

YouGov / Bevan Foundation Survey Results

Sample Size: 1116 adults in Wales (16+)
Fieldwork: 16th - 20th January 2023

| | Vote in 2019 GE | | | | EU Ref 2016 | | Gender | | Age | | | | Social grade | | Region | | | | | | |
|--------------------------|-----------------|------------|------------|-----------|-------------|------------|------------|------------|------------|------------|------------|------------|--------------|------------|--------------|------------|---------------------------|------------|------------|------------|---|
| | Con | Lab | Lib Dem | Plaid | Remain | Leave | Male | Female | 16-24 | 25-49 | 50-64 | 65+ | ABC1 | C2DE | Mid and West | North | Cardiff and South Central | South East | South West | | |
| Weighted Sample | 1116 | 282 | 320 | 47 | 78 | 375 | 406 | 540 | 576 | 145 | 405 | 277 | 289 | 551 | 558 | 213 | 231 | 249 | 231 | 192 | |
| Unweighted Sample | 1116 | 312 | 345 | 53 | 90 | 456 | 438 | 479 | 637 | 127 | 355 | 288 | 346 | 615 | 496 | 232 | 252 | 204 | 232 | 196 | |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

| | 4-7 Jul '22 | 16-20 Jan '23 | | | | | | | | | | | | | | | | | | | |
|---|-------------|---------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| What impact, if any, has your current financial position had on the following? | | | | | | | | | | | | | | | | | | | | | |
| Your mental health | | | | | | | | | | | | | | | | | | | | | |
| Very positive | 4 | 3 | 5 | 1 | 1 | 2 | 2 | 4 | 4 | 1 | 3 | 1 | 4 | 3 | 2 | 3 | 4 | 3 | 1 | 3 | 3 |
| Fairly positive | 7 | 8 | 9 | 5 | 15 | 8 | 6 | 7 | 9 | 7 | 15 | 7 | 7 | 6 | 8 | 8 | 8 | 8 | 7 | 9 | 7 |
| TOTAL POSITIVE | 11 | 11 | 14 | 6 | 16 | 10 | 8 | 11 | 13 | 8 | 18 | 8 | 11 | 9 | 10 | 11 | 12 | 11 | 8 | 12 | 10 |
| No impact | 42 | 38 | 47 | 36 | 45 | 39 | 42 | 43 | 39 | 36 | 24 | 27 | 39 | 58 | 42 | 33 | 40 | 43 | 37 | 34 | 33 |
| Fairly negative | 28 | 32 | 29 | 37 | 29 | 29 | 34 | 29 | 27 | 37 | 35 | 36 | 35 | 23 | 34 | 30 | 38 | 34 | 29 | 31 | 28 |
| Very negative | 15 | 16 | 9 | 16 | 10 | 20 | 13 | 14 | 17 | 15 | 17 | 23 | 12 | 7 | 11 | 21 | 9 | 10 | 22 | 17 | 21 |
| TOTAL NEGATIVE | 43 | 48 | 38 | 53 | 39 | 49 | 47 | 43 | 44 | 52 | 52 | 59 | 47 | 30 | 45 | 51 | 47 | 44 | 51 | 48 | 49 |
| Don't know | 5 | 4 | 2 | 4 | 0 | 1 | 2 | 3 | 4 | 4 | 6 | 5 | 3 | 2 | 3 | 5 | 1 | 2 | 4 | 6 | 7 |
| Your physical health | | | | | | | | | | | | | | | | | | | | | |
| Very positive | 3 | 3 | 4 | 1 | 1 | 2 | 2 | 3 | 4 | 2 | 6 | 2 | 3 | 3 | 3 | 3 | 4 | 3 | 0 | 3 | 5 |
| Fairly positive | 8 | 8 | 10 | 5 | 8 | 10 | 6 | 9 | 9 | 7 | 11 | 8 | 7 | 7 | 8 | 7 | 8 | 7 | 6 | 12 | 6 |
| TOTAL POSITIVE | 11 | 11 | 14 | 6 | 9 | 12 | 8 | 12 | 13 | 9 | 17 | 10 | 10 | 10 | 11 | 10 | 12 | 10 | 6 | 15 | 11 |
| No impact | 54 | 55 | 57 | 59 | 64 | 52 | 63 | 54 | 54 | 56 | 54 | 49 | 55 | 64 | 64 | 46 | 60 | 61 | 54 | 51 | 48 |
| Fairly negative | 21 | 22 | 23 | 20 | 21 | 26 | 18 | 24 | 18 | 25 | 14 | 24 | 27 | 18 | 18 | 26 | 22 | 20 | 27 | 20 | 19 |
| Very negative | 9 | 8 | 5 | 11 | 7 | 5 | 9 | 8 | 11 | 6 | 8 | 12 | 5 | 6 | 5 | 11 | 5 | 6 | 8 | 7 | 15 |
| TOTAL NEGATIVE | 30 | 30 | 28 | 31 | 28 | 31 | 27 | 32 | 29 | 31 | 22 | 36 | 32 | 24 | 23 | 37 | 27 | 26 | 35 | 27 | 34 |
| Don't know | 5 | 4 | 1 | 4 | 0 | 4 | 3 | 2 | 4 | 4 | 7 | 6 | 2 | 3 | 3 | 6 | 2 | 3 | 3 | 6 | 7 |

YouGov / Bevan Foundation Survey Result

Sample Size: 1116 adults in Wales (16+)
Fieldwork: 16th - 20th January 2023

| | Health/Disability issues (12 months) | | | NET: Has health /disability issue | |
|--------------------------|--------------------------------------|--------------------|-----------------------|-----------------------------------|-----|
| | Total | Yes, limited a lot | Yes, limited a little | | No |
| Weighted Sample | 1116 | 134 | 247 | 723 | 381 |
| Unweighted Sample | 1116 | 132 | 245 | 729 | 377 |
| | % | % | % | % | % |

| What impact, if any, has your current financial position had on the following? | | 4-7 | 16-20 | | | | |
|--|-----------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| | | Jul '22 | Jan '23 | | | | |
| Your mental health | | | | | | | |
| | Very positive | 4 | 3 | 2 | 4 | 2 | 3 |
| | Fairly positive | 7 | 8 | 11 | 6 | 8 | 8 |
| | TOTAL POSITIVE | 11 | 11 | 13 | 10 | 10 | 11 |
| | No impact | 42 | 38 | 21 | 33 | 42 | 29 |
| | Fairly negative | 28 | 32 | 26 | 35 | 32 | 32 |
| | Very negative | 15 | 16 | 35 | 21 | 10 | 26 |
| | TOTAL NEGATIVE | 43 | 48 | 61 | 56 | 42 | 58 |
| | Don't know | 5 | 4 | 5 | 2 | 5 | 3 |
| Your physical health | | | | | | | |
| | Very positive | 3 | 3 | 3 | 3 | 2 | 3 |
| | Fairly positive | 8 | 8 | 7 | 5 | 9 | 6 |
| | TOTAL POSITIVE | 11 | 11 | 10 | 8 | 11 | 9 |
| | No impact | 54 | 55 | 29 | 47 | 63 | 40 |
| | Fairly negative | 21 | 22 | 32 | 31 | 17 | 31 |
| | Very negative | 9 | 8 | 23 | 10 | 5 | 15 |
| | TOTAL NEGATIVE | 30 | 30 | 55 | 41 | 22 | 46 |
| | Don't know | 5 | 4 | 6 | 4 | 4 | 5 |

Sample Size: 1116 adults in Wales (16+)
Fieldwork: 16th - 20th January 2023

| | Vote in 2019 GE | | | | EU Ref 2016 | | Gender | | Age | | | | Social grade | | Region | | | | | |
|--------------------------|-----------------|-----|---------|-------|-------------|-------|--------|--------|-------|-------|-------|-----|--------------|------|--------------|-------|---------------------------|------------|------------|-----|
| Total | Con | Lab | Lib Dem | Plaid | Remain | Leave | Male | Female | 16-24 | 25-49 | 50-64 | 65+ | ABC1 | C2DE | Mid and West | North | Cardiff and South Central | South East | South West | |
| Weighted Sample | 1116 | 282 | 320 | 47 | 78 | 375 | 406 | 540 | 576 | 145 | 405 | 277 | 289 | 551 | 558 | 213 | 231 | 249 | 231 | 192 |
| Unweighted Sample | 1116 | 312 | 345 | 53 | 90 | 456 | 438 | 479 | 637 | 127 | 355 | 288 | 346 | 615 | 496 | 232 | 252 | 204 | 232 | 196 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

You said that your current financial position has had a negative impact on your mental health.
Which, if any, of the following explains why your current financial position has had a negative impact on your mental health?

Please select all that apply

[Asked to those whose current financial position has had a negative impact on their mental health; n=506]

| | | | | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| I am unable to afford to participate in hobbies / leisure activities I enjoy, including exercise | 47 | 46 | 48 | 52 | 51 | 47 | 51 | 45 | 49 | 42 | 49 | 53 | 35 | 46 | 47 | 44 | 46 | 48 | 51 | 45 |
| I am unable to afford to heat my home adequately | 41 | 45 | 38 | 39 | 57 | 39 | 50 | 40 | 43 | 27 | 41 | 50 | 41 | 33 | 50 | 42 | 41 | 49 | 32 | 42 |
| I am unable to visit or meet friends and / or family | 30 | 30 | 29 | 20 | 25 | 26 | 31 | 34 | 26 | 27 | 33 | 31 | 24 | 25 | 35 | 28 | 29 | 28 | 32 | 33 |
| It is causing difficulties in my relationship with family and / or friends | 23 | 12 | 22 | 18 | 19 | 21 | 18 | 28 | 18 | 28 | 31 | 14 | 8 | 22 | 24 | 11 | 17 | 24 | 29 | 33 |
| I am unable to afford food that meets my dietary requirements / allows me to eat a healthy diet | 22 | 22 | 19 | 25 | 19 | 21 | 19 | 23 | 22 | 32 | 25 | 15 | 19 | 16 | 28 | 19 | 13 | 28 | 28 | 23 |
| I am working extra hours to make ends meet | 12 | 15 | 9 | 22 | 17 | 13 | 14 | 13 | 11 | 11 | 13 | 15 | 4 | 13 | 11 | 13 | 13 | 10 | 17 | 6 |
| I am unable to afford essential medicines or specialist medical equipment | 7 | 5 | 6 | 0 | 15 | 5 | 3 | 8 | 6 | 11 | 6 | 7 | 6 | 6 | 6 | 5 | 1 | 12 | 7 | 8 |
| I am unable to afford my mortgage / rent payments | 4 | 0 | 5 | 0 | 2 | 4 | 3 | 4 | 3 | 6 | 3 | 3 | 4 | 3 | 4 | 2 | 4 | 5 | 3 | 4 |
| Other [See Tab3] | 13 | 9 | 16 | 25 | 15 | 19 | 11 | 14 | 13 | 14 | 15 | 9 | 16 | 17 | 9 | 14 | 16 | 10 | 11 | 17 |
| Don't know | 8 | 12 | 8 | 10 | 3 | 10 | 6 | 8 | 9 | 8 | 9 | 4 | 15 | 8 | 9 | 12 | 11 | 8 | 4 | 7 |
| Prefer not to say | 7 | 11 | 3 | 11 | 2 | 5 | 9 | 5 | 8 | 9 | 5 | 4 | 12 | 6 | 8 | 10 | 5 | 5 | 8 | 6 |

Sample Size: 1116 adults in Wales (16+)
Fieldwork: 16th - 20th January 2023

| | Health/Disability issues (12 months) | | | NET: Has health /disability issue | |
|--------------------------|--------------------------------------|--------------------|-----------------------|-----------------------------------|-----|
| | Total | Yes, limited a lot | Yes, limited a little | | No |
| Weighted Sample | 1116 | 134 | 247 | 723 | 381 |
| Unweighted Sample | 1116 | 132 | 245 | 729 | 377 |
| | % | % | % | % | % |

You said that your current financial position has had a negative impact on your mental health. Which, if any, of the following explains why your current financial position has had a negative impact on your mental health?
Please select all that apply

[Asked to those whose current financial position has had a negative impact on their mental health; n=506]

| | | | | | |
|--|----|----|----|----|----|
| I am unable to afford to participate in hobbies / leisure activities I enjoy, including exercise | 47 | 48 | 49 | 45 | 49 |
| I am unable to afford to heat my home adequately | 41 | 49 | 46 | 37 | 47 |
| I am unable to visit or meet friends and / or family | 30 | 46 | 31 | 26 | 36 |
| It is causing difficulties in my relationship with family and / or friends | 23 | 26 | 24 | 22 | 25 |
| I am unable to afford food that meets my dietary requirements / allows me to eat a healthy diet | 22 | 31 | 33 | 16 | 32 |
| I am working extra hours to make ends meet | 12 | 2 | 11 | 14 | 8 |
| I am unable to afford essential medicines or specialist medical equipment | 7 | 15 | 14 | 1 | 15 |
| I am unable to afford my mortgage / rent payments | 4 | 1 | 3 | 5 | 2 |
| Other [See Tab3] | 13 | 12 | 15 | 13 | 14 |
| Don't know | 8 | 7 | 5 | 10 | 6 |
| Prefer not to say | 7 | 4 | 2 | 10 | 3 |

Sample Size: 1116 adults in Wales (16+)
Fieldwork: 16th - 20th January 2023

| | Vote in 2019 GE | | | | EU Ref 2016 | | Gender | | Age | | | | Social grade | | Region | | | | | |
|--------------------------|-----------------|-----|---------|-------|-------------|-------|--------|--------|-------|-------|-------|-----|--------------|------|--------------|-------|---------------------------|------------|------------|-----|
| Total | Con | Lab | Lib Dem | Plaid | Remain | Leave | Male | Female | 16-24 | 25-49 | 50-64 | 65+ | ABC1 | C2DE | Mid and West | North | Cardiff and South Central | South East | South West | |
| Weighted Sample | 1116 | 282 | 320 | 47 | 78 | 375 | 406 | 540 | 576 | 145 | 405 | 277 | 289 | 551 | 558 | 213 | 231 | 249 | 231 | 192 |
| Unweighted Sample | 1116 | 312 | 345 | 53 | 90 | 456 | 438 | 479 | 637 | 127 | 355 | 288 | 346 | 615 | 496 | 232 | 252 | 204 | 232 | 196 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

You said that your current financial position has had a negative impact on your physical health. Which, if any, of the following explains why your current financial position has had a negative impact on your physical health?
Please select all that apply

[Asked to those whose current financial position has had a negative impact on their physical health; n=305]

| | | | | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| I am unable to afford to participate in hobbies / leisure activities I enjoy, including exercise | 48 | 40 | 49 | 40 | 61 | 52 | 42 | 44 | 50 | 56 | 50 | 51 | 35 | 49 | 47 | 44 | 45 | 50 | 54 | 44 |
| I am unable to afford to heat my home adequately | 43 | 41 | 42 | 48 | 67 | 45 | 48 | 44 | 42 | 22 | 48 | 47 | 36 | 39 | 45 | 53 | 45 | 44 | 30 | 44 |
| I am unable to afford food that meets my dietary requirements / allows me to eat a healthy diet | 34 | 20 | 36 | 35 | 21 | 34 | 28 | 36 | 32 | 49 | 41 | 25 | 24 | 32 | 35 | 28 | 26 | 34 | 34 | 45 |
| I am unable to visit or meet friends and / or family | 28 | 26 | 30 | 25 | 22 | 26 | 29 | 32 | 24 | 17 | 34 | 24 | 23 | 23 | 31 | 27 | 28 | 28 | 28 | 27 |
| It is causing difficulties in my relationship with family and / or friends | 16 | 9 | 16 | 23 | 14 | 18 | 12 | 20 | 13 | 34 | 23 | 7 | 5 | 14 | 18 | 17 | 13 | 15 | 17 | 19 |
| I am working extra hours to make ends meet | 10 | 12 | 9 | 37 | 15 | 11 | 14 | 10 | 11 | 7 | 11 | 14 | 4 | 12 | 9 | 8 | 18 | 5 | 20 | 2 |
| I am unable to afford essential medicines or specialist medical equipment | 8 | 5 | 9 | 19 | 22 | 7 | 5 | 9 | 7 | 14 | 7 | 8 | 7 | 6 | 9 | 5 | 2 | 16 | 6 | 7 |
| I am unable to afford my mortgage / rent payments | 4 | 1 | 4 | 19 | 10 | 10 | 2 | 7 | 2 | 2 | 7 | 1 | 4 | 4 | 4 | 2 | 3 | 4 | 9 | 2 |
| Other [See Tab4] | 8 | 7 | 6 | 14 | 5 | 9 | 7 | 6 | 9 | 0 | 8 | 5 | 13 | 10 | 6 | 7 | 18 | 4 | 5 | 5 |
| Don't know | 7 | 9 | 6 | 10 | 5 | 6 | 8 | 9 | 5 | 3 | 5 | 5 | 15 | 7 | 7 | 6 | 4 | 10 | 4 | 9 |
| Prefer not to say | 9 | 17 | 3 | 6 | 3 | 7 | 10 | 8 | 11 | 20 | 6 | 6 | 16 | 7 | 11 | 8 | 10 | 13 | 7 | 8 |

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.

Sample Size: 1116 adults in Wales (16+)
Fieldwork: 16th - 20th January 2023

| | Health/Disability issues (12 months) | | | NET: Has health /disability issue | |
|--------------------------|--------------------------------------|-----------------------|-----|-----------------------------------|-----|
| | Yes, limited a lot | Yes, limited a little | No | | |
| Total | | | | | |
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| | % | % | % | % | % |

You said that your current financial position has had a negative impact on your physical health. Which, if any, of the following explains why your current financial position has had a negative impact on your physical health?
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[Asked to those whose current financial position has had a negative impact on their physical health; n=305]

| | | | | | |
|--|-----------|----|----|----|----|
| I am unable to afford to participate in hobbies / leisure activities I enjoy, including exercise | 48 | 43 | 52 | 46 | 48 |
| I am unable to afford to heat my home adequately | 43 | 47 | 47 | 39 | 47 |
| I am unable to afford food that meets my dietary requirements / allows me to eat a healthy diet | 34 | 30 | 43 | 29 | 38 |
| I am unable to visit or meet friends and / or family | 28 | 30 | 30 | 25 | 30 |
| It is causing difficulties in my relationship with family and / or friends | 16 | 14 | 15 | 18 | 14 |
| I am working extra hours to make ends meet | 10 | 2 | 7 | 16 | 5 |
| I am unable to afford essential medicines or specialist medical equipment | 8 | 9 | 14 | 4 | 12 |
| I am unable to afford my mortgage / rent payments | 4 | 1 | 1 | 7 | 1 |
| Other [See Tab4] | 8 | 10 | 6 | 8 | 8 |
| Don't know | 7 | 8 | 6 | 8 | 7 |
| Prefer not to say | 9 | 7 | 8 | 12 | 7 |

*Any percentages calculated on bases fewer than 100 respondents do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures should not be used.