy	27%	- **	- **	-	-	-	- **	-	-
Mean	2.87	*3.35* **	*3.19* **	-	-	-	*3.24* **	-	-
Std. dev	0.79	*0.69*	*0.45*	-	-	-	*0.47*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	*2*	*3*	*1*	*1*	-	*5*	*2*	-
Base: Respondents who selected that sector	506	*2*	*3*	*0*	*0*	-	*5*	*1*	-
To a great extent [4]	23%	- **	*57%* **	- **	- **	-	*33%* **	- **	-
To some extent [3]	39%	*42%* **	- **	- **	- **	-	*18%* **	- **	-
To a small extent [2]	23%	*58%* **	*43%* **	*100%* **	- **	-	*49%* **	*49%* **	-
Not at all [1]	9%	- **	- **	- **	*100%* **	-	- **	*51%* **	-
Don't know	5%	- **	- **	- **	- **	-	- **	- **	-
Net: Higher autonomy	63%	*42%* **	*57%* **	- **	- **	-	*51%* **	- **	-
Net: Lower autonomy	32%	*58%* **	*43%* **	*100%* **	*100%* **	-	*49%* **	*100%* **	-
Mean	2.81	*2.42* **	*3.14* **	*2.00* **	*1.00* **	-	*2.83* **	*1.49* **	-
Std. dev	0.92	*0.68*	*1.24*	-	-	-	*1.00*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	-	*5*	-	-	*1*	*5*	-	*1*
Base: Respondents who selected that sector	280	-	*5*	-	-	*1*	*5*	-	*1*
To a great extent [4]	14%	-	*8%* **	-	-	- **	*8%* **	-	- **
To some extent [3]	39%	-	*75%* **	-	-	- **	*75%* **	-	- **
To a small extent [2]	30%	-	- **	-	-	- **	- **	-	- **
Not at all [1]	13%	-	*17%* **	-	-	*100%* **	*17%* **	-	*100%* **
Don't know	3%	-	- **	-	-	- **	- **	-	- **
Net: Higher autonomy	54%	-	*83%* **	-	-	- **	*83%* **	-	- **
Net: Lower autonomy	43%	-	*17%* **	-	-	*100%* **	*17%* **	-	*100%* **
Mean	2.57	-	*2.73* **	-	-	*1.00* **	*2.73* **	-	*1.00* **
Std. dev	0.90	-	*0.93*	-	-	-	*0.93*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*3*	*4*	*1*	-	-	*7*	*1*	-
Base: Respondents who selected that sector	326	*2*	*3*	*0*	-	-	*5*	*0*	-
To a great extent [4]	12%	*92%* **	- **	- **	-	-	*37%* **	- **	-
To some extent [3]	34%	*8%* **	*7%* **	- **	-	-	*7%* **	- **	-
To a small extent [2]	37%	- **	*47%* **	- **	-	-	*28%* **	- **	-
Not at all [1]	14%	- **	*46%* **	*100%* **	-	-	*28%* **	*100%* **	-
Don't know	3%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	46%	*100%* **	*7%* **	- **	-	-	*44%* **	- **	-
Net: Lower autonomy	51%	- **	*93%* **	*100%* **	-	-	*56%* **	*100%* **	-
Mean	2.45	*3.92* **	*1.61* **	*1.00* **	-	-	*2.53* **	*1.00* **	-
Std. dev	0.89	*0.36*	*0.74*	-	-	-	*1.37*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*1*	*2*	*1*	-	-	*3*	*1*	-
Base: Respondents who selected that sector	142	*0*	*3*	*1*	-	-	*4*	*1*	-
To a great extent [4]	17%	- **	*72%* **	- **	-	-	*63%* **	- **	-
To some extent [3]	45%	*100%* **	*28%* **	*100%* **	-	-	*37%* **	*100%* **	-
To a small extent [2]	29%	- **	- **	- **	-	-	- **	- **	-
Not at all [1]	2%	- **	- **	- **	-	-	- **	- **	-
Don't know	7%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	62%	*100%* **	*100%* **	*100%* **	-	-	*100%* **	*100%* **	-
Net: Lower autonomy	31%	- **	- **	- **	-	-	- **	- **	-
Mean	2.83	*3.00* **	*3.72* **	*3.00* **	-	-	*3.63* **	*3.00* **	-
Std. dev	0.75	-	*0.55*	-	-	-	*0.57*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	*2*	*2*	-	-	-	*4*	-	-
Base: Respondents who selected that sector	331	*0*	*1*	-	-	-	*2*	-	-
To a great extent [4]	13%	*49%* **	*28%* **	-	-	-	*32%* **	-	-
To some extent [3]	33%	- **	*72%* **	-	-	-	*57%* **	-	-
To a small extent [2]	34%	*51%* **	- **	-	-	-	*11%* **	-	-
Not at all [1]	15%	- **	- **	-	-	-	- **	-	-
Don't know	5%	- **	- **	-	-	-	- **	-	-
Net: Higher autonomy	46%	*49%*	*100%*	-	-	-	*89%*	-	-
Net: Lower autonomy	49%	*51%* **	- **	-	-	-	*11%* **	-	-
Mean	2.46	*2.98* **	*3.28* **	-	-	-	*3.22* **	-	-
Std. dev	0.91	-	*0.93*	-	-	-	*0.99*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_8_France. Transport

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base: Respondents who selected that sector	133	-	*7*	*1*	-	-	*7*	*1*	-
Base: Respondents who selected that sector	159	-	*14*	*1*	-	-	*14*	*1*	-
To a great extent [4]	24%	-	*27%* **	- **	-	-	*27%* **	- **	-
To some extent [3]	44%	-	*43%* **	- **	-	-	*43%* **	- **	-
To a small extent [2]	19%	-	- **	*100%* **	-	-	- **	*100%* **	-
Not at all [1]	8%	-	- **	- **	-	-	- **	- **	-
Don't know	5%	-	*30%* **	- **	-	-	*30%* **	- **	-
Net: Higher autonomy	68%	-	*70%* **	- **	-	-	*70%* **	- **	-
Net: Lower autonomy	27%	-	- **	*100%* **	-	-	- **	*100%* **	-
Mean	2.88	-	*3.39* **	*2.00* **	-	-	*3.39* **	*2.00* **	-
Std. dev	0.88	-	*0.52*	-	-	-	*0.52*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	-	-	*1*	-	-	-	*1*	-
Base: Respondents who selected that sector	121	-	-	*1*	-	-	-	*1*	-
To a great extent [4]	20%	-	-	*100%* **	-	-	-	*100%* **	-
To some extent [3]	53%	-	-	- **	-	-	-	- **	-
To a small extent [2]	19%	-	-	- **	-	-	-	- **	-
Not at all [1]	4%	-	-	- **	-	-	-	- **	-
Don't know	4%	-	-	- **	-	-	-	- **	-
Net: Higher autonomy	73%	-	-	*100%* **	-	-	-	*100%* **	-
Net: Lower autonomy	23%	-	-	- **	-	-	-	- **	-
Mean	2.92	-	-	*4.00* **	-	-	-	*4.00* **	-
Std. dev	0.75	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	*1*	*2*	*1*	-	*1*	*3*	*1*	*1*
Base: Respondents who selected that sector	237	*3*	*5*	*1*	-	*1*	*8*	*1*	*1*
To a great extent [4]	15%	*100%* **	*23%* **	*100%* **	-	- **	*48%* **	*100%* **	- **
To some extent [3]	26%	- **	- **	- **	-	- **	- **	- **	- **
To a small extent [2]	34%	- **	- **	- **	-	- **	- **	- **	- **
Not at all [1]	20%	- **	- **	- **	-	*100%* **	- **	- **	*100%* **
Don't know	5%	- **	*77%* **	- **	-	- **	*52%* **	- **	- **
Net: Higher autonomy	41%	*100%* **	*23%* **	*100%* **	-	- **	*48%* **	*100%* **	- **
Net: Lower autonomy	54%	- **	- **	- **	-	*100%* **	- **	- **	*100%* **
Mean	2.38	*4.00* **	*4.00* **	*4.00* **	-	*1.00* **	*4.00* **	*4.00* **	*1.00* **
Std. dev	0.99	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	*6*	*6*	*2*	-	-	*12*	*2*	-
Base: Respondents who selected that sector	578	*6*	*5*	*1*	-	-	*11*	*1*	-
To a great extent [4]	16%	*66%* **	- **	- **	-	-	*37%* **	- **	-
To some extent [3]	40%	*34%* **	*74%* **	*56%* **	-	-	*52%* **	*56%* **	-
To a small extent [2]	32%	- **	*26%* **	*44%* **	-	-	*11%* **	*44%* **	-
Not at all [1]	9%	- **	- **	- **	-	-	- **	- **	-
Don't know	3%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	56%	*100%* **	*74%* **	*56%* **	-	-	*89%* **	*56%* **	-
Net: Lower autonomy	41%	- **	*26%* **	*44%* **	-	-	*11%* **	*44%* **	-
Mean	2.64	*3.66* **	*2.74* **	*2.56* **	-	-	*3.25* **	*2.56* **	-
Std. dev	0.87	*0.52*	*0.49*	-	-	-	*0.68*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	*1*	*3*	*1*	-	-	*4*	*1*	-
Base: Respondents who selected that sector	189	*1*	*3*	*1*	-	-	*4*	*1*	-
To a great extent [4]	26%	*100%* **	- **	- **	-	-	*24%* **	- **	-
To some extent [3]	39%	- **	*91%* **	- **	-	-	*70%* **	- **	-
To a small extent [2]	21%	- **	- **	*100%* **	-	-	- **	*100%* **	-
Not at all [1]	6%	- **	*9%* **	- **	-	-	*7%* **	- **	-
Don't know	8%	- **	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	65%	*100%* **	*91%* **	- **	-	-	*93%* **	- **	-
Net: Lower autonomy	27%	- **	*9%* **	*100%* **	-	-	*7%* **	*100%* **	-
Mean	2.92	*4.00* **	*2.82* **	*2.00* **	-	-	*3.10* **	*2.00* **	-
Std. dev	0.88	-	*0.68*	-	-	-	*0.80*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base: Respondents who selected that sector	*44*	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
To a great extent [4]	*24%*	*100%* **	- **	- **	- **	- **	*29%* **	- **	- **
To some extent [3]	*60%*	- **	*100%* **	- **	- **	- **	*71%* **	- **	- **
To a small extent [2]	*12%*	- **	- **	*100%* **	- **	- **	- **	*92%* **	- **
Not at all [1]	*1%*	- **	- **	- **	*100%* **	- **	- **	*8%* **	- **
Don't know	*3%*	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	*85%*	*100%* **	*100%* **	- **	- **	- **	*100%* **	- **	- **
Net: Lower autonomy	*13%*	- **	- **	*100%* **	*100%* **	- **	- **	*100%* **	- **
Mean	*3.11*	*4.00* **	*3.00* **	*2.00* **	*1.00* **	-	*3.29* **	*1.92* **	-
Std. dev	*0.64*	-	*0.00*	-	-	-	*0.46*	*0.30*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	*10*	-	-	-	-	-	-	-	-
To a great extent [4]	*41%*	-	-	-	-	-	-	-	-
To some extent [3]	*10%*	-	-	-	-	-	-	-	-
To a small extent [2]	*21%*	-	-	-	-	-	-	-	-
Not at all [1]	*18%*	-	-	-	-	-	-	-	-
Don't know	*9%*	-	-	-	-	-	-	-	-
Net: Higher autonomy	*51%*	-	-	-	-	-	-	-	-
Net: Lower autonomy	*39%*	-	-	-	-	-	-	-	-
Mean	*2.82*	-	-	-	-	-	-	-	-
Std. dev	*1.28*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	13	22	8	1	1	35	9	1
Base	2017	11	26	5	0	1	37	6	1
A very positive impact [5]	5%	6% **	17% **	5% **	- **	- **	14% **	5% **	- **
A fairly positive impact [4]	21%	42% **	30% **	- **	100% **	- **	33% **	8% **	- **
No impact [3]	25%	17% **	16% **	47% **	- **	- **	16% **	43% **	- **
A fairly negative impact [2]	19%	12% **	19% **	48% **	- **	- **	17% **	44% **	- **
A very negative impact [1]	8%	- **	3% **	- **	- **	100% **	2% **	- **	100% **
Don't know	22%	23% **	15% **	- **	- **	- **	18% **	- **	- **
Net: Positive impact	26%	47% **	47% **	5% **	100% **	- **	47% **	13% **	- **
Net: Negative impact	27%	12% **	21% **	48% **	- **	100% **	18% **	44% **	100% **
Mean	2.95	3.54 **	3.48 **	2.63 **	4.00 **	1.00 **	3.50 **	2.75 **	1.00 **
Std. dev	1.09	0.89	1.16	0.83	-	-	1.08	0.89	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick12_France_2. France's attractiveness as a place to invest and do business

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
A very positive impact [5]	7%	*14%* **	*21%* **	- **	- **	- **	*19%* **	- **	- **
A fairly positive impact [4]	22%	*30%* **	*25%* **	- **	- **	- **	*26%* **	- **	- **
No impact [3]	27%	*9%* **	*17%* **	*30%* **	- **	- **	*15%* **	*27%* **	- **
A fairly negative impact [2]	17%	*18%* **	*16%* **	*61%* **	- **	*100%* **	*17%* **	*56%* **	*100%* **
A very negative impact [1]	7%	- **	*5%* **	- **	*100%* **	- **	*3%* **	*8%* **	- **
Don't know	20%	*29%* **	*15%* **	*9%* **	- **	- **	*19%* **	*9%* **	- **
Net: Positive impact	29%	*44%* **	*46%* **	- **	- **	- **	*46%* **	- **	- **
Net: Negative impact	24%	*18%* **	*21%* **	*61%* **	*100%* **	*100%* **	*20%* **	*64%* **	*100%* **
Mean	3.05	*3.56* **	*3.50* **	*2.33* **	*1.00* **	*2.00* **	*3.51* **	*2.21* **	*2.00* **
Std. dev	1.09	*1.15*	*1.24*	*0.53*	-	-	*1.20*	*0.66*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: Retail and luxury					Ability of this business sector to operate without other countries: Retail and luxury (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FQ	FR	FS	FT	FU	FV	FW	FX
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*13*	*22*	*8*	*1*	*1*	*35*	*9*	*1*
Base	2017	*11*	*26*	*5*	*0*	*1*	*37*	*6*	*1*
Very worried	31%	*35%* **	*20%* **	*18%* **	- **	- **	*24%* **	*16%* **	- **
Fairly worried	45%	*65%* **	*52%* **	*71%* **	*100%* **	- **	*56%* **	*74%* **	- **
Not very worried	15%	- **	*10%* **	- **	- **	- **	*7%* **	- **	- **
Not at all worried	5%	- **	*19%* **	*11%* **	- **	- **	*13%* **	*10%* **	- **
Don't know	4%	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Worried	76%	*100%* **	*72%* **	*89%* **	*100%* **	- **	*80%* **	*90%* **	- **
Net: Not worried	20%	- **	*28%* **	*11%* **	- **	- **	*20%* **	*10%* **	- **
Mean	3.05	*3.35* **	*2.73* **	*2.96* **	*3.00* **	-	*2.91* **	*2.97* **	-
Std. dev	0.83	*0.50*	*1.00*	*0.87*	-	-	*0.92*	*0.83*	-

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base	2017	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
Very well protected [4]	5%	*6%* **	- **	- **	- **	- **	*5%* **	- **	- **
Fairly well protected [3]	30%	- **	*40%* **	- **	- **	- **	*8%* **	- **	- **
Not very well protected [2]	42%	*37%* **	*60%* **	*38%* **	*70%* **	*100%* **	*41%* **	*53%* **	*100%* **
Not at all protected [1]	18%	*57%* **	- **	- **	- **	- **	*46%* **	- **	- **
Don't know	5%	- **	- **	*62%* **	*30%* **	- **	- **	*47%* **	- **
Net: Protected	35%	*6%* **	*40%* **	- **	- **	- **	*13%* **	- **	- **
Net: Not protected	60%	*94%* **	*60%* **	*38%* **	*70%* **	*100%* **	*87%* **	*53%* **	*100%* **
Mean	2.23	*1.55* **	*2.40* **	*2.00* **	*2.00* **	*2.00* **	*1.71* **	*2.00* **	*2.00* **
Std. dev	0.82	*0.90*	*4.52*	-	-	-	*0.90*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	5	3	2	2	2	8	4	2
Base	2017	4	1	2	2	1	5	4	1
Very well protected [4]	8%	- **	- **	- **	- **	- **	- **	- **	- **
Fairly well protected [3]	41%	- **	60% **	62% **	- **	- **	12% **	33% **	- **
Not very well protected [2]	32%	28% **	40% **	38% **	70% **	70% **	30% **	53% **	70% **
Not at all protected [1]	15%	66% **	- **	- **	- **	30% **	53% **	- **	30% **
Don't know	5%	6% **	- **	- **	30% **	- **	5% **	14% **	- **
Net: Protected	49%	- **	60% **	62% **	- **	- **	12% **	33% **	- **
Net: Not protected	47%	94% **	40% **	38% **	70% **	100% **	83% **	53% **	100% **
Mean	2.43	1.30 **	2.60 **	2.62 **	2.00 **	1.70 **	1.57 **	2.38 **	1.70 **
Std. dev	0.85	0.53	4.52	0.67	-	-	0.79	0.58	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base	2017	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
Very well protected [4]	3%	- **	- **	- **	- **	- **	- **	- **	- **
Fairly well protected [3]	15%	*6%* **	- **	- **	- **	- **	*5%* **	- **	- **
Not very well protected [2]	43%	*9%* **	*89%* **	*100%* **	- **	*70%* **	*24%* **	*53%* **	*70%* **
Not at all protected [1]	34%	*85%* **	*11%* **	- **	*70%* **	*30%* **	*71%* **	*33%* **	*30%* **
Don't know	5%	- **	- **	- **	*30%* **	- **	- **	*14%* **	- **
Net: Protected	19%	*6%* **	- **	- **	- **	- **	*5%* **	- **	- **
Net: Not protected	76%	*94%* **	*100%* **	*100%* **	*70%* **	*100%* **	*95%* **	*86%* **	*100%* **
Mean	1.88	*1.21* **	*1.89* **	*2.00* **	*1.00* **	*1.70* **	*1.34* **	*1.62* **	*1.70* **
Std. dev	0.80	*0.61*	*2.89*	-	-	-	*0.63*	*0.58*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	5	3	2	2	2	8	4	2
Base	2017	4	1	2	2	1	5	4	1
Very well protected [4]	5%	6% **	- **	- **	- **	- **	5% **	- **	- **
Fairly well protected [3]	28%	- **	- **	62% **	- **	- **	- **	33% **	- **
Not very well protected [2]	43%	37% **	49% **	38% **	70% **	70% **	39% **	53% **	70% **
Not at all protected [1]	16%	57% **	11% **	- **	- **	30% **	48% **	- **	30% **
Don't know	8%	- **	40% **	- **	30% **	- **	8% **	14% **	- **
Net: Protected	33%	6% **	-	62% **	-	-	5% **	33% **	-
Net: Not protected	59%	94% **	60% **	38% **	70% **	100% **	87% **	53% **	100% **
Mean	2.23	1.55 **	1.82 **	2.62 **	2.00 **	1.70 **	1.58 **	2.38 **	1.70 **
Std. dev	0.80	0.90	-	0.67	-	-	0.84	0.58	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_4. Military threats / armed conflict

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base	2017	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
Very well protected [4]	11%	- **	- **	- **	- **	- **	- **	- **	- **
Fairly well protected [3]	41%	*28%* **	*60%* **	- **	- **	- **	*34%* **	- **	- **
Not very well protected [2]	28%	*15%* **	*40%* **	*38%* **	- **	*70%* **	*20%* **	*20%* **	*70%* **
Not at all protected [1]	12%	*57%* **	- **	- **	- **	*30%* **	*46%* **	- **	*30%* **
Don't know	8%	- **	- **	*62%* **	*100%* **	- **	- **	*80%* **	- **
Net: Protected	52%	*28%* **	*60%* **	- **	- **	- **	*34%* **	- **	- **
Net: Not protected	40%	*72%* **	*40%* **	*38%* **	- **	*100%* **	*66%* **	*20%* **	*100%* **
Mean	2.57	*1.71* **	*2.60* **	*2.00* **	-	*1.70* **	*1.88* **	*2.00* **	*1.70* **
Std. dev	0.86	*1.01*	*4.52*	-	-	-	*0.99*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	5	3	2	2	2	8	4	2
Base	2017	4	1	2	2	1	5	4	1
Very well protected [4]	5%	28% **	- **	- **	- **	- **	23% **	- **	- **
Fairly well protected [3]	20%	6% **	- **	- **	- **	- **	5% **	- **	- **
Not very well protected [2]	43%	- **	60% **	100% **	70% **	70% **	12% **	86% **	70% **
Not at all protected [1]	22%	66% **	40% **	- **	- **	30% **	61% **	- **	30% **
Don't know	10%	- **	- **	- **	30% **	- **	- **	14% **	- **
Net: Protected	25%	34% **	- **	- **	- **	- **	28% **	- **	- **
Net: Not protected	65%	66% **	100% **	100% **	70% **	100% **	72% **	86% **	100% **
Mean	2.10	1.97 **	1.60 **	2.00 **	2.00 **	1.70 **	1.90 **	2.00 **	1.70 **
Std. dev	0.83	1.56	4.52	-	-	-	1.39	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base	2017	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
Very well informed [4]	6%	*40%* **	- **	- **	- **	- **	*33%* **	- **	- **
Fairly well informed [3]	26%	- **	- **	*38%* **	- **	*30%* **	- **	*20%* **	*30%* **
Not very well informed [2]	48%	*9%* **	*100%* **	*62%* **	- **	- **	*26%* **	*33%* **	- **
Not at all informed [1]	17%	*51%* **	- **	- **	*70%* **	*70%* **	*41%* **	*33%* **	*70%* **
Don't know	3%	- **	- **	- **	*30%* **	- **	- **	*14%* **	- **
Net: Informed	32%	*40%* **	- **	*38%* **	- **	*30%* **	*33%* **	*20%* **	*30%* **
Net: Not informed	65%	*60%* **	*100%* **	*62%* **	*70%* **	*70%* **	*67%* **	*66%* **	*70%* **
Mean	2.21	*2.30* **	*2.00* **	*2.38* **	*1.00* **	*1.60* **	*2.24* **	*1.86* **	*1.60* **
Std. dev	0.80	*1.64*	-	*0.67*	-	-	*1.43*	*0.92*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	5	3	2	2	2	8	4	2
Base	2017	4	1	2	2	1	5	4	1
Strongly support [5]	3%	- **	- **	- **	- **	- **	- **	- **	- **
Tend to support [4]	11%	6% **	11% **	- **	- **	- **	7% **	- **	- **
Neither support nor oppose [3]	27%	- **	- **	- **	- **	- **	- **	- **	- **
Tend to oppose [2]	22%	- **	- **	- **	30% **	70% **	- **	14% **	70% **
Strongly oppose [1]	32%	94% **	89% **	100% **	70% **	30% **	93% **	86% **	30% **
Don't know	5%	- **	- **	- **	- **	- **	- **	- **	- **
Net: Support	14%	6% **	11% **	- **	- **	- **	7% **	- **	- **
Net: Oppose	54%	94% **	89% **	100% **	100% **	100% **	93% **	100% **	100% **
Mean	2.28	1.18 **	1.33 **	1.00 **	1.30 **	1.70 **	1.21 **	1.14 **	1.70 **
Std. dev	1.15	0.82	8.66	-	0.67	-	0.85	0.40	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	5	3	2	2	2	8	4	2
Base	2017	4	1	2	2	1	5	4	1
Higher taxes	10%	- **	11% **	- **	- **	- **	2% **	- **	- **
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	40% **	11% **	- **	70% **	- **	35% **	33% **	- **
Increased government borrowing	11%	- **	- **	- **	- **	- **	- **	- **	- **
I would not be willing to accept any of these	39%	60% **	89% **	100% **	30% **	100% **	65% **	67% **	100% **
Don't know	18%	- **	- **	- **	- **	- **	- **	- **	- **
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	2	1	-	2	-	3	2	-
Base: : respondents in full-time or part-time employment only	1085	3	1	-	2	-	3	2	-
Very well prepared [4]	6%	- **	- **	-	- **	-	- **	- **	-
Fairly well prepared [3]	28%	41% **	- **	-	- **	-	35% **	- **	-
Not very well prepared [2]	29%	- **	100% **	-	- **	-	15% **	- **	-
Not at all prepared [1]	18%	59% **	- **	-	- **	-	50% **	- **	-
Don't know	19%	- **	- **	-	100% **	-	- **	100% **	-
Net: Prepared	34%	41% **	- **	-	- **	-	35% **	- **	-
Net: Not prepared	48%	59% **	100% **	-	- **	-	65% **	- **	-
Mean	2.26	1.82 **	2.00 **	-	-	-	1.85 **	-	-
Std. dev	0.89	1.22	-	-	-	-	1.09	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
	FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base: : respondents in full-time or part-time employment only	971	*2*	*1*	-	*2*	-	*3*	*2*	-
Base: : respondents in full-time or part-time employment only	1085	*3*	*1*	-	*2*	-	*3*	*2*	-
Very well informed [4]	9%	- **	- **	-	- **	-	- **	- **	-
Fairly well informed [3]	27%	*41%* **	- **	-	- **	-	*35%* **	- **	-
Not very well informed [2]	34%	- **	*100%* **	-	- **	-	*15%* **	- **	-
Not at all informed [1]	19%	*59%* **	- **	-	*70%* **	-	*50%* **	*70%* **	-
Don't know	11%	- **	- **	-	*30%* **	-	- **	*30%* **	-
Net: Informed	37%	*41%* **	- **	-	- **	-	*35%* **	- **	-
Net: Not informed	53%	*59%* **	*100%* **	-	*70%* **	-	*65%* **	*70%* **	-
Mean	2.30	*1.82* **	*2.00* **	-	*1.00* **	-	*1.85* **	*1.00* **	-
Std. dev	0.91	*1.22*	-	-	-	-	*1.09*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base: : respondents in full-time or part-time employment only	971	*2*	*1*	-	*2*	-	*3*	*2*	-
Base: : respondents in full-time or part-time employment only	1085	*3*	*1*	-	*2*	-	*3*	*2*	-
Very confident [4]	10%	- **	- **	-	*30%* **	-	- **	*30%* **	-
Fairly confident [3]	34%	*41%* **	*100%* **	-	- **	-	*50%* **	- **	-
Not very confident [2]	24%	- **	- **	-	- **	-	- **	- **	-
Not at all confident [1]	14%	*59%* **	- **	-	- **	-	*50%* **	- **	-
Don't know	18%	- **	- **	-	*70%* **	-	- **	*70%* **	-
Net: Confident	44%	*41%* **	*100%* **	-	*30%* **	-	*50%* **	*30%* **	-
Net: Not confident	38%	*59%* **	- **	-	- **	-	*50%* **	- **	-
Mean	2.49	*1.82* **	*3.00* **	-	*4.00* **	-	*2.00* **	*4.00* **	-
Std. dev	0.91	*1.22*	-	-	-	-	*1.19*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	5	3	2	2	2	8	4	2
Base	2017	4	1	2	2	1	5	4	1
Geopolitical tensions	37%	- **	*51%* **	*38%* **	*70%* **	*70%* **	*10%* **	*53%* **	*70%* **
Political instability in France	41%	*31%* **	- **	*62%* **	*70%* **	- **	*25%* **	*66%* **	- **
Artificial Intelligence (AI)	36%	*45%* **	*49%* **	- **	- **	- **	*46%* **	- **	- **
An ageing workforce	12%	- **	*49%* **	- **	- **	- **	*10%* **	- **	- **
Economic or financial shock	44%	*31%* **	*51%* **	*100%* **	*100%* **	*70%* **	*35%* **	*100%* **	*70%* **
Climate change and extreme weather	31%	*9%* **	- **	*38%* **	- **	*100%* **	*7%* **	*20%* **	*100%* **
Supply-chain disruptio	16%	- **	*60%* **	*62%* **	- **	- **	*12%* **	*33%* **	- **
Other [see Sheet1]	1%	*47%* **	- **	- **	- **	*30%* **	*37%* **	- **	*30%* **
None of the above	2%	- **	- **	- **	- **	- **	- **	- **	- **
Don't know	10%	- **	- **	- **	- **	- **	- **	- **	- **

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base	2017	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
Energy	35%	- **	*11%* **	- **	- **	*70%* **	*2%* **	- **	*70%* **
Defence	29%	- **	*11%* **	*38%* **	- **	- **	*2%* **	*20%* **	- **
Healthcare	25%	*9%* **	- **	*38%* **	*30%* **	*30%* **	*7%* **	*34%* **	*30%* **
Financial services	14%	*6%* **	- **	- **	- **	*70%* **	*5%* **	- **	*70%* **
Technology (e.g. software and electronic devices)	16%	*6%* **	*89%* **	- **	- **	- **	*22%* **	- **	- **
Telecommunications	7%	- **	- **	- **	- **	- **	- **	- **	- **
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	- **	*49%* **	- **	- **	- **	*10%* **	- **	- **
Transport	8%	- **	- **	- **	- **	- **	- **	- **	- **
Physical infrastructure and construction	6%	- **	- **	- **	- **	- **	- **	- **	- **
Manufacturing	12%	- **	- **	- **	- **	- **	- **	- **	- **
Food and agriculture	29%	*9%* **	- **	- **	*30%* **	*30%* **	*7%* **	*14%* **	*30%* **
Media and communications	9%	- **	- **	- **	- **	- **	- **	- **	- **
Retail and luxury	2%	- **	- **	- **	- **	- **	- **	- **	- **
Other [see Sheet2]	1%	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **	*100%* **
None of the above	2%	- **	- **	- **	- **	- **	- **	- **	- **
Don't know	18%	- **	- **	- **	- **	- **	- **	- **	- **

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	-	*1*	-	-	*1*	*1*	-	*1*
Base: Respondents who selected that sector	706	-	*0*	-	-	*1*	*0*	-	*1*
To a great extent [4]	22%	-	- **	-	-	- **	- **	-	- **
To some extent [3]	40%	-	*100%* **	-	-	- **	*100%* **	-	- **
To a small extent [2]	25%	-	- **	-	-	*100%* **	- **	-	*100%* **
Not at all [1]	11%	-	- **	-	-	- **	- **	-	- **
Don't know	2%	-	- **	-	-	- **	- **	-	- **
Net: Higher autonomy	62%	-	*100%* **	-	-	- **	*100%* **	-	- **
Net: Lower autonomy	36%	-	- **	-	-	*100%* **	- **	-	*100%* **
Mean	2.74	-	*3.00* **	-	-	*2.00* **	*3.00* **	-	*2.00* **
Std. dev	0.93	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	-	*1*	*1*	-	-	*1*	*1*	-
Base: Respondents who selected that sector	587	-	*0*	*1*	-	-	*0*	*1*	-
To a great extent [4]	20%	-	- **	- **	-	-	- **	- **	-
To some extent [3]	48%	-	*100%* **	- **	-	-	*100%* **	- **	-
To a small extent [2]	23%	-	- **	*100%* **	-	-	- **	*100%* **	-
Not at all [1]	5%	-	- **	- **	-	-	- **	- **	-
Don't know	5%	-	- **	- **	-	-	- **	- **	-
Net: Higher autonomy	68%	-	*100%* **	- **	-	-	*100%* **	- **	-
Net: Lower autonomy	27%	-	- **	*100%* **	-	-	- **	*100%* **	-
Mean	2.87	-	*3.00* **	*2.00* **	-	-	*3.00* **	*2.00* **	-
Std. dev	0.79	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_3_France. Healthcare

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base: Respondents who selected that sector	503	*1*	-	*1*	*1*	*1*	*1*	*2*	*1*
Base: Respondents who selected that sector	506	*0*	-	*1*	*1*	*0*	*0*	*1*	*0*
To a great extent [4]	23%	- **	-	- **	- **	- **	- **	- **	- **
To some extent [3]	39%	- **	-	*100%* **	- **	- **	- **	*60%* **	- **
To a small extent [2]	23%	- **	-	- **	- **	- **	- **	- **	- **
Not at all [1]	9%	*100%* **	-	- **	*100%* **	- **	*100%* **	*40%* **	- **
Don't know	5%	- **	-	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	63%	- **	-	*100%* **	- **	- **	- **	*60%* **	- **
Net: Lower autonomy	32%	*100%* **	-	- **	*100%* **	- **	*100%* **	*40%* **	- **
Mean	2.81	*1.00* **	-	*3.00* **	*1.00* **	-	*1.00* **	*2.19* **	-
Std. dev	0.92	-	-	-	-	-	-	*1.93*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	*1*	-	-	-	*1*	*1*	-	*1*
Base: Respondents who selected that sector	280	*0*	-	-	-	*1*	*0*	-	*1*
To a great extent [4]	14%	- **	-	-	-	- **	- **	-	- **
To some extent [3]	39%	*100%* **	-	-	-	- **	*100%* **	-	- **
To a small extent [2]	30%	- **	-	-	-	- **	- **	-	- **
Not at all [1]	13%	- **	-	-	-	- **	- **	-	- **
Don't know	3%	- **	-	-	-	*100%* **	- **	-	*100%* **
Net: Higher autonomy	54%	*100%* **	-	-	-	- **	*100%* **	-	- **
Net: Lower autonomy	43%	- **	-	-	-	- **	- **	-	- **
Mean	2.57	*3.00* **	-	-	-	-	*3.00* **	-	-
Std. dev	0.90	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	*1*	*2*	-	-	-	*3*	-	-
Base: Respondents who selected that sector	326	*0*	*1*	-	-	-	*1*	-	-
To a great extent [4]	12%	- **	- **	-	-	-	- **	-	-
To some extent [3]	34%	- **	*55%* **	-	-	-	*43%* **	-	-
To a small extent [2]	37%	*100%* **	*45%* **	-	-	-	*57%* **	-	-
Not at all [1]	14%	- **	- **	-	-	-	- **	-	-
Don't know	3%	- **	- **	-	-	-	- **	-	-
Net: Higher autonomy	46%	-	*55%*	-	-	-	*43%*	-	-
Net: Lower autonomy	51%	*100%* **	*45%* **	-	-	-	*57%* **	-	-
Mean	2.45	*2.00* **	*2.55* **	-	-	-	*2.43* **	-	-
Std. dev	0.89	-	-	-	-	-	*1.36*	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	142	-	-	-	-	-	-	-	-
To a great extent [4]	17%	-	-	-	-	-	-	-	-
To some extent [3]	45%	-	-	-	-	-	-	-	-
To a small extent [2]	29%	-	-	-	-	-	-	-	-
Not at all [1]	2%	-	-	-	-	-	-	-	-
Don't know	7%	-	-	-	-	-	-	-	-
Net: Higher autonomy	62%	-	-	-	-	-	-	-	-
Net: Lower autonomy	31%	-	-	-	-	-	-	-	-
Mean	2.83	-	-	-	-	-	-	-	-
Std. dev	0.75	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	-	*1*	-	-	-	*1*	-	-
Base: Respondents who selected that sector	331	-	*1*	-	-	-	*1*	-	-
To a great extent [4]	13%	-	- **	-	-	-	- **	-	-
To some extent [3]	33%	-	*100%* **	-	-	-	*100%* **	-	-
To a small extent [2]	34%	-	- **	-	-	-	- **	-	-
Not at all [1]	15%	-	- **	-	-	-	- **	-	-
Don't know	5%	-	- **	-	-	-	- **	-	-
Net: Higher autonomy	46%	-	*100%* **	-	-	-	*100%* **	-	-
Net: Lower autonomy	49%	-	- **	-	-	-	- **	-	-
Mean	2.46	-	*3.00* **	-	-	-	*3.00* **	-	-
Std. dev	0.91	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	159	-	-	-	-	-	-	-	-
To a great extent [4]	24%	-	-	-	-	-	-	-	-
To some extent [3]	44%	-	-	-	-	-	-	-	-
To a small extent [2]	19%	-	-	-	-	-	-	-	-
Not at all [1]	8%	-	-	-	-	-	-	-	-
Don't know	5%	-	-	-	-	-	-	-	-
Net: Higher autonomy	68%	-	-	-	-	-	-	-	-
Net: Lower autonomy	27%	-	-	-	-	-	-	-	-
Mean	2.88	-	-	-	-	-	-	-	-
Std. dev	0.88	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_9_France. Physical infrastructure and construction		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base: Respondents who selected that sector	133	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	121	-	-	-	-	-	-	-	-
To a great extent [4]	20%	-	-	-	-	-	-	-	-
To some extent [3]	53%	-	-	-	-	-	-	-	-
To a small extent [2]	19%	-	-	-	-	-	-	-	-
Not at all [1]	4%	-	-	-	-	-	-	-	-
Don't know	4%	-	-	-	-	-	-	-	-
Net: Higher autonomy	73%	-	-	-	-	-	-	-	-
Net: Lower autonomy	23%	-	-	-	-	-	-	-	-
Mean	2.92	-	-	-	-	-	-	-	-
Std. dev	0.75	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	237	-	-	-	-	-	-	-	-
To a great extent [4]	15%	-	-	-	-	-	-	-	-
To some extent [3]	26%	-	-	-	-	-	-	-	-
To a small extent [2]	34%	-	-	-	-	-	-	-	-
Not at all [1]	20%	-	-	-	-	-	-	-	-
Don't know	5%	-	-	-	-	-	-	-	-
Net: Higher autonomy	41%	-	-	-	-	-	-	-	-
Net: Lower autonomy	54%	-	-	-	-	-	-	-	-
Mean	2.38	-	-	-	-	-	-	-	-
Std. dev	0.99	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_11_France. Food and agriculture

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base: Respondents who selected that sector	635	*1*	-	-	*1*	*1*	*1*	*1*	*1*
Base: Respondents who selected that sector	578	*0*	-	-	*1*	*0*	*0*	*1*	*0*
To a great extent [4]	16%	- **	-	-	- **	- **	- **	- **	- **
To some extent [3]	40%	- **	-	-	- **	- **	- **	- **	- **
To a small extent [2]	32%	- **	-	-	- **	- **	- **	- **	- **
Not at all [1]	9%	*100%* **	-	-	*100%* **	- **	*100%* **	*100%* **	- **
Don't know	3%	- **	-	-	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	56%	- **	-	-	- **	- **	- **	- **	- **
Net: Lower autonomy	41%	*100%* **	-	-	*100%* **	- **	*100%* **	*100%* **	- **
Mean	2.64	*1.00* **	-	-	*1.00* **	-	*1.00* **	*1.00* **	-
Std. dev	0.87	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_12_France. Media and communications		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base: Respondents who selected that sector	180	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	189	-	-	-	-	-	-	-	-
To a great extent [4]	26%	-	-	-	-	-	-	-	-
To some extent [3]	39%	-	-	-	-	-	-	-	-
To a small extent [2]	21%	-	-	-	-	-	-	-	-
Not at all [1]	6%	-	-	-	-	-	-	-	-
Don't know	8%	-	-	-	-	-	-	-	-
Net: Higher autonomy	65%	-	-	-	-	-	-	-	-
Net: Lower autonomy	27%	-	-	-	-	-	-	-	-
Mean	2.92	-	-	-	-	-	-	-	-
Std. dev	0.88	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	-	-	-	-	-	-	-	-
Base: Respondents who selected that sector	*44*	-	-	-	-	-	-	-	-
To a great extent [4]	*24%*	-	-	-	-	-	-	-	-
To some extent [3]	*60%*	-	-	-	-	-	-	-	-
To a small extent [2]	*12%*	-	-	-	-	-	-	-	-
Not at all [1]	*1%*	-	-	-	-	-	-	-	-
Don't know	*3%*	-	-	-	-	-	-	-	-
Net: Higher autonomy	*85%*	-	-	-	-	-	-	-	-
Net: Lower autonomy	*13%*	-	-	-	-	-	-	-	-
Mean	*3.11*	-	-	-	-	-	-	-	-
Std. dev	*0.64*	-	-	-	-	-	-	-	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
brunswick11_14_France. $brunswick10Franceother		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base: Respondents who selected that sector	*14*	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base: Respondents who selected that sector	*10*	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
To a great extent [4]	*41%*	*100%* **	- **	- **	- **	- **	*80%* **	- **	- **
To some extent [3]	*10%*	- **	*100%* **	- **	- **	- **	*20%* **	- **	- **
To a small extent [2]	*21%*	- **	- **	*100%* **	- **	- **	- **	*53%* **	- **
Not at all [1]	*18%*	- **	- **	- **	*100%* **	- **	- **	*47%* **	- **
Don't know	*9%*	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	*51%*	*100%* **	*100%* **	- **	- **	- **	*100%* **	- **	- **
Net: Lower autonomy	*39%*	- **	- **	*100%* **	*100%* **	- **	- **	*100%* **	- **
Mean	*2.82*	*4.00* **	*3.00* **	*2.00* **	*1.00* **	-	*3.80* **	*1.53* **	-
Std. dev	*1.28*	-	-	-	-	-	*0.44*	*0.58*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
Unweighted base	2017	5	3	2	2	2	8	4	2
Base	2017	4	1	2	2	1	5	4	1
A very positive impact [5]	5%	- **	- **	- **	30% **	- **	- **	14% **	- **
A fairly positive impact [4]	21%	25% **	49% **	38% **	70% **	70% **	30% **	53% **	70% **
No impact [3]	25%	- **	- **	- **	- **	- **	- **	- **	- **
A fairly negative impact [2]	19%	- **	- **	62% **	- **	- **	- **	33% **	- **
A very negative impact [1]	8%	75% **	- **	- **	- **	- **	60% **	- **	- **
Don't know	22%	- **	51% **	- **	- **	30% **	10% **	- **	30% **
Net: Positive impact	26%	25% **	49% **	38% **	100% **	70% **	30% **	67% **	70% **
Net: Negative impact	27%	75% **	- **	62% **	- **	- **	60% **	33% **	- **
Mean	2.95	1.76 **	4.00 **	2.77 **	4.30 **	4.00 **	2.00 **	3.48 **	4.00 **
Std. dev	1.09	1.50	-	1.34	0.67	-	1.59	1.26	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base	2017	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
A very positive impact [5]	7%	- **	- **	- **	*30%* **	- **	- **	*14%* **	- **
A fairly positive impact [4]	22%	*25%* **	*49%* **	*38%* **	*70%* **	*70%* **	*30%* **	*53%* **	*70%* **
No impact [3]	27%	- **	- **	- **	- **	- **	- **	- **	- **
A fairly negative impact [2]	17%	*28%* **	- **	*62%* **	- **	- **	*23%* **	*33%* **	- **
A very negative impact [1]	7%	*47%* **	- **	- **	- **	- **	*37%* **	- **	- **
Don't know	20%	- **	*51%* **	- **	- **	*30%* **	*10%* **	- **	*30%* **
Net: Positive impact	29%	*25%* **	*49%* **	*38%* **	*100%* **	*70%* **	*30%* **	*67%* **	*70%* **
Net: Negative impact	24%	*75%* **	- **	*62%* **	- **	- **	*60%* **	*33%* **	- **
Mean	3.05	*2.04* **	*4.00* **	*2.77* **	*4.30* **	*4.00* **	*2.25* **	*3.48* **	*4.00* **
Std. dev	1.09	*1.39*	-	*1.34*	*0.67*	-	*1.46*	*1.26*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Ability of this business sector to operate without other countries: [other - respondent answer]					Ability of this business sector to operate without other countries: [other - respondent answer] (regrouped)		
		To a great extent [4]	To some extent [3]	To a small extent [2]	Not at all [1]	Don't know	Higher autonomy = To a great extent + To some extent	Lower autonomy = To a small extent + Not at all	Don't know
		FY	FZ	GA	GB	GC	GD	GE	GF
brunswick13_France. How worried are you, if at all, about the level of France's national debt?									
Unweighted base	2017	*5*	*3*	*2*	*2*	*2*	*8*	*4*	*2*
Base	2017	*4*	*1*	*2*	*2*	*1*	*5*	*4*	*1*
Very worried	31%	*100%* **	*60%* **	*62%* **	- **	- **	*92%* **	*33%* **	- **
Fairly worried	45%	- **	- **	- **	- **	- **	- **	- **	- **
Not very worried	15%	- **	*40%* **	- **	*70%* **	- **	*8%* **	*33%* **	- **
Not at all worried	5%	- **	- **	- **	*30%* **	*30%* **	- **	*14%* **	*30%* **
Don't know	4%	- **	- **	*38%* **	- **	*70%* **	- **	*20%* **	*70%* **
Net: Worried	76%	*100%* **	*60%* **	*62%* **	- **	- **	*92%* **	*33%* **	- **
Net: Not worried	20%	- **	*40%* **	- **	*100%* **	*30%* **	*8%* **	*47%* **	*30%* **
Mean	3.05	*4.00* **	*3.21* **	*4.00* **	*1.70* **	*1.00* **	*3.85* **	*2.65* **	*1.00* **
Std. dev	0.83	-	*9.03*	-	*0.67*	-	*0.60*	*1.43*	-

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very well protected [4]	5%	18% GI.GJ.GK.GL*	10% GI.GJ.GK.GL	5% GL	2%	2%	1%	12% GN.GO.GP	5% GP	2%	1%
Fairly well protected [3]	30%	25% *	37% GK.GL	34% GK	31% GK	15%	26% GK	34% GO	34% GO	26%	26%
Not very well protected [2]	42%	33% *	37%	45% GK	51% GG.GH.GK	30%	42% GK	36%	45% GM	45% GM	42%
Not at all protected [1]	18%	23% *	14%	14%	13%	52% GG.GH.GI.GJ.GL	18%	16%	14%	25% GM.GN.GP	18%
Don't know	5%	1% *	2%	2%	3%	2%	13% GG.GH.GI.GJ.GK	2%	2%	3%	13% GM.GN.GO
Net: Protected	35%	43% GK.GL*	47% GJ.GK.GL	38% GK.GL	33% GK	17%	27% GK	46% GO.GP	38% GO.GP	28%	27%
Net: Not protected	60%	56% *	51%	59%	64% GH	82% GG.GH.GI.GJ.GL	60%	52%	59%	69% GM.GN.GP	60%
Mean	2.23	2.37 GK.GL*	2.44 GJ.GK.GL	2.30 GK.GL	2.22 GK	1.66	2.13 GK	2.43 GO.GP	2.30 GO.GP	2.06	2.13
Std. dev	0.82	1.03	0.87	0.77	0.70	0.80	0.74	0.90	0.77	0.77	0.74

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
How well, if at all, do you think France is protected by the government from each of the following types of security threat?											
brunswick2_1. Terrorism											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very well protected [4]	8%	19% GI.GJ.GK.GL*	13% GI.GJ.GK.GL	7%	4%	5%	4%	14% GN.GO.GP	7%	4%	4%
Fairly well protected [3]	41%	36% GK*	48% GK.GL	45% GK.GL	46% GK.GL	17%	36% GK	46% GP	45% GP	37%	36%
Not very well protected [2]	32%	27% *	26%	34%	36% GH	29%	33%	26%	34%	34% GM	33%
Not at all protected [1]	15%	18% *	11%	11%	12%	46% GG.GH.GI.GJ.GL	14%	12%	11%	22% GM.GN.GP	14%
Don't know	5%	1% *	2%	3%	2%	3% GG.GH.GI.GJ.GK	13%	2%	3%	2% GM.GN.GO	13%
Net: Protected	49%	55% GK.GL*	61% GJ.GK.GL	52% GK.GL	50% GK.GL	22%	40% GK	60% GO.GP	52% GO.GP	42%	40%
Net: Not protected	47%	44% *	37%	45%	48% GH	76% GG.GH.GI.GJ.GL	47% GH	38%	45%	56% GM.GN.GP	47%
Mean	2.43	2.56 GK*	2.64 GJ.GK.GL	2.49 GK	2.43 GK	1.80 *	2.36 GK	2.63 GO.GP	2.49 GO	2.24	2.36
Std. dev	0.85	0.99	0.85	0.80	0.76	0.90	0.80	0.88	0.80	0.85	0.80

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very well protected [4]	3%	17% GH.GI.GJ.GK.GL	7% GI.GJ.GK.GL	2%	1%	0%	2%	9% GN.GO.GP	2%	1%	2% G
Fairly well protected [3]	15%	21% GK.GL*	24% GJ.GK.GL	17% GK.GL	12%	7%	10%	23% GO.GP	17% GO.GP	10%	10%
Not very well protected [2]	43%	25% *	34%	50% GG.GH.GK	53% GG.GH.GK.GL	29%	43% GG.GH.GK	32%	50% GM	46% GM	43% GM
Not at all protected [1]	34%	35% *	33%	28%	31%	61% GG.GH.GI.GJ.GL	33%	33%	28%	40% GN	33%
Don't know	5%	1% *	2%	3%	4%	3%	12% GG.GH.GI.GJ.GK	2%	3%	4%	12% GM.GN.GO
Net: Protected	19%	38% GI.GJ.GK.GL*	31% GI.GJ.GK.GL	19% GJ.GK.GL	13%	7%	11%	32% GN.GO.GP	19% GO.GP	11%	11%
Net: Not protected	76%	61% *	67%	78% GG.GH	83% GG.GH	90% GG.GH.GI.GL	76% GG.GH	66%	78% GM	85% GM.GN.GP	76% GM
Mean	1.88	2.20 GI.GJ.GK.GL*	2.06 GJ.GK.GL	1.93 GK.GL	1.82 GK	1.46 *	1.77 GK	2.09 GN.GO.GP	1.93 GO.GP	1.71	1.77 G
Std. dev	0.80	1.11	0.94	0.73	0.67	0.64	0.72	0.98	0.73	0.68	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very well protected [4]	5%	18% GH.GI.GJ.GK.GL	8% GJ.GL	5% GJ.GL	1%	5% GJ	2%	10% GN.GO.GP	5% GO.GP	2%	2%
Fairly well protected [3]	28%	31% GK*	36% GI.GK.GL	28% GK	33% GK.GL	8%	24% GK	35% GO.GP	28%	26%	24%
Not very well protected [2]	43%	29% *	39%	51% GG.GH.GK.GL	49% GG.GK.GL	34%	39%	37%	51% GM.GP	44%	39%
Not at all protected [1]	16%	19% *	14%	11%	13%	51% GG.GH.GI.GJ.GL	15%	15%	11%	24% GM.GN.GP	15%
Don't know	8%	2% *	3%	5%	5%	3%	20% GG.GH.GI.GJ.GK	3%	5%	4%	20% GM.GN.GO
Net: Protected	33%	50% GI.GJ.GK.GL*	44% GI.GJ.GK.GL	33% GK	34% GK	13%	26% GK	45% GN.GO.GP	33%	28%	26%
Net: Not protected	59%	48% *	53%	62% GG.GH	62%	85% GG.GH.GI.GJ.GL	54%	52%	62% GM	68% GM.GP	54%
Mean	2.23	2.50 GJ.GK.GL*	2.40 GJ.GK.GL	2.29 GK	2.23 GK	1.66 *	2.16 GK	2.42 GO.GP	2.29 GO	2.06	2.16
Std. dev	0.80	1.01	0.83	0.74	0.68	0.83	0.76	0.87	0.74	0.77	0.76

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick2_4. Military threats / armed conflict											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very well protected [4]	11%	21% GI.GJ.GK.GL*	18% GI.GJ.GK.GL	10%	8%	5%	8%	19% GN.GO.GP	10%	7%	8%
Fairly well protected [3]	41%	38% *	48% GK.GL	49% GK.GL	41% GK	24%	33%	46% GO.GP	49% GO.GP	36%	33%
Not very well protected [2]	28%	18% *	22%	27%	38% GG.GH.GI.GL	30%	28%	21%	27%	36% GM.GN.GP	28%
Not at all protected [1]	12%	22% GH.GI.GJ.GL*	7%	9%	7%	37% GH.GI.GJ.GL	10%	10%	9%	16% GM.GN.GP	10%
Don't know	8%	1% *	3%	5%	6%	4%	21% GG.GH.GI.GJ.GK	3%	5%	5%	21% GM.GN.GO
Net: Protected	52%	59% GK.GL*	67% GJ.GK.GL	59% GJ.GK.GL	49% GK	29%	41% GK	65% GO.GP	59% GO.GP	43%	41%
Net: Not protected	40%	40% *	30%	36%	46% GH.GI	67% GG.GH.GI.GJ.GL	38%	32%	36%	52% GM.GN.GP	38%
Mean	2.57	2.58 GK*	2.81 GI.GJ.GK.GL	2.63 GK	2.52 GK	1.97 *	2.50 GK	2.76 GO.GP	2.63 GO	2.36	2.50
Std. dev	0.86	1.06	0.83	0.80	0.76	0.93	0.85	0.89	0.80	0.85	0.85

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick2_5. Disinformation campaigns											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very well protected [4]	5%	16% GI.GJ.GK.GL*	9% GI.GJ.GK.GL	4%	3%	3%	3%	10% GN.GO.GP	4%	3%	3% G
Fairly well protected [3]	20%	23% GL*	30% GJ.GK.GL	24% GK.GL	18% GL	12%	10%	29% GO.GP	24% GO.GP	16% GP	10%
Not very well protected [2]	43%	21% *	41% GG	48% GG.GK	50% GG.GK	31%	44% GG.GK	37%	48% GM	44%	44%
Not at all protected [1]	22%	34% GH.GI.GJ.GL*	17%	17%	20%	49% GH.GI.GJ.GL	20%	20%	17%	28% GM.GN.GP	20%
Don't know	10%	5% *	3%	7%	8% GH	6%	24% GG.GH.GI.GJ.GK	4%	7%	8% GM	24% GM.GN.GO
Net: Protected	25%	39% GJ.GK.GL*	39% GI.GJ.GK.GL	28% GK.GL	22% GL	15%	12%	39% GN.GO.GP	28% GO.GP	20% GP	12%
Net: Not protected	65%	56% *	58%	65%	70% GG.GH	80% GG.GH.GI.GL	64%	57%	65%	73% GM.GN.GP	64%
Mean	2.10	2.22 GK.GL*	2.32 GI.GJ.GK.GL	2.16 GK.GL	2.06 GK	1.66 *	1.93 GK	2.30 GO.GP	2.16 GO.GP	1.94	1.93 G
Std. dev	0.83	1.12	0.87	0.77	0.75	0.80	0.73	0.92	0.77	0.79	0.73

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very well informed [4]	6%	16% GI.GJ.GK.GL*	8% GJ.GL	7% GJ.GL	3%	5%	2%	10% GO.GP	7% GP	3%	2% G
Fairly well informed [3]	26%	46% GI.GJ.GK.GL*	35% GJ.GK.GL	29% GK.GL	22%	17%	18%	37% GN.GO.GP	29% GO.GP	20%	18%
Not very well informed [2]	48%	21% *	41% GG	48% GG	58% GG.GH.GI.GK	41% GG	53% GG.GH.GK	37%	48% GM	53% GM	53% GM
Not at all informed [1]	17%	16% *	16%	14%	15%	35% GG.GH.GI.GJ.GL	18%	16%	14%	21% GN	18%
Don't know	3%	1% *	1%	2%	2%	2% GG.GH.GI.GJ.GK	8%	1%	2%	2% GM.GN.GO	8%
Net: Informed	32%	62% GH.GI.GJ.GK.GL	43% GJ.GK.GL	36% GJ.GK.GL	25%	22%	20%	47% GN.GO.GP	36% GO.GP	24%	20% G
Net: Not informed	65%	37% *	57% GG	62% GG	73% GG.GH.GI	77% GG.GH.GI	71% GG.GH.GI	53%	62% GM	74% GM.GN	71% GM.GN
Mean	2.21	2.63 GH.GI.GJ.GK.GL	2.35 GJ.GK.GL	2.30 GJ.GK.GL	2.13 GK	1.92	2.04	2.41 GO.GP	2.30 GO.GP	2.07	2.04 G
Std. dev	0.80	0.95	0.84	0.79	0.69	0.86	0.69	0.87	0.79	0.75	0.69

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Strongly support [5]	3%	5% GL*	6% GJ.GL	3%	2%	7% GI.GJ.GL	1%	6% GP	3%	3% GP	1%
Tend to support [4]	11%	16% GK*	14% GK.GL	11% GK	12% GK	3%	8%	15% GP	11%	10%	8%
Neither support nor oppose [3]	27%	18% *	24%	32% GG.GK	31% GK	17%	26%	23%	32% GM	27%	26%
Tend to oppose [2]	22%	20% *	26% GK	22% GK	27% GK.GL	11%	18%	24%	22%	22%	18%
Strongly oppose [1]	32%	38% *	26%	29%	26%	61% GG.GH.GI.GJ.GL	35% GJ	29%	29%	37% GM.GN	35%
Don't know	5%	3% *	3%	3%	1%	1%	12% GG.GH.GI.GJ.GK	3%	3%	1%	12% GM.GN.GO
Net: Support	14%	21% GL*	21% GI.GK.GL	13%	14%	10%	9%	21% GN.GO.GP	13%	13%	9%
Net: Oppose	54%	58% *	52%	51%	53%	72% GH.GI.GJ.GL	53%	53%	51%	59% GN	53%
Mean	2.28	2.27 GK*	2.47 GK.GL	2.35 GK.GL	2.35 GK.GL	1.84	2.11 GK	2.43 GO.GP	2.35 GP	2.20	2.11
Std. dev	1.15	1.27	1.22	1.10	1.06	1.24	1.06	1.23	1.10	1.14	1.06

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Higher taxes	10%	8% *	18% GI.GJ.GK.GL	11% GK.GL	10% GK	3%	6%	16% GO.GP	11% GP	8%	6% G
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	45% GH.GI.GJ.GL*	30% GL	31% GL	29% GL	30% GL	15%	33% GP	31% GP	30% GP	15%
Increased government borrowing	11%	16% GL*	14% GL	14% GL	10%	10%	6%	14% GP	14% GP	10%	6%
I would not be willing to accept any of these	39%	30% *	31%	35%	44% GH	53% GG.GH.GI.GL	41% GH	31%	35%	46% GM.GN	41% GM
Don't know	18%	10% *	16% GK	15% GK	14% GK	6% GG.GH.GI.GJ.GK	34% GH.GI.GJ.GK	15%	15%	12%	34% GM.GN.GO
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?											
Unweighted base: : respondents in full-time or part-time employment only	971	*46*	188	249	169	87	232	234	249	256	232
Base: : respondents in full-time or part-time employment only	1085	*55*	218	276	183	95	259	272	276	277	259
Very well prepared [4]	6%	*24%* **	4% *	5%	4% *	7% *	6%	8%	5%	5%	6% G
Fairly well prepared [3]	28%	*25%* **	46% GI.GJ.GK.GL*	30% GL	27% GL*	28% GL*	10%	42% GO.GP	30% GP	27% GP	10%
Not very well prepared [2]	29%	*30%* **	25% GK*	32% GK	41% GH.GK*	8% *	30% GK	26%	32%	30%	30%
Not at all prepared [1]	18%	*18%* **	13% *	20%	13% *	36% GH.GI.GJ.GL*	18%	14%	20%	21%	18%
Don't know	19%	*3%* **	12% *	12%	15% *	21% *	36% GH.GI.GJ.GK	10%	12%	17%	36% GM.GN.GO
Net: Prepared	34%	*50%* **	50% GI.GJ.GL*	35% GL	31% GL*	35% GL*	16%	50% GN.GO.GP	35% GP	32% GP	16%
Net: Not prepared	48%	*47%* **	38% *	52% GH	54% GH*	45% *	48%	40%	52% GM	51%	48%
Mean	2.26	*2.58* **	2.48 GI.GK.GL*	2.23	2.26 *	2.06 *	2.06 *	2.50 GN.GO.GP	2.23	2.19	2.06 *
Std. dev	0.89	*1.06*	0.80	0.88	0.77	1.08	0.89	0.86	0.88	0.89	0.89

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
	GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
Unweighted base: : respondents in full-time or part-time employment only	971	*46*	188	249	169	87	232	234	249	256	232
Base: : respondents in full-time or part-time employment only	1085	*55*	218	276	183	95	259	272	276	277	259
Very well informed [4]	9%	*28%* **	9% *	10% GL	9% *	11% *	4%	13% GP	10% GP	10% GP	4%
Fairly well informed [3]	27%	*26%* **	41% GI.GL*	25%	27% *	30% *	19%	38% GN.GP	25%	28%	19%
Not very well informed [2]	34%	*26%* **	32% *	37% GK	41% GK*	22% *	35%	31%	37%	34%	35%
Not at all informed [1]	19%	*17%* **	13% *	22%	14% *	24% *	21%	14%	22%	18%	21%
Don't know	11%	*3%* **	6% *	6%	9% *	13% *	22% GH.GI.GJ	5%	6%	10%	22% GM.GN.GO
Net: Informed	37%	*54%* **	49% GI.GL*	35% GL	36% GL*	41% GL*	23%	50% GN.GP	35% GP	38% GP	23%
Net: Not informed	53%	*43%* **	45% *	59% GH	55% *	46% *	55%	45%	59% GM	52%	55%
Mean	2.30	*2.67* **	2.47 GL*	2.24	2.35 GL*	2.32 *	2.08 *	2.51 GN.GP	2.24	2.34 GP	2.08 *
Std. dev	0.91	*1.08*	0.85	0.93	0.86	1.02	0.84	0.90	0.93	0.92	0.84

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
Unweighted base: : respondents in full-time or part-time employment only	971	*46*	188	249	169	87	232	234	249	256	232
Base: : respondents in full-time or part-time employment only	1085	*55*	218	276	183	95	259	272	276	277	259
Very confident [4]	10%	*25%* **	14% GL*	10%	9% *	8% *	5%	16% GP	10%	9%	5% G
Fairly confident [3]	34%	*35%* **	46% GL*	35% GL	37% GL*	29% *	23%	44% GP	35% GP	34% GP	23%
Not very confident [2]	24%	*28%* **	19% *	27%	29% GK*	14% *	27%	21%	27%	24%	27%
Not at all confident [1]	14%	*9%* **	10% *	16%	8% *	32% GH.GI.GJ.GL*	12%	10%	16%	16%	12%
Don't know	18%	*3%* **	12% *	12%	17% *	18% *	34% GH.GI.GJ.GK	10%	12%	17%	34% GM.GN.GO
Net: Confident	44%	*60%* **	59% GI.GK.GL*	45% GL	47% GL*	37% *	28%	59% GN.GO.GP	45% GP	43% GP	28%
Net: Not confident	38%	*37%* **	29% *	43% GH	37% *	46% GH*	39%	31%	43% GM	40%	39%
Mean	2.49	*2.78* **	2.71 GI.GK.GL*	2.45	2.57 GK*	2.15 *	2.31 *	2.72 GN.GO.GP	2.45	2.43	2.31 *
Std. dev	0.91	*0.94*	0.87	0.92	0.81	1.05	0.85	0.88	0.92	0.92	0.85

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
	GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Geopolitical tensions	37%	50% GI.GJ.GK.GL*	42% GL	36%	34%	31%	33%	44% GO.GP	36%	33%	33%
Political instability in France	41%	37% *	45% GL	39%	47% GL	47% GL	34%	43% GP	39%	47% GN.GP	34%
Artificial Intelligence (AI)	36%	32% *	35%	36%	39%	37%	33%	34%	36%	38%	33%
An ageing workforce	12%	19% *	15%	12%	11%	10%	10%	16%	12%	11%	10%
Economic or financial shock	44%	42% *	49% GK	41%	47%	36%	40%	48%	41%	44%	40%
Climate change and extreme weather	31%	27% *	32% GL	38% GL	33% GL	28%	22%	31% GP	38% GP	32% GP	22%
Supply-chain disruptio	16%	25% GL*	18%	16%	17%	13%	14%	20%	16%	16%	14%
Other [see Sheet1]	1%	- *	2%	1%	1%	3%	1%	1%	1%	2%	1%
None of the above	2%	2% *	1%	3%	2%	7% GH.GJ.GL	2%	1%	3%	3%	2%
Don't know	10%	3% *	5%	7%	9%	8%	22% GG.GH.GI.GJ.GK	4%	7%	9% GM	22% GM.GN.GO

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
	GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Energy	35%	35% *	40% GK.GL	37% GK.GL	40% GK.GL	26%	26%	39% GP	37% GP	36% GP	26%
Defence	29%	27% *	31% GL	33% GL	33% GL	27%	20%	30% GP	33% GP	31% GP	20%
Healthcare	25%	23% *	23%	27% GL	30% GL	27%	19%	23%	27% GP	30% GP	19%
Financial services	14%	20% GL*	15% GL	13%	16% GL	22% GI.GL	8%	16% GP	13%	17% GP	8%
Technology (e.g. software and electronic devices)	16%	21% GL*	21% GI.GL	14%	19% GL	17%	9%	21% GN.GP	14%	18% GP	9%
Telecommunications	7%	10% *	7%	5%	7%	3%	11% GI.GK	8%	5%	6%	11% GN.GO
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	17% *	17%	18%	16%	19%	13%	17%	18%	17%	13%
Transport	8%	19% GH.GJ.GK.GL*	8%	10% GL	7%	6%	4%	10% GP	10% GP	7%	4%
Physical infrastructure and construction	6%	4% *	8%	6%	6%	3%	6%	7%	6%	5%	6%
Manufacturing	12%	12% *	17% GJ.GL	12%	9%	11%	10%	16% GO.GP	12%	10%	10%
Food and agriculture	29%	28% *	30%	25%	39% GH.GI.GK.GL	24%	24%	29%	25%	35% GN.GP	24%
Media and communications	9%	17% GL*	9%	10% GL	11% GL	9%	5%	11% GP	10% GP	11% GP	5%
Retail and luxury	2%	5% *	3%	2%	2%	1%	1%	3%	2%	2%	1%
Other [see Sheet2]	1%	1% *	1%	-	0%	2% GI	0%	1%	-	1%	0%
None of the above	2%	1% *	1%	4% GJ	1%	5% GJ	2%	1%	4% GM	2%	2%
Don't know	18%	4% *	13%	14% GG	10%	13%	41% GG.GH.GI.GJ.GK	11%	14%	11%	41% GM.GN.GO

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_1_France. Energy											
Unweighted base: Respondents who selected that sector	731	*40*	163	182	171	*49*	126	203	182	220	126
Base: Respondents who selected that sector	706	*38*	167	186	158	*42*	116	205	186	200	116
To a great extent [4]	22%	*46%* **	19% *	25%	18% *	*23%* *	16% *	24% *	25%	19%	16% *
To some extent [3]	40%	*25%* **	44% *	38%	41% *	*33%* *	44% *	41% *	38%	39%	44% *
To a small extent [2]	25%	*24%* **	24% *	29% GK	27% GK*	*8%* *	25% *	24% *	29%	23%	25% *
Not at all [1]	11%	*5%* **	13% *	7%	9% *	*37%* *GH.GI.GJ.GL**	9% *	12% *	7%	15%	9% *
Don't know	2%	- **	- *	0%	4% *	- *	6% GH.GI*	- *	0%	3%	6% GM.GN*
Net: Higher autonomy	62%	*71%* **	63% *	63%	59% *	*55%* *	61% *	65% *	63%	58%	61% *
Net: Lower autonomy	36%	*29%* **	37% *	36%	37% *	*45%* *	33% *	35% *	36%	38%	33% *
Mean	2.74	*3.12* **	2.69 *	2.82 GK*	2.71 *	*2.41* *	2.73 *	2.77 *	2.82 *	2.65	2.73 *
Std. dev	0.93	*0.96*	0.93	0.89	0.88	*1.21*	0.86	0.95	0.89	0.97	0.86

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_2_France. Defence											
Unweighted base: Respondents who selected that sector	632	*31*	124	175	152	*45*	105	155	175	197	105
Base: Respondents who selected that sector	587	*29*	131	165	130	*44*	88	160	165	174	88
To a great extent [4]	20%	*44%* **	22% *	17%	20% *	*25%* **	9% *	26% GP*	17%	21%	9% *
To some extent [3]	48%	*22%* **	46% *	58%	49% *	*31%* **	51% *	41% *	58% GM	45%	51% *
To a small extent [2]	23%	*14%* **	29% *	17%	26% *	*29%* **	18% *	26% *	17%	27%	18% *
Not at all [1]	5%	*8%* **	1% *	3%	3% *	*14%* **	9% GH*	3% *	3%	6%	9% *
Don't know	5%	*13%* **	2% *	5%	2% *	- **	12% GH.GJ*	4% *	5%	2%	12% GO*
Net: Higher autonomy	68%	*66%* **	67% *	75% GL	69% *	*56%* **	60% *	67% *	75% GP	66%	60% *
Net: Lower autonomy	27%	*21%* **	30% *	20%	29% *	*44%* **	28% *	29% *	20%	32% GN	28% *
Mean	2.87	*3.18* **	2.90 *	2.94 GL	2.89 *	*2.67* **	2.69 *	2.94 *	2.94 GP	2.83 *	2.69 *
Std. dev	0.79	*1.01*	0.76	0.70	0.76	*1.02*	0.81	0.81	0.70	0.83	0.81

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_3_France. Healthcare											
Unweighted base: Respondents who selected that sector	503	*21*	102	138	109	*43*	90	123	138	152	90
Base: Respondents who selected that sector	506	*25*	95	136	119	*45*	86	120	136	163	86
To a great extent [4]	23%	*51%* **	18% *	27% *	15% *	*37%* **	21% *	25% *	27% *	21% *	21% *
To some extent [3]	39%	*12%* **	51% *	41% *	46% *	*17%* **	36% *	43% *	41% *	38% *	36% *
To a small extent [2]	23%	*17%* **	23% *	24% *	27% *	*20%* **	18% *	22% *	24% *	25% *	18% *
Not at all [1]	9%	*10%* **	8% *	7% *	5% *	*27%* **	10% *	8% *	7% *	11% *	10% *
Don't know	5%	*10%* **	- *	1% *	7% GH*	- **	15% GH.GI*	2% *	1% *	5% *	15% GM.GN*
Net: Higher autonomy	63%	*63%* **	69% *	67% *	61% *	*53%* **	57% *	68% *	67% *	59% *	57% *
Net: Lower autonomy	32%	*27%* **	31% *	31% *	32% *	*47%* **	28% *	30% *	31% *	36% *	28% *
Mean	2.81	*3.16* **	2.78 *	2.88 *	2.76 *	*2.63* **	2.79 *	2.86 *	2.88 *	2.72 *	2.79 *
Std. dev	0.92	*1.11*	0.83	0.90	0.79	*1.24*	0.96	0.90	0.90	0.94	0.96

Brunswick Group

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Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_4_France. Financial services											
Unweighted base: Respondents who selected that sector	265	*18*	55	64	57	*36*	*35*	73	64	93	*35*
Base: Respondents who selected that sector	280	*21*	62	62	61	*35*	*37*	83	62	96	*37*
To a great extent [4]	14%	*35%* **	22% **	7% *	14% **	*16%* **	- **	26% GN*	7% *	15% *	- **
To some extent [3]	39%	*47%* **	36% **	54% *	40% **	*28%* **	*26%* **	39% *	54% *	35% *	*26%* **
To a small extent [2]	30%	*12%* **	37% **	29% *	39% **	*7%* **	*40%* **	30% *	29% *	28% *	*40%* **
Not at all [1]	13%	*6%* **	4% **	9% *	6% **	*45%* **	*18%* **	4% *	9% *	20% GM*	*18%* **
Don't know	3%	- **	1% **	1% *	2% **	*3%* **	*15%* **	1% *	1% *	2% *	*15%* **
Net: Higher autonomy	54%	*82%* **	59% **	60% *	53% **	*45%* **	*26%* **	64% *	60% *	50% *	*26%* **
Net: Lower autonomy	43%	*18%* **	40% **	38% *	45% **	*52%* **	*58%* **	35% *	38% *	48% *	*58%* **
Mean	2.57	*3.11* **	2.78 **	2.58 *	2.63 **	*2.16* **	*2.10* **	2.87 GO*	2.58 *	2.46 *	*2.10* **
Std. dev	0.90	*0.86*	0.84	0.76	0.80	*1.20*	*0.73*	0.85	0.76	0.98	*0.73*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
	GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_5_France. Technology (e.g. software and electronic devices)											
Unweighted base: Respondents who selected that sector	328	*21*	70	75	84	*25*	53	91	75	109	53
Base: Respondents who selected that sector	326	*23*	89	71	75	*27*	42	112	71	102	42
To a great extent [4]	12%	*30%* **	13% *	15% *	6% *	*2%* **	9% *	17% *	15% *	5% *	9% *
To some extent [3]	34%	*43%* **	41% *	31% *	28% *	*45%* **	21% *	42% *	31% *	32% *	21% *
To a small extent [2]	37%	*10%* **	33% *	42% *	45% *	*37%* **	38% *	29% *	42% *	43% *	38% *
Not at all [1]	14%	*16%* **	12% *	9% *	20% *	*11%* **	18% *	13% *	9% *	18% *	18% *
Don't know	3%	*1%* **	- *	2% *	1% *	*4%* **	13% GH.GI.GJ*	0% *	2% *	2% *	13% GM.GN.GO*
Net: Higher autonomy	46%	*73%* **	54% GL*	46% *	34% *	*47%* **	31% *	58% GO.GP*	46% *	38% *	31% *
Net: Lower autonomy	51%	*26%* **	46% *	51% *	65% *	*48%* **	56% *	41% *	51% *	60% *	56% *
Mean	2.45	*2.88* **	2.56 *	2.54 *	2.21 *	*2.40* **	2.25 *	2.62 GO*	2.54 *	2.26 *	2.25 *
Std. dev	0.89	*1.04*	0.87	0.86	0.84	*0.74*	0.92	0.91	0.86	0.82	0.92

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_6_France. Telecommunications											
Unweighted base: Respondents who selected that sector	133	*9*	*30*	*27*	*29*	*6*	*32*	*39*	*27*	*35*	*32*
Base: Respondents who selected that sector	142	*11*	*31*	*23*	*26*	*5*	*47*	*42*	*23*	*31*	*47*
To a great extent [4]	17%	*54%* **	*13%* **	*11%* **	*19%* **	- **	*15%* **	*24%* **	*11%* **	*16%* **	*15%* **
To some extent [3]	45%	*44%* **	*69%* **	*61%* **	*26%* **	*52%* **	*31%* **	*62%* **	*61%* **	*30%* **	*31%* **
To a small extent [2]	29%	*2%* **	*18%* **	*21%* **	*43%* **	*28%* **	*37%* **	*14%* **	*21%* **	*41%* **	*37%* **
Not at all [1]	2%	- **	- **	*6%* **	- **	- **	*3%* **	- **	*6%* **	- **	*3%* **
Don't know	7%	- **	- **	- **	*12%* **	*20%* **	*13%* **	- **	- **	*13%* **	*13%* **
Net: Higher autonomy	62%	*98%* **	*82%* **	*73%* **	*45%* **	*52%* **	*46%* **	*86%* **	*73%* **	*46%* **	*46%* **
Net: Lower autonomy	31%	*2%* **	*18%* **	*27%* **	*43%* **	*28%* **	*41%* **	*14%* **	*27%* **	*41%* **	*41%* **
Mean	2.83	*3.52* **	*2.94* **	*2.78* **	*2.72* **	*2.65* **	*2.67* **	*3.09* **	*2.78* **	*2.71* **	*2.67* **
Std. dev	0.75	*0.57*	*0.56*	*0.74*	*0.81*	*0.54*	*0.82*	*0.61*	*0.74*	*0.77*	*0.82*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
	GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)											
Unweighted base: Respondents who selected that sector	367	*19*	84	90	80	*32*	62	103	90	112	62
Base: Respondents who selected that sector	331	*18*	73	90	63	*30*	58	91	90	93	58
To a great extent [4]	13%	*28%* **	16% *	18% *	9% *	*5%* **	4% *	18% GP*	18% *	8% *	4% *
To some extent [3]	33%	*51%* **	41% *	39% *	29% *	*16%* **	22% *	43% GO.GP*	39% *	25% *	22% *
To a small extent [2]	34%	*10%* **	35% *	34% *	41% *	*35%* **	34% *	30% *	34% *	39% *	34% *
Not at all [1]	15%	*10%* **	8% *	8% *	16% *	*36%* **	25% GH.GI*	8% *	8% *	23% GM.GN*	25% GM.GN*
Don't know	5%	*2%* **	0% *	1% *	5% *	*7%* **	14% GH.GI*	1% *	1% *	6% *	14% GM.GN*
Net: Higher autonomy	46%	*79%* **	57% GJ.GL*	57% GJ.GL*	38% *	*22%* **	27% *	61% GO.GP*	57% GO.GP*	33% *	27% *
Net: Lower autonomy	49%	*20%* **	43% *	42% *	57% *	*71%* **	59% *	38% *	42% *	61% GM.GN*	59% GM*
Mean	2.46	*2.98* **	2.65 GJ.GL*	2.68 GJ.GL*	2.32 *	*1.90* **	2.07 *	2.72 GO.GP*	2.68 GO.GP*	2.19 *	2.07 *
Std. dev	0.91	*0.92*	0.85	0.86	0.87	*0.91*	0.88	0.87	0.86	0.90	0.88

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_8_France. Transport											
Unweighted base: Respondents who selected that sector	133	*12*	*31*	*34*	*29*	*9*	*18*	*43*	*34*	*38*	*18*
Base: Respondents who selected that sector	159	*20*	*34*	*49*	*27*	*9*	*19*	*54*	*49*	*37*	*19*
To a great extent [4]	24%	*57%* **	*6%* **	*26%* **	*15%* **	*47%* **	*15%* **	*25%* **	*26%* **	*23%* **	*15%* **
To some extent [3]	44%	*41%* **	*49%* **	*47%* **	*48%* **	*15%* **	*42%* **	*46%* **	*47%* **	*40%* **	*42%* **
To a small extent [2]	19%	*3%* **	*19%* **	*22%* **	*36%* **	*5%* **	*10%* **	*13%* **	*22%* **	*29%* **	*10%* **
Not at all [1]	8%	- **	*21%* **	*5%* **	- **	*33%* **	- **	*13%* **	*5%* **	*8%* **	- **
Don't know	5%	- **	*4%* **	- **	- **	- **	*33%* **	*3%* **	- **	- **	*33%* **
Net: Higher autonomy	68%	*97%* **	*56%* **	*73%* **	*64%* **	*62%* **	*57%* **	*71%* **	*73%* **	*63%* **	*57%* **
Net: Lower autonomy	27%	*3%* **	*40%* **	*27%* **	*36%* **	*38%* **	*10%* **	*27%* **	*27%* **	*37%* **	*10%* **
Mean	2.88	*3.54* **	*2.43* **	*2.94* **	*2.79* **	*2.76* **	*3.08* **	*2.85* **	*2.94* **	*2.78* **	*3.08* **
Std. dev	0.88	*0.56*	*0.92*	*0.84*	*0.70*	*1.41*	*0.64*	*0.96*	*0.84*	*0.91*	*0.64*

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_9_France. Physical infrastructure and construction											
Unweighted base: Respondents who selected that sector	133	*3*	*35*	*36*	*28*	*7*	*24*	*38*	*36*	*35*	*24*
Base: Respondents who selected that sector	121	*5*	*32*	*31*	*23*	*5*	*26*	*36*	*31*	*28*	*26*
To a great extent [4]	20%	*48%* **	*17%* **	*28%* **	*21%* **	*16%* **	*7%* **	*21%* **	*28%* **	*20%* **	*7%* **
To some extent [3]	53%	*52%* **	*56%* **	*40%* **	*46%* **	*36%* **	*76%* **	*55%* **	*40%* **	*44%* **	*76%* **
To a small extent [2]	19%	- **	*28%* **	*26%* **	*12%* **	*22%* **	*8%* **	*24%* **	*26%* **	*14%* **	*8%* **
Not at all [1]	4%	- **	- **	- **	*16%* **	*6%* **	*4%* **	- **	- **	*14%* **	*4%* **
Don't know	4%	- **	- **	*5%* **	*5%* **	*20%* **	*5%* **	- **	*5%* **	*8%* **	*5%* **
Net: Higher autonomy	73%	*100%* **	*72%* **	*69%* **	*68%* **	*53%* **	*83%* **	*76%* **	*69%* **	*65%* **	*83%* **
Net: Lower autonomy	23%	- **	*28%* **	*26%* **	*27%* **	*27%* **	*12%* **	*24%* **	*26%* **	*27%* **	*12%* **
Mean	2.92	*3.48* **	*2.89* **	*3.03* **	*2.77* **	*2.79* **	*2.90* **	*2.97* **	*3.03* **	*2.77* **	*2.90* **
Std. dev	0.75	*0.56*	*0.67*	*0.77*	*1.00*	*0.97*	*0.58*	*0.68*	*0.77*	*0.98*	*0.58*

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_10_France. Manufacturing											
Unweighted base: Respondents who selected that sector	223	*15*	*46*	59	*45*	*20*	*38*	61	59	65	*38*
Base: Respondents who selected that sector	237	*13*	*70*	58	*35*	*18*	*42*	83	58	53	*42*
To a great extent [4]	15%	*31%* **	*19%* **	15% *	*14%* *	*29%* **	- **	21% **	15% *	19% *	- **
To some extent [3]	26%	*21%* **	*34%* **	26% *	*29%* *	*16%* **	*17%* **	32% **	26% *	25% *	*17%* **
To a small extent [2]	34%	*14%* **	*30%* **	40% *	*33%* *	*15%* **	*48%* **	27% **	40% *	27% *	*48%* **
Not at all [1]	20%	*15%* **	*18%* **	19% *	*24%* *	*40%* **	*14%* **	17% **	19% *	29% *	*14%* **
Don't know	5%	*19%* **	- **	2% *	- *	- **	*21%* **	3% **	2% *	- *	*21%* **
Net: Higher autonomy	41%	*52%* **	*52%* **	40% *	*43%* *	*45%* **	*17%* **	52% **	40% *	44% *	*17%* **
Net: Lower autonomy	54%	*29%* **	*48%* **	58% *	*57%* *	*55%* **	*62%* **	45% **	58% *	56% *	*62%* **
Mean	2.38	*2.83* **	*2.53* **	2.37 *	*2.33* *	*2.34* **	*2.04* **	2.57 **	2.37 *	2.33 *	*2.04* **
Std. dev	0.99	*1.18*	*1.00*	0.96	*1.00*	*1.30*	*0.63*	1.02	0.96	1.10	*0.63*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_11_France. Food and agriculture											
Unweighted base: Respondents who selected that sector	635	*28*	140	149	155	*44*	119	168	149	199	119
Base: Respondents who selected that sector	578	*30*	125	126	152	*40*	106	155	126	192	106
To a great extent [4]	16%	*21%* **	23% *	14% *	13% *	*16%* **	12% *	23% *	14% *	14%	12% *
To some extent [3]	40%	*36%* **	37% *	47% *	38% *	*26%* **	46% *	37% *	47% *	36%	46% *
To a small extent [2]	32%	*12%* **	33% *	33% *	40% GL*	*24%* **	24% *	29% *	33% *	37%	24% *
Not at all [1]	9%	*14%* **	6% *	5% *	8% *	*33%* **	10% *	8% *	5% *	13% GN	10% *
Don't know	3%	*16%* **	- *	1% *	1% *	- **	8% GH.GJ*	3% *	1% *	1%	8% GO*
Net: Higher autonomy	56%	*58%* **	61% *	61% *	51% *	*42%* **	58% *	60% *	61% *	49%	58% *
Net: Lower autonomy	41%	*26%* **	39% *	38% *	48% *	*58%* **	34% *	37% *	38% *	50% GP	34% *
Mean	2.64	*2.77* **	2.77 *	2.71 *	2.56 *	*2.25* **	2.65 *	2.77 GO*	2.71 *	2.50	2.65 *
Std. dev	0.87	*1.03*	0.88	0.77	0.82	*1.10*	0.84	0.90	0.77	0.89	0.84

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick11_12_France. Media and communications	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
Unweighted base: Respondents who selected that sector	180	*17*	*38*	*46*	*39*	*17*	*23*	55	*46*	56	*23*
Base: Respondents who selected that sector	189	*18*	*39*	*51*	*44*	*15*	*22*	57	*51*	60	*22*
To a great extent [4]	26%	*57%* **	*36%* **	*16%* *	*28%* **	*19%* **	*5%* **	43% GN*	*16%* *	26% *	*5%* **
To some extent [3]	39%	*39%* **	*37%* **	*53%* *	*21%* **	*32%* **	*54%* **	38% *	*53%* GO*	24% *	*54%* **
To a small extent [2]	21%	- **	*19%* **	*20%* *	*27%* **	*27%* **	*27%* **	13% *	*20%* *	27% *	*27%* **
Not at all [1]	6%	*4%* **	*8%* **	*7%* *	*3%* **	*14%* **	*1%* **	7% *	*7%* *	6% *	*1%* **
Don't know	8%	- **	*1%* **	*4%* *	*20%* **	*8%* **	*13%* **	0% *	*4%* *	17% GM*	*13%* **
Net: Higher autonomy	65%	*96%* **	*73%* **	*68%* *	*49%* **	*51%* **	*59%* **	80% GO*	*68%* *	50% *	*59%* **
Net: Lower autonomy	27%	*4%* **	*26%* **	*27%* *	*31%* **	*41%* **	*28%* **	19% *	*27%* *	34% *	*28%* **
Mean	2.92	*3.48* **	*3.02* **	*2.80* *	*2.93* **	*2.61* **	*2.71* **	3.17 *	*2.80* *	2.83 *	*2.71* **
Std. dev	0.88	*0.73*	*0.94*	*0.81*	*0.94*	*1.01*	*0.61*	0.90	*0.81*	0.96	*0.61*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_13_France. Retail and luxury											
Unweighted base: Respondents who selected that sector	45	6	11	9	11	3	5	17	9	14	5
Base: Respondents who selected that sector	44	5	13	8	9	2	7	18	8	11	7
To a great extent [4]	24%	11% **	35% **	22% **	14% **	- **	38% **	28% **	22% **	12% **	38% **
To some extent [3]	60%	84% **	62% **	50% **	58% **	35% **	62% **	68% **	50% **	53% **	62% **
To a small extent [2]	12%	5% **	- **	28% **	28% **	- **	- **	2% **	28% **	23% **	- **
Not at all [1]	1%	- **	4% **	- **	- **	- **	- **	3% **	- **	- **	- **
Don't know	3%	- **	- **	- **	- **	65% **	- **	- **	- **	12% **	- **
Net: Higher autonomy	85%	95% **	96% **	72% **	72% **	35% **	100% **	96% **	72% **	65% **	100% **
Net: Lower autonomy	13%	5% **	4% **	28% **	28% **	- **	- **	4% **	28% **	23% **	- **
Mean	3.11	3.06 **	3.28 **	2.94 **	2.86 **	3.00 **	3.38 **	3.21 **	2.94 **	2.87 **	3.38 **
Std. dev	0.64	0.44	0.67	0.75	0.68	-	0.53	0.61	0.75	0.65	0.53

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick11_14_France. $brunswick10Franceother											
Unweighted base: Respondents who selected that sector	*14*	*1*	*6*	*-*	*1*	*3*	*3*	*7*	*-*	*4*	*3*
Base: Respondents who selected that sector	*10*	*1*	*4*	*-*	*1*	*3*	*1*	*5*	*-*	*4*	*1*
To a great extent [4]	*41%*	*-* **	*25%* **	*-*	*-* **	*100%* **	*-* **	*22%* **	*-*	*71%* **	*-* **
To some extent [3]	*10%*	*-* **	*12%* **	*-*	*-* **	*-* **	*64%* **	*10%* **	*-*	*-* **	*64%* **
To a small extent [2]	*21%*	*-* **	*19%* **	*-*	*100%* **	*-* **	*-* **	*17%* **	*-*	*29%* **	*-* **
Not at all [1]	*18%*	*100%* **	*30%* **	*-*	*-* **	*-* **	*-* **	*38%* **	*-*	*-* **	*-* **
Don't know	*9%*	*-* **	*15%* **	*-*	*-* **	*-* **	*36%* **	*13%* **	*-*	*-* **	*36%* **
Net: Higher autonomy	*51%*	*-* **	*36%* **	*-*	*-* **	*100%* **	*64%* **	*32%* **	*-*	*71%* **	*64%* **
Net: Lower autonomy	*39%*	*100%* **	*49%* **	*-*	*100%* **	*-* **	*-* **	*54%* **	*-*	*29%* **	*-* **
Mean	*2.82*	*1.00* **	*2.36* **	*-*	*2.00* **	*4.00* **	*3.00* **	*2.18* **	*-*	*3.41* **	*3.00* **
Std. dev	*1.28*	*-*	*1.44*	*-*	*-*	*-*	*-*	*1.42*	*-*	*1.04*	*-*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
A very positive impact [5]	5%	100% GH.GI.GJ.GK.GL*	-	-	-	-	-	20% GN.GO.GP	-	-	-
A fairly positive impact [4]	21%	- *	100% GG.GI.GJ.GK.GL	-	-	-	-	80% GN.GO.GP	-	-	-
No impact [3]	25%	- *	-	100% GG.GH.GJ.GK.GL	-	-	-	-	100% GM.GO.GP	-	-
A fairly negative impact [2]	19%	- *	-	-	100% GG.GH.GI.GK.GL	-	-	-	-	71% GM.GN.GP	-
A very negative impact [1]	8%	- *	-	-	-	100% GG.GH.GI.GJ.GL	-	-	-	29% GM.GN.GP	-
Don't know	22%	- *	-	-	-	-	100% GG.GH.GI.GJ.GK	-	-	-	100% GM.GN.GO
Net: Positive impact	26%	100% GI.GJ.GK.GL*	100% GI.GJ.GK.GL	-	-	-	-	100% GN.GO.GP	-	-	-
Net: Negative impact	27%	- *	-	-	100% GG.GH.GI.GL	100% GG.GH.GI.GL	-	-	-	100% GM.GN.GP	-
Mean	2.95	5.00 GH.GI.GJ.GK*	4.00 GI	3.00 GJ.GK	2.00	1.00	-	4.20 GN.GO	3.00 GO	1.71	-
Std. dev	1.09	0.00	-	0.00	-	-	-	0.40	0.00	0.46	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick12_France_2. France's attractiveness as a place to invest and do business											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
A very positive impact [5]	7%	55% GH.GI.GJ.GK.GL	14% GI.GJ.GK.GL	2%	1%	4% GJ.GL	0%	22% GN.GO.GP	2%	2%	0% G
A fairly positive impact [4]	22%	31% GI.GJ.GK.GL*	65% GG.GI.GJ.GK.GL	17% GJ.GK.GL	10% GL	4%	4%	58% GN.GO.GP	17% GO.GP	8% GP	4%
No impact [3]	27%	11% *	16% GL	64% GG.GH.GJ.GK.G	22% GK.GL	9%	9%	15%	64% GM.GO.GP	18% GP	9%
A fairly negative impact [2]	17%	2% *	4%	13% GG.GH.GL	54% GG.GH.GI.GK.GL	20% GG.GH.GL	3%	4%	13% GM.GP	44% GM.GN.GP	3%
A very negative impact [1]	7%	0% *	0%	1%	9% GG.GH.GI.GL	60% GG.GH.GI.GJ.GL	1%	0%	1%	24% GM.GN.GP	1%
Don't know	20%	0% *	1%	3%	4%	3% GG.GH.GI.GJ.GK	83%	1%	3%	4% GM	83% GM.GN.GO
Net: Positive impact	29%	86% GI.GJ.GK.GL*	78% GI.GJ.GK.GL	19% GJ.GK.GL	11% GL	8%	4%	80% GN.GO.GP	19% GO.GP	10% GP	4%
Net: Negative impact	24%	3% *	5%	15% GG.GH.GL	63% GG.GH.GI.GL	80% GG.GH.GI.GJ.GL	4%	4%	15% GM.GP	68% GM.GN.GP	4%
Mean	3.05	4.39 GH.GI.GJ.GK.GL	3.88 GI.GJ.GK.GL	3.05 GJ.GK	2.37 GK	1.69 *	2.95 GJ.GK*	3.99 GN.GO.GP	3.05 GO	2.16	2.95 GO*
Std. dev	1.09	0.80	0.70	0.67	0.83	1.09	0.83	0.75	0.67	0.96	0.83

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Impact of 2027 Presidential election on: resilience of French economy						Impact of 2027 Presidential election on: resilience of French economy (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GG	GH	GI	GJ	GK	GL	GM	GN	GO	GP
brunswick13_France. How worried are you, if at all, about the level of France's national debt?											
Unweighted base	2017	101	397	500	409	169	441	498	500	578	441
Base	2017	107	419	496	390	163	442	526	496	553	442
Very worried	31%	49% GH.GI.GL*	21%	24%	40% GH.GI.GL	60% GH.GI.GJ.GL	24%	27%	24%	46% GM.GN.GP	24%
Fairly worried	45%	34% *	53% GG.GJ.GK	52% GG.GJ.GK.GL	43% GK	26%	43% GK	49% GO	52% GO.GP	38%	43%
Not very worried	15%	11% *	20% GJ.GK	16% GK	11%	6%	19% GJ.GK	19% GO	16% GO	10%	19% GO
Not at all worried	5%	5% *	2%	7% GH	4%	7% GH	6%	3%	7% GM	5%	6%
Don't know	4%	1% *	3%	2%	2%	1%	9% GG.GH.GI.GJ.GK	3%	2%	2%	9% GM.GN.GO
Net: Worried	76%	83% GL*	74%	76% GL	83% GH.GI.GL	86% GH.GI.GL	67%	76% GP	76% GP	84% GM.GN.GP	67%
Net: Not worried	20%	16% *	23% GJ.GK	23% GJ.GK	15%	13%	24% GJ.GK	21% GO	23% GO	14%	24% GO
Mean	3.05	3.29 GH.GI.GL*	2.96	2.94	3.22 GH.GI.GL	3.41 GH.GI.GL	2.93	3.03	2.94	3.27 GM.GN.GP	2.93
Std. dev	0.83	0.85	0.73	0.83	0.80	0.89	0.84	0.77	0.83	0.83	0.84

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very well protected [4]	5%	21% R.GS.GT.GU.GV	8% GS.GT.GV	3%	3%	3% *	1%	11% GX.GY.GZ	3%	3%	1%
Fairly well protected [3]	30%	31% *	40% GS.GT.GU.GV	32% GU	26%	19% *	24%	38% GY.GZ	32% GY	24%	24%
Not very well protected [2]	42%	33% *	37% GU	45% GU	52% GQ.GR.GU	25% *	44% GU	36%	45% GW	44% GW	44%
Not at all protected [1]	18%	15% *	14%	16%	15%	50% GQ.GR.GS.GT.GV*	19%	14%	16%	26% GW.GX	19%
Don't know	5%	1% *	1%	4% GR	3%	3% *	12% Q.GR.GS.GT.GU	1%	4% GW	3%	12% GW.GX.GY
Net: Protected	35%	51% GS.GT.GU.GV*	48% GS.GT.GU.GV	35% GU.GV	29%	21% *	25%	49% GX.GY.GZ	35% GY.GZ	27%	25%
Net: Not protected	60%	48% *	51%	61% GQ.GR	68% GQ.GR	75% GQ.GR.GS.GV*	62% GQ.GR	50%	61% GW	70% GW.GX	62% GW
Mean	2.23	2.58 GS.GT.GU.GV*	2.43 GS.GT.GU.GV	2.24 GU.GV	2.17 GU	1.73 *	2.09 GU	2.47 GX.GY.GZ	2.24 GY.GZ	2.04	2.09
Std. dev	0.82	0.98	0.83	0.76	0.72	0.87	0.73	0.87	0.76	0.79	0.73

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
How well, if at all, do you think France is protected by the government from each of the following types of security threat?											
brunswick2_1. Terrorism											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very well protected [4]	8%	25% R.GS.GT.GU.G	12% GS.GT.GU.GV	5%	4%	1% *	4%	15% GX.GY.GZ	5%	3%	4%
Fairly well protected [3]	41%	46% GU*	46% GU.GV	44% GU.GV	41% GU	29% *	34%	46% GY.GZ	44% GZ	37%	34%
Not very well protected [2]	32%	17% *	28% GQ	35% GQ.GU	39% GQ.GR.GU	23% *	33% GQ	25%	35% GW	34% GW	33%
Not at all protected [1]	15%	10% *	11%	13%	14%	43% GQ.GR.GS.GT.GV*	15%	11%	13%	23% GW.GX.GZ	15%
Don't know	5%	3% *	2%	2%	2%	5% *	14% GQ.GR.GS.GT.GU	2%	2%	3%	14% GW.GX.GY
Net: Protected	49%	70% GS.GT.GU.GV*	59% GS.GT.GU.GV	50% GU.GV	45% GU	30% *	38%	62% GX.GY.GZ	50% GY.GZ	40%	38%
Net: Not protected	47%	27% *	39% GQ	48% GQ	53% GQ.GR	66% Q.GR.GS.GT.G	48% GQ	36%	48% GW	57% GW.GX.GZ	48% GW
Mean	2.43	2.87 R.GS.GT.GU.G	2.61 GS.GT.GU.GV	2.44 GU	2.36 GU	1.88 *	2.32 GU	2.67 GX.GY.GZ	2.44 GY	2.22	2.32
Std. dev	0.85	0.91	0.85	0.79	0.77	0.89	0.82	0.87	0.79	0.84	0.82

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very well protected [4]	3%	21% R.GS.GT.GU.GV	5% GS.GT.GV	1%	1%	1% *	2%	9% GX.GY.GZ	1%	1%	2%
Fairly well protected [3]	15%	19% GT.GU.GV*	24% GT.GU.GV	19% GT.GU.GV	10%	5% *	8%	23% GY.GZ	19% GY.GZ	8%	8%
Not very well protected [2]	43%	26% *	41% GQ.GU	46% GQ.GU	51% GQ.GU	23% *	45% GQ.GU	38%	46% GW	43%	45%
Not at all protected [1]	34%	31% *	29%	31%	35%	64% GQ.GR.GS.GT.GV*	32%	29%	31%	44% GW.GX.GZ	32%
Don't know	5%	3% *	1%	3%	3%	7% GR*	13% GQ.GR.GS.GT	2%	3%	4%	13% GW.GX.GY
Net: Protected	19%	40% GS.GT.GU.GV*	29% GS.GT.GU.GV	20% GT.GU.GV	11%	6% *	10%	31% GX.GY.GZ	20% GY.GZ	10%	10%
Net: Not protected	76%	57% *	70% GQ	77% GQ	86% GQ.GR.GS.GV	87% GQ.GR.GS*	78% GQ	67%	77% GW	86% GW.GX.GZ	78% GW
Mean	1.88	2.31 R.GS.GT.GU.GV	2.05 GS.GT.GU.GV	1.91 GT.GU.GV	1.76 GU	1.39 *	1.76 GU	2.11 GX.GY.GZ	1.91 GY.GZ	1.66	1.76
Std. dev	0.80	1.13	0.85	0.75	0.68	0.65	0.69	0.93	0.75	0.69	0.69

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick2_3. Acts of sabotage (e.g. against infrastructure)											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very well protected [4]	5%	24% R.GS.GT.GU.GV	7% GU.GV	4% GV	4% GV	0% *	0%	11% GX.GY.GZ	4% GZ	3% GZ	0%
Fairly well protected [3]	28%	31% GU*	37% GT.GU.GV	29% GU	26%	17% *	23%	35% GY.GZ	29%	23%	23%
Not very well protected [2]	43%	26% *	41% GQ	50% GQ.GR.GU.GV	52% GQ.GR.GU.GV	30% *	38%	37%	50% GW.GZ	46% GW	38%
Not at all protected [1]	16%	15% *	13%	12%	15%	45% GQ.GR.GS.GT.GV*	17%	14%	12%	24% GW.GX.GZ	17%
Don't know	8%	4% *	2%	5%	3%	7% GR*	21% Q.GR.GS.GT.GU	3%	5%	5%	21% GW.GX.GY
Net: Protected	33%	55% GS.GT.GU.GV*	43% GS.GT.GU.GV	33% GU.GV	29% GU	17% *	24%	46% GX.GY.GZ	33% GZ	26%	24%
Net: Not protected	59%	41% *	54% GQ	63% GQ	67% GQ.GR.GV	75% GQ.GR.GS.GV*	55% GQ	51%	63% GW	70% GW.GZ	55%
Mean	2.23	2.68 R.GS.GT.GU.GV	2.38 GT.GU.GV	2.25 GU.GV	2.18 GU	1.71 *	2.09 GU	2.45 GX.GY.GZ	2.25 GY.GZ	2.04	2.09
Std. dev	0.80	1.02	0.81	0.73	0.73	0.78	0.72	0.87	0.73	0.78	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick2_4. Military threats / armed conflict											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very well protected [4]	11%	29% R.GS.GT.GU.GV	17% GS.GT.GU.GV	9% GU	7%	2% *	7%	20% GX.GY.GZ	9%	6%	7%
Fairly well protected [3]	41%	46% GU.GV*	46% GU.GV	46% GU.GV	39%	30% *	33%	46% GY.GZ	46% GY.GZ	37%	33%
Not very well protected [2]	28%	16% *	23%	28% GQ	41% Q.GR.GS.GU.G	22% *	29% GQ	22%	28%	35% GW	29%
Not at all protected [1]	12%	6% *	10%	9%	9%	41% GQ.GR.GS.GT.GV*	10%	9%	9%	18% GW.GX.GZ	10%
Don't know	8%	3% *	3%	7%	4%	5% *	21% Q.GR.GS.GT.GU	3%	7%	4%	21% GW.GX.GY
Net: Protected	52%	75% GS.GT.GU.GV*	63% GT.GU.GV	56% GT.GU.GV	47% GU	32% *	40%	66% GX.GY.GZ	56% GY.GZ	42%	40%
Net: Not protected	40%	22% *	33%	38% GQ	49% GQ.GR.GS.GV	63% Q.GR.GS.GT.GV	39% GQ	31%	38%	53% GW.GX.GZ	39%
Mean	2.57	3.00 R.GS.GT.GU.GV	2.74 GT.GU.GV	2.60 GU	2.47 GU	1.93 *	2.48 GU	2.80 GX.GY.GZ	2.60 GY	2.31	2.48 GY
Std. dev	0.86	0.85	0.87	0.80	0.76	0.92	0.83	0.87	0.80	0.85	0.83

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick2_5. Disinformation campaigns											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very well protected [4]	5%	27% R.GS.GT.GU.GV	6% GS	2%	3%	8% GS.GT.GV*	2%	11% GX.GY.GZ	2%	4%	2%
Fairly well protected [3]	20%	19% GU.GV*	30% GT.GU.GV	24% GU.GV	17% GU.GV	8% *	11%	28% GY.GZ	24% GY.GZ	15%	11%
Not very well protected [2]	43%	31% *	40% GU	48% GQ.GU	51% GQ.GR.GU	28% *	44% GQ.GU	38%	48% GW	44%	44%
Not at all protected [1]	22%	17% *	20%	18%	21%	50% GQ.GR.GS.GT.GV*	21%	19%	18%	30% GW.GX.GZ	21%
Don't know	10%	6% *	5%	9%	8%	6% *	22% Q.GR.GS.GT.GU	5%	9%	7%	22% GW.GX.GY
Net: Protected	25%	46% GS.GT.GU.GV*	36% GS.GT.GU.GV	26% GV	20% GV	16% *	13%	38% GX.GY.GZ	26% GZ	19%	13%
Net: Not protected	65%	48% *	59%	66% GQ	72% GQ.GR	78% GQ.GR.GS.GV*	65% GQ	57%	66% GW	74% GW.GX.GZ	65%
Mean	2.10	2.60 R.GS.GT.GU.GV	2.23 GT.GU.GV	2.10 GU.GV	2.02 GU	1.72 *	1.93 GU	2.32 GX.GY.GZ	2.10 GY.GZ	1.93	1.93
Std. dev	0.83	1.08	0.85	0.73	0.73	0.94	0.72	0.92	0.73	0.81	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very well informed [4]	6%	19% R.GS.GT.GU.GV*	5%	7% GT.GV	3%	6% *	2%	8% GY.GZ	7% GZ	4%	2%
Fairly well informed [3]	26%	38% GT.GU.GV*	36% GT.GU.GV	29% GT.GU.GV	20%	18% *	17%	37% GY.GZ	29% GY.GZ	20%	17%
Not very well informed [2]	48%	30% *	47% GQ	45% GQ	58% GQ.GR.GS.GU	36% *	54% GQ.GS.GU	43%	45%	52% GW	54% GW.GX
Not at all informed [1]	17%	12% *	11%	17%	17%	39% GQ.GR.GS.GT.GV*	18%	11%	17%	24% GW.GX	18% GW
Don't know	3%	2%	1%	2%	1%	1%	10% GQ.GR.GS.GT.GU	1%	2%	1%	10% GW.GX.GY
Net: Informed	32%	57% R.GS.GT.GU.GV	41% GT.GU.GV	36% GT.GU.GV	23%	24% *	19%	45% GX.GY.GZ	36% GY.GZ	23%	19%
Net: Not informed	65%	41% *	58% GQ	62% GQ	76% GQ.GR.GS	75% GQ.GR.GS*	72% GQ.GR.GS	54%	62%	75% GW.GX	72% GW.GX
Mean	2.21	2.66 R.GS.GT.GU.GV	2.35 GT.GU.GV	2.27 GT.GU.GV	2.09	1.91 *	2.03	2.42 GX.GY.GZ	2.27 GY.GZ	2.03	2.03
Std. dev	0.80	0.92	0.75	0.83	0.70	0.90	0.68	0.80	0.83	0.77	0.68

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Strongly support [5]	3%	9% GS.GT.GV*	6% GS.GV	2%	2%	6% GV*	1%	6% GX.GZ	2%	3%	1%
Tend to support [4]	11%	28% R.GS.GT.GU.GV*	13%	8%	11%	7% *	9%	16% GX.GY.GZ	8%	9%	9%
Neither support nor oppose [3]	27%	15% *	28% GQ	34% GQ.GU.GV	27% GQ	19% *	24%	25%	34% GW.GY.GZ	24%	24%
Tend to oppose [2]	22%	16% *	27% GQ.GU.GV	24% GU.GV	23% GU	12% *	17%	25% GZ	24% GZ	20%	17%
Strongly oppose [1]	32%	30% *	24%	29%	34% GR	56% Q.GR.GS.GT.GV	36% GR	25%	29%	41% GW.GX	36% GW
Don't know	5%	2% *	2%	3%	3%	- *	12% Q.GR.GS.GT.GU	2%	3%	2%	12% GW.GX.GY
Net: Support	14%	37% R.GS.GT.GU.GV	19% GS.GV	10%	13%	12% *	10%	23% GX.GY.GZ	10%	13%	10%
Net: Oppose	54%	46% *	51%	53%	57%	68% GQ.GR.GS.GV*	54%	50%	53%	60% GW	54%
Mean	2.28	2.68 GS.GT.GU.GV*	2.48 GS.GT.GU.GV	2.27 GU	2.21	1.93 *	2.09	2.53 GX.GY.GZ	2.27	2.13	2.09
Std. dev	1.15	1.40	1.16	1.03	1.11	1.24	1.09	1.23	1.03	1.16	1.09

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Higher taxes	10%	24% GR.GS.GT.GU.GV	14% GT.GV	11%	6%	6% *	6%	16% GY.GZ	11%	6%	6%
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	43% GS.GT.GV*	32% GV	27% GV	29% GV	36% GV*	14%	34% GZ	27% GZ	31% GZ	14%
Increased government borrowing	11%	19% GT.GV*	15% GT.GV	12% GV	8%	9% *	6%	16% GY.GZ	12% GZ	8%	6%
I would not be willing to accept any of these	39%	19% *	30%	39% GQ	46% GQ.GR	47% GQ.GR*	45% GQ.GR	28%	39% GW	46% GW	45% GW
Don't know	18%	11% *	16%	18% GU	14%	8% *	30% GQ.GR.GS.GT.GU	15%	18%	12%	30% GW.GX.GY
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?											
Unweighted base: : respondents in full-time or part-time employment only	971	58	200	255	165	78	215	258	255	243	215
Base: : respondents in full-time or part-time employment only	1085	72	234	279	185	82	232	306	279	267	232
Very well prepared [4]	6%	25% GR.GS.GT.GU.GV	4% *	6%	3% *	5% *	5%	9%	6%	4%	5%
Fairly well prepared [3]	28%	25% GV*	48% GQ.GS.GT.GU.GV	28% GV	27% GV*	26% GV*	9%	42% GX.GY.GZ	28% GZ	26% GZ	9%
Not very well prepared [2]	29%	20% *	26% *	32%	37% *	27% *	27%	25%	32%	34%	27%
Not at all prepared [1]	18%	20% *	11% *	20%	17% *	34% GR.GT.GV*	18%	13%	20%	22%	18%
Don't know	19%	9% *	11% *	14%	16% *	9% *	41% GQ.GR.GS.GT.GU	11%	14%	14%	41% GW.GX.GY
Net: Prepared	34%	50% GT.GV*	52% GS.GT.GU.GV*	34% GV	30% GV*	30% GV*	14%	52% GX.GY.GZ	34% GZ	30% GZ	14%
Net: Not prepared	48%	41% *	37% *	52% GR	54% GR*	61% GR*	45%	38%	52% GW	57% GW	45%
Mean	2.26	2.60 GS.GT.GU.GV*	2.51 GS.GT.GU.GV*	2.23	2.18 *	2.01 *	2.01 *	2.53 GX.GY.GZ	2.23	2.13	2.01 *
Std. dev	0.89	1.12	0.77	0.89	0.80	0.93	0.89	0.87	0.89	0.85	0.89

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
Unweighted base: : respondents in full-time or part-time employment only	971	58	200	255	165	78	215	258	255	243	215
Base: : respondents in full-time or part-time employment only	1085	72	234	279	185	82	232	306	279	267	232
Very well informed [4]	9%	27% GR.GS.GT.GV*	10% GV*	9% GV	10% GV*	10% *	3%	14% GZ	9% GZ	10% GZ	3%
Fairly well informed [3]	27%	29% *	36% GT.GV*	31% GT.GV	19% *	35% GT.GV*	19%	34% GZ	31% GZ	24%	19%
Not very well informed [2]	34%	19% *	39% GQ*	32%	46% GQ.GS.GU.GV*	26% *	30%	35%	32%	40%	30%
Not at all informed [1]	19%	20% *	10% *	24% GR	16% *	23% *	21% GR	13%	24% GW	18%	21%
Don't know	11%	5% *	5% *	5%	10% *	6% *	27% GQ.GR.GS.GT.GU	5%	5%	9% GW.GX.GY	27%
Net: Informed	37%	56% GT.GV*	45% GT.GV*	39% GV	29% *	45% GV*	22%	48% GY.GZ	39% GZ	34% GZ	22%
Net: Not informed	53%	39% *	50% *	55%	61% GQ*	49% *	52%	47%	55%	58%	52%
Mean	2.30	2.66 GS.GT.GV*	2.47 GV*	2.26	2.26 *	2.34 *	2.05 *	2.51 GX.GZ	2.26	2.29	2.05 *
Std. dev	0.91	1.11	0.82	0.94	0.88	0.97	0.84	0.90	0.94	0.90	0.84

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
Unweighted base: : respondents in full-time or part-time employment only	971	58	200	255	165	78	215	258	255	243	215
Base: : respondents in full-time or part-time employment only	1085	72	234	279	185	82	232	306	279	267	232
Very confident [4]	10%	28% R.GS.GT.GU.GV	13% GV*	9%	10% *	7% *	4%	16% GZ	9%	9%	4%
Fairly confident [3]	34%	30% *	51% GQ.GS.GT.GV*	34% GV	28% *	46% GV*	20%	46% GX.GY.GZ	34% GZ	33% GZ	20%
Not very confident [2]	24%	21% *	18% *	27% GU	33% GR.GU*	9% *	27% GU	19%	27%	26%	27%
Not at all confident [1]	14%	10% *	8% *	16%	12% *	31% Q.GR.GS.GT.GV*	13%	8%	16%	18% GW	13%
Don't know	18%	11% *	10% *	14%	17% *	7% *	37% Q.GR.GS.GT.GU	10%	14%	14%	37% GW.GX.GY
Net: Confident	44%	58% GT.GV*	64% GS.GT.GV*	43% GV	38% GV*	53% GV*	23%	62% GX.GY.GZ	43% GZ	42% GZ	23%
Net: Not confident	38%	32% *	26% *	43% GR	45% GR*	41% *	39% GR	27%	43% GW	44% GW	39% GW
Mean	2.49	2.84 GS.GT.GU.GV*	2.76 GS.GT.GU.GV*	2.41	2.43 *	2.31 *	2.24 *	2.78 GX.GY.GZ	2.41	2.39	2.24 *
Std. dev	0.91	1.00	0.80	0.91	0.88	1.02	0.85	0.85	0.91	0.93	0.85

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
	GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Geopolitical tensions	37%	52% GS.GT.GU.GV*	42% GU.GV	34%	34%	28% *	33%	45% GX.GY.GZ	34%	32%	33%
Political instability in France	41%	45% GV*	42% GV	38%	50% GS.GV	46% GV*	32%	43% GZ	38%	49% GX.GZ	32%
Artificial Intelligence (AI)	36%	33% *	36%	33%	40%	37% *	36%	35%	33%	39%	36%
An ageing workforce	12%	17% *	14%	13%	11%	10% *	9%	15%	13%	11%	9%
Economic or financial shock	44%	47% *	48%	42%	45%	37% *	41%	48%	42%	43%	41%
Climate change and extreme weather	31%	32% *	32%	33% GV	34% GV	30% *	24%	32% GZ	33% GZ	33% GZ	24%
Supply-chain disruptio	16%	22% *	15%	19%	16%	16% *	14%	16%	19%	16%	14%
Other [see Sheet1]	1%	3% GT*	1%	2%	-	4% GR.GT*	1%	1%	2%	1%	1%
None of the above	2%	2% *	1%	3%	2%	7% GR.GT*	2%	1%	3%	3%	2%
Don't know	10%	3% *	6%	8%	8%	8% *	22% GQ.GR.GS.GT.GU	5%	8%	8%	22% GW.GX.GY

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Energy	35%	46% GS.GV*	38% GV	34% GV	41% GV	32% *	25%	40% GZ	34% GZ	39% GZ	25%
Defence	29%	36% GV*	34% GV	27%	33% GV	29% *	20%	35% GZ	27%	32% GZ	20%
Healthcare	25%	27% *	21%	26%	30% GR	28% *	22%	22%	26%	30% GW	22%
Financial services	14%	23% GV*	14%	14%	14%	12% *	10%	16%	14%	13%	10%
Technology (e.g. software and electronic devices)	16%	22% GV*	20% GV	15%	16%	18% *	10%	21% GZ	15%	16% GZ	10%
Telecommunications	7%	6% *	8%	7%	7%	5% *	8%	7%	7%	6%	8%
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	24% GV*	17%	18%	16%	14% *	13%	19%	18%	16%	13%
Transport	8%	15% GV*	9%	8%	8%	9% *	4%	10% GZ	8%	9% GZ	4%
Physical infrastructure and construction	6%	4% *	8%	7%	5%	5% *	5%	7%	7%	5%	5%
Manufacturing	12%	8% *	17% GT.GV	14% GV	9%	11% *	7%	15% GZ	14% GZ	9%	7%
Food and agriculture	29%	34% *	28%	26%	35% GS.GV	33% *	25%	29%	26%	34% GX.GZ	25%
Media and communications	9%	16% GS.GV*	12% GV	8%	11% GV	8% *	5%	13% GZ	8%	10% GZ	5%
Retail and luxury	2%	5% GS*	2%	1%	3%	1% *	2%	3%	1%	3%	2%
Other [see Sheet2]	1%	0% *	1%	-	1%	1% GS*	0%	1%	-	1%	0%
None of the above	2%	0% *	1%	5% GR.GT	1%	5% GR*	2%	1%	5% GW	2%	2%
Don't know	18%	6% *	11%	15% GQ	12%	14% *	41% GQ.GR.GS.GT.GU	10%	15% GW	12%	41% GW.GX.GY
To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?											

Brunswick Group

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		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_1_France. Energy											
Unweighted base: Respondents who selected that sector	731	55	179	178	145	51	123	234	178	196	123
Base: Respondents who selected that sector	706	64	168	182	142	47	103	232	182	189	103
To a great extent [4]	22%	47% GR.GS.GT.GV*	20% *	21% *	15% *	25% **	17% *	27%	21% *	18%	17% *
To some extent [3]	40%	30% *	48% *	37% *	38% *	38% **	43% *	43%	37% *	38%	43% *
To a small extent [2]	25%	18% *	22% *	32% *	31% *	6% **	23% *	21%	32% *	25%	23% *
Not at all [1]	11%	6% *	10% *	9% *	10% *	32% **	11% *	9%	9% *	16%	11% *
Don't know	2%	- *	- *	1% *	5% GR*	- **	6% GR*	-	1% *	4% GW	6% GW*
Net: Higher autonomy	62%	76% GT*	68% *	58% *	54% *	63% **	60% *	70% GY	58% *	56%	60% *
Net: Lower autonomy	36%	24% *	32% *	40% *	42% *	37% **	34% *	30%	40% *	41%	34% *
Mean	2.74	3.17 GR.GS.GT.GV*	2.78 *	2.72 *	2.62 *	2.56 **	2.71 *	2.88 GY	2.72 *	2.60	2.71 *
Std. dev	0.93	0.93	0.88	0.90	0.88	1.18	0.90	0.91	0.90	0.97	0.90

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_2_France. Defence											
Unweighted base: Respondents who selected that sector	632	*47*	151	156	132	*45*	101	198	156	177	101
Base: Respondents who selected that sector	587	*50*	153	147	112	*43*	82	203	147	155	82
To a great extent [4]	20%	*34%* **	19% *	19% *	22% *	*18%* **	12% *	23% *	19% *	21% *	12% *
To some extent [3]	48%	*50%* **	44% *	56% *	41% *	*45%* **	55% *	45% *	56% *	42% *	55% *
To a small extent [2]	23%	*6%* **	31% GS*	17% *	31% GS*	*19%* **	18% *	25% *	17% *	28% *	18% *
Not at all [1]	5%	*5%* **	2% *	3% *	4% *	*13%* **	9% *	3% *	3% *	6% *	9% *
Don't know	5%	*5%* **	5% *	5% *	2% *	*5%* **	7% *	5% *	5% *	3% *	7% *
Net: Higher autonomy	68%	*84%* **	62% *	75% *	63% *	*63%* **	66% *	68% *	75% *	63% *	66% *
Net: Lower autonomy	27%	*11%* **	33% *	20% *	35% GS*	*32%* **	26% *	28% *	20% *	34% GX*	26% *
Mean	2.87	*3.19* **	2.83 *	2.95 *	2.83 *	*2.72* **	2.75 *	2.92 *	2.95 *	2.80 *	2.75 *
Std. dev	0.79	*0.78*	0.76	0.72	0.82	*0.94*	0.80	0.78	0.72	0.85	0.80

Brunswick Group

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Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_3_France. Healthcare											
Unweighted base: Respondents who selected that sector	503	*32*	97	141	100	*44*	89	129	141	144	89
Base: Respondents who selected that sector	506	*38*	92	140	104	*41*	90	130	140	145	90
To a great extent [4]	23%	*47%* **	24% *	22% *	17% *	*33%* **	19% *	30% *	22% *	22% *	19% *
To some extent [3]	39%	*38%* **	43% *	41% *	41% *	*23%* **	39% *	41% *	41% *	36% *	39% *
To a small extent [2]	23%	*8%* **	29% *	24% *	26% *	*20%* **	18% *	23% *	24% *	24% *	18% *
Not at all [1]	9%	*7%* **	5% *	10% *	8% *	*25%* **	9% *	5% *	10% *	12% *	9% *
Don't know	5%	- **	- *	3% *	8% GR*	- **	14% GR.GS*	- *	3% *	6% GW*	14% GW.GX*
Net: Higher autonomy	63%	*85%* **	66% *	63% *	58% *	*55%* **	58% *	72% *	63% *	57% *	58% *
Net: Lower autonomy	32%	*15%* **	34% *	34% *	34% *	*45%* **	27% *	28% *	34% *	37% *	27% *
Mean	2.81	*3.25* **	2.85 *	2.76 *	2.74 *	*2.63* **	2.80 *	2.97 *	2.76 *	2.71 *	2.80 *
Std. dev	0.92	*0.88*	0.84	0.92	0.86	*1.19*	0.91	0.87	0.92	0.97	0.91

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_4_France. Financial services											
Unweighted base: Respondents who selected that sector	265	*27*	60	74	*45*	*20*	*39*	87	74	65	*39*
Base: Respondents who selected that sector	280	*32*	64	76	*47*	*18*	*42*	96	76	65	*42*
To a great extent [4]	14%	*38%* **	17% GS*	2% *	*21%* **	*27%* **	- **	24% GX*	2% *	23% GX*	- **
To some extent [3]	39%	*31%* **	48% *	45% *	*25%* **	*28%* **	*44%* **	42% *	45% *	26% *	*44%* **
To a small extent [2]	30%	*22%* **	30% *	40% *	*35%* **	*5%* **	*26%* **	28% *	40% *	27% *	*26%* **
Not at all [1]	13%	*9%* **	4% *	12% *	*18%* **	*34%* **	*17%* **	5% *	12% *	22% GW*	*17%* **
Don't know	3%	- **	1% *	2% *	*1%* **	*6%* **	*13%* **	1% *	2% *	3% *	*13%* **
Net: Higher autonomy	54%	*69%* **	65% *	47% *	*46%* **	*55%* **	*44%* **	66% *	47% *	48% *	*44%* **
Net: Lower autonomy	43%	*31%* **	34% *	51% *	*53%* **	*39%* **	*43%* **	33% *	51% *	49% *	*43%* **
Mean	2.57	*2.99* **	2.79 GS*	2.39 *	*2.50* **	*2.52* **	*2.31* **	2.86 GX*	2.39 *	2.50 *	*2.31* **
Std. dev	0.90	*0.99*	0.77	0.73	*1.03*	*1.28*	*0.78*	0.85	0.73	1.09	*0.78*

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_5_France. Technology (e.g. software and electronic devices)											
Unweighted base: Respondents who selected that sector	328	*30*	76	76	68	*23*	55	106	76	91	55
Base: Respondents who selected that sector	326	*30*	91	82	55	*26*	42	121	82	81	42
To a great extent [4]	12%	*20%* **	15% *	14% *	4% *	*2%* **	10% *	16% GY*	14% *	4% *	10% *
To some extent [3]	34%	*55%* **	40% *	28% *	33% *	*28%* **	23% *	44% GZ*	28% *	31% *	23% *
To a small extent [2]	37%	*19%* **	31% *	45% *	45% *	*38%* **	36% *	28% *	45% *	43% *	36% *
Not at all [1]	14%	*5%* **	13% *	12% *	17% *	*27%* **	17% *	11% *	12% *	20% *	17% *
Don't know	3%	*1%* **	1% *	1% *	1% *	*4%* **	13% GR.GS.GT*	1% *	1% *	2% *	13% GW.GX.GY*
Net: Higher autonomy	46%	*75%* **	55% *	42% *	37% *	*30%* **	34% *	60% GY.GZ*	42% *	35% *	34% *
Net: Lower autonomy	51%	*24%* **	44% *	57% *	62% *	*65%* **	53% *	39% *	57% *	63% GW*	53% *
Mean	2.45	*2.90* **	2.57 *	2.45 *	2.24 *	*2.06* **	2.30 *	2.66 GY*	2.45 *	2.19 *	2.30 *
Std. dev	0.89	*0.78*	0.91	0.89	0.79	*0.84*	0.93	0.88	0.89	0.80	0.93

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_6_France. Telecommunications											
Unweighted base: Respondents who selected that sector	133	*9*	*31*	*32*	*24*	*8*	*29*	*40*	*32*	*32*	*29*
Base: Respondents who selected that sector	142	*8*	*34*	*37*	*23*	*7*	*33*	*42*	*37*	*30*	*33*
To a great extent [4]	17%	*64%* **	*15%* **	*10%* **	*12%* **	*9%* **	*22%* **	*24%* **	*10%* **	*11%* **	*22%* **
To some extent [3]	45%	*20%* **	*62%* **	*44%* **	*35%* **	*27%* **	*44%* **	*54%* **	*44%* **	*33%* **	*44%* **
To a small extent [2]	29%	*16%* **	*14%* **	*43%* **	*51%* **	*22%* **	*17%* **	*14%* **	*43%* **	*44%* **	*17%* **
Not at all [1]	2%	- **	- **	*2%* **	- **	*11%* **	*5%* **	- **	*2%* **	*3%* **	*5%* **
Don't know	7%	- **	*9%* **	*1%* **	*2%* **	*31%* **	*13%* **	*7%* **	*1%* **	*9%* **	*13%* **
Net: Higher autonomy	62%	*84%* **	*77%* **	*54%* **	*47%* **	*36%* **	*66%* **	*78%* **	*54%* **	*44%* **	*66%* **
Net: Lower autonomy	31%	*16%* **	*14%* **	*45%* **	*51%* **	*33%* **	*22%* **	*14%* **	*45%* **	*47%* **	*22%* **
Mean	2.83	*3.49* **	*3.01* **	*2.63* **	*2.60* **	*2.48* **	*2.94* **	*3.11* **	*2.63* **	*2.58* **	*2.94* **
Std. dev	0.75	*0.80*	*0.57*	*0.69*	*0.71*	*1.02*	*0.83*	*0.64*	*0.69*	*0.75*	*0.83*

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	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)											
Unweighted base: Respondents who selected that sector	367	*28*	95	83	73	*30*	58	123	83	103	58
Base: Respondents who selected that sector	331	*33*	77	94	56	*20*	51	110	94	76	51
To a great extent [4]	13%	*29%* **	10% *	17% *	11% *	*3%* **	5% *	16% *	17% *	9% *	5% *
To some extent [3]	33%	*32%* **	46% GT.GV*	38% *	25% *	*17%* **	21% *	42% GY.GZ*	38% *	23% *	21% *
To a small extent [2]	34%	*20%* **	35% *	35% *	42% *	*43%* **	29% *	31% *	35% *	42% *	29% *
Not at all [1]	15%	*18%* **	9% *	8% *	20% *	*21%* **	29% GR.GS*	12% *	8% *	20% GX*	29% GW.GX*
Don't know	5%	*1%* **	0% *	2% *	2% *	*16%* **	16% GR.GS.GT*	0% *	2% *	6% GW*	16% GW.GX*
Net: Higher autonomy	46%	*61%* **	56% GT.GV*	55% GV*	36% *	*20%* **	26% *	57% GY.GZ*	55% GY.GZ*	32% *	26% *
Net: Lower autonomy	49%	*38%* **	44% *	42% *	62% *	*64%* **	58% *	42% *	42% *	62% GW.GX*	58% *
Mean	2.46	*2.73* **	2.57 *	2.66 GT*	2.28 *	*2.02* **	2.02 **	2.62 GY*	2.66 GY*	2.22 *	2.02 **
Std. dev	0.91	*1.08*	0.80	0.86	0.92	*0.79*	0.92	0.89	0.86	0.89	0.92

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_8_France. Transport											
Unweighted base: Respondents who selected that sector	133	*14*	*30*	*36*	*23*	*13*	*17*	*44*	*36*	*36*	*17*
Base: Respondents who selected that sector	159	*20*	*39*	*41*	*29*	*13*	*17*	*59*	*41*	*42*	*17*
To a great extent [4]	24%	*37%* **	*22%* **	*21%* **	*15%* **	*42%* **	*20%* **	*27%* **	*21%* **	*23%* **	*20%* **
To some extent [3]	44%	*53%* **	*49%* **	*38%* **	*58%* **	*25%* **	*31%* **	*50%* **	*38%* **	*48%* **	*31%* **
To a small extent [2]	19%	*8%* **	*12%* **	*35%* **	*21%* **	*11%* **	*12%* **	*11%* **	*35%* **	*18%* **	*12%* **
Not at all [1]	8%	*3%* **	*17%* **	*5%* **	*1%* **	*23%* **	- **	*12%* **	*5%* **	*8%* **	- **
Don't know	5%	- **	- **	- **	*5%* **	- **	*37%* **	- **	- **	*3%* **	*37%* **
Net: Higher autonomy	68%	*89%* **	*71%* **	*59%* **	*73%* **	*67%* **	*51%* **	*77%* **	*59%* **	*71%* **	*51%* **
Net: Lower autonomy	27%	*11%* **	*29%* **	*41%* **	*23%* **	*33%* **	*12%* **	*23%* **	*41%* **	*26%* **	*12%* **
Mean	2.88	*3.23* **	*2.76* **	*2.75* **	*2.90* **	*2.85* **	*3.13* **	*2.92* **	*2.75* **	*2.89* **	*3.13* **
Std. dev	0.88	*0.73*	*0.99*	*0.86*	*0.67*	*1.24*	*0.73*	*0.93*	*0.86*	*0.88*	*0.73*

Brunswick Group

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YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_9_France. Physical infrastructure and construction											
Unweighted base: Respondents who selected that sector	133	*6*	*39*	*41*	*18*	*11*	*18*	*45*	*41*	*29*	*18*
Base: Respondents who selected that sector	121	*5*	*35*	*37*	*17*	*7*	*20*	*40*	*37*	*23*	*20*
To a great extent [4]	20%	*62%* **	*26%* **	*13%* **	*24%* **	*30%* **	*2%* **	*31%* **	*13%* **	*26%* **	*2%* **
To some extent [3]	53%	*35%* **	*59%* **	*43%* **	*48%* **	*36%* **	*79%* **	*55%* **	*43%* **	*45%* **	*79%* **
To a small extent [2]	19%	*3%* **	*15%* **	*33%* **	*9%* **	*29%* **	*6%* **	*14%* **	*33%* **	*15%* **	*6%* **
Not at all [1]	4%	- **	- **	- **	*18%* **	*5%* **	*8%* **	- **	- **	*14%* **	*8%* **
Don't know	4%	- **	- **	*11%* **	- **	- **	*5%* **	- **	*11%* **	- **	*5%* **
Net: Higher autonomy	73%	*97%* **	*85%* **	*56%* **	*72%* **	*66%* **	*80%* **	*86%* **	*56%* **	*70%* **	*80%* **
Net: Lower autonomy	23%	*3%* **	*15%* **	*33%* **	*28%* **	*34%* **	*14%* **	*14%* **	*33%* **	*30%* **	*14%* **
Mean	2.92	*3.59* **	*3.11* **	*2.77* **	*2.78* **	*2.91* **	*2.79* **	*3.17* **	*2.77* **	*2.82* **	*2.79* **
Std. dev	0.75	*0.61*	*0.64*	*0.69*	*1.04*	*0.95*	*0.63*	*0.65*	*0.69*	*1.00*	*0.63*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_10_France. Manufacturing											
Unweighted base: Respondents who selected that sector	223	*14*	54	65	*38*	*19*	*33*	68	65	57	*33*
Base: Respondents who selected that sector	237	*11*	75	76	*30*	*17*	*28*	86	76	46	*28*
To a great extent [4]	15%	*34%* **	16% **	11% **	*18%* **	*36%* **	- **	19% **	11% **	25% *	- **
To some extent [3]	26%	*18%* **	36% **	28% **	*19%* **	*15%* **	*11%* **	34% **	28% **	18% *	*11%* **
To a small extent [2]	34%	*21%* **	29% **	45% **	*31%* **	*14%* **	*40%* **	28% **	45% **	25% *	*40%* **
Not at all [1]	20%	*5%* **	19% **	15% **	*32%* **	*36%* **	*19%* **	17% **	15% **	33% *	*19%* **
Don't know	5%	*22%* **	- **	1% **	- **	- **	*31%* **	3% **	1% **	- *	*31%* **
Net: Higher autonomy	41%	*52%* **	52% **	39% **	*38%* **	*50%* **	*11%* **	52% **	39% **	42% *	*11%* **
Net: Lower autonomy	54%	*26%* **	48% **	60% **	*62%* **	*50%* **	*59%* **	45% **	60% **	58% *	*59%* **
Mean	2.38	*3.04* **	2.50 **	2.36 **	*2.24* **	*2.50* **	*1.87* **	2.56 **	2.36 **	2.33 *	*1.87* **
Std. dev	0.99	*1.04*	0.98	0.87	*1.11*	*1.34*	*0.66*	0.99	0.87	1.19	*0.66*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_11_France. Food and agriculture											
Unweighted base: Respondents who selected that sector	635	*44*	144	152	126	54	115	188	152	180	115
Base: Respondents who selected that sector	578	*47*	124	138	119	49	102	171	138	168	102
To a great extent [4]	16%	*38%* **	15% *	15% *	12% *	17% **	11% *	22%	15% *	13%	11% *
To some extent [3]	40%	*38%* **	37% *	45% *	36% *	27% **	51% *	38%	45% *	34%	51% GY*
To a small extent [2]	32%	*9%* **	36% *	30% *	46% GS.GV*	27% **	23% *	29%	30% *	40% GZ	23% *
Not at all [1]	9%	*10%* **	7% *	7% *	7% *	28% **	10% *	8%	7% *	13%	10% *
Don't know	3%	*5%* **	3% *	3% *	- *	- **	4% *	4% GY	3% *	-	4% GY*
Net: Higher autonomy	56%	*76%* **	53% *	59% *	48% *	44% **	63% *	59%	59% *	47%	63% GY*
Net: Lower autonomy	41%	*19%* **	44% *	37% *	52% GS.GV*	56% **	33% *	37%	37% *	53% GW.GX.GZ	33% *
Mean	2.64	*3.10* **	2.63 *	2.70 *	2.53 *	2.33 **	2.67 *	2.76 GY	2.70 *	2.47	2.67 *
Std. dev	0.87	*0.96*	0.84	0.82	0.79	1.07	0.82	0.90	0.82	0.88	0.82

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_12_France. Media and communications											
Unweighted base: Respondents who selected that sector	180	*21*	*49*	*41*	*33*	*15*	*21*	70	*41*	*48*	*21*
Base: Respondents who selected that sector	189	*22*	*55*	*44*	*36*	*12*	*21*	*77*	*44*	*48*	*21*
To a great extent [4]	26%	*65%* **	*23%* *	*22%* **	*19%* **	*28%* **	*9%* **	35% *	*22%* **	*21%* **	*9%* **
To some extent [3]	39%	*24%* **	*48%* *	*45%* **	*32%* **	*18%* **	*46%* **	41% *	*45%* **	*29%* **	*46%* **
To a small extent [2]	21%	*1%* **	*20%* *	*25%* **	*23%* **	*27%* **	*29%* **	15% *	*25%* **	*24%* **	*29%* **
Not at all [1]	6%	*9%* **	*3%* *	*4%* **	*10%* **	*18%* **	*2%* **	5% *	*4%* **	*12%* **	*2%* **
Don't know	8%	- **	*6%* *	*5%* **	*16%* **	*10%* **	*14%* **	4% *	*5%* **	*15%* **	*14%* **
Net: Higher autonomy	65%	*89%* **	*71%* *	*67%* **	*51%* **	*46%* **	*55%* **	76% *	*67%* **	*50%* **	*55%* **
Net: Lower autonomy	27%	*11%* **	*23%* *	*29%* **	*33%* **	*44%* **	*31%* **	20% *	*29%* **	*36%* **	*31%* **
Mean	2.92	*3.45* **	*2.97* *	*2.89* **	*2.72* **	*2.62* **	*2.73* **	3.11 *	*2.89* **	*2.69* **	*2.73* **
Std. dev	0.88	*0.93*	*0.78*	*0.81*	*0.96*	*1.17*	*0.68*	0.85	*0.81*	*1.01*	*0.68*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_13_France. Retail and luxury											
Unweighted base: Respondents who selected that sector	45	6	8	10	13	2	6	14	10	15	6
Base: Respondents who selected that sector	44	7	10	7	11	2	8	17	7	12	8
To a great extent [4]	24%	21% **	33% **	14% **	18% **	- **	40% **	28% **	14% **	16% **	40% **
To some extent [3]	60%	79% **	67% **	65% **	41% **	72% **	54% **	72% **	65% **	45% **	54% **
To a small extent [2]	12%	- **	- **	21% **	29% **	- **	6% **	- **	21% **	25% **	6% **
Not at all [1]	1%	- **	- **	- **	- **	28% **	- **	- **	- **	4% **	- **
Don't know	3%	- **	- **	- **	12% **	- **	- **	- **	- **	10% **	- **
Net: Higher autonomy	85%	100% **	100% **	79% **	59% **	72% **	94% **	100% **	79% **	61% **	94% **
Net: Lower autonomy	13%	- **	- **	21% **	29% **	28% **	6% **	- **	21% **	29% **	6% **
Mean	3.11	3.21 **	3.33 **	2.92 **	2.88 **	2.45 **	3.34 **	3.28 **	2.92 **	2.81 **	3.34 **
Std. dev	0.64	0.44	0.50	0.63	0.76	1.42	0.63	0.46	0.63	0.80	0.63

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick11_14_France. $brunswick10Franceother											
Unweighted base: Respondents who selected that sector	*14*	*1*	*6*	*-*	*2*	*2*	*3*	*7*	*-*	*4*	*3*
Base: Respondents who selected that sector	*10*	*1*	*4*	*-*	*2*	*2*	*1*	*5*	*-*	*4*	*1*
To a great extent [4]	*41%*	*-* **	*25%* **	*-*	*47%* **	*100%* **	*-* **	*22%* **	*-*	*71%* **	*-* **
To some extent [3]	*10%*	*-* **	*12%* **	*-*	*-* **	*-* **	*64%* **	*10%* **	*-*	*-* **	*64%* **
To a small extent [2]	*21%*	*-* **	*19%* **	*-*	*53%* **	*-* **	*-* **	*17%* **	*-*	*29%* **	*-* **
Not at all [1]	*18%*	*100%* **	*30%* **	*-*	*-* **	*-* **	*-* **	*38%* **	*-*	*-* **	*-* **
Don't know	*9%*	*-* **	*15%* **	*-*	*-* **	*-* **	*36%* **	*13%* **	*-*	*-* **	*36%* **
Net: Higher autonomy	*51%*	*-* **	*36%* **	*-*	*47%* **	*100%* **	*64%* **	*32%* **	*-*	*71%* **	*64%* **
Net: Lower autonomy	*39%*	*100%* **	*49%* **	*-*	*53%* **	*-* **	*-* **	*54%* **	*-*	*29%* **	*-* **
Mean	*2.82*	*1.00* **	*2.36* **	*-*	*2.95* **	*4.00* **	*3.00* **	*2.18* **	*-*	*3.41* **	*3.00* **
Std. dev	*1.28*	*-*	*1.44*	*-*	*1.29*	*-*	*-*	*1.42*	*-*	*1.04*	*-*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
A very positive impact [5]	5%	43% R.GS.GT.GU.GV	7% GS.GT.GU.GV	2% GV	1%	0% *	0%	16% GX.GY.GZ	2% GZ	1%	0%
A fairly positive impact [4]	21%	42% GS.GT.GU.GV*	61% Q.GS.GT.GU.G	12% GT.GU.GV	5% GV	1% *	1%	56% GX.GY.GZ	12% GY.GZ	4%	1%
No impact [3]	25%	7% *	18% GQ.GU.GV	59% Q.GR.GT.GU.G	19% GQ.GU.GV	4% *	3%	16% GZ	59% GW.GY.GZ	15% GZ	3%
A fairly negative impact [2]	19%	2% *	9% GV	16% GQ.GR.GV	61% Q.GR.GS.GU.G	24% GQ.GR.GV*	4%	7%	16% GW.GZ	50% GW.GX.GZ	4%
A very negative impact [1]	8%	5% GV*	1%	3%	9% GR.GS.GV	67% Q.GR.GS.GT.GV*	1%	2%	3%	27% GW.GX.GZ	1%
Don't know	22%	1% *	4%	8% GQ	4%	3% *	90% Q.GR.GS.GT.GU	3%	8% GW.GY	4%	90% GW.GX.GY
Net: Positive impact	26%	84% R.GS.GT.GU.GV	68% GS.GT.GU.GV	14% GT.GU.GV	6% GV	1% *	1%	72% GX.GY.GZ	14% GY.GZ	4% GZ	1%
Net: Negative impact	27%	7% *	10% GV	19% GQ.GR.GV	71% GQ.GR.GS.GV	91% Q.GR.GS.GT.GV*	5%	9%	19% GW.GZ	77% GW.GX.GZ	5%
Mean	2.95	4.16 GR.GS.GT.GU*	3.66 GS.GT.GU	2.94 GT.GU	2.23 GU	1.39 *	2.54 **	3.78 GX.GY	2.94 GY	1.98	2.54 **
Std. dev	1.09	1.02	0.80	0.72	0.73	0.65	0.91	0.88	0.72	0.80	0.91

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick12_France_2. France's attractiveness as a place to invest and do business											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
A very positive impact [5]	7%	100% R.GS.GT.GU.GV*	-	-	-	- *	-	24% GX.GY.GZ	-	-	-
A fairly positive impact [4]	22%	- *	100% Q.GS.GT.GU.GV	-	-	- *	-	76% GX.GY.GZ	-	-	-
No impact [3]	27%	- *	-	100% GQ.GR.GT.GU.GV	-	- *	-	-	100% GW.GY.GZ	-	-
A fairly negative impact [2]	17%	- *	-	-	100% GQ.GR.GS.GU.G	- *	-	-	-	70% GW.GX.GZ	-
A very negative impact [1]	7%	- *	-	-	-	100% GQ.GR.GS.GT.GV*	-	-	-	30% GW.GX.GZ	-
Don't know	20%	- *	-	-	-	- *	100% Q.GR.GS.GT.GU	-	-	-	100% GW.GX.GY
Net: Positive impact	29%	100% GS.GT.GU.GV*	100% GS.GT.GU.GV	-	-	- *	-	100% GX.GY.GZ	-	-	-
Net: Negative impact	24%	- *	-	-	100% GQ.GR.GS.GV	100% GQ.GR.GS.GV*	-	-	-	100% GW.GX.GZ	-
Mean	3.05	5.00 GR.GS.GT.GU*	4.00 GS	3.00 GT.GU	2.00	1.00 *	-	4.24 GX.GY	3.00 GY	1.70	-
Std. dev	1.09	0.00	-	0.00	-	-	-	0.43	0.00	0.46	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Impact of 2027 Presidential election on: France's attractiveness as business hub						Impact of 2027 Presidential election on: France's attractiveness as business hub (regrouped)			
		A very positive impact [5]	A fairly positive impact [4]	No impact [3]	A fairly negative impact [2]	A very negative impact [1]	Don't know	Positive impact = Very positive + Fairly positive	No impact	Negative impact = Fairly negative + Very negative	Don't know
		GQ	GR	GS	GT	GU	GV	GW	GX	GY	GZ
brunswick13_France. How worried are you, if at all, about the level of France's national debt?											
Unweighted base	2017	129	439	510	360	164	415	568	510	524	415
Base	2017	139	448	535	343	147	405	586	535	490	405
Very worried	31%	48% GR.GS.GV*	23%	23%	40% GR.GS.GV	55% GR.GS.GT.GV*	26%	29%	23%	45% GW.GX.GZ	26%
Fairly worried	45%	25% *	53% GQ.GT.GU.GV	56% GQ.GT.GU.GV	41% GQ.GU	24% *	42% GQ.GU	46% GY	56% GW.GY.GZ	36%	42%
Not very worried	15%	19% *	17%	15%	13%	10% *	17%	18%	15%	12%	17%
Not at all worried	5%	6% *	5%	5%	3%	8% *	6%	5%	5%	5%	6%
Don't know	4%	1% *	2%	2%	3%	3% *	9% GQ.GR.GS.GT	2%	2%	3%	9% GW.GX.GY
Net: Worried	76%	74% *	76% GV	79% GV	81% GV	79% GV*	68%	76% GZ	79% GZ	80% GZ	68%
Net: Not worried	20%	25% *	22%	19%	16%	18% *	23%	23%	19%	16%	23% GY
Mean	3.05	3.17 *	2.97	2.99	3.22 GR.GS.GV	3.30 GR.GS.GV*	2.96	3.02	2.99	3.24 GW.GX.GZ	2.96
Std. dev	0.83	0.95	0.78	0.76	0.79	0.96	0.86	0.83	0.76	0.85	0.86

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick1. Overall, how well, if at all, do you think France is protected by the government from security threats (such as terrorism, sabotage, and cyberattacks)?									
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very well protected [4]	5%	4%	6%	5%	3% *	6% *	5%	4%	6% *
Fairly well protected [3]	30%	23%	31% HA	39% HA	36% HA*	31% *	28%	38% HF	31% *
Not very well protected [2]	42%	40% HE	47% HA.HD.HE	40%	28% *	22% *	44% HG.HH	37%	22% *
Not at all protected [1]	18%	30% HB.HC	13%	10%	25% HB.HC*	14% *	20%	14%	14% *
Don't know	5%	3%	3%	6%	9% HA*	27% HA.HB.HC.HD*	3%	7% HF	27% HF.HG*
Net: Protected	35%	27%	37% HA	44% HA	39% *	37% *	33%	43% HF	37% *
Net: Not protected	60%	70% HB.HC.HD.HE	60% HC.HE	50%	53% *	36% *	64% HG.HH	51%	36% *
Mean	2.23	2.02	2.31 HA	2.41 HA	2.18 *	2.39 **	2.19	2.36 HF	2.39 **
Std. dev	0.82	0.85	0.77	0.76	0.87	0.90	0.82	0.79	0.90

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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YouGov

How well, if at all, do you think France is protected by the government from each of the following types of security threat?

brunswick2_1. Terrorism

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very well protected [4]	8%	7%	7%	9%	11% *	5% *	7%	9%	5% *
Fairly well protected [3]	41%	35%	43% HA	51% HA	36% *	38% *	40%	47% HF	38% *
Not very well protected [2]	32%	29%	37% HA.HD.HE	29%	19% *	15% *	34% HG.HH	27%	15% *
Not at all protected [1]	15%	25% HB.HC	10%	6%	27% HB.HC*	15% *	16%	11%	15% *
Don't know	5%	3%	3%	5%	8% *	28% HA.HB.HC.HD*	3%	6%	28% HF.HG*
Net: Protected	49%	42%	50% HA	60% HA.HB	47% *	42% *	47%	57% HF	42% *
Net: Not protected	47%	55% HB.HC.HE	47% HC	35%	45% *	30% *	50% HG.HH	38%	30% *
Mean	2.43	2.25	2.49 HA	2.65 HA.HB.HD	2.34 *	2.44 **	2.39	2.58 HF	2.44 **
Std. dev	0.85	0.92	0.78	0.73	1.02	0.90	0.85	0.82	0.90

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_2. Cyberattacks

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very well protected [4]	3%	2%	3%	4%	10% HA.HB*	4% *	3%	6%	4% *
Fairly well protected [3]	15%	9%	18% HA	17% HA	16% *	19% *	15%	17%	19% *
Not very well protected [2]	43%	38%	48% HA.HD.HE	42%	31% *	30% *	44%	40%	30% *
Not at all protected [1]	34%	47% HB.HC.HE	27%	31%	35% *	20% *	35%	32%	20% *
Don't know	5%	4%	3%	6%	8% *	26% HA.HB.HC.HD*	4%	6%	26% HF.HG*
Net: Protected	19%	12%	22% HA	21% HA	26% HA*	23% *	18%	22%	23% *
Net: Not protected	76%	84% HB.HC.HD.HE	75% HE	73% HE	67% *	51% *	79% HG.HH	71% HH	51% *
Mean	1.88	1.67	1.98 HA	1.95 HA	2.00 HA*	2.09 **	1.85	1.96	2.09 **
Std. dev	0.80	0.76	0.77	0.83	0.99	0.87	0.78	0.87	0.87

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_3. Acts of sabotage (e.g. against infrastructure)	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very well protected [4]	5%	5%	4%	6%	10% *	2% *	5%	7%	2% *
Fairly well protected [3]	28%	19%	31% HA	38% HA.HE	36% HA*	18% *	26%	37% HF.HH	18% *
Not very well protected [2]	43%	41% HD	49% HA.HC.HD.HE	39% HD	24% *	28% *	46% HG.HH	36%	28% *
Not at all protected [1]	16%	29% HB.HC	10%	9%	20% HB.HC*	15% *	18% HG	11%	15% *
Don't know	8%	5%	6%	8%	10% *	38% HA.HB.HC.HD*	6%	9%	38% HF.HG*
Net: Protected	33%	24%	35% HA	44% HA.HB.HE	46% HA.HE*	20% *	31%	44% HF.HH	20% *
Net: Not protected	59%	70% HB.HC.HD.HE	59% HC.HD	48%	44% *	42% *	63% HG.HH	47%	42% *
Mean	2.23	2.00	2.31 HA	2.45 HA.HB	2.40 HA*	2.10 **	2.18	2.44 HF	2.10 **
Std. dev	0.80	0.85	0.72	0.75	0.96	0.80	0.79	0.81	0.80

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick2_4. Military threats / armed conflict									
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very well protected [4]	11%	10%	11%	14%	12% *	5% *	11%	14%	5% *
Fairly well protected [3]	41%	31%	47% HA	48% HA	38% *	31% *	40%	46%	31% *
Not very well protected [2]	28%	34% HC.HE	28% HC	20%	23% *	15% *	31% HG	20%	15% *
Not at all protected [1]	12%	19% HB.HC	7%	9%	16% HB*	9% *	12%	11%	9% *
Don't know	8%	5%	7%	9%	11% *	40% HA.HB.HC.HD*	6%	10%	40% HF.HG*
Net: Protected	52%	41%	58% HA.HE	62% HA.HE	50% *	36% *	51%	59% HF.HH	36% *
Net: Not protected	40%	54% HB.HC.HE	35%	28%	39% *	24% *	43% HG.HH	31%	24% *
Mean	2.57	2.34	2.67 HA	2.75 HA	2.52 *	2.53 **	2.53	2.69 HF	2.53 **
Std. dev	0.86	0.92	0.78	0.83	0.94	0.85	0.86	0.86	0.85

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick2_5. Disinformation campaigns

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very well protected [4]	5%	5%	5%	4%	12% HB.HC*	2% *	5%	6%	2% *
Fairly well protected [3]	20%	14%	25% HA	21% HA	15% *	12% *	21%	20%	12% *
Not very well protected [2]	43%	43% HD	44% HD	47% HD	29% *	35% *	44%	43%	35% *
Not at all protected [1]	22%	30% HB.HC.HE	17%	19%	31% HB*	13% *	22%	22%	13% *
Don't know	10%	8%	9%	10%	13% *	38% HA.HB.HC.HD*	8%	10%	38% HF.HG*
Net: Protected	25%	19%	30% HA.HE	25%	27% *	13% *	26%	25%	13% *
Net: Not protected	65%	73% HB.HD.HE	61%	66%	60% *	49% *	66% HH	64%	49% *
Mean	2.10	1.94	2.20 HA	2.11 HA	2.09 *	2.03 **	2.09	2.10	2.03 **
Std. dev	0.83	0.84	0.80	0.77	1.04	0.72	0.83	0.84	0.72

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick3. How well informed, if at all, do you feel about the different types of security threats France could face (e.g. terrorism, cyberattacks, disinformation, or military actions)?									
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very well informed [4]	6%	8% HC	5%	3%	3% *	2% *	6%	3%	2% *
Fairly well informed [3]	26%	21%	28% HA	35% HA.HE	27% *	12% *	25%	33% HF.HH	12% *
Not very well informed [2]	48%	46%	51%	47%	41% *	37% *	49%	45%	37% *
Not at all informed [1]	17%	22% HB.HC	14%	13%	26% HB.HC*	22% *	17%	16%	22% *
Don't know	3%	3%	2%	2%	3% *	26% HA.HB.HC.HD*	2%	2%	26% HF.HG*
Net: Informed	32%	29%	33% HE	38% HA.HE	30% *	14% *	32% HH	36% HH	14% *
Net: Not informed	65%	68%	65%	60%	67% *	60% *	66%	61%	60% *
Mean	2.21	2.15	2.26	2.29	2.07 *	1.91 **	2.21	2.24	1.91 **
Std. dev	0.80	0.87	0.76	0.73	0.82	0.75	0.81	0.76	0.75

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick4. To what extent, if at all, would you support paying higher taxes to fund measures that strengthen France's security and resilience (e.g. infrastructure protection, cybersecurity , civil defence)?

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Strongly support [5]	3%	5% HC	3%	2%	1% *	0% *	4%	1%	0% *
Tend to support [4]	11%	12%	11%	11%	13% HE*	1% *	11%	12%	1% *
Neither support nor oppose [3]	27%	19%	33% HA	28% HA	20% *	30% *	27%	26%	30% *
Tend to oppose [2]	22%	17%	25% HA.HE	25% HA.HE	24% *	8% *	22%	25% HH	8% *
Strongly oppose [1]	32%	45% HB.HC	24%	29%	36% *	36% *	33%	30%	36% *
Don't know	5%	3%	3%	6% HA	6% *	24% HA.HB.HC.HD*	3%	6% HF	24% HF.HG*
Net: Support	14%	17% HE	14% HE	13%	14% HE*	1% *	15% HH	13% HH	1% *
Net: Oppose	54%	62% HB	49%	54%	60% *	45% *	54%	55%	45% *
Mean	2.28	2.13	2.42 HA	2.27	2.15 *	1.96 **	2.30	2.24	1.96 **
Std. dev	1.15	1.27	1.08	1.07	1.12	0.99	1.17	1.08	0.99

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick5. If the French government wanted to increase spending on security and resilience, which of the following, if any, would you be willing to accept? Please select all that apply.									
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Higher taxes	10%	10%	12% HE	8%	12% HE*	- *	11% HH	9%	- *
Reallocating money from other areas of government spending (e.g. social benefits, healthcare, or education)	28%	34% HB.HC.HD.HE	28% HD.HE	23% HE	14% *	8% *	30% HG.HH	21%	8% *
Increased government borrowing	11%	6%	12% HA	16% HA	21% HA.HB*	14% *	9%	17% HF	14% *
I would not be willing to accept any of these	39%	44% HB	35%	39%	33% *	44% *	39%	37%	44% *
Don't know	18%	12% HA	20% HA	19% HA	22% *	36% HA.HB.HC*	17%	19%	36% HF.HG*
brunswick6. How well prepared, if at all, do you think your employer is to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, physical incidents, or disruptions)?									
Unweighted base: : respondents in full-time or part-time employment only	971	297	459	136	53	*26*	756	189	*26*
Base: : respondents in full-time or part-time employment only	1085	315	502	174	62	*33*	816	236	*33*
Very well prepared [4]	6%	8%	6%	4% *	4% **	*1%* **	7%	4%	*1%* **
Fairly well prepared [3]	28%	23%	30%	23% *	40% **	*33%* **	27%	27%	*33%* **
Not very well prepared [2]	29%	24%	33%	33% *	24% **	*15%* **	30%	31%	*15%* **
Not at all prepared [1]	18%	25% HB	13%	23% HB*	18% **	*6%* **	18%	22%	*6%* **
Don't know	19%	19%	18%	17% *	14% **	*46%* **	18%	16%	*46%* **
Net: Prepared	34%	31%	36%	27% *	44% **	*33%* **	34%	32%	*33%* **
Net: Not prepared	48%	49%	46%	56% *	42% **	*21%* **	47%	53%	*21%* **
Mean	2.26	2.18	2.35	2.10 *	2.35 **	*2.52* **	2.28	2.17 *	*2.52* **
Std. dev	0.89	0.99	0.83	0.87	0.87	*0.73*	0.90	0.87	*0.73*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick7. How well informed, if at all, do you feel about the security measures your employer has in place to protect the company and its employees from security threats (e.g. terrorism, cyberattacks, security incidents affecting physical sites, or disruptions)?

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base: : respondents in full-time or part-time employment only	971	297	459	136	53	*26*	756	189	*26*
Base: : respondents in full-time or part-time employment only	1085	315	502	174	62	*33*	816	236	*33*
Very well informed [4]	9%	12%	9%	7% *	6% **	*4%* **	10%	7%	*4%* **
Fairly well informed [3]	27%	24%	30%	30% *	20% **	*15%* **	28%	27%	*15%* **
Not very well informed [2]	34%	29%	36%	38% *	32% **	*38%* **	33%	37%	*38%* **
Not at all informed [1]	19%	25% HB	15%	17% *	24% **	*15%* **	19%	19%	*15%* **
Don't know	11%	11%	10%	8% *	18% **	*28%* **	10%	11%	*28%* **
Net: Informed	37%	36%	40%	37% *	26% **	*19%* **	38%	34%	*19%* **
Net: Not informed	53%	54%	51%	55% *	56% **	*54%* **	52%	55%	*54%* **
Mean	2.30	2.25	2.38	2.29 *	2.10 **	*2.09* **	2.33	2.24 *	*2.09* **
Std. dev	0.91	1.00	0.88	0.86	0.91	*0.80*	0.93	0.87	*0.80*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick8. How confident are you, if at all, that your employer is investing enough in security measures?

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
	HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base: : respondents in full-time or part-time employment only	971	297	459	136	53	*26*	756	189	*26*
Base: : respondents in full-time or part-time employment only	1085	315	502	174	62	*33*	816	236	*33*
Very confident [4]	10%	10%	9%	9% *	20% **	*9%* **	9%	11%	*9%* **
Fairly confident [3]	34%	29%	41% HA	29% *	35% **	*7%* **	36%	30%	*7%* **
Not very confident [2]	24%	23%	24%	27% *	18% **	*30%* **	24%	25%	*30%* **
Not at all confident [1]	14%	19% HB	8%	20% HB*	16% **	*6%* **	12%	19%	*6%* **
Don't know	18%	18%	17%	16% *	11% **	*48%* **	18%	14%	*48%* **
Net: Confident	44%	40%	50%	37%	55%	*16%*	46%	42%	*16%*
Net: Not confident	38%	42%	33%	47% HB*	34% **	*36%* **	36%	44%	*36%* **
Mean	2.49	2.38	2.61 HA.HC	2.30 *	2.66 **	*2.37* **	2.52	2.40 *	*2.37* **
Std. dev	0.91	0.98	0.81	0.94	1.02	*0.93*	0.88	0.98	*0.93*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

We would now like to ask about France's resilience in a broader business, economic and political context. When a question in this section refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

brunswick9_France. Which of the following, if any, do you think present the greatest risks to the resilience of businesses in France? Please select up to three options.

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Geopolitical tensions	37%	39%	37%	35%	30% *	25% *	38%	34%	25% *
Political instability in France	41%	46% HC.HD	45% HC.HD	34% HD	10% *	31% HD*	45% HG	28%	31% *
Artificial Intelligence (AI)	36%	37%	35%	35%	39% *	34% *	36%	36%	34% *
An ageing workforce	12%	14%	11%	11%	14% *	8% *	13%	12%	8% *
Economic or financial shock	44%	46% HD	44% HD	46% HD	22% *	36% *	45%	40%	36% *
Climate change and extreme weather	31%	31%	31%	33%	26% *	27% *	31%	31%	27% *
Supply-chain disruptio	16%	15%	18%	15%	17% *	5% *	17%	16%	5% *
Other [see Sheet1]	1%	2%	1%	2%	1% *	3% *	1%	1%	3% *
None of the above	2%	4% HC	2%	0%	6% HC*	5% HC*	3%	2%	5% *
Don't know	10%	7%	9%	12%	22% HA.HB*	25% HA.HB.HC*	8%	14% HF	25% HF*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick10_France. Which business sectors, if any, do you think have the greatest role to play in strengthening France's resilience? Please select up to three options.									
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Energy	35%	39% HE	35% HE	36% HE	25% *	13% *	37% HH	33% HH	13% *
Defence	29%	34% HE	29% HE	27%	22% *	11% *	31% HH	25%	11% *
Healthcare	25%	27%	25%	23%	26% *	19% *	26%	24%	19% *
Financial services	14%	17% HD	13%	15%	4% *	5% *	15%	12%	5% *
Technology (e.g. software and electronic devices)	16%	16%	16%	16%	14% *	17% *	16%	16%	17% *
Telecommunications	7%	4%	9% HA	9% HA	9% *	5% *	7%	9%	5% *
Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)	16%	18%	17%	16%	10% *	10% *	17%	14%	10% *
Transport	8%	6%	10% HC	5%	14% HC*	4% *	8%	7%	4% *
Physical infrastructure and construction	6%	6%	6%	6%	10% *	1% *	6%	7%	1% *
Manufacturing	12%	11%	13%	11%	8% *	8% *	12%	11%	8% *
Food and agriculture	29%	31%	30%	26%	18% *	18% *	30%	24%	18% *
Media and communications	9%	9%	9%	11% HE	12% HE*	- *	9%	11% HH	- *
Retail and luxury	2%	2%	3%	1%	5% HC*	2% *	2%	2%	2% *
Other [see Sheet2]	1%	1% HB	-	1%	1% *	2% HB*	0%	1%	2% *
None of the above	2%	2%	2%	2%	5% *	11% HA.HB.HC*	2%	3%	11% HF.HG*
Don't know	18%	13%	18%	22% HA	17% *	48% HA.HB.HC.HD*	16%	21%	48% HF.HG*

To what extent do you think each of the following French business sectors has the autonomy to operate without depending on other countries?

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_1_France. Energy									
Unweighted base: Respondents who selected that sector	731	276	325	94	*26*	*10*	601	120	*10*
Base: Respondents who selected that sector	706	242	319	111	*25*	*9*	561	136	*9*
To a great extent [4]	22%	26% HB	17%	21% *	*43%* **	*5%* **	21%	25% *	*5%* **
To some extent [3]	40%	35%	40%	52% HA*	*28%* **	*53%* **	38%	48% *	*53%* **
To a small extent [2]	25%	19%	31% HA	21% *	*16%* **	*42%* **	26%	20% *	*42%* **
Not at all [1]	11%	15%	11%	4% *	*9%* **	- **	12%	5% *	- **
Don't know	2%	4% HB	1%	1% *	*4%* **	- **	2%	2% *	- **
Net: Higher autonomy	62%	62%	57%	73% HB*	*71%* **	*58%* **	59%	73% *	*58%* **
Net: Lower autonomy	36%	34%	42% HC	26% *	*26%* **	*42%* **	39%	26% *	*42%* **
Mean	2.74	2.77	2.64	2.91 *	*3.09* **	*2.63* **	2.70	2.94 *	*2.63* **
Std. dev	0.93	1.02	0.89	0.78	*1.01*	*0.61*	0.95	0.82	*0.61*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_2_France. Defence									
Unweighted base: Respondents who selected that sector	632	246	286	76	*18*	*6*	532	94	*6*
Base: Respondents who selected that sector	587	209	266	83	*22*	*8*	475	105	*8*
To a great extent [4]	20%	22%	16%	30% HB*	*4%* **	- **	19%	24% *	- **
To some extent [3]	48%	43%	54%	47% *	*47%* **	*10%* **	49%	47% *	*10%* **
To a small extent [2]	23%	23%	24%	18% *	*31%* **	*11%* **	23%	21% *	*11%* **
Not at all [1]	5%	7%	3%	1% *	*19%* **	- **	5%	5% *	- **
Don't know	5%	5%	3%	4% *	- **	*79%* **	4%	3% *	*79%* **
Net: Higher autonomy	68%	65%	71%	77% *	*51%* **	*10%* **	68%	71% *	*10%* **
Net: Lower autonomy	27%	30%	26%	19% *	*49%* **	*11%* **	28%	25% *	*11%* **
Mean	2.87	2.84	2.87	3.10 *	*2.36* **	*2.49* **	2.86	2.94 *	*2.49* **
Std. dev	0.79	0.87	0.71	0.74	*0.84*	*0.83*	0.78	0.82	*0.83*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_3_France. Healthcare									
Unweighted base: Respondents who selected that sector	503	176	229	67	*23*	*8*	405	90	*8*
Base: Respondents who selected that sector	506	169	225	72	*26*	*13*	394	99	*13*
To a great extent [4]	23%	21%	24%	28% *	*30%* **	- **	23%	29% *	- **
To some extent [3]	39%	36%	42%	43% *	*28%* **	*42%* **	39%	39% *	*42%* **
To a small extent [2]	23%	21%	24%	21% *	*25%* **	*34%* **	23%	22% *	*34%* **
Not at all [1]	9%	13%	7%	3% *	*16%* **	*24%* **	10%	6% *	*24%* **
Don't know	5%	9% HB	2%	6% *	*1%* **	- **	5%	5% *	- **
Net: Higher autonomy	63%	57%	66%	71% *	*58%* **	*42%* **	62%	67% *	*42%* **
Net: Lower autonomy	32%	34%	31%	24% *	*41%* **	*58%* **	32%	28% *	*58%* **
Mean	2.81	2.72	2.86	3.02 *	*2.73* **	*2.19* **	2.80	2.94 *	*2.19* **
Std. dev	0.92	0.98	0.88	0.80	*1.08*	*0.82*	0.92	0.89	*0.82*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_4_France. Financial services									
Unweighted base: Respondents who selected that sector	265	107	120	*29*	*6*	*3*	227	*35*	*3*
Base: Respondents who selected that sector	280	103	124	*45*	*5*	*3*	226	*50*	*3*
To a great extent [4]	14%	13% *	12% *	*16%* **	*54%* **	*44%* **	13%	*19%* **	*44%* **
To some extent [3]	39%	30% *	41% *	*59%* **	*39%* **	- **	36%	*57%* **	- **
To a small extent [2]	30%	33% *	34% *	*21%* **	*7%* **	- **	33%	*19%* **	- **
Not at all [1]	13%	19% *	10% *	*4%* **	- **	*37%* **	14%	*4%* **	*37%* **
Don't know	3%	4% *	4% *	- **	- **	*19%* **	4%	- **	*19%* **
Net: Higher autonomy	54%	44% *	53% *	*75%* **	*93%* **	*44%* **	49%	*77%* **	*44%* **
Net: Lower autonomy	43%	52% *	44% *	*25%* **	*7%* **	*37%* **	48%	*23%* **	*37%* **
Mean	2.57	2.39 *	2.56 *	*2.87* **	*3.47* **	*2.64* **	2.49	*2.92* **	*2.64* **
Std. dev	0.90	0.97	0.84	*0.73*	*0.71*	*1.86*	0.90	*0.74*	*1.86*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_5_France. Technology (e.g. software and electronic devices)									
Unweighted base: Respondents who selected that sector	328	107	151	*48*	*16*	*6*	258	64	*6*
Base: Respondents who selected that sector	326	102	148	*50*	*15*	*12*	250	65	*12*
To a great extent [4]	12%	12% *	10% *	*22%* **	*11%* **	- **	10%	19% *	- **
To some extent [3]	34%	32% *	32% *	*33%* **	*56%* **	*51%* **	32%	38% *	*51%* **
To a small extent [2]	37%	34% *	43% *	*31%* **	*18%* **	*33%* **	40%	28% *	*33%* **
Not at all [1]	14%	18% *	14% *	*12%* **	*5%* **	*6%* **	16%	10% *	*6%* **
Don't know	3%	4% *	1% *	*2%* **	*10%* **	*9%* **	2%	4% *	*9%* **
Net: Higher autonomy	46%	44%	42%	*55%*	*66%*	*51%*	43%	57%	*51%*
Net: Lower autonomy	51%	52% *	58% *	*43%* **	*24%* **	*40%* **	55%	38% *	*40%* **
Mean	2.45	2.39 *	2.37 *	*2.67* **	*2.80* **	*2.49* **	2.38	2.69 *	*2.49* **
Std. dev	0.89	0.93	0.85	*0.96*	*0.75*	*0.65*	0.88	0.92	*0.65*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_6_France. Telecommunications									
Unweighted base: Respondents who selected that sector	133	*31*	68	*23*	*9*	*2*	99	*32*	*2*
Base: Respondents who selected that sector	142	*22*	80	*28*	*9*	*3*	102	*37*	*3*
To a great extent [4]	17%	*7%* **	16% *	*24%* **	*36%* **	- **	14% *	*27%* **	- **
To some extent [3]	45%	*43%* **	42% *	*63%* **	*30%* **	- **	42% *	*55%* **	- **
To a small extent [2]	29%	*29%* **	38% *	*10%* **	*10%* **	- **	36% *	*10%* **	- **
Not at all [1]	2%	*2%* **	2% *	- **	*13%* **	- **	2% *	*3%* **	- **
Don't know	7%	*19%* **	1% *	*3%* **	*11%* **	*100%* **	5% *	*5%* **	*100%* **
Net: Higher autonomy	62%	*50%* **	59% *	*87%* **	*66%* **	- **	57% *	*82%* **	- **
Net: Lower autonomy	31%	*31%* **	40% *	*10%* **	*23%* **	- **	38% *	*14%* **	- **
Mean	2.83	*2.68* **	2.74 *	*3.14* **	*2.99* **	-	2.73 *	*3.11* **	-
Std. dev	0.75	*0.67*	0.75	*0.59*	*1.13*	-	0.74	*0.72*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_7_France. Digital infrastructure (e.g. data centres, cloud infrastructure, data storage)									
Unweighted base: Respondents who selected that sector	367	143	163	*41*	*14*	*6*	306	55	*6*
Base: Respondents who selected that sector	331	113	152	*49*	*10*	*7*	266	59	*7*
To a great extent [4]	13%	8% *	18% HA*	*13%* **	- **	- **	14%	11% *	- **
To some extent [3]	33%	29% *	37% *	*31%* **	*23%* **	*63%* **	33%	29% *	*63%* **
To a small extent [2]	34%	40% *	29% *	*41%* **	*32%* **	*8%* **	34%	40% *	*8%* **
Not at all [1]	15%	18% *	13% *	*13%* **	*30%* **	- **	15%	16% *	- **
Don't know	5%	5% *	3% *	*2%* **	*14%* **	*29%* **	4%	4% *	*29%* **
Net: Higher autonomy	46%	36% *	55% HA*	*43%* **	*23%* **	*63%* **	47%	40% *	*63%* **
Net: Lower autonomy	49%	58% HB*	42% *	*55%* **	*62%* **	*8%* **	49%	56% *	*8%* **
Mean	2.46	2.27 *	2.62 HA*	*2.44* **	*1.92* **	*2.89* **	2.47	2.36 *	*2.89* **
Std. dev	0.91	0.87	0.94	*0.89*	*0.84*	*0.35*	0.92	0.90	*0.35*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_8_France. Transport									
Unweighted base: Respondents who selected that sector	133	*36*	72	*13*	*10*	*2*	108	*23*	*2*
Base: Respondents who selected that sector	159	*38*	90	*14*	*14*	*3*	128	*28*	*3*
To a great extent [4]	24%	*31%* **	16% *	*35%* **	*47%* **	- **	20% *	*41%* **	- **
To some extent [3]	44%	*37%* **	54% *	*45%* **	*9%* **	*9%* **	49% *	*27%* **	*9%* **
To a small extent [2]	19%	*21%* **	19% *	*4%* **	*11%* **	*91%* **	20% *	*8%* **	*91%* **
Not at all [1]	8%	*7%* **	11% *	- **	*4%* **	- **	9% *	*2%* **	- **
Don't know	5%	*4%* **	- *	*15%* **	*29%* **	- **	1% *	*22%* **	- **
Net: Higher autonomy	68%	*68%* **	70% *	*80%* **	*56%* **	*9%* **	69% *	*68%* **	*9%* **
Net: Lower autonomy	27%	*28%* **	30% *	*4%* **	*15%* **	*91%* **	29% *	*10%* **	*91%* **
Mean	2.88	*2.97* **	2.75 *	*3.36* **	*3.38* **	*2.09* **	2.81 *	*3.37* **	*2.09* **
Std. dev	0.88	*0.92*	0.85	*0.60*	*1.00*	*0.36*	0.87	*0.79*	*0.36*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_9_France. Physical infrastructure and construction									
Unweighted base: Respondents who selected that sector	133	*43*	62	*20*	*7*	*1*	105	*27*	*1*
Base: Respondents who selected that sector	121	*35*	56	*19*	*10*	*1*	90	*30*	*1*
To a great extent [4]	20%	*21%* *	16% *	*25%* **	*24%* **	- **	18% *	*24%* **	- **
To some extent [3]	53%	*38%* *	56% *	*69%* **	*63%* **	- **	49% *	*67%* **	- **
To a small extent [2]	19%	*18%* *	28% *	- **	*10%* **	- **	24% *	*4%* **	- **
Not at all [1]	4%	*12%* *HB**	- *	*3%* **	*3%* **	- **	4% *	*3%* **	- **
Don't know	4%	*11%* *HB**	- *	*4%* **	- **	*100%* **	4% *	*3%* **	*100%* **
Net: Higher autonomy	73%	*60%* *	72% *	*93%* **	*87%* **	- **	67% *	*91%* **	- **
Net: Lower autonomy	23%	*29%* *	28% *	*3%* **	*13%* **	- **	28% *	*6%* **	- **
Mean	2.92	*2.78* **	2.88 *	*3.20* **	*3.07* **	-	2.85 *	*3.15* **	-
Std. dev	0.75	*0.97*	0.66	*0.59*	*0.71*	-	0.78	*0.63*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_10_France. Manufacturing									
Unweighted base: Respondents who selected that sector	223	86	95	*30*	*7*	*5*	181	*37*	*5*
Base: Respondents who selected that sector	237	66	121	*35*	*8*	*6*	187	*44*	*6*
To a great extent [4]	15%	13% *	17% *	*12%* **	*7%* **	*26%* **	16% *	*11%* **	*26%* **
To some extent [3]	26%	26% *	30% *	*19%* **	- **	*13%* **	29% *	*16%* **	*13%* **
To a small extent [2]	34%	30% *	39% *	*36%* **	- **	- **	36% *	*29%* **	- **
Not at all [1]	20%	27% HB*	9% *	*32%* **	*44%* **	*61%* **	15% *	*34%* **	*61%* **
Don't know	5%	4% *	5% *	- **	*49%* **	- **	4% *	*9%* **	- **
Net: Higher autonomy	41%	40% *	47% *	*32%* **	*7%* **	*39%* **	44% *	*27%* **	*39%* **
Net: Lower autonomy	54%	57% *	48% *	*68%* **	*44%* **	*61%* **	51% *	*64%* **	*61%* **
Mean	2.38	2.27 *	2.58 *	*2.12* **	*1.39* **	*2.05* **	2.47 *	*2.04* **	*2.05* **
Std. dev	0.99	1.02	0.89	*1.01*	*1.16*	*1.47*	0.95	*1.03*	*1.47*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_11_France. Food and agriculture									
Unweighted base: Respondents who selected that sector	635	232	283	79	*30*	*11*	515	109	*11*
Base: Respondents who selected that sector	578	194	271	82	*18*	*13*	465	100	*13*
To a great extent [4]	16%	12%	14%	29% HA.HB*	*30%* **	*8%* **	13%	29% HF*	*8%* **
To some extent [3]	40%	37%	45%	39% *	*29%* **	*18%* **	42%	37% *	*18%* **
To a small extent [2]	32%	30%	33%	26% *	*33%* **	*61%* **	32%	28% *	*61%* **
Not at all [1]	9%	16% HB.HC	6%	4% *	*7%* **	*12%* **	10%	5% *	*12%* **
Don't know	3%	5%	2%	2% *	*2%* **	- **	3%	2% *	- **
Net: Higher autonomy	56%	49%	59%	68% HA*	*58%* **	*27%* **	55%	66% *	*27%* **
Net: Lower autonomy	41%	46%	39%	31% *	*40%* **	*73%* **	42%	32% *	*73%* **
Mean	2.64	2.47	2.68 HA	2.94 HA*	*2.83* **	*2.23* **	2.59	2.92 HF*	*2.23* **
Std. dev	0.87	0.92	0.79	0.86	*0.97*	*0.80*	0.85	0.88	*0.80*

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_12_France. Media and communications									
Unweighted base: Respondents who selected that sector	180	56	88	*26*	*10*	-	144	*36*	-
Base: Respondents who selected that sector	189	56	87	*34*	*12*	-	143	*46*	-
To a great extent [4]	26%	27% *	20% *	*35%* **	*31%* **	-	23% *	*34%* **	-
To some extent [3]	39%	34% *	39% *	*46%* **	*45%* **	-	37% *	*45%* **	-
To a small extent [2]	21%	21% *	29% *	*5%* **	*13%* **	-	25% *	*7%* **	-
Not at all [1]	6%	6% *	3% *	*15%* **	- **	-	5% *	*11%* **	-
Don't know	8%	12% *	8% *	- **	*12%* **	-	10% *	*3%* **	-
Net: Higher autonomy	65%	61% *	60% *	*81%* **	*76%* **	-	60% *	*79%* **	-
Net: Lower autonomy	27%	27% *	32% *	*19%* **	*13%* **	-	30% *	*18%* **	-
Mean	2.92	2.93 *	2.84 *	*3.01* **	*3.21* **	-	2.87 *	*3.06* **	-
Std. dev	0.88	0.92	0.81	*1.01*	*0.71*	-	0.85	*0.94*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_13_France. Retail and luxury									
Unweighted base: Respondents who selected that sector	*45*	*13*	*25*	*3*	*3*	*1*	*38*	*6*	*1*
Base: Respondents who selected that sector	*44*	*10*	*25*	*3*	*5*	*1*	*35*	*8*	*1*
To a great extent [4]	*24%*	*38%* **	*28%* **	- **	- **	- **	*31%* **	- **	- **
To some extent [3]	*60%*	*52%* **	*56%* **	*100%* **	*90%* **	- **	*55%* **	*93%* **	- **
To a small extent [2]	*12%*	*9%* **	*15%* **	- **	*10%* **	- **	*13%* **	*7%* **	- **
Not at all [1]	*1%*	- **	*2%* **	- **	- **	- **	*1%* **	- **	- **
Don't know	*3%*	- **	- **	- **	- **	*100%* **	- **	- **	*100%* **
Net: Higher autonomy	*85%*	*91%* **	*84%* **	*100%* **	*90%* **	- **	*86%* **	*93%* **	- **
Net: Lower autonomy	*13%*	*9%* **	*16%* **	- **	*10%* **	- **	*14%* **	*7%* **	- **
Mean	*3.11*	*3.29* **	*3.10* **	*3.00* **	*2.90* **	-	*3.15* **	*2.93* **	-
Std. dev	*0.64*	*0.66*	*0.71*	*0.00*	*0.33*	-	*0.70*	*0.27*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick11_14_France. $brunswick10Franceother									
Unweighted base: Respondents who selected that sector	*14*	*8*	*-*	*2*	*2*	*2*	*8*	*4*	*2*
Base: Respondents who selected that sector	*10*	*6*	*-*	*2*	*1*	*1*	*6*	*3*	*1*
To a great extent [4]	*41%*	*69%* **	-	*-* **	*-* **	*-* **	*69%* **	*-* **	*-* **
To some extent [3]	*10%*	*10%* **	-	*24%* **	*-* **	*-* **	*10%* **	*16%* **	*-* **
To a small extent [2]	*21%*	*21%* **	-	*-* **	*-* **	*55%* **	*21%* **	*-* **	*55%* **
Not at all [1]	*18%*	*-* **	-	*76%* **	*66%* **	*-* **	*-* **	*73%* **	*-* **
Don't know	*9%*	*-* **	-	*-* **	*34%* **	*45%* **	*-* **	*11%* **	*45%* **
Net: Higher autonomy	*51%*	*79%* **	-	*24%* **	*-* **	*-* **	*79%* **	*16%* **	*-* **
Net: Lower autonomy	*39%*	*21%* **	-	*76%* **	*66%* **	*55%* **	*21%* **	*73%* **	*55%* **
Mean	*2.82*	*3.47* **	-	*1.47* **	*1.00* **	*2.00* **	*3.47* **	*1.36* **	*2.00* **
Std. dev	*1.28*	*0.90*	-	*1.32*	-	-	*0.90*	*1.03*	-

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

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As a reminder, we're asking about France's resilience in a broader business, economic and political context. When a question refers to "resilience", it means the ability to prepare for, respond to, and recover from major threats, crises and disruptions.

Thinking about the likely outcome of the 2027 French presidential election, what impact, if any, do you expect it to have on each of the following in the years that follow?
brunswick12_France_1. The resilience of the French economy as a whole

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
A very positive impact [5]	5%	9% HB	4%	4%	5% *	2% *	6%	4%	2% *
A fairly positive impact [4]	21%	14%	24% HA.HD	28% HA.HD	10% *	19% *	20%	23%	19% *
No impact [3]	25%	19%	28% HA	25%	34% HA.HE*	13% *	24%	27%	13% *
A fairly negative impact [2]	19%	25% HB.HC	18%	14%	15% *	11% *	21% HG	14%	11% *
A very negative impact [1]	8%	16% HB.HC.HE	5%	3%	11% HB.HC*	3% *	9%	5%	3% *
Don't know	22%	17%	21%	27% HA	25% *	53% HA.HB.HC.HD*	19%	26% HF	53% HF.HG*
Net: Positive impact	26%	23%	28% HD	31% HA.HD	15% *	20% *	26%	27%	20% *
Net: Negative impact	27%	41% HB.HC.HD.HE	23%	17%	26% *	14% *	30% HG.HH	19%	14% *
Mean	2.95	2.69	3.06 HA	3.21 HA.HD	2.77 *	3.12 **	2.91	3.10 HF	3.12 **
Std. dev	1.09	1.25	0.98	0.95	1.08	1.02	1.11	1.00	1.02

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
brunswick12_France_2. France's attractiveness as a place to invest and do business									
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
A very positive impact [5]	7%	11% HB	4%	9% HB	9% *	2% *	7%	9%	2% *
A fairly positive impact [4]	22%	17%	26% HA	25% HA	20% *	13% *	22%	24%	13% *
No impact [3]	27%	20%	33% HA.HE	25%	25% *	14% *	27%	25%	14% *
A fairly negative impact [2]	17%	22% HB.HC	15%	14%	11% *	16% *	18%	13%	16% *
A very negative impact [1]	7%	13% HB.HC	4%	5%	12% HB*	5% *	8%	6%	5% *
Don't know	20%	17% *	19%	23%	24%	50% HA.HB.HC.HD*	18%	23%	50% HF.HG*
Net: Positive impact	29%	28%	30%	33% HE	29% *	14% *	29%	32% HH	14% *
Net: Negative impact	24%	36% HB.HC	19%	19%	22% *	21% *	26%	20%	21% *
Mean	3.05	2.88	3.13 HA	3.24 HA	3.05 *	2.79 **	3.03	3.19	2.79 **
Std. dev	1.09	1.27	0.93	1.06	1.22	1.06	1.09	1.11	1.06

Brunswick Group

Fieldwork Dates: 10th - 22nd September 2026

Sample Size: 2017 adults in France

YouGov

brunswick13_France. How worried are you, if at all, about the level of France's national debt?

	Total	Worry level of France's national debt					Worry level of France's national debt (regrouped)		
		Very worried	Fairly worried	Not very worried	Not at all worried	Don't know	Worried = Very worried + Fairly worried	Not worried = Not very worried + Not at all worried	Don't know
		HA	HB	HC	HD	HE	HF	HG	HH
Unweighted base	2017	688	900	274	98	57	1588	372	57
Base	2017	618	917	311	101	71	1534	412	71
Very worried	31%	100% HB.HC.HD.HE	-	-	- *	- *	40% HG.HH	-	- *
Fairly worried	45%	-	100% HA.HC.HD.HE	-	- *	- *	60% HG.HH	-	- *
Not very worried	15%	-	-	100% HA.HB.HD.HE	- *	- *	-	75% HF.HH	- *
Not at all worried	5%	-	-	-	100% HA.HB.HC.HE*	- *	-	25% HF.HH	- *
Don't know	4%	-	-	-	- *	100% HA.HB.HC.HD*	-	-	100% HF.HG*
Net: Worried	76%	100% HC.HD.HE	100% HC.HD.HE	-	- *	- *	100% HG.HH	-	- *
Net: Not worried	20%	-	-	100% HA.HB.HE	100% HA.HB.HE*	- *	-	100% HF.HH	- *
Mean	3.05	4.00 HB	3.00 HC.HD	2.00	1.00 *	-	3.40 HG	1.75	-
Std. dev	0.83	-	0.00	-	-	-	0.49	0.43	-

Cell Contents (C

**This survey was carried out online. The figures have been weighted and are representative of all adults in France (aged 18+).*

**Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.*

**This survey was commissioned by Brunswick Group.*