

YouGov / Bevan Foundation Survey Results

Sample Size: 1249 adults in Wales (16+)

Fieldwork: 13th - 21st May 2025

Weighted Sample Unweighted Sample		Vote in 2024 GE					2016 EU Ref		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Lib Dem	Plaid	Reform	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
	1249	155	314	55	126	143	420	455	605	644	162	453	310	323	625	624	239	259	279	259	215
	1249	162	350	65	143	158	533	455	564	685	98	410	348	393	701	548	259	249	261	255	225
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Which of the following methods of travel have you used in the last 3 months? Please tick all that apply, but only include travel within Wales or between Wales and other parts of the UK.

Walk (journey on foot of 5 minutes or more)	78	76	83	86	85	77	83	74	78	78	88	80	75	73	84	72	75	76	83	81	74
Car/van - as driver	67	80	71	65	72	71	76	71	75	60	43	72	72	69	74	60	69	71	60	67	70
Car/van - as passenger	66	63	68	75	68	66	70	59	61	70	82	70	57	60	69	62	65	72	64	63	63
Bus (public)	36	34	36	46	37	30	30	34	35	36	59	28	35	36	34	37	26	33	51	36	27
Train	34	26	36	39	43	23	37	21	34	33	64	36	29	21	41	27	23	28	46	39	30
Taxi/minicab	19	13	19	36	19	14	18	17	18	20	31	18	19	15	21	17	17	11	27	23	18
Bicycle	7	7	7	8	9	8	8	6	12	3	11	9	8	4	10	5	5	9	10	6	7
Coach or private bus	7	8	7	10	8	3	6	5	6	8	16	6	3	8	9	5	6	4	8	7	10
Motorcycle/moped/scooter	3	2	2	0	3	4	3	4	4	2	2	3	4	2	3	3	6	1	3	1	2
Tram	1	2	1	0	3	1	1	1	2	1	3	1	1	1	2	1	2	3	2	0	0
Other [See Tab 1]	1	1	2	1	1	3	2	2	1	2	0	1	2	3	1	1	1	2	2	2	1
Not applicable - I have not travelled in the last 3 months	2	3	1	0	1	1	1	2	2	2	1	2	1	2	2	1	2	1	1	2	3
Don't know	0	0	0	0	0	0	1	0	0	1	2	0	0	0	0	1	1	0	1	0	0

And which of the following methods of travel have you used MOST in the last 3 months? Please tick just one option.

Walk (journey on foot of 5 minutes or more)	24	20	26	33	22	20	24	19	23	26	44	23	20	22	24	25	21	24	36	18	20
Car/van - as driver	49	56	48	53	51	54	53	55	57	41	20	56	55	47	52	45	51	50	40	52	52
Car/van - as passenger	14	15	14	6	14	16	12	15	9	19	20	10	12	19	14	14	16	18	9	14	15
Bus (public)	6	5	7	6	6	3	4	6	4	7	5	4	7	7	3	8	4	4	9	8	4
Train	2	0	2	0	2	1	2	1	2	1	4	3	1	1	2	2	2	0	1	4	3
Taxi/minicab	1	0	1	2	1	1	0	1	0	1	0	1	1	1	1	1	0	0	1	1	1
Bicycle	1	0	0	0	2	0	0	0	1	0	1	1	0	0	1	0	1	1	1	0	1
Motorcycle/moped/scooter	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Coach or private bus	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	1	0	0	0
Tram	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other [See Tab 2]	0	0	1	0	0	2	0	1	0	0	0	0	1	1	0	1	1	0	0	0	1
Don't know	3	4	2	0	3	1	3	3	2	3	3	3	2	3	3	3	4	2	3	2	3

In total, how many cars or vans (if any) are owned or available for use by your household?

None	14	7	13	13	9	11	10	14	12	16	15	13	15	14	9	19	11	12	21	13	14
1	45	52	44	47	48	49	47	50	46	44	26	43	43	60	45	46	46	42	44	50	44
2	30	30	33	33	32	30	36	28	30	30	32	35	30	23	34	26	30	39	25	26	32
3	7	7	8	7	8	6	4	6	8	5	16	6	7	3	7	6	8	5	6	8	7
4	2	3	2	0	3	1	2	1	2	2	5	1	4	0	3	1	2	2	1	3	2
5 or more	1	0	0	0	0	3	0	1	1	1	1	1	1	0	1	1	1	1	0	0	1
Don't know	1	1	1	0	0	0	0	0	0	2	6	0	0	0	1	1	1	1	2	0	0

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Fieldwork: 13th - 21st May 2025

	Living in Urban / Rural / Town and Fringe				Health/Disability issues (12 months)			NET: Has health /disability issue	Own working status							NET: Household income	
	Total	Urban	Town and Fringe	Rural	Yes, limited a lot	Yes, limited a little	No		Employed full time	Employed part time	Self employed	Not working – looking for work	Not working – not looking for work	Full time student or trainee	Other	Under £20k	Over £20k
Weighted Sample	1249	804	187	253	167	275	797	443	437	133	61	46	202	93	174	236	1013
Unweighted Sample	1249	800	185	261	164	289	790	453	408	129	69	40	224	62	202	230	1019
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Which of the following methods of travel have you used in the last 3 months? Please tick all that apply, but only include travel within Wales or between Wales and other parts of the UK.

Walk (journey on foot of 5 minutes or more)	78	80	77	74	49	72	86	63	81	87	72	80	74	94	70	68	80
Car/van - as driver	67	65	69	73	56	58	73	58	81	65	69	39	64	43	59	49	72
Car/van - as passenger	66	64	67	68	59	67	66	64	66	70	70	67	59	79	66	56	68
Bus (public)	36	39	33	27	24	41	36	35	27	43	30	53	36	67	30	40	35
Train	34	39	27	21	16	30	38	25	38	36	35	42	23	78	18	26	36
Taxi/minicab	19	23	16	9	21	17	19	19	21	15	21	17	16	41	13	16	20
Bicycle	7	8	6	5	4	2	10	3	9	7	15	6	6	11	4	7	8
Coach or private bus	7	8	8	3	4	6	8	6	6	4	7	13	3	22	6	8	7
Motorcycle/moped/scooter	3	2	5	3	5	1	3	3	3	0	3	10	2	4	2	4	3
Tram	1	2	0	1	1	1	2	1	0	4	2	2	1	5	0	1	1
Other [See Tab 1]	1	1	3	0	1	1	1	1	1	0	1	0	1	2	1	2	1
Not applicable - I have not travelled in the last 3 months	2	2	1	2	4	2	1	3	2	1	0	0	2	2	2	3	1
Don't know	0	0	2	0	0	0	1	0	0	0	0	0	0	0	3	0	0

And which of the following methods of travel have you used MOST in the last 3 months? Please tick just one option.

Walk (journey on foot of 5 minutes or more)	24	29	17	14	15	25	26	21	16	31	22	25	30	49	24	31	23
Car/van - as driver	49	45	51	59	42	44	52	43	66	50	49	31	43	18	35	34	52
Car/van - as passenger	14	12	18	18	29	15	11	20	6	10	24	20	16	17	26	16	14
Bus (public)	6	6	6	4	4	9	5	7	5	7	2	11	6	6	6	10	5
Train	2	2	3	0	2	1	2	2	2	0	1	8	1	7	1	2	2
Taxi/minicab	1	1	0	1	3	1	0	2	0	1	0	0	1	0	2	0	1
Bicycle	1	1	0	1	0	1	1	1	1	0	0	3	0	1	1	1	1
Motorcycle/moped/scooter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Coach or private bus	0	0	0	0	0	0	0	0	0	0	0	0	0	2	0	0	0
Tram	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other [See Tab 2]	0	1	0	0	0	0	0	0	0	0	0	0	1	0	1	1	0
Don't know	3	2	4	3	5	3	2	4	3	1	1	2	2	2	5	5	2

In total, how many cars or vans (if any) are owned or available for use by your household?

None	14	19	6	4	16	23	11	20	10	15	9	28	19	22	12	33	10
1	45	46	44	44	62	43	43	50	37	41	44	44	59	29	53	52	44
2	30	26	38	38	17	25	35	22	39	39	34	20	17	24	27	13	34
3	7	6	8	9	3	7	8	5	10	3	5	8	3	16	5	1	8
4	2	2	1	3	2	1	2	1	3	1	5	0	1	5	1	1	2
5 or more	1	1	0	1	0	1	1	1	1	0	0	0	1	0	0	0	1
Don't know	1	1	2	0	0	0	1	0	0	0	2	0	0	5	2	0	1

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	Vote in 2024 GE						2016 EU Ref		Gender		Age				Social Grade		Region					
	Total	Con	Lab	Lib Dem	Plaid	Reform	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West	
Weighted Sample	1249	155	314	55	126	143	420	455	605	644	162	453	310	323	625	624	239	259	279	259	215	
Unweighted Sample	1249	162	350	65	143	158	533	455	564	685	98	410	348	393	701	548	259	249	261	255	225	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	

Which of the following comes closest to your view?

[Asked only to those with access to at least one personal vehicle; n=1075]

I could not manage my daily activities without a car/van	53	57	49	46	51	64	51	64	53	53	26	56	59	54	51	54	60	54	41	54	55
I could manage my daily activities without a car/van, but it would be difficult	29	30	32	40	30	23	34	22	30	28	38	25	28	32	32	26	28	29	30	29	30
I could manage my daily activities without a car/van fairly easily	12	11	12	8	11	10	11	9	11	13	22	12	9	9	12	12	6	11	19	13	8
I could manage my daily activities without a car/van very easily	4	1	5	6	6	1	3	3	4	4	10	4	3	3	3	5	3	3	8	3	3
Don't know	2	1	1	0	2	2	1	2	2	3	5	2	2	2	1	4	4	3	2	1	3

Generally speaking, how easy or difficult do you find it to afford your vehicle-related expenses (e.g. monthly contract costs / repaying loan used to buy it / road tax and insurance / fuel)?

[Asked only to those with access to at least one personal vehicle; n=1075]

Very easy	13	27	14	16	9	14	14	16	16	10	6	9	16	20	16	9	13	16	14	12	11
Fairly easy	47	48	56	37	50	45	54	44	46	47	37	47	45	53	49	44	45	51	44	49	45
TOTAL EASY	60	75	70	53	59	59	68	60	62	57	43	56	61	73	65	53	58	67	58	61	56
Fairly difficult	24	22	17	33	20	29	21	26	24	24	22	27	27	20	22	27	25	19	24	25	31
Very difficult	7	1	6	5	13	8	6	8	7	7	6	10	9	2	5	9	12	6	6	5	6
TOTAL DIFFICULT	31	23	23	38	33	37	27	34	31	31	28	37	36	22	27	36	37	25	30	30	37
Don't know	9	1	7	9	8	4	4	5	7	10	30	7	5	5	7	10	5	7	13	10	7

You previously said that you are finding it difficult to afford your vehicle-related expenses. How likely, if at all, are you to give up your vehicle to reduce these expenses?

[Asked only to those who said they were finding it difficult to keep up with their vehicle expenses; n=321]

Very likely	1	0	3	0	4	0	2	2	2	1	0	3	0	1	3	0	2	1	3	0	1
Fairly likely	9	11	14	3	5	13	9	9	9	9	19	3	16	8	11	8	9	11	12	8	5
TOTAL LIKELY	10	11	17	3	9	13	11	11	11	10	19	6	16	9	14	8	11	12	15	8	6
Not very likely	37	40	30	51	25	39	31	38	37	37	39	37	27	50	35	39	38	41	29	34	44
Not at all likely	47	42	49	46	65	39	53	44	45	49	38	52	50	36	49	45	49	39	49	49	47
TOTAL NOT LIKELY	84	82	79	97	90	78	84	82	82	86	77	89	77	86	84	84	87	80	78	83	91
Don't know	6	6	5	0	1	9	5	7	7	5	5	5	7	5	3	8	3	7	7	9	3

Sample Size: 1249 adults in Wales (16+)
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	Living in Urban / Rural / Town and Fringe			Health/Disability issues (12 months)			NET: Has health /disability issue	Own working status							NET: Household income		
	Total	Urban	Town and Fringe	Rural	Yes, limited a lot	Yes, limited a little		No	Employed full time	Employed part time	Self employed	Not working – looking for work	Not working – not looking for work	Full time student or trainee	Other	Under £20k	Over £20k
Weighted Sample	1249	804	187	253	167	275	797	443	437	133	61	46	202	93	174	236	1013
Unweighted Sample	1249	800	185	261	164	289	790	453	408	129	69	40	224	62	202	230	1019
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Which of the following comes closest to your view?

[Asked only to those with access to at least one personal vehicle; n=1075]

I could not manage my daily activities without a car/van	53	48	56	64	70	56	48	62	60	53	49	43	54	20	50	54	52
I could manage my daily activities without a car/van, but it would be difficult	29	30	30	26	20	25	32	23	26	34	30	24	31	34	33	26	30
I could manage my daily activities without a car/van fairly easily	12	14	8	6	2	8	15	6	9	12	10	19	10	33	11	11	12
I could manage my daily activities without a car/van very easily	4	6	2	2	3	6	4	5	4	1	8	11	3	11	4	5	4
Don't know	2	2	4	3	5	4	1	4	3	0	3	3	2	2	2	4	2

Generally speaking, how easy or difficult do you find it to afford your vehicle-related expenses (e.g. monthly contract costs / repaying loan used to buy it / road tax and insurance / fuel)?

[Asked only to those with access to at least one personal vehicle; n=1075]

Very easy	13	12	17	12	12	8	15	10	13	6	12	0	16	8	19	4	15
Fairly easy	47	46	47	47	30	46	51	40	52	44	46	36	46	37	46	38	48
TOTAL EASY	60	58	64	59	42	54	66	50	65	50	58	36	62	45	65	42	63
Fairly difficult	24	27	19	20	29	30	21	30	25	28	22	28	24	21	23	29	23
Very difficult	7	6	7	12	21	7	5	12	5	10	5	21	7	7	8	21	5
TOTAL DIFFICULT	31	33	26	32	50	37	26	42	30	38	27	49	31	28	31	50	28
Don't know	9	8	10	8	8	8	8	8	5	11	15	15	7	28	4	7	9

You previously said that you are finding it difficult to afford your vehicle-related expenses. How likely, if at all, are you to give up your vehicle to reduce these expenses?

[Asked only to those who said they were finding it difficult to keep up with their vehicle expenses; n=321]

Very likely	1	1	5	1	0	1	2	1	2	0	15	0	0	0	2	0	2
Fairly likely	9	12	7	3	6	7	11	6	7	18	13	4	11	11	6	6	10
TOTAL LIKELY	10	13	12	4	6	8	13	7	9	18	28	4	11	11	8	6	12
Not very likely	37	39	33	35	37	39	36	38	31	31	57	49	37	39	40	40	36
Not at all likely	47	41	51	59	51	46	46	48	55	47	14	25	52	50	43	45	47
TOTAL NOT LIKELY	84	80	84	94	88	85	82	86	86	78	71	74	89	89	83	85	83
Don't know	6	7	4	2	7	8	4	7	5	4	0	21	0	0	9	10	4

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	Vote in 2024 GE						2016 EU Ref		Gender		Age				Social Grade		Region					
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Unweighted Sample	1249	162	350	65	143	158	533	455	564	685	98	410	348	393	701	548	259	249	261	255	225	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	

Thinking about an average working week, how many days, if any, would you normally work from home?

[Asked only to those in full or part-time employment; N=606]

None	54	60	50	51	46	54	43	62	56	51	66	46	65	49	43	68	51	62	53	53	50
1	5	5	5	14	5	7	6	5	3	8	0	6	6	12	5	6	12	6	4	5	4
2	10	19	11	12	11	5	12	8	9	12	17	10	7	15	14	6	7	8	9	12	15
3	9	5	14	6	13	7	16	3	9	8	5	10	7	10	12	4	10	7	10	9	6
4	8	5	8	2	11	9	10	7	8	8	1	11	5	3	10	5	4	7	10	8	9
5 or more	13	3	12	15	13	17	12	13	14	12	9	16	10	11	15	10	15	8	14	13	17
Don't know	1	4	0	0	1	1	0	2	1	0	2	1	1	0	1	1	2	3	0	0	0

In the last 3 months, have you ever been unable to take a journey for any of the following due to vehicle/transport issues?

Getting to your place of work or study

Yes, multiple times	5	2	3	3	2	4	4	4	6	4	13	7	3	1	5	6	3	1	9	9	4
Yes, once	4	2	4	0	5	5	4	4	5	3	9	6	4	0	4	4	3	4	6	4	3
TOTAL YES	9	4	7	3	7	9	8	8	11	7	22	13	7	1	9	10	6	5	15	13	7
No, nothing has stopped me taking an essential journey in the last 3 months	45	30	51	54	46	42	48	35	46	44	58	62	47	13	54	36	34	46	51	47	45
Not applicable	44	65	41	43	42	50	42	57	41	48	16	25	44	86	36	52	57	47	33	40	46
Don't know	1	0	1	0	4	0	2	0	2	1	4	1	1	0	1	2	3	2	2	0	2

Buying groceries/shopping

Yes, multiple times	6	5	4	9	4	6	6	7	6	5	2	7	7	5	5	7	9	4	6	6	4
Yes, once	5	3	5	1	6	4	4	4	4	5	8	5	4	3	4	5	5	2	7	4	3
TOTAL YES	11	8	9	10	10	10	10	11	10	10	10	12	11	8	9	12	14	6	13	10	7
No, nothing has stopped me taking an essential journey in the last 3 months	76	80	80	80	76	78	79	76	77	76	71	77	75	79	81	72	72	81	76	77	76
Not applicable	11	12	10	9	9	12	9	13	10	13	11	9	14	13	10	13	11	12	9	11	15
Don't know	2	0	1	0	4	0	2	0	3	1	7	2	1	0	1	3	3	2	2	2	1

To attend medical appointments / care services

Yes, multiple times	3	3	2	5	5	3	3	3	3	3	1	3	3	4	3	3	3	3	3	4	1
Yes, once	3	5	2	5	1	4	2	5	4	3	2	3	4	5	3	4	3	2	5	2	6
TOTAL YES	6	8	4	10	6	7	5	8	7	6	3	6	7	9	6	7	6	5	8	6	7
No, nothing has stopped me taking an essential journey in the last 3 months	67	75	73	69	65	67	73	66	67	68	59	67	68	71	71	63	67	70	69	65	65
Not applicable	24	16	21	21	25	26	20	25	24	25	31	26	25	19	22	27	24	24	21	27	27
Don't know	2	1	2	0	4	0	2	0	3	1	7	2	1	1	1	3	3	2	2	2	1

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Unweighted Sample	1249	800	185	261	164	289	790	453	408	129	69	40	224	62	202	230	1019
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about an average working week, how many days, if any, would you normally work from home?

[Asked only to those in full or part-time employment; N=606]

None	54	54	56	51	52	52	54	52	54	68	24	0	0	0	0	62	53
1	5	5	6	8	0	7	6	6	5	5	8	0	0	0	0	7	5
2	10	12	9	6	19	11	10	12	10	11	13	0	0	0	0	7	11
3	9	8	11	7	0	7	9	6	10	5	3	0	0	0	0	2	9
4	8	9	2	7	8	10	7	10	9	3	11	0	0	0	0	4	8
5 or more	13	12	14	17	18	13	13	13	12	6	38	0	0	0	0	14	13
Don't know	1	0	2	2	3	1	1	1	0	2	3	0	0	0	0	4	1

In the last 3 months, have you ever been unable to take a journey for any of the following due to vehicle/transport issues?

Getting to your place of work or study

Yes, multiple times	5	6	3	3	1	7	5	5	8	7	1	6	0	15	1	2	6
Yes, once	4	4	4	4	1	4	5	3	7	4	1	0	1	10	0	1	5
TOTAL YES	9	10	7	7	2	11	10	8	15	11	2	6	1	25	1	3	11
No, nothing has stopped me taking an essential journey in the last 3 months	45	47	49	37	15	30	56	25	72	70	55	30	11	67	9	27	49
Not applicable	44	42	44	54	81	57	32	66	12	15	40	62	88	9	87	68	39
Don't know	1	2	1	2	2	1	2	1	1	4	3	2	0	0	2	2	1

Buying groceries/shopping

Yes, multiple times	6	5	5	11	13	7	4	9	6	3	5	17	5	3	8	8	5
Yes, once	5	5	5	3	3	6	4	5	4	7	0	9	5	5	4	5	5
TOTAL YES	11	10	10	14	16	13	8	14	10	10	5	26	10	8	12	13	10
No, nothing has stopped me taking an essential journey in the last 3 months	76	77	77	74	59	72	81	67	80	71	73	64	77	86	72	64	79
Not applicable	11	12	12	10	22	13	9	17	9	14	18	10	13	6	14	21	9
Don't know	2	2	1	3	2	2	2	2	1	5	3	0	1	0	3	2	2

To attend medical appointments / care services

Yes, multiple times	3	3	5	3	8	5	1	6	2	2	1	3	4	1	6	3	3
Yes, once	3	4	3	3	5	6	2	5	3	2	4	2	4	4	4	6	3
TOTAL YES	6	7	8	6	13	11	3	11	5	4	5	5	8	5	10	9	6
No, nothing has stopped me taking an essential journey in the last 3 months	67	67	68	65	62	71	67	68	69	63	55	56	72	67	67	54	70
Not applicable	24	24	24	25	21	17	28	19	25	27	37	39	20	27	19	34	22
Don't know	2	2	1	3	4	2	2	2	1	7	3	0	0	0	4	2	2

Sample Size: 1249 adults in Wales (16+)
Fieldwork: 13th - 21st May 2025

	Vote in 2024 GE						2016 EU Ref		Gender		Age				Social Grade		Region					
	Total	Con	Lab	Lib Dem	Plaid	Reform	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West	
Weighted Sample	1249	155	314	55	126	143	420	455	605	644	162	453	310	323	625	624	239	259	279	259	215	
Unweighted Sample	1249	162	350	65	143	158	533	455	564	685	98	410	348	393	701	548	259	249	261	255	225	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	

To see family or friends

Yes, multiple times	7	4	5	8	11	9	8	7	9	6	11	8	6	4	7	7	8	6	7	10	4
Yes, once	5	3	5	3	4	4	4	5	5	5	7	6	5	3	4	6	4	3	7	6	5
TOTAL YES	12	7	10	11	15	13	12	12	14	11	18	14	11	7	11	13	12	9	14	16	9
No, nothing has stopped me taking an essential journey in the last 3 months	71	79	76	80	69	73	75	71	70	72	63	71	72	73	77	65	69	75	70	69	70
Not applicable	15	14	13	9	13	13	12	16	15	16	14	13	16	19	11	20	17	15	12	14	20
Don't know	2	0	1	0	3	1	2	1	2	1	5	2	2	1	1	3	3	2	3	0	1

For leisure activities (e.g. going to the cinema, visiting restaurants or pubs)

Yes, multiple times	5	3	3	8	5	7	5	5	5	5	7	8	4	2	6	5	5	3	8	8	2
Yes, once	5	5	4	2	4	4	4	4	5	5	14	4	4	2	4	6	7	2	5	5	5
TOTAL YES	10	8	7	10	9	11	9	9	10	10	21	12	8	4	10	11	12	5	13	13	7
No, nothing has stopped me taking an essential journey in the last 3 months	63	66	69	75	68	61	71	59	66	60	59	68	60	61	72	54	57	68	66	61	63
Not applicable	25	27	23	14	19	29	18	32	21	29	16	18	31	35	17	33	28	24	20	27	27
Don't know	2	0	1	0	4	0	2	1	3	1	4	2	1	0	1	3	3	2	2	0	3

To provide or receive unpaid care (e.g. childcare, for sick/disabled family members/friends)

Yes, multiple times	2	3	2	2	3	3	3	3	2	2	1	2	3	1	3	2	1	1	2	4	3
Yes, once	2	0	2	3	3	1	2	1	1	2	2	2	2	0	2	1	3	0	4	1	1
TOTAL YES	4	3	4	5	6	4	5	4	3	4	3	4	5	1	5	3	4	1	6	5	4
No, nothing has stopped me taking an essential journey in the last 3 months	29	27	33	29	30	26	32	28	30	28	26	38	26	22	31	27	27	29	27	32	30
Not applicable	65	69	63	66	59	70	62	68	65	66	65	56	68	76	63	68	67	67	65	63	65
Don't know	2	0	0	0	5	0	2	0	2	1	5	2	1	0	1	2	3	2	2	0	1

Which of the following best describes the reasons you were unable to take an essential journey in the past 3 months? Please tick all that apply.

[Asked only to those who said they were unable to take an essential journey at least once; N=254]

Unreliable public transport in my area (e.g. late services or cancellations)	39	36	42	13	49	36	38	27	47	32	66	35	31	29	44	35	28	29	51	46	32
Lack of public transport routes in my area	24	27	29	32	25	16	32	19	25	24	23	29	22	20	35	16	26	27	27	20	21
My personal vehicle broke down	20	12	32	17	24	22	28	20	18	21	14	26	18	14	25	15	27	19	8	22	28
I was unable to afford the cost of the travel (e.g. petrol, bus fare)	15	6	15	28	7	25	7	23	20	11	12	19	20	4	13	18	21	12	15	14	14
Lack of public transport that suits my needs (e.g. disability or long-term health issue)	11	20	15	12	16	3	19	10	10	12	0	8	16	24	7	14	6	18	11	10	12
Other members of my household using our vehicles when I need them	10	18	8	0	9	16	5	12	9	10	13	9	11	7	10	10	4	5	14	10	16
I was unable to afford the cost of maintaining my vehicle	6	4	5	10	4	6	5	12	9	4	0	9	8	4	5	7	15	5	4	4	4
Other <i>[See Tab 5]</i>	15	13	13	14	11	19	12	20	12	17	13	12	16	20	11	18	14	28	8	13	16
Don't know	11	10	7	9	12	6	13	9	9	13	12	12	5	16	11	12	18	18	12	5	4

Sample Size: 1249 adults in Wales (16+)
Fieldwork: 13th - 21st May 2025

	Total	Living in Urban / Rural / Town and Fringe			Health/Disability issues (12 months)			NET: Has health /disability issue	Own working status							NET: Household income	
		Urban	Town and Fringe	Rural	Yes, limited a lot	Yes, limited a little	No		Employed full time	Employed part time	Self employed	Not working – looking for work	Not working – not looking for work	Full time student or trainee	Other	Under £20k	Over £20k
Weighted Sample	1249	804	187	253	167	275	797	443	437	133	61	46	202	93	174	236	1013
Unweighted Sample	1249	800	185	261	164	289	790	453	408	129	69	40	224	62	202	230	1019
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
To see family or friends																	
Yes, multiple times	7	7	5	10	11	10	5	10	7	8	9	14	5	10	7	5	8
Yes, once	5	6	5	3	7	4	5	5	5	8	4	8	5	5	4	5	5
TOTAL YES	12	13	10	13	18	14	10	15	12	16	13	22	10	15	11	10	13
No, nothing has stopped me taking an essential journey in the last 3 months	71	71	75	66	50	67	76	61	77	70	66	41	70	76	66	56	74
Not applicable	15	14	15	19	31	17	12	22	10	11	18	36	20	7	21	32	12
Don't know	2	2	0	2	2	2	2	2	1	3	3	0	0	2	2	3	2
For leisure activities (e.g. going to the cinema, visiting restaurants or pubs)																	
Yes, multiple times	5	5	7	5	5	9	4	7	5	6	8	17	4	7	4	7	5
Yes, once	5	4	6	6	5	4	5	4	5	8	6	0	3	10	4	3	5
TOTAL YES	10	9	13	11	10	13	9	11	10	14	14	17	7	17	8	10	10
No, nothing has stopped me taking an essential journey in the last 3 months	63	65	61	59	43	56	70	51	72	62	65	41	59	72	49	45	67
Not applicable	25	24	25	28	46	30	19	36	16	20	17	40	35	11	40	44	21
Don't know	2	2	1	2	2	1	2	1	2	3	3	2	0	0	2	2	2
To provide or receive unpaid care (e.g. childcare, for sick/disabled family members/friends)																	
Yes, multiple times	2	3	2	1	5	3	1	4	2	1	3	6	2	2	3	2	2
Yes, once	2	2	0	2	2	2	1	2	2	6	0	0	2	0	1	1	2
TOTAL YES	4	5	2	3	7	5	2	6	4	7	3	6	4	2	4	3	4
No, nothing has stopped me taking an essential journey in the last 3 months	29	30	30	28	21	27	31	25	35	31	25	28	26	27	26	19	31
Not applicable	65	64	67	68	71	66	65	67	59	60	68	65	70	71	68	77	63
Don't know	2	1	1	2	2	1	2	1	1	3	3	0	0	0	2	2	1
Which of the following best describes the reasons you were unable to take an essential journey in the past 3 months? Please tick all that apply.																	
<i>[Asked only to those who said they were unable to take an essential journey at least once; N=254]</i>																	
Unreliable public transport in my area (e.g. late services or cancellations)	39	39	39	36	14	53	40	37	33	59	58	49	15	69	36	33	41
Lack of public transport routes in my area	24	21	30	31	23	21	27	22	21	31	20	51	22	26	22	30	23
My personal vehicle broke down	20	16	18	32	14	18	23	16	30	12	33	0	19	8	13	13	21
I was unable to afford the cost of the travel (e.g. petrol, bus fare)	15	15	13	18	30	14	11	21	12	14	10	45	24	14	9	36	11
Lack of public transport that suits my needs (e.g. disability or long-term health issue)	11	9	14	14	26	14	4	19	10	2	0	5	17	3	26	16	10
Other members of my household using our vehicles when I need them	10	10	12	6	8	14	9	11	8	21	9	0	10	16	2	11	9
I was unable to afford the cost of maintaining my vehicle	6	4	10	12	15	5	4	9	8	0	7	25	8	0	2	15	4
Other [See Tab 5]	15	16	16	11	19	15	14	16	13	14	6	13	17	19	21	11	15
Don't know	11	11	13	11	7	7	14	7	12	0	16	3	7	11	19	9	12

Sample Size: 1249 adults in Wales (16+)
Fieldwork: 13th - 21st May 2025

	Vote in 2024 GE						2016 EU Ref		Gender		Age				Social Grade		Region				
	Total	Con	Lab	Lib Dem	Plaid	Reform	Remain	Leave	Male	Female	16-24	25-49	50-64	65+	ABC1	C2DE	Mid and West	North	Cardiff and South Central	South East	South West
Weighted Sample	1249	155	314	55	126	143	420	455	605	644	162	453	310	323	625	624	239	259	279	259	215
Unweighted Sample	1249	162	350	65	143	158	533	455	564	685	98	410	348	393	701	548	259	249	261	255	225
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

How often, if at all, have you personally experienced each of the following due to issues with public transport?

Been late to work/place of study

All the time	1	1	0	3	2	1	1	1	1	1	3	1	1	0	1	1	1	0	1	2	1
Most of the time	3	0	2	1	1	2	2	2	4	2	5	4	2	0	2	3	2	1	5	4	2
Sometimes	10	7	12	10	7	8	11	7	11	9	18	14	7	3	14	6	4	8	15	10	11
Occasionally	11	3	12	11	8	10	11	4	10	11	21	16	9	1	11	11	7	6	21	10	10
Never	15	13	15	18	18	18	16	13	15	16	21	15	19	9	17	14	13	14	19	15	16
Not applicable	59	76	58	56	62	59	58	72	57	60	29	49	62	85	54	63	72	71	37	57	60
Don't know	1	0	1	0	2	2	1	1	2	1	2	2	1	0	0	2	2	1	1	2	1

Not been able to afford the fare

All the time	1	0	0	2	1	3	0	1	0	2	1	1	2	0	0	2	1	0	1	2	1
Most of the time	3	1	3	10	1	3	2	2	2	4	6	4	3	0	4	2	3	2	4	2	3
Sometimes	6	3	7	1	7	2	6	4	6	6	12	8	4	1	4	7	6	5	8	4	6
Occasionally	9	3	7	13	12	7	8	7	8	9	14	12	8	1	8	9	7	7	10	8	12
Never	39	38	43	42	40	42	42	34	44	35	51	39	41	33	45	33	33	34	54	38	35
Not applicable	41	56	39	31	36	42	40	51	39	43	15	34	40	64	37	45	47	52	23	44	42
Don't know	1	0	1	1	2	0	1	0	2	1	2	2	1	0	1	2	2	1	1	1	1

Not been able to see friends or family

All the time	1	0	1	1	3	1	1	1	1	1	0	1	0	1	1	1	2	1	0	0	0
Most of the time	1	1	2	3	2	2	1	2	1	2	0	2	2	0	2	1	1	1	2	1	2
Sometimes	8	3	5	10	16	9	8	6	9	7	15	9	7	3	8	8	8	5	9	8	10
Occasionally	10	5	11	15	8	8	10	6	10	10	19	11	9	5	11	8	5	7	16	12	9
Never	31	31	35	38	27	29	32	28	32	31	37	30	32	29	33	29	27	30	40	29	30
Not applicable	47	59	44	32	43	51	47	56	46	48	24	45	48	62	44	50	54	56	32	48	49
Don't know	2	1	1	1	2	0	1	1	2	2	5	2	2	0	1	3	4	2	2	1	0

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.

Sample Size: 1249 adults in Wales (16+)
Fieldwork: 13th - 21st May 2025

	Living in Urban / Rural / Town and Fringe			Health/Disability issues (12 months)			NET: Has health /disability issue	Own working status							NET: Household income		
	Total	Urban	Town and Fringe	Rural	Yes, limited a lot	Yes, limited a little		No	Employed full time	Employed part time	Self employed	Not working – looking for work	Not working – not looking for work	Full time student or trainee	Other	Under £20k	Over £20k
Weighted Sample	1249	804	187	253	167	275	797	443	437	133	61	46	202	93	174	236	1013
Unweighted Sample	1249	800	185	261	164	289	790	453	408	129	69	40	224	62	202	230	1019
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

How often, if at all, have you personally experienced each of the following due to issues with public transport?

Been late to work/place of study

All the time	1	1	1	1	0	2	1	1	2	1	0	1	0	3	0	0	1
Most of the time	3	3	1	3	0	3	3	2	4	3	2	1	0	10	0	0	3
Sometimes	10	11	8	6	2	8	12	6	15	15	8	5	2	19	4	6	11
Occasionally	11	13	10	6	5	9	13	8	14	16	14	22	3	29	1	8	12
Never	15	15	19	12	5	9	20	7	21	26	15	11	9	20	7	14	16
Not applicable	59	55	60	72	85	69	50	75	45	35	59	57	84	21	86	68	57
Don't know	1	2	0	0	3	0	1	1	0	4	1	3	2	0	1	3	1

Not been able to afford the fare

All the time	1	1	2	1	3	1	0	2	1	0	0	1	3	1	1	4	0
Most of the time	3	4	4	1	4	2	3	3	2	3	5	11	2	3	5	3	3
Sometimes	6	7	3	5	9	7	4	8	5	8	6	22	4	10	4	8	5
Occasionally	9	10	6	5	5	8	10	7	10	13	9	16	5	13	5	7	9
Never	39	40	46	32	21	34	45	29	45	40	36	37	34	61	29	29	42
Not applicable	41	37	39	55	56	47	36	50	36	32	45	10	51	12	54	47	40
Don't know	1	2	0	1	2	1	1	1	0	4	0	3	1	0	2	2	1

Not been able to see friends or family

All the time	1	0	0	2	1	0	1	1	1	0	1	1	0	1	1	1	1
Most of the time	1	1	2	2	3	2	1	2	1	1	2	1	1	0	2	2	1
Sometimes	8	8	10	5	8	10	7	9	9	7	10	23	5	14	3	7	8
Occasionally	10	12	8	5	6	7	11	7	9	16	15	13	8	17	7	7	11
Never	31	32	36	25	16	28	36	23	35	34	23	18	29	44	28	31	31
Not applicable	47	45	43	61	65	51	43	56	44	36	46	41	54	24	56	50	47
Don't know	2	2	2	1	2	2	2	2	1	5	1	1	2	0	3	3	2

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