YouGov / Smarts Agency Survey Results



Sample Size: 4108 adults in UK Fieldwork: 18th - 23rd July 2025

| | | | Ą | ge | | Ge | nder | | | | | | Region | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

Thinking about your own financial circumstances, if you were to earn a windfall of £500, what would you consider spending this money on, if anything? Please select all that apply.

[Shown to a fifth of respondents; n=816]

| rto a min or respondents, n-oroj | | | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| A holiday | 19 | 14 | 21 | 20 | 19 | 18 | 20 | 22 | 28 | 17 | 20 | 23 | 16 | 19 | 15 | 14 | 13 | 16 | 40 |
| Paying off existing debt | 19 | 7 | 26 | 21 | 8 | 16 | 21 | 19 | 13 | 16 | 13 | 26 | 17 | 19 | 22 | 26 | 29 | 13 | 4 |
| New furniture/home fittings | 9 | 3 | 11 | 5 | 11 | 7 | 11 | 11 | 11 | 20 | 3 | 11 | 5 | 8 | 10 | 7 | 9 | 6 | 6 |
| A deposit for a house | 3 | 1 | 6 | 1 | 0 | 2 | 4 | 5 | 1 | 6 | 3 | 5 | 3 | 3 | 2 | 3 | 0 | 1 | 0 |
| A financial gift to a relative/friend | 3 | 1 | 1 | 2 | 9 | 3 | 4 | 9 | 2 | 4 | 8 | 1 | 4 | 3 | 2 | 3 | 6 | 3 | 4 |
| Solar panels | 2 | 2 | 1 | 1 | 2 | 3 | 1 | 0 | 0 | 1 | 4 | 0 | 1 | 0 | 3 | 2 | 6 | 2 | 0 |
| Education/university fees | 2 | 6 | 2 | 1 | 0 | 1 | 2 | 3 | 1 | 1 | 9 | 2 | 2 | 2 | 2 | 1 | 0 | 0 | 0 |
| A new electric car | 1 | 2 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 2 | 1 | 1 | 0 | 2 | 0 | 0 | 0 | 0 |
| A new petrol or diesel car | 1 | 0 | 1 | 1 | 4 | 2 | 1 | 3 | 3 | 2 | 1 | 2 | 2 | 0 | 1 | 1 | 0 | 1 | 4 |
| A heat pump | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 0 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 2 | 0 | 2 | 0 |
| Improved insulation | 1 | 0 | 2 | 2 | 0 | 2 | 1 | 0 | 2 | 2 | 1 | 1 | 1 | 2 | 1 | 1 | 3 | 2 | 0 |
| Install triple-glazed windows | 1 | 0 | 1 | 1 | 2 | 1 | 1 | 2 | 1 | 0 | 2 | 2 | 3 | 0 | 1 | 1 | 0 | 1 | 0 |
| Other [See Tab Windfall £500] | 5 | 7 | 2 | 5 | 7 | 4 | 5 | 0 | 4 | 2 | 3 | 4 | 4 | 11 | 5 | 2 | 9 | 5 | 3 |
| N/A - I would save this money for the future | 32 | 48 | 27 | 33 | 32 | 34 | 30 | 34 | 30 | 33 | 33 | 33 | 31 | 39 | 24 | 34 | 25 | 35 | 36 |
| N/A - I would use this to help cover day-to-day expenses | 13 | 9 | 15 | 13 | 11 | 15 | 12 | 8 | 11 | 6 | 14 | 7 | 21 | 10 | 21 | 8 | 15 | 17 | 9 |
| Don't know | 4 | 11 | 3 | 2 | 5 | 5 | 3 | 0 | 5 | 1 | 2 | 1 | 2 | 3 | 7 | 5 | 2 | 10 | 0 |

Thinking about your own financial circumstances, if you were to earn a windfall of £1000, what would you consider spending this money on, if anything? Please select all that apply.

[Shown to a fifth of respondents; n=842]

| 20 | 8 | 18 | 22 | 26 | 18 | 21 | 22 | 13 | 21 | 24 | 19 | 22 | 14 | 19 | 20 | 19 | 27 | 34 |
|----|---|--|---|---|---|---|--|--|---|--|---|--|---|--|---|--|---|--|
| 20 | 17 | 27 | 22 | 9 | 22 | 19 | 26 | 24 | 19 | 24 | 24 | 15 | 19 | 16 | 19 | 23 | 23 | 27 |
| 10 | 3 | 14 | 8 | 8 | 9 | 12 | 23 | 11 | 14 | 8 | 12 | 9 | 9 | 5 | 8 | 10 | 13 | 10 |
| 4 | 8 | 7 | 0 | 0 | 2 | 5 | 3 | 3 | 2 | 10 | 8 | 0 | 5 | 4 | 3 | 4 | 0 | 0 |
| 3 | 2 | 1 | 3 | 7 | 3 | 3 | 0 | 3 | 6 | 2 | 2 | 2 | 1 | 3 | 3 | 1 | 7 | 15 |
| 2 | 0 | 2 | 2 | 2 | 2 | 1 | 0 | 0 | 2 | 1 | 1 | 0 | 1 | 3 | 5 | 0 | 0 | 4 |
| 2 | 2 | 2 | 1 | 1 | 2 | 2 | 0 | 0 | 5 | 5 | 0 | 0 | 1 | 1 | 3 | 0 | 3 | 3 |
| 2 | 2 | 2 | 1 | 1 | 2 | 2 | 2 | 0 | 3 | 6 | 0 | 0 | 0 | 2 | 2 | 0 | 3 | 0 |
| 2 | 2 | 1 | 2 | 1 | 1 | 2 | 7 | 1 | 2 | 0 | 0 | 1 | 1 | 4 | 0 | 3 | 2 | 0 |
| 2 | 10 | 2 | 1 | 0 | 2 | 2 | 0 | 3 | 1 | 0 | 1 | 2 | 4 | 1 | 0 | 6 | 1 | 9 |
| 1 | 0 | 2 | 1 | 1 | 2 | 1 | 2 | 1 | 0 | 3 | 2 | 4 | 1 | 0 | 1 | 0 | 2 | 0 |
| 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
| 4 | 4 | 3 | 7 | 5 | 4 | 4 | 13 | 0 | 9 | 1 | 10 | 5 | 4 | 3 | 2 | 1 | 3 | 12 |
| 33 | 46 | 29 | 29 | 38 | 36 | 30 | 17 | 41 | 35 | 25 | 27 | 33 | 38 | 43 | 32 | 25 | 30 | 9 |
| 8 | 5 | 9 | 8 | 9 | 7 | 10 | 0 | 7 | 4 | 13 | 9 | 16 | 12 | 5 | 7 | 8 | 8 | 6 |
| 3 | 7 | 2 | 3 | 3 | 4 | 2 | 3 | 1 | 6 | 2 | 1 | 6 | 4 | 1 | 3 | 4 | 2 | 0 |
| | 20 10 4 3 2 2 2 2 2 2 1 0 4 | 20 17 10 3 4 8 3 2 2 0 2 2 2 2 2 2 2 10 1 0 0 0 4 4 | 20 17 27 10 3 14 4 8 7 3 2 1 2 0 2 2 2 2 2 2 2 2 2 2 10 2 0 0 0 4 4 3 | 20 17 27 22 10 3 14 8 4 8 7 0 3 2 1 3 2 0 2 2 2 2 2 1 2 2 1 2 2 1 2 1 1 0 2 1 0 0 0 0 4 3 7 33 46 29 29 | 20 17 27 22 9 10 3 14 8 8 4 8 7 0 0 3 2 1 3 7 2 0 2 2 2 2 2 2 1 1 2 2 2 1 1 2 2 1 2 1 2 10 2 1 0 1 0 2 1 1 0 0 0 1 4 4 4 3 7 5 33 46 29 29 38 | 20 17 27 22 9 22 10 3 14 8 8 9 4 8 7 0 0 2 3 2 1 3 7 3 2 0 2 2 2 2 2 2 2 1 1 2 2 2 2 1 1 2 2 2 1 2 1 1 2 10 2 1 0 2 1 0 2 1 1 2 0 0 0 1 0 4 4 3 7 5 4 33 46 29 29 38 36 | 20 17 27 22 9 22 19 10 3 14 8 8 9 12 4 8 7 0 0 2 5 3 2 1 3 7 3 3 2 0 2 2 2 2 1 2 2 2 1 1 2 2 2 2 2 1 1 2 2 2 2 1 2 1 1 2 2 2 10 2 1 0 2 2 1 0 0 0 0 1 0 0 4 4 3 7 5 4 4 33 46 29 29 38 36 30 | 20 17 27 22 9 22 19 26 10 3 14 8 8 9 12 23 4 8 7 0 0 2 5 3 3 2 1 3 7 3 3 0 2 0 2 2 2 2 1 0 2 2 2 1 1 2 2 0 2 2 2 1 1 2 2 2 2 10 2 1 0 2 2 0 1 0 2 1 1 2 2 0 1 0 2 1 1 2 2 0 2 1 0 2 1 1 2 1 2 2 10 2 1 1 2 1 2 0 3 0 0 0 1 0 0 0 0 4 4 3 7 5 4 4 13 33 46 29 29 38 | 20 17 27 22 9 22 19 26 24 10 3 14 8 8 9 12 23 11 4 8 7 0 0 2 5 3 3 3 2 1 3 7 3 3 0 3 2 0 2 2 2 1 0 0 2 2 2 1 1 2 2 0 0 2 2 2 1 1 2 2 2 0 0 2 2 1 2 1 1 2 7 1 1 2 10 2 1 0 2 2 0 3 3 3 0 3 3 0 3 3 2 2 2 1 1 2 2 0 0 2 2 2 1 1 2 2 2 0 3 3 1 0 2 2 0 3 3 4 4 3 7 5 <td>20 17 27 22 9 22 19 26 24 19 10 3 14 8 8 9 12 23 11 14 4 8 7 0 0 2 5 3 3 2 3 2 1 3 7 3 3 0 3 6 2 0 2 2 2 1 0 0 2 2 2 2 1 1 2 2 0 0 5 2 2 2 1 1 2 2 2 0 3 3 2 2 2 1 1 2 2 0 0 5 2 2 2 1 1 2 2 2 0 3 1 2 2 1 0 2 2 0 3 1 1 2 1 1 2 0 3 1</td> <td>20 17 27 22 9 22 19 26 24 19 24 10 3 14 8 8 9 12 23 11 14 8 4 8 7 0 0 2 5 3 3 2 10 3 2 1 3 7 3 3 0 3 6 2 2 0 2 2 2 2 1 0 0 2 1 2 2 2 1 1 2 2 0 0 5 5 2 2 2 1 1 2 2 0 3 6 2 2 1 1 2 2 0 3 6 2 2 2 1 1 2 2 0 3 6 2 2 1 0 2 2 0 3 1 0 3 10 2 1 0 2 2 0 3 1 0 3 0 0 0 0 0 0 0</td> <td>20 17 27 22 9 22 19 26 24 19 24 24 10 3 14 8 8 9 12 23 11 14 8 12 4 8 7 0 0 2 5 3 3 2 10 8 3 2 1 3 7 3 3 0 3 6 2 2 2 0 2 2 2 2 1 0 0 2 1 1 2 2 2 1 1 2 2 0 0 5 5 0 2 2 1 1 2 2 2 0 3 6 0 2 2 1 1 2 2 0 3 6 0 2 2 1 0 2 2 0 3 1 0 1 1 0 2 1</td> <td>20 17 27 22 9 22 19 26 24 19 24 24 15 10 3 14 8 8 9 12 23 11 14 8 12 9 4 8 7 0 0 2 5 3 3 2 10 8 0 3 2 1 3 7 3 3 0 3 6 2 0 0 5 5 0 1 1 0 0 0 0 0</td> <td>20 17 27 22 9 22 19 26 24 19 24 24 15 19 10 3 14 8 8 9 12 23 11 14 8 12 9 9 4 8 7 0 0 2 5 3 3 2 10 8 0 5 3 2 1 3 7 3 3 0 3 6 2 2 2 1 1 2 0 2 2 2 2 1 0 0 2 1 1 0 1 2 2 2 1 1 2 2 2 0 0 5 5 0 0 1 2 2 1 1 2 2 2 0 3 6 0 0 0 0 2 2 1 1 1 2 7 1 2 0</td> <td>20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 2 0 2 2 2 1 0 0 2 1 1 0 1 3 2 2 2 1 1 2 2 0 0 5 5 0 0 1 1 1 2 2 1 1 2 2 2 0 3 6 0 0 0 0 2 2 1 1 1 1 1</td> <td>20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 19 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 8 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 4 3 3 3 4 4 3 3 3 4 4 3 3 4 4 3 4 4 3 3 4 4 4 3 4 4 3 4 4 4 <</td> <td>20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 19 23 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 8 10 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 4 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 3 1 2 0 2 2 2 1 0 0 2 1 1 0 1 3 5 0 2 2 2 1 1 2 2 0 3 6 0 0 0 1 1 3 3<!--</td--><td>20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 19 23 23 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 8 10 13 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 4 0 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 3 1 7 2 0 2 2 2 1 0 0 2 1 1 0 1 3 5 0 0 2 2 2 1 1 0 0 5 5 0 0 1 1 3 0 3 2 2 1 1 1 2</td></td> | 20 17 27 22 9 22 19 26 24 19 10 3 14 8 8 9 12 23 11 14 4 8 7 0 0 2 5 3 3 2 3 2 1 3 7 3 3 0 3 6 2 0 2 2 2 1 0 0 2 2 2 2 1 1 2 2 0 0 5 2 2 2 1 1 2 2 2 0 3 3 2 2 2 1 1 2 2 0 0 5 2 2 2 1 1 2 2 2 0 3 1 2 2 1 0 2 2 0 3 1 1 2 1 1 2 0 3 1 | 20 17 27 22 9 22 19 26 24 19 24 10 3 14 8 8 9 12 23 11 14 8 4 8 7 0 0 2 5 3 3 2 10 3 2 1 3 7 3 3 0 3 6 2 2 0 2 2 2 2 1 0 0 2 1 2 2 2 1 1 2 2 0 0 5 5 2 2 2 1 1 2 2 0 3 6 2 2 1 1 2 2 0 3 6 2 2 2 1 1 2 2 0 3 6 2 2 1 0 2 2 0 3 1 0 3 10 2 1 0 2 2 0 3 1 0 3 0 0 0 0 0 0 0 | 20 17 27 22 9 22 19 26 24 19 24 24 10 3 14 8 8 9 12 23 11 14 8 12 4 8 7 0 0 2 5 3 3 2 10 8 3 2 1 3 7 3 3 0 3 6 2 2 2 0 2 2 2 2 1 0 0 2 1 1 2 2 2 1 1 2 2 0 0 5 5 0 2 2 1 1 2 2 2 0 3 6 0 2 2 1 1 2 2 0 3 6 0 2 2 1 0 2 2 0 3 1 0 1 1 0 2 1 | 20 17 27 22 9 22 19 26 24 19 24 24 15 10 3 14 8 8 9 12 23 11 14 8 12 9 4 8 7 0 0 2 5 3 3 2 10 8 0 3 2 1 3 7 3 3 0 3 6 2 0 0 5 5 0 1 1 0 0 0 0 0 | 20 17 27 22 9 22 19 26 24 19 24 24 15 19 10 3 14 8 8 9 12 23 11 14 8 12 9 9 4 8 7 0 0 2 5 3 3 2 10 8 0 5 3 2 1 3 7 3 3 0 3 6 2 2 2 1 1 2 0 2 2 2 2 1 0 0 2 1 1 0 1 2 2 2 1 1 2 2 2 0 0 5 5 0 0 1 2 2 1 1 2 2 2 0 3 6 0 0 0 0 2 2 1 1 1 2 7 1 2 0 | 20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 2 0 2 2 2 1 0 0 2 1 1 0 1 3 2 2 2 1 1 2 2 0 0 5 5 0 0 1 1 1 2 2 1 1 2 2 2 0 3 6 0 0 0 0 2 2 1 1 1 1 1 | 20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 19 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 8 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 4 3 3 3 4 4 3 3 3 4 4 3 3 4 4 3 4 4 3 3 4 4 4 3 4 4 3 4 4 4 < | 20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 19 23 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 8 10 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 4 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 3 1 2 0 2 2 2 1 0 0 2 1 1 0 1 3 5 0 2 2 2 1 1 2 2 0 3 6 0 0 0 1 1 3 3 </td <td>20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 19 23 23 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 8 10 13 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 4 0 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 3 1 7 2 0 2 2 2 1 0 0 2 1 1 0 1 3 5 0 0 2 2 2 1 1 0 0 5 5 0 0 1 1 3 0 3 2 2 1 1 1 2</td> | 20 17 27 22 9 22 19 26 24 19 24 24 15 19 16 19 23 23 10 3 14 8 8 9 12 23 11 14 8 12 9 9 5 8 10 13 4 8 7 0 0 2 5 3 3 2 10 8 0 5 4 3 4 0 3 2 1 3 7 3 3 0 3 6 2 2 2 1 3 3 1 7 2 0 2 2 2 1 0 0 2 1 1 0 1 3 5 0 0 2 2 2 1 1 0 0 5 5 0 0 1 1 3 0 3 2 2 1 1 1 2 |

YouGov / Smarts Agency Survey Result



Sample Size: 4108 adults in UK Fieldwork: 18th - 23rd July 2025

| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|--------------------------|-------|--------|-------|-------------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

Thinking about your own financial circumstances, if you were to earn a windfall of £500, what would you consider spending this money on, if anything? Please select all that apply.

[Shown to a fifth of respondents: n=816]

| n to a fifth of respondents; n=816j | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| A holiday | 19 | 20 | 18 | 19 | 19 | 18 | 21 | 21 | 22 | 60 | 15 | 18 | 18 | 34 | 22 | 19 | 14 |
| Paying off existing debt | 19 | 19 | 18 | 15 | 16 | 25 | 35 | 27 | 9 | 0 | 5 | 8 | 35 | 18 | 20 | 18 | 17 |
| New furniture/home fittings | 9 | 7 | 11 | 12 | 9 | 7 | 13 | 9 | 11 | 60 | 0 | 20 | 14 | 12 | 11 | 9 | 6 |
| A deposit for a house | 3 | 3 | 2 | 1 | 2 | 4 | 5 | 6 | 0 | 0 | 6 | 0 | 3 | 3 | 2 | 3 | 6 |
| A financial gift to a relative/friend | 3 | 4 | 3 | 6 | 3 | 3 | 15 | 1 | 3 | 0 | 13 | 0 | 4 | 7 | 5 | 3 | 1 |
| Solar panels | 2 | 1 | 2 | 3 | 1 | 0 | 6 | 1 | 4 | 0 | 0 | 0 | 7 | 3 | 0 | 2 | 1 |
| Education/university fees | 2 | 1 | 3 | 3 | 2 | 2 | 0 | 2 | 0 | 0 | 0 | 0 | 7 | 9 | 2 | 1 | 2 |
| A new electric car | 1 | 0 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 1 | 0 |
| A new petrol or diesel car | 1 | 1 | 2 | 2 | 2 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 4 | 2 | 0 | 2 | 0 |
| A heat pump | 1 | 1 | 1 | 2 | 1 | 0 | 7 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 |
| Improved insulation | 1 | 2 | 1 | 2 | 1 | 2 | 0 | 1 | 2 | 0 | 0 | 0 | 4 | 5 | 1 | 1 | 0 |
| Install triple-glazed windows | 1 | 2 | 0 | 2 | 2 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 0 |
| Other [See Tab Windfall £500] | 5 | 5 | 5 | 3 | 4 | 6 | 9 | 4 | 3 | 0 | 7 | 0 | 5 | 2 | 3 | 5 | 7 |
| N/A - I would save this money for the future | 32 | 34 | 30 | 36 | 33 | 30 | 5 | 31 | 31 | 40 | 10 | 37 | 25 | 20 | 40 | 32 | 30 |
| N/A - I would use this to help cover day-to-day expenses | 13 | 10 | 17 | 9 | 17 | 9 | 42 | 11 | 9 | 0 | 49 | 8 | 14 | 8 | 9 | 13 | 17 |
| Don't know | 4 | 4 | 4 | 4 | 1 | 4 | 0 | 3 | 11 | 0 | 0 | 9 | 0 | 4 | 4 | 3 | 9 |

Thinking about your own financial circumstances, if you were to earn a windfall of £1000, what would you consider spending this money on, if anything? Please select all that apply.

[Shown to a fifth of respondents; n=842]

| 20 | 24 | 15 | 24 | 20 | 18 | 19 | 14 | 29 | 0 | 0 | 24 | 33 | 20 | 30 | 19 | 18 |
|----|--|--|---|--|--|---|--|---|---|---|---|--|--|--|---|--|
| 20 | 17 | 25 | 12 | 23 | 26 | 14 | 25 | 10 | 0 | 0 | 22 | 40 | 31 | 22 | 18 | 26 |
| 10 | 11 | 9 | 11 | 13 | 8 | 12 | 5 | 14 | 0 | 0 | 19 | 8 | 14 | 10 | 10 | 8 |
| 4 | 4 | 3 | 3 | 4 | 3 | 0 | 7 | 3 | 0 | 0 | 0 | 7 | 10 | 10 | 2 | 13 |
| 3 | 3 | 2 | 4 | 2 | 4 | 14 | 0 | 8 | 0 | 0 | 0 | 5 | 2 | 7 | 3 | 0 |
| 2 | 2 | 1 | 0 | 3 | 1 | 6 | 2 | 1 | 0 | 0 | 0 | 0 | 0 | 3 | 1 | 4 |
| 2 | 1 | 2 | 2 | 3 | 0 | 0 | 0 | 2 | 0 | 0 | 11 | 5 | 1 | 4 | 1 | 0 |
| 2 | 2 | 1 | 1 | 3 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 5 | 0 | 2 | 2 | 0 |
| 2 | 1 | 2 | 0 | 2 | 1 | 0 | 1 | 3 | 0 | 0 | 0 | 0 | 0 | 2 | 2 | 0 |
| 2 | 2 | 2 | 4 | 3 | 1 | 0 | 1 | 0 | 0 | 0 | 11 | 5 | 0 | 0 | 2 | 5 |
| 1 | 2 | 1 | 2 | 1 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 4 | 3 | 1 | 0 |
| 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 1 |
| 4 | 4 | 4 | 3 | 4 | 5 | 0 | 5 | 3 | 0 | 18 | 0 | 11 | 4 | 7 | 4 | 4 |
| 33 | 35 | 30 | 35 | 32 | 33 | 36 | 31 | 32 | 100 | 69 | 21 | 17 | 31 | 24 | 35 | 28 |
| 8 | 5 | 13 | 4 | 8 | 10 | 4 | 13 | 8 | 0 | 13 | 21 | 4 | 3 | 3 | 9 | 8 |
| 3 | 2 | 4 | 4 | 1 | 3 | 9 | 4 | 0 | 0 | 0 | 0 | 4 | 2 | 5 | 2 | 7 |
| | 20 10 4 3 2 2 2 2 2 1 0 4 | 20 17 10 11 4 4 3 3 2 2 1 1 2 2 2 1 2 2 1 2 2 0 0 4 | 20 17 25 10 11 9 4 4 3 3 3 2 2 2 1 2 1 2 2 1 2 2 2 1 2 2 2 1 2 2 2 1 2 0 0 0 4 4 4 33 35 30 | 20 17 25 12 10 11 9 11 4 4 3 3 3 3 2 4 2 2 1 0 2 1 2 2 2 2 1 1 2 1 2 0 2 2 2 4 1 2 1 2 0 0 0 1 4 4 4 3 33 35 30 35 | 20 17 25 12 23 10 11 9 11 13 4 4 3 3 4 2 2 2 1 0 3 2 4 2 2 3 2 1 2 2 3 2 1 2 3 2 2 3 2 1 2 3 2 2 3 2 3 2 3 2 3 2 3 2 3 2 3 3 3 4 3 3 4 3 3 4 3 3 4 3 3 4 3 4 3 4 3 4 3 4 3 4 3 4 3 4 3 4 3 4 3 3 4 3 3 4 3 3 3 3 3 3 3 | 20 17 25 12 23 26 10 11 9 11 13 8 4 4 3 3 4 3 3 3 2 4 2 4 2 2 1 0 3 1 2 1 2 2 3 0 2 1 2 2 3 0 2 1 2 0 2 1 2 2 2 4 3 1 2 2 2 4 3 1 2 2 2 4 3 1 2 2 2 4 3 1 3 2 1 2 1 1 0 0 1 0 0 4 4 4 3 4 5 33 35 < | 20 17 25 12 23 26 14 10 11 9 11 13 8 12 4 4 3 3 4 3 0 3 3 2 4 2 4 14 2 2 1 0 3 1 6 2 1 2 2 3 0 0 2 1 2 2 3 0 0 2 1 2 0 2 1 0 2 2 2 4 3 1 0 3 35 30 35 32 33 36 | 20 17 25 12 23 26 14 25 10 11 9 11 13 8 12 5 4 4 3 3 4 3 0 7 3 3 2 4 2 4 14 0 2 2 1 0 3 1 6 2 2 1 2 2 3 0 0 0 2 2 1 1 3 0 0 1 2 1 2 0 2 1 0 1 2 1 2 0 2 1 0 1 2 2 2 4 3 1 0 1 2 2 2 4 3 1 0 1 3 1 0 0 0 1 0 | 20 17 25 12 23 26 14 25 10 10 11 9 11 13 8 12 5 14 4 4 3 3 4 3 0 7 3 3 3 2 4 2 4 14 0 8 2 2 1 0 3 1 6 2 1 2 1 2 2 3 0 0 0 2 2 2 1 1 3 0 0 1 1 2 1 2 0 2 1 0 1 3 2 2 2 4 3 1 0 1 3 2 2 2 4 3 1 0 1 1 2 1 2 1 1 0 | 20 17 25 12 23 26 14 25 10 0 10 11 9 11 13 8 12 5 14 0 4 4 3 3 4 3 0 7 3 0 3 3 2 4 2 4 14 0 8 0 2 2 1 0 3 1 6 2 1 0 2 1 2 2 3 0 0 0 2 0 2 2 1 1 3 0 0 1 1 0 2 1 2 0 2 1 0 1 3 0 2 1 2 0 2 1 0 1 3 0 2 2 2 4 3 1 0 | 20 17 25 12 23 26 14 25 10 0 0 10 11 9 11 13 8 12 5 14 0 0 4 4 3 3 4 3 0 7 3 0 0 3 3 2 4 2 4 14 0 8 0 0 2 2 1 0 3 1 6 2 1 0 0 2 1 2 2 3 0 0 0 2 0 0 2 1 2 2 3 0 0 1 1 0 0 2 1 2 0 2 1 0 0 0 2 1 2 0 2 1 0 0 0 2 2 | 20 17 25 12 23 26 14 25 10 0 0 22 10 11 9 11 13 8 12 5 14 0 0 19 4 4 3 3 4 3 0 7 3 0 0 0 3 3 2 4 2 4 14 0 8 0 0 0 2 2 1 0 3 1 6 2 1 0 0 0 2 1 2 2 3 0 0 0 2 0 0 11 2 1 2 2 3 0 0 1 1 0 0 0 2 1 2 0 2 1 0 0 0 1 1 0 0 0 | 20 17 25 12 23 26 14 25 10 0 0 22 40 10 11 9 11 13 8 12 5 14 0 0 19 8 4 4 3 3 4 3 0 7 3 0 0 0 7 3 2 4 2 4 14 0 8 0 0 0 7 3 2 4 2 4 14 0 8 0 0 0 5 2 2 1 0 3 1 6 2 1 0 0 0 0 2 1 2 2 3 0 0 0 2 0 0 11 5 2 1 2 0 2 1 0 0 0 0 | 20 17 25 12 23 26 14 25 10 0 0 22 40 31 10 11 9 11 13 8 12 5 14 0 0 19 8 14 4 4 3 3 4 3 0 7 3 0 0 0 7 10 3 2 4 2 4 14 0 8 0 0 0 7 10 3 2 4 2 4 14 0 8 0 0 0 5 2 2 2 1 0 3 1 6 2 1 0 <td>20 17 25 12 23 26 14 25 10 0 0 22 40 31 22 10 11 9 11 13 8 12 5 14 0 0 19 8 14 10 4 4 3 3 4 3 0 7 3 0 0 0 7 10 10 3 2 4 2 4 14 0 8 0 0 0 7 10 10 3 2 4 2 4 14 0 8 0 0 0 5 2 7 2 2 1 0 3 1 6 2 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 1 4 4</td> <td>20 17 25 12 23 26 14 25 10 0 0 22 40 31 22 18 10 11 9 11 13 8 12 5 14 0 0 19 8 14 10 10 4 4 3 3 4 3 0 7 3 0 0 0 7 10 10 2 3 3 2 4 2 4 14 0 8 0 0 0 0 5 2 7 3 2 2 1 0 3 1 6 2 1 0 0 0 0 0 3 1 2 1 2 2 3 0 0 0 2 0 0 11 5 1 4 1 2 2 1 1 3 0 0 0 0 0 0 5 0 2<!--</td--></td> | 20 17 25 12 23 26 14 25 10 0 0 22 40 31 22 10 11 9 11 13 8 12 5 14 0 0 19 8 14 10 4 4 3 3 4 3 0 7 3 0 0 0 7 10 10 3 2 4 2 4 14 0 8 0 0 0 7 10 10 3 2 4 2 4 14 0 8 0 0 0 5 2 7 2 2 1 0 3 1 6 2 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 1 4 4 | 20 17 25 12 23 26 14 25 10 0 0 22 40 31 22 18 10 11 9 11 13 8 12 5 14 0 0 19 8 14 10 10 4 4 3 3 4 3 0 7 3 0 0 0 7 10 10 2 3 3 2 4 2 4 14 0 8 0 0 0 0 5 2 7 3 2 2 1 0 3 1 6 2 1 0 0 0 0 0 3 1 2 1 2 2 3 0 0 0 2 0 0 11 5 1 4 1 2 2 1 1 3 0 0 0 0 0 0 5 0 2 </td |



| | | | | | | | | | | | | | | | | | Y | OL | ıG | OV [®] |
|-------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|------------------------|
| | | | Α | ge | | Ge | nder | | | | | | Region | lived | | | | | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland | |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 | |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 | |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | |

Thinking about your own financial circumstances, if you were to earn a windfall of £2000, what would you consider spending this money on, if anything? Please select all that

[Shown to a fifth of respondents; n=789]

| r to a min or respondents, n=rosj | | | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| A holiday | 22 | 10 | 24 | 20 | 24 | 20 | 23 | 38 | 25 | 21 | 23 | 19 | 27 | 23 | 19 | 18 | 20 | 18 | 12 |
| Paying off existing debt | 20 | 8 | 29 | 20 | 10 | 19 | 21 | 14 | 15 | 22 | 40 | 24 | 23 | 14 | 19 | 16 | 16 | 19 | 47 |
| New furniture/home fittings | 12 | 3 | 15 | 13 | 9 | 11 | 12 | 6 | 12 | 8 | 11 | 19 | 21 | 7 | 5 | 10 | 11 | 19 | 0 |
| A deposit for a house | 5 | 5 | 10 | 2 | 0 | 4 | 6 | 6 | 5 | 5 | 7 | 4 | 4 | 7 | 3 | 5 | 4 | 5 | 15 |
| Solar panels | 3 | 0 | 4 | 4 | 2 | 4 | 3 | 0 | 1 | 6 | 5 | 5 | 2 | 4 | 1 | 5 | 7 | 2 | 0 |
| A financial gift to a relative/friend | 3 | 0 | 1 | 3 | 9 | 3 | 3 | 1 | 3 | 1 | 3 | 4 | 3 | 3 | 1 | 8 | 2 | 5 | 5 |
| Education/university fees | 3 | 20 | 3 | 1 | 0 | 4 | 3 | 0 | 3 | 4 | 2 | 11 | 4 | 4 | 3 | 5 | 0 | 0 | 0 |
| A new electric car | 2 | 0 | 3 | 1 | 1 | 2 | 2 | 2 | 0 | 2 | 3 | 0 | 0 | 1 | 1 | 3 | 0 | 5 | 6 |
| A new petrol or diesel car | 2 | 3 | 3 | 3 | 2 | 2 | 3 | 0 | 2 | 3 | 4 | 6 | 4 | 1 | 2 | 1 | 0 | 2 | 6 |
| Install triple-glazed windows | 2 | 0 | 3 | 2 | 3 | 3 | 2 | 3 | 1 | 2 | 3 | 1 | 1 | 1 | 7 | 3 | 0 | 1 | 4 |
| A heat pump | 1 | 0 | 1 | 0 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 2 | 1 | 1 | 1 | 0 | 0 | 1 | 0 |
| Improved insulation | 1 | 1 | 2 | 1 | 1 | 2 | 1 | 0 | 1 | 1 | 0 | 0 | 4 | 3 | 2 | 2 | 0 | 0 | 0 |
| Other [See Tab Windfall £2000] | 5 | 4 | 4 | 6 | 4 | 4 | 5 | 0 | 3 | 5 | 5 | 2 | 3 | 7 | 6 | 6 | 0 | 9 | 0 |
| N/A - I would save this money for the future | 31 | 49 | 24 | 31 | 34 | 34 | 27 | 38 | 38 | 36 | 27 | 27 | 31 | 24 | 32 | 32 | 39 | 21 | 34 |
| N/A - I would use this to help cover day-to-day expenses | 7 | 8 | 8 | 7 | 6 | 7 | 8 | 2 | 6 | 4 | 3 | 4 | 8 | 11 | 9 | 9 | 5 | 15 | 0 |
| Don't know | 4 | 5 | 3 | 4 | 5 | 4 | 4 | 5 | 3 | 2 | 5 | 5 | 2 | 6 | 3 | 8 | 2 | 2 | 0 |
| | | | | | | | | | | | | | | | | | | | |

Thinking about your own financial circumstances, if you were to earn a windfall of £5000, what would you consider spending this money on, if anything? Please select all that

[Shown to a fifth of respondents: n=8541

| 23 | 13 | 32 | 24 | 8 | 24 | 22 | 27 | 21 | 28 | 22 | 18 | 20 | 23 | 18 | 26 | 28 | 26 | 27 |
|----|--|----|---|--|--|---|---|---|--|---|--|---|---|--|--|---|---|---|
| 22 | 14 | 26 | 19 | 22 | 19 | 25 | 15 | 22 | 28 | 33 | 23 | 15 | 20 | 27 | 17 | 19 | 21 | 24 |
| 12 | 10 | 14 | 10 | 11 | 10 | 14 | 6 | 15 | 13 | 15 | 13 | 12 | 19 | 6 | 7 | 6 | 13 | 26 |
| 8 | 15 | 14 | 2 | 1 | 8 | 9 | 7 | 9 | 12 | 4 | 8 | 2 | 15 | 5 | 10 | 7 | 11 | 15 |
| 5 | 7 | 4 | 5 | 4 | 4 | 5 | 3 | 4 | 2 | 3 | 4 | 3 | 6 | 6 | 6 | 7 | 10 | 5 |
| 5 | 1 | 1 | 7 | 14 | 5 | 6 | 5 | 1 | 2 | 2 | 9 | 9 | 6 | 9 | 3 | 2 | 8 | 8 |
| 4 | 8 | 4 | 3 | 4 | 6 | 3 | 0 | 3 | 1 | 5 | 7 | 6 | 11 | 1 | 2 | 0 | 3 | 20 |
| 3 | 16 | 2 | 1 | 1 | 3 | 3 | 2 | 9 | 0 | 2 | 2 | 1 | 10 | 3 | 1 | 0 | 3 | 0 |
| 2 | 1 | 2 | 1 | 2 | 2 | 2 | 0 | 1 | 1 | 3 | 1 | 3 | 0 | 2 | 2 | 0 | 4 | 0 |
| 2 | 1 | 3 | 2 | 1 | 3 | 1 | 0 | 2 | 2 | 3 | 3 | 0 | 2 | 2 | 0 | 0 | 2 | 19 |
| 2 | 0 | 4 | 2 | 2 | 3 | 2 | 0 | 1 | 2 | 0 | 4 | 2 | 2 | 5 | 0 | 0 | 1 | 18 |
| 2 | 0 | 3 | 2 | 2 | 2 | 3 | 2 | 0 | 1 | 2 | 2 | 4 | 1 | 1 | 4 | 4 | 1 | 14 |
| 7 | 4 | 7 | 8 | 7 | 6 | 7 | 6 | 7 | 13 | 5 | 3 | 10 | 5 | 8 | 5 | 7 | 5 | 10 |
| 28 | 43 | 22 | 27 | 31 | 30 | 25 | 30 | 27 | 25 | 24 | 25 | 32 | 26 | 26 | 29 | 40 | 29 | 14 |
| 6 | 5 | 5 | 7 | 6 | 7 | 5 | 12 | 2 | 8 | 10 | 7 | 4 | 6 | 7 | 8 | 0 | 3 | 0 |
| 3 | 6 | 3 | 2 | 3 | 2 | 4 | 0 | 4 | 6 | 0 | 3 | 3 | 1 | 6 | 3 | 3 | 3 | 9 |
| | 22 12 8 5 4 3 2 2 2 7 28 | 22 | 22 14 26 12 10 14 8 15 14 5 7 4 5 1 1 4 8 4 3 16 2 2 1 2 2 1 3 2 0 4 2 0 3 7 4 7 28 43 22 6 5 5 | 22 14 26 19 12 10 14 10 8 15 14 2 5 7 4 5 5 1 1 7 4 8 4 3 3 16 2 1 2 1 2 1 2 1 2 1 2 0 4 2 2 0 3 2 7 4 7 8 28 43 22 27 6 5 5 7 | 22 14 26 19 22 12 10 14 10 11 8 15 14 2 1 5 7 4 5 4 5 1 1 7 14 4 8 4 3 4 3 16 2 1 1 2 1 2 1 2 2 1 3 2 1 2 0 3 2 2 2 0 3 2 2 7 4 7 8 7 28 43 22 27 31 6 5 5 7 6 | 22 14 26 19 22 19 12 10 14 10 11 10 8 15 14 2 1 8 5 7 4 5 4 4 5 1 1 7 14 5 4 8 4 3 4 6 3 16 2 1 1 3 2 1 2 1 2 2 2 1 3 2 1 3 2 0 4 2 2 3 2 0 3 2 2 2 7 4 7 8 7 6 28 43 22 27 31 30 6 5 5 7 6 7 | 22 14 26 19 22 19 25 12 10 14 10 11 10 14 8 15 14 2 1 8 9 5 7 4 5 4 4 5 5 1 1 7 14 5 6 4 8 4 3 4 6 3 3 16 2 1 1 3 3 2 1 2 1 2 2 2 2 1 3 2 1 3 1 2 0 4 2 2 2 3 2 2 0 3 2 2 2 3 7 4 7 8 7 6 7 5 6 5 5 7 6 7 5 | 22 14 26 19 22 19 25 15 12 10 14 10 11 10 14 6 8 15 14 2 1 8 9 7 5 7 4 5 4 4 5 3 5 1 1 7 14 5 6 5 4 8 4 3 4 6 3 0 3 16 2 1 1 3 3 2 2 1 2 1 2 2 2 0 2 1 3 2 1 3 1 0 2 0 4 2 2 3 2 0 2 0 3 2 2 3 2 0 2 0 3 2 2 2 3 2 7 4 7 8 7 6 7 6 28 43 22 27 31 30 25 30 6 5 5 7 6 7 5 12 | 22 14 26 19 22 19 25 15 22 12 10 14 10 11 10 14 6 15 8 15 14 2 1 8 9 7 9 5 7 4 5 4 4 5 3 4 5 1 1 7 14 5 6 5 1 4 8 4 3 4 6 3 0 3 3 16 2 1 1 3 3 2 9 2 1 2 1 2 2 2 0 1 2 1 3 2 1 3 1 0 2 2 0 4 2 2 3 2 0 1 2 0 4 2 2 3 | 22 14 26 19 22 19 25 15 22 28 12 10 14 10 11 10 14 6 15 13 8 15 14 2 1 8 9 7 9 12 5 7 4 5 4 4 5 3 4 2 5 1 1 7 14 5 6 5 1 2 4 8 4 3 4 6 3 0 3 1 3 16 2 1 1 3 3 2 9 0 2 1 2 1 2 2 2 0 1 1 2 1 3 2 1 3 1 0 2 2 2 0 4 2 2 3 2 0 1 1 2 0 4 2 2 3 2 0 1 2 2 0 3 2 2 3 2 0 1 2 2 0 | 22 14 26 19 22 19 25 15 22 28 33 12 10 14 10 11 10 14 6 15 13 15 8 15 14 2 1 8 9 7 9 12 4 5 7 4 5 4 4 5 3 4 2 3 5 1 1 7 14 5 6 5 1 2 2 4 8 4 3 4 6 3 0 3 1 5 3 16 2 1 1 3 3 2 9 0 2 2 1 2 2 2 0 1 1 3 3 2 9 0 2 2 3 2 0 1 1 3 1< | 22 14 26 19 22 19 25 15 22 28 33 23 12 10 14 10 11 10 14 6 15 13 15 13 8 15 14 2 1 8 9 7 9 12 4 8 5 7 4 5 4 4 5 3 4 2 3 4 5 1 1 7 14 5 6 5 1 2 2 9 4 8 4 3 4 6 3 0 3 1 5 7 3 16 2 1 1 3 3 2 9 0 2 2 2 1 2 1 2 2 0 1 1 3 1 2 1 | 22 14 26 19 22 19 25 15 22 28 33 23 15 12 10 14 10 11 10 14 6 15 13 15 13 12 8 15 14 2 1 8 9 7 9 12 4 8 2 5 7 4 5 4 4 5 3 4 2 3 4 3 5 1 1 7 14 5 6 5 1 2 2 9 9 4 8 4 3 4 6 3 0 3 1 5 7 6 3 16 2 1 1 3 3 2 9 0 2 2 1 2 1 2 1 2 2 2 <t< td=""><td>22 14 26 19 22 19 25 15 22 28 33 23 15 20 12 10 14 10 11 10 14 6 15 13 15 13 12 19 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 7 4 5 4 4 5 3 4 2 3 4 3 6 5 1 1 7 14 5 6 5 1 2 2 9 9 6 4 8 4 3 4 6 3 0 3 1 5 7 6 11 3 16 2 1 1 3 3 2 9 0 2 2 1 10 2 1 2 1 2 2 2 0 1 1 3</td><td>22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 4 8 4 3 4 6 3 0 3 1 5 7 6 11 1 1 3 2 9 0 2 2 1 10 3</td><td>22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 17 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 7 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 10 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 6 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 3 4 8 4 3 4 6 3 0 3 1 5 7 6 11 1 2 3 16 2 1 1 3 3 2 9 0 2 2 1 10</td><td>22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 17 19 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 7 6 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 10 7 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 6 7 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 3 2 4 8 4 3 4 6 3 0 3 1 5 7 6 11 1 2 0 3 16 2 1 1 3 3 2</td><td>22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 17 19 21 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 7 6 13 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 10 7 11 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 6 7 10 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 3 2 8 4 8 4 3 4 6 3 0 3 1</td></t<> | 22 14 26 19 22 19 25 15 22 28 33 23 15 20 12 10 14 10 11 10 14 6 15 13 15 13 12 19 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 7 4 5 4 4 5 3 4 2 3 4 3 6 5 1 1 7 14 5 6 5 1 2 2 9 9 6 4 8 4 3 4 6 3 0 3 1 5 7 6 11 3 16 2 1 1 3 3 2 9 0 2 2 1 10 2 1 2 1 2 2 2 0 1 1 3 | 22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 4 8 4 3 4 6 3 0 3 1 5 7 6 11 1 1 3 2 9 0 2 2 1 10 3 | 22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 17 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 7 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 10 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 6 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 3 4 8 4 3 4 6 3 0 3 1 5 7 6 11 1 2 3 16 2 1 1 3 3 2 9 0 2 2 1 10 | 22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 17 19 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 7 6 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 10 7 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 6 7 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 3 2 4 8 4 3 4 6 3 0 3 1 5 7 6 11 1 2 0 3 16 2 1 1 3 3 2 | 22 14 26 19 22 19 25 15 22 28 33 23 15 20 27 17 19 21 12 10 14 10 11 10 14 6 15 13 15 13 12 19 6 7 6 13 8 15 14 2 1 8 9 7 9 12 4 8 2 15 5 10 7 11 5 7 4 5 4 4 5 3 4 2 3 4 3 6 6 6 7 10 5 1 1 7 14 5 6 5 1 2 2 9 9 6 9 3 2 8 4 8 4 3 4 6 3 0 3 1 |



| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|--------------------------|-------|--------|-------|----------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

Thinking about your own financial circumstances, if you were to earn a windfall of £2000, what would you consider spending this money on, if anything? Please select all that apply.

[Shown to a fifth of respondents; n=789]

| into a man or reopendente, in reej | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| A holiday | 22 | 24 | 19 | 22 | 25 | 22 | 11 | 25 | 9 | 0 | 11 | 17 | 27 | 25 | 23 | 21 | 23 |
| Paying off existing debt | 20 | 21 | 19 | 19 | 19 | 21 | 38 | 24 | 15 | 38 | 15 | 35 | 38 | 25 | 33 | 18 | 27 |
| New furniture/home fittings | 12 | 11 | 12 | 12 | 10 | 17 | 11 | 10 | 7 | 0 | 22 | 82 | 8 | 5 | 10 | 12 | 7 |
| A deposit for a house | 5 | 5 | 6 | 2 | 3 | 8 | 12 | 11 | 6 | 0 | 0 | 0 | 14 | 6 | 8 | 4 | 8 |
| Solar panels | 3 | 3 | 3 | 6 | 4 | 2 | 11 | 0 | 4 | 0 | 0 | 0 | 0 | 3 | 2 | 4 | 1 |
| A financial gift to a relative/friend | 3 | 4 | 2 | 4 | 3 | 2 | 0 | 5 | 5 | 0 | 11 | 0 | 0 | 0 | 4 | 4 | 0 |
| Education/university fees | 3 | 5 | 1 | 4 | 4 | 4 | 0 | 1 | 2 | 0 | 0 | 0 | 5 | 8 | 12 | 3 | 2 |
| A new electric car | 2 | 2 | 1 | 2 | 1 | 1 | 0 | 3 | 3 | 0 | 0 | 18 | 0 | 0 | 3 | 1 | 3 |
| A new petrol or diesel car | 2 | 3 | 2 | 0 | 3 | 2 | 0 | 2 | 10 | 0 | 11 | 0 | 8 | 3 | 7 | 2 | 3 |
| Install triple-glazed windows | 2 | 3 | 1 | 2 | 2 | 3 | 0 | 1 | 4 | 0 | 10 | 0 | 0 | 0 | 0 | 3 | 0 |
| A heat pump | 1 | 1 | 1 | 0 | 1 | 0 | 0 | 0 | 5 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 0 |
| Improved insulation | 1 | 1 | 2 | 1 | 2 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 2 | 2 | 1 | 0 |
| Other [See Tab Windfall £2000] | 5 | 5 | 4 | 3 | 4 | 6 | 0 | 7 | 1 | 0 | 0 | 17 | 0 | 3 | 1 | 5 | 0 |
| N/A - I would save this money for the future | 31 | 31 | 31 | 35 | 30 | 28 | 12 | 25 | 32 | 62 | 52 | 18 | 23 | 37 | 22 | 31 | 31 |
| N/A - I would use this to help cover day-to-day expenses | 7 | 6 | 9 | 6 | 8 | 7 | 27 | 8 | 10 | 0 | 10 | 0 | 3 | 6 | 9 | 7 | 14 |
| Don't know | 4 | 3 | 5 | 3 | 3 | 2 | 0 | 7 | 7 | 0 | 0 | 0 | 4 | 5 | 4 | 4 | 4 |

Thinking about your own financial circumstances, if you were to earn a windfall of £5000, what would you consider spending this money on, if anything? Please select all that apply

[Shown to a fifth of respondents: n=854]

| to a fifth of respondents; n=854j | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Paying off existing debt | 23 | 20 | 27 | 17 | 26 | 27 | 30 | 26 | 11 | 0 | 0 | 47 | 36 | 29 | 25 | 22 | 18 |
| A holiday | 22 | 22 | 21 | 24 | 23 | 21 | 32 | 22 | 17 | 0 | 35 | 28 | 21 | 24 | 33 | 21 | 20 |
| New furniture/home fittings | 12 | 12 | 12 | 8 | 14 | 12 | 11 | 13 | 12 | 0 | 0 | 0 | 16 | 10 | 7 | 12 | 16 |
| A deposit for a house | 8 | 8 | 9 | 5 | 8 | 7 | 6 | 16 | 4 | 36 | 0 | 0 | 6 | 17 | 14 | 6 | 24 |
| A new petrol or diesel car | 5 | 6 | 4 | 7 | 5 | 3 | 7 | 3 | 9 | 0 | 0 | 0 | 4 | 6 | 8 | 5 | 5 |
| A financial gift to a relative/friend | 5 | 6 | 5 | 5 | 6 | 4 | 0 | 7 | 9 | 22 | 0 | 0 | 2 | 9 | 7 | 6 | 1 |
| Solar panels | 4 | 5 | 3 | 6 | 6 | 2 | 7 | 2 | 4 | 0 | 0 | 0 | 8 | 11 | 1 | 4 | 8 |
| Education/university fees | 3 | 5 | 1 | 5 | 3 | 1 | 6 | 5 | 1 | 0 | 0 | 0 | 4 | 0 | 3 | 3 | 9 |
| A new electric car | 2 | 2 | 1 | 3 | 1 | 1 | 7 | 3 | 0 | 0 | 0 | 0 | 4 | 0 | 1 | 2 | 0 |
| A heat pump | 2 | 3 | 1 | 2 | 3 | 2 | 7 | 1 | 0 | 0 | 0 | 0 | 3 | 0 | 3 | 2 | 0 |
| Improved insulation | 2 | 3 | 2 | 1 | 4 | 1 | 0 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 2 | 3 | 0 |
| Install triple-glazed windows | 2 | 2 | 2 | 1 | 3 | 2 | 0 | 2 | 4 | 0 | 0 | 0 | 2 | 0 | 0 | 3 | 0 |
| Other [See Tab Windfall £5000] | 7 | 7 | 7 | 8 | 10 | 5 | 3 | 5 | 4 | 0 | 0 | 0 | 4 | 2 | 4 | 8 | 8 |
| N/A - I would save this money for the future | 28 | 31 | 24 | 31 | 22 | 33 | 17 | 29 | 31 | 0 | 0 | 25 | 23 | 25 | 27 | 29 | 23 |
| N/A - I would use this to help cover day-to-day expenses | 6 | 4 | 8 | 3 | 8 | 2 | 0 | 7 | 8 | 0 | 65 | 0 | 7 | 2 | 6 | 6 | 8 |
| Don't know | 3 | 2 | 5 | 2 | 2 | 5 | 10 | 0 | 0 | 41 | 0 | 0 | 0 | 4 | 1 | 3 | 10 |



| | | | A | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|--|-----|-----|-----|-----|----------|------|-----|-----|-----|---------------------|-----|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | ale North East West Humber East Midlands Midlands England London South East West Scotland Northern Ireland | | | | | | | | | | Northern Ireland | |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | 0/6 0/6 0/6 0/6 0/6 0/6 0/6 0/6 0/6 0/6 | | | | | | | | | | | |

| Thinking about your own financial circumstances, if you were to earn a windfall of £10,000, what would you consider | | | | | | | | | | | | | | | | | | | |
|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| spending this money on, if anything? Please select all that | | | | | | | | | | | | | | | | | | | |
| apply. | | | | | | | | | | | | | | | | | | | |
| [Shown to a fifth of respondents; n=807] | | | | | | | | | | | | | | | | | | | |
| Paying off existing debt | 27 | 18 | 38 | 25 | 13 | 29 | 25 | 20 | 30 | 37 | 26 | 27 | 23 | 22 | 23 | 22 | 40 | 28 | 33 |
| A holiday | 25 | 21 | 28 | 23 | 22 | 20 | 30 | 38 | 37 | 15 | 20 | 17 | 25 | 27 | 25 | 19 | 30 | 23 | 27 |
| A deposit for a house | 11 | 29 | 18 | 2 | 0 | 10 | 11 | 10 | 16 | 14 | 10 | 6 | 15 | 17 | 6 | 9 | 4 | 12 | 0 |
| New furniture/home fittings | 11 | 1 | 15 | 11 | 11 | 8 | 15 | 16 | 14 | 11 | 15 | 8 | 9 | 15 | 9 | 9 | 11 | 14 | 4 |
| A financial gift to a relative/friend | 7 | 0 | 4 | 4 | 17 | 5 | 8 | 11 | 6 | 8 | 10 | 5 | 8 | 6 | 6 | 3 | 5 | 8 | 18 |
| A new petrol or diesel car | 6 | 3 | 6 | 8 | 5 | 6 | 6 | 6 | 6 | 2 | 10 | 4 | 9 | 8 | 8 | 5 | 6 | 2 | 0 |
| Solar panels | 4 | 0 | 3 | 4 | 7 | 5 | 2 | 5 | 3 | 1 | 1 | 3 | 4 | 2 | 4 | 10 | 1 | 4 | 10 |
| Education/university fees | 4 | 23 | 4 | 0 | 2 | 5 | 3 | 10 | 1 | 4 | 1 | 11 | 1 | 5 | 8 | 2 | 0 | 1 | 4 |
| A new electric car | 3 | 3 | 4 | 3 | 3 | 4 | 2 | 5 | 4 | 3 | 4 | 3 | 5 | 4 | 1 | 4 | 4 | 3 | 0 |
| A heat pump | 3 | 0 | 3 | 2 | 5 | 3 | 3 | 2 | 2 | 1 | 2 | 1 | 1 | 4 | 4 | 4 | 5 | 2 | 13 |
| Improved insulation | 3 | 0 | 3 | 3 | 4 | 4 | 2 | 0 | 5 | 0 | 2 | 2 | 3 | 2 | 3 | 9 | 2 | 2 | 9 |
| Install triple-glazed windows | 3 | 0 | 1 | 5 | 4 | 3 | 3 | 2 | 2 | 7 | 2 | 4 | 5 | 1 | 2 | 1 | 4 | 2 | 4 |
| Other [See Tab Windfall £10000] | 7 | 6 | 5 | 10 | 6 | 6 | 8 | 3 | 7 | 7 | 7 | 14 | 8 | 6 | 3 | 8 | 2 | 6 | 13 |
| N/A - I would save this money for the future | 24 | 37 | 20 | 25 | 25 | 25 | 24 | 24 | 15 | 18 | 27 | 21 | 20 | 36 | 32 | 29 | 13 | 25 | 12 |
| N/A - I would use this to help cover day-to-day expenses | 5 | 1 | 4 | 7 | 6 | 5 | 5 | 3 | 4 | 5 | 1 | 2 | 5 | 7 | 4 | 4 | 11 | 7 | 5 |
| Don't know | 2 | 4 | 1 | 1 | 5 | 2 | 3 | 2 | 2 | 1 | 3 | 2 | 7 | 1 | 2 | 3 | 2 | 1 | 4 |
| Which of the following factors, if any, would most attract you to living in a new build home? Please choose up to two. | | | | | | | | | | | | | | | | | | | |
| They are more energy-efficient | 31 | 28 | 31 | 29 | 34 | 32 | 30 | 25 | 31 | 35 | 27 | 29 | 28 | 32 | 33 | 28 | 31 | 35 | 41 |
| They won't need renovations | 22 | 24 | 26 | 19 | 18 | 19 | 25 | 21 | 24 | 22 | 22 | 24 | 20 | 22 | 20 | 24 | 29 | 21 | 23 |
| They have eco-tech devices (e.g. heat pumps, electric vehicle charging points etc) built in as standard | 18 | 18 | 18 | 20 | 17 | 21 | 16 | 21 | 15 | 25 | 17 | 19 | 18 | 19 | 17 | 18 | 13 | 20 | 19 |
| They have been built to modern building standards | 17 | 22 | 18 | 14 | 15 | 18 | 15 | 20 | 16 | 16 | 14 | 18 | 14 | 23 | 17 | 10 | 15 | 19 | 25 |
| No one else has ever lived there | 11 | 14 | 15 | 8 | 6 | 10 | 12 | 16 | 12 | 11 | 12 | 15 | 10 | 10 | 10 | 9 | 7 | 10 | 14 |
| New build guarantees | 10 | 8 | 12 | 9 | 9 | 11 | 9 | 6 | 7 | 8 | 8 | 9 | 13 | 13 | 12 | 11 | 4 | 13 | 11 |
| Something else | 2 | 3 | 2 | 2 | 1 | 2 | 2 | 2 | 1 | 1 | 3 | 2 | 3 | 3 | 2 | 2 | 0 | 3 | 2 |
| Don't know | 6 | 13 | 7 | 4 | 2 | 7 | 4 | 3 | 8 | 3 | 3 | 4 | 7 | 7 | 6 | 5 | 5 | 5 | 7 |
| Not applicable – I would not be interested in a new-build home | 32 | 20 | 25 | 39 | 44 | 31 | 34 | 36 | 32 | 33 | 38 | 31 | 33 | 25 | 33 | 39 | 38 | 28 | 20 |
| Which of the following comes closest to your view? | | Ī | | | Ī | 1 | | ı | | | | | | | | | | | |
| It is already too late to avoid the worst effects of climate change | 13 | 11 | 13 | 13 | 15 | 13 | 14 | 17 | 13 | 15 | 15 | 10 | 12 | 16 | 12 | 15 | 13 | 14 | 9 |
| We are still able to avoid the worst effects of climate change but it would need a drastic change in the steps taken to | 54 | 70 | 56 | 52 | 47 | 50 | 58 | 48 | 53 | 53 | 51 | 55 | 55 | 58 | 56 | 50 | 58 | 54 | 57 |
| We will be able to avoid the worst effects of climate change if we | | _ | | | | 4- | | | | | _ | | | | | | _ | | |
| broadly carry on with the steps currently being taken | 12 | 7 | 11 | 12 | 16 | 13 | 11 | 11 | 13 | 12 | 9 | 12 | 12 | 12 | 12 | 11 | 9 | 13 | 11 |
| Not applicable - climate change is not an issue | 11 | 4 | 10 | 15 | 14 | 15 | 7 | 14 | 12 | 14 | 14 | 13 | 11 | 8 | 9 | 15 | 9 | 7 | 18 |
| Don't know | 9 | 9 | 11 | 8 | 8 | 9 | 10 | 10 | 10 | 7 | 11 | 10 | 10 | 7 | 10 | 8 | 10 | 12 | 5 |
| | | | | | - | | | | | | | | | | | | | | |



| | | Social | Grade | | | | House | type lived in | | | | As far as | you know | v, when w | as your c | urrent home | built? |
|--------------------------|-------|--------|-------|-------------------|----------------------------|----------------|------------|----------------------------|----------|-------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|--------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know | |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

Thinking about your own financial circumstances, if you were to earn a windfall of £10,000, what would you consider spending this money on, if anything? Please select all that apply.

| ~PP.J. | | | | | | | |
|---------------|------|-------|----|--------|--------|--------|--|
| [Shown | to a | fifth | of | respon | dents: | n=8071 | |

| nn to a mith of respondents, n=607] | | _ | _ | _ | | | | | | | _ | | | | | | |
|--|----|----|----|----|----|----|----|----|----|-----|----|----|----|----|----|----|----|
| Paying off existing debt | 27 | 25 | 29 | 19 | 27 | 33 | 48 | 33 | 12 | 0 | 29 | 37 | 27 | 19 | 48 | 25 | 32 |
| A holiday | 25 | 23 | 26 | 21 | 25 | 34 | 36 | 18 | 17 | 0 | 0 | 12 | 31 | 30 | 28 | 24 | 21 |
| A deposit for a house | 11 | 10 | 12 | 8 | 11 | 13 | 4 | 16 | 0 | 0 | 0 | 15 | 12 | 10 | 6 | 9 | 32 |
| New furniture/home fittings | 11 | 12 | 11 | 14 | 10 | 11 | 25 | 13 | 7 | 0 | 0 | 12 | 6 | 16 | 8 | 12 | 6 |
| A financial gift to a relative/friend | 7 | 8 | 5 | 10 | 7 | 6 | 0 | 7 | 6 | 0 | 0 | 0 | 0 | 13 | 7 | 7 | 5 |
| A new petrol or diesel car | 6 | 5 | 7 | 6 | 5 | 9 | 4 | 5 | 4 | 0 | 0 | 12 | 0 | 0 | 7 | 7 | 3 |
| Solar panels | 4 | 4 | 3 | 9 | 3 | 3 | 0 | 0 | 4 | 0 | 0 | 0 | 9 | 5 | 2 | 4 | 0 |
| Education/university fees | 4 | 4 | 5 | 3 | 4 | 7 | 15 | 5 | 0 | 0 | 0 | 35 | 3 | 0 | 6 | 4 | 11 |
| A new electric car | 3 | 3 | 3 | 4 | 3 | 5 | 0 | 2 | 3 | 0 | 0 | 0 | 0 | 0 | 4 | 4 | 3 |
| A heat pump | 3 | 4 | 2 | 6 | 2 | 3 | 5 | 1 | 2 | 0 | 0 | 0 | 0 | 10 | 0 | 3 | 1 |
| Improved insulation | 3 | 3 | 3 | 4 | 3 | 4 | 9 | 2 | 1 | 0 | 0 | 0 | 0 | 3 | 0 | 4 | 0 |
| Install triple-glazed windows | 3 | 2 | 4 | 3 | 4 | 4 | 5 | 0 | 2 | 0 | 0 | 0 | 0 | 2 | 0 | 4 | 0 |
| Other [See Tab Windfall £10000] | 7 | 6 | 7 | 7 | 6 | 6 | 13 | 6 | 9 | 0 | 71 | 0 | 7 | 5 | 7 | 7 | 5 |
| N/A - I would save this money for the future | 24 | 25 | 23 | 27 | 27 | 18 | 21 | 25 | 30 | 0 | 0 | 13 | 32 | 41 | 17 | 24 | 18 |
| N/A - I would use this to help cover day-to-day expenses | 5 | 4 | 6 | 3 | 3 | 6 | 0 | 4 | 13 | 100 | 0 | 0 | 0 | 0 | 1 | 6 | 4 |
| Don't know | 2 | 2 | 3 | 3 | 2 | 0 | 0 | 3 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 8 |

Which of the following factors, if any, would most attract you to living in a new build home? Please choose up to two.

| you to making in a non-band nome: I loade cheese up to the | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|-----|----|----|----|----|----|----|----|
| They are more energy-efficient | 31 | 34 | 28 | 36 | 29 | 30 | 30 | 34 | 31 | 18 | 22 | 45 | 43 | 49 | 38 | 30 | 22 |
| They won't need renovations | 22 | 23 | 21 | 23 | 23 | 22 | 23 | 23 | 18 | 27 | 11 | 23 | 36 | 34 | 26 | 21 | 23 |
| They have eco-tech devices (e.g. heat pumps, electric vehicle | 18 | 21 | 15 | 20 | 18 | 18 | 19 | 20 | 15 | 24 | 20 | 25 | 12 | 19 | 25 | 18 | 14 |
| charging points etc) built in as standard | | ' | 10 | 20 | 10 | 10 | 10 | 20 | 10 | 2-7 | 20 | 20 | 12 | 10 | 20 | 10 | 17 |
| They have been built to modern building standards | 17 | 18 | 16 | 18 | 15 | 17 | 12 | 21 | 15 | 0 | 11 | 32 | 32 | 20 | 23 | 15 | 21 |
| No one else has ever lived there | 11 | 9 | 13 | 9 | 11 | 12 | 5 | 16 | 5 | 0 | 8 | 27 | 22 | 22 | 18 | 9 | 10 |
| New build guarantees | 10 | 11 | 9 | 10 | 10 | 9 | 12 | 12 | 7 | 38 | 17 | 14 | 26 | 11 | 13 | 9 | 9 |
| Something else | 2 | 2 | 2 | 3 | 2 | 1 | 0 | 3 | 1 | 0 | 2 | 0 | 4 | 2 | 2 | 2 | 2 |
| Don't know | 6 | 5 | 7 | 4 | 5 | 5 | 14 | 6 | 3 | 0 | 3 | 3 | 2 | 7 | 3 | 5 | 17 |
| Not applicable – I would not be interested in a new-build home | 32 | 31 | 34 | 30 | 34 | 34 | 28 | 23 | 47 | 46 | 45 | 10 | 5 | 8 | 15 | 37 | 26 |
| | | | | | | | | | | | | | | | | | |

Which of the following comes closest to your view?

| which of the following comes closest to your view? | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| It is already too late to avoid the worst effects of climate change | 13 | 13 | 14 | 14 | 11 | 15 | 14 | 16 | 14 | 21 | 15 | 5 | 10 | 12 | 16 | 13 | 14 |
| We are still able to avoid the worst effects of climate change but it would need a drastic change in the steps taken to | 54 | 61 | 45 | 56 | 57 | 53 | 53 | 56 | 45 | 44 | 34 | 62 | 60 | 61 | 51 | 54 | 48 |
| We will be able to avoid the worst effects of climate change if we broadly carry on with the steps currently being taken | 12 | 11 | 12 | 13 | 11 | 11 | 8 | 11 | 14 | 28 | 12 | 31 | 17 | 15 | 12 | 11 | 13 |
| Not applicable - climate change is not an issue | 11 | 8 | 15 | 11 | 11 | 11 | 13 | 10 | 19 | 7 | 7 | 3 | 7 | 4 | 11 | 12 | 9 |
| Don't know | 9 | 7 | 12 | 6 | 9 | 11 | 12 | 8 | 8 | 0 | 31 | 0 | 6 | 7 | 11 | 9 | 17 |



Region lived

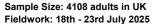
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
|---|---------|---------------|-----------------|----------------|---------------|----------------|----------------|-----------------|---------------|--------------------------------|------------------|------------------|--------------------|---------------|----------------|---------------|----------------|----------------|---------------------|
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| What impact, if any, do you think each of the following | | | | | | | | | | | | | | | | | | | |
| groups can have on tackling climate change? | | | | | | | | | | | | | | | | | | | |
| A great deal of impact | 13 | 11 | 15 | 14 | 12 | 12 | 15 | 9 | 15 | 16 | 15 | 10 | 14 | 17 | 12 | 12 | 13 | 9 | 17 |
| A fair amount of impact | 35 | 34 | 36 | 35 | 34 | 30 | 39 | 37 | 36 | 31 | 36 | 37 | 32 | 36 | 36 | 32 | 41 | 36 | 31 |
| TOTAL A GREAT DEAL / A FAIR AMOUNT OF IMPACT | 48 | 45 | 51 | 49 | 46 | 42 | 54 | 46 | 51 | 47 | 51 | 47 | 46 | 53 | 48 | 44 | 54 | 45 | 48 |
| Not very much impact | | 43 | 31 | 34 | 38 | 38 | 32 | 34 | 31 | 36 | 29 | 38 | 38 | 34 | 38 | 33 | 27 | 39 | 34 |
| No impact at all | 10 | 5 | 9 | 11 | 12 | 14 | 5 | 12 | 10 | 8 | 12 | 10 | 11 | 8 | 7 | 14 | 10 | 8 | 12 |
| TOTAL NOT VERY MUCH / NO IMPACT | 45 | 48 | 40 | 45 | 50 | 52 | 37 | 46 | 41 | 44 | 41 | 48 | 49 | 42 | 45 | 47 | 37 | 47 | 46 |
| Don't know | 7 | 7 | 9 | 7 | 4 | 6 | 8 | 8 | 7 | 9 | 8 | 7 | 5 | 5 | 7 | 9 | 9 | 7 | 6 |
| Businesses | | | | | | in the second | | | | | | | | | | | | | |
| A great deal of impact | | 50 | 42 | 35 | 29 | 35 | 41 | 32 | 36 | 41 | 35 | 31 | 37 | 50 | 40 | 37 | 40 | 36 | 38 |
| A fair amount of impact | 37 | 32 | 34 | 39 | 42 | 38 | 36 | 36 | 38 | 36 | 35 | 44 | 36 | 35 | 38 | 33 | 38 | 41 | 35 |
| TOTAL A GREAT DEAL / A FAIR AMOUNT OF IMPACT | 75 | 82 | 76 | 74 | 71 | 73 | 77 | 68 | 74 | 77 | 70 | 75 | 73 | 85 | 78 | 70 | 78 | 77 | 73 |
| Not very much impact | | 7 | 9 | 11 | 18 | 12 | 10 | 14 | 10 | 9 | 13 | 10 | 15 | 6 | 11 | 13 | 7 | 12 | 12 |
| No impact at all | 6 | 2 | 5 | 8 | 6 | 8 | 3 | 10 | 8 | 4 | 6 | 7 | 5 | 5 | 4 | 6 | 4 | 4 | 7 |
| TOTAL NOT VERY MUCH / NO IMPACT | | 9 | 14 | 19 | 24 | 20 | 13 | 24 | 18 | 13 | 19 | 17 | 20 | 11 | 15 | 19 | 11 | 16 | 19 |
| Don't know | 8 | 8 | 10 | 7 | 4 | 6 | 9 | 8 | 8 | 9 | 10 | 8 | 6 | 3 | 7 | 10 | 11 | 7 | 8 |
| Governments | | ۱ | | 40 | 1 | 40 | - 4 | | 40 | 50 | 40 | 4- | 50 | 50 | | 40 | 40 | 50 | 40 |
| A great deal of impact | 49 | 61 | 52 | 48 | 41 | 48 | 51 | 39 | 48 | 50 | 46 | 45 | 50 | 59 | 50 | 46 | 48 | 53 | 49 |
| A fair amount of impact | 27 | 24 | 25 | 27 | 31 | 27 | 26 | 29 | 28 | 26 | 25 | 29 | 26 | 27 | 24 | 27 | 26 | 26 | 32 |
| TOTAL A GREAT DEAL / A FAIR AMOUNT OF IMPACT | | 85 | 77 | 75 | 72 | 75 | 77 | 68 | 76 | 76 | 71 | 74 | 76 | 86 | 74 | 73 | 74 | 79 | 81 |
| Not very much impact | 10 | 4 | 9 | 11 | 15 7 | 11 | 9 | 13 | 9 7 | 9 | 14 | 12 | 13 | 5 6 | 13 5 | 11 7 | 10 | 10 | 5 7 |
| No impact at all TOTAL NOT VERY MUCH / NO IMPACT | 6 | 7 | 5 | 8 19 | 22 | 8 19 | 4 | 10 23 | 16 | 6 15 | 7 21 | 7 19 | 5 18 | 11 | ວ 18 | 18 | 6 16 | 4 14 | 12 |
| Don't know | 16 8 | 8 | 14 10 | 7 | 5 | 6 | 13 | 10 | 8 | 10 | 8 | 7 | 6 | 3 | 8 | 10 | 10 | 7 | 7 |
| Generally speaking, do you support or oppose new build homes being encouraged to include the following eco-tech products? Solar panels | | | | | | | | | | | | | | | | | | | |
| Strongly support | | 48 | 50 | 53 | 49 | 51 | 50 | 44 | 45 | 54 | 51 | 44 | 50 | 53 | 53 | 52 | 51 | 47 | 58 |
| Tend to support | 34 | 36 | 35 | 31 | 35 | 34 | 34 | 38 | 37 | 31 | 33 | 37 | 34 | 33 | 31 | 33 | 34 | 38 | 29 |
| TOTAL SUPPORT | | 84 | 85 | 84 | 84 | 85 | 84 | 82 | 82 | 85 | 84 | 81 | 84 | 86 | 84 | 85 | 85 | 85 | 87 |
| Tend to oppose | 4 | 2 | 4 | 5 | 7 | 4 | 5 | 5 | 4 | 5 | 4 | 5 | 4 | 5 | 5 | 5 | 4 | 4 | 3 |
| Strongly oppose TOTAL OPPOSE | 2 6 | 0 2 | 1 | 4 9 | 2 9 | 2 6 | 2 | 2 7 | 3 7 | 2 7 | 3 7 | 3 | 2 | 0 5 | 2 7 | 3 8 | 0 4 | 3 7 | 1 |
| | 9 | 14 | 5 | 7 | 7 | 8 | 7 10 | , I 11 | 11 | 9 | 9 | 8 10 | 6 10 | 9 | 9 | 6 | 10 | 7 | 4 10 |
| Don't know Electric vehicle (EV) charging point | 9 | 14 | 10 | 1 | ′ | 0 | 10 | '' | 1.1 | Э | Э | 10 | 10 | Э | 9 | 0 | 10 | , | 10 |
| Strongly support | 29 | 26 | 30 | 31 | 28 | 31 | 28 | 28 | 26 | 31 | 29 | 27 | 28 | 36 | 28 | 31 | 27 | 26 | 29 |
| Tend to support | 41 | 44 | 41 | 37 | 42 | 41 | 40 | 44 | 42 | 42 | 29 35 | 41 | 41 | 42 | 38 | 39 | 40 | 44 | 36 |
| TOTAL SUPPORT | | 70 | 71 | 68 | 70 | 72 | 68 | 72 | 68 | 73 | 64 | 68 | 69 | 78 | 66 | 70 | 67 | 70 | 65 |
| Tend to oppose | | 1 7 | 8 | 10 | 11 | 9 | 9 | 7 | 8 | 6 | 11 | 13 | 9 | 5 | 11 | 11 | 9 | 8 | 8 |
| Strongly oppose | 5 | 2 | 5 | 7 | 6 | 6 | 5 | 8 | 6 | 6 | 6 | 5 | 7 | 4 | 4 | 6 | 5 | 6 | 6 |
| TOTAL OPPOSE | | 9 | 13 | 17 | 17 | 15 | 14 | 15 | 14 | 12 | 17 | 18 | 16 | 9 | 15 | 17 | 14 | 14 | 14 |
| Don't know | 16 | 21 | 16 | 16 | 13 | 13 | 19 | 13 | 19 | 15 | 18 | 14 | 15 | 13 | 19 | 13 | 18 | 17 | 22 |

Gender

Age



| • | | Social | Grade | | | | House | type lived in | | | | As far as | you know | v, when w | as your c | urrent home | built? |
|---|----------|-------------|-----------------|-----------------|----------------------------|----------------|-----------------|----------------------------|-----------------|--|-----------------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|-----------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| What impact, if any, do you think each of the following groups can have on tackling climate change? Individuals | | | | | | | | | | | | | | | | | |
| A great deal of impact | 13 | 14 | 12 | 12 | 15 | 13 | 10 | 15 | 13 | 0 | 8 | 25 | 21 | 20 | 12 | 13 | 11 |
| A fair amount of impact | 35 | 37 | 33 | 34 | 34 | 37 | 32 | 38 | 33 | 48 | 38 | 38 | 43 | 35 | 35 | 35 | 35 |
| TOTAL A GREAT DEAL / A FAIR AMOUNT OF IMPACT | 48 | 51 | 45 | 46 | 49 | 50 | 42 | 53 | 46 | 48 | 46 | 63 | 64 | 55 | 47 | 48 | 46 |
| Not very much impact | 35 | 37 | 32 | 41 | 35 | 33 | 27 | 33 | 32 | 34 | 34 | 31 | 27 | 30 | 37 | 36 | 28 |
| No impact at all | 10 | 8 | 12 | 10 | 9 | 9 | 21 | 8 | 14 | 11 | 3 | 3 | 6 | 7 | 9 | 10 | 9 |
| TOTAL NOT VERY MUCH / NO IMPACT Don't know | 45 7 | 45 | 44 11 | 51 4 | 44 8 | 42 8 | 48 10 | 41 7 | 46 8 | 45 7 | 37 18 | 34 2 | 33 | 37 8 | 46 7 | 46 6 | 37 17 |
| Businesses | 1 | l o | 11 | 4 | 0 | o | 10 | ′ | 0 | , | 10 | | 2 | 0 | , | υ | 17 |
| A great deal of impact | 38 | 44 | 31 | 37 | 40 | 39 | 29 | 44 | 27 | 36 | 41 | 42 | 56 | 40 | 36 | 37 | 41 |
| A fair amount of impact | 37 | 37 | 38 | 42 | 36 | 37 | 36 | 34 | 42 | 33 | 23 | 53 | 28 | 37 | 41 | 38 | 28 |
| TOTAL A GREAT DEAL / A FAIR AMOUNT OF IMPACT | 75 | 81 | 69 | 79 | 76 | 76 | 65 | 78 | 69 | 69 | 64 | 95 | 84 | 77 | 77 | 75 | 69 |
| Not very much impact | 11 | 10 | 12 | 11 | 11 | 10 | 11 | 11 | 16 | 24 | 13 | 0 | 11 | 10 | 12 | 12 | 7 |
| No impact at all | 6 | 4 | 7 | 5 | 6 | 4 | 14 | 5 | 8 | 0 | 0 | 3 | 1 | 5 | 5 | 6 | 6 |
| TOTAL NOT VERY MUCH / NO IMPACT | 17 | 14 | 19 | 16 | 17 | 14 | 25 | 16 | 24 | 24 | 13 | 3 | 12 | 15 | 17 | 18 | 13 |
| Don't know | 8 | 5 | 12 | 5 | 8 | 9 | 10 | 7 | 7 | 7 | 23 | 2 | 4 | 9 | 7 | 7 | 18 |
| Governments | | l 50 | 40 | -4 | - 4 | 40 | 4-7 | - 4 | 00 | •• | | | 0.4 | | | 40 | 45 |
| A great deal of impact | 49 27 | 56 26 | 40 28 | 51 | 51 24 | 48 31 | 47 19 | 54 25 | 39 27 | 29 21 | 44 | 50 35 | 64 23 | 56 20 | 50 28 | 49 27 | 45 21 |
| A fair amount of impact TOTAL A GREAT DEAL / A FAIR AMOUNT OF IMPACT | 76 | 82 | 28 68 | 29 80 | 24 75 | 79 | 66 | ∠5 79 | 66 | 50 | 15 59 | 85 | 23 87 | 76 | 28 78 | 76 | 66 |
| Not very much impact | 10 | 9 | 12 | 10 | 11 | 8 | 10 | 9 | 18 | 9 | 14 | 10 | 6 | 10 | 9 | 11 | 8 |
| No impact at all | 6 | 4 | 8 | 6 | 6 | 6 | 14 | 5 | 7 | 21 | 2 | 3 | 5 | 5 | 5 | 6 | 7 |
| TOTAL NOT VERY MUCH / NO IMPACT | 16 | 13 | 20 | 16 | 17 | 14 | 24 | 14 | 25 | 30 | 16 | 13 | 11 | 15 | 14 | 17 | 15 |
| Don't know | 8 | 5 | 12 | 4 | 8 | 8 | 10 | 6 | 8 | 20 | 26 | 2 | 3 | 8 | 7 | 7 | 19 |
| Generally speaking, do you support or oppose new build homes being encouraged to include the following eco-tech products? Solar panels | 50 | l 55 | 44 | 60 | 49 | 49 | 43 | 47 | 51 | 38 | 60 | 51 | 63 | 58 | 48 | 50 | 43 |
| Strongly support Tend to support | | 32 | 44 36 | 60 29 | 49 35 | 49 35 | 43 36 | 47 39 | 35 | 38 42 | 25 | 37 | 30 | 33 | 48 35 | 35 | 43 29 |
| TOTAL SUPPORT | 84 | 87 | 80 | 89 | 84 | 84 | 79 | 86 | 86 | 80 | 85 | 88 | 93 | 91 | 83 | 85 | 72 |
| Tend to oppose | 4 | 4 | 5 | 5 | 6 | 4 | 3 | 3 | 5 | 0 | 9 | 3 | 1 | 3 | 4 | 5 | 4 |
| Strongly oppose | 2 | 2 | 3 | 1 | 3 | 3 | 4 | 1 | 2 | 7 | 0 | 0 | 1 | 0 | 2 | 2 | 3 |
| TOTAL OPPOSE | 6 | 6 | 8 | 6 | 9 | 7 | 7 | 4 | 7 | 7 | 9 | 3 | 2 | 3 | 6 | 7 | 7 |
| Don't know | 9 | 7 | 12 | 6 | 8 | 10 | 15 | 10 | 7 | 13 | 6 | 9 | 5 | 6 | 11 | 8 | 21 |
| Electric vehicle (EV) charging point | | | 1 | | | | | | | | | I | | | | | |
| Strongly support | | 34 | 22 | 35 | 28 | 28 | 18 | 30 | 25 | 21 | 23 | 53 | 41 | 29 | 35 | 29 | 22 |
| Tend to support | 41 | 41 | 40 | 40 | 40 | 40 | 44 62 | 43 | 43 68 | 15 | 31 | 31 84 | 37 | 46 | 38 | 42 | 32 |
| TOTAL SUPPORT | 70 9 | 75 | 62 10 | 75 9 | 68 10 | 68 8 | 62 9 | 73 7 | 68 14 | 36 16 | 54 14 | 84 7 | 78 5 | 75 8 | 73 10 | 71 9 | 54 8 |
| Tend to oppose Strongly oppose | 5 | 4 | 7 | 9 5 | 6 | 6 | 9 4 | , 5 | 6 | 76 28 | 0 | 0 | 5 4 | 3 | 4 | 9 6 | 8 5 |
| TOTAL OPPOSE | 14 | 12 | 17 | 14 | 16 | 14 | 13 | 12 | 20 | 44 | 14 | 7 | 9 | 11 | 14 | 15 | 13 |
| Don't know | 16 | 13 | 20 | 11 | 16 | 18 | 24 | 16 | 12 | 22 | 32 | 9 | 13 | 13 | 13 | 15 | 33 |
| Borreniow | . • | | _0 | • • • | .0 | .0 | | | | | | · | .0 | .0 | .0 | .0 | |





| Fieldwork: 18th - 23rd July 2025 | Ī | | | A | ge | | Ge | nder | | | | | | Region I | lived | | | | | |
|----------------------------------|------------------------------|----------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------------------------------|------------------|------------------|--------------------|-----------------|----------------|----------------|-----------------|----------------|---------------------|
| | | Total | | 25-49 | 50-64 | 65+ | Male | | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | | Scotland | Northern Ireland |
| | Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| | Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| 0 | | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Smart thermostats | 01 | | | 00 | 00 | 0.4 | 00 | 00 | 00 | 07 | 40 | 44 | 0.4 | 00 | 0.5 | 00 | 00 | 00 | 00 | 50 |
| | Strongly support | 36 | 32 | 39 | 36 | 34 | 36 | 36 | 36 | 37 | 40 | 41 | 31 | 39 | 35 | 36 | 36 | 32 | 30 44 | 50 |
| | Tend to support | 42 78 | 41 73 | 41 80 | 41 77 | 46 80 | 42 78 | 42 78 | 41 77 | 42 79 | 44 84 | 36 77 | 46 77 | 39 78 | 46 81 | 44 | 38 | 44 76 | 74 | 28 |
| | | | 6 | 4 | 5 | 5 | 5 | 4 | 5 | 7 9 5 | 3 | 6 | 5 | 5 | 4 | 80 4 | 74 6 | 3 | 5 | 78 6 |
| | Tend to oppose | 5 3 | 1 | 3 | 3 | 2 | 3 | 2 | 2 | 3 | ა 1 | 3 | 2 | 3 | 2 | 2 | 4 | 2 | 4 | |
| | Strongly oppose TOTAL OPPOSE | 8 | 7 | 3 7 | 3 8 | 7 | 8 | 6 | 7 | 8 | 4 | 9 | 7 | | 6 | 6 | 10 | 5 | 9 | 2 8 |
| | Don't know | 14 | 20 | 14 | 14 | 13 | 13 | 16 | 16 | 13 | 12 | 1 5 | 15 | 15 | 13 | 13 | 15 | 19 | 9 17 | 14 |
| Concret limbeling | DOIT KNOW | 14 | 20 | 14 | 14 | 13 | 13 | 10 | 10 | 13 | 12 | 15 | 15 | 15 | 13 | 13 | 15 | 19 | 17 | 14 |
| Smart lighting | Strongly support | 31 | 25 | 32 | 32 | 31 | 32 | 30 | 30 | 31 | 33 | 35 | 27 | 32 | 32 | 28 | 30 | 33 | 31 | 34 |
| | Tend to support | 43 | 43 | 32 41 | 32 42 | 47 | 42 | 43 | 43 | 43 | 42 | 36 | 50 | 43 | 32 44 | 42 | 40 | 39 | 45 | 34 44 |
| | TOTAL SUPPORT | 74 | 68 | 73 | 74 | 78 | 74 | 73 | 73 | 74 | 75 | 71 | 77 | 75 | 76 | 70 | 70 | 72 | 76 | 78 |
| | Tend to oppose | 7 | 8 | 7 | 7 | 6 | 8 | 6 | 5 | 6 | 7 | 9 | 5 | 9 | 6 | 8 | 8 | 6 | 8 | 4 |
| | Strongly oppose | 2 | 3 | 2 | 3 | 2 | 3 | 2 | 4 | 3 | 2 | 2 | 2 | 1 | 3 | 2 | 3 | 1 | 1 | 3 |
| | TOTAL OPPOSE | 9 | 11 | 9 | 10 | 8 | 11 | 8 | 9 | 9 | 9 | 11 | 7 | 10 | 9 | 10 | 11 | 7 | 9 | 7 |
| | Don't know | | 20 | 18 | 16 | 15 | 15 | 19 | 18 | 17 | 17 | 19 | 15 | 15 | 15 | 20 | 19 | 22 | 15 | 15 |
| Cavity wall insulation | Don't know | | 20 | 10 | 10 | 10 | 10 | 10 | 10 | ., | " | 10 | 10 | 10 | 10 | 20 | 10 | 22 | 10 | 10 |
| cavity wan inculation | Strongly support | 53 | 29 | 51 | 59 | 61 | 54 | 52 | 53 | 48 | 59 | 64 | 49 | 53 | 46 | 57 | 55 | 51 | 47 | 70 |
| | Tend to support | 31 | 31 | 32 | 30 | 29 | 30 | 31 | 31 | 31 | 29 | 24 | 34 | 33 | 34 | 27 | 28 | 31 | 36 | 24 |
| | TOTAL SUPPORT | 84 | 60 | 83 | 89 | 90 | 84 | 83 | 84 | 79 | 88 | 88 | 83 | 86 | 80 | 84 | 83 | 82 | 83 | 94 |
| | Tend to oppose | 2 | 3 | 1 | 2 | 3 | 2 | 2 | 1 1 | 4 | 1 | 2 | 2 | 0 | 3 | 3 | 3 | 1 | 2 | 1 |
| | Strongly oppose | 1 | 2 | 1 | 2 | 2 | 2 | 1 | 2 | 2 | 2 | 1 | 1 | 0 | 2 | 1 | 2 | 2 | 2 | 1 |
| | TOTAL OPPOSE | 3 | 5 | 2 | 4 | 5 | 4 | 3 | 3 | 6 | 3 | 3 | 3 | 0 | 5 | 4 | 5 | 3 | 4 | 2 |
| | Don't know | 12 | 35 | 14 | 6 | 6 | 11 | 14 | 13 | 14 | 9 | 9 | 13 | 14 | 15 | 12 | 12 | 15 | 13 | 4 |
| Triple-glazing | | | | | - | - | | | | | - | - | | | | | | | | • |
| | Strongly support | 49 | 38 | 50 | 52 | 51 | 49 | 50 | 43 | 43 | 54 | 56 | 47 | 46 | 47 | 49 | 53 | 52 | 51 | 58 |
| | Tend to support | 37 | 38 | 35 | 38 | 40 | 38 | 37 | 46 | 40 | 35 | 30 | 41 | 41 | 35 | 39 | 34 | 35 | 38 | 31 |
| | TOTAL SUPPORT | 86 | 76 | 85 | 90 | 91 | 87 | 87 | 89 | 83 | 89 | 86 | 88 | 87 | 82 | 88 | 87 | 87 | 89 | 89 |
| | Tend to oppose | 2 | 3 | 2 | 2 | 3 | 3 | 2 | 2 | 2 | 3 | 1 | 2 | 2 | 5 | 2 | 3 | 1 | 1 | 0 |
| | Strongly oppose | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 2 | 1 | 2 | 2 | 1 | 1 | 0 | 1 | 0 | 0 | 2 |
| | TOTAL OPPOSE | 3 | 4 | 3 | 3 | 4 | 4 | 2 | 3 | 4 | 4 | 3 | 4 | 3 | 6 | 2 | 4 | 1 | 1 | 2 |
| | Don't know | 10 | 21 | 12 | 7 | 6 | 10 | 10 | 7 | 14 | 8 | 10 | 9 | 9 | 13 | 10 | 8 | 12 | 9 | 9 |
| Energy Monitoring Systems | | | • | | | | | | | | | | | | | | | | | |
| 3, 1 11 3 1, 111 1 | Strongly support | 30 | 32 | 32 | 29 | 28 | 31 | 29 | 29 | 29 | 31 | 33 | 28 | 30 | 35 | 28 | 32 | 29 | 25 | 32 |
| | Tend to support | 42 | 40 | 39 | 42 | 47 | 42 | 42 | 42 | 42 | 44 | 40 | 41 | 41 | 44 | 43 | 38 | 36 | 47 | 34 |
| | TOTAL SUPPORT | 72 | 72 | 71 | 71 | 75 | 73 | 71 | 71 | 71 | 75 | 73 | 69 | 71 | 79 | 71 | 70 | 65 | 72 | 66 |
| | Tend to oppose | 6 | 4 | 6 | 6 | 7 | 7 | 5 | 1 | 7 | 6 | 5 | 8 | 5 | 5 | 7 | 6 | 6 | 8 | 6 |
| | Strongly oppose | 3 | 3 | 2 | 4 | 3 | 3 | 2 | 6 | 2 | 2 | 4 | 4 | 4 | 2 | 2 | 4 | 1 | 3 | 3 |
| | TOTAL OPPOSE | 9 | 7 | 8 | 10 | 10 | 10 | 7 | 7 | 9 | 8 | 9 | 12 | 9 | 7 | 9 | 10 | 7 | 11 | 9 |
| | Don't know | 20 | 22 | 21 | 19 | 16 | 17 | 22 | 22 | 20 | 17 | 19 | 20 | 20 | 14 | 20 | 20 | 29 | 18 | 25 |
| | | | • | | | | • | | • | | | | | | | | | | | |



| Fieldwork: 18th - 23rd July 2025 | - | | Social Grade House type lived in As far as you know, when was your current home b | | | | | | | | | | | | | | | |
|----------------------------------|-------------------|-------|---|----------------|---------------|----------|----------|------------|---------------|----------|-----------------|----------|-------------|----------|----------|-----------|-------------|--------|
| | <u> </u> | | Social | Grade | | | | House | type lived in | | | | As far as | you know | , when w | as your c | urrent home | built? |
| | | | | | Detached | Semi- | Terraced | | Studio/ flat/ | | Static Caravan/ | | In the last | 2-5 | 6-10 | 11-20 | More than | Don't |
| | | Total | ABC1 | C2DE | house | detached | house | Maisonette | apartment | Bungalow | mobile home/ | Other | two years | years | years | years | 20 years | know |
| | _ | | | | | house | | | аранинони | | trailer | | | ago | ago | ago | ago | |
| | Weighted Sample | | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| | Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Smart thermostats | | | | | | | | | | | | 1 | | | | | | |
| | Strongly support | 36 | 41 | 30 | 43 | 35 | 35 | 22 | 36 | 37 | 27 | 25 | 52 | 49 | 45 | 34 | 36 | 30 |
| | Tend to support | 42 | 41 | 43 | 39 | 43 | 43 | 36 | 44 | 42 | 53 | 38 | 45 | 41 | 45 | 48 | 42 | 37 |
| | TOTAL SUPPORT | 78 | 82 | 73 | 82 | 78 | 78 | 58 | 80 | 79 | 80 | 63 | 97 | 90 | 90 | 82 | 78 | 67 |
| | Tend to oppose | 5 | 4 | 5 | 6 | 5 | 3 | 11 | 5 | 5 | 0 | 6 | 0 | 3 | 4 | 5 | 5 | 4 |
| | Strongly oppose | 3 | 2 | 3 | 2 8 | 2 | 3 | 3 | 3 | 4 | 7 | 4 | 0 | 1 | 0 | 2 | 3 | 3 |
| | TOTAL OPPOSE | 8 | 6 | 8 18 | | 7 | 6 | 14 | 8 | 9 | 7 | 10 | 0 | 4 | 4 | 7 | 8 | 7 |
| Consent Harbitan | Don't know | 14 | 12 | 18 | 12 | 15 | 15 | 28 | 13 | 12 | 13 | 27 | 3 | 6 | 6 | 11 | 15 | 25 |
| Smart lighting | Strongly support | 31 | 35 | 26 | 35 | 30 | 29 | 18 | 32 | 32 | 27 | 27 | 42 | 37 | 39 | 32 | 30 | 28 |
| | Tend to support | 43 | 42 | 44 | 42 | 45 | 43 | 35 | 43 | 32 42 | 45 | 27 25 | 42 46 | 48 | 43 | 32 45 | 43 | 32 |
| | TOTAL SUPPORT | 74 | 77 | 70 | 77 | 75 | 72 | 53 | 75 | 74 | 72 | 52 | 88 | 85 | 82 | 77 | 73 | 60 |
| | Tend to oppose | 7 | l 7 | 70 | 7 | 6 | 6 | 17 | 6 | 8 | 0 | 26 | 3 | 4 | 4 | 6 | 7 | 9 |
| | Strongly oppose | 2 | 2 | 3 | 1 | 2 | 3 | 17 | 2 | 3 | 16 | 0 | 2 | 1 | 1 | 2 | 2 | 4 |
| | TOTAL OPPOSE | 9 | 9 | 10 | 8 | 8 | 9 | 18 | 8 | 11 | 16 | 26 | 5 | 5 | 5 | 8 | 9 | 13 |
| | Don't know | 17 | 15 | 20 | 14 | 17 | 19 | 29 | 17 | 16 | 13 | 23 | 8 | 10 | 13 | 16 | 17 | 28 |
| Cavity wall insulation | Don't know | ., | 13 | 20 | 17 | 17 | 13 | 23 | 17 | 10 | 15 | 25 | U | 10 | 15 | 10 | 17 | 20 |
| Oavity wan insulation | Strongly support | 53 | 57 | 48 | 61 | 53 | 51 | 47 | 49 | 57 | 63 | 49 | 62 | 59 | 51 | 51 | 55 | 35 |
| | Tend to support | 31 | 28 | 34 | 27 | 30 | 32 | 31 | 35 | 31 | 24 | 32 | 25 | 31 | 33 | 34 | 31 | 27 |
| | TOTAL SUPPORT | 84 | 85 | 82 | 88 | 83 | 83 | 78 | 84 | 88 | 87 | 81 | 87 | 90 | 84 | 85 | 86 | 62 |
| | Tend to oppose | 2 | 2 | 2 | 2 | 3 | 2 | 3 | 1 | 3 | 0 | 3 | 0 | 1 | 2 | 1 | 2 | 4 |
| | Strongly oppose | 1 | 1 | 2 | 1 | 1 | 2 | 1 | 1 | 2 | 0 | 0 | 0 | 1 | 1 | 2 | 2 | 1 |
| | TOTAL OPPOSE | 3 | 3 | 4 | 3 | 4 | 4 | 4 | 2 | 5 | 0 | 3 | 0 | 2 | 3 | 3 | 4 | 5 |
| | Don't know | 12 | 12 | 13 | 9 | 13 | 13 | 18 | 14 | 6 | 13 | 16 | 13 | 8 | 13 | 12 | 10 | 33 |
| Triple-glazing | | | • | | | | | | | | | | !! | | | | | |
| | Strongly support | 49 | 53 | 44 | 53 | 49 | 48 | 40 | 49 | 53 | 75 | 36 | 45 | 48 | 48 | 49 | 50 | 40 |
| | Tend to support | 37 | 35 | 40 | 37 | 38 | 38 | 40 | 36 | 37 | 18 | 54 | 42 | 41 | 41 | 37 | 38 | 29 |
| | TOTAL SUPPORT | 86 | 88 | 84 | 90 | 87 | 86 | 80 | 85 | 90 | 93 | 90 | 87 | 89 | 89 | 86 | 88 | 69 |
| | Tend to oppose | 2 | 3 | 2 | 2 | 2 | 2 | 5 | 4 | 2 | 7 | 4 | 2 | 4 | 1 | 3 | 2 | 4 |
| | Strongly oppose | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 2 |
| | TOTAL OPPOSE | 3 | 4 | 3 | 3 | 3 | 3 | 5 | 5 | 2 | 7 | 4 | 2 | 5 | 2 | 4 | 3 | 6 |
| | Don't know | 10 | 8 | 12 | 8 | 10 | 10 | 15 | 10 | 8 | 0 | 5 | 11 | 6 | 8 | 9 | 9 | 24 |
| Energy Monitoring Systems | | | • | | | | | | | | | | | | | | | |
| | Strongly support | 30 | 34 | 24 | 34 | 29 | 29 | 18 | 31 | 30 | 18 | 22 | 37 | 39 | 44 | 28 | 29 | 26 |
| | Tend to support | 42 | 41 | 43 | 40 | 42 | 42 | 39 | 45 | 44 | 62 | 43 | 49 | 44 | 43 | 45 | 42 | 33 |
| | TOTAL SUPPORT | 72 | 75 | 67 | 74 | 71 | 71 | 57 | 76 | 74 | 80 | 65 | 86 | 83 | 87 | 73 | 71 | 59 |
| | Tend to oppose | 6 | 6 | 6 | 6 | 6 | 5 | 8 | 5 | 8 | 0 | 5 | 0 | 3 | 3 | 8 | 6 | 6 |
| | Strongly oppose | 3 | 2 | 3 | 3 | 3 | 3 | 4 | 2 | 3 | 7 | 0 | 0 | 1 | 0 | 3 | 3 | 3 |
| | TOTAL OPPOSE | 9 | 8 | 9 | 9 | 9 | 8 | 12 | 7 | 11 | 7 | 5 | 0 | 4 | 3 | 11 | 9 | 9 |
| | Don't know | 20 | 17 | 23 | 17 | 20 | 21 | 32 | 17 | 15 | 13 | 30 | 14 | 13 | 10 | 16 | 19 | 32 |



| Fieldwork: 18th - 23rd July 2025 | | I | Λ | ge | | G | nder | | | | | | Region I | lived | | | | | 1 |
|---|-------|-------|-------|-----------|------|------|---------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | | | | ye I I | | Ge | iluei | | | W. J. L. | 1 | I | Region | iveu | 1 | | 1 | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| What proportion of UK greenhouse gas emissions do you | | | | | | | | | | | | | | | | | | | |
| think come directly from homes? Less than 5% | 11 | 10 | 10 | 11 | 12 | 15 | 7 | 17 | 11 | 10 | 13 | 10 | 11 | 10 | 13 | 11 | 5 | 10 | 10 |
| 5-10% | | 12 | 11 | 10 | 13 | 12 | , 10 | 7 | 13 | 12 | 9 | 12 | 9 | 11 | 11 | 12 | 9 | 14 | 12 |
| 11-20% | | 20 | 14 | 14 | 11 | 16 | 12 | 14 | 11 | 15 | 12 | 12 | 15 | 18 | 15 | 13 | 14 | 13 | 13 |
| 21-30% | | 14 | 11 | 13 | 11 | 13 | 11 | 10 | 10 | 14 | 11 | 16 | 13 | 12 | 12 | 12 | 12 | 11 | 6 |
| 31-40% | | 9 | 6 | 5 | 6 | 6 | 6 | 7 | 7 | 5 | 8 | 5 | 6 | 5 | 6 | 8 | 4 | 5 | 4 |
| 41-50% | | 2 | 3 | 3 | 4 | 3 | 3 | 3 | 3 | 4 | 3 | 2 | 3 | 4 | 2 | 2 | 4 | 2 | 2 |
| 51-60% | | 1 | 1 | 2 | 2 | 1 | 2 | 2 | 2 | 1 | 2 | 2 | 2 | 1 | 2 | 1 | 1 | 2 | 1 |
| 61-70% | | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 2 | 1 | 1 | 1 | 1 | 2 | 0 | 2 |
| 71-80% | | 0 | 0 | 1 | 1 | Ó | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | Ó | 1 | 1 | 0 |
| 81-90% | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 91-100% | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | | 32 | 42 | 41 | 39 | 33 | 46 | 40 | 43 | 38 | 42 | 39 | 39 | 35 | 37 | 41 | 48 | 40 | 48 |
| Generally speaking, how easy or difficult do you think it is to install the following eco-tech devices on existing homes? Solar panels | | | | | | | | | | | | | | | | | | | |
| Very easy | 12 | 8 | 8 | 14 | 19 | 12 | 12 | 15 | 14 | 13 | 11 | 10 | 13 | 8 | 11 | 13 | 17 | 10 | 8 |
| Fairly easy | | 32 | 38 | 42 | 47 | 40 | 41 | 39 | 38 | 45 | 46 | 43 | 38 | 37 | 38 | 42 | 40 | 42 | 46 |
| TOTAL EASY | 53 | 40 | 46 | 56 | 66 | 52 | 53 | 54 | 52 | 58 | 57 | 53 | 51 | 45 | 49 | 55 | 57 | 52 | 54 |
| Fairly difficult | | 34 | 25 | 23 | 18 | 26 | 23 | 27 | 22 | 21 | 20 | 26 | 24 | 27 | 27 | 23 | 18 | 26 | 25 |
| Very difficult | | 10 | 11 | 11 | 7 | 11 | 10 | 6 | 14 | 11 | 10 | 8 | 11 | 14 | 10 | 9 | 8 | 11 | 7 |
| TOTAL DIFFICULT | | 44 | 36 | 34 | 25 | 37 | 33 | 33 | 36 | 32 | 30 | 34 | 35 | 41 | 37 | 32 | 26 | 37 | 32 |
| Don't know | 13 | 16 | 17 | 10 | 8 | 12 | 15 | 13 | 12 | 10 | 13 | 13 | 14 | 15 | 14 | 14 | 18 | 11 | 15 |
| Heat pumps | | | | | | | | | | | | | | | | | | | |
| Very easy | | 3 | 3 | 4 | 3 | 3 | 3 | 1 | 4 | 3 | 4 | 2 | 4 | 2 | 3 | 3 | 6 | 4 | 3 |
| Fairly easy | | 20 | 19 | 20 | 22 | 22 | 19 | 22 | 20 | 20 | 20 | 21 | 21 | 22 | 20 | 18 | 20 | 19 | 25 |
| TOTAL EASY | _ | 23 | 22 | 24 | 25 | 25 | 22 | 23 | 24 | 23 | 24 | 23 | 25 | 24 | 23 | 21 | 26 | 23 | 28 |
| Fairly difficult | | 28 | 28 | 32 | 30 | 32 | 27 | 26 | 28 | 32 | 31 | 29 | 31 | 28 | 31 | 31 | 21 | 31 | 29 |
| Very difficult | 19 | 14 | 17 | 23 | 23 | 21 | 18 | 16 | 23 | 19 | 18 | 20 | 18 | 20 | 18 | 20 | 18 | 22 | 13 |
| TOTAL DIFFICULT | _ | 42 | 45 | 55 | 53 | 53 | 45 | 42 | 51 | 51 | 49 | 49 | 49 | 48 | 49 | 51 | 39 | 53 | 42 |
| Don't know | 28 | 36 | 34 | 21 | 22 | 22 | 33 | 34 | 26 | 27 | 27 | 29 | 27 | 29 | 28 | 27 | 35 | 24 | 30 |



| Fieldwork: 18th - 23rd July 2025 | | | | | | | | | | | | | | | | | |
|---|----------|----------|----------|----------------|----------|----------------|------------|----------------------------|----------|-----------------|---------|-----------------------|----------|-----------|-----------|-------------|---------|
| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your o | urrent home | built? |
| | | | | Dataahaal | Semi- | T | | C4!: - / 51-4/ | | Static Caravan/ | | la tha last | 2-5 | 6-10 | 11-20 | More than | Don't |
| | Total | ABC1 | C2DE | Detached house | detached | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | mobile home/ | Other | In the last two years | years | years | years | 20 years | know |
| | | | | nouse | house | nouse | | apartinent | | trailer | | two years | ago | ago | ago | ago | KIIOW |
| Weighted Sample | | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| | | | | | | | | | | | | | | | | | |
| What proportion of UK greenhouse gas emissions do you | | | | | | | | | | | | | | | | | |
| think come directly from homes? Less than 5% | 44 | I 40 | 40 | I 40 | 40 | 40 | 47 | 0 | 4.4 | 24 | 0 | 1 40 | 40 | 4.4 | 0 | 44 | 0 |
| | 11 11 | 10 | 12 | 10 | 12 | 10 | 17 8 | 9 | 14 | 34 0 | 8 10 | 16 10 | 13 | 14 9 | 9 | 11 11 | 8 |
| 5-10% 11-20% | 11 | 12 16 | 10 11 | 13 16 | 12 13 | 11 14 | 8 19 | 11 15 | 11 13 | 0 | 14 | 8 | 19 16 | 9 14 | 12 18 | 14 | 8 |
| 21-30% | 12 | 12 | 11 | 13 | 13 | 12 | 15 | 12 | 12 | 9 | 11 | 0 21 | 11 | 12 | 12 | 14 | 12 6 |
| 31-40% | 6 | 6 | 6 | 6 | 7 | 6 | 15 | 6 | 5 | 9 | 7 | 9 | 6 | 6 | 5 | 6 | 6 |
| 41-50% | 3 | 3 | 3 | 2 | 3 | 3 | 5 | 3 | 2 | 9 | 4 | 3 | 3 | 4 | 5 5 | 3 | 2 |
| 51-60% | 2 | 2 | 1 | 3 | 3 1 | 1 | 0 | 2 | 2 | 0 | 0 | 0 | 2 | 2 | 1 | 2 | 1 |
| 61-70% | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 2 | 0 | 1 | 3 | 0 | 1 | 0 |
| 71-80% | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 81-90% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 91-100% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 40 | 36 | 45 | 35 | 40 | 42 | 36 | 41 | 37 | 39 | 42 | 35 | 28 | 36 | 36 | 39 | 56 |
| Dontaiow | 40 | 00 | 40 | 00 | 40 | 72 | 00 | 71 | 01 | 00 | 72 | 00 | 20 | 00 | 00 | 00 | 00 |
| Generally speaking, how easy or difficult do you think it is to | | | | | | | | | | | | | | | | | |
| install the following eco-tech devices on existing homes? | | | | | | | | | | | | | | | | | |
| Solar panels | | | | | | | | | | | | | | | | | |
| Very easy | 12 | 10 | 14 | 16 | 11 | 10 | 7 | 8 | 19 | 48 | 7 | 19 | 9 | 13 | 10 | 12 | 7 |
| Fairly easy | 41 | 42 | 38 | 45 | 41 | 39 | 37 | 36 | 49 | 30 | 38 | 38 | 41 | 43 | 41 | 42 | 28 |
| TOTAL EASY | 53 | 52 | 52 | 61 | 52 | 49 | 44 | 44 | 68 | 78 | 45 | 57 | 50 | 56 | 51 | 54 | 35 |
| Fairly difficult | 24 | 26 | 21 | 25 | 26 | 23 | 20 | 26 | 16 | 16 | 24 | 21 | 31 | 23 | 23 | 24 | 23 |
| Very difficult | 10 | 11 | 10 | 7 | 9 | 12 | 14 | 14 | 10 | 0 | 11 | 7 | 11 | 10 | 15 | 10 | 10 |
| TOTAL DIFFICULT | 34 | 37 | 31 | 32 | 35 | 35 | 34 | 40 | 26 | 16 | 35 | 28 | 42 | 33 | 38 | 34 | 33 |
| Don't know | 13 | 10 | 17 | 7 | 13 | 17 | 22 | 16 | 6 | 7 | 20 | 14 | 9 | 11 | 12 | 12 | 33 |
| Heat pumps | | = | | | | | | | | | | • | | | | | |
| Very easy | 3 | 3 | 4 | 4 | 3 | 2 | 0 | 4 | 4 | 9 | 0 | 5 | 4 | 4 | 3 | 3 | 3 |
| Fairly easy | 20 | 21 | 19 | 21 | 19 | 18 | 15 | 22 | 28 | 37 | 9 | 18 | 24 | 32 | 21 | 20 | 18 |
| TOTAL EASY | 23 | 24 | 23 | 25 | 22 | 20 | 15 | 26 | 32 | 46 | 9 | 23 | 28 | 36 | 24 | 23 | 21 |
| Fairly difficult | 29 | 33 | 25 | 35 | 30 | 27 | 23 | 27 | 27 | 20 | 21 | 27 | 29 | 23 | 31 | 31 | 18 |
| Very difficult | 19 | 20 | 19 | 18 | 18 | 22 | 29 | 18 | 24 | 21 | 24 | 17 | 20 | 12 | 20 | 20 | 13 |
| TOTAL DIFFICULT | 48 | 53 | 44 | 53 | 48 | 49 | 52 | 45 | 51 | 41 | 45 | 44 | 49 | 35 | 51 | 51 | 31 |
| Don't know | 28 | 24 | 33 | 21 | 30 | 31 | 33 | 28 | 18 | 13 | 46 | 33 | 22 | 29 | 25 | 26 | 48 |



| Sample Size: 4108 adults in UK | | | | | | | | | | | | | | | | | Y | OL | ıG |
|--|-------|--------------|----------------|----------------|-----------------|----------------|----------------|-----------------|----------------|--------------------------------|------------------|------------------|--------------------|-----------------|----------------|-----------------|----------------|-----------------|---------------------|
| Fieldwork: 18th - 23rd July 2025 | | 1 | Α | ge | | Ge | ender | | | | | | Region | lived | | | - | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Electric vehicle charger | 4- | I 40 | 40 | 47 | 04 | 1 4-7 | 4.4 | | 4.4 | 00 | 40 | 45 | 47 | 44 | 47 | 45 | 40 | 40 | 40 |
| Very easy Fairly easy | | 10 32 | 12 39 | 17 46 | 21 45 | 17 41 | 14 41 | 11 45 | 14 38 | 20 43 | 18 46 | 15 43 | 17 41 | 11 39 | 17 40 | 15 45 | 12 37 | 16 37 | 13 46 |
| Fainy easy TOTAL EASY | | 42 | 59 51 | 63 | 45 66 | 58 | 55 | 56 | 52 | 43 63 | 46 64 | 43 58 | 58 | 50 | 57 | 45 60 | 49 | 57 53 | 59 |
| Fairly difficult | | 27 | 18 | 14 | 11 | 17 | 15 | 16 | 18 | 14 | 13 | 17 | 16 | 19 | 15 | 12 | 15 | 21 | 13 |
| Very difficult | | 8 | 9 | 10 | 8 | 10 | 8 | 9 | 13 | 8 | 5 | 8 | 9 | 10 | 9 | 9 | 9 | 8 | 9 |
| TOTAL DIFFICULT | | 35 | 27 | 24 | 19 | 27 | 23 | 25 | 31 | 22 | 18 | 25 | 25 | 29 | 24 | 21 | 24 | 29 | 22 |
| Don't know | 18 | 22 | 22 | 14 | 15 | 15 | 21 | 18 | 17 | 16 | 18 | 17 | 17 | 20 | 19 | 18 | 27 | 17 | 18 |
| Smart thermostat | | - | | | | | | <u>-</u> | | | | | | | | | | | |
| Very easy | | 23 | 28 | 32 | 30 | 32 | 27 | 29 | 30 | 30 | 31 | 26 | 31 | 26 | 31 | 26 | 34 | 30 | 18 |
| Fairly easy | | 43 | 41 | 40 | 43 | 40 | 42 | 35 | 42 | 47 | 39 | 45 | 40 | 40 | 40 | 44 | 39 | 41 | 43 |
| TOTAL EASY | | 66 | 69 | 72 | 73 | 72 | 69 | 64 | 72 | 77 | 70 | 71 | 71 | 66 | 71 | 70 | 73 | 71 | 61 |
| Fairly difficult | | 10 | 6 | 6 | 3 | 6 | 6 | 9 | 5 | 5 | 5 | 4 | 7 | 10 | 5 | 3 | 4 | 9 | 5 |
| Very difficult | | 2 | 3 | 3 | 2 | 3 | 2 | 3 | 4 | 2 | 3 | 1 - | 3 | 5 | 3 | 4 | 0 | 2 | 3 |
| TOTAL DIFFICULT Don't know | | 12 23 | 9 21 | 9 19 | 5 22 | 9 18 | 8 23 | 12 24 | 9 19 | 7 16 | 8 22 | 5 23 | 10 20 | 15 19 | 8 20 | 7 24 | 4 22 | 11 18 | 8 30 |
| Don't know | 21 | 23 | 21 | 19 | 22 | 10 | 23 | 24 | 19 | 10 | 22 | 23 | 20 | 19 | 20 | 24 | 22 | 10 | 30 |
| Which of the following eco-tech devices, if any, do you currently own? Please tick all that apply. | | | | | | | | | | | | | | | | | | | |
| Solar panels | | 8 | 7 | 10 | 13 | 9 | 9 | 13 | 9 | 10 | 9 | 11 | 9 | 5 | 10 | 14 | 9 | 9 | 7 |
| Heat pump | | 5 | 2 | 3 | 2 | 3 | 2 | 1 | 3 | 5 | 3 | 3 | 2 | 3 | 2 | 2 | 3 | 3 | 1 |
| Hydrogen boiler | | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |
| Household energy battery storage | | 1 | 2 | 3 | 5 | 3 | 3 | 3 | 2 | 3 | 2 | 3 | 5 | 2 | 3 | 4 | 3 | 2 | 3 |
| Smart meter | | 35 | 52 | 54 | 59 | 51 | 53 | 50 | 52 | 55 | 61 | 57 | 54 | 46 | 54 | 56 | 56 | 54 | 3 |
| Zero Emission boiler | | 4 | 1 | 1 | 2 | 2 | 1 | 2 | 2 | 1 | 2 | 1 | 1 | 1 | 1 | 2 | 0 | 0 | 3 |
| Electric vehicle (EV) charger | | 7 | 7 | 6 | 5 | 6 | 6 | 8 | 6 | 8 | 10 | 6 | 5 | 4 | 6 | 7 | 3 | 6 | 4 |
| Smart thermostat | | 13 | 19 | 17 | 15 | 18 | 15 | 19 | 20 | 18 | 17 | 18 | 19 | 13 | 18 | 14 | 17 | 15 | 6 |
| Another eco-tech device not listed [See Tab 2] | 1 | 1 | 1 | 2 | 2 | 1 | 1 | 1 | 2 34 | 2 | 1 | 1 | 2 | 1 | 1 | 0 | 1 | 1 | 0 |
| None of these Don't know | | 33 17 | 33 6 | 36 2 | 32 1 | 33 6 | 34 4 | 33 5 | 34 5 | 31 5 | 27 4 | 30 4 | 31 6 | 40 6 | 33 5 | 29 5 | 32 2 | 32 6 | 74 9 |
| Don t know | Ð | 17 | O | 2 | 1 | O | 4 | 5 | Э | อ | 4 | 4 | O | O | Э | Э | 2 | O | 9 |



| Fieldwork: 18th - 23rd July 2025 | 1 | T | | Ī | | | | | | | 1 | | | | | | |
|--|-------|--------|-------|----------------|----------------------------|-------------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | | Social | Grade | | | | House | ype lived in | | | | As far as | you knov | v, when w | as your c | current home | built? |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Electric vehicle charger | | | | | | | | | | | | | | | | | |
| Very easy | 15 | 17 | 13 | 25 | 15 | 11 | 8 | 10 | 20 | 22 | 2 | 40 | 18 | 19 | 15 | 16 | 6 |
| Fairly easy | 41 | 43 | 39 | 47 | 42 | 38 | 40 | 37 | 45 | 56 | 38 | 33 | 40 | 44 | 39 | 43 | 29 |
| TOTAL EASY | 56 | 60 | 52 | 72 | 57 | 49 | 48 | 47 | 65 | 78 | 40 | 73 | 58 | 63 | 54 | 59 | 35 |
| Fairly difficult | 16 | 16 | 16 | 12 | 17 | 17 | 10 | 22 | 12 | 0 | 11 | 18 | 21 | 16 | 21 | 15 | 19 |
| Very difficult | 9 | 9 | 9 | 4 | 8 | 13 | 13 | 11 | 10 | 9 | 9 | 0 | 5 | 7 | 11 | 9 | 9 |
| TOTAL DIFFICULT | 25 | 25 | 25 | 16 | 25 | 30 | 23 | 33 | 22 | 9 | 20 | 18 | 26 | 23 | 32 | 24 | 28 |
| Don't know | 18 | 15 | 23 | 11 | 18 | 22 | 29 | 20 | 13 | 13 | 40 | 10 | 16 | 14 | 14 | 17 | 38 |
| Smart thermostat | | =" | | -' | | | | | | | - | | | | | | |
| Very easy | 29 | 32 | 25 | 34 | 28 | 28 | 22 | 27 | 34 | 66 | 18 | 31 | 33 | 31 | 27 | 30 | 18 |
| Fairly easy | 41 | 43 | 40 | 42 | 44 | 40 | 40 | 43 | 42 | 21 | 20 | 49 | 43 | 46 | 44 | 41 | 35 |
| TOTAL EASY | 70 | 75 | 65 | 76 | 72 | 68 | 62 | 70 | 76 | 87 | 38 | 80 | 76 | 77 | 71 | 71 | 53 |
| Fairly difficult | 6 | 6 | 6 | 6 | 4 | 7 | 5 | 8 | 4 | 0 | 8 | 11 | 7 | 6 | 8 | 5 | 8 |
| Very difficult | 3 | 2 | 4 | 1 | 3 | 3 | 2 | 3 | 5 | 0 | 2 | 0 | 0 | 1 | 3 | 3 | 4 |
| TOTAL DIFFICULT | 9 | 8 | 10 | 7 | 7 | 10 | 7 | 11 | 9 | 0 | 10 | 11 | 7 | 7 | 11 | 8 | 12 |
| Don't know | 21 | 17 | 26 | 16 | 21 | 23 | 30 | 20 | 16 | 13 | 52 | 10 | 16 | 15 | 18 | 20 | 35 |
| Which of the following eco-tech devices, if any, do you currently own? Please tick all that apply. | _ | | | | | _ | | | | | | | | | | | |
| Solar panels | 9 | 9 | 10 | 13 | 10 | 7 | 4 | 2 | 20 | 0 | 6 | 27 | 13 | 10 | 9 | 10 | 3 |
| Heat pump | 3 | 2 | 3 | 4 | 2 | 1 | 1 | 3 | 5 | 0 | 0 | 14 | 5 | 5 | 3 | 2 | 1 |
| Hydrogen boiler | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 |
| Household energy battery storage | 3 | 3 | 3 | 5 | 3 | 1 | 1 | 1 | 7 | 11 | 0 | 0 | 2 | 5 | 2 | 3 | 1 |
| Smart meter | 52 | 53 | 51 | 55 | 56 | 55 | 47 | 45 | 54 | 0 | 26 | 64 | 57 | 55 | 47 | 54 | 33 |
| Zero Emission boiler | 1 | 2 | 1 | 2 | 1 | 1 | 3 | 1 | 2 | 0 | 5 | 4 | 2 | 4 | 1 | 1 | 2 |
| Electric vehicle (EV) charger | 6 | 8 | 4 | 15 | 6 | 2 | 1 | 2 | 6 | 0 | 0 | 38 | 19 | 9 | 8 | 5 | 2 |
| Smart thermostat | 17 | 19 | 14 | 25 | 19 | 16 | 6 | 7 | 16 | 9 | 9 | 26 | 25 | 20 | 16 | 17 | 7 |
| Another eco-tech device not listed [See Tab 2] | 1 | 1 | 1 | 1 | 1 | 0 | 2 | 1 | 2 | 0 | 6 | 0 | 2 | 0 | 1 | 1 | 0 |
| None of these | 33 | 33 | 34 | 30 | 29 | 33 | 37 | 44 | 32 | 74 | 57 | 11 | 25 | 25 | 37 | 33 | 41 |
| Don't know | 5 | 4 | 7 | 2 | 5 | 6 | 9 | 5 | 1 | 6 | 7 | 5 | 3 | 9 | 5 | 3 | 18 |



| | | | Α | ge | | Ge | nder | | | | | | Region | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

Which of the following, if any, best explains why you do not currently have any eco-tech devices? Please tick all that apply.

[Shown only to those respondents who said they do not own any eco-tech devices currently: n=1356]

| eco-tech devices currently; n=1356j | | | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| They cost too much to install | 40 | 38 | 39 | 41 | 42 | 40 | 39 | 57 | 41 | 32 | 56 | 46 | 37 | 30 | 36 | 39 | 36 | 35 | 57 |
| My home is not suitable for eco-tech devices | 19 | 12 | 19 | 18 | 25 | 20 | 19 | 20 | 19 | 16 | 15 | 13 | 21 | 20 | 23 | 18 | 24 | 25 | 15 |
| I have heard of people having bad experiences with their eco- tech devices | 13 | 5 | 8 | 13 | 25 | 13 | 12 | 9 | 11 | 11 | 8 | 26 | 18 | 6 | 11 | 18 | 9 | 13 | 16 |
| I am not interested in using eco-tech devices | 13 | 5 | 10 | 15 | 19 | 14 | 11 | 18 | 13 | 13 | 10 | 18 | 15 | 9 | 9 | 12 | 14 | 17 | 11 |
| I have never considered eco-tech devices | 13 | 8 | 10 | 15 | 17 | 12 | 13 | 7 | 12 | 13 | 8 | 11 | 19 | 9 | 11 | 10 | 13 | 20 | 18 |
| They will increase my bills | 11 | 14 | 9 | 11 | 12 | 12 | 9 | 19 | 6 | 12 | 10 | 14 | 14 | 9 | 5 | 15 | 13 | 7 | 13 |
| I do not have any eco-tech devices currently, but would look to purchase some in the future | 10 | 8 | 13 | 8 | 8 | 11 | 9 | 14 | 8 | 15 | 10 | 10 | 6 | 15 | 13 | 5 | 5 | 5 | 12 |
| I do not believe that the energy savings are worth it | 10 | 4 | 6 | 11 | 19 | 12 | 9 | 9 | 10 | 10 | 11 | 15 | 11 | 8 | 10 | 14 | 3 | 11 | 9 |
| Having eco-tech devices fitted to my home would be too disruptive | 9 | 1 | 9 | 9 | 14 | 11 | 8 | 15 | 11 | 8 | 8 | 11 | 9 | 7 | 8 | 10 | 6 | 11 | 9 |
| It is not worth investing in eco-tech devices as I am not expecting to live in my current home for very long | 9 | 7 | 10 | 7 | 12 | 10 | 9 | 9 | 8 | 10 | 5 | 14 | 9 | 11 | 11 | 10 | 7 | 4 | 8 |
| I am not interested in changing my habits to adapt to an eco-tech device | 9 | 4 | 7 | 11 | 15 | 12 | 7 | 8 | 9 | 10 | 3 | 13 | 6 | 8 | 10 | 8 | 10 | 12 | 12 |
| I don't understand how they work | 8 | 5 | 7 | 8 | 11 | 7 | 10 | 13 | 15 | 7 | 10 | 5 | 9 | 6 | 7 | 9 | 2 | 8 | 10 |
| I don't know where to purchase them/how to get them installed | 7 | 12 | 9 | 5 | 5 | 8 | 7 | 18 | 9 | 6 | 8 | 4 | 7 | 6 | 5 | 4 | 11 | 5 | 15 |
| I don't know where to find after-care information and support | 3 | 2 | 3 | 3 | 3 | 2 | 3 | 3 | 6 | 1 | 2 | 4 | 2 | 2 | 3 | 2 | 3 | 4 | 3 |
| Something else [See Tab 3] | 20 | 23 | 22 | 19 | 15 | 21 | 19 | 9 | 22 | 28 | 16 | 8 | 19 | 27 | 24 | 13 | 17 | 21 | 19 |
| Don't know | 6 | 12 | 7 | 4 | 5 | 7 | 6 | 1 | 5 | 4 | 8 | 8 | 6 | 9 | 7 | 10 | 11 | 4 | 2 |

You previously said that you own the following eco-tech devices. How long have you owned them?

[Shown only to those respondents who own an eco-tech device; n=2584]

Solar panels

[Shown only to those respondents who own solar panels; n=395]

| Less than a year | 13 | 9 | 20 | 14 | 8 | 14 | 13 | 4 | 22 | 14 | 9 | 18 | 18 | 10 | 14 | 8 | 11 | 16 | 10 |
|-------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| 1-2 years | 19 | 45 | 19 | 19 | 11 | 21 | 16 | 11 | 14 | 18 | 19 | 23 | 12 | 32 | 16 | 23 | 14 | 26 | 10 |
| 3-4 years | 16 | 14 | 22 | 9 | 16 | 14 | 17 | 5 | 15 | 17 | 6 | 11 | 34 | 16 | 20 | 16 | 15 | 11 | 15 |
| 5-6 years | 8 | 11 | 11 | 7 | 6 | 6 | 10 | 21 | 3 | 4 | 10 | 7 | 7 | 15 | 1 | 5 | 23 | 7 | 25 |
| More than 6 years | 41 | 15 | 23 | 51 | 57 | 40 | 42 | 55 | 44 | 48 | 56 | 37 | 27 | 13 | 46 | 47 | 31 | 36 | 40 |
| Don't know | 3 | 6 | 6 | 1 | 1 | 5 | 1 | 2 | 3 | 0 | 0 | 5 | 2 | 14 | 2 | 2 | 5 | 4 | 0 |



| | | Social | Grade | | | | House | type lived in | | | | As far as | you know | v, when w | as your o | urrent home | built? |
|--|-------|--------|-------|----------------|----------------------------|----------------|------------|---------------|----------|--|--------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|---------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Which of the following, if any, best explains why you do not urrently have any eco-tech devices? Please tick all that pply. Shown only to those respondents who said they do not own any co-tech devices currently; n=1356] | | | | | | | | | | | | | | | | | |
| They cost too much to install | | 40 | 39 | 45 | 48 | 44 | 37 | 22 | 40 | 40 | 25 | 0 | 26 | 47 | 39 | 42 | 23 |
| My home is not suitable for eco-tech devices | 19 | 21 | 17 | 14 | 15 | 17 | 26 | 29 | 23 | 79 | 13 | 41 | 11 | 20 | 20 | 20 | 12 |
| I have heard of people having bad experiences with their eco- | 13 | 12 | 15 | 17 | 15 | 12 | 5 | 5 | 24 | 0 | 7 | 0 | 11 | 5 | 12 | 14 | 4 |
| tech devices I am not interested in using eco-tech devices | 13 | 9 | 17 | 15 | 12 | 15 | 23 | 7 | 12 | 9 | 1 | 0 | 0 | 6 | 10 | 14 | 10 |
| I have never considered eco-tech devices | 13 | 12 | 13 | 14 | 13 12 | 13 | 23 15 | 7 10 | 20 | 9 21 | 4 0 | 0 | 24 | 14 | 14 | 14 | 10 2 |
| Thave never considered eco-tech devices They will increase my bills | | 9 | 13 | 9 | 10 | 12 | 3 | 9 | 20 17 | 28 | 11 | 0 | 12 | 15 | 14 | 11 | 7 |
| I do not have any eco-tech devices currently, but would look to | | | | | | | | | | | | - | | | | | |
| purchase some in the future | 10 | 12 | 7 | 12 | 10 | 9 | 10 | 10 | 8 | 0 | 4 | 59 | 12 | 12 | 13 | 10 | 5 |
| I do not believe that the energy savings are worth it | 10 | 9 | 12 | 16 | 11 | 8 | 14 | 5 | 17 | 0 | 8 | 0 | 4 | 4 | 19 | 11 | 5 |
| Having eco-tech devices fitted to my home would be too | 9 | 9 | 9 | 11 | 10 | 9 | 15 | 6 | 9 | 28 | 13 | 0 | 0 | 2 | 9 | 10 | 3 |
| disruptive | J | | 3 | '' | 10 | J | 10 | O | 3 | 20 | 70 | · · | O | - | 9 | 10 | Ü |
| is not worth investing in eco-tech devices as I am not expecting | 9 | 9 | 9 | 10 | 9 | 11 | 27 | 7 | 7 | 28 | 10 | 0 | 4 | 6 | 16 | 9 | 8 |
| to live in my current home for very long | | | | | | | | | | | | | | | | | |
| am not interested in changing my habits to adapt to an eco-tech device | 9 | 7 | 12 | 8 | 11 | 9 | 26 | 5 | 11 | 28 | 4 | 0 | 0 | 7 | 8 | 10 | 6 |
| I don't understand how they work | 8 | 9 | 7 | 5 | 11 | 8 | 2 | 7 | 11 | 0 | 10 | 0 | 12 | 9 | 12 | 8 | 7 |
| • | 7 | 0 | 7 | 6 | 0 | 7 | 14 | 7 | 3 | 0 | 11 | 0 | 17 | 12 | | 7 | |
| I don't know where to purchase them/how to get them installed | , | 8 | | 6 | 9 | | | 7 | | | | | | | 9 | | 5 |
| I don't know where to find after-care information and support | 3 | 4 | 2 | 3 | 4 | 2 | 2 | 3 | 1 | 0 | 7 | 0 | 12 | 7 | 3 | 3 | 0 |
| Something else [See Tab 3] | 20 | 20 | 19 | 13 | 18 | 17 | 17 | 31 | 13 | 0 | 53 | 0 | 16 | 17 | 23 | 18 | 32 |
| Don't know | 6 | 5 | 8 | 7 | 6 | 8 | 9 | 5 | 4 | 0 | 5 | 0 | 4 | 7 | 3 | 6 | 16 |

[Shown only to those respondents who own solar panels; n=395]

| Less than a year | 13 | 14 | 12 | 8 | 12 | 13 | 0 | 43 | 17 | 0 | 0 | 50 | 10 | 25 | 4 | 12 | 47 |
|-------------------|----|----|----|----|----|----|----|----|----|---|----|----|----|----|----|----|----|
| 1-2 years | 19 | 18 | 20 | 20 | 16 | 18 | 46 | 11 | 18 | 0 | 75 | 50 | 30 | 11 | 8 | 19 | 14 |
| 3-4 years | 16 | 16 | 16 | 17 | 22 | 10 | 54 | 6 | 11 | 0 | 25 | 0 | 47 | 20 | 19 | 15 | 0 |
| 5-6 years | 8 | 6 | 11 | 8 | 8 | 13 | 0 | 19 | 3 | 0 | 0 | 0 | 10 | 13 | 0 | 9 | 0 |
| More than 6 years | 41 | 43 | 39 | 45 | 40 | 42 | 0 | 11 | 50 | 0 | 0 | 0 | 4 | 30 | 62 | 44 | 22 |
| Don't know | 3 | 4 | 2 | 2 | 2 | 4 | 0 | 9 | 2 | 0 | 0 | 0 | 0 | 0 | 7 | 3 | 18 |



| Fieldwork. Total - 231d July 2025 | | | A | ge | | Ge | nder | | | | | | Region | lived | | | | | |
|--|-------|----------|-----------|----------|----------|----------|-----------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|-----------------|---------------|---------------|----------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | | 295 % | 1593 % | 1090 | 1130 | 1835 | 2273 % | 168 % | 415 % | 354 % | 304 % | 357 % | 437 % | 429 % | 590 % | 417 % | 188 % | 351 % | 98 % |
| Heat pump | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| [Shown only to those respondents who own an heat pump; n=96] | | | | | | | | | | | | | | | | | | | |
| Less than a year | 28 | 47 | 32 | 10 | 26 | 34 | 20 | 40 | 54 | 36 | 29 | 36 | 9 | 7 | 6 | 23 | 14 | 45 | 100 |
| 1-2 years | | 16 | 30 | 26 | 28 | 26 | 26 | 36 | 13 | 15 | 15 | 45 | 24 | 52 | 26 | 27 | 12 | 27 | 0 |
| 3-4 years | | 11 | 17 | 27 | 19 | 17 | 22 | 24 | 33 | 20 | 0 | 20 | 11 | 28 | 26 | 41 | 0 | 0 | 0 |
| 5-6 years | | 5 | 5 | 8 | 14 | 5 | 11 | 0 | 0 | 14 | 0 | 0 | 40 | 0 | 6 | 0 | 29 | 0 | 0 |
| More than 6 years | | 10 | 12 | 26 | 13 0 | 14 | 16 | 0 | 0 0 | 16 | 40 | 0 0 | 7 | 0 14 | 36 0 | 9 0 | 45 0 | 28 0 | 0 |
| Don't know Electric vehicle (EV) charger | 4 | 11 | 4 | 3 | U | 3 | 5 | 0 | U | 0 | 16 | Ü | 9 | 14 | U | U | Ü | U | U |
| [Shown only to those respondents who own an EV charger; n=268] | | | | | | | | | | | | | | | | | | | |
| Less than a year | | 18 | 29 | 30 | 24 | 29 | 25 | 28 | 24 | 29 | 19 | 42 | 28 | 8 | 27 | 28 | 42 | 35 | 19 |
| 1-2 years | | 33 | 35 | 31 | 24 | 26 | 37 | 40 | 38 | 18 | 31 | 27 | 10 | 52 | 17 | 44 | 43 | 41 | 81 |
| 3-4 years | | 38 | 23 | 19 | 29 | 27 | 22 | 16 | 16 | 27 | 34 | 15 | 43 | 36 | 31 | 17 | 0 | 21 | 0 |
| 5-6 years | | 0 | 5 | 13 | 20 | 9 | 10 | 0 | 10 | 23 | 14 | 3 | 9 | 0 | 15 | 5 | 15 | 0 | 0 |
| More than 6 years Don't know | | 4 7 | 6 2 | 7 1 | 3 0 | 7 2 | 4 2 | 11 4 | 4 8 | 3 0 | 0 2 | 12 0 | 11 0 | 4 0 | 11 0 | 5 3 | 0 | 0 4 | 0 0 |
| Smart thermostat [Shown only to those respondents who own a smart thermostat; n=716] Less than a year | 12 | 17 | 11 | 10 | 14 | 11 | 12 | 13 | 22 | 8 | 15 | 16 | 9 | 7 | 8 | 9 | 12 | 10 | 12 |
| 1-2 years | 23 | 32 | 24 | 22 | 18 | 23 | 23 | 19 | 23 | 25 | 21 | 20 | 19 | 31 | 19 | 29 | 14 | 31 | 53 |
| 3-4 years | | 28 | 33 | 32 | 26 | 33 | 28 | 24 | 20 | 38 | 42 | 35 | 31 | 16 | 36 | 32 | 44 | 26 | 11 |
| 5-6 years | | 13 | 15 | 18 | 18 | 13 | 19 | 22 | 8 | 13 | 12 | 15 | 15 | 20 | 20 | 18 | 19 | 20 | 16 |
| More than 6 years Don't know | | 3 7 | 13 5 | 17 1 | 21 2 | 16 4 | 14 4 | 22 0 | 22 5 | 16 0 | 8 2 | 9 4 | 18 8 | 17 9 | 17 1 | 6 5 | 11 0 | 10 3 | 9 0 |
| Which of the following best explains why you chose to purchase eco-tech devices? Please tick up to two. [Shown only to those respondents who own an eco-tech device; n=2584] | | | | | | | | | | | | | | | | | | | |
| To improve my home's energy efficiency To save money in the long-term | | 31 31 | 27 26 | 33 33 | 34 29 | 31 30 | 31 28 | 30 22 | 29 32 | 36 34 | 27 23 | 29 31 | 37 29 | 32 24 | 28 31 | 28 29 | 28 31 | 32 27 | 42 43 |
| I didn't choose, they were included in my home when I moved in | 16 | 12 | 24 | 11 | 10 | 16 | 16 | 13 | 13 | 19 | 13 | 15 | 13 | 18 | 19 | 17 | 18 | 22 | 4 |
| To do my bit to protect the environment | | 16 | 13 | 15 | 17 45 | 14 | 15 | 20 | 10 | 17 10 | 12 | 12 | 19 | 12 | 16 | 16 | 15 | 14 | 28 |
| They were recommended to me | | 13 | 12 | 13 | 15 | 12 12 | 14 | 17 | 12 13 | | 16 | 15 7 | 11 | 17 | 11 | 13 | 14 | 14 | 10 9 |
| I needed to replace a broken device anyway I was eligible for a grant to help with the costs | | 12 10 | 9 3 | 13 4 | 11 4 | 5 | 9 3 | 8 | 4 | 10 3 | 13 4 | <i>7</i> 8 | 12 3 | 9 3 | 13 4 | 9 3 | 12 5 | 10 5 | 9 11 |
| I was seeing the benefit of other eco-tech devices I already | | | | | | | - | | | | | | | | | | | | |
| owned | 2 | 1 | 2 | 2 | 2 | 2 | 2 | 4 | 2 | 1 | 3 | 2 | 2 | 1 | 3 | 2 | 2 | 1 | 0 |
| Something else [See Tab 4] | 10 | 6 | 9 | 11 | 11 | 11 | 9 | 10 | 10 | 7 | 11 | 11 | 10 | 8 | 11 | 12 | 4 | 10 | 13 |
| Don't know | 8 | 11 | 9 | 7 | 7 | 7 | 9 | 7 | 10 | 8 | 14 | 10 | 8 | 7 | 7 | 6 | 9 | 5 | 0 |
| | | | | | | | | | | | | | | | | | | | |



| Sample Size: 4108 adults in UK Fieldwork: 18th - 23rd July 2025 | | | | | | | | | | | | | | Y | 0 | uC | io |
|--|-------|------------------|----------|-------------------|----------------------------|-------------------|------------|----------------------------|-------------------|--|--------------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|----------------|
| · | | Social | Grade | | | | House | type lived in | | | | As far as | you know | w, when w | as your c | urrent home | built? |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample Unweighted Sample | | 2342 2545 | 1766 | 806 876 | 1273 1270 | 896 874 | 65 | 635 614 | 300 314 | 9 | 42 35 | 33 32 | 136 128 | 163 161 | 285 282 | 3155 3226 | 336 279 |
| Onweighted Sample | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Heat pump | | | | | | | | | | | | | | | | | |
| [Shown only to those respondents who own an heat pump; n=96] | | | | | | | | | | | | | | | | | |
| Less than a year | 28 | 27 | 29 | 20 | 36 | 44 | 0 | 35 | 11 | 0 | 0 | 35 | 15 | 10 | 44 | 28 | 50 |
| 1-2 years | | 21 | 31 | 19 | 28 | 30 | 0 | 26 | 43 | 0 | 0 | 65 | 25 | 7 | 41 | 23 | 50 |
| 3-4 years 5-6 years | | 24 12 | 14 3 | 18 11 | 30 3 | 15 11 | 100 0 | 14 3 | 10 5 | 0 0 | 0 | 0 | 37 23 | 23 18 | 15 0 | 19 7 | 0 0 |
| 5-6 years More than 6 years | | 11 | 3 20 | 27 | 0 | 0 | 0 | 3 21 | 30 | 0 | 0 | 0 | 23 0 | 30 | 0 | 7 19 | 0 |
| Don't know | | 5 | 3 | 6 | 3 | o | 0 | 0 | 0 | 0 | 0 | o | 0 | 11 | 0 | 5 | o |
| Electric vehicle (EV) charger [Shown only to those respondents who own an EV charger; n=268] | | • | | • | | | | | | | • | • | | | | | |
| Less than a year | | 28 | 25 | 21 | 36 | 21 | 0 | 47 | 31 | 0 | 0 | 63 | 16 | 10 | 17 | 29 | 22 |
| 1-2 years | | 29 | 38 | 35 | 26 | 24 | 100 | 37 | 38 | 0 | 0 | 32 | 41 | 42 | 34 | 29 | 43 |
| 3-4 years 5-6 years | | 25 9 | 25 9 | 21 15 | 32 2 | 30 8 | 0 0 | 16 0 | 22 5 | 0 0 | 0 | 5 0 | 35 0 | 26 11 | 25 10 | 25 11 | 0 0 |
| More than 6 years | | 7 | 3 | 6 | 4 | 12 | 0 | 0 | 5 | o | 0 | 0 | 9 | 10 | 9 | 5 | 0 |
| Don't know | | 3 | 0 | 2 | 1 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5 | 1 | 35 |
| Smart thermostat [Shown only to those respondents who own a smart thermostat; n=716] | | | | | | | | | | | | | | | | | |
| Less than a year | 12 | 10 | 14 | 7 | 15 | 11 | 23 | 14 | 14 | 0 | 28 | 30 | 4 | 9 | 7 | 12 | 20 |
| 1-2 years | | 23 | 23 | 22 | 23 | 22 | 23 | 32 | 23 | 0 | 25 | 53 | 27 | 11 | 31 | 22 | 27 |
| 3-4 years | | 29 | 35 13 | 32 | 30 15 | 35 | 13 41 | 27 12 | 21 16 | 0 | 19 28 | 7 0 | 49 12 | 23 35 | 32 16 | 30 | 29 7 |
| 5-6 years More than 6 years | | 18 16 | 13 | 19 17 | 15 11 | 13 16 | 0 | 12 11 | 25 | 100 0 | 28 0 | 0 | 12 7 | 35 22 | 16 9 | 16 16 | 0 |
| Don't know | | 4 | 3 | 3 | 5 | 3 | 0 | 4 | 1 | 0 | 0 | 10 | 0 | 0 | 5 | 3 | 16 |
| Which of the following best explains why you chose to purchase eco-tech devices? Please tick up to two. [Shown only to those respondents who own an eco-tech device; n=2584] | | | | | | | | | | | | | | | | | |
| To improve my home's energy efficiency | | 33 | 28 | 34 | 30 | 29 | 18 17 | 28 | 37 | 54 100 | 28 | 6 8 | 24 | 33 | 28 | 32 | 29 |
| To save money in the long-term | | 29 | 28 | 32 | 28 | 29 | | 26 | 33 | | 19 | | 9 | 25 | 28 | 31 | 27 |
| I didn't choose, they were included in my home when I moved in | 16 | 18 | 14 | 16 | 14 | 15 | 32 | 26 | 14 | 0 | 16 | 79 | 57 | 44 | 20 | 11 | 25 |
| To do my bit to protect the environment | | 17 | 12 | 23 | 14 | 12 | 3 | 10 | 17 | 0 | 7 | 9 | 7 | 14 | 16 | 15 | 8 |
| They were recommended to me I needed to replace a broken device anyway | | 14 10 | 13 12 | 12 11 | 14 12 | 15 0 | 26 15 | 14 | 11 12 | 0 0 | 11 40 | 3 0 | 7 1 | 10 3 | 15 10 | 14 12 | 10 |
| I needed to replace a broken device anyway I was eligible for a grant to help with the costs | | 3 | 12 5 | 11 4 | 12 5 | 9 4 | 0 | 9 2 | 12 5 | 0 | 40 8 | 0 | 4 1 | 3 3 | 10 4 | 12 5 | 9 2 |
| I was seeing the benefit of other eco-tech devices I already | | | 1 | 2 | | | 0 | | 4 | 0 | 6 | 3 | 2 | | 2 | 2 | |
| owned | | 2 | • | | 2 | 2 | | 2 | | | | | | 2 | | | 0 |
| Something else <i>[See Tab 4]</i> Don't know | | 10 6 | 10 11 | 9 5 | 10 10 | 11 11 | 14 1 | 9 7 | 10 4 | 0 0 | 6 12 | 6 7 | 4 7 | 8 1 | 7 9 | 11 8 | 4 15 |
| Don't know | 0 | U | 11 | 1 3 | 10 | 11 | , | , | 4 | U | 12 | ı ′ | 1 | ı | J | o | 10 |



| | | | Α | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|---------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | I ondon | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | 0/2 | % | % | % | % | 0/2 | % | 0/6 | % | 0/2 | 0/6 | 0/2 | 0/2 | % | 0/6 | 0/2 | % | 0/2 |

How likely are you, if at all, to make the following changes to

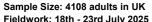
| your home in the future? | | | | | | | | | | | | | | | | | | | |
|---|----|----|----|----|----|-------------|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Install solar panels on the roof | | | | | | | | | | | | | | | | | | | |
| Very likely | 5 | 7 | 6 | 5 | 1 | 5 | 4 | 4 | 6 | 7 | 4 | 5 | 4 | 5 | 5 | 5 | 5 | 3 | 3 |
| Fairly likely | 15 | 19 | 18 | 13 | 8 | 15 | 14 | 15 | 14 | 17 | 16 | 12 | 12 | 15 | 15 | 16 | 15 | 11 | 22 |
| TOTAL LÍKELÝ | 20 | 26 | 24 | 18 | 9 | 20 | 18 | 19 | 20 | 24 | 20 | 17 | 16 | 20 | 20 | 21 | 20 | 14 | 25 |
| Not very likely | 22 | 27 | 21 | 23 | 22 | 24 | 21 | 22 | 22 | 21 | 23 | 24 | 30 | 19 | 19 | 19 | 21 | 28 | 22 |
| Not at all likely | 24 | 7 | 19 | 28 | 35 | 24 | 24 | 23 | 24 | 23 | 25 | 27 | 23 | 19 | 26 | 24 | 24 | 22 | 22 |
| TOTAL NOT LIKELY | 46 | 34 | 40 | 51 | 57 | 48 | 45 | 45 | 46 | 44 | 48 | 51 | 53 | 38 | 45 | 43 | 45 | 50 | 44 |
| Don't know | 12 | 19 | 14 | 10 | 7 | 10 | 13 | 12 | 13 | 10 | 14 | 11 | 12 | 14 | 10 | 10 | 12 | 13 | 19 |
| Not applicable – my home already has this | 8 | 7 | 6 | 9 | 13 | 8 | 9 | 12 | 8 | 7 | 9 | 9 | 9 | 4 | 9 | 13 | 5 | 9 | 7 |
| This would not be viable in my home | 14 | 14 | 16 | 12 | 14 | 13 | 15 | 11 | 12 | 14 | 11 | 12 | 10 | 23 | 16 | 14 | 18 | 15 | 5 |
| Replace my gas boiler with a heat pump | | • | | | | <u>.</u> II | | • | | | | | | | | | | | |
| Very likely | 2 | 4 | 3 | 1 | 1 | 3 | 2 | 1 | 3 | 3 | 3 | 2 | 2 | 3 | 2 | 2 | 0 | 1 | 2 |
| Fairly likely | 10 | 14 | 12 | 9 | 5 | 11 | 9 | 11 | 9 | 10 | 8 | 11 | 10 | 14 | 10 | 8 | 10 | 9 | 10 |
| TOTAL LÍKELÝ | 12 | 18 | 15 | 10 | 6 | 14 | 11 | 12 | 12 | 13 | 11 | 13 | 12 | 17 | 12 | 10 | 10 | 10 | 12 |
| Not very likely | 20 | 22 | 20 | 21 | 18 | 22 | 19 | 22 | 18 | 24 | 20 | 18 | 23 | 19 | 21 | 19 | 18 | 24 | 16 |
| Not at all likely | 31 | 7 | 23 | 39 | 46 | 31 | 30 | 33 | 34 | 31 | 34 | 32 | 30 | 21 | 35 | 33 | 31 | 32 | 24 |
| TOTAL NOT LIKELY | 51 | 29 | 43 | 60 | 64 | 53 | 49 | 55 | 52 | 55 | 54 | 50 | 53 | 40 | 56 | 52 | 49 | 56 | 40 |
| Don't know | 18 | 35 | 22 | 11 | 9 | 15 | 20 | 19 | 19 | 15 | 19 | 18 | 18 | 20 | 16 | 15 | 21 | 15 | 21 |
| Not applicable – my home already has this | 3 | 4 | 3 | 3 | 3 | 3 | 3 | 1 | 4 | 4 | 3 | 3 | 2 | 3 | 2 | 3 | 2 | 3 | 3 |
| This would not be viable in my home | 16 | 13 | 16 | 16 | 18 | 15 | 17 | 13 | 14 | 14 | 13 | 15 | 15 | 21 | 15 | 20 | 19 | 16 | 24 |
| Fit an electric vehicle 'fast charge' point | | • | | | | | | • | | | | | | | | | | | |
| Very likely | 3 | 5 | 4 | 3 | 2 | 4 | 2 | 3 | 3 | 4 | 3 | 4 | 4 | 4 | 3 | 3 | 0 | 3 | 1 |
| Fairly likely | 11 | 12 | 13 | 11 | 10 | 12 | 11 | 12 | 12 | 14 | 9 | 12 | 12 | 10 | 11 | 11 | 11 | 10 | 9 |
| TOTAL LIKELY | 14 | 17 | 17 | 14 | 12 | 16 | 13 | 15 | 15 | 18 | 12 | 16 | 16 | 14 | 14 | 14 | 11 | 13 | 10 |
| Not very likely | 17 | 18 | 17 | 17 | 17 | 18 | 16 | 18 | 14 | 17 | 17 | 17 | 18 | 16 | 19 | 14 | 14 | 19 | 20 |
| Not at all likely | 33 | 15 | 26 | 40 | 45 | 32 | 33 | 36 | 34 | 32 | 38 | 35 | 35 | 24 | 33 | 35 | 36 | 31 | 33 |
| TOTAL NOT LIKELÝ | 50 | 33 | 43 | 57 | 62 | 50 | 49 | 54 | 48 | 49 | 55 | 52 | 53 | 40 | 52 | 49 | 50 | 50 | 53 |
| Don't know | 13 | 23 | 15 | 9 | 8 | 12 | 13 | 12 | 11 | 11 | 12 | 11 | 15 | 16 | 10 | 12 | 14 | 13 | 17 |
| Not applicable – my home already has this | 4 | 4 | 5 | 4 | 4 | 4 | 5 | 2 | 6 | 5 | 6 | 5 | 4 | 3 | 3 | 7 | 2 | 4 | 3 |
| This would not be viable in my home | 19 | 23 | 21 | 16 | 15 | 17 | 20 | 17 | 19 | 17 | 15 | 15 | 12 | 27 | 21 | 19 | 22 | 19 | 17 |



| | | Social | Grade | | | | House t | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|-------------------|-------|--------|-------|----------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| ' <u>-</u> | 0/ | 0/2 | 0/. | 0/. | 0/. | 0/. | 0/. | 0/. | 0/. | 0/- | 0/2 | 0/. | 0/. | 0/. | 0/. | 0/. | 0/. |

How likely are you, if at all, to make the following changes to your home in the future?

| your home in the future? | | | | | | | | | | | | | | | | | |
|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Install solar panels on the roof | | _ | | | | | | | | | _ | | | | | | |
| Very likely | 5 | 5 | 5 | 5 | 4 | 5 | 5 | 5 | 3 | 11 | 7 | 24 | 14 | 11 | 6 | 4 | 7 |
| Fairly likely | 15 | 17 | 12 | 18 | 16 | 12 | 10 | 12 | 13 | 0 | 22 | 7 | 19 | 21 | 15 | 14 | 12 |
| TOTAL LIKELY | 20 | 22 | 17 | 23 | 20 | 17 | 15 | 17 | 16 | 11 | 29 | 31 | 33 | 32 | 21 | 18 | 19 |
| Not very likely | 22 | 24 | 20 | 28 | 24 | 25 | 16 | 11 | 22 | 16 | 15 | 20 | 19 | 17 | 23 | 23 | 16 |
| Not at all likely | 24 | 22 | 26 | 23 | 24 | 27 | 21 | 18 | 28 | 56 | 14 | 17 | 15 | 14 | 19 | 26 | 17 |
| TOTAL NOT LIKELY | 46 | 46 | 46 | 51 | 48 | 52 | 37 | 29 | 50 | 72 | 29 | 37 | 34 | 31 | 42 | 49 | 33 |
| Don't know | 12 | 10 | 15 | 8 | 14 | 13 | 12 | 10 | 7 | 0 | 16 | 5 | 11 | 15 | 10 | 10 | 27 |
| Not applicable – my home already has this | 8 | 8 | 9 | 12 | 10 | 7 | 3 | 2 | 19 | 0 | 4 | 17 | 10 | 11 | 8 | 9 | 2 |
| This would not be viable in my home | 14 | 14 | 15 | 6 | 8 | 12 | 33 | 42 | 7 | 18 | 22 | 10 | 11 | 12 | 19 | 14 | 19 |
| Replace my gas boiler with a heat pump | | _ | | | | | | | | | _ | | | | | | |
| Very likely | 2 | 3 | 2 | 2 | 2 | 1 | 3 | 3 | 2 | 0 | 3 | 21 | 5 | 5 | 3 | 2 | 3 |
| Fairly likely | 10 | 11 | 8 | 12 | 10 | 8 | 8 | 11 | 9 | 11 | 10 | 14 | 7 | 18 | 13 | 9 | 11 |
| TOTAL LIKELY | 12 | 14 | 10 | 14 | 12 | 9 | 11 | 14 | 11 | 11 | 13 | 35 | 12 | 23 | 16 | 11 | 14 |
| Not very likely | 20 | 23 | 17 | 26 | 21 | 21 | 14 | 14 | 16 | 0 | 24 | 17 | 20 | 19 | 18 | 21 | 13 |
| Not at all likely | 31 | 28 | 34 | 32 | 33 | 32 | 31 | 20 | 47 | 65 | 13 | 19 | 27 | 22 | 20 | 34 | 16 |
| TOTAL NOT LIKELY | 51 | 51 | 51 | 58 | 54 | 53 | 45 | 34 | 63 | 65 | 37 | 36 | 47 | 41 | 38 | 55 | 29 |
| Don't know | 18 | 17 | 19 | 13 | 20 | 20 | 13 | 15 | 9 | 0 | 27 | 10 | 21 | 25 | 21 | 15 | 36 |
| Not applicable – my home already has this | 3 | 3 | 3 | 4 | 2 | 1 | 1 | 5 | 3 | 0 | 0 | 12 | 7 | 3 | 6 | 2 | 2 |
| This would not be viable in my home | 16 | 15 | 18 | 11 | 11 | 16 | 30 | 33 | 13 | 24 | 22 | 7 | 12 | 8 | 20 | 16 | 18 |
| Fit an electric vehicle 'fast charge' point | | _ | | | | | | | | | _ | | | | | | |
| Very likely | 3 | 4 | 2 | 4 | 3 | 2 | 4 | 4 | 2 | 0 | 3 | 4 | 10 | 6 | 6 | 2 | 5 |
| Fairly likely | 11 | 14 | 7 | 18 | 11 | 10 | 6 | 7 | 11 | 11 | 11 | 6 | 12 | 20 | 16 | 11 | 9 |
| TOTAL LIKELY | 14 | 18 | 9 | 22 | 14 | 12 | 10 | 11 | 13 | 11 | 14 | 10 | 22 | 26 | 22 | 13 | 14 |
| Not very likely | 17 | 18 | 15 | 21 | 20 | 13 | 11 | 10 | 22 | 0 | 12 | 12 | 18 | 21 | 15 | 18 | 9 |
| Not at all likely | 33 | 30 | 37 | 30 | 35 | 37 | 31 | 24 | 39 | 65 | 31 | 19 | 24 | 22 | 24 | 36 | 22 |
| TOTAL NOT LIKELY | 50 | 48 | 52 | 51 | 55 | 50 | 42 | 34 | 61 | 65 | 43 | 31 | 42 | 43 | 39 | 54 | 31 |
| Don't know | 13 | 12 | 13 | 11 | 14 | 12 | 5 | 9 | 13 | 0 | 20 | 11 | 12 | 12 | 12 | 11 | 25 |
| Not applicable – my home already has this | 4 | 5 | 3 | 10 | 4 | 2 | 1 | 1 | 5 | 0 | 0 | 33 | 11 | 3 | 5 | 4 | 1 |
| This would not be viable in my home | 19 | 17 | 22 | 6 | 12 | 24 | 42 | 44 | 9 | 24 | 23 | 15 | 13 | 16 | 22 | 18 | 29 |

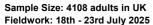




| | | | | | | | | | | | | | | | | | | V | | |
|--|--|--------------------|---------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|---------------------------------|---------------------------------|--------------------------------|---------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| Sample Size: 4108 adults in UK | | | | | | | | | | | | | | | | | | | | IG |
| Fieldwork: 18th - 23rd July 2025 | | | l | Α | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
| | | Total | 18-24 | | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| | Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| | Unweighted Sample | | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| Install a smart thermostat | | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| ilistali a siliart tilerillostat | Very likely | 5 | 9 | 7 | 3 | 2 | 5 | 5 | 5 | 7 | 4 | 5 | 5 | 5 | 7 | 6 | 4 | 3 | 4 | 8 |
| | Fairly likely | | 27 | 23 | 18 | 14 | 21 | 20 | 24 | 18 | 23 | 20 | 21 | 20 | 27 | 17 | 16 | 19 | 20 | 23 |
| | TOTAL LÍKELÝ | 25 | 36 | 30 | 21 | 16 | 26 | 25 | 29 | 25 | 27 | 25 | 26 | 25 | 34 | 23 | 20 | 22 | 24 | 31 |
| | Not very likely | | 12 | 13 | 17 | 19 | 17 | 14 | 12 | 15 | 14 | 13 | 17 | 16 | 17 | 15 | 13 | 15 | 19 | 16 |
| | Not at all likely | | 5 | 12 | 21 | 22 | 17 | 15 | 18 | 13 | 12 | 17 | 16 | 15 | 11 | 18 | 22 | 14 | 17 | 22 |
| | TOTAL NOT LIKELY Don't know | | 17 29 | 25 17 | 38 20 | 41 19 | 34 16 | 29 23 | 30 17 | 28 22 | 26 21 | 30 23 | 33 19 | 31 17 | 28 18 | 33 19 | 35 20 | 29 23 | 36 19 | 38 20 |
| Not applicable – | שטח ז גרוסש my home already has this | | 10 | 17 | 20 17 | 19 | 17 | 23 17 | 18 | 21 | ∠1 17 | 23 19 | 18 | 21 | 18 | 19 | 20 16 | 23 17 | 19 | 20 6 |
| • • | not be viable in my home | | 8 | 8 | 4 | 6 | 6 | 7 | 5 | 5 | 8 | 5 | 5 | 6 | 9 | 7 | 8 | 8 | 4 | 5 |
| might be? Install improved insulation [Shown only to those that said they were the future; n=1058] | Within the next 2 years 2-5 years 6-10 years 11-20 years More than 20 years | 32 16 4 | 17 29 14 7 3 | 18 28 20 5 | 26 36 13 3 | 30 40 12 1 0 | 24 35 14 4 1 | 19 29 19 5 | 14 38 18 8 6 | 25 31 16 4 0 | 20 38 14 2 0 | 23 33 17 7 0 | 22 30 12 4 0 | 25 25 19 5 | 22 30 16 3 2 | 17 37 17 4 | 28 33 13 2 0 | 22 31 16 9 | 16 34 21 5 0 | 19 18 19 5 0 |
| | Don't know | | 29 | 29 | 21 | 17 | 22 | 29 | 15 | 25 | 26 | 19 | 32 | 25 | 26 | 24 | 24 | 22 | 24 | 40 |
| Install solar panels on the roof [Shown only to those that said they were the future: n=796] | likely to install this in | | | | | | | | | | | | | | | | | | | |
| Replace my gas boiler with a heat pur [Shown only to those that said they were | | 30 25 5 1 | 15 22 26 10 3 24 | 14 29 29 6 1 22 | 20 33 21 2 0 24 | 25 42 17 1 0 16 | 22 33 24 4 1 16 | 11 27 26 7 1 28 | 13 34 22 10 9 13 | 18 34 19 8 0 21 | 20 27 21 6 1 24 | 15 23 33 5 2 22 | 17 33 24 6 0 20 | 20 23 29 4 0 24 | 13 38 22 5 0 22 | 17 27 28 5 0 24 | 23 36 16 2 0 24 | 11 38 26 9 3 12 | 7 24 40 1 1 26 | 15 17 34 5 0 29 |
| the future; n=503] | • | 4.4 | L 40 | 40 | C | | 40 | 40 | I ^ | 40 | 00 | - | 40 | 40 | 4.4 | 40 | 44 | • | • | - |
| | Within the next 2 years 2-5 years 6-10 years 11-20 years More than 20 years Don't know | 34 25 7 2 | 12 24 14 19 9 23 | 13 30 26 7 1 23 | 8 37 35 2 0 19 | 9 60 17 1 1 | 12 43 21 5 3 16 | 10 23 30 10 0 27 | 3 37 17 12 11 19 | 12 54 19 2 0 14 | 23 29 22 12 0 15 | 7 27 32 12 3 20 | 10 34 28 5 2 21 | 18 34 30 4 0 15 | 14 31 18 3 6 29 | 10 36 26 8 0 20 | 11 44 22 2 0 22 | 0 16 41 15 4 24 | 2 26 33 16 0 24 | 7 21 23 20 0 29 |



| Sample Size: 4108 adults in UK | | | | | | | | | | | | | | Y | 0 | uG | O |
|---|---|-----------------|--------------------|--------------------------------|--------------------------------|-------------------------------|--------------------------|--------------------------------|--------------------------------|--|--------------------------------|--------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| Fieldwork: 18th - 23rd July 2025 | | Soc | ial Grade | | | | House | type lived in | | | | As far as | vou knov | w. when w | as vour o | current home | built? |
| | Tota | | | Detached | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted S | | | | | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted S | ample 410 | 3 254: % | 5 1563 % | 876 % | 1270 % | 874 % | 60 % | 614 % | 314 % | 9 | 35 % | 32 % | 128 % | 161 % | 282 % | 3226 % | 279 % |
| Install a smart thermostat | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 |
| | y likely 5 | 6 | 4 | 6 | 4 | 6 | 2 | 7 | 5 | 0 | 6 | 3 | 9 | 11 | 7 | 4 | 7 |
| | y likely 20 | | | 22 | 21 | 19 | 13 | 23 | 16 | 36 | 7 | 35 | 24 | 24 | 23 | 19 | 22 |
| TOTAL L | | 29 | | 28 | 25 | 25 | 15 | 30 | 21 | 36 | 13 | 38 | 33 | 35 | 30 | 23 | 29 |
| Not ver | , , | | | 15 | 16 | 15 | 17 | 13 | 19 | 0 | 24 | 15 | 12 | 13 | 17 | 16 | 9 |
| Not at a TOTAL NOT L | | 13 29 | | 15 30 | 14 30 | 18 33 | 22 39 | 15 28 | 18 37 | 41 41 | 13 37 | 3 18 | 9 21 | 6 19 | 13 30 | 18 34 | 11 20 |
| | t know 20 | _ | | 15 | 22 | 20 | 20 | 16 | 18 | 6 | 39 | 12 | 15 | 19 | 17 | 19 | 35 |
| Not applicable – my home already h | | | | 25 | 18 | 16 | 9 | 9 | 18 | 18 | 6 | 33 | 26 | 20 | 17 | 18 | 7 |
| This would not be viable in my | | 5 | 8 | 2 | 5 | 6 | 17 | 16 | 5 | 0 | 7 | 0 | 4 | 6 | 6 | 6 | 11 |
| 6-10 | 2 years 22 5 years 32 6 years 16 | 34 | 28 17 | 26 33 17 | 20 32 17 5 | 17 30 17 4 | 38 19 18 0 | 19 30 16 | 29 40 11 2 | 69 31 0 | 25 26 32 0 | 31 21 0 | 30 5 38 2 | 37 24 20 5 | 11 45 11 | 22 32 17 | 12 29 6 3 |
| 11-20 More than 20 | , | 0 | 5 1 | 6 0 | 5 1 | 0 | 0 | 4 2 | 0 | 0 | 0 | 16 0 | 0 | 0 | 8 0 | 4 1 | 3 |
| | t know 25 | | | 18 | 26 | 31 | 25 | 29 | 17 | o | 17 | 32 | 24 | 14 | 24 | 24 | 48 |
| Install solar panels on the roof [Shown only to those that said they were likely to install this the future: n=796] | | | | | | | | | | | | • | | | | | |
| Within the next 2 2-5 6-10 11-20 More than 20 Don Replace my gas boiler with a heat pump | years 30 years 25 years 5 years 1 t know 22 | 26 5 1 | 24 23 6 1 | 18 33 27 7 1 14 | 15 27 26 7 1 24 | 9 34 28 4 1 23 | 34 26 41 0 0 | 18 25 22 4 0 31 | 24 37 14 1 0 24 | 0 100 0 0 0 | 40 15 35 0 0 10 | 38 47 15 0 0 | 29 21 28 4 0 17 | 11 34 17 9 2 26 | 21 38 17 5 0 19 | 15 30 28 6 1 21 | 19 28 14 1 4 35 |
| [Shown only to those that said they were likely to install this the future; n=503] Within the next 2 | | l 14 | 5 | I 7 | 9 | 9 | 17 | 15 | 25 | 0 | 0 | 42 | 16 | 14 | 20 | 8 | 17 |
| 2-t 6-10 11-20 More than 20 | years 34 years 25 years 7 | | | 38 25 14 1 15 | 32 31 5 2 21 | 37 29 4 0 21 | 33 20 0 31 0 | 27 12 8 3 33 | 39 27 0 0 | 0 0 0 0 0 100 | 58 0 0 0 0 42 | 27 0 25 0 | 29 25 0 0 30 | 48 14 9 0 15 | 39 16 10 0 14 | 34 30 7 2 20 | 21 10 5 5 41 |





| | | | | | | | | | | | | | | | | | V | | |
|--|-------|----------|-----------|----------|----------|-----------|-----------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|----------|---------------|---------------|----------|----------|---------------------|
| Sample Size: 4108 adults in UK Fieldwork: 18th - 23rd July 2025 | | | | | | | | | | | | | | | | | | UL | IG |
| 1100anona 10an 201a 0an 2020 | | | Α | ge | | Ge | ender | | | | | | Region | lived | | | | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | | 432 | _ | _ | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 % | 1593 % | 1090 | 1130 | 1835 % | 2273 % | 168 % | 415 % | 354 % | 304 % | 357 % | 437 % | 429 % | 590 % | 417 % | 188 % | 351 % | 98 % |
| Install triple-glazed windows [Shown only to those that said they were likely to install this in the future; n=910] | | _ | | | | | | | | | | | | | | | | | |
| Within the next 2 years | | 13 15 | 13 | 11 | 17 46 | 15 | 11 | 13 27 | 18 | 10 36 | 10 | 23 | 10 | 16 | 10 | 14 35 | 15 26 | 9 | 3 48 |
| 2-5 years 6-10 years | | 21 | 28 25 | 39 24 | 46 16 | 36 20 | 28 26 | 35 | 33 25 | 36 19 | 24 33 | 29 21 | 26 30 | 34 14 | 36 19 | 35 16 | 30 | 28 31 | 40 9 |
| 11-20 years | | 8 | 8 | 4 | 1 | 5 | 6 | 2 | 3 | 4 | 12 | 4 | 7 | 3 | 4 | 6 | 14 | 9 | 15 |
| More than 20 years | | 8 | 1 | 2 | 1 | 3 | 2 | 5 | 0 | 1 | 2 | 2 | 4 | 3 | 2 | 3 | 2 | 0 | 0 |
| Don't know | 24 | 35 | 25 | 21 | 19 | 21 | 27 | 19 | 21 | 30 | 19 | 20 | 22 | 30 | 30 | 27 | 13 | 23 | 25 |
| Replace gas appliances with electric appliances [Shown only to those that said they were likely to install this in the future; n=744] | | _ | | | | | | | | | | | | | | | | | |
| Within the next 2 years | | 17 | 18 | 18 | 24 | 21 | 17 | 10 | 15 | 20 | 22 | 27 | 15 | 24 | 19 | 17 | 14 | 9 | 21 |
| 2-5 years 6-10 years | | 34 | 34 | 40 | 47 46 | 41 | 32 | 47 | 46 | 36 18 | 40 15 | 32 17 | 37 | 38 | 32 | 32 | 23 | 43 17 | 32 10 |
| 0-10 years 11-20 years | | 13 8 | 20 4 | 23 2 | 16 2 | 14 4 | 23 4 | 19 6 | 18 3 | 2 | 15 7 | 6 | 18 6 | 16 2 | 24 4 | 20 3 | 31 13 | 4 | 0 |
| More than 20 years | | 2 | 0 | 0 | 0 | 0 | 1 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 2 | 0 | 5 | 0 |
| Don't know | 21 | 27 | 23 | 17 | 11 | 19 | 23 | 16 | 19 | 24 | 16 | 18 | 25 | 20 | 20 | 27 | 19 | 22 | 37 |
| Fit an electric vehicle 'fast charge' point [Shown only to those that said they were likely to install this in the future; n=633] | | | | | | | | | | | | | | | | | | | |
| Within the next 2 years | 21 | 18 | 21 | 23 | 24 | 22 | 21 | 14 | 20 | 27 | 17 | 23 | 24 | 22 | 20 | 18 | 11 | 30 | 18 |
| 2-5 years | | 20 | 36 | 52 | 57 | 46 | 37 | 62 | 46 | 41 | 46 | 45 | 38 | 31 | 47 | 44 | 24 | 37 | 40 |
| 6-10 years | | 26 | 22 | 13 | 11 | 18 | 18 | 18 | 11 | 22 | 20 | 20 | 24 | 16 | 11 | 14 | 40 | 16 | 31 |
| 11-20 years More than 20 years | | 14 3 | 5 0 | 2 | 1 1 | 3 1 | 7 0 | 4 0 | 7 1 | 7 0 | 6 0 | 0 0 | 3 0 | 4 0 | 6 0 | 0 4 | 13 0 | 4 0 | 0 0 |
| Don't know | | 20 | 17 | 10 | 7 | 11 | 17 | 2 | 15 | 4 | 12 | 13 | 10 | 27 | 15 | 20 | 12 | 13 | 10 |
| Allow the times at which energy-intensive appliances are run to be controlled by my energy supplier [Shown only to those that said they were likely to install this in | | | | | ٠ . | | , | | | · | | | | | | | | | |
| the future; n=704] | | l 40 | 00 | 07 | ا م | | 05 | ^- | 07 | 00 | 0.5 | 0.5 | 2.4 | 0.4 | 00 | 00 | 00 | 00 | ^ |
| Within the next 2 years 2-5 years | | 18 26 | 32 25 | 37 29 | 35 35 | 30 33 | 35 24 | 37 23 | 37 38 | 33 38 | 35 27 | 35 27 | 34 20 | 31 26 | 39 29 | 20 35 | 29 5 | 30 22 | 0 51 |
| 6-10 years | | 17 | 13 | 8 | 8 | 13 | 10 | 0 | 3 | 12 | 16 | 13 | 17 | 12 | 9 | 10 | 23 | 11 | 16 |
| 11-20 years | | 13 | 1 | 2 | 0 | 3 | 2 | 4 | 7 | 2 | 0 | 0 | 2 | 2 | 1 | 2 | 11 | 0 | 0 |
| More than 20 years | | 0 | 1 | 1 | 2 | 2 | 0 | 0 | 0 | 1 | 0 | 1 | 1 | 0 | 1 | 3 | 3 | 0 | 6 |
| Don't know | 24 | 26 | 28 | 23 | 19 | 19 | 29 | 36 | 14 | 13 | 22 | 24 | 25 | 28 | 20 | 29 | 30 | 38 | 26 |
| Install a smart thermostat [Shown only to those that said they were likely to install this in the future; n=1044] | | | | | | | | | | | | | | | | | | | |
| Within the next 2 years | | 27 | 32 | 33 | 40 | 36 | 29 | 33 | 36 | 29 | 37 | 31 | 34 | 36 | 40 | 24 | 22 | 30 | 24 |
| 2-5 years | | 22 | 33 | 37 | 34 | 35 | 29 | 29 | 30 | 40 | 28 | 28 | 27 | 30 | 30 | 43 | 33 | 30 | 47 |
| 6-10 years 11-20 years | | 18 | 11 1 | 10 1 | 3 1 | 10 | 11 2 | 11 0 | 11 1 | 6 0 | 7 3 | 8 2 | 15 0 | 9 1 | 9 | 11 0 | 18 7 | 14 4 | 14 0 |
| 11-20 years More than 20 years | | 4 | 0 | 0 | 1 | 1 0 | 0 | 5 | 0 | 0 | 0 | 1 | 0 | 0 | 2 0 | 0 | 2 | 0 | 0 |
| Don't know | | | 23 | 19 | 21 | 17 | 28 | 22 | 22 | 24 | 26 | 30 | 23 | 23 | 18 | 22 | 19 | 22 | 14 |
| | | • | | | | • | - | • | | | | | | | | | | | |



| Sample Size: 4108 adults in UK | | | | | | | | | | | | | | Y | | uG | io |
|---|-------------|---------|----------|----------------|----------------------------|----------------|------------|----------------------------|----------|--|----------------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| Fieldwork: 18th - 23rd July 2025 | | Laur | 101 | 1 | | | | (P I.) | | | - | A . C | | | | | |
| | | Socia | l Grade | | | 1 | House | type lived in | 1 | Otatio Occasional | | As far as | r – | · | | urrent home | built? |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| Install triple-glazed windows [Shown only to those that said they were likely to install this in the future; n=910] | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Within the next 2 years | | 14 | 12 | 14 | 12 | 9 | 16 | 16 | 16 | 32 | 29 | 25 | 20 | 21 | 12 | 12 | 16 |
| 2-5 years | | 32 | 31 22 | 31 25 | 29 27 | 35 21 | 26 25 | 30 19 | 44 17 | 38 0 | 24 27 | 30 17 | 16 17 | 29 26 | 37 | 33 | 23 |
| 6-10 years 11-20 years | | 23 6 | 6 | 25 9 | 7 | 21 5 | 25 0 | 3 | 2 | 0 | 0 | 17 0 | 17 13 | 26 4 | 19 10 | 25 6 | 10 3 |
| More than 20 years | | 2 | 3 | 1 | 2 | 2 | 0 | 3 | 0 | 0 | 0 | 0 | 2 | 2 | 0 | 2 | 8 |
| Don't know | | 23 | 26 | 19 | 24 | 27 | 33 | 29 | 20 | 30 | 20 | 28 | 33 | 17 | 22 | 23 | 40 |
| Replace gas appliances with electric appliances [Shown only to those that said they were likely to install this in the future; n=744] | | | | | | | | | | | | | | | | | |
| Within the next 2 years | | 19 | 18 | 10 | 18 | 15 | 25 | 26 | 32 | 0 | 67 | 37 | 10 | 25 | 28 | 17 | 23 |
| 2-5 years | | 36 | 38 | 38 | 36 | 43 | 33 | 29 | 42 | 0 | 17 | 19 | 30 | 34 | 33 | 39 | 30 |
| 6-10 years | | 19 | 17 | 27 | 19 | 18 | 42 | 11 | 16 | 0 | 0 | 9 | 32 | 18 | 12 | 20 | 7 |
| 11-20 years | | 4 | 5 | 7 | 3 | 3 | 0 | 6 0 | 0 0 | 0 | 16 | 20 | 3 0 | 8 | 7 | 3 | 4 |
| More than 20 years Don't know | | 1 21 | 1 21 | 2 17 | 0 24 | 0 20 | 0 0 | 28 | 10 | 0 0 | 0 | 0 16 | 25 | 0 15 | 0 22 | 1 20 | 0 36 |
| Fit an electric vehicle 'fast charge' point [Shown only to those that said they were likely to install this in the future; n=633] | 21 | 21 | 21 | 1 17 | 24 | 20 | Ü | 20 | 10 | Ü | o _l | 10 | 23 | 15 | 22 | 20 | 30 |
| Within the next 2 years | | 23 | 17 | 23 | 18 | 20 | 41 | 21 | 32 | 0 | 20 | 18 | 36 | 16 | 29 | 20 | 18 |
| 2-5 years | | 42 | 41 | 46 | 44 | 41 | 13 | 36 | 33 | 0 | 50 | 52 | 36 | 51 | 34 | 44 | 26 |
| 6-10 years | | 18 | 18 | 16 | 20 | 19 | 33 | 12 | 17 | 0 | 30 | 0 | 10 | 14 | 13 | 20 | 16 |
| 11-20 years More than 20 years | | 3 1 | 8 | 5 0 | 3 2 | 7 0 | 13 0 | 6 0 | 0 0 | 0 0 | 0 | 0 0 | 0 0 | 6 0 | 7 0 | 4 1 | 8 0 |
| Don't know | | 13 | 15 | 10 | 14 | 12 | 0 | 24 | 18 | 100 | 0 | 30 | 19 | 13 | 16 | 11 | 32 |
| Allow the times at which energy-intensive appliances are run | | 1 13 | 13 | 1 10 | 14 | 12 | U | 4 | ,0 | ,,,, | 9 | 50 | 13 | , 0 | 10 | 11 | 52 |
| to be controlled by my energy supplier [Shown only to those that said they were likely to install this in the future; n=704] | | | | | | | | | | | | | | | | | |
| Within the next 2 years | 32 | 36 | 26 | 31 | 32 | 28 | 39 | 34 | 43 | 0 | 68 | 40 | 35 | 30 | 34 | 33 | 28 |
| 2-5 years | | 29 | 28 | 29 | 28 | 25 | 19 | 29 | 34 | 0 | 19 | 31 | 35 | 34 | 28 | 28 | 25 |
| 6-10 years | | 11 | 13 | 12 | 11 | 15 | 14 | 9 | 8 | 100 | 0 | 0 | 13 | 14 | 9 | 12 | 4 |
| 11-20 years | | 2 | 2 1 | 3 1 | 1 1 | 4 | 0 0 | 3 1 | 0 3 | 0 | 0 | 0 | 0 3 | 0 | 6 1 | 2 1 | 9 0 |
| More than 20 years Don't know | | | 31 | 24 | 1 27 | 1 26 | 28 | 1 25 | 3 11 | 0 0 | 0 13 | <i>0</i> 29 | 3 15 | 0 22 | 23 | 1 24 | 0 34 |
| Install a smart thermostat [Shown only to those that said they were likely to install this in the future; n=1044] | . 44 | 1 4 | 31 | 1 24 | ۷.1 | 20 | 20 | 20 | 11 | v | ,5 | | 10 | | 20 | 24 | J+ |
| Within the next 2 years | 33 | 35 | 28 | 33 | 32 | 29 | 29 | 36 | 43 | 69 | 35 | 46 | 42 | 33 | 33 | 33 | 22 |
| 2-5 years | | 33 | 31 | 37 | 30 | 35 | 57 | 27 | 32 | 31 | 40 | 18 | 33 | 39 | 34 | 33 | 19 |
| 6-10 years | | | | | | | | | | | | | 4 | 9 | 6 | | |
| 0-10 Veals | 10 | 10 | 12 | 11 | 13 | 11 | 0 | 8 | 3 | 0 | 0 | 0 | 4 | 9 | O | 11 | 13 |
| 11-20 years | | 10 1 | 12 2 | 11 2 | 0 | 2 | 0 | 3 | 2 | 0 | 0 | 16 | 2 | 0 | 4 | 1 | 2 |
| | 2 5 0 | | | | | | | | | | - | | | | | | |



| | | | Α | ge | | Ge | nder | | | | | | Region | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

Thinking about the following changes that could be made in your home, how much impact, if any, do you think they

| would have on your household's carbon footprint? If you have already made these changes, please think about what impact they have had on your household's carbon footprint. | | | | | | | | | | | | | | | | | | | |
|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Installing solar panels on the roof | | | | | | | | • | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 25 | 34 | 26 | 24 | 19 | 25 | 24 | 21 | 26 | 27 | 24 | 23 | 22 | 30 | 25 | 23 | 23 | 21 | 21 |
| Some impact on reducing my household's carbon footprint | 31 | 25 | 32 | 32 | 31 | 31 | 31 | 30 | 30 | 31 | 30 | 31 | 36 | 26 | 31 | 32 | 32 | 36 | 34 |
| TOTAL SIGNIFICANT / SOME IMPACT | 56 | 59 | 58 | 56 | 50 | 56 | 55 | 51 | 56 | 58 | 54 | 54 | 58 | 56 | 56 | 55 | 55 | 57 | 55 |
| A small impact on reducing my household's carbon footprint | 15 | 14 | 13 | 17 | 19 | 16 | 15 | 15 | 17 | 15 | 16 | 19 | 14 | 14 | 14 | 16 | 13 | 16 | 15 |
| No impact on reducing my household's carbon footprint | 9 | 2 | 8 | 11 | 12 | 10 | 8 | 14 | 9 | 6 | 10 | 10 | 7 | 10 | 8 | 10 | 10 | 8 | 10 |
| TOTAL SMALL / NO IMPACT | 24 | 16 | 21 | 28 | 31 | 26 | 23 | 29 | 26 | 21 | 26 | 29 | 21 | 24 | 22 | 26 | 23 | 24 | 25 |
| Don't know | 20 | 24 | 22 | 16 | 19 | 18 | 22 | 21 | 19 | 20 | 20 | 17 | 22 | 20 | 22 | 19 | 22 | 20 | 20 |
| Replacing a gas boiler with a heat pump | | | | | | | | • | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 14 | 17 | 15 | 13 | 11 | 15 | 12 | 14 | 14 | 21 | 14 | 12 | 11 | 18 | 13 | 13 | 12 | 11 | 14 |
| Some impact on reducing my household's carbon footprint | 25 | 30 | 26 | 25 | 20 | 26 | 24 | 18 | 24 | 24 | 26 | 22 | 28 | 28 | 26 | 18 | 23 | 30 | 23 |
| TOTAL SIGNIFICANT / SOME IMPACT | 39 | 47 | 41 | 38 | 31 | 41 | 36 | 32 | 38 | 45 | 40 | 34 | 39 | 46 | 39 | 31 | 35 | 41 | 37 |
| A small impact on reducing my household's carbon footprint | 15 | 14 | 15 | 14 | 16 | 17 | 13 | 14 | 15 | 14 | 15 | 18 | 15 | 13 | 16 | 14 | 17 | 15 | 15 |
| No impact on reducing my household's carbon footprint | 13 | 3 | 9 | 18 | 20 | 15 | 12 | 19 | 12 | 10 | 13 | 15 | 12 | 9 | 13 | 19 | 12 | 12 | 15 |
| TOTAL SMALL / NO IMPACT | 28 | 17 | 24 | 32 | 36 | 32 | 25 | 33 | 27 | 24 | 28 | 33 | 27 | 22 | 29 | 33 | 29 | 27 | 30 |
| Don't know | 33 | 36 | 35 | 30 | 33 | 27 | 39 | 35 | 37 | 32 | 32 | 33 | 34 | 32 | 32 | 36 | 37 | 32 | 34 |
| Fitting an electric vehicle charge point | | | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 7 | 10 | 7 | 6 | 5 | 7 | 7 | 7 | 9 | 7 | 6 | 9 | 5 | 8 | 6 | 7 | 6 | 5 | 7 |
| Some impact on reducing my household's carbon footprint | 17 | 21 | 20 | 15 | 11 | 18 | 16 | 14 | 16 | 19 | 17 | 16 | 17 | 18 | 17 | 13 | 15 | 20 | 15 |
| TOTAL SIGNIFICANT / SOME IMPACT | 24 | 31 | 27 | 21 | 16 | 25 | 23 | 21 | 25 | 26 | 23 | 25 | 22 | 26 | 23 | 20 | 21 | 25 | 22 |
| A small impact on reducing my household's carbon footprint | 14 | 18 | 14 | 12 | 13 | 14 | 13 | 12 | 14 | 15 | 12 | 15 | 16 | 15 | 11 | 14 | 11 | 16 | 11 |
| No impact on reducing my household's carbon footprint | 36 | 21 | 30 | 43 | 46 | 38 | 34 | 38 | 32 | 34 | 40 | 38 | 36 | 33 | 36 | 38 | 35 | 36 | 45 |
| TOTAL SMALL / NO IMPACT | 50 | 39 | 44 | 55 | 59 | 52 | 47 | 50 | 46 | 49 | 52 | 53 | 52 | 48 | 47 | 52 | 46 | 52 | 56 |
| Don't know | 27 | 30 | 29 | 24 | 24 | 22 | 30 | 30 | 29 | 26 | 25 | 21 | 26 | 26 | 29 | 28 | 34 | 23 | 21 |
| Allowing the times at which energy-intensive appliances are run to be controlled by my energy supplier | | | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 6 | 10 | 7 | 6 | 5 | 6 | 6 | 6 | 9 | 7 | 4 | 7 | 6 | 7 | 6 | 5 | 5 | 5 | 6 |



| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|--------------------------|-------|--------|-------|-------------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

Thinking about the following changes that could be made in your home, how much impact, if any, do you think they

| would have on your household's carbon footprint? If you have already made these changes, please think about what impact they have had on your household's carbon footprint. | | | | | | | | | | | | | | | | | |
|---|----|--------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Installing solar panels on the roof | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 25 | 27 | 21 | 27 | 25 | 25 | 22 | 25 | 20 | 20 | 26 | 32 | 37 | 29 | 27 | 23 | 26 |
| Some impact on reducing my household's carbon footprint | 31 | 34 | 28 | 37 | 30 | 31 | 25 | 28 | 36 | 9 | 24 | 33 | 36 | 30 | 33 | 32 | 21 |
| TOTAL SIGNIFICANT / SOME IMPACT | 56 | 61 | 49 | 64 | 55 | 56 | 47 | 53 | 56 | 29 | 50 | 65 | 73 | 59 | 60 | 55 | 47 |
| A small impact on reducing my household's carbon footprint | 15 | 16 | 15 | 15 | 17 | 15 | 12 | 11 | 18 | 51 | 16 | 9 | 10 | 17 | 14 | 16 | 8 |
| No impact on reducing my household's carbon footprint | 9 | 7 | 11 | 8 | 9 | 8 | 11 | 11 | 9 | 0 | 3 | 4 | 4 | 5 | 8 | 10 | 7 |
| TOTAL SMALL / NO IMPACT | 24 | 23 | 26 | 23 | 26 | 23 | 23 | 22 | 27 | 51 | 19 | 13 | 14 | 22 | 22 | 26 | 15 |
| Don't know | 20 | 16 | 25 | 14 | 19 | 21 | 30 | 25 | 16 | 20 | 31 | 21 | 12 | 20 | 19 | 19 | 38 |
| Replacing a gas boiler with a heat pump | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 14 | 16 | 11 | 15 | 13 | 15 | 8 | 14 | 12 | 0 | 19 | 26 | 18 | 16 | 14 | 13 | 15 |
| Some impact on reducing my household's carbon footprint | 25 | 28 | 20 | 27 | 26 | 25 | 19 | 24 | 22 | 17 | 19 | 30 | 31 | 23 | 29 | 24 | 20 |
| TOTAL SIGNIFICANT / SOME IMPACT | 39 | 44 | 31 | 42 | 39 | 40 | 27 | 38 | 34 | 17 | 38 | 56 | 49 | 39 | 43 | 37 | 35 |
| A small impact on reducing my household's carbon footprint | 15 | 16 | 14 | 18 | 15 | 13 | 18 | 13 | 16 | 18 | 8 | 12 | 19 | 19 | 13 | 15 | 10 |
| No impact on reducing my household's carbon footprint | 13 | 11 | 16 | 15 | 13 | 11 | 13 | 12 | 20 | 36 | 10 | 4 | 7 | 7 | 12 | 15 | 8 |
| TOTAL SMALL / NO IMPACT | 28 | 27 | 30 | 33 | 28 | 24 | 31 | 25 | 36 | 54 | 18 | 16 | 26 | 26 | 25 | 30 | 18 |
| Don't know | 33 | 28 | 41 | 26 | 33 | 36 | 41 | 38 | 29 | 28 | 44 | 29 | 25 | 35 | 33 | 32 | 48 |
| Fitting an electric vehicle charge point | | - 1 | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 7 | 8 | 6 | 8 | 6 | 6 | 9 | 7 | 7 | 0 | 17 | 11 | 17 | 12 | 11 | 6 | 8 |
| Some impact on reducing my household's carbon footprint | 17 | 20 | 12 | 24 | 18 | 14 | 15 | 14 | 12 | 11 | 6 | 34 | 21 | 18 | 24 | 16 | 11 |
| TOTAL SIGNIFICANT / SOME IMPACT | 24 | 28 | 18 | 32 | 24 | 20 | 24 | 21 | 19 | 11 | 23 | 45 | 38 | 30 | 35 | 22 | 19 |
| A small impact on reducing my household's carbon footprint | 14 | 15 | 13 | 15 | 13 | 12 | 10 | 14 | 18 | 0 | 8 | 14 | 13 | 20 | 12 | 14 | 13 |
| No impact on reducing my household's carbon footprint | 36 | 35 | 37 | 34 | 37 | 36 | 39 | 37 | 42 | 60 | 30 | 15 | 32 | 24 | 26 | 39 | 23 |
| TOTAL SMALL / NO IMPACT | 50 | 50 | 50 | 49 | 50 | 48 | 49 | 51 | 60 | 60 | 38 | 29 | 45 | 44 | 38 | 53 | 36 |
| Don't know | 27 | 22 | 33 | 19 | 26 | 31 | 27 | 28 | 21 | 28 | 38 | 26 | 17 | 26 | 26 | 25 | 46 |
| Allowing the times at which energy-intensive appliances are run to be controlled by my energy supplier | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 6 | 7 | 6 | 5 | 6 | 6 | 2 | 8 | 6 | 0 | 19 | 3 | 10 | 10 | 7 | 6 | 7 |



| Ticiawork. Total - Zora daly Zozo | | | | | | | | | | | | | | | | | | | |
|--|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | | | Ą | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | IODAOD | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Installing a smart thermostat | | | | | 1 | | 1 | Ī | | | | | | | | | | | |
| A significant impact on reducing my household's carbon footprint | 6 | 9 | 7 | 5 | 4 | 5 | 7 | 6 | 8 | 7 | 5 | 6 | 7 | 7 | 4 | 6 | 8 | 3 | 10 |
| Some impact on reducing my household's carbon footprint | 24 | 30 | 25 | 24 | 22 | 24 | 24 | 23 | 26 | 22 | 25 | 27 | 23 | 31 | 23 | 20 | 18 | 25 | 23 |
| TOTAL SIGNIFICANT / SOME IMPACT | 30 | 39 | 32 | 29 | 26 | 29 | 31 | 29 | 34 | 29 | 30 | 33 | 30 | 38 | 27 | 26 | 26 | 28 | 33 |
| A small impact on reducing my household's carbon footprint | 26 | 26 | 26 | 26 | 25 | 28 | 23 | 22 | 24 | 24 | 24 | 26 | 29 | 23 | 27 | 25 | 21 | 33 | 23 |
| No impact on reducing my household's carbon footprint | 17 | 7 | 14 | 22 | 21 | 20 | 15 | 19 | 17 | 17 | 19 | 15 | 17 | 14 | 18 | 21 | 21 | 14 | 15 |
| TOTAL SMALL / NO IMPACT | 43 | 33 | 40 | 48 | 46 | 48 | 38 | 41 | 41 | 41 | 43 | 41 | 46 | 37 | 45 | 46 | 42 | 47 | 38 |
| Don't know | 27 | 28 | 28 | 23 | 28 | 23 | 30 | 29 | 25 | 29 | 27 | 26 | 23 | 25 | 28 | 28 | 32 | 25 | 29 |

And still thinking about the following changes that could be made in your home, what impact, if any, do you think they would have on your household's energy bills? If you have already made these changes, please think about what

| impact they have had on your household's energy bills | | | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Installing solar panels on the roof | | | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's energy bills | 23 | 28 | 24 | 24 | 19 | 24 | 22 | 22 | 22 | 28 | 22 | 20 | 23 | 26 | 23 | 27 | 23 | 19 | 20 |
| Some impact on reducing my household's energy bills | 30 | 28 | 31 | 30 | 31 | 30 | 31 | 30 | 31 | 30 | 27 | 35 | 32 | 31 | 32 | 25 | 26 | 30 | 29 |
| TOTAL SIGNIFICANT / SOME IMPACT | 53 | 56 | 55 | 54 | 50 | 54 | 53 | 52 | 53 | 58 | 49 | 55 | 55 | 57 | 55 | 52 | 49 | 49 | 49 |
| A small impact on reducing my household's energy bills | 18 | 15 | 17 | 19 | 20 | 18 | 18 | 20 | 20 | 16 | 19 | 21 | 18 | 13 | 15 | 18 | 19 | 22 | 17 |
| No impact on reducing my household's energy bills | 9 | 3 | 8 | 11 | 13 | 10 | 9 | 11 | 9 | 7 | 12 | 9 | 7 | 9 | 9 | 12 | 8 | 12 | 11 |
| TOTAL SMALL / NO IMPACT | 27 | 18 | 25 | 30 | 33 | 28 | 27 | 31 | 29 | 23 | 31 | 30 | 25 | 22 | 24 | 30 | 27 | 34 | 28 |
| Don't know | 19 | 26 | 20 | 15 | 18 | 17 | 21 | 17 | 18 | 19 | 20 | 15 | 20 | 20 | 21 | 19 | 23 | 17 | 23 |
| Replacing a gas boiler with a heat pump | | _ | | | _ | | | _ | | | | | | | | | | | |
| A significant impact on reducing my household's energy bills | 10 | 11 | 11 | 10 | 8 | 10 | 9 | 8 | 11 | 14 | 8 | 8 | 10 | 12 | 9 | 8 | 9 | 8 | 10 |
| Some impact on reducing my household's energy bills | 21 | 26 | 23 | 21 | 16 | 23 | 20 | 21 | 19 | 20 | 21 | 21 | 22 | 28 | 21 | 16 | 21 | 27 | 18 |
| TOTAL SIGNIFICANT / SOME IMPACT | 31 | 37 | 34 | 31 | 24 | 33 | 29 | 29 | 30 | 34 | 29 | 29 | 32 | 40 | 30 | 24 | 30 | 35 | 28 |
| A small impact on reducing my household's energy bills | 15 | 12 | 15 | 16 | 15 | 16 | 13 | 14 | 15 | 14 | 16 | 17 | 17 | 12 | 15 | 14 | 15 | 15 | 8 |
| No impact on reducing my household's energy bills | 18 | 8 | 13 | 22 | 25 | 21 | 14 | 20 | 16 | 16 | 18 | 22 | 15 | 13 | 18 | 23 | 17 | 19 | 18 |
| TOTAL SMALL / NO IMPACT | 33 | 20 | 28 | 38 | 40 | 37 | 27 | 34 | 31 | 30 | 34 | 39 | 32 | 25 | 33 | 37 | 32 | 34 | 26 |
| Don't know | 37 | 44 | 38 | 32 | 36 | 30 | 43 | 36 | 39 | 36 | 37 | 32 | 35 | 35 | 38 | 40 | 38 | 31 | 46 |
| Fitting an electric vehicle charge point | | | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's energy bills | 5 | 6 | 6 | 4 | 4 | 6 | 5 | 5 | 6 | 6 | 5 | 7 | 6 | 5 | 5 | 4 | 3 | 6 | 2 |
| Some impact on reducing my household's energy bills | 13 | 18 | 15 | 11 | 10 | 15 | 12 | 13 | 13 | 14 | 11 | 12 | 12 | 16 | 13 | 14 | 14 | 12 | 15 |
| TOTAL SIGNIFICANT / SOME IMPACT | 18 | 24 | 21 | 15 | 14 | 21 | 17 | 18 | 19 | 20 | 16 | 19 | 18 | 21 | 18 | 18 | 17 | 18 | 17 |
| A small impact on reducing my household's energy bills | 12 | 16 | 12 | 11 | 10 | 12 | 12 | 8 | 10 | 15 | 9 | 15 | 13 | 14 | 10 | 12 | 14 | 14 | 7 |
| No impact on reducing my household's energy bills | 42 | 26 | 38 | 50 | 49 | 44 | 40 | 45 | 41 | 40 | 47 | 45 | 41 | 35 | 44 | 46 | 34 | 44 | 51 |
| TOTAL SMALL / NO IMPACT | 54 | 42 | 50 | 61 | 59 | 56 | 52 | 53 | 51 | 55 | 56 | 60 | 54 | 49 | 54 | 58 | 48 | 58 | 58 |
| Don't know | 27 | 33 | 28 | 24 | 28 | 23 | 32 | 29 | 31 | 25 | 29 | 21 | 28 | 30 | 28 | 24 | 36 | 25 | 26 |
| Installing a smart thermostat | | = | | | - | | | = | | | | | | | | | | | |
| A significant impact on reducing my household's energy bills | 6 | 10 | 8 | 5 | 3 | 6 | 7 | 5 | 7 | 7 | 6 | 6 | 6 | 9 | 6 | 5 | 4 | 6 | 8 |
| Some impact on reducing my household's energy bills | 22 | 28 | 23 | 21 | 20 | 22 | 22 | 25 | 24 | 22 | 21 | 25 | 23 | 25 | 21 | 17 | 21 | 21 | 23 |
| TOTAL SIGNIFICANT / SOME IMPACT | 28 | 38 | 31 | 26 | 23 | 28 | 29 | 30 | 31 | 29 | 27 | 31 | 29 | 34 | 27 | 22 | 25 | 27 | 31 |
| A small impact on reducing my household's energy bills | 26 | 25 | 25 | 28 | 28 | 29 | 24 | 26 | 24 | 27 | 25 | 27 | 28 | 27 | 28 | 24 | 25 | 30 | 20 |
| No impact on reducing my household's energy bills | 19 | 6 | 18 | 23 | 22 | 21 | 17 | 22 | 21 | 15 | 20 | 20 | 19 | 14 | 20 | 23 | 19 | 19 | 16 |
| TOTAL SMALL / NO IMPACT | 45 | 31 | 43 | 51 | 50 | 50 | 41 | 48 | 45 | 42 | 45 | 47 | 47 | 41 | 48 | 47 | 44 | 49 | 36 |
| Don't know | 26 | 31 | 26 | 23 | 27 | 22 | 30 | 23 | 24 | 28 | 27 | 23 | 24 | 25 | 25 | 30 | 31 | 24 | 33 |



| i leiuwork. Totti - 2514 541y 2025 | | | | | | | | | | | | | | | | | |
|--|-------|--------|-------|----------------|----------------------------|-------------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | | Social | Grade | | | | House | type lived in | | | | As far as | you know | v, when w | as your o | current home | built? |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Installing a smart thermostat | | ī | | 1 | | | | | | | ı | ī | | | | | |
| A significant impact on reducing my household's carbon footprint | 6 | 6 | 6 | 6 | 5 | 7 | 4 | 7 | 5 | 0 | 7 | 18 | 10 | 10 | 5 | 5 | 10 |
| Some impact on reducing my household's carbon footprint | 24 | 28 | 20 | 26 | 24 | 24 | 14 | 29 | 24 | 29 | 17 | 54 | 31 | 30 | 32 | 23 | 21 |
| TOTAL SIGNIFICANT / SOME IMPACT | 30 | 34 | 26 | 32 | 29 | 31 | 18 | 36 | 29 | 29 | 24 | 72 | 41 | 40 | 37 | 28 | 31 |
| A small impact on reducing my household's carbon footprint | 26 | 27 | 23 | 29 | 28 | 22 | 26 | 22 | 27 | 16 | 23 | 14 | 31 | 27 | 24 | 27 | 15 |
| No impact on reducing my household's carbon footprint | 17 | 16 | 18 | 18 | 16 | 17 | 22 | 15 | 22 | 30 | 8 | 4 | 12 | 8 | 15 | 19 | 9 |
| TOTAL SMALL / NO IMPACT | 43 | 43 | 41 | 47 | 44 | 39 | 48 | 37 | 49 | 46 | 31 | 18 | 43 | 35 | 39 | 46 | 24 |
| Don't know | 27 | 23 | 33 | 22 | 27 | 30 | 33 | 27 | 22 | 25 | 45 | 9 | 16 | 25 | 25 | 26 | 44 |

And still thinking about the following changes that could be made in your home, what impact, if any, do you think they would have on your household's energy bills? If you have already made these changes, please think about what impact they have had on your household's energy bills

TOTAL SMALL / NO IMPACT 45

Don't know 26

| impact they have had on your household's energy bills | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Installing solar panels on the roof | | | | | | | | | | | | | | | | | |
| A significant impact on reducing my household's energy bills | 23 | 25 | 20 | 26 | 23 | 23 | 9 | 23 | 22 | 20 | 18 | 26 | 29 | 27 | 29 | 22 | 23 |
| Some impact on reducing my household's energy bills | 30 | 34 | 25 | 32 | 31 | 29 | 33 | 27 | 36 | 18 | 34 | 34 | 41 | 26 | 30 | 31 | 24 |
| TOTAL SIGNIFICANT / SOME IMPACT | 53 | 59 | 45 | 58 | 54 | 52 | 42 | 50 | 58 | 38 | 52 | 60 | 70 | 53 | 59 | 53 | 47 |
| A small impact on reducing my household's energy bills | 18 | 18 | 18 | 19 | 18 | 21 | 18 | 14 | 17 | 21 | 13 | 12 | 8 | 21 | 13 | 19 | 11 |
| No impact on reducing my household's energy bills | 9 | 8 | 12 | 8 | 9 | 8 | 16 | 12 | 13 | 21 | 3 | 3 | 7 | 7 | 8 | 10 | 8 |
| TOTAL SMALL / NO IMPACT | 27 | 26 | 30 | 27 | 27 | 29 | 34 | 26 | 30 | 42 | 16 | 15 | 15 | 28 | 21 | 29 | 19 |
| Don't know | 19 | 15 | 24 | 14 | 19 | 19 | 25 | 24 | 12 | 20 | 31 | 26 | 14 | 19 | 19 | 18 | 34 |
| Replacing a gas boiler with a heat pump | | | _ | | | | | | | | _ | | | | | | |
| A significant impact on reducing my household's energy bills | 10 | 11 | 9 | 8 | 10 | 10 | 8 | 11 | 9 | 0 | 17 | 19 | 15 | 10 | 9 | 9 | 12 |
| Some impact on reducing my household's energy bills | 21 | 25 | 17 | 25 | 20 | 21 | 18 | 23 | 20 | 21 | 20 | 37 | 26 | 26 | 29 | 20 | 22 |
| TOTAL SIGNIFICANT / SOME IMPACT | 31 | 36 | 26 | 33 | 30 | 31 | 26 | 34 | 29 | 21 | 37 | 56 | 41 | 36 | 38 | 29 | 34 |
| A small impact on reducing my household's energy bills | 15 | 16 | 13 | 19 | 14 | 15 | 12 | 12 | 14 | 0 | 2 | 8 | 17 | 16 | 15 | 16 | 6 |
| No impact on reducing my household's energy bills | 18 | 16 | 19 | 19 | 17 | 14 | 25 | 15 | 30 | 45 | 13 | 8 | 11 | 13 | 13 | 20 | 10 |
| TOTAL SMALL / NO IMPACT | 33 | 32 | 32 | 38 | 31 | 29 | 37 | 27 | 44 | 45 | 15 | 16 | 28 | 29 | 28 | 36 | 16 |
| Don't know | 37 | 32 | 42 | 29 | 39 | 39 | 37 | 39 | 27 | 34 | 48 | 29 | 31 | 35 | 34 | 36 | 51 |
| Fitting an electric vehicle charge point | | | _ | | | | | | | | _ | | | | | | |
| A significant impact on reducing my household's energy bills | 5 | 6 | 4 | 7 | 3 | 6 | 3 | 6 | 4 | 0 | 14 | 7 | 15 | 7 | 8 | 4 | 6 |
| Some impact on reducing my household's energy bills | 13 | 16 | 10 | 18 | 13 | 11 | 15 | 13 | 9 | 11 | 11 | 24 | 17 | 22 | 18 | 12 | 11 |
| TOTAL SIGNIFICANT / SOME IMPACT | 18 | 22 | 14 | 25 | 16 | 17 | 18 | 19 | 13 | 11 | 25 | 31 | 32 | 29 | 26 | 16 | 17 |
| A small impact on reducing my household's energy bills | 12 | 13 | 10 | 14 | 12 | 10 | 8 | 12 | 13 | 0 | 4 | 21 | 20 | 14 | 11 | 12 | 9 |
| No impact on reducing my household's energy bills | 42 | 42 | 42 | 41 | 42 | 44 | 44 | 41 | 50 | 69 | 30 | 19 | 30 | 32 | 39 | 45 | 28 |
| TOTAL SMALL / NO IMPACT | 54 | 55 | 52 | 55 | 54 | 54 | 52 | 53 | 63 | 69 | 34 | 40 | 50 | 46 | 50 | 57 | 37 |
| Don't know | 27 | 23 | 34 | 19 | 30 | 29 | 30 | 28 | 23 | 20 | 41 | 30 | 18 | 25 | 24 | 26 | 47 |
| Installing a smart thermostat | | | _ | | | | | | | | _ | | | | | | |
| A significant impact on reducing my household's energy bills | 6 | 7 | 6 | 6 | 6 | 8 | 4 | 9 | 4 | 0 | 7 | 8 | 10 | 8 | 7 | 6 | 10 |
| Some impact on reducing my household's energy bills | 22 | 24 | 20 | 23 | 20 | 23 | 20 | 24 | 23 | 38 | 25 | 36 | 27 | 28 | 32 | 21 | 24 |
| TOTAL SIGNIFICANT / SOME IMPACT | 28 | 31 | 26 | 29 | 26 | 31 | 24 | 33 | 27 | 38 | 32 | 44 | 37 | 36 | 39 | 27 | 34 |
| A small impact on reducing my household's energy bills | 26 | 29 | 23 | 30 | 30 | 22 | 23 | 24 | 31 | 16 | 9 | 31 | 30 | 28 | 20 | 28 | 15 |
| No impact on reducing my household's energy bills | 19 | 18 | 20 | 21 | 17 | 20 | 21 | 18 | 23 | 21 | 15 | 4 | 12 | 12 | 20 | 21 | 9 |
| | | | | | | | | | | | | | | | | | |



| | | | A | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

| If you were to install each of the following on your home, to | | | | | | | | | | | | | | | | | | | |
|---|----|----|----|----|----|-----|----|----|-----|----|----|----|----|----|----|----|----|----|----|
| what extent, if at all, do you think this would increase the | | | | | | | | | | | | | | | | | | | |
| value of your home? | | | | | | | | | | | | | | | | | | | |
| Solar panels | | ı | | | | 1 | | 1 | | | | | | | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 21 | 18 | 19 | 22 | 24 | 22 | 20 | 22 | 24 | 24 | 19 | 19 | 23 | 15 | 21 | 24 | 21 | 18 | 18 |
| It would increase the value of my home, by about the cost of the | | | | | | | | | | | | | | | | | | | |
| installation | 18 | 23 | 19 | 18 | 16 | 21 | 16 | 17 | 19 | 19 | 16 | 22 | 18 | 21 | 18 | 16 | 16 | 17 | 20 |
| It would increase the value of my home, by more than the cost of | | | | | | | _ | | | | | | | | | | | | |
| the installation | 11 | 16 | 11 | 9 | 10 | 13 | 9 | 11 | 9 | 10 | 10 | 12 | 10 | 12 | 12 | 10 | 11 | 13 | 9 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 50 | 57 | 49 | 49 | 50 | 56 | 45 | 50 | 52 | 53 | 45 | 53 | 51 | 48 | 51 | 50 | 48 | 48 | 47 |
| It would not increase the value of my home | 19 | 5 | 15 | 25 | 26 | 18 | 20 | 19 | 19 | 17 | 18 | 18 | 22 | 15 | 18 | 22 | 22 | 23 | 22 |
| Don't know | 31 | 38 | 35 | 26 | 25 | 27 | 35 | 30 | 29 | 30 | 38 | 30 | 27 | 37 | 31 | 28 | 31 | 28 | 30 |
| Heat pump | | - | | | | • | | • | | | | | | | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 13 | 10 | 11 | 16 | 16 | 15 | 12 | 16 | 11 | 19 | 14 | 14 | 14 | 11 | 12 | 14 | 10 | 15 | 15 |
| It would increase the value of my home, by about the cost of the | | 4- | | 40 | 40 | 4.5 | | | 4.5 | 40 | • | | | 40 | 40 | 40 | | 40 | |
| installation | 13 | 17 | 14 | 12 | 10 | 15 | 11 | 11 | 15 | 16 | 9 | 11 | 11 | 19 | 12 | 10 | 11 | 12 | 14 |
| It would increase the value of my home, by more than the cost of | 6 | 8 | 8 | 5 | 5 | 7 | 5 | 6 | 7 | 5 | 5 | 7 | 5 | 9 | 7 | 5 | 5 | 5 | 7 |
| the installation | 0 | ٥ | 0 | 5 | 5 | / | 5 | 0 | , | 5 | 5 | , | 5 | 9 | , | 5 | 5 | 5 | 1 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 32 | 35 | 33 | 33 | 31 | 37 | 28 | 33 | 33 | 40 | 28 | 32 | 30 | 39 | 31 | 29 | 26 | 32 | 36 |
| It would not increase the value of my home | 25 | 7 | 20 | 33 | 33 | 27 | 23 | 26 | 24 | 20 | 25 | 25 | 29 | 18 | 30 | 28 | 24 | 27 | 25 |
| Don't know | 42 | 58 | 47 | 35 | 36 | 35 | 49 | 42 | 44 | 41 | 47 | 44 | 41 | 42 | 39 | 43 | 50 | 41 | 40 |
| Smart thermostat | | • | | | | | | | | | | | | | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 7 | 12 | 7 | 7 | 7 | 8 | 6 | 6 | 10 | 9 | 8 | 9 | 7 | 8 | 6 | 6 | 5 | 5 | 12 |
| It would increase the value of my home, by about the cost of the installation | 10 | 12 | 11 | 9 | 9 | 10 | 10 | 12 | 9 | 10 | 8 | 13 | 10 | 15 | 8 | 8 | 7 | 11 | 8 |
| It would increase the value of my home, by more than the cost of | 5 | 8 | 5 | 4 | 5 | 6 | 4 | 2 | 5 | 6 | 3 | 5 | 3 | 8 | 5 | 3 | 3 | 5 | 4 |
| the installation | ð | ٥ | 5 | 4 | 5 | 0 | 4 | | 5 | O | 3 | 5 | 3 | 0 | 5 | 3 | 3 | 5 | 4 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 22 | 32 | 23 | 20 | 21 | 24 | 20 | 20 | 24 | 25 | 19 | 27 | 20 | 31 | 19 | 17 | 15 | 21 | 24 |
| It would not increase the value of my home | 42 | 21 | 40 | 50 | 44 | 44 | 39 | 45 | 41 | 41 | 40 | 39 | 44 | 33 | 47 | 43 | 42 | 43 | 41 |
| Don't know | 36 | 48 | 37 | 30 | 36 | 32 | 41 | 34 | 35 | 35 | 41 | 34 | 37 | 37 | 33 | 39 | 43 | 36 | 35 |
| Electric vehicle charging point | | | | | | | | | | | | | | | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 13 | 17 | 12 | 11 | 13 | 14 | 11 | 15 | 15 | 17 | 14 | 14 | 13 | 12 | 11 | 10 | 10 | 10 | 9 |
| It would increase the value of my home, by about the cost of the installation | 16 | 17 | 17 | 16 | 14 | 16 | 15 | 13 | 16 | 16 | 14 | 18 | 14 | 18 | 17 | 17 | 11 | 17 | 14 |
| It would increase the value of my home, by more than the cost of the installation | 8 | 10 | 9 | 7 | 8 | 9 | 8 | 8 | 11 | 8 | 6 | 9 | 9 | 10 | 8 | 7 | 6 | 8 | 9 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 37 | 44 | 38 | 34 | 35 | 39 | 34 | 36 | 42 | 41 | 34 | 41 | 36 | 40 | 36 | 34 | 27 | 35 | 32 |
| It would not increase the value of my home | 29 | 12 | 25 | 37 | 35 | 31 | 27 | 27 | 26 | 26 | 28 | 29 | 32 | 22 | 29 | 34 | 34 | 32 | 38 |
| Don't know | 34 | 44 | 37 | 29 | 29 | 29 | 39 | 36 | 32 | 33 | 38 | 31 | 31 | 38 | 35 | 31 | 38 | 33 | 29 |
| | | • | | | | • | | • | | | | | | | | | | | |



As far as you know, when was your current home built?

| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
|---|----------|----------|----------|-------------------|----------------------------|----------------|------------|----------------------------|----------|--|----------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| If you were to install each of the following on your home, to what extent, if at all, do you think this would increase the value of your home? Solar panels | | | | | | | | | | | | | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 21 | 23 | 18 | 27 | 21 | 20 | 20 | 14 | 23 | 9 | 23 | 33 | 30 | 20 | 15 | 22 | 12 |
| It would increase the value of my home, by about the cost of the installation | 18 | 20 | 16 | 21 | 18 | 18 | 18 | 16 | 20 | 20 | 6 | 17 | 21 | 17 | 21 | 19 | 14 |
| It would increase the value of my home, by more than the cost of the installation | 11 | 12 | 10 | 11 | 12 | 11 | 5 | 11 | 10 | 0 | 10 | 13 | 17 | 15 | 14 | 10 | 8 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 50 | 55 | 44 | 59 | 51 | 49 | 43 | 41 | 53 | 29 | 39 | 63 | 68 | 52 | 50 | 51 | 34 |
| It would not increase the value of my home | 19 | 19 | 20 | 22 | 18 | 17 | 21 | 20 | 22 | 52 | 9 | 6 | 9 | 17 | 19 | 21 | 9 |
| Don't know | 31 | 27 | 36 | 19 | 31 | 34 | 35 | 39 | 24 | 20 | 51 | 31 | 23 | 31 | 31 | 28 | 57 |
| Heat pump | | | | | | | | | | | i | i | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 13 | 15 | 11 | 18 | 13 | 13 | 5 | 9 | 18 | 0 | 19 | 12 | 15 | 11 | 10 | 14 | 7 |
| It would increase the value of my home, by about the cost of the installation | 13 | 14 | 11 | 13 | 12 | 13 | 16 | 16 | 10 | 11 | 0 | 24 | 21 | 14 | 15 | 12 | 12 |
| It would increase the value of my home, by more than the cost of the installation | 6 | 7 | 5 | 5 | 6 | 7 | 10 | 7 | 7 | 0 | 5 | 9 | 8 | 9 | 8 | 6 | 5 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 32 | 36 | 27 | 36 | 31 | 33 | 31 | 32 | 35 | 11 | 24 | 45 | 44 | 34 | 33 | 32 | 24 |
| It would not increase the value of my home Don't know | 25 42 | 24 39 | 26 47 | 32 32 | 24 44 | 20 47 | 27 42 | 22 46 | 31 34 | 60 28 | 23 53 | 21 34 | 20 36 | 22 43 | 25 43 | 27 40 | 10 66 |
| Smart thermostat | | | | | | | | | | | i | i | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 7 | 8 | 7 | 7 | 7 | 7 | 5 | 9 | 8 | 0 | 6 | 10 | 11 | 10 | 6 | 7 | 10 |
| It would increase the value of my home, by about the cost of the installation | 10 | 11 | 9 | 10 | 9 | 11 | 16 | 12 | 11 | 9 | 12 | 17 | 17 | 14 | 13 | 9 | 10 |
| It would increase the value of my home, by more than the cost of the installation | 5 | 5 | 4 | 5 | 4 | 4 | 8 | 6 | 5 | 0 | 5 | 6 | 4 | 6 | 9 | 5 | 3 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 22 | 24 | 20 | 22 | 20 | 22 | 29 | 27 | 24 | 9 | 23 | 33 | 32 | 30 | 28 | 21 | 23 |
| It would not increase the value of my home | 42 | 44 | 38 | 49 | 43 | 41 | 32 | 35 | 44 | 72 | 12 | 34 | 36 | 38 | 41 | 45 | 16 |
| Don't know | 36 | 32 | 42 | 28 | 38 | 38 | 40 | 39 | 31 | 20 | 64 | 33 | 31 | 32 | 32 | 35 | 61 |
| Electric vehicle charging point | | | | | | | | | | | ı | Ì | | | | | |
| It would increase the value of my home, but by less than the cost of the installation | 13 | 13 | 12 | 15 | 12 | 13 | 10 | 11 | 14 | 0 | 20 | 7 | 19 | 14 | 11 | 12 | 12 |
| It would increase the value of my home, by about the cost of the installation | 16 | 19 | 12 | 17 | 17 | 15 | 18 | 15 | 17 | 11 | 7 | 18 | 23 | 21 | 19 | 16 | 10 |
| It would increase the value of my home, by more than the cost of the installation | 8 | 10 | 7 | 10 | 8 | 8 | 6 | 9 | 7 | 0 | 8 | 15 | 8 | 9 | 11 | 8 | 7 |
| TOTAL WOULD INCREASE THE VALUE OF MY HOME | 37 | 42 | 31 | 42 | 37 | 36 | 34 | 35 | 38 | 11 | 35 | 40 | 50 | 44 | 41 | 36 | 29 |
| It would not increase the value of my home | 29 | 28 | 30 | 35 | 29 | 28 | 25 | 26 | 32 | 69 | 7 | 21 | 23 | 24 | 25 | 32 | 12 |
| Don't know | 34 | 30 | 39 | 23 | 35 | 36 | 41 | 40 | 29 | 20 | 57 | 39 | 26 | 32 | 34 | 32 | 59 |

House type lived in

Social Grade



| Sample Size: 4108 adults in UK Fieldwork: 18th - 23rd July 2025 | | | | | | | | | | | | | | | | | Y | OL | ıG | OV |
|--|----------|--------------------|----------------------|----------------------|-----------------------|----------------------|----------------------|---------------------|---------------------|--------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|---------------------|---------------------|--------------------|---------------------|----|
| | | | Α | ge | | Ge | nder | | | | | | Region | lived | | | | | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland | |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 | |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 | |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | - |
| You previously said that you have a heat pump. Which of the following best reflects your position? [Shown only to respondents who own a heat pump; n=113] I have a special tariff for my heat pump, but I knew that one was available I do not have a special tariff for my heat pump, and I didn't know that one was available Don't know What benefits, if any, have you noticed from using a heat pump? Please tick all that apply. | 20 17 36 | 0 7 22 71 | 32 18 24 26 | 20 19 48 13 | 15 20 58 7 | 20 21 27 32 | 20 12 47 21 | 0 43 20 37 | 6 21 27 45 | 38 25 33 4 | 13 11 19 57 | 23 18 12 47 | 28 14 42 16 | 11 12 41 36 | 19 12 41 28 | 45 10 37 7 | 0 23 62 15 | 36 7 57 0 | 0 0 100 0 | |
| [Shown only to respondents who own a heat pump; n=113] | | | | | | | | | | | | | | | | | | | | |
| Low maintenance | 36 | 45 | 35 | 36 | 31 | 43 | 29 | 23 | 65 | 56 | 32 | 26 | 24 | 28 | 16 | 54 | 22 | 26 | 34 | |
| I feel I am doing my bit for the environment | | 30 | 26 | 45 | 44 | 39 | 31 | 56 | 37 | 52 | 7 | 53 | 21 | 30 | 15 | 49 | 48 | 43 | 0 | |
| More energy efficient | 31 | 30 | 27 | 23 | 47 | 37 | 23 | 14 | 11 | 31 | 17 | 30 | 39 | 40 | 23 | 55 | 38 | 52 | 0 | |
| My energy bills have been cheaper | 30 | 5 | 37 | 27 | 41 | 31 | 29 | 20 | 33 | 63 | 4 | 4 | 31 | 7 | 30 | 43 | 38 | 50 | 34 | |
| Can be used for both heating and cooling my home | 17 | 0 | 28 | 4 | 24 | 15 | 19 | 0 | 6 | 30 | 26 | 0 | 6 | 18 | 21 | 45 | 12 | 15 | 0 | |
| Being able to monitor and control it from an app | 17 | 8 | 19 | 20 | 16 | 17 | 17 | 0 | 11 | 34 | 7 | 28 | 33 | 11 | 11 | 23 | 0 | 19 | 0 | |
| Having access to special tariffs | 14 | 0 | 26 | 9 | 7 | 16 | 11 | 0 | 12 | 42 | 0 | 4 | 15 | 7 | 5 | 25 | 0 | 27 | 0 | |
| Something else | 2 | 0 | 4 | 0 | 2 | 3 | 1 | 0 | 0 | 7 | 0 | 0 | 12 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Not applicable – I haven't really noticed any benefits | 15 | 10 | 10 | 22 | 19 | 11 | 19 | 44 | 5 | 14 | 0 | 31 | 8 | 6 | 27 | 9 | 41 | 9 | 34 | |
| Don't know | 10 | 5 | 15 | 9 | 7 | 9 | 12 | 0 | 5 | 5 | 51 | 5 | 11 | 12 | 5 | 7 | 0 | 0 | 32 | |



| Fieldwork: 18th - 23rd July 2025 | | | | | | | | | | | | | | | | | |
|---|-------|--------|-------|-------------------|----------------------------|----------------|------------|----------------------------|----------|--|------------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| _ | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| You previously said that you have a heat pump. Which of the following best reflects your position? [Shown only to respondents who own a heat pump; n=113] I have a special tariff for my heat pump | 20 | 29 | 11 | 19 | 10 | 45 | 0 | 22 | 19 | 0 | 0 | 0 | 18 | 40 | 45 | 15 | 59 |
| I do not have a special tariff for my heat pump, but I knew that one was available | 17 | 22 | 11 | 14 | 18 | 21 | 100 | 8 | 19 | 0 | 0 | 0 | 20 | 22 | 15 | 17 | 12 |
| I do not have a special tariff for my heat pump, and I didn't know that one was available | 36 | 32 | 41 | 41 | 34 | 11 | 0 | 32 | 58 | 0 | 0 | 85 | 40 | 27 | 22 | 38 | 0 |
| Don't know | 27 | 18 | 36 | 26 | 38 | 23 | 0 | 38 | 5 | 0 | 0 | 15 | 22 | 11 | 19 | 30 | 29 |
| What benefits, if any, have you noticed from using a heat pump? Please tick all that apply. [Shown only to respondents who own a heat pump; n=113] Low maintenance | 36 | 26 | 47 | 34 | 50 | 48 | 100 | 19 | 36 | 0 | <i>o</i> 1 | 67 | 49 | 30 | 69 | 31 | 19 |
| I feel I am doing my bit for the environment | 35 | 43 | 27 | 48 | 35 | 22 | 0 | 26 | 37 | 0 | 0 | 67 | 49 | 29 | 19 | 34 | 41 |
| More energy efficient | 31 | 37 | 24 | 26 | 29 | 24 | 0 | 32 | 43 | 0 | 0 | 50 | 63 | 22 | 33 | 28 | 0 |
| My energy bills have been cheaper | 30 | 29 | 31 | 29 | 19 | 31 | 0 | 41 | 46 | 0 | 0 | 50 | <i>58</i> | 8 | 64 | 22 | 59 |
| Can be used for both heating and cooling my home | 17 | 17 | 17 | 12 | 7 | 13 | 100 | 31 | 29 | 0 | 0 | 50 | 24 | 23 | 22 | 11 | 53 |
| Being able to monitor and control it from an app | 17 | 24 | 10 | 21 | 12 | 12 | 100 | 19 | 19 | 0 | ō | 0 | 30 | 22 | 19 | 14 | 41 |
| Having access to special tariffs | 14 | 20 | 7 | 17 | 5 | 24 | 0 | 19 | 5 | 0 | Ō | 0 | 22 | 11 | 39 | 10 | 41 |
| Something else | 2 | 4 | 0 | 7 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 12 | 15 | 0 | 0 | 0 |
| Not applicable – I haven't really noticed any benefits | 15 | 18 | 12 | 22 | 10 | 14 | 0 | 8 | 25 | 0 | 0 | 33 | 11 | 12 | 0 | 17 | 0 |
| Don't know | 10 | 8 | 13 | 8 | 2 | 20 | 0 | 26 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 14 | 10 |



| | | | Α | ge | | Ge | nder | | | | | | Region | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

You previously said that you do not have a heat pump. Which of the following best explains why that is? Please tick up to three.

[Shown only to respondents who do not have a heat pump; n=3995]

| n=3995j | | | | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|--|
| Installing a heat pump is too expensive | 29 | 17 | 26 | 35 | 36 | 32 | 27 | 31 | 33 | 34 | 33 | 30 | 28 | 23 | 29 | 30 | 24 | 29 | 32 | |
| I am content with my current heating system | 24 | 16 | 19 | 24 | 36 | 23 | 25 | 27 | 23 | 24 | 28 | 26 | 29 | 17 | 24 | 26 | 20 | 22 | 23 | |
| My current heating system is relatively new | 15 | 6 | 14 | 17 | 18 | 15 | 15 | 15 | 14 | 18 | 18 | 16 | 15 | 13 | 15 | 12 | 11 | 18 | 14 | |
| I don't understand how heat pumps work | 14 | 19 | 18 | 11 | 9 | 11 | 18 | 14 | 19 | 13 | 13 | 14 | 14 | 14 | 13 | 10 | 19 | 12 | 28 | |
| I don't have space for a heat pump | 12 | 7 | 11 | 12 | 14 | 12 | 11 | 10 | 11 | 10 | 12 | 11 | 9 | 16 | 14 | 12 | 12 | 13 | 2 | |
| Installing a heat pump would be too disruptive to my home | 11 | 5 | 8 | 13 | 16 | 13 | 9 | 12 | 11 | 10 | 12 | 11 | 10 | 8 | 11 | 12 | 6 | 12 | 13 | |
| I have heard other people have bad experiences with heat pumps | 10 | 3 | 6 | 13 | 16 | 10 | 9 | 7 | 8 | 10 | 12 | 10 | 11 | 9 | 10 | 9 | 11 | 9 | 4 | |
| It wouldn't do as good a job at heating my home as my current heating system | 10 | 2 | 7 | 13 | 17 | 13 | 8 | 12 | 9 | 8 | 8 | 13 | 13 | 7 | 12 | 11 | 8 | 13 | 8 | |
| I don't think a heat pump would make my home any more energy efficient than it already is | 7 | 3 | 5 | 9 | 12 | 8 | 7 | 4 | 8 | 8 | 10 | 7 | 8 | 4 | 7 | 8 | 6 | 7 | 11 | |
| I don't know where to purchase them/how to get them installed | 7 | 14 | 8 | 5 | 3 | 6 | 7 | 7 | 9 | 4 | 3 | 6 | 8 | 10 | 6 | 5 | 4 | 5 | 14 | |
| I don't like how heat pumps look | 4 | 1 | 3 | 4 | 6 | 4 | 4 | 2 | 6 | 4 | 3 | 3 | 5 | 2 | 4 | 4 | 2 | 3 | 4 | |
| I don't know where to find after-care information and support | 2 | 4 | 1 | 1 | 1 | 2 | 2 | 2 | 2 | 2 | 1 | 2 | 1 | 2 | 1 | 1 | 1 | 1 | 5 | |
| Something else [See Tab 11] | 16 | 18 | 18 | 16 | 13 | 15 | 17 | 13 | 11 | 18 | 15 | 10 | 15 | 18 | 18 | 21 | 18 | 18 | 15 | |
| Don't know | 11 | 27 | 15 | 6 | 3 | 11 | 11 | 10 | 11 | 8 | 9 | 14 | 11 | 16 | 11 | 8 | 15 | 10 | 10 | |
| | | | | | | | | | | | | | | | | | | | | |



| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|--------------------------|-------|--------|-------|----------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

You previously said that you do not have a heat pump. Which of the following best explains why that is? Please tick up to three.

[Shown only to respondents who do not have a heat pump; n=3995]

| n=3995j | | | | | | | | | | | | | | | | | |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Installing a heat pump is too expensive | 29 | 31 | 27 | 37 | 31 | 30 | 15 | 15 | 40 | 9 | 27 | 17 | 23 | 14 | 24 | 33 | 15 |
| I am content with my current heating system | 24 | 24 | 24 | 28 | 25 | 22 | 22 | 16 | 36 | 44 | 18 | 20 | 22 | 24 | 20 | 25 | 15 |
| My current heating system is relatively new | 15 | 17 | 12 | 19 | 17 | 14 | 11 | 10 | 15 | 22 | 6 | 38 | 42 | 22 | 8 | 15 | 7 |
| I don't understand how heat pumps work | 14 | 16 | 12 | 13 | 17 | 15 | 10 | 14 | 11 | 37 | 11 | 11 | 19 | 19 | 18 | 13 | 15 |
| I don't have space for a heat pump | 12 | 12 | 11 | 7 | 10 | 15 | 17 | 17 | 9 | 41 | 13 | 2 | 6 | 15 | 14 | 12 | 9 |
| Installing a heat pump would be too disruptive to my home | 11 | 12 | 9 | 15 | 11 | 10 | 5 | 7 | 14 | 0 | 5 | 0 | 7 | 5 | 8 | 12 | 4 |
| I have heard other people have bad experiences with heat pumps | 10 | 10 | 9 | 13 | 10 | 8 | 7 | 5 | 15 | 0 | 7 | 8 | 6 | 5 | 10 | 11 | 2 |
| It wouldn't do as good a job at heating my home as my current heating system | 10 | 11 | 10 | 17 | 10 | 8 | 5 | 3 | 20 | 0 | 10 | 2 | 7 | 5 | 5 | 12 | 2 |
| I don't think a heat pump would make my home any more energy efficient than it already is | 7 | 7 | 8 | 9 | 7 | 7 | 6 | 5 | 9 | 0 | 2 | 10 | 2 | 6 | 11 | 8 | 4 |
| I don't know where to purchase them/how to get them installed | 7 | 8 | 5 | 5 | 8 | 8 | 5 | 7 | 4 | 0 | 8 | 6 | 13 | 6 | 6 | 6 | 6 |
| I don't like how heat pumps look | 4 | 3 | 4 | 5 | 4 | 3 | 4 | 2 | 6 | 0 | 1 | 0 | 4 | 2 | 2 | 4 | 1 |
| I don't know where to find after-care information and support | 2 | 2 | 1 | 1 | 2 | 2 | 0 | 1 | 2 | 0 | 4 | 6 | 4 | 1 | 1 | 2 | 1 |
| Something else [See Tab 11] | 16 | 15 | 18 | 9 | 12 | 17 | 12 | 32 | 16 | 38 | 25 | 6 | 8 | 14 | 19 | 15 | 26 |
| Don't know | 11 | 9 | 14 | 8 | 12 | 10 | 25 | 11 | 3 | 0 | 22 | 15 | 10 | 20 | 13 | 9 | 26 |



Weighted Sample
Unweighted Sample

| | | | A | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
|-----|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| ole | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| ole | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| _ | 0/ | 0/- | 0/- | 0/- | 0/. | 0/. | 0/2 | 0/- | 0/- | 0/2 | 0/. | 0/2 | 0/. | 0/2 | 0/2 | 0/. | 0/. | 0/. | 0/2 |

If you were to guess, how much do you think it would cost to install a heat pump in your home? If you are not sure how much this would cost, please select "Don't know".

[Shown to home owners only; n=2521]

| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
|------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 34 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 500 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 900 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1000 | 1 | 0 | 1 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 1 | 2 |
| 1250 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 1500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 |
| 2000 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 0 | 1 | 2 | 0 | 1 | 2 | 0 | 1 |
| 2500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 2 |
| 3000 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 2 | 2 | 0 | 2 | 0 | 0 | 1 | 2 |
| 3500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4000 | 1 | 0 | 1 | 1 | 0 | 1 | 1 | 2 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 2 | 1 |
| 4009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5000 | 5 | 7 | 8 | 4 | 2 | 5 | 4 | 3 | 7 | 6 | 3 | 6 | 3 | 5 | 4 | 4 | 9 | 4 | 0 |
| 5090 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5099 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5750 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 6000 | 1 | 0 | 1 | 2 | 1 | 2 | 1 | 0 | 3 | 1 | 1 | 1 | 1 | 1 | 3 | 1 | 0 | 1 | 3 |



Social Grade House type lived in As far as you know, when was your current home built? Semi-Static Caravan/ 2-5 6-10 11-20 More than Detached Studio/ flat/ In the last Don't Terraced ABC1 C2DE detached Maisonette 20 years mobile home/ Total Bungalow Other years years years house house apartment two years know house trailer ago ago ago ago **Weighted Sample** 4108 2342 806 1273 136 163 285 3155 336 1766 896 65 635 300 11 42 33 4108 874 60 614 314 % % % %

Unweighted Sample

If you were to guess, how much do you think it would cost to install a heat pump in your home? If you are not sure how much this would cost, please select "Don't know".

[Shown to home owners only; n=2521]

| 0 | | ۱ ۵ | 0 | | 0 | 0 | ^ | 0 | 0 | 0 | ا ہ | ^ | 0 | 0 | ^ | 0 | • |
|------|---|-----|---|---|---|---|---|---|---|----|-----|---|---|---|---|---|----|
| • | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 34 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 26 | 0 | 0 | 0 | 2 | 0 | 0 | 0 |
| 600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 900 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1000 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 1 | 16 | 0 | 0 | 1 | 1 | 1 | 0 | 0 |
| 1250 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1500 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 2000 | 1 | 1 | 1 | 1 | 1 | 1 | 4 | 1 | 0 | 0 | 0 | 0 | 4 | 0 | 1 | 1 | 0 |
| 2500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | Ō | 0 | 1 | 1 | 0 | 3 |
| 3000 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 4 |
| 3500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 4000 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 0 | 0 | o | Ō | 1 | 0 | 1 | 1 | 0 |
| 4009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | o | 0 | 0 | 0 | 0 | 0 | 0 |
| 4500 | Ö | ő | 0 | 0 | 0 | 0 | 0 | 0 | 0 | Ô | ō | 0 | 0 | 0 | 0 | 0 | 0 |
| 5000 | 5 | 6 | 3 | 5 | 4 | 7 | 5 | 7 | 2 | 0 | o | 0 | 7 | 5 | 6 | 1 | 7 |
| 5090 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | , | 0 | 0 | o | 0 | 0 | 0 | 0 | 0 | 'n |
| 5090 | | | - | _ | • | Ū | 0 | 0 | 0 | 0 | - | - | 0 | • | - | - | Ū |
| | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5750 | 0 | 0 | 0 | 0 | 0 | U | U | 0 | U | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6000 | 1 | 1 | 2 | 1 | 1 | 1 | 3 | 1 | 2 | 0 | 0 | 0 | 2 | 1 | 0 | 2 | 0 |



| | | | A | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
|-------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| 6500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| 6700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 7000 | 2 | 0 | 3 | 2 | 1 | 2 | 1 | 4 | 3 | 1 | 1 | 4 | 1 | 2 | 2 | 2 | 2 | 0 | 1 |
| 7500 | 1 | 0 | 1 | 0 | 1 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 |
| 8000 | 3 | 13 | 3 | 4 | 2 | 5 | 1 | 1 | 5 | 4 | 4 | 2 | 3 | 3 | 2 | 4 | 2 | 4 | 0 |
| 8500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9000 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 2 | 0 | 0 |
| 10000 | 7 | 0 | 8 | 7 | 7 | 10 | 5 | 7 | 5 | 11 | 6 | 6 | 11 | 6 | 9 | 7 | 7 | 5 | 6 |
| 11000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12000 | 2 | 0 | 1 | 2 | 1 | 2 | 1 | 0 | 0 | 3 | 3 | 1 | 2 | 2 | 2 | 1 | 1 | 1 | 0 |
| 12500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 2 |
| 14000 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 15000 | 4 | 0 | 3 | 6 | 5 | 6 | 3 | 4 | 4 | 4 | 7 | 4 | 5 | 1 | 6 | 5 | 2 | 4 | 5 |
| 16000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 |
| 17000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 17500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20000 | 2 | 0 | 1 | 2 | 3 | 3 | 1 | 1 | 1 | 2 | 3 | 1 | 2 | 2 | 4 | 4 | 2 | 1 | 0 |
| 22000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25000 | 1 | 0 | 0 | 2 | 1 | 1 | 1 | 1 | 1 | 1 | 3 | 2 | 1 | 0 | 1 | 0 | 0 | 1 | 0 |
| 26000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30000 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 35000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 40000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 50000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| 57000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 60000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 120000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 250000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 64 | 76 | 63 | 61 | 69 | 54 | 73 | 74 | 62 | 61 | 63 | 66 | 62 | 69 | 59 | 65 | 67 | 67 | 73 |



| | | | | | | | | | | | | | | Y | 0 | uG | O |
|-------------------|-------|--------|-------|-------------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| ſ | | Social | Grade | | | | House | type lived in | | | | As far as | vou knov | | | current home | |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| 6500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 7 | 0 | 1 | 1 | 1 | 0 | 0 |
| 6700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7000 | 2 | 2 | 1 | 3 | 1 | 2 | 0 | 1 | 2 | 0 | 0 | 0 | 2 | 4 | 1 | 2 | 0 |
| 7500 | 1 | 1 | 0 | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 8000 | 3 | 3 | 3 | 4 | 3 | 2 | 9 | 2 | 4 | 0 | 0 | 0 | 3 | 6 | 3 | 3 | 0 |
| 8500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9000 | 1 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 |
| 10000 | 7 | 7 | 8 | 8 | 8 | 7 | 4 | 3 | 8 | 0 | 19 | 16 | 11 | 4 | 8 | 7 | 0 |
| 11000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 11500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12000 | 2 | 1 | 2 | 2 | 1 | 1 | 0 | 0 | 2 | 0 | 0 | 0 | 1 | 2 | 2 | 1 | 0 |
| 12500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5 | 0 | 0 | 1 | 0 | 0 |
| 14000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15000 | 4 | 5 | 3 | 6 | 5 | 3 | 0 | 1 | 6 | 0 | 0 | 6 | 3 | 3 | 4 | 5 | 3 |
| 16000 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 18000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 19000 | Ö | 0 | Ō | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | 0 |
| 20000 | 2 | 2 | 2 | 3 | 2 | 1 | 0 | 1 | 3 | 0 | 0 | 0 | 0 | 1 | 1 | 2 | 1 |
| 22000 | 0 | 0 | 0 | 0 | 0 | 0 | Ö | 0 | 1 | o | Ō | o | 0 | 0 | 0 | 0 | 0 |
| 25000 | 1 | 1 | 1 | 1 | 1 | 1 | 7 | 1 | 0 | o | 16 | Ö | 0 | 0 | 1 | 1 | Ö |
| 26000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30000 | Ö | Ö | 0 | 0 | 0 | 0 | Ö | 0 | 0 | o | Ō | o | 0 | 0 | 0 | 0 | Ö |
| 35000 | Ö | Ö | Ö | 0 | 0 | 0 | Ö | 0 | 0 | o | Ö | Ö | 0 | 0 | 1 | 0 | Ö |
| 40000 | Ö | Ö | 0 | 0 | 0 | 0 | Ö | 0 | 1 | o | Ō | o | 0 | 0 | 0 | 0 | Ö |
| 50000 | Ö | Ö | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | Ō | o | 0 | 0 | 0 | 0 | Ö |
| 57000 | Ö | ő | Ö | 0 | 0 | 0 | Ö | 0 | 0 | o | 0 | Ö | 0 | 0 | 0 | 0 | Ö |
| 60000 | Ö | ő | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | Ö | 1 | 0 | 0 | 0 | Ö |
| 100000 | Ö | ő | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | Ö |
| 120000 | Ö | ő | 0 | 0 | 0 | 0 | 0 | 0 | 0 | o | 0 | o | 0 | 0 | 0 | 0 | 0 |
| 250000 | Ö | ő | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | Ö |
| Don't know | 64 | 61 | 69 | 56 | 66 | 68 | 68 | 75 | 63 | 59 | 58 | 73 | 59 | 66 | 64 | 64 | 82 |



| | | | Α | ge | | Ge | nder | | | | | | Region | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

How likely are you, if at all, to consider buying/leasing one of the following for your next vehicle?
[Shown only to respondents who are able to drive; n=2984]

A new electric vehicle

| Very likely | 6 | 7 | 7 | 5 | 4 | 6 | 5 | 5 | 7 | 7 | 4 | 5 | 8 | 8 | 4 | 6 | 3 | 5 | 7 |
|-------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Fairly likely | 13 | 13 | 18 | 11 | 9 | 15 | 11 | 14 | 15 | 13 | 12 | 13 | 13 | 19 | 13 | 10 | 11 | 16 | 9 |
| TOTAL LIKELY | 19 | 20 | 25 | 16 | 13 | 21 | 16 | 19 | 22 | 20 | 16 | 18 | 21 | 27 | 17 | 16 | 14 | 21 | 16 |
| Not very likely | 22 | 32 | 23 | 21 | 19 | 24 | 21 | 19 | 22 | 24 | 23 | 27 | 23 | 22 | 23 | 16 | 18 | 24 | 21 |
| Not at all likely | 54 | 37 | 46 | 58 | 64 | 51 | 56 | 55 | 52 | 53 | 56 | 52 | 50 | 45 | 56 | 62 | 60 | 50 | 55 |
| TOTAL NOT LIKELY | 76 | 69 | 69 | 79 | 83 | 75 | 77 | 74 | 74 | 77 | 79 | 79 | 73 | 67 | 79 | 78 | 78 | 74 | 76 |
| Don't know | 5 | 10 | 6 | 4 | 4 | 4 | 7 | 7 | 4 | 2 | 5 | 4 | 6 | 6 | 5 | 5 | 7 | 5 | 7 |



| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|--------------------------|-------|--------|-------|-------------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| • | % | % | % | % | % | % | 0/0 | % | % | % | 0/0 | % | % | % | % | % | % |

How likely are you, if at all, to consider buying/leasing one of the following for your next vehicle?

[Shown only to respondents who are able to drive; n=2984]

A new electric vehicle

| 7 | | | | | | | | | | | | | | | | | | |
|---|-------------------|----|----|----|----|----|----|----|----|----|-----|----|----|----|----|----|----|----|
| | Very likely | 6 | 6 | 5 | 9 | 5 | 4 | 4 | 7 | 3 | 0 | 18 | 26 | 12 | 13 | 7 | 5 | 9 |
| | Fairly likely | 13 | 17 | 8 | 16 | 13 | 11 | 12 | 15 | 11 | 0 | 8 | 15 | 21 | 16 | 22 | 12 | 9 |
| | TOTAL LIKELY | 19 | 23 | 13 | 25 | 18 | 15 | 16 | 22 | 14 | 0 | 26 | 41 | 33 | 29 | 29 | 17 | 18 |
| | Not very likely | 22 | 23 | 20 | 24 | 22 | 21 | 13 | 21 | 21 | 17 | 16 | 30 | 22 | 29 | 24 | 21 | 21 |
| | Not at all likely | 54 | 48 | 63 | 47 | 55 | 57 | 70 | 53 | 59 | 83 | 58 | 28 | 43 | 35 | 43 | 56 | 54 |
| | TOTAL NOT LIKELY | 76 | 71 | 83 | 71 | 77 | 78 | 83 | 74 | 80 | 100 | 74 | 58 | 65 | 64 | 67 | 77 | 75 |
| | Don't know | 5 | 5 | 5 | 4 | 5 | 7 | 1 | 4 | 6 | 0 | 0 | 0 | 2 | 7 | 4 | 5 | 8 |
| | | | | | | | | | | | | | | | | | | |



| | | | | | | | | | | | | | | | | | V | | |
|---|----------------------------|----------------------------------|---------------------------------------|----------------------------------|----------------------|----------------------------------|---------------------------------------|----------------------------|--|---------------------------------------|----------------------------------|----------------------------------|--|---------------------------------------|--|---------------------------------------|---------------------------------------|---------------------------------|---------------------------------------|
| ample Size: 4108 adults in UK Geldwork: 18th - 23rd July 2025 | | | | | | | | | | | | | | | | | | | IG |
| leidwork. Totil - 231d July 2023 | | | A | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| second-hand electric vehicle | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| Very likely | 5 | 11 | 6 | 4 | 3 | 6 | 4 | 1 | 7 | 6 | 5 | 4 | 5 | 4 | 5 | 5 | 6 | 3 | 5 |
| Fairly likely | | 26 | 19 | 13 | 9 | 16 | 14 | 16 | 14 | 18 | 13 | 15 | 13 | 22 | 15 | 12 | 10 | 22 | 11 |
| TOTAL LIKELY | | 37 | 25 | 17 | 12 | 22 | 18 | 17 | 21 | 24 | 18 | 19 | 18 | 26 | 20 | 17 | 16 | 25 | 16 |
| Not very likely | | 26 | 24 | 20 | 16 | 21 | 21 | 27 | 16 | 23 | 24 | 20 | 24 | 21 | 23 | 17 | 17 | 19 | 19 |
| Not at all likely | | 24 | 44 | 59 | 67 | 53 | 53 | 51 | 56 | 47 | 53 | 55 75 | 51 | 47 | 52 | 60 | 61 | 51 | 57 76 |
| TOTAL NOT LIKELY Don't know | | 50 | 68 7 | 79 4 | 83 5 | 74 4 | 74 7 | 78 | 72 6 | 70 5 | 77 5 | 75 6 | 75 7 | 68 6 | 75 5 | 77 6 | 78 7 | 70 5 | 76 7 |
| u said you would not consider purchasing a new electric hicle. Why is this? Please select all that apply. nown only to respondents who said they were unlikely to insider purchasing an electric vehicle for their next vehicle; 2247] Electric vehicles are too expensive to BUY There is not enough charging infrastructure across the country. There is not enough charging infrastructure in my local area. The range of electric car batteries would limit my ability to distances. Electric vehicles are too expensive to RUN I do not know enough about electric cars. I do not like the look of electric cars. | 45 41 43 16 14 | 32 37 31 23 18 15 | 56 38 40 39 14 15 9 | 63 48 43 47 18 11 | 69 55 41 46 14 14 10 | 63 49 41 46 15 10 | 60 42 41 40 17 17 9 | 52 61 55 25 10 | 69 43 36 43 14 16 12 | 55 48 39 42 13 13 9 | 59 48 40 41 20 17 | 70 46 46 48 16 11 | 66 50 43 41 18 13 12 | 47 39 34 45 18 19 8 | 64 42 35 41 13 15 12 | 65 46 40 37 14 13 7 | 58 35 44 44 17 10 9 | 56 49 39 42 14 9 | 58 48 65 56 16 20 7 |
| I would be unable to charge my electric car at my home I don't think electric cars are reliable | 39 | 35 20 | 46 27 | 35 26 | 37 26 | 34 21 | 44 31 | 43 30 | 40 30 | 35 25 | 36 30 | 35 26 | 41 28 | 40 26 | 43 | 41 23 | 41 25 | 39 24 | 36 35 |
| Other [See Tab 14] | 21 | 16 | 19 | 22 | 24 | 19 | 22 | 20 | 19 | 21 | 20 | 22 | 19 | 27 | 22 | 17 | 22 | 23 | 14 |
| Don't know | | 3 | 4 | 3 | 2 | 3 | 3 | 6 | 3 | 4 | 3 | 2 | 4 | 3 | 3 | 3 | 3 | 2 | 4 |
| You previously said that you have an electric vehicle (EV) harger at your home. Which of the following best reflects our position? Shown only to respondents who have an EV charger at home; = 268] | | | | | | | | | | | | | | | | | | | |
| I have a special tariff for my EV charger | | 20 | 41 | 45 | 48 | 47 | 35 | 54 | 26 | 45 | 43 | 44 | 38 | 36 | 45 | 32 | 32 | 50 | 60 |
| I do not have a special tariff for my EV charger, but I knew that | 73 | 18 | 24 | 31 | 12 | 25 | 21 | 25 | 33 | 19 | 18 | 25 | 25 | 23 | 18 | 25 | 38 | 22 | 0 |
| one was available | | | | | | | | | | | | | | | | | | | |
| one was available do not have a special tariff for my EV charger, and I didn't know that one was available | 19 | 16 | 21 | 12 | 25 | 16 | 21 | 16 | 8 | 21 | 21 | 9 | 27 | 21 | 22 | 36 | 0 | 0 | 21 |



| ample Size: 4108 adults in UK | | | | | | | | | | | | | | Y | 0 | uG | Oí |
|---|-------|-----------|-----------|----------------|----------------------------|-------------------|-----------------------|----------------------------|----------------|--|--------------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|-----------------|
| eldwork: 18th - 23rd July 2025 | | Socia | l Grade | l | | | Цонео | type lived in | | | | As for as | vou kno | | | current home | |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 % | 1563 % | 876 % | 1270 % | 874 % | 60 % | 614 % | 314 % | 9 | 35 % | 32 % | 128 % | 161 % | 282 % | 3226 % | 279 % |
| second-hand electric vehicle | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 | 70 |
| Very likely | , 5 | 6 | 4 | 7 | 5 | 4 | 2 | 4 | 3 | 0 | 0 | 14 | 10 | 5 | 8 | 4 | 5 |
| Fairly likely | 15 | 18 | 11 | 17 | 15 | 16 | 13 | 17 | 8 | 0 | 16 | 22 | 13 | 29 | 18 | 14 | 9 |
| TOTAL LIKELY | 20 | 24 | 15 | 24 | 20 | 20 | 15 | 21 | 11 | 0 | 16 | 36 | 23 | 34 | 26 | 18 | 14 |
| Not very likely | | 24 | 17 | 24 | 21 | 18 | 19 | 23 | 20 | 17 | 13 | 28 | 26 | 20 | 21 | 20 | 24 |
| Not at all likely | | 47 | 62 | 47 | 53 | 57 | 62 | 50 | 66 | 83 | 57 | 33 | 49 | 37 | 44 | 55 | 49 |
| TOTAL NOT LIKELY Don't knov | | 71 | 79 | 71 | 74 6 | 75 | 81 <i>4</i> | 73 6 | 86 4 | 100 <i>0</i> | 70 13 | 61 4 | 75 2 | 57 8 | 65 8 | 75 5 | 73 12 |
| | • | 1 0 | O | I ° | O | O | 7 | O | 7 | Ü | 75 | 7 | 2 | O | O | 3 | 12 |
| ou said you would not consider purchasing a new electric shicle. Why is this? Please select all that apply. | | | | | | | | | | | | | | | | | |
| thown only to respondents who said they were unlikely to onsider purchasing an electric vehicle for their next vehicle; =2247] | | | | | | | | | | | | | | | | | |
| Electric vehicles are too expensive to BUY | 62 | 59 | 65 | 66 | 64 | 56 | 38 | 53 | 69 | 83 | 81 | 48 | 54 | 61 | 66 | 62 | 55 |
| There is not enough charging infrastructure across the country | 45 | 46 | 45 | 50 | 42 | 44 | 31 | 39 | 54 | 51 | 84 | 74 | 46 | 42 | 55 | 46 | 31 |
| There is not enough charging infrastructure in my local area. The range of electric car batteries would limit my ability to drive | 41 | 40 | 42 | 41 | 39 | 44 | 28 | 39 | 45 | 68 | 65 | 21 | 42 | 34 | 49 | 41 | 34 |
| longer distances | 43 | 44 | 41 | 51 | 39 | 43 | 38 | 34 | 47 | 51 | 58 | 57 | 47 | 41 | 51 | 43 | 32 |
| Electric vehicles are too expensive to RUN | 16 | 14 | 18 | 13 | 17 | 13 | 12 | 17 | 21 | 0 | 29 | 24 | 15 | 21 | 16 | 16 | 12 |
| I do not know enough about electric cars | | 13 | 14 | 13 | 14 | 15 | 30 | 13 | 9 | 0 | 15 | 11 | 16 | 17 | 16 | 13 | 21 |
| I do not like the look of electric cars | | 9 | 12 | 8 | 10 | 10 | 9 | 8 | 15 | 37 | 29 | 0 | 12 | 13 | 7 | 10 | 16 |
| I would be unable to charge my electric car at my home | | 40 | 39 | 21 | 35 | 56 | 48 | 61 | 31 | 54 | 58 | 16 | 29 | 38 | 53 | 38 | 50 |
| I don't think electric cars are reliable | | 22 | 30 | 23 | 28 | 26 | 16 | 20 | 32 | 46 | 40 | 31 | 21 | 26 | 26 | 26 | 30 |
| Other [See Tab 14] | | 20 | 22 | 21 | 19 | 22 | 18 | 25 | 18 | 21 | 36 | 0 | 24 | 16 | 14 | 22 | 17 |
| Don't knov | 3 | 2 | 4 | 2 | 3 | 4 | 12 | 4 | 3 | 0 | 0 | 5 | 4 | 3 | 2 | 3 | 7 |
| ou previously said that you have an electric vehicle (EV) larger at your home. Which of the following best reflects our position? | | | | | | | | | | | | | | | | | |
| hown only to respondents who have an EV charger at home; 268] | | 1 44 | 40 | l | 4.4 | 00 | • | | . | • | • | l 00 | 0.0 | 00 | 4- | 40 | • |
| I have a special tariff for my EV charge | | 41 | 40 | 44 | 41 | 23 | 0 | 22 | 54 | 0 | 0 | 23 | 30 | 20 | 45 | 46 | 0 |
| I do not have a special tariff for my EV charger, but I knew that one was available | 23 | 25 | 18 | 20 | 27 | 31 | 0 | 18 | 18 | 0 | 0 | 32 | 20 | 20 | 24 | 23 | 28 |
| do not have a special tariff for my EV charger, and I didn't know | 14 | 15 | 27 | 18 | 18 | 20 | 100 | 31 | 18 | 0 | 0 | 38 | 38 | 37 | 15 | 13 | 15 |
| that one was available Don't knov | | 19 | 15 | 18 | 15 | 27 | 0 | 28 | 10 | 0 | 0 | 7 | 13 | 22 | 16 | 18 | 57 |
| Don t knov | 10 | 19 | 15 | 10 | 15 | 21 | U | 20 | 10 | U | U | ı ′ | 13 | 22 | 10 | 10 | 37 |



Region lived

| | | | | J* | | • | | | | | | | | | | | | | |
|--|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| 3 | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| | | | | | | | | | | | | | | | | | | | |
| What benefits, if any, have you noticed from owning an EV charger? Please tick all that apply. [Shown only to respondents who have an EV charger at home; n=268] | | | | | | | | | | | | | | | | | | | |
| It has been cheaper for me to charge my car | 56 | 52 | 48 | 63 | 66 | 61 | 51 | 73 | 48 | 50 | 66 | 52 | 78 | 31 | 65 | 47 | 22 | 60 | 38 |
| It is more convenient than finding a charging point locally | 54 | 58 | 49 | 62 | 50 | 56 | 51 | 56 | 48 | 41 | 58 | 44 | 60 | 46 | 69 | 44 | 47 | 65 | 81 |
| Being able to control and monitor it from an app | 33 | 18 | 32 | 41 | 36 | 38 | 29 | 38 | 26 | 31 | 14 | 42 | 66 | 37 | 30 | 32 | 32 | 36 | 19 |
| Having access to special tariffs | 24 | 0 | 27 | 29 | 29 | 32 | 18 | 20 | 9 | 27 | 16 | 28 | 36 | 24 | 27 | 33 | 22 | 30 | 0 |
| Something else [See Tab 16] | 5 | 0 | 4 | 5 | 10 | 5 | 4 | 0 | 4 | 18 | 9 | 6 | 0 | 0 | 6 | 0 | 0 | 0 | 0 |
| Not applicable – I haven't really noticed any benefits | 15 | 3 | 20 | 13 | 10 | 13 | 16 | 4 | 16 | 25 | 13 | 21 | 8 | 25 | 6 | 29 | 0 | 0 | 0 |
| Don't know | 9 | 12 | 9 | 7 | 8 | 6 | 11 | 11 | 6 | 0 | 13 | 4 | 7 | 6 | 2 | 13 | 30 | 23 | 19 |
| And how likely, if at all, are you to recommend an electric vehicle to someone else? [Shown only to respondents who have an EV charger at home; n=268] | | | | | | _ | | _ | | | | | | | | | | | |
| Very likely | 39 | 23 | 39 | 41 | 48 | 37 | 41 | 47 | 35 | 20 | 36 | 36 | 57 | 24 | 44 | 45 | 45 | 46 | 59 |
| Fairly likely | 29 | 36 | 32 | 31 | 14 | 29 | 29 | 53 | 13 | 41 | 26 | 35 | 20 | 58 | 21 | 13 | 25 | 42 | 0 |
| TOTAL LIKELY | 68 | 59 | 71 | 72 | 62 | 66 | 70 | 100 | 48 | 61 | 62 | 71 | 77 | 82 | 65 | 58 | 70 | 88 | 59 |
| Not very likely | 10 | 21 | 7 | 10 | 12 | 12 | 8 | 0 | 14 | 13 | 8 | 4 | 11 | 17 | 17 | 7 | 0 | 4 | 19 |
| Not at all likely | 11 | 3 | 11 | 8 | 20 | 14 | 8 | 0 | 13 | 18 | 17 | 5 | 9 | 0 | 7 | 26 | 0 | 0 | 23 |
| TOTAL NOT LIKELY | 21 | 24 | 18 | 18 | 32 | 26 | 16 | 0 | 27 | 31 | 25 | 9 | 20 | 17 | 24 | 33 | 0 | 4 | 42 |
| Don't know | 11 | 17 | 11 | 10 | 6 | 8 | 13 | 0 | 25 | 9 | 12 | 19 | 3 | 0 | 11 | 8 | 30 | 8 | 0 |

Gender



| Fieldwork. Total - 25rd July 2025 | | Social | Grade | | | | House t | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|--|-------|--------|-------|----------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| What benefits, if any, have you noticed from owning an EV charger? Please tick all that apply. [Shown only to respondents who have an EV charger at home; n=268] | | | | | | | | | | | | | | | | | |
| It has been cheaper for me to charge my car | 56 | 57 | 52 | 59 | 62 | 30 | 0 | 22 | 55 | 0 | 0 | 23 | 38 | 54 | 56 | 62 | 35 |
| It is more convenient than finding a charging point locally | 54 | 56 | 47 | 49 | 57 | 65 | 0 | 21 | 85 | 0 | 0 | 36 | 49 | 64 | 58 | 55 | 22 |
| Being able to control and monitor it from an app | 33 | 33 | 35 | 30 | 38 | 19 | 100 | 32 | 38 | 0 | 0 | 24 | 24 | 22 | 45 | 35 | 31 |
| Having access to special tariffs | 24 | 23 | 27 | 28 | 22 | 12 | 0 | 9 | 35 | 0 | 0 | 13 | 30 | 15 | 25 | 26 | 16 |
| Something else [See Tab 16] | 5 | 5 | 5 | 6 | 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 5 | 0 | 6 | 0 |
| Not applicable – I haven't really noticed any benefits | 15 | 13 | 18 | 13 | 10 | 24 | 0 | 56 | 15 | 0 | 0 | 58 | 30 | 25 | 7 | 9 | 12 |
| Don't know | 9 | 7 | 12 | 12 | 6 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 13 | 0 | 13 | 9 | 0 |
| And how likely, if at all, are you to recommend an electric vehicle to someone else? [Shown only to respondents who have an EV charger at home; n=268] | | | | | | | | | | | | | | | | | |
| Very likely | 39 | 35 | 48 | 39 | 43 | 31 | 0 | 19 | 50 | 0 | 0 | 24 | 38 | 35 | 51 | 40 | 0 |
| Fairly likely | 29 | 31 | 25 | 26 | 32 | 30 | 0 | 61 | 10 | 0 | 0 | 20 | 19 | 59 | 33 | 28 | 38 |
| TOTAL LIKELY | 68 | 66 | 73 | 65 | 75 | 61 | 0 | 80 | 60 | 0 | 0 | 44 | 57 | 94 | 84 | 68 | 38 |
| Not very likely | 10 | 13 | 3 | 11 | 10 | 2 | 100 | 12 | 5 | 0 | 0 | 16 | 12 | 0 | 4 | 11 | 15 |
| Not at all likely | 11 | 9 | 16 | 14 | 4 | 17 | 0 | 0 | 26 | 0 | 0 | 7 | 30 | 0 | 6 | 10 | 12 |
| TOTAL NOT LIKELY | 21 | 22 | 19 | 25 | 14 | 19 | 100 | 12 | 31 | 0 | 0 | 23 | 42 | 0 | 10 | 21 | 27 |
| Don't know | 11 | 12 | 8 | 9 | 11 | 19 | 0 | 8 | 10 | 0 | 0 | 33 | 0 | 6 | 5 | 11 | 35 |



Weighted Sample Unweighted Sample

| | | | Ą | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
|-----|-------|-------|-------|-------|------|------|--------|---|-----|-----|-----|-----|----------|------|-----|-----|-----|---------------------|-----|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | emale I I and the I I I London I I Wales I Scotland I | | | | | | | | | | Northern Ireland | |
| le | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| ole | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| _ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ |

If you were to guess, how much do you think it would cost to install an electric vehicle charging point in your home? If you are not sure how much this would cost, please select "Don't know".

[Shown only to respondents who do not have an EV charging point at home; n=3840]

| iig | | | | | | | | | | | | | | | | | | | |
|------------|--------|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 50 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 150 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 180 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 200 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 0 | 3 |
| 250 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 1 |
| 300 | 1 | 1 | 1 | 1 | 2 | 1 | 1 | 0 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 2 | 1 | 1 | 0 |
| 309 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 350 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| 359 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 400 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 |
| 450 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 500 | 3 | 2 | 3 | 4 | 3 | 4 | 2 | 5 | 4 | 4 | 3 | 2 | 3 | 1 | 4 | 3 | 2 | 2 | 5 |
| 550 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 575 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 600 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 |
| 650 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 700 | 1 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | 0 | 0 |
| 740 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 750 | 0 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 1 | 2 | 0 | 0 | 0 | 1 | 0 | 0 | 1 |
| 775 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 800 | 1 | 1 | 1 | 2 | 1 | 2 | 1 | 1 | 1 | 0 | 1 | 3 | 2 | 1 | 1 | 1 | 1 | 0 | 0 |
| 850 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 900 | 0 | 2 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 990 999 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1000 | 0 5 | 0 | 0 | 0 6 | 0 | 0 | 0 | 0 | 0 | 0 7 | 0 | 0 | 0 7 | 0 | 0 6 | 0 | 0 | 0 | 0 |
| 1100 | 0 | 3 | 6 0 | 0 | 5 0 | 6 0 | 4 0 | 1 0 | 5 0 | 0 | 4 0 | 5 0 | 0 | 5 0 | 0 | 6 0 | 5 0 | 4 1 | 6 1 |
| 1122 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1200 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 1 |
| 1250 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 1400 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1700 | U | U | U | U | U | U | U | ' | U | U | U | U | U | U | U | U | U | U | U |



Weighted Sample
Unweighted Sample

| | Socia | l Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|------|--------|---------|----------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| Tota | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| 410 | 8 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| 410 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ | 0/ |

If you were to guess, how much do you think it would cost to install an electric vehicle charging point in your home? If you are not sure how much this would cost, please select "Don't know".

[Shown only to respondents who do not have an EV charging point at home; n=3840]

| g | | | | | | | | | | | | | | | | | |
|--------------|--------|-----|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|--------|--------|--------|--------|--------|
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 50 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 150 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 180 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 200 | 1 | 1 | 0 | 0 | 1 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 2 | 2 | 0 | 1 | 1 |
| 250 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 2 | 0 | 0 |
| 300 | 1 | 1 | 1 | 1 | 1 | 1 | 2 | 1 | 2 | 16 | 0 | 0 | 0 | 2 | 2 | 1 | 0 |
| 309 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 350 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 359 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 400 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 |
| 450 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 500 | 3 | 3 | 3 | 5 | 3 | 3 | 0 | 1 | 4 | 0 | 0 | 0 | 5 | 4 | 4 | 3 | 2 |
| 550 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 575 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 600 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 |
| 650 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 700 | 1 | 1 | 1 | 1 | 0 | 1 | 0 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 |
| 740 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 750 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 |
| 775 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 800 | 1 | 1 | 1 | 2 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 0 |
| 850 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 900 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 10 | 0 | 0 | 0 | 0 | 1 |
| 990 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 999 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1000 1100 | 5 | 7 | 3 0 | 9 0 | 5 0 | 5 0 | 7 | 2 0 | 5 0 | 0 0 | 2 0 | 24 0 | 13 | 6 0 | 5 | 5 0 | 2 0 |
| 1122 | 0 | 0 | - | - | | 0 | 0 | 0 | - | | | | 0 0 | 0 | 0 0 | 0 | |
| 1200 | 0 | 0 | 0 | 0 1 | 0 1 | | 0 | 0 | 0 | 0 | 0 0 | 0 | | 1 | | 1 | 0 |
| 1250 | 1 0 | 1 0 | 0 | 0 | 0 | 0 0 | 0 0 | 0 | 0 | 0 0 | 0 | 0 0 | 0 0 | 0 | 0 0 | 0 | 0 0 |
| 1300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1400 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1400 | U | U | U | U | U | U | U | U | U | U | U | U | U | U | U | U | U |



| Weighted Sample Home Hom | Sample Size: 4108 adults in UK Fieldwork: 18th - 23rd July 2025 | | | | | | | | | | | | | | | | | Y | OL | ıG |
|--|--|-------|----|----|-----|------|----|-------|----|----|---------|----|----|----------|--------|----|----|-------|----------|---------------------|
| Model Mode | | | | A | \ge | | Ge | ender | | | | | | Region I | ived | | | | | |
| Unweighted Sample Market | | Total | | | | | | | | | and the | | | | London | | | Wales | Scotland | Northern Ireland |
| 1500 2 1 2 3 2 3 2 3 1 1 1 3 2 2 1 1 4 2 3 3 3 3 7 4 | | | | _ | _ | 961 | | 1 | | | | | | | | | | | | 115 |
| 1500 2 | Unweighted Sample | | | | | 1130 | | | | | | | | | | | | | | 98 |
| 1800 0 0 0 0 0 0 0 0 0 | 4500 | | | | | | | | | | | | | | | | | | | % |
| 1900 0 0 0 0 0 0 0 0 0 | | | | | | | | - | - | • | | | | • | | | | | | 1 |
| 2000 4 2 2 5 4 1 5 3 4 3 3 3 3 4 2 3 3 3 3 7 4 2 2 3 3 3 3 7 4 3 2 5 0 1 1 0 1 0 1 0 0 1 1 0 0 0 0 0 0 1 1 1 1 1 1 1 1 1 1 0 0 0 3 3000 2 1 0 2 1 1 1 2 1 1 5 3 3 1 3 3 1 1 1 1 1 1 1 1 1 1 1 1 | | | | | | | | | | • | | | • | | | | | | | 0 0 |
| 2500 1 0 0 1 0 0 0 0 0 0 0 1 1 1 1 1 1 1 | | | | | | | | - | | • | | | - | | | | - | | | 4 |
| 3000 2 0 0 2 1 1 1 2 1 1 1 1 1 1 1 1 1 1 | | | | | | | | | • | | | | • | | | | | - | - | 0 |
| 3500 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | - | | | • | | - | • | | | • | • | • | • | • | - | - | 3 |
| 4000 0 0 0 1 1 0 0 0 0 0 0 1 0 0 0 0 0 0 | | | | | - | | | • | | - | - | | • | • | | | | | • | 0 |
| 4500 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | - | | | | - | - | - | 1 | | | - | 0 | - | | - | - | - | 1 |
| 6000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | 0 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6700 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 5000 | 2 | 2 | 3 | | 1 | 3 | 1 | 1 | 1 | 1 | 4 | 2 | 2 | 3 | 2 | 1 | 1 | 3 | 1 |
| 7000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | 0 | | | | | | | - | • | - | | - | | | | - | • | | 0 |
| 7500 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | 0 | | | | | | | - | • | - | | - | | | | | - | - | 0 |
| 8000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | | | - | - | | | - | | - | | - | - | | 0 |
| 9000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | | | | • | | | - | | | | - | - | | 0 |
| 10000 0 0 1 1 0 0 0 0 | | | | | | | | - | - | • | - | | - | | - | | - | - | | 0 |
| 12000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | | | | · | | | - | | | | | | | 0 |
| 15000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | - | | | | | - | • | | • | - | - | • | | - | - | | 0 0 |
| 20000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | | - | _ | • | | - | - | - | - | | - | - | - | 0 |
| 25000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | - | | | | | - | - | • | • | - | • | • | • | - | - | - | • | - | 0 |
| 30000 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | | | | - | | | - | | | | | - | | 0 |
| 40000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | | | - | - | | | - | | | | | - | - | 0 |
| 100000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | - | - | - | • | | | - | | - | | | - | | 0 |
| 100000000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | | | | | | | 0 | 0 | 0 | | 0 | | | | 0 | 0 | 0 | 0 |
| Don't know 72 82 70 68 76 65 79 77 73 67 72 72 70 78 68 71 74 76 You previously said that you have solar panels fitted to your nome. Which of the following best reflects your position? Shown only to respondents with solar panels; n=395] I have a special tariff for my solar panels but I knew that one was available one was available do not have a special tariff for my solar panels, and I didn't know a special tariff for my solar panels and I didn | 125000 | 0 | | | | | | | 0 | 0 | 0 | | 0 | | 0 | | 0 | 0 | 0 | 0 |
| You previously said that you have solar panels fitted to your home. Which of the following best reflects your position? [Shown only to respondents with solar panels; n=395] I have a special tariff for my solar panels 47 | 100000000 | 0 | 0 | 0 | | 0 | 0 | - | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| home. Which of the following best reflects your position? [Shown only to respondents with solar panels; n=395] I have a special tariff for my solar panels 47 17 40 47 61 47 46 38 38 58 59 45 55 17 53 43 43 66 I do not have a special tariff for my solar panels, but I knew that one was available one was available. I do not have a special tariff for my solar panels, and I dight know a special tariff for my solar panels, and I dight know a special tariff for my solar panels. | Don't know | 72 | 82 | 70 | 68 | 76 | 65 | 79 | 77 | 73 | 67 | 72 | 72 | 70 | 78 | 68 | 71 | 74 | 76 | 71 |
| I have a special tariff for my solar panels | home. Which of the following best reflects your position? | | | | | | | | | | | | | | | | | | | |
| I do not have a special tariff for my solar panels, but I knew that one was available I do not have a special tariff for my solar panels, and I didn't know | | 47 | 17 | 40 | 17 | 61 | 47 | 46 | 20 | 20 | 50 | 50 | 15 | 55 | 17 | 52 | 12 | 12 | 66 | 10 |
| one was available one have a special tariff for my solar panels, and Ldidn't know | · | 41 | 17 | 40 | 47 | 01 | 47 | | 38 | 38 | Эŏ | 59 | 45 | 55 | 17 | ეკ | 43 | 43 | 00 | 10 |
| do not have a special tariff for my solar hanels, and I didn't know. | one was available | | 0 | 12 | 6 | 7 | 8 | 7 | 6 | 11 | 11 | 3 | 9 | 9 | 10 | 3 | 13 | 0 | 3 | 12 |
| that one was available 25 25 30 26 19 27 23 26 26 11 26 8 26 48 30 27 27 11 | | 25 | 25 | 30 | 26 | 19 | 27 | 23 | 26 | 26 | 11 | 26 | 8 | 26 | 48 | 30 | 27 | 27 | 11 | 78 |
| Don't know 21 58 18 22 12 18 23 30 25 19 12 38 10 25 14 17 29 21 | | 21 | 58 | 18 | 22 | 12 | 18 | 23 | 30 | 25 | 19 | 12 | 38 | 10 | 25 | 14 | 17 | 29 | 21 | 0 |



| Fieldwork: 18th - 23rd July 2025 | | Social | Grade | | | | House t | ype lived in | | | | As far as | vou know | , when w | as vour c | urrent home | built? |
|---|-------|--------|-------|----------------|----------------------------|----------------|------------|------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | C4d: - 1 fl - 41 | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| 1500 | 2 | 3 | 1 | 2 | 2 | 2 | 0 | 3 | 1 | 0 | 0 | 9 | 1 | 3 | 2 | 2 | 2 |
| 1800 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1900 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2000 | 4 | 4 | 3 | 4 | 2 | 5 | 4 | 4 | 3 | 0 | 0 | 0 | 1 | 3 | 7 | 3 | 4 |
| 2500 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 2 | 2 | 1 | 1 | 0 |
| 3000 | 2 | 1 | 2 | 1 | 2 | 2 | 3 | 1 | 1 | 0 | 0 | 0 | 0 | 1 | 3 | 2 | 0 |
| 3500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 1 | 0 | 0 | 0 |
| 4000 | 0 | 1 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 |
| 4500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5000 | 2 | 2 | 1 | 2 | 2 | 1 | 3 | 3 | 1 | 11 | 4 | 0 | 1 | 2 | 3 | 2 | 2 |
| 6000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8000 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10000 | 0 | 1 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 12000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 40000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 125000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 72 | 69 | 77 | 62 | 73 | 73 | 76 | 78 | 69 | 64 | 91 | 57 | 71 | 71 | 63 | 72 | 82 |
| You previously said that you have solar panels fitted to your home. Which of the following best reflects your position? | | | | | | | | | | | | | | | | | |
| [Shown only to respondents with solar panels; n=395] | | | | | | | | | | | | | | | | | |
| I have a special tariff for my solar panels | 47 | 50 | 43 | 73 | 36 | 32 | 0 | 17 | 53 | 0 | 0 | 50 | 40 | 71 | 39 | 47 | 27 |
| I do not have a special tariff for my solar panels, but I knew that one was available | 8 | 9 | 6 | 4 | 9 | 7 | 54 | 6 | 7 | 0 | 41 | 0 | 19 | 11 | 12 | 6 | 29 |
| I do not have a special tariff for my solar panels, and I didn't know | 25 | 22 | 28 | 13 | 27 | 30 | 0 | 50 | 31 | 0 | 59 | 41 | 25 | 14 | 30 | 25 | 20 |
| that one was available Don't know | 21 | 19 | 22 | 9 | 28 | 31 | 46 | 27 | 9 | 0 | 0 | 9 | 16 | 4 | 18 | 22 | 24 |



| | | | Ą | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------------|---------------|--------------------------------|-------------------|------------------|--------------------|---------------|---------------|---------------|---------------|---------------|---------------------|
| | Total | | 25-49 | | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | | | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| What benefits, if any, have you noticed from owning solar panels? Please tick all that apply. [Shown only to respondents with solar panels; n=395] | | ۱ | | | | | | | 70 | • | | 95 | 07 | | | | | 2.4 | |
| My energy bills have been cheaper | 69 | 69 | 60 | 74 | 75 | 71 | 67 | 39 | 79 45 | 63 | 70 | 65 | 87 | 70 | 67 | 76 | 65 | 64 | 78 70 |
| I feel I am doing my bit for the environment | 47 | 34 | 48 | 50 | 47 | 46 | 47 25 | 46 | <i>45</i> | 62 50 | 42 | 30 | 65 50 | 30 | 50 | 40 | 39 | 51 | 73 |
| More energy efficient Low maintenance | 38 37 | 46 44 | 33 | 39 34 | 39 | 41 | 35 32 | 27 31 | 33 22 | 50 55 | 16 43 | 28 21 | 50 57 | 44 37 | 37 | 44 | 41 31 | 41 45 | 28 42 |
| Low maintenance Having access to special tariffs | 37 25 | 8 | 34 18 | 34 31 | 40 31 | 42 27 | 23 | 24 | 22 31 | 22 | 43 14 | 21 17 | 43 | 37 12 | 33 38 | 35 19 | 31 8 | 45 34 | 0 |
| Being able to monitor and control them from an app | 19 | 25 | 17 | 21 | 16 | 20 | 23 18 | 9 | 8 | 18 | 14 | 11 | 33 | 22 | 20 | 23 | 15 | 23 | 32 |
| Something else [See Tab 17] | 7 | 0 | 5 | 6 | 11 | 8 | 5 | 14 | 2 | 10 | 10 | 2 | 7 | 0 | 10 | 9 | 5 | 2 | 12 |
| Not applicable – I haven't really noticed any benefits | 10 | 13 | 12 | 6 | 9 | 7 | 13 | 28 | 11 | 10 | 3 | 9 | 2 | 15 | 13 | 4 | 15 | 9 | 0 |
| Don't know | 5 | 8 | 7 | 5 | 1 | 5 | 5 | 9 | 3 | 0 | 6 | 19 | 2 | 0 | 2 | 2 | 14 | 4 | 0 |
| If you had a choice, would you keep your solar panels, or would you remove them? [Shown only to respondents with solar panels; n=395] Keep the solar panels Remove the solar panels Don't know And how likely, if at all, are you to recommend solar panels | 93 3 5 | 82 0 18 | 90 6 4 | 96 2 2 | 95 1 4 | 93 3 3 | 92 2 6 | 79 21 0 | 88 7 5 | 98 0 2 | 100 0 0 | 92 2 6 | 96 2 2 | 83 3 14 | 96 0 4 | 95 0 5 | 79 0 21 | 95 2 2 | 100 0 0 |
| to someone else? [Shown only to respondents with solar panels; n=395] | | | | | | | | | | | | | | | | | | | |
| Very likely | 55 | 52 | 49 | 50 | 67 | 55 | 55 | 56 | 54 | 50 | 45 | 32 | 68 | 64 | 59 | 52 | 61 | 63 | 88 |
| Fairly likely | 32 | 30 | 38 | 39 | 22 | 34 | 31 | 21 | 33 | 41 | 43 | 48 | 26 | 19 | 26 | 43 | 18 | 30 | 12 |
| TOTAL LIKELY | 87 | 82 | 87 | 89 | 89 | 89 | 86 | 77 | 87 | 91 | 88 | 80 | 94 | 83 | 85 | 95 | 79 | 93 | 100 |
| Not very likely | 2 | 0 | 2 | 1 | 4 | 1 | 4 | 2 | 2 7 | 2 0 | 5 | 2 4 | 2 | 0 0 | 6 | 1 | 0 | 0 | 0 0 |
| Not at all likely TOTAL NOT LIKELY | 3 5 | 0 | 5 7 | 2 3 | 2 6 | 4 5 | 2 6 | 21 23 | 9 | 2 2 | <i>0</i> 5 | 6 | 3 5 | 0 | 0 6 | 0 1 | <i>0</i> | 2 2 | 0 |
| Don't know | 7 | 18 | 6 | 9 | 5 | 5 7 | 8 | 0 | 9 5 | 7 | 5 7 | 14 | 2 | 17 | 10 | 4 | 21 | 5 | 0 |
| Don't know | ' | 10 | U | 9 | J | , | O | U | J | , | , | 14 | 2 | 17 | 10 | 4 | 21 | 5 | U |



| Fieldwork: 18th - 23rd July 2025 | | | | 1 | | | | | | | | | | | | | |
|---|-------|--------|-------|-------------------|----------------------------|-------------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| [| | Social | Grade | | | | House | ype lived in | | | | As far as | you knov | v, when w | as your o | urrent home | built? |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| What benefits, if any, have you noticed from owning solar panels? Please tick all that apply. | | | | | | | | | | | | | | | | | |
| [Shown only to respondents with solar panels; n=395] | | _ | | _ | | | | | | | _ | | | | | | |
| My energy bills have been cheaper | 69 | 74 | 64 | 80 | 70 | 59 | 0 | 41 | 73 | 0 | 75 | 46 | 57 | 84 | 59 | 71 | 56 |
| I feel I am doing my bit for the environment | 47 | 48 | 45 | 57 | 40 | 36 | 54 | 52 | 56 | 0 | 75 | 40 | 55 | 51 | 39 | 47 | 42 |
| More energy efficient | 38 | 41 | 34 | 41 | 39 | 28 | 0 | 37 | 44 | 0 | 34 | 40 | 37 | 40 | 31 | 38 | 41 |
| Low maintenance | 37 | 39 | 34 | 38 | 34 | 25 | 46 | 71 | 43 | 0 | 34 | 63 | 24 | 32 | 27 | 37 | 77 |
| Having access to special tariffs | 25 | 27 | 23 | 35 | 22 | 14 | 0 | 0 | 34 | 0 | 0 | 7 | 9 | 27 | 25 | 27 | 0 |
| Being able to monitor and control them from an app | 19 | 19 | 18 | 22 | 18 | 15 | 0 | 10 | 21 | 0 | 75 | 0 | 6 | 26 | 5 | 21 | 20 |
| Something else [See Tab 17] | 7 | 7 | 6 | 10 | 6 | 3 | 0 | 0 | 8 | 0 | 0 | 0 | 0 | 5 | 8 | 7 | 7 |
| Not applicable – I haven't really noticed any benefits | 10 | 8 | 12 | 1 | 15 | 11 | 0 | 23 | 11 | 0 | 25 | 19 | 11 | 5 | 19 | 9 | 9 |
| Don't know | 5 | 2 | 8 | 3 | 4 | 12 | 0 | 0 | 1 | 0 | 0 | 9 | 0 | 0 | 4 | 5 | 9 |
| If you had a choice, would you keep your solar panels, or would you remove them? | | | | | | | | | | | | | | | | | |
| [Shown only to respondents with solar panels; n=395] | | | | | | | | | | | | | | | | | |
| Keep the solar panels | 93 | 93 | 92 | 97 | 89 | 94 | 54 | 94 | 95 | 0 | 100 | 100 | 86 | 96 | 96 | 92 | 91 |
| Remove the solar panels | 3 | 3 | 2 | 2 | 5 | 0 | 0 | 6 | 3 | 0 | 0 | 0 | 4 | 4 | 0 | 3 5 | 0 |
| Don't know | 5 | 3 | 6 | 1 | 6 | 6 | 46 | 0 | 2 | 0 | 0 | 0 | 11 | 0 | 4 | 5 | 9 |
| And how likely, if at all, are you to recommend solar panels to someone else? | | | | | | | | | | | | | | | | | |
| [Shown only to respondents with solar panels; n=395] | | | | | | | | | | | | | | | | | |
| Very likely | 55 | 60 | 49 | 66 | 48 | 49 | 46 | 64 | 66 | 0 | 0 | 30 | 56 | 53 | 41 | 58 | 40 |
| Fairly likely | 32 | 30 | 35 | 26 | 34 | 39 | 54 | 30 | 28 | 0 | 100 | 70 | 36 | 43 | 44 | 29 | 52 |
| TOTAL LIKELY | 87 | 90 | 84 | 92 | 82 | 88 | 100 | 94 | 94 | 0 | 100 | 100 | 92 | 96 | 85 | 87 | 92 |
| Not very likely | 2 | 2 | 3 | 2 | 2 | 2 | 0 | 6 | 4 | 0 | 0 | 0 | 0 | 4 | 0 | 2 | 0 |
| Not at all likely | 3 | 3 | 2 | 4 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 0 |
| TOTAL NOT LIKELY | 5 | 5 | 5 | 6 | 7 | 2 | 0 | 6 | 4 | 0 | 0 | 0 | 0 | 4 | 0 | 6 | 0 |
| Don't know | 7 | 5 | 11 | 3 | 11 | 10 | 0 | 0 | 3 | 0 | 0 | 0 | 8 | 0 | 15 | 7 | 9 |



Weighted Sample
Unweighted Sample

| | | | A | ge | | Ge | nder | | | | | | Region | ived | | | | | |
|---|-------|-------|-------|-------|------|------|--------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|--------|---------------|---------------|-------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| ٦ | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| • | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | % | 0/2 | 0/2 | % | % | % | % | 0/6 | % | % | 0/2 | 0/2 | 0/2 | % | % | % | 0/2 | 0/2 |

Imagine you were looking to have a solar system with 8 solar panels fitted to your home. If you were to guess, how much do you think it would cost to install this in your home? If you are not sure how much this would cost, please select "Don't know"

[Shown only to respondents who do not own solar panels; n=3713]

| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|--------------|--------|-----|--------|--------|--------|--------|--------|---|--------|--------|--------|--------|--------|--------|--------|---|--------|--------|--------|
| 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 150 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 230 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 400 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 750 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 800 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1000 | 0 | 2 | 0 | 0 | 0 | 1 | 0 | 2 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 1200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1250 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| 1600 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1800 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2000 | 1 | 2 | 2 | 1 | 1 | 2 | 1 | 1 | 1 | 0 | 2 | 1 | 1 | 2 | 1 | 2 | 2 | 1 | 2 |
| 2500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 3000 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 2 | 0 | 1 | 1 |
| 3215 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3500 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| 4000 | 1 | 0 | 2 | 1 | 1 | 2 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 2 | 2 | 1 | 2 | 1 |
| 4500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 |
| 5000 5600 | 4 | 4 | 4 | 5 | 3 | 5 | 4 | 3 | 6 | 5 | 5 | 4 | 3 | 4 | 3 | 4 | 4 | 4 | 5 |
| 6000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 1 | 0 | 0 | 0 | 0 | 0 2 | 0 |
| 6250 | 2 0 | 0 | 2 0 | 2 0 | 2 0 | 3 0 | 1 0 | 0 | 2 0 | 2 0 | 2 0 | 3 0 | 0 | 1 0 | 2 0 | 2 | 3 0 | 0 | 2 0 |
| 6500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 6600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7000 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 2 | 0 | 1 | 1 | 0 |
| 7500 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | Ö | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 0 | 0 | 0 |
| 8000 | 3 | 3 | 3 | 4 | 2 | 4 | 2 | 2 | 5 | 2 | 3 | 2 | 3 | 2 | 2 | 3 | 4 | 3 | 2 |
| 8500 | 0 | 0 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9000 | Ō | 0 | 0 | 1 | 0 | 0 | 0 | Ö | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 |
| 9500 | Ö | l ĭ | 0 | 0 | 0 | Ö | 0 | ő | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10000 | 7 | 2 | 9 | 8 | 5 | 9 | 6 | 7 | 7 | 5 | 5 | 9 | 9 | 8 | 8 | 8 | 4 | 7 | 4 |
| 10009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - | | - | - | - | | - | | - | - | - | - | - | - | - | - | - | - | - |



Weighted Sample
Unweighted Sample

| | | Social | Grade | | | | House | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|-----|-------|--------|-------|----------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|-----------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| le | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| ole | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| _ | 0/_ | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/. | 0/- | 0/- | 0/- | 0/2 | 0/2 | 0/. | 0/2 | 0/2 | 0/2 |

Imagine you were looking to have a solar system with 8 solar panels fitted to your home. If you were to guess, how much do you think it would cost to install this in your home? If you are not sure how much this would cost, please select "Don't know"

[Shown only to respondents who do not own solar panels; n=3713]

| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|--------------|--------|---|--------|--------|--------|--------|--------|--------|---|--------|--------|--------|--------|--------|--------|--------|--------|
| 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 150 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 230 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 400 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 750 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 800 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1000 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |
| 1200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1250 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 1600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 1800 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2000 | 1 | 1 | 1 | 1 | 1 | 2 | 0 | 2 | 0 | 0 | 0 | 0 | 1 | 3 | 3 | 1 | 2 |
| 2500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 |
| 3000 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 2 | 0 | 0 | 0 | 2 | 0 | 1 | 1 | 0 |
| 3215 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 4000 | 1 | 1 | 1 | 1 | 1 | 0 | 2 | 2 | 2 | 0 | 0 | 0 | 2 | 0 | 1 | 1 | 0 |
| 4500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 5000 | 4 | 5 | 3 | 5 | 4 | 4 | 2 | 4 | 5 | 9 | 0 | 4 | 7 | 5 | 6 | 4 | 4 |
| 5600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6000 | 2 | 2 | 1 | 3 | 2 | 1 | 3 | 1 | 2 | 0 | 0 | 7 | 5 | 1 | 3 | 2 | 1 |
| 6250 6500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7000 | 0 | 0 | 0 1 | 0 1 | 0 1 | 0 1 | 0 0 | 0 1 | 0 | 0 0 | 0 | 0 4 | 0 2 | 0 1 | 0 1 | 0 1 | 0 0 |
| 7500 7500 | 1 0 | 1 | 0 | | • | 0 | | 1 | 2 | | | 0 | 0 | 1 | | 1 | |
| 8000 | 3 | 1 | 3 | 1 5 | 0 2 | 4 | 0 4 | 2 | 2 | 0 0 | 0 | 0 | 3 | 0 | 0 2 | 3 | 0 1 |
| 8500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9000 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | |
| 9500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 0 |
| 10000 | 7 | 8 | 6 | 10 | 6 | 6 | 13 | 6 | 9 | 11 | 8 | 8 | 6 | 9 | 11 | 7 | 2 |
| 10000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | o O | 0 | 0 | 0 | 0 | 0 | 0 |
| 10009 | U | U | U | U | U | U | U | U | U | U | U | U | U | U | U | U | U |



| Sample Size: 4108 adults in UK | | | | | | | | | | | | | | | | | Y | | ıG |
|---|--------------------------------------|--------------------------------------|---|--------------------------------------|---|---|--------------------------------------|--------------------------------------|-------------------------------------|--------------------------------------|--------------------------------------|-------------------------------------|---|--|--------------------------------------|-------------------------------------|---|---|---|
| Fieldwork: 18th - 23rd July 2025 | | | Δ. | \ge | | Ge | ender | | | | | | Region | lived | | | | | |
| | Total | 18-24 | | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| 40500 | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| 10500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12000 | 1 | 0 | 1 | 2 | 1 | 2 | 1 | 0 | 1 0 | 1 | 2 | 2 0 | 2 | 0 | 2 | 1 | 1 0 | 0 | 0 |
| 12500 14000 | 0 0 | 0 | 0 | 0 0 | 0 0 | 0 | 0 | 0 | 0 | 0 0 | 0 | 0 | 0 0 | 0 0 | 0 1 | 0 0 | 0 | 0 0 | 1 0 |
| 14000 | 2 | 2 | 2 | 3 | 2 | 3 | 2 | 1 | 3 | 3 | 2 | 1 | 2 | 2 | 3 | 3 | 1 | 1 | 1 |
| 16000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 1 | 0 | 0 | 0 | 0 |
| 18000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20000 | 2 | 2 | 2 | 3 | 1 | 3 | 2 | 3 | 2 | 2 | 4 | 2 | 1 | 2 | 3 | 3 | 1 | 1 | 3 |
| 22000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24000 | Ö | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25000 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0 |
| 27000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30000 | Ō | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 32000 | Ō | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 35000 | Ō | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 36000 | Ō | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 40000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 |
| 45000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 50000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 60000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 100000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 150000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 160000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 68 | 73 | 66 | 64 | 76 | 62 | 74 | 79 | 67 | 67 | 66 | 68 | 68 | 71 | 65 | 65 | 70 | 71 | 78 |
| What benefits, if any, have you noticed from owning a smart thermostat? Please tick all that apply. | | | | | | | | | | | | | | | | | | | |
| [Shown only to respondents with a smart thermostat; n=716] I am able to control my heating from my phone I have been able to track my energy usage I have been able to reduce my energy bills Low maintenance Having access to special tariffs Something else [See Tab 18] Not applicable – I haven't really noticed any benefits Don't know | 53 36 25 18 6 2 15 | 27 37 20 23 0 0 15 | 55 37 23 20 7 1 14 5 | 60 33 24 14 6 3 15 | 52 39 35 15 9 1 18 6 | 58 35 27 18 6 2 14 6 | 48 38 23 18 6 1 16 | 57 41 20 28 7 0 15 | 41 30 18 9 8 1 17 | 61 46 34 16 7 1 15 | 58 24 28 13 6 0 17 | 46 31 18 9 7 0 16 | 56 34 30 20 9 3 20 4 | 45 49 29 28 13 2 11 6 | 57 39 26 18 2 0 13 | 53 44 28 31 6 2 9 | 65 40 27 20 2 3 14 2 | 62 30 20 13 1 4 14 6 | 55 0 25 0 12 16 25 0 |



| Sample Size: 4108 adults in UK | | | | | | | | | | | | | | Y | | uC | io |
|---|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|---------------------------------|--|--------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|--------------------------------|-------------------------------------|
| Fieldwork: 18th - 23rd July 2025 | | | | 1 | | | | | | | | | | | | | |
| <u>-</u> | | Social | Grade | | 0 | | House 1 | type lived in | | 01-11-0 | 1 | As far as | | I | | urrent home | built? |
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| 10500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12000 | 1 | 1 | 1 | 2 | 2 | 1 | 2 | 0 | 1 | 9 | 0 | 0 | 2 | 0 | 1 | 1 | 1 |
| 12500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15000 | 2 | 2 | 2 | 3 | 2 | 2 | 0 | 1 | 2 | 9 | 4 | 0 | 1 | 1 | 1 | 3 | 0 |
| 16000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20000 | 2 | 2 | 2 | 4 | 2 | 2 | 0 | 1 | 1 | 0 | 0 | 0 | 2 | 3 | 2 | 2 | 2 |
| 22000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25000 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 0 | 16 | 6 | 0 | 3 | 3 | 0 | 1 | 0 |
| 27000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 1 |
| 32000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 35000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 36000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 40000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 |
| 45000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 50000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 60000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 150000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 160000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 68 | 65 | 73 | 57 | 70 | 70 | 71 | 74 | 66 | 46 | 79 | 77 | 62 | 67 | 63 | 68 | 80 |
| What benefits, if any, have you noticed from owning a smart thermostat? Please tick all that apply. | | | | | | | | | | | | | | | | | |
| [Shown only to respondents with a smart thermostat; n=716] I am able to control my heating from my phone I have been able to track my energy usage I have been able to reduce my energy bills Low maintenance Having access to special tariffs Something else [See Tab 18] Not applicable – I haven't really noticed any benefits | 53 36 25 18 6 2 | 57 39 27 18 7 1 | 47 32 23 17 4 2 | 60 42 35 20 7 2 | 49 33 19 17 5 1 | 57 32 24 18 5 3 | 77 23 23 23 0 0 | 30 40 29 19 5 1 | 53 39 21 11 12 2 | 100 0 0 0 0 0 | 81 54 28 19 0 0 | 28 46 28 25 21 0 | 38 37 46 19 13 3 | 43 31 24 15 15 0 | 49 54 19 27 10 0 | 57 35 25 17 5 2 | 30 44 27 7 4 0 26 |
| Don't know | 6 | 5 | 9 | 3 | 10 | 5 | 0 | 4 | 4 | 0 | 0 | 0 | 6 | 18 | 4 | 6 | 5 |



| | | | Ą | ge | | Ge | nder | | | | | | Region | ived | | | | | |
|--------------------------|-------|-------|-------|-------|------|------|---|-----|-----|-----|-----|-----|--------|------|-----|---------------------|-----|-----|-----|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Male Female North East North West West West Humber East Midlands West East of England London South East South West Wales Scotland | | | | | | | | | Northern Ireland | | | |
| Weighted Sample | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| • | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |

And how likely are you, if at all, to recommend a smart thermostat to someone else?

| thorntoctat to compone cloc. | | | | | | | | | | | | | | | | | | | | |
|------------------------------|-------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| | Very likely | 37 | 30 | 43 | 32 | 34 | 41 | 33 | 21 | 37 | 51 | 35 | 30 | 43 | 50 | 34 | 35 | 45 | 25 | 17 |
| | Fairly likely | 39 | 52 | 35 | 46 | 36 | 37 | 41 | 52 | 36 | 27 | 42 | 41 | 29 | 37 | 45 | 40 | 37 | 44 | 72 |
| | TOTAL LIKELY | 76 | 82 | 78 | 78 | 70 | 78 | 74 | 73 | 73 | 78 | 77 | 71 | 72 | 87 | 79 | 75 | 82 | 69 | 89 |
| | Not very likely | 11 | 5 | 12 | 9 | 13 | 10 | 11 | 12 | 16 | 10 | 12 | 11 | 7 | 8 | 11 | 14 | 7 | 10 | 0 |
| | Not at all likely | 4 | 4 | 3 | 3 | 5 | 4 | 3 | 0 | 5 | 8 | 3 | 1 | 10 | 0 | 1 | 6 | 4 | 0 | 0 |
| | TOTAL NOT LIKELY | 15 | 9 | 15 | 12 | 18 | 14 | 14 | 12 | 21 | 18 | 15 | 12 | 17 | 8 | 12 | 20 | 11 | 10 | 0 |
| | Don't know | 9 | 8 | 8 | 10 | 12 | 7 | 12 | 15 | 6 | 4 | 8 | 17 | 10 | 5 | 9 | 6 | 7 | 20 | 12 |

If you were to guess, how much do you think it would cost to install a smart thermostat in your home? If you are not sure how much this would cost, please select "Don't know".

[Shown only to respondents who do not have a smart thermostat; n=3392]

| | | | | | | _, | | _, | | | | | | | | | | | |
|-----|---|---|---|---|---|----|---|----|---|---|---|---|---|---|---|---|---|---|---|
| 0 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 3 | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 2 | 1 | 0 |
| 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| 30 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 40 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 49 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 50 | 1 | 3 | 1 | 1 | 1 | 2 | 1 | 2 | 2 | 1 | 0 | 0 | 2 | 2 | 1 | 1 | 2 | 1 | 0 |
| 60 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| 70 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 75 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 76 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 90 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 | 3 | 3 | 4 | 2 | 2 | 4 | 2 | 2 | 2 | 3 | 2 | 2 | 2 | 3 | 5 | 3 | 4 | 3 | 1 |
| 110 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 120 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 130 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 140 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 150 | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 1 | 1 | 1 | 2 | 2 | 1 | 1 | 2 | 1 | 2 | 2 | 0 |
| 178 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 180 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 200 | 3 | 2 | 4 | 3 | 2 | 4 | 2 | 2 | 2 | 4 | 2 | 1 | 4 | 4 | 3 | 3 | 6 | 3 | 0 |
| 210 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| 225 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 250 | 1 | 0 | 2 | 1 | 1 | 2 | 1 | 1 | 2 | 2 | 1 | 2 | 1 | 1 | 1 | 2 | 1 | 0 | 0 |
| 300 | 1 | 1 | 2 | 2 | 1 | 1 | 1 | 2 | 1 | 1 | 2 | 1 | 1 | 2 | 1 | 1 | 0 | 1 | 2 |
| 350 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 400 | 0 | 1 | 1 | 0 | 0 | 1 | 0 | 2 | 1 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 |
| 450 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| 500 | 2 | 2 | 3 | 3 | 1 | 3 | 2 | 1 | 3 | 1 | 3 | 4 | 3 | 1 | 3 | 2 | 1 | 2 | 5 |
| | | | | | | | | | | | | | | | | | | | |



| | | Social | Grade | | | | House t | type lived in | | | | As far as | you knov | v, when w | as your c | urrent home | built? |
|-------------------|-------|--------|-------|-------------------|----------------------------|----------------|------------|----------------------------|----------|--|-------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | Total | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | 4108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| • | 0/_ | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/_ | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 | 0/2 |

And how likely are you, if at all, to recommend a smart thermostat to someone else?

| thorntootat to compone clock | | | | | | | | | | | | | | | | | | |
|------------------------------|-------------------|----|----|----|----|----|----|----|----|----|-----|----|----|----|----|----|----|----|
| | Very likely | 37 | 39 | 35 | 39 | 33 | 48 | 33 | 26 | 34 | 0 | 0 | 23 | 39 | 28 | 38 | 38 | 44 |
| | Fairly likely | 39 | 39 | 38 | 41 | 41 | 34 | 46 | 34 | 35 | 0 | 75 | 51 | 36 | 46 | 47 | 39 | 13 |
| | TOTAL LIKELY | 76 | 78 | 73 | 80 | 74 | 82 | 79 | 60 | 69 | 0 | 75 | 74 | 75 | 74 | 85 | 77 | 57 |
| | Not very likely | 11 | 9 | 15 | 10 | 11 | 7 | 21 | 17 | 19 | 100 | 25 | 17 | 11 | 14 | 5 | 11 | 10 |
| | Not at all likely | 4 | 5 | 2 | 4 | 4 | 4 | 0 | 2 | 3 | 0 | 0 | 0 | 2 | 0 | 5 | 4 | 11 |
| Te | OTAL NOT LIKELY | 15 | 14 | 17 | 14 | 15 | 11 | 21 | 19 | 22 | 100 | 25 | 17 | 13 | 14 | 10 | 15 | 21 |
| | Don't know | 9 | 9 | 10 | 6 | 11 | 8 | 0 | 22 | 10 | 0 | 0 | 9 | 12 | 12 | 5 | 9 | 21 |

If you were to guess, how much do you think it would cost to install a smart thermostat in your home? If you are not sure how much this would cost, please select "Don't know".

[Shown only to respondents who do not have a smart thermostat; n=3392]

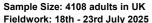
| 0 1 1 1 1 1 1 1 2 3 1 1 0 0 12 0 0 3 1 1 1 1 1 1 2 2 1 1 1 1 1 2 2 3 1 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | | - | | • | | | | | | | | | | | | | |
|---|-----|---|---|---|---|---|---|---|---|---|----|---|----|---|---|---|---|---|
| 15 | 0 | 1 | 1 | 1 | 1 | 1 | 2 | 3 | 1 | 0 | 12 | 0 | 3 | 1 | 1 | 1 | 1 | 2 |
| 20 | | | - | - | _ | | | | | | | | | | | | | |
| 30 | | 0 | - | - | | | | | | | | | | | | | | |
| 40 | | 0 | | - | _ | | | | 0 | | | | | | | | | |
| 49 0 | | 0 | | - | _ | | | | • | 0 | | | | | | | | |
| 50 1 2 1 1 1 1 2 3 1 0 | | 0 | 0 | - | 0 | | | 0 | | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 |
| 60 | | 0 | | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 |
| 70 | | 1 | | - | • | | | | | 1 | | | | | | | | 1 |
| 75 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 76 0 | 70 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 1 | 0 | 0 |
| 80 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 90 | 76 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 100 3 3 2 4 3 3 5 2 3 0 | 80 | 0 | 0 | 0 | 0 | 0 | | 2 | 0 | 0 | 0 | 0 | 0 | | | 1 | 0 | 0 |
| 110 | 90 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 120 | 100 | 3 | 3 | 2 | 4 | 3 | 3 | 5 | 2 | 3 | 0 | 0 | 0 | 3 | 5 | 3 | 3 | 2 |
| 130 | 110 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 140 | 120 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 150 1 2 1 2 1 1 3 1 3 0 | 130 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 178 0 | 140 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 |
| 180 | 150 | 1 | 2 | 1 | 2 | 1 | 1 | 3 | 1 | 3 | 0 | 0 | 0 | 3 | 3 | 1 | 1 | 0 |
| 200 3 4 2 5 2 3 4 4 2 0 0 6 5 1 5 3 2 210 0 <td>178</td> <td>0</td> | 178 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 210 | 180 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 225 0 | 200 | 3 | 4 | 2 | 5 | 2 | 3 | 4 | 4 | 2 | 0 | 0 | 6 | 5 | 1 | 5 | 3 | 2 |
| 250 1 2 1 2 1 1 0 1 2 0 2 0 0 2 3 1 1 1 300 1 1 300 1 1 1 1 1 1 1 2 1 2 5 1 1 0 0 0 2 4 1 1 1 3 1 0 0 350 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 210 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 17 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 300 1 1 1 1 2 1 2 5 1 0 0 2 4 1 1 3 1 0 350 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 400 0 0 1 0 0 0 0 1 1 0 0 0 0 0 0 0 0 0 | 225 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 350 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 250 | 1 | 2 | 1 | 2 | 1 | 1 | 0 | 1 | 2 | 0 | 2 | 0 | 0 | 2 | 3 | 1 | 1 |
| 400 0 0 1 0 0 0 0 1 1 0 0 0 0 0 1 1 0 0 0 0 | 300 | 1 | 1 | 1 | 2 | 1 | 2 | 5 | 1 | 0 | 0 | 2 | 4 | 1 | 1 | 3 | 1 | 0 |
| 450 0 0 0 0 1 0 0 0 0 0 0 0 0 0 1 | 350 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 400 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 500 2 3 1 4 2 2 2 2 2 0 3 12 4 3 4 2 0 | 450 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |
| | 500 | 2 | 3 | 1 | 4 | 2 | 2 | 2 | 2 | 2 | 0 | 3 | 12 | 4 | 3 | 4 | 2 | 0 |



| | | | A | ge | | Ge | nder | | | | | | Region I | lived | | | | | |
|--|---------|---------|---------|---------|---------|---------|---------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|---------|---------------|---------------|---------|----------|---------------------|
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| | 4108 | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| | % | . % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| 599 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 750 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 800 850 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 900 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1000 | 1 | 1 | 2 | 1 | 1 | 2 | 1 | 1 | 1 | 2 | 1 | 1 | 1 | 3 | 0 | 1 | 0 | 1 | 0 |
| 1500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |
| 1999 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2000 | 1 | 2 | 0 | 1 | 0 | 1 | 1 | 0 | 0 | 1 | 1 | 0 | 1 | 2 | 1 | 1 | 0 | 0 | 0 |
| 2300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2500 | Ō | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| 3000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 |
| 6000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 80 | 79 | 77 | 78 | 86 | 73 | 85 | 79 | 78 | 80 | 80 | 81 | 81 | 77 | 76 | 83 | 81 | 81 | 88 |
| Which, if any, of the following have you heard of? Green Homes Grant | | | | | | | | | | | | | | | | | | | |
| I have heard of this before, and I could explain what it means | 3 | 3 | 4 | 4 | 2 | 4 | 3 | 2 | 4 | 5 | 3 | 4 | 3 | 4 | 2 | 3 | 5 | 3 | 3 |
| I have heard of this before, but I could not explain what it means | 16 | 14 | 15 | 17 | 18 | 18 | 15 | 16 | 13 | 17 | 14 | 17 | 17 | 20 | 18 | 16 | 14 | 12 | 17 |
| I have not heard of this before Don't know | 74 7 | 73 9 | 72 9 | 75 5 | 75 5 | 72 7 | 75 7 | 76 6 | 77 6 | 72 6 | 73 10 | 70 9 | 72 8 | 68 7 | 75 6 | 74 8 | 74 7 | 80 5 | 76 4 |
| Green Deal | | | | | - | | ı | - | | | | | | | | | | | |
| I have heard of this before, and I could explain what it means | 2 | 3 | 3 | 2 | 1 | 3 | 1 | 2 | 3 | 3 | 2 | 2 | 2 | 3 | 2 | 2 | 2 | 3 | 1 |
| I have heard of this before, but I could not explain what it means | 16 | 16 | 15 | 18 | 16 | 19 | 13 | 23 | 14 | 19 | 11 | 14 | 13 | 19 | 17 | 16 | 13 | 17 | 19 |
| I have not heard of this before Don't know | 74 7 | 71 9 | 74 9 | 75 5 | 77 6 | 70 7 | 78 8 | 68 7 | 77 5 | 73 5 | 76 11 | 73 11 | 77 9 | 70 8 | 76 6 | 74 8 | 78 7 | 75 6 | 75 5 |



| Γ | | Social | Grade | | | | House t | ype lived in | | | | As far as | you know | , when w | as your c | urrent home | built? |
|--|---------|---------|---------|----------------|----------------------------|-------------------|------------|----------------------------|----------|--|----------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| 7 | 「otal | ABC1 | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample 4 | 108 | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample 4 | 108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % | % |
| 599 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 750 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 800 850 | 0 | 0 0 | 0 0 | 0 0 | 0 0 | 0 0 | 0 | 0 0 | 0 0 | 0 0 | 0 | 0 | 0 0 | 0 0 | 0 0 | 0 0 | 0 0 |
| 900 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 1000 | 1 | 1 | 1 | 1 | 1 | 1 | 4 | 2 | 1 | 0 | 0 | 10 | 2 | 1 | 1 | 1 | 1 |
| 1500 | . I | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1999 | o l | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | o | 1 | 0 | 0 | 0 | 0 |
| 2000 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 2 |
| 2300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| 4000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5000 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 6000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 80 | 76 | 84 | 76 | 81 | 80 | 69 | 79 | 81 | 70 | 93 | 58 | 74 | 77 | 75 | 80 | 84 |
| Which, if any, of the following have you heard of? Green Homes Grant | | | · | i | | | | | | | • | | | | | | |
| I have heard of this before, and I could explain what it means | 3 | 4 | 3 | 3 | 3 | 3 | 5 | 4 | 4 | 0 | 9 | 10 | 6 | 3 | 4 | 3 | 2 |
| I have heard of this before, but I could not explain what it means | 16 | 18 | 13 | 19 | 15 | 14 | 16 | 17 | 18 | 9 | 20 | 19 | 15 | 16 | 18 | 17 | 11 |
| I have not heard of this before Don't know | 74 7 | 72 6 | 75 9 | 73 5 | 76 7 | 76 6 | 75 4 | 70 9 | 72 6 | 91 0 | 61 10 | 71 0 | 75 4 | 71 11 | 72 6 | 74 6 | 71 15 |
| Green Deal | | • | • | | • | ŭ | • | • | • | - | | | • | | • | • | |
| I have heard of this before, and I could explain what it means | 2 | 3 | 2 | 3 | 2 | 2 | 4 | 2 | 2 | 0 | 7 | 5 | 5 | 2 | 2 | 2 | 3 |
| ' | 16 | 19 | 12 | 18 | 15 | 14 | 10 | 17 | 18 | 0 | 29 | 16 | 17 | 18 | 17 | 16 | 13 |
| I have not heard of this before Don't know | 74 7 | 72 6 | 78 9 | 74 5 | 76 8 | 78 6 | 82 4 | 71 10 | 74 6 | 100 0 | 58 5 | 67 11 | 72 6 | 72 8 | 76 6 | 75 7 | 68 16 |





| Fieldwork: 18th - 23rd July 2025 | | | | | - | | | | | | | | | | | | | | |
|---|---------|----------|----------|---------|---------|-----------|---------|---------------|---------------|--------------------------------|------------------|------------------|--------------------|---------|---------------|---------------|----------|----------|---------------------|
| | | | A | ge | | Ge | nder | | | | | | Region I | ived | | | | | |
| | Total | 18-24 | 25-49 | 50-64 | 65+ | Male | Female | North East | North West | Yorkshire and the Humber | East Midlands | West Midlands | East of England | London | South East | South West | Wales | Scotland | Northern Ireland |
| Weighted Sample | | 432 | 1697 | 1019 | 961 | 1992 | 2116 | 176 | 420 | 349 | 294 | 360 | 411 | 472 | 564 | 394 | 214 | 341 | 115 |
| Unweighted Sample | 4108 | 295 | 1593 | 1090 | 1130 | 1835 | 2273 | 168 | 415 | 354 | 304 | 357 | 437 | 429 | 590 | 417 | 188 | 351 | 98 |
| Warm Homes Discount I have heard of this before, and I could explain what it means | % 13 | 8 | % 12 | % 13 | % 15 | % 11 | % 14 | % 19 | % 16 | % 17 | % 14 | % 12 | % 9 | % 11 | % 12 | % 11 | % 14 | % 14 | % 5 |
| I have heard of this before, but I could not explain what it means | 30 | 15 | 26 | 33 | 39 | 29 | 30 | 31 | 30 | 32 | 33 | 31 | 27 | 26 | 30 | 31 | 30 | 31 | 30 |
| I have not heard of this before Don't know | 51 6 | 68 10 | 53 8 | 49 4 | 42 4 | 53 7 | 50 6 | 45 5 | 48 6 | 46 5 | 44 9 | 47 9 | 56 8 | 56 7 | 54 5 | 53 6 | 49 7 | 51 5 | 60 4 |
| Winter Fuel Payment | | - | | | | = ' | • | | | | | | | | | | | | |
| I have heard of this before, and I could explain what it means | 65 | 37 | 53 | 74 | 89 | 63 | 67 | 67 | 62 | 65 | 70 | 65 | 63 | 55 | 70 | 69 | 65 | 66 | 71 |
| I have heard of this before, but I could not explain what it means | 23 | 35 | 30 | 21 | 9 | 24 | 22 | 18 | 26 | 27 | 18 | 24 | 23 | 27 | 20 | 24 | 21 | 25 | 20 |
| I have not heard of this before Don't know | 7 4 | 19 9 | 10 7 | 4 2 | 2 1 | 8 5 | 7 4 | 10 5 | 9 3 | 6 3 | 5 8 | 6 5 | 9 6 | 13 5 | 7 3 | 5 2 | 8 7 | 5 4 | 5 4 |
| Boiler Upgrade Scheme I have heard of this before, and I could explain what it means | 10 | 5 | 8 | 12 | 11 | 11 | 9 | 13 | 9 | 14 | 9 | 13 | 8 | 8 | 8 | 8 | 9 | 9 | 16 |
| I have heard of this before, but I could not explain what it means | 27 | 15 | 25 | 31 | 33 | 29 | 26 | 29 | 28 | 30 | 31 | 29 | 24 | 24 | 25 | 28 | 24 | 30 | 26 |
| I have not heard of this before | 57 | 71 | 58 | 53 | 51 | 54 7 | 59 | 53 6 | 58 5 | 51 6 | 52 | 51 7 | 61 7 | 61 | 62 5 | 55 | 59 7 | 56 | 54 |
| Home Upgrade Grant | 6 | 10 | 8 | 4 | 4 | / | 6 | О | 5 | О | 9 | / | / | 1 | 5 | 9 | 1 | 6 | 4 |
| I have heard of this before, and I could explain what it means | 3 | 4 | 3 | 2 | 2 | 3 | 2 | 2 | 5 | 4 | 3 | 2 | 2 | 5 | 2 | 1 | 2 | 2 | 2 |
| I have heard of this before, but I could not explain what it means | 10 | 10 | 9 | 10 | 13 | 11 | 10 | 10 | 13 | 10 | 8 | 12 | 10 | 12 | 11 | 9 | 6 | 11 | 9 |
| I have not heard of this before Don't know | 79 8 | 75 10 | 78 10 | 82 5 | 79 6 | 78 8 | 80 8 | 79 9 | 76 6 | 80 7 | 79 10 | 76 10 | 79 9 | 76 7 | 81 6 | 80 9 | 81 10 | 81 6 | 81 8 |



| Fieldwork: Totti - 23rd July 2025 | Social Grade House type lived in As far as you know, when was your current home | | | | | | | | | | | | | | | | |
|---|---|---------|---------|-------------------|----------------------------|-------------------|------------|----------------------------|----------|--|----------|--------------------------|---------------------|----------------------|-----------------------|------------------------------|---------------|
| | | Social | Grade | | | | House t | type lived in | | | | As far as | you know | , when w | as your c | urrent home | built? |
| | Total | | C2DE | Detached house | Semi- detached house | Terraced house | Maisonette | Studio/ flat/ apartment | Bungalow | Static Caravan/ mobile home/ trailer | Other | In the last two years | 2-5 years ago | 6-10 years ago | 11-20 years ago | More than 20 years ago | Don't know |
| Weighted Sample | | 2342 | 1766 | 806 | 1273 | 896 | 65 | 635 | 300 | 11 | 42 | 33 | 136 | 163 | 285 | 3155 | 336 |
| Unweighted Sample | 4108 | 2545 | 1563 | 876 | 1270 | 874 | 60 | 614 | 314 | 9 | 35 | 32 | 128 | 161 | 282 | 3226 | 279 |
| Warm Homes Discount I have heard of this before, and I could explain what it means | 13 | 10 | 16 | 9 | % 12 | % 14 | 18 | 17 | % 14 | % 21 | 3 | % 11 | % 14 | % 11 | 10 | 13 | 8 |
| I have heard of this before, but I could not explain what it means | 30 | 30 | 29 | 28 | 30 | 33 | 21 | 26 | 37 | 9 | 49 | 31 | 20 | 27 | 31 | 31 | 22 |
| I have not heard of this before Don't know | 51 6 | 54 5 | 47 8 | 58 4 | 52 6 | 49 5 | 56 5 | 48 9 | 44 5 | 70 0 | 38 10 | 44 13 | 61 5 | 52 9 | 52 7 | 50 5 | 55 15 |
| Winter Fuel Payment I have heard of this before, and I could explain what it means | 65 | 68 | 61 | 71 | 66 | 63 | 62 | 56 | 80 | 72 | 46 | 68 | 57 | 52 | 59 | 70 | 33 |
| I have heard of this before, but I could not explain what it means | 23 | 22 | 25 | 21 | 23 | 26 | 30 | 25 | 14 | 28 | 39 | 30 | 30 | 29 | 29 | 21 | 32 |
| I have not heard of this before Don't know | 7 4 | 7 3 | 7 6 | 6 2 | 7 4 | 7 4 | 4 4 | 12 7 | 4 1 | 0 0 | 5 10 | 0 3 | 10 3 | 14 6 | 8 4 | 6 3 | 19 16 |
| Boiler Upgrade Scheme I have heard of this before, and I could explain what it means | 10 | 9 | 10 | 11 | 11 | 9 | 8 | 6 | 10 | 7 | 2 | 4 | 8 | 8 | 10 | 10 | 5 |
| I have heard of this before, but I could not explain what it means | 27 | 27 | 28 | 27 | 28 | 27 | 28 | 26 | 30 | 20 | 36 | 35 | 21 | 36 | 26 | 28 | 14 |
| I have not heard of this before Don't know | 57 6 | 58 5 | 55 8 | 58 4 | 56 6 | 58 6 | 60 4 | 58 9 | 54 5 | 73 0 | 46 16 | 59 3 | 68 4 | 45 10 | 59 5 | 56 5 | 64 17 |
| Home Upgrade Grant I have heard of this before, and I could explain what it means | 3 | 3 | 2 | I з | 3 | 3 | 4 | 3 | 2 | 0 | 0 | 13 | 8 | 3 | 3 | 2 | 2 |
| I have heard of this before, but I could not explain what it means | 10 | 10 | 11 | 12 | 9 | 10 | 11 | 10 | 14 | 9 | 19 | 5 | 7 | 17 | 12 | 10 | 7 |
| I have not heard of this before | 79 | 81 | 77 | 80 | 81 | 79 | 79 | 77 | 76 | 91 | 68 | 79 | 80 | 70 | 78 | 80 | , 72 |
| Don't know | 8 | 6 | 10 | 5 | 7 | 7 | 6 | 11 | 8 | 0 | 13 | 3 | 6 | 10 | 7 | 7 | 18 |